



Telecom Regulatory Authority of India

The Indian Telecom Services Performance Indicators

January - March, 2012

New Delhi, India
1st August, 2012

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Snapshot

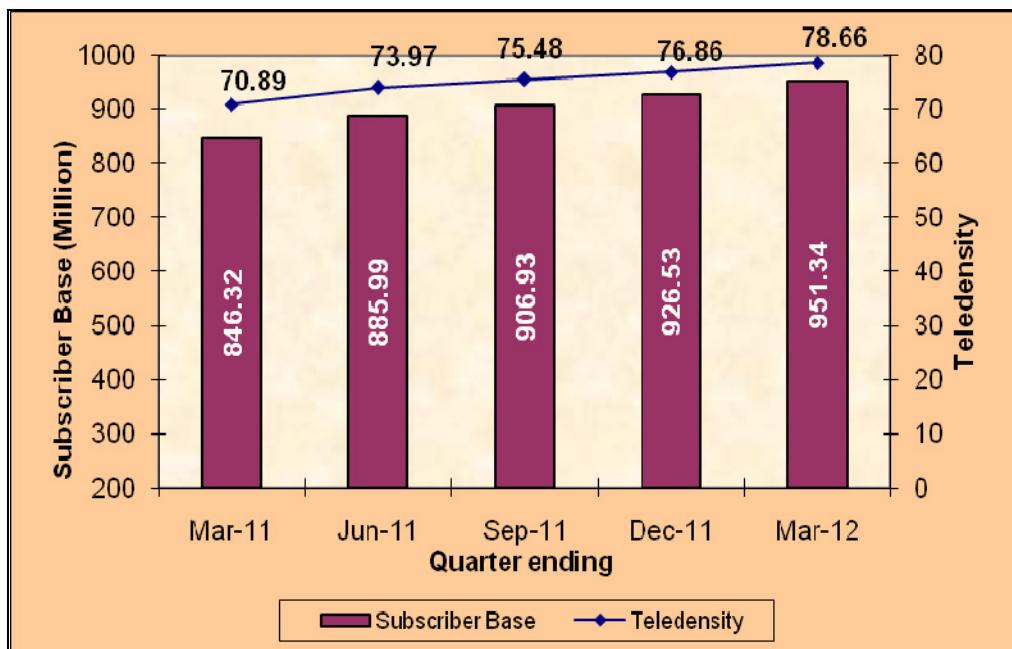
| (Data As on 31st March, 2012) | |
|---|-------------------------|
| Telecom Subscribers (Wireless +Wireline) | |
| Total Subscribers | 951.34 Million |
| % change over the previous quarter | 2.68% |
| Urban Subscribers | 620.52 Million (65.23%) |
| Rural Subscribers | 330.82 Million (34.77%) |
| Market share of Private Operators | 86.31% |
| Market share of PSU Operators | 13.69% |
| Teledensity | 78.66 |
| Urban Teledensity | 169.55 |
| Rural Teledensity | 39.22 |
| Wireless Subscribers | |
| Total Wireless Subscribers | 919.17 Million |
| % change over the previous quarter | 2.83% |
| Urban Subscribers | 595.90 Million (64.83%) |
| Rural Subscribers | 323.27 Million (35.17%) |
| GSM Subscribers | 814.06 Million (88.56%) |
| CDMA Subscribers | 105.11 Million (11.44%) |
| Market share of Private Operators | 88.65% |
| Market share of PSU Operators | 11.35% |
| Teledensity | 76.00 |
| Urban Teledensity | 162.82 |
| Rural Teledensity | 38.33 |
| Wireline Subscribers | |
| Total Wireline Subscribers | 32.17 Million |
| % change over the previous quarter | -1.57% |
| Urban Subscribers | 24.62 Million (76.54%) |
| Rural Subscribers | 7.55 Million (23.46%) |
| Market share of Private Operators | 19.41% |
| Market share of PSU Operators | 80.59% |
| Teledensity | 2.66 |
| Urban Teledensity | 6.73 |
| Rural Teledensity | 0.89 |
| Village Public Telephones (VPT) | 0.58 Million |
| Public Call Office (PCO) | 2.01 Million |

| Internet / Broadband Subscribers | |
|--|------------------|
| Total Internet Subscribers | 22.86 Million |
| % change over the previous quarter | 2.10% |
| Broadband Subscribers | 13.81 Million |
| Broadcasting & Cable Services | |
| Number of private satellite TV channels registered with Ministry of I&B | 831 |
| Number of Pay Channels | 168 |
| Number of private FM Radio Stations | 245 |
| DTH Subscribers registered with Pvt. SPs | 46.25 Million |
| Number of Set Top Boxes in CAS areas | 9,05,343 |
| Telecom Financial Data (for the QE Mar-12) | |
| Gross Revenue during the quarter | ₹ 49242.99 Crore |
| % change in GR over the previous quarter | -0.25% |
| Share of Public sector undertaking's in GR | 12.73% |
| Adjusted Gross Revenue (AGR) | ₹34457.07 Crore |
| % change in AGR over the previous quarter | 1.10% |
| Monthly Average Revenue Per User (ARPU) for Access Services | ₹97 |
| Revenue & Usage Parameters (for the QE Mar-12) | |
| Monthly ARPU GSM Service | ₹ 97 |
| Monthly ARPU CDMA Full Mobility Service | ₹ 75 |
| Minutes of Usage (MOU) per subscriber per month GSM Service | 346 Minutes |
| Minutes of Usage (MOU) per subscriber per month CDMA Full Mobility Service | 229 Minutes |
| Minutes of Usage for Internet Telephony | 236.40 Million |

Executive Summary

1. The number of telephone subscribers in India increased from 926.53 million at the end of Dec-11 to 951.34 million at the end of Mar-12, registering a growth of 2.68% over the previous quarter as against 2.16% during the QE Dec-11. This reflects year-on-year (Y-O-Y) growth of 12.41% over the same quarter of last year. The overall Tele-density in India has reached 78.66 as on 31st March, 2012.

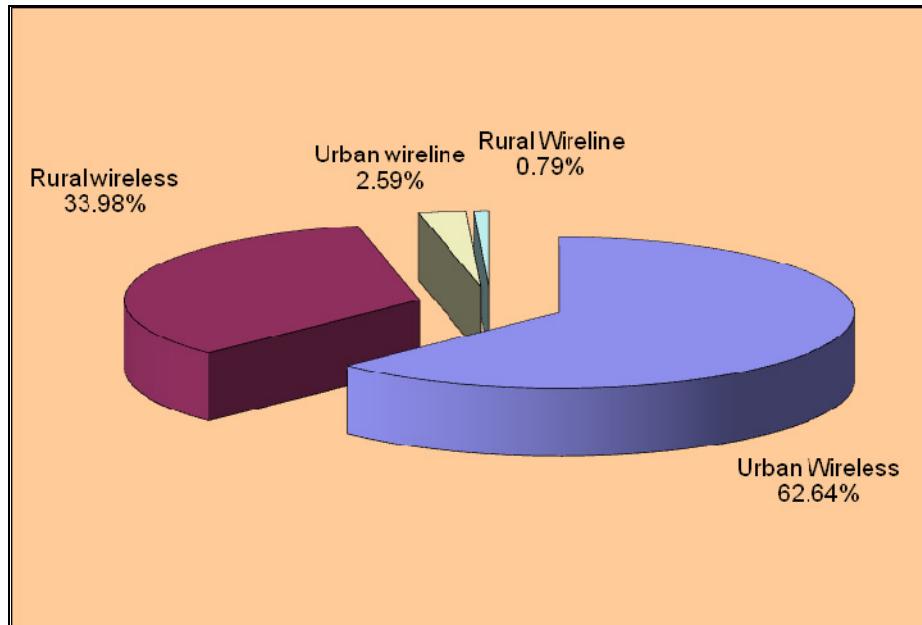
Trends in Telephone subscribers and Teledensity in India



2. Subscription in Urban Areas grew from 611.19 million at the end of Dec-11 to 620.53 million at the end of Mar-12, taking the Urban Teledensity from 167.85 to 169.55. Rural subscription increased from 315.33 million to 330.82 million, and the Rural Teledensity increased from 37.48 to 39.22. Share subscription in of Rural areas in total subscription has increased from 34.03% at the end of Dec-11 to 34.77% at the end of Mar-12.

3. About 37.61% of the total net additions have been in Urban areas as compared to 49.87% in the previous quarter. Rural subscription growth rate increased from 3.22% in QE Dec-11 to 4.91% in QE Mar-12, and Urban subscription growth rate declined from 1.63% in QE Dec-11 to 1.53% in QE Mar-12.

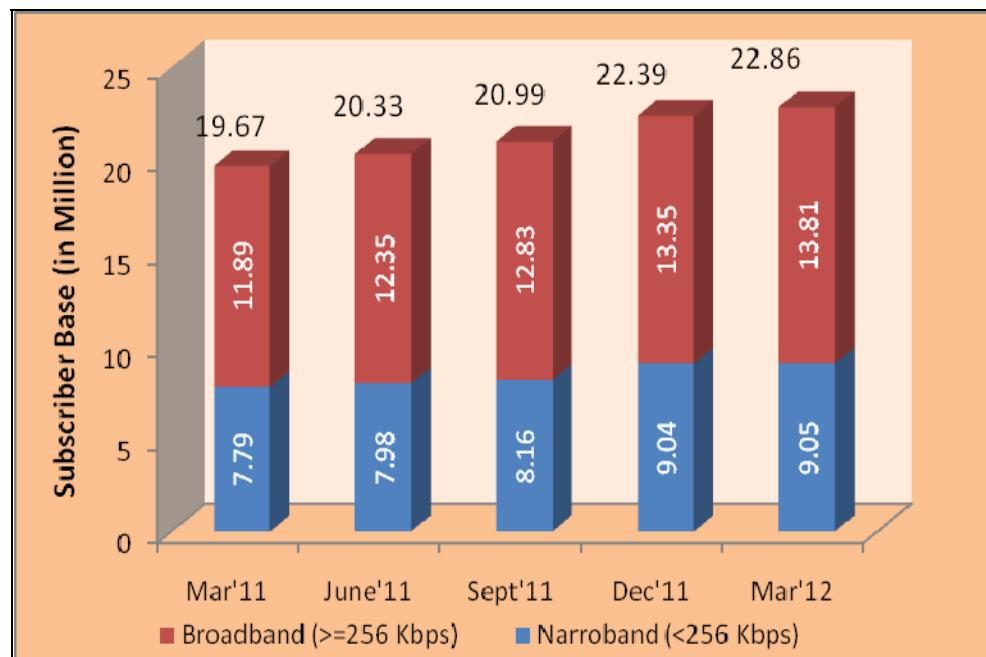
Composition of Telephone Subscribers



4. With 25.33 million net additions during the quarter, total wireless (GSM + CDMA) subscriber base registered a growth of 2.83% over the previous quarter and increased from 893.84 million at the end of Dec-11 to 919.17 million at the end of Mar-12. The year-on-year (Y-O-Y) growth rate of Wireless subscribers for Mar-12 is 13.26%. Wireless Teledensity increased from 74.15 at the end of Dec-11 to 76.00 at the end of Mar-12.
5. Wireline subscriber base further declined from 32.69 million at the end of Dec-11 to 32.17 million at the end of Mar-12, bringing down the wireline Teledensity from 2.71 at the end of Dec-11 to 2.66 at the end of Mar-12.

6. Internet subscribers increased from 22.39 million at the end of Dec-11 to 22.86 million at the end of Mar-12, registering a quarterly growth rate of 2.10%. Top 10 ISPs together hold 94.94% of the total Internet subscriber base.
7. Number of Broadband subscribers increased from 13.35 million at the end of Dec-11 to 13.81 million at the end of Mar-12, registering a quarterly growth of 3.44% and Y-O-Y growth of 16.18%.
8. Share of Broadband subscription in total Internet subscription increased from 59.6% at the end of Dec-11 to 60.4% at the end of Mar-12. 85% of the Broadband subscribers are using Digital Subscriber Line (DSL) technology.

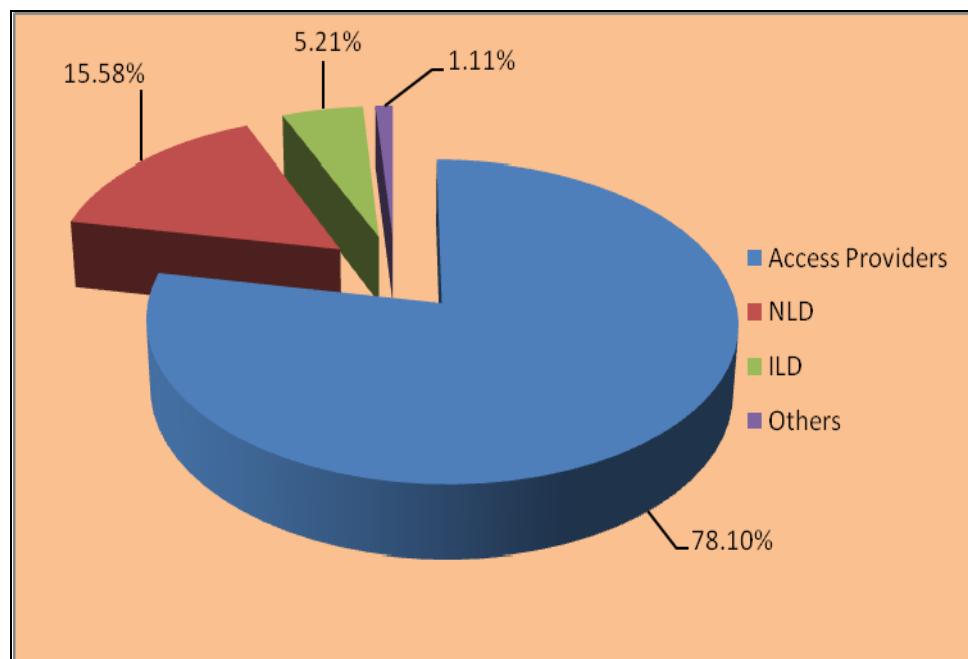
Trends in Internet/Broadband subscription



9. Monthly Average Revenue Per User (ARPU) for GSM service increased by 1.66%, from ₹96 in QE Dec-11 to ₹97 in QE Mar-12, with Y-O-Y decrease of 2.71%.
10. MOU per subscriber per month for GSM service increased by 4.09%, from 332 in QE Dec-11 to 346 in QE Mar-12. The Outgoing MOUs (167) increased by 3.98% and Incoming MOUs (179) by 4.20%.
11. Monthly ARPU for CDMA – full mobility service increased by 2.49%, from ₹73 in QE Dec-11 to ₹75 in QE Mar-12. ARPU for CDMA has increased by 14.54% on Y-O-Y basis.
12. The total MOU for CDMA per subscriber per month increased by 1.62%, from 226 in QE Dec-11 to 229 in QE Mar-12. The Outgoing MOUs (117) increased by 3.10% and Incoming MOUs (112) declined by 0.12%.
13. Gross Revenue (GR) and Adjusted Gross Revenue (AGR) of Telecom Service Sector for the QE Mar-12 has been ₹49,242.99 Crore and ₹34,457.07 Crore respectively. There has been a decrease of 0.25% in GR and an increase of 1.10% in AGR as compared to previous quarter. The year-on-year (Y-O-Y) growth in GR and AGR over the same quarter in last year has been 8.20% and 9.49% respectively. Pass-through charges accounted for 30.03% of the GR for the quarter ending Mar-12. The quarterly and the year-on-year (Y-O-Y) growth rates of pass-through charges for QE Mar-12 are -3.26% and 5.29% respectively.

14. Average license fee as percentage of AGR is 8.28% in QE Mar-12 as against 8.31% in previous quarter. The quarterly and the year-on-year (Y-O-Y) growth rates of the average license fee for QE Mar-12 are 0.67% and 10.15% respectively.
15. Access services contributed 78.10% of the total revenue of telecom services. In Access services Gross Revenue & Spectrum Charges increased by 2.00% & 1.45% respectively while AGR & License Fee decreased by 0.11% and 0.24% respectively in the quarter ending Mar-12 vis-à-vis previous quarter.
16. Monthly Average Revenue per User (ARPU) for Access Services based on AGR decreased from ₹100 in QE Dec-11 to ₹97 in QE Mar-12.

Composition of Gross Revenue



17. The performance of wireless service providers in terms of QoS during the quarter vis-à-vis that in previous quarter is depicted as under:

| Parameters showing Improvement in QoS | Parameters showing deterioration in QoS | Parameters showing no change in QoS |
|--|--|--|
| <ul style="list-style-type: none"> • Call Set-up Success Rate (within licensee's own network) • SDCCH/Paging Chl. Congestion • TCH Congestion • Worst affected cells having more than 3% TCH drop (call drop) rate • Connection with good voice quality • Metering and billing credibility - post paid • Metering and billing credibility - pre paid • Resolution of billing/ charging/validity complaints. • %age requests for Termination /Closure of service complied within 7 days • Time taken for refund of deposits after closures. | <ul style="list-style-type: none"> • BTSSs Accumulated downtime (not available for service) • Worst affected BTSSs due to downtime • Call Drop Rate • Point of Interconnection (POI) Congestion (No. of POIs not meeting the benchmark) • Accessibility of call centre/customer care • %age of calls answered by the operators (voice to voice) within 60 sec. | <ul style="list-style-type: none"> • Period of applying credit /waiver/ adjustment to customer's account from the date of action of complaints. |

18. The performance of wireline service providers in terms of QoS during the quarter vis-à-vis that in previous quarter is depicted as under:

| Parameters showing Improvement in QoS | Parameters showing deterioration in QoS | Parameters showing no change in QoS |
|---|---|--|
| <ul style="list-style-type: none"> • Faults incidences (No. of faults/100 Subs./month • % faults repaired by next working day • % faults repaired within 5 days • Mean Time to Repair (MTTR). • Answer to Seizure Ratio (ASR). • Metering and billing credibility - post paid • Metering and billing credibility - pre paid | <ul style="list-style-type: none"> • % faults repaired within 3 days • %age requests for Termination / Closure of service complied within 7 days. | <ul style="list-style-type: none"> • Call Completion Rate (CRR) • Point of Interconnection (POI) Congestion. |

| | | |
|---|--|--|
| <ul style="list-style-type: none"> • Resolution of billing/ charging/ validity complaints • Period of applying credit/ waiver/ adjustment to customer's account from the date of resolution of complaints. • Accessibility of call centre/ customer care • Percentage of calls answered by the operators (voice to voice) within 60 seconds. • Time taken for refund of deposits after closures. | | |
|---|--|--|

19. At the end of Mar-12, total number of permitted private satellite TV channels registered with Ministry of I&B, as obtained from its website, is 831. There are 168 pay TV channels in existence, as reported by 26 broadcasters/their distributors, as on QE Mar-12.
20. Maximum number of TV channels (Pay, FTA and Local) being carried by any of the reported MSOs is 356 whereas in the conventional analogue form, maximum number of channels being carried by any of the reported MSOs is 100 channels.
21. Apart from All India Radio, Prasar Bharti – a public broadcaster, there are 245 private FM Radio stations in operation at the end of Mar-12.
22. Besides the free DTH service of Doordarshan, there are 6 private DTH licensees, offering their services to the DTH subscribers. As on 31.03.2012, their reported subscriber base is 46.25 million.
23. Number of Set Top Boxes (STBs) installed in CAS notified areas of Delhi, Mumbai, Kolkata and Chennai increased from 8,53,737 at the end of Dec-11 to 9,05,343 at the end of Mar-12.

Trends at a Glance

A. Wireline & Wireless Service

| | QE Mar 2011 | QE Jun 2011 | QE Sep 2011 | QE Dec 2011 | QE Mar 2012 | %age change over Mar- 2011 | %age change over Jun- 2011 | %age change over Sep- 2011 | %age change over Dec- 2011 |
|---|----------------|----------------|----------------|----------------|----------------|--|--|--|--|
| | (12 months) | (9 months) | (6 months) | (3 months) | | | | | |
| 1) Subscriber's Base (in million) | | | | | | | | | |
| i) Wireline | 34.73 | 34.29 | 33.31 | 32.69 | 32.17 | -7.37% | -6.19% | -3.43% | -1.57% |
| ii) Wireless | 811.59 | 851.70 | 873.61 | 893.84 | 919.17 | 13.26% | 7.92% | 5.22% | 2.83% |
| Total | 846.32 | 885.99 | 906.93 | 926.53 | 951.34 | 12.41% | 7.38% | 4.90% | 2.68% |
| Rural | 282.23 | 298.05 | 305.51 | 315.33 | 330.82 | 17.21% | 11.00% | 8.29% | 4.91% |
| Urban | 564.08 | 587.94 | 601.42 | 611.19 | 620.53 | 10.01% | 5.54% | 3.18% | 1.53% |
| 2) Traffic (MOU) (minutes of use/ sub/month) | | | | | | | | | |
| Wireless - full mobility | | | | | | | | | |
| i) GSM | 349 | 344 | 331 | 332 | 346 | -0.90% | 0.56% | 4.64% | 4.09% |
| ii) CDMA | 263 | 238 | 230 | 226 | 229 | -12.72% | -3.65% | -0.39% | 1.62% |
| 3) ARPU (Rs./sub/ month) | | | | | | | | | |
| Wireless - full mobility | | | | | | | | | |
| i) GSM | 100 | 98 | 93 | 96 | 97 | -2.71% | -0.17% | 4.64% | 1.66% |
| ii) CDMA | 66 | 64 | 71 | 73 | 75 | 14.54% | 16.89% | 6.69% | 2.49% |
| 4) Teledensity | | | | | | | | | |
| Population in million (Estimated) | 1194 | 1198 | 1202 | 1206 | 1209 | | | | |
| i) Wireline teledensity | 2.91 | 2.86 | 2.77 | 2.71 | 2.66 | -8.56% | -7.09% | -4.05% | -1.89% |
| ii) Wireless teledensity | 67.98 | 71.11 | 72.70 | 74.15 | 76.00 | 11.80% | 6.88% | 4.54% | 2.50% |
| Total Teledensity | 70.89 | 73.97 | 75.48 | 76.86 | 78.66 | 10.96% | 6.34% | 4.22% | 2.35% |
| Rural teledensity | 33.79 | 35.60 | 36.40 | 37.48 | 39.22 | 16.08% | 10.19% | 7.76% | 4.66% |
| Urban teledensity | 157.32 | 163.13 | 166.01 | 167.85 | 169.55 | 7.78% | 3.94% | 2.13% | 1.01% |

B. Subscriber Base

| (i) Wireline Subscribers Base (in Million) | | | | | | | | | |
|---|------------------------|------------------------|------------------------|------------------------|------------------------|---|---|---|---|
| Service Provider | QE Mar 2011 | QE Jun 2011 | QE Sep 2011 | QE Dec 2011 | QE Mar 2012 | %age change over Mar- 2011 | %age change over Jun- 2011 | %age change over Sep- 2011 | %age change over Dec- 2011 |
| | | | | | | (12 months) | (9 months) | (6 months) | (3 months) |
| BSNL | 25.22 | 24.72 | 23.68 | 23.00 | 22.47 | -10.93% | -9.13% | -5.11% | -2.33% |
| MTNL | 3.46 | 3.44 | 3.45 | 3.45 | 3.46 | -0.18% | 0.42% | 0.36% | 0.11% |
| Bharti | 3.30 | 3.32 | 3.33 | 3.32 | 3.27 | -0.79% | -1.56% | -1.75% | -1.43% |
| Reliance | 1.23 | 1.24 | 1.26 | 1.27 | 1.27 | 2.88% | 2.13% | 0.71% | 0.31% |
| Tata | 1.28 | 1.33 | 1.36 | 1.40 | 1.44 | 12.39% | 8.76% | 6.06% | 3.09% |
| Quadrant (HFCL) | 0.19 | 0.19 | 0.20 | 0.20 | 0.20 | 5.55% | 3.58% | 2.06% | 0.85% |
| Sistema | 0.04 | 0.04 | 0.04 | 0.05 | 0.05 | 21.38% | 14.26% | 4.07% | -2.18% |
| Vodafone | - | - | - | - | 0.02 | - | - | - | - |
| Total | 34.73 | 34.29 | 33.31 | 32.69 | 32.17 | -7.37% | -6.19% | -3.43% | -1.57% |

| (ii) Wireless Subscriber Base (in Million) | | | | | | | | | |
|---|------------------------|------------------------|------------------------|------------------------|------------------------|---|---|---|---|
| Service Provider | QE Mar 2011 | QE Jun 2011 | QE Sep 2011 | QE Dec 2011 | QE Mar 2012 | %age change over Mar- 2011 | %age change over Jun- 2011 | %age change over Sep- 2011 | %age change over Dec- 2011 |
| | | | | | | (12 months) | (9 months) | (6 months) | (3 months) |
| Bharti | 162.20 | 169.19 | 172.78 | 175.65 | 181.28 | 11.76% | 7.15% | 4.92% | 3.20% |
| Reliance | 135.72 | 143.27 | 147.09 | 150.08 | 153.05 | 12.77% | 6.83% | 4.05% | 1.98% |
| Vodafone | 134.57 | 141.52 | 144.99 | 147.75 | 150.47 | 11.81% | 6.32% | 3.77% | 1.84% |
| BSNL | 91.83 | 93.73 | 95.79 | 96.76 | 98.51 | 7.27% | 5.11% | 2.84% | 1.81% |
| Tata | 89.14 | 90.99 | 88.77 | 83.49 | 81.75 | -8.29% | -10.16% | -7.92% | -2.09% |
| Idea/Spice | 89.50 | 95.11 | 100.18 | 106.38 | 112.72 | 25.94% | 18.52% | 12.52% | 5.96% |
| Aircel/Dishnet | 54.84 | 57.98 | 59.79 | 61.64 | 62.57 | 14.09% | 7.92% | 4.65% | 1.51% |
| MTNL | 5.47 | 5.50 | 5.58 | 5.68 | 5.83 | 6.57% | 6.06% | 4.46% | 2.66% |
| Loop | 3.09 | 3.15 | 3.20 | 3.24 | 3.27 | 5.59% | 3.71% | 2.20% | 0.95% |
| Quadrant (HFCL) | 1.47 | 1.40 | 1.22 | 1.19 | 1.33 | -9.32% | -5.27% | 8.61% | 11.51% |
| Sistema | 10.06 | 11.73 | 13.27 | 15.01 | 15.80 | 57.14% | 34.78% | 19.12% | 5.31% |
| Unitech | 22.79 | 26.33 | 29.65 | 36.31 | 42.43 | 86.17% | 61.15% | 43.09% | 16.87% |
| S Tel | 2.82 | 3.32 | 3.50 | 3.55 | 3.43 | 21.60% | 3.40% | -1.89% | -3.36% |
| Videocon | 7.11 | 7.13 | 6.27 | 5.44 | 5.95 | -16.25% | -16.53% | -5.07% | 9.35% |
| Etisalat | 0.97 | 1.36 | 1.52 | 1.67 | 0.78 | -19.19% | -42.42% | -48.39% | -53.16% |
| Total | 811.59 | 851.70 | 873.61 | 893.84 | 919.17 | 13.26% | 7.92% | 5.22% | 2.83% |

C. Internet & Broadband Services

| | QE Mar 2011 | QE Jun 2011 | QE Sep 2011 | QE Dec 2011 | QE Mar 2012 | %age change over Mar- 2011 | %age change over Jun- 2011 | %age change over Sep- 2011 | %age change over Dec- 2011 |
|---|------------------------|------------------------|------------------------|------------------------|------------------------|---|---|---|---|
| 1) Subscriber's Base (in million) | | | | | | (12 months) | (9 months) | (6 months) | (3 months) |
| i) Internet (excluding Internet Access by wireless phone subscribers) | 19.67 | 20.33 | 20.99 | 22.39 | 22.86 | 16.19% | 12.44% | 8.90% | 2.10% |
| Narrowband Connections | 7.79 | 7.98 | 8.16 | 9.04 | 9.05 | 16.21% | 13.38% | 10.94% | 0.12% |
| - Broadband Connections (>=256 Kbps download speed) | 11.89 | 12.35 | 12.83 | 13.35 | 13.81 | 16.18% | 11.83% | 7.60% | 3.44% |
| ii) Wireless Data Subscribers | 381.4 | 346.67 | 373.84 | 431.37 | 448.89 | 17.70% | 29.49% | 20.08% | 4.06% |

D. Telecom Financial Data

| | QE Mar 2011 | QE Jun 2011 | QE Sep 2011 | QE Dec 2011 | QE Mar 2012 | %age change over Mar- 2011 | %age change over Jun- 2011 | %age change over Sep- 2011 | %age change over Dec- 2011 |
|---|------------------------|------------------------|------------------------|------------------------|------------------------|---|---|---|---|
| Telecom Sector | | | | | | (12 months) | (9 months) | (6 months) | (3 months) |
| i) Gross Revenue (Rs. in Crores) | 45513.05 | 46891.61 | 49942.25 | 49365.18 | 49242.99 | 8.20% | 5.01% | -1.40% | -0.25% |
| ii) Adjusted Gross Revenue (Rs. in Crores) | 31470.63 | 32589.93 | 33460.52 | 34081.35 | 34457.07 | 9.49% | 5.73% | 2.98% | 1.10% |
| | | | | | | | | | |
| Access Services | | | | | | | | | |
| Adjusted Gross Revenue (Rs. in Crores) | 24500.33 | 26110.16 | 26360.44 | 27438.98 | 27408.03 | 11.87% | 4.97% | 3.97% | -0.11% |
| ARPU per month (AGR/ Average subscribers/3) | 100 | 100 | 98 | 100 | 97 | -2.79% | -3.08% | -0.81% | -2.59% |

Introduction

This Report presents the Key Parameters and growth trends for the Telecom Services in India for the quarter ending March, 2012. It provides a broad perspective on the Telecom Services to serve as a reference document for various stakeholders, research agencies and analysts. The Executive Summary of various Telecom Services has been given in the beginning, followed by 'Performance Indicators at a Glance'. Chapter-1 depicts the growth pattern, in terms of Subscriber base and Teledensity, of Wireline, Wireless, Internet and Value Added Services (VAS). Chapter-2 covers the key revenue and usage parameters. Chapter-3 gives the financial and accounting data. Chapter-4 covers performance of various service providers in terms of QoS. The information relating to Cable TV, DTH & Radio Broadcast services is provided in Chapter-5.

2. The Report has been prepared based on the information furnished by the Service Providers. It is also available on TRAI's website (www.trai.gov.in). Any suggestion pertaining to this report may please be addressed to Advisor(F&EA), TRAI; Tel. +91-11-23230752, Fax. +91-11-23236650 and e-mail: adveco@trai.gov.in or eco@trai.gov.in

Chapter 1 : Subscription Data

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- The subscriber figures in wireless segment of M/s S-Tel are taken as on January, 2012, M/s Etisalat and M/s Loop (except Mumbai) are taken as on February, 2012.

Section A: Access Service – An Overview

The number of telephone subscribers in India increased from 926.53 million at the end of Dec-11 to 951.34 million at the end of Mar-12, registering a growth of 2.68% over the previous quarter as against 2.16% during the QE Dec-11. This reflects year-on-year (Y-O-Y) growth of 12.41% over the same quarter of last year. The overall Teledensity in India has reached 78.66 as on 31st March, 2012.

Chart 1.1: Trends in Telephone Subscribers and Teledensity in India

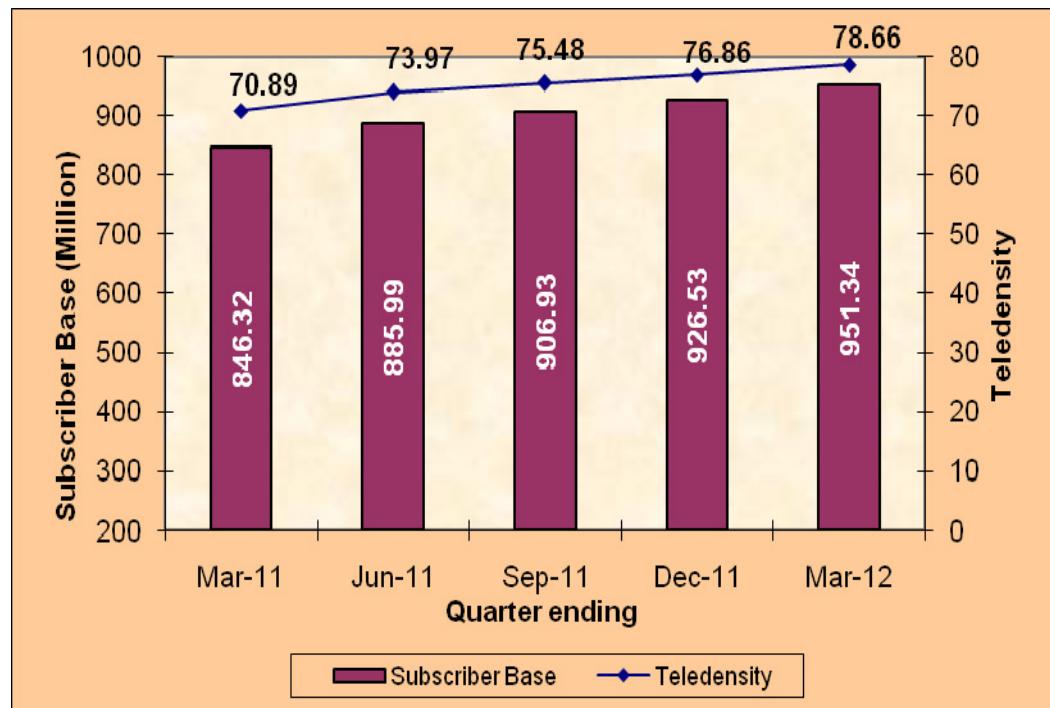
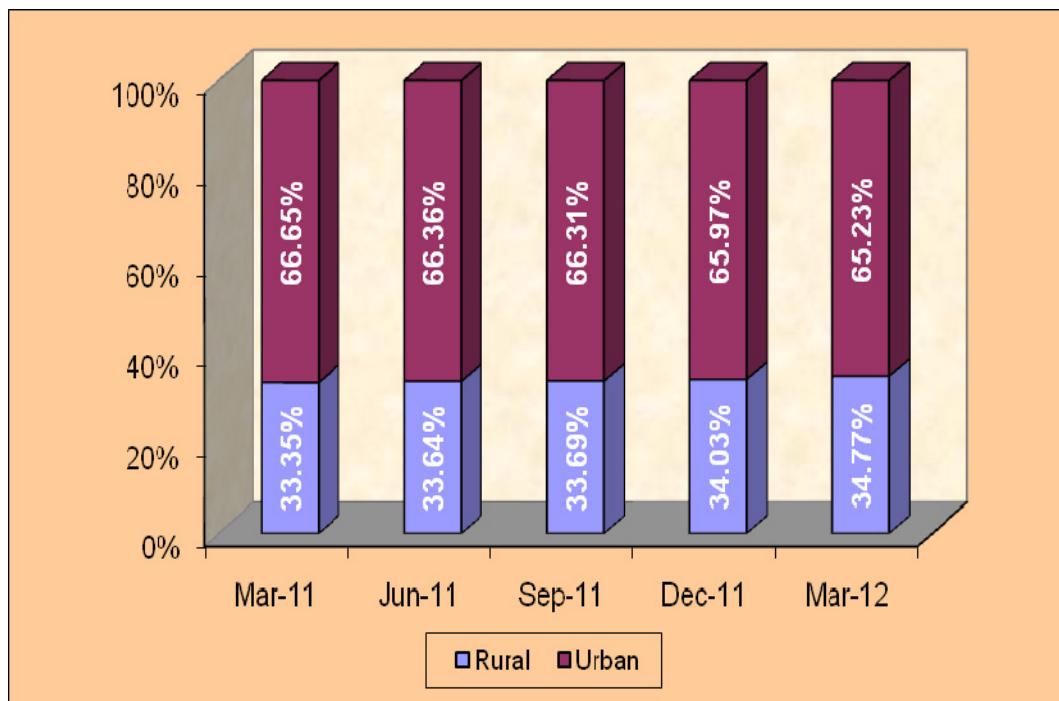


Table 1.1: Subscriber Base & Teledensity – Rural & Urban

| Quarter ending | Subscriber Base (million) | | Teledensity | |
|----------------|------------------------------|--------|-------------|--------|
| | Rural | Urban | Rural | Urban |
| Mar-11 | 282.23 | 564.08 | 33.79 | 157.32 |
| Jun-11 | 298.05 | 587.94 | 35.60 | 163.13 |
| Sep-11 | 305.51 | 601.42 | 36.40 | 166.01 |
| Dec-11 | 315.33 | 611.19 | 37.48 | 167.85 |
| Mar-12 | 330.82 | 620.53 | 39.22 | 169.55 |

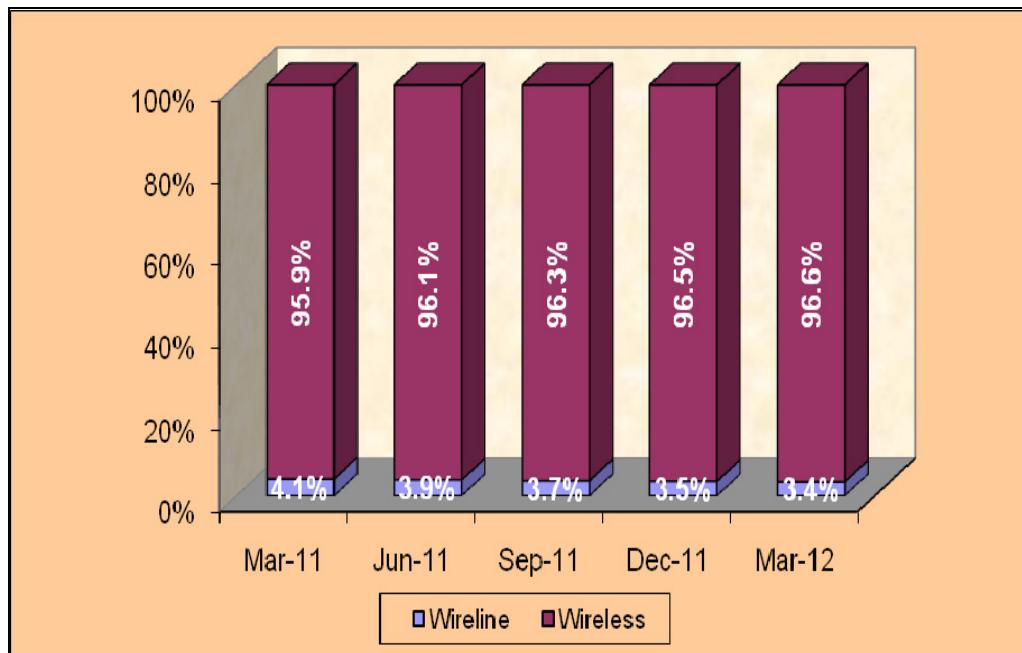
- 1.2 Subscription in Urban Areas grew from 611.19 million at the end of Dec-11 to 620.53 million at the end of Mar-12, taking the Urban Teledensity from 167.85 to 169.55. Rural subscription increased from 315.33 million to 330.82 million, and the Rural Teledensity increased from 37.48 to 39.22. The year-on-year (Y-O-Y) growth rate of Rural and Urban Teledensity from Mar-11 to Mar-12 is 16.08% and 7.78% respectively.
- 1.3 Rural subscription growth rate increased from 3.22% in QE Dec-11 to 4.91% in QE Mar-12, while Urban subscription growth rate marginally declined from 1.63% in QE Dec-11 to 1.53% in QE Mar-12. The Y-O-Y rates of growth in Rural and Urban subscribers are 17.21% and 10.01% respectively.
- 1.4 Rural subscription continues to show higher growth rate than urban.

Chart 1.2: Market Share - Rural & Urban



- 1.5 Share of Rural areas in total subscription has increased from 34.03% at the end of Dec-11 to 34.77% at the end of Mar-12. The year-on-year (Y-O-Y) growth of the market share of the Rural areas for Mar-12 is 2.17%.

Chart 1.3: Composition of Access subscription – Wireline & Wireless



- 1.6 The dominance of wireless segment in access services is steadily growing.

Chart 1.4: Composition of Telephone Subscribers at the end of the quarter

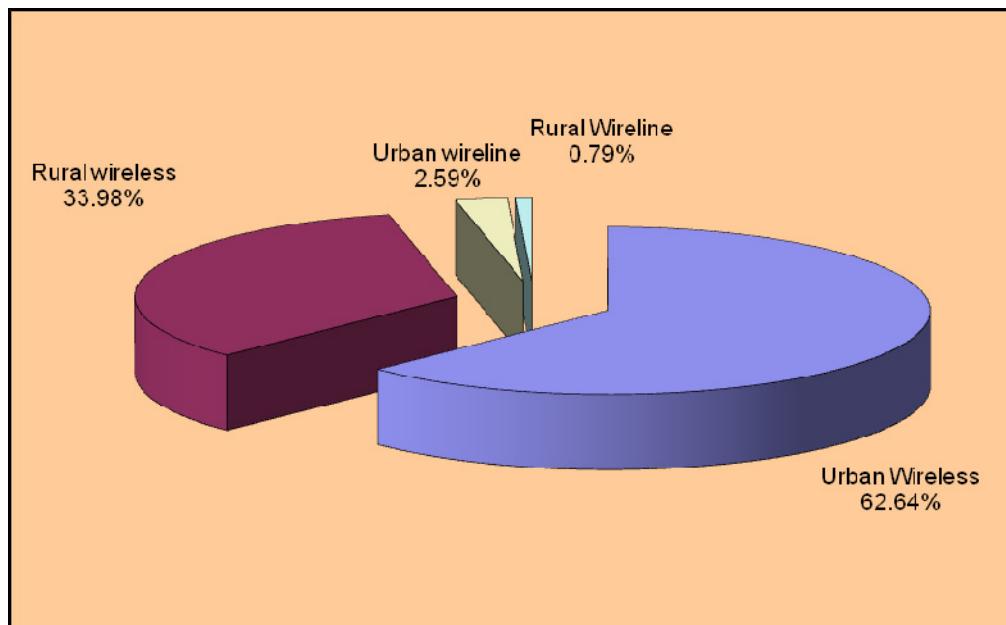
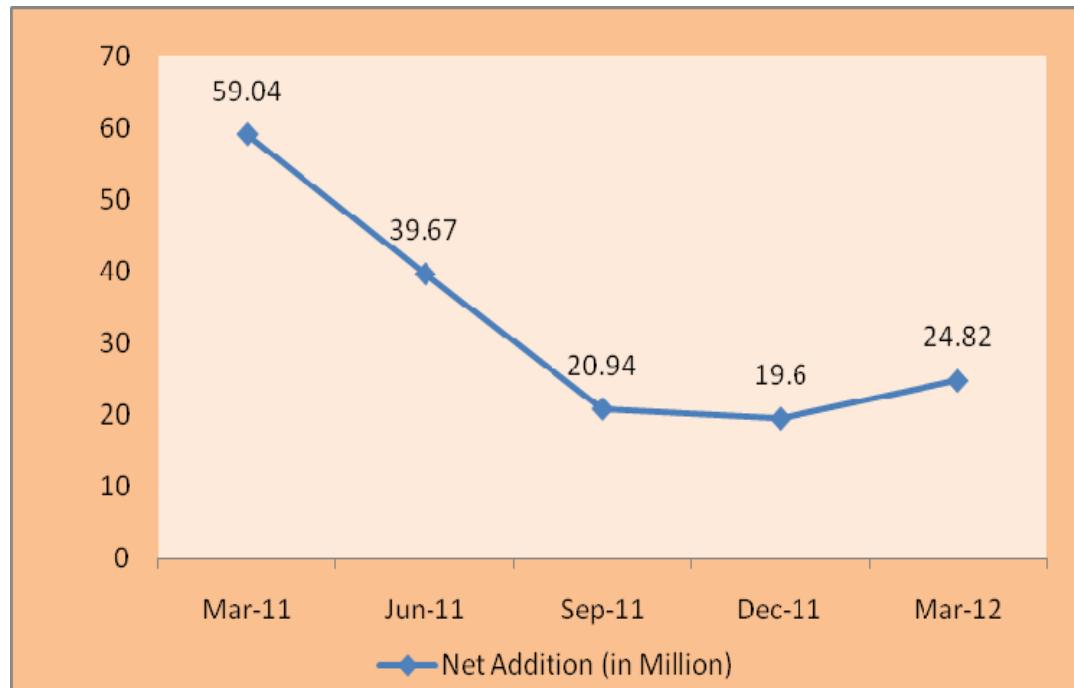


Table 1.2: Service Area wise Access (Wireless +Wireline) Subscribers

| Service Area | Subscribers (million) | | | |
|----------------------|------------------------------|---------------|----------------------|-----------------------|
| | Dec-11 | Mar-12 | Net Additions | Rate of Growth |
| Andhra Pradesh | 68.00 | 69.19 | 1.19 | 1.75% |
| Assam | 14.16 | 14.44 | 0.28 | 1.98% |
| Bihar | 61.61 | 64.09 | 2.48 | 4.02% |
| Delhi | 44.50 | 45.40 | 0.90 | 2.02% |
| Gujarat | 52.88 | 55.15 | 2.28 | 4.30% |
| Haryana | 22.12 | 23.15 | 1.03 | 4.64% |
| Himachal Pradesh | 8.12 | 8.28 | 0.16 | 1.94% |
| Jammu & Kashmir | 6.22 | 6.51 | 0.29 | 4.71% |
| Karnataka | 56.51 | 58.41 | 1.90 | 3.35% |
| Kerala | 37.36 | 37.21 | -0.16 | -0.42% |
| Madhya Pradesh | 51.35 | 52.76 | 1.41 | 2.74% |
| Maharashtra | 71.27 | 73.12 | 1.85 | 2.59% |
| Mumbai | 40.24 | 39.29 | -0.94 | -2.34% |
| North East | 8.52 | 8.77 | 0.25 | 2.95% |
| Orissa | 25.96 | 27.08 | 1.12 | 4.32% |
| Punjab | 33.16 | 33.39 | 0.23 | 0.70% |
| Rajasthan | 48.47 | 50.32 | 1.85 | 3.82% |
| T.N. (incl. Chennai) | 79.12 | 80.87 | 1.75 | 2.21% |
| U.P.(E) | 73.14 | 76.35 | 3.21 | 4.39% |
| U.P.(W) | 52.90 | 54.43 | 1.54 | 2.91% |
| Kolkata | 25.53 | 26.17 | 0.64 | 2.52% |
| West Bengal | 45.39 | 46.95 | 1.57 | 3.45% |
| All India | 926.53 | 951.34 | 24.82 | 2.68% |

- 1.7 During the quarter, J&K has recorded the highest growth rate of 4.71%, followed by Haryana (4.64%) and UP-E (4.39%). In terms of net additions, UP-E (3.21 million) is on the top position. Kerala & Mumbai have recorded -ve growth during the quarter.

Chart 1.5: Net Addition in Telephone Subscription (In millions)



- 1.8 The net additions in telephone subscribers increased in the quarter ending March-12.

Table 1.3: Service Area wise Teledensity as on**31st March, 2012**

| Service Area | Rural Teledensity | Urban Teledensity | Total Teledensity |
|---------------------|------------------------------|------------------------------|------------------------------|
| Andhra Pradesh | 39.21 | 189.26 | 80.87 |
| Assam | 28.35 | 148.55 | 46.61 |
| Bihar | 25.58 | 196.24 | 48.90 |
| Delhi | - | - | 238.60 |
| Gujarat | 53.89 | 145.51 | 91.14 |
| Haryana | 55.92 | 153.97 | 89.42 |
| Himachal Pradesh | 76.77 | 469.37 | 120.67 |
| J&K | 30.84 | 119.51 | 54.82 |
| Karnataka | 44.08 | 185.62 | 97.22 |
| Kerala | 61.94 | 237.08 | 106.61 |
| Madhya Pradesh | 25.90 | 130.37 | 53.81 |
| Maharashtra* | 52.03 | 147.56 | 96.80 |
| Mumbai* | | | |
| North East | 37.37 | 153.93 | 65.72 |
| Orissa | 35.24 | 215.58 | 65.84 |
| Punjab | 64.59 | 180.95 | 113.13 |
| Rajasthan | 43.86 | 165.30 | 72.96 |
| T.N. (incl Chennai) | 56.20 | 164.40 | 116.61 |
| U.P.(E)* | 31.98 | 161.32 | 60.93 |
| U.P.(W)* | | | |
| Kolkata* | 43.42 | 171.45 | 79.91 |
| W.B.* | | | |
| All India | 39.22 | 169.55 | 78.66 |

* Population data/projections are available state-wise only

Notes:

1. Teledensity figures are derived from the subscriber data provided by the operators and the population projections, for Urban and Rural areas, of the country, published by the Office of the Registrar General & Census Commissioner, India.
2. Delhi Service area, apart from the State of Delhi, includes wireless subscribers of the areas served by the local exchanges of Ghaziabad & Noida (in UP) and Gurgaon & Faridabad (in Haryana).

1.9 Himachal Pradesh has the highest Rural Teledensity of 76.77, followed by Punjab (64.59). Bihar continues to have the lowest Rural Teledensity of 25.58, followed by Madhya Pradesh (25.90).

Table 1.4: Growth in Subscribers

| Service Provider | Subscriber base (millions) | | | Rate of Growth | Market Share – Dec-11 | Market Share – Mar-12 |
|-------------------------|-----------------------------------|---------------|----------------------|-----------------------|------------------------------|------------------------------|
| | Dec-11 | Mar-12 | Net Additions | | | |
| Bharti | 178.97 | 184.55 | 5.58 | 3.12% | 19.32% | 19.40% |
| Reliance | 151.34 | 154.32 | 2.97 | 1.96% | 16.33% | 16.22% |
| Vodafone | 147.75 | 150.48 | 2.74 | 1.85% | 15.95% | 15.82% |
| BSNL | 119.77 | 120.98 | 1.22 | 1.01% | 12.93% | 12.72% |
| IDEA/Spice | 106.38 | 112.72 | 6.34 | 5.96% | 11.48% | 11.85% |
| Tata | 84.89 | 83.19 | -1.70 | -2.01% | 9.16% | 8.74% |
| Aircel/Dishnet | 61.64 | 62.57 | 0.93 | 1.51% | 6.65% | 6.58% |
| Unitech | 36.31 | 42.43 | 6.13 | 16.87% | 3.92% | 4.46% |
| Sistema | 15.05 | 15.85 | 0.80 | 5.28% | 1.62% | 1.67% |
| MTNL | 9.13 | 9.29 | 0.16 | 1.70% | 0.99% | 0.98% |
| Videocon | 5.44 | 5.95 | 0.51 | 9.35% | 0.59% | 0.63% |
| S Tel | 3.55 | 3.43 | -0.12 | -3.36% | 0.38% | 0.36% |
| Loop Mobile | 3.24 | 3.27 | 0.03 | 0.95% | 0.35% | 0.34% |
| Quadrant (HFCL) | 1.39 | 1.53 | 0.14 | 9.99% | 0.15% | 0.16% |
| Etisalat | 1.67 | 0.78 | -0.89 | -53.16% | 0.18% | 0.08% |
| Total | 926.53 | 951.34 | 24.82 | 2.68% | 100% | 100% |

1.10 Bharti is the leading operator in Access segment in terms of number of subscribers. However, in terms of net additions during the quarter, Idea is on the 1st position, followed by Unitech & Bharti. Tata, S-Tel & Etisalat have recorded -ve growth during the quarter.

