



TELECOM REGULATORY AUTHORITY OF INDIA

The Indian Telecom Services Performance Indicators

January-March, 2026

New Delhi, India,
22nd June, 2026



Disclaimer

The Information and Statistics contained in this report are derived from variety of sources, but are mainly reliant on data obtained from Service Providers. This report does not constitute any commercial or other advice. No warranty, representation or undertaking of any kind, expressed or implied, is given in relation to the information and statistics contained in this report.

TABLE OF CONTENTS

Snapshot	i
Executive Summary	iv
Trends at a Glance	xiii
Introduction	xv
Chapter 1 : Subscription Data	1
Section A : Access Services - An Overview	2
Section B : Wireless Services	12
Section C : Wireline Services	31
Section D : Internet Services	41
Section E : Other Value Added Services - PMRTS & VSAT	59
Chapter 2 : Revenue and Usage of Wireless Services	62
Chapter 3 : Financial Data of Telecom Services Sector	71
Chapter 4 : Quality of Service (QoS)	75
Section A: Quality of Service Performance of Wireless Service Providers	76
Section B: Quality of Service Performance of Wireline Service Providers	82
Section C: Quality of Service Performance of Broadband Service Providers	86
Chapter 5 : Performance of Cable TV, DTH and Radio Broadcasting Services	91
Annexures	104
Annexure 1.1: Wireless Subscriber Base	105
Annexure 1.2: Wireline Subscriber Base	106
Annexure 1.3: Service Area and Operator-wise details of PCOs	107
Annexure 1.4:Internet Service Provider(ISP)-wise Internet Subscriber base	108
Annexure 1.5: List of Telecom Service Area-wise Public Wi-Fi Hotspots	111
Annexure 1.6: List of Service Providers which reported IP Telephony Minutes	112
Annexure 1.7: Service Area-wise PMRTS subscriber Base	113
Annexure 2.1: Revenue & Usage of Wireless Services – License Service Area wise Statistics	114
Annexure 4.1: Performance of QoS Parameters for Cellular Mobile Services	115
Annexure 4.2: Performance of QoS Parameters for Basic (Wire-line) Services	120
Annexure 4.3: Performance of QoS Parameters for Wireline Broadband Services	125
Annexure 5.1: MRP of pay channels, offered by broadcasters to subscribers	133
Annexure 5.2: List of Major MSOs / HITS Operators	144
Annexure 5.3: List of Pay DTH Operators	146
Annexure 5.4: List of Pay IPTV Operators	147
Annexure 5.5: List of existing 113 cities with operational FM Radio Stations	149

Snapshot

(Data as on Q.E. 31st March, 2026)

Telecom Subscribers (Wireless+Wireline)	
Total Subscribers	1,330.58 million
% change over the previous quarter	1.87%
Urban Subscribers	778.79 million
Rural Subscribers	551.79 million
Market share of Private Operators	92.32%
Market share of PSU Operators	7.68%
Tele-density	93.26%
Urban Tele-density	151.47%
Rural Tele-density	60.46%
Wireless (Mobile+FWA) Subscribers	
Wireless (Mobile)* Subscribers	1,265.73 million
Wireless (5G FWA+UBR FWA) Subscribers	16.61 million
Total Wireless Subscribers	1,282.33 million
% change over the previous quarter	1.87%
Urban Subscribers	735.73 million
Rural Subscribers	546.60 million
Market share of Private Operators	92.74%
Market share of PSU Operators	7.26%
Tele-density	89.88%
Urban Tele-density	143.10%
Rural Tele-density	59.89%
Total Wireless Data Usage during the quarter	77,953 PB
Number of Public Mobile Radio Trunk Services (PMRTS)	66,325
Number of Very Small Aperture Terminals (VSAT)	2,01,239
Wireline Subscribers	
Total Wireline Subscribers	48.25 million
% change over the previous quarter	1.86%
Urban Subscribers	43.06 million
Rural Subscribers	5.19 million
Market share of PSU Operators	18.84%
Market share of Private Operators	81.16%

Tele-density	3.38%
Rural Tele-density	0.57%
Urban Tele-density	8.37%
No. of Public Call Office (PCO)	5,167
Telecom Financial Data	
Gross Revenue (GR) during the quarter	Rs.1,05,118 crore
% change in GR over the previous quarter	2.58%
Applicable Gross Revenue (ApGR) during quarter	Rs.98,638 crore
% change in ApGR over the previous quarter	2.26%
Adjusted Gross Revenue (AGR) during the quarter	Rs.86,716 crore
% change in AGR over the previous quarter	2.90%
Share of Public sector undertakings in Access AGR	3.12%
Internet/Broadband Subscribers	
Total Internet Subscribers	1,092.79 million
% change over previous quarter	6.24%
Narrowband subscribers	26.91 million
Broadband subscribers	1065.88 million
Fixed (Wired) Access Internet Subscribers	46.54 million
Wireless (Fixed+Mobile) Access Internet Subscribers	1046.26 million
Urban Internet Subscribers	651.93 million
Rural Internet Subscribers	440.87 million
Total Internet Subscribers per 100 population	76.59%
Urban Internet Subscribers per 100 population	126.80%
Rural Internet Subscribers per 100 population	48.31%
Total Outgoing Minutes of Usage for Internet Telephony	74.18 million
No. of Public Wi-Fi Hotspots	56,222
Aggregate Data Consumed (TB) for Wi-Fi Hotspots	8,576
Broadcasting & Cable Services	
Number of private satellite TV channels permitted by the Ministry of I&B for uplinking only/downlinking only/both uplinking and downlinking	917
Number of Pay TV Channels as reported by broadcasters	342
Number of private FM Radio Channels (excluding All India Radio)	390

Number of total active subscribers with pay DTH operators	49.05 million
Number of Operational Community Radio Stations	564
Number of pay DTH Operators	4
Revenue & Usage Parameters	
**Monthly ARPU of Wireless Service	Rs.196.04
Minutes of Usage (MOU) per subscriber per month - Wireless Service	1017
Wireless Data Usage	
Average Wireless Data Usage per wireless data subscriber per month	26.70 GB
Average revenue realization per GB for wireless data usage during the quarter	Rs.7.51

*No. of Wireless (mobile) connections including M2M cellular mobile connection.

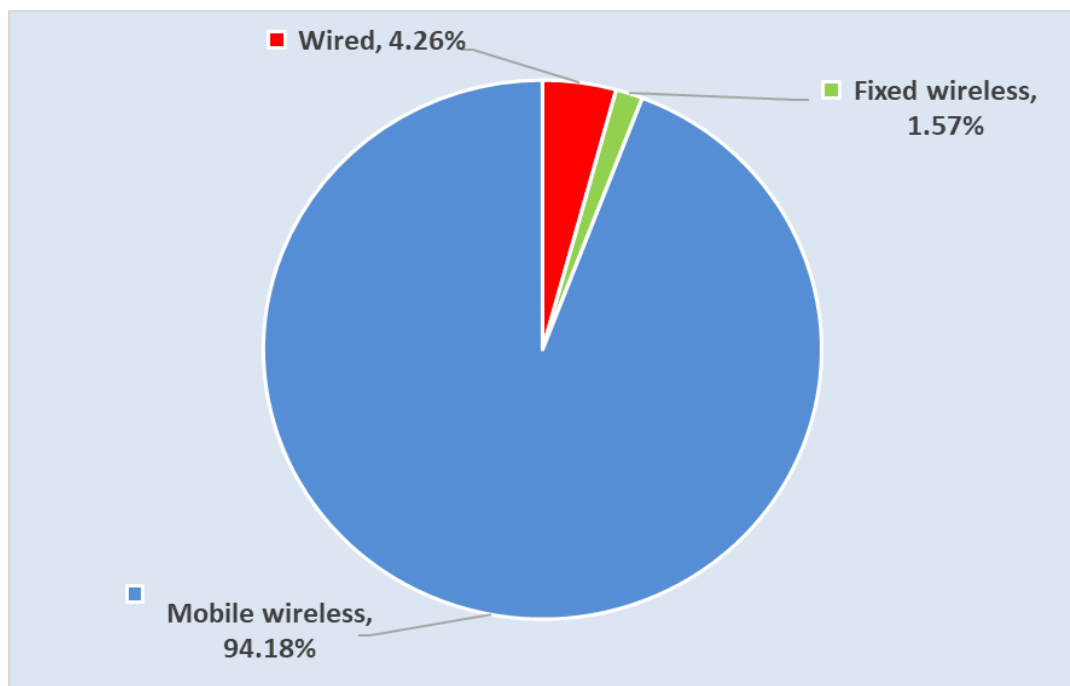
**For ARPU explanation please refer to footnote on Page 66



Executive Summary

1. Total number of Internet¹ subscribers increased from 1028.61 million at the end of Dec-25 to 1092.79 million at the end of Mar-26, registering a quarterly rate of growth 6.24%. Out of 1,092.79 million internet subscribers, number of Wired Internet subscribers are 46.54 million and number of Wireless Internet subscribers are 1046.26 million.

Composition of internet subscription



2. The Internet subscriber base is comprised of Broadband² Internet subscriber base of 1065.88 million and Narrowband Internet subscriber base of 26.91 million.
3. The broadband Internet subscriber base increased by 5.81% from 1007.35 million at the end of Dec-25 to 1065.88 million at the end of Mar-26. The narrowband Internet subscriber base also increased by

¹ Internet: Interconnected global networks that use the internet protocol.

² Broadband: Broadband is a data connection that is able to support interactive services including Internet access and has the capability of the minimum download speed of 2 Mbps to an individual subscriber from the point of presence (POP) of the service provider intending to provide Broadband service.

26.62% from 21.25 million at the end of Dec-25 to 26.91 million at the end of Mar-26.

4. Wireline subscribers increased from 47.37 million at the end of Dec-25 to 48.25 million at the end of Mar-26 with a quarterly rate of growth 1.86%. On Y-O-Y basis, wireline subscriptions increased by 30.25% at the end of QE Mar-26.
5. Wireline Tele-density increased from 3.33% at the end of Dec-25 to 3.38% at the end of Mar-26 with quarterly rate of growth 1.64%.
6. Monthly Average Revenue per User (ARPU)³ for wireless service increased by 0.76%, from Rs.194.57 in QE Dec-25 to Rs.196.04 in QE Mar-26. On Y-O-Y basis, monthly ARPU for wireless service increased by 7.15% in this quarter.
7. The ARPU per month for the pre-paid segment is Rs.196.22 and the ARPU per month for the post-paid segment is Rs.194.31 for Q.E. Mar-26.
8. On an all-India average, the overall MOU per month increased by 0.43% from 1012 in Q.E. Dec-25 to 1017 in Q.E. Mar-26.
9. Prepaid MOU per subscriber is 1074 and Postpaid MOU per subscriber per month is 477 in QE Mar-26.
10. Gross Revenue⁴ (GR), Applicable Gross Revenue (ApGR) and Adjusted Gross Revenue⁵ (AGR) of Telecom Service Sector for the Q.E. Mar-26

³ ARPU per month is calculated by dividing net subscribers' revenue by average number of subscribers.

⁴ Gross Revenue is inclusive of installation charges, late fees, sale proceeds of handsets (or any other terminal equipment etc.), revenue on account of interest, dividend, value added services, supplementary services, access or interconnection charges, roaming charges, revenue from permissible sharing of infrastructure and any other miscellaneous revenue, without any set-off for related item of expense etc.

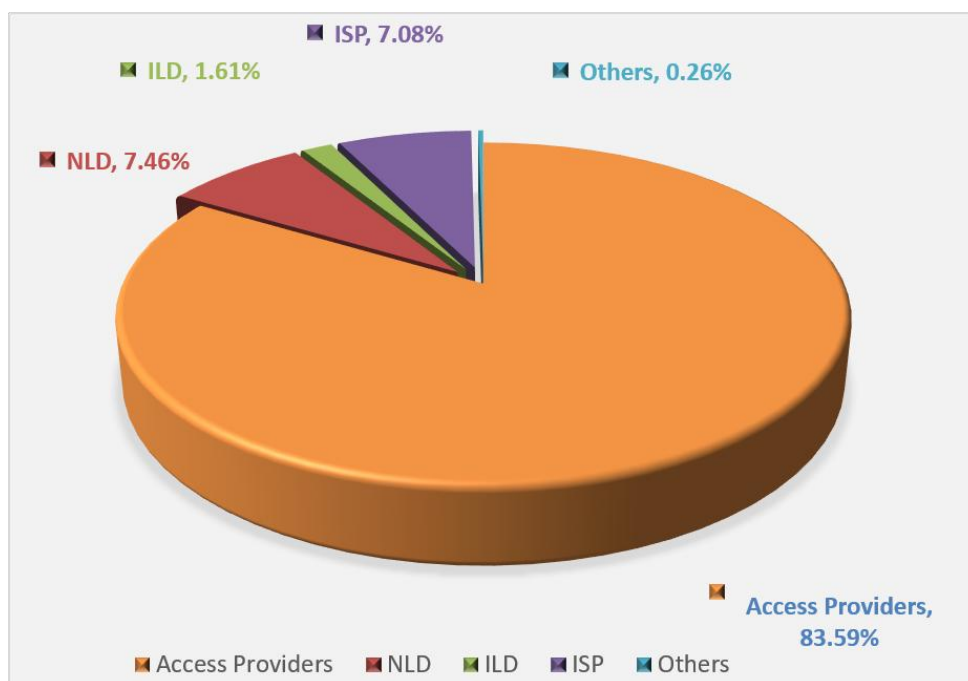
⁵ Adjusted Gross Revenue: The following shall be excluded from the Gross Revenue to arrive at the AGR:

- I. PSTN related call charges (Access Charges) actually paid to other eligible/entitled telecommunication service providers within India;
- II. Roaming revenues actually passed on to other eligible/entitled telecommunication service providers; and
- III. Service Tax on provision of service and Sales Tax actually paid to the Government if gross revenue had included as component of Sales Tax and Service Tax

has been Rs.1,05,118 Crore, Rs.98,638 crore and Rs.86,716 Crore respectively. GR increased by 2.58%, ApGR by 2.26% and AGR increased by 2.90% in Q.E. Mar-25, as compared to previous quarter.

11. The Y-O-Y rate of growth in GR, ApGR and AGR in Q.E. Mar-26 over the same quarter in last year have been 6.99%, 6.50% and 9.45% respectively.
12. Pass Through Charges increased from Rs.11,296 Crore in QE Dec-25 to Rs.12,494 Crore in QE Mar-26 with quarterly rate of growth of 10.60%. The Y-O-Y rate of decline 3.76% has been recorded in pass-through charges for QE Mar-26.
13. The License Fee⁶ increased from Rs.6,733 Crore for the QE Dec-25 to Rs.6,936 Crore for the QE Mar-26. The quarterly and the Y-O-Y rates of growth in license fees are 3.02% and 9.41% respectively in this quarter.

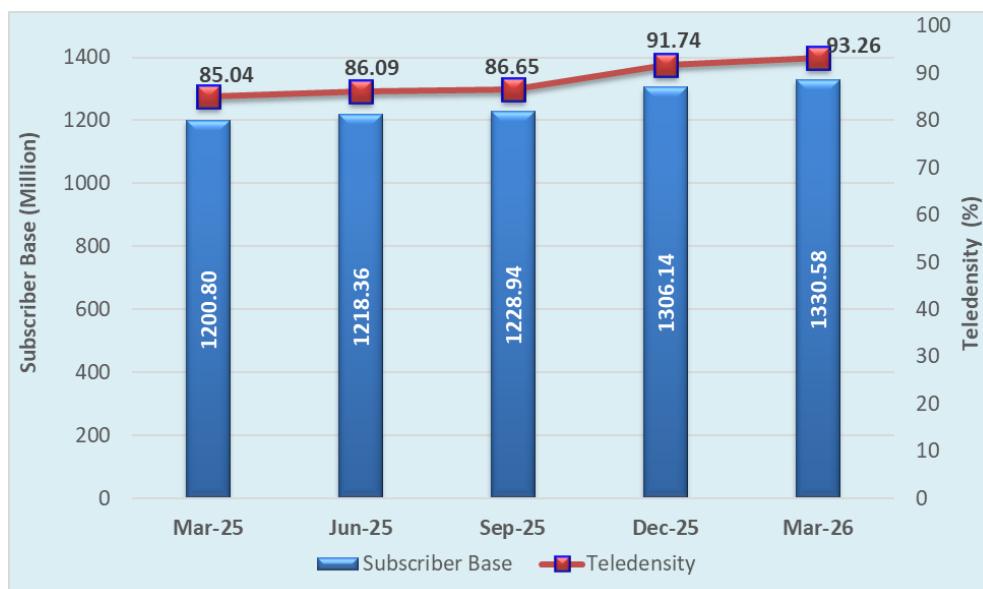
Service-wise composition of Adjusted Gross Revenue



⁶ License Fee means a fee payable by Licensee at prescribed intervals and rates for the period of the Licence.

14. Access services contributed 83.59% of the total Adjusted Gross Revenue of telecom services. In Access services, Gross Revenue (GR), Applicable Gross Revenue (ApGR), Adjusted Gross Revenue (AGR), License Fee, Spectrum Usage Charges (SUC)⁷ and Pass Through Charges increased by 2.85%, 1.68%, 1.75%, 1.74%, -0.44% and 15.38% respectively in QE Mar-26.
15. The number of total telephone subscribers in India increased from 1,306.14 million at the end of Dec-25 to 1,330.58 million at the end of Mar-26, registering a rate of growth 1.87% over the previous quarter. This reflects Year-On-Year (Y-O-Y) rate of growth 10.81% over the same quarter of the last year. The overall Tele-density in India increased from 91.74% in QE Dec-25 to 93.26% in QE Mar-26.

Trends in Telephone subscribers and Tele-density in India



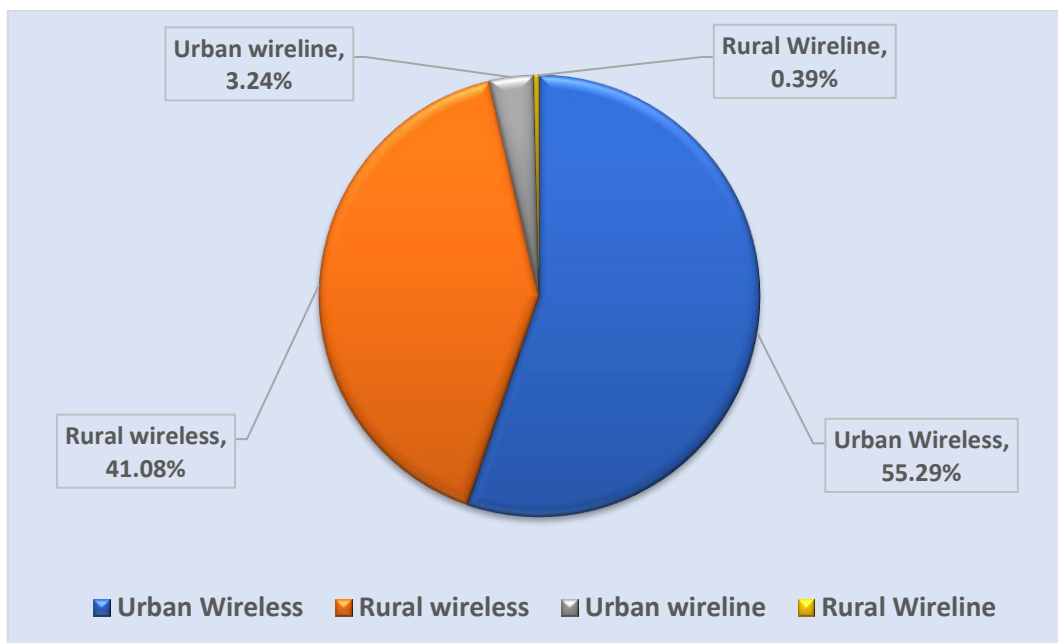
16. Telephone subscribers in Urban areas increased from 762.44 million at the end of Dec-25 to 778.79 million at the end of Mar-26 and Urban Tele-density also increased from 148.92% to 151.47% during the same period.

⁷ Spectrum Usage Charge is payable by the licensees providing mobile access services, as a percentage of their Adjusted Gross Revenue (AGR).

(Source – DoT License Agreement)

17. Rural telephone 543.70 million at the end of Dec-25 to 551.79 million at the end of Mar-26 and Rural Tele-density also increased from 59.63% to 60.46% during the same period.
18. Out of the total subscription, the share of Rural subscription decreased from 41.63% at the end of Dec-25 to 41.47% at the end of Mar-26.

Composition of Telephone Subscribers



19. With a net addition of 23.56 million subscribers during the quarter, the total wireless (mobile + FWA) subscriber base increased from 1258.77 million at the end of Dec-25 to 1282.33 million at the end of Mar-26, registering a rate of growth 1.87% over the previous quarter. On Y-O-Y basis, wireless subscriptions increased at the rate of 10.19% during the year.
20. Wireless (mobile + FWA) Tele-density increased from 88.41% at the end of Dec-25 to 89.88% at the end of Mar-26 with quarterly rate of growth 1.66%.
21. With a net addition of 21.53 million subscribers during the quarter, the wireless (mobile) subscriber base increased from 1244.20 million at the end of Dec-25 to 1265.73 million at the end of Mar-26, registering a

rate of growth 1.73% over the previous quarter. On Y-O-Y basis, wireless subscriptions also increased at the rate of 9.40% during the year.

22. Wireless (mobile) Tele-density increased from 87.38% at the end of Dec-25 to 88.71% at the end of Mar-26 with quarterly rate of growth of 1.52%.
23. During this quarter, the following parameters in terms of QoS benchmarks have been fully complied with by all wireline service providers in all the LSAs: -

S. No.	Parameter	Benchmark
1	Provision of a service within 7 working days of payment of demand note by the customer	≥ 98%
2	Fault incidences (No. of faults per 100 subscribers)	≤ 5
3	Point of Interconnection (POI) Congestion (90th percentile value)	≤ 0.5%
4	Billing and charging complaints	≤ 0.1%
5	Resolution of billing/ charging complaints within four weeks	100%
6	Application of adjustment to customer's account within one week from the date of resolution of billing and charging complaints or rectification of faults or rectification of significant network outage, as applicable	100%
7	Accessibility of call centre/ customer care	≥ 95%
8	Termination/ closure of service within seven working days of receipt of customer's request	100%

24. During this quarter, list of QoS parameters which are fully complied with by all the Access Service (Wireless) providers in all the LSAs: -

S. No.	Parameter	Benchmark
1	Availability of service wise geospatial coverage map on service provider's website for percentage of working cells	≥ 99%
2	Cumulative downtime (Cells not available for service)	≤ 1.5 %

3	Worst Affected Cells due to downtime	$\leq 1.5 \%$
4	Percentage of significant network outage (services not available in a district for more than 4 hours) reported to the Authority within 24 hrs of start of the outage	100%
5	Call Set-up Success Rate: Intra- Service provider (within service provider's network)	$\geq 98\%$
6	Call Set-up Success Rate: Inter- Service provider (incoming from other service providers' network)	$\geq 95\%$
7	Point of Interconnection (POI) Congestion (90th percentile value)	$\leq 0.5\%$
8	DCR Spatial Distribution Measure for Circuit Switched (2G/3G) network [CS_QSD (88, 88)]	$\leq 2\%$
9	DCR Spatial Distribution Measure for Packet Switched (4G/5G and beyond) network [PS_QSD (93, 93)]	$\leq 2\%$
10	Downlink Packet Drop Rate for Packet Switched Network (4G/5G and beyond) [DLPDR_QSD (88, 88)]	$\leq 2\%$
11	Uplink Packet Drop Rate for Packet Switched Network (4G/5G and beyond) [ULPDR_QSD (88, 88)]	$\leq 2\%$
12	Latency (in 4G and 5G network)	≤ 75 msec
13	Packet Drop Rate (in 4G and 5G network)	$\leq 3\%$
14	Percentile value of measured test samples for which download and upload speed is \geq offered typical download and upload speed in tariff offerings	80 th percentile
15	Billing and charging complaints	$\leq 0.1\%$
16	Resolution of billing/ charging complaints within four weeks	100%
17	Application of adjustment to customer's account within one week from the date of resolution of billing and charging complaints or rectification of faults or rectification of significant network outage, as applicable	100%
18	Accessibility of call centre/ customer care	$\geq 95\%$
19	Percentage of calls answered by the operators (voice to voice) within 90 seconds	$\geq 95\%$
20	Termination/ closure of service within seven working days of receipt of customer's request	100%
21	Refund of deposits within 45 days of closure of service or non-provisioning of service	100%

25. List of QoS parameters which are fully complied with by all the Broadband (Wireline) Service providers in all the service areas: -

S. No.	Parameter	Benchmark
1.	Latency	≤ 50 msec
2.	Packet Drop Rate	≤ 1%
3.	Percentile value of measured test samples for which download and upload speed is ≥ offered typical download and upload speed in tariff offerings	90 th percentile
4.	Maximum Bandwidth utilization of any Customer serving node to ISP Gateway Node [Intra-network] or Internet Exchange Point Link(s)	≤ 80%
5.	Jitter	≤ 40ms
6.	Resolution of billing/ charging complaints within four weeks	100%
7.	Accessibility of call centre/ customer care	≥ 95%

26. A total of 917 private satellite TV channels have been permitted by the Ministry of Information and Broadcasting (MIB) for uplinking only/downlinking only/both uplinking & downlinking.
27. As per the reporting done by broadcasters in pursuance of the Tariff Order dated 3rd March 2017, as amended, out of 908 permitted satellite TV channels which are available for downlinking in India, there are 342 satellite pay TV channels as on 31st March, 2026. Out of 342 pay channels, 238 are SD satellite pay TV channels and 104 are HD satellite pay TV channels. Apart from these pay channels reported to TRAI, remaining 566 channels, permitted by MIB, are considered as Free-to-Air (FTA) channels.
28. During QE March 2026, there were 4 pay DTH service providers in the country. As per the data reported by these DTH operators, pay DTH has attained a total active subscriber base of around 49.05 million as on 31st March 2026. This is in addition to the subscribers of the DD Free Dish (free DTH services of Prasar Bharati). The total active subscriber base of pay DTH services has declined from 50.99 million in the quarter

ending December 2025 to 49.05 million in the quarter ending March 2026.

29. Apart from the radio channels operated by All India Radio, the public broadcaster, as per the data reported by FM Radio operators to TRAI, as on 31st December 2025, there were 385 operational private FM radio channels across 113 cities, operated by 31 private FM radio operators. During the quarter ended 31st March 2026, M/s JCL Infra Ltd. surrendered permission for its two FM radio stations in Leh and Kargil, in the Union Territory of Ladakh. Now, 03 channels are operational in the Union Territory of Ladakh. Further, M/s D B Corp Limited has started operation of 07 new channels in 07 new cities i.e (i) Alwar, (ii) Bhuj, (iii) Daman, (iv) Gandhi Dham, (v) Ganganagar, (vi) Pali and (vii) Ratlam. Therefore, as on 31st March 2026, there are 390 operational private FM radio channels across 120 cities, operated by 31 private FM radio operators.
30. The advertisement revenue reported by FM Radio operators during the quarter ending 31st March 2026 in respect of 390 private FM Radio channels is Rs 414.03 crore as against Rs 419.29 crore in respect of 385 private FM Radio channels for the previous quarter i.e. 31st December 2025.
31. As on 31st March, 2026, 564 Community Radio stations are operational.

Trends at a Glance

A. Access Service (Wireline + Wireless)									
	QE Mar 2025	QE Jun 2025	QE Sep 2025	QE Dec 2025	QE Mar 2026	Change over Mar-2025	Change over Jun-2025	Change over Sep-2025	Change over Dec-2025
						(12 months)	(9 months)	(6 months)	(3 months)
1) Subscriber Base (in million)									
Wireline	37.04	47.49	46.61	47.37	48.25	30.25%	1.60%	3.51%	1.86%
Wireless	1163.76	1170.88	1182.32	1258.77	1282.33	10.19%	9.52%	8.46%	1.87%
Total	1200.80	1218.36	1228.94	1306.14	1330.58	10.81%	9.21%	8.27%	1.87%
Rural	534.69	538.50	539.83	543.70	551.79	3.20%	2.47%	2.22%	1.49%
Urban	666.11	679.86	689.11	762.44	778.79	16.92%	14.55%	13.01%	2.14%
2) Tele-density									
Wireline	2.62	3.36	3.29	3.33	3.38	28.91%	0.77%	2.89%	1.64%
Wireless	82.42	82.74	83.36	88.41	89.88	9.05%	8.63%	7.81%	1.66%
Total	85.04	86.09	86.65	91.74	93.26	9.66%	8.32%	7.62%	1.66%
Rural	59.06	59.43	59.52	59.63	60.46	2.37%	1.73%	1.57%	1.40%
Urban	131.45	133.56	134.76	148.92	151.47	15.23%	13.41%	12.40%	1.71%
3) Service Provider wise Subscribers Base (in Million) (wireless+wireline)									
Reliance Jio	488.19	498.06	506.43	515.30	524.45	7.43%	5.30%	3.56%	1.77%
Bharti Airtel	401.14	403.11	405.39	477.41	492.90	22.87%	22.27%	21.59%	3.24%
Vodafone Idea	206.19	204.99	203.59	199.59	199.34	-3.32%	-2.76%	-2.09%	-0.12%
BSNL	98.74	98.01	99.80	100.24	100.40	1.68%	2.44%	0.60%	0.16%
MTNL	3.01	2.15	1.80	1.72	1.53	-49.28%	-29.17%	-15.42%	-11.08%
Tata Tele.	2.38	10.95	11.02	11.03	11.17	369.00%	2.06%	1.39%	1.27%
Reliance Com.	0.11	0.10	0.10	0.09	0.08	-23.91%	-15.35%	-15.07%	-12.53%
Quadrant	0.35	0.34	0.34	0.33	0.33	-4.23%	-3.13%	-2.06%	0.62%
STPL	0.05	0.05	0.05	0.06	0.06	7.68%	6.98%	13.29%	-0.16%
APFSPL	0.63	0.60	0.41	0.36	0.32	-49.25%	-46.40%	-22.21%	-11.55%
Total	1200.80	1218.36	1228.94	1306.14	1330.58	10.78%	9.18%	8.24%	1.85%

B. Internet Service									
	QE Mar 2025	QE Jun 2025	QE Sep 2025	QE Dec 2025	QE Mar 2026	Change over Mar-2025 (12 months)	Change over Jun-2025 (9 months)	Change over Sep-2025 (6 months)	Change over Dec-2025 (3 months)
1) Subscriber's Base (in million)									
A. Fixed (Wired) Access Internet	41.41	44.71	44.42	45.32	46.54	12.39%	4.08%	4.75%	2.69%
B. Wireless Access Internet	927.70	958.14	973.39	983.29	1046.26	12.78%	9.20%	7.49%	6.40%
i. Mobile Access Internet (Handset/Dongle based)	922.80	949.93	961.07	968.52	1029.15	11.52%	8.34%	7.08%	6.26%
ii. Fixed Wireless Access Internet ((FWA-5G, Wi-Fi, Wi-Max, Radio/UBR, Satellite)	4.90	8.21	12.31	14.77	17.11	249.40%	108.31%	38.92%	15.81%
Total Internet Subscribers	969.10	1002.85	1017.81	1028.61	1092.79	12.76%	8.97%	7.37%	6.24%
2) No. of Internet Subs per 100 Population	68.63	70.87	71.76	72.24	72.09	5.04%	1.73%	0.46%	-0.21%
C. Usage and Revenue for Wireless Services									
Traffic (MOU) (minutes of uses/subscriber/month)	1026	1006	1005	1012	1017	-0.89%	1.06%	1.16%	0.43%
ARPU (Rs./sub/month)	182.95	186.62	190.99	194.57	196.04	7.15%	5.05%	2.64%	0.76%
D. Telecom Financial Data									
	QE Mar 2025	QE Jun 2025	QE Sep 2025	QE Dec 2025	QE Mar 2026	Change over Mar-2025 (12 months)	Change over Jun-2025 (9 months)	Change over Sep-2025 (6 months)	Change over Dec-2025 (3 months)
1. Telecom Sector									
i) Gross Revenue (Rs.in Crores)	98250	96646	99828	102475	105118	6.99%	8.77%	5.30%	2.58%
ii) Applicable Gross Revenue (ApGR)	92618	92250	94301	96456	98638	6.50%	6.92%	4.60%	2.26%
ii) Adjusted Gross Revenue (Rs. in Crores)	79226	81325	82348	84270	86716	9.45%	6.63%	5.31%	2.90%
2. Access Services									
Adjusted Gross Revenue (Rs. in Crores)	66563	68001	69230	71243	72488	8.90%	6.60%	4.71%	1.75%

Introduction

This Report presents the Key Parameters and growth trends for the Telecom Services in India for the quarter ending 31st March, 2026. It provides a broad perspective on the Telecom Services to serve as a reference document for various stakeholders, research agencies and analysts. Chapter-1 depicts the growth pattern, in terms of Subscriber base and Tele-density of Wireline, Wireless, Internet and Value Added Services (VAS) as well as Wireless Data Usage. Chapter-2 covers the key revenue and usage parameters. Chapter-3 gives the financial and accounting data. Chapter-4 covers performance of various telecom service providers in terms of QoS. The information relating to Cable TV, DTH & Radio Broadcast services is provided in Chapter-5.

2. The Report has been prepared based on the information furnished by the Service Providers. It is also available on TRAI's website (www.trai.gov.in and under the link <http://www.trai.gov.in/release-publication/reports/performance-indicators-reports>). Any suggestion or any clarification pertaining to this report, Advisor (F&EA), TRAI may be contacted on Tel. +91-20907773 and e-mail: advfea1@traigov.in.

Chapter 1 :

Subscription Data

- In this report, Tele-density figures are derived from the subscriber data provided by the operators and projection of population from the 'Report of the Technical Group on Population Projections for India and States 2011-2036'.

Section A : Access Service - An Overview

- 1.1 The number of telephone subscribers in India increased from 1,306.14 million at the end of Dec-25 to 1,330.58 million at the end of Mar-26, registering a rate of growth 1.87% over the previous quarter. This reflects year-on-year (Y-O-Y) rate of growth 10.81% over the same quarter of last year. The overall Tele-density in India increased from 91.74% as on 31st December, 2025 to 93.26% as on 31st March, 2026 with quarterly rate of growth 1.66%.

Chart 1.1: Trends in Telephone Subscribers and Tele-density in India

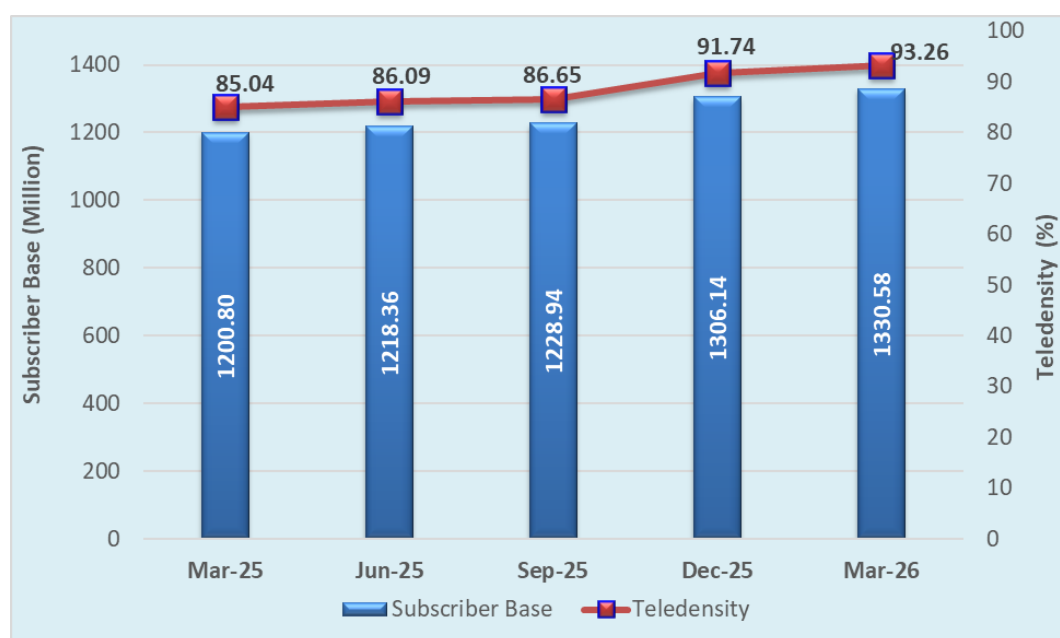
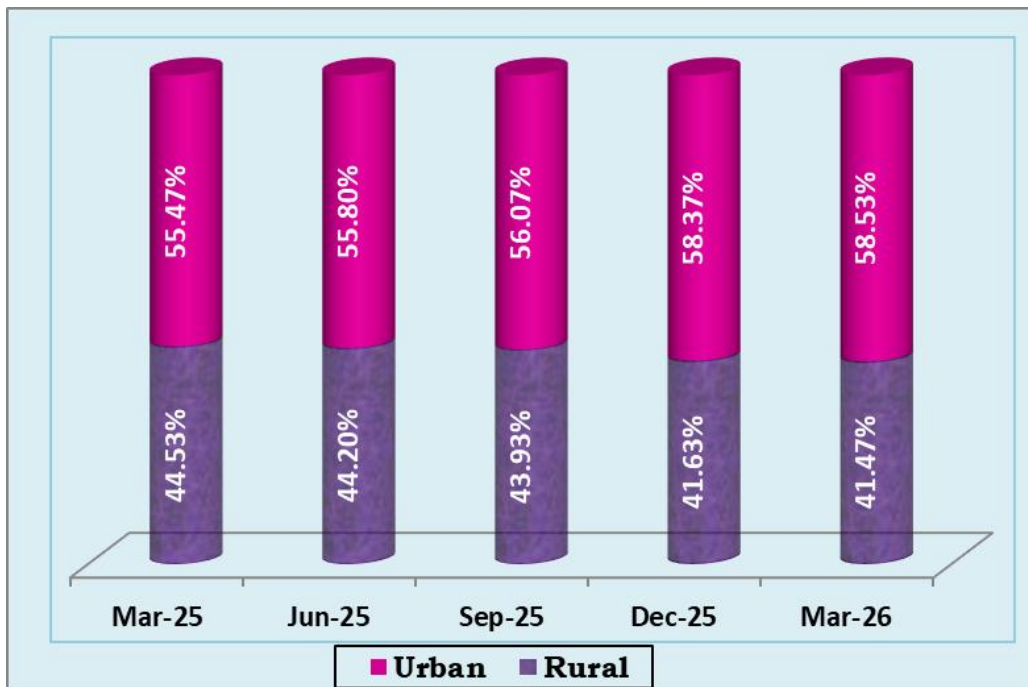


Table 1.1: Subscriber Base & Tele-density - Rural & Urban

Quarter ending	Subscriber Base (million)		Tele-density (%)	
	Rural	Urban	Rural	Urban
Mar-25	534.69	666.11	59.06	131.45
Jun-25	538.50	679.86	59.43	133.56
Sep-25	539.83	689.11	59.52	134.76
Dec-25	543.70	762.44	59.63	148.92
Mar-26	551.79	778.79	60.46	151.47

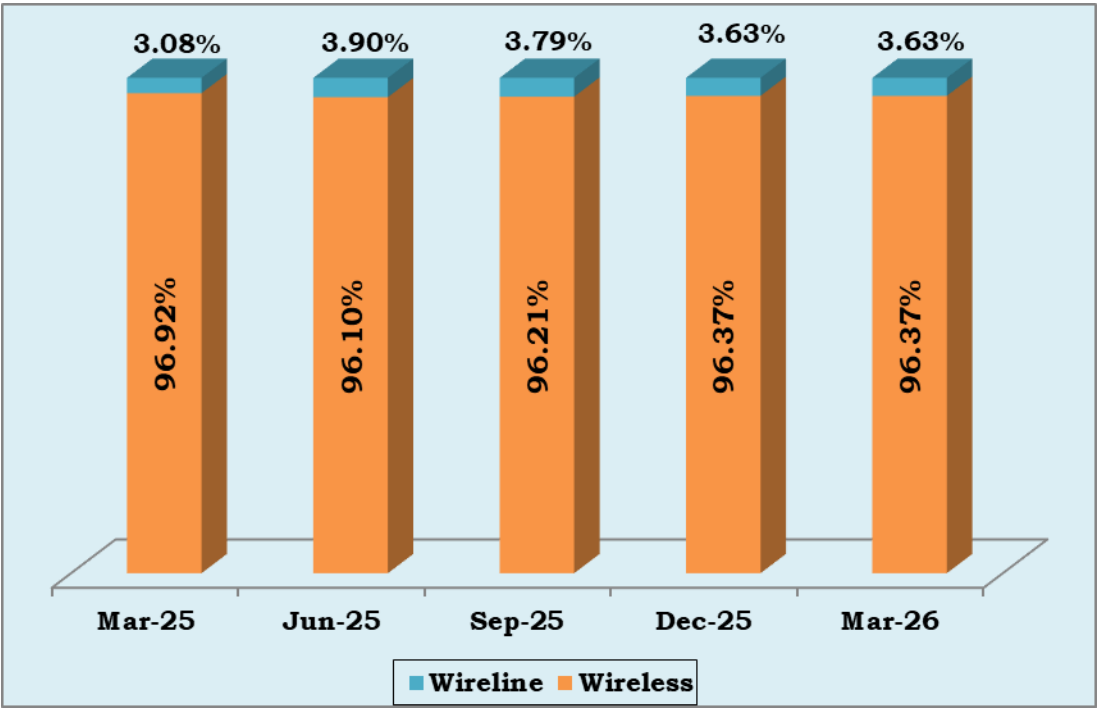
- 1.2 Telephone subscription in Urban areas increased from 762.44 million at the end of Dec-25 to 778.79 million at the end of Mar-26 and Urban Tele-density also increased from 148.92% to 151.47% at the end of the quarter.
- 1.3 Rural telephone subscription increased from 543.70 million at the end of Dec-25 to 551.79 million at the end of Mar-26 and Rural Tele-density also increased from 59.63% to 60.46% at the end of the quarter.
- 1.4 The Y-O-Y rates of growth in Urban and Rural telephone subscriptions from Mar-25 to Mar-26 are 16.92% and 3.20% respectively. The Y-O-Y rates of growth in Urban and Rural Tele-density from Mar-25 to Mar-26 are 15.23% and 2.37% respectively.

Chart 1.2: Market Share - Rural & Urban Subscribers



- 1.5 Share of subscriptions of rural areas in the total telephone subscriptions decreased from 41.63% at the end of Dec-25 to 41.47% at the end of Mar-26.

Chart 1.3: Composition of Access subscription - Wireline & Wireless



1.6 Share of wireline subscription in total telephone subscription remained same i.e. 3.63% at the end of Mar-26 which was at the end of Dec-25.

Chart 1.4: Composition of Rural-Urban Telephone Subscription at the end of the quarter

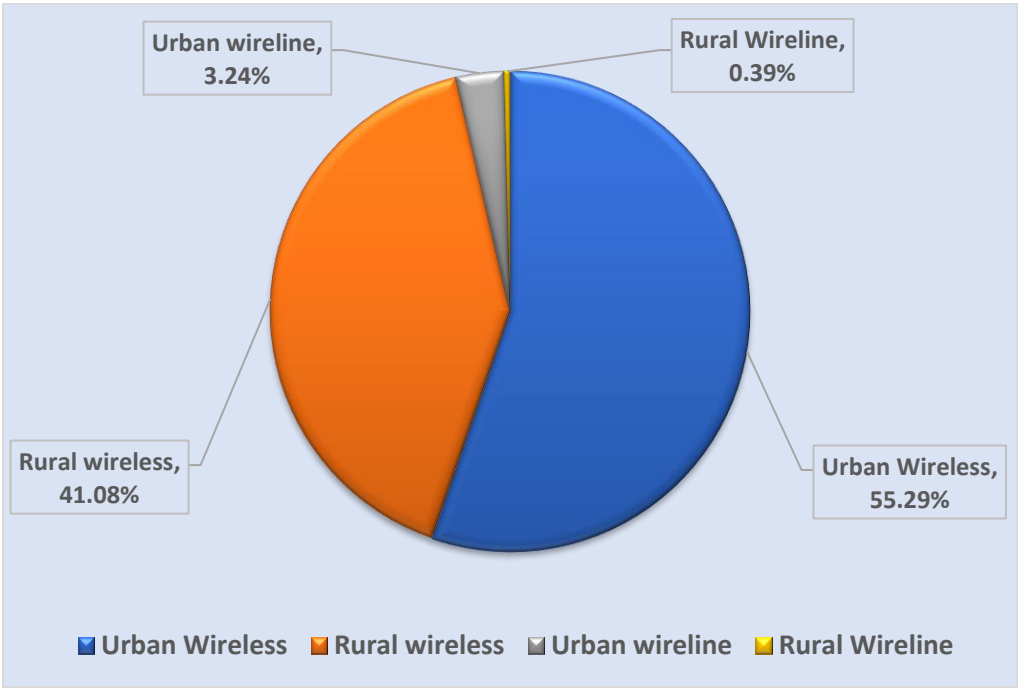


Table 1.2: Service Area wise Access (Wireless+Wireline) Subscriber base

Service Area	Total Subscribers (million)			
	Dec-25	Mar-26	Net Additions	Rate of Growth
Andhra Pradesh	92.22	93.76	1.55	1.68%
Assam	28.93	29.96	1.03	3.56%
Bihar	106.94	110.18	3.23	3.02%
Delhi	80.80	81.60	0.81	1.00%
Gujarat	73.38	75.03	1.65	2.25%
Haryana	27.93	28.30	0.37	1.31%
Himachal Pradesh	9.49	9.70	0.21	2.23%
Jammu & Kashmir	13.74	14.28	0.53	3.89%
Karnataka	88.08	89.90	1.82	2.07%
Kerala	44.29	44.62	0.32	0.73%
Madhya Pradesh	87.26	88.94	1.68	1.92%
Maharashtra	103.93	106.20	2.26	2.18%
Mumbai	45.30	45.81	0.51	1.14%
North East	13.45	13.76	0.31	2.27%
Odisha	38.39	39.39	1.00	2.60%
Punjab	37.84	38.41	0.56	1.48%
Rajasthan	68.74	70.17	1.43	2.08%
Tamil Nadu	84.36	85.50	1.13	1.34%
Uttar Pradesh(E)	110.39	112.16	1.77	1.60%
Uttar Pradesh(W)	67.04	68.76	1.72	2.56%
Kolkata	24.85	24.91	0.06	0.24%
West Bengal	58.75	59.24	0.49	0.84%
All India	1,306.14	1,330.58	24.44	1.87%

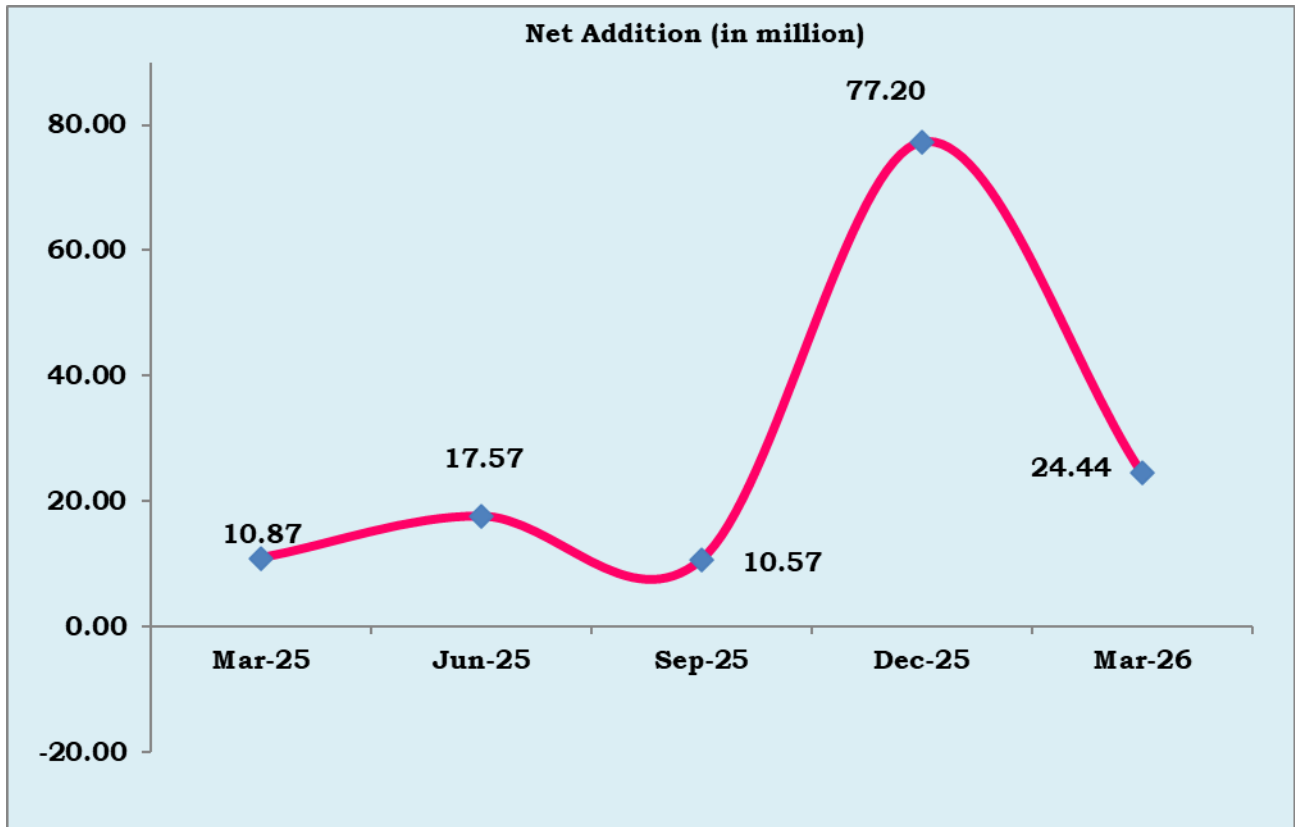
1.7 All service areas have shown growth in their subscriber base during the quarter ending Mar-26. Jammu & Kashmir service area showed maximum growth of 3.89% during the quarter ending Mar-26.

