



Telecom Regulatory Authority of India

The Indian Telecom Services Yearly Performance Indicators 2025-2026

New Delhi, India
5th October, 2026

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Introduction

This Report presents the Key Parameters and growth trends for the Telecom Services in India for the financial year 2025-26. To provide a broad perspective on the Telecom Services and to serve as a reference document for various stakeholders, research agencies and analysts. Chapter-1 depicts the growth pattern, in terms of Subscriber base and Tele-density of Wireline, Wireless, Internet and Value Added Services (VAS). Chapter-2 covers the key revenue and usage parameters of Wireless services. Chapter-3 provides the analysis relating to the wireless data service and revenue from wireless data. Chapter-4 gives the financial data. The information relating to Cable TV, DTH & Radio Broadcast services is provided in Chapter-5.

3. The Report has been prepared based on the information furnished by the Service Providers. It is also available on TRAI's website www.trai.gov.in under the link <http://www.trai.gov.in/release-publication/reports/performance-indicators-reports>. Any suggestion or any clarification pertaining to this report, Sh. Vijay Kumar, Advisor (F&EA), TRAI may be contacted on Tel. +91-20907773 and e-mail: advfea1@traigov.in.

SNAPSHOT

(Data as on 31st March 2026)

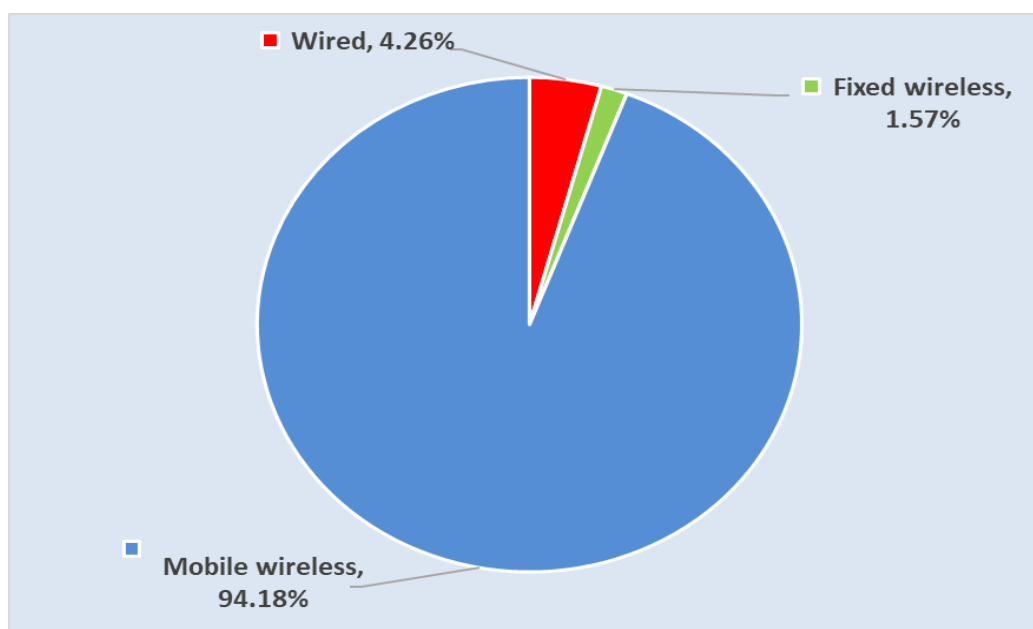
Telecom Subscribers (Wireless+Wireline)	
Total Subscribers	1,330.58 mn
% change over the previous year	10.81%
Urban Subscribers	778.79 mn
Rural Subscribers	551.79 mn
Market share of Private Operators	92.32%
Market share of PSU Operators	7.68%
Tele-density	93.26%
Urban Tele-density	151.47%
Rural Tele-density	60.46%
Tele-density (without M2M cellular mobile)	84.57%
Wireless Subscribers	
Wireless (Mobile) Subscribers	1,265.73 mn
Wireless (Mobile) Subscribers (excluding M2M)	1,141.85 mn
Wireless (FWA) Subscribers	16.61 mn
Total Wireless (Mobile+FWA) Subscribers	1,282.33 mn
% change over the previous year	10.19%
Urban Subscribers	735.73 mn
Rural Subscribers	546.60 mn
Market share of Private Sector Operators	92.74%
Market share of Public Sector Operators	7.26%
Tele-density	89.88%
Urban Tele-density	143.10%
Rural Tele-density	59.89%
Tele-density (without M2M cellular mobile)	81.19%
No. of total Public Mobile Radio Trunk Services (PMRTS)	66,325
No. of Very Small Aperture Terminals (VSAT)	2,01,239
Wireline Subscribers	
Total Wireline Subscribers	48.25 mn
% change over the previous year	30.25%
Urban Subscribers	43.06 mn
Rural Subscribers	5.19 mn
Market share of Private Operators	81.16%
Market share of PSU Operators	18.84%
Tele-density	3.38%
Rural Tele-density	0.57%
Urban Tele-density	8.37%

No. of Public Call Office (PCO)	5167
Internet/Broadband Subscribers	
Total Internet Subscribers	1092.79 mn
% change over previous year	12.76%
Broadband subscribers	1065.88 mn
Narrowband subscribers	26.91 mn
Wired Internet Subscribers	46.54 mn
Wireless Internet Subscribers	1046.26 mn
Urban Internet Subscribers	651.93 mn
Rural Internet Subscribers	440.87 mn
Total Internet Subscribers per 100 population	76.59
Urban Internet Subscribers per 100 population	126.80
Rural Internet Subscribers per 100 population	48.31
Telecom Financial Data for the Financial Year-2025-26	
Gross Revenue (GR)	₹4,04,067 cr
% change in GR over the previous year	8.59%
Applicable Gross Revenue (ApGR)	₹3,81,645 cr
% change in ApGR over the previous year	7.12%
Adjusted Gross Revenue (AGR)	₹3,34,659 cr
% change in AGR over the previous year	10.44%
Share of Public Sector Operators in Access AGR	3.02%
Broadcasting & Cable Services	
Number of private satellite TV channels permitted by the Ministry of I&B for uplinking only/downlinking only/both uplinking and downlinking	917
Number of Pay TV Channels	342
Number of private FM Radio Stations (excluding All India Radio)	390
FM Radio Advertisement Revenue (2025-26)	1616.42 cr
Number of Pay Subscribers Active with Private DTH Operators	49.05 mn
Number of Operational Community Radio Stations	564
Number of pay DTH Operators	4
Revenue & Usage Parameters (for the Year 2025-26)	
Monthly ARPU for Wireless Service	₹180.73
Change in ARPU over previous year	3.59%
Minutes of Usage (MOU) per subscriber per month - Wireless Service	950.11 Minutes
Average Revenue for wireless data per data subscriber per month for wireless services	₹245.66
Average revenue realization per GB for wireless data usage	₹8.02
Average Wireless Data Usage per wireless data subscriber per month	25.51 GB

Executive Summary

1. Total number of internet subscribers increased from 969.10 million at the end of March 2025 to 1092.79 million at the end of March 2026 with yearly rate of growth of 12.76%. Out of total 1092.79 million internet subscribers, number of broadband subscribers is 1065.88 million and number of narrowband subscribers is 26.91 million at the end of March 2026.