Table 1.5: Market Share of the operators in total rural subscribers base for the quarter ending Mar-12

| Service Provider | No. of Total Subscribers (in millions) | No. of Rural Subscribers (in millions) | Percentage of Rural subscribers | Market share of Rural subscribers |
|------------------|--|--|---------------------------------|-----------------------------------|
| Bharti | 184.55 | 75.83 | 41.09% | 22.92% |
| Vodafone | 150.48 | 62.84 | 41.76% | 18.99% |
| IDEA/Spice | 112.72 | 60.51 | 53.68% | 18.29% |
| BSNL | 120.98 | 42.02 | 34.73% | 12.70% |
| Reliance | 154.32 | 34.02 | 22.05% | 10.28% |
| Aircel/Dishnet | 62.57 | 22.54 | 36.02% | 6.81% |
| Tata | 83.19 | 16.75 | 20.13% | 5.06% |
| Unitech | 42.43 | 12.11 | 28.55% | 3.66% |
| Sistema | 15.85 | 2.62 | 16.52% | 0.79% |
| S Tel | 3.43 | 1.58 | 46.09% | 0.48% |
| Quadrant (HFCL) | 1.53 | 0.0003 | 0.02% | 0.0001% |
| Loop Mobile | 3.27 | - | - | - |
| Videocon | 5.95 | - | - | - |
| Etisalat | 0.78 | - | - | - |
| MTNL | 9.29 | - | - | - |
| Total | 951.34 | 330.82 | 34.77% | 100.00% |

1.11 IDEA continues to be the Service provider with highest proportion of Rural subscribers (53.68%) to its total subscribers.

Section B: Wireless Service

Table 1.6: List of Cellular Mobile (GSM & CDMA) Service Providers currently providing service [As on 31st March, 2012]

| SLNo. | Service Provider | Area of Operation |
|--------------|--------------------------|---|
| 1 | Bharti | All India |
| 2 | Aircel Group | All India |
| 3 | Reliance Communications | All India (except Assam & NE) |
| 4 | Reliance Telecom | Kolkata, MP, WB, HP, Bihar, OR, Assam & NE |
| 5 | Vodafone | All India |
| 6 | Tata Teleservices | All India |
| 7 | IDEA (Including Spice) | All India |
| 8 | Sistema Shyam Telalink | All India |
| 9 | BSNL | All India (except Delhi & Mumbai) |
| 10 | MTNL | Delhi & Mumbai |
| 11 | Loop Telecom Private Ltd | Mumbai, MH, Kolkata, Gujarat, Karnataka, Punjab, Haryana, UP(W), Rajasthan, MP, Bihar, Orissa, Assam & NE |
| 12 | Quadrant (HFCL) | Punjab |
| 13 | Unitech | All India (except Delhi) |
| 14 | S Tel | Assam, NE, HP, Bihar & Orissa |
| 15 | Videocon | Mumbai, MH, Gujarat, AP, KTK, TN incl. Chennai, Kerala, Haryana, UP(W), UP(E), Raj, MP, WB, HP, Bihar & Orissa |
| 16 | Etisalat / Allianz | AP, Delhi, Gujarat, Karnataka, Kerala, Maharashtra, Punjab, Rajasthan, UP(E), Mumbai, TN (incl Chennai), Haryana, UP(W), MP & Bihar |

- 1.12 Complete list of licensed Cellular (GSM & CDMA) Service providers as on 31st March, 2012 is at Annexure – 1.1

1.13 Total Wireless (GSM + CDMA) subscriber base increased from 893.84 million at the end of Dec-11 to 919.17 million at the end of Mar-12, thereby showing a growth of 2.83%. During this quarter 25.33 million subscribers were added. The year-on-year (Y-O-Y) growth rate of Wireless subscribers for Mar-12 is 13.26%. Wireless Teledensity increased from 74.15 to 76.00.

Chart 1.6: Wireless Subscriber Base and Teledensity

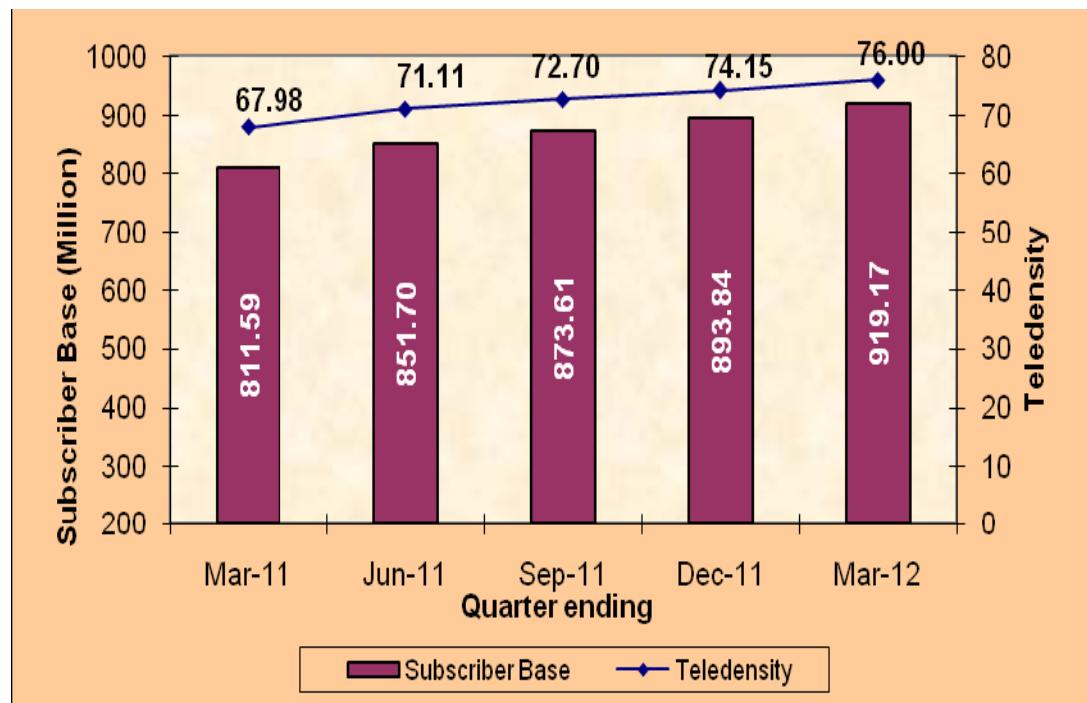


Table 1.7: Wireless Subscriber Base & Teledensity – Rural & Urban

| Quarter ending | Subscriber Base (million) | | Teledensity | |
|----------------|---------------------------|--------|-------------|--------|
| | Rural | Urban | Rural | Urban |
| Mar-11 | 273.54 | 538.05 | 32.75 | 150.06 |
| Jun-11 | 289.57 | 562.12 | 34.58 | 155.96 |
| Sep-11 | 297.49 | 576.12 | 35.44 | 159.03 |
| Dec-11 | 307.59 | 586.26 | 36.56 | 161.01 |
| Mar-12 | 323.27 | 595.90 | 38.33 | 162.82 |

- 1.14 The Rural Wireless subscribers increased from 307.59 million at the end of Dec-11 to 323.27 million at the end of Mar-12.
- 1.15 Rural subscription grew at the rate of 5.10% in QE Mar-11 as against 3.39% in QE Dec-11 and Urban subscription grew at the rate of 1.65% as against 1.76% in the previous quarter. The share of Rural wireless subscription increased to 35.17% in total wireless subscription.

Chart 1.7: Wireless Market Share – Rural & Urban

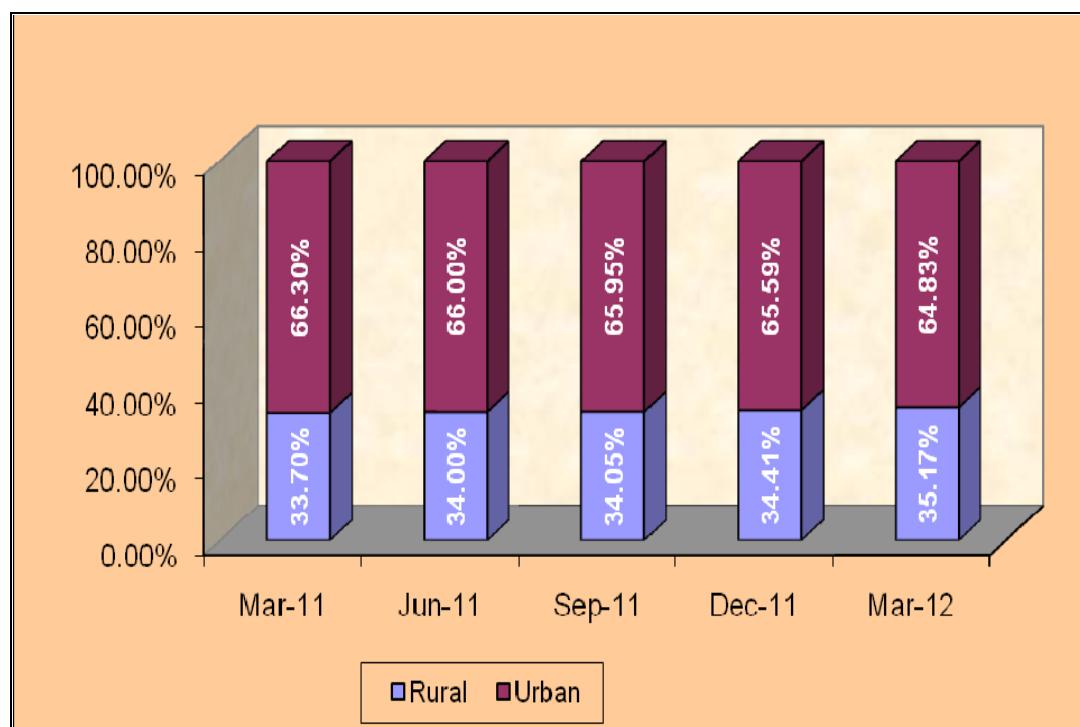


Table 1.8: Growth in Wireless Subscribers

| Service Provider | Subscriber Base (millions) | | | Rate of Growth | Market Share – Dec-11 | Market Share – Mar-12 |
|-------------------------|-----------------------------------|---------------|----------------------|-----------------------|------------------------------|------------------------------|
| | Dec-11 | Mar-12 | Net Additions | | | |
| Bharti | 175.65 | 181.28 | 5.63 | 3.20% | 19.65% | 19.72% |
| Vodafone | 147.75 | 150.47 | 2.72 | 1.84% | 16.53% | 16.37% |
| IDEA/Spice | 106.38 | 112.72 | 6.34 | 5.96% | 11.90% | 12.26% |
| Reliance | 150.08 | 153.05 | 2.97 | 1.98% | 16.79% | 16.65% |
| Tata | 83.49 | 81.75 | -1.75 | -2.09% | 9.34% | 8.89% |
| Aircel/Dishnet | 61.64 | 62.57 | 0.93 | 1.51% | 6.90% | 6.81% |
| Loop | 3.24 | 3.27 | 0.03 | 0.95% | 0.36% | 0.36% |
| Quadrant (HFCL) | 1.19 | 1.33 | 0.14 | 11.51% | 0.13% | 0.14% |
| Sistema | 15.01 | 15.80 | 0.80 | 5.31% | 1.68% | 1.72% |
| S Tel | 3.55 | 3.43 | -0.12 | -3.36% | 0.40% | 0.37% |
| Unitech | 36.31 | 42.43 | 6.13 | 16.87% | 4.06% | 4.62% |
| BSNL | 96.76 | 98.51 | 1.75 | 1.81% | 10.83% | 10.72% |
| MTNL | 5.68 | 5.83 | 0.15 | 2.66% | 0.64% | 0.63% |
| Videocon | 5.44 | 5.95 | 0.51 | 9.35% | 0.61% | 0.65% |
| Etisalat | 1.67 | 0.78 | -0.89 | -53.16% | 0.19% | 0.09% |
| Total | 893.84 | 919.17 | 25.33 | 2.83% | - | - |

1.16 Bharti remains the leading operator with 181.28 million subscribers at the end of Mar-12, followed by Reliance (153.05 million) and Vodafone (150.47 million). In terms of net additions during the quarter, Idea (6.34 million) has added the highest number of subscribers, followed by Unitech (6.13 Million) and Bharti (5.63 Million). Tata, S-Tel & Etisalat continued to record -ve growth.

Table 1.9: Service Area wise Wireless Subscribers

| Service Area | Subscribers (million) | | | |
|----------------------|------------------------------|---------------|----------------------|-----------------------|
| | Dec-11 | Mar-12 | Net Additions | Rate of change |
| Andhra Pradesh | 65.65 | 66.83 | 1.18 | 1.80% |
| Assam | 13.93 | 14.21 | 0.28 | 2.02% |
| Bihar | 61.00 | 63.48 | 2.48 | 4.06% |
| Delhi | 41.62 | 42.49 | 0.87 | 2.09% |
| Gujarat | 51.01 | 53.32 | 2.32 | 4.54% |
| Haryana | 21.52 | 22.56 | 1.03 | 4.81% |
| Himachal Pradesh | 7.81 | 7.97 | 0.17 | 2.12% |
| Jammu & Kashmir | 6.01 | 6.31 | 0.30 | 4.92% |
| Karnataka | 53.80 | 55.71 | 1.91 | 3.55% |
| Kerala | 34.16 | 34.02 | -0.14 | -0.41% |
| Madhya Pradesh | 50.15 | 51.62 | 1.47 | 2.93% |
| Maharashtra | 68.60 | 70.47 | 1.87 | 2.72% |
| Mumbai | 37.23 | 36.28 | -0.95 | -2.55% |
| North East | 8.27 | 8.52 | 0.25 | 3.05% |
| Orissa | 25.49 | 26.62 | 1.13 | 4.41% |
| Punjab | 31.68 | 31.95 | 0.28 | 0.87% |
| Rajasthan | 47.28 | 49.16 | 1.88 | 3.99% |
| T.N. (incl. Chennai) | 75.77 | 77.68 | 1.91 | 2.52% |
| U.P.(E) | 71.75 | 75.07 | 3.32 | 4.63% |
| U.P.(W) | 52.08 | 53.64 | 1.56 | 2.99% |
| Kolkata | 24.35 | 24.99 | 0.64 | 2.62% |
| West Bengal | 44.69 | 46.27 | 1.58 | 3.53% |
| All India | 893.84 | 919.17 | 25.33 | 2.83% |

**Table 1.10: Service Area wise Wireless Teledensity as on
31st March, 2012**

| Service Area | Rural Teledensity | Urban Teledensity | Total Teledensity |
|----------------------|------------------------------|------------------------------|------------------------------|
| Andhra Pradesh | 38.11 | 182.18 | 78.11 |
| Assam | 28.16 | 144.73 | 45.87 |
| Bihar | 25.42 | 193.81 | 48.43 |
| Delhi | - | - | 223.29 |
| Gujarat | 52.84 | 139.60 | 88.11 |
| Haryana | 54.84 | 149.37 | 87.14 |
| Himachal Pradesh | 72.82 | 460.49 | 116.18 |
| Jammu & Kashmir | 30.39 | 114.35 | 53.10 |
| Karnataka | 42.80 | 175.81 | 92.74 |
| Kerala | 53.80 | 225.02 | 97.47 |
| Madhya Pradesh | 25.67 | 126.65 | 52.65 |
| Maharashtra* | 50.91 | 138.43 | 91.93 |
| Mumbai* | | | |
| North East | 36.75 | 148.09 | 63.83 |
| Orissa | 34.77 | 211.25 | 64.71 |
| Punjab | 62.03 | 172.81 | 108.24 |
| Rajasthan | 43.20 | 160.35 | 71.27 |
| T.N. (incl. Chennai) | 54.31 | 157.65 | 112.01 |
| U.P.(E)* | 31.71 | 157.95 | 59.97 |
| U.P.(W)* | | | |
| Kolkata* | 42.93 | 165.53 | 77.87 |
| W.B.* | | | |
| All India | 38.33 | 162.82 | 76.00 |

* Population data/projections are available state-wise only

Notes:

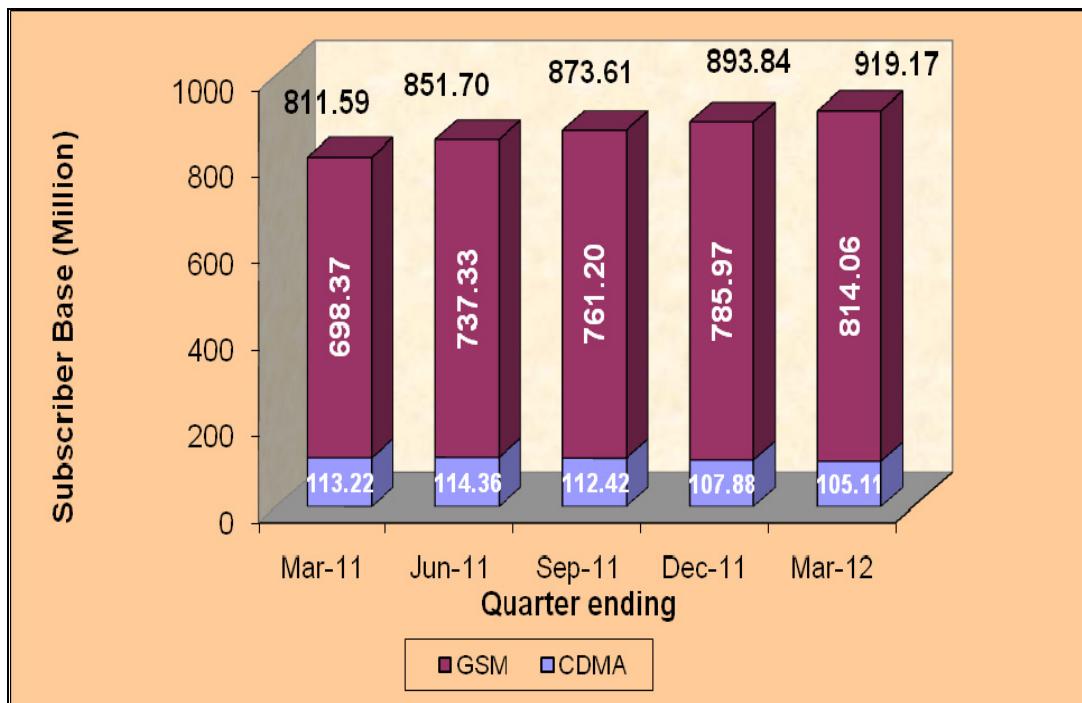
1. Teledensity figures are derived from the subscriber data provided by the operators and the population projections, for Urban and Rural areas, of the country, published by the Office of the Registrar General & Census Commissioner, India.
2. Delhi service area, apart from the State of Delhi, includes the areas served by the local exchanges of Ghaziabad & Noida (in UP) and Gurgaon & Faridabad (in Haryana).

Table 1.11: Rural Wireless Subscribers and Market Share

| Service Provider | Subscribers at the end of Mar-12 (in millions) | Rural Subscribers (in millions) | | Percentage of Rural subscribers in total | | Market Share of Rural Subscribers | |
|------------------|--|---------------------------------|---------------|--|---------------|-----------------------------------|-------------|
| | | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 |
| Bharti | 181.28 | 72.67 | 75.83 | 41.37% | 41.83% | 23.62% | 23.46% |
| Vodafone | 150.47 | 57.55 | 62.84 | 38.95% | 41.76% | 18.71% | 19.44% |
| IDEA/Spice | 112.72 | 56.28 | 60.51 | 52.90% | 53.68% | 18.30% | 18.72% |
| BSNL | 98.51 | 33.91 | 34.53 | 35.04% | 35.05% | 11.02% | 10.68% |
| Reliance | 153.05 | 33.36 | 34.02 | 22.23% | 22.23% | 10.85% | 10.52% |
| Aircel/Dishnet | 62.57 | 21.71 | 22.54 | 35.22% | 36.02% | 7.06% | 6.97% |
| Tata | 81.75 | 17.45 | 16.70 | 20.90% | 20.43% | 5.67% | 5.17% |
| Unitech | 42.43 | 10.56 | 12.11 | 29.09% | 28.55% | 3.43% | 3.75% |
| Sistema | 15.80 | 2.46 | 2.61 | 16.42% | 16.52% | 0.80% | 0.81% |
| S Tel | 3.43 | 1.64 | 1.58 | 46.08% | 46.09% | 0.53% | 0.49% |
| Quadrant (HFCL) | 1.33 | 0.0003 | 0.0003 | 0.02% | 0.02% | 0.0001 % | 0.0001 % |
| Loop | 3.27 | 0 | 0 | 0% | 0% | 0% | 0.00% |
| MTNL | 5.83 | 0 | 0 | 0% | 0% | 0% | 0.00% |
| Videocon | 5.95 | 0 | 0 | 0% | 0% | 0% | 0.00% |
| Etisalat | 0.78 | 0 | 0 | 0% | 0% | 0% | 0.00% |
| Total | 919.17 | 307.59 | 323.27 | 34.41% | 35.17% | 100% | 100% |

1.17 Detailed table on service provider wise subscriber base in each service area is at Annexure-1.2.

Chart 1.8: Wireless Subscription: GSM vs CDMA



- 1.18 CDMA subscriber base declined from 107.88 million at the end of Dec-11 to 105.11 million at the end of Mar-12. At the end of Mar-12, GSM subscribers constituted 88.56% of the wireless market.

GSM Services

- 1.19 The GSM subscribers were 814.06 million at the end of Mar-12 as against 785.97 million at the quarter ending Dec-11, showing a growth of 3.57%. Bharti with 181.28 million subscribers continues to be the largest GSM mobile operator, followed by Reliance(153.05 million).

Table 1.12: Group-wise Market Share (in terms of subscription) within GSM Service

| Service Provider | Dec-11 | | Mar-12 | | Net Additions (in millions) |
|------------------------|---------------------------------|--------------|---------------------------------|--------------|-----------------------------|
| | No of Subscribers (in millions) | Market Share | No of Subscribers (in millions) | Market Share | |
| Bharti | 175.65 | 22.35% | 181.28 | 22.27% | 5.63 |
| Vodafone | 147.75 | 18.80% | 150.47 | 18.48% | 2.72 |
| Idea/Spice | 106.38 | 13.53% | 112.72 | 13.85% | 6.34 |
| Reliance | 94.72 | 12.05% | 96.99 | 11.91% | 2.27 |
| BSNL | 92.43 | 11.76% | 94.51 | 11.61% | 2.08 |
| Aircel /Dishnet | 61.64 | 7.84% | 62.57 | 7.69% | 0.93 |
| Tata | 50.62 | 6.44% | 52.77 | 6.48% | 2.16 |
| Unitech | 36.31 | 4.62% | 42.43 | 5.21% | 6.13 |
| Videocon | 5.44 | 0.69% | 5.95 | 0.73% | 0.51 |
| MTNL | 5.43 | 0.69% | 5.59 | 0.69% | 0.16 |
| S Tel | 3.55 | 0.45% | 3.43 | 0.42% | -0.12 |
| Loop | 3.24 | 0.41% | 3.27 | 0.40% | 0.03 |
| Etisalat | 1.67 | 0.21% | 0.78 | 0.10% | -0.89 |
| Quadrant (HFCL) | 1.15 | 0.15% | 1.30 | 0.16% | 0.15 |
| Total | 785.97 | 100% | 814.06 | 100% | 28.10 |

1.20 Net additions increased from 24.77 million in quarter ending Dec-11 to 28.10 million in the quarter ending Mar-12.

CDMA Services

1.21 The CDMA subscriber base further declined from 107.88 million at the end of Dec-11 to 105.11 million at the end of Mar-12, thereby showing a -ve growth rate of 2.56%. Reliance with 56.06 million subscribers continues to be the largest CDMA mobile operator. However, in terms of net additions during the quarter, Sistema continued to add the highest number of subscribers (0.80 million), followed by Reliance (0.69 million), rest of the service providers recorded decline in subscribers.

Table 1.13: Market Share (in terms of subscription) within CDMA Service

| Service Provider | Dec-11 | | Mar-12 | | Net Additions (in millions) |
|------------------|---------------------------------|----------------|---------------------------------|----------------|-----------------------------|
| | No of Subscribers (in millions) | Market Share | No of Subscribers (in millions) | Market Share | |
| Reliance | 55.36 | 51.32% | 56.06 | 53.33% | 0.69 |
| Tata | 32.88 | 30.48% | 28.97 | 27.56% | -3.91 |
| Sistema | 15.01 | 13.91% | 15.80 | 15.03% | 0.80 |
| BSNL | 4.33 | 4.02% | 4.00 | 3.81% | -0.33 |
| MTNL | 0.26 | 0.24% | 0.25 | 0.24% | -0.01 |
| Quadrant (HFCL) | 0.04 | 0.04% | 0.03 | 0.03% | -0.01 |
| Total | 107.88 | 100.00% | 105.11 | 100.00% | -2.77 |

1.22 There has been a net decline of 2.77 million subscribers during the quarter ending Mar-12.

Section C: Wireline Service

Table 1.14: Service Providers providing Wireline service [as on 31st March, 2012]

| Sl. No. | Name of the Service Provider | Area of Operation |
|----------------|--|--|
| 1 | BSNL | All India except Delhi & Mumbai |
| 2 | MTNL | Delhi & Mumbai |
| 3 | Bharti Airtel Ltd | Andhra Pradesh, Delhi, Gujarat, Haryana, Karnataka, Kerala, Kolkata, Madhya Pradesh, Maharashtra, Mumbai, Punjab, Rajasthan, Tamil Nadu (incl. Chennai), UP(East) and UP(West) |
| 4 | Tata Teleservices Ltd. & Tata Teleservices (Mah) Ltd. | All India |
| 5 | Quadrant Televentures Ltd. (HFCL) | Punjab |
| 6 | Sistema Shyam Telelink Ltd. | Rajasthan |
| 7 | Reliance Communications Ltd. | All India except Assam & North-East |
| 8 | Vodafone | Andhra Pradesh, Chennai, Delhi, Gujarat, Karnataka, Kolkata, Madhya Pradesh, Maharashtra, Mumbai, Orissa, Punjab and Rajasthan |

Chart 1.9: Wireline Subscriber Base and Teledensity

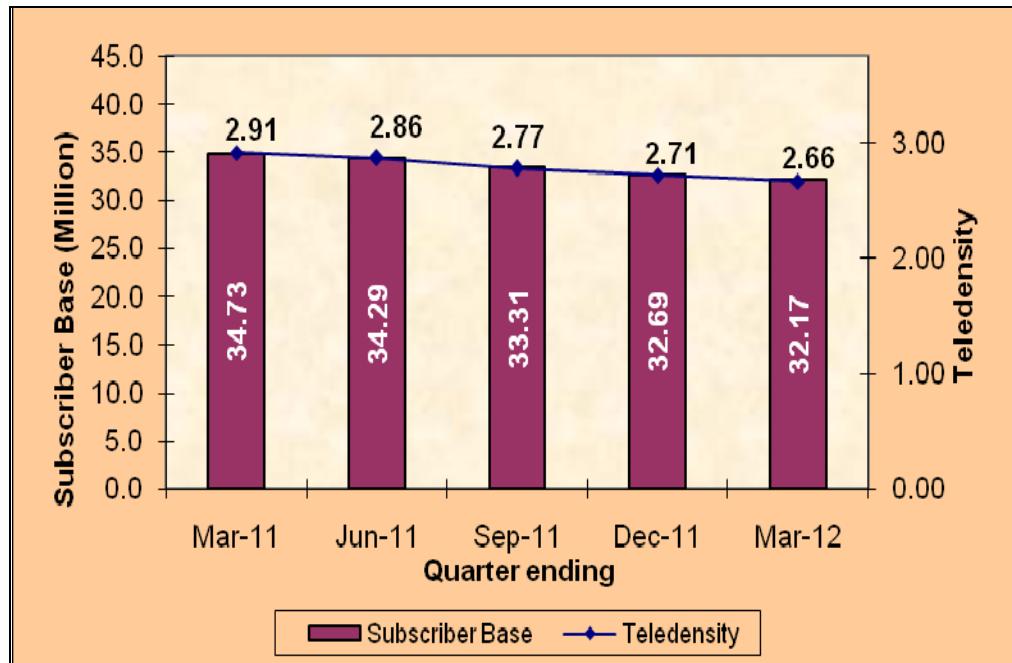


Table 1.15: Wireline Subscriber Base & Teledensity – Rural & Urban

| Quarter ending | Subscriber Base (million) | | Teledensity | |
|----------------|---------------------------|-------|-------------|-------|
| | Rural | Urban | Rural | Urban |
| Mar-11 | 8.69 | 26.04 | 1.04 | 7.26 |
| Jun-11 | 8.47 | 25.82 | 1.01 | 7.16 |
| Sep-11 | 8.02 | 25.30 | 0.95 | 6.98 |
| Dec-11 | 7.75 | 24.94 | 0.92 | 6.85 |
| Mar-12 | 7.55 | 24.62 | 0.89 | 6.73 |

1.23 Wireline subscriber base further declined from 32.69 million at the end of Dec-11 to 32.17 million at the end of Mar-12. Wireline Teledensity is 2.66. Rural subscriber base has shown Y-o-Y decline of 13.17%, from 8.69 Million at the end of Mar-11 to 7.55 Million at the end of Mar-12. During the same period, Urban subscription recorded decline of 5.43%.

Chart 1.10: Wireline Market share – Rural & Urban

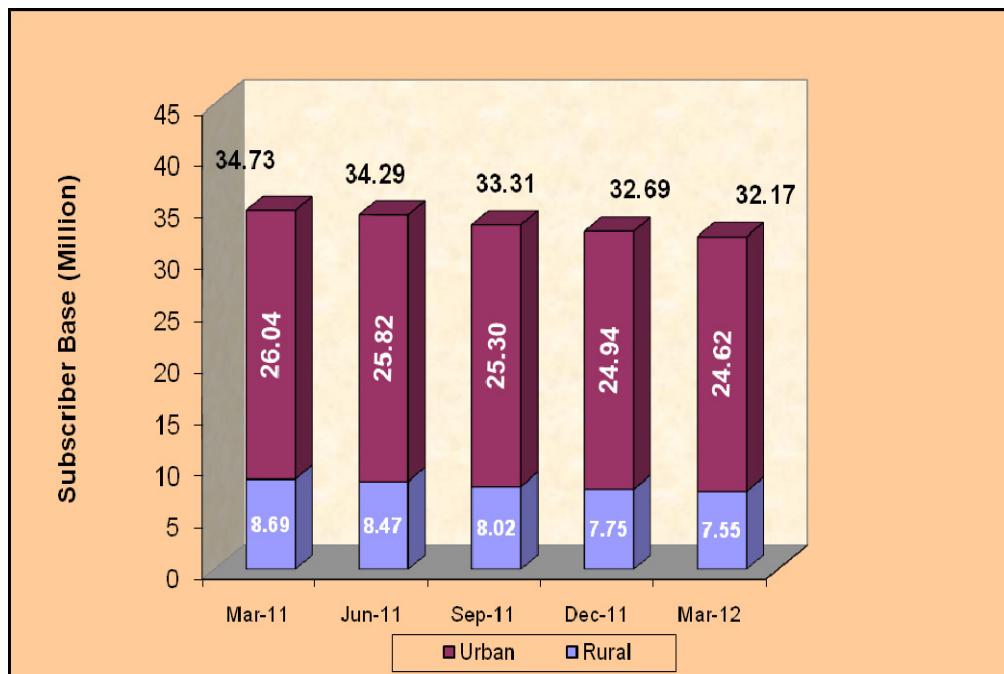


Table 1.16: Service Provider wise Subscribers (Rural & Urban) & Market Share

| Service Provider | Subscriber Base (million) Mar-12 | | | Share of Rural subscription |
|------------------|-------------------------------------|--------------|--------------|-----------------------------|
| | Rural | Urban | Total | |
| BSNL | 7.49 | 14.98 | 22.47 | 33.35% |
| MTNL | - | 3.46 | 3.46 | |
| Bharti | - | 3.27 | 3.27 | |
| Reliance | 0.002 | 1.27 | 1.27 | 0.13% |
| Tata | 0.05 | 1.40 | 1.44 | 3.17% |
| Quadrant (HFCL) | - | 0.20 | 0.20 | |
| Sistema | 0.01 | 0.04 | 0.05 | 15.06% |
| Vodafone | - | 0.02 | 0.02 | |
| Total | 7.55 | 24.62 | 32.17 | 23.46% |

Table 1.17: Service Provider wise growth in Subscribers

| Service Provider | Subscriber Base (million) | | | Rate of change | Market share-Dec-11 | Market share-Mar-12 |
|------------------|---------------------------|--------------|---------------|----------------|---------------------|---------------------|
| | Dec-11 | Mar-12 | Net Additions | | | |
| BSNL | 23.00 | 22.47 | -0.536 | -2.33% | 70.38% | 69.84% |
| MTNL | 3.45 | 3.46 | 0.004 | 0.11% | 10.57% | 10.75% |
| Bharti | 3.32 | 3.27 | -0.047 | -1.43% | 10.15% | 10.16% |
| Tata | 1.40 | 1.44 | 0.043 | 3.09% | 4.28% | 4.48% |
| Reliance | 1.27 | 1.27 | 0.004 | 0.31% | 3.87% | 3.95% |
| Quadrant (HFCL) | 0.20 | 0.20 | 0.002 | 0.85% | 0.61% | 0.62% |
| Sistema | 0.05 | 0.05 | -0.001 | -2.18% | 0.15% | 0.15% |
| Vodafone | - | 0.02 | 0.018 | | 0.00% | 0.06% |
| Total | 32.69 | 32.17 | -0.514 | -1.57% | 100% | 100% |

Table 1.18: Service Area wise Wireline Subscribers

| Service Area | Dec-11 | Mar-12 | Net Additions | Rate of Change |
|----------------------|--------------|--------------|---------------|----------------|
| Andhra Pradesh | 2.35 | 2.36 | 0.010 | 0.41% |
| Assam | 0.23 | 0.23 | -0.002 | -0.79% |
| Bihar | 0.61 | 0.61 | 0.001 | 0.20% |
| Delhi | 2.89 | 2.91 | 0.028 | 0.96% |
| Gujarat | 1.87 | 1.83 | -0.039 | -2.10% |
| Haryana | 0.60 | 0.59 | -0.009 | -1.46% |
| Himachal Pradesh | 0.32 | 0.31 | -0.007 | -2.29% |
| Jammu & Kashmir | 0.21 | 0.20 | -0.003 | -1.44% |
| Karnataka | 2.71 | 2.69 | -0.016 | -0.60% |
| Kerala | 3.21 | 3.19 | -0.016 | -0.50% |
| Madhya Pradesh | 1.20 | 1.14 | -0.059 | -4.94% |
| Maharashtra | 2.67 | 2.65 | -0.021 | -0.81% |
| Mumbai | 3.00 | 3.01 | 0.008 | 0.28% |
| North East | 0.25 | 0.25 | -0.001 | -0.36% |
| Orissa | 0.47 | 0.46 | -0.005 | -0.98% |
| Punjab | 1.49 | 1.44 | -0.043 | -2.88% |
| Rajasthan | 1.20 | 1.16 | -0.033 | -2.75% |
| T.N. (incl. Chennai) | 3.35 | 3.19 | -0.163 | -4.86% |
| U.P.(E) | 1.39 | 1.27 | -0.115 | -8.32% |
| U.P.(W) | 0.82 | 0.80 | -0.020 | -2.46% |
| Kolkata | 1.18 | 1.18 | 0.006 | 0.52% |
| W.B. | 0.69 | 0.68 | -0.014 | -2.03% |
| All India | 32.69 | 32.17 | -0.514 | -1.57% |

- 1.24 A.P., Bihar, Delhi, M.P., Maharashtra, Rajasthan & Kolkata are the Service Areas which showed positive growth.

**Table 1.19: Service Area wise Wireline Teledensity as on
31st March, 2012**

| Service Area | Rural Teledensity | Urban Teledensity | Total Teledensity |
|---------------------|------------------------------|------------------------------|------------------------------|
| Andhra Pradesh | 1.10 | 7.08 | 2.76 |
| Assam | 0.19 | 3.82 | 0.74 |
| Bihar | 0.16 | 2.42 | 0.47 |
| Delhi | - | - | 15.31 |
| Gujarat | 1.05 | 5.91 | 3.03 |
| Haryana | 1.08 | 4.60 | 2.29 |
| Himachal Pradesh | 3.94 | 8.88 | 4.49 |
| Jammu & Kashmir | 0.44 | 5.16 | 1.72 |
| Karnataka | 1.27 | 9.81 | 4.48 |
| Kerala | 8.14 | 12.06 | 9.14 |
| Madhya Pradesh | 0.23 | 3.72 | 1.16 |
| Maharashtra* | 1.12 | 9.13 | 4.87 |
| Mumbai* | | | |
| North East | 0.62 | 5.84 | 1.89 |
| Orissa | 0.47 | 4.33 | 1.13 |
| Punjab | 2.55 | 8.15 | 4.89 |
| Rajasthan | 0.66 | 4.95 | 1.69 |
| T.N. | 1.89 | 6.75 | 4.60 |
| U.P.(E)* | 0.27 | 3.38 | 0.96 |
| U.P.(W)* | | | |
| Kolkata* | 0.49 | 5.92 | 2.04 |
| W.B.* | | | |
| All India | 0.89 | 6.73 | 2.66 |

* Population data/projections are available state-wise only

Notes:

1. Teledensity figures are derived from the subscriber data provided by the operators and the population projections, for Urban and Rural areas, of the country, published by the Office of the Registrar General & Census Commissioner, India.

1.25 Detailed table on service provider wise subscriber base in each service area is at Annexure-1.3.

Public Call Offices (PCO)

- 1.26 Total number of PCOs in the country at the end of Mar-12 is 2.01 million as compared to 2.37 million at the end of Dec-11, showing a reduction of 0.37 million PCOs. Detailed table is at Annexure -1.4.

Chart 1.11: Number of PCOs



- 1.27 Number of PCOs continued to show declining trend. This quarter has recorded a decline of 15.54%. The year-on-year (Y-O-Y) decline over the same quarter of the last year is 34.96%.

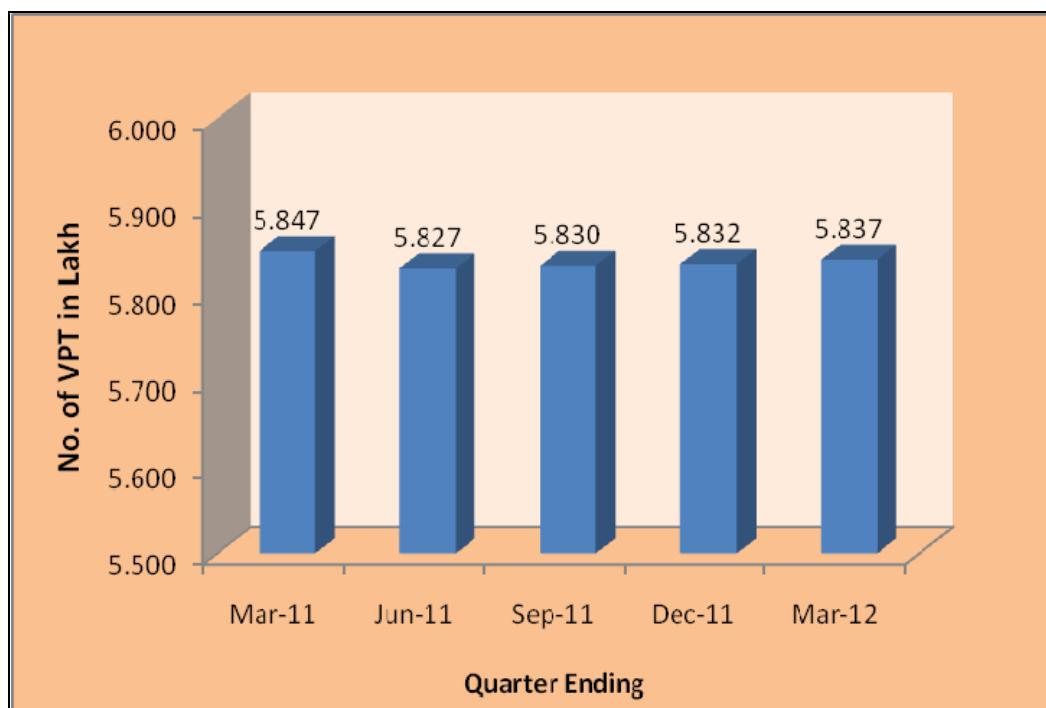
Table 1.20: Rate of change & Market share of PCOs

| Service Provider | Dec-11 | Mar-12 | Rate of change | Market share (Mar-12) |
|-------------------------|---------------|---------------|-----------------------|------------------------------|
| BSNL | 1.19 | 1.08 | -9.38% | 53.86% |
| MTNL | 0.16 | 0.16 | -0.85% | 7.93% |
| Bharti | 0.05 | 0.05 | -8.92% | 2.40% |
| Quadrant (HFCL) | 0.01 | 0.01 | -11.88% | 0.28% |
| Sistema | 0.02 | 0.02 | -5.29% | 0.98% |
| Tata | 0.67 | 0.46 | -31.99% | 22.87% |
| Reliance | 0.27 | 0.23 | -12.52% | 11.69% |
| Vodafone | - | - | - | - |
| Total | 2.37 | 2.01 | -15.54% | 100.00% |

Village Public Telephones (VPTs)

1.28 There are 5,93,731 inhabited villages in India as per census 2001. The number of VPTs slightly increased from 583178 at the end of Dec-11 to 583718 at the end of Mar-12. At the end of Mar-12, 98.31% of the total inhabited villages in India have been connected. Detailed table is at Annexure -1.5.

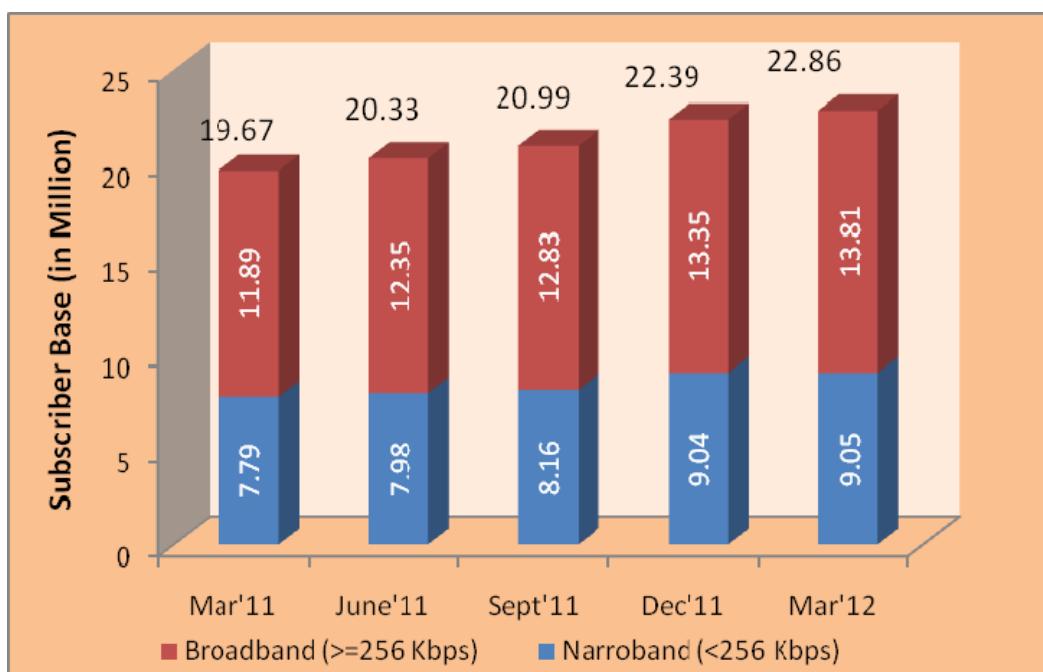
Chart 1.12: Growth in VPTs



Section D: Internet Service

- 1.29 There are 22.86 million Internet subscribers at the end of Mar-12 as compared to 22.39 million at the end of Dec-11, registering a growth of 2.10%. Apart from this, 448.89 million wireless subscribers have subscribed to Data services, as reported by the wireless service providers.
- 1.30 Number of Broadband subscribers increased from 13.35 million at the end of Dec-11 to 13.81 million at the end of Mar-12, registering a quarterly growth of 3.44% and Y-O-Y growth of 16.18%.

Chart 1.13: Trends in Internet/Broadband subscription



- 1.31 Share of Broadband subscription in total Internet subscription increased from 59.6% at the end of Dec-11 to 60.4% at the end of Mar-12.

1.32 Number of Narrowband subscribers increased from 9.04 million at the end of Dec-11 to 9.05 million at the end of Mar-12, thereby showing a marginal growth rate of 0.11% as against a growth rate of 10.80% in the previous quarter i.e. QE Dec-11.

Table 1.21: Trends in subscribers (in Million) of PSUs Vs. Pvt. Internet Service Providers

| Quarter ending | PSU ISPs | Private ISPs | Total | Share of PSUs |
|----------------|----------|--------------|-------|---------------|
| Mar-11 | 13.74 | 5.94 | 19.67 | 69.83% |
| Jun-11 | 14.07 | 6.26 | 20.33 | 69.22% |
| Sep-11 | 14.43 | 6.56 | 20.99 | 68.75% |
| Dec-11 | 14.85 | 7.55 | 22.39 | 66.30% |
| Mar-12 | 15.19 | 7.67 | 22.86 | 66.45% |

- 1.33 The total Internet leased line customers stood at 51,227 at the end of Mar-12 as compared to 50,343 at the end of Dec-11, registering an increase of about 1.76%.
- 1.34 There are 8123 Cyber Cafes at the end of Mar-12 as compared to 7585 at the end of Dec-11 registering an increase of 7.09% during the quarter.
- 1.35 As per the reports available with the TRAI, 36 ISPs are providing Internet Telephony services presently. The list is at Annexure-1.6.

ISP Connectivity

- 1.36 The International Internet bandwidth owned by various ISPs is reported to be 819 GB during this quarter as compared to 790 GB in QE Dec-11.

Table 1.22: Internet Subscriber Base & Market share of top 10 ISPs

| S.No | ISP | Category | Service Area | Subs | Share (%) |
|-----------------------------|--|----------|----------------|-----------------|----------------|
| 1 | Bharat Sanchar Nigam Ltd. | A | All India | 12646030 | 55.32% |
| 2 | Reliance Communications Infrastructure Limited | A | All India | 3576691 | 15.65% |
| 3 | Mahanagar Telephone Nigam Ltd. | B | Delhi & Mumbai | 2543572 | 11.13% |
| 4 | Bharti Airtel Ltd. | A | All India | 1381630 | 6.04% |
| 5 | You Broadband & Cable India Private Limited | A | All India | 421251 | 1.84% |
| 6 | Hathway Cable & Datacom Pvt. Ltd. | A | All India | 361425 | 1.58% |
| 7 | Tikona Digital Networks Pvt Ltd | A | All India | 278195 | 1.22% |
| 8 | Beam Telecom Pvt. Ltd. | B | Andhra Pardesh | 201451 | 0.88% |
| 9 | Tata Communications Limited | A | All India | 181855 | 0.80% |
| 10 | Tata Teleservices (Maharashtra) Ltd. | A | All India | 111505 | 0.49% |
| Total of Top 10 ISPs | | | | 21703605 | 94.94% |
| Others | | | | 1156131 | 5.06% |
| Grand Total | | | | 22859736 | 100.00% |

1.37 BSNL holds 55.32% of the market share with reported subscriber base of 12.65 million Internet subscribers at the end of Mar-12. Reliance is at second position (3.58 million) followed by MTNL (2.54 million). Detailed table with subscriber numbers & growth rates of all the ISPs is at Annexure-1.7.