Table 1.3: Service Area wise Rural-Urban Subscribers at QE Dec-25

Service Area	Number of Subscribers (in million)			
	Total	Rural	Urban	Percentage Rural Subscribers
Andhra Pradesh	93.76	41.75	52.01	44.53%
Assam	29.96	18.24	11.72	60.87%
Bihar	110.18	67.34	42.83	61.12%
Delhi	81.60	2.09	79.51	2.56%
Gujarat	75.03	27.35	47.68	36.45%
Haryana	28.30	12.40	15.90	43.80%
Himachal Pradesh	9.70	6.32	3.38	65.13%
Jammu & Kashmir	14.28	6.93	7.34	48.56%
Karnataka	89.90	27.98	61.92	31.12%
Kerala	44.62	19.02	25.60	42.62%
Madhya Pradesh	88.94	39.48	49.46	44.39%
Maharashtra	106.20	41.43	64.76	39.02%
Mumbai	45.81	1.71	44.10	3.74%
North East	13.76	6.96	6.80	50.57%
Odisha	39.39	24.09	15.31	61.14%
Punjab	38.41	12.34	26.07	32.12%
Rajasthan	70.17	36.05	34.11	51.38%
Tamil Nadu	85.50	25.74	59.76	30.10%
U.P.(E)	112.16	66.20	45.96	59.02%
U.P.(W)	68.76	31.25	37.51	45.45%
Kolkata	24.91	1.51	23.40	6.07%
West Bengal	59.24	35.62	23.62	60.13%
All India	1,330.58	551.79	778.79	41.47%

1.8 Only eight service areas have more than 50% share of rural subscribers in their total number of subscribers. Himachal Pradesh service area has maximum share of rural subscribers of 65.13% in its total telephone subscribers.

Chart 1.5: Trend of Net Addition/decline in Telephone Subscription



1.9 The net increase in telephone subscription is 24.44 million during QE Mar-26 as compared to the net increase of 77.20 million during QE Dec-25.

Table 1.4: Service Area wise Tele-density

Service Area/ States	As on 31 st December, 2025			As on 31 st March, 2026		
	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)
Andhra Pradesh	78.72	127.90	99.93	79.71	130.09	101.52
Assam	57.29	193.29	78.92	59.05	200.23	81.55
Bihar	45.34	149.68	61.88	46.16	155.59	63.54
Delhi	-	-	359.50	-	-	361.50
Gujarat	72.44	121.23	97.23	73.65	123.64	99.11
Haryana	69.29	115.30	89.42	70.52	115.67	90.34
Himachal Pradesh	91.25	419.81	125.36	93.03	429.80	128.01
J&K	67.99	160.32	96.89	71.10	164.76	100.49
Karnataka	74.09	191.54	127.85	74.94	195.58	130.30
Kerala	-	-	122.18	-	-	122.96
Madhya Pradesh	45.44	138.23	72.33	45.97	140.91	73.51
Maharashtra (incl. Mumbai)*	65.48	163.47	114.14	65.53	167.13	116.06
North East	67.45	110.84	83.25	67.73	114.84	84.96
Orissa	62.43	161.08	81.52	63.35	167.34	83.52
Punjab	67.95	175.13	116.27	69.01	177.07	117.82
Rajasthan	57.86	148.42	82.33	59.05	150.68	83.83
Tamil Nadu	72.06	134.24	106.44	72.77	135.98	107.79
Uttar Pradesh (incl. UPE & UPW)*	50.26	128.05	69.74	51.00	130.55	70.95
West Bengal (incl. Kolkata)*	58.49	121.01	82.32	59.14	120.96	82.78
All India	59.63	148.92	91.74	60.46	151.47	93.26

* Population data/projections are available state-wise only.

Notes:-

1. Tele-density figures are derived from the subscriber data provided by the operators and the population projections, for Urban and Rural areas, of the country are taken from projection of population from the 'Report of the Technical Group on Population Projections for India and States 2011 - 2036'.
2. Delhi Service area, apart from the State of Delhi, includes wireless subscribers of the areas served by the local exchanges of Ghaziabad & Noida (in UP) and Gurgaon & Faridabad (in Haryana).
3. Data/information for Andhra Pradesh includes Telengana, Madhya Pradesh includes Chhatisgarh, Bihar includes Jharkhand, Maharashtra includes Goa, Uttar Pradesh includes Uttarakhand, West Bengal includes Sikkim and North-East includes Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland & Tripura states.

1.10 Himachal Pradesh service area has the highest Rural Tele-density of 93.03% followed by Andhra Pradesh service area of 79.71. Madhya Pradesh service area has the lowest Rural Tele-density of 45.97 followed by Bihar service area with rural tele-density of 46.16 in QE Mar-26.

Table 1.5 : State/UT wise subscriber base (wireline+wireless)

Sl. No.	States/UT	Total Telephone Subscription (million)		
		Total	Rural	Urban
1	Andhra Pradesh	50.15	24.68	25.47
2	Arunachal Pradesh	1.43	0.86	0.57
3	Assam	29.96	18.24	11.72
4	Bihar	82.96	52.55	30.41
5	Chhattisgarh	23.95	10.98	12.97
6	Goa	2.48	0.68	1.80
7	Gujarat	74.02	27.00	47.02
8	Haryana	44.99	12.94	32.04
9	Himachal Pradesh	9.70	6.32	3.38
10	Jharkhand	27.22	14.80	12.42
11	Karnataka	89.90	27.98	61.92
12	Kerala	44.53	18.99	25.55
13	Madhya Pradesh	64.99	28.50	36.49
14	Maharashtra Incl. Mumbai	149.53	42.47	107.06
15	Manipur	2.47	0.98	1.48
16	Meghalaya	3.03	1.92	1.11
17	Mizoram	1.52	0.57	0.95
18	Nagaland	1.65	0.88	0.77
19	Odisha	39.39	24.09	15.31
20	Punjab	36.43	12.29	24.14
21	Rajasthan	70.17	36.05	34.11
22	Sikkim	0.78	0.48	0.29
23	Tamil Nadu	84.13	25.30	58.84
24	Telangana	43.61	17.08	26.54
25	Tripura	3.66	1.74	1.91
26	Uttar Pradesh (UPE + UPW)	186.12	92.03	94.09
27	Uttarakhand	13.09	6.33	6.76
28	West Bengal Incl. Kolkata	82.84	36.37	46.46

Union Territories				
1	Andaman & Nicobar Islands	0.54	0.28	0.27
2	Chandigarh	1.89	0.04	1.85
3	Dadra and Nagar Haveli and Daman and Diu	1.02	0.36	0.66
4	Delhi	46.70	0.63	46.07
5	Jammu & Kashmir	13.72	6.63	7.09
6	Ladakh	0.56	0.31	0.25
7	Lakshdweep	0.08	0.03	0.05
8	Puduchery	1.36	0.44	0.92
Total		1330.58	551.79	778.79

Table 1.6: State/UT wise total Tele-density

Sl.No.	State/UT	Total Tele-density (%)		
		Total	Rural	Urban
1	Andhra Pradesh	93.36	74.52	123.64
2	Arunachal Pradesh	89.03	72.57	135.07
3	Assam	81.55	59.05	200.23
4	Bihar	62.65	45.37	183.39
5	Chhattisgarh	76.67	48.90	147.71
6	Goa	154.83	202.06	142.28
7	Gujarat	99.82	73.17	126.22
8	Haryana	143.60	73.64	233.04
9	Himachal Pradesh	128.01	93.03	429.80
10	Jharkhand	66.40	49.24	113.48
11	Karnataka	130.30	74.94	195.58
12	Kerala	122.97	283.97	86.51
13	Madhya Pradesh	72.42	44.93	138.65
14	Maharashtra Incl. Mumbai	115.58	64.83	167.62
15	Manipur	74.41	44.40	134.66
16	Meghalaya	88.11	70.55	155.01
17	Mizoram	119.80	101.85	134.05
18	Nagaland	71.80	76.84	66.81
19	Odisha	83.52	63.35	167.34
20	Punjab	116.28	68.76	179.40
21	Rajasthan	83.83	59.05	150.68
22	Sikkim	109.65	153.32	74.48
23	Tamil Nadu (incl. Chennai)	108.48	72.58	137.78
24	Telangana	112.85	88.62	136.95
25	Tripura	85.77	71.25	105.30
26	Uttar Pradesh (UPE +UPW)	76.59	50.14	158.24
27	Uttarakhand	109.09	84.16	150.93
28	West Bengal Incl. Kolkata	82.38	58.42	121.34

Union Territories				
1	Andaman & Nicobar Islands	133.80	126.42	142.50
2	Chandigarh	149.26	-	-
3	Dadra and Nagar Haveli and Daman and Diu	65.37	146.52	50.35
4	Delhi	206.90	-	-
5	Jammu & Kashmir	98.66	69.40	162.80
6	Ladakh	183.68	151.03	249.41
7	Lakshdweep	118.80	-	-
8	Puduchery	77.31	85.57	73.88
Total		93.26	60.46	151.47

Table 1.7 : Service Provider wise Growth in Subscriber base

Service Provider	Subscriber base (millions)			Rate of Growth	Market Share in QE Dec-25	Market Share in QE Mar-26
	Dec-25	Mar-26	Net Additions			
Reliance Jio	515.30	524.45	9.14	1.77%	39.45%	39.41%
Bharti	477.41	492.90	15.49	3.24%	36.55%	37.04%
Vodafone Idea Ltd	199.59	199.34	-0.25	-0.12%	15.28%	14.98%
BSNL	100.24	100.40	0.16	0.16%	7.67%	7.55%
Tata	11.03	11.17	0.14	1.27%	0.84%	0.84%
MTNL	1.72	1.53	-0.19	-11.08%	0.13%	0.11%
Quadrant	0.33	0.33	0.00	0.62%	0.03%	0.02%
Reliance Com.	0.09	0.08	-0.01	-12.53%	0.01%	0.01%
APSFL	0.36	0.32	-0.04	-11.55%	0.03%	0.02%
STPL	0.06	0.06	0.00	-0.16%	0.00%	0.00%
Total	1,306.14	1,330.58	24.44	1.87%	100%	100%

1.11 M/s Reliance Jio Infocomm Ltd is the market leader with 39.41% in the access segment in terms of number of subscribers with 524.45 million subscribers at the end of Mar-25 followed by M/s Bharti Airtel Ltd with 492.90 million subscribers.

1.12 In term of net addition, Bharti Airtel Ltd became the biggest gainer with net addition of 15.49 million telephone subscribers during the QE Mar-26.

Table 1.8: Market Share of the telecom service providers in total rural subscriber base

Service Provider	No. of Total Subscribers (in millions)	No. of Rural Subscribers (in millions)	Percentage of Rural subscribers	Market share of Rural subscribers
Reliance Jio	524.45	224.86	42.87%	40.74%
Bharti	492.90	199.23	40.42%	36.10%
Vodafone Idea Ltd	199.34	92.89	46.60%	16.83%
BSNL	100.40	32.97	32.83%	5.97%
Tata	11.17	1.47	13.14%	0.27%
MTNL	1.53	0.14	9.47%	0.03%
Quadrant	0.33	0.17	50.81%	0.03%
Reliance Com.	0.08	0.00	0.33%	0.00%
APSFL	0.32	0.21	66.56%	0.04%
STPL	0.06	0	0.00%	0.00%
Total	1,330.58	551.94	41.48%	100.00%

1.13 Among the major telecom service providers M/s Vodafone Idea Ltd has 46.60% proportion of rural telephone subscribers followed by M/s Reliance Jio 42.87% and M/s Bharti Airtel Ltd 40.42% to its total telephone subscribers at the end of Mar-26.

Section B : Wireless Service

**Table 1.9: List of Wireless Access Service Providers currently providing service
[As on 31st March, 2026]**

S. No.	Service Provider	Licensed Service Areas
1	Reliance Jio Infocom Ltd	All India
2	Bharti Airtel Ltd	All India
3	Vodafone Idea Ltd	All India
4	BSNL	All India
5	MTNL	Delhi & Mumbai
6	Reliance Communications Ltd	All India (except Assam & NE)

Source : DoT website

Wireless (Mobile+FWA)* Service

- 1.14 Number of wireless subscriber base has increased from 1,258.77 million at the end of Dec-25 to 1,282.33 million at the end of Mar-26, thereby showing a quarterly rate of growth 1.87%. During the quarter, net increase of 23.56 million wireless subscribers has been recorded.
- 1.15 The wireless subscriber base recorded a Y-O-Y rate of growth 10.19% in QE Mar-26 over the same quarter in the previous year.
- 1.16 Wireless Teledensity in the country increased from 88.41% at the end of Dec-25 to 89.88% at the end of Mar-26.

*The wireless subscriber base comprises of wireless mobile telephone subscribers (including M2M cellular mobile connections), and FWA subscribers.

Chart 1.6: Wireless Subscriber Base and Teledensity

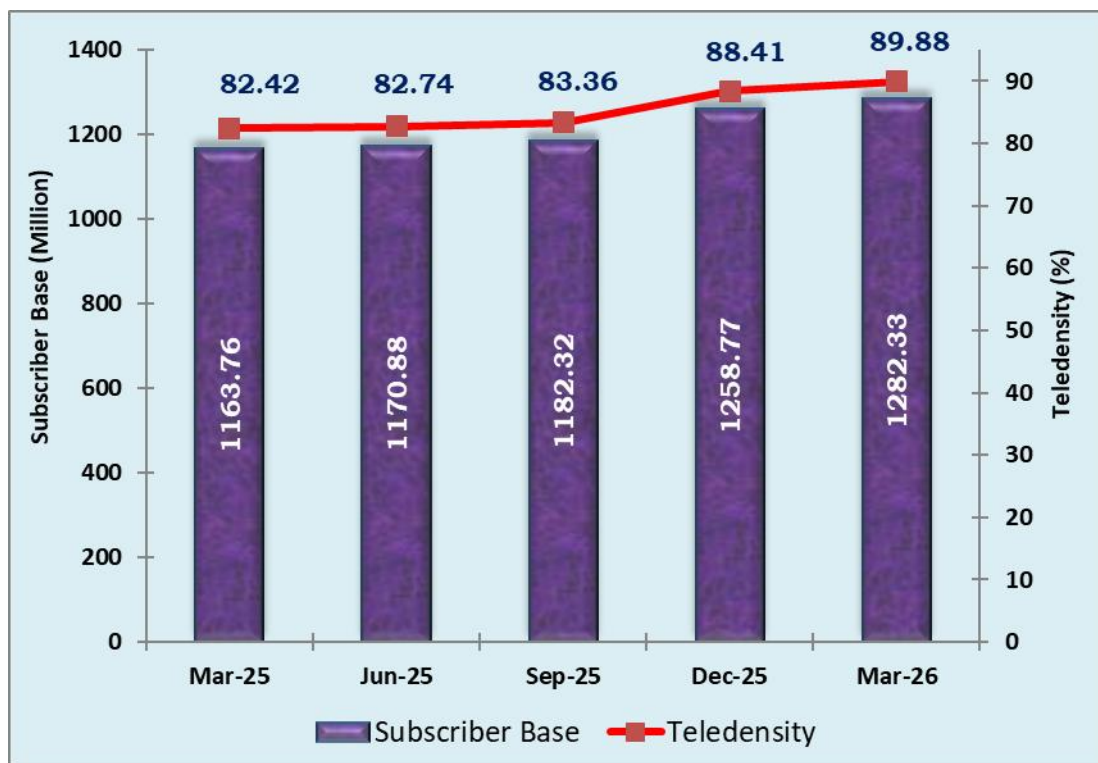


Table 1.10: Wireless Subscriber Base & Tele-density - Rural & Urban

Quarter ending	Subscriber Base (million)		Tele-density (%)	
	Rural	Urban	Rural	Urban
Mar-25	531.18	632.57	58.67	124.83
Jun-25	533.00	637.87	58.82	125.31
Sep-25	534.85	647.47	58.98	126.62
Dec-25	538.62	720.15	59.07	140.66
Mar-26	546.60	735.73	59.89	143.10

1.17 Number of Rural Wireless subscribers increased from 538.62 million at the end of Dec-25 to 546.60 million at the end of Mar-26 and number of urban wireless subscribers also increased from 720.15 million to 735.73 million during the quarter. Quarterly rate of growth of Rural and Urban wireless subscriptions is 1.48% and 2.16% respectively during QE Mar-26.

1.18 The share of rural wireless subscription decreased from 42.79% at the end of Dec-25 to 42.63% at the end of Mar-26.

Chart 1.7: Wireless Market Share - Rural & Urban

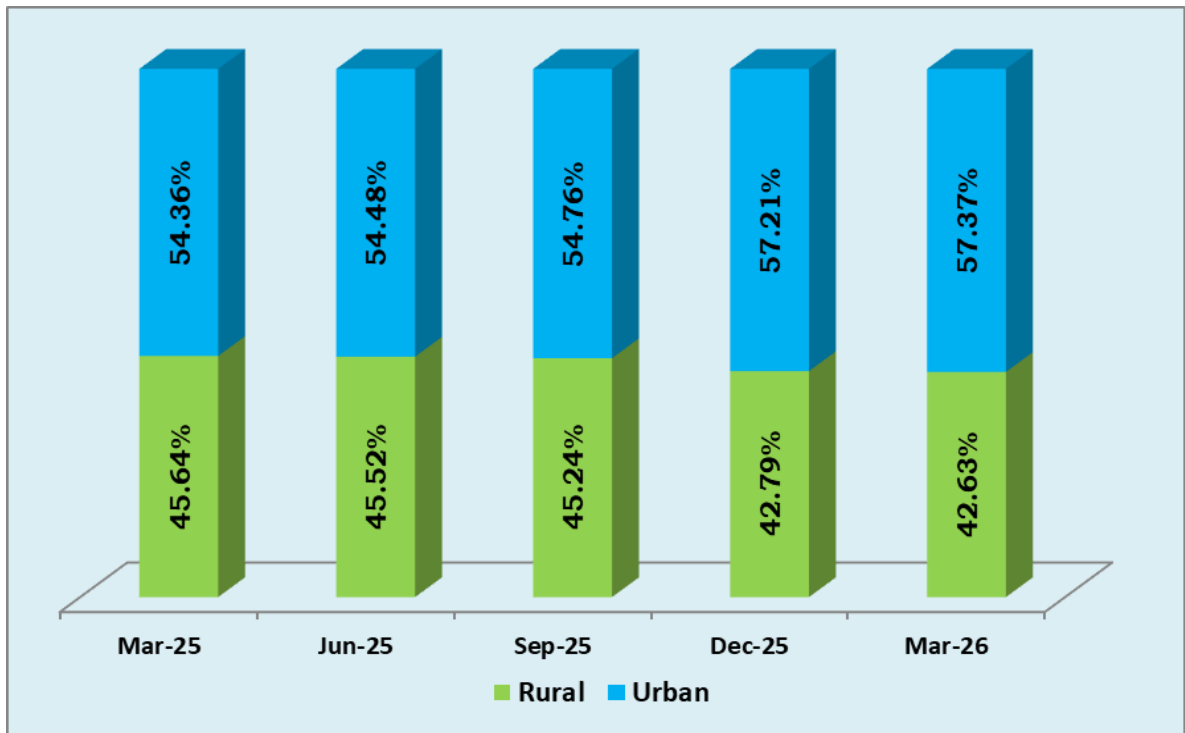


Table 1.11: Growth in Wireless Subscriber base

Service Provider	Subscriber Base (millions)			Rate of Growth	Market Share Dec-25	Market Share Mar-26
	Dec-25	Mar-26	Net Addition			
Reliance Jio	500.55	509.21	8.66	1.73%	39.77%	39.71%
Bharti Airtel	466.46	481.48	15.03	3.22%	37.06%	37.55%
Vodafone Idea Ltd	198.77	198.48	-0.29	-0.14%	15.79%	15.48%
BSNL	92.76	92.94	0.19	0.20%	7.37%	7.25%
MTNL	0.23	0.21	-0.02	-7.86%	0.02%	0.02%
Reliance Com.	0.00	0.00	0.00	0.00	0.00	0.00%
Total	1,258.77	1,282.33	23.56	1.87%	100%	100%

1.19 M/s Reliance Jio Infocom Ltd. is the market leader with a wireless subscriber base of 509.21 million which translates into market share of 39.71% and M/s Bharti Airtel Ltd. is at 2nd position with a total subscriber base of 481.48 million and market share of 37.55%.

1.20 In terms of net additions during QE Mar-26, M/s Reliance Jio, BSNL and Bharti Airtel service providers have showed positive growth in their wireless subscriber base.

Table 1.12: Service Area wise Wireless Subscriber base

Service Area	Subscriber base (in million)			
	Dec-25	Mar-26	Net Additions	Rate of change
Andhra Pradesh	87.17	88.61	1.44	1.65%
Assam	28.51	29.53	1.02	3.57%
Bihar	105.54	108.73	3.19	3.02%
Delhi	75.47	76.33	0.86	1.14%
Gujarat	70.78	72.37	1.59	2.24%
Haryana	26.98	27.34	0.37	1.36%
Himachal Pradesh	9.29	9.50	0.21	2.26%
Jammu & Kashmir	13.27	13.78	0.52	3.90%
Karnataka	82.15	83.75	1.60	1.95%
Kerala	42.44	42.74	0.30	0.70%
Madhya Pradesh	85.08	86.66	1.58	1.86%
Maharashtra	101.26	103.48	2.22	2.19%
Mumbai	39.95	40.49	0.55	1.37%
North East	13.15	13.42	0.27	2.07%
Orissa	37.67	38.62	0.96	2.54%
Punjab	35.94	36.51	0.56	1.56%
Rajasthan	67.41	68.79	1.38	2.05%
Tamil Nadu	80.45	81.53	1.08	1.34%
U.P.(E)	109.07	110.79	1.72	1.58%
U.P.(W)	65.70	67.35	1.65	2.51%
Kolkata	23.38	23.41	0.03	0.12%
West Bengal	58.11	58.59	0.48	0.82%
All India	1,258.77	1,282.33	23.56	1.87%

Table 1.13: Service Area wise Wireless Rural-Urban Subscriber base

Service Area	Subscriber base (in million)			
	Total	Rural	Urban	Rural Subscribers
Andhra Pradesh	88.61	41.07	47.54	46.35%
Assam	29.53	18.21	11.32	61.67%
Bihar	108.73	67.24	41.49	61.84%
Delhi	76.33	1.92	74.42	2.51%
Gujarat	72.37	26.37	46.00	36.43%
Haryana	27.34	12.06	15.28	44.10%
Himachal Pradesh	9.50	6.24	3.27	65.63%
Jammu & Kashmir	13.78	6.88	6.90	49.91%
Karnataka	83.75	27.66	56.09	33.03%
Kerala	42.74	18.41	24.33	43.07%
Madhya Pradesh	86.66	39.26	47.40	45.31%
Maharashtra	103.48	41.14	62.34	39.76%
Mumbai	40.49	1.71	38.78	4.23%
North East	13.42	6.89	6.53	51.34%
Orissa	38.62	24.01	14.62	62.16%
Punjab	36.51	11.89	24.62	32.56%
Rajasthan	68.79	35.95	32.84	52.26%
T.N. (incl. Chennai)	81.53	25.47	56.06	31.24%
U.P.(E)	110.79	66.09	44.69	59.66%
U.P.(W)	67.35	31.14	36.21	46.23%
Kolkata	23.41	1.51	21.90	6.44%
West Bengal	58.59	35.49	23.09	60.58%
All India	1,282.33	546.60	735.73	42.63%

1.21 Detailed table on service provider wise wireless (mobile+FWA) subscriber base in each service area is at **Annexure-1.1**.

Table 1.14: Service Area wise Wireless Tele-density

Service Area	As on 31 st December, 2025			As on 31 st March, 2026		
	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density(%)
A.P.	77.46	116.89	94.46	78.41	118.90	95.94
Assam	57.20	186.53	77.78	58.96	193.32	80.38
Bihar	45.26	144.97	61.06	46.09	150.72	62.70
Delhi	-	-	335.80	-	-	338.15
Gujarat	69.91	116.91	93.79	71.00	119.29	95.60
Haryana	67.26	110.92	86.36	68.61	111.16	87.29
H.P.	89.98	405.50	122.72	91.81	414.89	125.36
J&K	67.55	150.54	93.53	70.55	154.89	97.01
Karnataka	73.32	173.67	119.25	74.11	177.15	121.40
Kerala	-	-	117.08	-	-	117.79
M.P.	45.21	132.56	70.52	45.72	135.04	71.63
Maharashtra (incl. Mumbai)*	65.04	151.56	108	65.08	155.25	109.92
North East	66.84	106.81	81.40	67.10	110.32	82.90
Orissa	62.23	153.94	79.97	63.15	159.77	81.89
Punjab	65.30	165.41	110.43	66.49	167.21	111.98
Rajasthan	57.72	142.90	80.73	58.88	145.06	82.19
Tamil Nadu	71.32	125.90	101.50	72.00	127.56	102.79
Uttar Pradesh (incl. UPE&UPW)*	50.15	124.19	68.69	50.89	126.53	69.85
West Bengal (incl. Kolkata)*	58.28	115.88	80.24	58.93	115.74	80.65
All India	59.07	140.66	88.41	59.89	143.10	89.88

* Population data/projections are available state-wise only.

Notes:

1. Tele-density figures are derived from the subscriber data provided by the operators and the projection of population from the 'Report of the Technical Group on Population Projections for India and States 2011 – 2036'.
2. Delhi Service area, apart from the State of Delhi, includes wireless subscribers of the areas served by the local exchanges of Ghaziabad & Noida (in UP) and Gurgaon & Faridabad (in Haryana).
3. Data/information for Andhra Pradesh includes Telangana, Madhya Pradesh includes Chhattisgarh, Bihar includes Jharkhand, Maharashtra includes Goa, Uttar Pradesh includes Uttarakhand, West Bengal includes Sikkim and North-East includes Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland & Tripura states.

Table 1.15 : State/UT wise Wireless Subscriber Base

Sl. No.	States/UT	Subscribers (in million)		
		Total	Rural	Urban
1	Andhra Pradesh	46.92	24.12	22.80
2	Arunachal Pradesh	1.41	0.85	0.56
3	Assam	29.53	18.21	11.32
4	Bihar	82.11	52.48	29.63
5	Chhattisgarh	23.52	10.95	12.57
6	Goa	2.41	0.66	1.75
7	Gujarat	71.37	26.01	45.36
8	Haryana	43.76	12.61	31.15
9	Himachal Pradesh	9.50	6.24	3.27
10	Jharkhand	26.62	14.76	11.86
11	Karnataka	83.75	27.66	56.09
12	Kerala	42.67	18.38	24.28
13	Madhya Pradesh	63.14	28.31	34.83
14	Maharashtra	141.56	42.19	99.38
15	Manipur	2.39	0.96	1.43
16	Meghalaya	2.95	1.91	1.03
17	Mizoram	1.48	0.57	0.90
18	Nagaland	1.61	0.87	0.74
19	Odisha	38.62	24.01	14.62
20	Punjab	34.68	11.85	22.83
21	Rajasthan	68.79	35.95	32.84
22	Sikkim	0.77	0.48	0.28
23	Tamil Nadu	80.24	25.04	55.20
24	Telangana	41.69	16.95	24.74
25	Tripura	3.59	1.73	1.86
26	Uttar Pradesh	183.31	91.87	91.44
27	Uttarakhand	12.67	6.28	6.39
28	West Bengal	80.72	36.26	44.46
Union Territories				
1	Andaman & Nicobar Islands	0.50	0.26	0.24
2	Chandigarh	1.74	0.03	1.71
3	Dadra and Nagar Haveli and Daman and Diu	1.00	0.35	0.65
4	Delhi	42.16	0.46	41.70
5	Jammu & Kashmir	13.25	6.58	6.67
6	Ladakh	0.53	0.30	0.23
7	Lakshadweep	0.07	0.02	0.05
8	Puducherry	1.29	0.43	0.86
Total		1282.33	546.60	735.73

Table 1.16 : State/UT wise Wireless Tele-density

Sl.No.	State/UT	Tele-density (%)		
		Total	Rural	Urban
1	Andhra Pradesh	87.34	72.84	110.66
2	Arunachal Pradesh	87.95	71.75	133.31
3	Assam	80.38	58.96	193.32
4	Bihar	62.01	45.30	178.72
5	Chhattisgarh	75.31	48.77	143.22
6	Goa	150.66	197.24	138.28
7	Gujarat	96.25	70.51	121.75
8	Haryana	139.69	71.73	226.55
9	Himachal Pradesh	125.36	91.81	414.89
10	Jharkhand	64.94	49.14	108.31
11	Karnataka	121.40	74.11	177.15
12	Kerala	117.81	274.96	82.23
13	Madhya Pradesh	70.35	44.64	132.31
14	Maharashtra	109.42	64.41	155.58
15	Manipur	72.08	43.29	129.89
16	Meghalaya	85.58	70.11	144.53
17	Mizoram	115.96	101.75	127.24
18	Nagaland	70.12	75.95	64.35
19	Odisha	81.89	63.15	159.77
20	Punjab	110.70	66.30	169.67
21	Rajasthan	82.19	58.88	145.06
22	Sikkim	108.45	152.92	72.63
23	Tamil Nadu	103.46	71.84	129.26
24	Telangana	107.88	87.99	127.66
25	Tripura	84.27	70.93	102.20
26	Uttar Pradesh	75.43	50.05	153.79
27	Uttarakhand	105.55	83.50	142.57
28	West Bengal	80.28	58.25	116.11
Union Territories				
1	Andaman & Nicobar Islands	122.89	116.31	130.64
2	Chandigarh	137.35	-	-
3	Dadra and Nagar Haveli and Daman and Diu	64.43	145.51	49.42
4	Delhi	186.75	-	-
5	Jammu & Kashmir	95.29	68.90	153.14
6	Ladakh	175.24	148.05	229.98
7	Lakshadweep	106.82	-	-
8	Puducherry	73.33	82.67	69.45
All India Tele-density		89.88	59.89	143.10

**Table 1.17: Rural Wireless Subscriber base and Market Share
(as on 31.03.2026)**

Service Provider	Total number of Subscribers (in millions)	Rural Subscribers (in millions)	Rural subscribers in total	Market Share of Rural Subscribers
Reliance Jio	509.21	223.82	43.95%	40.95%
Bharti Airtel	481.48	199.08	41.35%	36.42%
Vodafone Idea Ltd	198.48	92.89	46.80%	16.99%
BSNL	92.94	30.80	33.14%	5.64%
MTNL	0.21	0.00	1.29%	0.001%
Reliance Com.	0.00	0.00	0.00%	0.00%
Total	1,282.33	546.60	42.63%	100.00%

The details of Wireless (Mobile) and Wirelss (FWA) subscribers are detailed below: -

(i) Wireless (Mobile)* Service

1.22 Number of wireless (mobile) subscriber base has increased from 1,244.20 million at the end of Dec-25 to 1,265.73 million at the end of Mar-26, thereby showing a quarterly rate of growth 1.73%. During the quarter, net increase of 21.53 million wireless (mobile) subscribers has been recorded.

1.23 The wireless (mobile) subscriber base recorded a Y-O-Y rate of increase 9.40% in QE Mar-26 over the same quarter in the previous year.

1.24 Wireless (mobile) Teledensity in the country increased from 87.38% at the end of Dec-25 to 88.71% at the end of Mar-26.

* No. of Wireless (mobile) connections including M2M cellular mobile connections.

Chart 1.8: Wireless (mobile) Subscriber Base and Teledensity

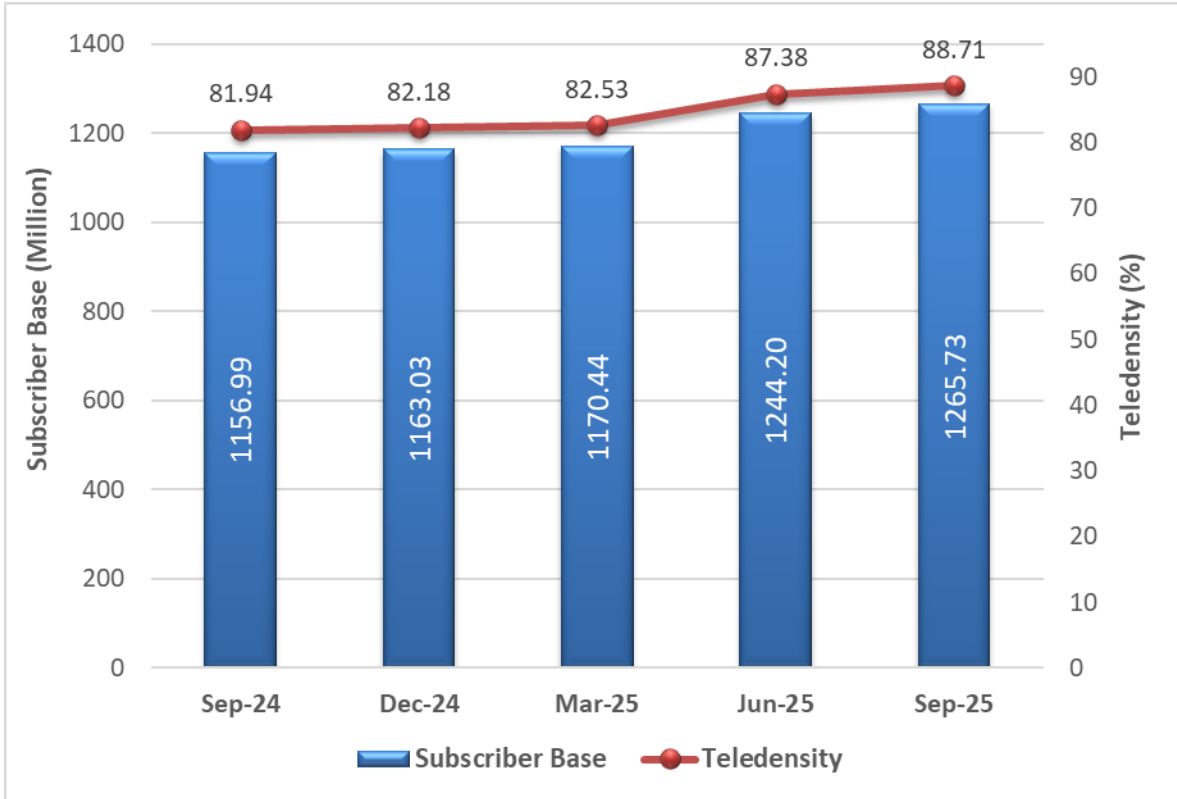


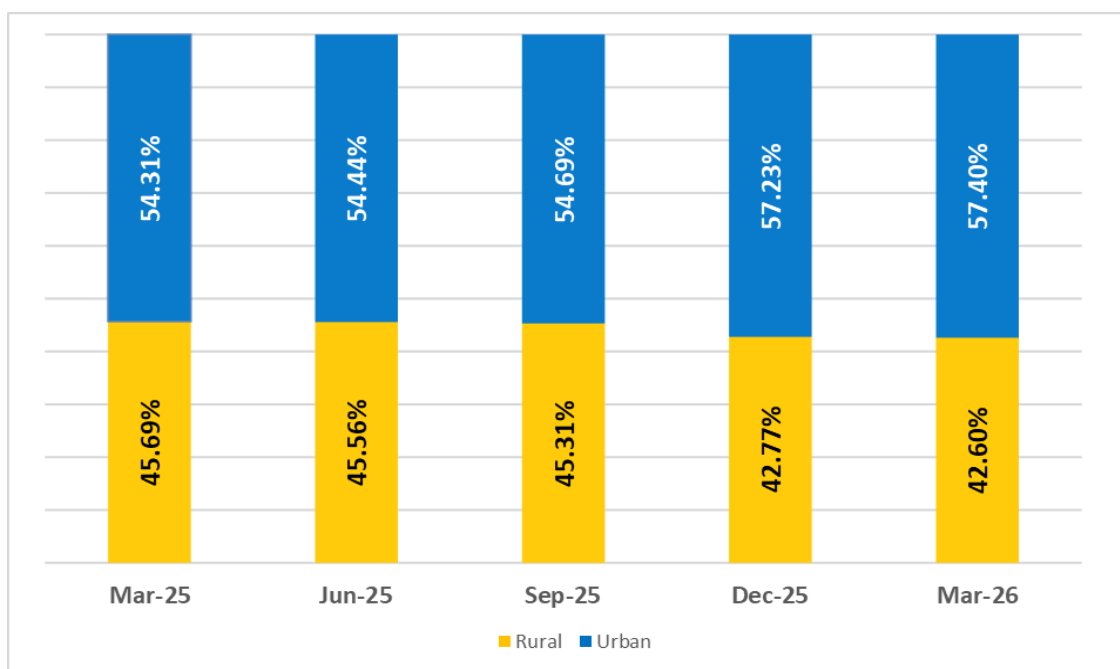
Table 1.18: Wireless (mobile) Subscriber Base & Tele-density - Rural & Urban

Quarter ending	Subscriber Base (million)		Tele-density (%)	
	Rural	Urban	Rural	Urban
Mar-25	528.68	628.31	58.40	123.99
Jun-25	529.88	633.14	58.48	124.38
Sep-25	530.27	640.17	58.47	125.19
Dec-25	532.17	712.03	58.36	139.08
Mar-26	539.22	726.51	59.08	141.30

1.25 Number of Rural Wireless (mobile) subscribers increased from 532.17 million at the end of Dec-25 to 539.22 million at the end of Mar-26 and number of urban wireless (mobile) subscribers also increased from 712.03 million to 726.51 million during the quarter. Quarterly rate of growth of Rural and Urban

wireless (mobile) subscriptions is 1.32% and 2.03% respectively during QE Mar-26.

Chart 1.9: Wireless (mobile) Market Share - Rural & Urban



1.26 The share of rural wireless (mobile) subscription decreased from 42.77% at the end of Dec-25 to 42.60% at the end of Mar-26.

Table 1.19: Growth in Wireless (mobile) Subscriber base

Service Provider	Subscriber Base (millions)			Rate of Growth	Market Share Dec-25	Market Share Mar-26
	Dec-25	Mar-26	Net Addition			
Reliance Jio	489.05	496.34	7.29	1.49%	39.31%	39.21%
Bharti Airtel	463.38	477.74	14.36	3.10%	37.24%	37.74%
Vodafone Idea Ltd	198.77	198.48	-0.29	-0.14%	15.98%	15.68%
BSNL	92.76	92.94	0.19	0.20%	7.46%	7.34%
MTNL	0.23	0.21	-0.02	-7.86%	0.02%	0.02%
Reliance Com.	0.00	0.00	-0.00	-31.86%	0.00%	0.00%
Total	1,244.20	1,265.73	21.53	1.73%	100%	100%

- 1.27 M/s Reliance Jio Infocom Ltd. is the market leader with a wireless (mobile) subscriber base of 496.34 million which translates into market share of 39.21% and M/s Bharti Airtel Ltd. is at 2nd position with a total subscriber base of 477.74 million and market share of 37.74%.
- 1.28 In terms of net additions during QE Mar-25 except Reliance Jio, BSNL and Bharti Airtel all other service providers showed decline in their wireless (mobile) subscriber base.

Table 1.20: Service Area wise Wireless (mobile) subscriber base

Service Area	Subscriber base (in million)			
	Dec-25	Mar-26	Net Additions	Rate of change
Andhra Pradesh	85.92	87.20	1.27	1.48%
Assam	28.23	29.21	0.98	3.46%
Bihar	104.50	107.53	3.03	2.89%
Delhi	74.85	75.62	0.78	1.04%
Gujarat	69.93	71.41	1.48	2.12%
Haryana	26.51	26.82	0.30	1.14%
Himachal Pradesh	9.19	9.39	0.20	2.15%
Jammu & Kashmir	12.97	13.45	0.48	3.68%
Karnataka	81.27	82.75	1.48	1.82%
Kerala	42.20	42.46	0.26	0.63%
Madhya Pradesh	84.20	85.65	1.45	1.72%
Maharashtra	100.10	102.17	2.07	2.07%
Mumbai	39.69	40.21	0.51	1.30%
North East	13.02	13.27	0.25	1.95%
Odisha	37.26	38.16	0.90	2.40%
Punjab	35.11	35.56	0.45	1.28%
Rajasthan	66.52	67.78	1.26	1.89%
Tamil Nadu	79.55	80.51	0.96	1.21%
U.P.(E)	107.98	109.53	1.56	1.44%
U.P.(W)	64.73	66.24	1.51	2.33%
Kolkata	22.97	22.94	-0.03	-0.13%
West Bengal	57.48	57.86	0.38	0.66%
All India	1,244.20	1,265.73	21.53	1.73%

Table 1.21: Service Area wise Wireless (mobile) Rural-Urban Subscriber base

Service Area	Subscriber base (in million)			
	Total	Rural	Urban	Rural Subscribers
Andhra Pradesh	87.20	40.40	46.80	46.33%
Assam	29.21	17.98	11.23	61.57%
Bihar	107.53	66.41	41.12	61.76%
Delhi	75.62	1.91	73.71	2.53%
Gujarat	71.41	26.04	45.38	36.46%
Haryana	26.82	11.74	15.07	43.79%
Himachal Pradesh	9.39	6.15	3.24	65.47%
Jammu & Kashmir	13.45	6.66	6.78	49.56%
Karnataka	82.75	27.32	55.42	33.02%
Kerala	42.46	18.29	24.17	43.08%
Madhya Pradesh	85.65	38.85	46.79	45.37%
Maharashtra	102.17	40.75	61.41	39.89%
Mumbai	40.21	1.71	38.49	4.26%
North East	13.27	6.80	6.47	51.24%
Orissa	38.16	23.71	14.45	62.12%
Punjab	35.56	11.41	24.15	32.09%
Rajasthan	67.78	35.49	32.30	52.35%
T.N. (incl. Chennai)	80.51	25.14	55.38	31.22%
U.P.(E)	109.53	65.34	44.19	59.66%
U.P.(W)	66.24	30.59	35.65	46.18%
Kolkata	22.94	1.51	21.44	6.57%
West Bengal	57.86	34.99	22.87	60.48%
All India	1,265.73	539.22	726.51	42.60%

Table 1.22: Service Area wise Wireless (mobile) Tele-density

Service Area	As on 31 st December, 2025			As on 31 st March, 2026		
	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)
A.P.	76.34	115.23	93.11	77.13	117.05	94.41
Assam	56.57	185.11	77.02	58.23	191.71	79.50
Bihar	44.77	143.79	60.46	45.53	149.36	62.01
Delhi	-	-	333.03	-	-	335.01
Gujarat	69.12	115.46	92.66	70.11	117.66	94.33
Haryana	65.68	109.56	84.87	66.80	109.63	85.60
H.P.	88.82	402.86	121.41	90.51	411.88	123.89
J&K	65.58	148.18	91.44	68.35	152.17	94.65
Karnataka	72.53	171.79	117.96	73.20	175.05	119.94
Kerala	-	-	116.40	-	-	117.03
M.P.	44.80	131.04	69.78	45.24	133.31	70.79
Maharashtra (incl. Mumbai)*	64.52	149.89	106.92	64.50	153.38	108.70
North East	66.07	105.92	80.58	66.22	109.31	81.98
Orissa	61.54	152.37	79.12	62.35	157.99	80.90
Punjab	62.94	162.59	107.86	63.83	164.02	109.08
Rajasthan	57.06	140.77	79.67	58.12	142.64	80.98
Tamil Nadu	70.52	124.51	100.37	71.07	126.01	101.51
Uttar Pradesh (incl. UPE&UPW)*	49.56	122.73	67.88	50.21	124.86	68.93
West Bengal (incl. Kolkata)*	57.58	114.35	79.22	58.13	113.98	79.48
All India	58.36	139.08	87.38	59.08	141.30	88.71

* Population data/projections are available state-wise only.

Notes:

1. Tele-density figures are derived from the subscriber data provided by the operators and the projection of population from the 'Report of the Technical Group on Population Projections for India and States 2011 – 2036'.
2. Delhi Service area, apart from the State of Delhi, includes wireless subscribers of the areas served by the local exchanges of Ghaziabad & Noida (in UP) and Gurgaon & Faridabad (in Haryana).
3. Data/information for Andhra Pradesh includes Telengana, Madhya Pradesh includes Chhatisgarh, Bihar includes Jharkhand, Maharashtra includes Goa, Uttar Pradesh includes Uttarakhand, West Bengal includes Sikkim and North-East includes Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland & Tripura states.