Composition of Internet Subscription as on 31st March 2026

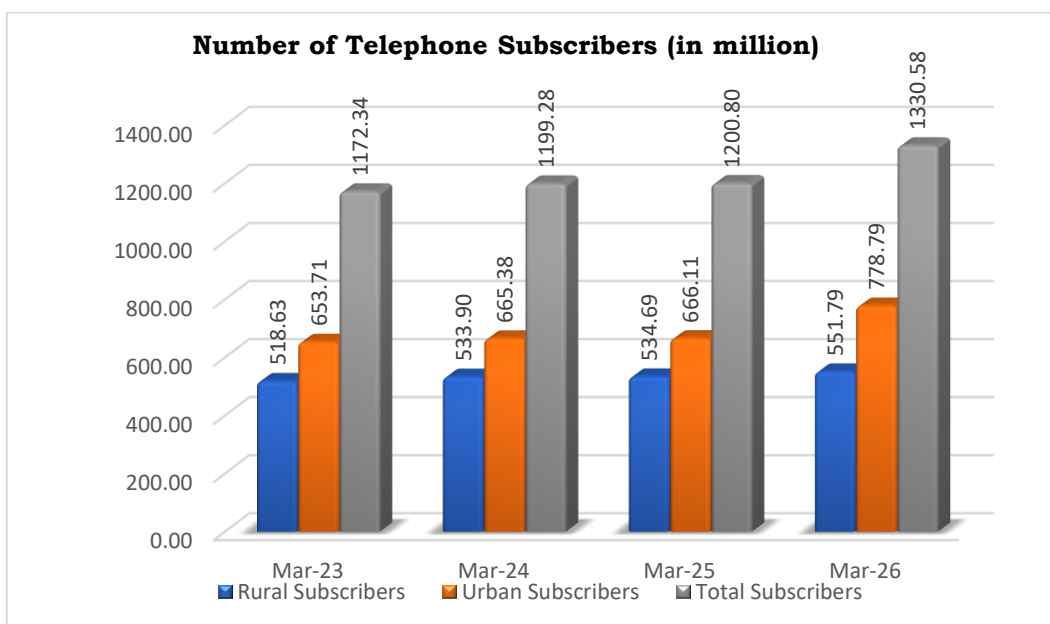


2. Number of Broadband subscribers increased from 944.12 million at the end of March 2025 to 1,065.88 million at the end of March 2026 with yearly rate of growth of 12.90%. The number of Narrowband subscribers also increased from 24.98 million at the end of March 2025 to 26.91 million at the end of March 2026 with yearly rate of growth of 7.72%.
3. Average Revenue Per User (ARPU) per month for wireless service increased from ₹174.46 in 2024-25 to ₹180.73 in 2025-26, thereby showing a yearly rate of growth of 3.59%.

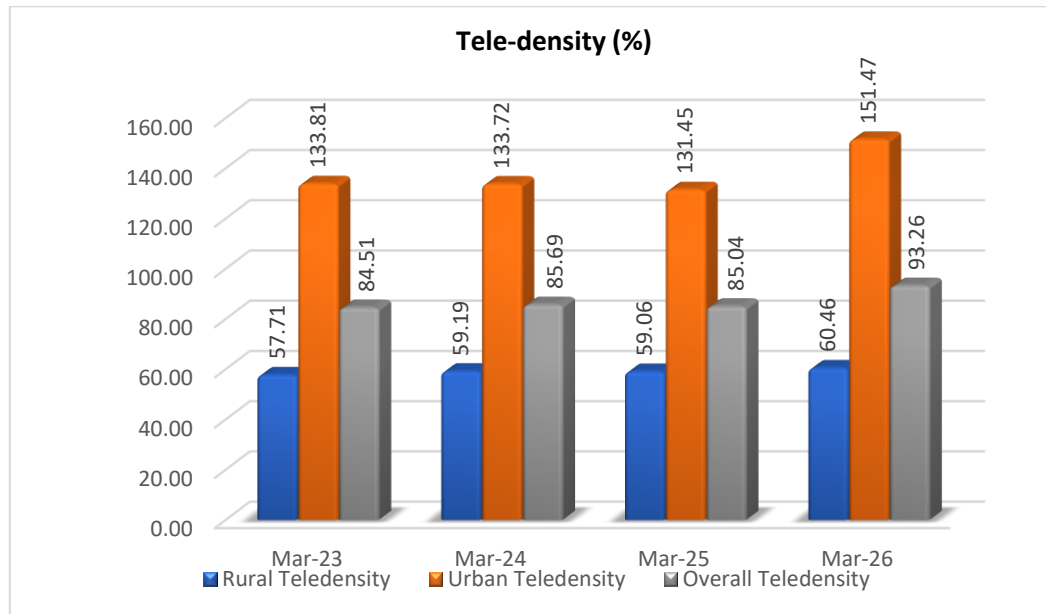
4. During the year 2025-26, the Average Revenue Per User (ARPU) per month for prepaid service was ₹190.66 and ARPU per month for postpaid service was ₹119.76*.
5. During the year 2025-26, Average Total Minutes of Usage (MOUs) per subscriber per month were 950*.
6. During the year 2025-26, the Minutes of Usage (MOUs) per subscriber per month for postpaid services were 305* and for prepaid services were 1055.
7. Number of wireless data subscribers has increased from 939.51 million at the end of March 2025 to 1026.75 million at the end of March 2026 with yearly rate of growth of 9.29%. Further, total volume of wireless data usage also increased from 2,28,779 PB during the year 2024-25 to 2,85,376 PB during the year 2025-26 with yearly growth of 24.74%.
8. Total revenue from wireless data usage increased from ₹2,15,078 crore in the year 2024-25 to ₹2,39,874 crore in the year 2025-26 with yearly rate of growth of 11.53%.
9. Average revenue realization per GB for wireless data usage decreased from ₹8.97 in 2024-25 to ₹8.02 in 2025-26 with yearly rate of decline 10.59%.
10. Average Wireless Data Usage per wireless data subscriber per month increased from 21.53 GB 2024-25 to 25.51 GB in 2025-26 with yearly rate of growth 18.49%.

Note: *M/s Bharti Airtel Ltd. (BAL) was not including their M2M cellular subscriber base in their wireless (Mobile) subscriber base in earlier reports, while remaining operators were including their M2M Cellular subscriber base in their wireless (mobile) subscriber base. M/s BAL has now furnished its revised reports for FY 2025-26 including the M2M subscriber base and related indicators. The wireless subscriber base and related indicators have accordingly been calculated by incorporating revised reports of M/s BAL for FY 2025-26.

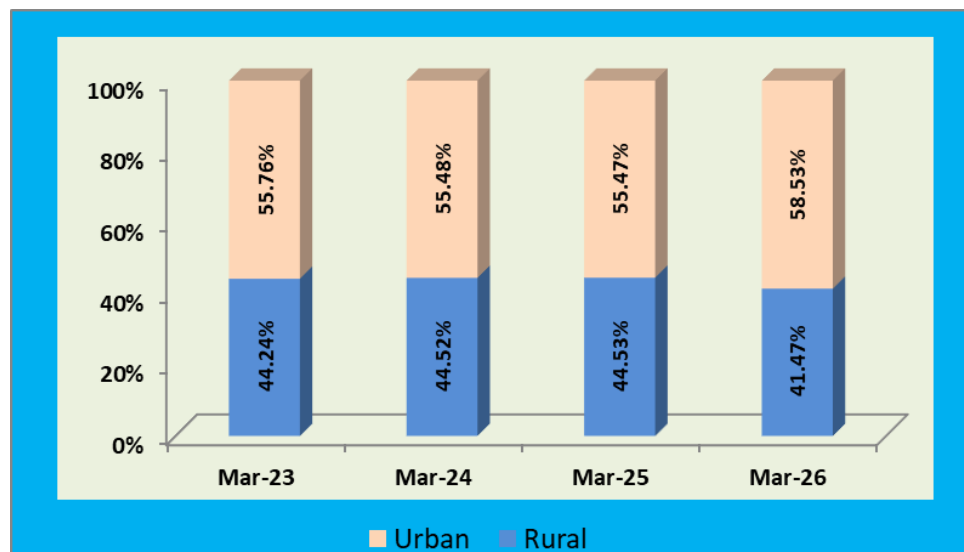
11. The total number of telephone subscribers in India increased from 1,200.80 million at the end of March 2025 to 1,330.58 million at the end of March 2026, registering a yearly rate of growth 10.81%. The overall Tele-density in India increased from 85.04% at the end of March 2025 to 93.26% at the end of March 2026 at yearly rate of growth 9.66%.
12. Telephone subscription in Urban Areas increased from 666.11 million at the end of March 2025 to 778.79 million at the end of March 2026 at the yearly rate of growth 16.92%. Urban Tele-density also increased from 131.45% at the end of March 2025 to 151.47% at the end of March 2026 with yearly rate of growth of 15.23%.
13. Rural telephone subscription increased from 534.69 million at the end of March 2025 to 551.79 million at the end of March-26 at the yearly rate of growth of 3.20% and Rural Tele-density also increased from 59.06% to 60.46% during the same period of time.