1.38 Top 10 ISPs together hold 94.94% of the total Internet subscriber base.

Chart 1.14: Growth achieved by top ten ISPs during the quarter

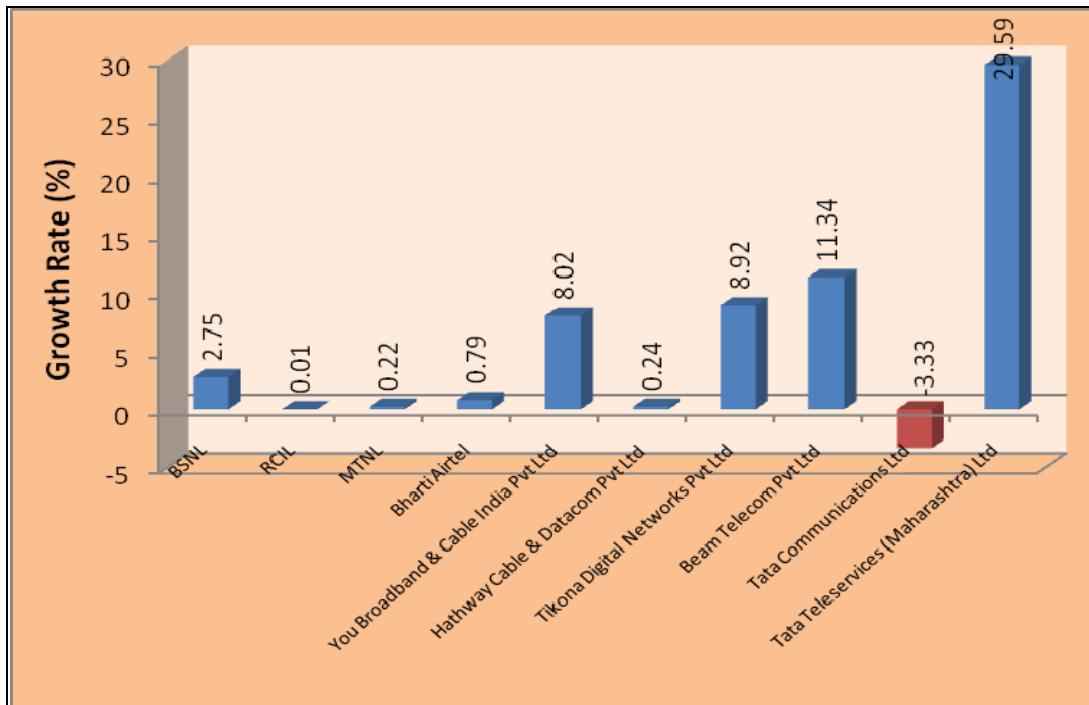


Chart 1.15: Technology trends for Internet Access (including Broadband)

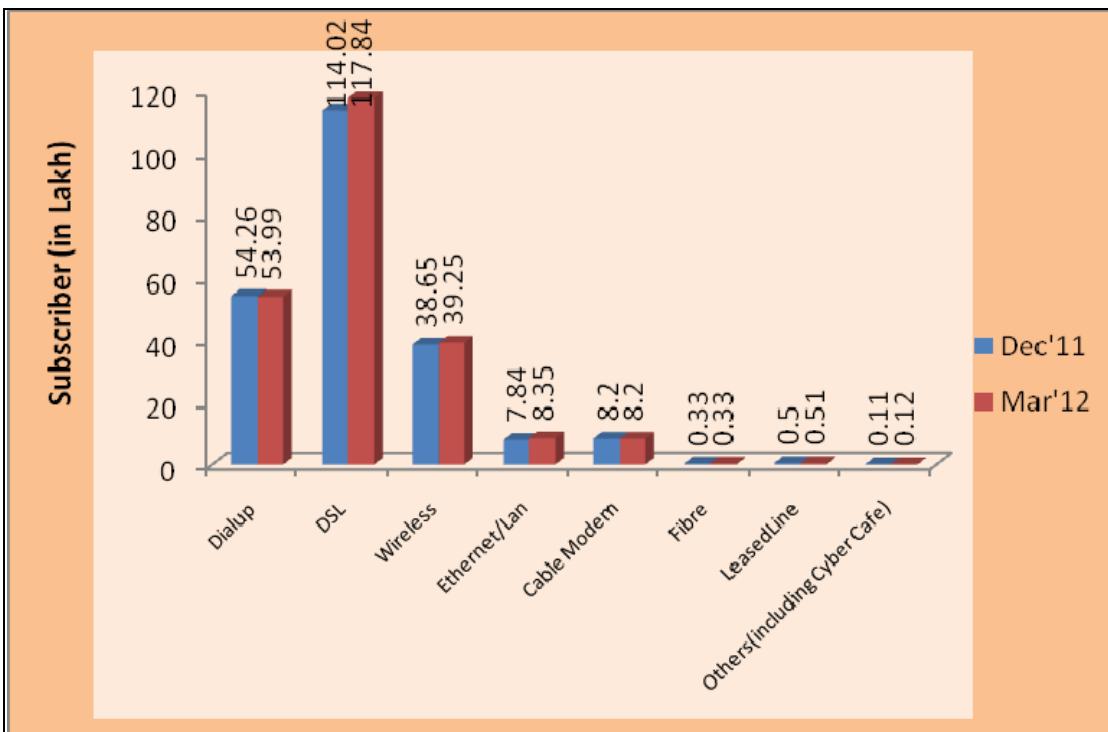
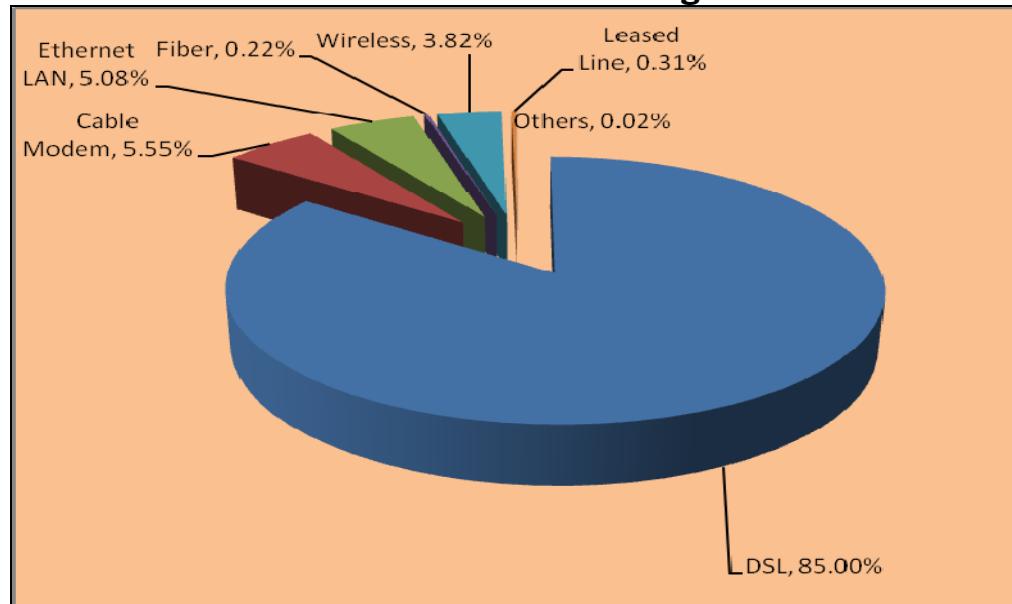
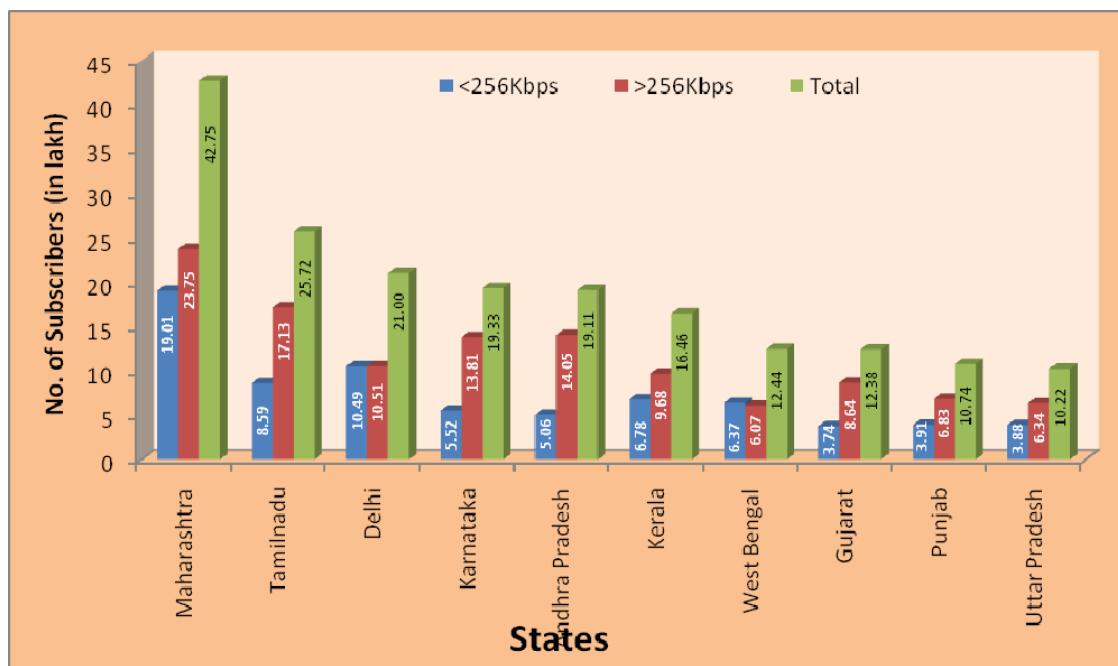


Chart 1.16: Broadband Access - Technologies & Market Share



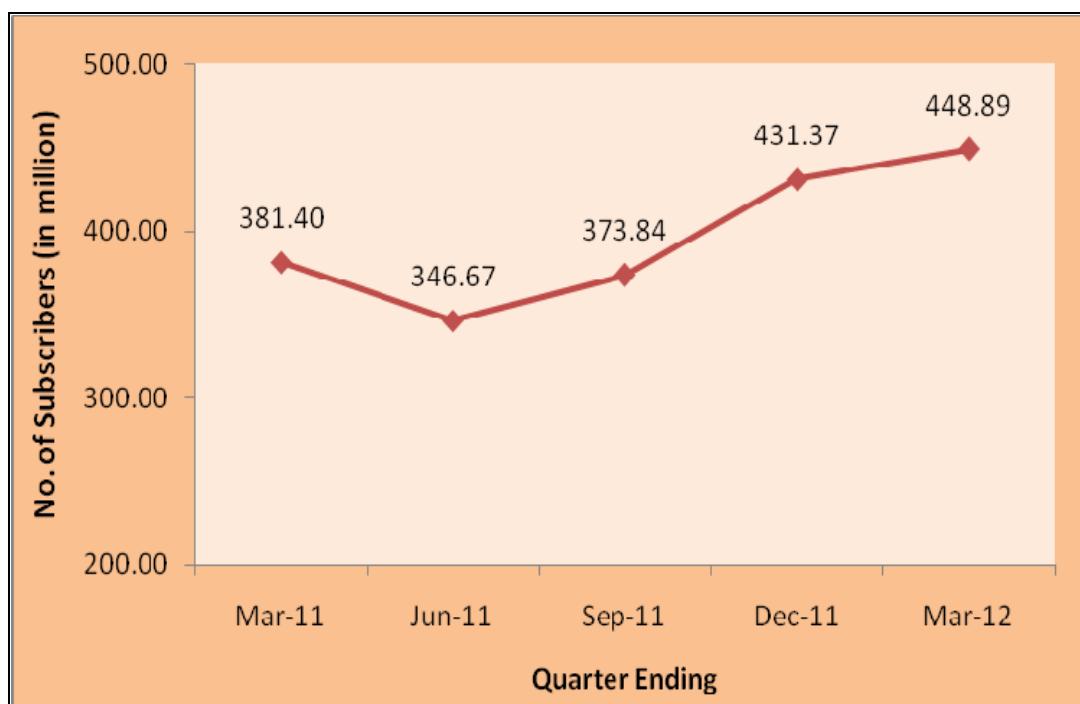
1.39 DSL (Digital Subscriber Line) is the most preferred technology used by the Service Providers to provide Broadband Services and it constitutes 85% of total broadband subscribers, followed by Cable Modem Technology (5.55%) and Ethernet LAN (5.08%).

Chart 1.17: Speed Category wise data on Internet/broadband subscribers for top 10 States



- 1.40 Maharashtra is having largest Internet (<256 Kbps) and Broadband (\geq 256 Kbps) subscriber base in the country. Tamil Nadu is at second place in internet and broadband subscriber base.
- 1.41 At the end of Mar-12, in 9 states out of the top 10 states, the number of broadband subscribers is more than the number of narrowband subscribers.

Chart 1.18: Growth of wireless subscribers capable of Accessing Data services/Internet



Note: The above chart depicts the number of subscribers who have subscribed to Data Services

- 1.42 48.84% of total wireless subscribers base are capable of Accessing Data Services/Internet at the end of Mar-12 as against 48.26% at the end of previous quarter.

Table 1.23: Service Provider wise details of Data Services

| Subscriber Base of Data Services | | |
|----------------------------------|------------------|--|
| S.No. | Service Provider | Data Subscribers as on 31st March 2012 (in millions) |
| 1 | Aircel | 16.59 |
| 2 | Bharti | 178.93 |
| 3 | Loop | 3.26 |
| 4 | BSNL* | GPRS |
| | | CDMA 2000 XI |
| 5 | HFCL# | 1.30 |
| 6 | Vodafone | 73.07 |
| 7 | Idea | 18.79 |
| 8 | MTNL* | GPRS |
| | | CDMA 2000 XI |
| 9 | RTL | 4.39 |
| 10 | RCL* | GPRS |
| | | CDMA 2000 XI |
| 11 | Sistema@ | 1.54 |
| 12 | Tata* | GPRS |
| | | CDMA 2000 XI |
| 13 | S Tel | 0.39 |
| 14 | Unitech# | 42.43 |
| 15 | Etisalat | 0.010 |
| 16 | Videocon# | 5.95 |
| | Total | 448.89 |

Note : The details of Etisalat, S-Tel and Loop (except Mumbai) have been taken of December, 2011

* = Provides GSM & CDMA Based services.

@ = Provides CDMA based services only.

= As reported by M/s Videocon, M/s Unitech, M/s MTNL, Delhi & M/s HFCL for GSM Services, data services are enabled to all subscribers

.

Section E: Other Value Added Services – PMRTS & VSAT

Public Mobile Radio Trunk Services (PMRTS)

Table 1.24: PMRTS Subscriber base – Service Provider wise

| Sr. No. | Name of the Service Provider | Subscriber Base as on 31.12.11 | Subscriber Base as on 31.03.12 | %age Change | %age in Market Share |
|---------|---|--------------------------------|--------------------------------|-------------|----------------------|
| 1 | Arya Omnitalk Radio Trunking Services Pvt.Ltd. | 20682 | 22129 | 7.00 | 63.68 |
| 2 | Procall Ltd. | 6257* | 6518 | 4.17 | 18.76 |
| 3 | Smartalk Pvt Ltd. | 1796 | 1546 | -13.92 | 4.45 |
| 4 | QuickCall | 3509 | 3449 | -1.71 | 9.92 |
| 5 | Bhilwara Telenet Services Pvt.Ltd. | 1092 | 1111 | 1.74 | 3.20 |
| 6 | India Satcom Ltd.** | 0 | 0 | 0.00 | 0.00 |
| | Total | 33336 | 34753 | 4.25 | 100.00 |

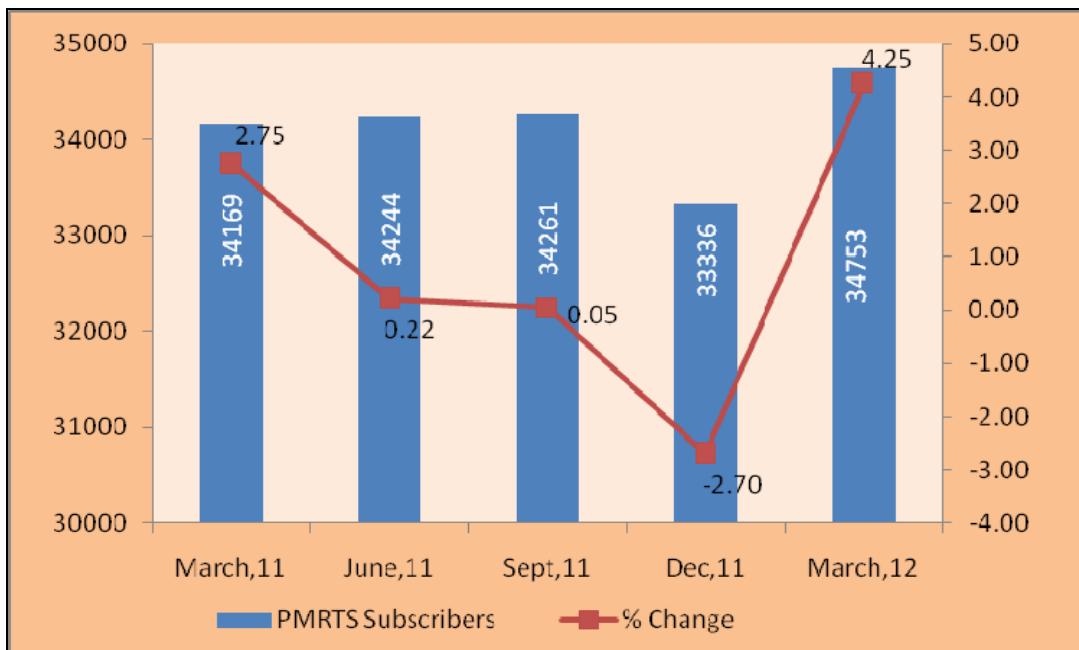
*The Subscriber base of M/s Procall were wrongly recorded inadvertently for Dec'11 and the same has been corrected in this report.

**M/s India Satcom Ltd. reported that their MRTS department is non functional and they do not have any subscriber.

1.43 The subscriber base of PMRTS increased from 33,336 at the end of QE Dec-11 to 34,753 at the end of Mar-11.

1.44 Detailed table on Service Area wise subscriber base is at Annexure-1.8.

Chart 1.19: Number of PMRTS subscribers & Rate of Change (%)



Very Small Aperture Terminal (VSAT)

Table 1.25: VSAT Service Providers currently providing service & subscriber base

| Sr. No | Name of Service Provider | Subscriber base at the Quarter ending | | %age change | Market Share (%) |
|--------|-----------------------------------|---------------------------------------|---------------|-------------|------------------|
| | | Dec-11 | Mar-12 | | |
| 1 | Hughes Communications Ltd. | 53053 | 55803 | 5.18 | 34.14 |
| 2 | HCL Comnet | 23739 | 23922 | 0.77 | 14.64 |
| 3 | Bharti Airtel Limited | 46108 | 46747 | 1.39 | 28.60 |
| 4 | Bharti Broadband | 149 | 148 | -0.67 | 0.09 |
| 5 | Essel Shyam | 2728 | 2728 | 0.00 | 1.67 |
| 6 | Tatanet Services | 19314 | 20999 | 8.72 | 12.85 |
| 7 | ITI | 0 | 0 | 0.00 | 0.00 |
| 8 | GNFC | 0 | 0 | 0.00 | 0.00 |
| 9 | BSNL | 9269 | 10050 | 8.43 | 6.15 |
| 10 | Infotel Satcom | 1689 | 1689 | 0.00 | 1.03 |
| 11 | Infinium India Ltd. | 1373 | 1366 | -0.51 | 0.84 |
| | Total | 157422 | 163452 | 3.83 | 100.00 |

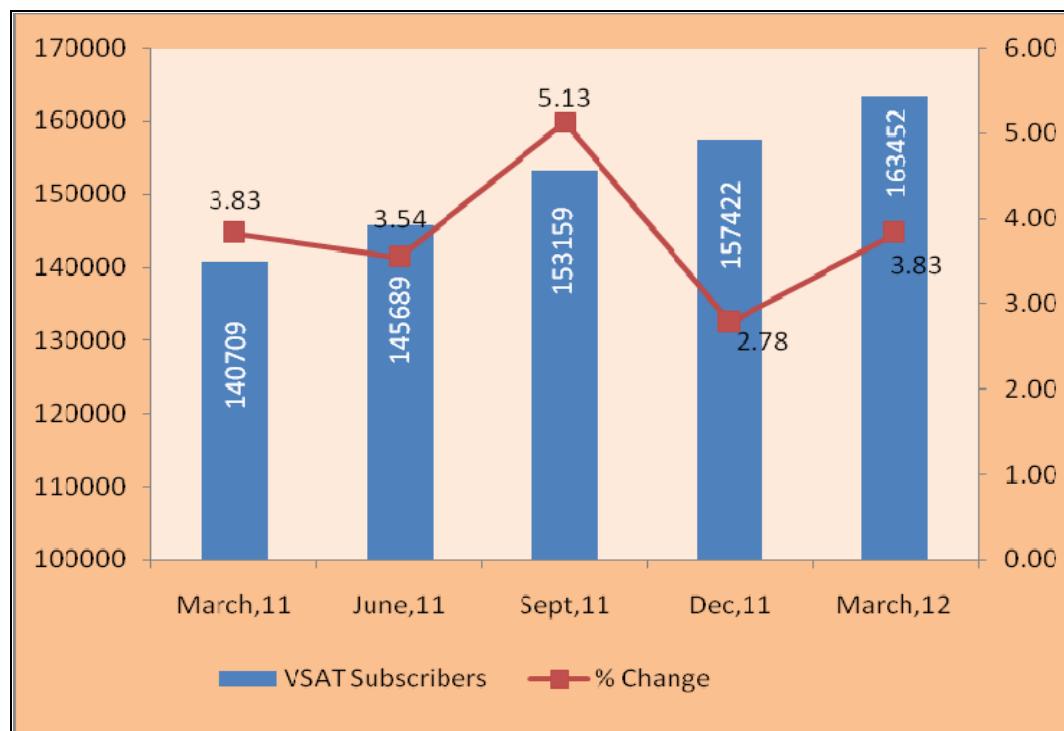
Note: M/s ITI and M/s GNFC have surrendered complete Bandwidth in extended C-Band with effect from 1st October 2009 and 15th March 2009 respectively. However, they have not surrendered their licenses. As of now their subscriber base is zero.

1.45 The total number of VSAT subscribers increased to 163452 at the end of Mar-12 from 157422 at the end of Dec-11. Net additions during the quarter has been 6030 and, the growth rate 3.83%.

1.46 Hughes Communication Limited with subscriber base of 55803 continues to be the market leader.

1.47 Bharti Broadband & Infinium India Ltd have registered slight decline in VSAT subscribers in this quarter.

Chart 1.20: Number of VSAT Subscribers & Rate of Change (%)



Chapter 2 : Revenue and Usage

-
- For all the parameters, Metros indicate data for Delhi, Mumbai & Kolkata. Data for Chennai service area has been included in Circle A, as part of TN
 - ARPU arrived after adjusting interconnect charges
 - The data contained in the section A & B covers the licensees, who have been providing service during the entire period from 1st January, 2012 to 31st March, 2012 in the various service areas.
 - Data in respect of (i) Loop Telecom Ltd, (ii) Etilalat DB Telecom Pvt Ltd and (iii) S-Tel Pvt Ltd is not included, as they have not submitted the information.

Section A: GSM Service

Table 2.1: Key Indicators - GSM Service

| Parameter | QE Mar-11 | QE Dec-11 | QE Mar-12 | QoQ %age change over Dec-11 | YoY %age change over Mar-11 |
|---|----------------------|----------------------|----------------------|--|--|
| Subscriber Base (million) | 697.98 | 785.71 | 810.52 | 3.16% | 16.12% |
| Share of Prepaid (%) | 96.81% | 96.95% | 96.87% | -0.08% | 0.06% |
| Incoming MOU* per sub. per month | 180 | 171 | 179 | 4.20% | -0.55% |
| Outgoing MOU* per sub. per month | 169 | 161 | 167 | 3.98% | -1.27% |
| Outgoing SMS per sub. per month | 45 | 36** | 37 | 4.95% | -16.36% |
| Average Revenue Per User (ARPU) per month | 100 | 96 | 97 | 1.66% | -2.71% |

* Minutes of Usage

** The data on outgoing SMS, as revised by Unitech for QE Dec-11 has been incorporated.

Chart 2.1: Outgoing Traffic Pattern - GSM Service

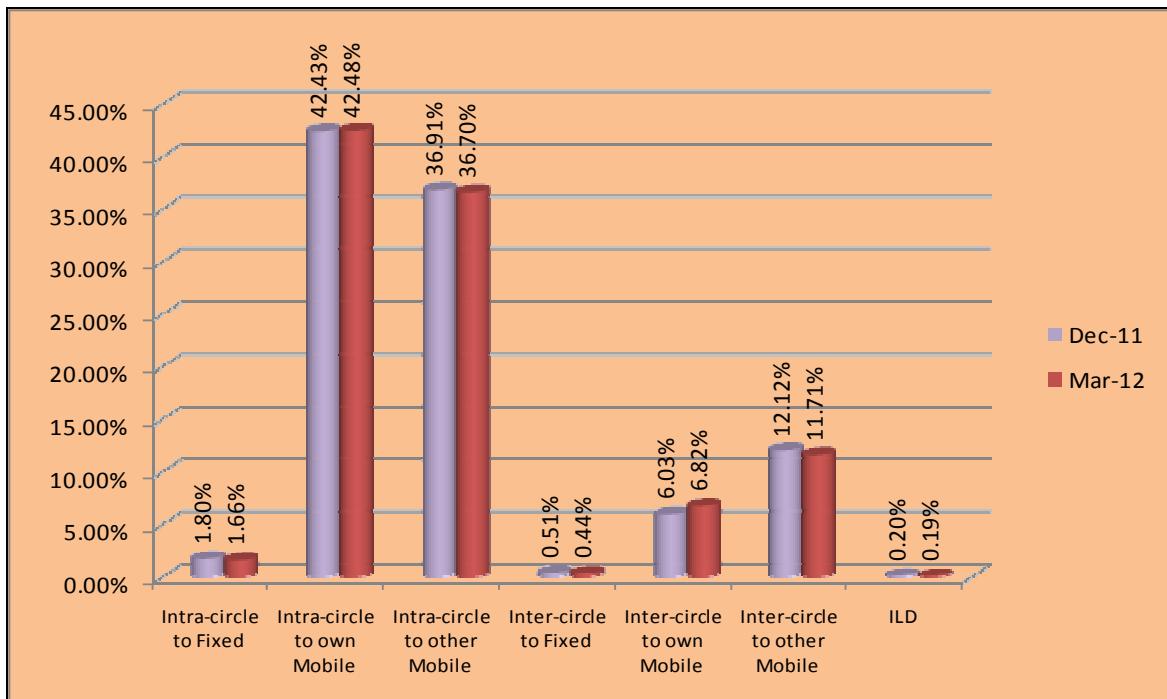
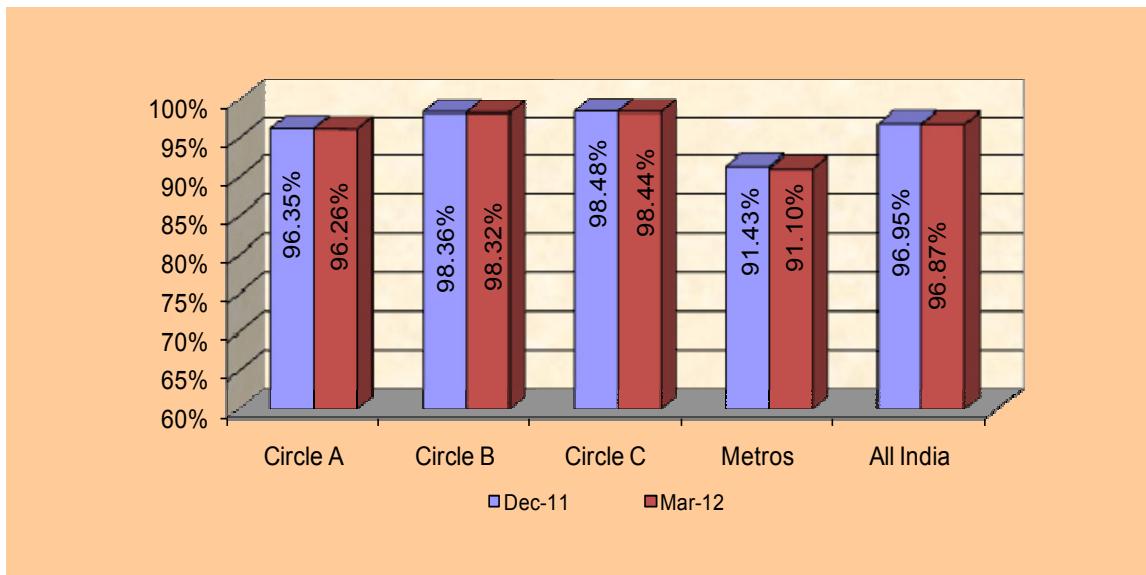


Chart 2.2: Proportion of prepaid subscribers - GSM Service



Note: Subscriber figures are closing figures as on the last day of the respective quarters

- 2.1 Market share of prepaid segment slightly declined from 96.95% at the end of Dec-11 to 96.87% at the end of Mar-12.

Table 2.2: Monthly ARPU - GSM Service

(₹ per month)

| Circle category | Postpaid | Prepaid | Blended ARPU |
|------------------|------------|-----------|--------------|
| Circle A | 530 | 90 | 106 |
| Circle B | 540 | 78 | 86 |
| Circle C | 458 | 85 | 91 |
| Metro | 623 | 72 | 121 |
| All India | 554 | 83 | 97 |
| | | | |
| All private SPs | 591 | 85 | 100 |
| BSNL/MTNL | 366 | 67 | 80 |

- 2.2 The all India blended ARPU per month increased by 1.66% from ₹96 in QE Dec-11 to ₹97 in QE Mar-12.

- 2.3 Prepaid ARPU increased from ₹81 in Dec-11 to ₹83 in Mar-12 and Postpaid ARPU increased from ₹553 to ₹554 in this quarter.

Table 2.3: Composition of Revenue (%) - GSM Service

| Item | Dec-11 | Mar-12 |
|----------------------|--------|--------|
| Rental Revenue | 20.42% | 20.33% |
| Revenue from Calls | 50.61% | 51.02% |
| Revenue from SMS | 7.20% | 7.03% |
| Revenue from Roaming | 8.73% | 8.65% |
| Other Revenues * | 13.04% | 12.97% |

* Other revenue includes revenue from other value added services, installation etc.

Table 2.4: MOU & SMS (per subscriber per month) - GSM Service

| Circle category | Postpaid | | | | Prepaid | | | |
|------------------|--------------|--------------|------------|--------------|--------------|--------------|------------|--------------|
| | Outgoing MOU | Incoming MOU | Total MOU | Outgoing SMS | Outgoing MOU | Incoming MOU | Total MOU | Outgoing SMS |
| Circle A | 555 | 462 | 1016 | 87 | 157 | 158 | 315 | 51 |
| Circle B | 533 | 469 | 1002 | 60 | 144 | 170 | 314 | 25 |
| Circle C | 539 | 465 | 1004 | 50 | 174 | 218 | 391 | 23 |
| Metro | 506 | 380 | 886 | 84 | 171 | 147 | 318 | 47 |
| All India | 535 | 440 | 975 | 78 | 156 | 170 | 326 | 36 |

| Circle category | BLENDED [Postpaid + Prepaid] | | | |
|------------------|------------------------------|--------------|------------|--------------|
| | Outgoing MOU | Incoming MOU | Total MOU | Outgoing SMS |
| Circle A | 171 | 170 | 341 | 53 |
| Circle B | 151 | 175 | 326 | 25 |
| Circle C | 179 | 222 | 401 | 24 |
| Metro | 201 | 167 | 368 | 50 |
| All India | 167 | 179 | 346 | 37 |

- 2.4 The overall MOU per subscriber increased by 4.09%, from 332 in QE Dec-11 to 346 in QE Mar-12.
- 2.5 Prepaid MOU per subscriber increased by 4.41%, while the postpaid MOUs declined by 0.37%.

- 2.6 On an All India basis, postpaid subscribers have higher incoming as well as outgoing usage as compared to prepaid subscribers and postpaid subscribers make more outgoing calls than receiving, while prepaid subscribers receive more calls than making.
- 2.7 The overall ratio of incoming-outgoing MOUs remained unchanged at 52:48.
- 2.8 Outgoing SMS per subscriber per month increased by 4.95% from 36 in QE Dec-11 to 37 in QE Mar-12.

Table 2.5: Outgoing Traffic (MOU) Pattern - GSM Service

| Circle Category | Intra-circle to Fixed | Local (Intra-circle) | | Inter-circle to Fixed | NLD (Inter-circle) | | ILD |
|------------------|-----------------------|----------------------|-----------------|-----------------------|--------------------|-----------------|--------------|
| | | to own Mobile | to other Mobile | | to own Mobile | to other Mobile | |
| Circle A | 1.96% | 39.98% | 41.52% | 0.42% | 5.41% | 10.52% | 0.19% |
| Circle B | 1.53% | 46.67% | 35.65% | 0.36% | 5.15% | 10.49% | 0.15% |
| Circle C | 0.72% | 53.22% | 30.70% | 0.29% | 5.57% | 9.44% | 0.06% |
| Metros | 2.33% | 24.45% | 32.76% | 0.96% | 17.49% | 21.59% | 0.43% |
| All India | 1.66% | 42.48% | 36.70% | 0.44% | 6.82% | 11.71% | 0.19% |

Average Subscriber outgo* per minute

- 2.9 The tariff plans are of bundled nature and the trade-off is generally between monthly fixed charges and Variable (call) charges. The average outgo per outgoing minute (=Rental revenue plus call revenue per outgoing minute), therefore, is a realistic indicator of tariff levels. The table below provides the figures for the quarter ending Mar-12.

Table 2.6: Average outgo* per outgoing minute - GSM Service

(₹ per month)

| Circle Category | Postpaid | Prepaid | Blended |
|------------------------|-----------------|----------------|----------------|
| Circle A | 0.63 | 0.51 | 0.52 |
| Circle B | 0.62 | 0.46 | 0.47 |
| Circle C | 0.61 | 0.42 | 0.43 |
| Metros | 0.75 | 0.52 | 0.57 |
| All India | 0.66 | 0.48 | 0.49 |

* Includes both Rental and call charges

- 2.9 All India average outgo per minute declined from ₹0.51 in the QE Dec-11 to ₹0.49 in the QE Mar-12.

Table 2.7: Trends of Key Parameters - GSM Service

| Parameter | Mar-11 | Jun-11 | Sep-11 | Dec-11 | Mar-12 |
|---|---------------|---------------|---------------|---------------|---------------|
| 1. ARPU (₹ Per month) | 100 | 98 | 93 | 96 | 97 |
| 2. MOU per subscriber per month | 349 | 344 | 331 | 332 | 346 |
| 3. Outgoing MOU per subscriber per month | | | | | |
| 3.1 Local (Intra-circle) | 138 | 137 | 129 | 131 | 135 |
| 3.2 NLD (inter-circle) | 31 | 30 | 30 | 30 | 32 |
| 3.3 ILD | 0.4 | 0.4 | 0.3 | 0.3 | 0.3 |
| 4. Outgoing SMS per subscriber per month | | | | | |
| SMS | 44 | 45 | 45 | 36 | 37 |
| 5. Average Outgo per outgoing minute (₹) | 0.51 | 0.50 | 0.50 | 0.51 | 0.49 |

- 2.10 Service Area wise statistics are available at Annexure-2.1.

Section B: CDMA – Full Mobility Service

Table 2.8: Key Indicators – CDMA Full Mobility Service

| Parameter | QE Dec-11 | QE Mar-12 | % Change |
|----------------------------------|-----------|-----------|----------|
| Subscriber Base in millions | 91.6 | 89.6 | -2.2% |
| Share of Prepaid (%) | 93.4% | 93.1% | -0.3% |
| Incoming MOUs per subs per month | 112 | 112 | 0.1% |
| Outgoing MOUs per subs per month | 113 | 117 | 3.1% |
| Outgoing SMS per subs per month | 14 | 16 | 15.0% |
| ARPU (₹ Per month) | 73 | 75 | 2.5% |

Chart 2.3: Outgoing Traffic Pattern – CDMA Full Mobility Service

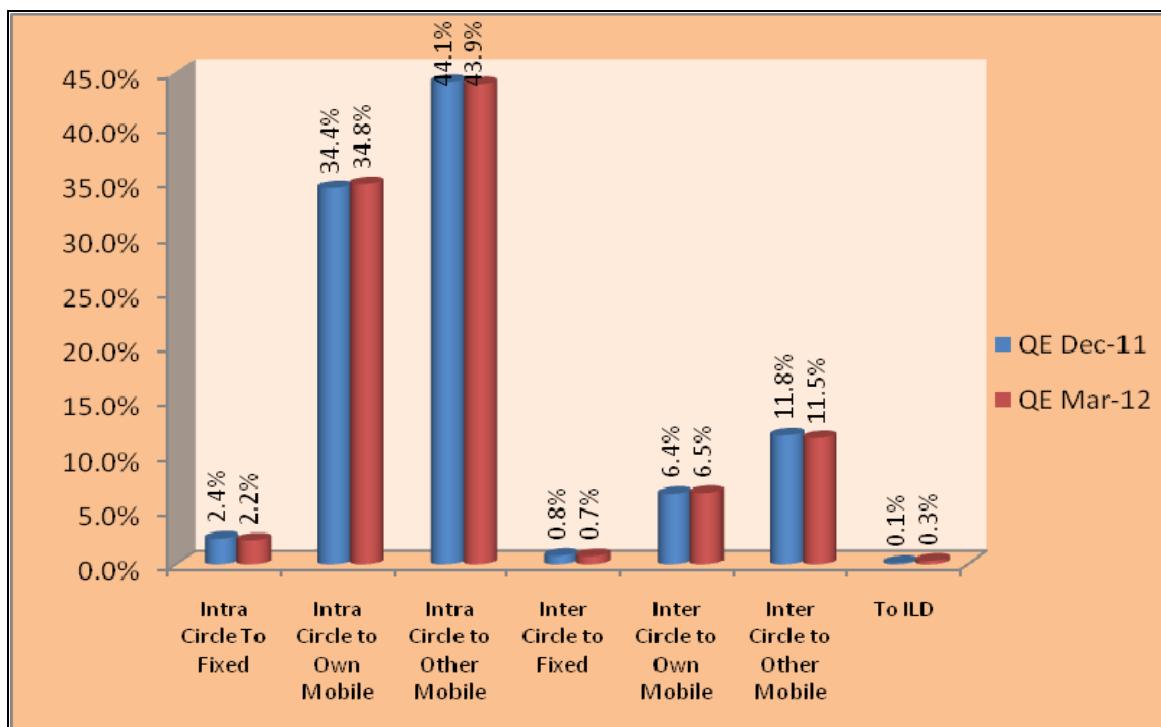
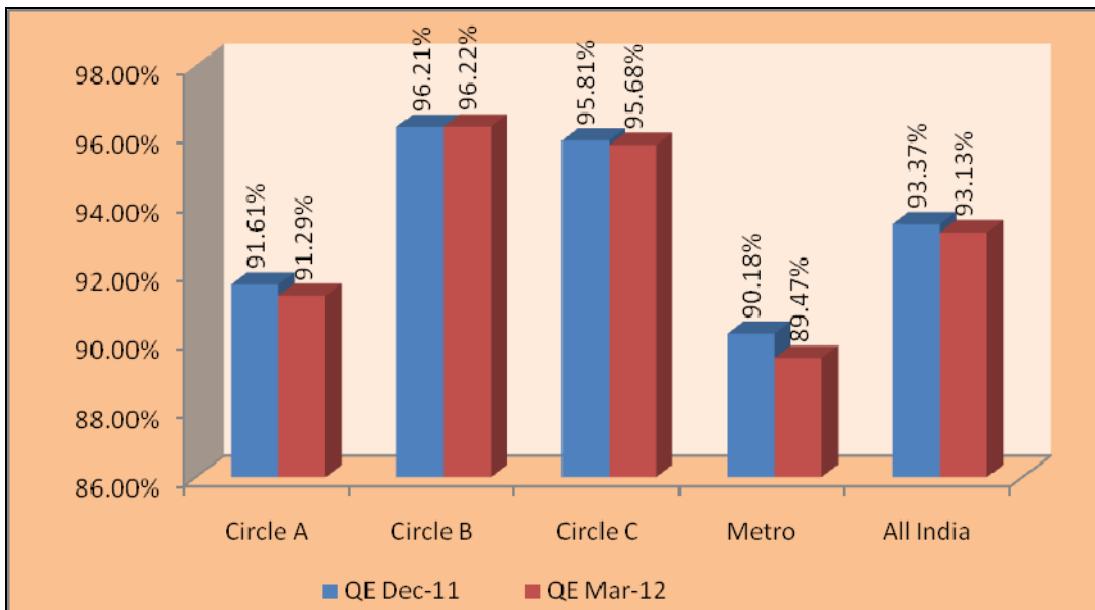


Chart 2.4: Proportion of prepaid subscribers – CDMA Full Mobility Service



2.11 Market share of Prepaid segment slightly decreased from 93.50% in QE Dec-11 to 93.25% in QE Mar-12.

**Table 2.9: Monthly ARPU – CDMA Full Mobility Service
(` per month)**

| Circle category | Postpaid | Prepaid | Blended ARPU |
|------------------|------------|-----------|--------------|
| Circle A | 461 | 51 | 86 |
| Circle B | 350 | 39 | 51 |
| Circle C | 482 | 46 | 64 |
| Metro | 492 | 62 | 106 |
| All India | 450 | 48 | 75 |

2.12 The All India blended Average Revenue Per User (ARPU) per month has shown an increase of 2.49% from Rs. 73 in QE Dec-11 to Rs. 75 in QE Mar-12. ARPU for Prepaid service increased by 2.15% from Rs. 47 in QE Dec-11 to Rs. 48 in QE Mar-12. ARPU for Postpaid service decreased by 0.36% from Rs.451 in QE Dec-11 to Rs.450 in QE Mar-12.

Table 2.10: Composition of Revenue (%) – CDMA Full Mobility Service

| Item | QE Dec-11 | QE Mar-12 |
|----------------------|-----------|-----------|
| Rental Revenue | 23.0% | 22.4% |
| Revenue from Calls | 41.7% | 41.5% |
| Revenue from SMS | 1.7% | 1.9% |
| Revenue from Roaming | 4.3% | 3.2% |
| Other Revenues* | 29.3% | 31.0% |

* Other revenue includes revenue from other value added services, installation etc.

Table 2.11: MOU & SMS (per subscriber per month) – CDMA Full Mobility Service

| Circle category | Postpaid | | | | Prepaid | | | |
|------------------|--------------|--------------|------------|--------------|--------------|--------------|------------|--------------|
| | Outgoing MOU | Incoming MOU | Total MOU | Outgoing SMS | Outgoing MOU | Incoming MOU | Total MOU | Outgoing SMS |
| Circle A | 318 | 180 | 498 | 24 | 87 | 100 | 186 | 17 |
| Circle B | 465 | 260 | 726 | 16 | 103 | 104 | 206 | 12 |
| Circle C | 462 | 254 | 716 | 10 | 129 | 137 | 266 | 7 |
| Metro | 300 | 178 | 478 | 34 | 102 | 106 | 207 | 21 |
| All India | 351 | 200 | 551 | 25 | 100 | 106 | 206 | 15 |

| Circle category | Blended (postpaid + prepaid) | | | |
|------------------|------------------------------|--------------|------------|--------------|
| | Outgoing MOU | Incoming MOU | Total MOU | Outgoing SMS |
| Circle A | 106 | 107 | 213 | 17 |
| Circle B | 116 | 109 | 226 | 13 |
| Circle C | 143 | 142 | 285 | 7 |
| Metro | 122 | 113 | 235 | 22 |
| All India | 117 | 112 | 229 | 16 |

2.13 The total MOU per subscriber per month increased by 1.62%, from 226 in QE Dec-11 to 229 in QE Mar-12. The outgoing MOUs increased by 3.10% and the incoming MOUs increased by 0.12%.

2.14 Prepaid MOUs increased by 2.76% and postpaid MOUs decreased by 6.21%.

2.15 Outgoing SMS per subscriber per month has gone up to 16 in QE Mar-12 from 14 in QE Dec-11.

Table 2.12: Outgoing Traffic Pattern – CDMA Full Mobility Service

| Circle Category | Intra-circle to Fixed | Local (Intra-circle) | | Inter-circle to Fixed | NLD (Inter-circle) | | ILD |
|------------------|-----------------------|----------------------|-----------------|-----------------------|--------------------|-----------------|-------------|
| | | to own Mobile | to other Mobile | | to own Mobile | to other Mobile | |
| Circle A | 2.8% | 31.9% | 50.6% | 0.8% | 4.5% | 8.6% | 0.9% |
| Circle B | 1.4% | 38.6% | 41.6% | 0.6% | 7.9% | 9.7% | 0.1% |
| Circle C | 1.8% | 34.1% | 52.6% | 0.6% | 4.2% | 6.7% | 0.0% |
| Metros | 2.9% | 32.5% | 34.7% | 0.9% | 8.1% | 20.6% | 0.2% |
| All India | 2.2% | 34.8% | 43.9% | 0.7% | 6.5% | 11.5% | 0.3% |

Table 2.13: Average outgo* per outgoing minute – CDMA Full Mobility Service

[₹ Per min]

| Circle Category | Postpaid | Prepaid | Blended |
|------------------|-------------|-------------|-------------|
| Circle A | 0.92 | 0.46 | 0.58 |
| Circle B | 0.59 | 0.34 | 0.38 |
| Circle C | 0.44 | 0.30 | 0.32 |
| Metros | 0.89 | 0.45 | 0.56 |
| All India | 0.78 | 0.39 | 0.47 |

* Includes both Rental and call charges

2.16 All India average outgo per minute decreased from ₹ 0.49 in QE Dec-11 to ₹0.47 in QE Mar-12.

Table 2.14: Trends of Key Parameters – CDMA Full Mobility Service

| Parameter | Mar-11 | Jun-11 | Sep-11 | Dec-11 | Mar-12 |
|---|--------|--------|--------|--------|--------|
| 1. ARPU (₹ Per month) | 66 | 64 | 71 | 73 | 75 |
| 2. MOU per subscriber per month | 263 | 238 | 230 | 226 | 229 |
| 3. Outgoing MOU per subscriber per month | | | | | |
| 3.1 Local (Intra-circle) | 108 | 97 | 93 | 92 | 95 |
| 3.2 NLD (inter-circle) | 24 | 22 | 23 | 22 | 22 |
| 3.3 ILD | 0.16 | 0.19 | 0.18 | 0.15 | 0.37 |
| 4. Outgoing SMS per subscriber per month SMS | 33 | 15 | 15 | 14 | 16 |
| 5. Average Outgo per outgoing minute (₹) | 0.47 | 0.50 | 0.47 | 0.49 | 0.47 |

Service Area wise statistics are available at Annexure-2.2.

Section C: Internet Service

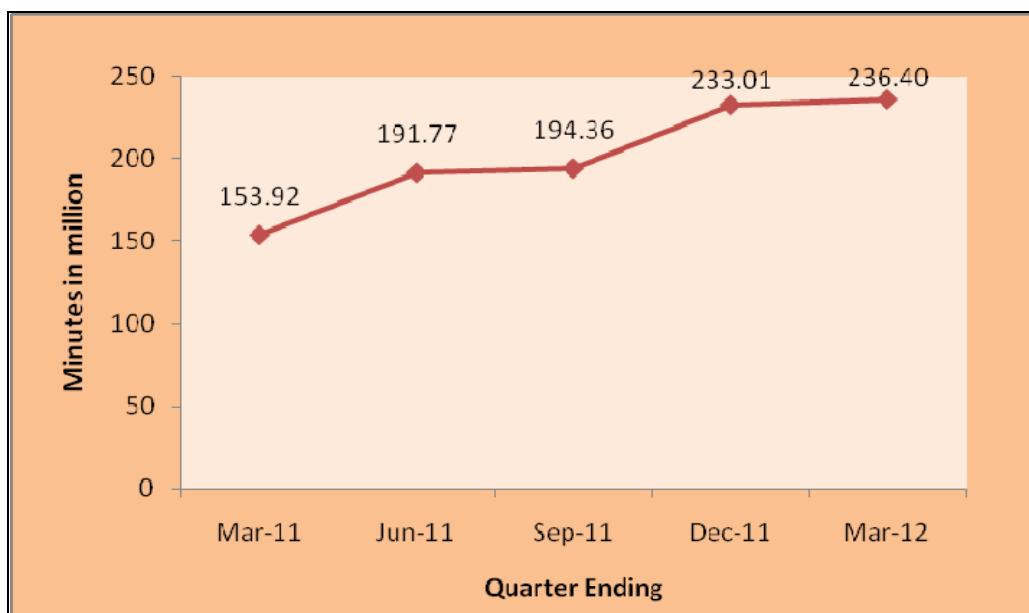
Revenue of ISPs

2.17 The total Revenue of the Internet Services as reported by ISPs was ₹2,923.90 crores for the quarter ending Mar-12 as compared to ₹2,673.94 crores for the quarter ending Dec-11, showing an increase of 9.35%.

Internet Telephony

2.18 Total Minutes of Usage (MOU) for Internet Telephony increased from 233.01 million in QE Dec-11 to 236.40 million in QE Mar-12.

Chart 2.5: Trends in MOU for Internet Telephony



Chapter 3 : Financial Data of Telecom Service Sector

Table 3.1: Gross Revenue (GR), Adjusted Gross Revenue (AGR), License Fee (LF) & Spectrum Charges

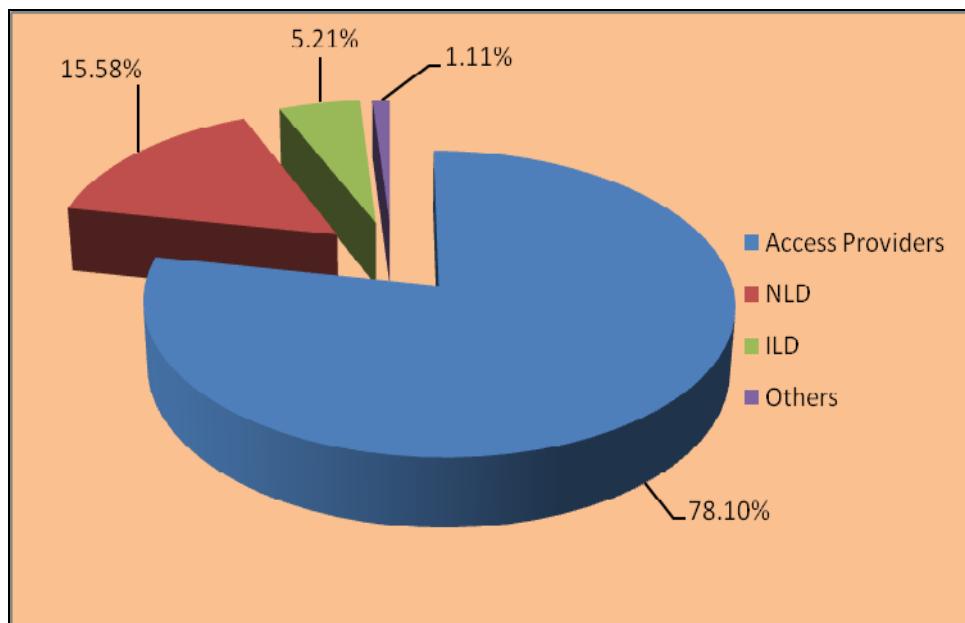
| Particulars | QE Mar-11 ₹ in Crore) | QE Dec-11 ₹ in Crore) | QE Mar-12 ₹ in Crore) | Q-O-Q % Change Over Dec-11 | Y-O-Y % Change over Mar-11 |
|------------------------------|--------------------------|--------------------------|--------------------------|----------------------------------|----------------------------------|
| Gross Revenue (GR) | 45513.05 | 49365.18 | 49242.99 | -0.25% | 8.20% |
| Adjusted Gross Revenue (AGR) | 31470.63 | 34081.35 | 34457.07 | 1.10% | 9.49% |
| Pass Through (GR-AGR) | 14042.42 | 15283.83 | 14785.92 | -3.26% | 5.29% |
| License Fee | 2589.68 | 2833.53 | 2852.43 | 0.67% | 10.15% |
| Spectrum Charges | 1118.51 | 1245.29 | 1262.99 | 1.42% | 12.92% |

- 3.1 Gross Revenue declined by 0.25% while AGR increased by 1.10% in the QE Mar-12.
- 3.2 Pass through decreased by 3.26% in the QE Mar-12 while on annual basis it has increased by 5.29%.
- 3.3 Pass-through charges as % Gross Revenue: 30.03% as against 30.96% in the previous quarter.
- 3.4 Average License fee as % Adjusted Gross Revenue: 8.28%.
- 3.5 Public sector undertaking's share to GR: 12.73%.

Table 3.2: Service-wise Gross Revenue, Adjusted Gross Revenue (AGR), License Fee and Spectrum Charges

| Service | GR | AGR | LF | Spectrum Charges |
|-------------------------|-----------------|-----------------|----------------|------------------|
| Access Providers | 38457.04 | 27408.03 | 2429.18 | 1260.62 |
| NLD | 7671.17 | 5831.61 | 349.89 | 0.00 |
| ILD | 2566.32 | 1318.72 | 79.45 | 0.00 |
| Others | 548.46 | -101.29 | -6.08 | 2.37 |
| Total | 49242.99 | 34457.07 | 2852.43 | 1262.99 |

Chart 3.1: Composition of Gross Revenue



3.6 Access services contributed 78.10% of the total revenue of telecom services. In Access services Gross Revenue & Spectrum Charges increased by 2.00% & 1.45% respectively while AGR & License Fee decreased by 0.11% and 0.24% respectively during the quarter.