Table 1.23: State/UT wise Wireless (mobile) Subscriber Base

S. No.	States/UT	Subscribers (in million)		
		Total	Rural	Urban
1	Andhra Pradesh	46.25	23.75	22.51
2	Arunachal Pradesh	1.40	0.84	0.56
3	Assam	29.21	17.98	11.23
4	Bihar	81.25	51.84	29.42
5	Chhattisgarh	23.27	10.83	12.44
6	Goa	2.38	0.65	1.73
7	Gujarat	70.42	25.69	44.74
8	Haryana	43.07	12.29	30.78
9	Himachal Pradesh	9.39	6.15	3.24
10	Jharkhand	26.28	14.58	11.70
11	Karnataka	82.75	27.32	55.42
12	Kerala	42.39	18.27	24.12
13	Madhya Pradesh	62.38	28.02	34.35
14	Maharashtra	139.99	41.81	98.18
15	Manipur	2.35	0.93	1.42
16	Meghalaya	2.92	1.90	1.03
17	Mizoram	1.46	0.57	0.90
18	Nagaland	1.59	0.86	0.73
19	Odisha	38.16	23.71	14.45
20	Punjab	33.76	11.38	22.39
21	Rajasthan	67.78	35.49	32.30
22	Sikkim	0.76	0.48	0.28
23	Tamil Nadu	79.25	24.72	54.53
24	Telangana	40.94	16.65	24.29
25	Tripura	3.55	1.71	1.84
26	Uttar Pradesh	180.99	90.67	90.32
27	Uttarakhand	12.45	6.18	6.27
28	West Bengal	79.55	35.77	43.78
Union Territories				
1	Andaman & Nicobar Islands	0.50	0.26	0.24
2	Chandigarh	1.71	0.03	1.69
3	Dadra and Nagar Haveli and Daman and Diu	0.99	0.35	0.64
4	Delhi	41.79	0.46	41.33
5	Jammu & Kashmir	12.92	6.37	6.55
6	Ladakh	0.53	0.30	0.23
7	Lakshdweep	0.07	0.02	0.05
8	Puduchery	1.26	0.42	0.84
Total		1,265.73	539.22	726.51

Table 1.24 : State/UT wise Wireless (mobile) Tele-density

S.No.	State/UT	Tele-density (%)		
		Total	Rural	Urban
1	Andhra Pradesh	86.10	71.71	109.23
2	Arunachal Pradesh	87.00	70.97	131.85
3	Assam	79.50	58.23	191.71
4	Bihar	61.36	44.75	177.41
5	Chhattisgarh	74.49	48.23	141.68
6	Goa	148.77	194.55	136.61
7	Gujarat	94.97	69.62	120.08
8	Haryana	137.48	69.90	223.87
9	Himachal Pradesh	123.89	90.51	411.88
10	Jharkhand	64.10	48.51	106.87
11	Karnataka	119.94	73.20	175.05
12	Kerala	117.05	273.25	81.68
13	Madhya Pradesh	69.50	44.18	130.52
14	Maharashtra	108.21	63.83	153.71
15	Manipur	70.83	42.07	128.59
16	Meghalaya	84.94	69.51	143.73
17	Mizoram	115.07	100.97	126.26
18	Nagaland	69.17	75.00	63.39
19	Odisha	80.90	62.35	157.99
20	Punjab	107.77	63.64	166.38
21	Rajasthan	80.98	58.12	142.64
22	Sikkim	107.31	151.18	71.98
23	Tamil Nadu	102.19	70.92	127.70
24	Telangana	105.95	86.43	125.36
25	Tripura	83.37	70.00	101.36
26	Uttar Pradesh	74.48	49.40	151.90
27	Uttarakhand	103.71	82.18	139.85
28	West Bengal	79.11	57.45	114.33
Union Territories				
1	Andaman & Nicobar Islands	122.89	116.31	130.64
2	Chandigarh	135.16	-	-
3	Dadra and Nagar Haveli and Daman and Diu	63.92	144.60	48.99
4	Delhi	185.11	-	-
5	Jammu & Kashmir	92.92	66.69	150.39
6	Ladakh	173.45	145.94	228.83
7	Lakshdweep	106.06	-	-
8	Puduchery	71.82	81.51	67.79
All India Tele-density		88.71	59.08	141.30

**Table 1.25: Rural Wireless (mobile) Subscriber base and Market Share
(as on 31.03.2026)**

Service Provider	Total number of wireless Subscribers (in millions)	Rural Subscribers (in millions)	Rural subscribers in total	Market Share of Rural Subscribers
Reliance Jio	496.34	217.65	43.85%	40.36%
Bharti Airtel	477.74	197.87	41.42%	36.70%
Vodafone	198.48	92.89	46.80%	17.23%
BSNL	92.94	30.80	33.14%	5.71%
MTNL	0.21	0.00	1.29%	0.00%
Reliance Com.	0.000	0.00	0.00%	0.00%
Total	1,265.73	539.22	42.60%	100%

(ii) Fixed Wireless Access (FWA) subscribers

1.29 At present, fixed wireless access (FWA) based services are being provided under two categories viz.

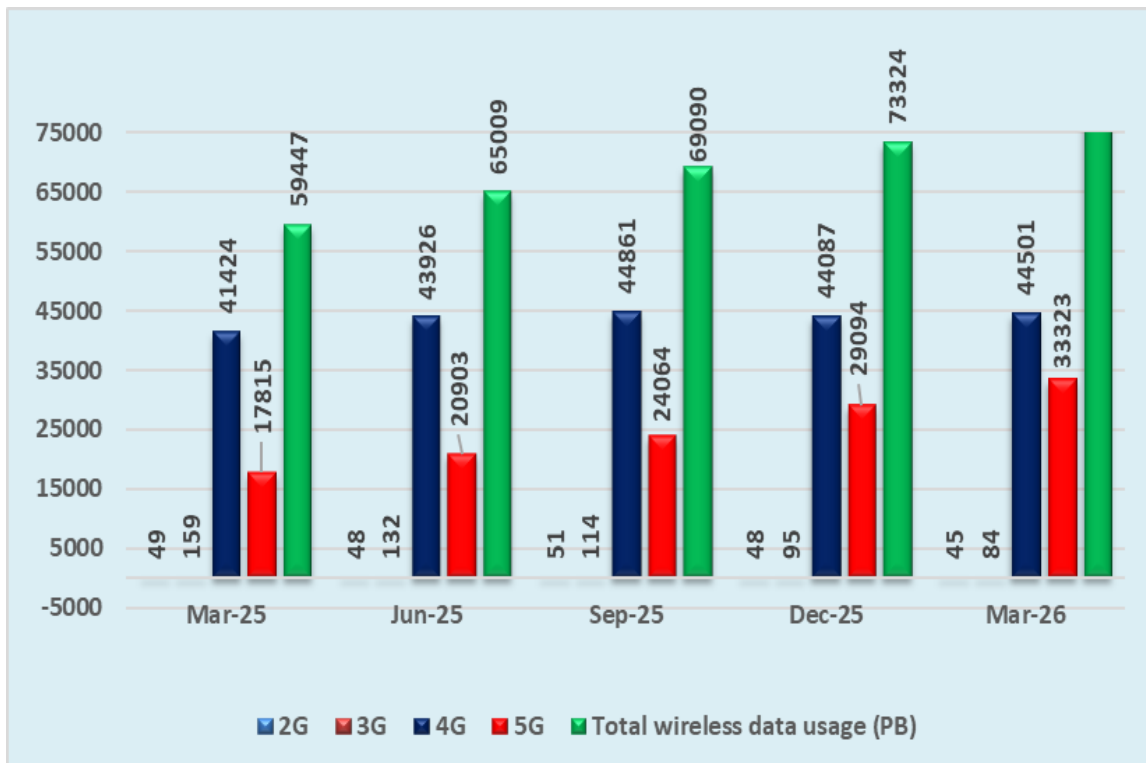
- a) 5G FWA i.e. FWA using 5G radio access technology; and
- b) UBR FWA i.e FWA using Unlicensed Band Radio technology

1.30 There are two TSPs, i.e. Bharti Airtel and Reliance Jio Infocomm have reported Fixed Wireless Access (5G+UBR) subscribers. The number of FWA subscribers increased from 14.57 million at the end of December 2025 to 16.61 million at the end of March 2026 with subscriptions in urban and rural areas of 9.22 million and 7.38 million, respectively. The market share of RJIL and Airtel is 77.49% and 22.51%, respectively.

Wireless Data Usage

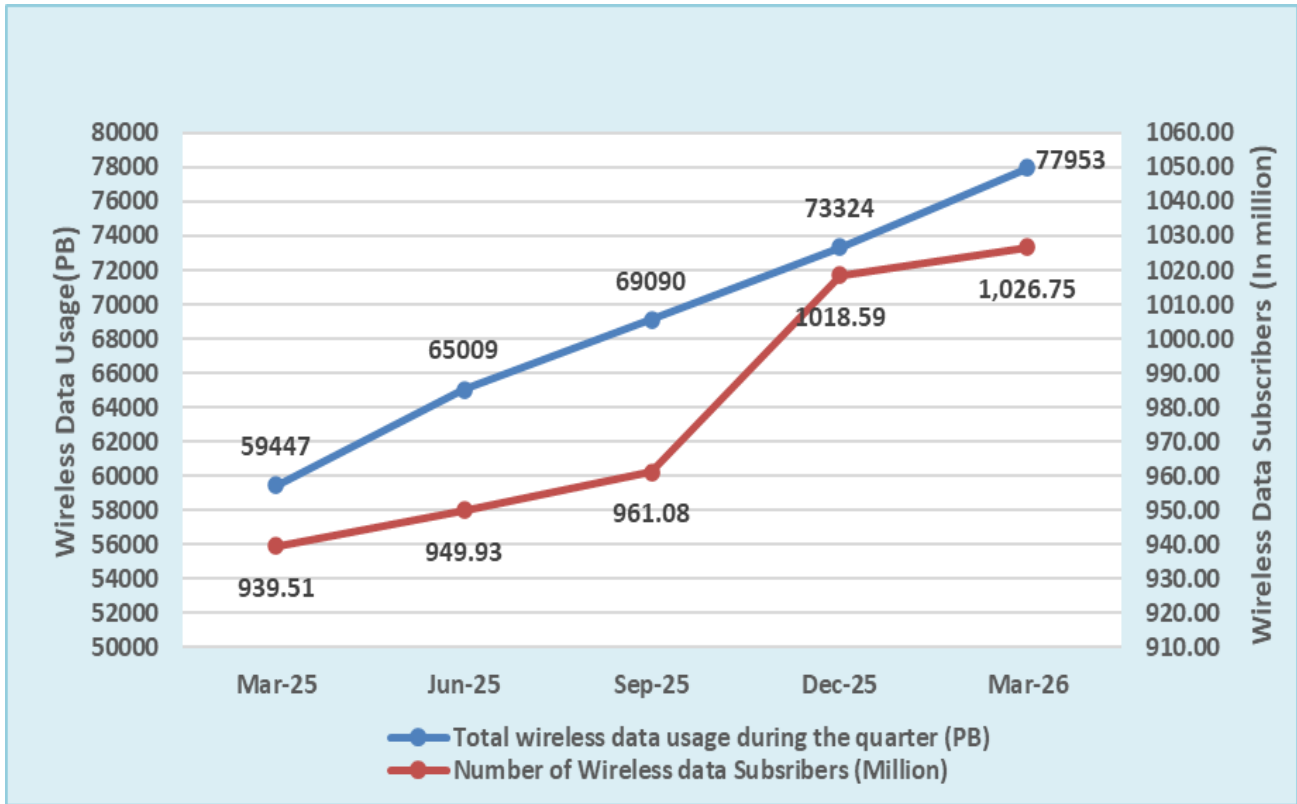
- 1.31 Volume of total wireless data usage increased from 73,324 PB during Q.E. Dec-25 to 77,953 PB during Q.E. Mar-26 with quarterly rate of growth 6.31%. Out of total 77,953 PB data wireless usage, 2G data usage was 45 PB, 3G data usage was 84 PB, 4G data usage was 44,501 PB and 5G data usage was 33,323 PB during the quarter.
- 1.32 Total number of wireless data subscribers increased from 1018.59 million at the end of Dec-25 to 1026.75 million at the end of Mar-26.
- 1.33 The contribution of 2G, 3G, 4G and 5G data usage in total volume of wireless data usage are about 0.06%, 0.11%, 57.09% and 42.75% respectively during the QE Mar-26.
- 1.34 Technology-wise trend of growth in volume of wireless data usage is depicted in the following chart: -

Chart 1.10: Trend of technology wise wireless data use (in PB)



1.35 The following chart depicts the trend of number of wireless data subscribers and volume of wireless data usage in QE Mar-26.

Chart 1.11: Trend of Wireless data subscribers (million) and volume of wireless data usage (PB)



Section C : Wireline Service

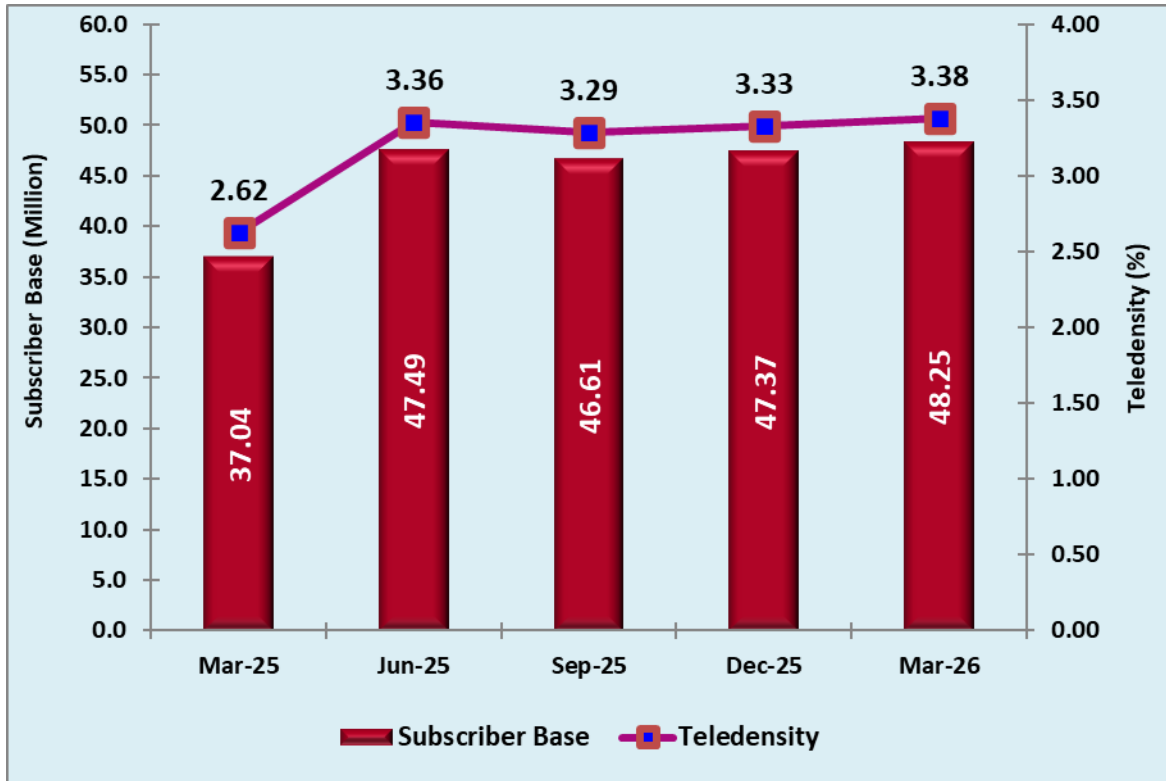
Table 1.26 : ACCESS (FIXED-LINE) SERVICE PROVIDERS along with their area of operation

[As on 31st March, 2026]

Sl. No.	Name of Telecom Service Provider	Area of Operation
1.	Andhra Pradesh State FiberNet Ltd	Andhra Pradesh
2.	Bharat Sanchar Nigam Ltd.	All India except Delhi and Mumbai
3.	Bharti Airtel Ltd	Andhra Pradesh, Assam, Bihar, Delhi, Gujarat, Haryana, Himachal Pradesh, Jammu & Kashmir, Karnataka, Kerala, Kolkata, Madhya Pradesh, Maharashtra, Mumbai, North East, Odisha, Punjab, Rajasthan, Tamil Nadu, UP-East, UP-West, and West Bengal
4.	Satzilio Telecom Pvt. Ltd.	Punjab
5.	Mahanagar Telephone Nigam Ltd.	Delhi & Mumbai
6.	Quadrant Televentures Ltd.	Punjab
7.	Reliance Communications Ltd.	Andhra Pradesh, Bihar, Delhi, Gujarat, Karnataka, Kerala, Kolkata, Madhya Pradesh, Maharashtra, Mumbai, Odisha, Punjab, Rajasthan, Tamil Nadu, UP-East, UP-West, and West Bengal
8.	Reliance Jio Infocomm Ltd.	Andhra Pradesh, Assam, Bihar, Delhi, Gujarat, Haryana, Himachal Pradesh, Jammu & Kashmir, Karnataka, Kerala, Kolkata, Madhya Pradesh, Maharashtra, Mumbai, North-East, Odisha, Punjab, Rajasthan, Tamil Nadu, UP-East, UP-West, and West Bengal
9.	Tata Teleservices Ltd. (Inc. TTML)	Andhra Pradesh, Bihar, Delhi, Gujarat, Haryana, Himachal Pradesh, Karnataka, Kerala, Kolkata, Madhya Pradesh, Maharashtra, Mumbai, Odisha, Punjab, Rajasthan, Tamil Nadu, UP-East, UP-West, and West Bengal
10.	Vodafone Idea Ltd.	Andhra Pradesh, Assam, Bihar, Delhi, Gujarat, Haryana, Himachal Pradesh, Jammu & Kashmir, Karnataka, Kerala, Kolkata, Madhya Pradesh, Maharashtra, Mumbai, North-East, Odisha, Punjab, Rajasthan, Tamil Nadu, UP-East, UP-West, and West Bengal.

1.36 Wireline subscribers base has increased from 47.37 million at the end of Dec-25 to 48.25 million at the end of Mar-26 with quarterly rate of growth 1.86%. Overall Wireline Teledensity in the country has increased from 3.33% at the end of Dec-25 to 3.38% at the end of Mar-26.

Chart 1.12: Wireline Subscriber Base and Tele-density



1.37 Urban wireline subscriber base has increased by 1.82% from 42.29 million at the end of Dec-25 to 43.06 million at the end of Mar-26 and rural wireline subscription has also increased by 2.14% from 5.08 million to 5.19 million during the same period.

Table 1.27: Wireline Subscriber Base & Tele-density - Rural & Urban

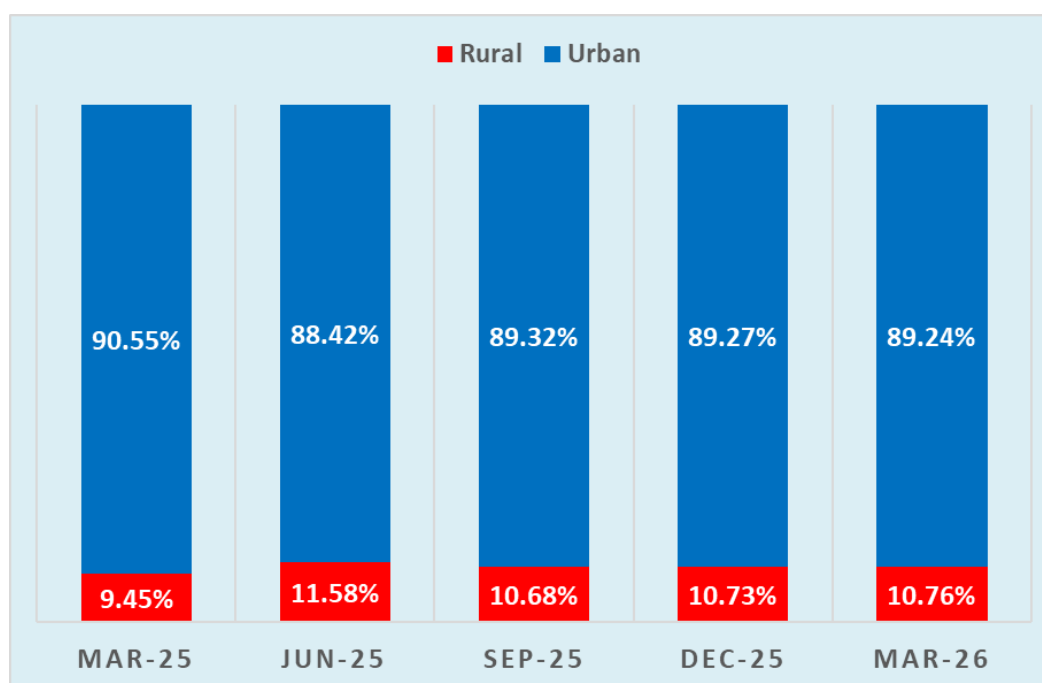
Quarter ending	Subscriber Base (million)		Tele-density (%)	
	Rural	Urban	Rural	Urban
Mar-25	3.50	33.54	0.39	6.62
Jun-25	5.50	41.99	0.61	8.25
Sep-25	4.98	41.64	0.55	8.14
Dec-25	5.08	42.29	0.56	8.26
Dec-25	5.19	43.06	0.57	8.37

Table 1.28 : Service Provider wise Wireline Subscriber base (Rural - Urban) – As on 31.03.2026

Service Provider	Subscriber Base (million)			Percentage of Rural subscribers	Market Share of Rural subscription
	Rural	Urban	Total		
BSNL	2.17	5.30	7.46	29.03%	41.73%
Bharti	0.142	11.28	11.42	1.24%	2.73%
MTNL	0.00	1.31	1.31	0.00%	0.00%
Tata	1.47	9.71	11.17	13.14%	28.27%
Reliance Com	0.0003	0.08	0.08	0.33%	0.01%
Quadrant	0.17	0.16	0.33	50.81%	3.24%
Vodafone Idea	0.00	0.85	0.85	--	0.00%
Reliance Jio	1.03	14.20	15.24	6.79%	19.93%
STPL	0.00	0.06	0.06	0.00%	0.00%
APSFL	0.21	0.11	0.32	66.56%	4.10%
Total	5.19	43.06	48.25	10.76%	100.00%

1.38 Detailed table on service provider wise wireline subscriber base in each service area is at **Annexure-1.3**.

Chart 1.13: Composition of Wireline Subscriber base - Rural & Urban



1.39 Market Share of Rural wireline subscription has increased from 10.73% in QE Dec-25 to 10.76% in QE Mar-26.

Table 1.29: Service Provider wise growth in Wireline Subscriber base

Service Provider	Subscriber Base (million)			Rate of change	Market share- Dec-25	Market share- Mar-26
	Dec-25	Mar-26	Net Addition			
BSNL	7.49	7.46	-0.03	-0.35%	15.81%	15.46%
Bharti	10.96	11.42	0.46	4.24%	23.13%	23.67%
MTNL	1.48	1.31	-0.17	-11.59%	3.13%	2.72%
Tata	11.03	11.17	0.14	1.27%	23.29%	23.16%
Reliance Com	0.09	0.08	-0.01	-12.47%	0.20%	0.17%
Quadrant	0.33	0.33	0.00	0.62%	0.70%	0.69%
Vodafone Idea	0.82	0.85	0.04	4.69%	1.72%	1.77%
Reliance Jio	14.75	15.24	0.49	3.29%	31.14%	31.58%
STPL	0.06	0.06	0.000	-0.16%	0.12%	0.12%
APSFL	0.36	0.32	-0.04	-11.55%	0.76%	0.66%
Total	47.37	48.25	0.88	1.86%	100%	100%

Table 1.30: Service Area wise Wireline Subscriber base & Net Additions (in million)

Service Area	Dec-25	Mar-26	Net Additions	Rate of Change
Andhra Pradesh	5.05	5.15	0.11	2.14%
Assam	0.42	0.43	0.01	2.72%
Bihar	1.40	1.44	0.04	2.94%
Delhi	5.33	5.27	-0.05	-1.02%
Gujarat	2.60	2.66	0.07	2.52%
Haryana	0.95	0.96	0.00	0.04%
Himachal Pradesh	0.20	0.20	0.00	0.65%
Jammu & Kashmir	0.48	0.49	0.02	3.55%
Karnataka	5.92	6.14	0.22	3.70%
Kerala	1.85	1.88	0.03	1.37%
Madhya Pradesh	2.18	2.28	0.09	4.34%
Maharashtra	2.67	2.72	0.04	1.65%
Mumbai	5.35	5.32	-0.03	-0.61%
North East	0.30	0.33	0.03	11.05%
Odisha	0.73	0.77	0.04	5.96%
Punjab	1.90	1.90	0.00	0.07%
Rajasthan	1.33	1.38	0.04	3.29%
Tamil Nadu	3.92	3.97	0.05	1.30%
U.P.(E)	1.32	1.37	0.05	3.79%
U.P.(W)	1.35	1.42	0.07	4.95%
Kolkata	1.47	1.51	0.03	2.15%
West Bengal	0.64	0.66	0.02	2.61%
All India	47.37	48.25	0.88	1.86%

1.40 North East service area showed maximum growth of 11.05% in their wireline subscriber base during the quarter ending Mar-26.

Table 1.31: Service Area wise Wireline Rural-Urban Subscriber Base**(in million)**

Service Area	Total Subscribers	Rural Subscribers	Urban Subscribers	Rural Subscribers
Andhra Pradesh	5.15	0.68	4.47	13.17%
Assam	0.43	0.03	0.40	6.25%
Bihar	1.44	0.10	1.34	7.12%
Delhi	5.27	0.17	5.10	3.30%
Gujarat	2.66	0.98	1.68	37.01%
Haryana	0.96	0.34	0.62	35.11%
Himachal Pradesh	0.20	0.08	0.12	41.44%
Jammu & Kashmir	0.49	0.05	0.44	10.88%
Karnataka	6.14	0.31	5.83	5.05%
Kerala	1.88	0.61	1.27	32.40%
Madhya Pradesh	2.28	0.21	2.06	9.41%
Maharashtra	2.72	0.30	2.42	10.86%
Mumbai	5.32	0.00	5.32	0.03%
North East	0.33	0.07	0.27	19.55%
Odisha	0.77	0.08	0.69	10.30%
Punjab	1.90	0.45	1.45	23.71%
Rajasthan	1.38	0.10	1.27	7.58%
Tamil Nadu	3.97	0.27	3.70	6.87%
U.P.(E)	1.37	0.10	1.27	7.51%
U.P.(W)	1.42	0.11	1.30	8.09%
Kolkata	1.51	0.004	1.50	0.26%
West Bengal	0.66	0.13	0.53	19.61%
All India	48.25	5.19	43.06	10.76%

1.41 Himachal Pradesh service area has the maximum share 41.44% of rural wireline subscriber in its total wireline subscriber base at the end of Mar-26.

Table 1.32: Service Area wise Wireline Tele-density

Service Area	As on 31 st December, 2025			As on 31 st March, 2026		
	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)
Andhra Pradesh	1.26	11.01	5.47	1.30	11.19	5.58
Assam	0.08	6.76	1.15	0.09	6.91	1.17
Bihar	0.08	4.71	0.81	0.07	4.87	0.83
Delhi	-	-	23.70	-	-	23.35
Gujarat	2.53	4.32	3.44	2.65	4.35	3.51
Haryana	2.03	4.38	3.06	1.91	4.51	3.05
Himachal Pradesh	1.28	14.31	2.63	1.22	14.91	2.64
Jammu & Kashmir	0.44	9.77	3.36	0.55	9.88	3.48
Karnataka	0.78	17.87	8.60	0.83	18.42	8.90
Kerala	8.65	4.28	5.10	9.09	4.28	5.17
Madhya Pradesh	0.23	5.67	1.81	0.25	5.88	1.88
Maharashtra (incl. Mumbai)*	0.45	11.91	6.14	0.45	11.88	6.14
North East	0.61	4.03	1.86	0.63	4.53	2.06
Odisha	0.21	7.14	1.55	0.21	7.57	1.64
Punjab	2.64	9.73	5.84	2.52	9.85	5.83
Rajasthan	0.14	5.52	1.60	0.17	5.62	1.64
Tamil Nadu (incl. Chennai)	0.74	8.34	4.94	0.77	8.41	5.00
Uttar Pradesh (incl. UPE & UPW)*	0.11	3.86	1.05	0.11	4.02	1.09
West Bengal (incl. Kolkata)*	0.21	5.12	2.08	0.21	5.23	2.13
All India	0.56	8.26	3.33	0.57	8.37	3.38

* Population data/projections are available state-wise only

- Note: -
1. Tele-density figures are derived from the subscriber data provided by the operators and projection of population from the 'Report of the Technical Group on Population Projections for India and States 2011 – 2036'.
 2. Data/information for Andhra Pradesh includes Telengana, Madhya Pradesh includes Chhatisgarh, Bihar includes Jharkhand, Maharashtra includes Goa, Uttar Pradesh includes Uttarakhand, West Bengal includes Sikkim and North-East includes Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland & Tripura states.

Table 1.33: State/UT wise Wireline Subscriber base

Sl. No.	States/UT	Wireline Subscribers (in million)		
		Total	Rural	Urban
1	Andhra Pradesh	3.23	0.56	2.67
2	Arunachal Pradesh	0.02	0.01	0.01
3	Assam	0.43	0.03	0.40
4	Bihar	0.85	0.07	0.78
5	Chhattisgarh	0.42	0.03	0.39
6	Goa	0.07	0.02	0.05
7	Gujarat	2.65	0.98	1.66
8	Haryana	1.23	0.34	0.89
9	Himachal Pradesh	0.20	0.08	0.12
10	Jharkhand	0.60	0.03	0.57
11	Karnataka	6.14	0.31	5.83
12	Kerala	1.87	0.60	1.26
13	Madhya Pradesh	1.85	0.19	1.67
14	Maharashtra Incl. Mumbai	7.97	0.28	7.69
15	Manipur	0.08	0.025	0.05
16	Meghalaya	0.09	0.01	0.08
17	Mizoram	0.05	0.001	0.05
18	Nagaland	0.04	0.01	0.03
19	Odisha	0.77	0.08	0.69
20	Punjab	1.75	0.44	1.31
21	Rajasthan	1.38	0.10	1.27
22	Sikkim	0.01	0.001	0.01
23	Tamil Nadu	3.90	0.26	3.64
24	Telangana	1.92	0.12	1.80
25	Tripura	0.06	0.01	0.06
26	Uttar Pradesh (UPE+UPW)	2.81	0.17	2.65
27	Uttarakhand	0.42	0.05	0.37
28	West Bengal Incl. Kolkata	2.11	0.11	2.00
Union Territories				
1	Andaman & Nicobar Islands	0.04	0.02	0.02
2	Chandigarh	0.15	0.01	0.14
3	Dadra and Nagar Haveli and Daman and Diu	0.01	0.002	0.01
4	Delhi	4.55	0.17	4.37
5	Jammu & Kashmir	0.47	0.05	0.42
6	Ladakh	0.03	0.006	0.020
7	Lakshdweep	0.01	0.005	0.003
8	Puduchery	0.07	0.01	0.06
Total		48.25	5.19	43.06

Table 1.34: State/UT wise Wireline Tele-density

Sl.No.	State/UT	Wireline Tele-density		
		Total (%)	Rural (%)	Urban (%)
1	Andhra Pradesh	6.02	1.69	12.98
2	Arunachal Pradesh	1.07	0.83	1.76
3	Assam	1.17	0.09	6.91
4	Bihar	0.64	0.06	4.68
5	Chhattisgarh	1.35	0.13	4.49
6	Goa	4.18	4.82	4.01
7	Gujarat	3.57	2.66	4.47
8	Haryana	3.92	1.91	6.49
9	Himachal Pradesh	2.64	1.22	14.91
10	Jharkhand	1.46	0.11	5.17
11	Karnataka	8.90	0.83	18.42
12	Kerala	5.15	9.01	4.28
13	Madhya Pradesh	2.07	0.29	6.34
14	Maharashtra Incl. Mumbai	6.16	0.43	12.04
15	Manipur	2.33	1.11	4.76
16	Meghalaya	2.53	0.45	10.48
17	Mizoram	3.84	0.10	6.81
18	Nagaland	1.68	0.89	2.47
19	Odisha	1.64	0.21	7.57
20	Punjab	5.58	2.46	9.72
21	Rajasthan	1.64	0.17	5.62
22	Sikkim	1.21	0.40	1.86
23	Tamil Nadu	5.03	0.74	8.53
24	Telengana	4.97	0.63	9.30
25	Tripura	1.51	0.32	3.10
26	Uttar Pradesh (UPE + UPW)	1.16	0.09	4.45
27	Uttarakhand	3.54	0.66	8.36
28	West Bengal incl. Kolkata	2.10	0.18	5.23
Union Territories				
1	Andaman & Nicobar Islands	10.91	10.11	11.86
2	Chandigarh	11.90	-	-
3	Dadra and Nagar Haveli and Daman and Diu	0.94	1.01	0.93
4	Delhi	20.15	-	-
5	Jammu & Kashmir	3.37	0.50	9.65
6	Ladakh	8.43	2.97	19.43
7	Lakshdweep	11.98	-	-
8	Puduchery	3.98	2.89	4.43
Total		3.38	0.57	8.37

Public Call Offices (PCO)

1.42 Total number of PCOs in the country decreased from 5,863 at the end of Dec-25 to 5,167 at the end of Mar-26. Detailed table of service provider wise PCOs is available at **Annexure-1.3**.

Chart 1.14: Trend of Number of PCOs



1.43 Number of PCOs continued show declining trend over the year. It has recorded an overall quarterly rate of decline 11.87% and on Y-O-Y basis rate of decline of 49.27% at the QE Mar-26.

Table 1.35: Rate of change & Market share of PCOs

Service Provider	Dec-25	Mar-26	Rate of change	Market share
				(Mar-26)
BSNL	4,026*	3,535	-12.20%	68.41%
MTNL	1,647	1,447	-12.14%	28.00%
Quadrant	190	185	-2.63%	3.58%
Total	5863	5167	-11.87%	100%

* Note: BSNL has revised the PCO numbers for Karnataka and Kolkata for QE December 2025.

Section D: Internet Service

- 1.44 This section summarizes information submitted by internet service providers for the quarter ending Mar-26. **Part-I** consists of information on the overall Internet service (narrowband+broadband), **Part-II** consists of information on the Broadband Segment (download speed ≥ 2 Mbps) and **Part-III** consists of information on the Narrowband Segment (download speed < 2 Mbps).

Part-I: Internet (broadband + narrowband)

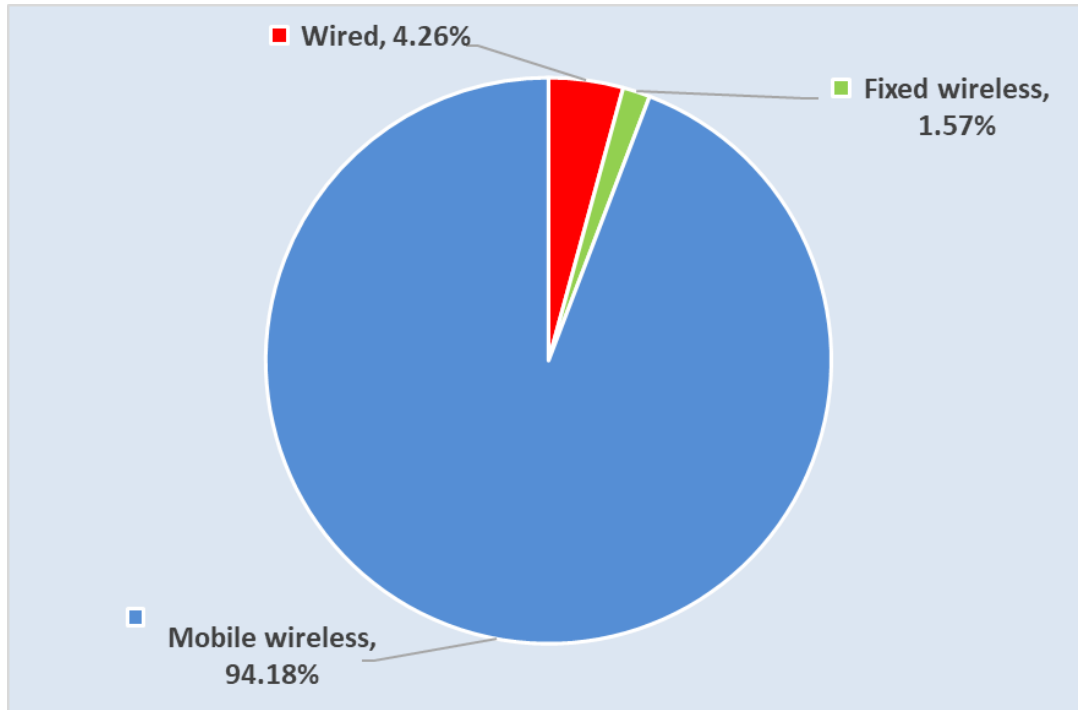
- 1.45 This report is compiled on the revised definition of Broadband speed i.e. > 2 Mbps, as notified by DoT on 25.01.2023. As per information received from 1,520 service providers, the total number of internet subscriptions stood at 1,092.79 million, registering a growth of 6.24% over the previous quarter (December 2025), wherein the subscription count was reported as 1,028.61 million. Out of the total 1520 service providers, 278 ISPs have submitted 'nil' reports and are yet to commence commercial operations. Out of total 1092.79 million internet subscribers, 1065.88 million were broadband subscribers and 26.91 million were narrowband subscribers.
- 1.46 Wired Internet subscribers increased from 45.32 million at the end of Dec-25 to 46.54 million at the end of Mar-26 with quarterly growth rate of 2.69%. Wireless Internet subscribers increased from 983.29 million at the end of Dec-25 to 1046.26 million at the end of Mar-26 with quarterly rate of growth 6.40%.
- 1.47 The number of Broadband subscribers increased from 1007.35 million at the end of Dec-25 to 1065.88 million at the end of Mar-26 with quarterly rate of growth 5.81%. Number of Narrowband subscribers also increased from 21.25 million at the end of Dec-25 to 26.91 million at the end of Mar-26 with quarterly rate of growth 26.62%.

Table 1.36: Trend of Internet subscriber base

Segment	Subscription	Category	Internet Subscribers		% Change
			Dec-25	Mar-26	
Wired	Fixed (wired) Access Internet (DSL, FTTx, Ethernet/LAN, Cable Modem, ILL)	Broadband	45.29	46.51	2.71%
		Narrowband	0.03	0.024	-23.80%
		Total	45.32	46.54	2.69%
Wireless	Fixed Wireless Access Internet (FWA-5G, Wi-Fi, Wi-Max, Radio/UBR, Satellite)	Broadband	14.77	17.10	15.81%
		Narrowband	0.001	0.001	55.54%
		Total	14.77	17.11	15.81%
	Mobile Access Internet (Handset/Dongle/M2M based – 2G, 3G, 4G, 5G)	Broadband	947.30	1002.27	5.80%
		Narrowband	21.22	26.88	26.69%
		Total	968.52	1029.15	6.26%
Total Internet Subscribers		Broadband	1007.35	1065.88	5.81%
		Narrowband	21.25	26.91	26.62%
		Total	1028.61	1092.79	6.24%

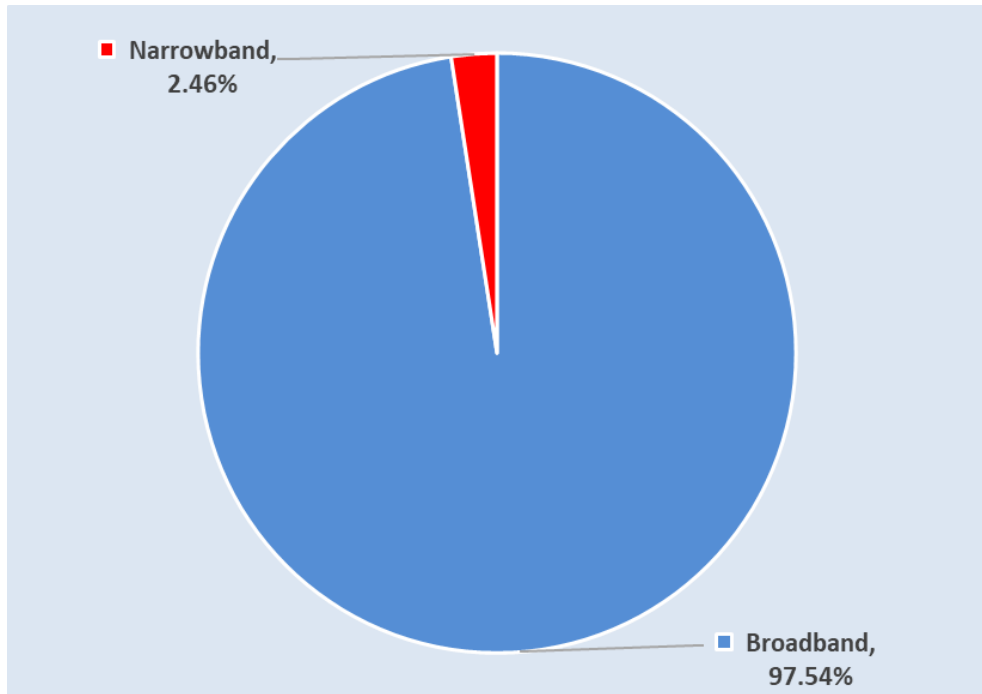
1.48 The following charts present the composition of Internet Subscribers by mode of access and composition of Broadband & Narrowband subscription as on 31st March, 2026.

Chart 1.15: Composition of Internet subscription



1.49 Out of total internet subscribers, 94.18% subscribers are using Mobile devices for access of internet service. Wired internet subscribers are only 4.26% in total internet subscribers at the end of Mar-26.

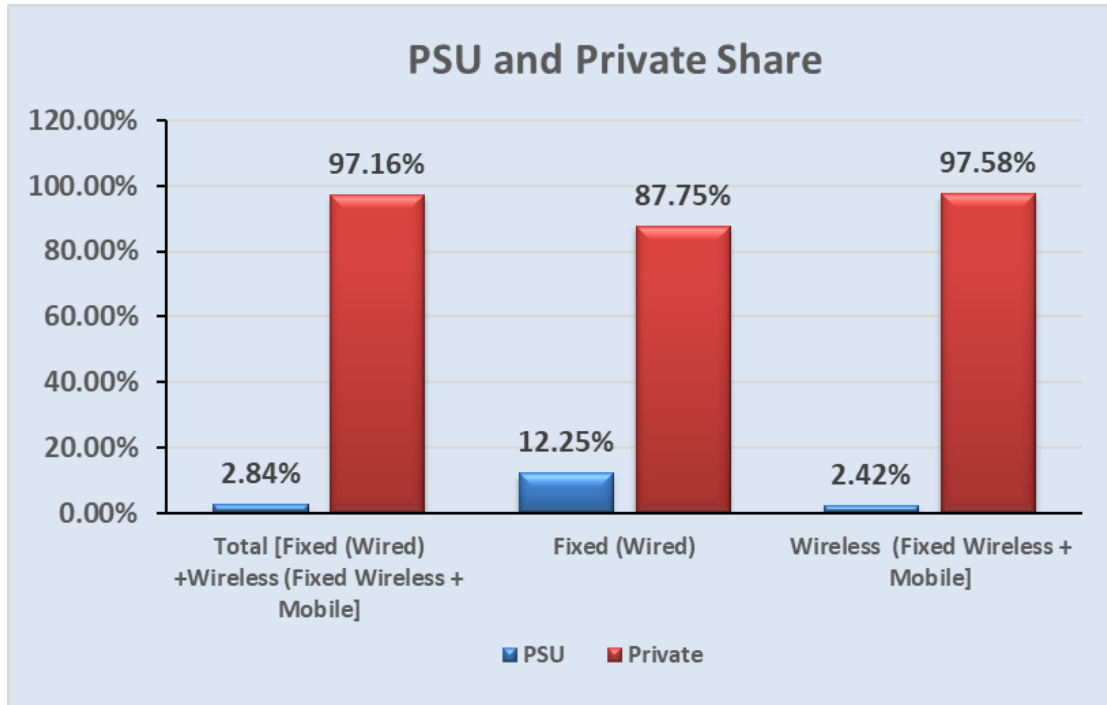
Chart 1.16 : Composition of Broadband & Narrowband subscription



1.50 Out of total internet subscribers, 97.54% subscribers are using broadband for access of internet.

1.51 Share of private internet service providers in total internet subscriber base is 97% and PSUs is 3% at QE Mar-26. The following charts present the composition of market share of PSUs and Private Internet service providers in Total Internet Subscription: -

Chart 1.17 : Market share of PSUs and Private Internet Service Providers



1.52 The urban/rural break up of internet subscribers are as per the following table:

**Table 1.37: Service Area wise Break up of Rural-Urban internet subscriber base
(Subscribers in millions)**

Service Area	Narrowband		Broadband		Total (Mar-2026)		Total (Dec-2025)	
	Rural	Urban	Rural	Urban	Rural	Urban	Rural	Urban
Andhra Pradesh	0.46	0.59	31.48	44.61	31.94	45.20	31.87	42.51
Assam	0.09	0.07	14.76	9.15	14.84	9.21	14.35	7.22
Bihar	0.67	2.25	53.35	33.29	54.02	35.54	52.77	27.55
Delhi	0.07	5.35	1.46	62.03	1.53	67.39	1.51	58.37
Gujarat	0.16	0.56	21.56	41.42	21.72	41.98	21.40	39.38
Haryana	0.13	0.95	10.11	10.57	10.24	11.52	10.08	11.28
Himachal Pradesh	0.03	0.02	4.48	2.81	4.51	2.83	4.36	2.75
Jammu & Kashmir	0.06	0.03	5.72	6.19	5.77	6.22	5.52	5.71
Karnataka	1.07	4.92	21.49	42.71	22.55	47.62	22.69	42.47
Kerala	0.26	0.51	15.83	19.03	16.09	19.54	18.09	19.92
Kolkata	0.01	0.26	1.35	19.39	1.36	19.65	1.32	18.92
Madhya Pradesh	0.29	0.45	32.64	43.11	32.93	43.56	32.09	41.77
Maharashtra	0.31	0.68	34.87	56.52	35.18	57.20	34.85	49.40
Mumbai	0.03	0.70	1.50	34.88	1.53	35.58	1.52	32.04
North East	0.03	0.07	5.95	5.55	5.98	5.62	5.79	5.36
Orissa	0.13	0.10	18.61	11.71	18.74	11.81	18.25	10.40
Punjab	0.12	0.26	10.35	20.72	10.47	20.98	10.20	19.59
Rajasthan	0.29	0.67	27.57	28.73	27.86	29.40	26.97	27.49
Tamil Nadu	0.39	1.47	19.97	47.18	20.36	48.65	19.77	47.63
UP (East)	0.87	0.46	50.18	38.48	51.05	38.94	50.19	34.57
UP (West)	0.34	0.28	24.21	31.60	24.55	31.88	23.65	28.67
West Bengal	0.32	0.15	27.32	21.45	27.64	21.59	27.02	21.32
Grand Total	6.12	20.79	434.75	631.13	440.87	651.93	434.27	594.33
	26.91		1065.88		1092.79		1028.61	

*The information is compiled on the basis of reports submitted by the TSPs/ISPs.