Trend of Tele-density

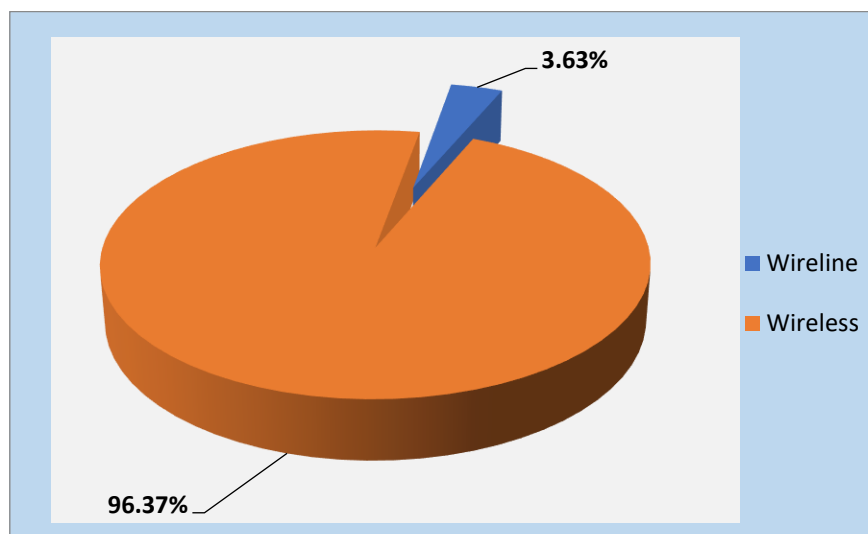


14. Out of the total telephone subscription, the shares of Rural telephone subscription decreased from 44.53% at the end of March 2025 to 41.47% at the end of March 2026. The following chart depicts the rural-urban market share of telephone subscribers for the four years.



15. Out of 1,330.58 million total telephone subscribers, the number of Wireless (Mobile+FWA) Telephone subscribers is 1,282.33 million and the number of Wireline Telephone subscribers is 48.25 million at the end of March 2026. The following chart depicts the market share of Wireless and Wireline subscribers in India.

Composition of Market Share Wireless & Wireline Subscribers



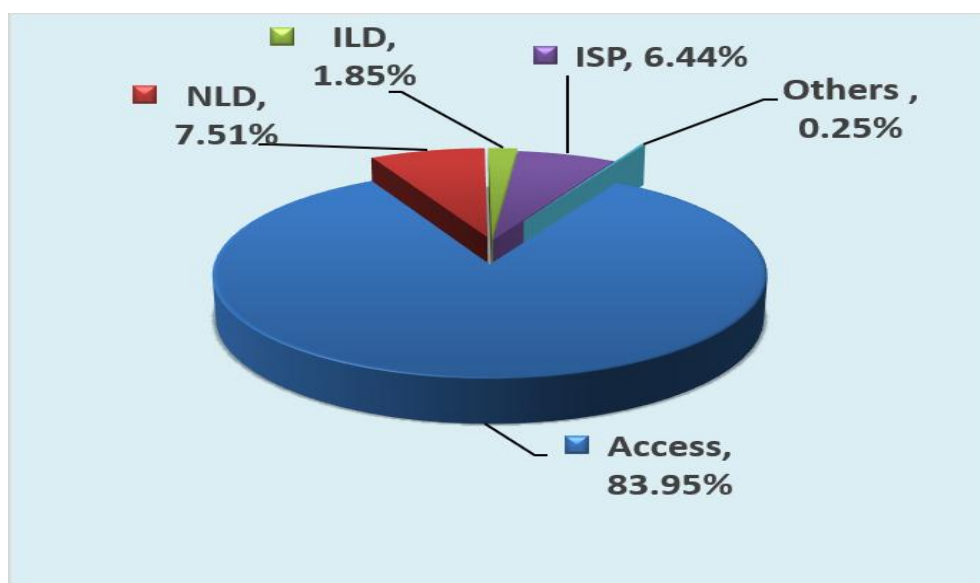
16. Total Wireless (Mobile+FWA) subscribers increased from 1,163.76 million at the end of March 2025 to 1,282.33 million at the end of March 2026, thereby showing a yearly rate of growth of 10.19%*. During the year 2025-26, net addition of 118.58 million wireless subscribers was recorded.
17. Overall Wireless (Mobile+FWA) Teledensity increased from 82.42% at the end of March 2025 to 89.88% at the end of March 2026. Rural wireless Teledensity increased from 58.67% to 59.89% and Urban wireless Teledensity also increased from 124.83% to 143.10% at the end of March 2026.
18. Wireless (Mobile) subscribers increased from 1,156.99 million at the end of March-25 to 1,265.73 million at the end of Mar-26, thereby showing a yearly rate of growth of 9.40%*. During the year 2025-26, net addition of 108.74 million wireless subscribers was recorded.
19. Wireless (Mobile) Teledensity increased from 81.94% at the end of March 2025 to 88.71% at the end of March 2026. Rural wireless Teledensity

* M/S Bharti Airtel Limited has started including their M2M cellular subscriber base in their wireless (mobile) subscriber base in FY 2025-26. As a result, there has been a significant increase in the wireless (mobile) subscriber base at the end of March 2026.

increased from 58.40% at the end of March 2025 to 59.08% at the end of March 2026 and Urban wireless Teledensity also increased from 123.99% to 141.30% during the same period of time.

20. Total Wireline subscriber base increased from 37.04 million at the end of Mar-25 to 48.25 million at the end of Mar-26 with yearly rate of growth of 30.25%.
21. Overall Wireline Tele-density increased from 2.62% at the end of March 2025 to 3.38% at the end of March 2026. During the same period Rural wireline tele-density increased from 0.39% to 0.57% and Urban wireline tele-density also increased from 6.62% to 8.37%.
22. Gross Revenue (GR) increased from Rs.3,72,097 crore in the year 2024-25 to Rs.4,04,067 crore in the year 2025-26 with yearly rate of growth of 8.59% and Applicable Gross Revenue (ApGR) also increased from Rs.3,56,283 crore to Rs.3,81,645 crore with yearly growth rate of 7.12% during same period. Adjusted Gross Revenue (AGR) increased from Rs. 3,03,025 crore in the year 2024-25 to Rs. 3,34,659 crore in the year 2025-26 with yearly rate of growth of 10.44%.
23. Pass through charges decreased by 13.63% from Rs.52,879 crore in the year 2024-25 to Rs.45,673 crore in the year 2025-26. Pass-through charges as a percentage of Gross Revenue are 11.30% in 2025-26 as against 14.21% in the previous financial year.
24. Spectrum Usage Charges (SUC) yearly increased by 6.12% from Rs.3,807 crore in the year 2024-25 to Rs.4,040 crore in the year 2025-26 and License Fee also increased by 10.40% from Rs.24,242 crore to Rs.26,763 crore during the same period.

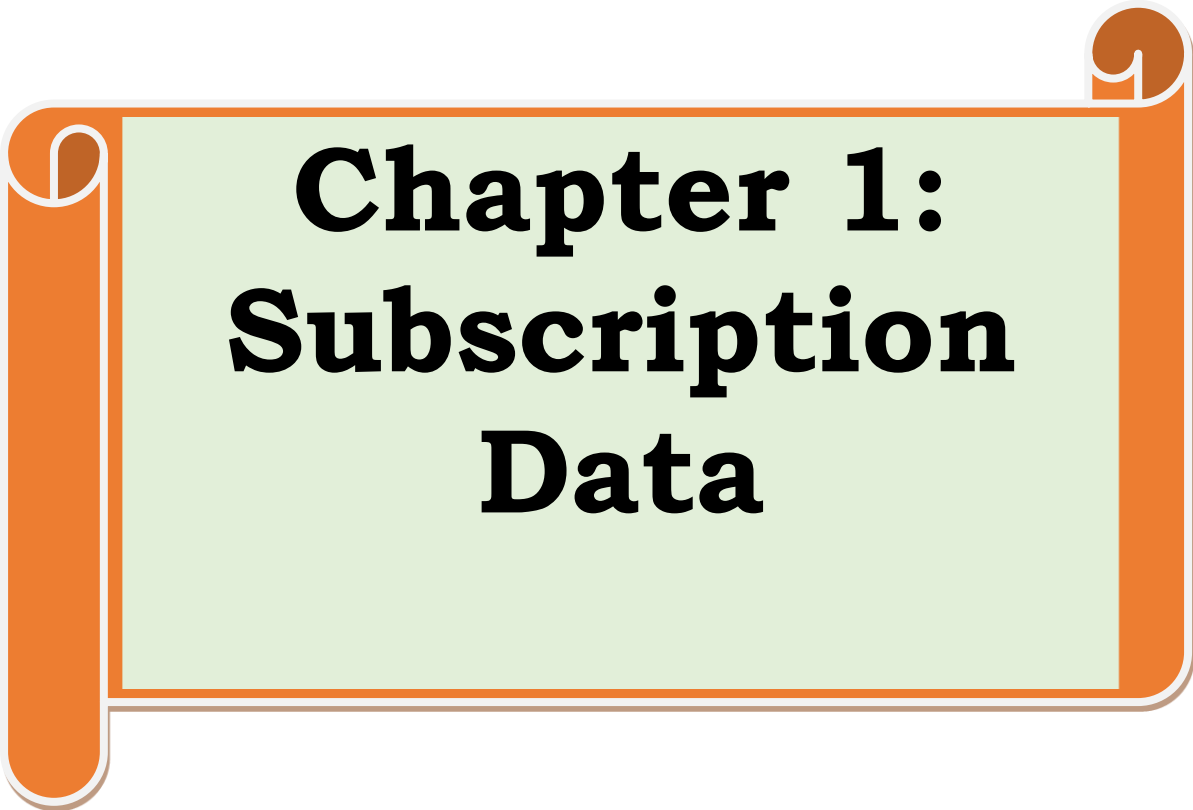
Service wise composition of Adjusted Gross Revenue for the year 2025-26