3.7 Monthly ARPU based on AGR for Access services is ₹97 for the Q.E. Mar-12. Chart below shows the trend in ARPU.

Chart 3.2: Trend in ARPU per month for Access Services

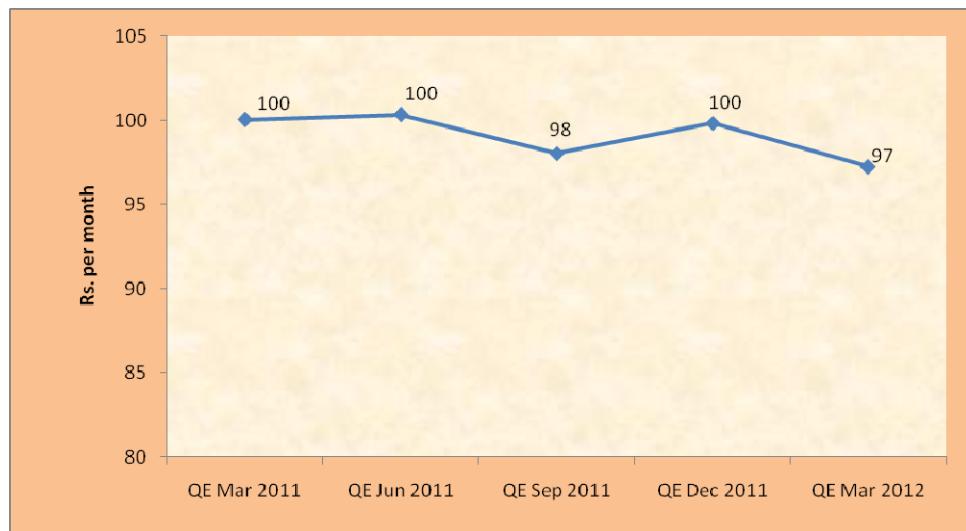


Table 3.3: Access Services – Service Provider wise Gross Revenue (₹ in Crore)

| Service | QE Dec-11 | QE Mar-12 | % Change |
|-----------------------------|-----------------|-----------------|--------------|
| Bharti | 10487.65 | 10565.79 | 0.75% |
| Vodafone | 7887.85 | 8204.11 | 4.01% |
| Idea | 5080.89 | 5441.93 | 7.11% |
| BSNL | 4166.73 | 4029.49 | -3.29% |
| Reliance | 3031.03 | 2996.53 | -1.14% |
| Tata | 3022.83 | 3194.84 | 5.69% |
| Aircel | 1649.61 | 1750.94 | 6.14% |
| Unitech | 807.75 | 865.02 | 7.09% |
| MTNL | 775.21 | 765.10 | -1.30% |
| Sistema Shyam | 378.73 | 417.75 | 10.30% |
| Loop | 178.04 | 175.09 | -1.66% |
| Videocon | 141.39 | * | -- |
| Quadrant Tele | 46.71 | 50.44 | 7.99% |
| S Tel | 29.18 | * | -- |
| Etisalat | 18.32 | * | -- |
| Grand Total (Access) | 37701.91 | 38457.03 | 2.00% |

* Data not submitted

Table 3.4: Category-wise share in Access Services Gross Revenue (GR)

| Category | Gross Revenue for QE Mar-12 (₹ in Cr.) | % age share of Gross Revenue |
|-----------------|---|---|
| Metro | 6973.78 | 18.13 |
| A | 14344.34 | 37.30 |
| B | 12666.43 | 32.94 |
| C | 4472.50 | 11.63 |
| Total | 38457.04 | 100.00 |

Notes:

1. *Source: Figures are un-audited and as submitted by the Operators.*
2. *The figures have been regrouped wherever considered necessary for analysis purpose.*
3. *The Spectrum charges (mostly) are now reported on “Payment for the current Quarter” basis. However, some operators are reporting on payment basis or on estimate basis on projected AGR for next quarter.*
4. *Metro area includes Delhi, Mumbai and Kolkata only. Chennai is clubbed with Tamilnadu.*

Chapter 4 : Quality of Service (QoS)

Section A: Quality of Service Performance of Wireless Service Providers

Table 4.1: QoS Summary - Wireless Service

| S. No . | Parameters | Bench- mark | No. of Operators not Meeting the Benchmarks | | | |
|---------------|--|----------------|---|-------------------|-----------------------|-------------------|
| | | | Quarter Ending Dec-11 | | Quarter Ending Mar-12 | |
| | | | Out Of 262(Nos.) | Out Of 262 (in %) | Out Of 229(Nos.) | Out Of 229 (in %) |
| I. | Network Related Parameters | | | | | |
| 1 | Network Availability | | | | | |
| (i) | BTSs Accumulated downtime (not available for service) | ≤ 2% | 1 | 0.38% | 3 | 1.31% |
| (ii) | Worst affected BTSs due to downtime | ≤ 2% | 8 | 3.05% | 8 | 3.49% |
| 2 | Connection Establishment (Accessibility) | | | | | |
| (i) | Call Set-up Success Rate (within licensee's own network) | ≥ 95% | 1 | 0.38% | 0 | 0% |
| (ii) | SDCCH/ Paging Chl. Congestion | ≤ 1% | 2 | 0.76% | 1 | 0.44% |
| (iii) | TCH Congestion | ≤ 2% | 3 | 1.15% | 2 | 0.87% |
| 3 | Connection Maintenance (Retain ability) | | | | | |
| (i) | Call Drop Rate | ≤ 2% | 2 | 0.76% | 2 | 0.87% |
| (ii) | Worst affected cells having more than 3% TCH drop (call drop) rate | ≤ 3% | 41 | 15.65% | 21 | 9.17% |
| (iii) | Connection with good voice quality | ≥ 95% | 2 | 0.76% | 0 | 0% |

| | | | | | | |
|------------|--|---|----|--------|----|--------|
| 4 | Point of Interconnection (POI) Congestion (No. of POIs not meeting the benchmark) (Averaged over a period of quarter) | $\leq 0.5\%$ | 12 | 4.58% | 15 | 6.55% |
| II. | <i>Customer Service Quality Parameters</i> | | | | | |
| 5 | Metering and Billing | | | | | |
| (i) | Metering and billing credibility - post paid | $\leq 0.1\%$ | 4 | 1.53% | 3 | 1.31% |
| (ii) | Metering and billing credibility - pre paid | $\leq 0.1\%$ | 4 | 1.53% | 3 | 1.31% |
| (iii) | Resolution of billing/charging/validity complaints | 100% within 4 weeks | 6 | 2.29% | 2 | 0.87% |
| (iv) | Period of applying credit/ waiver/ adjustment to customer's account from the date of resolution of complaints | within 1 week of resolution of complaint | 0 | 0% | 0 | 0% |
| 6 | Response time to the customer for assistance | | | | | |
| (i) | Accessibility of call centre/ customer care | $\geq 95\%$ | 3 | 1.15% | 3 | 1.31% |
| (ii) | %age of calls answered by the operators (voice to voice) within 60 seconds | $\geq 90\%$ | 50 | 19.08% | 49 | 21.40% |
| 7 | Termination / closure of service | | | | | |
| (i) | %age requests for Termination / Closure of service complied within 7 days | 100% within 7 days | 4 | 1.53% | 3 | 1.31% |
| (ii) | Time taken for refund of deposits after closures | 100% within 60 days | 9 | 3.44% | 5 | 2.18% |

4.1 The performance has improved in this quarter as compared to the previous quarter in respect of the following parameters :-

1. Call Set-up Success Rate (within licensee's own network)
2. SDCCH/ Paging Chl. Congestion
3. TCH Congestion
4. Worst affected cells having more than 3% TCH drop (call drop) rate
5. Connection with good voice quality
6. Metering and billing credibility - post paid

7. Metering and billing credibility - pre paid
 8. Resolution of billing/ charging/ validity complaints.
 9. %age requests for Termination / Closure of service complied within 7 days
 10. Time taken for refund of deposits after closures
- 4.2 The performance has deteriorated in this quarter as compared to the previous quarter in respect of the following parameters:-
1. BTSSs Accumulated downtime (not available for service)
 2. Worst affected BTSSs due to downtime
 3. Call Drop Rate
 4. Point of Interconnection (POI) Congestion (No. of POIs not meeting the benchmark)
 5. Accessibility of call centre/ customer care
 6. %age of calls answered by the operators (voice to voice) within 60 sec
- 4.3 The performance remained unchanged in this quarter as compared to the previous quarter in respect of the following parameters:-
1. Period of applying credit/ waiver/ adjustment to customer's account from the date of action of complaints.

Table 4.2: Parameter wise Performance of Wireless Service Providers

| Parameter | Benchmark | Service Provider | Service Area | Performance |
|---|--------------|------------------|--------------|-------------|
| BTSs Accumulated downtime (not available for service) (%age) | $\leq 2\%$ | Aircel | J&K | 2.08 |
| | | BSNL | BIH | 2.62 |
| | | BSNL | NE | 2.43 |
| Worst affected BTSs due to downtime (%age) | $\leq 2\%$ | Aircel | BH | 2.69 |
| | | Aircel | J&K | 12.27 |
| | | BSNL | ASM | 8.70 |
| | | BSNL | BIH | 3.44 |
| | | BSNL | CHN | 10.03 |
| | | BSNL | NE | 5.50 |
| | | BSNL | UPW | 7.22 |
| | | BSNL | WB | 2.15 |
| | | BSNL | NE | 1.67 |
| TCH Congestion (%age) | $\leq 2\%$ | Vodafone | BH | 2.92 |
| | | BSNL | NE | 2.25 |
| Call Drop Rate (%age) | $\leq 2\%$ | BSNL | NE | 2.07 |
| | | BSNL | UPW | 2.32 |
| Worst affected cells having more than 3% TCH drop (call drop) rate (%age) | $\leq 3\%$ | Aircel | ASM | 4.85 |
| | | Aircel | BH | 4.45 |
| | | Aircel | HP | 12.22 |
| | | Aircel | J&K | 4.84 |
| | | Aircel | NE | 4.82 |
| | | Aircel | WB | 5.13 |
| | | BSNL | ASM | 4.20 |
| | | BSNL | BH | 4.09 |
| | | BSNL | HP | 4.20 |
| | | BSNL | KOL | 4.14 |
| | | BSNL | MH | 4.93 |
| | | BSNL | MP | 4.45 |
| | | BSNL | NE | 8.77 |
| | | BSNL | PNJ | 7.23 |
| | | BSNL | UPE | 3.50 |
| | | BSNL | UPW | 8.22 |
| | | BSNL | WB | 4.70 |
| | | TATA GSM | UPE | 5.22 |
| | | TATA GSM | WB | 4.30 |
| | | Vodafone | BH | 12.46 |
| | | Vodafone | WB | 4.38 |
| Point of Interconnection | $\leq 0.5\%$ | Aircel | AP | 0.67 |

| | | | | |
|--|---------------------|---------------|-----|-------|
| (POI) Congestion (No. of POIs not meeting the benchmark) (Averaged over a period of quarter) | | BSNL | BH | 1.00 |
| | | BSNL | GJ | 1.00 |
| | | QTL GSM | PB | 16.67 |
| | | Uninor | AP | 0.67 |
| | | Uninor | BH | 2.33 |
| | | Uninor | GUJ | 1.00 |
| | | Uninor | KTK | 1.33 |
| | | Uninor | MH | 4.33 |
| | | Uninor | MBI | 1.00 |
| | | Uninor | TN | 1.67 |
| | | Uninor | UPE | 0.67 |
| | | Uninor | UPW | 1.67 |
| | | Uninor | WB | 0.67 |
| | | Videocon | HR | 0.67 |
| Metering and billing credibility - post paid | $\leq 0.1\%$ | Idea | KTK | 0.19 |
| | | Vodafone | HP | 0.35 |
| | | Vodafone | MP | 0.18 |
| Metering and billing credibility - pre paid | $\leq 0.1\%$ | Aircel | MP | 1.58 |
| | | BSNL | WB | 0.28 |
| | | Uninor | UPW | 0.17 |
| Resolution of billing/charging/validity complaints | 100% within 4 weeks | BSNL | AP | 99.00 |
| | | BSNL | NE | 93.00 |
| Accessibility of call centre/ customer care | $\geq 95\%$ | Airtel | UPE | 85.00 |
| | | Vodafone | KOL | 89.49 |
| | | Vodafone | WB | 89.73 |
| Percentage of calls answered by the operators (voice to voice) wthin 60 seconds | $\geq 90\%$ | Aircel | ASM | 87.72 |
| | | Aircel | BH | 86.01 |
| | | Aircel | KR | 79.47 |
| | | Aircel | MH | 87.42 |
| | | Aircel | MP | 69.36 |
| | | Aircel | PB | 80.69 |
| | | Aircel | RAJ | 66.64 |
| | | Aircel | TN | 82.61 |
| | | Aircel | UPE | 76.56 |
| | | Aircel | UPW | 87.12 |
| | | Airtel | AP | 78.00 |
| | | Airtel | BH | 85.00 |
| | | Airtel | DLI | 80.00 |
| | | Airtel | GUJ | 88.00 |
| | | Airtel | MH | 79.00 |
| | | Airtel | MP | 80.00 |
| | | Airtel | MBI | 89.00 |
| | | Airtel | PB | 89.00 |

| | | | | |
|---|---------------------|-------------|-------|-------|
| | | Airtel | RAJ | 47.00 |
| | | Airtel | TN | 81.00 |
| | | Airtel | UPE | 76.00 |
| | | Airtel | UPW | 83.00 |
| | | BSNL | AP | 88.00 |
| | | BSNL | ASM | 81.10 |
| | | BSNL | CHN | 84.00 |
| | | BSNL | TN | 85.00 |
| | | Idea | AP | 80.29 |
| | | Idea | DL | 86.90 |
| | | Idea | KOL | 89.29 |
| | | Idea | KER | 87.91 |
| | | Idea | RJ | 87.40 |
| | | Idea | UP(E) | 81.22 |
| | | Idea | UP(W) | 86.32 |
| | | RCOM CDMA | CHN | 88.44 |
| | | RCOM CDMA | TN | 88.44 |
| | | RCOM GSM | GUJ | 87.45 |
| | | RCOM GSM | KTK | 88.36 |
| | | RCOM GSM | PB | 88.59 |
| | | RCOM GSM | TN | 82.27 |
| | | TATA CDMA | DLI | 86.00 |
| | | TATA GSM | AP | 87.00 |
| | | TATA GSM | GUJ | 85.00 |
| | | TATA GSM | MBI | 83.00 |
| | | TATA GSM | RAJ | 88.00 |
| | | Uninor | BH | 81.94 |
| | | Uninor | UPE | 81.29 |
| | | Uninor | UPW | 80.81 |
| | | Uninor | WB | 87.90 |
| | | Vodafone | RAJ | 88.87 |
| %age requests for Termination / Closure of service complied within 7 days | 100% within 7 days | Aircel | UPE | 80.00 |
| | | Idea | AS | 98.55 |
| | | Idea | KTK | 97.71 |
| Time taken for refund of deposits after closures | 100% within 60 days | Aircel | KOL | 3.43 |
| | | TATA CDMA | DLI | 99.00 |
| | | TATA CDMA | MH | 99.00 |
| | | TATA GSM | BH | 50.00 |
| | | TATA GSM | MP | 33.00 |

4.4 The detailed table on Service Provider wise performance of QoS parameters for Wireless Services is available at Annexure-4.1.

Section B: Quality of Service Performance of Wireline Service Providers

Table 4.3: QoS Summary - Wireline Service

| S. No. | Parameters | Benchmark | No. of operators not meeting the benchmarks | | | |
|--------|--|--|---|-------------------|-------------------|-------------------|
| | | | December, 2011 | | March, 2012 | |
| | | | Out of 88 In Nos. | Out of 88 In %age | Out of 88 In Nos. | Out of 88 In %age |
| (i) | Fault incidences per 100 subs/month | ≤ 5 | 10 | 11.36% | 8 | 9.09% |
| (ii) a | % Fault repaired by next working day | ≥ 90% | 9 | 10.23% | 8 | 9.09% |
| (ii) b | % Fault repaired within 3 days (for urban areas) | ≥ 100% | 20 | 22.73% | 24 | 27.27% |
| (ii) c | % Fault repaired within 5 days (for rural & hilly areas) | ≥ 100% | 19 | 21.59% | 17 | 19.32% |
| (iii) | MTTR | <8Hrs | 7 | 7.95% | 5 | 5.68% |
| (iv) a | Call Completion Rate (in local network) | ≥ 55% | 2 | 2.27% | 2 | 2.27% |
| (iv) b | Answer to Seizure Ratio (ASR) | ≥ 75 % | 1 | 1.14% | 0 | 0.00% |
| (v) | Point of Interconnection (POI) Congestion (No. of PoIs not meeting benchmark) | ≤ 0.5% | 0 | 0.00% | 0 | 0.00% |
| (vi) | Metering & billing credibility – Post-paid | ≤ 0.1% | 13 | 14.77% | 2 | 2.27% |
| (vii) | Metering & billing credibility – Pre-paid # | ≤ 0.1% | 3 | 3.41% | 0 | 0.00% |
| (viii) | Resolution of billing/charging/Credit & validity complaints | 100% within 4 weeks | 17 | 19.32% | 1 | 1.14% |
| (ix) | Period of applying credit/waiver/ adjustment to customer's account from the date of resolution of complaints | Within 1 week of resolution of complaint | 15 | 17.05% | 5 | 5.68% |
| (x) | Response time to the customer for assistance | - | - | - | - | - |
| (x) a | Accessibility of call centre/customer care | ≥ 95% | 15 | 17.05% | 11 | 12.50% |

| S. No. | Parameters | Benchmark | No. of operators not meeting the benchmarks | | | |
|--------|--|---------------------|---|----------------------|----------------------|----------------------|
| | | | December,2011 | | March,2012 | |
| | | | Out of 88 In Nos. | Out of 88 In %age | Out of 88 In Nos. | Out of 88 In %age |
| (x) b | %age of calls answered by the operators (voice to voice) within 60 seconds | ≥ 90% | 7 | 7.95% | 5 | 5.68% |
| (xi) | Termination / closure of service | 100% within 7 days | 2 | 2.27% | 17 | 19.32% |
| (xii) | Time taken for refund of deposits after closures | 100% within 60 days | 5 | 5.68% | 4 | 4.55% |

NOTE : 1) As per "The Standards of Quality of Service of Basic Telephone Service (Wireline) and Cellular Mobile Telephone Service Regulations, 2009 ", the service providers who cannot measure and report Call Completion Rate (CCR) due to constraint in network architecture may opt to measure and report their performance on Answer to Seizure Ratio (ASR). M/s RCOM have reported the ASR for 20 licensed service areas. Therefore, * 68 Licensees for CCR and * 20 Licensees for ASR have been taken in to account for the analysis of these parameters.

2) # None of the SPs have reported for the parameter "Metering and billing credibility - pre paid" except M/s BSNL because most of the service providers are not providing pre-paid service in Basic (Wireline) service.

3) M/s Vodafone has intimated that they have recently launched the wire-line services for enterprise customers.

**Table 4.4: QoS Parameters not reported by the service providers
- wireline**

| S. No | Service Provider | Parameters |
|----------|-----------------------------------|---|
| 1 | BSNL | <ul style="list-style-type: none"> • Point of Interconnection (POI) Congestion (No. of POIs not meeting the benchmark). • Metering and Billing credibility - post paid(A&N). • Metering and Billing credibility - pre paid(A&N,AP,ASM). • Resolution of billing/charging/validity complaints(All circles). • Period of applying credit/ waiver/ adjustment to customer's account the date of resolution of complaints(All circles). • Time taken for refund of deposits after closures (All circles). |
| 2 | Tata Teleservic es | <ul style="list-style-type: none"> • Accessibility of call centre/ customer care(WB) • Percentage of calls answered by the operators (voice to voice) within 60 seconds(WB) • %age requests for Termination / Closure of service complied within 7 days(UP(W),WB) |
| 3 | RCOM | <ul style="list-style-type: none"> • Mean Time to Repair (MTTR) (All circles) • Call Completion Rate (All circles) • Accessibility of call centre/ customer care(All circles) • %age requests for Termination / Closure of service complied within 7 days(All circles) |
| 4 | MTNL | <ul style="list-style-type: none"> • Answer to Seizure Ratio (ASR)(Delhi, Mumbai circles) • Metering and Billing credibility - pre paid(Delhi). |

4.5 The performance has improved in this quarter as compared to the previous quarter in respect of the following parameters:-

- Faults incidences (No. of faults/100 Subs./month)
- % Fault repaired by next working day
- % of faults repaired within 5 days

- Mean Time to Repair (MTTR).
 - Answer to Seizure Ratio (ASR)
 - Metering and billing credibility - post paid
 - Metering and Billing credibility - pre paid
 - Resolution of billing/ charging/ validity complaints
 - Period of applying credit/ waiver/ adjustment to customer's account from the date of resolution of complaints.
 - Accessibility of call centre/ customer care
 - Percentage of calls answered by the operators (voice to voice) within 60 seconds.
 - Time taken for refund of deposits after closures.
- 4.6 The performance has deteriorated in this quarter as compared to the previous quarter in respect of the following parameters:-
- % of faults repaired within 3 days
 - %age requests for Termination / Closure of service complied within 7 days.
- 4.7 The performance of the Basic Telephone Service (Wireline) Service Providers is at same level as compared to the previous quarter in respect of the following parameter:-
- Call Completion Rate (CCR).
 - Point of Interconnection (POI) Congestion

Table 4.5: Parameter wise QoS of Wireline Service Providers

| Parameters | Benchmark | Service Providers not meeting the Benchmarks |
|--|--|---|
| Fault incidences per 100 subs/month | ≤ 5 | BSNL: HP(6.53),J&K(5.01),KOL(8.98),KR(5.65),MH(6.28),Uttaranchal(5.50) MTNL: Delhi(7.02), Mumbai(7.02). |
| % Fault repaired by next working day | $\geq 90\%$ | BSNL: A&N(84.29%),HP(89.65%),J&K(72.78%),KOL(42.16%),KR(76.99%),MH(82.29%), WB(82.27%) MTNL: Delhi(88.30%) |
| % Fault repaired within 3 days | $\geq 100\%$ | BSNL: A&N(90.49%),AP(99.19%),ASM(99.90%),BR(98.21%),Ch(98.55%) Chhattisgarh,(99.08%),GUJ(98.78%),HP(97.05%),J&K(89.87%),JHAR(99.11%), KOL(51.04%),KR(89.34%),KTK(97.44%),MH(86.90%),PB(99.82%),RAJ(99.55%),TN(96.51%),UPE(99.47%),UPW(99.50%), UTT(97.97%),WB(93.19%) MTNL: DEL(95.23%),Mumbai(97.87%) HFCL: PUN(99.85%) |
| % Fault repaired within 5 days | $\geq 100\%$ | BSNL: A&N(98.33%),AP(99.98%),BR(99.97%),CH(99.37%), GUJ(99.87%), HP(99.33%),J&K(98.18%),KR(89.31%),,KTK(93.64%),MH(98.41%), PB(99.91%).RAJ(99.98%),TN(99.29%),UPE(99.79%),UPW(99.93%), UTT(99.98%),WB(98.07%). |
| MTTR | <8Hrs | BSNL: KER(18.29),MH(8.31),WB(8.58) MTNL: Mumbai(10.90) HFCL: Punjab(9.01 hrs.) |
| Call Completion Rate (in local network) | $\geq 55\%$ | BSNL: MH(54.72%),NE-II(40.74%) |
| Metering and billing credibility - post paid | $\leq 0.1\%$ | BHARTI: KTK(0.14%), MP(0.15%) |
| Resolution of billing/charging/validity complaints (Benchmark 100% within 4 weeks) | 100% within 4 weeks | MTNL: DEL(91.01%) |
| Period of applying credit/waiver/adjustment to customer's account from the date of resolution of complaints | 1 week of resolution of complaint | BHARTI: DEL(98.39%),%, KTK(98.79%),MH(99.08%),MP(98.13%), TN(98.39%), |

| | | |
|---|------------------------------------|---|
| Accessibility of call centre/ customer care | $\geq 95\%$ | BSNL: AP(93.95%), BR(94.96%), HP(91.19%), HR(92.99%), J&K(91.87%), MH(93.05%), RJ(92.78%), TN(94.86%), UPE(91.65%), Uttara nchal(93.08%). Bharti: MH(94.39%), |
| %age of calls answered by the operators (voice to voice) within 60 seconds | $\geq 90\%$ | BSNL: Chhattisgarh(57.33%), HP(85.33%), MH(80.00%), MP(89.00 %), RJ(82.67%), |
| %age requests for Termination / Closure of service complied within 7 days | $\geq 100\% \text{ within 7 days}$ | BSNL: A&N(92.73%), AP(99.47%), BR(76.16%), HP(99.77%), J&K(95.30%), JHAR(99.58%), KOL(34.41%), KR(95.77%), KTK(99.98%), M H(98.02%), MP(99.28%), NEI(85.00%), OR(98.56%), UTT(89.44%), WB(9 7.21%) MTNL: Delhi(90.56%), Mumbai(95.50%) |
| Time taken for refund of deposits after closures | 100% within 60 days) | Bharti: AP(99.38%), KER(99.30%), KTK(99.86%), TN(98.70%) |

4.8 Detailed table containing QOS parameters for all the Wireline Service Providers is given in Annexure-4.2.

Section C: Quality of Service Performance of Dial-up/ Broadband Service

A. Dial-up service

a. Out of 188 Internet Service Provider, who have submitted their Performance Monitoring Reports to TRAI for the quarter ending March, 2012 only 14 ISPs are providing Dial-up service. However, all the 14 ISPs do not come under the purview of Top twenty Internet service providers. The following Dial-up Access services that come under top twenty have been taken into account for the analysis in this quarter.

Table 4.6: Performance on ISPs Quality of Service

| Sr. No. | Name of the Service Provider | Dial-up access | | | | | | | Mean time to Restore of faults resulting as per subscriber complaints | | | | |
|------------|--|--------------------------------|-----------------------|--|----------------|----------------|---|--|---|--|--|--|--|
| | | Service Activatio n time | Service Accessibility | | | | ISP node unavaila bility in a month | GOS on the link connect ing to PSTN node to ISP | | | | | |
| | | | Time to Access | Probability of accessing the ISP node (%) | | | | | | | | | |
| | | | | 1st Attempt | 2nd Attempt | 3rd Attempt | | | | | | | |
| | | 6 hrs | 30 Sec | 80.00% | 90.00% | 99.00% | 30 Min | 1 in 100 | 3 days | | | | |
| 1 | BHARAT SANCHAR NIGAM LTD. | Same day | 34 Sec | 99.00% | 99.90% | 99.90% | 1% | 99.90% | <7 hrs | | | | |
| 2 | RELIANCE COMM. INFRASTRUCT URE LTD | Online | <25 Sec | 98.00% | 100.00% | — | Nil | NR | <8 hrs | | | | |
| 3 | MAHANAGAR TELEPHONE NIGAM LTD, Delhi | Instantane ous | 30 Sec | 99.78% | 99.99% | — | Nil | 0.01 | 5 Min | | | | |
| | MAHANAGAR TELEPHONE NIGAM LTD, Mumbai | Immediate | 26 Sec | 100.00% | — | — | Nil | 0.005 | 15 Min | | | | |
| 4 | BHARTI AIRTEL LTD. | Online | 30-40 Sec | 99.80% | 100.00% | 100.00% | <0.015% (DNF) | <0.01 | 9.07 hrs | | | | |
| 5 | TATA COMMUNICAT IONS LTD | Online | 30Sec | 80.00% | 90.00% | 99.00% | 51 hrs | <1% | 10-15 Min | | | | |

| Sr. No. | Name of the Service Provider | Dial-up access | | | | | | | Mean time to Restore of faults resulting as per subscriber complaints | | | |
|------------|---|--------------------------------|-----------------------|--|----------------|----------------|---|---|---|--|--|--|
| | | Service Activatio n time | Service Accessibility | | | | | GOS on the link connect ing to PSTN node to ISP | | | | |
| | | | Time to Access | Probability of accessing the ISP node (%) | | | ISP node unavaila bility in a month | | | | | |
| | | | | 1st Attempt | 2nd Attempt | 3rd Attempt | | | | | | |
| | | 6 hrs | 30 Sec | 80.00% | 90.00% | 99.00% | 30 Min | 1 in 100 | 3 days | | | |
| 6 | TATA TELESERVICE S (MH) LTD. | Online Immediate | 17 Sec | 99.00% | 100.00% | NA | 100.00% | 0.001 | 6.52 hrs | | | |
| 7 | QUADRANT TELEVENTUR ES LTD. | NR | 30Sec | 99.99% | 100.00% | - | NA | 0.002 | 3.25 hrs | | | |
| 8 | SIFY LTD. | 3 Min | 30 Sec | 90.00% | 95.00% | 99.00% | 20 Min | 0.005 | NR | | | |
| 9 | DATA INFOSYS LTD. | 2-3 Min | 20-25 Sec | 95.00% | 97.00% | 99.00% | 30 Min | 0.01 | 15 Min | | | |
| 10 | BROADBAND PACENET INDIA PVT.LTD. | 99.95% | 100.00 % | 80.00% | 99.00% | 100.00% | <2% | 98.00% | 72 hrs | | | |

Note:-

NR= Not Reported

DNF-Data Not in Format

 **Not meeting the benchmark**

Service Activation Time

4.9 M/s Quadrant Televentures Ltd. has not reported the data. All the other ISPs who have reported the data have met the TRAI benchmark of 6 hrs.

Time to Access

4.10 All the ISPs except M/s Bharti Airtel Ltd. have met the TRAI benchmark of 30 sec.

Probability of Accessing the ISP Node

- 4.11 All the Internet Service Providers have met this benchmark of 80% for first attempt, 90% for second attempt and 99% for third attempt in this quarter.

ISP Node unavailability

- 4.12 M/s Quadrant Televentures Ltd. has not reported the data. All other ISPs except M/s Tata Communications Ltd. have met the TRAI benchmark for the parameter “ISP node unavailability in a month (**30 Minutes**)”.

Grade of Service

- 4.13 M/s Reliance Comm. Infrastructure Ltd. has not reported the data. All other ISPs who have reported the data met the benchmark for this parameter.

Mean Time to Restore (MTTR)

- 4.14 M/s Sify Ltd. has not reported the data. All other ISPs except M/s Broadband Pacenet India Pvt. Ltd have met the TRAI benchmark.

B. Broadband Service

- 4.15 Out of 155 Broadband Service providers, 30 Service Providers are having subscriber base > 10,000 and these 30 Service providers share the 99.15% of total subscriber base. This report covers performance of 28 broadband Service Providers vis-à-vis the QoS

benchmarks prescribed by TRAI, as the remaining service providers viz. Zylog have not submitted their PMR for the QE March, 2012, and the newly added service provider in the QE March, 2012, M/s Meghbela cable & Broadband Ser(P) Ltd. with subscriber base more than 10000 have also not submitted their PMR.

Table 4.7: Parameter-wise status of QoS benchmarks for Broadband service

| Sl. No. | Parameters | Benchmarks | Name of Service Provider not Meeting the Benchmark |
|----------------|--|----------------------------|---|
| 1 | Service Provisioning/ Activation Time <ul style="list-style-type: none"> • %age of connections provided within 15 days of registration of demand | 100% in =< 15 working days | <u>BSNL</u> AP(99.90%), Assam(98.60%), KTK(99.98%), NEI(92.30%) WB(96.30%), A&N(75.70%) <u>MTNL</u> – Delhi(96.51%) Mumbai(91.14%) <u>Sify</u> – All India (95.71%) <u>Quadrant Televentures</u> – Punjab(99.85%) <u>Tata Teleservices</u> - MH&Goa(96.00%) <u>Beam Telecom</u> - Hyd(98.66%) <u>Tikona</u> - All India(95.88%) <u>Rajesh Multichannel</u> - Mumbai(94.00%) <u>Spectranet</u> - All India(99.40%) <u>Tata Communications</u> - AP(99.56%), MP&CG(99.00%), Punjab(96.00%) |
| 2 | Faults Repair /Restoration Time | | |
| | % of faults repaired by next working day | >90% | <u>BSNL</u> - Chennai(67.40%), NEI(86.50%) WB(88.40%), A&N(72.80%) <u>MTNL</u> – Delhi (84.90%) Mumbai(89.52%) <u>Sify</u> - All India (24.00%) <u>You Broadband</u> - All India(87.46%) MH(86.60%), KTK(77.80%), TN(79.85%), AP(82.84%) <u>Tata Communications</u> - HP(88.00%), |

| | | | |
|----------|---|---------------------|---|
| | % of faults repaired within 3 working day | =>99% | <u>BSNL</u> - Chennai(96.70%) J&K(97.50%), NEI(96.40%), TN(97.80%) WB(98.30%), A&N(95.30%) <u>MTNL</u> - Delhi(96.67%) Mumbai(96.52%) <u>Sify</u> - All India(29.00%) <u>You Broadband</u> - All India(98.42%) MH(98.08%), Guj(98.78%), KTK(98.26%), TN(98.00%), AP(97.79%) <u>Tata Communications</u> - Mumbai(97.00%) Orissa(96.00%), TN&Pond.(98.00%) |
| 3 | Billing Performance | | |
| | %age of billing complaints resolved within 4 weeks | 100% within 4 weeks | <u>MTNL</u> - Delhi (98.11%) <u>You Broadband</u> - TN (0.00%) |
| 4 | Response Time to the Customer for assistance | | |
| | %age of calls answered by operator (Voice to voice) within 60 sec | >60% | <u>Vasai Cable</u> - Mumbai (58.03%) |
| | %age of calls answered by operator (Voice to voice) within 90 sec | >80% | <u>MTNL</u> - Mumbai(72.69%) <u>Beam Telecom</u> - Hyd(79.76%) |

| | | | |
|-----------|---|--------------------------|--|
| 5 | Bandwidth utilisation/throughput | | |
| | No. of Intra network links having Bandwidth utilisation >90% during peak hours (TCBH) | Benchmark 0 | Alliance - Kolkata (7 links) Noida Software - All India (200 links) Five Network - All India (12 links) |
| | No. of Upstream links for International connectivity having bandwidth utilisation >90% during peak hours (TCBH) | Benchmark 0 | MTNL - Delhi (1.33 links) Five Network - All India (5193 links) |
| | Broadband Connection Speed available(download) from ISP node to user | Benchmark 80% | BSNL - A&N(15.00%) |
| 6. | Service availability/uptime (for all users) in %age | | |
| | Service availability/uptime (for all users) in %age | Benchmark >98% | Hathway - Guj(97.00%) Syscon Infoway - Mumbai(96.00%) Tata Communications - TN&Pond.(93.00%) Ortel - Orissa(95.27%) |

4.16 Detailed table containing QoS parameters for all the Broadband Service Providers is given in Annexure-4.3.

Chapter 5 : Performance of Cable TV, DTH and Radio Broadcasting Services

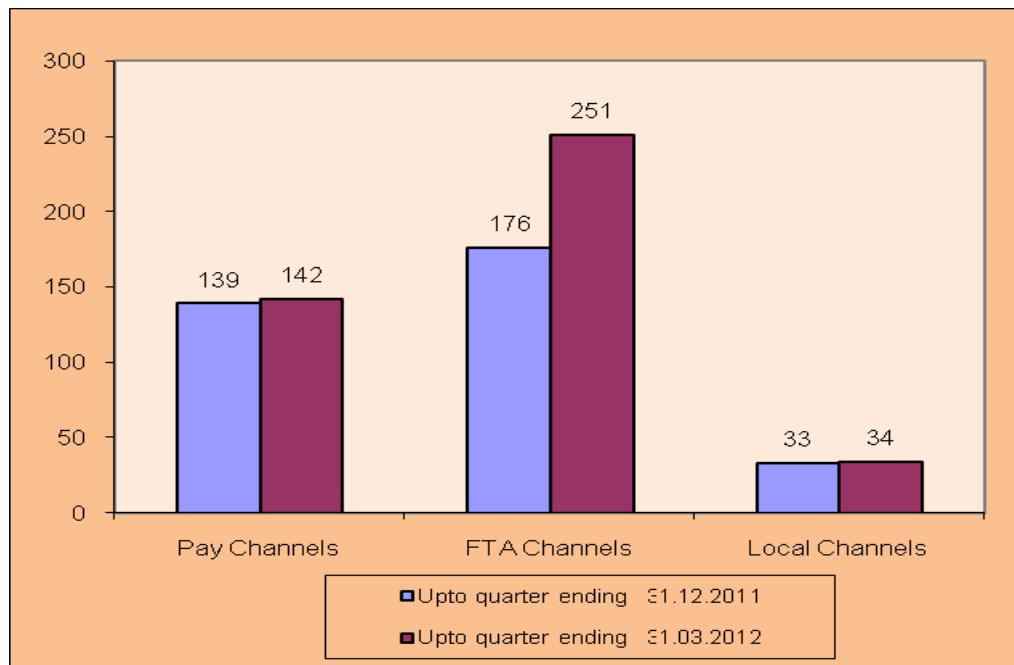
Table 5.1: Key Parameters

| S.No | Parameter | QE Dec-11 | QE Mar-12 |
|------|--|--------------|--------------|
| 1 | Number of Broadcasters/ Distributors | 25 | 26 |
| 2 | Number of private satellite TV channels registered with Ministry of I&B | 825 | 831 |
| 3 | Total Number of Pay Channels reported by Broadcasters/ Distributors | 163 | 168 |
| 4 | Maximum number of Pay TV Channels carried by certain cable operator | 139 | 142 |
| 5 | Maximum number of Free to Air (FTA) TV Channels carried by certain cable operator | 176 | 251 |
| 6 | Private FM Radio stations in operation | 245 | 245 |
| 7 | Private DTH Operators | 6 | 6 |
| 8 | Licensees of community radio stations | 160 | 167 |
| 9 | Operational community radio station | 121 | 130 |
| 10 | Number of Set top boxes in CAS notified areas of Delhi , Mumbai, Kolkata and Chennai | 8,53,737 | 9,05,343 |

Cable TV Services

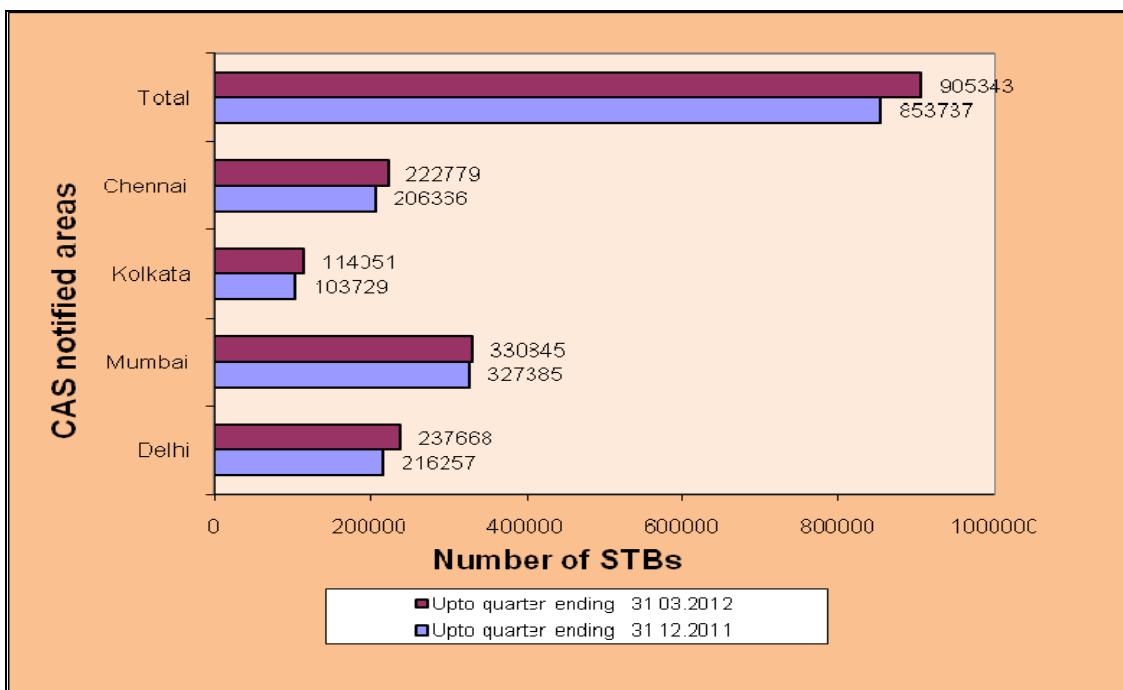
5.1 Chart 5.1 depicts the maximum number of Free-to-Air (FTA) channels, Pay channels and local channels being carried by the Multi System Operators (MSOs) in their network across the country. This is based on the reports received from some of the major service providers regarding the number of channels being carried by them in their networks analogue and/or in digital form. These channels have been reported across different networks of the service providers having different combinations of pay, FTA and Local channels in their network.

Chart 5.1: Maximum number of TV Channels being carried by certain Cable operators in their networks



- 5.2 The maximum number of FTA and Pay Channels reportedly being carried in the cable networks are 251 and 142 respectively in the QE Mar-12. However, these numbers relate to different networks and hence cannot be added for arriving at the total number of channels.
- 5.3 Maximum number of TV channels (Pay, FTA and Local) being carried by any of the reported MSOs is 356, whereas in conventional analogue form, the maximum number of channels being carried any by the reported MSOs is 100 channels.
- 5.4 At the end of the quarter Dec-11, there were 8,53,737 number of set top boxes (STBs) installed in the CAS notified areas of Delhi, Mumbai, Kolkata and Chennai. This has increased to 9,05,343 at the end of Mar-12.

Chart 5.2: Set Top Boxes (STBs)



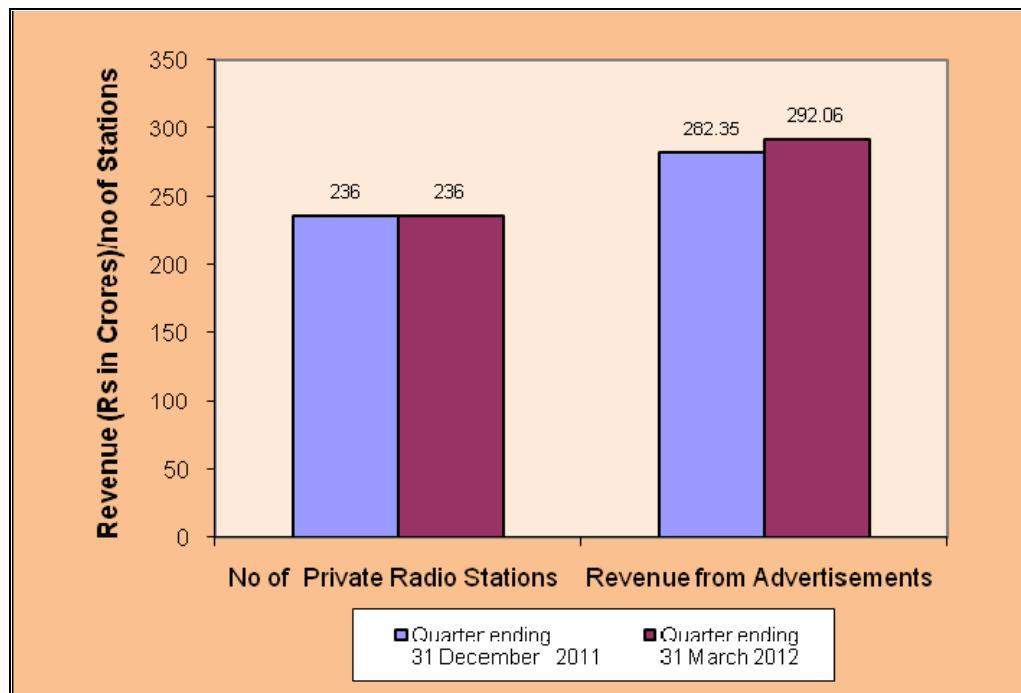
Satellite TV Channels

- 5.5 At the end of Mar-12, total number of permitted private satellite TV channels registered with Ministry of I&B, as obtained from its website, is 831.
- 5.6 There are 168 pay TV channels which have been taken on records in respect of their rates as on March, 2012. These 168 channels are being broadcasted/ distributed by 26 broadcasters or their authorized agents/aggregators. The list of broadcasters/distributors of pay TV channels alongwith the reported rates of pay channels for Non-CAS areas are at Annexure-5.1.
- 5.7 During the quarter ending Mar-12, 5 new pay channels i.e. (i) Jaya TV, (ii) Jaya Plus, (iii) Jaya Max, (iv) J Movies & (v) Big CBS Spark Punjabi were launched by the broadcasters/distributors.

FM Radio Services

- 5.8 Apart from All India Radio of Prasar Bharti – a public broadcaster, there are 245 FM Radio stations in operation at the end of Mar-12. The list of 245 private FM Radio stations is at Annexure-5.2.
- 5.9 The total Advertisement Revenue during the quarter ending Dec-11 in respect of 236 private FM Radio stations was ₹282.35 crore and for quarter ending Mar-12 in respect of 236 private FM Radio stations, the total Advertisement Revenue was ₹292.06 crore. The reports prepared on the basis of reports submitted by the FM Radio service providers. However, the details do not pertain to the same set of service providers.

Chart 5.3: Comparative position of Revenue from FM Radio Stations



Community Radio

5.10 At the quarter ending Dec-11, out of 160 licensees of community radio stations, 121 stations were in operation. In the quarter ending Mar-12, 7 licenses were issued. Now, out of 167 licensees, 130 Community Radio Station stations are in operation, as per the information available on the website of Ministry of Information & Broadcasting.

Table 5.2: Status of applications for community radio station licenses received from Ministry of Information and Broadcasting

| | As on 31.03.2012 |
|------------------------------------|-------------------------|
| Total No. of Applications Received | 1028 |
| No. of Licenses issued | 167 |
| No. of Letters of Intent Issued | 363 |
| No. of Applications rejected | 385 |
| No. of stations operational | 130 |

Source: Ministry of Information & Broadcasting

DTH Services

5.11 Besides the free DTH service of Doordarshan- a public broadcaster, there are 6 private DTH licensees, offering their services to the DTH subscribers. As on 31.03.2012, their reported registered subscriber base is 46.25 million. The list of DTH licensees is at Annexure-5.3.

Teleport Service

5.12 As per the information available on the website of Ministry of Information and Broadcasting, there are 87 numbers of permitted Teleports as on 29.12.2011. A list of the permitted Teleports is at Annexure-5.4.