Table 1.38: State/UT wise Break up of Rural-Urban internet subscriber base (in millions)

S.No.	State(s)	Narrowband		Broadband		Total (Mar-2026)	
		Rural	Urban	Rural	Urban	Rural	Urban
1	Andhra Pradesh	0.28	0.23	18.27	20.71	18.55	20.93
2	Arunachal Pradesh	0.003	0.002	0.75	0.46	0.75	0.46
3	Assam	0.09	0.07	14.76	9.15	14.84	9.21
4	Bihar	0.57	2.13	41.00	23.17	41.57	25.30
5	Chattisgarh	0.07	0.09	9.56	11.02	9.63	11.10
6	Goa	0.01	0.02	0.66	1.72	0.67	1.74
7	Gujarat	0.16	0.55	21.24	40.83	21.40	41.38
8	Haryana	0.14	2.02	10.55	22.15	10.69	24.17
9	Himachal Pradesh	0.03	0.02	4.48	2.81	4.51	2.83
10	Jharkhand	0.11	0.11	12.34	10.12	12.45	10.24
11	Karnataka	1.07	4.92	21.49	42.71	22.55	47.62
12	Kerala	0.24	0.51	15.78	19.02	16.02	19.53
13	Madhya Pradesh	0.22	0.36	23.08	32.10	23.30	32.46
14	Maharashtra incl. Mumbai	0.34	1.37	35.71	89.67	36.05	91.04
15	Manipur	0.00	0.01	0.86	1.38	0.87	1.38
16	Meghalaya	0.01	0.04	1.70	0.78	1.71	0.82
17	Mizoram	0.002	0.002	0.51	0.77	0.52	0.77
18	Nagaland	0.004	0.01	0.77	0.68	0.78	0.68
19	Odisha	0.13	0.10	18.61	11.71	18.74	11.81
20	Punjab	0.12	0.24	10.31	19.19	10.43	19.43
21	Rajasthan	0.29	0.67	27.57	28.73	27.86	29.40
22	Sikkim	0.003	0.002	0.38	0.26	0.38	0.26
23	Tamil Nadu incl. Chennai	0.37	1.43	19.56	46.37	19.93	47.80
24	Telangana	0.17	0.36	13.22	23.91	13.39	24.27
25	Tripura	0.01	0.01	1.36	1.50	1.36	1.51
26	Uttar Pradesh (UPE+UPW)	1.14	1.74	70.36	79.43	71.50	81.17
27	Uttarakhand	0.08	0.05	4.76	5.60	4.84	5.64
28	West Bengal incl. Kolkata	0.29	0.38	28.08	40.37	28.37	40.74
Union Territories							
1	Andaman & Nicobar Islands	0.03	0.03	0.20	0.20	0.23	0.23
2	Chandigarh	0.0003	0.02	0.04	1.47	0.04	1.49
3	Dadar & Nagar Haweli & Daman & Diu	0.002	0.009	0.32	0.59	0.32	0.60
4	Delhi	0.04	3.24	0.30	35.58	0.34	38.82
5	Jammu & Kashmir	0.06	0.03	5.43	6.07	5.49	6.10
6	Ladakh	0.001	0.001	0.28	0.12	0.29	0.12
7	Lakshdweep	0.02	0.00001	0.05	0.004	0.07	0.004
8	Puduchery	0.02	0.04	0.42	0.83	0.44	0.87
Total		6.12	20.79	434.75	631.13	440.87	651.93
Grand Total		26.91		1065.88		1092.79	

Table 1.39: Internet Subscription (Wired+Wireless) and Market Share of top 5 Service Providers

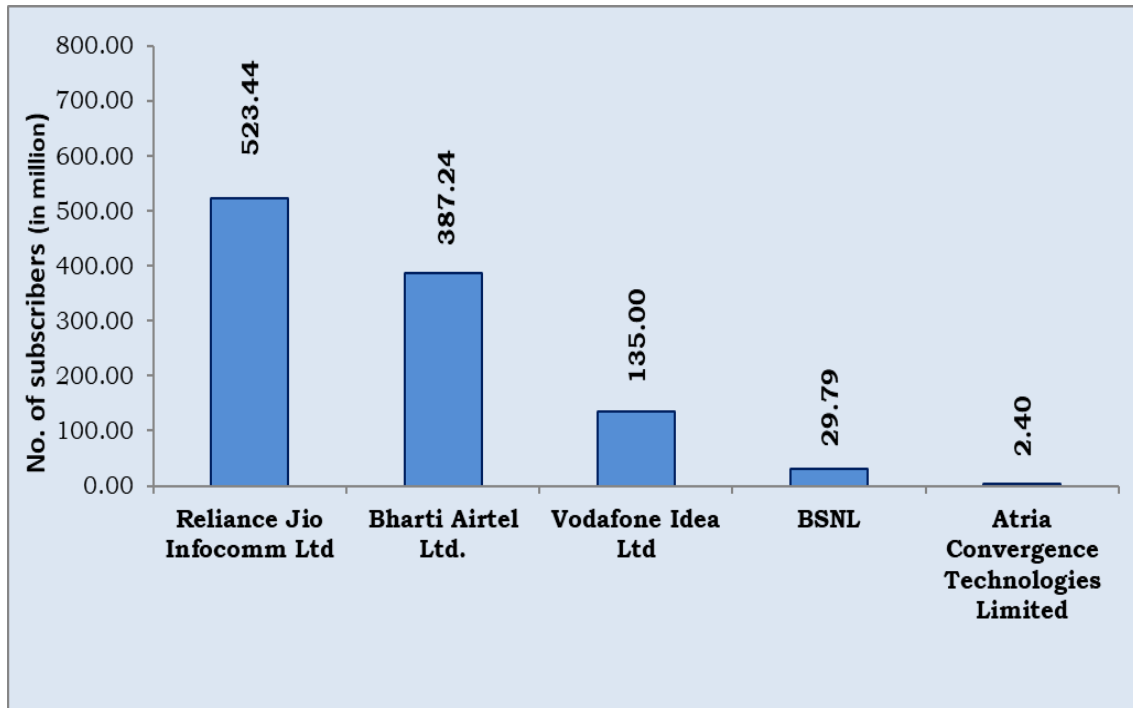
S.No	Name of Service Provider	No. of Subscribers (In million)	Market Share
1	Reliance Jio Infocomm Ltd	523.44	47.90%
2	Bharti Airtel Ltd.	387.24	35.44%
3	Vodafone Idea Ltd	135.00	12.35%
4	Bharat Sanchar Nigam Ltd.	29.79	2.73%
5	Atria Convergence Technologies Limited	2.40	0.22%
Total of top 5 ISPs		1077.87	98.63%
Others		14.92	1.37%
Grand Total		1092.79	100%

1.53 Reliance Jio holds the top position with 47.90% of market share of internet subscribers followed by Bharti Airtel Ltd with 35.44% at the QE Mar-26. M/s Vodafone Idea Ltd held the third position in respect of internet subscriber base with market share of 12.35%.

1.54 Out of total internet service providers, top 5 Service Providers together hold 98.63% of total internet subscriber base at the QE Mar-26. Detailed table of service providers who have more than 10,000 internet subscriber base (broadband and narrowband) is available at **Annexure-1.4**.

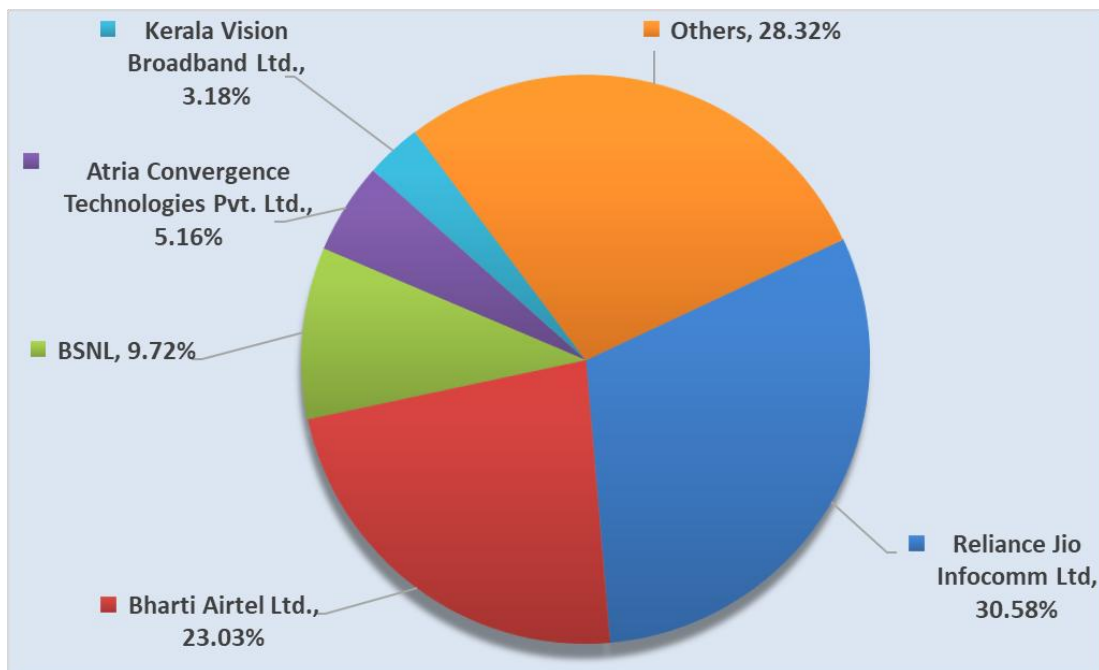
1.55 The following chart depicts the internet subscriber base of top five Internet Service Providers (ISPs) in the QE Mar-26.

Chart 1.18 : Subscriber base of top five ISPs



1.56 Out of total 46.54 million wired internet subscribers, Reliance Jio Infocom Ltd holds 30.58% market share with 14.23 million subscriber base, followed by Bharti with 10.72 million subscriber base.

Chart 1.19: Composition of Wired Access Internet subscribers



1.57 In wireless internet segment, Reliance Jio holds 48.67% market share with 509.21 million subscribers followed by Bharti Airtel Ltd with market share of 35.99% and 376.52 million wireless internet subscribers at the QE Mar-26.

Chart 1.20: - Composition of Wireless Access Internet subscription

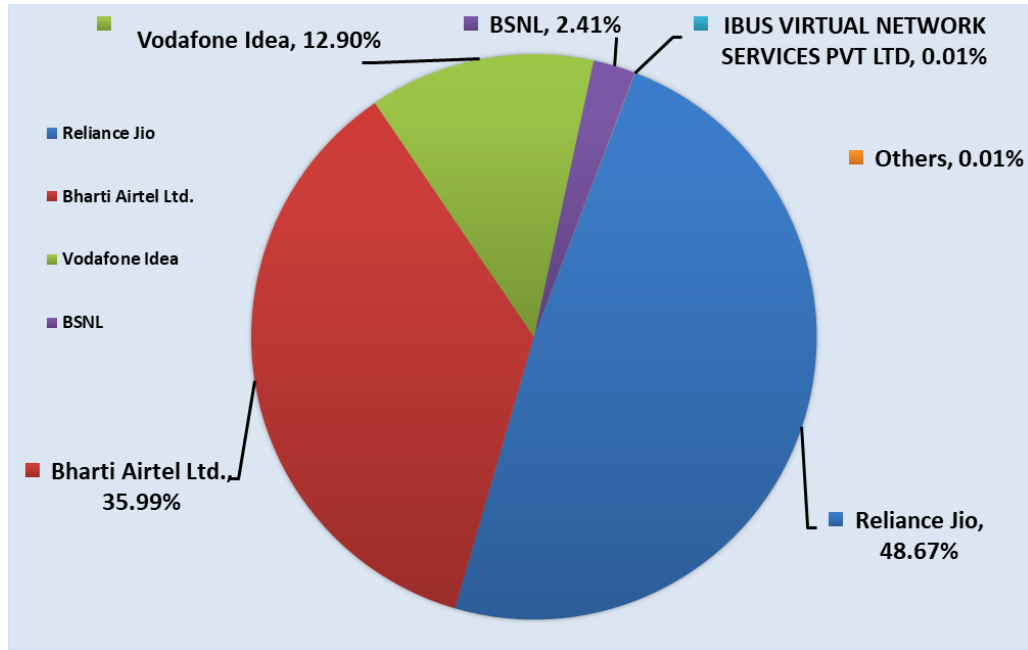
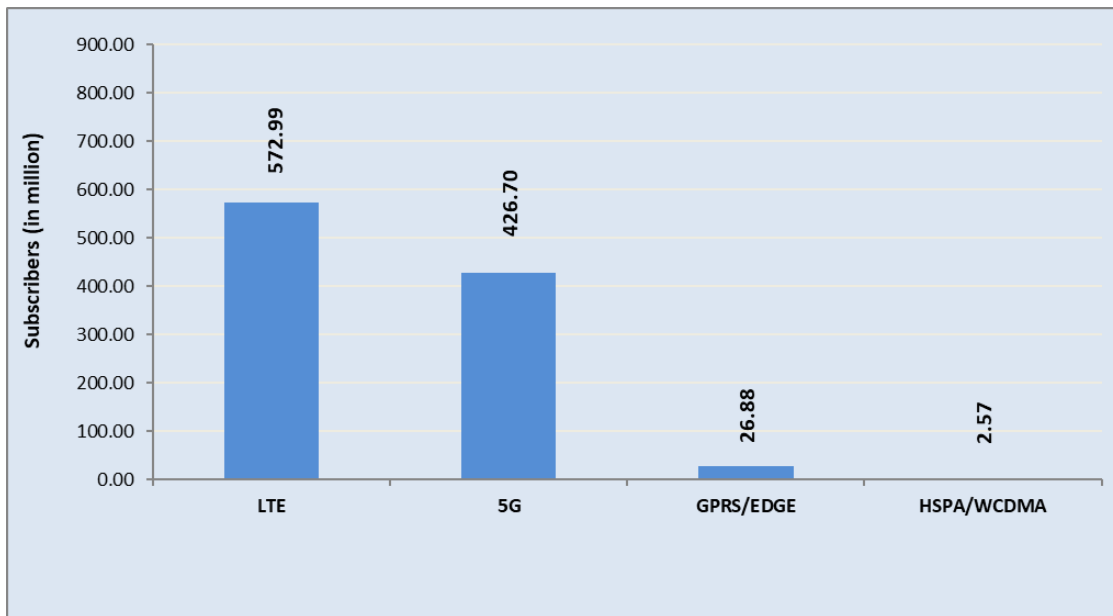


Chart 1.21 : Technology trend for Mobile Internet: (Handset/Dongle based)



**Chart 1.22: Technology trend for Fixed Wireless Internet:
(FWA-5G, Wi-Fi, Wi-Max, Radio/UBR, Satellite)**

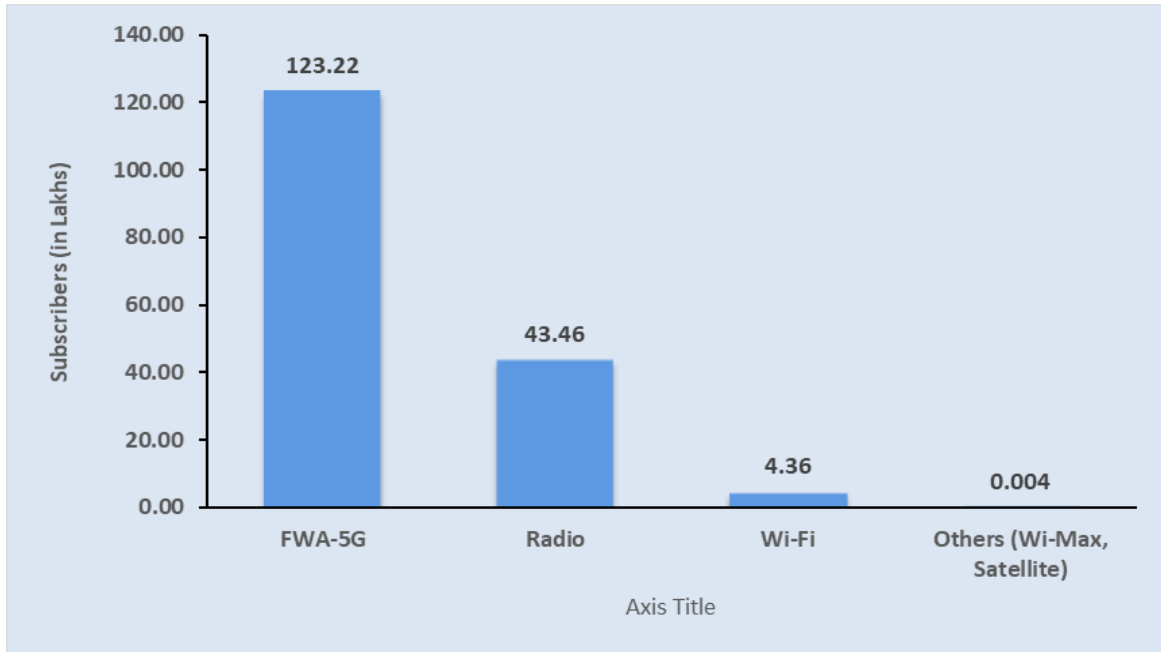
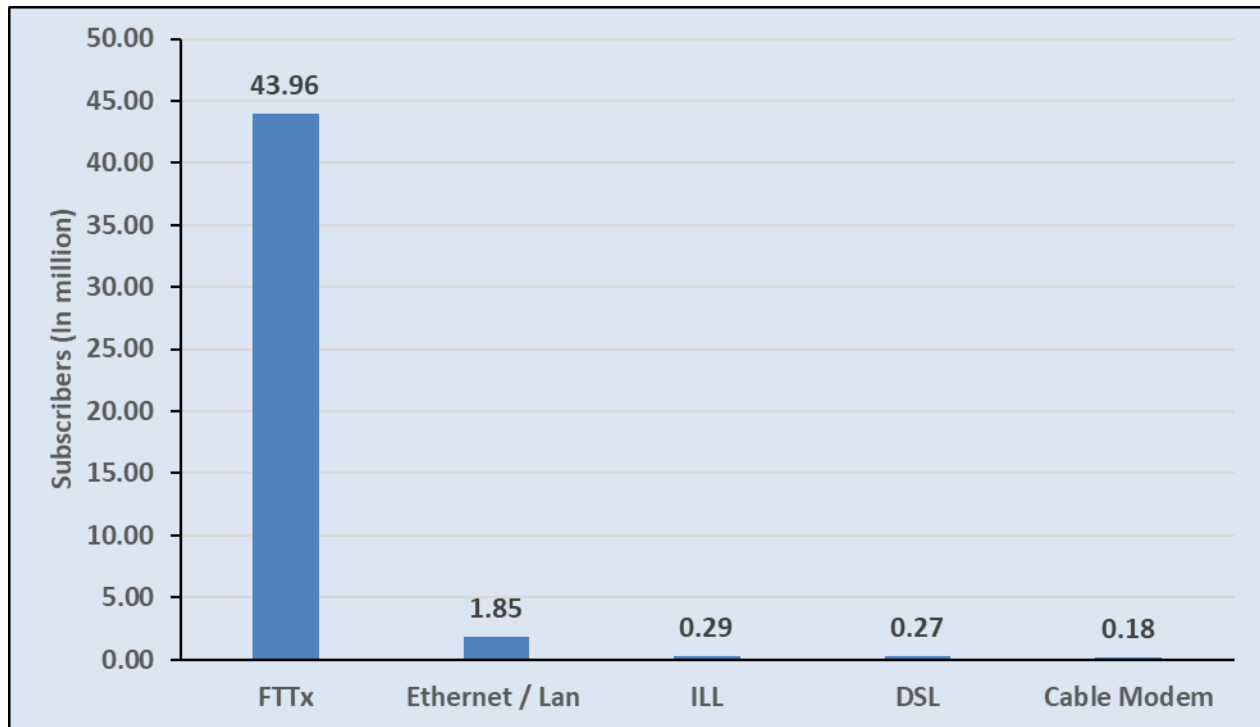


Chart 1.23: Technology trend for Fixed (Wired) Internet



1.58 Top five Telecom Service Areas in terms of internet subscriptions (wired+wireless) are: -

[Subscribers in Millions]

S. No.	Telecom Service Area	Dec-25
1	Maharashtra	92.39
2	Uttar Pradesh (East)	89.99
3	Bihar	89.56
4	Andhra Pradesh	77.14
5	Madhya Pradesh	76.49

Table 1.40: Service Area wise number of Internet Subscribers per 100 population at the end of Mar-26

Service Area	Internet Subscribers (in million)			No. of Internet subscribers per 100 population		
	Rural	Urban	Total	Rural	Urban	Total
Andhra Pradesh	31.94	45.20	77.14	60.97	113.05	83.52
Assam	14.84	9.21	24.05	48.06	157.31	65.47
Bihar	54.02	35.54	89.56	37.03	129.09	51.65
Delhi	1.53	67.39	68.92	-	-	305.29
Gujarat	21.72	41.98	63.70	58.49	108.86	84.15
Haryana	10.24	11.52	21.76	58.27	83.78	69.47
Himachal Pradesh	4.51	2.83	7.33	66.32	359.15	96.73
Jammu & Kashmir	5.77	6.22	11.99	59.20	139.44	84.38
Karnataka	22.55	47.62	70.18	60.42	150.41	101.72
Kerala	16.09	19.54	35.62	240.62	66.00	98.18
Madhya Pradesh	32.93	43.56	76.49	38.34	124.10	63.22
Maharashtra	35.18	57.20	92.39	55.77	142.44	98.87
Mumbai	1.53	35.58	37.11			
North East	5.98	5.62	11.60	58.21	94.94	71.64
Orissa	18.74	11.81	30.56	49.30	129.15	64.79
Punjab	10.47	20.98	31.45	58.57	142.52	96.49
Rajasthan	27.86	29.40	57.26	45.63	129.86	68.41
Tamil Nadu	20.36	48.65	69.01	57.57	110.70	87.01
UP (East)	51.05	38.94	89.99	39.56	110.77	57.42
UP (West)	24.55	31.88	56.43			
Kolkata	1.36	19.65	21.01	46.18	106.11	69.09
West Bengal	27.64	21.59	49.23			
Total	440.87	651.93	1092.79	48.31	126.80	76.59

* Population data/projections are available state-wise only.

Notes:

1. No. of total internet subscribers per 100 population is derived from the subscriber data provided by the operators and the and the projection of population from the 'Report of the Technical Group on Population Projections for India and States 2011 – 2036'.
2. Data/information for Andhra Pradesh includes Telengana, Madhya Pradesh includes Chhatisgarh, Bihar includes Jharkhand, Maharashtra includes Goa, Uttar Pradesh includes Uttarakhand, West Bengal includes Sikkim and North-East includes Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland & Tripura states.

Table 1.41 : State/UT wise number of Internet Subscribers per 100 population at the end of Mar-26

S.N.	State(s)	Total Subscribers (In million)			Tele-density (%)		
		Rural	Urban	Total	Rural	Urban	Total
1	Andhra Pradesh	18.55	20.93	39.48	56.01	101.60	73.50
2	Arunachal Pradesh	0.75	0.46	1.21	63.39	109.68	75.57
3	Assam	14.84	9.21	24.05	48.06	157.31	65.47
4	Bihar	41.57	25.30	66.87	35.89	152.57	50.50
5	Chattisgarh	9.63	11.10	20.73	42.87	126.50	66.37
6	Goa	0.67	1.74	2.41	199.19	137.48	150.44
7	Gujarat	21.40	41.38	62.78	58.00	111.08	84.67
8	Haryana	10.69	24.17	34.86	60.82	175.76	111.27
9	Himachal Pradesh	4.51	2.83	7.33	66.32	359.16	96.73
10	Jharkhand	12.45	10.24	22.69	41.43	93.50	55.34
11	Karnataka	22.55	47.62	70.18	60.42	150.41	101.72
12	Kerala	16.02	19.53	35.55	239.60	66.14	98.16
13	Madhya Pradesh	23.30	32.46	55.76	36.74	123.31	62.13
14	Maharashtra	36.05	91.04	127.08	55.03	142.53	98.23
15	Manipur	0.87	1.38	2.25	39.13	125.70	67.91
16	Meghalaya	1.71	0.82	2.53	62.59	114.74	73.43
17	Mizoram	0.52	0.77	1.28	91.46	108.26	100.83
18	Nagaland	0.78	0.68	1.46	68.16	59.05	63.58
19	Odisha	18.74	11.81	30.56	49.30	129.15	64.79
20	Punjab	10.43	19.43	29.86	58.33	144.40	95.30
21	Rajasthan	27.86	29.40	57.26	45.63	129.86	68.41
22	Sikkim	0.38	0.26	0.64	120.80	66.56	90.75
23	Tamil Nadu incl. Chennai	19.93	47.80	67.73	57.20	111.93	87.33
24	Telangana	13.39	24.27	37.66	69.50	125.23	97.44
25	Tripura	1.36	1.51	2.87	55.77	83.00	67.38
26	Uttar Pradesh (UPE+UPW)	71.50	81.17	152.67	38.96	136.50	62.82
27	Uttarakhand	4.84	5.64	10.48	64.32	125.95	87.33
28	West Bengal incl. Kolkata	28.37	40.74	69.12	45.58	106.40	68.74
Union Territories							
1	Andaman & Nicobar Islands	0.23	0.23	0.46	105.32	121.07	112.55
2	Chandigarh	0.04	1.49	1.53	-	-	120.35
3	Dadar & Nagar Haweli (incl. Daman & Diu)	0.32	0.60	0.92	133.64	45.71	59.44
4	Delhi	0.34	38.82	39.16	-	-	173.49
5	Jammu & Kashmir	5.49	6.10	11.59	57.48	139.97	83.33
6	Ladakh	0.29	0.12	0.40	140.03	116.66	132.28
7	Lakshadweep	0.07	0.004	0.07	-	-	100.24
8	Puduchery	0.44	0.87	1.31	84.74	70.18	74.45
Total		440.87	651.93	1092.79	48.31	126.80	76.59

ISP Connectivity

1.59 The International Internet bandwidth owned by various service providers is reported to be 65,351 Gbps during the quarter ending Mar-26.

Public WiFi Hotspot

1.60 A public Wi-Fi hotspot is an area where one can access Wi-Fi enabled internet. These areas are usually commissioned in places such as malls, coffee shops, airports, stadiums, and parks to name a few. As per the information furnished by service providers, the details as of 31st March 2026 are tabulated below. State/UT wise information on Public Wi-Fi Hotspots, as on 31st March 2026, available at **Annexure-1.5**.

Table 1.42 : No. of Public Wi-Fi Hotspots, Access Points, Wi-Fi Users and Aggregate Data Consumed, at the end of Mar-26

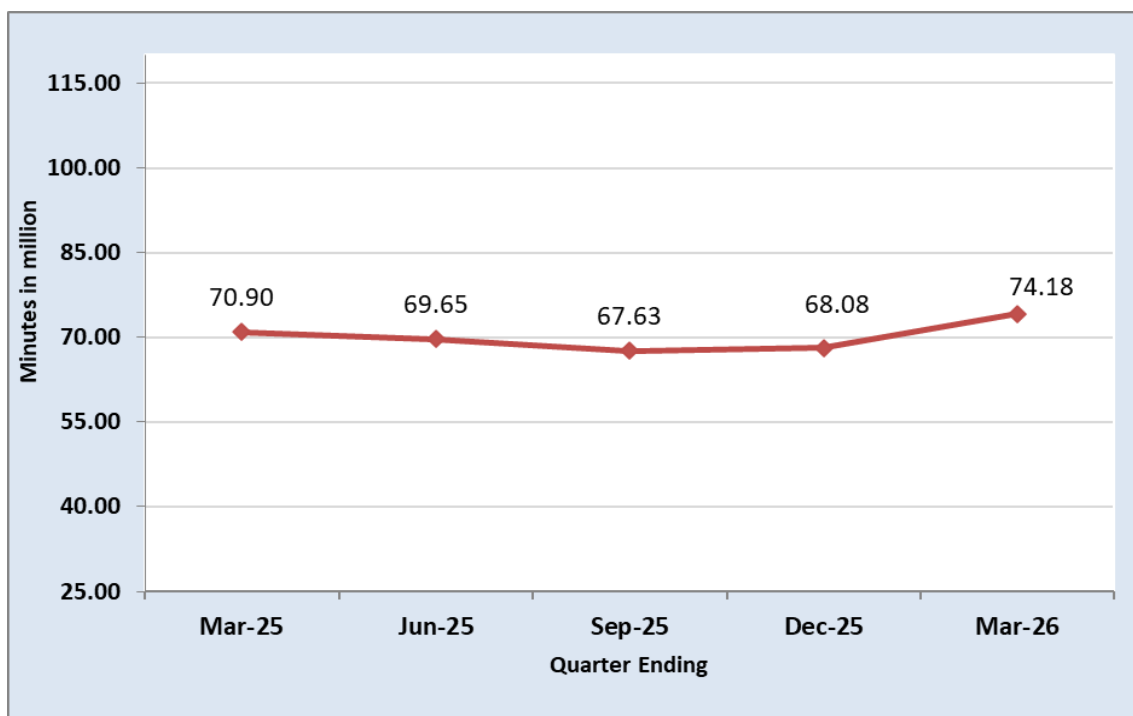
S. No.	Category	Dec-25	Mar-26	Growth
1.	Public Wi-Fi Hotspots	55,483	56,222	1.33%
2.	Number of Access Points	1,59,600	1,60,882	0.80%
3.	Number of unique Wi-Fi Users	37,29,511	31,69,330	-15.02%*
4.	Aggregate Data Consumed (TB) during the quarter (Jan-26 to Mar-26)	11,805	8,576	-27.36%*

*The decrease in Unique Wi-Fi users count and Aggregate Data consumed is majorly attributed to M/s Railtel.

Internet Telephony

1.61 As per the reports received from 15 service providers, providing Internet Telephony services, the total outgoing minutes of usage for internet telephony increased from 68.08 million minutes at the QE Dec-25 to 74.18 million minutes at the QE Mar-26. List of Internet Telephony Service providers is available at **Annexure-1.6**.

Chart 1.24: Trend in MOU for Internet Telephony



Part-II : Broadband Service (Download Speed \geq 2Mbps)

1.62 The total number of broadband subscribers increased from 1007.35 million at the end of Dec-25 to 1065.88 million at the end of Mar-26. Out of which number of wired broadband subscribers is 46.51 million and wireless broadband subscribers are 1019.37 million.

1.63 Top five broadband (wired+wireless) service providers in terms of subscribers are: -

[Subscribers in Millions]

S.N.	Service Provider	Broadband Subscribers		% Change	Market Share
		Dec-25	Mar-26		
1	Reliance Jio Infocomm Ltd	514.35	523.44	1.77%	49.11%
2	Bharti Airtel Ltd.	314.26	368.84	17.37%	34.60%
3	Vodafone Idea Ltd	128.47	128.91	0.34%	12.09%
4	Bharat Sanchar Nigam Ltd.	33.03	27.37	-17.12%	2.57%
5	Atria Convergence Technologies Limited	2.37	2.40	1.58%	0.23%

1.64 In Fixed (Wired) broadband segment, top five broadband service providers in terms of subscribers are: -

[Subscribers in Millions]

S.N.	Service Provider	Broadband Subscribers		% Change	Market Share
		Dec-25	Mar-26		
1	Reliance Jio Infocomm Ltd	13.80	14.23	3.14%	30.60%
2	Bharti Airtel Ltd.	10.05	10.71	6.58%	23.03%
3	Bharat Sanchar Nigam Ltd.	4.47	4.51	0.96%	9.70%
4	Atria Convergence Technologies Limited	2.37	2.40	1.58%	5.17%
5	Kerala Vision Broadband Ltd.	1.45	1.48	2.02%	3.19%

1.65 In Wireless Access Broadband (Mobile + Fixed Wireless) segment, top five broadband service providers in terms of subscribers are: -

[Subscribers in Millions]

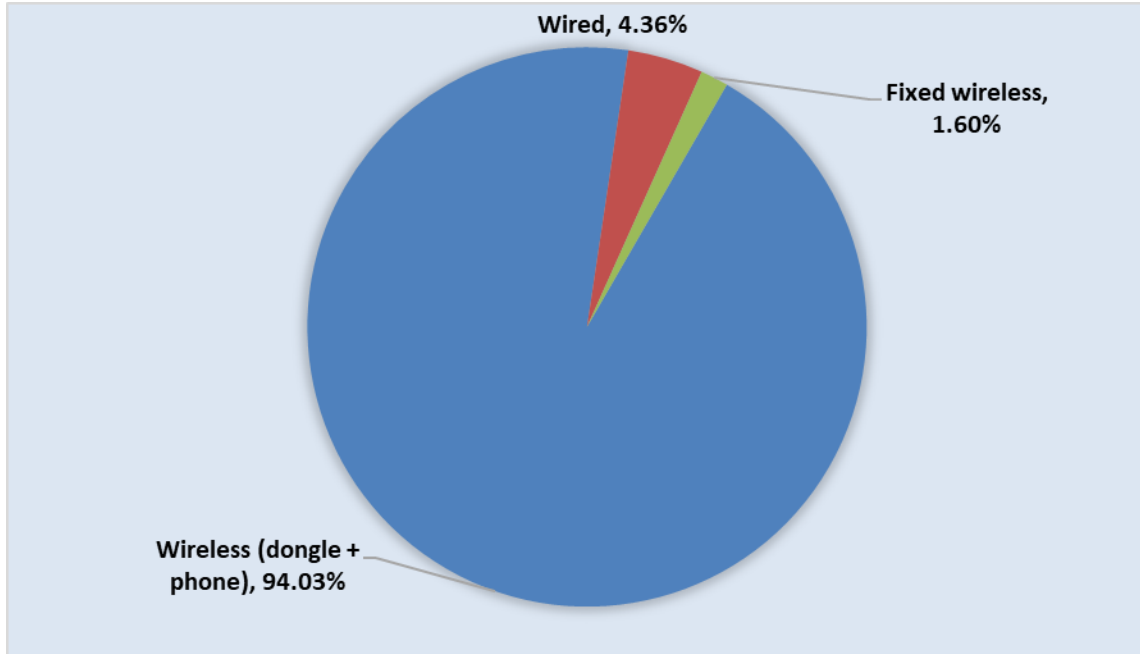
S. N.	Service Provider	Broadband Subscribers		% Change	Market Share
		Dec-25	Mar-26		
1	Reliance Jio Infocomm Ltd	500.55	509.21	1.73%	49.95%
2	Bharti Airtel Ltd.	304.21	358.13	17.72%	35.13%
3	Vodafone Idea Ltd	128.46	128.91	0.34%	12.65%
4	Bharat Sanchar Nigam Ltd.	28.56	22.86	-19.95%	2.24%
5	IBUS Virtual Network Services Private Limited	0.12	0.11	-6.29%	0.01%

1.66 Top five service areas in respect of total broadband [Fixed (Wired) + Wireless] subscriptions at Q.E. Mar-26 are: -

[Subscribers in Millions]

S. No.	Service Area	QE Mar-26
1	Maharashtra	91.39
2	Uttar Pradesh (East)	88.66
3	Bihar	86.64
4	Madhya Pradesh	76.10
5	Andhra Pradesh	75.75

Chart 1.25 : Composition of Broadband subscription – Technology wise



1.67 Mobile Device Users (dongle+phone) constitute 94.03% of total broadband subscribers at the end of Mar-26.

Part-III : Narrowband Service (Download Speed <2 Mbps)

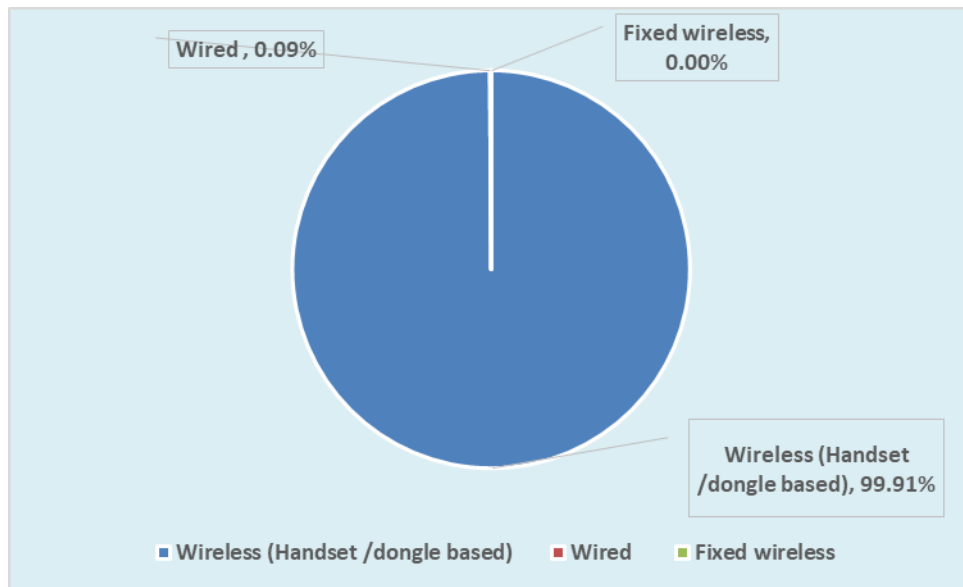
1.68 Total number of narrowband subscribers increased from 21.25 million at the end of Dec-25 to 26.91 million at the end of Mar-26 with the quarterly rate of growth 26.62%. Out of 26.62 million narrowband subscribers, Wired Narrowband subscribers are 0.02 million and Wireless Narrowband subscribers are 26.89 million.

1.69 The top three narrowband (wired+wireless) service providers in term of subscriber base are Bharti Airtel 18.40 million, Vodafone Idea Ltd 6.08 million, and BSNL 2.41 million at the end of Mar-26.

1.70 In Fixed (Wired) narrowband segment, BSNL hold 55.84% market share with 0.01 million subscribers.

1.71 In wireless narrowband segment, Bharti Airtel holds 68.41% market share with 18.39 million subscribers followed by Vodafone Idea Ltd with 6.09 million subscribers at the end of Mar-26.

Chart 1.26 : Composition of Narrowband subscription – Technology wise



Section E: - Other Value Added Services - PMRTS & VSAT

Public Mobile Radio Trunk Services (PMRTS)

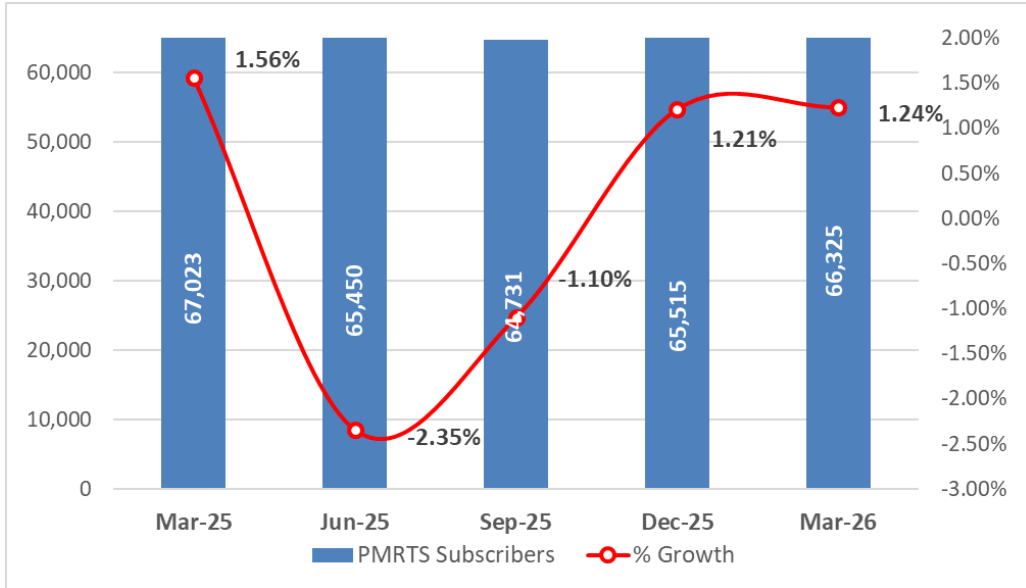
1.72 The subscriber base of PMRTS increased from 65,515 at the end of Dec-25 to 66,325 at the end of Mar-26 with quarterly rate of growth 1.24%.

Table 1.43: PMRTS Subscriber base - Service Provider wise

Sl. No	Name of the Service Provider	Subscriber Base as on 31.12.2025	Subscriber Base as on 31.03.2026	Net Addition	Growth	Market share
1.	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	52,593	53,354	761	1.45%	80.44%
2.	Array	8,155	8,102	-53	-0.65%	12.22%
3.	Inative Networks Pvt Ltd	1,820	1,820	0	0.00%	2.74%
4.	Airtalk Solutions & Services Pvt Ltd	1,801	1,903	102	5.66%	2.87%
5.	Wiwonet Solutions Pvt Ltd	1,146	1,146	0	0.00%	1.73%
Total		64,731	66,325	810	1.24%	100%

1.73 Detailed table on Service Area wise subscriber base of PMRTS as on 31st March, 2026 is available at **Annexure-1.7**.

Chart 1.27: Number of PMRTS subscribers & Rate of Growth (%)



Very Small Aperture Terminal (VSAT)

1.74 The total number of VSAT subscribers decreased from 2,09,683 at the end of Dec-25 to 2,01,239 at the end of Mar-26. Net decrease during the quarter has been 8,444 at the rate of decline of 4.03%.

Chart 1.28: Number of VSAT Subscribers & Rate of Growth (%)

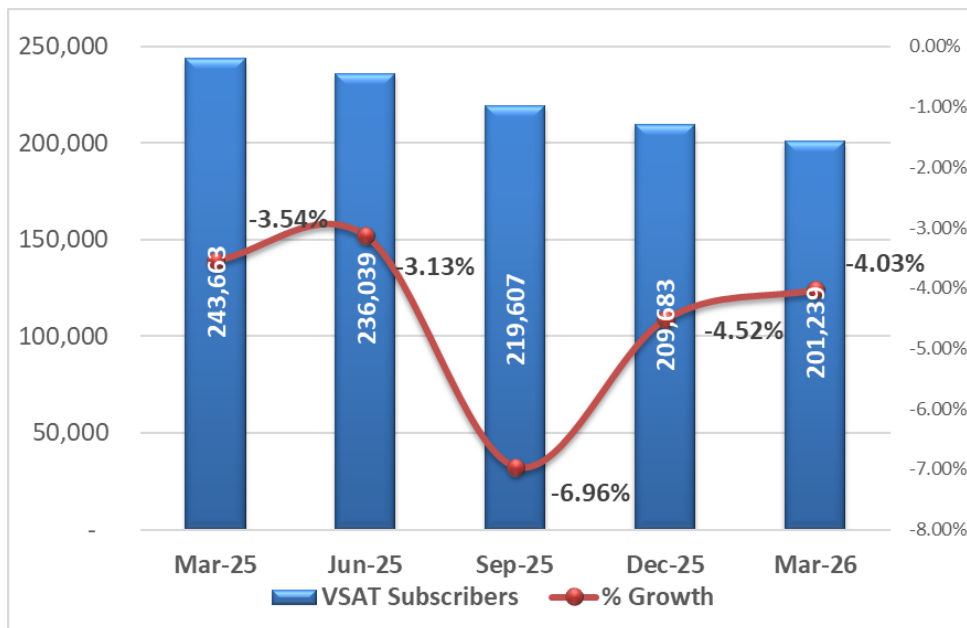
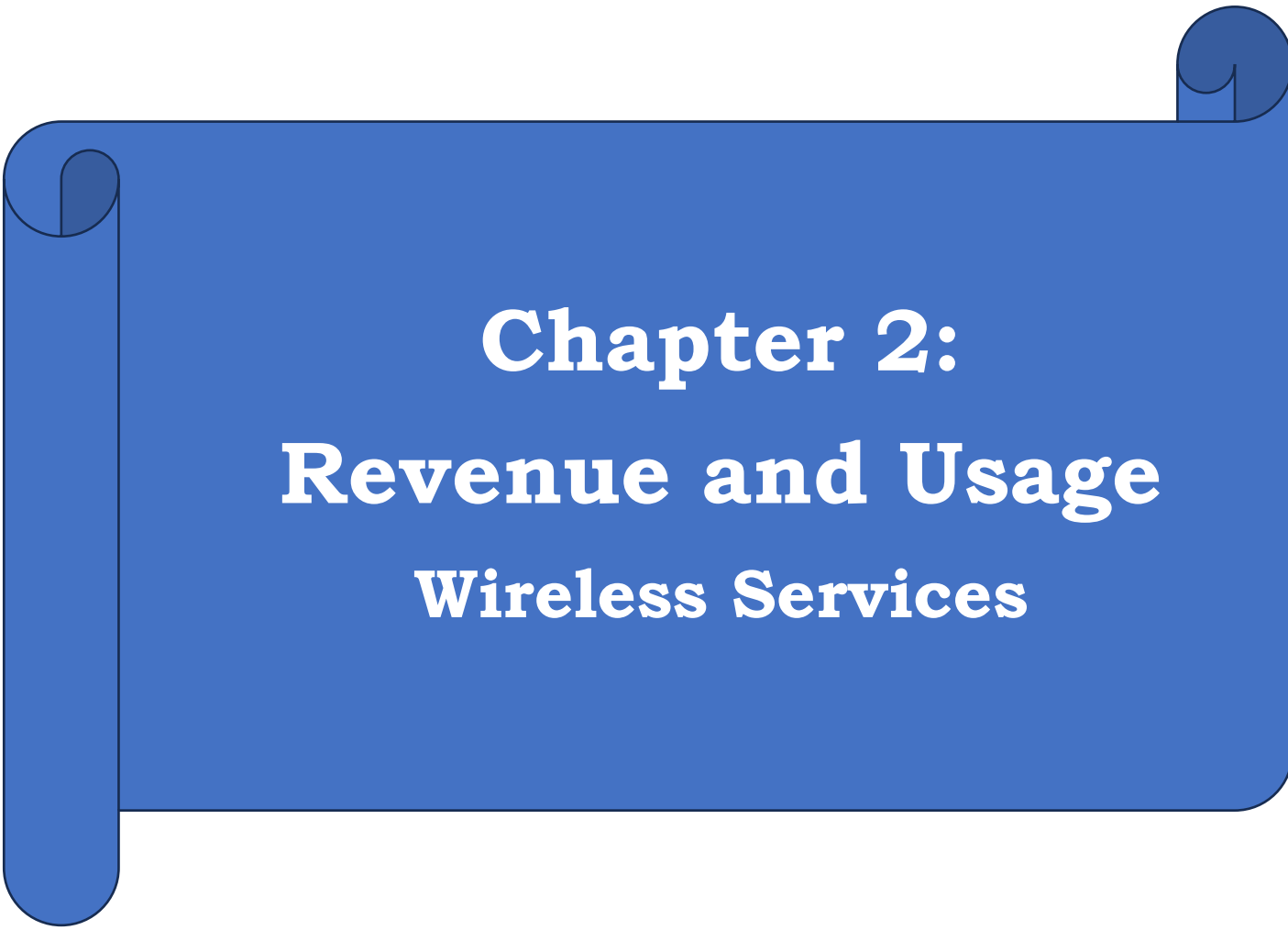


Table 1.44: - VSAT Service Providers currently providing service & their subscriber base

Sr. No	Name of Service Providers	Subscriber base at the Quarter ending		Net Addition	Growth	Market Share
		Dec-25	Mar-26			
1	Hughes Communications Ltd.	1,47,683	1,38,707	-8976	-6.08%	68.93%
2	Nelco Ltd.	54,853	55,491	638	1.16%	27.57%
3	BSNL	4,239	4,141	-98	-2.31%	2.06%
4	Infotel Satcom	2,686	2,686	0	0.00%	1.33%
5	JIO-VSAT	215	207	-8	-3.72%	0.10%
6	Cloudcast Digital	7	7	0	0.00%	0.00%
Total		2,09,683	201239	-8444	-4.03%	100%

1.75 Hughes Communications Ltd. is the market leader having 1,38,707 subscribers with market share of 68.93% followed by Nelco Ltd. having 55,491 subscribers with market share of 27.57% at the end of Mar-26.

1.76 In term of net addition, except Nelco Ltd., Infotel Satom and Cloudcast Digital Ltd, all service providers have registered decline in their VSAT subscribers during this quarter.

A large blue scroll graphic with rounded corners and a vertical strip on the left side, resembling a rolled-up document. The text is centered on the scroll.

Chapter 2:

Revenue and Usage

Wireless Services

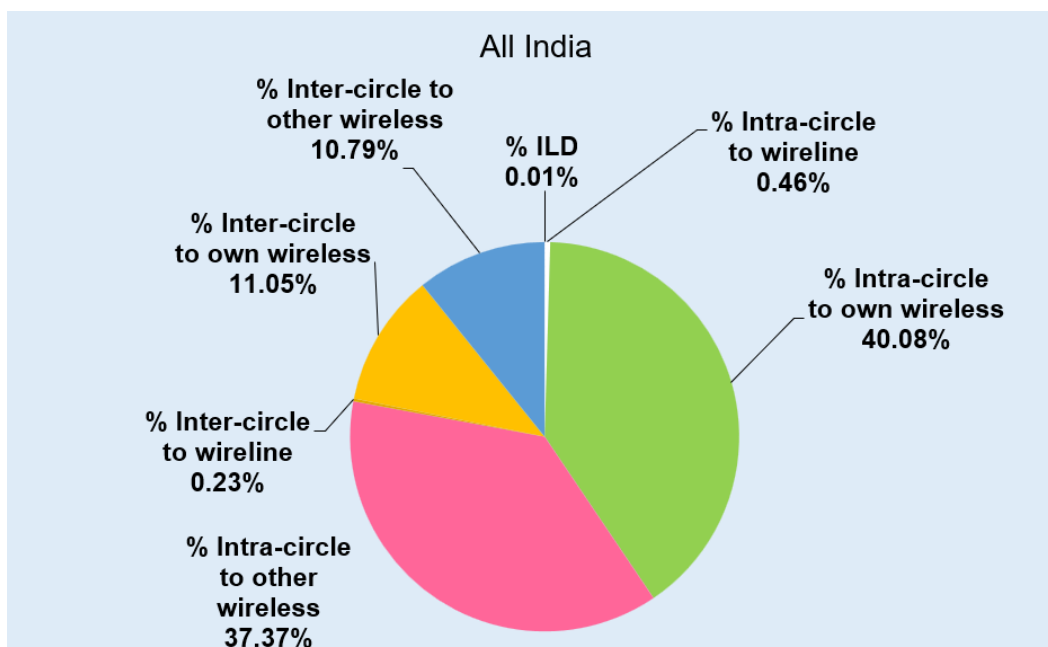
-
- For all the parameters, Metros indicate data for Delhi, Mumbai & Kolkata. Data for Chennai service area has been included in Circle A, as part of TN.
 - ARPU arrived after adjusting interconnect usage charges and roaming settlement charges.
 - The data contained in this section covers the licensees, who have been providing service during the entire period from 1st January, 2026 to 31st March, 2026 in the various service areas.