25. Access services contributed 83.95% of the total Adjusted Gross Revenue of telecom services. In Access services, Gross Revenue (GR), Applicable Gross Revenue (ApGR), Adjusted Gross Revenue (A`GR), License Fee (LF) and Spectrum Usage Charges (SUC) increased by 7.32%, 6.77%, 10.85%, 10.84 and 6.26% respectively in the year 2025-26 over the previous year 2024-25. However, Pass Through Charges decreased by 16.46% during the same period.
26. A total of approximately 917 private satellite TV channels have been permitted by the Ministry of Information and Broadcasting (MIB), as on 31.03.2026, for uplinking only/downlinking only/both uplinking & downlinking. Out of 917 permitted satellite TV channels, 908 channels are available for downlinking in India.
27. As per the reporting done by broadcasters in pursuance of the Tariff Order dated 3rd March 2017 as amended, out of 908 permitted satellite TV channels which are available for downlinking in India, there are 342 satellite pay TV channels as on 31st March 2026. Out of 342 pay channels, 238 are SD satellite pay TV channels and 104 are HD satellite pay TV

channels. Apart from these pay channels reported to TRAI, remaining 566 channels, permitted by MIB, are considered as Free-to-Air (FTA) channels.

28. During the period ending 31st March, 2026, there were 4 pay DTH service providers in India. Pay DTH has net pay active subscriber base of around 49.05 million, as on 31st March, 2026 as compared to 56.92 million subscribers, as on 31st March, 2025. This is in addition to the subscribers of the free DTH services of Doordarshan.
29. Apart from the radio Stations operated by All India Radio, the public broadcaster, as on 31st March 2025, there were 388 operational private FM Radio stations in 113 cities with operational 33 Private FM Radio broadcaster. As on 31st March 2026, there are 390 operational private FM radio channels across 120 cities, operated by 31 private FM radio operators
30. The advertisement revenue, as reported by FM Radio operators, decreased from Rs.1818.71 crore in 2024-25 to 1616.42 in 2025-26.
31. As on 31st March 2026, 564 Community Radio stations are operational as compared to 531 Community Radio station, as on 31st March, 2025.



Chapter 1: Subscription Data

Section A: Access Service – An overview

1. The number of telephone subscribers in India increased from 1,200.80 million at the end of March 2025 to 1,330.58 million at the end of March 2026, registering a yearly growth rate of 10.81%*. The overall Tele-density in India increased from 85.04% at the end of March 2025 to 93.26% at the end of March-26 at yearly rate of growth of 9.66%. A summary of total telephone subscriber base at the end of March 2026 is as below: -

Telephone subscriber base at the end of March 2026

Type of telephone connection		No. of Subscribers (in million)	Total (in million)
Wireless	Consumer SIM	1,141.85	1,282.34
	M2M SIM	123.88	
	5G FWA	12.32	
	UBR FWA	4.29	
Wireline		48.25	
Total		1,330.58	

2. Telephone subscription in Urban Areas increased from 666.11 million at the end of March 2025 to 778.79 million at the end of March 2026 at the yearly growth rate of 16.92%. Urban Tele-density also increased from 131.45% at the end of March 2025 to 151.47% at the end of March 2026 with yearly rate of growth of 15.23%.
3. Rural telephone subscription increased from 534.69 million at the end of March 2025 to 551.79 million at the end of March 2026 at the yearly rate of growth of 3.20%. Rural Tele-density also increased from 59.06% at the end of March 2025 to 60.46% at the end of March 2026 with yearly rate of growth of 2.37%.