Annexures

Annexure 1.1: Licensed Cellular (GSM & CDMA) Service Providers

| Sl. No | Service Provider | Area for which licensed with No. | UASL | CMTS |
|---------------|--|--|--|--|
| 1 | Bharti | All India (22) | All India except NE | North East |
| 2 | Aircel Group | All India (23) | All India except Chennai & TN | Chennai & Tamil Nadu |
| 3 | Reliance Gommuications | All India (except Assam & NE) (20) | All | |
| 4 | Reliance Telecom | Kolkata, MP, WB, HP, Bihar, OR, Assam & NE (8) | All | |
| 5 | Vodafone | All India (23) | All | |
| 6 | Tata Teleservices | All India (22) | All | |
| 7 | IDEA | All India (22) | Mumbai, TN incl. Chennai, Kol, KTK, Pb, WB, Bihar, OR, Assam, NE & J&K | Delhi, Mah., Guj., AP, Kerala, Haryana, UP-W, UP-E, Raj., MP, HP |
| 8 | Shyam Telelink | All India (22) | All | |
| 9 | BSNL | All India (except Delhi & Mumbai) 20 | | All |
| 10 | MTNL | Delhi Mumbai (2) | | All |
| 11 | Loop Telecom Private Ltd | All India (22) | All except Mumbai | Mumbai |
| 12 | Unitech Group | All India (22) | All | |
| 13 | Videocon Telecommunications. Ltd. | All India except Pb (21) | All | |
| 14 | Etisalat DB Telecom Pvt. Ltd & Allianz | Delhi, Mumbai, Mah, Guj, AP, Ktk, Chennai & TN, KR, Punjab, HR, UP (W), UP (E), Raj, MP & Bihar (15) | All | |
| 15 | Spice Communications | Delhi, Mah, AP, KTK, Punjab, Har (6) | All | |
| 16 | S Tel Ltd | HP, Bihar, Orissa, Assam, NE, J&K (6) | All | |
| 17 | HFCL | Punjab (1) | Punjab | |

Source: DoT and Service providers

| | |
|-------|-----|
| UASLs | 240 |
| CMTSs | 37 |
| Total | 277 |

Annexure 1.2: Wireless Subscriber Base

| Service Area | Vodafone (GSM) | | Bharti (GSM) | | Idea/Spice (GSM) | | Aircel/Dishnet (GSM) | | Reliance (GSM) | |
|----------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|----------------------|-------------------|-------------------|-------------------|
| | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 |
| Andhra Pradesh | 7,057,478 | 6,379,503 | 17,799,477 | 18,282,922 | 9,502,047 | 9,985,448 | 1,902,133 | 1,582,293 | 4,471,656 | 4,598,770 |
| Assam | 1,923,161 | 2,148,285 | 3,535,202 | 3,683,492 | 305,312 | 312,629 | 3,704,780 | 3,709,165 | 2,641,158 | 2,879,433 |
| Bihar | 5,708,731 | 6,003,373 | 16,717,806 | 17,441,979 | 5,315,012 | 5,724,011 | 5,014,778 | 5,263,373 | 5,869,523 | 6,015,443 |
| Delhi | 8,270,357 | 8,623,098 | 8,525,943 | 8,748,943 | 4,353,653 | 4,764,047 | 2,328,051 | 2,523,574 | 4,493,584 | 4,677,444 |
| Gujarat | 15,602,586 | 16,006,620 | 6,803,860 | 6,910,061 | 7,652,235 | 8,202,321 | 588,260 | 686,314 | 5,184,383 | 5,461,126 |
| Haryana | 4,318,417 | 4,451,590 | 2,272,637 | 2,433,163 | 3,404,573 | 3,767,079 | 557,768 | 606,727 | 3,158,104 | 3,159,851 |
| Himachal Pradesh | 419,262 | 453,344 | 1,774,268 | 1,840,093 | 428,431 | 461,183 | 682,359 | 717,917 | 1,515,368 | 1,580,083 |
| Jammu & Kashmir | 672,276 | 706,043 | 2,012,929 | 2,080,761 | 157,225 | 181,623 | 1,540,464 | 1,629,554 | 520,976 | 544,385 |
| Karnataka | 6,592,047 | 6,767,428 | 15,247,038 | 15,390,479 | 5,353,391 | 5,668,560 | 1,709,850 | 1,221,163 | 4,537,870 | 4,759,416 |
| Kerala | 5,809,868 | 5,853,924 | 3,499,504 | 3,532,664 | 7,424,470 | 7,442,315 | 2,451,546 | 1,832,283 | 1,832,709 | 1,872,393 |
| Madhya Pradesh | 3,689,068 | 4,106,915 | 9,594,351 | 9,671,545 | 13,149,755 | 13,737,890 | 800,335 | 934,803 | 7,835,590 | 7,722,122 |
| Maharashtra | 12,564,117 | 12,951,300 | 9,314,783 | 9,840,242 | 14,847,286 | 15,174,315 | 1,194,827 | 1,242,907 | 7,273,512 | 7,417,352 |
| Mumbai | 6,103,637 | 5,802,365 | 3,709,284 | 3,729,476 | 2,726,879 | 2,850,249 | 1,163,956 | 1,226,795 | 4,715,749 | 4,808,909 |
| North East | 936,435 | 913,301 | 2,183,305 | 2,277,584 | 203,796 | 203,645 | 2,404,365 | 2,422,955 | 874,352 | 976,948 |
| Orissa | 2,469,064 | 2,562,064 | 5,844,248 | 6,326,761 | 904,833 | 1,015,556 | 2,698,928 | 2,909,901 | 3,927,744 | 3,797,051 |
| Punjab | 4,419,821 | 4,534,702 | 6,920,713 | 6,951,290 | 5,102,506 | 5,443,540 | 853,222 | 912,849 | 3,889,172 | 3,955,621 |
| Rajasthan | 9,166,448 | 9,378,140 | 13,477,509 | 14,388,921 | 3,624,750 | 4,146,287 | 1,323,712 | 1,710,143 | 5,288,348 | 5,371,169 |
| Tamil Nadu (incl. Chennai) | 12,146,209 | 12,317,698 | 13,244,114 | 13,385,887 | 2,040,275 | 2,120,156 | 21,608,522 | 21,651,967 | 4,563,122 | 4,573,860 |
| UP(E) | 14,434,048 | 14,934,620 | 13,773,095 | 14,693,835 | 6,969,806 | 7,660,386 | 2,325,744 | 2,612,007 | 7,264,444 | 7,468,083 |
| UP(W) | 9,413,864 | 9,534,452 | 6,620,368 | 6,646,966 | 9,829,965 | 10,314,303 | 1,978,571 | 2,194,619 | 6,387,635 | 6,481,033 |
| Kolkata | 4,471,199 | 4,324,323 | 3,791,510 | 3,863,693 | 1,182,440 | 1,324,453 | 1,738,401 | 1,880,204 | 3,186,773 | 3,120,591 |
| West Bengal | 11,558,663 | 11,712,242 | 8,990,872 | 9,158,539 | 1,901,471 | 2,222,696 | 3,073,839 | 3,101,066 | 5,284,790 | 5,748,865 |
| Total | 147,746,756 | 150,465,330 | 175,652,816 | 181,279,296 | 106,380,111 | 112,722,692 | 61,644,411 | 62,572,579 | 94,716,562 | 96,989,948 |

Annexure 1.2 (contd.)

| Service Area | Reliance (CDMA) | | Tata (GSM) | | Tata (CDMA) | | BSNL (GSM) | | BSNL (CDMA) | |
|----------------------------|------------------------|-------------------|-------------------|-------------------|--------------------|-------------------|-------------------|-------------------|--------------------|------------------|
| | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 |
| Andhra Pradesh | 4,839,582 | 4,873,479 | 5,353,603 | 5,285,685 | 2,403,747 | 2,412,226 | 8,605,785 | 8,804,278 | 229,531 | 215,963 |
| Assam | - | - | - | - | 127,243 | 127,909 | 1,493,374 | 1,161,479 | 105,113 | 103,900 |
| Bihar | 3,584,608 | 3,586,327 | 2,905,782 | 3,147,814 | 2,006,691 | 1,816,991 | 5,627,274 | 5,747,811 | 394,780 | 386,867 |
| Delhi | 4,088,918 | 4,092,789 | - | - | 4,933,285 | 4,570,698 | - | - | - | - |
| Gujarat | 2,901,236 | 2,952,425 | 2,523,430 | 2,624,036 | 1,312,461 | 1,118,329 | 3,827,939 | 4,000,739 | 255,240 | 231,887 |
| Haryana | 1,092,941 | 1,102,032 | 1,635,454 | 1,842,336 | 1,145,872 | 1,042,502 | 2,901,815 | 2,972,891 | 26,966 | 26,031 |
| Himachal Pradesh | 331,964 | 305,441 | 282,075 | 293,703 | 115,904 | 108,580 | 1,650,694 | 1,609,793 | 69,228 | 67,783 |
| Jammu & Kashmir | 4 | 23 | - | - | 115,815 | 117,824 | 912,294 | 969,904 | 79,144 | 76,531 |
| Karnataka | 3,344,956 | 3,399,474 | 5,754,527 | 6,276,336 | 1,042,458 | 1,024,798 | 6,178,981 | 6,552,974 | 381,533 | 361,714 |
| Kerala | 2,402,172 | 2,418,493 | 1,868,626 | 2,020,537 | 464,989 | 432,049 | 6,467,952 | 6,775,671 | 340,436 | 336,779 |
| Madhya Pradesh | 4,412,958 | 4,505,849 | 3,657,512 | 3,848,327 | 1,098,049 | 992,105 | 4,277,809 | 4,537,780 | 499,675 | 282,073 |
| Maharashtra | 3,467,665 | 3,539,785 | 4,579,836 | 4,682,703 | 4,862,082 | 4,019,410 | 5,689,187 | 6,020,021 | 214,559 | 206,044 |
| Mumbai | 3,917,961 | 3,960,798 | 2,531,622 | 2,537,107 | 2,807,805 | 2,107,084 | - | - | - | - |
| North East | - | - | - | - | 75,908 | 75,173 | 1,406,606 | 1,466,940 | 146,808 | 149,408 |
| Orissa | 803,796 | 820,489 | 1,846,963 | 2,036,478 | 546,573 | 480,818 | 4,103,086 | 4,314,273 | 131,243 | 130,341 |
| Punjab | 1,001,213 | 1,000,898 | 2,148,736 | 1,949,783 | 1,397,660 | 1,175,537 | 4,673,097 | 4,630,076 | 58,105 | 57,261 |
| Rajasthan | 2,366,570 | 2,339,438 | 1,852,340 | 1,894,234 | 2,082,615 | 1,857,055 | 5,479,462 | 5,444,689 | 217,733 | 207,161 |
| Tamil Nadu (incl. Chennai) | 4,152,343 | 4,207,125 | 3,478,418 | 3,824,012 | 787,431 | 713,481 | 9,041,321 | 9,283,006 | 448,937 | 439,308 |
| UP(E) | 5,193,467 | 5,347,053 | 3,220,791 | 3,490,409 | 1,312,676 | 1,157,269 | 9,781,355 | 9,667,435 | 458,229 | 449,328 |
| UP(W) | 3,341,500 | 3,410,858 | 2,636,922 | 2,674,718 | 2,339,792 | 1,997,281 | 4,515,054 | 4,644,821 | 157,969 | 155,316 |
| Kolkata | 2,130,203 | 2,158,943 | 1,837,791 | 1,982,015 | 1,268,708 | 1,082,733 | 2,352,114 | 2,389,618 | 36,861 | 36,660 |
| West Bengal | 1,988,309 | 2,034,025 | 2,501,469 | 2,363,943 | 629,165 | 541,769 | 3,442,306 | 3,514,875 | 82,210 | 83,559 |
| Total | 55,362,366 | 56,055,744 | 50,615,897 | 52,774,176 | 32,876,929 | 28,971,621 | 92,427,505 | 94,509,074 | 4,334,300 | 4,003,914 |

Annexure 1.2 (contd.)

| Service Area | MTNL (GSM) | | MTNL (CDMA) | | Sistema (CDMA) | | Quadrant (HFCL) (GSM) | | Quadrant (HFCL) (CDMA) | | Loop (GSM) | |
|----------------------------|------------------|------------------|----------------|----------------|-------------------|-------------------|-----------------------|------------------|------------------------|---------------|------------------|------------------|
| | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 |
| Andhra Pradesh | - | | - | | 612,536 | 655,133 | - | - | - | - | - | - |
| Assam | - | | - | | 930 | 1,193 | - | - | - | - | 325 | 325 |
| Bihar | - | | - | | 1,534,689 | 1,615,323 | - | - | - | - | 324 | 364 |
| Delhi | 2,648,421 | 2,751,762 | 134,821 | 134,197 | 1,080,970 | 1,179,004 | - | - | - | - | - | - |
| Gujarat | - | | - | | 118,862 | 157,323 | - | - | - | - | 69 | 73 |
| Haryana | - | - | - | - | 221,355 | 220,922 | - | - | - | - | 95 | 88 |
| Himachal Pradesh | - | - | - | - | 33 | 127 | - | - | - | - | - | - |
| Jammu & Kashmir | - | - | - | - | 20 | 22 | - | - | - | - | - | - |
| Karnataka | - | - | - | - | 2,046,800 | 2,180,666 | - | - | - | - | 521 | 653 |
| Kerala | - | - | - | - | 613,862 | 640,096 | - | - | - | - | - | - |
| Madhya Pradesh | - | - | - | - | 1,772 | 2,324 | - | - | - | - | 220 | 307 |
| Maharashtra | - | - | - | - | 679,159 | 735,759 | - | - | - | - | 325 | 413 |
| Mumbai | 2,776,981 | 2,833,320 | 120,942 | 113,119 | 733,740 | 524,083 | - | - | - | - | 3,230,733 | 3,261,069 |
| North East | - | - | - | - | 150 | 174 | - | - | - | - | 41 | 41 |
| Orissa | - | - | - | - | 285 | 580 | - | - | - | - | 912 | 965 |
| Punjab | - | - | - | - | 617 | 891 | 1,153,117 | 1,302,893 | 39,475 | 27,017 | 145 | 145 |
| Rajasthan | - | - | - | - | 2,349,997 | 2,391,815 | - | - | - | - | 389 | 421 |
| Tamil Nadu (incl. Chennai) | - | - | - | - | 1,697,304 | 1,728,581 | - | - | - | - | - | - |
| UP(E) | - | - | - | - | 417,579 | 529,153 | - | - | - | - | - | - |
| UP(W) | - | - | - | - | 416,312 | 540,239 | - | - | - | - | 8 | 8 |
| Kolkata | - | - | - | - | 802,124 | 863,204 | - | - | - | - | 2,274 | 2,369 |
| West Bengal | - | - | - | - | 1,677,432 | 1,836,427 | - | - | - | - | - | - |
| Total | 5,425,402 | 5,585,082 | 255,763 | 247,316 | 15,006,528 | 15,803,039 | 1,153,117 | 1,302,893 | 39,475 | 27,017 | 3,236,381 | 3,267,241 |

Annexure 1.2 (contd.)

| Service Area | Stel (GSM) | | Unitech (GSM) | | Videocon (GSM) | | Etisalat (GSM) | | Total | | |
|----------------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|------------------|----------------|--------------------|--------------------|-------------------|
| | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Net Additions |
| Andhra Pradesh | - | - | 2,823,204 | 3,724,608 | 10,941 | 10,933 | 33,681 | 16,217 | 65,645,401 | 66,827,458 | 1,182,057 |
| Assam | 89,789 | 79,992 | 94 | 273 | - | - | - | - | 13,926,481 | 14,208,075 | 281,594 |
| Bihar | 2,059,787 | 2,029,624 | 4,204,457 | 4,664,653 | 20,515 | 20,094 | 40,221 | 16,974 | 61,004,978 | 63,481,021 | 2,476,043 |
| Delhi | - | - | - | - | - | - | 760,160 | 423,731 | 41,618,163 | 42,489,287 | 871,124 |
| Gujarat | - | - | 3,054,752 | 3,731,428 | 1,149,514 | 1,222,364 | 31,457 | 16,840 | 51,006,284 | 53,321,886 | 2,315,602 |
| Haryana | - | - | 165 | 432 | 773,634 | 925,500 | 14,177 | 7,161 | 21,523,973 | 22,558,305 | 1,034,332 |
| Himachal Pradesh | 457,963 | 454,924 | 61 | 122 | 78,588 | 78,241 | - | - | 7,806,198 | 7,971,334 | 165,136 |
| Jammu & Kashmir | - | - | 23 | 165 | - | - | - | - | 6,011,170 | 6,306,835 | 295,665 |
| Karnataka | - | - | 1,572,226 | 2,084,904 | 11,946 | 11,189 | 27,844 | 14,240 | 53,801,988 | 55,713,994 | 1,912,006 |
| Kerala | - | - | 719,519 | 700,122 | 247,419 | 153,351 | 12,246 | 5,435 | 34,155,318 | 34,016,112 | (139,206) |
| Madhya Pradesh | - | - | 769 | 1,076 | 1,062,933 | 1,243,694 | 73,767 | 35557 | 50,154,563 | 51,622,367 | 1,467,804 |
| Maharashtra | - | - | 3,865,221 | 4,610,448 | 13,739 | 13,118 | 33,768 | 15568 | 68,600,066 | 70,469,385 | 1,869,319 |
| Mumbai | - | - | 1,326,201 | 1,461,112 | 903,068 | 925,437 | 465,247 | 143732 | 37,233,805 | 36,284,655 | (949,150) |
| North East | 34,536 | 32,083 | 32 | 65 | - | - | - | - | 8,266,334 | 8,518,317 | 251,983 |
| Orissa | 907,306 | 833,665 | 1,297,817 | 1,379,320 | 10,670 | 10,673 | - | - | 25,493,468 | 26,618,935 | 1,125,467 |
| Punjab | - | - | 328 | 606 | - | - | 17,902 | 8986 | 31,675,829 | 31,952,095 | 276,266 |
| Rajasthan | - | - | 282 | 903 | 10,568 | 10,832 | 34,815 | 18756 | 47,275,538 | 49,159,964 | 1,884,426 |
| Tamil Nadu (incl. Chennai) | - | - | 1,426,080 | 2,143,260 | 1,101,925 | 1,276,541 | 30,511 | 13448 | 75,766,512 | 77,678,330 | 1,911,818 |
| UP(E) | - | - | 6,534,887 | 7,022,779 | 16,724 | 16,712 | 48,198 | 25300 | 71,751,043 | 75,074,369 | 3,323,326 |
| UP(W) | - | - | 4,386,953 | 5,013,924 | 8,830 | 8,477 | 46,092 | 20346 | 52,079,835 | 53,637,361 | 1,557,526 |
| Kolkata | - | - | 1,550,799 | 1,957,168 | 1,967 | 4,151 | - | - | 24,353,164 | 24,990,125 | 636,961 |
| West Bengal | - | - | 3,542,995 | 3,934,556 | 19,902 | 20,281 | - | - | 44,693,423 | 46,272,843 | 1,579,420 |
| Total | 3,549,381 | 3,430,288 | 36,306,865 | 42,431,924 | 5,442,883 | 5,951,588 | 1,670,086 | 782,291 | 893,843,534 | 919,173,053 | 25,329,519 |

Annexure 1.3: Wireline Subscriber Base

| Service Area | Bharti | | Reliance | | Quadrant (HFCL) | | Sistema | | Tata | |
|----------------------------|------------------|------------------|------------------|------------------|-----------------|----------------|---------------|---------------|------------------|------------------|
| | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 |
| Andhra Pradesh | 125,010 | 125,358 | 88,155 | 88,960 | - | - | - | - | 171,570 | 175,835 |
| Assam | - | - | - | - | - | - | - | - | 2,595 | 2,625 |
| Bihar | - | - | 4,790 | 4,859 | - | - | - | - | 9,899 | 10,325 |
| Delhi | 1,073,939 | 1,079,056 | 181,861 | 183,355 | - | - | - | - | 75,034 | 79,752 |
| Gujarat | 54,932 | 55,259 | 111,453 | 109,190 | - | - | - | - | 66,713 | 67,788 |
| Haryana | 23,758 | 23,891 | 4,784 | 4,969 | - | - | - | - | 17,302 | 20,046 |
| Himachal Pradesh | - | - | 4,462 | 4,462 | - | - | - | - | 1,829 | 1,991 |
| Jammu & Kashmir | - | - | - | - | - | - | - | - | 327 | 343 |
| Karnataka | 489,456 | 490,490 | 110,426 | 110,636 | - | - | - | - | 118,385 | 125,082 |
| Kerala | 55,416 | 55,778 | 55,773 | 56,298 | - | - | - | - | 12,337 | 12,336 |
| Madhya Pradesh | 299,205 | 241,167 | 35,417 | 34,574 | - | - | - | - | 9,495 | 11,893 |
| Maharashtra | 69,995 | 70,135 | 100,860 | 102,093 | - | - | - | - | 223,657 | 233,342 |
| Mumbai | 330,555 | 330,903 | 229,521 | 231,160 | - | - | - | - | 542,151 | 547,664 |
| North East | - | - | - | - | - | - | - | - | 234 | 244 |
| Orissa | - | - | 4,113 | 4,143 | - | - | - | - | 7,194 | 7,170 |
| Punjab | 105,396 | 105,683 | 33,016 | 31,266 | 198,744 | 200,432 | - | - | 15,508 | 15,072 |
| Rajasthan | 39,150 | 39,257 | 25,253 | 25,922 | - | - | 47,699 | 46,659 | 5,485 | 5,844 |
| Tamil Nadu (incl. Chennai) | 484,083 | 484,652 | 146,167 | 148,173 | - | - | - | - | 61,821 | 64,626 |
| U.P.(E) | 50,239 | 50,420 | 40,080 | 40,811 | - | - | - | - | 13,078 | 13,375 |
| U.P.(W) | 24,062 | 24,252 | 5,683 | 5,477 | - | - | - | - | 7,444 | 7,751 |
| Kolkata | 92,099 | 93,648 | 81,789 | 81,175 | - | - | - | - | 30,325 | 32,225 |
| West Bengal | - | - | 2,228 | 2,227 | - | - | - | - | 5,719 | 6,041 |
| Total | 3,317,295 | 3,269,949 | 1,265,831 | 1,269,750 | 198,744 | 200,432 | 47,699 | 46,659 | 1,398,102 | 1,441,370 |

Annexure 1.3 (contd.)

| Service Area | MTNL | | BSNL | | Vodafone | | Total | |
|----------------------------|------------------|------------------|-------------------|-------------------|-----------------|---------------|-------------------|-------------------|
| | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 | Dec-11 | Mar-12 |
| Andhra Pradesh | - | - | 1,966,602 | 1,970,060 | | | 780 | 2,351,337 |
| Assam | - | - | 229,088 | 227,229 | | | - | 231,683 |
| Bihar | - | - | 594,446 | 595,139 | | | - | 609,135 |
| Delhi | 1,554,281 | 1,563,034 | - | | | | 7,740 | 2,885,115 |
| Gujarat | - | - | 1,637,087 | 1,598,630 | | | 30 | 1,870,185 |
| Haryana | - | - | 554,818 | 542,975 | | | - | 600,662 |
| Himachal Pradesh | - | - | 309,242 | 301,845 | | | - | 315,533 |
| Jammu & Kashmir | - | - | 206,966 | 203,969 | | | - | 207,293 |
| Karnataka | - | - | 1,989,078 | 1,963,247 | | | 1,620 | 2,707,345 |
| Kerala | - | - | 3,082,352 | 3,065,384 | | | - | 3,205,878 |
| Madhya Pradesh | - | - | 853,788 | 851,068 | | | 30 | 1,197,905 |
| Maharashtra | - | - | 2,273,011 | 2,240,187 | | | 270 | 2,667,523 |
| Mumbai | 1,899,485 | 1,894,695 | - | | | | 5,760 | 3,001,712 |
| North East | - | - | 253,057 | 252,129 | | | - | 253,291 |
| Orissa | - | - | 456,115 | 451,480 | | | 30 | 467,422 |
| Punjab | - | - | 1,132,502 | 1,089,917 | | | 90 | 1,485,166 |
| Rajasthan | - | - | 1,079,720 | 1,046,625 | | | 90 | 1,197,307 |
| Tamil Nadu (incl. Chennai) | - | - | 2,662,526 | 2,493,352 | | | 720 | 3,354,597 |
| U.P.(E) | - | - | 1,284,226 | 1,167,606 | | | - | 1,387,623 |
| U.P.(W) | - | - | 779,736 | 759,356 | | | - | 816,925 |
| Kolkata | - | - | 972,575 | 975,123 | | | 690 | 1,176,788 |
| West Bengal | - | - | 686,839 | 672,411 | | | - | 694,786 |
| Total | 3,453,766 | 3,457,729 | 23,003,774 | 22,467,732 | 0 | 17,850 | 32,685,211 | 32,171,471 |

Annexure 1.4: Service Provider wise details of PCOs

| S. No. | Name of the Circle/Service Area | Service Provider | Dec-11 | Mar-12 | Net PCO added/ decreased during the QE Mar-12 | Percentage Growth/ Decline for the QE Mar-12 |
|--------|--|------------------|--------|--------|---|--|
| 1 | Andaman & Nicobar | BSNL | 416 | 412 | -4 | -0.96% |
| 2 | Andhra Pradesh | BSNL | 107407 | 106242 | -1165 | -1.08% |
| | | TATA | 61078 | 53811 | -7267 | -11.90% |
| | | Reliance | 71134 | 63537 | -7597 | -10.68% |
| | | Bharti | 638 | 596 | -42 | -6.58% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| 3 | Assam | BSNL | 23271 | 19307 | -3964 | -17.03% |
| | | TATA | 590 | 462 | -128 | -21.69% |
| 4 | Bihar(including Jharkhand) | BSNL | 74665 | 73990 | -675 | -0.90% |
| | | Reliance | 8122 | 7137 | -985 | -12.13% |
| | | TATA | 27,591 | 19248 | -8343 | -30.24% |
| 5 | Delhi | Bharti | 4069 | 3936 | -133 | -3.27% |
| | | MTNL | 61291 | 60972 | -319 | -0.52% |
| | | TATA | 47332 | 40765 | -6567 | -13.87% |
| | | Reliance | 4406 | 3566 | -840 | -19.06% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| 6 | Gujarat | BSNL | 49964 | 47343 | -2621 | -5.25% |
| | | Reliance | 12362 | 10920 | -1442 | -11.66% |
| | | TATA | 43368 | 31980 | -11388 | -26.26% |
| | | Bharti | 36 | 35 | -1 | -2.78% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| 7 | Haryana | BSNL | 11166 | 10665 | -501 | -4.49% |
| | | Bharti | 378 | 361 | -17 | -4.50% |
| | | Reliance | 966 | 829 | -137 | -14.18% |
| | | TATA | 8173 | 4143 | -4030 | -49.31% |
| 8 | Himachal Pradesh | BSNL | 7206 | 7002 | -204 | -2.83% |
| | | Reliance | 1162 | 1117 | -45 | -3.87% |
| | | TATA | 2538 | 2158 | -380 | -14.97% |
| 9 | Jammu & Kashmir | BSNL | 9832 | 9652 | -180 | -1.83% |
| | | TATA | 427 | 352 | -75 | -17.56% |
| 10 | Karnataka | BSNL | 166401 | 160259 | -6142 | -3.69% |
| | | Bharti | 14691 | 13018 | -1673 | -11.39% |
| | | TATA | 44894 | 39995 | -4899 | -10.91% |
| | | Reliance | 27473 | 23671 | -3802 | -13.84% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| 11 | Kerala | BSNL | 65737 | 62563 | -3174 | -4.83% |
| | | Reliance | 8762 | 7343 | -1419 | -16.19% |
| | | Bharti | 1313 | 1140 | -173 | -13.18% |
| | | TATA | 5700 | 4342 | -1358 | -23.82% |
| 12 | Madhya Pradesh (Including Chattisgarh) | BSNL | 42741 | 39648 | -3093 | -7.24% |
| | | Bharti | 8450 | 7918 | -532 | -6.30% |
| | | Reliance | 6730 | 5792 | -938 | -13.94% |
| | | TATA | 14416 | 12285 | -2131 | -14.78% |
| | | Vodafone | - | 0 | 0 | 0.00% |

Annexure 1.4 (Contd.)

| S. No. | Name of the Circle/Service Area | Service Provider | Dec-11 | Mar-12 | Net PCO added/ decreased during the QE Mar-12 | Percentage Growth/ Decline for the QE Mar-12 |
|--------|---------------------------------|------------------------------|----------------|---------------|---|--|
| 13 | Maharashtra | BSNL & MTNL | 256,565 | 249408 | -7157 | -2.79% |
| | | TATA | 275,993 | 134017 | -141976 | -51.44% |
| | | Bharti | 101 | 95 | -6 | -5.94% |
| | | Reliance | 43,032 | 37547 | -5485 | -12.75% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| | Mumbai | MTNL | 99042 | 97998 | -1044 | -1.05% |
| | | TATA | 81,220 | 24227 | -56993 | -70.17% |
| | | Bharti | 65 | 61 | -4 | -6.15% |
| | | Reliance | 17120 | 15290 | -1830 | -10.69% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| | Maharashtra excluding Mumbai | BSNL | 157523 | 151410 | -6113 | -3.88% |
| | | Tata | 194773 | 109790 | -84983 | -43.63% |
| | | Bharti | 36 | 34 | -2 | -5.56% |
| | | Reliance | 25912 | 22257 | -3655 | -14.11% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| 14 | North East | BSNL | 14710 | 13442 | -1268 | -8.62% |
| | | TATA | 198 | 156 | -42 | -21.21% |
| 15 | Orissa | BSNL | 14714 | 13155 | -1559 | -10.60% |
| | | Reliance | 1040 | 841 | -199 | -19.13% |
| | | TATA | 7786 | 6887 | -899 | -11.55% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| 16 | Punjab | BSNL | 15621 | 15400 | -221 | -1.41% |
| | | Quadrant Televentures | 6,330 | 5578 | -752 | -11.88% |
| | | Reliance | 4232 | 3570 | -662 | -15.64% |
| | | Bharti | 558 | 513 | -45 | -8.06% |
| | | TATA | 15195 | 12758 | -2437 | -16.04% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| 17 | Rajasthan | BSNL | 35525 | 34777 | -748 | -2.11% |
| | | Bharti | 329 | 297 | -32 | -9.73% |
| | | Sistema Shyam | 20853 | 19749 | -1104 | -5.29% |
| | | Reliance | 6114 | 5091 | -1023 | -16.73% |
| | | TATA | 10740 | 7555 | -3185 | -29.66% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| 18 | Tamil Nadu | BSNL | 204,736 | 145172 | -59564 | -29.09% |
| | | TATA | 50,193 | 43097 | -7096 | -14.14% |
| | | Bharti | 21,121 | 19174 | -1947 | -9.22% |
| | | Reliance | 43,035 | 37162 | -5873 | -13.65% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| | Chennai | BSNL | 74455 | 19507 | -54948 | -73.80% |
| | | Reliance | 8681 | 8029 | -652 | -7.51% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| | Tamil nadu | BSNL | 130281 | 125665 | -4616 | -3.54% |
| | | TATA | 50193 | 43097 | -7096 | -14.14% |
| | | Bharti | 21121 | 19174 | -1947 | -9.22% |
| | | Reliance | 34354 | 29133 | -5221 | -15.20% |

Annexure 1.4 (Contd.)

| S. No. | Name of the Circle/Service Area | Service Provider | Dec-11 | Mar-12 | Net PCO added/ decreased during the QE Mar-12 | Percentage Growth/ Decline for the QE Mar-12 |
|--------|--|------------------|------------------|------------------|---|--|
| 19 | Uttar Pradesh (East) | BSNL | 106642 | 97992 | -8650 | -8.11% |
| | | Reliance | 8944 | 7708 | -1236 | -13.82% |
| | | Bharti | 468 | 414 | -54 | -11.54% |
| | | TATA | 10636 | 7122 | -3514 | -33.04% |
| 20 | Uttar Pradesh (West) (including Uttranchal) | BSNL | 30554 | 27027 | -3527 | -11.54% |
| | | Reliance | 6790 | 5946 | -844 | -12.43% |
| | | Bharti | 453 | 424 | -29 | -6.40% |
| | | TATA | 17448 | 12993 | -4455 | -25.53% |
| 21 | West Bengal | BSNL | 53,356 | 44858 | -8498 | -15.93% |
| | | Reliance | 13,608 | 12597 | -1011 | -7.43% |
| | | Bharti | 177 | 151 | -26 | -14.69% |
| | | TATA | 30,135 | 24503 | -5632 | -18.69% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| | Kolkata | BSNL | 18066 | 10830 | -7236 | -40.05% |
| | | Reliance | 4210 | 3915 | -295 | -7.01% |
| | | Bharti | 177 | 151 | -26 | -14.69% |
| | | TATA | 13966 | 11730 | -2236 | -16.01% |
| | West Bengal (excluding | BSNL | 35290 | 34028 | -1262 | -3.58% |
| | | Reliance | 9398 | 8682 | -716 | -7.62% |
| | | TATA | 16169 | 12773 | -3396 | -21.00% |
| | TOTAL | | 23,74,828 | 20,05,728 | -3,69,100 | -15.54% |

Annexure 1.5: Service Provider wise details of Village Public Telephones

| S. No. | Name of the Circle/Service Area | Service Provider | QE Dec-11 | QE Mar-12 | Net VPT added/ decreased during the QE Mar-12 | Percentage Growth/ Decline for the QE Mar-12 |
|--------|--|------------------|-----------|-----------|---|--|
| 1 | Andaman & Nicobar | BSNL | 350 | 350 | 0 | 0.00% |
| 2 | Andhra Pradesh | BSNL | 24001 | 24040 | 39 | 0.16% |
| | | TATA | 1358 | 1358 | 0 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| 3 | Assam | BSNL | 24326 | 24411 | 85 | 0.35% |
| 4 | Bihar(including Jharkhand) | BSNL | 67739 | 67739 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| 5 | Delhi | Bharti | 0 | 0 | 0 | 0.00% |
| | | MTNL | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| 6 | Gujarat | BSNL | 16932 | 16932 | 0 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| 7 | Haryana | BSNL | 6678 | 6678 | 0 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| 8 | Himachal Pradesh | BSNL | 17406 | 17406 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| 9 | Jammu & Kashmir | BSNL | 6353 | 6363 | 10 | 0.16% |
| 10 | Karnataka | BSNL | 27449 | 27449 | 0 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| 11 | Kerala | BSNL | 1372 | 1372 | 0 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| 12 | Madhya Pradesh (Including Chattisgarh) | BSNL | 70156 | 70164 | 8 | 0.01% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |

Annexure 1.5 (contd.)

| S. No. | Name of the Circle/Service Area | Service Provider | QE Dec-11 | QE Mar-12 | Net VPT added/ decreased during the QE Mar-12 | Percentage Growth/ Decline for the QE Mar-12 |
|--------|---------------------------------|--------------------------|-----------|-----------|---|--|
| 13 | Maharashtra (including Mumbai) | BSNL& MTNL | 39743 | 39746 | 3 | 0.01% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | TATA | 2267 | 2267 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | Mumbai | MTNL | 0 | 0 | 0 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| | Maharashtra Excluding Mumbai | BSNL | 39743 | 39746 | 3 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 2267 | 2267 | 0 | 0.00% |
| 14 | North East | BSNL | 12506 | 12745 | 239 | 1.91% |
| 15 | Orissa | BSNL | 44858 | 44858 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| | | BSNL | 12065 | 12065 | 0 | 0.00% |
| 16 | Punjab | Quadrant (formerly HFCL) | 70 | 52 | -18 | -25.71% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| 17 | Rajasthan | BSNL | 38838 | 38838 | 0 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Sistema Shyam | 3010 | 3010 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| 18 | Tamil Nadu (including Chennai) | BSNL | 15492 | 15492 | 0 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | Chennai | BSNL | 1655 | 1655 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | Tamil Nadu (excluding Chennai) | BSNL | 13837 | 13837 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |

Annexure 1.5 (contd.)

| S. No. | Name of the Circle/Service Area | Service Provider | QE Dec-11 | QE Mar-12 | Net VPT added/ decreased during the QE Mar-12 | Percentage Growth/ Decline for the QE Mar-12 |
|--------|---------------------------------------|------------------|---------------|---------------|---|--|
| 19 | U P (East) | BSNL | 74121 | 74121 | 0 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| 20 | UP (West) (incl. Uttaranchal) | BSNL | 39004 | 38994 | -10 | -0.03% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| 21 | West Bengal | BSNL | 37084 | 37268 | 184 | 0.50% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| | Kolkata | BSNL | 567 | 567 | 0 | 0.00% |
| | | Bharti | 0 | 0 | 0 | 0.00% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| | | Vodafone | - | 0 | 0 | 0.00% |
| | West Bengal (excluding Kolkata) | BSNL | 36517 | 36701 | 184 | 0.50% |
| | | Reliance | 0 | 0 | 0 | 0.00% |
| | | TATA | 0 | 0 | 0 | 0.00% |
| | Total | | 583178 | 583718 | 540 | 0.093% |

Annexure 1.6: List of Internet Service Providers Providing Internet Telephony Service

| S.No. | Name of the Service Provider |
|--------------|---|
| 1 | Alliance Broadband Services Pvt. Ltd. |
| 2 | Apna Telelink Ltd. |
| 3 | Asianet Satellite Communications Ltd. |
| 4 | Bharat Sanchar Nigam Ltd. |
| 5 | Blazenet Ltd. |
| 6 | City Online Services Ltd |
| 7 | Citycom Networks Pvt. Ltd. |
| 8 | Cordia LT Communications Pvt Ltd |
| 9 | Data Infosys Ltd. |
| 10 | delDSL Internet Pvt Ltd |
| 11 | Digital2Virtual ISP Pvt. Ltd. |
| 12 | Dishnet Wireless Ltd |
| 13 | Fast Lynx Internet Service Pvt Ltd |
| 14 | Karuturi Telecom Private Limited |
| 15 | Mahanagar Telephone Nigam Ltd. |
| 16 | Manipal Ecommerce Ltd. |
| 17 | My Own Infotech Pvt. Ltd |
| 18 | Nettlinx Ltd. |
| 19 | Novanet Ltd. |
| 20 | Opto Network Pvt. Ltd. |
| 21 | Ortel Communication Ltd. |
| 22 | Pipetel Communications Pvt. Ltd. |
| 23 | Pulse Telesystems Pvt. Ltd.* |
| 24 | QBC Infotech Pvt. Ltd. |
| 25 | Sify Technologies Ltd. |
| 26 | Swastik Netvision Telecom P.Ltd |
| 27 | Swiftmail Communications Ltd. |
| 28 | Syntel Telecom Ltd. |
| 29 | Tata Communications Limited |
| 30 | Tata Teleservices (Maharashtra) Ltd. |
| 31 | Trikon Electronics Pvt. Ltd. |
| 32 | Tulip Telecom Limited |
| 33 | VIVA Communications Pvt Ltd |
| 34 | World Phone Internet Services Pvt Ltd |
| 35 | You Broadband & Cable India Private Limited |
| 36 | Zylog Systems(India) Ltd.) |

Annexure 1.7: Internet Service Provider wise Subscriber Base

| S. No. | Name of ISP | Category | Geographic Area of Operation | Narrowband Connections (<256 Kbps) | Broadband Connections (>256 Kbps) | Total Internet Connections as on Mar-12 | Total Internet Connections as on Dec-11 | % Growth |
|---------------|--|-----------------|-------------------------------------|--|---|--|--|-----------------|
| 1. | Bharat Sanchar Nigam Ltd. | A | All India | 3730881 | 8915149 | 12646030 | 12307235 | 2.75 |
| 2. | Reliance Communications Infrastructure Limited | A | All India | 3383884 | 192807 | 3576691 | 3576179 | 0.01 |
| 3. | Mahanagar Telephone Nigam Ltd. | B | Delhi & Mumbai | 1499718 | 1043854 | 2543572 | 2537913 | 0.22 |
| 4. | Bharti Airtel Ltd. | A | All India | 8906 | 1372724 | 1381630 | 1370783 | 0.79 |
| 5. | You Broadband & Cable India Private Limited | A | All India | 44621 | 376630 | 421251 | 389983 | 8.02 |
| 6. | Hathway Cable & Datacom Pvt. Ltd. | A | All India | 1497 | 359928 | 361425 | 360571 | 0.24 |
| 7. | Tikona Digital Networks Pvt Ltd | A | All India | 1304 | 276891 | 278195 | 255411 | 8.92 |
| 8. | Beam Telecom Pvt. Ltd. | B | Andhra Pardesh | 0 | 201451 | 201451 | 180926 | 11.34 |
| 9. | Tata Communications Limited | A | All India | 50501 | 131354 | 181855 | 188118 | -3.33 |
| 10. | Tata Teleservices (Maharashtra) Ltd. | A | All India | 377 | 111128 | 111505 | 86043 | 29.59 |
| 11. | Quadrant Televntures Ltd.(HFCL Infotel Ltd.) | B | Punjab Telecom Circle | 7516 | 101531 | 109047 | 104969 | 3.88 |
| 12. | Asianet Satellite Communications Ltd. | B | Kerala | 4938 | 102375 | 107313 | 112954 | -4.99 |
| 13. | Sify Technologies Ltd. | A | All India | 28765 | 59498 | 88263 | 89456 | -1.33 |
| 14. | Data Infosys Ltd. | A | All India | 80120 | 458 | 80578 | 101578 | -20.67 |
| 15. | Syscon Infoway Pvt Ltd | B | Mumbai | 1925 | 69086 | 71011 | 69148 | 2.69 |
| 16. | Ortel Communication Ltd. | A | Orissa,W.B. , A.P.Chattisgarh | 0 | 52456 | 52456 | 53464 | -1.89 |
| 17. | D-Vois Broadband Private Limited | A | All India/Karnataka | 35 | 51074 | 51109 | 48091 | 6.28 |
| 18. | Five Network Solution (India) Ltd. | A | All India | 47070 | 4 | 47074 | 42875 | 9.79 |
| 19. | Zylog Systems(India) Ltd.) | A | All India | 14853 | 27038 | 41891 | 37872 | 10.61 |
| 20. | Broadband Pacenet (I) Pvt. Ltd. | A | All India | 157 | 37480 | 37637 | 35469 | 6.11 |
| 21. | Spectra ISP Network Pvt. Ltd. | A | All India | 685 | 34881 | 35566 | 31679 | 12.27 |
| 22. | Ankhnet Informations Pvt. Ltd | B | Mumbai | 31778 | 32 | 31810 | 31810 | 0.00 |

Annexure 1.7 (contd.)

| S. No. | Name of ISP | Category | Geographical Area of Operation | Narrowband Connections (<256 Kbps) | Broadband Connections (>256 Kbps) | Total Internet Connections as on Mar-12 | Total Internet Connections as on Dec-11 | % Growth |
|--------|--|----------|--------------------------------|------------------------------------|-----------------------------------|---|---|----------|
| 23. | Indusind Media & Communications Limited | A | All India | 1231 | 28174 | 29405 | 28043 | 4.86 |
| 24. | Tikona Infinet Ltd. | A | All India | 27697 | 1000 | 28697 | 28667 | 0.10 |
| 25. | Chandra Net Pvt. Limited | B | Ahmedabad, | 53 | 26796 | 26849 | 26018 | 3.19 |
| 26. | Niyah Infrastructure & Telecom Services Ltd. | A | All India | 0 | 25175 | 25175 | 24089 | 4.51 |
| 27. | Alliance Broadband Services Pvt. Ltd. | B | Kolkata | 182 | 24349 | 24531 | 21910 | 11.96 |
| 28. | Shyam Internet Services Ltd | B | Rajasthan | 16195 | 3023 | 19218 | 18636 | 3.12 |
| 29. | Gujarat Telelink Pvt Ltd | B | Gujarat | 1165 | 17782 | 18947 | 14876 | 27.37 |
| 30. | Vodafone Essar Gujarat Ltd. | B | Gujarat | 18001 | 0 | 18001 | 18001 | 0.00 |
| 31. | Meghbela Cable & Broadband Servies (P) Ltd | B | Kolkata | 4821 | 10910 | 15731 | 12543 | 25.42 |
| 32. | Noida Software Technology Park Ltd. | A | | 208 | 15316 | 15524 | 6991 | 122.06 |
| 33. | Rajesh Multi Channel Pvt. Ltd. | B | Mumbai | 15 | 13347 | 13362 | 13056 | 2.34 |
| 34. | Wish Net Pvt. Ltd. | B | | 98 | 12887 | 12985 | 11925 | 8.89 |
| 35. | Southern Online Bio Technologies Ltd. | B | Andhra Pradesh | 7027 | 5587 | 12614 | 12255 | 2.93 |
| 36. | Vasai Cable Pvt. Ltd. | C | | 9 | 12148 | 12157 | 12801 | -5.03 |
| 37. | IOL Netcom Limited | B | Mumbai | 9222 | 751 | 9973 | 9973 | 0.00 |
| 38. | Honesty Net Solutions (I) Pvt Ltd | B | Mumbai | 3030 | 5809 | 8839 | 8839 | 0.00 |
| 39. | Home Systems Pvt. Ltd. | B | Mumbai | 0 | 8730 | 8730 | 6727 | 29.78 |
| 40. | City Online Services Ltd | B | A.P.& Karnataka | 57 | 6382 | 6439 | 6439 | 0.00 |
| 41. | Spacenet Internet Services Pvt Ltd | B | Delhi | 18 | 4320 | 4338 | 4506 | -3.73 |
| 42. | DEN Networks Ltd | A | All India | 780 | 3222 | 4002 | 3674 | 8.93 |
| 43. | Hathway Bhawani Cabletel & Datacom Pvt. Ltd. | B | Mumbai | 65 | 3662 | 3727 | 4037 | -7.68 |
| 44. | Swiftmail Communications Ltd. | A | All India | 909 | 2639 | 3548 | 4424 | -19.80 |
| 45. | HCL Comnet Systems & Services Ltd. | A | All India | 3454 | 0 | 3454 | 3455 | -0.03 |
| 46. | Descon Ltd | B | Kolkata & West Bengal | 3328 | 1 | 3329 | 3329 | 0.00 |
| 47. | Dishnet Wireless Ltd | A | All India | 32 | 3100 | 3132 | 2739 | 14.35 |
| 48. | Siliguri Internet & Cable TV Pvt. Ltd. | | | 0 | 3067 | 3067 | 2933 | 4.57 |
| 49. | Blazenet Ltd. | B | Gujarat | 10 | 2910 | 2920 | 2920 | 0.00 |
| 50. | Narmada Cyberzone Pvt Ltd | C | Gujarat | 1803 | 1072 | 2875 | 2754 | 4.39 |

Annexure 1.7 (contd.)

| S. No. | Name of ISP | Category | Geographical Area of Operation | Narrowband Connection (<256 Kbps) | Broadband Connections (>256 Kbps) | Total Internet Connections as on Mar-12 | Total Internet Connections as on Dec-11 | % Growth |
|---------------|--|-----------------|---------------------------------------|---|---|--|--|-----------------|
| 51. | F/X Wireless Technology Services Pvt. Ltd. | B | Mumbai | 163 | 2696 | 2859 | 2860 | -0.03 |
| 52. | RailTel Corporation of India Ltd. | A | All India | 0 | 2840 | 2840 | 2840 | 0.00 |
| 53. | Quest Consultancy Pvt. Ltd. | C | Valsad SSA | 9 | 2807 | 2816 | 2745 | 2.59 |
| 54. | Geocity Network Solutions Pvt. Ltd. | B | Delhi | 2 | 2509 | 2511 | 2724 | -7.82 |
| 55. | Nettlinx Ltd. | B | A.P. | 32 | 2326 | 2358 | 3238 | -27.18 |
| 56. | Hughes Comm. India Ltd. | A | All India | 27 | 2270 | 2297 | 2439 | -5.82 |
| 57. | Bhupati Hotels Pvt. Ltd | B | A.P. | 34 | 2249 | 2283 | 2283 | 0.00 |
| 58. | Symbois Creations Pvt. Ltd. | C | Nagaland | 1 | 2276 | 2277 | 2252 | 1.11 |
| 59. | Atria Convergence Technologies Pvt. Ltd. | A | Karnataka | 0 | 2163 | 2163 | 1297 | 66.77 |
| 60. | Value Healthcare Ltd. | B | Mumbai | 1928 | 13 | 1941 | 1986 | -2.27 |
| 61. | Rajesh Patel Net Services Pvt. Ltd. | C | Indore(MP) | 0 | 1845 | 1845 | 1684 | 9.56 |
| 62. | Ishan Netsol Pvt Ltd | B | Gujarat | 1693 | 84 | 1777 | 1390 | 27.84 |
| 63. | Kaizen Infonet Pvt Ltd | B | Gujarat | 351 | 1368 | 1719 | 2707 | -36.50 |
| 64. | North East Dataa Network Pvt Ltd. | B | Karnataka | 6 | 1671 | 1677 | 1747 | -4.01 |
| 65. | Trikon Electronics Pvt. Ltd. | B | Mumbai | 0 | 1558 | 1558 | 1533 | 1.63 |
| 66. | Sanchar Telenetwork Pvt Ltd | C | Bhavnagar SSA | 18 | 1536 | 1554 | 1538 | 1.04 |
| 67. | Star Broadband Services (I) Pvt Ltd | B | Delhi | 0 | 1552 | 1552 | 1552 | 0.00 |
| 68. | Yashash Cable Network Pvt Ltd | B | karnataka | 28 | 1355 | 1383 | 1205 | 14.77 |
| 69. | Speed Online.net Pvt. Ltd. | C | Rajkot | 895 | 435 | 1330 | 1093 | 21.68 |
| 70. | Wan and Lan Internet Pvt. Ltd. | B | | 98 | 1158 | 1256 | 1256 | 0.00 |
| 71. | Cordia LT Comm. Pvt Ltd | A | All India | 241 | 983 | 1224 | 1224 | 0.00 |
| 72. | Touch Net India Pvt. Ltd. | C | | 120 | 1097 | 1217 | 1190 | 2.27 |
| 73. | CJM Consultancy Services Pvt. Ltd. | B | Delhi | 0 | 1199 | 1199 | 1266 | -5.29 |
| 74. | CJ Online Pvt. Ltd. | C | Gzb. | 259 | 915 | 1174 | 947 | 23.97 |
| 75. | Readylink Internet Services Pvt Ltd | B | ROTN | 10 | 1129 | 1139 | 1077 | 5.76 |
| 76. | Capture Network Systems Pvt. Ltd. | B | Gujarat | 3 | 996 | 999 | 791 | 26.30 |
| 77. | IKF Technologies Ltd | A | All India | 568 | 351 | 919 | 919 | 0.00 |
| 78. | Digital2Virtual ISP Pvt. Ltd. | B | Gujarat | 148 | 746 | 894 | 819 | 9.16 |
| 79. | Intermedia Cable Comm. Pvt Ltd | C | Pune/Nasik | 451 | 425 | 876 | 859 | 1.98 |
| 80. | Pioneer eLabs Ltd. | B | A.P. | 611 | 108 | 719 | 719 | 0.00 |

Annexure 1.7 (contd.)

| S. No. | Name of ISP | Category | Geographic Area of Operation | Narrowband Connection (<256 Kbps) | Broadband Connections (>256 Kbps) | Total Internet Connections as on Mar-12 | Total Internet Connections as on Dec-11 | % Growth |
|--------|---|----------|-------------------------------|-----------------------------------|-----------------------------------|---|---|----------|
| 81. | Pipetel Communications Pvt. Ltd. | | | 0 | 538 | 538 | 573 | -6.11 |
| 82. | Rajdhani Telecom Pvt. Ltd. | | Guwahati | 129 | 397 | 526 | 511 | 0.00 |
| 83. | S.S.Netcom Pvt Ltd | B | North East | 22 | 498 | 520 | 520 | 0.00 |
| 84. | Software Technology Park of India(STPI) | A | All India | 39 | 458 | 497 | 481 | 0.00 |
| 85. | delDSL Internet Pvt Ltd | B | Delhi & Gurgaon | 6 | 461 | 467 | 455 | 2.64 |
| 86. | ERNET India | A | All India | 187 | 264 | 451 | 446 | 1.12 |
| 87. | World Phone Internet Services Pvt Ltd | A | All India | 0 | 407 | 407 | 412 | -1.21 |
| 88. | Pacific Internet India Pvt. Ltd. | A | All India | 0 | 343 | 343 | 343 | 0.00 |
| 89. | Apna Telelink Ltd. | C | Jalandhar | 0 | 325 | 325 | 325 | 0.00 |
| 90. | Gomti Cable Network Pvt. Ltd. | C | Lucknow SSA | 142 | 135 | 277 | 277 | 0.00 |
| 91. | Khetan Cable Network (P) Ltd | C | Indore SSA | 242 | 26 | 268 | 268 | 0.00 |
| 92. | Rida Communication Pvt. Ltd. | C | Aligarh SSA | 6 | 248 | 254 | 244 | 4.10 |
| 93. | Tulip Telecom Limited | A | All India | 1 | 233 | 234 | 677 | -65.44 |
| 94. | Primenet Global Ltd. | A | All India | 0 | 218 | 218 | 218 | 0.00 |
| 95. | Bhiwani Comm. Pvt. Ltd. | C | Rohtak | 120 | 94 | 214 | 213 | 0.47 |
| 96. | Sab Industires Ltd. | B,C | Punjab, Karnal, Ambala, Hisar | 94 | 107 | 201 | 180 | 11.67 |
| 97. | Vainavi Industries Ltd. | B | Andhra Pradesh | 200 | 0 | 200 | 200 | 0.00 |
| 98. | Rainbow Communications (India) Pvt Ltd | C | Salem SSA | 195 | 2 | 197 | 197 | 0.00 |
| 99. | Amber Online Services Ltd. | B | Andhra Pradesh | 3 | 188 | 191 | 472 | -59.53 |
| 100. | United Telecoms Ltd. | B | | 0 | 187 | 187 | 143 | 30.77 |
| 101. | Multinet (Udaipur) Pvt. Ltd. | C | Udaipur SSA | 184 | 0 | 184 | 200 | -8.00 |
| 102. | Nihar Internet Services (P) Ltd | C | Ghaziabad-SSA | 82 | 100 | 182 | 182 | 0.00 |
| 103. | Bohra Pratisthan Pvt. Ltd | C | Udaipur SSA | 140 | 35 | 175 | 175 | 0.00 |
| 104. | VIVA Communications Pvt Ltd | A | Chennai | 0 | 174 | 174 | 174 | 0.00 |
| 105. | Netcom Online Solutions India Pvt Ltd. | B | Tamil Nadu | 60 | 98 | 158 | 158 | 0.00 |
| 106. | Sanyog Networks Pvt Ltd | C | Tripura SSA | 152 | 2 | 154 | 154 | 0.00 |
| 107. | Tatanet Services Ltd | A | All India | 0 | 151 | 151 | 58 | 160.34 |
| 108. | Mynet Services India Pvt. Ltd.* | C | Tamil Nadu SSA | 7 | 143 | 150 | 205 | -26.83 |

Annexure 1.7 (contd.)

| S. No. | Name of ISP | Category | Geographical Area of Operation | Narrowband Connections (<256 Kbps) | Broadband Connections (>256 Kbps) | Total Internet Connections as on Mar-12 | Total Internet Connections as on Dec-11 | % Growth |
|--------|--|----------|--------------------------------|------------------------------------|-----------------------------------|---|---|----------|
| 109 | Micky Online Pvt Ltd | C | Moradabad | 130 | 0 | 130 | 130 | 0.00 |
| 110 | Verizon Communications India Pvt. Ltd. | A | All India | 0 | 127 | 127 | 127 | 0.00 |
| 111 | QBC Infotech Pvt. Ltd. | B | Mumbai | 0 | 125 | 125 | 125 | 0.00 |
| 112 | Quick Online Pvt. Ltd. | C | Ghaziabad SSA | 2 | 118 | 120 | 120 | 0.00 |
| 113. | Trans Virtual Pvt. Ltd. | C | Assam | 3 | 117 | 120 | 120 | 0.00 |
| 114. | Microsense Pvt. Ltd. | A | All India | 0 | 109 | 109 | 0 | - |
| 115. | Pulse Telesystems Pvt. Ltd. | B & C | Chennai & Pondicherry | 0 | 106 | 106 | 106 | 0.00 |
| 116. | Karuturi Telecom Private Limited | A | All India | 0 | 105 | 105 | 95 | 10.53 |
| 117. | Shri Vinayagaa Internet Pvt Ltd | C | Madurai SSA | 89 | 15 | 104 | 118 | -11.86 |
| 118. | Madura Cable Net Pvt. Ltd. | C | Madurai SSA | 90 | 12 | 102 | 4 | 2450.00 |
| 119. | iCAN Solutions Private Limited | B | Mumbai | 32 | 63 | 95 | 95 | 0.00 |
| 120. | Oasis Cable Pvt Ltd. | C | Haridwar SSA | 77 | 16 | 93 | 93 | 0.00 |
| 121. | Conjoinix Technologies Pvt Ltd | C | J&K, Chandigarh | 0 | 89 | 89 | 17 | 423.53 |
| 122. | Tarang Communications Pvt. Ltd. | C | Guwahati SSA | 1 | 82 | 83 | 83 | 0.00 |
| 123. | ISP Solutions India Pvt. Ltd. | C | Coimbatore SSA | 3 | 78 | 81 | 81 | 0.00 |
| 124. | Eronet Broadband Service India Pvt. Ltd. | C | Erode | 11 | 69 | 80 | 80 | 0.00 |
| 125. | Aeroway Networks Pvt Ltd. | C | Mysore SSA | 67 | 9 | 76 | 78 | -2.56 |
| 126. | Harisree Cable Net Pvt. Ltd. | C | Kannur SSA | 8 | 57 | 65 | 71 | -8.45 |
| 127. | Limras Eronet Broadband Service Pvt Ltd | A | Tamil Nadu SSA | 53 | 5 | 58 | 58 | 0.00 |
| 128. | Guj Info Petro Ltd. (GIPL) | A | Gujarat | 0 | 56 | 56 | 55 | 1.82 |
| 129. | NetMagic Solutions(P) Ltd. | A | All India | 0 | 56 | 56 | 44 | 27.27 |
| 130. | RS Broadband Service India Pvt Ltd. | B | Tamil Nadu SSA | 41 | 15 | 56 | 56 | 0.00 |
| 131. | Nelco Ltd. | A | All India | 0 | 53 | 53 | 80 | -33.75 |
| 132. | Wire and Wireless India Ltd. | A | All India | 1 | 44 | 45 | 45 | 0.00 |
| 133. | Konark Infocomm Pvt Ltd | C | Ghaziabad | 41 | 1 | 42 | 42 | 0.00 |
| 134. | Dreamzcraft Info Solutions Pvt Ltd | C | Dehradun SSA | 12 | 28 | 40 | 40 | 0.00 |
| 135. | Adya Tech One Services Pvt Ltd | C | Ghaziabad | 9 | 27 | 36 | 34 | 5.88 |