Table 2.1: Key Indicators – Wireless Services

Parameter	Dec-25	Sep-25	Dec-24	QoQ change	YoY change
Share of Prepaid (%)	90.14%	90.63%	91.32%	-0.54%	-1.30%
Incoming MOU per subscriber per month	508.17	506.10	513.28	0.41%	-1.00%
Outgoing MOU per subscriber per month	508.65	506.32	512.69	0.46%	-0.79%
No. of Outgoing SMS per subscriber per month	8.91	9.93	10.41	-10.26%	-14.44%
Average Revenue Per User (ARPU) per month (Rs.)	196.04	194.57	182.95	0.76%	7.15%

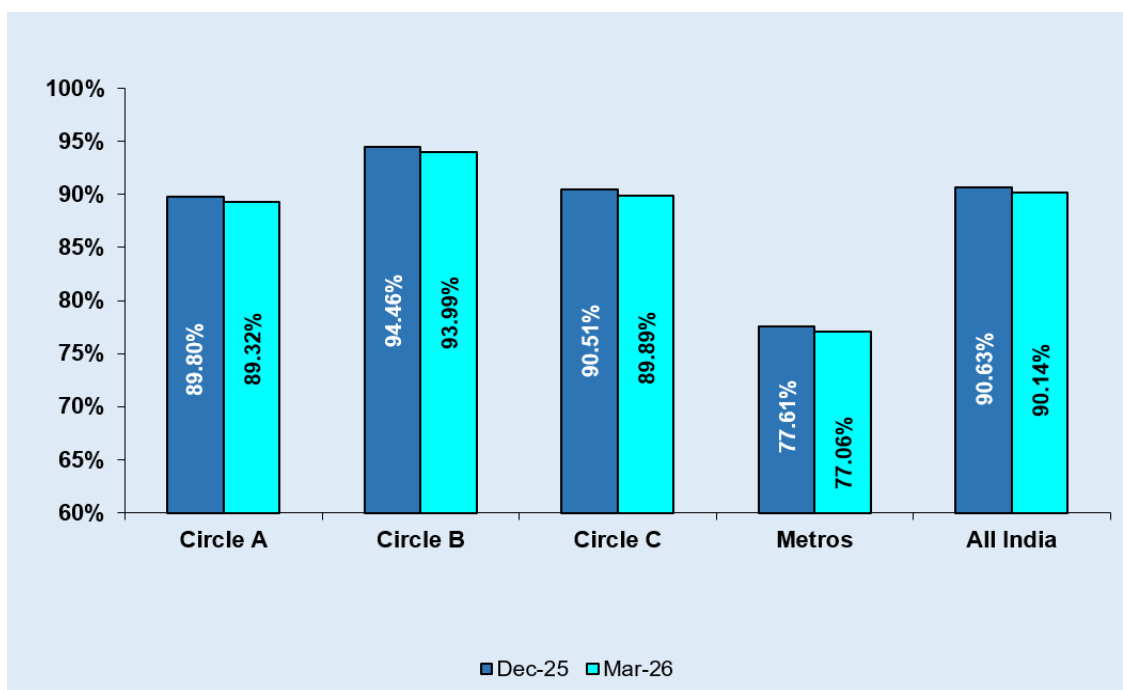
2.1 The following chart presents % break-up of outgoing minutes from Home Service Area (HSA) in the QE Mar-26.

Chart 2.1: % Break-up of Outgoing minutes from Home Service Area (HSA) during Q.E. Mar-2026



2.2 The following chart presents pre-paid subscribers as a % of total subscribers as on the last day of the respective quarters for various categories of circles.

Chart 2.2: Pre-paid subscribers as a percent of total subscribers



Note: Based on subscriber figures as on the last day of the quarter.

- 2.3 The Market share of pre-paid segment has decreased from 90.63% at the end of Dec-25 to 90.14% at the end of Mar-26.
- 2.4 Overall blended ARPU increased by 0.76% from Rs.194.57 in Q.E. Dec-25 to Rs.196.04 in Q.E. Mar-26. The ARPU for private service providers increased by 0.50% from Rs.203.86 in Q.E. Dec-25 to Rs.204.87 in Q.E. Mar-26 and ARPU for PSU also increased by 7.27% from Rs.86.01 in Q.E. Dec-25 to Rs.92.26 in Q.E. Mar-26.
- 2.5 The ARPU per month for the pre-paid segment is Rs.196.22 and the ARPU per month for the post-paid segment is Rs.194.31 for Q.E. Mar-26.
- 2.6 The following table presents the ARPU per month for various categories of circles and platforms for payment viz. post-paid and pre-paid.

Table 2.2: Monthly ARPU – Wireless Services in QE Mar-26

Circle Category	ARPU per month (in Rs.)		
	Postpaid	Prepaid	Blended
Circle A	220.61	217.15	217.51
Circle B	170.26	188.75	187.69
Circle C	155.79	191.58	188.07
Metros	207.07	159.43	170.24
All India	194.31	196.22	196.04
All private SPs	197.25	205.71	204.87
PSU	131.88	89.94	92.26

2.7 The following table presents the composition of ARPU per month for QE Mar-26.

Table 2.3: Composition of ARPU per month - Wireless Services

S.No.	Item	Revenue (excl. service tax) per subscriber per month (in Rs.)	% Share of total revenue per subscriber per month
1	A. Usage from Home Service Area		
1.1.	Rental Revenue	1.13	0.56
1.2.	Revenue from calls	14.91	7.40
1.3.	Revenue from SMS	0.34	0.17
1.4.	Revenue from data usage	172.59	85.60
1.5.	Revenue from Other VAS	1.29	0.64
1.6.	Other revenue	8.08	4.01
2	B. Usage outside Home Service Area		
2.1	Revenue from outroamers	3.29	1.63
3	C. Total revenue from home subscribers (A+B)	201.64	100.00
4	D. Revenue from inroamers and interconnect charges received	18.97	
5	E. Total Gross Revenue (C+D)	220.61	
6	F. Net inter-operable settlement charges payable	-24.57	
7	Net Revenue (ARPU) (E+F)	196.04	

* includes Interconnect Usages Charges (IUC) and Roaming Settlement Charges (RSC).

#There is a difference in ARPU calculated by TRAI and the figures published by TSPs in their financial statements. This is because each TSP has a different methodology to calculate the ARPU. For example, one of the TSPs calculated ARPU by dividing the service revenue by the average number of subscribers during the quarter. Another TSP calculated ARPU by dividing operating revenue as given in the P&L account for the quarter by the average subscriber base for the current and previous quarters. Further, TRAI calculates ARPU per month as Quarterly Revenue adjusted for interconnect usage charges and roaming settlement charges divided by average subscribers during the quarter for its own regulatory analysis. Therefore, the different methods result in a TRAI ARPU figure being less than what a TSP would declare in its quarterly financial results or presents to investors/Credit rating agencies.

2.8 On an all-India average, the overall MOU per month increased by 0.43% from 1012 in Q.E. Dec-25 to 1017 in Q.E. Mar-26.

2.9 The following table presents the total MOU (usage from, and outside, the home service area) per subscriber per month for various categories of circles and various platforms for payment viz. post-paid and pre-paid during Q.E. Mar-26.

Table 2.4: MOU per subscriber per month - QE Mar-26

MOU per subscriber per month									
	Post-paid			Pre-paid			Blended		
Circle category	Outgoing MOU	Incoming MOU	Total MOU	Outgoing MOU	Incoming MOU	Total MOU	Outgoing MOU	Incoming MOU	Total MOU
Circle A	249	238	487	495	490	984	469	463	933
Circle B	234	234	468	526	533	1060	510	516	1026
Circle C	263	260	523	651	668	1319	613	628	1241
Metro	230	205	435	527	485	1012	459	422	881
All India	244	233	477	537	537	1074	509	508	1017

2.10 The overall ratio of incoming MOUs and outgoing MOUs for the Q.E. Mar-26 is 50:50.

2.11 Average number of Outgoing SMS per subscriber per month is 9 in Q.E. Mar-26. The following table presents the outgoing SMS usage (usage from and outside, the home service area) per subscriber per month for various categories

of circles and various categories of subscribers viz. post-paid and pre-paid during Q.E. Mar-26.

Table 2.5: No. of Outgoing SMS per subscriber per month during QE Mar-26

Circle category	Outgoing SMS per subscriber per month		
	Post-paid	Pre-paid	Blended
Circle A	18	8	9
Circle B	4	8	8
Circle C	6	13	12
Metro	5	6	6
All India	10	9	9

Chart 2.3 : Minutes of Usage by Out-roamers as a % of Total Minutes of Usage during Q.E. Mar-26

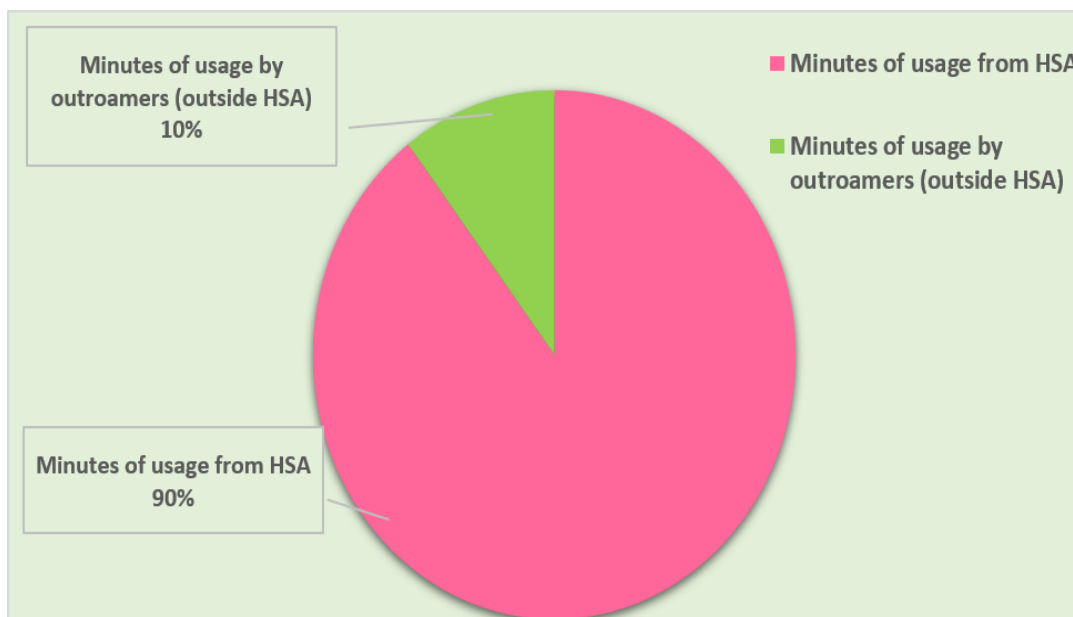
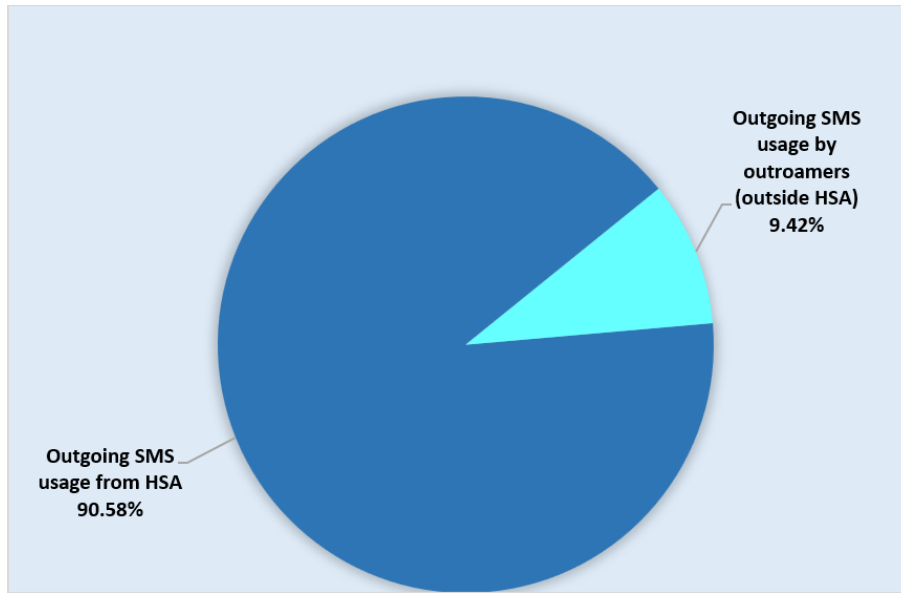


Chart 2.4: Outgoing SMS Usage by Out-roamers as a % of Total No. of Outgoing SMS Usage during Q.E. Mar-26



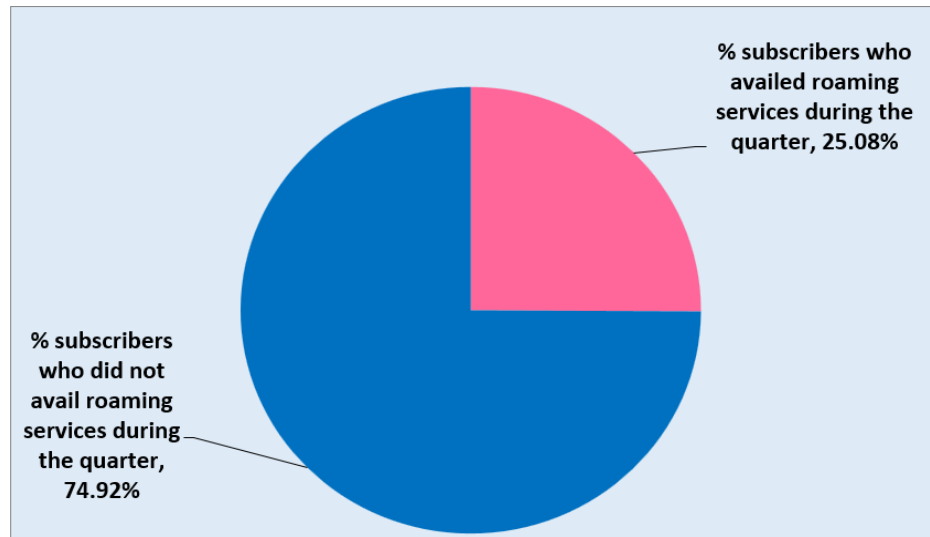
2.12 The following table presents the percentage break-up of outgoing minutes of usage from home service area between various categories of termination networks in the Q.E. Mar-26.

Table 2.6: % Break-up of Outgoing minutes from Home Service Area (HSA) during the Q.E. Mar-2026

Category	% Intra-circle to wireline	% Intra-circle to own wireless	% Intra-circle to other wireless	% Inter-circle to wireline	% Inter-circle to own wireless	% Inter-circle to other wireless	% ILD
Circle A	0.38%	42.59%	41.69%	0.21%	7.37%	7.75%	0.01%
Circle B	0.54%	39.29%	38.20%	0.19%	11.02%	10.76%	0.01%
Circle C	0.38%	42.47%	32.02%	0.21%	13.44%	11.48%	0.00%
Metros	0.66%	28.06%	29.16%	0.59%	20.04%	21.46%	0.02%
All India	0.46%	40.08%	37.37%	0.23%	11.05%	10.79%	0.01%

2.13 The following chart presents the share of outroamers (who had availed roaming services) as a percentage of total subscribers during Q.E. Mar-26.

Chart 2.5: % Share of outroamers as a percentage of total subscribers during Q.E. Mar-26



2.14 The usage pattern of outroamers i.e. usage from outside the home service area shows that incoming minutes accounts for 48.56% of the total minutes of usage by outroamers in Q.E. Mar-26 as against 48.56% in the Q.E. Mar-26. The chart given below presents the break-up of minutes of usage of outroamers.

Chart 2.6: % Break-up of minutes of usage (MOU) of out-roamers (usage from outside the Home Service Area)

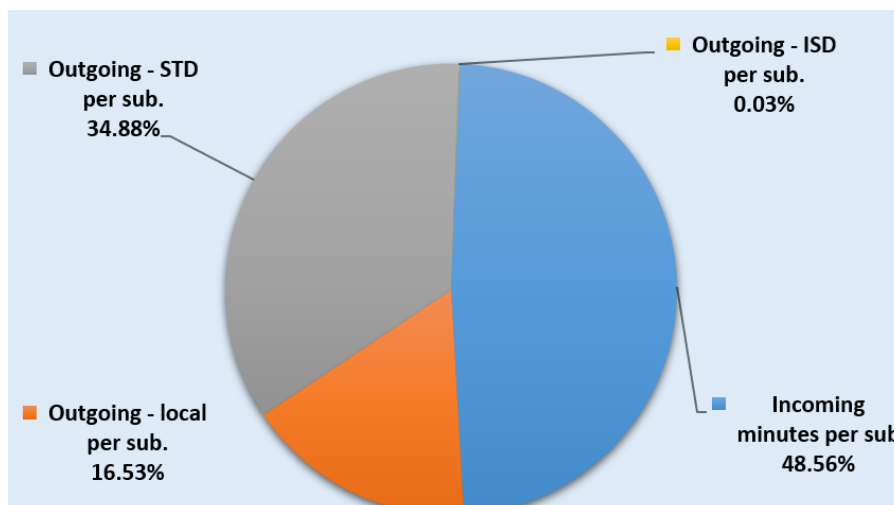



Table 2.7: Trends of Key Parameters - Wireless Services

Parameter	Mar-25	Jun-25	Sep-25	Dec-25	Mar-26
1. ARPU (Rs. Per month)	183	187	190.99	194.57	196.04
2. Average revenue Realization per subscriber per GB wireless data (in Rs.)	9.11	8.51	8.27	7.87	7.51
3. MOU per subscriber per month	1026	1006	1005	1012	1017
4. Outgoing MOU per subscriber per month					
4.1 Local (Intra-circle)	375	372	368	372	372
4.2 NLD (inter-circle)	137	130	135	134	137
4.3 ILD	0.04	0.04	0.04	0.04	0.03
5. Average no. of Outgoing SMS per subscriber per month	10	10	11	10	9

2.15 Service Area wise statistics are available at **Annexure-2.1**.



A blue graphic resembling a scroll, with a vertical strip on the left and a horizontal strip on the right, both with rounded ends and a slight shadow effect.

Chapter 3: Financial Data of Telecom Service Sector

Table 3.1: Gross Revenue (GR), Applicable Gross Revenue (ApGR), Adjusted Gross Revenue (AGR), License Fee (LF) & Spectrum Charges

Particulars	QE Mar-25 (Rs. in Crore)	QE Dec-25 (Rs. in Crore)	QE Mar-26 (Rs. in Crore)	Q-O-Q Change	Y-O-Y Change
Gross Revenue (GR)	98,250	1,02,475	105,118	2.58%	6.99%
Applicable Gross Revenue (ApGR)	92,618	96,456	98,638	2.26%	6.50%
Adjusted Gross Revenue (AGR)	79,226	84,270	86,716	2.90%	9.45%
Pass Through Charges (PTC)	12,982	11,296	12,494	10.60%	-3.76%
License Fee (LF)	6,340	6,733	6,936	3.02%	9.41%
Spectrum Usage Charges (SUC)	1,000	1,020	1,017	-0.32%	1.68%

3.1 Gross Revenue (GR) increased by 2.58%, Applicable Gross Revenue (ApGR) increased by 2.26% and Adjusted Gross Revenue (AGR) increased by 2.90% during QE Mar-26. On YoY basis GR increased by 6.99%, ApGR increased by 6.50% and AGR increased by 9.45% in QE Mar-26.

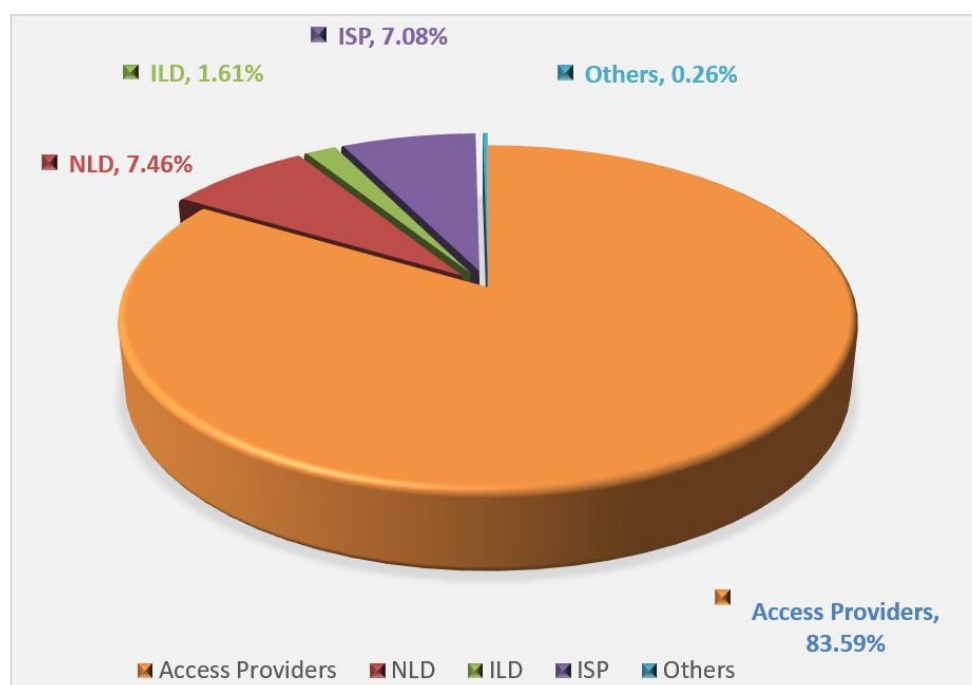
3.2 Pass through charges increased by 10.60% in QE Mar-26 however on YoY basis it decreased by 3.76%.

3.3 Pass-through charges as a percentage of Gross Revenue are 11.89% in QE Mar-26 as against 11.02% in the previous quarter.

**Table 3.2: Financial performance of service segments in Q.E. Mar-26
(in Rs. Crore)**

Service	GR	ApGR	AGR	LF	SUC	PTC
Access Providers	84,859.71	80,475.60	72,487.96	5,799.53	1,013.46	9,125.62
NLD	7,671.77	6,689.47	6,467.58	517.64		168.98
ILD	3,377.22	3,311.70	1,396.38	111.80		1,403.97
ISP	8,496.66	7,908.80	6,138.45	491.10		1,769.14
Audiotex/Voice Mail/UMS	526.93	70.18	49.48	3.96		20.70
Others	712.93	252.35	226.00	16.04	3.62	26.35
Total	105,118.29	98,637.92	86,716.36	6,936.11	1,017.08	12,494.06

Chart 3.1: Composition of Adjusted Gross Revenue



3.4 Access services contributed 83.59% of the total Adjusted Gross Revenue of telecom services. In Access services, Gross Revenue (GR), Applicable Gross Revenue (ApGR), Adjusted Gross Revenue (AGR), License Fee, Spectrum Usage Charges (SUC)⁸ and Pass Through Charges increased by 2.85%, 1.68%, 1.75%, 1.74%, -0.44% and 15.38% respectively in QE Mar-26.

Table 3.3: Access Services - AGR of the top ten access service providers
(Rs.in Crore)

	AGR			Q-o-Q Growth (%)	Y-o-Y Growth (%)
	(Rs. in Crore)				
	Q.E.Mar -25	Q.E.Dec-25	Q.E.Mar-26		
Reliance Jio Infocomm Ltd.	29,464.67	31,767.11	32,467.88	2.21	10.19
Bharti Group	26,324.20	28,497.45	28,773.59	0.97	9.30
Vodafone Idea Ltd	7,653.53	8,176.62	8,195.12	0.23	7.08
BSNL	2,239.54	2,003.48	2,100.96	4.87	-6.19

⁸ Spectrum Usage Charge is payable by the licensees providing mobile access services, as a percentage of their Adjusted Gross Revenue (AGR).

(Source – DoT License Agreement)

Tata Teleservices Ltd. & TTML	677.58	710.43	738.84	4.00	9.04
MTNL	150.93	37.77	163.82	333.71	8.54
Veeno Communications Pvt Ltd	-	5.30	7.39	39.62	0.00
Simple Telecom Pvt. Ltd.	2.29	3.90	6.61	69.39	188.97
Transmedia DigiComm Pvt. Ltd.	4.67	11.68	5.78	-50.56	23.74
Satzilio Telecom Pvt. Ltd.	-5.25	-7.89	5.21	166.06	-199.31

3.5 Public Sector Undertakings' share in the Access AGR of telecom services is 3.12% in the QE Mar-26.

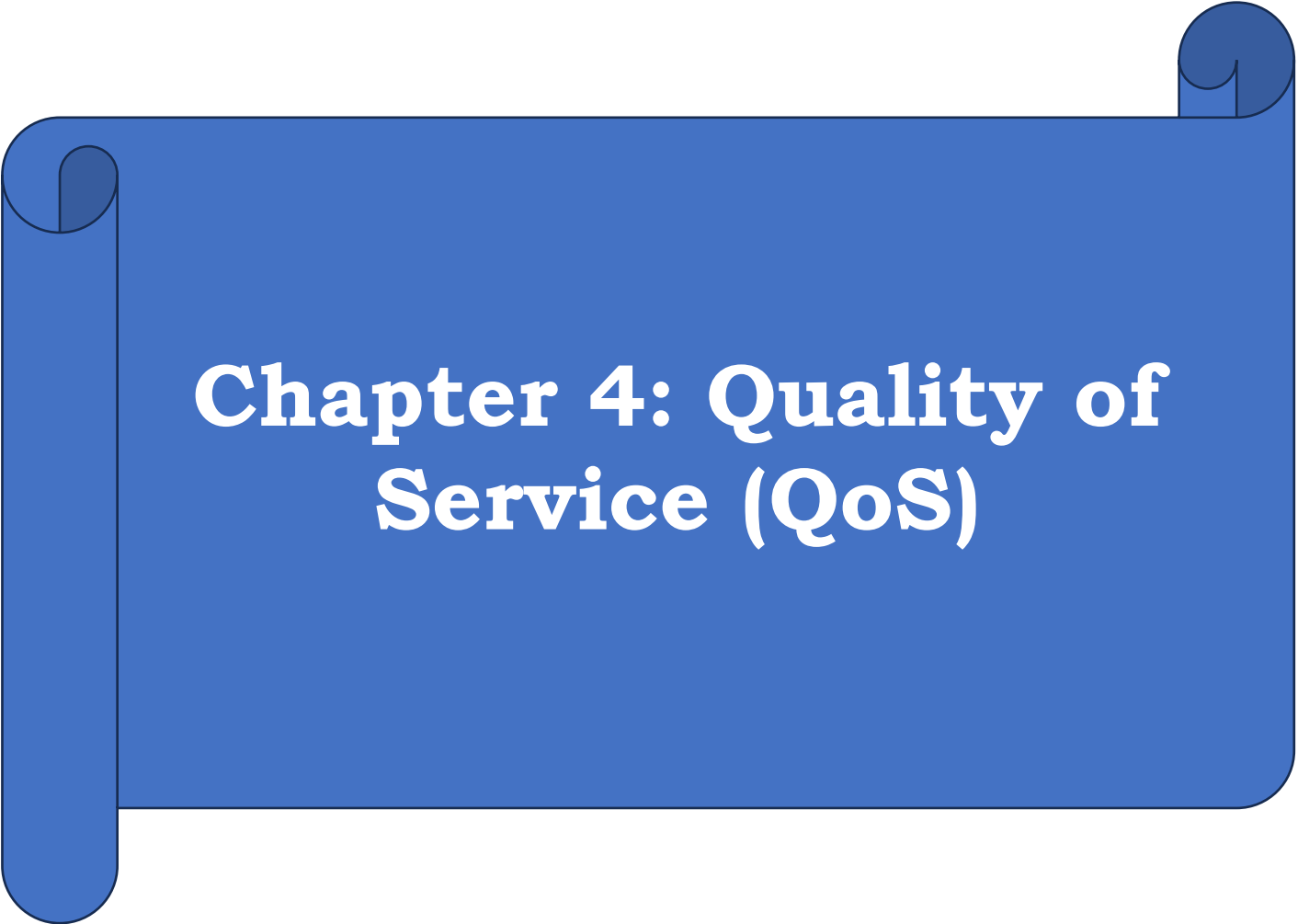
Table 3.4: LSA category-wise AGR of Access Service

(Rs. in crore)

LSA	Q.E. Mar-25		Q.E. Dec-25		Q.E. Mar-26	
	AGR	% share of AGR	AGR	% share of AGR	AGR	% share of AGR
Metro	5,870.59	8.82	6,488.18	9.11	6,651.47	9.18
A	25,110.94	37.72	26,122.94	36.67	26,468.99	36.52
B	25,247.77	37.93	27,285.66	38.30	27,847.33	38.42
C	10,333.98	15.53	11,345.88	15.93	11,520.17	15.89
Total	66,563.28		71,242.66		72,487.96	

Note:

1. Figures are **unaudited** and as submitted by the TSPs.
2. A quarterly Statement(s) of Revenue and License Fee and Spectrum Usage Charges filed with the licensor (DoT) is submitted by Telecom Service Providers to TRAI reference to TRAI's Order No.RP-5/13/(8)/2022/FEA-II, dated 12th December 2022.
3. The figures have been re-grouped wherever considered necessary for analysis purposes.
4. ***Reliance Jio Infocomm** Ltd. Seems to be booking the majority of its revenues from internet services under the Access Service License; hence the GR, ApGR, AGR and LF reported under the ISP license are comparatively much lower.
5. Percentage of contribution of Five TSPs of Public Sector (BSNL, MTNL, Rail Tel, Power Grid, and Bharat Broadband) to AGR in NLD Service and Three TSPs of Public Sector (BSNL, MTNL and Telangana Fiber Grid Corporation Limited) in Access Services and Three TSPs of Public Sector (BSNL, Power Grid and Rail Tel) in ILD Services and Five TSPs of Public Sector (BSNL, MTNL, Rail Tel, Power Grid & STPI) in ISP Services.
6. For all the parameters metros indicate data for Delhi, Mumbai and Kolkata. Data for Chennai Service Area has been included as part of Tamil Nadu.

A blue scroll graphic with a white border and rounded corners. The scroll is unrolled in the middle, revealing the chapter title. The top and bottom edges of the scroll are rolled up, and the left edge is also rolled up, creating a vertical strip on the left side.

Chapter 4: Quality of Service (QoS)

Section A: Quality of Service of Performance of Access Service (Wireless)

- 4.1 Telecom Regulatory Authority of India (TRAI) has notified revised Quality of Service (QoS) Regulations namely “The Standards of Quality of Service of Access (Wireline and Wireless) and Broadband (Wireline and Wireless) Service Regulations, 2024 (06 of 2024)” on 2nd August 2024. The regulations are effective from 1st October 2024. These Regulations are applicable for both access and broadband services provided on wireline as well as wireless media.
- 4.2 In accordance to the TRAI’s Direction F. No. RG-17/(3)/2022-QoS dated 19.09.2024 and Amendment to the Direction dated 03.01.2025, performance monitoring report of access service (wireless) is required to be submitted within a period of fifteen (15) days from the end of respective month in the prescribed format from April 2025 onwards.

Table 4.1: QoS Summary - Access Service (Wireless)

Summary of performance of access service (wireless) against prescribed QoS parameters

S. No.	Parameters	Benchmark	Out of total 88 PMRs, the number of PMRs where Service Providers are not meeting the benchmarks		Out of total 88 PMRs, the number of PMRs where Service Providers are not meeting the benchmarks	
			February, 2026		March, 2026	
			Nos.	%age	Nos.	%age
I. Network Availability						

(i)	Availability of service wise geospatial coverage map on service provider's website for percentage of working cells	$\geq 99\%$	0	0.0%	0	0.0%
(ii)	Cumulative downtime (Cells not available for service)	$\leq 1.5\%$	0	0.0%	0	0.0%
(iii)	Worst Affected Cells due to downtime	$\leq 1.5\%$	0	0.0%	0	0.0%
(iv)	Percentage of significant network outage (services not available in a district for more than 4 hours) reported to the Authority within 24 hrs of start of the outage	100%	0	0.0%	0	0.0%
II. Voice Connection Establishment (Accessibility)						
(v)	Call Set-up Success Rate: Intra- Service provider (within service provider's network)	$\geq 98\%$	0	0.0%	0	0.0%
(vi)	Call Set-up Success Rate: Inter- Service provider (incoming from other service providers' network)	$\geq 95\%$	0	0.0%	0	0.0%
(vii)	Point of Interconnection (POI) Congestion (90th percentile value)	$\leq 0.5\%$	0	0.0%	0	0.0%
III. Voice Connection Maintenance (Retainability)						
(viii)	DCR Spatial Distribution Measure for Circuit Switched (2G/3G) network [CS_QSD (88, 88)]	$\leq 2\%$	0	0.0%	0	0.0%
(ix)	DCR Spatial Distribution Measure for Packet	$\leq 2\%$	0	0.0%	0	0.0%

	Switched (4G/5G and beyond) network [PS_QSD (93, 93)]					
(x)	Downlink Packet Drop Rate for Packet Switched Network (4G/5G and beyond) [DLPDR_QSD (88, 88)]	$\leq 2\%$	0	0.0%	0	0.0%
(xi)	Uplink Packet Drop Rate for Packet Switched Network (4G/5G and beyond) [ULPDR_QSD (88, 88)]	$\leq 2\%$	0	0.0%	0	0.0%
IV. Broadband Service						
(xii)	Latency (in 4G and 5G network)	≤ 75 msec	0	0.0%	0	0.0%
(xiii)	Packet Drop Rate (in 4G and 5G network)	$\leq 3\%$	0	0.0%	0	0.0%
(xiv)	Percentile value of measured test samples for which download and upload speed is \geq offered typical download and upload speed in tariff offerings	80th percentile	0	0.0%	0	0.0%
V. Customer Service						
(xv)	Billing and charging complaints	$\leq 0.1\%$	0	0.0%	0	0.0%
(xvi)	Resolution of billing/charging complaints within four weeks	100%	0	0.0%	0	0.0%
(xvii)	Application of adjustment to customer's account within one week from the date of resolution of billing and charging complaints or rectification of faults or rectification of significant	100%	0	0.0%	0	0.0%

	network outage, as applicable					
(xviii)	Accessibility of call centre/ customer care	≥ 95%	0	0.0%	0	0.0%
(xix)	Percentage of calls answered by the operators (voice to voice) within 90 seconds	≥ 95%	0	0.0%	0	0.0%
(xx)	Termination/ closure of service within seven working days of receipt of customer's request	100%	0	0.0%	0	0.0%
(xxi)	Refund of deposits within 45 days of closure of service or non-provisioning of service	100%	0	0.0%	0	0.0%

Note:

- (i) M/s MTNL does not provide services on Packet Switched Network (4G/5G and beyond). Therefore, performance against parameters at sl. No. (ix) to (xiii) has not been reported by M/s MTNL.
- (ii) M/s RJIL does not provide services on Circuit Switched (2G/3G) network. Therefore, performance against parameters at sl. No. (viii) has not been reported by M/s RJIL.
- (iii) Service Provider and LSA wise offered typical download/upload speed and 80th percentile measured download/upload speed for different tariff offerings is available TRAI website under the link <https://traigov.in/release-publication/qos-reports/pmr-reports>

4.3 Analysis of Performance of Access Service (Wireless)

(i) QoS parameters where performance improved in March, 2026 as compared to the last month i.e. February 2026: -

❖ There is NIL case of improvement

(ii) QoS parameters where performance deterioration in March, 2026 as compared to the last month i.e. February, 2026:-

❖ There is NIL case of improvement

Table 4.2: Parameter wise analysis of non-compliance of service providers

❖ There is NIL case of non-compliance

4.4 List of QoS parameters which are fully complied with by all the Service providers in all the LSAs: -

S. No.	Parameter	Benchmark
1	Availability of service wise geospatial coverage map on service provider's website for percentage of working cells	≥ 99%
2	Cumulative downtime (Cells not available for service)	≤ 1.5 %
3	Worst Affected Cells due to downtime	≤ 1.5 %
4	Percentage of significant network outage (services not available in a district for more than 4 hours) reported to the Authority within 24 hrs of start of the outage	100%
5	Call Set-up Success Rate: Intra- Service provider (within service provider's network)	≥ 98%
6	Call Set-up Success Rate: Inter- Service provider (incoming from other service providers' network)	≥ 95%
7	Point of Interconnection (POI) Congestion (90th percentile value)	≤ 0.5%
8	DCR Spatial Distribution Measure for Circuit Switched (2G/3G) network [CS_QSD (88, 88)]	≤ 2%
9	DCR Spatial Distribution Measure for Packet Switched (4G/5G and beyond) network [PS_QSD (93, 93)]	≤ 2%
10	Downlink Packet Drop Rate for Packet Switched Network (4G/5G and beyond) [DLPDR_QSD (88, 88)]	≤ 2%
11	Uplink Packet Drop Rate for Packet Switched Network (4G/5G and beyond) [ULPDR_QSD (88, 88)]	≤ 2%
12	Latency (in 4G and 5G network)	≤ 75 msec
13	Packet Drop Rate (in 4G and 5G network)	≤ 3%
14	Percentile value of measured test samples for which download and upload speed is ≥ offered	80th percentile

	typical download and upload speed in tariff offerings	
15	Billing and charging complaints	≤ 0.1%
16	Resolution of billing/charging complaints within four weeks	100%
17	Application of adjustment to customer's account within one week from the date of resolution of billing and charging complaints or rectification of faults or rectification of significant network outage, as applicable	100%
18	Accessibility of call centre/customer care	≥ 95%
19	Percentage of calls answered by the operators (voice to voice) within 90 seconds	≥ 95%
20	Termination/closure of service within seven working days of receipt of customer's request	100%
21	Refund of deposits within 45 days of closure of service or non-provisioning of service	100%

4.5 The detailed table on Service Provider and LSA wise performance against each of the network and customer service related QoS parameters for access service (wireless) is available at **Annexure-4.1**.

**Section B: Quality of Service of Access Service
(Wireline) Service Providers**

Table 4.3: QoS Summary - Wireline Service

**Summary of Performance of Access Service (Wireline) against
prescribed QoS parameters**

S. No.	Parameter	Benchmark	Out of total 84 PMRs, the number of PMRs where Service Providers are not meeting the benchmarks		Out of total 85* PMRs, the number of PMRs where Service Providers are not meeting the benchmarks	
			QE Dec, 2025		QE March, 2026	
			Nos.	%age	Nos.	%age
I. Service Provisioning						
(i)	Provision of a service within 7 working days of payment of demand note by the customer	≥ 98%	0	0.00%	0	0.00%
II. Fault Repair						
(ii)	Fault incidences (No. of faults per 100 subscribers)	≤ 5	0	0.00%	0	0.00%
(iii)	Fault repair by next working day	≥ 85%	1	1.19%	1	1.18%
(iv)	Fault repair within three working days	≥ 99%	2	2.38%	1	1.18%
(v)	Mean Time-To-Repair (MTTR)	≤ 10 hours	1	1.19%	1	1.18%
III. Point of Interconnection						
(vi)	Point of Interconnection (POI) Congestion (90th percentile value)	≤ 0.5%	0	0.00%	0	0.00%
V. Customer Service						
(vii)	Billing and charging complaints	≤ 0.1%	0	0.00%	0	0.00%

(viii)	Resolution of billing/ charging complaints within four weeks	100%	0	0.00%	0	0.00%
(ix)	Application of adjustment to customer's account within one week from the date of resolution of billing and charging complaints or rectification of faults or rectification of significant network outage, as applicable	100%	0	0.00%	0	0.00%
(x)	Accessibility of call centre/ customer care	≥ 95%	0	0.00%	0	0.00%
(xi)	Percentage of calls answered by the operators (voice to voice) within 90 seconds	≥ 95%	0	0.00%	6	7.06%
(xii)	Termination/ closure of service within seven working days of receipt of customer's request	100%	0	0.00%	0	0.00%
(xiii)	Refund of deposits within 45 days of closure of service or non-provisioning of service	100%	1	1.19%	1	1.18%

*M/s. Bharti Airtel has made live voice service in North East (NE) LSA in Feb 2026. Therefore, M/s. Bharti Airtel has submitted the PMR for NE LSA for QE March 2026.

4.6 Analysis of Performance of Access Service (Wireline)

(i) **QoS parameters where performance improved in this quarter as compared to the previous quarter**

- ❖ Fault repair within three working days $\geq 99\%$

(ii) **QoS parameters where performance degraded in this quarter as compared to the previous quarter**

- ❖ Percentage of calls answered by the operators (voice to voice) within 90 seconds $\geq 95\%$

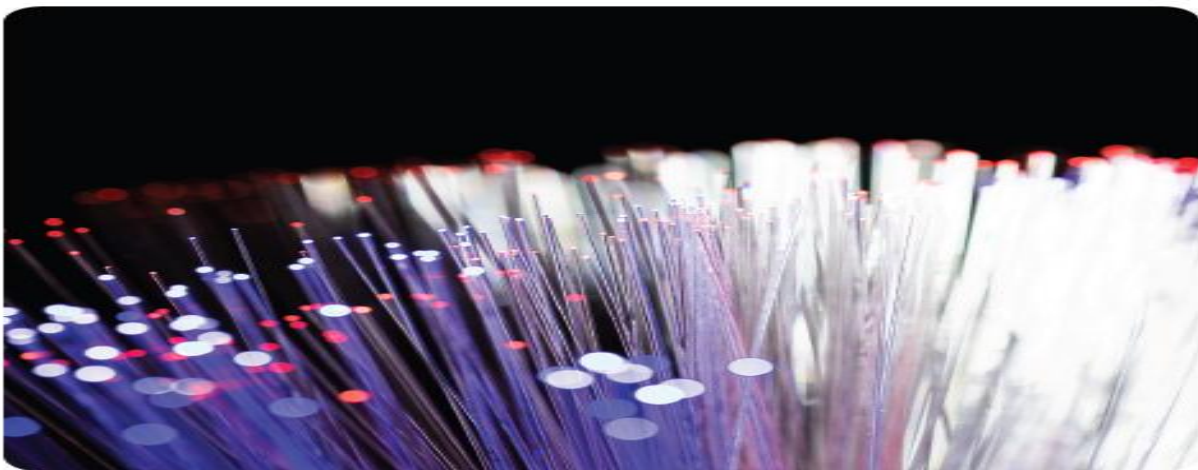
Table 4.4: Parameter wise analysis of non-compliance of Service Providers

Parameter	Benchmark	Service Provider	Service Area	Performance
Fault repair by next working day	$\geq 85\%$	MTNL	MUM	60.10
Fault repair within three working days	$\geq 99\%$		MUM	70.00
Mean Time to Repair (MTTR)	≤ 10 hrs		MUM	268
Percentage of calls answered by the operators (voice to voice) within 90 seconds	$\geq 95\%$	BSNL	AS	82.88
			BR	73.97
			KOL	77.51
			NE	80.36
			OR	74.39
			WB	78.10
Refund of deposits within 45 days of closure of service or non-provisioning of service	100%	MTNL	MUM	82.94

4.7 List of QoS parameters which are fully complied with by all the Service providers in all the LSAs: -

S. No	Parameter	Benchmark
1	Provision of a service within 7 working days of payment of demand note by the customer	$\geq 98\%$
2	Fault incidences (No. of faults per 100 subscribers)	≤ 5
3	Point of Interconnection (POI) Congestion (90 th percentile value)	$\leq 0.5\%$
4	Billing and charging complaints	$\leq 0.1\%$
5	Resolution of billing/ charging complaints within four weeks	100%
6	Application of adjustment to customer's account within one week from the date of resolution of billing and charging complaints or rectification of faults or rectification of significant network outage, as applicable	100%
7	Accessibility of call centre/ customer care	$\geq 95\%$
8	Termination/ closure of service within seven working days of receipt of customer's request	100%

4.8 Detailed table containing QoS parameters for all the Wireline Service Providers is given in **Annexure-4.2**.



Section C: Summary of performance of Broadband (Wireline) Service against prescribed QoS parameters

4.9 As per the provisions of the QoS Regulations dated 02.08.2024, all Internet Service Providers, whose total number of subscribers as on last day of the preceding financial year is more than ten thousand, are required to submit the performance monitoring report. Accordingly, as on 31st March 2026, there are 108 internet service providers having more than 10,000 subscribers base, who are required to submit the performance monitoring report of broadband (wireline) service. Two internet service providers namely M/s. Nuron Communications Private Limited and M/s. Nuron Networks India Private Limited have terminated their services. Further, M/s. Antariksh Softtech Pvt. Ltd. (ASPL) has also intimated that the internet business transferred to M/s. Honeycomb Telenet Private Limited w.e.f. 1st January 2026. Accordingly, only 105 ISPs are required to submit the PMR for QE March 2026. However, M/s. RI Networks Private Limited has not submitted the PMR for QE March 2026. This report covers performances of 104 broadband service providers' vis-à-vis the QoS benchmarks prescribed by TRAI. The summary of performance of Broadband (Wireline) Service against prescribed QoS parameters in this quarter is given in the table below: -

Table 4.5: Summary of Performance of Broadband Service Providers against identified parameters

S. No.	Parameters	Benchmark	Out of total 129* PMRs, the number of PMRs where Service Providers are not meeting the benchmarks		Out of total 128* PMRs, the number of PMRs where Service Providers are not meeting the benchmarks	
			QE December, 2025		QE March, 2026	
			Nos.	%age	Nos.	%age
I. Service provisioning						
(i)	Provision of a service within seven (7) working days of payment of demand note by the customer	≥ 98%	1	0.8%	1	0.8%
(ii)	Latency	≤ 50 msec	0	0.0%	0	0.0%
(iii)	Packet Drop Rate	≤ 1%	0	0.0%	0	0.0%
(iv)	Percentile value of measured test samples for which download and upload speed is ≥ offered typical download and upload speed in tariff offerings	90 th percentile	0	0.0%	0	0.0%
(v)	Maximum Bandwidth utilization of any Customer serving node to ISP Gateway Node [Intra-network] or Internet Exchange Point Link(s)	≤ 80%	0	0.0%	0	0.0%
(vi)	Jitter	≤ 40ms	0	0.0%	0	0.0%
III. Fault Repair						
(vii)	Fault incidences (No. of faults per 100 subscribers)	≤ 5	1	0.8%	1	0.8%
(viii)	Fault repair by next working day	≥ 85%	1	0.8%	1	0.8%
(ix)	Fault repair within three working days	≥ 99%	2	1.6%	2	1.6%

IV. Customer Service						
(xv)	Billing and charging complaints	≤ 0.1%	2	1.6%	1	0.8%
(xvi)	Resolution of billing/charging complaints within four weeks	100%	0	0.0%	0	0.0%
(xvii)	Application of adjustment to customer's account within one week from the date of resolution of billing and charging complaints or rectification of faults or rectification of significant network outage, as applicable	100%	1	0.8%	1	0.8%
(xviii)	Accessibility of call centre/ customer care	≥ 95%	0	0.0%	0	0.0%
(xix)	Percentage of calls answered by the operators (voice to voice) within 90 seconds	≥ 95%	1	0.8%	2	1.6%
(xx)	Termination/ closure of service within seven working days of receipt of customer's request	100%	1	0.8%	1	0.8%
(xxi)	Refund of deposits within 45 days of closure of service or non-provisioning of service	100%	2	1.6%	1	0.8%

Note:

- (i) *M/s. RI Network Ltd. has not submitted the PMR for QE March 2026.
- (ii) In case there are multiple non-compliances in a service area for different tariff offerings based on either download speed or upload speed or both, then it is counted as one non-compliance in the service area for the QoS parameter 'Percentile value of measured test samples for which download and upload speed is ≥ offered typical download and upload speed in tariff offerings'.
- (iii) Service Provider and Service area wise offered typical download/ upload speed and 90th percentile measured download/upload speed for different tariff offerings is available on the link <https://traf.gov.in/release-publication/qos-reports/pmr-reports>

4.10 Comparison with the performance of last quarter

(i) QoS parameters where performance improved in this quarter as compared to the previous quarter

- ❖ Billing and charging complaints $\leq 0.1\%$
- ❖ Refund of deposits within 45 days of closure of service or non-provisioning of service 100%

(ii) QoS parameters where performance deteriorated in this quarter as compared to the previous quarter

- ❖ Percentage of calls answered by the operators (voice to voice) within 90 seconds $\geq 95\%$

Table 4.6: Parameter-wise analysis of non-compliance of QoS benchmarks for Broadband Service Providers

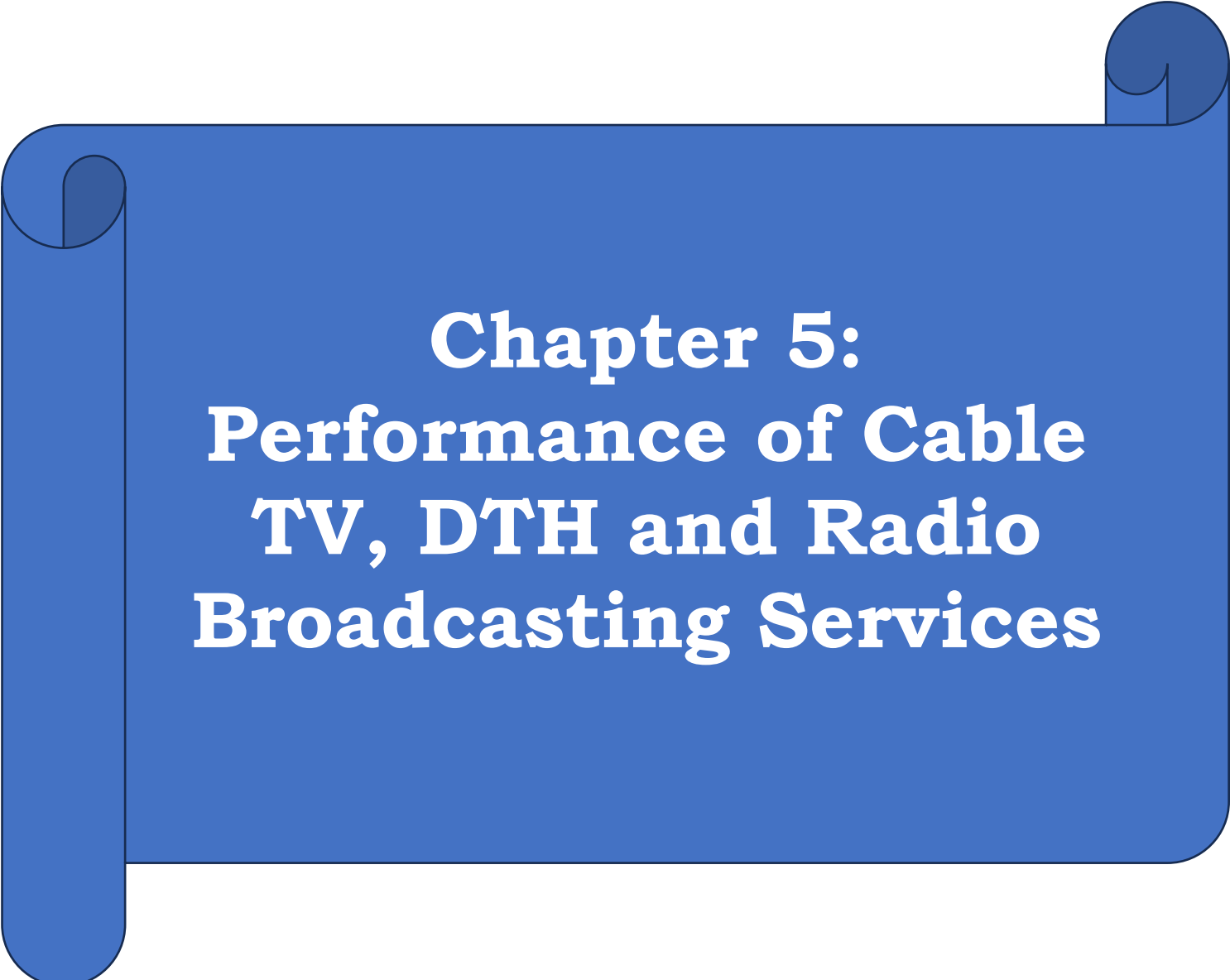
Parameter	Benchmark	Service Provider	Service Area	Performance
Provision of a service within 7 working days of payment of demand note by the customer	$\geq 98\%$	Mahanagar Telephone Nigam Ltd.	AI	70.34
Fault incidences (No. of faults per 100 subscribers)	≤ 5	Tata Teleservices Limited	AI	8.01
Fault repair by next working day	$\geq 85\%$	Mahanagar Telephone Nigam Ltd.	AI	72.31
Fault repair within three working days	$\geq 99\%$	Indinet Service Pvt. Ltd	AI	98.77
		Mahanagar Telephone Nigam Ltd.	AI	80.30
Billing and charging complaints	$\leq 0.1\%$	Mahanagar Telephone Nigam Ltd.	AI	3.68
Application of adjustment to customer's account within one week from the date of resolution of billing and charging complaints or rectification of faults or	100%	Atria Convergence Technologies Ltd.	AI	94.00

rectification of significant network outage, as applicable				
Percentage of calls answered by the operators (voice to voice) within 90 seconds	≥ 95%	Atria Convergence Technologies Ltd.	AI	77.29
		Bharat Sanchar Nigam Ltd.	AI	93.90
Termination/ closure of service within seven working days of receipt of customer's request	100%	Atria Convergence Technologies Ltd.	AI	99.60
Refund of deposits within 45 days of closure of service or non-provisioning of service	100%	Mahanagar Telephone Nigam Ltd.	AI	72.92

4.11 List of parameters which are fully complied by all the Service providers in all the service areas: -

S. No.	Parameter	Benchmark
1	Latency	≤ 50 msec
2	Packet Drop Rate	≤ 1%
3	Percentile value of measured test samples for which download and upload speed is ≥ offered typical download and upload speed in tariff offerings	90th percentile
4	Maximum Bandwidth utilization of any Customer serving node to ISP Gateway Node [Intra-network] or Internet Exchange Point Link(s)	≤ 80%
5	Jitter	≤ 40ms
6	Resolution of billing/ charging complaints within four weeks	100%
7	Accessibility of call centre/ customer care	≥ 95%

4.12 Detailed table containing QoS parameters for all the Broadband Service Providers is given in **Annexure-4.3**.

A blue scroll graphic with a white border, featuring a vertical strip on the left side and a circular element on the top right. The text is centered within the scroll.