*Please refer to the foot note at page no.8

Chart 1.1: Trend of Telephone Subscriptions in India

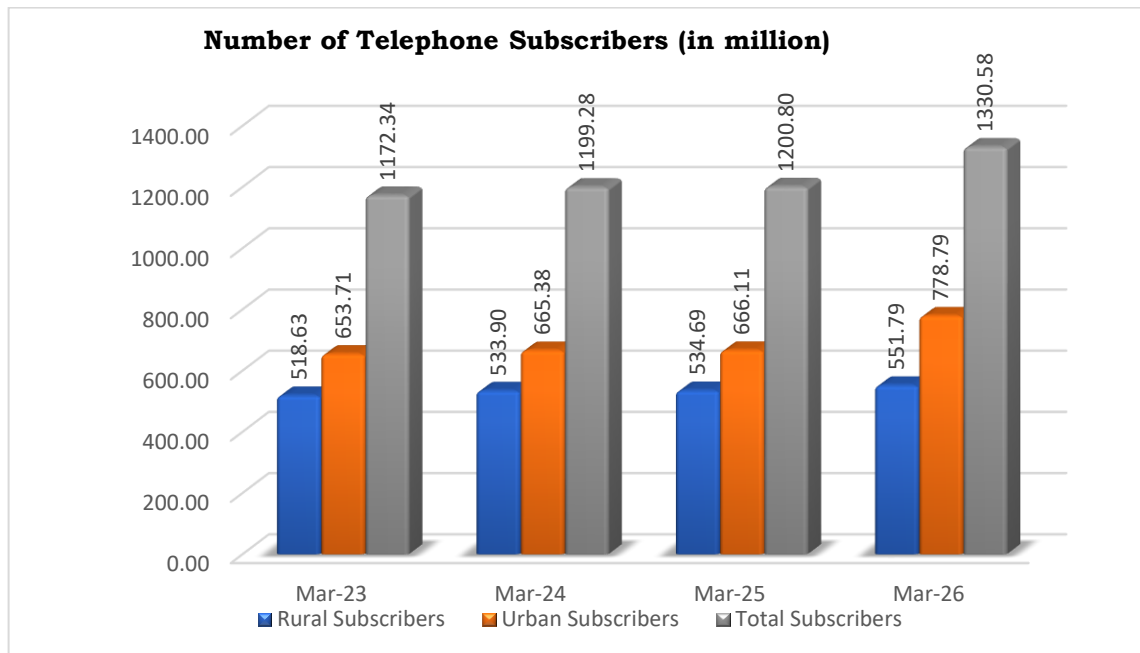


Chart 1.2: Trend of Tele-density in India

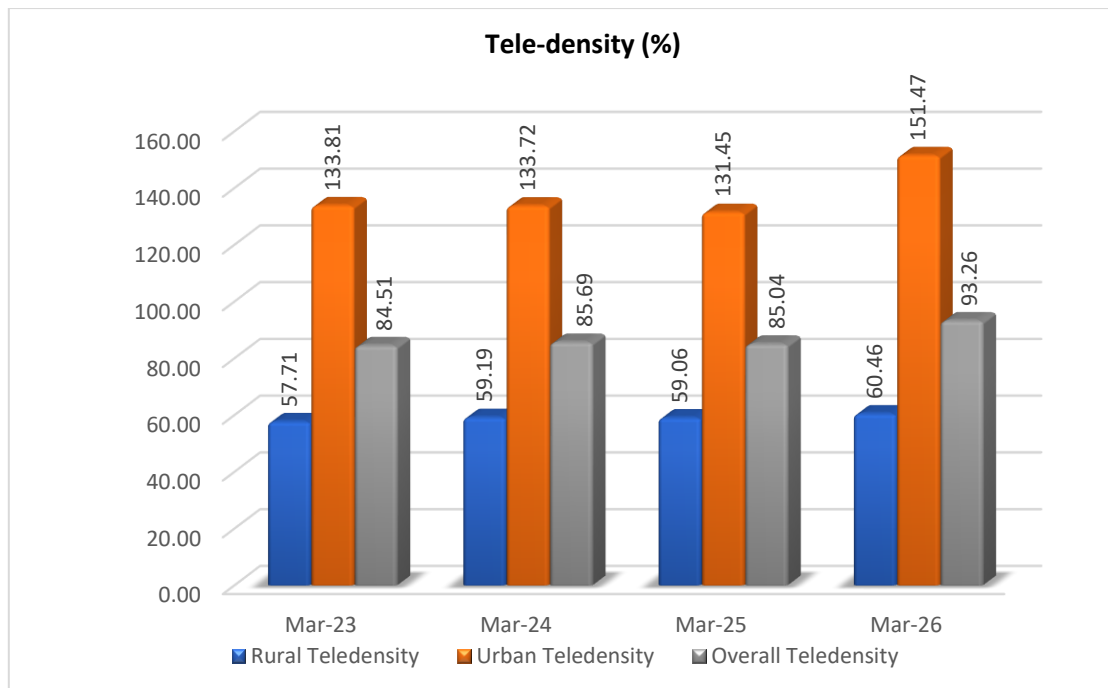


Table 1.1: Subscriber Base & Tele-density - Rural & Urban

Year ending	Subscriber Base (million)			Tele-density (%)		
	Rural	Urban	Total	Rural	Urban	Overall
March 2023	518.63	653.71	1172.34	57.71	133.81	84.51
March 2024	533.90	665.38	1199.28	59.19	133.72	85.69
March 2025	534.69	666.11	1200.80	59.06	131.45	85.04
March 2026	551.79	778.79	1330.58	60.46	151.47	93.26

4. Out of the total telephone subscription, the share of Rural telephone subscription decreased from 44.53% at the end of March 2025 to 41.47% at the end of March 2026 and share of Urban telephone subscription in total telephone subscription, increased from 55.47% at the end of March 2025 to 58.53% at the end of March 2026. The following chart depicts the rural-urban market share of telephone subscribers at the end of March 2026.

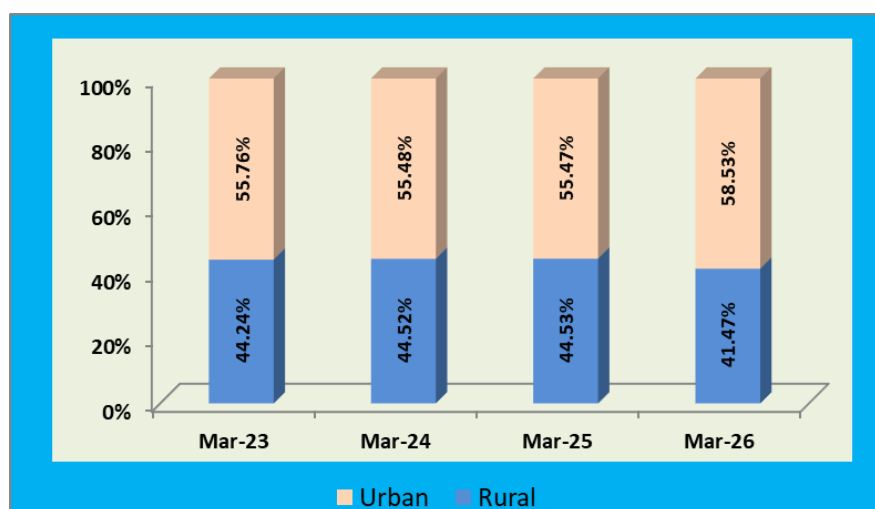
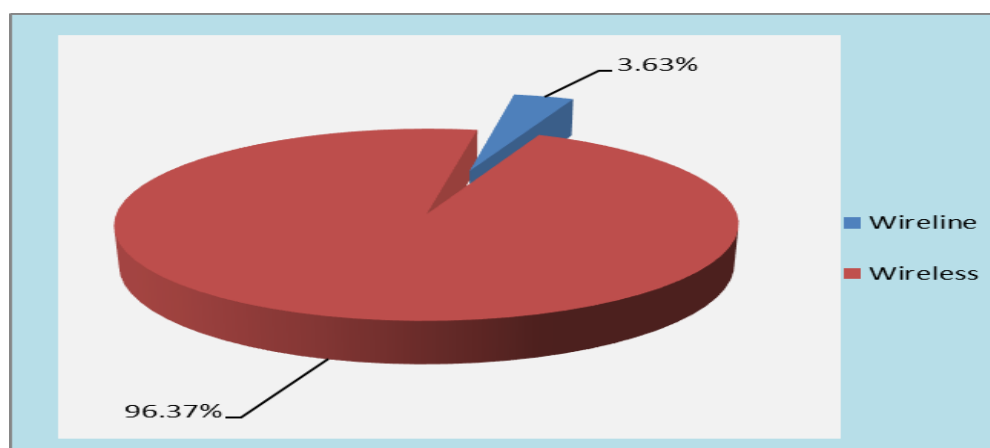
Chart 1.3: Rural-Urban market share of telephone subscribers

Table 1.2: Composition of Telephone Subscribers

Network Type	Share
Urban Wireless	55.29%
Rural Wireless	41.08%
Urban Wireline	3.24%
Rural Wireline	0.39%

5. Out of 1,330.58 million total telephone subscribers, the number of Wireless (Mobile+FWA) telephone subscribers is 1,282.33 million and the number of Wireline Telephone subscribers is 48.25 million at the end of March 2026. The following chart depicts the market share of Wireless and Wireline subscribers in India.

Chart 1.4: Composition of Market Share Wireless & Wireline Subscribers**Table 1.3: Service Area wise Access (Wireless+Wireline) Subscriber base**

Service Area	Subscribers (in million)			
	Mar-25	Mar-26	Yearly Net Additions	Rate of Yearly Growth
Andhra Pradesh	86.97	93.76	6.79	7.81%
Assam	26.87	29.96	3.10	11.53%
Bihar	97.91	110.18	12.26	12.52%
Delhi	61.17	81.60	20.44	33.41%
Gujarat	67.69	75.03	7.34	10.85%
Haryana	27.06	28.30	1.24	4.59%

Service Area	Subscribers (in million)			
	Mar-25	Mar-26	Yearly Net Additions	Rate of Yearly Growth
Himachal Pradesh	9.08	9.70	0.62	6.86%
Jammu & Kashmir	12.72	14.28	1.56	12.27%
Karnataka	72.42	89.90	17.47	24.12%
Kerala	43.19	44.62	1.43	3.31%
Madhya Pradesh	82.96	88.94	5.98	7.21%
Maharashtra	93.17	106.20	13.03	13.99%
Mumbai	37.89	45.81	7.92	20.91%
North East	12.99	13.76	0.77	5.91%
Odisha	35.65	39.39	3.75	10.51%
Punjab	36.21	38.41	2.19	6.06%
Rajasthan	66.14	70.17	4.03	6.10%
Tamil Nadu	80.86	85.50	4.64	5.74%
U.P.(E)	104.00	112.16	8.16	7.85%
U.P.(W)	64.20	68.76	4.56	7.11%
Kolkata	23.74	24.91	1.17	4.92%
West Bengal	57.93	59.24	1.32	2.28%
All India	1,200.80	1,330.58	129.79	10.81%

6. During the year 2025-26, all service areas have shown growth in their subscriber base. At the end of March 2026, Delhi service area recorded the highest growth rate of 33.41% followed by Karnataka service area with 24.12%.