Annexure 1.7 (contd.)

| S. No. | Name of ISP | Category | Geographical Area of Operation | Narrowband Connections (<256 Kbps) | Broadband Connections (>256 Kbps) | Total Internet Connections as on Mar-12 | Total Internet Connections as on Dec-11 | % Growth |
|--------|---|----------|--------------------------------|------------------------------------|-----------------------------------|---|---|----------|
| 136. | Chemical And Metallurgical Design Co. Ltd | B | Delhi | 0 | 35 | 35 | 35 | 0.00 |
| 137. | West Bengal Elec. Ind. Dev. Corp. Ltd. | B | Kolkata, WB | 0 | 31 | 31 | 31 | 0.00 |
| 138. | Essel Shyam Communications Limited | A | All India | 30 | 0 | 30 | 67 | -55.22 |
| 139. | Reach Network India Pvt. Ltd. | A | All India | 2 | 28 | 30 | 36 | -16.67 |
| 140. | Power Grid Corporation of India Ltd. | A | All India | 0 | 25 | 25 | 24 | 4.17 |
| 141. | Dream Plus Multi Services Pvt. Ltd. | B | Bihar | 3 | 20 | 23 | 297 | -92.26 |
| 142 | Kelnet Communication Services Pvt. Ltd | C | Trivandrum | 0 | 23 | 23 | 23 | 0.00 |
| 143 | AT&T Global Network Services India Pvt. Ltd. | A | All India | 0 | 21 | 21 | 21 | 0.00 |
| 144 | Devas Multimedia Pvt.Ltd. | A | Bengalore , karnataka | 0 | 18 | 18 | 20 | -10.00 |
| 145 | Financial Technologies Communications Ltd. | A | Mumbai | 0 | 16 | 16 | 13 | 23.08 |
| 146 | Nextgen Comm. Ltd. | A | All India | 5 | 7 | 12 | 10 | 20.00 |
| 147 | STN Communication & Advertising Pvt Ltd. | C | Guwahati | 0 | 10 | 10 | 6 | 66.67 |
| 148 | Virtela India Pvt. Ltd. | B | Mumbai, Bangalore | 0 | 9 | 9 | 9 | 0.00 |
| 149 | Godrej Infotech Ltd. | B | Mumbai | 4 | 3 | 7 | 7 | 0.00 |
| 150 | Novanet Ltd. | B | | 0 | 7 | 7 | 7 | 0.00 |
| 151 | Equant Network Services India Pvt. Ltd | A | All India | 0 | 6 | 6 | 0 | - |
| 152 | ABT Ltd. | C | Coimbatore SSA | 0 | 5 | 5 | 5 | 0.00 |
| 153 | BT Global Comm. India Pvt. Ltd | A | All India | 0 | 5 | 5 | 3 | 66.67 |
| 154 | Citycom Networks Pvt. Ltd. | A | All India | 0 | 5 | 5 | 0 | -! |
| 155 | My Own Infotech Pvt. Ltd | C | Surat SSA | 5 | 0 | 5 | 5 | 0.00 |
| 156 | Vishwashakti Technologies Pvt Ltd. | B | Hyderabad | 0 | 5 | 5 | 5 | 0.00 |
| 157 | Opto Network Pvt. Ltd. | A | All India | 0 | 4 | 4 | 4 | 0.00 |
| 158 | Astro Network India Pvt. Ltd. | A | All India | 0 | 3 | 3 | 3 | 0.00 |
| 159 | Centre for Development of Advanced Computing, C-DAC | C | Ghaziabad SSA | 0 | 3 | 3 | 4 | -25.00 |
| 160 | Fast Lynx Internet Service Pvt Ltd | B | Punjab | 3 | 0 | 3 | 3 | 0.00 |
| 161 | S&A Internet Services Private Limited | A | All India | 0 | 3 | 3 | 0 | - |
| 162 | Manipal Ecommerce Ltd. | B | Karnataka | 1 | 1 | 2 | 2 | 0.00 |

Annexure 1.7 (contd.)

| S. No. | Name of ISP | Category | Geographical Area of Operation | Narrowband Connections (<256 Kbps) | Broadband Connections (>256 Kbps) | Total Internet Connections as on Mar-12 | Total Internet Connections as on Dec-11 | % Growth |
|--------|---|----------|--------------------------------|------------------------------------|-----------------------------------|---|---|-------------|
| 163 | Maple PC & Peripherals Pvt Ltd | C | Jamshedpur SSA | 2 | 0 | 2 | 2 | 0.00 |
| 164 | National Stock Exchange of India Ltd | A | ALL INDIA | 0 | 2 | 2 | 2 | 0.00 |
| 165 | Infotel Broadband Services Pvt Ltd | A | All India | 0 | 1 | 1 | 1 | 0.00 |
| 166 | L&T Finance Ltd.(L&T Netcom Ltd.) | A | All India | 0 | 1 | 1 | 1 | 0.00 |
| 167 | Pan India Network Infravest Pvt. Ltd. | B | Mumbai, | 0 | 1 | 1 | 2 | 0.00 |
| 168 | Virgo Global Media Ltd | B | Andhra Pradesh | 1 | 0 | 1 | 1 | 0.00 |
| 169 | Advanced Financial Services Pvt Ltd | B | Hyderabad, Andhra Pradesh | 0 | 0 | 0 | 0 | 0.00 |
| 170 | Broadlane Networks Pvt. Ltd. | C | Dombivli, Maharashtra | 0 | 0 | 0 | 0 | 0.00 |
| 172 | GTL Ltd.(surrendered) | A | All India | 0 | 0 | 0 | 0 | 0.00 |
| 173 | Gujarat Narmada Valley Fertilizer Co. Ltd. GNFC) | A | All India | 0 | 0 | 0 | 0 | 0.00 |
| 174 | iPath India Pvt. Ltd. | C | Ernakulam SSA | 0 | 0 | 0 | 0 | 0.00 |
| 175 | ISP Services (India) Pvt. Ltd. | C | Trichy | 0 | 0 | 0 | 0 | 0.00 |
| 176 | Karuturi Global Ltd. | B | Karnataka | 0 | 0 | 0 | 0 | 0.00 |
| 177 | Kerala State Electronics Development Corp Ltd.(Keltron) | C | Thiruvananthapuram | 0 | 0 | 0 | 0 | 0.00 |
| 178 | Phonic Net | B | Mumbai | 0 | 0 | 0 | 73 | 0.00 |
| 189 | Reliance Wimax Limited (Gateway Systems (I) Ltd) | A | All India | 0 | 0 | 0 | 0 | 0.00 |
| 180 | S tel Pvt. Ltd. | A | All India | 0 | 0 | 0 | 0 | 0.00 |
| 181 | Sisam Technologies Pvt. Ltd. | | | 0 | 0 | 0 | 0 | 0.00 |
| 182 | Space Online Ltd | B | Gujarat | 0 | 0 | 0 | 0 | 0.00 |
| 183 | Spectrum Softech Solutions Pvt. Ltd. | C | Ernakulam SSA | 0 | 0 | 0 | 0 | 0.00 |
| 184 | Swastik Netvision Telecom P.Ltd | B | Gujarat | 0 | 0 | 0 | 0 | 0.00 |
| 185 | Syntel Telecom Ltd. | B | Mumbai | 0 | 0 | 0 | 0 | 0.00 |
| 186 | Tata Internet Services Ltd. | A | All India | 0 | 0 | 0 | 0 | 0.00 |
| 187 | Trak Online Net India Pvt.Ltd | A | All India | 0 | 0 | 0 | 0 | 0.00 |
| 188 | Urban Communications Infrastructure Pvt. Ltd. | B | | 0 | 0 | 0 | 0 | 0.00 |
| 189 | Vcare Call Centres India Pvt. Ltd. | | | 0 | 0 | 0 | 0 | 0.00 |
| | Total | | | 9049374 | 13810362 | 22859736 | 22390449 | 2.10 |

Annexure 1.8: Service Area wise PMRTS subscriber Base

| Sr. No. | Operative Area | Service Providers | Subscriber Base | |
|---------|---------------------------------|--|-----------------|-------------|
| | | | 31.12.11 | 31.03.12 |
| 1 | Delhi(Faridabad/Gurgaon) | Arya Omnitalk Radio Trunking Services Pvt.Ltd. | 1431 | 1500 |
| | | Procall(Delhi) | 4511 | 4812 |
| | | Procall (Faridabad) | 309 | 328 |
| | | Procall (Gurgaon) | 1055 | 990 |
| | | Total | 7306 | 7630 |
| 2 | Mumbai(Navi Mumbai/Vashi) | Arya Omnitalk Radio Trunking Services Pvt.Ltd. | 4078 | 4551 |
| | | Smartalk (Mumbai) | 640 | 537 |
| | | Smartalk (Vashi) | 376 | 340 |
| | | Bhilwara Telenet(Mumbai) | 1092 | 1111 |
| | | Total | 6186 | 6539 |
| 3 | Kolkata | Arya Omnitalk Radio Trunking Services Pvt.Ltd. | 1388 | 1763 |
| | | Total | 1388 | 1763 |
| 4 | TN(Chennai) | Arya Omnitalk Radio Trunking Services Pvt.Ltd. | 3316 | 3591 |
| | | Quick Calls | 946 | 969 |
| | | Total | 4262 | 4560 |
| 5 | Karnataka (Bangalore) | Arya Omnitalk Radio Trunking Services Pvt.Ltd. | 4389 | 4374 |
| | | Quick Calls | 1142 | 1023 |
| | | India Satcom | 0 | 0 |
| | | Total | 5531 | 5397 |
| 6 | Andhra Pradesh (Vishakhapatnam) | Arya Omnitalk Radio Trunking Services Pvt.Ltd. | 2283 | 2385 |
| | | Total | 2283 | 2385 |
| 7 | Madhya Pradesh (Indore) | Arya Omnitalk Radio Trunking Services Pvt.Ltd. | 724 | 754 |
| | | Total | 724 | 754 |

| Service area wise Comparative Subscriber Base of PMRTS Service Operators | | | | |
|--|---|--|-----------------|--------------|
| Sr. No. | Operative Area | Service Providers | Subscriber Base | |
| | | | 31.12.11 | 31.03.12 |
| 8 | Jaipur | Procall | 382 | 388 |
| | | Total | 382 | 388 |
| 9 | Gujrat(Ahmedabad/Surat/Baroda/ Bharuch) | Arya Omnitalk Radio Trunking Services Pvt.Ltd. | 3073 | 3211 |
| | | Total | 3073 | 3211 |
| 10 | Pune | Smartalk | 780 | 669 |
| | | Total | 780 | 669 |
| 11 | Hyderabad | Quick Calls | 1421 | 1457 |
| | | Total | 1421 | 1457 |
| Grand Total | | | 33336 | 34753 |

*The Subscriber base figure pertaining to M/s Procall were wrongly recorded inadvertently for Dec'11, has been corrected in this Report.

Annexure 2.1: GSM Service – Service Area wise Statistics for QE Mar-12

Category: Circle A

| Service Area | % of prepaid in total subscribers | ARPU (₹ per month) | Outgoing SMS per subscriber | Outgoing MOU / subs/ month | Incoming MOU / subs/ month | Total MOU/ sub/ month. |
|--------------------|-----------------------------------|--------------------|-----------------------------|----------------------------|----------------------------|------------------------|
| AP | 97.20% | 113 | 44 | 177 | 185 | 362 |
| Gujarat | 95.79% | 95 | 40 | 171 | 150 | 321 |
| Karnataka | 96.20% | 109 | 80 | 184 | 176 | 361 |
| MH | 95.89% | 108 | 43 | 168 | 164 | 332 |
| TN (incl. Chennai) | 96.18% | 103 | 58 | 161 | 170 | 331 |

Category: Circle B

| Service Area | % of prepaid in total subscribers | ARPU (₹ per month) | Outgoing SMS per subscriber per month | Outgoing MOU / sub / month | Incoming MOU / sub / month | Total MOU/ sub/ month |
|--------------|-----------------------------------|--------------------|---------------------------------------|----------------------------|----------------------------|-----------------------|
| Haryana | 98.30% | 75 | 30 | 152 | 146 | 298 |
| Kerala | 97.16% | 120 | 45 | 164 | 204 | 368 |
| MP | 98.32% | 85 | 23 | 147 | 148 | 294 |
| Punjab | 95.39% | 98 | 40 | 183 | 182 | 365 |
| Rajasthan | 98.55% | 97 | 25 | 152 | 167 | 319 |
| UP(E) | 99.10% | 84 | 16 | 149 | 206 | 355 |
| UP(W) | 98.66% | 74 | 28 | 144 | 159 | 303 |
| WB | 99.41% | 65 | 13 | 132 | 166 | 299 |

Category: Circle C

| Service Area | % of prepaid in total subscribers | ARPU (₹ per month) | Outgoing SMS per subscriber per month | Outgoing MOU / sub / month | Incoming MOU / sub / month | Total MOU/ sub/ month |
|--------------|-----------------------------------|--------------------|---------------------------------------|----------------------------|----------------------------|-----------------------|
| Assam | 96.37% | 118 | 46 | 218 | 244 | 461 |
| Bihar | 99.66% | 79 | 11 | 148 | 221 | 369 |
| HP | 98.57% | 74 | 33 | 184 | 184 | 368 |
| J&K | 91.40% | 160 | 3 | 334 | 298 | 632 |
| NE | 96.83% | 119 | 97 | 210 | 197 | 406 |
| Orissa | 99.18% | 79 | 17 | 177 | 210 | 387 |

Category: Metro

| Service Area | % of prepaid in total subscribers | ARPU (₹ per month) | Outgoing SMS per subscriber per month | Outgoing MOU / sub / month | Incoming MOU / sub / month | Total MOU/ sub/ month |
|--------------|-----------------------------------|--------------------|---------------------------------------|----------------------------|----------------------------|-----------------------|
| Kolkata | 95.58% | 80 | 39 | 157 | 161 | 318 |
| Delhi | 89.83% | 144 | 54 | 224 | 187 | 411 |
| Mumbai | 89.31% | 124 | 53 | 206 | 150 | 357 |

**Annexure 2.2: CDMA Full Mobility Service – Service Area wise Statistics
for QE Mar-12**

Category: Circle A

| Service Area | % of prepaid in total subscribers | ARPU (₹ per month) | Outgoing SMS per subscriber per month | Outgoing MOU /sub /month | Incoming MOU /sub /month | Total MOU/ sub/ month |
|--------------|-----------------------------------|--------------------|---------------------------------------|--------------------------|--------------------------|-----------------------|
| MH | 93% | 77 | 19 | 126 | 109 | 235 |
| Guj | 89% | 75 | 24 | 99 | 91 | 190 |
| TN | 90% | 88 | 13 | 77 | 85 | 162 |
| Karnataka | 91% | 101 | 14 | 99 | 109 | 208 |
| AP | 92% | 87 | 19 | 120 | 128 | 248 |

Category: Circle B

| Service Area | % of prepaid in total subscribers | ARPU (₹ per month) | Outgoing SMS per subscriber per month | Outgoing MOU /sub /month | Incoming MOU /sub /month | Total MOU/ sub/ month |
|--------------|-----------------------------------|--------------------|---------------------------------------|--------------------------|--------------------------|-----------------------|
| WB | 99% | 45 | 5 | 119 | 125 | 244 |
| Rajasthan | 96% | 50 | 13 | 116 | 96 | 212 |
| UP(E) | 98% | 47 | 16 | 100 | 120 | 220 |
| MP | 97% | 45 | 9 | 132 | 119 | 251 |
| Kerala | 93% | 63 | 9 | 66 | 77 | 142 |
| UP(W) | 97% | 49 | 17 | 134 | 112 | 246 |
| Haryana | 94% | 56 | 17 | 122 | 108 | 230 |
| Punjab | 88% | 79 | 13 | 140 | 93 | 233 |

Category: Circle C

| Service Area | % of prepaid in total subscribers | ARPU (₹ per month) | Outgoing SMS per subscriber per month | Outgoing MOU /sub /month | Incoming MOU /sub /month | Total MOU/ sub/ month |
|--------------|-----------------------------------|--------------------|---------------------------------------|--------------------------|--------------------------|-----------------------|
| Orissa | 95% | 53 | 6 | 138 | 134 | 273 |
| Bihar | 98% | 54 | 8 | 146 | 149 | 295 |
| HP | 91% | 86 | 7 | 105 | 90 | 195 |
| J&K | 54% | 281 | 2 | 195 | 154 | 349 |
| North East | 77% | 288 | 25 | 95 | 68 | 163 |
| Assam | 55% | 333 | 11 | 102 | 64 | 167 |

Category: Metro

| Service Area | % of prepaid in total subscribers | ARPU (₹ per month) | Outgoing SMS per subscriber per month | Outgoing MOU /sub /month | Incoming MOU /sub /month | Total MOU/ sub/ month |
|--------------|-----------------------------------|--------------------|---------------------------------------|--------------------------|--------------------------|-----------------------|
| Kolkata | 93% | 73 | 9 | 120 | 135 | 255 |
| Delhi | 90% | 99 | 28 | 138 | 116 | 254 |
| Mumbai | 87% | 136 | 21 | 100 | 95 | 195 |

Annexure 4.2: Performance of QoS Parameters for Basic (Wire-line) Service

| Sl. No. | Name of Service Area | Name of Service Provider | Faults Incidences (No. of faults/100 Subs/month) | Fault Repair | | | Rent Rebate | Mean Time to Repair (MTTR) | Call Completion Rate (CCR) | Answer to Seizure Ratio | POI | Metering and Billing | | | | Response time to the customer for Assistance | | Termination / closure of service | |
|---------|----------------------|--------------------------|--|--|------------------------------------|------------------------------------|-------------|----------------------------|----------------------------|-------------------------|--------|--|---|--|--|--|--|--|--|
| | | | | % of faults repaired by next working day | % of faults repaired within 3 days | % of faults repaired within 5 days | | | | | | Metering and Billing credibility - post paid | Metering and billing credibility - pre paid | Resolution of billing/charging validity complaints | Penalty or trapping or 'waiver' adjustment to customer's account from the date of resolution of complaints | Accessibility of call centre/ customer care | Percentage of calls answered by the operators (voice to voice) within 60 seconds | %age requests for Termination / Closure of service completed within 7 days | Time taken for refund of deposits after closures |
| | | | ≤5 | By next working day: ≥ 90% | For urban areas: ≥ 100% | For rural and hilly areas: ≥ 100% | ≤ 8 Hrs | ≥ 55% | ≥ 75 % | ≤ 0.5% | ≤ 0.1% | ≤ 0.1% | 100% within 4 weeks | 1 week of resolution of complaint | ≥ 95% | ≥ 90% | 100% within 7 days | 100% within 60 days | |
| 1 | A&N | BSNL | 2.02 | 84.29% | 90.49% | 98.33% | | 7.11 | 64.65% | NR | NR | NR | NR | NR | NR | 100.00% | 95.00% | 92.73% | NR |
| 2 | AP | RCom | 0.37 | 100.00% | 100.00% | NA | | NR | NR | 87.90% | 0.00% | 0.02% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 3 | | TCL | 2.52 | 97.51% | 100.00% | 100.00% | | 4.55 | 93.91% | NA | 0.00% | 0.05% | NA | 100.00% | 100.00% | 95.18% | 92.92% | 100.00% | 100.00% |
| 4 | | Bharti | 1.56 | 96.11% | 100.00% | NA | | 2.86 | 92.83% | NA | 0.00% | 0.07% | NA | 100.00% | 100.00% | 100.00% | 97.32% | 100.00% | 99.38% |
| 5 | | BSNL | 2.73 | 94.96% | 99.19% | 99.98% | | 7.19 | 71.19% | NR | NR | NR | NR | NR | NR | 93.95% | 91.67% | 99.47% | NR |
| 6 | ASS | TCL | 0.00 | NA | NA | NA | | 0.00 | 86.3% | NA | 0.00% | 0.00% | NA | NA | NA | 100.00% | 100.00% | NA | 0.00% |
| 7 | | BSNL | 4.67 | 96.68% | 99.90% | 100.00% | | 2.94 | 70.00% | NR | NR | NR | NR | NR | NR | 96.26% | 97.67% | 100.00% | NR |
| 8 | BR | RCom | 0.00 | 100.00% | 100.00% | NA | | NR | NR | 97.17% | 0.00% | NIL | NA | NA | 100.00% | NR | 93.82% | NR | 100.00% |
| 9 | | TCL | 0.52 | 100.00% | 100.00% | 100.00% | | 3.84 | 84.87% | NA | 0.00% | 0.00% | NA | NA | NA | 96.70% | 91.00% | 100.00% | 0.00% |
| 10 | | BSNL | 3.86 | 91.45% | 98.21% | 99.97% | | 6.57 | 71.39% | NR | NR | NR | NR | NR | NR | 94.96% | 97.67% | 76.16% | NR |
| 11 | CH | RCom | 0.25 | 100.00% | 100.00% | NA | | NR | NR | 86.86% | 0.00% | 0.03% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 12 | | TCL | 0.06 | 100.00% | 100.00% | 100.00% | | 4.28 | 86.41% | NA | 0.00% | 0.03% | NA | 100.00% | 100.00% | 98.66% | 97.83% | 100.00% | 0.00% |
| 13 | | BSNL | 2.96 | 97.38% | 98.55% | 99.37% | | 7.01 | 84.29% | NR | NR | NR | NR | NR | NR | 95.06% | 94.08% | 100.00% | NR |
| 14 | CHHATTIS GARH | BSNL | 4.56 | 96.44% | 99.08% | 100.00% | | 5.60 | 69.20% | NR | NR | NR | NR | NR | NR | 95.63% | 57.33% | 100.00% | NR |
| 15 | DL | RCom | 0.31 | 100.00% | 100.00% | NA | | NR | NR | 93.80% | 0.00% | 0.05% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 16 | | MTNL | 7.02 | 88.30% | 95.23% | NA | 19037 | 6.95 | 55.78% | NR | 0.00% | 0.04% | NR | 91.01% | * | 99.90% | 98.69% | 90.56% | 100.00% |
| 17 | | TCL | 0.14 | 94.50% | 100.00% | 100.00% | | 6.80 | 99.02% | NA | 0.00% | 0.02% | NA | 100.00% | 100.00% | 95.30% | 91.00% | 100.00% | 0.00% |
| 18 | | Bharti | 1.62 | 96.87% | 100.00% | NA | | 4.63 | 94.72% | NA | 0.00% | 0.05% | NA | 100.00% | 98.39% | 98.81% | 97.41% | 100.00% | 100.0% |

Annexure 4.2 (Contd.)

| | | | | | | | | | | | | | | | | | | | |
|----|------|--------|------|---------|---------|---------|--|------|---------|--------|-------|-------|----|---------|---------|---------|---------|---------|---------|
| 19 | GJ | RCOM | 0.69 | 100.00% | 100.00% | NA | | NR | NR | 86.17% | 0.00% | 0.04% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 20 | | TCL | 0.74 | 96.32% | 100.00% | 100.00% | | 4.00 | 100.00% | NA | 0.00% | 0.01% | NA | 100.00% | NA | 98.59% | 98.01% | 100.00% | 0.00% |
| 21 | | Bharti | 1.21 | 98.18% | 100.00% | NA | | 2.95 | 90.30% | NA | 0.00% | 0.03% | NA | 100.00% | 100.00% | 99.97% | 96.17% | 100.00% | 100.0% |
| 22 | | BSNL | 4.79 | 94.65% | 98.78% | 99.87% | | 5.57 | 68.77% | NR | NR | NR | NR | NR | NR | 99.83% | 95.80% | 100.00% | NR |
| 23 | HP | RCOM | 0.00 | 100.00% | 100.00% | NA | | NR | NR | 82.18% | 0.00% | NIL | NA | NA | 100.00% | NR | 93.82% | NR | 100.00% |
| 24 | | TCL | 0.00 | NA | NA | NA | | 0.00 | NA | NA | NA | 0.05% | NA | 100.00% | 0.00% | 96.30% | 91.00% | 0.00% | 0.00% |
| 25 | | BSNL | 6.53 | 89.65% | 97.05% | 99.33% | | 6.58 | 68.83% | NR | NR | NR | NR | NR | NR | 91.19% | 85.33% | 99.77% | NR |
| 26 | HR | RCOM | 0.00 | 100.00% | 100.00% | NA | | NR | NR | 86.90% | 0.00% | NIL | NA | NA | 100.00% | NR | 93.82% | NR | 100.00% |
| 27 | | TCL | 0.01 | 100.00% | 100.00% | 100.00% | | 4.62 | 99.76% | NA | 0.00% | 0.02% | NA | 100.00% | 0.00% | 100.00% | 100.00% | 100.00% | 0.00% |
| 28 | | Bharti | 1.79 | 99.24% | 100.00% | NA | | 4.71 | 95.26% | NA | 0.00% | 0.01% | NA | 100.00% | 100.00% | 99.40% | 97.73% | 100.00% | 100.0% |
| 29 | | BSNL | 4.49 | 98.26% | 100.00% | 100.00% | | 6.53 | 78.37% | NR | NR | NR | NR | NR | NR | 92.99% | 93.33% | 100.00% | NR |
| 30 | J&K | TCL | 0.00 | NA | NA | NA | | NIL | 99.54% | NA | 0.00% | 0.00% | NA | NA | NA | 100.00% | 100.00% | 0.00% | 0.00% |
| 31 | | BSNL | 5.01 | 72.78% | 89.87% | 98.18% | | 6.01 | 63.59% | NR | NR | NR | NR | NR | NR | 91.87% | 93.33% | 95.30% | NR |
| 32 | Jhar | BSNL | 2.83 | 95.36% | 99.11% | 100.00% | | 6.66 | 70.80% | NR | NR | NR | NR | NR | NR | 96.32% | 95.00% | 99.58% | NR |
| 33 | KOL | RCOM | 0.55 | 100.00% | 100.00% | NA | | NR | NR | 85.88% | 0.00% | 0.06% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 34 | | TCL | 0.43 | 100.00% | 100.00% | 100.00% | | 2.07 | 95.96% | NA | 0.00% | 0.02% | NA | 100.00% | 100.00% | 97.00% | 93.60% | 0.00% | 100.00% |
| 35 | | Bharti | 1.73 | 99.17% | 100.00% | NA | | 4.04 | 98.48% | NA | 0.00% | 0.03% | NA | 100.00% | 100.00% | 98.99% | 97.44% | 100.00% | 100.0% |
| 36 | | BSNL | 8.98 | 42.16% | 51.04% | 0.00% | | 7.42 | 59.95% | NR | NR | NR | NR | NR | NR | 98.75% | 100.00% | 34.41% | NR |
| 37 | KR | RCOM | 0.47 | 100.00% | 100.00% | NA | | NR | NR | 86.87% | 0.00% | 0.02% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |

Annexure 4.2 (Contd.)

| | | | | | | | | | | | | | | | | | | | |
|----|-----|--------|------|---------|---------|---------|--|-------|--------|--------|-------|-------|----|---------|---------|---------|---------|---------|---------|
| 38 | KR | Bharti | 1.44 | 95.71% | 100.00% | NA | | 3.06 | 94.12% | NA | 0.00% | 0.04% | NA | 100.00% | 100.00% | 100.00% | 95.15% | 100.00% | 99.30% |
| 39 | | TCL | 0.03 | 100.00% | 100.00% | 100.00% | | 3.52 | 98.44% | NA | 0.00% | 0.00% | NA | 100.00% | 0.00% | 100.00% | 99.05% | 100.00% | 0.00% |
| 40 | | BSNL | 5.65 | 76.99% | 89.34% | 89.31% | | 18.29 | 73.68% | NR | NR | NR | NR | NR | NR | 96.53% | 96.51% | 95.77% | NR |
| 41 | KTK | RCOM | 0.15 | 100.00% | 100.00% | NA | | NR | NR | 87.34% | 0.00% | 0.02% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 42 | | TCL | 0.24 | 98.65% | 100.00% | 100.00% | | 4.02 | 83.00% | NA | 0.00% | 0.01% | NA | 100.00% | 100.00% | 99.79% | 99.63% | 100.00% | 0.00% |
| 43 | | Bharti | 2.45 | 94.02% | 100.00% | NA | | 3.27 | 94.45% | NA | 0.00% | 0.14% | NA | 100.00% | 98.79% | 100.00% | 97.01% | 100.00% | 99.86% |
| 44 | | BSNL | 4.01 | 93.37% | 97.44% | 93.64% | | 5.82 | 70.58% | NR | NR | NR | NR | NR | NR | 98.32% | 99.83% | 99.98% | NR |
| 45 | MH | RCOM | 0.33 | 100.00% | 100.00% | NA | | NR | NR | 88.06% | 0.00% | 0.03% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 46 | | TCL | 0.30 | 97.79% | 100.00% | 100.00% | | 4.07 | 98.47% | NA | 0.00% | 0.03% | NA | 100.00% | 100.00% | 95.80% | 90.80% | 100.00% | 100.00% |
| 47 | | Bharti | 1.15 | 97.58% | 100.00% | NA | | 3.48 | 91.75% | NA | 0.00% | 0.02% | NA | 100.00% | 99.08% | 94.39% | 93.48% | 100.00% | 100.0% |
| 48 | | BSNL | 6.28 | 82.29% | 86.90% | 98.41% | | 8.31 | 54.72% | NR | NR | NR | NR | NR | NR | 93.05% | 80.00% | 98.02% | NR |
| 49 | MP | RCOM | 0.68 | 100.00% | 100.00% | NA | | NR | NR | 89.42% | 0.00% | 0.06% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 50 | | TCL | 0.03 | 100.00% | 100.00% | 100.00% | | 5.86 | 99.88% | NA | 0.00% | 0.00% | NA | 0.00% | NA | 95.10% | 91.00% | 100.00% | 0.00% |
| 51 | | Bharti | 4.74 | 97.87% | 100.00% | NA | | 3.43 | 88.09% | NA | 0.00% | 0.15% | NA | 100.00% | 98.13% | 98.99% | 94.97% | 100.00% | 100.0% |
| 52 | | BSNL | 3.26 | 96.53% | 100.00% | 100.00% | | 3.75 | 73.06% | NR | NR | NR | NR | NR | NR | 95.66% | 89.00% | 99.28% | NR |
| 53 | Mum | RCOM | 0.27 | 100.00% | 100.00% | NA | | NR | NR | 83.38% | 0.00% | 0.04% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 54 | | MTNL | 7.02 | 94.15% | 97.87% | NA | | 10.90 | 57.98% | NR | 0.29% | 0.03% | NA | 100.00% | 100.00% | 97.39% | 97.39% | 95.50% | 100.00% |
| 55 | | Bharti | 0.82 | 95.60% | 100.00% | NA | | 4.66 | 94.15% | NA | 0.00% | 0.03% | NA | 100.00% | 100.00% | 99.97% | 95.91% | 100.00% | 100.0% |
| 56 | NE | TCL | 0.00 | NA | NA | NA | | 0.00 | 80.54% | NA | 0.00% | 0.00% | NA | NA | 0.00% | NA | 100.00% | NA | 0.00% |

Annexure 4.2 (Contd.)

| | | | | | | | | | | | | | | | | | | | |
|----|---------|---------------|------|---------|---------|---------|--|------|---------|--------|-------|-------|-----|---------|---------|---------|---------|---------|---------|
| 57 | NE - I | BSNL | 4.44 | 93.69% | 100.00% | 100.00% | | 7.59 | 68.44% | NR | NR | NR | NR | NR | 96.51% | 95.00% | 85.00% | NR | |
| 58 | NE - II | BSNL | 3.11 | 95.19% | 100.00% | 100.00% | | 5.85 | 40.74% | NR | NR | NR | NR | NR | 95.85% | 98.33% | 100.00% | NR | |
| 59 | OR | RCOM | 0.00 | 100.00% | 100.00% | NA | | NR | NR | 91.25% | 0.00% | NIL | NA | NA | 100.00% | NR | 93.82% | NR | 100.00% |
| 60 | | TCL | 0.94 | 100.00% | 100.00% | 100.00% | | 1.54 | 99.98% | NA | 0.00% | 0.01% | NA | 100.00% | 0.00% | 100.00% | 100.00% | 100.00% | 0.00% |
| 61 | | BSNL | 4.16 | 96.58% | 100.00% | 100.00% | | 6.45 | 68.22% | NR | NR | NR | NR | NR | 96.59% | 98.33% | 98.56% | NR | |
| 62 | PB | RCOM | 0.67 | 100.00% | 100.00% | NA | | NR | NR | 94.54% | 0.00% | 0.03% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 63 | | HFCL | 4.37 | 90.88% | 99.85% | 0.00% | | 9.01 | 55.74% | N/A | NIL | 0.04% | N/A | 100.00% | 100.00% | 100.00% | 94.00% | 100.00% | 100.00% |
| 64 | | TCL | 0.08 | 100.00% | 100.00% | 100.00% | | 2.30 | 72.91% | NA | 0.00% | 0.07% | NA | 100.00% | 0.00% | 98.41% | 96.38% | 100.00% | 0.00% |
| 65 | | Bharti | 1.79 | 96.49% | 100.00% | NA | | 5.65 | 94.70% | NA | 0.00% | 0.03% | NA | 100.00% | 100.00% | 99.40% | 97.50% | 100.00% | 100.0% |
| 66 | | BSNL | 3.88 | 96.76% | 99.82% | 99.91% | | 5.53 | 70.66% | NR | NR | NR | NR | NR | 95.42% | 94.33% | 100.00% | NR | |
| 67 | RJ | RCOM | 0.67 | 100.00% | 100.00% | NA | | NR | NR | 93.38% | 0.00% | 0.06% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 68 | | Sistema Shyam | 2.49 | 97.00% | 100.00% | 100.00% | | 5.28 | 98.21% | NA | NIL | 0.00 | NIL | 100.00% | 100.00% | 99.00% | 90.67% | 100.00% | 100.00% |
| 69 | | TCL | 0.00 | 0.00% | 0.00% | NA | | 0.00 | 100.00% | NA | 0.00% | 0.00% | NA | 0.00% | 0.00% | 100.00% | 100.00% | 100.00% | 0.00% |
| 70 | | Bharti | 1.34 | 95.80% | 100.00% | NA | | 3.93 | 90.69% | NA | 0.00% | 0.03% | NA | 100.00% | 100.00% | 98.99% | 97.33% | 100.00% | 100.0% |
| 71 | | BSNL | 4.47 | 96.53% | 99.55% | 99.98% | | 6.13 | 71.90% | NR | NR | NR | NR | NR | 92.78% | 82.67% | 100.00% | NR | |
| 72 | ROM | TCL | 0.24 | 96.46% | 100.00% | 100.00% | | 4.87 | 97.26% | NA | 0.00% | 0.03% | NA | 100.00% | 100.00% | 96.50% | 93.20% | 100.00% | 100.00% |
| 73 | TN | RCOM | 0.48 | 100.00% | 100.00% | NA | | NR | NR | 89.11% | 0.00% | 0.02% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 74 | | TCL | 0.01 | 100.00% | 100.00% | 100.00% | | 0.00 | NA | NA | 0.00% | 0.00% | NA | 0.00% | NA | 98.66% | 97.83% | 100.00% | 0.00% |
| 75 | | Bharti | 2.59 | 94.83% | 100.00% | NA | | 3.32 | 93.43% | NA | 0.00% | 0.07% | NA | 100.00% | 98.39% | 100.00% | 96.99% | 100.00% | 98.70% |

Annexure 4.2 (Contd.)

| | | | | | | | | | | | | | | | | | | | |
|----|--------------|--------|------|---------|---------|---------|--|------|---------|--------|-------|-------|----|---------|---------|---------|---------|---------|---------|
| 76 | TN | BSNL | 3.24 | 92.28% | 96.51% | 99.29% | | 5.42 | 81.34% | NR | NR | NR | NR | NR | 94.86% | 97.67% | 100.00% | NR | |
| 77 | UP-E | RCOM | 0.82 | 100.00% | 100.00% | NA | | NR | NR | 94.90% | 0.00% | 0.07% | NA | 100.00% | 100.00% | NR | 93.82% | NR | 100.00% |
| 78 | | TCL | 0.48 | 100.00% | 100.00% | 100.00% | | 2.62 | 99.15% | NA | 0.00% | 0.00% | NA | 0.00% | NA | 100.00% | 100.00% | 0.00% | 0.00% |
| 79 | | Bharti | 1.35 | 99.75% | 100.00% | NA | | 3.35 | 93.52% | NA | 0.00% | 0.02% | NA | 100.00% | 100.00% | 99.92% | 97.51% | 100.00% | 100.0% |
| 80 | | BSNL | 3.37 | 96.18% | 99.47% | 99.79% | | 6.34 | 72.38% | NR | NR | NR | NR | NR | 91.65% | 90.33% | 100.00% | NR | |
| 81 | UP-W | RCOM | 0.00 | 100.00% | 100.00% | NA | | NR | NR | 89.59% | 0.00% | NIL | NA | NA | 100.00% | NR | 93.82% | NR | 100.00% |
| 82 | | TCL | 0.00 | 0.00% | 0.00% | 0.00% | | 7.35 | 100.00% | NA | 0.00% | 0.00% | NA | 0.00% | NA | 100.00% | 100.00% | - | 0.00% |
| 83 | | Bharti | 2.08 | 95.49% | 100.00% | NA | | 5.40 | 95.74% | NA | 0.00% | 0.04% | NA | 100.00% | 100.00% | 99.92% | 97.68% | 100.00% | 100.0% |
| 84 | | BSNL | 4.64 | 95.32% | 99.50% | 99.93% | | 5.96 | 72.87% | NR | NR | NR | NR | NR | 96.93% | 94.17% | 100.00% | NR | |
| 85 | UTTARAN CHAL | BSNL | 5.50 | 93.35% | 97.97% | 99.98% | | 4.59 | 62.72% | NR | NR | NR | NR | NR | 93.08% | 95.67% | 89.44% | NR | |
| 86 | WB | RCOM | 0.00 | 100.00% | 100.00% | NA | | NR | NR | 83.68% | 0.00% | NIL | NA | NA | 100.00% | NR | 93.82% | NR | 100.00% |
| 87 | | TCL | 0.00 | 0.00% | NA | NA | | NR | NA | NA | 0.00% | NA | NA | NA | - | - | - | 0.00% | |
| 88 | | BSNL | 4.63 | 82.27% | 93.19% | 98.07% | | 8.58 | 64.19% | NR | NR | NR | NR | NR | 95.51% | 91.00% | 97.21% | NR | |

Annexure 4.3: Quality of Service Performance of Broadband Service Providers

| Sl. No. | | Service Operators | Service Provisioning | Faults Repair | | Billing Performance | | | Response Time to the Customer for assistance | | Bandwidth utilisation/throughput | | | | Packet Loss | Network latency (for wired broadband access) | | | | |
|----------|------------------|-------------------|----------------------|--|---|---------------------|------------------------|--|---|---|---|---|---|--|---|--|--|---|---|---|
| | | | | %age of faults repaired by next working day (>90%) | % of faults repaired within 3 working day | Rent Rebate | %age of bills disputed | %age of billing complaints resolved within 4 weeks | %age of cases to whom refund of deposits is made within 60 days of closures | %age of calls answered by operator (Voice to voice) within 60 sec | %age of calls answered by operator (Voice to voice) within 90 sec | No. of Intra network links having Bandwidth utilisation >90% during peak hours (TCBH) | No. of Upstream links for International connectivity having bandwidth utilisation >90% during peak hours (TCBH) | % International bandwidth utilization during peak hours (TCBH) (Enclose MRTG) <90% | Broadband Connection Speed available (download) from ISP node to user | Service availability /uptime (for all users) in %age | Packet loss (for wired broadband access) in %age | User reference point at ISP Gateway node to IGSP/NIXI | User reference point at ISP Gateway node to International nearest NAP port abroad (terrestrial) | User reference point at ISP Gateway node to International nearest NAP port abroad (satellite) |
| | | | 100% | >90% | >99% | In nos. | <2% | 100% | 100% within 60 days | >60% | >80% | 0 | 0 | <90% | >80% | >98% | <1% | <120 ms | <350 ms | <800 ms |
| 1 | BSNL | | | | | | | | | | | | | | | | | | | |
| 1.1 | Andhra Pradesh | 99.90% | 96.20% | 99.80% | 608 | 0.00% | 100.00% | 100.00% | 88.00% | 95.40% | | | | | 92.10% | 100.00% | | | | |
| 1.2 | Assam | 98.60% | 93.30% | 99.00% | 0 | 0.10% | 100.00% | 100.00% | 86.30% | 94.60% | | | | | 97.50% | 100.00% | | | | |
| 1.3 | Bihar | 100.00% | 93.10% | 99.30% | 0 | 0.10% | 100.00% | 100.00% | 100.00% | 100.00% | | | | | 87.80% | 99.90% | | | | |
| 1.4 | Chhattisgarh | 100.00% | 95.10% | 99.60% | 182 | 0.20% | 100.00% | 100.00% | 81.10% | 89.80% | | | | | 90.90% | 99.60% | | | | |
| 1.5 | Chennai | 100.00% | 67.40% | 96.70% | 0 | 0.30% | 100.00% | 100.00% | 92.80% | 100.00% | | | | | 84.70% | 100.00% | | | | |
| 1.6 | Gujrat | 100.00% | 93.60% | 99.60% | 48 | 0.00% | 100.00% | 100.00% | 81.90% | 90.50% | | | | | 89.70% | 99.60% | | | | |
| 1.7 | Haryana | 100.00% | 95.00% | 100.00% | 172 | 0.10% | 100.00% | 100.00% | 85.10% | 93.20% | | | | | 92.20% | 99.60% | | | | |
| 1.8 | Himachal Pradesh | 100.00% | 93.90% | 99.80% | 0 | 0.00% | 100.00% | 100.00% | 82.80% | 92.00% | | | | | 84.90% | 99.30% | | | | |
| 1.9 | Jammu & Kashmir | 100.00% | 95.40% | 97.50% | 0 | 0.10% | 100.00% | 100.00% | 79.30% | 85.30% | | | | | 90.00% | 99.00% | | | | |
| 1.10 | Jharkhand | 100.00% | 92.90% | 100.00% | 100 | 0.10% | 100.00% | 100.00% | 82.20% | 91.70% | | | | | 88.00% | 99.50% | | | | |
| 1.11 | Karnataka | 99.98% | 94.60% | 99.50% | 514 | 0.10% | 100.00% | 100.00% | 86.30% | 94.60% | | | | | 93.10% | 99.90% | | | | |
| 1.12 | Kerala | 100.00% | 91.10% | 99.60% | 35 | 0.30% | 100.00% | 100.00% | 78.60% | 89.20% | | | | | 88.10% | 99.70% | | | | |
| 1.13 | Kolkata | 100.00% | 93.50% | 99.80% | 0 | 0.20% | 100.00% | 100.00% | 72.00% | 87.70% | | | | | 83.70% | 99.80% | | | | |
| 1.14 | Maharashtra | 100.00% | 96.40% | 100.00% | 605 | 0.00% | 100.00% | 100.00% | 86.20% | 93.90% | | | | | 92.50% | 99.70% | | | | |
| 1.15 | Madhya Pradesh | 100.00% | 95.70% | 100.00% | 4 | 0.10% | 100.00% | 100.00% | 89.00% | 95.00% | | | | | 92.70% | 99.80% | | | | |
| 1.16 | North East I | 92.30% | 86.50% | 96.40% | 104 | 0.10% | 100.00% | 100.00% | 75.80% | 92.00% | | | | | 91.20% | 99.40% | | | | |
| 1.17 | North East II | 100.00% | 95.30% | 100.00% | 0 | 0.20% | 100.00% | 100.00% | 94.20% | 97.10% | | | | | 92.70% | 99.00% | | | | |
| 1.18 | Orissa | 100.00% | 92.80% | 100.00% | 103 | 0.20% | 100.00% | 100.00% | 86.90% | 95.80% | | | | | 90.70% | 99.70% | | | | |
| 1.19 | Punjab | 100.00% | 94.90% | 99.60% | 349 | 0.00% | 100.00% | 100.00% | 79.60% | 91.40% | | | | | 88.40% | 99.60% | | | | |
| 1.20 | Rajasthan | 100.00% | 96.40% | 100.00% | 0 | 0.10% | 100.00% | 100.00% | 82.00% | 92.10% | | | | | 91.10% | 99.90% | | | | |
| 1.21 | Tamil Nadu | 100.00% | 91.00% | 97.80% | 0 | 0.10% | 100.00% | 100.00% | 91.50% | 96.50% | | | | | 95.10% | 99.90% | | | | |
| 1.22 | Uttaranchal | 100.00% | 93.00% | 100.00% | 0 | 0.00% | 100.00% | 100.00% | 88.30% | 96.60% | | | | | 95.60% | 99.30% | | | | |
| 1.23 | UP East | 100.00% | 92.50% | 99.20% | 273 | 0.20% | 100.00% | 100.00% | 87.40% | 94.40% | | | | | 94.40% | 99.80% | | | | |
| 1.24 | UP West | 100.00% | 93.50% | 99.60% | 118 | 0.00% | 100.00% | 100.00% | 78.40% | 90.20% | | | | | 92.00% | 99.80% | | | | |
| 1.25 | West Bengal | 96.30% | 88.40% | 98.30% | 101 | 0.20% | 100.00% | 100.00% | 81.80% | 92.00% | | | | | 89.60% | 99.50% | | | | |
| 1.26 | A&N | 75.70% | 72.80% | 95.30% | 0 | 0.00% | 100.00% | 100.00% | 96.70% | 100.00% | | | | | 15.00% | 100.00% | | | | |
| 2 | MTNL | | | | | | | | | | | | | | | | | | | |
| 2.1 | Delhi | 96.51% | 84.90% | 96.67% | 9029 | 0.11% | 98.11% | 100.00% | 99.32% | 99.68% | 0 | 1.33 | 82.85% | 95.00% | 99.87% | C/DNF | C/DNF | C/DNF | NA | |
| 2.2 | Mumbai | 91.14% | 89.52% | 96.52% | 9405 | 0.010% | 100.00% | NA | 69.98% | 72.69% | 0 | 0 | 81.56% | 80.00% | 98.00% | 1.00% | 70 | 350 | NA | |

Annexure 4.3 (Contd.)

| 3 | Bharti Airtel Ltd. | | | | | | | | | | | | | | | | | | |
|----------|---|---------|---------|---------|------|-------|---------|---------|---------|---------|-----|-----|--------|---------|---------|-------|----|--------|----|
| 3.1 | Andhra Pradesh | 100.00% | 91.03% | 99.63% | 6 | 0.04% | 100.00% | 100.00% | 97.00% | 98.00% | 0 | 0 | 0.15% | 105.47% | 100.00% | 0.00% | 69 | 259.67 | NA |
| 3.2 | Delhi | 100.00% | 96.79% | 99.60% | 127 | 0.03% | 100.00% | 100.00% | 97.00% | 98.00% | 0 | 0 | 0.68% | 100.00% | 99.97% | 0.00% | 28 | 3.67 | NA |
| 3.3 | Gujarat | 100.00% | 98.37% | 100.00% | 0 | 0.02% | 100.00% | 100.00% | 92.00% | 95.00% | 0 | NA | 0.47% | 99.00% | 99.98% | 0.30% | 46 | 48.13 | NA |
| 3.4 | Haryana | 100.00% | 98.86% | 100.00% | 7 | 0.01% | 100.00% | 100.00% | 97.00% | 99.00% | 0 | NA | NA | 100.00% | 99.99% | 0.00% | 32 | 3.67 | NA |
| 3.5 | Karnataka | 100.00% | 92.80% | 100.00% | 0 | 0.11% | 100.00% | 100.00% | 96.00% | 97.00% | 0 | 0 | 0.70% | 98.88% | 99.96% | 0.00% | 76 | 273.33 | NA |
| 3.6 | Kerala | 100.00% | 95.01% | 100.00% | 0 | 0.03% | 100.00% | 100.00% | 92.00% | 94.00% | 0 | NA | NA | 101.07% | 99.92% | 0.00% | 95 | 283.33 | NA |
| 3.7 | Kolkata | 100.00% | 97.77% | 99.60% | 5 | 0.02% | 100.00% | 100.00% | 96.00% | 98.00% | 0 | 0 | 0.63% | 100.00% | 99.97% | 0.00% | 26 | 4.67 | NA |
| 3.8 | Madhya Pradesh & CG | 100.00% | 98.87% | 99.92% | 18 | 0.04% | 100.00% | 100.00% | 93.00% | 96.00% | 0 | 0 | 0.38% | 95.00% | 99.95% | 0.08% | 78 | 91.45 | NA |
| 3.9 | Maharashtra | 100.00% | 97.77% | 99.59% | 3 | 0.01% | 100.00% | 100.00% | 78.00% | 84.00% | 0 | NA | 0.42% | 86.00% | 99.98% | 0.09% | 48 | 50.1 | NA |
| 3.10 | Mumbai | 100.00% | 97.42% | 99.81% | 14 | 0.02% | 100.00% | 100.00% | 90.00% | 94.00% | NA | 0 | 0.68% | 87.00% | 99.94% | 0.05% | 56 | 57.57 | NA |
| 3.11 | Punjab | 100.00% | 98.45% | 99.82% | 8 | 0.02% | 100.00% | 100.00% | 97.00% | 98.00% | 0 | 0 | 0.81% | 100.00% | 99.98% | 0.00% | 35 | 8.64 | NA |
| 3.12 | Rajasthan | 100.00% | 99.38% | 100.00% | 0 | 0.03% | 100.00% | 100.00% | 96.00% | 98.00% | 0 | NA | 0.50% | 100.00% | 99.96% | 0.00% | 36 | 4.33 | NA |
| 3.13 | Tamilnadu | 100.00% | 92.28% | 100.00% | 0 | 0.08% | 100.00% | 100.00% | 98.00% | 99.00% | 0 | 0 | 0.56% | 110.35% | 99.99% | 0.00% | 68 | 260.33 | NA |
| 3.14 | UP - East | 100.00% | 99.50% | 100.00% | 0 | 0.03% | 100.00% | 100.00% | 97.00% | 99.00% | 0 | NA | NA | 100.00% | 100.00% | 0.00% | 17 | 3.67 | NA |
| 3.15 | UP - West | 100.00% | 96.50% | 99.87% | 35 | 0.03% | 100.00% | 100.00% | 97.00% | 98.00% | 0 | NA | NA | 100.00% | 99.94% | 0.00% | 26 | 3.67 | NA |
| 4 | Hathway | | | | | | | | | | | | | | | | | | |
| 4.1 | Andhra Pradesh | 100.00% | 98.00% | 100.00% | 28 | 1.78% | 100.00% | 100.00% | 98.00% | 100.00% | 0 | 0 | 86.00% | 85.00% | 99.72% | 0.99% | 80 | 310 | NA |
| 4.2 | Delhi | 100.00% | 99.00% | 99.00% | 83 | 1.53% | 100.00% | 100.00% | 71.00% | 86.00% | 0 | 0 | 87.00% | 85.00% | 99.00% | 0.98% | 12 | 310 | NA |
| 4.3 | Gujarat | 100.00% | 95.00% | 99.27% | 0 | 0.00% | 100.00% | 100.00% | 81.00% | 94.00% | 0 | 0 | 87.00% | 85.00% | 97.00% | 0.98% | 80 | 310 | NA |
| 4.4 | Haryana | 100.00% | 100.00% | 100.00% | 0 | 0.00% | NA | NA | DNF | DNF | DNF | DNF | NA | 85.00% | 100.00% | 0.99% | 10 | 320 | NA |
| 4.5 | Karnataka | 100.00% | 95.00% | 100.00% | 214 | 1.81% | 100.00% | 100.00% | 88.00% | 91.00% | 0 | 0 | 86.00% | 90.00% | 100.00% | 0.99% | 80 | 320 | NA |
| 4.6 | Maharashtra | 100.00% | 90.00% | 99.00% | 2304 | 0.98% | 100.00% | 100.00% | 90.00% | 96.00% | 0 | 0 | 86.00% | 85.00% | 99.00% | 0.98% | 80 | 310 | NA |
| 4.7 | Punjab | 100.00% | 98.00% | 99.00% | 50 | 1.49% | 100.00% | 100.00% | 99.00% | NA | NR | 0 | 86.00% | 85.00% | 99.40% | 0.98% | 80 | 325 | NA |
| 4.8 | Goa | 100.00% | 91.00% | 99.00% | 0 | 0.00% | NA | DNF | 100.00% | 100.00% | 0 | 0 | 87.00% | 85.00% | 99.00% | 0.98% | 80 | 310 | NA |
| 4.9 | Uttar Pradesh | 100.00% | 99.00% | 99.00% | 0 | 0.74% | 100.00% | 100.00% | DNF | DNF | 0 | 0 | 88.00% | 85.00% | 99.00% | 0.98% | 28 | 290 | NA |
| 4.10 | Chhattisgarh | 100.00% | 99.00% | 100.00% | 0 | 1.81% | 100.00% | 100.00% | 100.00% | NA | 0 | 0 | 88.00% | 85.00% | 100.00% | 0.98% | 13 | 310 | NA |
| 5 | SIFY | | | | | | | | | | | | | | | | | | |
| | All India | 95.71% | 24.00% | 29.00% | 693 | NA | NA | NA | 96.00% | 97.49% | 0 | 0 | 77.00% | NR | 100.00% | 0.00% | 40 | 255 | NR |
| 6 | Quadrant Televentures Ltd.(Formerly HFCL Infotel Ltd.) | | | | | | | | | | | | | | | | | | |
| | Punjab | 99.85% | 97.54% | 99.95% | 1 | 0.00% | 100.00% | 100.00% | 88.00% | 92.00% | 0 | 0 | 79.00% | 100.00% | 99.91% | 0.00% | 80 | 330 | NA |