Chapter 5: Performance of Cable TV, DTH and Radio Broadcasting Services

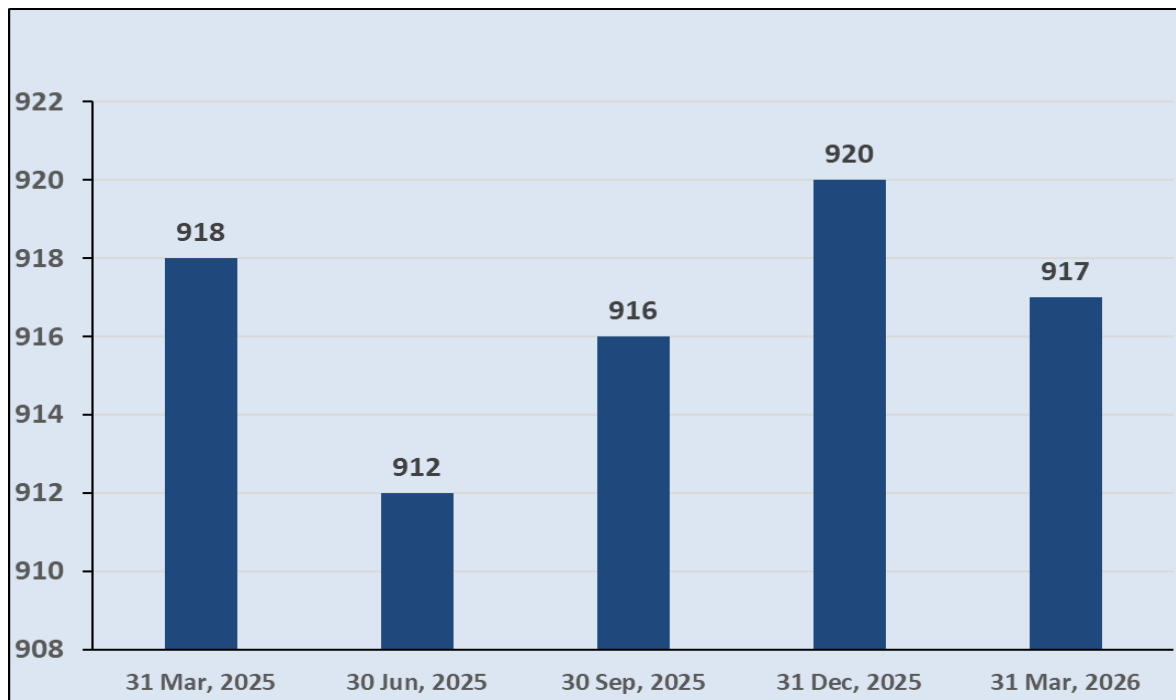
Table 5.1: Key Parameters - Broadcasting & Cable TV Services

S.No	Parameter	Dec-25	Mar-26
1	Number of Private satellite TV channels permitted by the Ministry of Information and Broadcasting (MIB) for uplinking only/downlinking only/both uplinking and downlinking	920	917
2	Number of Pay TV Channels as reported by broadcasters	335	342
3	Total number of Multi System Operators (MSOs), who have been granted Permanent Registration (for 10 years) by the Ministry of I&B for providing Cable TV services through Digital Addressable Systems	774	752
4	Number of FM Radio Stations (excluding All India Radio)	385	390
5	Number of pay DTH Operators	4	4
6	Number of existing cities with operational FM Radio channels (excluding All India Radio)	113	120
7	Number of Operational Community Radio Stations	557	564
8	Number of total active Subscribers with pay DTH operators (in million)	50.99	49.05

A. Satellite TV Channels

5.1 A total of 917 private satellite TV channels have been permitted by the Ministry of Information and Broadcasting (MIB) for uplinking only/downlinking only/both uplinking & downlinking. The total number of satellite TV channels is depicted in **Chart 5.1**. Further, the permission-wise number of permitted satellite TV channels is given in the **Table 5.2**.

Chart 5.1- : Total Number of Satellite TV channels permitted by MIB



Source: Ministry of I&B (broadcastseva.gov.in)

Table 5.2: Permission-wise number of permitted satellite TV channels

Type of Permission	Number of channels	Remarks
Uplinking only	09	TV channels uplinked from India but downlinked abroad only
Downlinking only	37	TV channels uplinked from abroad but downlinked only in India
Both Uplinking & downlinking	871	TV channels uplinked from India and also downlinked only in India
Total	917	

Out of 917 permitted satellite TV channels, 908 channels are available for downlinking in India.

Pay TV Channels

5.2 As per the reporting done by broadcasters in pursuance of the Tariff Order dated 3rd March 2017, as amended, out of 908 permitted satellite TV channels that are available for downlinking in India, there are 342 satellite pay TV channels as on 31st March 2026. Out of 342 pay

channels, 238 are SD satellite pay TV channels and 104 are HD satellite pay TV channels. A list of pay TV channels offered by broadcasters for subscribers as reported to TRAI is attached as **Annexure-5.1**. Apart from these pay channels reported to TRAI, remaining 566 channels, permitted by MIB, are considered as Free to Air (FTA) channels. **Chart-5.2** depicts total number of Pay satellite TV channels and FTA satellite TV channels available for downlinking in India during last one year. **Chart-5.3** depicts total number of SD satellite Pay TV channels and HD satellite Pay TV channels during last one year.

Chart5.2: Number of Pay and FTA channels available for downlinking in India

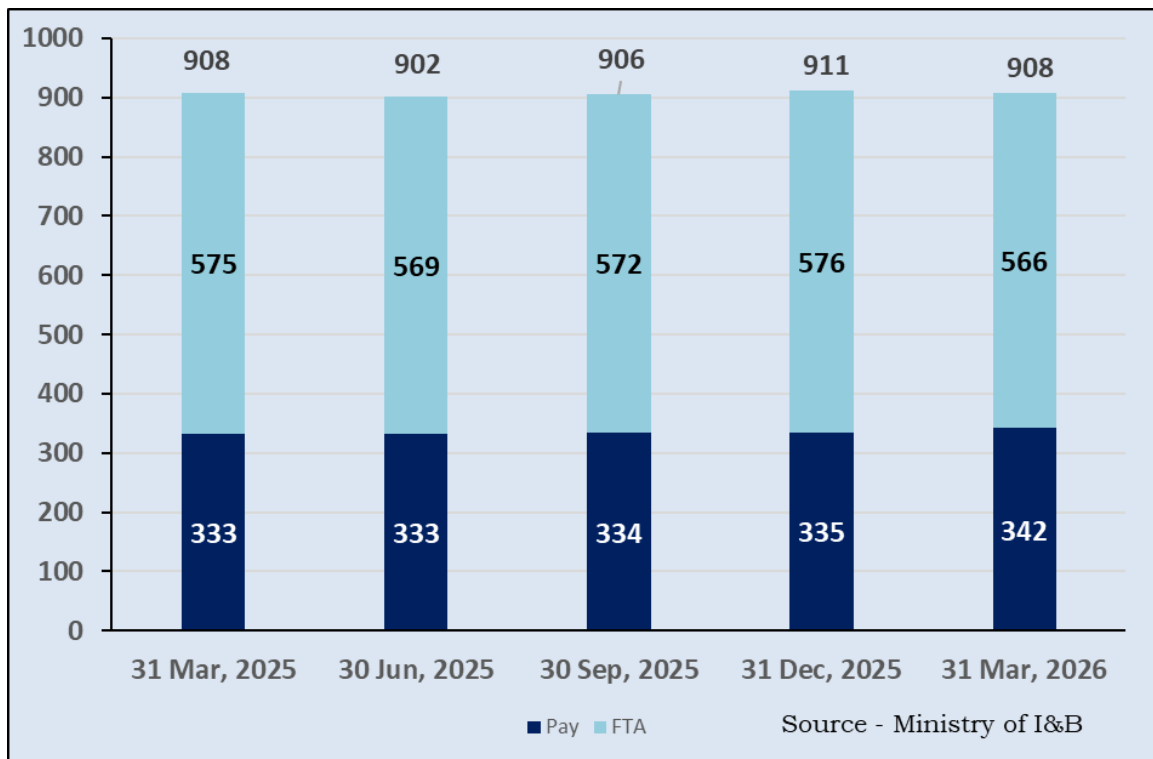


Chart 5.3 : Numbers of SD and HD satellite pay TV channels

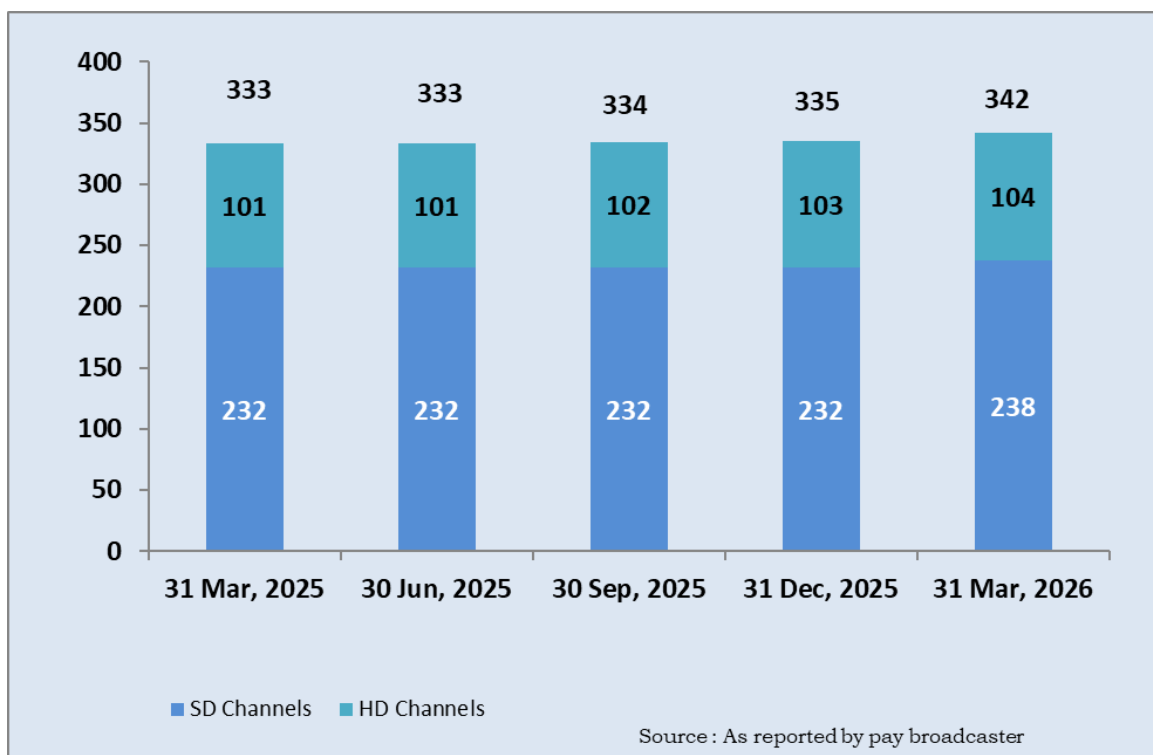


Table 5.3: Price-Range wise Analysis of Pay Channels as reported by the broadcaster to TRAI

Price range	Number of SD channels	Number of HD channels
Less than 1	36	--
1 to 5 (Less than 5)	74	10
5 to 12 (Less than 12)	54	17
12 to 15 (Less than 15)	08	03
15 to 19 (Less than 19)	11	08
19	49	52
>19	06	14
Total	238	104

Table 5.4: Genre wise Analysis of Pay Channels

S.No	Genre	Number of channels
1	General Entertainment	108
2	Movies	63
3	News and Current Affairs	61
4	Sports	41
5	Kids	24
6	Infotainment	23
7	Music	16
8	Devotional	05
9	Miscellaneous	01
	Total	342

Table 5.5: Broadcaster wise number of pay channels as reported to TRAI

S.No.	Name of Broadcaster	Number of channel(s)
1.	JioStar India Private Limited	103
2.	Zee Entertainment Enterprises Limited	43
3.	SUN TV Network Limited	31
4.	Culver Max Entertainment Private Limited	28
5.	Network 18 Media & Investment Limited	18
6.	Eenadu Television Private Limited	14
7.	Zee Media Corporation Limited	14
8.	Discovery Communications India	14
9.	Bennett, Coleman & Company Limited	12
10.	Kalaighar TV Pvt Limited	6
11.	Raj Television Network Limited	6
12.	Tarang Broadcasting Company Limited	6
13.	Mavis Satcom Limited	4
14.	Warner Media India Private Limited	4
15.	Celebrities Management Pvt Limited	4
16.	Sarthak Music Private Limited	4
17.	Silverstar Communications Limited	3
18.	IN 10 Media Private Limited	3
19.	TV Today Network Limited	2
20.	Direct New Private Limited	2
21.	New Delhi Television Limited	2
22.	AETN 18 Media Pvt Limited	2
23.	BBC Global News India Private Limited	2
24.	MSM Worldwide Factual Media Private Limited	2
25.	Information TV Private Limited	1
26.	Polimer Media Private Limited	1

S.No.	Name of Broadcaster	Number of channel(s)
27.	CSL Info Media Private Limited	1
28.	Catvision Limited	1
29.	Fame Media Private Limited	1
30.	Independent News Service Pvt Limited	1
31.	IBN Lokmat News Private Ltd	1
32.	Bloomberg Television Production Services India Private Limited	1
33.	Lifestyle and Media Broadcasting Limited	1
34.	Sidharth Broadcasting Private Limited	1
35.	Suryansh Broadcasting Private Limited	1
36.	Zee Akaash News Private Limited	1
37.	Zoom Entertainment Network Limited	1
	Total	342

B. Cable TV Sector

5.3 There are 752 MSOs, and 2 HITS operators registered with MIB as on 31st March 2026. As per data reported by MSOs and HITS operators, as on 31st March 2026, there are 9 MSOs & 2 HITS operator who have a subscriber base greater than one million. A list of such major MSOs and HITS operators is attached as **Annexure 5.2**. Details of subscriber base of major MSOs and HITS Operators (greater than one million) are given in following **Table 5.6:** -

Table 5.6: Subscriber base of major MSOs/HITS operators at the end of December, 2025 (more than one million subscribers)

Sl. No.	Name of the MSO/HITS Operator	Total Active Subscriber Base (includes subscribers who have been inactive or temporarily suspended for not more than last 90 days)
1.	GTPL Hathway	71,62,185
2.	Hathway Digital Ltd.	45,12,286
3.	Siti Networks Ltd.	39,63,412
4.	Kerala Communicators Cable Ltd	37,99,145

Sl. No.	Name of the MSO/HITS Operator	Total Active Subscriber Base (includes subscribers who have been inactive or temporarily suspended for not more than last 90 days)
5.	Thamizhaga Cable TV Communication Ltd.	34,89,082
6.	Den Networks Ltd.	19,03,775
7.	NXT Digital Ltd. (HITS operator)	13,69,010
8.	KAL Cables	16,70,493
9.	Tamil Nadu Arasu Cable TV	17,48,174
10.	VK Digital	13,17,586
11.	GTPL Hathway Ltd. (HITS operator)	15,92,910

C. Direct-to-Home (DTH) Sector

5.4 During the quarter ending 31st March 2026, there are 4 pay DTH service providers. A list of DTH Operators is attached as **Annexure 5.3**. As per the data reported by these DTH operators, Pay DTH has attained a total active subscriber base of around 49.05 million, as on 31st March 2026. This is in addition to the subscribers of the DD Free Dish (free DTH services of Prasar Bharati). The total active subscriber base of pay DTH services has declined from 50.99 million in the quarter ending December 2025 to 49.05 million in the quarter ending March 2026.

5.6 Quarterly trends in the DTH sector in terms of the total active subscriber base and market share of DTH operators in terms of percentage of total active subscribers during the quarter ending 31st March, 2026 is depicted in the following charts: -

Chart 5.4: - Total active subscriber base of pay DTH sector (in millions)

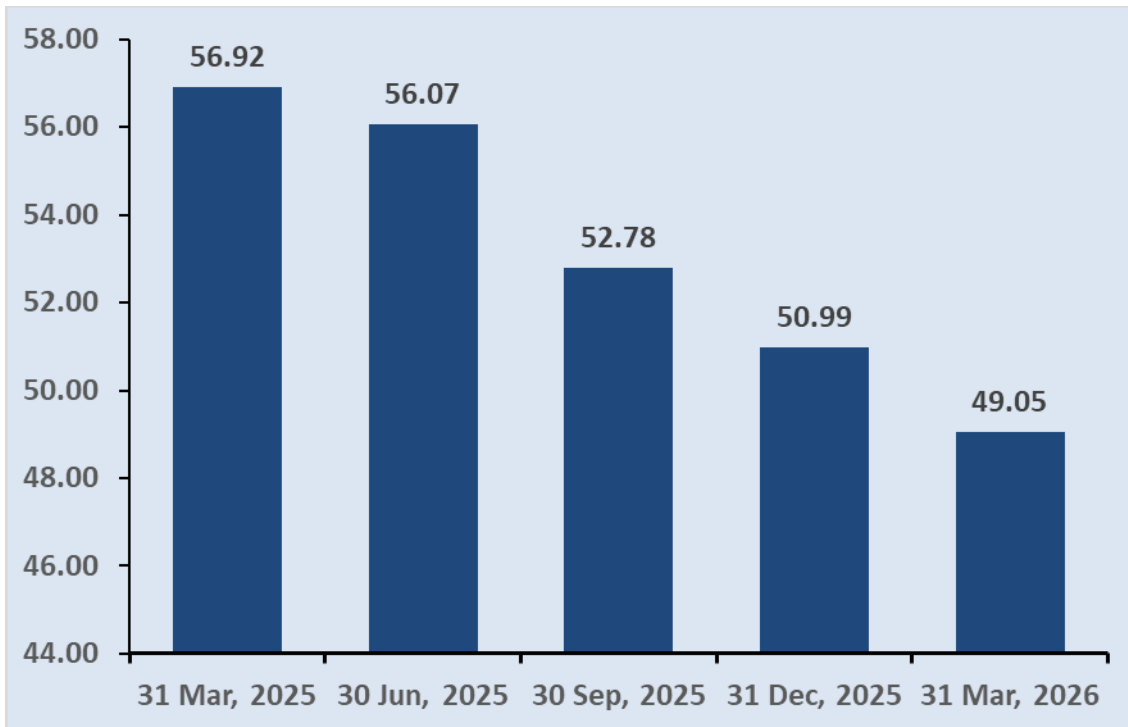
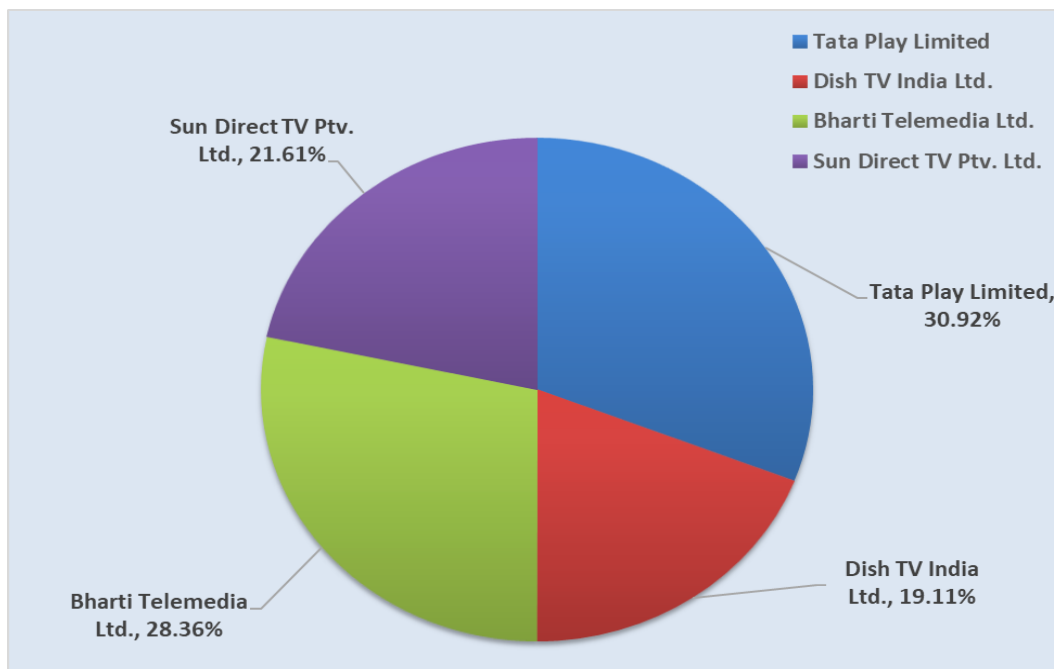


Chart 5.5: Market share of DTH Operators



Source : As reported by DTH service providers

D. IPTV

As per the information provided by MIB, there are 76 IPTV operators, which have submitted self-declaration for providing IPTV services to the Ministry. A list of IPTV Operators is attached as **Annexure 5.4**. As per the data reported by IPTV operators to TRAI, the details of the total active subscriber base are as follows: -

S.No.	Name of IPTV Operator	Total Active Subscriber Base as on 31.03.2026
1.	Bharti Airtel Limited	35,95,414
2.	Andhra Pradesh State Fibernet Limited	4,10,956
3.	Fastway Transmission Pvt. Ltd. (IPTV)	1,28,957
4.	E2 INFO SOLUTIONS	7416
5.	City Online Media Private Ltd. (IPTV)	5128
6.	Meghbela Cable & Broadband Services (P) Ltd.	3696
7.	Hathway digital limited	2923
8.	VK DIGITAL NETWORK PVT LTD	2630
9.	WI-BRO SOLUTIONS PVT.LTD	2283
10.	JDM Internet Solutions Pvt. Ltd. (IPTV)	59

E. FM Radio Services

5.7 Apart from the radio channels operated by All India Radio, the public broadcaster, as per the data reported by FM Radio operators to TRAI, as on 31st December 2025, there were 385 operational private FM radio channels across 113 cities, operated by 31 private FM radio operators. During the quarter ended 31st March 2026, M/s JCL Infra Ltd. surrendered permission for its two FM radio stations in Leh and Kargil, in the Union Territory of Ladakh. Now, 03 channels are operational in the Union Territory of Ladakh. Further, M/s D B Corp Limited has started operation of 07 new channels in 07 new cities i.e (i) Alwar, (ii) Bhuj, (iii) Daman, (iv) Gandhi Dham, (v) Ganganagar, (vi) Pali and (vii) Ratlam.

Therefore, as on 31st March 2026, there are 390 operational private FM radio channels across 120 cities, operated by 31 private FM radio operators. A list of 120 existing cities with operational private FM Radio channels in India is attached as at **Annexure 5.5**. The total number of operational private FM Radio channels reported by the FM Radio broadcasters during last five quarters is depicted in **chart 5.6**.

Chart 5.6 : Number of Private FM Radio channels

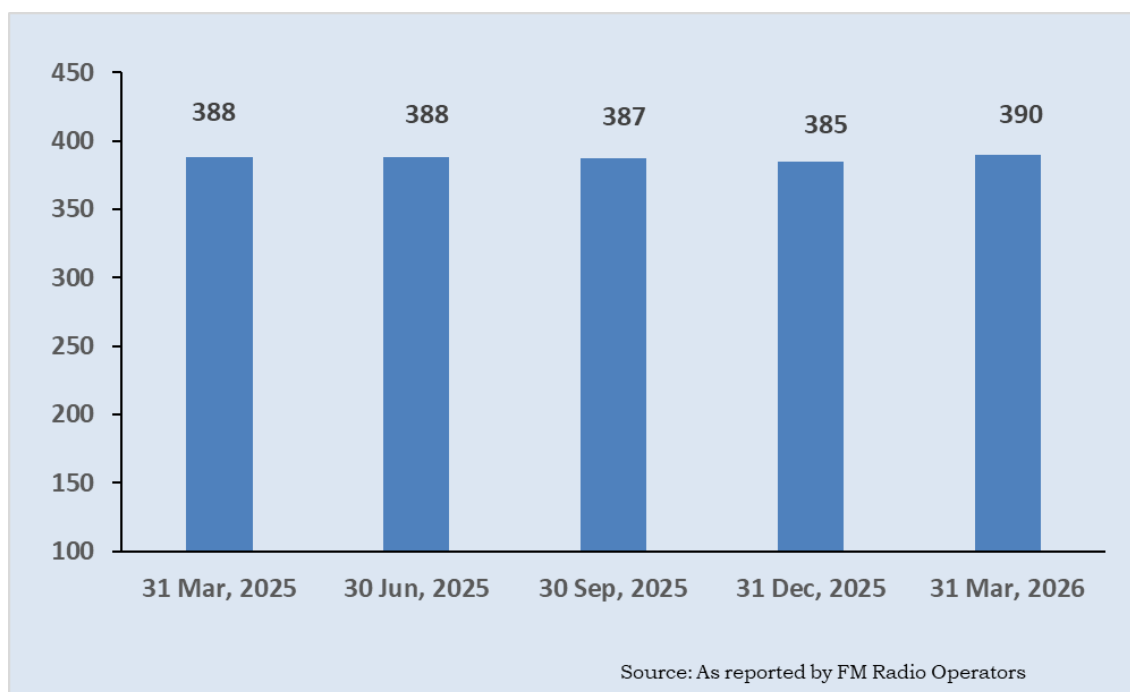


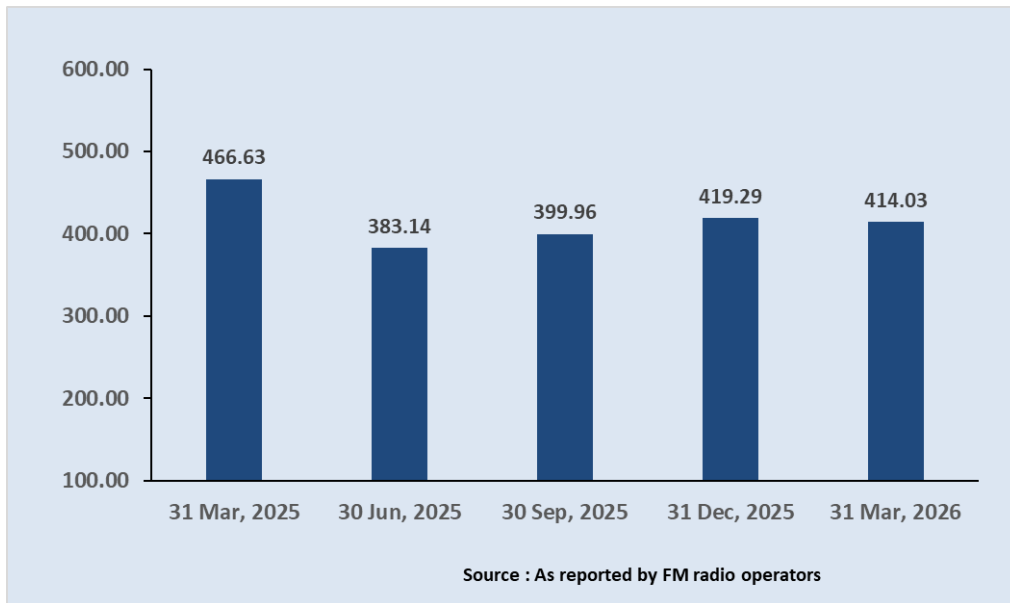
Table 5.7: FM Radio operators in terms of number of FM Radio channels they possess.

S. No.	Name of FM Operator	Number of Channels
1.	Entertainment Network (India) Limited	73
2.	Reliance Broadcast Network Limited	58
3.	South Asia FM Limited	40
4.	Music Broadcast Limited (MBL)	39
5.	D B Corp Limited (Radio Division)	37
6.	KAL Radio Limited	25
7.	Rajasthan Patrika Pvt. Ltd	18
8.	HT Media Ltd	14

9.	Sambhaav Media Limited	13
10.	Malar Publications Ltd.	10
11.	Skyline Radio Network	10
12.	Next Radio Limited	6
13.	The Mathrubhumi Printing & Publishing Co.	6
14.	The Malayala Manorama Co. Ltd.	5
15.	Purvy Broadcasting Pvt Ltd	5
16.	Ushodaya Enterprises Pvt Ltd	4
17.	SUN TV Network Ltd	3
18.	TV Today Network Limited	3
19.	Abhijit Realtors & Infra P Ltd	3
20.	India Radio Ventures Pvt. Ltd.	2
31.	Eastern Media Ltd	2
22.	Pudhari Publicattions Pvt. Ltd.	2
23.	Neutral Publishing House Ltd	2
24.	PCM Cement Concrete Pvt Ltd	2
25.	JCL Infra Limited	2
26.	Clear Media (India) Pvt Limited	1
27.	Ananda Offset Pvt Ltd.	1
28.	HT Music & Entertainment Company Ltd	1
29.	Sarthak Films Private Limited	1
30.	Gwalior Farms Private Limited	1
31.	Renderlive Films and Entertainment Pvt. Ltd	1
Total Number of Channels		390

5.8 The advertisement revenue reported by FM Radio operators during the quarter ending 31st March 2026 in respect of 390 private FM Radio channels is Rs 414.03 crore as against Rs 419.29 crore in respect of 385 private FM Radio channels for the previous quarter i.e. 31st December 2025.

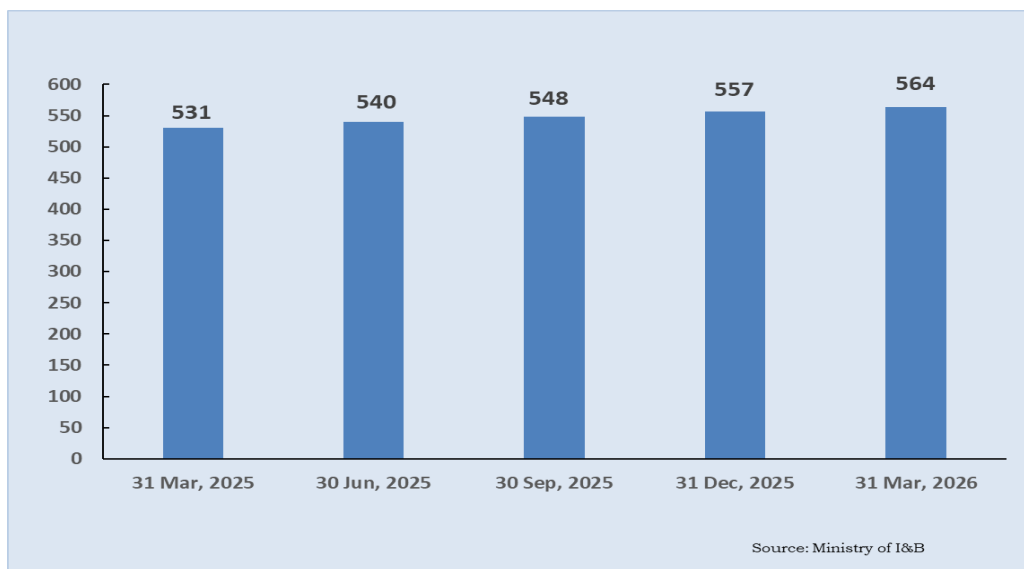
Chart 5.7: Details of Advertisement Revenue submitted by the private FM Radio broadcasters



F. Community Radio

5.9 As on 31st March, 2026, 564 Community Radio Stations are operational. The quarterly growth in the number of operational community radio stations during the last five quarters is depicted in the following **chart 5.8**.

Chart 5.8: Number of operational Community Radio Stations



ANNEXURES

Annexure 1.1: Wireless (Mobile+5G FWA) Subscriber Base

Service Area	Vodafone Idea		Bharti Airtel		Reliance Com.		BSNL		MTNL		Reliance Jio		Total		Net Additions
	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	
Andhra Pradesh	8,913,709	8,839,537	37,977,109	38,969,374	0	0	7,420,443	7,489,676			32,858,471	33,311,379	87,169,732	88,609,966	1440234
Assam	1,451,538	1,480,568	14,024,224	14,867,400	0	0	2,951,850	2,928,181			10,086,036	10,255,563	28,513,648	29,531,712	1018064
Bihar	7,432,810	7,417,265	47,554,768	49,678,029	0	0	5,631,850	5,626,979			44,920,807	46,009,291	105,540,235	108,731,564	3191329
Delhi	16,558,799	16,095,501	37,877,600	39,138,722	2	2			137,054	133,080	20,896,266	20,965,290	75,469,721	76,332,595	862874
Gujarat	19,330,749	19,559,053	15,330,125	15,872,670	1	1	3,297,834	3,290,591			32,824,326	33,649,166	70,783,035	72,371,481	1588446
Haryana	6,188,086	6,231,180	7,818,369	7,953,435	0	0	4,415,510	4,509,472			8,556,095	8,650,573	26,978,060	27,344,660	366600
Himachal Pradesh	384,325	393,644	3,635,006	3,649,486	0	0	1,766,046	1,777,880			3,508,372	3,683,038	9,293,749	9,504,048	210299
Jammu & Kashmir	256,631	276,509	6,600,994	6,775,640	0	0	855,338	851,147			5,553,792	5,880,920	13,266,755	13,784,216	517461
Karnataka	7,356,797	7,617,380	43,342,863	44,298,119	180	102	4,691,369	4,711,589			26,761,099	27,125,758	82,152,308	83,752,948	1600640
Kerala	12,738,397	12,782,282	9,548,546	9,651,972	3	3	8,943,038	8,961,293			11,213,728	11,345,010	42,443,712	42,740,560	296848
Madhya Pradesh	12,743,628	12,609,315	18,094,100	18,469,676	0	0	5,118,695	5,132,531			49,125,081	50,450,798	85,081,504	86,662,320	1580816
Maharashtra	20,561,987	20,636,495	30,734,356	32,568,617	0	0	5,309,578	5,338,848			44,654,887	44,936,390	101,260,808	103,480,350	2219542
Mumbai	10,772,169	10,842,893	15,615,678	16,058,416	54	48			96,241	81,887	13,463,102	13,511,106	39,947,244	40,494,350	547106
North East	604,704	595,310	6,648,048	6,766,472	0	0	1,293,623	1,296,967			4,604,913	4,764,816	13,151,288	13,423,565	272277
Orissa	1,489,987	1,521,363	13,069,729	13,395,448	0	0	5,518,354	5,500,943			17,588,490	18,204,312	37,666,560	38,622,066	955506
Punjab	5,632,742	5,633,877	14,004,977	14,326,084	5	5	4,091,509	4,098,495			12,215,626	12,446,862	35,944,859	36,505,323	560464
Rajasthan	8,430,864	8,381,177	25,327,663	26,143,940	46	36	5,726,617	5,739,342			27,923,639	28,527,703	67,408,829	68,792,198	1383369
Tamil Nadu	14,252,019	14,319,339	32,908,515	33,624,699	0	0	8,015,763	7,982,319			25,269,769	25,599,945	80,446,066	81,526,302	1080236
UP(E)	15,697,417	15,881,819	39,886,633	41,352,035	0	0	8,434,932	8,460,976			45,048,156	45,092,825	109,067,138	110,787,655	1720517
UP(W)	12,794,824	12,486,372	21,574,597	22,825,135	0	0	5,210,728	5,178,467			26,116,227	26,855,912	65,696,376	67,345,886	1649510
Kolkata	4,629,637	4,593,122	6,101,590	6,095,053	0	0	1,421,646	1,423,628			11,224,634	11,293,303	23,377,507	23,405,106	27599
West Bengal	10,549,487	10,290,794	18,780,715	19,001,082	4	4	2,641,993	2,644,149			26,138,014	26,649,270	58,110,213	58,585,299	475086
Total	198,771,306	198,484,795	466,456,205	481,481,504	295	201	92,756,716	92,943,473	233,295	214,967	500,551,530	509,209,230	1,258,769,347	1,282,334,170	23564823

Annexure 1.2: Wireline Subscriber Base

Sl. No	Service Area	Bharti Airtel		Reliance Com.		Quadrant		Tata Tele.		MTNL		BSNL		Vodafone Idea		Reliance Jio		STPL		APSFL		Total		Net Additions
		Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	Dec-25	Mar-26	
1	Andhra Pradesh	956600	1014041	14306	10858			1054302	1038531			654423	664896	75600	85055	1929093	2020736			361215	319484	5,045,539	5,153,601	108,062
2	Assam	76134	81572	0	0			0				100,123	99,701	2110	2006	241642	248148					420,009	431,427	11,418
3	Bihar	422080	441496	9	9			68313	75065			166,448	151,606	4779	4749	741970	771959					1,403,599	1,444,884	41,285
4	Delhi	2435462	2478165	12018	10881			969164	966286	690511	571748	0	0	80472	80642	1137923	1163455					5,325,550	5,271,177	-54,373
5	Gujarat	352200	366944	2379	1469			755646	801576			456111	454772	119806	126486	909479	909707					2,595,621	2,660,954	65,333
6	Haryana	231377	242720	0	0			170550	167498			377570	366158	380	350	175121	178662					954,998	955,388	390
7	Himachal Pradesh	26419	28382	0	0			4038	3839			90039	87766	60	60	78649	80461					199,205	200,508	1,303
8	Jammu & Kashmir	152433	156703	0	0			0				55562	59732	30	30	269000	277497					477,025	493,962	16,937
9	Karnataka	1324574	1367502	11163	10463			2610352	2724582			652873	642819	194649	210112	1130422	1187540					5,924,033	6,143,018	218,985
10	Kerala	145700	151405	2161	2091			94077	94998			1197832	1208460	6497	6277	403543	411980					1,849,810	1,875,211	25,401
11	Madhya Pradesh	623136	647149	5	6			106713	113762			305551	313997	49837	45367	1097195	1156842					2,182,437	2,277,123	94,686
12	Maharashtra	628994	668982	6245	5523			1040113	1041764			629630	624534	19613	23093	349116	353983					2,673,711	2,717,879	44,168
13	Mumbai	639803	656134	29576	27407			2665232	2637175	791923	738934	2462	2763	186031	190198	1036016	1065776					5,351,043	5,318,387	-32,656
14	North East	180	25711	0	0			0				60038	60246	450	450	239373	246789					300,041	333,196	33,155
15	Orissa	103220	111941	4	6			105996	126279			157645	158462	3220	3688	358351	371503					728,436	771,879	43,443
16	Punjab	432109	452129	1499	1372	329421	331450	60274	59533			561841	530330	1130	1130	455505	467332	58255	58160			1,900,034	1,901,436	1,402
17	Rajasthan	365344	379988	2973	2534			83695	83808			292710	298286	10205	11675	577442	599954					1,332,369	1,376,245	43,876
18	Tamil Nadu	1094523	1126984	9107	8089			789054	783183			969400	974151	28445	28894	1028087	1048165					3,918,616	3,969,466	50,850
19	U.P.(E)	366541	395392	50	54			51609	49483			141989	143507	16182	16082	744576	766462					1,320,947	1,370,980	50,033
20	U.P.(W)	258243	294795	7	7			25854	25706			213690	219279	3202	3202	847229	872038					1,348,225	1,415,027	66,802
21	Kolkata	224441	228237	2394	1425			371226	372970			227293	226267	12345	13745	637188	663905					1,474,887	1,506,549	31,662
22	West Bengal	95652	103216	21	13			7316	7316			173908	173570	150	150	365009	374544					642,056	658,809	16,753
	Total	10,955,165	11,419,588	93,917	82,207	329,421	331,450	11,033,524	11,173,354	1,482,434	1,310,682	7,487,138	7,461,302	815,193	853,441	14,751,929	15,237,438	58,255	58,160	361,215	319,484	47,368,191	48,247,106	878,915

Annexure 1.3: Service Area and Service Provider-wise details of PCOs

Sl. No.	Name of Telecom Service Area	Service Provider	Number of PCOs as on 31.12.2025	Number of PCOs as on 31.3.2026	Net growth/decline from previous quarter	% Growth/Decline
1	Andhra Pradesh	BSNL	580	506	-74	-12.76%
2	Assam	BSNL	0	0	0	0.00%
3	Bihar	BSNL	0	0	0	0.00%
4	Delhi	MTNL	180	150	-30	-16.67%
5	Gujarat	BSNL	539	481	-58	-10.76%
6	Haryana	BSNL	9	7	-2	-22.22%
7	Himachal Pradesh	BSNL	0	0	0	0.00%
8	Jammu & Kashmir	BSNL	30	28	-2	-6.67%
9	Karnataka	BSNL	744	674	-70	-9.41%
10	Kerala	BSNL	0	0	0	0.00%
11	Kolkata	BSNL	304	290	-14	-4.61%
12	Madhya Pradesh	BSNL	401	393	-8	-2.00%
13	Maharashtra	BSNL	355	337	-18	-5.07%
14	Mumbai	MTNL	1467	1,297	-170	-11.59%
15	North East	BSNL	7	7	0	0.00%
16	Odisha	BSNL	0	0	0	0.00%
17	Punjab	BSNL	8	8	0	0.00%
		Quadrant Televentures Ltd.	190	185	-5	-2.63%
18	Rajasthan	BSNL	0	0	0	0.00%
19	Tamil Nadu	BSNL	963	721	-242	-25.13%
20	Uttar Pradesh (East)	BSNL	0	0	0	0.00%
21	Uttar Pradesh (West)	BSNL	75	72	-3	-4.00%
22	West Bengal	BSNL	11	11	0	0.00%
Total			5863	5,167	-696	-11.87%
Total (In Lakhs)			0.06	0.05	-0.01	-11.87%