Table 1.4: Service Area wise Rural-Urban Subscribers

Service Area	Subscribers (in million) as on 31 st March, 2026			
	Total	Rural	Urban	Rural Subscribers
Andhra Pradesh	93.76	41.75	52.01	44.53%
Assam	29.96	18.24	11.72	60.87%
Bihar	110.18	67.34	42.83	61.12%
Delhi	81.60	2.09	79.51	2.56%
Gujarat	75.03	27.35	47.68	36.45%

Service Area	Subscribers (in million) as on 31 st March, 2026			
	Total	Rural	Urban	Rural Subscribers
Haryana	28.30	12.40	15.90	43.80%
Himachal Pradesh	9.70	6.32	3.38	65.13%
Jammu & Kashmir	14.28	6.93	7.34	48.56%
Karnataka	89.90	27.98	61.92	31.12%
Kerala	44.62	19.02	25.60	42.62%
Madhya Pradesh	88.94	39.48	49.46	44.39%
Maharashtra	106.20	41.43	64.76	39.02%
Mumbai	45.81	1.71	44.10	3.74%
North East	13.76	6.96	6.80	50.57%
Orissa	39.39	24.09	15.31	61.14%
Punjab	38.41	12.34	26.07	32.12%
Rajasthan	70.17	36.05	34.11	51.38%
Tamil Nadu	85.50	25.74	59.76	30.10%
U.P.(E)	112.16	66.20	45.96	59.02%
U.P.(W)	68.76	31.25	37.51	45.45%
Kolkata	24.91	1.51	23.40	6.07%
West Bengal	59.24	35.62	23.62	60.13%
All India	1,330.58	551.79	778.79	41.47%

Table 1.5: Service Area wise Tele-density

Service Area/ States	As on 31 st March, 2025			As on 31 st March, 2026		
	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)
Andhra Pradesh	78.21	116.49	94.53	79.71	130.09	101.52
Assam	56.62	165.16	73.79	59.05	200.23	81.55
Bihar	45.14	121.76	57.23	46.16	155.59	63.54
Delhi	-	-	275.79	-	-	361.50
Gujarat	67.50	113.22	90.55	73.65	123.64	99.11
Haryana	68.61	111.93	87.38	70.52	115.67	90.34

Service Area/ States	As on 31 st March, 2025			As on 31 st March, 2026		
	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)
Himachal Pradesh	86.96	409.45	120.37	93.03	429.80	128.01
J&K	63.74	148.60	90.13	71.10	164.76	100.49
Karnataka	70.29	148.09	105.62	74.94	195.58	130.30
Kerala	-	-	119.49	-	-	122.96
Madhya Pradesh	45.30	128.67	69.35	45.97	140.91	73.51
Maharashtra (incl. Mumbai)*	64.13	138.30	100.81	65.53	167.13	116.06
North East	66.58	106.46	80.92	67.73	114.84	84.96
Orissa	64.76	143.79	80.00	63.35	167.34	83.52
Punjab	67.31	166.58	111.79	69.01	177.07	117.82
Rajasthan	58.73	137.16	79.83	59.05	150.68	83.83
Tamil Nadu	67.93	130.42	102.27	72.77	135.98	107.79
Uttar Pradesh (incl. UPE & UPW)	50.35	115.58	66.60	51.00	130.55	70.95
West Bengal (incl. Kolkata)*	58.19	117.77	80.71	59.14	120.96	82.78
All India	59.06	131.45	85.04	60.46	151.47	93.26

* Population data/projections are available state-wise only.

Notes:-

1. Tele-density figures are derived from the subscriber data provided by the operators and the projection of population.
2. With effect from 1st January, 2020, the projection of population is based on the 'Report of the Technical Group on Population Projections for India and States 2011 – 2036'.
3. The bifurcation of rural and urban subscriber data provided by the operators is based on different sources. E.g. one operator is deriving information from <https://censusindia.gov.in/census.website/> while others are procuring the data from concerned authorities/third party.
4. Delhi Service area, apart from the State of Delhi, includes wireless subscribers of the areas served by the local exchanges of Ghaziabad & Noida (in UP) and Gurgaon & Faridabad (in Haryana).
5. Data/information for Andhra Pradesh includes Telangana, Madhya Pradesh includes Chhatisgarh, Bihar includes Jharkhand, Maharashtra includes Goa, Uttar Pradesh includes Uttarakhand, West Bengal includes Sikkim and North-East includes Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland & Tripura states.
7. Himachal Pradesh service area has the highest Rural Tele-density of 93.03% followed by Andhra Pradesh service area with 79.71% at the end of Mar-26. On the other hand, Madhya Pradesh service area has the lowest Rural Tele-density of 45.97% in the same period.

Table 1.6: State/UT wise subscriber base (Wireline+Wireless)

Sl. No.	States/UT	Total Telephone Subscription (in million)		
		Total	Rural	Urban
1	Andhra Pradesh	50.15	24.68	25.47
2	Arunachal Pradesh	1.43	0.86	0.57
3	Assam	29.96	18.24	11.72
4	Bihar	82.96	52.55	30.41
5	Chhattisgarh	23.95	10.98	12.97
6	Goa	2.48	0.68	1.80
7	Gujarat	74.02	27.00	47.02
8	Haryana	44.99	12.94	32.04
9	Himachal Pradesh	9.70	6.32	3.38
10	Jharkhand	27.22	14.80	12.42
11	Karnataka	89.90	27.98	61.92
12	Kerala	44.53	18.99	25.55
13	Madhya Pradesh	64.99	28.50	36.49
14	Maharashtra	149.53	42.47	107.06
15	Manipur	2.47	0.98	1.48
16	Meghalaya	3.03	1.92	1.11
17	Mizoram	1.52	0.57	0.95
18	Nagaland	1.65	0.88	0.77
19	Odisha	39.39	24.09	15.31
20	Punjab	36.43	12.29	24.14
21	Rajasthan	70.17	36.05	34.11
22	Sikkim	0.78	0.48	0.29
23	Tamil Nadu	84.13	25.30	58.84
24	Telangana	43.61	17.08	26.54
25	Tripura	3.66	1.74	1.91
26	Uttar Pradesh	186.12	92.03	94.09
27	Uttarakhand	13.09	6.33	6.76
28	West Bengal	82.84	36.37	46.46
Union Territories				
1	Andaman & Nicobar Islands	0.54	0.28	0.27
2	Chandigarh	1.89	0.04	1.85
3	Dadra and Nagar Haveli and Daman and Diu	1.02	0.36	0.66
4	Delhi	46.70	0.63	46.07
5	Jammu & Kashmir	13.72	6.63	7.09
6	Ladakh	0.56	0.31	0.25
7	Lakshadweep	0.08	0.03	0.05
8	Puducherry	1.36	0.44	0.92
Total		1330.58	551.79	778.79

Table 1.7 : State/UT wise total Tele-density

Sl.No.	State/UT	Total Tele-density (%)		
		Total	Rural	Urban
1	Andhra Pradesh	93.36	74.52	123.64
2	Arunachal Pradesh	89.03	72.57	135.07
3	Assam	81.55	59.05	200.23
4	Bihar	62.65	45.37	183.39
5	Chhattisgarh	76.67	48.90	147.71
6	Goa	154.83	202.06	142.28
7	Gujarat	99.82	73.17	126.22
8	Haryana	143.60	73.64	233.04
9	Himachal Pradesh	128.01	93.03	429.80
10	Jharkhand	66.40	49.24	113.48
11	Karnataka	130.30	74.94	195.58
12	Kerala	122.97	283.97	86.51
13	Madhya Pradesh	72.42	44.93	138.65
14	Maharashtra	115.58	64.83	167.62
15	Manipur	74.41	44.40	134.66
16	Meghalaya	88.11	70.55	155.01
17	Mizoram	119.80	101.85	134.05
18	Nagaland	71.80	76.84	66.81
19	Odisha	83.52	63.35	167.34
20	Punjab	116.28	68.76	179.40
21	Rajasthan	83.83	59.05	150.68
22	Sikkim	109.65	153.32	74.48
23	Tamil Nadu	108.48	72.58	137.78
24	Telangana	112.85	88.62	136.95
25	Tripura	85.77	71.25	105.30
26	Uttar Pradesh	76.59	50.14	158.24
27	Uttarakhand	109.09	84.16	150.93
28	West Bengal	82.38	58.42	121.34
Union Territories				
1	Andaman & Nicobar Islands	133.80	126.42	142.50
2	Chandigarh	149.26	-	-
3	Dadra and Nagar Haveli and Daman and Diu	65.37	146.52	50.35
4	Delhi	206.90	-	-
5	Jammu & Kashmir	98.66	69.40	162.80
6	Ladakh	183.68	151.03	249.41
7	Lakshadweep	118.80	-	-
8	Puducherry	77.31	85.57	73.88
Total		93.26	60.46	151.47