Annexure 4.3 (Contd.)

| | | | | | | | | | | | | | | | | | | |
|------|--|---------|--------|---------|------|---------|---------|---------|--------|---------|----|----|--------|--------|---------|-------|-----|-----|
| 7 | Tata Teleservices (Maharashtra) Ltd. | | | | | | | | | | | | | | | | | |
| | Maharashtra & Goa | 96.00% | 93.05% | 100.00% | 0 | 1.00% | 100.00% | 100.00% | 86.23% | 92.55% | NR | NR | 70.00% | 87.40% | 99.91% | 0.00% | 39 | 203 |
| 8 | Beam Cables | | | | | | | | | | | | | | | | | |
| | Hyderabad | 98.66% | 90.00% | 99.00% | 1346 | 2.00% | 100.00% | NA | 78.16% | 79.76% | 0 | 0 | 55.46% | 80.00% | 99.00% | 1.00% | 100 | 300 |
| 9 | Alliance Broadband | | | | | | | | | | | | | | | | | |
| | Kolkata | 100.00% | 99.00% | 100.00% | 0 | 0.09% | 100.00% | NA | 98.00% | 99.00% | 7 | 0 | NR | DNF | 99.00% | 1.00% | NA | NA |
| 10 | Broadband Pacenet India Private Ltd. | | | | | | | | | | | | | | | | | |
| 10.1 | Mumbai | 100.00% | 92.00% | 100.00% | 7 | 0.00% | 100.00% | NA | 75.00% | 90.00% | 0 | 0 | 77.00% | DNF | 99.00% | 1.00% | 50 | 280 |
| 10.2 | Mumbai-Pune | 100.00% | 92.00% | 100.00% | 6 | NR | 100.00% | NA | 75.00% | 100.00% | 0 | 0 | 47.00% | DNF | 99.00% | 1.00% | 50 | 280 |
| 10.3 | All India | 100.00% | 91.00% | 99.50% | 0 | 0.00% | NA | NA | 71.00% | 100.00% | 0 | 0 | 73.00% | DNF | 99.00% | 1.00% | 75 | 310 |
| 10.4 | Madhya Pradesh | 100.00% | 93.00% | 100.00% | 0 | 0.00% | 100.00% | NA | 73.00% | 100.00% | 0 | 0 | 68.00% | DNF | 99.00% | 1.00% | 50 | 280 |
| 10.5 | Gujarat | 100.00% | 94.00% | 100.00% | 0 | 0.00% | 100.00% | NA | 80.00% | 100.00% | 0 | 0 | 77.00% | DNF | 99.00% | 1.00% | 50 | 280 |
| 10.6 | Rajasthan | 100.00% | 95.00% | 100.00% | 0 | 0.00% | NA | NA | 85.00% | 100.00% | 0 | 0 | 72.50% | DNF | 99.00% | 1.00% | 50 | 280 |
| 10.7 | Andhra Pradesh | 100.00% | 90.00% | 100.00% | 0 | 2.00% | 100.00% | NA | 87.00% | 90.00% | 0 | 0 | 77.42% | DNF | 99.00% | 1.00% | 50 | 280 |
| 11 | Tikona Digital Networks | | | | | | | | | | | | | | | | | |
| | All India | 95.88% | 98.66% | 99.25% | NR | 0.69% | 100.00% | 100.00% | DNF | DNF | 0 | 0 | 81.42% | 99.00% | 100.00% | NR | NR | NR |
| 12 | Asianet Satellite Communications Ltd. | | | | | | | | | | | | | | | | | |
| | Kerala | 100.00% | 90.37% | 99.04% | NR | 151.00% | 100.00% | 100.00% | NR | NR | 0 | 0 | 68.03% | 90.00% | 99.46% | 1.00% | 50 | 270 |
| 13 | Zylog Systems[India]Ltd. | | | | | | | | | | | | | | | | | |
| 13.1 | ROTN | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR |
| 13.2 | Chennai | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR |
| 13.3 | Andhra Pradesh | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR |
| 13.4 | Karnataka | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR |
| 13.5 | Punjab | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR |
| 13.6 | Gujarat | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR |

Annexure 4.3 (Contd.)

| | | | | | | | | | | | | | | | | | | | |
|-----------|--|---------|---------|---------|-----|-------|---------|---------|---------|---------|-----|----|--------|---------|---------|-------|-------|--------|-------|
| 14 | IndusInd Media & Communications Ltd. (Broadband Division) | | | | | | | | | | | | | | | | | | |
| | All India | 100.00% | 97.00% | 99.00% | 38 | 0.00% | 100.00% | NA | 100.00% | 100.00% | 0 | 0 | 78.12% | 80.00% | 98.00% | 1.00% | 45 | 260 | NA |
| 15 | Rajesh Multichannel Pvt. Ltd. | | | | | | | | | | | | | | | | | | |
| | Mumbai | 94.00% | 98.00% | NR | 0 | 0.00% | 100.00% | 100.00% | 92.00% | 87.00% | 0 | NR | 86.00% | NR | 99.00% | NR | NR | NR | NR |
| 16 | Chandranet Pvt. Ltd. | | | | | | | | | | | | | | | | | | |
| | Gujarat | 100.00% | 94.96% | 99.87% | 35 | NR | 100.00% | 100.00% | 80.31% | 95.24% | 0 | 0 | 87.00% | 96.00% | 98.00% | NR | NR | NR | NR |
| 17 | Gujarat Telelink Pvt. Ltd. | | | | | | | | | | | | | | | | | | |
| | Gujarat | 100.00% | 97.00% | 99.00% | 85 | 0.14% | 100.00% | 100.00% | 97.00% | 98.00% | NA | 0 | 87.33% | 89.00% | 99.58% | 0.00% | 11 | 300 | NA |
| 18 | Syscon Infoway Pvt Ltd. | | | | | | | | | | | | | | | | | | |
| | Mumbai | 100.00% | 97.00% | 100.00% | 0 | 0.00% | 100.00% | NA | 93.00% | 92.00% | 0 | 0 | 83.00% | 100.00% | 96.00% | 0.00% | 10 | 250 | NR |
| 19 | D-Vois Broadband | | | | | | | | | | | | | | | | | | |
| | All India | 100.00% | 97.30% | 99.28% | NR | 0.42% | NR | NR | 96.00% | 97.00% | 0 | 0 | 0.00% | 90.00% | 100.00% | 0.10% | C/DNF | C/DNF | C/DNF |
| 20 | Wish Net Private Ltd | | | | | | | | | | | | | | | | | | |
| | Kolkata | 100.00% | 98.92% | 100.00% | 0 | 0.07% | 100.00% | NA | 81.00% | 97.67% | 0 | 0 | 74.32% | DNF | 99.00% | 1.00% | NA | NA | NA |
| 21 | Tata Communications | | | | | | | | | | | | | | | | | | |
| 21.1 | Andhra Pradesh | 99.56% | 98.00% | 100.00% | 654 | 0.00% | 100.00% | 100.00% | | | | | | | 98.00% | | | | |
| 21.2 | Assam | 100.00% | 100.00% | 100.00% | | NA | NA | NA | | | | | | | 100.00% | | | | |
| 21.3 | Delhi & NCR | 100.00% | 99.00% | 100.00% | | 0.00% | 100.00% | 100.00% | | | | | | | 99.00% | | | | |
| 21.4 | Gujarat & Daman & Dv | 100.00% | 98.00% | 100.00% | | 0.00% | 100.00% | 100.00% | | | | | | | 98.00% | | | | |
| 21.5 | Haryana | NA | 95.00% | 99.00% | | NA | NA | NA | | | | | | | 100.00% | | | | |
| 21.6 | Himachal Pradesh | NA | 88.00% | 100.00% | | NA | NA | NA | | | | | | | 100.00% | | | | |
| 21.7 | Jammu & Kashmir | NA | 96.00% | 100.00% | | NA | NA | NA | | | | | | | 100.00% | | | | |
| 21.8 | Karnataka | 100.00% | 99.00% | 100.00% | | 0.00% | 100.00% | 100.00% | | | | | | | 99.00% | | | | |
| 21.9 | Kerala & Lakshadweep | 100.00% | 96.00% | 99.00% | | 0.00% | 100.00% | 100.00% | | | | | | | 98.00% | | | | |
| 21.10 | Madhya Pradesh & Chhattisgarh | 99.00% | 97.00% | 99.00% | | 0.00% | 100.00% | NA | 75.66% | 80.53% | DNF | 0 | 41.73% | 93.04% | 98.00% | | | | |
| 21.11 | Maharashtra & Goa | 100.00% | 99.00% | 100.00% | | 0.00% | 100.00% | 100.00% | | | | | | | 99.00% | | | | |
| 21.12 | Mumbai | 100.00% | 91.00% | 97.00% | | 0.00% | 100.00% | 100.00% | | | | | | | 99.00% | | | | |
| 21.13 | North Eastern | NA | 100.00% | 100.00% | | NA | NA | NA | | | | | | | 100.00% | | | | |
| 21.14 | Orissa | NA | 96.00% | 96.00% | | NA | NA | NA | | | | | | | 100.00% | | | | |
| 21.15 | Punjab | 96.00% | 99.00% | 100.00% | | 0.00% | 100.00% | 100.00% | | | | | | | 100.00% | | | | |
| 21.16 | Rajasthan | NA | 98.00% | 99.00% | | 0.00% | 100.00% | 100.00% | | | | | | | 100.00% | | | | |
| 21.17 | Tamil Nadu & Pondicherry | 100.00% | 92.00% | 98.00% | | 0.00% | 100.00% | 100.00% | | | | | | | 93.00% | | | | |
| 21.18 | Uttar Pradesh - East | NA | 98.00% | 100.00% | | NA | NA | NA | | | | | | | 98.00% | | | | |
| 21.19 | Uttar Pradesh -West | NA | 100.00% | 100.00% | | NA | NA | NA | | | | | | | 100.00% | | | | |
| 21.20 | West Bengal | NA | NA | NA | | NA | NA | NA | | | | | | | 100.00% | | | | |
| 21.21 | Kolkata | 100.00% | 99.00% | 100.00% | | 0.00% | 100.00% | 100.00% | | | | | | | 99.00% | | | | |
| 21.22 | Bihar & Jharkhand | NA | 100.00% | 100.00% | | NA | NA | NA | | | | | | | 100.00% | | | | |
| 22 | Oritel Communications | | | | | | | | | | | | | | | | | | |
| | Orissa | 100.00% | 92.00% | 100.00% | NA | NA | NA | NA | 100.00% | 100.00% | 0 | 0 | 77.00% | 94.33% | 95.27% | 0.00% | 59 | 169.33 | NA |

Annexure 4.3 (Contd.)

| | | | | | | | | | | | | | | | | | |
|-----------|---------------------------------------|-------------------------------------|---------|---------|------|---|---|---------|---------|---------|-----|------|--------|----------------------------|--------|--|-----|
| 23 | Reliance Communications | | | | | | | | | | | | | | | | |
| | All India | 100.00% | 100.00% | 100.00% | NA | 0.15% | 898.00% | 100.00% | 94.00% | 96.00% | 0 | 0 | 52.47% | 90.00% | 99.64% | 1.00% | DNF |
| 24 | You Broadband | | | | | | | | | | | | | | | | |
| 24.1 | All India | 100.00% | 87.46% | 98.42% | 1060 | 0.10% | 100.00% | 100.00% | 88.00% | 91.67% | NA | 0 | 74.20% | 85.54% | 98.90% | 0.00% | 12 |
| 24.2 | Maharashtra | 100.00% | 86.60% | 98.08% | 334 | 0.03% | 100.00% | 100.00% | 86.67% | 90.67% | NA | 0 | 75.24% | 85.06% | 98.78% | 0.00% | 18 |
| 24.3 | Gujarat | 100.00% | 90.74% | 98.78% | 362 | 0.09% | 100.00% | 100.00% | 89.00% | 92.67% | NA | 0 | 74.85% | 85.73% | 99.02% | 0.00% | 12 |
| 24.4 | Karnataka | 100.00% | 77.80% | 98.26% | 49 | 0.02% | 100.00% | 100.00% | 88.33% | 92.00% | NA | 0 | 70.00% | 85.91% | 98.71% | 0.00% | 7 |
| 24.5 | Tamilnadu | 100.00% | 79.85% | 98.00% | 67 | 0.02% | 0.00% | 100.00% | 87.67% | 91.00% | NA | 0 | 68.52% | 85.25% | 98.48% | 0.00% | 8 |
| 24.6 | Haryana | 100.00% | 92.45% | 99.35% | 7 | 0.02% | 100.00% | 100.00% | 87.67% | 91.00% | NA | 0 | 73.81% | 85.98% | 99.06% | 0.00% | 4 |
| 24.7 | Andhra Pradesh | 100.00% | 82.84% | 97.79% | 241 | 0.04% | 100.00% | 100.00% | 89.33% | 92.33% | NA | 0 | 74.47% | 85.50% | 98.90% | 0.00% | 14 |
| 25 | Spectranet | | | | | | | | | | | | | | | | |
| | All India | 99.40% | 99.00% | 99.00% | 0 | 0.00% | NA | NA | 100.00% | 100.00% | 0 | 0 | 71.41% | DNF | 99.00% | 1.00% | DNF |
| 26 | Five Networks | | | | | | | | | | | | | | | | |
| | All India | 100.00% | 99.50% | 100.00% | NA | NR | 100.00% | 100.00% | NA | NA | 12 | 5193 | NR | 85.73% | 98.00% | 1.00% | NA |
| 27 | Vasai Cables | | | | | | | | | | | | | | | | |
| | Mumbai(Kalyan SSA) | 100.00% | 94.58% | 99.55% | 0 | 0.69% | 100.00% | NA | 58.03% | 83.07% | 0 | 0 | 80.00% | 80.00% | 99.58% | 1.00% | 4 |
| 28 | Softeng Computers | | | | | | the data is taken from mail but the print of pmr is not taken | | | | | | | | | | |
| | All India | 100.00% | 100.00% | 100.00% | 0 | NR | 100.00% | 100.00% | 89.66% | 99.00% | 0 | 0 | 0.00% | 95.00% | 99.00% | 0.23% | 50 |
| 29 | Noida Software Technology | | | | | | | | | | | | | | | | |
| | All India | 100.00% | 100.00% | 100.00% | 0 | NA | NA | NA | 80.00% | 100.00% | 200 | NA | NA | 98.00% | 99.20% | 1.00% | 30 |
| 30 | Meghbela Cable & Broadband | | | | | | | | | | | | | | | | |
| | All India | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR | NR |
| | | DNF = Data not as per Format | | | | NR = Data not reported by the Service Provider | | | | | | | | NA = Not Applicable | | C/DNF = Complied the parameter but Data is not in the required format | |

Annexure 5.1: Broadcaster wise list of pay channels along with their reported a-la-carte rates

(As reported to TRAI upto 31st March 2012)

| S. No | Name of the Broadcaster | S.N o | Name of the channel | Reported Rates(in INR) | Remarks |
|--------------|--|--------------|----------------------------|--------------------------------|---|
| 1 | M/s Media Pro Enterprise India Private Limited | 1 | Zee TV | 13.88 | As on 01.12.2007, the rate of the channel was Rs. 12.97. Reported revised rate of Rs. 13.88 w.e.f. 01.01.2009. |
| | | 2 | Zee Cinema | 13.88 | As on 01.12.2007, the rate of the channel was Rs. 12.97 Reported revised rate of Rs. 13.88 w.e.f. 01.01.2009. |
| | | 3 | Cartoon Network | 13.37 | As on 01.12.2007, the rate of the channel was Rs. 12.50 Reported revised rate of Rs. 13.37 w.e.f. 01.01.2009. |
| | | 4 | Zee Marathi | 08.56 | As on 01.12.2007, the rate of the channel was Rs. 8.00 Reported revised rate of Rs. 08.56 w.e.f. 01.01.2009. |
| | | 5 | Zee News | 08.02 | As on 01.12.2007, the rate of the channel was Rs. 7.50 Reported revised rate of Rs. 08.02 w.e.f. 01.01.2009. |
| | | 6 | CNN | 01.60 | As on 01.12.2007, the rate of the channel was Rs. 1.50 Reported revised rate of Rs. 01.60 w.e.f. 01.01.2009. |
| | | 7 | Zee Café | 08.56 | As on 01.12.2007, the rate of the channel was Rs. 8.00 Reported revised rate of Rs. 08.56 w.e.f. 01.01.2009. |
| | | 8 | Zee Studios | 07.49 | As on 01.12.2007, the rate of the channel was Rs. 7.00 Reported revised rate of Rs. 07.49 w.e.f. 01.01.2009. |
| | | 9 | Zee Bangla | 08.67 | As on 01.12.2007, the rate of the channel was Rs. 8.10 Reported revised rate of Rs. 08.67 w.e.f. 01.01.2009. |
| | | 10 | Zee Punjabi | 01.60 | As on 01.12.2007, the rate of the channel was Rs. 1.50 Reported revised rate of Rs. 01.60 w.e.f. 01.01.2009. |
| | | 11 | Zee Trendz | 01.07 | As on 01.12.2007, the rate of the channel was Rs. 1.00 Reported revised rate of Rs. 01.07 w.e.f. 01.01.2009. |
| | | 12 | HBO | 16.69 | As on 01.12.2007, rate of the channel was Rs. 15.60 Reported revised rate of Rs. 16.69 w.e.f. 01.01.2009. |
| | | 13 | POGO | 13.37 | As on 01.12.2007, rate of the channel was Rs. 12.50 Reported revised rate of Rs. 13.37 w.e.f. 01.01.2009. |

Annexure 5.1 (Contd.)

| S. No | Name of the Broadcaster | S.N o | Name of the channel | Reported Rates(in INR) | Remarks |
|------------------|------------------------------------|------------------|--------------------------------|--|--|
| | | 14 | Zee Business | 05.14 | As on 01.12.2007, rate of the channel was Rs. 4.80 Reported revised rate of Rs. 05.14 w.e.f. 01.01.2009. |
| | | 15 | Zee Classic | 10.70 | As on 01.12.2007, rate of the channel was Rs. 10.00 Reported revised rate of Rs. 10.70 w.e.f. 01.01.2009. |
| | | 16 | Zee Action | 10.70 | As on 01.12.2007, rate of the channel was Rs. 10.00 Reported revised rate of Rs. 10.70 w.e.f. 01.01.2009. |
| | | 17 | Zee Premier | 11.98 | As on 01.12.2007, rate of the channel was Rs. 11.20 Reported revised rate of Rs. 11.98 w.e.f. 01.01.2009. |
| | | 18 | Zee Telugu | 11.13 | As on 01.12.2007, rate of the channel was Rs. 10.40 Reported revised rate of Rs. 11.13 w.e.f. 01.01.2009. |
| | | 19 | Zee Kannada | 07.98 | As on 01.12.2007, rate of the channel was Rs. 7.46 Reported revised rate of Rs. 07.98 w.e.f. 01.01.2009. |
| | | 20 | ETC Punjabi | 09.63 | As on 01.12.2007, rate of the channel was Rs. 9.00 Reported revised rate of Rs. 09.63 w.e.f. 01.01.2009. |
| | | 21 | ETC | 03.21 | As on 01.12.2007, rate of the channel was Rs. 3.00 Reported revised rate of Rs. 03.21 w.e.f. 01.01.2009. |
| | | 22 | Zing ^(iv) | 05.35 | As on 01.12.2007, rate of the channel was Rs. 5.00 Reported revised rate of Rs. 05.35 w.e.f. 01.01.2009. |
| | | 23 | Zee Jagran | 02.14 | As on 01.12.2007, rate of the channel was Rs. 2.00 Reported revised rate of Rs. 02.14 w.e.f. 01.01.2009. |
| | | 24 | Zee Smile | 06.57 | As on 01.12.2007, rate of the channel was Rs. 6.14 Reported revised rate of Rs. 06.57 w.e.f. 01.01.2009. |
| | | 25 | 24 Ghante | 06.42 | As on 01.12.2007, rate of the channel was Rs. 6.00 Reported revised rate of Rs. 06.42 w.e.f. 01.01.2009. |
| | | 26 | 24 Taas | 09.09 | As on 01.12.2007, rate of the channel was Rs. 8.50 Reported revised rate of Rs. 09.09 w.e.f. 01.01.2009. |
| | | 27 | Zee Talkies | 16.58 | As on 01.12.2007, rate of the channel was Rs. 15.50 Reported revised rate of Rs. 16.58 w.e.f. 01.01.2009. |
| | | 28 | WB | 6.60 | Channel launched on. 15.03.2009 |
| | | 29 | REAL | 13.00 | Channel launched on. 02.03.2009 |
| | | 30 | Zee 24 Ghantalu | 5.60 | Channel launched on 02.04.2009 |
| | | 31 | Zee Salaam | 15.00 | Channel launched on 01.02.2010 |

Annexure 5.1 (Contd.)

| | | | | |
|--|----|-----------------------------------|-------|--|
| | 32 | Imagine TV | 20.50 | Earlier, this channel was distributed by M/s Turner M/s Turner General Entertainment Networks India Private Limited upto 20.05.2011. W.e.f 20.05.2011, the distribution of this channel was shifted to M/s Zee Turner Limited. W.e.f 01.07.2011, the distribution of this channel was again shifted to M/s Media Pro Enterprise India Private Limited. |
| | 33 | Star Plus | 18.73 | As on 01.12.2007, rate of the channel was Rs. 17.50 W.e.f. 01.01.2009, rate of the channel increased to Rs 18.73 . |
| | 34 | Star Gold | 17.66 | As on 01.12.2007, rate of the channel was Rs. 16.50 W.e.f. 01.01.2009, rate of the channel increased to Rs 17.66 . |
| | 35 | Star Movies | 17.66 | As on 01.12.2007, rate of the channel was Rs. 16.50 W.e.f. 01.01.2009, rate of the channel increased to Rs 17.66 . |
| | 36 | Star World | 04.87 | As on 01.12.2007, rate of the channel was Rs. 4.55 W.e.f. 01.01.2009, rate of the channel increased to Rs 4.87 . |
| | 37 | Vijay TV | 04.28 | As on 01.12.2007, rate of the channel was Rs. 4.00 (Rs 11.80 in Tamilnadu) W.e.f. 01.01.2009, rate of the channel increased to Rs 4.28 (Rs 12.63 in Tamilnadu). |
| | 38 | NGC | 06.15 | As on 01.12.2007, rate of the channel was Rs. 5.75 W.e.f. 01.01.2009, rate of the channel increased to Rs 6.15 . |
| | 39 | Fox traveller channel | 04.71 | As on 01.12.2007, rate of the channel was Rs. 4.40 W.e.f. 01.01.2009, rate of the channel increased to Rs 4.71 . |
| | 40 | Channel (V) | 01.07 | As on 01.12.2007, rate of the channel was Rs. 1.00 W.e.f. 01.01.2009, rate of the channel increased to Rs 1.07 . |
| | 41 | Life Ok (earlier name "Star One") | 21.94 | As on 01.12.2007, rate of the channel was Rs. 20.50 W.e.f. 01.01.2009, rate of the channel increased to Rs 21.94 . |
| | 42 | The MGM | 06.42 | M/s Star Den has started distributing this channel w.e.f. 15.09.2008 @ Rs. 6.00 W.e.f. 01.01.2009, rate of the channel increased to Rs 6.42 . |

Annexure 5.1 (Contd.)

| | | | | |
|--|----|-------------------|-------|---|
| | 43 | Star Jalsha | 12.00 | Earlier, "Star Jalsha" was distributed by M/s Star Den as a FTA channel upto 04.11.2009 W.e.f 05.11.2009, this channel was converted to Pay channel @ Rs 12. |
| | 44 | Star Ananda | 06.00 | Earlier, "Star Ananda"" was distributed by M/s Media Content & Communications Service (India) Private Limited as a FTA channel upto 4.11.2009 W.e.f 05.11.2009, this channel was converted to Pay channel @ Rs 6.00. |
| | 45 | FX | 15.50 | |
| | 46 | FOX CRIME | 15.50 | |
| | 47 | BABY TV | 13.25 | |
| | 48 | Nat Geo Wild | 16.00 | |
| | 49 | Nat Geo Adventure | 16.00 | |
| | 50 | Nat GEO Music | 07.40 | |
| | 51 | NDTV 24X7 | 09.10 | As on 01.12.2007, rate of the channel was Rs. 8.50 W.e.f 01.01.2009, rate of the channel increased to Rs 9.10 . |
| | 52 | NDTV Profit | 06.42 | As on 01.12.2007, the rate of the channel was Rs. 6.00 W.e.f 01.01.2009, rate of the channel increased to Rs 6.42 . |
| | 53 | NDTV Good Times | 09.63 | This channel was converted from FTA to Pay channel w.e.f 03.05.2008 @ Rs 9.00. W.e.f 01.07.2009, rate of the channel increased to Rs 9.63. |
| | 54 | Suvarna | 12.00 | Converted from FTA to Pay w.e.f 1.11.2010. |
| | 55 | Asianet Plus | 07.00 | The channel has been converted from FTA to Pay w.e.f 29.01.2010. |

Note:

- i)** Channel "Reality TV" was distributed @ 1.50 upto 31.08.2008. The distribution of this channel ceased from 01.09.2008 for public viewing.
- ii)** Channel "Zee Next" was distributed @ Rs 20.00 upto 04.03.2009. The distribution of this channel suspended from 05.03.2009 for public viewing.
- iii)** Channel "Zee Gujarati" was distributed @ Rs 01.60 upto 31.05.2009. The distribution of this channel discontinued from 01.06.2009.
- iv)** Prior to 01.05.2009, the name of the channel "Zing" was "Zee Music"
- v).** Channel "Play TV" was distributed @ 4.28 upto 30.12.2009. The distribution of this channel suspended from 31.12.2009 for public viewing.
- vi)** The distribution of channel "Zee Sports" (now Ten Action +) was shifted to M/s Taj Television India Private Limited w.e.f 01.02.2010.
- vii)** The distribution of Zee and Star Den channels were shifted to M/s Media Pro Enterprise India Private Limited w.e.f 01.07.2011.

Annexure 5.1 (Contd.)

| S. No | Name of the Broadcaster | S.No | Name of the channel | Reported Rates in INR | Remarks |
|------------------|---|-------------|------------------------------------|----------------------------------|---|
| 2 | M/s MSM Discovery India Private Limited | 56 | SET(Sony Entertainment Television) | 21.40 | As on 01.12.2007, the rate of channel was Rs. 20.00 W.e.f. 01.01.2009, rate of the channel increased to Rs 21.40 . |
| | | 57 | MAX | 18.19 | As on 01.12.2007, rate of the channel was Rs. 17.00 W.e.f. 01.01.2009, rate of the channel increased to Rs 18.19 . |
| | | 58 | Discovery | 16.05 | As on 01.12.2007, rate of the channel was Rs. 15.00 W.e.f. 01.01.2009, rate of the channel increased to Rs 16.05 . |
| | | 59 | Animal Planet | 05.35 | As on 01.12.2007, rate of the channel was Rs. 5.00 W.e.f. 01.01.2009, rate of the channel increased to Rs 5.35 . |
| | | 60 | AXN | 15.52 | As on 01.12.2007, rate of the channel was Rs. 14.50 W.e.f. 01.01.2009, rate of the channel increased to Rs 15.52 . |
| | | 61 | Animax | 02.14 | As on 01.12.2007, rate of the channel was Rs. 2.00 W.e.f. 01.01.2009, rate of the channel increased to Rs 2.14 . |
| | | 62 | TLC * | 09.63 | As on 01.12.2007, rate of the channel was Rs. 9.00 W.e.f. 01.01.2009, rate of the channel increased to Rs 9.63 . |
| | | 63 | SAB TV | 14.70 | As on 01.12.2007, rate of the channel was Rs. 13.74 W.e.f. 01.01.2009, rate of the channel increased to Rs 14.70 . |
| | | 64 | SET PIX | 12.84 | As on 01.12.2007, rate of the channel was Rs. 12.00 W.e.f. 01.01.2009, rate of the channel increased to Rs 12.84 . |
| | | 65 | Aaj Tak | 07.49 | As on 01.12.2007, the rate of the channel was Rs. 7.00 W.e.f. 01.01.2009, rate of the channel increased to Rs 7.49 . |
| | | 66 | Headlines Today | 03.21 | As on 01.12.2007, the rate of the channel was Rs. 3.00 W.e.f. 01.01.2009, rate of the channel increased to Rs 3.21 . |
| | | 67 | Tez | 02.14 | As on 01.12.2007, the rate of the channel was Rs. 2.00 W.e.f. 01.01.2009, rate of the channel increased to Rs 2.14 . |

Annexure 5.1 (Contd.)

| S. No | Name of the Broadcaster | S.No | Name of the channel | Reported Rates(in ₹) | Remarks |
|--|------------------------------------|-------------|---------------------------------|----------------------------------|--|
| | | 68 | Channel 8 (Sony AATH) | 10.00 | Earlier, "Channel 8" was distributed by M/s Bengla Entertainment Private Limited as a FTA channel. W.e.f. 01.04.2009, this channel was converted to Pay channel @ Rs 10.00. |
| | | 69 | Discovery Science | 12.00 | Channel launched on 01.01.2010 |
| | | 70 | Discovery Turbo | 10.00 | Channel launched on 01.01.2010 |
| | | 71 | Neo Sports | 26.60 | Prior to 01.09.2010, these channels were distributed by M/s Neo Sports Broadcast Private Limited. |
| | | 72 | Neo Cricket | 35.45 | W.e.f 01.09.2010, the distribution of these channels were shifted to M/s MSM Discovery Private Limited. |
| | | 73 | Discovery Channel – Tamil | 16.05 | Channel launched on 01.08.2011 |
| * Prior to 01.09.2010, the name of the channel "TLC" was "Discovery Travel & Living" | | | | | |
| The distribution of three channels namely "Colors", "MTV", "NICK" and VH 1 were shifted to M/s Sun 18 Media Services North & M/s SUN 18 Media Services South w.e.f 13.08.2010 & 13.07.2010 respectively. During the period from 13.07.2010 to 12.08.2010, M/s Kal Cable Comm Pvt Limited was the authorized distributor of these channels. However, M/s Sun 18 Media Services South collected subscription payment for Viacom 18 channels on behalf of Kal Comm Pvt Limited. | | | | | |

Annexure 5.1 (Contd.)

| S. No | Name of the Broadcaster | S.No | Name of the channel | Reported Rates(in ₹) | Remarks |
|------------------|--|-------------|--------------------------------|----------------------------------|---|
| 3 | M/s SUN 18 Media Services North – other than South India Territory* | 74 | SUN TV | 13.26 | As on 01.12.2007, the rate of the channel was Rs. 12.40 W.e.f. 06.03.2009, rate of the channel increased to Rs 13.26 . |
| 4 | M/s SUN 18 Media Services South –South India Territory* | 75 | Gemini TV | 11.02 | As on 01.12.2007, the rate of the channel was Rs. 10.30 W.e.f. 06.03.2009, rate of the channel increased to Rs 11.02 . |
| | * South India Territories comprising of the states of Tamil Nadu, Karnataka, AP and Kerela as well as the Union Territories of Pondicherry, Lakshadweep and Andaman & Nicobar Islands] | 76 | Udaya TV | 12.30 | As on 01.12.2007, the rate of the channel was Rs. 11.50 W.e.f. 06.03.2009, rate of the channel increased to Rs 12.30. |
| | | 77 | K TV | 16.06 | As on 01.12.2007, the rate of the channel was Rs. 15.00 W.e.f. 06.03.2009, rate of the channel increased to Rs 16.06. |
| | | 78 | Gemini Comedy (vi) | 05.68 | As on 01.12.2007, the rate of the channel was Rs. 5.30 W.e.f. 06.03.2009, rate of the channel increased to Rs 5.68. |
| | | 79 | Udaya Movies | 15.40 | As on 01.12.2007, the rate of the channel was Rs. 14.40 W.e.f. 06.03.2009, rate of the channel increased to Rs 15.40 . |
| | | 80 | Sun Music | 07.50 | As on 01.12.2007, the rate of the channel was Rs. 7.00 W.e.f. 06.03.2009, rate of the channel increased to Rs 7.50. |
| | | 81 | Gemini Music (vii) | 07.50 | As on 01.12.2007, the rate of the channel was Rs. 7.00 W.e.f. 06.03.2009, rate of the channel increased to Rs 7.50 . |
| | | 82 | Sun News | 01.50 | As on 01.12.2007, the rate of the channel was Rs. 1.40 W.e.f. 06.03.2009, rate of the channel increased to Rs 1.50 |
| | | 83 | Gemini News | 08.02 | As on 01.12.2007, the rate of the channel was Rs. 7.50 W.e.f. 06.03.2009, rate of the channel increased to Rs 8.02 . |
| | | 84 | Udaya Varthegalu | 07.86 | As on 01.12.2007, the rate of the channel was Rs. 7.35 W.e.f. 06.03.2009, rate of the channel increased to Rs 7.86 . |

Annexure 5.1 (Contd.)

| S. No | Name of the Broadcaster | S.No | Name of the channel | Reported Rates(in ₹) | Remarks |
|------------------|------------------------------------|-------------|--------------------------------|----------------------------------|--|
| | | 85 | Gemini Movies | 18.20 | As on 01.12.2007, the rate of the channel was Rs. 17.00 W.e.f 06.03.2009, rate of the channel increased to Rs 18.20 . |
| | | 86 | Chintu TV ^(v) | 13.37 | W.e.f 09.04.2009, Teja News (Telugu News) was converted to Chintu TV (Kannada Kids). |
| | | 87 | Udaya Comedy ^(viii) | 16.06 | As on 01.12.2007, the rate of the channel was Rs. 15.00 W.e.f 06.03.2009, rate of the channel increased to Rs 16.06 . |
| | | 88 | Kushi TV ^(iv) | 13.37 | W.e.f 09.04.2009, Udaya News (Kannada News) was converted to Kushi TV (Telugu Kids). |
| | | 89 | Chutti TV | 13.37 | Converted from FTA to Pay w.e.f 17.11.2009 |
| | | 90 | Udaya II | 07.49 | Converted from FTA to Pay w.e.f 17.11.2009 |
| | | 91 | Adithya TV | 18.19 | Converted from FTA (Telugu-Music) to Pay (Tamil-Movies) w.e.f 17.11.2009. |
| | | 92 | Surya TV | 12.31 | Converted from FTA to Pay w.e.f 01.04.2010 |
| | | 93 | Kiran TV | 18.19 | Converted from FTA to Pay w.e.f 01.04.2010 |
| | | 94 | The Disney Channel | 09.52 | Prior to 01.04.2010, these channels were distributed by M/s Star Den Media Services Private Limited. |
| | | 95 | Disney XD ^(xiv) | 09.52 | |
| | | 96 | Hangama TV | 08.35 | W.e.f 1.4.2010, the distribution of these channels were shifted to M/s Sun Distribution Services. |
| | | 97 | IBN 7 | 7.49 | Earlier, "IBN 7" was distributed by M/s Star Den Media Services Private Limited as a FTA channel upto 14.08.2010. W.e.f 14.08.2010, the channel has been converted from FTA to Pay. |
| | | 98 | IBN Lokmat | 7.86 | The channel has been converted from FTA to Pay w.e.f 14.08.2010. |
| | | 99 | Colors | 21.40 | Earlier these channels were distributed by M/s MSM Discovery India Private Limited upto 13.07.2010. |
| | | 100 | MTV | 7.49 | |
| | | 101 | NICK | 6.42 | |
| | | 102 | VH 1 | 3.21 | W.e.f 13.08.2010, the distribution of these channels were shifted to M/s Sun 18 Media Services. |

Annexure 5.1 (Contd.)

| S. No | Name of the Broadcaster | S.No | Name of the channel | Reported Rates(in ₹) | Remarks |
|------------------|------------------------------------|-------------|--------------------------------|----------------------------------|--|
| | | 103 | CNBC TV 18 | 09.10 | |
| | | 104 | CNN-IBN | 05.35 | |
| | | 105 | CNBC Awaaz | 04.82 | <p>These channels were distributed by M/s Zee Turner Limited upto 31.03.2008 at a-la-carte rate of Rs 7.50 (CNBC TV 18), Rs 2.00 (CNN-IBN) & Rs 3.50 (CNBC Awaaz) respectively. M/s Star Den started distributing these channels w.e.f. 01.04.2008 at a-la-carte rate of Rs 08.50 (CNBC TV 18), Rs 05.00 (CNN IBN) and Rs 04.50 (CNBC Awaaz). M/s Star Den has been directed vide TRAI's Direction dated 28.08.2008 to reduce the a-la-carte rates of these channels from the reported level to Rs 7.50 (CNBC TV 18), Rs 2.00 (CNN-IBN) & Rs 3.50 (CNBC Awaaz). Broadcaster has approached Hon'ble TDSAT against this direction vide Appeal No 11(C) of 2008. M/s Star Den has given an undertaking to Hon'ble TDSAT during the course of the hearing on October 1, 2008 for a-la-carte offering of the channels. The relevant extract of the interim order dated 1st October, 2008 is as under:-</p> <p>"....The learned counsel for the appellant adds without prejudice to the rights and contentions in the present appeal that if, in the meanwhile, any party wants to opt for a-la-carte, the appellant will give only the rates specified at page 58 para -7 of the paper book".</p> <p>The a-la-carte rates specified at page 58 para -7 of the paper book are as under:-</p> <ul style="list-style-type: none"> 1) 7.50 (CNBC TV 18) 2) 2.00 (CNN-IBN) 3) 3.50 (CNBC Awaaz) <p>The matter was heard on 18.02.2009 by the Hon'ble TDSAT and the appeal has been disposed of by the Hon'ble TDSAT by passing following order:</p> <p>"In view of the judgement of this Tribunal dated 15.01.2009, the appeal does not survive".</p> <p>TRAI has filed an appeal in the Hon'ble Supreme Court of India against the order of Hon'ble TDSAT judgement dated 15.01.2009. Matter is sub-judice.</p> <p>W.e.f. 01.01.2009, rate of the channels increased to Rs 9.10 (CNBC TV 18), Rs 5.35 (CNN-IBN) & Rs 4.82 (CNBC Awaaz) .</p> <p>W.e.f 13.08.2010, the distribution of these three channels were shifted to M/s SUN 18 Media Services North and M/s SUN 18 Media Service South.</p> |

Annexure 5.1 (Contd.)

- i) Prior to 06.03.2009, channel "Adithya TV" was distributed @ Rs. 03.00. W.e.f. 06.03.2009, the channel "Adithya" has been converted from Pay to FTA. W.e.f 17.11.2009, the channel "Adithya TV" has been converted from FTA (Telugu Music) to Pay (Tamil Movies) channel @ 18.19/-.
- ii) Prior to 01.04.2010, the "SUN Distribution Services" was known as " Channel Plus".
- iii) Prior to 27.07.2009, the name of the channel "Navvulu" was "Gemini Cable Vision"
- iv) Prior to 09.04.2009, the name of the channel "Kushi (Telugu Kids) was "Udaya News (Kannada news)"
- v) Prior to 09.04.2009, the name of the channel "Chintu TV (Kannada Kids)" was "Teja News (Telugu News)"
- vi) Prior to 01.10.2010, , the name of the channel "Gemini Comedy" was "Teja TV"
- vii) Prior to 01.10.2010, , the name of the channel "Gemini Movies" was "Navvulu"
- viii) Prior to 01.10.2010 , the name of the channel "Udaya Comedy" was "Ushe TV"
- ix) Prior to 13.08.2010, three channels namely "CNBC- TV 18, CNN-IBN & CNBC Awaaz were distributed by M/s Star Den Media Service Private Limited. W.e.f 13.08.2010, the distribution of these three channels were shifted to M/s SUN 18 Media Services.
- x) Prior to 01.09.2010, the distribution of SUN Channels were distributed by M/s Sun Distributions Services. W.e.f 01.09.2010, the distribution of these channels were shifted to M/s SUN 18 Media Services North and M/s Sun 18 Media Services South.
- xi) Earlier four channels namely "Colors", "NICK", VH 1" & "MTV" were distributed by M/s MSM Discovery India Private Limited. W.e.f 13.08.2010, the distribution of these channels were shifted to M/s Sun 18 Media Services. During the period from 13.07.2010 to 12.08.2010, M/s Sun 18 Media Services collected subscription payment for Viacom 18 channels on behalf of Kal Comm Pvt Limited who were authorized distributor in South India.
- xii) As on 01.12.2007, the rate of the channel, "Chintu TV" was Rs 1.60. W.e.f 06.03.2009, the rate of the channel increased to Rs 1.72. W.e.f 09.04.2009, Teja News (Telugu News) was converted to Chintu TV (Kannada Kids) @ Rs 13.37
- xiii) As on 01.12.2007, the rate of the channel "Kushi TV" was Rs 1.50. W.e.f 06.03.2009, the rate of the channel increased to Rs 1.60. W.e.f 09.04.2009, Udaya News (Kannada News) was converted to Kushi TV (Telugu Kids) @ 13.37.
- xiv) Prior to 14.11.2009, the name of the channel "Disney XD" was "Toon Disney "

Annexure 5.1 (Contd.)

| S. No | Name of the Broadcaster | S.No | Name of the channel | Reported Rates(in ₹) | Remarks |
|------------------|--|-------------|--------------------------------|----------------------------------|--|
| 5 . | M/s Ushodaya Enterprises Private Limited | 106 | ETV | 10.70 | As on 01.12.2007, rate of the channel was Rs. 10.00 W.e.f. 01.11.2009, rate of the channel increased to Rs 10.70 . |
| | | 107 | ETV 2 | 05.99 | As on 01.12.2007, rate of the channel was Rs. 5.60 W.e.f. 01.11.2009, rate of the channel increased to Rs 5.99 |
| | | 108 | ETV Bangla | 11.12 | As on 01.12.2007, rate of the channel was Rs. 10.40 W.e.f. 01.11.2009, rate of the channel increased to Rs 11.12 . |
| | | 109 | ETV Marathi | 11.12 | As on 01.12.2007, rate of the channel was Rs. 10.40 W.e.f. 01.11.2009, rate of the channel increased to Rs 11.12 . |
| | | 110 | ETV Kannada | 11.12 | As on 01.12.2007, rate of the channel was Rs. 10.40 W.e.f. 01.11.2009, rate of the channel increased to Rs 11.12 . |
| | | 111 | ETV Gujarathi | 11.12 | As on 01.12.2007, rate of the channel was Rs. 10.40 W.e.f. 01.11.2009, rate of the channel increased to Rs 11.12 . |
| | | 112 | ETV Oriya | 11.12 | As on 01.12.2007, rate of the channel was Rs. 10.40 W.e.f. 01.11.2009, rate of the channel increased to Rs 11.12 . |
| | | 113 | ETV UP | 11.12 | Converted from FTA to pay channel w.e.f. 12.05. 2008 @ rate of Rs 10.40. W.e.f. 01.11.2009, rate of the channel increased to Rs 11.12 . |
| | | 114 | ETV Bihar | 11.12 | Converted from FTA to pay channel w.e.f. 12.05. 2008 @ rate of Rs 10.40. W.e.f. 01.11.2009, rate of the channel increased to Rs 11.12 . |
| | | 115 | ETV Urdu | 11.12 | Converted from FTA to pay channel w.e.f. 12.05. 2008 @ Rs 10.40 W.e.f. 01.11.2009, rate of the channel increased to Rs 11.12 . |
| | | 116 | ETV Rajasthan | 11.12 | Converted from FTA to pay channel w.e.f. 12.05. 2008 @ Rs 10.40 W.e.f. 01.11.2009, rate of the channel increased to Rs 11.12 . |
| | | 117 | ETV MP | 11.12 | Converted from FTA to pay channel w.e.f. 12.05. 2008 @ Rs 10.40 W.e.f. 01.11.2009, rate of the channel increased to Rs 11.12 . |

Annexure 5.1 (Contd.)

| S. No | Name of the Broadcaster | S.No | Name of the channel | Reported Rates(in ₹) | Remarks |
|--------------|--|-------------|----------------------------|------------------------------|---|
| 6 | M/s UTV Global Broadcasting Limited | 118 | Bindass | 10.00 | |
| | | 119 | UTV Action(v) | 10.00 | |
| | | 120 | World Movies | 10.00 | Channel launched on 03.02.2008 |
| | | 121 | UTV Movies | 15.00 | Launching of channel, reported vide letter dated 11.03.2008 |
| | | 122 | Bloomberg UTV (vi) | 08.50 | Launching of channel, reported vide letter dated 15.04.2008 |
| | | 123 | UTV Action – Telugu | 18.35 | Channel launched on 26.06.2011 |
| 7 | M/s BBC World (India) Private Limited | 124 | BBC World | 05.35 | As on 01.12.2007, rate of the channel was Rs. 5.00 W.e.f. 14.02.2011, rate of the channel increased to Rs 5.35 |
| 8 | M/s BBC Worldwide Channels Private Limited | 125 | BBC Entertainment | 06.95 | As on 01.12.2007, rate of the channel was Rs. 6.50 W.e.f. 14.02.2011, rate of the channel increased to Rs 6.95 |
| | | 126 | Cbeebies | 06.95 | As on 01.12.2007, rate of the channel was Rs. 6.50 W.e.f. 14.02.2011, rate of the channel increased to Rs 6.95 |
| 9 | M/s ESPN Software India Private Limited | 127 | ESPN | 35.45 | As on 01.12.2007, rate of the channel was Rs. 33.13 W.e.f. 01.01.2009, rate of the channel to Rs 35.45 |
| | | 128 | Star Sports | 35.45 | As on 01.12.2007, rate of the channel was Rs. 33.13 W.e.f. 01.01.2009, rate of the channel to Rs 35.45 |
| | | 129 | Star Cricket | 29.96 | As on 01.12.2007, rate of the channel was Rs. 28.00 W.e.f. 01.01.2009, rate of the channel to Rs 29.96 |
| | | 130 | ESPNEWS | 9.10 | Newly launched channel w.e.f. 19.07.2011 |
| 10 | M/s Raj Television Limited | 131 | Raj TV | 11.77 | As on 01.12.2007, rate of the channel was Rs. 11.00 (Rs. 7.72 in Andhra Pradesh). W.e.f. 01.01.2009, rate of the channel to Rs 11.77(Rs 8.26 in Andhra Pradesh). |
| | | 132 | Raj Digital Plus | 08.26 | As on 01.12.2007, rate of the channel was Rs. 7.72 (Rs 4.68 in Andhra Pradesh) W.e.f. 01.01.2009, rate of the channel increased to Rs 8.26 (Rs 5.01 in Andhra Pradesh) . |
| | | 133 | Vissa TV | 05.01 | As on 01.12.2007, rate of the channel was Rs. 4.68 (Rs. 11.00 in Andhra Pradesh) W.e.f. 01.01.2009, rate of the channel increased to Rs 5.01 (Rs 11.77 in Andhra Pradesh). |
| 11 | M/s 9X Media Private Limited(iii) | 134 | 9XM | 07.00 | |
| | | 135 | 9X | 20.50 | |

Annexure 5.1 (Contd.)

| S. No | Name of the Broadcaster | S.No | Name of the channel | Reported Rates(in ₹) | Remarks |
|------------------|---|-------------|--------------------------------|----------------------------------|---|
| 12 | M/s Turner General Entertainment Networks India Private Limited(ii) | 136 | NDTV Lumiere | 15.00 | Channel launched on 10.10.2008 |
| | | 137 | NDTV Showbiz | 08.00 | Channel launched on 15.08.2008 |
| 13 | M/s ABS Media Services Private Limited | 138 | Sahara One | 20.50 | Converted from FTA to Pay W.e.f. 06.06.2008 |
| | | 139 | Filmy | 16.50 | Converted from FTA to Pay W.e.f. 06.06.2008 |
| 14. | M/s B4U Television Network (India) Private Limited | 140 | B4U Movies | 06.65 | Reported on 25.11.2010, the rate of the channel revised from Rs. 6.00 to Rs 6.65. |
| 15. | M/s MAA Television Network Limitet | 141 | MAA TV | 06.00 | As on 01.12.2007, the rate of the channel was Rs. 5.50 W.e.f. 01.08.2009, rate of the channel increased to Rs 6.00. |
| | | 142 | MAA Music | 07.50 | As on 01.01.2008, the rate of the channel was Rs. 7.00 W.e.f. 01.08.2009, rate of the channel increased to Rs 7.50. |
| | | 143 | MAA Movies | 18.50 | Channel launched on 07.07.2010 |
| | | 144 | MAA Junior | 13.50 | Channel launched on 07.07.2010 |
| 16 | M/s TV Today Network Limited | 145 | Dilli Aaj Tak | 08.50 | |
| 17. | M/s Allied Infotainment Distribution Private Limited | 146 | E-24 | 15.00 | Channel launched on. 27.03.2008 |
| 18 | M/s Turner International India Private Limited | 147 | Boomerang | 10.00 | |
| | | 148 | TCM Turner Classic Movies | 10.00 | |
| 19 | M/s Odisha Television Ltd | 149 | Tarang | 10.70 | As on 06.11.208, the rate of the channel was Rs 10/- W.e.f 01.06.2010, rate of the channel increased to Rs 10.70. |
| | | 150 | Tarang Music | 05.00 | |
| | | 151 | Prarthana | 05.00 | |
| 20 | M/s Media Network & Distribution (India) Limited | 152 | ET NOW | 08.50 | Channel launched on. 27.06.2009. |
| | | 153 | Times Now | 09.10 | As on 01.12.2007, rate of the channel was Rs. 8.50 W.e.f. 01.01.2009, rate of the channel increased to Rs 9.10 . |
| | | 154 | Zoom | 08.35 | As on 01.12.2007, rate of the channel was Rs. 7.80 W.e.f. 01.01.2009, rate of the channel increased to Rs 8.35 . |

Annexure 5.1 (Contd.)

| S. No | Name of the Broadcaster | S.No | Name of the channel | Reported Rates(in ₹) | Remarks |
|------------------|--|-------------|--------------------------------|----------------------------------|--|
| 21 | M/s Taj Television India Private Limited | 155 | Ten Action+ (vii) | 11.13 | Prior to 01.02.2010, the channel 'Zee Sports' (now Ten Action +) was distributed by M/s Zee Turner Limited @ 11.13. W.e.f 01.02.2010, the distribution of channel shifted to M/s Taj Television India Private Limited. |
| | | 156 | Ten Sports | 16.05 | Channel "Ten Sports" was distributed by M/s MSM Discovery India Private Limited upto 31.03.2008. W.e.f 01.04.2008, channel "Ten Sports" shifted to M/s Zee Turner Limited. Channel "Ten Sports" was distributed by M/s Zee Turner Limited upto 31.01.2010. |
| | | 157 | Ten Cricket | 35.45 | W.e.f 31.01.2010, the distribution of channel shifted to M/s Taj Television India Private Limited. |
| | | | | | Channel launched on 10.08.2010 |
| 22 | M/s BIG CBS Networks Limited | 158 | BIG CBS PRIME | 14 | Channel launched on 15.11.2010 |
| | | 159 | BIG CBS LOVE | 11 | Channel launched on 15.03.2011 |
| | | 160 | BIG CBS SPARK | 11 | Channel launched on 02.05.2011 |
| | | 161 | BIG SPARK Punjabi | 11 | Channel launched on 14.01.2012 |
| 23 | M/s Reliance Television Private Limited | 162 | BIG MAGIC | 11 | Converted from FTA to Pay w.e.f 15.09.2011 |
| 24 | M/s Paul Entertainment Pvt Limited | 163 | 9X Tashan | 5 | Channel launched on 31.08.2011 |
| 25 | M/s Sarthak Entertainment Pvt Limited | 164 | Sarthak TV | 9.50 | Converted from FTA to Pay w.e.f 20.05.2011 |
| 26 | Mavis Satcom Limited | 165 | Jaya TV | 9 | Converted from FTA to Pay w.e.f 16.12.2011 |
| | | 166 | Jaya Plus | 4 | Converted from FTA to Pay w.e.f 16.12.2011 |
| | | 167 | Jaya Max | 6 | Converted from FTA to Pay w.e.f 16.12.2011 |
| | | 168 | J Movies | 6 | Converted from FTA to Pay w.e.f 16.12.2011 |

Annexure 5.1 (Contd.)