Annexure 1.4: ISP wise internet [Fixed (Wired) + Wireless] Subscriber base as on 31st March, 2026

S.No.	Name of Service Provider	Narrowband	Broadband	Total
1	Reliance Jio Infocomm Ltd	-	52,34,40,453	52,34,40,453
2	Bharti Airtel Ltd.	1,84,00,444	36,88,39,856	38,72,40,300
3	Vodafone Idea Ltd	60,87,863	12,89,12,488	13,50,00,351
4	Bharat Sanchar Nigam Ltd.	24,13,247	2,73,74,291	2,97,87,538
5	Atria Convergence Technologies Limited	-	24,03,229	24,03,229
6	Kerala Vision Broadband Ltd.	-	14,81,813	14,81,813
7	Hathway Cable & Datacom Ltd.	-	10,21,141	10,21,141
8	Excitel Broadband Pvt. Ltd.	-	9,60,750	9,60,750
9	Oneott Intertainment Limited	-	9,02,659	9,02,659
10	Netplus Broadband Services Pvt. Ltd	-	8,17,120	8,17,120
11	GTPL Broadband Pvt. Ltd.	-	7,57,167	7,57,167
12	Tata Play Broadband Private Limited	-	6,25,895	6,25,895
13	Railtel Corporation Of India Ltd.	-	6,06,890	6,06,890
14	Alliance Broadband Services Pvt. Ltd.	-	5,59,279	5,59,279
15	Asianet Satellite Communications Ltd.	-	4,62,936	4,62,936
16	Andhra Pradesh State Fibrenet Pvt. Ltd.	-	4,05,750	4,05,750
17	Quadrant Televentures Ltd.	278	2,41,154	2,41,432
18	Anonet Communications Pvt Ltd	-	2,18,486	2,18,486
19	Tikona Infinet Ltd.	-	2,07,325	2,07,325
20	Mahanagar Telephone Nigam Limited	3,270	1,95,965	1,99,235
21	GTPL Kcbpl Broadband Private Limited	-	1,90,415	1,90,415
22	Microscan Internet Private Limited.	-	1,87,272	1,87,272
23	Honeycomb Telnet Private Limited.	-	1,39,626	1,39,626
24	Fusionnet Web Services Pvt. Ltd.	-	1,34,677	1,34,677
25	Indinet Service Pvt. Ltd.	-	1,31,447	1,31,447
26	Vortex Netsol Pvt. Ltd.	-	1,20,964	1,20,964
27	Pioneer Elabs Limited	-	1,18,177	1,18,177
28	YOU Broadband India Ltd.	76	1,14,551	1,14,627
29	IBUS Virtual Network Services Private Limited	-	1,14,453	1,14,453
30	Thamizhaga Internetcommunications Pvt. Ltd.	-	1,14,069	1,14,069
31	Excell Media Pvt. Ltd.	-	1,13,232	1,13,232
32	Airnet Cable And Datacom Pvt. Ltd.	-	1,12,437	1,12,437
33	Pioneer Fibernet Pvt Ltd	-	1,11,944	1,11,944
34	Kerala Fibre Optic Network Limited	-	1,11,055	1,11,055
35	Intech Online Pvt. Ltd.	-	1,10,561	1,10,561
36	Ishan Netsol Pvt. Ltd.	-	1,08,289	1,08,289
37	Extranet Supports Private Limited	-	88,659	88,659
38	Bangalore Broadband Network Pvt Ltd	-	87,726	87,726
39	Siti Broadband Services Pvt. Ltd.	-	87,020	87,020
40	Wish Net Private Limited	-	77,573	77,573
41	Triple Play Broadband Pvt Ltd	-	73,728	73,728
42	K Net Solutions Pvt. Ltd.	-	70,295	70,295
43	ADN Broadband Private Limited	-	58,695	58,695
44	Ethernet Xpress(I) Pvt. Ltd.	-	56,494	56,494
45	Wish Net Private Limited (2)	-	51,917	51,917

S.No.	Name of Service Provider	Narrowband	Broadband	Total
46	Wave Fiber Private Limited	-	47,853	47,853
47	Radinet Info Solutions Pvt. Ltd.	-	46,076	46,076
48	Aerpace Communications Private Limited	-	45,878	45,878
49	Udupi Fastnet Private Limited	-	43,019	43,019
50	Juweriyah Networks Pvt. Ltd.	-	42,211	42,211
51	Snet Networks Pvt. Ltd..	-	41,698	41,698
52	Dna Infotel Pvt. Ltd.	-	41,593	41,593
53	Instanet Technologies Pvt. Ltd.	-	40,422	40,422
54	Candor Infosolution Pvt Ltd.	-	39,498	39,498
55	Den Broadband Limited	-	38,537	38,537
56	Gazon Communications India Limited	-	37,985	37,985
57	E Net Entertainment Pvt. Ltd.	-	35,325	35,325
58	Meghbela Cable & Broadband Services (P) Ltd.	-	32,337	32,337
59	Vortex Infocom Private Limited	-	32,289	32,289
60	Hyosec Solutions Pvt. Ltd	-	31,752	31,752
61	UCN Fibrenet Private Limited	-	31,231	31,231
62	Digital Networks Associates Pvt. Ltd.	-	29,838	29,838
63	Navkar Supertech Pvt. Ltd	-	29,012	29,012
64	Zita Telecom Private Limited	-	28,590	28,590
65	Absolute Broadband Communications Private Limited	-	26,796	26,796
66	Airfiber Networks Pvt. Ltd.	-	25,642	25,642
67	Deshkal Network Pvt. Ltd.	-	25,500	25,500
68	Pol Fibernet Private Limited	-	25,284	25,284
69	Shree Omkar Infocom Pvt. Ltd	-	24,885	24,885
70	Multicraft Digital Technologies Pvt. Ltd.	-	24,755	24,755
71	Tachyon Communications Private Limited	-	24,311	24,311
72	Readylink Internet Services Limited	-	24,107	24,107
73	D-Atum Vilcom Private Limited	-	23,524	23,524
74	Five Internet Solutions Pvt. Ltd.	-	23,246	23,246
75	Tata Teleservices Limited	5	21,766	21,771
76	Spiderlink Networks Pvt. Ltd.	-	20,400	20,400
77	Sristi Sanchar Webnet Ltd.	-	19,626	19,626
78	Fibervalley Communications Pvt Ltd	-	18,786	18,786
79	Quest Consultancy Pvt. Ltd.	-	17,117	17,117
80	Weone Broadband Private Limited	-	17,026	17,026
81	Sikka Broadband Private Limited	-	16,881	16,881
82	Gujarat Isp ServicesLtd.	-	15,874	15,874
83	Alegra Communication Private Limited	-	15,777	15,777
84	Spherebox Internet Services Private Limited	-	15,627	15,627
85	Yashash Cable Network Pvt Ltd	-	15,231	15,231
86	R.G. Technosolutions Pvt. Ltd.	-	14,937	14,937
87	Weebo Networks Pvt. Ltd.	-	14,880	14,880
88	Maxnet Digital Private Limited	-	14,693	14,693
89	Karnataka Fastnet Private Limited	-	14,464	14,464
90	Genstar Network Solutions Pvt. Ltd.	-	14,384	14,384
91	Shyam Spectra Private Limited	-	13,949	13,949
92	Sri Sai Communication And Internet Pvt Ltd.	-	13,771	13,771

S.No.	Name of Service Provider	Narrowband	Broadband	Total
93	Rajesh Digital & Datacom Pvt. Ltd.	-	13,658	13,658
94	Shine Communications Private Limited	-	13,609	13,609
95	Vijayalakshmi Net Services Private Limited	-	13,379	13,379
96	Lalat Internet Service Private Limited	-	13,045	13,045
97	Mangaluru Broadband Networkpvt Ltd.	-	12,203	12,203
98	Specific Net Pvt. Ltd	-	12,099	12,099
99	Vainavi Industries Limited	-	12,068	12,068
100	Rural Broadband Pvt. Ltd.	-	11,920	11,920
101	Vizag Broad Castingcompany Pvt. Ltd.	-	11,859	11,859
102	Wan And Lan Internet Pvt. Ltd.	-	11,824	11,824
103	DL GTPL Broadband Pvt. Ltd.	-	11,724	11,724
104	Tata Teleservices(Maharashtra) Ltd. (2)	52	11,634	11,686
105	Geocity Network Solutions Pvt. Ltd.	-	11,656	11,656
106	Quality Broadband Private Limited	-	11,475	11,475
107	Five Net Service Provider Pvt. Ltd.	-	11,184	11,184
108	Tata Teleservices(Maharashtra) Ltd.	5	11,152	11,157
109	Country Online Services Pvt Ltd.	-	11,123	11,123
110	Siliguri Internet & Cable Tv Pvt. Ltd.	-	11,075	11,075
111	Future Connect Broadband Private Limited	-	10,987	10,987
112	RI Networks Private Limited	-	10,965	10,965
113	Nextgen Broadband Private Limited	-	10,084	10,084
114	Vortex Infoway Private Limited	-	10,028	10,028

*The information is compiled based on the reports being received from the Internet Service Providers

Annexure 1.5: State/UT-wise Public Wi-Fi Hotspots as on 31.03.2026

S.No.	State/UT	Number of Public Wi-Fi Hotspots	Number of Access Points	Number of unique Wi-Fi Users	Aggregate Data Consumed (TB) during the Quarter (Jan-Mar, 26)
1	Andhra Pradesh	2218	5031	95512	203
2	Arunachal Pradesh	475	999	525	2
3	Assam	779	1695	67258	231
4	Bihar	2017	5247	399086	976
5	Chattisgarh	635	2419	42225	130
6	Goa	147	516	7400	21
7	Gujarat	10457	15643	100461	1114
8	Haryana	1116	1990	41856	82
9	Himachal Pradesh	871	1543	6501	108
10	Jharkhand	1376	3313	139849	486
11	Karnataka	3395	13279	103542	292
12	Kerala	3644	7811	189605	313
13	Madhya Pradesh	3450	6799	174474	430
14	Maharashtra incl. Mumbai	5256	24247	411457	815
15	Manipur	75	258	145	0
16	Meghalaya	168	1077	4798	363
17	Mizoram	33	101	369	0
18	Nagaland	83	268	2941	8
19	Odisha	1144	2493	70863	223
20	Punjab	1693	3663	29751	73
21	Rajasthan	2623	7540	116110	267
22	Sikkim	47	334	822	1
23	Tamil Nadu incl. Chennai	2250	9452	172463	292
24	Telangana	4073	12623	149108	197
25	Tripura	397	513	10522	30
26	Uttar Pradesh (UPE+UPW)	3405	7497	343159	1007
27	Uttarakhand	432	1355	20596	89
28	West Bengal incl. Kolkata	2087	9796	410415	744
Union Territories					0
29	Andaman & Nicobar Islands	47	126	0	0
30	Chandigarh	89	776	2492	2
31	Dadar & Nagar Haweli & Daman & Diu	0	0	0	0
32	Delhi	598	9620	44184	59
33	Jammu & Kashmir	1120	2819	10145	15
34	Ladakh	0	0	0	0
35	Lakshdweep	0	0	0	0
36	Puduchery	22	39	696	2
Total		56222	160882	3169330	8576

Annexure 1.6: List of Service Providers which reported IP Telephony Minutes for Q.E. March-26

S. No.	Name of Service Providers reported IP Telephony Minutes
1	Provoip Private Limited
2	Pulse Telesystems Private Limited
3	Reticule Infotech Pvt. Ltd.
4	Shyam Spectra Private Limited
5	Sify Technologies Ltd.
6	Skyfall Voice Communications Private Limited
7	Tata Communications Limited
8	Trikon Electronics Private Limited
9	Unified Voice Communication Pvt Ltd
10	Vitelglobal Communications Private Limited
11	Warmconnect Internet Services Pvt. Ltd.
12	Welco Infotech Pvt. Ltd.
13	Eurus Network Services Private Limited
14	Easytel Communications Pvt. Ltd.
15	Sense Connect It Pvt. Ltd.

Annexure 1.7: Service Area wise PMRTS subscriber Base

DOT Licensed Service Area	Area Served	Service Provider	31.12.2025	31.03.2026
Andhra Pradesh	Hyderabad	ARRAY	1200	1265
		Arya Omnitalk Radio Trunking Services Pvt.Ltd.	2518	2610
	Visakhapatnam	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	4013	4212
Delhi	Delhi	ARRAY	3515	3432
		Arya Omnitalk Radio Trunking Services Pvt.Ltd.	6153	6144
Gujarat	Ahmedabad	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1019	1008
	Amrela	Inative Networks Pvt. Ltd.	0	0
	Bharuch	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1934	1961
		Inative Networks Pvt. Ltd.	0	0
	Dahej	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	2445	2560
	Halol	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	0	0
	Hansalpur	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	0	0
	Jamnagar	Inative Networks Pvt. Ltd.	360	360
		Kutch	Inative Networks Pvt. Ltd.	205
	Surat	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	2072	2027
		Inative Networks Pvt. Ltd.	895	895
	Vadodara	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1745	1799
Inative Networks Pvt. Ltd.		360	360	
Karnataka	Bangalore	ARRAY	472	474
		Arya Omnitalk Radio Trunking Services Pvt.Ltd.	5921	5966
Kerala	Ernakulam	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1177	1215
	Kerala	Wiwanet Solutions Pvt. Ltd	1146	1146
Kolkata	Kolkata	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1548	1491
Madhya Pradesh	Indore	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1816	1816
Maharashtra	Khandala	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	560	536
	Pune	ARRAY	452	438
		Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1446	1426
	Pune City	Airtalk Solutions & Services Pvt. Ltd.	0	0
Mumbai	Mumbai	ARRAY	1721	1690
		Arya Omnitalk Radio Trunking Services Pvt.Ltd.	9922	10158
	Mumbai City	Airtalk Solutions & Services Pvt. Ltd.	0	102
	Navi Mumbai	Airtalk Solutions & Services Pvt. Ltd.	1801	1801
Rajasthan	Jaipur	ARRAY	382	390
		Arya Omnitalk Radio Trunking Services Pvt.Ltd.	974	1020
Tamil Nadu	Chennai	ARRAY	413	413
		Arya Omnitalk Radio Trunking Services Pvt.Ltd.	7330	7405
Grand Total			65515	66325

**Annexure 2.1: Wireless Revenue Service - Service Area wise Statistics for
QE March, 2026**

Key parameters for service areas of category-A

Service Area	% of pre-paid in total subscribers	ARPU (Rs. per month)	Total usage (from & outside HSA) per subscriber per month			
			Outgoing SMS	Outgoing MOU	Incoming MOU	Total MOU
AP	92.32%	233	8	513	508	1022
Gujarat	87.50%	203	11	419	410	829
Karnataka	84.22%	206	9	483	477	960
MH	93.43%	217	13	461	451	912
TN (incl. Chennai)	87.51%	224	6	465	464	928

Key parameters for service areas of category-B

Service Area	% of pre-paid in total Subscribers	ARPU (Rs. per month)	Total usage (from & outside HSA) per subscriber per month			
			Outgoing SMS	Outgoing MOU	Incoming MOU	Total MOU
Haryana	87.35%	167	6	440	430	869
Kerala	93.55%	216	4	341	346	687
MP	90.80%	179	10	491	489	980
Punjab	92.31%	204	6	417	407	825
Rajasthan	94.48%	197	8	494	501	995
UP(E)	95.95%	169	8	625	635	1260
UP(W)	94.83%	193	7	500	528	1028
WB	97.99%	198	11	566	571	1137

Key parameters for service areas of category-C

Service Area	% of pre-paid in total subscribers	ARPU (Rs. per month)	Total usage (from & outside HSA) per subscriber per month			
			Outgoing SMS	Outgoing MOU	Incoming MOU	Total MOU
Assam	94.87%	201	19	563	569	1132
Bihar	94.87%	181	9	669	694	1364
HP	93.24%	198	7	484	485	969
J&K	32.20%	202	15	569	557	1126
NE	94.16%	212	21	507	512	1020
Odisha	91.05%	182	12	583	592	1175

Key parameters for service areas of category-Metro

Service Area	% of pre-paid in total subscribers	ARPU (Rs. per month)	Total usage (from & outside HSA) per subscriber per month			
			Outgoing SMS	Outgoing MOU	Incoming MOU	Total MOU
Kolkata	90.46%	150	7	444	436	880
Delhi	72.46%	173	6	490	433	923
Mumbai	75.88%	179	6	419	394	813

Annexure 4.1: Performance against network related QoS parameters for access service (wireless)

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
S No	Service Provider	LSA	Network Availability				Voice Connection Establishment (Accessibility)			Voice Connection Maintenance (Retainability)				Broadband Service	
			Availability of service wise geospatial coverage map on service provider's website for percentage of working cells	Cumulative downtime (Cells not available for service)	Worst Affected Cells due to downtime	Percentage of significant network outage (services not available in a district for more than 4 hours) reported to the Authority within 24 hrs of start of the outage	Call Set-up Success Rate: Intra- Service provider (within service provider's network)	Call Set-up Success Rate: Inter- Service provider (incoming from other service providers' network)	Point of Interconnection (POI) Congestion (90th percentile value)	DCR Spatial Distribution Measure for Circuit Switched (2G/3G) network [CS_QSD (88, 88)]	DCR Spatial Distribution Measure for Packet Switched (4G/5G and beyond) network [PS_QSD (93, 93)]	Downlink Packet Drop Rate for Packet Switched Network (4G/5G and beyond) [DLPDR_QSD (88, 88)]	Uplink Packet Drop Rate for Packet Switched Network (4G/5G and beyond) [ULPDR_QSD (88, 88)]	Latency (in 4G and 5G network)	Packet Drop Rate (in 4G and 5G network)
			≥ 99%	≤ 1.5 %	≤ 1.5 %	100%	≥ 98%	≥ 95%	≤ 0.5%	≤ 2%	≤ 2%	≤ 2%	≤ 2%	≤ 75 msec	≤ 3%
1	AIRTEL	AP	100.00	0.17	0.67	100.00	99.59	98.89	0.00	1.37	1.20	0.88	1.54	41.00	0.94
2	BSNL	AP	99.00	0.42	0.61	100.00	98.17	97.23	0.00	1.18	1.26	0.71	0.84	39.82	1.50
3	RJIL	AP	100.00	0.16	0.46	100.00	99.66	98.82	0.00	NA	0.63	0.00	0.40	9.25	0.00

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
4	VIL	AP	100.00	0.11	0.25	100.00	99.64	98.64	0.00	1.63	0.80	0.44	1.42	43.53	0.38
5	AIRTEL	AS	100.00	0.19	0.47	100.00	99.58	98.64	0.00	0.86	1.27	0.72	1.45	35.00	1.39
6	BSNL	AS	99.03	0.89	1.48	100.00	98.30	98.61	0.00	1.28	1.64	0.00	1.86	52.23	1.81
7	RJIL	AS	100.00	0.18	0.10	100.00	99.69	99.15	0.00	NA	0.62	0.00	0.31	7.75	0.00
8	VIL	AS	100.00	0.40	1.15	100.00	99.75	99.50	0.00	1.63	1.48	0.24	0.35	43.00	0.29
9	AIRTEL	BR	100.00	0.27	0.52	100.00	99.54	98.84	0.00	1.49	1.53	0.43	1.54	24.00	0.70
10	BSNL	BR	99.00	1.19	1.03	100.00	98.45	96.02	0.00	1.40	1.28	1.00	1.42	47.00	1.75
11	RJIL	BR	100.00	0.30	0.80	100.00	99.65	99.13	0.00	NA	0.71	0.00	0.29	13.50	0.00
12	VIL	BR	100.00	0.18	0.23	100.00	99.56	98.99	0.00	1.32	1.02	0.42	0.83	31.53	0.80
13	AIRTEL	DL	100.00	0.18	0.67	100.00	99.42	99.15	0.00	1.50	0.85	0.65	1.39	21.00	1.98
14	MTNL	DL	100.00	0.06	0.12	100.00	98.02	99.44	0.00	1.18	NA	NA	NA	NA	NA
15	RJIL	DL	100.00	0.22	0.79	100.00	99.63	99.03	0.00	NA	0.62	0.00	1.16	6.50	0.00
16	VIL	DL	100.00	0.16	0.64	100.00	99.64	99.78	0.00	1.77	0.85	0.62	0.58	32.30	0.62
17	AIRTEL	GJ	100.00	0.17	0.51	100.00	99.76	99.35	0.00	1.39	1.09	0.53	1.04	25.00	1.89
18	BSNL	GJ	100.00	0.31	0.30	100.00	99.97	100.00	0.00	0.00	0.00	0.06	0.11	39.43	1.22
19	RJIL	GJ	100.00	0.17	0.48	100.00	99.77	99.13	0.00	NA	0.56	0.00	0.10	9.50	0.00
20	VIL	GJ	100.00	0.07	0.07	100.00	99.98	98.65	0.00	1.60	1.02	0.81	0.85	20.46	0.32
21	AIRTEL	HP	100.00	0.19	1.13	100.00	99.53	99.27	0.00	1.00	1.31	1.27	1.38	17.50	0.68
22	BSNL	HP	99.74	1.01	1.25	100.00	98.93	99.77	0.28	1.58	1.01	1.75	1.69	49.00	1.90
23	RJIL	HP	100.00	0.14	0.43	100.00	99.70	99.38	0.00	NA	0.54	0.00	0.23	13.00	0.00
24	VIL	HP	100.00	0.13	0.31	100.00	100.00	99.92	0.00	1.51	1.48	0.47	0.54	25.73	0.77
25	AIRTEL	HR	100.00	0.10	0.36	100.00	99.52	98.94	0.00	1.07	1.39	0.62	1.34	17.00	1.09
26	BSNL	HR	99.30	0.65	0.55	100.00	99.23	96.92	0.00	1.44	1.08	0.06	1.53	49.17	0.21
27	RJIL	HR	100.00	0.13	0.56	100.00	99.62	98.91	0.00	NA	0.69	0.00	0.27	12.00	0.00

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
28	VIL	HR	100.00	0.17	0.50	100.00	99.93	99.35	0.00	1.72	1.31	0.39	0.64	31.13	0.00
29	AIRTEL	JK	100.00	0.20	0.97	100.00	99.50	98.93	0.00	0.85	0.94	1.42	1.41	31.00	1.69
30	BSNL	JK	100.00	1.22	1.47	100.00	99.84	99.98	0.00	1.81	1.38	1.43	0.86	47.63	1.35
31	RJIL	JK	100.00	0.14	0.52	100.00	98.81	97.59	0.00	NA	0.46	0.00	0.86	14.50	0.00
32	VIL	JK	100.00	0.23	0.79	100.00	100.00	99.79	0.00	1.74	1.26	0.67	0.53	36.50	0.72
33	AIRTEL	KOL	100.00	0.12	0.35	100.00	99.63	98.57	0.00	0.77	0.94	0.28	1.58	29.50	1.03
34	BSNL	KOL	100.00	1.02	1.37	100.00	98.30	98.08	0.40	1.43	0.87	0.00	0.93	23.13	0.17
35	RJIL	KOL	100.00	0.04	0.03	100.00	99.75	99.42	0.00	NA	0.52	0.00	1.10	7.00	0.00
36	VIL	KOL	100.00	0.13	0.34	100.00	99.81	99.78	0.00	1.71	1.28	0.27	0.60	41.00	0.00
37	AIRTEL	KR	100.00	0.09	0.26	100.00	99.56	99.15	0.00	1.28	0.73	0.29	0.71	48.00	1.60
38	BSNL	KR	100.00	0.20	1.26	100.00	99.17	98.17	0.00	0.89	0.21	0.11	0.40	30.99	0.00
39	RJIL	KR	100.00	0.03	0.06	100.00	99.75	99.05	0.00	NA	0.29	0.00	0.99	8.50	0.00
40	VIL	KR	100.00	0.05	0.08	100.00	99.94	99.51	0.00	0.58	0.28	0.18	1.10	42.00	0.00
41	AIRTEL	KT	100.00	0.24	1.13	100.00	99.57	98.57	0.00	0.56	0.53	0.46	1.17	42.00	1.36
42	BSNL	KT	99.00	1.09	1.49	100.00	98.51	96.41	0.00	1.24	1.75	0.17	0.37	35.96	0.22
43	RJIL	KT	100.00	0.21	0.80	100.00	99.70	99.31	0.00	NA	0.53	0.00	1.05	10.50	0.00
44	VIL	KT	100.00	0.18	0.51	100.00	99.68	98.30	0.00	1.49	0.39	0.23	0.66	27.28	0.00
45	AIRTEL	MH	100.00	0.30	1.23	100.00	99.65	99.09	0.00	1.46	1.20	0.44	1.16	32.00	1.01
46	BSNL	MH	99.20	0.71	1.35	100.00	98.47	97.10	0.00	1.82	0.84	0.00	0.00	42.00	0.82
47	RJIL	MH	100.00	0.33	0.87	100.00	99.77	99.38	0.00	NA	0.59	0.00	0.28	13.00	0.00
48	VIL	MH	100.00	0.26	0.95	100.00	99.99	99.43	0.00	1.79	1.45	0.59	0.79	39.00	0.00
49	AIRTEL	MP	100.00	0.12	0.30	100.00	99.69	99.38	0.00	1.47	1.39	0.26	0.67	35.00	0.98
50	BSNL	MP	99.39	0.13	0.36	100.00	98.13	96.64	0.00	1.82	1.36	0.00	1.17	65.68	1.46
51	RJIL	MP	100.00	0.25	0.69	100.00	99.73	99.36	0.00	NA	0.60	0.00	0.07	14.50	0.00

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
52	VIL	MP	100.00	0.15	0.39	100.00	100.00	99.27	0.00	1.59	1.29	0.84	0.83	28.50	0.16
53	AIRTEL	MUM	100.00	0.22	0.78	100.00	99.56	99.31	0.00	1.27	1.25	0.41	0.83	20.00	0.51
54	MTNL	MUM	100.00	0.82	1.25	100.00	98.13	95.79	0.00	1.75	NA	NA	NA	NA	NA
55	RJIL	MUM	100.00	0.16	0.58	100.00	99.77	95.11	0.00	NA	0.55	0.00	1.26	8.50	0.00
56	VIL	MUM	100.00	0.16	0.34	100.00	99.68	98.25	0.00	1.74	1.03	0.70	1.07	26.97	0.80
57	AIRTEL	NE	100.00	0.33	1.49	100.00	99.55	98.96	0.00	1.24	1.64	0.92	0.89	38.00	1.48
58	BSNL	NE	100.00	0.88	0.19	100.00	99.10	96.89	0.00	1.83	1.42	0.00	1.74	48.00	1.70
59	RJIL	NE	100.00	0.52	0.53	100.00	99.64	99.31	0.00	NA	0.87	0.00	1.07	12.50	0.00
60	VIL	NE	100.00	0.80	1.32	100.00	99.77	99.21	0.00	1.63	1.66	0.34	0.39	45.50	0.80
61	AIRTEL	OR	100.00	0.18	0.66	100.00	99.59	99.07	0.00	1.33	1.37	0.81	1.36	21.00	1.44
62	BSNL	OR	99.30	1.12	1.49	100.00	98.68	98.68	0.00	1.69	1.73	0.00	1.72	54.00	0.43
63	RJIL	OR	100.00	0.18	0.75	100.00	99.69	99.37	0.00	NA	0.62	0.00	0.39	9.00	0.00
64	VIL	OR	100.00	0.19	0.53	100.00	99.87	99.25	0.00	1.07	0.46	0.13	0.37	41.23	0.17
65	AIRTEL	PB	100.00	0.16	0.54	100.00	99.57	99.05	0.00	1.36	1.19	0.31	1.15	19.00	1.13
66	BSNL	PB	99.00	0.18	0.81	100.00	99.53	99.62	0.00	1.76	1.59	0.00	1.55	41.48	1.02
67	RJIL	PB	100.00	0.20	0.61	100.00	99.73	99.32	0.00	NA	0.52	0.00	0.14	8.50	0.00
68	VIL	PB	100.00	0.12	0.50	100.00	99.81	98.28	0.00	0.78	0.61	0.36	0.61	35.78	0.20
69	AIRTEL	RJ	100.00	0.16	0.51	100.00	99.57	99.18	0.00	1.41	1.26	0.98	1.42	24.00	1.46
70	BSNL	RJ	99.00	0.90	1.26	100.00	99.87	99.96	0.00	1.16	1.65	0.00	1.24	51.00	1.57
71	RJIL	RJ	100.00	0.13	0.28	100.00	99.76	99.37	0.00	NA	0.53	0.00	0.27	9.50	0.00
72	VIL	RJ	100.00	0.16	0.58	100.00	99.71	98.29	0.00	1.73	1.42	0.41	0.84	32.25	0.00
73	AIRTEL	TN	100.00	0.07	0.13	100.00	99.56	98.70	0.00	1.20	0.86	0.57	1.31	17.41	0.99
74	BSNL	TN	100.00	0.72	1.07	100.00	99.24	99.88	0.00	1.65	1.78	0.00	1.83	46.00	2.46
75	RJIL	TN	100.00	0.10	0.34	100.00	99.65	99.14	0.00	NA	0.60	0.00	0.21	12.00	0.00

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
76	VIL	TN	100.00	0.13	0.32	100.00	99.82	98.73	0.00	1.76	1.25	0.19	0.35	32.68	0.00
77	AIRTEL	UPE	100.00	0.15	0.62	100.00	99.42	99.12	0.00	1.29	1.25	0.93	1.21	29.00	1.34
78	BSNL	UPE	100.00	1.39	1.21	100.00	99.23	99.01	0.00	1.49	1.48	0.00	1.19	64.00	1.37
79	RJIL	UPE	100.00	0.26	0.84	100.00	99.70	99.09	0.00	NA	0.59	0.00	0.22	9.00	0.00
80	VIL	UPE	100.00	0.11	0.18	100.00	99.89	99.21	0.00	1.59	1.39	0.53	1.41	26.28	0.32
81	AIRTEL	UPW	100.00	0.13	0.57	100.00	99.62	98.94	0.00	0.68	1.22	0.57	1.06	26.00	1.37
82	BSNL	UPW	100.00	1.43	1.10	100.00	99.32	98.93	0.00	1.81	1.45	0.00	1.35	43.50	1.94
83	RJIL	UPW	100.00	0.19	0.56	100.00	99.66	99.15	0.00	NA	0.65	0.00	0.24	9.50	0.00
84	VIL	UPW	100.00	0.14	0.63	100.00	99.91	99.11	0.00	1.58	1.40	0.58	1.16	38.25	0.09
85	AIRTEL	WB	100.00	0.39	1.46	100.00	99.52	99.00	0.00	1.44	1.34	0.53	1.28	37.50	1.54
86	BSNL	WB	99.00	0.45	0.99	100.00	98.08	99.22	0.00	1.37	1.74	0.00	1.40	53.47	2.72
87	RJIL	WB	100.00	0.22	0.84	100.00	99.69	99.14	0.00	NA	0.66	0.00	0.31	11.00	0.00
88	VIL	WB	100.00	0.32	0.52	100.00	99.68	98.71	0.00	1.69	1.49	0.40	1.23	45.00	0.09

Annexure 4.2 : Performance of QoS Parameters for access service (wireline)

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	
S. No.	TSP Code	LS A Code	Service Provisioning	Fault Repair				Point of Interconnection	Customer Service							
			Provision of a service within 7 working days of payment of demand note by the customer	Fault incidences (No. of faults per 100 subscribers)	Fault repair by next working day	Fault repair within three working days	Mean Time to Repair (MTTR)	Point of Interconnection (POI) Congestion (90th percentile value)	Billing and charging complaints	Resolution of billing / charging complaints within four weeks	Application of adjustment to customer's account within one week *	Accessibility of call centre/customer care	Percentage of calls answered by the operators (voice to voice) within 90 seconds	Termination/closure of service within seven working days of receipt of customer's request	Refund of deposits within 45 days of closure of service or non-provisioning of service	
	Benchmark		≥ 98%	≤ 5	≥ 85%	≥ 99%	≤ 10 hrs	≤ 0.5%	≤ 0.1%	100%	100%	≥ 95%	≥ 95%	100%	100%	
1	AIRTEL	AP	98.90	0.03	85.99	99.35	3.78	0.00	0.00	NA	100.00	NA	NA	NA	NA	
2	APSFL	AP	NA	0.02	100.00	100.00	1.24	0.00	0.00	NA	100.00	96.80	96.41	NA	NA	
3	BSNL	AP	100.00	0.04	96.47	100.00	6.65	0.00	0.03	100.00	100.00	99.04	99.23	100.00	100.00	
4	RJIL	AP	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA	
5	TTSL	AP	100.00	4.91	97.53	100.00	4.27	0.10	0.00	NA	100.00	99.59	99.17	100.00	100.00	
6	AIRTEL	AS	99.05	0.23	93.56	99.82	2.98	0.00	0.00	NA	100.00	NA	NA	NA	NA	
7	BSNL	AS	100.00	0.10	94.99	100.00	2.96	0.00	0.01	100.00	100.00	100.00	82.88	100.00	100.00	
8	RJIL	AS	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA	
9	AIRTEL	BR	98.38	0.01	86.49	100.00	3.54	0.00	0.00	NA	100.00	NA	NA	NA	NA	

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
10	BSNL	BR	100.00	0.08	95.87	100.00	3.73	0.00	0.06	100.00	100.00	99.90	73.97	100.00	100.00
11	RJIL	BR	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
12	TTSL	BR	NA	0.27	100.00	100.00	2.94	0.00	0.00	NA	100.00	NA	NA	100.00	NA
13	AIRTEL	DL	99.08	0.16	85.62	99.86	3.53	0.00	0.00	NA	100.00	NA	NA	NA	NA
14	MTNL	DL	99.22	0.35	88.51	99.54	5.58	0.00	0.01	100.00	100.00	99.27	99.82	100.00	100.00
15	RJIL	DL	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
16	TTSL	DL	NA	2.72	100.00	100.00	3.39	0.00	0.00	NA	100.00	99.31	99.30	100.00	NA
17	AIRTEL	GJ	98.11	0.05	88.33	99.20	4.69	0.00	0.00	NA	100.00	NA	NA	NA	NA
18	BSNL	GJ	100.00	0.21	95.51	100.00	4	0.00	0.00	100.00	100.00	98.92	97.52	100.00	100.00
19	RJIL	GJ	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
20	TTSL	GJ	NA	0.44	89.00	100.00	5.86	0.26	0.00	NA	100.00	100.00	100.00	100.00	100.00
21	AIRTEL	HP	98.26	0.07	87.10	100.00	3.63	0.00	0.00	NA	100.00	NA	NA	NA	NA
22	BSNL	HP	NA	0.01	92.41	100.00	6.63	0.00	0.00	NA	100.00	99.73	99.44	100.00	100.00
23	RJIL	HP	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
24	AIRTEL	HR	99.24	0.04	86.59	100.00	3.63	0.00	0.00	NA	100.00	NA	NA	NA	NA
25	BSNL	HR	100.00	0.01	90.72	100.00	8.11	0.00	0.00	NA	100.00	99.82	99.74	100.00	100.00
26	RJIL	HR	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
27	TTSL	HR	NA	0.00	NA	NA	NA	0.12	0.00	NA	100.00	100.00	100.00	100.00	NA
28	AIRTEL	JK	99.18	0.02	88.89	100.00	4.08	0.00	0.00	NA	100.00	NA	NA	NA	NA
29	BSNL	JK	100.00	0.30	98.81	100.00	4.72	0.00	0.05	100.00	100.00	99.60	99.15	100.00	100.00
30	RJIL	JK	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
31	AIRTEL	KOL	98.80	0.07	85.34	99.40	4.91	0.00	0.00	NA	100.00	NA	NA	NA	NA
32	BSNL	KOL	100.00	0.58	91.26	100.00	7.46	0.00	0.06	100.00	100.00	99.79	77.51	100.00	100.00
33	RJIL	KOL	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
34	TTSL	KOL	NA	0.31	100.00	100.00	4.22	0.00	0.00	NA	100.00	100.00	100.00	100.00	100.00
35	AIRTEL	KR	98.16	0.09	85.68	99.26	4.37	0.00	0.00	NA	100.00	NA	NA	NA	NA
36	BSNL	KR	100.00	0.01	92.72	100.00	6.79	0.00	0.08	100.00	100.00	99.71	99.94	100.00	100.00
37	RJIL	KR	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
38	TTSL	KR	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	100.00	NA
39	AIRTEL	KT	98.39	0.04	85.85	99.38	4.03	0.00	0.00	NA	100.00	NA	NA	NA	NA
40	BSNL	KT	100.00	0.24	90.18	99.97	6.95	0.00	0.08	100.00	100.00	99.84	98.40	100.00	100.00
41	RJIL	KT	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
42	TTSL	KT	NA	0.47	93.92	100.00	4.45	0.00	0.00	NA	100.00	95.24	99.50	100.00	100.00
43	AIRTEL	MH	98.56	0.02	86.97	99.20	4.24	0.00	0.00	NA	100.00	NA	NA	NA	NA
44	BSNL	MH	100.00	0.24	89.72	100.00	4.2	0.00	0.09	100.00	100.00	99.58	97.39	100.00	100.00
45	RJIL	MH	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
46	TTML	MH	NA	1.99	95.82	99.14	8.08	0.01	0.00	NA	100.00	97.96	98.61	100.00	100.00
47	AIRTEL	MP	98.39	0.09	85.76	99.59	4.28	0.00	0.00	NA	100.00	NA	NA	NA	NA
48	BSNL	MP	100.00	0.03	94.95	99.57	4.41	0.00	0.00	100.00	100.00	99.71	98.38	100.00	100.00
49	RJIL	MP	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
50	TTSL	MP	NA	0.39	100.00	100.00	2.55	0.00	0.00	NA	100.00	NA	NA	100.00	NA
51	AIRTEL	MUM	98.71	0.04	86.72	99.66	4	0.00	0.00	NA	100.00	NA	NA	NA	NA
52	MTNL	MUM	100.00	0.63	60.10	70.00	268	0.00	0.04	100.00	100.00	99.82	96.29	100.00	82.94
53	RJIL	MUM	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
54	TTML	MUM	98.94	4.46	85.11	99.04	8.64	0.08	0.00	NA	100.00	98.94	99.64	100.00	100.00
55	AIRTEL	NE	98.89	0.24	93.58	100.00	1.82	0.00	0.00	NA	100.00	NA	NA	NA	NA
56	BSNL	NE	100.00	0.12	95.51	100.00	4.55	0.00	0.00	NA	100.00	100.00	80.36	100.00	NA

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
57	RJIL	NE	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
58	AIRTEL	OR	98.56	0.01	91.4 9	100.0 0	4.17	0.00	0.00	NA	100.00	NA	NA	NA	NA
59	BSNL	OR	100.00	0.13	89.8 8	100.0 0	5.59	0.00	0.01	100.00	100.00	99.97	74.39	100.00	100.00
60	RJIL	OR	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
61	TTSL	OR	NA	0.00	NA	NA	NA	0.05	0.00	NA	100.00	NA	NA	100.00	NA
62	AIRTEL	PB	98.75	0.09	86.2 4	99.5 3	3.92	0.00	0.00	NA	100.00	NA	NA	NA	NA
63	BSNL	PB	100.00	0.02	96.1 9	100.0 0	6.58	0.00	0.00	NA	100.00	99.07	99.08	100.00	100.00
64	QTL	PB	100.00	0.33	90.3 0	99.1 4	9.58	0.00	0.00	NA	100.00	100.00	99.67	100.00	100.00
65	RJIL	PB	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
66	TTSL	PB	NA	0.13	100.0 0	100.0 0	4.13	0.01	0.00	NA	100.00	NA	NA	100.00	NA
67	AIRTEL	RJ	98.39	0.02	85.9 2	100.0 0	3.59	0.00	0.00	NA	100.00	NA	NA	NA	NA
68	BSNL	RJ	100.00	0.06	87.6 3	100.0 0	5.44	0.00	0.00	NA	100.00	99.87	99.67	100.00	NA
69	RJIL	RJ	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
70	TTSL	RJ	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	100.00	NA
71	AIRTEL	TN	98.56	0.06	85.1 8	99.2 7	4.55	0.00	0.00	NA	100.00	NA	NA	NA	NA
72	BSNL	TN	100.00	0.04	90.8 9	100.0 0	5.55	0.00	0.00	100.00	100.00	99.90	99.75	100.00	100.00
73	RJIL	TN	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
74	TTSL	TN	100.00	0.09	100. 00	100.0 0	1.72	0.00	0.00	NA	100.00	95.45	100.00	100.00	NA
75	AIRTEL	UPE	98.91	0.05	85.6 2	99.1 6	4.82	0.00	0.00	NA	100.00	NA	NA	NA	NA
76	BSNL	UPE	100.00	0.08	91.2 5	100.0 0	6.39	0.00	0.00	NA	100.00	99.58	99.30	100.00	100.00
77	RJIL	UPE	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
78	TTSL	UPE	NA	0.07	100.0 0	100.0 0	2.2	0.00	0.00	NA	100.00	100.00	100.00	NA	NA
79	AIRTEL	UPW	98.64	0.06	85.5 7	99.8 0	3.49	0.00	0.00	NA	100.00	NA	NA	NA	NA
80	BSNL	UPW	100.00	0.13	98.1 8	100.0 0	7.69	0.00	0.03	100.00	100.00	99.83	98.49	100.00	100.00

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
81	RJIL	UPW	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA
82	TTSL	UPW	NA	0.00	NA	NA	NA	0.01	0.00	NA	100.00	NA	NA	100.00	NA
83	AIRTEL	WB	99.14	0.02	92.4 5	100.0 0	3.09	0.00	0.00	NA	100.00	NA	NA	NA	NA
84	BSNL	WB	100.00	0.03	98.7 8	100.0 0	2.91	0.00	0.00	100.00	100.00	99.35	78.10	100.00	100.00
85	RJIL	WB	NA	0.00	NA	NA	NA	0.00	0.00	NA	100.00	NA	NA	NA	NA

*Application of adjustment to customer's account within one week from the date of resolution of billing and charging complaints or rectification of faults or rectification of significant network outage, as applicable.

Note: M/s. Bharti Airtel has made live voice service in North East (NE) LSA in Feb 2026. Therefore, M/s. Bharti Airtel has submitted the PMR for NE LSA for QE March 2026.