Table 1.8: Service Provider-wise growth in Subscriber base

Service Provider	Subscriber base (in million)			Rate of Growth	Market Share as on Mar-25	Market Share as on Mar-26
	Mar-25	Mar-26	Yearly Net Addition/ decline			
Reliance Jio	488.19	524.45	36.25	7.43%	40.66%	39.41%
Bharti Airtel	401.14	492.90	91.76	22.87%	33.41%	37.04%
Vodafone Idea	206.19	199.34	-6.85	-3.32%	17.17%	14.98%
BSNL	98.74	100.40	1.66	1.68%	8.22%	7.55%
MTNL	3.01	1.53	-1.48	-49.28%	0.25%	0.11%
Tata Tele.	2.38	11.17	8.79	369.00%	0.20%	0.84%
Quadrant	0.35	0.33	-0.01	-4.23%	0.03%	0.02%
Reliance Com.	0.11	0.08	-0.03	-23.91%	0.01%	0.01%
STPL	0.05	0.06	0.00	7.68%	0.004%	0.004%
APSFL	0.63	0.32	-0.31	-49.25%	0.05%	0.02%
Total	1,200.80	1,330.58	129.79	10.81%	100%	100%

8. M/s Bharti Airtel Ltd has added maximum number of telephone subscribers 91.76 million (net addition) at the end of Mar-26. Except M/s Reliance Jio, Bharti Airtel, BSNL, Tata Tele and STPL all other service providers have registered decline in their subscriber base during the year 2025-26.

Table 1.9 : Service provider-wise Market Share of rural subscribers in their total subscribers – as on 31st March, 2026

Service Provider	No. of Total Subscribers (in million)	No. of Rural Subscribers (in million)	Share of Rural subscribers	Market share of Rural subscribers
Reliance Jio	524.45	224.86	42.87%	40.74%
Bharti Airtel	492.90	199.23	40.42%	36.10%
Vodafone Idea	199.34	92.89	46.60%	16.83%
BSNL	100.40	32.97	32.83%	5.97%
MTNL	1.53	0.14	9.47%	0.03%
Tata Tele.	11.17	1.47	13.14%	0.27%

Service Provider	No. of Total Subscribers (in million)	No. of Rural Subscribers (in million)	Share of Rural subscribers	Market share of Rural subscribers
Quadrant	0.33	0.17	50.81%	0.03%
Reliance Com.	0.08	0.00	0.33%	0.00%
STPL	0.06	0	0.00%	0.00%
APSFL	0.32	0.21	66.56%	0.04%
Total	1,330.58	551.94	41.48%	100%

9. Among the major telecom service providers, M/s Vodafone Idea Ltd has 46.60% proportion of rural telephone subscribers followed by M/s Reliance Jio 42.87% and M/s Bharti Airtel Ltd 40.42% to its total telephone subscribers at the end of Mar-26.

Section B: Wireless Service

Table 1.10: List of Wireless Access Service Providers currently providing service

[As on 31st March, 2026]

Sl.No.	Service Provider	Area of Operation
1	Reliance Jio Infocom Ltd	All India
2	Bharti Airtel Ltd	All India
3	Vodafone Idea Ltd	All India
4	BSNL	All India
5	MTNL	Delhi & Mumbai
6	Reliance Communications Ltd.	All India (except Assam & NE)

Source : DoT website

Wireless (Mobile+FWA)* Service

10. Total Wireless (Mobile+FWA) subscribers increased from 1,163.76 million at the end of Mar-25 to 1,282.33 million at the end of Mar-26, thereby showing a yearly growth rate of 10.19%**.
11. The number of Rural Wireless subscribers increased from 531.18 million at the end of Mar-25 to 546.60 million at the end of Mar-26 with yearly rate of growth 2.90%.
12. The number of Urban wireless subscribers increased from 632.57 million at the end of Mar-25 to 735.73 million at the end of Mar-26 with yearly rate of growth 16.31%.

*The wireless subscriber base comprises of wireless mobile telephone subscribers (including M2M cellular mobile connections), and FWA subscribers.

** Please refer to the foot note at page no.8.

13. The following chart and table depict the trend of total, rural and urban wireless subscribers during last four years.

Chart 1.5: Trend of Wireless (Mobile+FWA) Subscriber Base

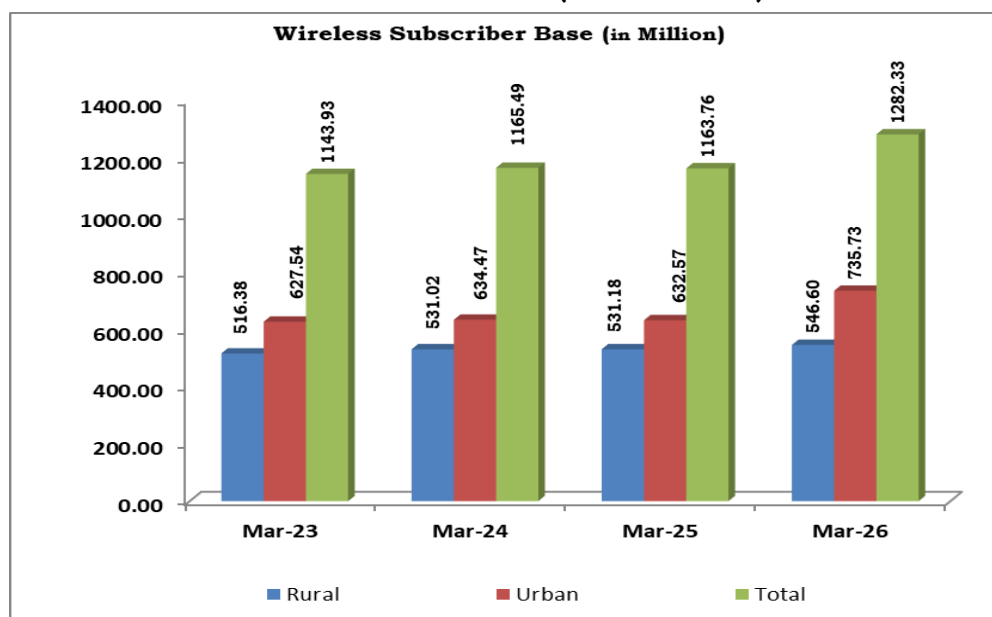


Table 1.11: Wireless Subscriber Base & Tele-density - Rural & Urban

Year ending	Subscriber Base (in million)			Tele-density (%)		
	Rural	Urban	Total	Rural	Urban	Overall
Mar-23	516.38	627.54	1143.93	57.46	128.45	82.46
Mar-24	531.02	634.47	1165.49	58.87	127.51	83.27
Mar-25	531.18	632.57	1163.76	58.67	124.83	82.42
Mar-26	546.60	735.73	1282.33	59.89	143.10	89.88

14. Overall Wireless Teledensity increased from 82.42% at the end of Mar-25 to 89.88% at the end of Mar-26. Rural wireless Teledensity increased from 58.67% to 59.89% and Urban wireless Teledensity also increased from 124.83% to 143.10% at the end of Mar-26.
15. The share of rural wireless subscriptions decreased from 45.64% at the end of Mar-25 to 42.63% at the end of Mar-26 and the share of urban wireless subscriptions increased from 54.36% to 57.37% during the same period.

16. The following chart depicts the composition of rural-urban market share in total wireless telephone subscribers during last four years.