- i) W.e.f 10.10.2009, the channel "NewsX has been converted from Pay to FTA. Prior to this, the channel was distributed by M/s INX News Private Limited as pay channel@ Rs 8.50.
- ii) Prior to 01.04.2010, the name of the company " M/s Turner General Entertainment Networks India Private Limited " was "M/s NDTV Imagine Limited "
- iii) Prior to 30.10.2010, the name of the company " M/s 9X Media Private Limited " was "M/s INX Media Private Limited "
- iv) Prior to 01.04.2010, three channels namely Sahara One, Filmy & Firangi were distributed by M/s Mega Reach Distributors (India) Pvt Limited. W.e.f , "Firangi" channel has been converted from Pay to FTA w.e.f 09.09.2011. W.e.f 22.10.2010, "Sahara one" and "Filmy" channels are being distributed by M/s ABS Media Services Private Limited
- v) Prior to 10.12.2009, , the name of the channel "UTV Action " was "Bindass Movies
- vi) Prior to 25.09.2009, the name of the channel "Bloomberg UTV " was "UTVi"
- vii) Prior to 23.09.2010 , the name of the channel "Ten Action +" was "Zee Sports"

Annexure 5.2: List of operational private FM Radio Stations in India

| S.NO. | CITY | NAME OF THE COMPANY | CHANNEL IDENTITY | DATE OF OPERATIONALISATION | REMARKS |
|-------|---------|---------------------------------|------------------|----------------------------|--|
| 1 | DELHI | CLEAR MEDIA | HIT-FM | 01.09.2006 | |
| 2 | DELHI | DIGITAL RADIO | RED-FM | 29.04.2003 | <i>ALREADY IN OPERATION FROM PHASE-I</i> |
| 3 | DELHI | E.N.I.L. | RADIO- MIRCHI | 29.04.2003 | <i>ALREADY IN OPERATION FROM PHASE-I</i> |
| 4 | DELHI | H.T. MEDIA | FEVER 104 | 30.10.2006 | |
| 5 | DELHI | M.B.P.L. | RADIO-CITY | 29.04.2003 | <i>ALREADY IN OPERATION FROM PHASE-I</i> |
| 6 | DELHI | RADIO-ONE LTD. | RADIO-ONE [1] | 23.09.2006 | |
| 7 | DELHI | T.V. TODAY BROADCASTING LTD | RADIO- MEOW | 28.05.2007 | |
| 8 | DELHI | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 24-09-2006 | |
| 9 | MUMBAI | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 14.11.2006 | |
| 10 | MUMBAI | DIGITAL RADIO | RED-FM | 29.04.2002 | <i>ALREADY IN OPERATION FROM PHASE-I</i> |
| 11 | MUMBAI | E.N.I.L. | RADIO- MIRCHI | 29.04.2002 | <i>ALREADY IN OPERATION FROM PHASE-I</i> |
| 12 | MUMBAI | H.T. MEDIA | FEVER 104 | 15.01.2007 | |
| 13 | MUMBAI | M.B.P.L. | RADIO-CITY | 21.05.2002 | <i>ALREADY IN OPERATION FROM PHASE-I</i> |
| 14 | MUMBAI | T.V. TODAY BROADCASTING LTD | RADIO- MEOW | 26.01.2008 | |
| 15 | MUMBAI | RADIO-ONE LTD. | RADIO-ONE [1] | 29.04.2003 | <i>ALREADY IN OPERATION FROM PHASE-I</i> |
| 16 | KOLKATA | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 21.10.2006 | |
| 17 | KOLKATA | T.V. TODAY BROADCASTING LTD | RADIO- MEOW | 04.10.2007 | |
| 18 | KOLKATA | ANANDA OFFSET | FRIEND 91.9 | 28.02.2007 | |
| 19 | KOLKATA | DIGITAL RADIO | RED-FM | 03.05.2003 | <i>ALREADY IN OPERATION FROM PHASE-I</i> |

Annexure 5.2 (Contd.)

| S.NO. | CITY | NAME OF THE COMPANY | CHANNEL IDENTITY | DATE OF OPERATIONALISATION | REMARKS |
|-------|------------|---------------------------------|------------------|----------------------------|-----------------------------------|
| 20 | KOLKATA | E.N.I.L. | RADIO- MIRCHI | 03.05.2003 | ALREADY IN OPERATION FROM PHASE-I |
| 21 | KOLKATA | HITZ FM | POWER-FM | 03.05.2003 | ALREADY IN OPERATION FROM PHASE-I |
| 22 | KOLKATA | INDIA FM | AMAR-FM | 03.05.2003 | ALREADY IN OPERATION FROM PHASE-I |
| 23 | KOLKATA | RADIO-ONE LTD. | RADIO-ONE [1] | 12.12.2008 | |
| 24 | KOLKATA | H.T. MEDIA | FEVER 104 | 23.01.2008 | |
| 25 | CHENNAI | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 27.09.2006 | |
| 26 | CHENNAI | E.N.I.L. | RADIO- MIRCHI | 05.05.2003 | ALREADY IN OPERATION FROM PHASE-I |
| 27 | CHENNAI | M.B.P.L. | RADIO-CITY | 10.07.2006 | |
| 28 | CHENNAI | MALAR PUBLICATIONS | HELLO-FM | 02.10.2006 | |
| 29 | CHENNAI | MUTHOOT BROADCASTING PVT. LTD. | CHENNAI LIVE | 04.01.2008 | |
| 30 | CHENNAI | NOBLE BROADCASTING | AAHAA-FM | 18.01.2007 | |
| 31 | CHENNAI | RADIO-ONE LTD. | RADIO-ONE [1] | 10.01.2007 | |
| 32 | CHENNAI | SUN TV | SURYANA FM | 05.05.2003 | ALREADY IN OPERATION FROM PHASE-I |
| 33 | AGARTALA | POSITIVE RADIO | OOLALA FM | 07.08.2007 | |
| 34 | AGRA | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 18.08.2007 | |
| 35 | AGRA | SHRI PURAN MULTIMEDIA | MANTRA FM | 08.07.2007 | |
| 36 | AHMEDABAD | E.N.I.L. | RADIO- MIRCHI | 10.12.2001 | ALREADY IN OPERATION FROM PHASE-I |
| 37 | AHMEDABAD | M.B.P.L. | RADIO-CITY | 25.07.2007 | |
| 38 | AHMEDABAD | RADIO-ONE LTD. | RADIO-ONE [1] | 26.08.2007 | |
| 39 | AHMEDABAD | SOUTH ASIA | S. FM | 20.04.2008 | |
| 40 | AHMEDABAD | D. B. CORP. | MY-FM | 21.07.2007 | |
| 41 | AHMEDNAGAR | B.A.G. INFOTAINMENT | RADIO- DHAMAL | 01.03.2008 | |
| 42 | AHMEDNAGAR | M.B.P.L. | RADIO-CITY | 07.02.2008 | |
| 43 | AJMER | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 28-08-2007 | |
| 44 | AJMER | D. B. CORP. | MY-FM | 31.08.2007 | |
| 45 | AKOLA | M.B.P.L. | RADIO-CITY | 13.03.2008 | |
| 46 | ALIGARH | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 08.12.2006 | |
| 47 | ALLAHABAD | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 29.10.2007 | |
| 48 | ALLAHABAD | SOUTH ASIA | S. FM | 18.03.2008 | |

Annexure 5.2 (Contd.)

| S.NO. | CITY | NAME OF THE COMPANY | CHANNEL IDENTITY | DATE OF OPERATIONALISATION | REMARKS |
|-------|--------------|---------------------------------|------------------|----------------------------|-----------------------------------|
| 49 | AMRITSAR | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 01.08.2007 | |
| 50 | AMRITSAR | T.V. TODAY BROADCASTING LTD | RADIO- MEOW | 15.05.2008 | |
| 51 | AMRITSAR | D. B. CORP. | MY-FM | 27-07-2007 | |
| 52 | ASANSOL | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 29.06.2007 | |
| 53 | ASANSOL | SOUTH ASIA | S. FM | 03.06.2008 | |
| 54 | AURANGABAD | E.N.I.L. | RADIO- MIRCHI | 24.07.2007 | |
| 55 | AURANGABAD | SOUTH ASIA | S. FM | 21.04.2008 | |
| 56 | BANGALURU | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 09.10.2006 | |
| 57 | BANGALURU | E.N.I.L. | RADIO- MIRCHI | 17.04.2006 | |
| 58 | BANGALURU | H.T. MEDIA | FEVER 104 | 06.03.2007 | |
| 59 | BANGALURU | INDIA RADIO VENTURES | RADIO- INDIGO | 01.10.2006 | |
| 60 | BANGALURU | KAL RADIO | S. FM | 06.11.2006 | |
| 61 | BANGALURU | M.B.P.L. | RADIO-CITY | 10.06.2001 | ALREADY IN OPERATION FROM PHASE-I |
| 62 | BANGALURU | RADIO-ONE LTD. | RADIO-ONE [1] | 01.08.2006 | |
| 63 | BAREILLY | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 30.03.2007 | |
| 64 | BAREILLY | SHRI PURAN MULTIMEDIA | MANTRA FM | 09.04.2007 | |
| 65 | BHOPAL | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 20.05.2007 | |
| 66 | BHOPAL | E.N.I.L. | RADIO- MIRCHI | 26.05.2007 | |
| 67 | BHOPAL | SOUTH ASIA | S. FM | 06.11.2007 | |
| 68 | BHOPAL | D. B. CORP. | MY-FM | 26.05.2007 | |
| 69 | BHUBANESHWAR | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 14.04.2007 | |
| 70 | BHUBANESHWAR | EASTERN MEDIA | CHOCOLATE | 04.05.2007 | |
| 71 | BHUBANESHWAR | SOUTH ASIA | S. FM | 28.06.2007 | |
| 72 | BIKANER | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 19.01.2007 | |
| 73 | BILASPUR | D. B. CORP. | MY-FM | 27.09.2007 | |
| 74 | CHANDIGARH | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 12.02.2007 | |
| 75 | CHANDIGARH | D. B. CORP. | MY-FM | 19.02.2007 | |
| 76 | COIMBATORE | E.N.I.L. | RADIO- MIRCHI | 03.11.2007 | |
| 77 | COIMBATORE | M.B.P.L. | RADIO-CITY | 12.11.2007 | |
| 78 | COIMBATORE | MALAR PUBLICATIONS | HELLO-FM | 29.10.2007 | |
| 79 | COIMBATORE | SUN TV | SURYANA FM | 07.03.2003 | ALREADY IN OPERATION FROM PHASE-I |
| 80 | DHULE | B.A.G. INFOTAINMENT | RADIO- DHAMAL | 15.08.2007 | |

Annexure 5.2 (Contd.)

| S.NO. | CITY | NAME OF THE COMPANY | CHANNEL IDENTITY | DATE OF OPERATIONALISATION | REMARKS |
|-------|-----------|---------------------------------|------------------|----------------------------|-----------------------------------|
| 81 | GANGTOK | CHINAR CIRCUITS | NINE-91.9 FM | 10.08.2008 | |
| 82 | GANGTOK | PCM CEMMENTS | MISTY FM | 31.01.2009 | |
| 83 | GANGTOK | SOUTH ASIA | S.FM | | |
| 84 | GORAKHPUR | SHRI PURAN MULTIMEDIA | MANTRA FM | 03.06.2007 | |
| 85 | GULBERGA | KAL RADIO | S. FM | 02.06.2008 | |
| 86 | GUWAHATI | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 14.04.2007 | |
| 87 | GUWAHATI | POSITIVE RADIO | OOLALA FM | 13.04.2007 | |
| 88 | GUWAHATI | PURVY BROADCASTING | GUP-SHUP | 09.10.2007 | |
| 89 | GUWAHATI | SOUTH ASIA | S. FM | 11.04.2008 | |
| 90 | GWALIOR | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 06.08.2007 | |
| 91 | GWALIOR | GWALIOR FARMS | CHASKA | 04.08.2007 | |
| 92 | GWALIOR | ITM SOFTWARE | SUNO LEMON | 07.09.2007 | |
| 93 | GWALIOR | D. B. CORP. | MY-FM | 06.08.2007 | |
| 94 | HISSAR | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 02.03.2007 | |
| 95 | HISSAR | B.A.G. INFOTAINMENT | RADIO- DHAMAL | 18.06.2007 | |
| 96 | HISSAR | SHRI PURAN MULTIMEDIA | MANTRA FM | 21.03.2007 | |
| 97 | HYDERABAD | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 25.09.2006 | |
| 98 | HYDERABAD | E.N.I.L. | RADIO- MIRCHI | 19.04.2006 | |
| 99 | HYDERABAD | KAL RADIO | S. FM | 06.11.2006 | |
| 100 | HYDERABAD | M.B.P.L. | RADIO-CITY | 30.05.2006 | |
| 101 | INDORE | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 03.08.2007 | |
| 102 | INDORE | E.N.I.L. | RADIO- MIRCHI | 01.10.2001 | ALREADY IN OPERATION FROM PHASE-I |
| 103 | INDORE | SOUTH ASIA | S. FM | 09.12.2007 | |
| 104 | INDORE | D. B. CORP. | MY-FM | 11.08.2007 | |
| 105 | ITANAGAR | POSITIVE RADIO | OOLALA FM | 05.08.2008 | |
| 106 | JABALPUR | B.A.G. INFOTAINMENT | RADIO- DHAMAL | 01.03.2008 | |
| 107 | JABALPUR | E.N.I.L. | RADIO- MIRCHI | 15.02.2008 | |
| 108 | JABALPUR | SOUTH ASIA | S. FM | 19.03.2008 | |
| 109 | JABALPUR | D. B. CORP. | MY-FM | 15.02.2008 | |
| 110 | JAIPUR | E.N.I.L. | RADIO- MIRCHI | 17.04.2006 | |
| 111 | JAIPUR | M.B.P.L. | RADIO-CITY | 08.09.2006 | |
| 112 | JAIPUR | RAJASTHAN PATRIKA | RADIO- TADKA | 15.08.2006 | |
| 113 | JAIPUR | SOUTH ASIA | S. FM | 06.11.2006 | |
| 114 | JAIPUR | D. B. CORP. | MY-FM | 28.05.2006 | |
| 115 | JALANDHAR | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 14.04.2007 | |
| 116 | JALANDHAR | E.N.I.L. | RADIO- MIRCHI | 24.04.2007 | |
| 117 | JALANDHAR | SHRI PURAN MULTIMEDIA | MANTRA FM | 14.04.2007 | |
| 118 | JALANDHAR | D. B. CORP. | MY-FM | 19.04.2007 | |
| 119 | JALGOAN | B.A.G. INFOTAINMENT | RADIO- DHAMAL | 22.04.2008 | |
| 120 | JALGOAN | M.B.P.L. | RADIO-CITY | 21.05.2008 | |

Annexure 5.2 (Contd.)

| S.NO. | CITY | NAME OF THE COMPANY | CHANNEL IDENTITY | DATE OF OPERATIONALISATION | REMARKS |
|-------|-------------|---------------------------------|------------------|----------------------------|-----------------------------------|
| 121 | JAMMU | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 07.12.2006 | |
| 122 | JAMSHED PUR | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 07.11.2007 | |
| 123 | JAMSHED PUR | SOUTH ASIA | S. FM | 13.04.2008 | |
| 124 | JAMSHED PUR | NEUTRAL PUBLICATION | DHOOM FM | 18.07.2008 | |
| 125 | JHANSI | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 19.01.2007 | |
| 126 | JODHPUR | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 14.12.2007 | |
| 127 | JODHPUR | T.V. TODAY BROADCASTING LTD | RADIO- MEOW | 01.06.2008 | |
| 128 | JODHPUR | D. B. CORP. | MY-FM | 20.12.2007 | |
| 129 | KANNUR | ASIANET RADIO PVT. LTD. | BEST FM | 13.01.2008 | |
| 130 | KANNUR | KAL RADIO | S. FM | 12.03.2008* | |
| 131 | KANNUR | MALAYALLA MANORAMA | MANGO FM | 30.12.2007 | |
| 132 | KANNUR | THE MATHRABHUMI | CLUB-FM | 30.12.2007 | |
| 133 | KANPUR | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 14.06.2007 | |
| 134 | KANPUR | E.N.I.L. | RADIO- MIRCHI | 16.06.2007 | |
| 135 | KANPUR | SOUTH ASIA | S. FM | 28.01.2008 | |
| 136 | KARNAL | B.A.G. INFOTAINMENT | RADIO- DHAMAL | 18.06.2007 | |
| 137 | KARNAL | SHRI PURAN MULTIMEDIA | MANTRA FM | 02.04.2007 | |
| 138 | KOCHI | KAL RADIO | S. FM | 17.05.2008* | |
| 139 | KOCHI | MALAYALLA MANORAMA | MANGO FM | 18.05.2008 | |
| 140 | KOCHI | THE MATHRABHUMI | CLUB-FM | 17.05.2008 | |
| 141 | KOLHAPUR | E.N.I.L. | RADIO- MIRCHI | 18.09.2007 | |
| 142 | KOLHAPUR | PUDHARI PUBLICATION | TOMOTO FM | 21.09.2007 | |
| 143 | KOTA | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 21.01.2008 | |
| 144 | KOTA | RAJASTHAN PATRIKA | RADIO- TADKA | 25.02.2008 | |
| 145 | KOTA | D. B. CORP. | MY-FM | 02.02.2008 | |
| 146 | KOZHIKKODE | KAL RADIO | S. FM | 07.12.2007 | |
| 147 | KOZHIKKODE | MALAYALLA MANORAMA | MANGO FM | 29.11.2007 | |
| 148 | LUCKNOW | E.N.I.L. | RADIO- MIRCHI | 13.08.2007 | |
| 149 | LUCKNOW | M.B.P.L. | RADIO-CITY | 10.12.2001 | ALREADY IN OPERATION FROM PHASE-I |
| 150 | LUCKNOW | SOUTH ASIA | S. FM | 06.11.2007 | |
| 151 | MADURAI | E.N.I.L. | RADIO- MIRCHI | 28.09.2007 | |
| 152 | MADURAI | KAL RADIO | S. FM | 05.10.2007 | |
| 153 | MADURAI | MALAR PUBLICATIONS | HELLO-FM | 01.10.2007 | |
| 154 | MANGALORE | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 24.11.2007 | |
| 155 | MANGALORE | E.N.I.L. | RADIO- MIRCHI | 24.11.2007 | |
| 156 | MANGALORE | KAL RADIO | S. FM | 21.02.2008 | |
| 157 | MUZAFFARPUR | B.A.G. INFOTAINMENT | RADIO- DHAMAL | 01.08.2007 | |
| 158 | mysore | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 14.10.2007 | |
| 159 | mysore | KAL RADIO | S. FM | 07.12.2007 | |
| 160 | NAGPUR | E.N.I.L. | RADIO- MIRCHI | 18.10.2007 | |

Annexure 5.2 (Contd.)

| S.NO. | CITY | NAME OF THE COMPANY | CHANNEL IDENTITY | DATE OF OPERATIONALISATION | REMARKS |
|-------|-----------------|---------------------------------|------------------|----------------------------|-----------------------------------|
| 161 | NAGPUR | M.B.P.L. | RADIO-CITY | 21.10.2007 | |
| 162 | NAGPUR | SOUTH ASIA | S. FM | 04.05.2008 | |
| 163 | NAGPUR | D. B. CORP. | MY-FM | 21.10.2007 | |
| 164 | NANDED | M.B.P.L. | RADIO-CITY | 15.05.2008 | |
| 165 | NASIK | E.N.I.L. | RADIO- MIRCHI | 06.07.2007 | |
| 166 | NASIK | SOUTH ASIA | S. FM | 16.04.2008 | |
| 167 | PANAJI | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 22.05.2007 | |
| 168 | PANAJI | E.N.I.L. | RADIO- MIRCHI | 22.05.2007 | |
| 169 | PANAJI | INDIA RADIO VENTURES | RADIO INDIGO | 25.06.2007 | |
| 170 | PATIALA | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 01.08.2007 | |
| 171 | PATIALA | B.A.G. INFOTAINMENT | RADIO- DHAMAL | 18.06.2007 | |
| 172 | PATIALA | T.V. TODAY BROADCASTING LTD | RADIO- MEOW | 01.06.2008 | |
| 173 | PATNA | E.N.I.L. | RADIO- MIRCHI | 02.04.2007 | |
| 174 | PUDUCHERRY (UT) | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 01.12.2007 | |
| 175 | PUDUCHERRY (UT) | KAL RADIO | S. FM | 20.12.2007 | |
| 176 | PUDUCHERRY (UT) | MALAR PUBLICATIONS | HELLO-FM | 22.12.2007 | |
| 177 | PUNE | E.N.I.L. | RADIO- MIRCHI | 18.10.2002 | ALREADY IN OPERATION FROM PHASE-I |
| 178 | PUNE | M.B.P.L. | RADIO-CITY | 06.04.2008 | |
| 179 | PUNE | RADIO-ONE LTD. | RADIO-ONE [1] | 12.05.2008 | |
| 180 | PUNE | SOUTH ASIA | S. FM | 22.07.2008 | |
| 181 | RAIPUR | E.N.I.L. | RADIO- MIRCHI | 11.01.2008 | |
| 182 | RAIPUR | RAJASTHAN PATRIKA | RADIO- TADKA | 10.02.2009 | |
| 183 | RAIPUR | RANEKA FINCOM | RANGILA 104.8 | 15.01.2008 | |
| 184 | RAIPUR | D. B. CORP. | MY-FM | 16.01.2008 | |
| 185 | RAJAHMUNDRY | KAL RADIO | S. FM | 19.01.2008 | |
| 186 | RAJKOT | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 13.06.2007 | |
| 187 | RAJKOT | E.N.I.L. | RADIO- MIRCHI | 13.06.2007 | |
| 188 | RAJKOT | SOUTH ASIA | S. FM | 18.04.2008 | |
| 189 | RANCHI | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 24.10.2007 | |
| 190 | RANCHI | B.A.G. INFOTAINMENT | RADIO- DHAMAL | 15.11.2007 | |
| 191 | RANCHI | SHRI PURAN MULTIMEDIA | MANTRA FM | 27.10.2007 | |
| 192 | RANCHI | NEUTRAL PUBLICATION | DHOOM FM | 18.07.2008 | |
| 193 | ROURKELA | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 06.01.2008 | |
| 194 | ROURKELA | EASTERN MEDIA | RADIO- CHOCOLATE | 22.01.2008 | |
| 195 | SANGLI | M.B.P.L. | RADIO-CITY | 08.02.2008 | |
| 196 | SANGLI | PUDHARI PUBLICATION | TOMOTO FM | 21.09.2009 | |
| 197 | SHILLONG | POSITIVE RADIO | OOLALA FM | 16.10.2007 | |
| 198 | SHILLONG | SOUTH ASIA | S. FM | 13.06.2008 | |
| 199 | SHIMLA | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 25.06.2009 | Freq. change 14-09-2009 |

Annexure 5.2 (Contd.)

| S.NO. | CITY | NAME OF THE COMPANY | CHANNEL IDENTITY | DATE OF OPERATIONALISATION | REMARKS |
|-------|--------------------|---------------------------------|------------------|----------------------------|-----------------------------------|
| 200 | SHIMLA | T.V. TODAY BROADCASTING LTD | RADIO- MEOW | 01.10.2009 | |
| 201 | SHIMLA | B.A.G. INFOTAINMENT | RADIO- DHAMAL | 30.11.2009 | |
| 202 | SHOLAPUR | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 08.11.2007 | |
| 203 | SHOLAPUR | M.B.P.L. | RADIO-CITY | 14.11.2007 | |
| 204 | SILIGURI | CHINAR CIRCUITS | NINE-91.9 FM | 12.03.2008 | |
| 205 | SILIGURI | PCM CEMMENTS | MISTY FM | 14.11.2007 | |
| 206 | SILIGURI | SYNTECH INFORMATICS | HIGH FM | 24.11.2007 | |
| 207 | SILIGURI | SOUTH ASIA | S. FM | 25.10.2008 | |
| 208 | SRI-NAGAR | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 10.12.2006 | |
| 209 | SURAT | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 29.08.2007 | |
| 210 | SURAT | E.N.I.L. | RADIO- MIRCHI | 21.08.2007 | |
| 211 | SURAT | D. B. CORP. | MY-FM | 27.08.2007 | |
| 212 | SURAT | M.B.P.L. | RADIO-CITY | 22.08.2007 | |
| 213 | THIRUVANANTHAPURAM | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 29.01.2008 | |
| 214 | THIRUVANANTHAPURAM | E.N.I.L. | RADIO- MIRCHI | 29.01.2008 | |
| 215 | THIRUVANANTHAPURAM | KAL RADIO | S. FM | 06.02.2008 | |
| 216 | THIRUVANANTHAPURAM | THE MATHRABHUMI | CLUB-FM | 29.01.2008 | |
| 217 | THRISSUR | ASIANET RADIO PVT. LTD. | BEST FM | 23.12.2007 | |
| 218 | THRISSUR | KAL RADIO | S. FM | 26.12.2007 | Frq. Change 18-9-2009 |
| 219 | THRISSUR | MALAYALLA MANORAMA | MANGO FM | 14.12.2007 | |
| 220 | THRISSUR | THE MATHRABHUMI | CLUB-FM | 14.12.2007 | |
| 221 | TIRUCHI | KAL RADIO | S. FM | 17.01.2008 | |
| 222 | TIRUCHI | MALAR PUBLICATIONS | HELLO-FM | 14.01.2008 | |
| 223 | TIRUNELVELI | MALAR PUBLICATIONS | HELLO-FM | 13.10.2007 | |
| 224 | TIRUNELVELI | SUN TV | SURYANA FM | 07.03.2003 | ALREADY IN OPERATION FROM PHASE-I |
| 225 | TIRUPATI | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 01.08.2007 | |
| 226 | TIRUPATI | KAL RADIO | S. FM | 27.08.2007 | |
| 227 | TUTICORIN | KAL RADIO | S. FM | 05.10.2007 | |
| 228 | TUTICORIN | MALAR PUBLICATIONS | HELLO-FM | 15.10.2007 | |
| 229 | UDAIPUR | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 03.08.2007 | |
| 230 | UDAIPUR | RAJASTHAN PATRIKA | RADIO- TADKA | 27.08.2007 | |
| 231 | UDAIPUR | D. B. CORP. | MY-FM | 07.07.2007 | |
| 232 | VADODARA | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 05.06.2007 | |
| 233 | VADODARA | E.N.I.L. | RADIO- MIRCHI | 05.06.2007 | |
| 234 | VADODARA | M.B.P.L. | RADIO-CITY | 11.06.2007 | |

Annexure 5.2 (Contd.)

| S.NO. | CITY | NAME OF THE COMPANY | CHANNEL IDENTITY | DATE OF OPERATIONALISATION | REMARKS |
|-------|---------------|---------------------------------|------------------|----------------------------|-----------------------------------|
| 235 | VADODARA | SOUTH ASIA | S. FM | 17.04.2008 | |
| 236 | VARANASI | E.N.I.L. | RADIO- MIRCHI | 14.07.2007 | |
| 237 | VARANASI | SHRI PURAN MULTIMEDIA | MANTRA FM | 20.07.2007 | |
| 238 | VARANASI | SOUTH ASIA | S. FM | 29.12.2007 | |
| 239 | VIJAYWADA | E.N.I.L. | RADIO- MIRCHI | 11.12.2007 | |
| 240 | VIJAYWADA | KAL RADIO | S. FM | 25.12.2007 | |
| 241 | VISHAKAPATNAM | RELIANCE BROADCAST NETWORK LTD. | BIG-FM | 27.10.2007 | |
| 242 | VISHAKAPATNAM | E.N.I.L. | RADIO- MIRCHI | 26.10.2007 | |
| 243 | VISHAKAPATNAM | M.B.P.L. | RADIO-CITY | 29.10.2007 | |
| 244 | VISHAKAPATNAM | UDAYA TV | VISAKHA FM | 06.02.2003 | ALREADY IN OPERATION FROM PHASE-I |
| 245 | WARANGAL | KAL RADIO | S. FM | 28.05.2008 | |

Source: Ministry of Information & Broadcasting

Annexure 5.3: List of applicants who have been granted DTH License

- 1. M/s. Tata Sky Ltd.,**
3rd Floor, Bombay Dyeing A.O. Building,
Pandurang Budhkar Marg, Worli,
Mumbai – 400 025
Tel: 022-6613 3000
Fax-022-6613 3030/6616 3013
- 2. M/s Dish TV India Ltd.**
FC-9, Sector-16A, Film City,
Noida-201301
Tel: 91-120-2511064-78
Fax: 91-120-2511186
- 3. SUN Direct TV(P) Ltd.**
Murasoli Maran Towers, 73, MRC Nagar,
Main Road, MRC Nagar, Chennai – 28
PH: 044-44676767
- 4. Bharti Telemedia Ltd.**
Airtel centre, Plot No 16, Udyog Vihar Phase IV, ,
Gurgaon – 122015
Ph: 0124-4222222
- 5. Reliance Big TV Pvt. Ltd.**
3rd Floor, B-Wing,
Reliance Centre, Maharaja Ranjit Singh Marg,
New Delhi – 110 002
Ph: 011-30332832
- 6. M/s Bharat Business Channel Ltd.**
Uplink Centre, Plot No 1D,
Udyog Vihar, Industrial Area,
Greater NOIDA, Distt, Gautam Budh Nagar , - 201 306
PH: 0120-6141000

Annexure 5.4: List of permitted teleports at various locations in India

[As on 29/12/2011]

| Sr.No | Name of Teleport | Address | Location | Date of Permission |
|-------|--|---|--------------------|--------------------|
| 1 | TV TODAY NETWORK LIMITED | TV TODAY NETWORK LIMITED FC-8, NEW DELHI SECTOR-16A, NOIDA(UP) | NEW DELHI | 22-Nov-00 |
| 2 | SUN TV LTD. | R.S NO. 4288/7273 & 116, BLOCK NO. 94, MRC NAGAR CHENNAI-600018 | CHENNAI | 12-Mar-01 |
| 3 | ENTERTAINMENT TELEVISION NETWORK PVT.LTD. | 7B, SHAH INDUSTRIAL ESTATE, OFF VEERA DESAI ROAD, ANDHERI W., MUMBAI-400053 | MUMBAI | 23-May-01 |
| 4 | USHODAYA ENTERPRISES LTD. | 6-3-570, EENADU COMPLEX, SOMAJIGUDA, HYDERABAD-500082 | HYDERABAD | 23-May-01 |
| 5 | ESSEL SHYAM COMMUNICATION LIMITED | C-34,SECTOR-62,ELECTRONIC CITY,NOIDA-201307 | NOIDA | 3-Sep-01 |
| 6 | ASIANET INFRASTRUCTURE PVT LTD. | ASIANET STUDIO/COMPLEX PULIYAKONAM P.O. THIRUVANANTHAPURAM KERALA | THIRUVANANTHAPURAM | 17-Oct-01 |
| 7 | ESSEL SHYAM COMMUNICATION LTD. | C-34, ELECTRONIC CITY,SECTOR -62, NOIDA-2 NOIDA-201307 | NOIDA-2 | 7-Feb-02 |
| 8 | SAHARA SANCHAR LIMITED | SAHARA INDIA COMPLEX, C-2, C-3, NOIDA SECTOR XI NOIDA-201301 U.P | NOIDA | 12-Feb-02 |
| 9 | TELEVISION EIGHTEEN INDIA LIMITED | VIDEOCON TOWER, E-1 RANI JHANSI ROAD, JHANDEWALAN EXTN., NEW DELHI-110055 | NEW DELHI | 18-Mar-02 |
| 10 | NEW DELHI TELEVISION LTD (NDTV) | ARCHANA COMPLEX, GREATER KAILASH-I NEW DELHI-110048 | NEW DELHI | 11-Jun-02 |
| 11 | INDIAVISION SATELLITE COMMUNICATIONS LTD. | TATU'S TOWER, 32/1787,PADIVATTOM NH BY-PASS ROAD, KOCHI(KERALA) 682024 | KOCHI -KERALA | 7-Nov-02 |
| 12 | NOIDA SOFTWARE TECHNOLOGY PARK LTD. | B-23-25, POCKET C, SURAJPUR INDUSTRIAL AREA, GREATER NOIDA(U.P) | GREATER NOIDA | 27-Jan-03 |
| 13 | DISH TV INDIA LIMITED [Formerly known as ASC Enterprises Ltd.] | FC-19, SECTOR-16A,NOIDA-201301 | NOIDA | 2-Apr-03 |
| 14 | POSITIVE TELEVISION PVT. LTD. | 7 C,DOCTORS LANE, GOL MARKET, NEW DELHI-110001 | GUWAHATI | 9-Jun-03 |
| 15 | CHANNEL GUIDE INDIA LTD. | BOKADIA MANSION, 3RD FLOOR,229,PRINCESS STREET, MUMBAI | MUMBAI | 15-Sep-03 |
| 16 | INDIASIGN PVT. LTD. | A-49, SECTOR 18, ELECTRONICS CITY HARTRON COMPLEX, GURGAON(HARYANA) | GURGAON | 18-Nov-03 |
| 17 | ASSOCIATED BROADCASTING CO PVT. LTD. | NO.97, ROAD NO.3, BANJARA HILLS, HYDERABAD-500034 | HYDERABAD | 24-Nov-03 |

Annexure 5.4 (Contd.)

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|----|--|---|--------------------|-----------|
| 18 | AV ENTERTAINMENT PVT. LTD. | 240, ZONE-I, M.P.NAGER, BHOPAL(M.P) | BHOPAL | 15-Dec-03 |
| 19 | TELEVISION EIGHTEEN INDIA LIMITED | EMPIRE COMPLEX, 414, SENAPATI BAPAT MARG, LOWER PAREL, MUMBAI-400013 | MUMBAI | 19-Mar-04 |
| 20 | AMRITA ENTERPRISES PVT. LTD. | IC NO. 15/1069, AMRITA, GANDHI NAGER, VAZHUTHANCADU, THIRUVANANTHAPURAM-695014 | THIRUVANANTHAPURAM | 20-Apr-04 |
| 21 | MAVIS SATCOM LIMITED | NO.48 NP, JAWAHARLAL NEHRU ROAD, EKKATUTHANGAL, CHENNAI-600092 | CHENNAI | 22-Apr-04 |
| 22 | TATA COMMUNICATIONS LTD VSNL | VSNL, TECHNICAL COMPLEX, SDF BUILDING, SALT LAKE, KOLKATTA-700091 | KOLKATTA | 14-May-04 |
| 23 | TATA COMMUNICATIONS LTD VSNL | VSNL, VSB, KAKKANAD, THIRKKAKARA, COCHIN ERNAKULAM, COACHIN-682030 | COCHIN | 14-May-04 |
| 24 | TATA COMMUNICATIONS LTD VSNL | VSNL, THIRUVELLUVAR SATELLITE EARTH STATION, REDHILLS ROAD, AMBATTUR, CHENNAI-600053 | CHENNAI | 14-May-04 |
| 25 | TATA COMMUNICATIONS LTD VSNL | VSNL, VSB, BANGLA SAHAB ROAD, NEW DELHI-110001 | NEW DELHI | 14-May-04 |
| 26 | TATA COMMUNICATIONS LTD VSNL | VSNL, VSB, FORT, MG ROAD, MUMBAI-400001 | MUMBAI | 14-May-04 |
| 27 | LAMHAS SATELLITE SERVICES LTD. | 161, TOWER I, INTERNATIONAL INFOTECH PARK, VASHI, NAVI MUMBAI | MUMBAI | 10-Aug-04 |
| 28 | MALAYALAM COMMUNICATIONS LTD. | MALAYALAM COMMUNICATIONS LTD, CHANDRAGIRI HILLS, KOWDIAR P.O., VIKRAMPURAM, THIRUVANANTHAPURAM-695003 | THIRUVANANTHAPURAM | 22-Dec-04 |
| 29 | SANSKAR INFO TV PVT. LTD. | B-10, MELKAY BUILDING, OPP. MAROL TELEPHONE EXCHANGE, CENTRAL ROAD, MIDC, ANDHERI E, MUMBAI-400093 | MUMBAI | 23-Feb-05 |
| 30 | BENNETT COLEMAN AND CO LTD. | BENNETT, COLEMAN & CO. LTD., THE TIMES OF INDIA BUILDING DR. D.N. ROAD, MUMBAI-400001 | MUMBAI | 2-May-05 |
| 31 | SENIOR MEDIA LTD. | SENIOR MEDIA LTD. NO.3, SIRI FORT ROAD, NEW DELHI-49 | NEW DELHI | 5-May-05 |
| 32 | LOK PRAKASHAN LTD. | LOK PRAKASHAN LTD. 57 CHOWRINGHEE ROAD, HORIZON, 3RD FLOOR, KOLKATA-700071 | AHMEDABAD | 6-May-05 |
| 33 | CALCUTTA TELEVISION NETWORK PVT. LTD. | CALCUTTA TELEVISION NETWORK PVT. LTD. B9 MBROAD BIRATI, KOLKATA-700051 | KOLKATA | 22-Aug-05 |
| 34 | KOHINOOR BROADCASTING CORPORATION LTD. | KOHINOOR BROADCASTING CORPORATION LTD. TAGORE COMPLEX, MODEL TOWN, PATIALA-147001, PUNJAB | RAJPURA - PUNJAB | 9-Sep-05 |
| 35 | TELEVISION EIGHTEEN INDIA LIMITED | VIDEOCON TOWER, E-1 RANI JHANSI ROAD, JHANDEWALAN EXTN., NEW DELHI-110055 | NOIDA | 14-Sep-05 |

Annexure 5.4 (Contd.)

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|----|--|---|--------------|-----------|
| 36 | KAMYAB TV PVT. LTD. (Formerly known as MD TV Pvt. Ltd.) | KAMYAB TV PVT. LTD. 168, EKAMRA MARG, UNIT-6 BHUBANESWER-751001 | BHUBANESHWER | 30-Sep-05 |
| 37 | KASTURI MEDIA PVT. LTD. | KASTHURI MEDIAS PVT. LTD. NO.286, 3RD MAIN ROAD, J.P. NAGER, BANGLORE-560078 | BANGALORE | 10-Nov-05 |
| 38 | SST MEDIA PVT. LTD. | 57 J.L. NEHRU ROAD HORIZON 3RD FLOOR, KOLKATA-700071 | KOLKATA | 30-Nov-05 |
| 39 | ESSEL SHYAM COMMUNICATION LTD. | ROYAL PALAMS SURVEY NO. 169,NEAR UNIT 26, AAREY MILK COLONY, GOREGAON EAST, MUMBAI- 400065 | MUMBAI | 2-Dec-05 |
| 40 | MM TV LTD. | MM TV LTD. POST BOX NO. 106, KANDATHIL VARGHESE MAPPILLAI MEMORIAL SOCIETY BUILDING K.K.ROAD, KOTTAYAM-686001, KERALA | ALAPUZZA | 2-Mar-06 |
| 41 | IN CABLENET ANDHRA LTD. | IN CABLENET ANDHRA LTD. 98, OM PLAZA, DOMALGUDA, HYDERABAD-500029 | HYDERABAD | 9-Mar-06 |
| 42 | INDRA TELEVISION LTD. | INDRA TELEVISION LTD. MEGA CITY NO. 33B, ROAD NO.3, ARORA COLONY BANJARA HILLS HYDERABAD-500034 | HYDERABAD | 7-Jun-06 |
| 43 | SUN TV LTD. | R S NO. 4288/7273 & 116, BLOCK NO. 94, MRC NAGAR CHENNAI-600018 | CHENNAI | 14-Jul-06 |
| 44 | MEDIA CONTENT AND COMMUNICATION SERVICES INDIA PRIVATE LIMITED | DLF CNTRE,7TH FLOOR,4 SNANSAD MARG, NEW DELHI-110001 | NOIDA | 20-Sep-06 |
| 45 | TATA SKY LIMITED | TATA SKY LTD. 3RD FLOOR,C-1,WADI INTERNATIONAL CENTRE BOMBAY DYEING,PANDURANG BUDHAR MARG,WORLI,MUMBAI-400025 | NEW DELHI | 20-Sep-06 |
| 46 | SATISH SUGERS LTD. | VAISHNAVI BHAVANA,89/1, 1ST A MAIN ROAD,INDUSTRIAL SUBRUB, 2ND STAGE, YESHWANTHPUR,BANGLORE-560022 | BANGALORE | 26-Sep-06 |
| 47 | SHITAL FIBRES LTD. | SHITAL FIBRES LTD.A-17, FOCAL POINT EXTENSION ,P.O.BOX NO. 407 AND 449, JALLANDHAR-144004 | JALLANDHAR | 29-Sep-06 |
| 48 | MH ONE TV NETWORK LTD. | MH ONE TV NETWORK LTD. 2,SS INDUSTRIAL AREA, GT KARNAL ROAD, DELHI-33 | DELHI | 23-Nov-06 |
| 49 | STV ENTERPRISES LTD. | 268 MASJID KOTH, NEAR UDAI PARK MARKET, NEW DELHI-110049 | NEW DELHI | 11-Jan-07 |
| 50 | AIRR X MEDIA LTD. | 502 ASHWIN MEHTA PARKS SURAT ATHWALINES SURAT GUJARAT | SURAT | 13-Mar-07 |
| 51 | BROADCAST EQUIPMENTS INDIA PVT. LTD. | 370-371/2, FIRST FLOOR, HOSPITAL ROAD, JANGPURA, NEW DELHI-110014 | NEW DELHI | 21-May-07 |
| 52 | WINNING COMMUNICATIONS LTD. | EDGE WINNING EDGE COMMUNICATIONS LTD. 301,SWARNA JAYANTHI COMPLEX, AMEERPET, HYDERABAD-500038 | HYDERABAD | 25-May-07 |
| 53 | INDIASIGN PVT. LTD. | GL 34/1 SALT LAKE ELECTRONIC COMPLEX SECTOR-5, KOLKATA WEST BANGAL | KOLKATA | 15-Jun-07 |
| 54 | INDIASIGN PVT. LTD. | | CHENNAI | 15-Jun-07 |

Annexure 5.4 (Contd.)

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|----|---|--|--|-----------|
| 55 | RACHANA TELEVISION PVT. LTD. | PLOT NO. 564-A-19-III, ROAD NO.92, JUBILEE HILLS, HYDERABAD-500033 | HYDERABAD | 15-Jun-07 |
| 56 | ORTEL COMMUNICATIONS LTD. | ORTEL COMMUNICATIONS LTD. B-7/122 A, SAFDARJUNG ENCLAVE, NEW DELHI- 110029 | BHUBANESHWER | 25-Jun-07 |
| 57 | SOWBHAGYA EXPORTS LTD. | SOWBHAGYA EXPORTS LTD. 77/14 SKD NAGER, SRINAGER COLONY HYDERABAD-500073 ANDHRA PRADESH | HYDERABAD | 4-Jul-07 |
| 58 | ESSEL SHYAM COMMUNICATION LTD. | C-13B, NARAINA INDUSTRIAL AREA-I, NEW DELI-28 | ARDOR KERALA | 5-Jul-07 |
| 59 | PRAGYA VISION PVT. LTD. | FC-13, SECTOR 16A, FILM CITY, NOIDA- 201301 | NOIDA | 5-Sep-07 |
| 60 | BRAHMAPUTRA PRODUCTIONS PVT. LTD. | 13TH MILE TAMILIKUCHI BYRNihat RI- BHOI MEGHALAYA | GUWAHATI | 25-Sep-07 |
| 61 | G. NEXT MEDIA PVT. LTD. | 78, OKHALA INDUSTRIAL ESTATE PHASE-III, NEW DELHI-110020 | NEW DELHI | 5-Oct-07 |
| 62 | INDIASIGN PVT. LTD. | 1343,ROAD NO. 67, JUBILEE HILL, HYDERABAD | HYDERABAD | 14-Mar-08 |
| 63 | TATA COMMUNICATIONS LIMITED | THIRUVALLUR SATELLITE EARTH STATION,226, RED HILLS ROAD, AMBATTUR, CHENNAI-600053 | CHENNAI-2 | 6-May-08 |
| 64 | POSITIVE TELEVISION PVT. LTD. | POSITIVE TELEVISION PVT. LTD. 7C, DOCTOR'S LANE, GOL MARKET,NEW DELHI-110001 | NOIDA | 23-May-08 |
| 65 | EASTERN MEDIA LTD. | A/62,NAYAPALLI, BHUBANESWAR- 751003, ORISSA | BHUBANESHWER | 2-Jul-08 |
| 66 | RAJASTHAN PATRIKA PRIVATE LIMITED | KESARGARH, JLN MARG, JAIPUR-302004 | JAIPUR | 5-Aug-08 |
| 67 | PRIDE EAST ENTERTAINMENT PVT. LIMITED | NEWS LIVE, 558, G.S.ROAD, CHRISTIAN BARTI, DISPUR, GUWAHATI-78 | GUWAHATI | 13-Aug-08 |
| 68 | INDIASIGN PVT. LTD. | 1343,ROAD NO. 67, JUBILEE HILL, HYDERABAD | HYDERABAD [Location shifted from Noida] | 17-Sep-08 |
| 69 | VINTAGE STUDIO PVT. LTD. | 23/24, EAST PATEL NAGAR,NEW DELHI- 110008 | NEW DELHI | 5-Jan-09 |
| 70 | SKYLINE TELE MEDIA SERVICES PVT. LTD. | C-4,SHIVALIK,NEAR MALVIYA NAGAR MARKET,NEW DELHI-110017 | NOIDA | 27-May-09 |
| 71 | INFORMATION TV PVT. LTD. | 275,CAPTAIN MARG,SRINIVASPUR,NEW DELHI-110065 | GAUR NEW DELHI | 3-Jun-09 |
| 72 | UNILAZER EXPORTS AND MANAGEMENT CONSULTANTS LIMITED | PARIJAT HOUSE, 1076, DR. E.MOSES ROAD, WORLI, NAKA, MUMBAI-400018 | MUMBAI | 26-Jun-09 |
| 73 | COMSAT SYSTEM PVT. LTD. | PLOT NO. 22/A, IDA, MALLAPUR, HYDERABAD-50076 | HYDERABAD | 14-Oct-09 |
| 74 | BHARTI TELEPORTS LIMITED | THE GRAND HOTEL, VASANT KUNJ, PHASE-II, NELSON MANDELA ROAD, NEW DELHI-110070 | Noida | 11-Nov-09 |

Annexure 5.4 (Contd.)

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|----|---|---|------------|-----------|
| 75 | SRI VENKATESWARA BHAKTI CHANNEL PVT. LTD. | THIRUNILAYAM,HIMAYATH NAGAR,HYDERABAD | TIRUPATI | 11-Nov-09 |
| 76 | TATA COMMUNICATIONS LIMITED | THIRUVALLUVAR SATELLITE EARTH STATION,226,RED HILLS ROAD,AMBATTUR,CHENNAI-600053 | CHENNAI -3 | 13-Jan-10 |
| 77 | ROYS INSTITUTE OF COMPETITIVE EXAMINATION PVT LTD | 11/1 B.T ROAD BELGHORIA KOLKATA-700056 24 PARGANAS NORTH WEST BENGAL | KOLKATA | 1-Apr-10 |
| 78 | INDEPENDENT NEWS SERVICES PVT. LTD. | PLOT NO. 17B & 17C, SECTOR 16A, FILM CITY NOIDA(UP) | NOIDA -2 | 28-Apr-10 |
| 79 | RAJ TELEVISION NETWORK LTD. | 32,POES ROAD, 2ND STREET,TEYNAMPET, CHENNAI-600018 | CHENNAI | 5-May-10 |
| 80 | ESSEL SHYAM COMMUNICATION LTD. | C-13B, NARAINA INDUSTRIAL AREA-I, NEW DELHI-28 | NOIDA -3 | 12-May-10 |
| 81 | KANSAN NEWS PRIVATE LIMITED | HOUSE NO. 18, SECTOR-18,CHANDIGARH | CHANDIGARH | 13-May-10 |
| 82 | TATA COMMUNICATIONS LTD VSNL | TATA COMMUNICATIONS LTD. VIDESH SANCHAR BHAWAN MAHATMA GANDHI ROAD, MUMBAI-400001 | CHENNAI -4 | 4-Jun-10 |
| 83 | DISH TV INDIA LTD. | PLOT NO.18, SECTOR 16A, NOIDA-201301 | NOIDA | 6-Apr-11 |
| 84 | AASTHA BROADCASTING NETWORK LIMITED | AASTHA BHAWAN, A-105, SECTOR-5, NOIDA-201301 | NOIDA | 2-May-11 |
| 85 | MAHUA MEDIA PRIVATE LIMITED | FC 17A & 17B, SECTOR 16A, FILM CITY NOIDA-201301 | NOIDA | 25-May-11 |
| 86 | RTR Broadcast Pvt. Ltd. | D-3B, RDC, Raj Nagar, Ghaziabad | Ghaziabad | 7-Sep-11 |
| 87 | Silver Star Communication Ltd. | NO. 24, VI MAIN ROAD, KASTURIBA NAGAR, ADYAR, CHENNAI-600020 INDIA | CHENNAI | 2-Nov-11 |

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