Annexure 4.3: Service Provider and service area wise performance against various QoS parameters for Broadband (wireline) service

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
S N	Service Provider	Service area code	Service Provisio ning	Broadband Service Performance				Fault Repair			Customer Service						
			Provision of a service within 7 working days of payment of demand note by the customer	Latency	Packet Drop Rate	Maximum Bandwidth utilization of any Customer serving node	Jitter	Fault incidences (No. of faults per 100 subscribers)	Fault repair by next working day	Fault repair within three working days	Billing and charging complaints	Resolution of billing/ charging complaints within four weeks	Application of adjustment to customer' s account within one week*	Accessibility of call centre/ customer care	Percentage of calls answered by the operators (voice to voice) within 90	Termination/ closure of service within seven working days of receipt of customer' s request	Refund of deposits within 45 days of closure of service or non-provisioning of
	Benchmark		IV 98%	IV 50 ms sec	IV 1%	IV 80%	IV 40 ms	IV 5	IV 85%	IV 99%	IV 0.1 %	100 %	100%	IV 95%	IV 95%	100%	100%
1	ADN Broadband Pvt. Ltd.	DL	100.00	2.00	0.01	67.00	1.00	1.12	100.00	100.00	0.00	NA	100.00	98.54	100.00	100.00	NA
2	Aerpace Communication s Pvt. Ltd.	MH	100.00	10.00	0.00	0.00	1.10	0.02	100.00	100.00	0.00	NA	100.00	100.00	100.00	100.00	NA
3	Aerpace Communication s Pvt. Ltd.	MUM	100.00	10.00	0.00	0.00	1.00	0.09	90.00	100.00	0.00	NA	100.00	100.00	100.00	100.00	NA
4	Airfiber Networks Pvt. Ltd.	KT	100.00	23.00	0.50	65.00	23.00	4.93	97.00	99.02	0.07	100.00	100.00	98.72	95.22	100.00	100.00
5	Airfiber Networks Pvt. Ltd.	TN	100.00	22.00	0.50	64.00	22.00	3.95	93.80	99.08	0.01	100.00	100.00	98.72	95.22	100.00	100.00
6	Airnet Cable and Datacom Pvt.Ltd.	MH	100.00	1.29	0.43	73.87	1.14	0.31	97.42	99.63	0.00	NA	100.00	NA	NA	NA	NA
7	Airnet Cable and Datacom Pvt.Ltd.	MUM	100.00	1.34	0.08	72.91	1.16	0.16	96.72	99.75	0.00	NA	100.00	NA	NA	NA	NA

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
8	Alegra Communication Pvt. Ltd.	MH	NA	48.00	0.48	79.00	38.00	1.60	96.00	99.74	0.00	NA	100.00	100.00	95.60	100.00	100.00
9	Alliance Broadband Services Pvt. Ltd.	AI	NA	20.00	0.12	74.00	34.00	2.90	87.00	99.99	0.00	NA	100.00	99.51	99.95	NA	NA
10	Andhra Pradesh State Fiber Net Limited	AP	NA	11.00	0.53	60.21	29.00	0.64	98.59	100.00	0.03	100.00	100.00	97.34	100.00	NA	NA
11	Anonet Communications Pvt. Ltd (formerly ANI Broadband Services Pvt.Ltd.)	AI	100.00	18.00	0.00	70.00	2.40	4.52	99.00	99.89	0.00	NA	100.00	99.01	100.00	100.00	100.00
12	Asianet Satellite Communications Ltd.	AI	98.59	2.00	0.00	78.00	4.00	1.64	86.21	99.18	0.07	100.00	100.00	98.64	95.49	100.00	NA
13	Atria Convergence Technologies Ltd.	AI	99.20	5.43	0.00	35.00	1.74	3.26	98.97	99.95	0.01	100.00	94.00	98.19	77.29	99.60	100.00
14	Balaji Teleworks Development Pvt Ltd	AI	NA	30.00	0.60	78.70	25.00	4.01	89.00	99.10	0.00	NA	100.00	95.18	95.65	100.00	NA
15	Bangalore Broadband Network Pvt Ltd.	KT	NA	13.00	0.50	75.00	18.00	0.01	87.00	100.00	0.01	100.00	100.00	95.00	95.00	100.00	100.00
16	Bharat Sanchar Nigam Ltd.	AI	99.90	16.67	0.20	70.00	15.70	0.61	94.73	99.76	0.05	100.00	100.00	99.64	93.90	100.00	100.00
17	Bharti Airtel Ltd.	AI	98.73	8.70	0.00	33.00	7.40	4.10	87.13	99.25	0.03	100.00	100.00	100.00	95.93	100.00	100.00
18	Bluelotus Support Services Pvt.Ltd.	AI	100.00	5.00	0.03	60.00	36.00	1.92	96.00	99.19	0.09	100.00	100.00	98.33	95.83	100.00	NA
19	Candor Infosolution Pvt. Ltd.	BR	NA	18.00	0.10	70.00	1.00	1.49	100.00	100.00	0.00	NA	100.00	100.00	100.00	NA	NA
20	Candor Infosolution Pvt. Ltd.	DL	NA	5.00	0.00	80.00	1.00	1.31	100.00	100.00	0.00	NA	100.00	100.00	100.00	NA	NA
21	Charotar Telelink Pvt. Ltd.	GJ	100.00	48.00	1.00	72.00	34.00	4.88	89.00	99.00	0.00	NA	100.00	97.40	96.36	100.00	NA

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
22	D-ATUM Vilcom Pvt. Ltd.	AI	100.00	45.00	0.50	75.00	35.00	1.78	100.00	100.00	0.00	NA	100.00	97.04	100.00	NA	NA
23	DEN Broadband Limited	AI	100.00	35.00	0.19	62.00	31.00	2.04	93.46	99.28	0.00	NA	100.00	100.00	95.66	NA	100.00
24	Deshkal Network Pvt. Ltd.	KT	NA	5.00	1.00	80.00	1.00	4.82	87.00	99.38	0.00	NA	100.00	100.00	100.00	100.00	100.00
25	Digital Network Associates Pvt. Ltd.	MH	99.77	4.00	0.90	80.00	1.00	4.97	86.51	99.08	0.00	NA	100.00	100.00	95.04	NA	NA
26	DL GTPL Broadband Pvt. Ltd.	GJ	100.00	10.00	0.00	75.00	9.00	1.63	91.00	100.00	0.00	NA	100.00	97.10	96.68	NA	NA
27	DL GTPL Broadband Pvt. Ltd.	MH	100.00	33.00	0.00	65.00	17.00	1.58	92.00	100.00	0.00	NA	100.00	96.21	97.85	NA	NA
28	DNA Infotel Pvt Ltd	MH	99.42	5.00	0.90	80.00	1.00	4.99	87.67	99.21	0.00	NA	100.00	100.00	97.11	NA	NA
29	Ethernet Xpress(I) Pvt. Ltd.	MH	NA	10.00	0.00	74.50	5.00	4.46	88.44	99.93	0.02	100.00	100.00	99.63	99.64	100.00	NA
30	Excell Media Pvt. Ltd.	AP	100.00	3.00	0.50	76.56	1.00	4.31	95.45	99.66	0.00	NA	100.00	96.32	99.93	100.00	100.00
31	Excitel Broadband Private Limited	AI	99.23	1.00	0.00	78.90	3.00	4.24	91.75	99.18	0.00	100.00	100.00	95.73	95.25	NA	NA
32	Extranet Supports Pvt. Ltd.	AI	100.00	20.00	0.20	77.00	1.00	0.57	95.00	99.35	0.02	100.00	100.00	97.91	98.00	100.00	NA
33	Fibervalley Communications Pvt. Ltd.	GJ	98.12	15.00	0.41	50.00	10.00	0.73	99.07	99.27	0.00	NA	100.00	95.08	95.70	NA	NA
34	Five Internet Solutions Pvt. Ltd.	HR	100.00	12.00	0.00	60.00	1.00	1.14	98.00	100.00	0.00	NA	100.00	96.21	96.38	100.00	100.00
35	Five Internet Solutions Pvt. Ltd.	PB	99.88	10.00	0.00	70.00	1.00	1.18	95.00	99.46	0.00	NA	100.00	98.24	97.74	100.00	100.00
36	Five Net Service Provider Pvt. Ltd.	MP	100.00	19.00	0.00	70.00	1.00	1.33	95.00	99.55	0.00	NA	100.00	96.23	98.43	100.00	100.00
37	Fusionnet Web Services Pvt. Ltd.	AI	99.51	2.00	1.00	58.90	0.00	0.85	99.50	99.50	0.00	NA	100.00	98.08	97.92	100.00	100.00
38	Future Connect Broadband Pvt Ltd.	KR	100.00	9.20	0.00	71.00	2.10	1.28	98.00	99.52	0.05	100.00	100.00	98.36	98.53	100.00	NA
39	Gazon Communications India Limited	MH	100.00	50.00	1.00	50.00	30.00	1.65	90.00	99.45	0.03	100.00	100.00	95.37	96.13	100.00	100.00
40	Genstar Network	MUM	NA	30.00	0.20	50.00	20.00	0.74	98.00	99.37	0.00	NA	100.00	99.05	100.00	100.00	100.00

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
	Solutions Pvt. Ltd.																
41	GTPL Broadband Pvt. Ltd.	AI	98.73	28.00	0.01	74.00	0.65	4.25	87.63	99.05	0.00	NA	100.00	100.00	96.14	NA	NA
42	GTPL KCBPL Broadband Private Limited	KOL	100.00	25.00	0.00	72.00	10.00	2.17	93.00	100.00	0.00	100.00	100.00	97.69	97.00	100.00	100.00
43	GTPL KCBPL Broadband Private Limited	OR	100.00	25.00	0.00	75.00	10.00	0.60	94.59	100.00	0.02	100.00	100.00	97.69	97.13	100.00	100.00
44	GTPL KCBPL Broadband Private Limited	WB	100.00	25.00	0.00	73.00	10.00	0.75	94.63	100.00	0.01	100.00	100.00	97.69	97.00	100.00	100.00
45	Hathway Cable & Datacom Pvt. Ltd.	AI	98.61	10.00	0.60	78.00	10.00	4.14	91.50	100.00	0.06	100.00	100.00	100.00	97.21	NA	NA
46	Honeycomb Telnet Private Limited	AI	NA	5.00	0.00	75.00	2.00	4.45	98.00	99.18	0.01	100.00	100.00	100.00	100.00	100.00	100.00
47	HYOSEC Solutions Pvt. Ltd.	AI	100.00	20.00	0.30	50.00	10.00	0.07	100.00	100.00	0.00	NA	100.00	NA	NA	NA	NA
48	Indinet Service Pvt. Ltd	AI	NA	13.00	0.00	68.00	22.97	1.29	98.00	98.77	0.10	100.00	100.00	100.00	NA	NA	NA
49	Infocus Networks Pvt. Ltd.	MUM	NA	32.00	1.00	74.00	39.00	4.71	92.00	100.00	0.00	NA	100.00	98.65	NA	NA	NA
50	Instanet Technologies Pvt. Ltd.	MH	100.00	20.00	0.50	75.00	20.00	4.07	97.70	100.00	0.04	100.00	100.00	98.96	97.69	NA	NA
51	Intech Online Pvt. Ltd.	MH	NA	12.86	0.30	62.00	0.54	3.03	90.15	99.71	0.00	100.00	100.00	95.78	96.48	100.00	100.00
52	Intech Online Pvt. Ltd.	MUM	NA	3.39	0.30	62.00	0.69	4.11	90.51	99.79	0.00	100.00	100.00	96.87	96.50	100.00	100.00
53	Ishan Netsol Pvt Ltd	AI	100.00	10.00	1.00	60.00	30.00	4.61	86.00	99.21	0.00	NA	100.00	96.06	95.91	NA	NA
54	Juweriyah Networks Private Limited	MH	100.00	10.00	0.00	55.00	10.00	1.47	100.00	100.00	0.00	NA	100.00	100.00	100.00	100.00	NA
55	Juweriyah Networks Private Limited	MUM	100.00	10.00	0.00	55.00	10.00	2.01	100.00	100.00	0.00	NA	100.00	100.00	100.00	100.00	NA
56	K NET Solutions Private Limited	TN	99.64	1.00	0.00	76.00	1.00	4.84	96.53	99.49	0.00	NA	100.00	97.10	100.00	100.00	NA
57	Karnataka Fastnet Pvt. Ltd.	KT	100.00	18.00	0.00	5.00	2.15	1.09	99.00	99.79	0.01	100.00	100.00	97.84	99.25	100.00	NA

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
58	Kerala Fibre Optic Network Ltd.	KR	100.00	10.74	0.00	6.94	2.64	1.91	88.21	99.13	0.09	100.00	100.00	99.15	99.19	NA	NA
59	Kerala Vision Broad Band Ltd.	AI	98.32	10.00	1.00	80.00	20.00	1.34	87.03	99.03	0.08	100.00	100.00	96.51	96.73	100.00	NA
60	Kings Broadband Pvt. Ltd	KR	100.00	6.20	0.00	67.00	2.57	1.55	98.00	99.34	0.06	100.00	100.00	97.32	98.77	NA	NA
61	Lalat Internet Service Pvt Ltd	NE	100.00	17.00	0.47	75.00	10.00	1.28	100.00	100.00	0.00	NA	100.00	100.00	100.00	100.00	NA
62	Mahanagar Telephone Nigam Ltd.	AI	70.34	13.31	0.19	37.50	8.71	0.84	72.31	80.30	3.68	100.00	100.00	98.92	98.27	100.00	72.92
63	Mangaluru Broadband network Pvt Ltd	KT	NA	19.00	1.00	80.00	30.00	1.33	85.00	99.38	0.00	NA	100.00	98.26	96.92	100.00	NA
64	Meghbela Cable & Broadband Services (P) Ltd	AI	98.61	5.00	0.00	75.00	5.00	1.85	99.34	99.50	0.01	100.00	100.00	99.40	99.34	100.00	100.00
65	Microscan Internet Limited	AI	100.00	1.44	0.08	72.91	1.13	1.85	99.65	99.65	0.00	NA	100.00	96.47	100.00	100.00	NA
66	Multicraft Digital Technologies Private Limited	AI	100.00	34.82	0.15	69.32	0.00	0.97	89.03	100.00	0.00	NA	100.00	96.75	95.51	NA	NA
67	Navkar Supertech Pvt. Ltd.	MH	100.00	5.00	0.40	70.00	13.00	1.70	99.10	99.46	0.00	NA	100.00	97.82	98.60	NA	NA
68	Netplus Broadband Services Pvt. Ltd	AI	99.57	11.99	0.00	75.23	1.89	4.98	92.50	99.25	0.02	100.00	100.00	97.43	96.36	100.00	100.00
69	NEXTGEN Broadband Pvt. Ltd	HR	100.00	45.00	0.50	70.00	35.00	0.33	86.00	100.00	0.01	100.00	100.00	NA	NA	NA	NA
70	ONEOTT ENTERTAINMENT LTD	AI	100.00	50.00	1.00	80.00	40.00	1.00	90.97	99.27	0.00	NA	100.00	95.73	99.20	100.00	100.00
71	Pacenet Meghbela Broadband Pvt. Ltd.	KOL	100.00	5.00	0.00	75.00	5.00	1.77	99.30	99.37	0.01	100.00	100.00	97.47	97.68	100.00	100.00
72	Paradise Telecom Pvt. Ltd.	MH	100.00	10.00	0.50	75.00	5.00	1.44	99.00	99.64	0.02	100.00	100.00	97.78	100.00	100.00	NA
73	Pioneer Elabs Limited	AI	98.56	2.00	0.00	20.00	1.00	4.14	91.00	99.30	0.03	100.00	100.00	95.39	100.00	100.00	100.00

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
74	Quadrant Televentures Ltd.	PB	99.97	17.00	0.00	72.00	10.00	4.89	92.00	99.25	0.04	100.00	100.00	98.59	97.82	100.00	100.00
75	Quest Consultancy Pvt. Ltd.	GJ	100.00	27.00	0.00	75.00	25.00	3.28	99.00	100.00	0.03	100.00	100.00	99.81	100.00	100.00	100.00
76	R.G. Technosolutions Pvt. Ltd.	UPE	100.00	28.00	0.39	78.50	37.00	2.96	93.00	99.92	0.00	NA	100.00	97.19	96.61	100.00	100.00
77	Radinet Info Solutions Pvt Ltd	MH	100.00	38.00	0.01	68.00	20.00	1.53	100.00	100.00	0.00	NA	100.00	100.00	100.00	NA	NA
78	Radinet Info Solutions Pvt Ltd	MP	100.00	38.00	0.01	65.00	20.00	1.67	100.00	100.00	0.00	NA	100.00	100.00	100.00	NA	NA
79	Radinet Info Solutions Pvt Ltd	RJ	100.00	20.00	0.01	72.00	10.00	1.38	100.00	100.00	0.00	NA	100.00	100.00	95.00	NA	NA
80	Radinet Info Solutions Pvt Ltd	UPW	100.00	35.00	0.01	63.00	25.00	1.63	100.00	100.00	0.00	NA	100.00	100.00	100.00	NA	NA
81	RailTel Corporation of India Ltd.	AI	NA	12.69	1.00	36.89	12.52	0.21	94.50	99.35	0.09	100.00	100.00	100.00	100.00	100.00	NA
82	Rajesh Digital & Datacom Pvt. Ltd.	MUM	100.00	45.00	0.50	75.00	35.00	4.24	87.00	99.37	0.00	NA	100.00	100.00	100.00	NA	NA
83	Readylink Internet Services Limited	TN	NA	8.00	0.00	60.00	4.00	4.89	99.00	100.00	0.00	NA	100.00	100.00	100.00	100.00	100.00
84	Reliance Jio Infocomm Ltd	AI	98.40	14.02	0.07	18.07	1.08	1.20	94.56	99.50	0.00	NA	100.00	98.29	99.37	100.00	100.00
85	Sanctel Technologies Internet Services Pvt. Ltd.	MH	NA	38.00	1.00	73.00	38.00	3.96	95.00	100.00	0.00	NA	100.00	97.95	NA	NA	NA
86	Shine Communications Pvt. Ltd.	KR	100.00	15.00	0.90	69.00	2.00	2.12	99.10	99.88	0.02	100.00	100.00	99.60	98.77	100.00	NA
87	Shree Omkar Infocom Pvt. Ltd.	MH	100.00	1.00	0.00	67.00	1.00	1.21	99.00	100.00	0.00	NA	100.00	100.00	100.00	100.00	NA
88	Shyam Spectra Private Limited	AI	NA	5.00	0.00	32.10	2.36	3.18	96.78	100.00	0.04	100.00	100.00	100.00	95.56	100.00	100.00
89	Sikka Broadband(P) Ltd.	UPE	100.00	10.00	0.05	70.00	6.00	3.84	97.50	99.33	0.01	100.00	100.00	100.00	100.00	100.00	100.00

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
90	Siliguri Internet & Cable TV Pvt. Ltd.	WB	100.00	35.00	1.00	78.00	39.00	3.39	87.00	100.00	0.00	NA	100.00	96.02	96.19	100.00	100.00
91	SITI Broadband Services Pvt. Ltd.	AI	NA	14.00	0.50	0.70	25.00	3.89	92.00	99.89	0.00	NA	100.00	100.00	100.00	100.00	100.00
92	Snet Networks Pvt. Ltd.	MUM	100.00	5.00	1.00	72.00	10.00	4.23	95.00	100.00	0.00	NA	100.00	98.88	100.00	100.00	100.00
93	Specific Net Pvt. Ltd	MH	NA	24.00	0.91	6.50	3.00	0.22	91.00	100.00	0.00	NA	100.00	95.29	98.73	100.00	100.00
94	Spiderlink Networks Pvt. Ltd.	RJ	100.00	30.00	0.00	75.00	30.00	4.16	94.70	99.36	0.00	NA	100.00	99.25	99.29	NA	NA
95	Sri Sai Communication And Internet Pvt. Ltd.	AI	100.00	40.00	0.01	70.00	30.00	0.68	100.00	100.00	0.03	100.00	100.00	95.60	100.00	NA	NA
96	Sristi Sanchar Webnet Limited	KOL	100.00	20.00	0.00	70.00	30.00	3.61	90.00	100.00	0.00	NA	100.00	100.00	100.00	NA	NA
97	Tachyon Communication s Private Limited	UPE	100.00	9.00	0.00	50.42	1.00	5.00	86.00	100.00	0.00	NA	100.00	95.23	100.00	100.00	100.00
98	Tata Play Broadband Private Limited	AI	100.00	7.00	1.00	8.00	16.00	0.38	91.00	99.09	0.00	NA	100.00	99.98	98.24	NA	NA
99	Tata Teleservices Limited	AI	100.00	9.87	0.35	20.04	2.28	8.01	95.62	99.57	0.08	100.00	100.00	99.35	98.37	100.00	100.00
100	Tata Teleservices (Maharashtra) Ltd.	AI	100.00	6.70	0.31	35.78	1.76	4.77	90.85	99.16	0.01	100.00	100.00	99.87	98.85	100.00	100.00
101	Thamizhaga Internet Communication s Pvt Ltd.	TN	100.00	21.00	0.00	63.00	32.00	1.89	98.00	99.15	0.00	NA	100.00	99.32	99.42	100.00	100.00
102	Tikona Infnet Ltd.	AI	98.36	11.00	0.00	33.15	8.00	1.57	94.02	99.44	0.03	100.00	100.00	99.68	95.26	100.00	100.00
103	Triple Play Broadband Pvt. Ltd.	AI	100.00	5.00	0.00	63.00	25.00	1.64	98.39	99.47	0.09	100.00	100.00	100.00	97.09	100.00	100.00
104	UCN Fibrenet Pvt. Ltd	MH	NA	2.00	0.01	78.00	0.02	4.82	90.00	99.02	0.00	100.00	100.00	96.42	97.59	100.00	NA
105	UCN Fibrenet Pvt. Ltd	MP	NA	2.00	0.01	77.00	0.02	3.25	90.00	100.00	0.00	NA	100.00	96.53	98.54	100.00	NA
106	Udupi Fastnet Pvt. Ltd	KT	NA	14.00	1.00	78.00	2.00	2.94	100.00	100.00	0.06	100.00	100.00	96.83	99.66	100.00	NA
107	Vainavi Industries Ltd.	AP	100.00	45.00	0.50	75.00	35.00	1.42	100.00	100.00	0.00	NA	100.00	97.78	98.60	NA	NA

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
108	Vijaylakshmi Net Services Pvt.Ltd.	AP	100.00	8.00	0.00	70.00	16.00	4.80	95.00	99.74	0.01	100.00	100.00	96.62	100.00	100.00	100.00
109	Vortex Infocom Pvt. Ltd.	MH	100.00	5.00	1.00	73.00	10.00	4.85	95.00	100.00	0.00	NA	100.00	98.61	99.31	100.00	100.00
110	Vortex Netsol Pvt. Ltd.	GJ	100.00	5.00	1.00	72.00	10.00	4.30	95.00	100.00	0.00	NA	100.00	100.00	100.00	100.00	100.00
111	Vortex Netsol Pvt. Ltd.	MH	100.00	5.00	1.00	72.00	10.00	4.07	95.00	100.00	0.00	NA	100.00	98.40	99.38	100.00	100.00
112	Vortex Netsol Pvt. Ltd.	MUM	100.00	5.00	1.00	72.00	10.00	4.08	95.00	100.00	0.00	NA	100.00	98.93	98.47	100.00	100.00
113	Wan and Lan Internet Pvt. Ltd.	MUM	NA	30.00	0.20	50.00	20.00	2.76	90.00	99.49	0.00	NA	100.00	100.00	100.00	100.00	100.00
114	Wave Fiber Pvt. Ltd.	AP	100.00	40.00	0.00	78.00	30.00	0.83	100.00	100.00	0.01	100.00	100.00	100.00	99.58	100.00	100.00
115	Weebo Networks Pvt Ltd.	AI	100.00	12.00	1.00	30.00	12.00	3.11	93.00	100.00	0.01	100.00	100.00	96.62	NA	100.00	100.00
116	WEONE Broadband Pvt. Ltd.	KR	100.00	5.10	0.00	73.00	1.80	0.81	98.00	99.51	0.02	100.00	100.00	99.07	99.04	100.00	NA
117	WEONE Broadband Pvt. Ltd.	TN	NA	5.10	0.00	12.00	1.80	1.39	99.00	100.00	0.00	NA	100.00	100.00	100.00	NA	NA
118	Wish Net Pvt. Ltd.	AS	100.00	23.00	0.00	60.00	0.11	0.82	95.45	100.00	0.00	NA	100.00	100.00	100.00	NA	NA
119	Wish Net Pvt. Ltd.	BR	100.00	5.00	0.00	65.00	0.25	0.58	100.00	100.00	0.00	NA	100.00	100.00	100.00	NA	NA
120	Wish Net Pvt. Ltd.	KOL	100.00	1.00	0.00	60.00	0.26	3.78	91.00	99.55	0.00	NA	100.00	100.00	100.00	NA	NA
121	Wish Net Pvt. Ltd.	MP	100.00	26.00	0.00	68.00	0.19	0.36	100.00	100.00	0.00	NA	100.00	100.00	100.00	NA	NA
122	Wish Net Pvt. Ltd.	OR	100.00	14.00	0.00	62.00	0.32	3.14	93.00	100.00	0.00	NA	100.00	100.00	100.00	NA	NA
123	Wish Net Pvt. Ltd.	WB	100.00	2.00	0.00	79.00	0.07	1.32	96.40	99.47	0.00	NA	100.00	100.00	100.00	NA	NA
124	Yashash Cable Network Pvt Ltd	KT	100.00	30.00	0.01	60.00	10.00	4.47	96.21	99.02	0.00	NA	100.00	99.22	100.00	100.00	100.00
125	You Broadband India Ltd.	AI	100.00	8.67	0.00	77.74	2.00	5.00	90.44	99.49	0.00	NA	100.00	100.00	97.34	100.00	100.00
126	ZITA Telecom Pvt. Ltd	BR	99.29	45.00	0.50	70.00	35.00	2.38	86.00	100.00	0.07	100.00	100.00	NA	NA	NA	NA
127	ZITA Telecom Pvt. Ltd	KOL	99.65	45.00	0.50	70.00	35.00	1.18	86.00	100.00	0.04	100.00	100.00	NA	NA	NA	NA
128	ZITA Telecom Pvt. Ltd	WB	99.96	45.00	0.50	70.00	35.00	0.14	86.00	100.00	0.00	100.00	100.00	NA	NA	NA	NA

*Application of adjustment to customer's account within one week from the date of resolution of billing and charging complaints or rectification of faults or rectification of significant network outage, as applicable.

Annexure 5.1: List of pay channels, offered by broadcasters to subscribers as reported to TRAI (Tariff Order dated 03.03.2017 as amended from time to time), as on 31st March, 2026

S.No	Name of the broadcaster	Sl. No	Name of the channel	Declared as SD or HD
1	AETN 18 Media Pvt Limited	1	The History Channel	SD
		2	Histry TV 18 HD	HD
2	BBC Global News India Private Limited	3	BBC World News	SD
		4	Cbeebies	SD
3	Bennett, Coleman & Company Limited	5	Zoom	SD
		6	Romedy Now	SD
		7	MN + (HD)	HD
		8	Mirror Now	SD
		9	ET NOW	SD
		10	Times Now	SD
		11	Times Now Navbharat HD	HD
		12	Movies Now HD	HD
		13	MNX HD	HD
		14	ET Now Swedesh	SD
		15	MNX	SD
		16	Times Now World (HD)	HD
		4	Celebrities Management Pvt Limited	17
18	Travel XP Tamil			SD
19	Travel XP			SD
20	Foodxp			SD
5	CSL Info Media Private Limited	21	JAN TV PLUS	SD
6	Catvision Limited	22	NHK World Premium	HD
7	Direct New Private Limited	23	News X	SD
		24	NewsX World	SD
8	Discovery Communications India	25	Animal Planet	SD
		26	Discovery Channel	SD
		27	DTAMIL	SD
		28	Discovery Kids	SD
		29	Discovery Science	SD
		30	Discovery Turbo	SD
		31	Investigation Discovery	SD

S.No	Name of the broadcaster	Sl. No	Name of the channel	Declared as SD or HD
		32	Discovery HD	HD
		33	Animal Planet HD	HD
		34	TLC HD	HD
		35	Investigation Discovery HD	HD
		36	TLC	SD
		37	EUROSPORT HD	HD
		38	EUROSPORT	SD
9	Eenadu Televisoin Private Limited	39	ETV Telegu	SD
		40	ETV Andhra Pradesh	SD
		41	ETV - Telangana	SD
		42	ETV Cinema	SD
		43	ETV Life	SD
		44	ETV Plus	SD
		45	ETV Abhiruchi	SD
		46	ETV HD	HD
		47	ETV Plus HD	HD
		48	ETV Cinema HD	HD
		49	ETV Balbharat Hindi	SD
		50	ETV Balbharat English	SD
		51	ETV Balbharat HD	HD
		52	ETV Balbharat SD	SD
10	Bloomberg Television Production Services India Private Limited	53	Bloomberg Television	HD
11	Independent News Service Pvt Limited	54	India TV Speed News	HD
12	IN10 Media Private Limited	55	EPIC	SD
		56	GUBBARE	SD
		57	ISHARA TV	SD
13	Fame Media Private Limited	58	4tv News	SD
14	IBN Lokmat News Private Ltd	59	News 18 Marathi	SD
15	Information TV Private Limited	60	India News	SD
16	Lifestyle and Media Broadcasting Limited	61	Good Times	SD
17	Mavis Satcom Limited	62	J Movies	SD

S.No	Name of the broadcaster	Sl. No	Name of the channel	Declared as SD or HD
		63	Jaya Max	SD
		64	Jaya Plus	SD
		65	Jaya TV HD	HD
18	MSM World Wide Factual Media Private Limited	66	SONY BBC EARTH	SD
		67	SONY BBC EARTH HD	HD
19	New Delhi Television Limited	68	NDTV 24*7	SD
		69	NDTV Profit	SD
20	Polimer Media Private Limited	70	Jothi TV	SD
21	Tarang Broadcastting Compnay Limited	71	Prarthana Life	SD
		72	Tarang	SD
		73	Tarang Music	SD
		74	Alankar	SD
		75	Tarang HD	HD
		76	Sri Jagannath Dham	SD
22	Raj Television Network Limited	77	Raj Digital Plus	SD
		78	Raj Musix	SD
		79	Raj News	SD
		80	Raj TV	SD
		81	Raj Nagaichuvai	SD
		82	Raj Pariwar	SD
23	Silverstar Communications Limited	83	Mega 24	SD
		84	Mega Musiq	SD
		85	Mega TV	SD
24	Culver Max Entertainment Private Limited	86	Sony YAY!	SD
		87	SONY MAX	SD
		88	SONY SAB	SD
		89	SONY ENTERTAINMENT CHANNEL	SD
		90	SONY PIX	SD
		91	SONY MAX 2	SD
		92	SONY ENTERTAINMENT CHANNEL HD	HD
		93	SONY PIX HD	HD
		94	SONY MAX HD	HD

S.No	Name of the broadcaster	Sl. No	Name of the channel	Declared as SD or HD
		95	SONY Sports Ten 2 HD	HD
		96	SONY Sports Ten 3 HD (SONY Sports Ten 3 Hindi HD)	HD
		97	SONY Sports Ten 2	SD
		98	SONY Sports Ten 1	SD
		99	SONY Sports Ten 3 (SONY Sports Ten 3 Hindi)	SD
		100	SONY Sports Ten 1 HD	HD
		101	SONY SAB HD	HD
		102	SONY Sports Ten 4 (SONY Sports Ten 4 Tamil)	SD
		103	SONY Sports Ten 4 HD (SONY Sports Ten 4 Telugu)	HD
		104	SONY Sports Ten 5	SD
		105	SONY Sports Ten 5 HD	HD
		106	SONY AATH	SD
		107	SONY Marathi	SD
		108	SONY VIZHA	SD
		109	SONY Telegu	SD
		110	SONY Sports Ten 4 Kannada	SD
		111	SONY VIZHA HD	HD
		112	SONY Telegu HD	HD
		113	SONY MAX 1	SD
25	JioStar India Private Limited	114	Star Sports 3	SD
		115	Star Sports 1 Tamil	SD
		116	Star Sports Select 2	SD
		117	Star Bharat	SD
		118	Star Gold 2 (Movies OK)	SD
		119	Star Sports 1 Hindi	SD
		120	Star Gold	SD
		121	Star Jalsha	SD
		122	Star Movies	SD
		123	Star Gold Select	SD

S.No	Name of the broadcaster	Sl. No	Name of the channel	Declared as SD or HD
		124	Star Plus	SD
		125	Star Pravah	SD
		126	Star Sports 1	SD
		127	Star Sports 2	SD
		128	Jalsha Movies	SD
		129	Star Sports HD 2	HD
		130	Star Sports HD 1	HD
		131	Star Bharat HD	HD
		132	Star Gold HD	HD
		133	Star Movies HD	HD
		134	Star Plus HD	HD
		135	Star Sports 1 HD Hindi	HD
		136	Star Sports Select 1	SD
		137	Star Movies Select HD	HD
		138	Star Sports 2 Kannada (Star Sports First)	SD
		139	MAA Gold	SD
		140	MAA Movies	SD
		141	MAA Music	SD
		142	MAA TV	SD
		143	Star Pravah HD	HD
		144	Star Jalsha HD	HD
		145	Jalsha Movies HD	HD
		146	Star Sports Select HD 1	HD
		147	Star Sports Select HD 2	HD
		148	MAA HD	HD
		149	Star Gold Select HD	HD
		150	MAA Movies HD	HD
		151	Star Sport 1 Telugu	SD
		152	Star Sport 1 Kannada	SD
		153	Star Gold Romance	SD
		154	Star Gold Thrills	SD
		155	Pravah Pictures	SD
		156	Star Kiran	SD

S.No	Name of the broadcaster	Sl. No	Name of the channel	Declared as SD or HD
		157	Star Movies Select	SD
		158	Star Gold 2 HD	HD
		159	Star Sports 1Tamil HD	HD
		160	Star Sports 1Telugu HD	HD
		161	Pravah Pictures HD	HD
		162	Vijay TV	SD
		163	Vijay Super	SD
		164	Vijay HD	HD
		165	Vijay Takkar (Vijay Music)	SD
		166	Asianet	SD
		167	Asianet Plus	SD
		168	Asianet Movies	SD
		169	Suvarna Plus	SD
		170	Star Suvarna HD	HD
		171	Asianet HD	HD
		172	Star Suvarna	SD
		173	Vijay Super HD	HD
		174	Asianet Movies HD	HD
		175	Disney Junior	SD
		176	Super Hangama (Marvel HQ)	SD
		177	Disney International HD	HD
		178	Hungama TV	SD
		179	The Disney Channel	SD
		180	Disney Channel HD	HD
		181	National Geographic Channel (NGC)	SD
		182	Nat Geo Wild	SD
		183	National Geographic HD	HD
		184	Nat Geo Wild HD	HD
		185	Colors	SD
		186	MTV	SD
		187	NICK	SD
		188	NICK JR	SD

S.No	Name of the broadcaster	Sl. No	Name of the channel	Declared as SD or HD
		189	SONIC	SD
		190	Colors Infinity HD	HD
		191	Colors Infinity	SD
		192	Colors HD	HD
		193	NICKS HD+	HD
		194	Colors Cineplex	SD
		195	Colors Kannada HD	HD
		196	Colors Marathi HD	HD
		197	Colors Bangla HD	HD
		198	Colors Super	SD
		199	Star Sports 2 Hindi (Sports 18 1)	SD
		200	Star Sports 2 Hindi HD (Sports 18 1 HD)	HD
		201	Star Sports 2 Telugu (Sports 18 2)	SD
		202	Star Sports 2 Tamil (Sports 18 3)	SD
		203	Colors Bangla	SD
		204	Colors Gujarati	SD
		205	Colors Kannada	SD
		206	Colors Marathi	SD
		207	Colors Tamil	SD
		208	Colors Cineplex HD	HD
		209	Colors Tamil HD	HD
		210	MTV HD	HD
		211	Colors Kannada Cinema	SD
		212	Colors Gujarati Cinema	SD
		213	Colors Bangla Cinema	SD
		214	Star Sports 2 Telugu HD	HD
		215	Star Sports 2 Tamil HD	HD
		216	Star Sports Khel	SD
26	SUN TV Network Limited	217	Adithya TV	SD
		218	Chintu TV	SD
		219	Chutti TV	SD

S.No	Name of the broadcaster	Sl. No	Name of the channel	Declared as SD or HD
		220	Gemini Comedy	SD
		221	Gemini Life	SD
		222	Gemini Movies	SD
		223	Gemini Music	SD
		224	Gemini TV	SD
		225	KTV	SD
		226	Surya Movies	SD
		227	Kushi TV	SD
		228	SUN Life	SD
		229	Sun Music	SD
		230	Sun News	SD
		231	Surya Music	SD
		232	SUN TV	SD
		233	Surya Comedy	SD
		234	Surya TV	SD
		235	Udaya Comedy	SD
		236	Udaya Movies	SD
		237	Udaya Music	SD
		238	Udaya TV	SD
		239	Kochu TV	SD
		240	Sun TV HD	HD
		241	KTV HD	HD
		242	Sun Music HD	HD
		243	Gemini TV HD	HD
		244	Gemini Music HD	HD
		245	Gemini Movies HD	HD
		246	Surya HD	HD
		247	Udaya HD	HD
27	Suryansh Broadcasting Private Limited	248	Flowers	SD
28	Warner Media India Private Limited	249	Cartoon Network	SD
		250	CNN International	SD
		251	POGO	SD
		252	Cartoon Network HD+	HD

S.No	Name of the broadcaster	Sl. No	Name of the channel	Declared as SD or HD
29	Network 18 Media & Investment Limited	253	CNN News 18	SD
		254	CNBC Bazaar	SD
		255	CNBC TV 18 Prime	HD
		256	CNBC Awaaz	SD
		257	News 18 Tamil Nadu	SD
		258	News 18 Kerala	SD
		259	News 18 Assam / North East	SD
		260	CNBC TV 18	SD
		261	News 18 Bihar Jharkhand	SD
		262	News 18 Madhya Pradesh/Chattisgarh	SD
		263	News 18 Rajasthan	SD
		264	News 18 Uttar Pradesh/ Uttaranchal	SD
		265	News 18 Jammu Kashmir Ladakh Himachal Haryana	SD
		266	News 18 Kannada	SD
267	News 18 Bangla	SD		
268	News 18 Punjab	SD		
269	News 18 Gujarati	SD		
270	News 18 Odia	SD		
30	TV Today Network Limited	271	India Today	SD
		272	AAJ Tak HD	HD
31	Zee Akaash News Private Limited	273	Zee 24 Ghanta	SD
32	Zee Entertainment Enterprises Limited	274	Zee Bollywood	SD
		275	Zee Bangla Sonar	SD
		276	Zee Café HD	HD
		277	Zee Café	SD
		278	Zee Cinema	SD
		279	Zee Talkies	SD
		280	Zee TV	SD
		281	Zing	SD
282	& Picture	SD		

S.No	Name of the broadcaster	Sl. No	Name of the channel	Declared as SD or HD
		283	Zee Bangla	SD
		284	Zee Marathi	SD
		285	ZEE ZEST HD	HD
		286	Zee Zest	SD
		287	Zee TV HD	HD
		288	Zee Cinema HD	HD
		289	& TV	SD
		290	& TV HD	HD
		291	Zee Kannada	SD
		292	Zee Telugu	SD
		293	& Pictures HD	HD
		294	Zee Cinemalu	SD
		295	Zee Yuva	SD
		296	Zee Marathi HD	HD
		297	Big Magic	SD
		298	Zee Bangla HD	HD
		299	Zee Tamil HD	HD
		300	Zee Cinemalu HD	HD
		301	Zee Telugu HD	HD
		302	Zee Tamil	SD
		303	Zee Kannada HD	HD
		304	& Flix HD	HD
		305	& Flix	SD
		306	Zee Keralam HD	HD
		307	Zee Keralam	SD
		308	Zee Classic	SD
		309	&Xplore HD	HD
		310	Zee Sarthak	SD
		311	Zee Talkies HD	HD
		312	Zee Punjabi	SD
		313	Zee Thirai	SD
		314	Zee Power	SD
		315	Zee Thirai HD	HD
		316	Zee Power HD	HD

S.No	Name of the broadcaster	Sl. No	Name of the channel	Declared as SD or HD
33	Zee Media Corporation Limited	317	Zee 24 Taas	SD
		318	Zee Delhi NCR Haryan (Zee Odisha)	SD
		319	Zee Business	SD
		320	Zee Punjab Haryana Himachal	SD
		321	Zee Madhya Pradesh Chattisgarh	SD
		322	Salaam TV	SD
		323	WION	SD
		324	Zee Uttar Pradesh Uttrakhand	SD
		325	Zee Bharat	SD
		326	Zee Bihar Jharkhand	SD
		327	Zee Rajasthan News	SD
		328	Zee News HD	HD
		329	Zee Kannada News	SD
		330	Zee Telugu News	SD
34	Zoom Entertainment Network Limited	331	Movies Now	SD
35	Sidharth Broadcasting Private Limited	332	Sidharth TV	SD
36	Sarthak Music Private Limited	333	Sidharth Utsav	SD
		334	Jay Jagannath	SD
		335	Sidharth Gold	SD
		336	Sidharth Mix	SD
37	Kalaighar TV Pvt Limited	337	Kalaighar TV	SD
		338	Isaiaruvi	SD
		339	Siripolli	SD
		340	Murasu	SD
		341	Seithigal	SD
		342	Kalaighar Chithiram	SD

List of major MSOs & HITS Operators

- 1. M/s. Siti Networks Limited**
1st Floor, FC-09, Gate No.03,
Sector-16-A Film City,
Noida-201301,
Tel: 0120-4526700
Website: www.sitinetworks.com
Toll Free No. 1800 1234 001
- 2. M/s Den Networks Limited**
236, Ground Floor, Okhla Industrial Estate,
Phase-III, New Delhi-110020
Website: www.dennetworks.com
Toll Free No. 1800 419 2020
- 3. M/s Hathway Digital Private Limited**
805/606, 8th Floor, Windsor
Off CST Road, Kalina, Santacruz (East),
Mumbai-400098 (Maharashtra)
PH: 022-26001306,
Fax No: 022-26001307
Website: www.hathway.com
Toll Free No. 1800 4197 900
- 4. M/s GTPL Hathway**
202, 2nd Floor,
Sahajanad Shopping Center
Opp. Swaminarayan Mandir
Shahibaug, Ahemdabad-38004
Ph: 079-30280340 / 41, 079-25626476 / 77
Website: www.gtpl.net
Toll Free No. 1800-419-0419
- 5. M/s NXT Digital Limited (HITS)**
IN Centre, 49/50 MIDC
12th Road, Andheri
MUMBAI-400093 (Maharashtra)
Ph: 022-28208585
Website: www.nxtdigital.co.in
Toll Free No. 18602120400 18002100400

- 6. M/s Tamil Nadu ARASU Cable TV Corporation Ltd.**
11/22, Mangadusamy Street, Nungambakkam,
Chennai-600034
Ph: 044-2843 2911
Fax: 044-2843 2913
Website: www.tactv.in
Toll Free No. 1800 425 2911
- 7. M/s Kerala Communicators Cable Ltd.**
CC -22/491, Girnar, Kadavanthara,
Cochin-682020 (Kerala)
Ph: 0484-2316441
Website: www.kccl.tv
Toll Free No. 18004195755
- 8. M/s Thamizhaga Cable TV Communication Pvt. Ltd.**
Old No. 150, New No. 48, Sami Naicken Street,
Chinthadripet, Chennai-6000002 (T.N.)
Ph: 044-49272222
Website: www.tccl.co.in
Toll Free No. 1800-102-9845
- 9. M/s Kal Cable Private Ltd.**
No. 229, Kutchery Road, Mylapore,
Chennai-600004 (T.N.)
Ph: 044-49616161
Fax: 044-49616171
Website: www.scv.in
Toll Free No. 1800-102-0728
- 10. M/s V.K. Digital Network Pvt. Ltd.**
3-A-29, Willow Crest,
6th Main Road, R.A. Puram,
Chennai-600029 (T.N.)
Ph: 044-4242 8282
Website: www.vkdigital.co.in
Toll Free No. 18004199908
- 11. M/s GTPL Hathway**
202, 2nd Floor,
Sahajanad Shopping Center
Opp. Swaminarayan Mandir
Shahibaug, Ahemdabad-38004
Ph: 079-30280340 / 41, 079-25626476 / 77
Website: www.gtpl.net
Toll Free No. 1800-419-0419

List of Pay DTH Operators

- 1. M/s. Tata Play Limited**
Tata Communications Complex,
Mandi Road, PO Chattarpur,
New Delhi – 110 074
Tel: 011-6616 3000
Fax-022-6616 3030
Website : www.tatasky.com
Toll Free No. 18002086633
- 2. M/s Dish TV India Ltd.**
FC-19, Sector-16A, Film City,
Noida-201301
Tel: 91-120-2467005 / 2467000
Fax: 91-120-4357082
Toll Free No. 18002583474 (Dish), 1800212212 (d2h)
Website : www.dishtv.in
- 3. SUN Direct TV(P) Ltd.**
Murasoli Maran Towers, 73, MRC Nagar,
Main Road, MRC Nagar, Chennai – 28
PH: 044-44676767, Fax No 044-40679191
Website : www.sundirect.in
Toll Free No. 18001037575
- 4. Bharti Telemedia Ltd.**
Airtel Centre, Plot No 16,
Udyog Vihar Phase IV,
Gurgaon – 122 015
Ph: 0124-4222222
Fax : 0124-4248063
Website : www.airtel.in
Toll Free No. 18001036065

IPTV Operators List (as on 19.11.2025)

Sl. No.	Name of IPTV Operators
1	M/s Hyderabad Cable Digital Service Pvt. Ltd.
2	M/s Delinet Broadband Pvt. Ltd.
3	M/s Bhoomika Digital Cable Services Pvt. Ltd.
4	M/s Den Network Ltd.
5	M/s Hathway Digital Limited
6	M/s Act Digital Home Entertainment Pvt. Ltd.
7	M/s Kable First India Pvt. Ltd.
8	M/s ACN Cable Pvt. Ltd.
9	M/s UCN Network
10	M/s Andhra Pradesh State Fibernet Limited
11	M/s Peak Air Pvt. Ltd.
12	M/s Triple Play Teleservices (P) Ltd.
13	M/s WI Bro Solutions Pvt. Ltd.
14	M/s City Online Media Pvt. Ltd.
15	M/s E2 Info Solutions
16	M/s Skypro Communications
17	M/s Assistive Netspeed Technologies Pvt. Ltd.
18	M/s Creative Cable Network
19	M/s Bangalore Broadband Network Private Limited
20	M/s SRI SAI Cable & Broadband Pvt. Ltd
21	M/s Wired Entertainment
22	M/s Pioneer Digital TV Pvt. Ltd.
23	M/s Dombivali Optical Network Cable Pvt. Ltd.
24	M/s AAACLOUD Telephony Pvt. Ltd.
25	M/s Meghbela Cable & Broadband Services Pvt. Ltd.
26	M/s VK Digital Network Pvt. Ltd.
27	M/s Esto Networks Pvt. Ltd.
28	M/s Umbrella Cable Systems Pvt. Ltd.
29	M/s M Netplus Communication Services Pvt. Ltd.
30	M/s Skynet Digital Services Pvt. Ltd.
31	M/s ST Broadband Cable Service
32	M/s RD Cable Network
33	Free TV Entertainment India Pvt. Ltd.
34	M/s U Digital Network Pvt. Ltd.
35	M/s ANI Data Services (OPC) Pvt. Ltd.
36	M/s AJK TV
37	M/s Skylink Networks
38	M/s Radiant Digitek Network Ltd.
39	M/s Fastway Transmission Pvt.
40	M/s Minnal Digital Network
41	M/s Sai TV

Sl. No.	Name of IPTV Operators
42	M/s Thamizhaga Cable TV Communication Ltd.
43	M/s K Net Solutions Pvt. Ltd.
44	M/s Panmetro Convergence Pvt. Ltd.
45	M/s DeeNet Services Pvt. Ltd.
46	M/s ABSK Digital Pvt. Ltd.
47	M/s Innolens Media & Broadcasting Pvt. Ltd
48	M/s JDM Internet Solutions Pvt. Ltd.
49	M/s BSL Cable Network
50	M/s Zigg TV Pvt. Ltd.
51	M/s Axom Communications & Cable Pvt. Ltd.
52	M/s Soibam Technology Pvt. Ltd.
53	M/s Velocity Digital Cable Pvt. Ltd.
54	M/s Aurangabad Satellite Cable Service Centre
55	M/s Abhishek Cable Network
56.	M/s Siti Networks Ltd.
57	M/s JPR Channel
58	M/s Bharti Airtel Ltd.
59	M/s Hira Cable Network
60	M/s Vardhman Television Pvt. Ltd.
61	M/s Keranad Digi World Pvt. Ltd.
62	M/s Bharti Hexacom Ltd.
63	M/s Bhimavaram Community Network
64	M/s Usilai Digital Cables
65	M/s PR EHUB
66	M/s Charotar Digital Network Pvt. Ltd.
67	M/s Extranet Digital Pvt. Ltd.
68	M/s Triple Play Network (India) Pvt. Ltd.
69	M/s IT Spectrum Technology INC
70	M/s Ginirex Pvt. Ltd.
71	M/s Rohin Connect
72	M/s Vortex Entertainment Pvt. Ltd.
73	M/s SSCN Digital TV and Broadband
74	M/s Catvision Ltd.
75	M/s SLJ Fiber Networks Pvt. Ltd.
76	M/s RR Group

Annexure 5.5: List of 120 cities with operational private FM Radio Channels in India (as on 31st March 2026)

S.No.	City	Category	Channels
1	Agartala	D	2
2	Agra	B	4
3	Ahmedabad	A	6
4	Ahmednagar	C	4
5	Aizawl	D	3
6	Ajmer	C	4
7	Akola	C	4
8	Alappuzha	C	2
9	Aligarh	C	4
10	Allahabad (Prayagraj)	B	4
11	Amravati	C	1
12	Amritsar	B	4
13	Asansol	B	3
14	Aurangabad	C	4
15	Alwar	D	1
16	Bareilly	C	4
17	Bengaluru	A	8
18	Bhaderwah	Others	1
19	Bharuch	D	2
20	Bhavnagar	C	2
21	Bhopal	B	4
22	Bhubaneshwar	C	4
23	Bikaner	C	4
24	Bilaspur	C	3
25	Bhuj	D	1
26	Chandigarh	C	4
27	Chennai	A+	6
28	Coimbatore	B	4
29	Dehradun	C	1
30	Delhi	A+	9
31	Dhule	C	3
32	Dhubri	Others	1

S.No.	City	Category	Channels
33	Durg-Bhilainagar	D	1
34	Daman	D	1
35	Erode	C	2
36	Gangtok	D	2
37	Godhra	D	1
38	Gorakhpur	C	4
39	Gulbarga	C	1
40	Guwahati	C	4
41	Gwalior	C	3
42	Gandhi Dham	D	1
43	Ganganagar	D	1
44	Haflong	Others	1
45	Hissar	D	4
46	Hubli - Dharwad	C	2
47	Hyderabad	A	8
48	Indore	B	4
49	Itanagar	D	2
50	Jabalpur	B	4
51	Jaipur	A	6
52	Jalandhar	C	4
53	Jalgaon	C	4
54	Jammu	C	4
55	Jamnagar	C	2
56	Jamshedpur	B	4
57	Jhansi	C	4
58	Jodhpur	C	4
59	Junagarh	D	2
60	Kannur	C	3
61	Kanpur	A	6
62	Karnal	D	3
63	Kargil	Others	1
64	Kathua	Others	2
65	Kochi	B	4
66	Kolhapur	C	4

S.No.	City	Category	Channels
67	Kolkata	A+	7
68	Kota (Bundi)	C	4
69	Kozhikode	C	4
70	Lucknow	A	6
71	Leh	Others	2
72	Madurai	B	4
73	Mangalore	C	3
74	Mehsana	D	2
75	Mumbai	A+	8
76	Muzaffarpur	C	4
77	Mysore	C	3
78	Nagpur	A	6
79	Nanded	C	3
80	Nasik	C	4
81	Nellore	C	1
82	Palampur	D	1
83	Panaji	D	2
84	Patiala	C	4
85	Patna	B	4
86	Porbandar	D	1
87	Poonch	Others	2
88	Puducherry	C	4
89	Pune	A	6
90	Pali	D	1
91	Raigarh	D	1
92	Raipur	C	3
93	Rajahmundry	C	3
94	Rajkot	B	4
95	Ranchi	C	4
96	Rourkela	C	2
97	Ratlam	D	1
98	Salem	C	2
99	Sangili	C	4
100	Shillong	D	3

S.No.	City	Category	Channels
101	Shimla	D	3
102	Sholapur	C	4
103	Siliguri	C	3
104	Srinagar	C	4
105	Surat	A	6
106	Thiruvananthapuram	C	4
107	Thoothukudi	C	2
108	Thrissur	C	3
109	Tiruchirappalli	C	3
110	Tirunelveli	C	3
111	Tirupati	C	3
112	Udaipur	C	4
113	Ujjain	C	1
114	Vadodara	B	4
115	Varanasi	B	4
116	Vellore	C	2
117	Veraval	D	1
118	Vijayawada	B	3
119	Vishakhapatnam	B	3
120	Warangal	C	3
	Total		390