Chart 1.6: Composition of Wireless Market Share – Rural & Urban Subscribers

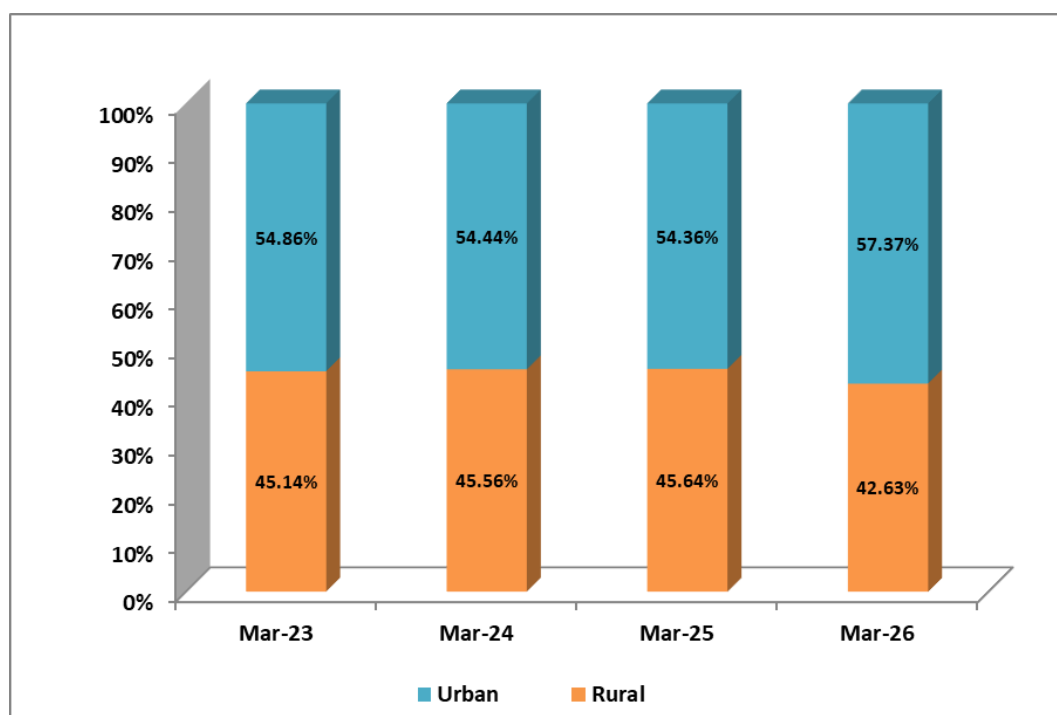


Table 1.12: Growth in Wireless Subscriber base

Service Provider	Subscriber Base (in million)			Rate of Growth	Market Share Mar-25	Market Share Mar-26
	Mar-25	Mar-26	Net Additions			
Reliance Jio	475.34	509.21	33.87	7.13%	40.84%	39.71%
Bharti	391.00	481.48	90.48	23.14%	33.60%	37.55%
Vodafone IDEA	205.36	198.48	-6.87	-3.35%	17.65%	15.48%
BSNL	91.06	92.94	1.88	2.07%	7.82%	7.25%
MTNL	1.00	0.21	-0.78	-78.47%	0.09%	0.02%
Total	1,163.76	1,282.33	118.58	10.19%	100%	100%

17. M/s Reliance Jio continued to the market leader with 39.71% market share of total wireless telephone subscriber base of at the end of

Mar-26 followed by M/s Bharti Airtel Limited with 37.55% market share.

18. In terms of net addition, M/s Bharti Airtel Limited added maximum number of telephone subscribers of 90.48 million during the year 2025-26 and its yearly growth rate recorded as 23.14%* during the year 2025-26.

*Please refer to the foot note at page no.8

Table 1.13: Service Area wise Wireless Subscriber base

Service Area	Subscriber base (in million)			
	Mar-25	Mar-26	Net Additions	Rate of change
Andhra Pradesh	82.93	88.61	5.68	6.85%
Assam	26.49	29.53	3.04	11.48%
Bihar	96.75	108.73	11.98	12.38%
Delhi	56.45	76.33	19.88	35.22%
Gujarat	65.80	72.37	6.57	9.99%
Haryana	26.33	27.34	1.02	3.87%
Himachal Pradesh	8.90	9.50	0.60	6.75%
Jammu & Kashmir	12.30	13.78	1.48	12.03%
Karnataka	68.74	83.75	15.01	21.83%
Kerala	41.44	42.74	1.30	3.13%
Madhya Pradesh	80.99	86.66	5.67	7.00%
Maharashtra	91.33	103.48	12.15	13.30%
Mumbai	34.36	40.49	6.13	17.84%
North East	12.72	13.42	0.71	5.55%
Odisha	35.10	38.62	3.52	10.03%
Punjab	34.45	36.51	2.05	5.96%
Rajasthan	65.00	68.79	3.80	5.84%
Tamil Nadu	77.73	81.53	3.79	4.88%
U.P.(E)	102.88	110.79	7.91	7.69%

Service Area	Subscriber base (in million)			
	Mar-25	Mar-26	Net Additions	Rate of change
U.P.(W)	63.04	67.35	4.31	6.83%
Kolkata	22.66	23.41	0.74	3.27%
West Bengal	57.35	58.59	1.24	2.16%
All India	1,163.76	1,282.33	118.58	10.19%

19. Detailed table on service provider wise subscriber base Wireless (Mobile+FWA) in each service area is available at **Annexure-1.1**.

Table 1.14: Service Area wise Wireless Rural-Urban Subscriber base

Service Area	Subscriber base (in million) – Mar-26			
	Total	Rural	Urban	Share of Rural Subscribers
Andhra Pradesh	88.61	41.07	47.54	46.35%
Assam	29.53	18.21	11.32	61.67%
Bihar	108.73	67.24	41.49	61.84%
Delhi	76.33	1.92	74.42	2.51%
Gujarat	72.37	26.37	46.00	36.43%
Haryana	27.34	12.06	15.28	44.10%
Himachal Pradesh	9.50	6.24	3.27	65.63%
Jammu & Kashmir	13.78	6.88	6.90	49.91%
Karnataka	83.75	27.66	56.09	33.03%
Kerala	42.74	18.41	24.33	43.07%
Madhya Pradesh	86.66	39.26	47.40	45.31%
Maharashtra	103.48	41.14	62.34	39.76%
Mumbai	40.49	1.71	38.78	4.23%
North East	13.42	6.89	6.53	51.34%
Odisha	38.62	24.01	14.62	62.16%
Punjab	36.51	11.89	24.62	32.56%
Rajasthan	68.79	35.95	32.84	52.26%
Tamil Nadu	81.53	25.47	56.06	31.24%

Service Area	Subscriber base (in million) – Mar-26			
	Total	Rural	Urban	Share of Rural Subscribers
U.P.(E)	110.79	66.09	44.69	59.66%
U.P.(W)	67.35	31.14	36.21	46.23%
Kolkata	23.41	1.51	21.90	6.44%
West Bengal	58.59	35.49	23.09	60.58%
All India	1,282.33	546.60	735.73	42.63%

Table 1.15 : Service Area wise Wireless Tele-density

Service Area	As on 31 st March, 2025			As on 31 st March, 2026		
	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)
A.P.	76.73	108.17	90.13	78.41	118.90	95.94
Assam	56.54	159.05	72.76	58.96	193.32	80.38
Bihar	45.08	117.77	56.55	46.09	150.72	62.70
Delhi	-	-	254.52	-	-	338.15
Gujarat	66.96	108.74	88.02	71.00	119.29	95.60
Haryana	67.64	107.76	85.01	68.61	111.16	87.29
H.P.	85.83	396.37	117.99	91.81	414.89	125.36
J&K	63.49	139.72	87.20	70.55	154.89	97.01
Karnataka	69.68	136.99	100.25	74.11	177.15	121.40
Kerala	246.79	80.85	114.66	275.32	82.21	117.79
M.P.	45.19	123.23	67.70	45.72	135.04	71.63
Maharashtra (incl. Mumbai)*	63.92	130.18	96.68	65.08	155.25	109.92
North East	66.04	102.72	79.23	67.10	110.32	82.90
Odisha	64.59	138.15	78.78	63.15	159.77	81.89
Punjab	65.36	156.83	106.35	66.49	167.21	111.98
Rajasthan	58.62	132.35	78.46	58.88	145.06	82.19
Tamil Nadu	67.29	123.76	98.32	72.00	127.56	102.79
Uttar Pradesh (incl. UPE&UPW)*	50.26	112.22	65.70	50.89	126.53	69.85
West Bengal (incl. Kolkata)*	57.98	113.78	79.07	58.93	115.74	80.65
All India	58.67	124.83	82.42	59.89	143.10	89.88

* Population data/projections are available state-wise only.

Notes:

1. Tele-density figures are derived from the subscriber data provided by the operators and the projection of population.
2. With effect from 1st January, 2020, the projection of population is based on the 'Report of the Technical Group on Population Projections for India and States 2011 – 2036'.
3. The bifurcation of rural and urban subscriber data provided by the operators is based on different sources. E.g. one operator is deriving information from <https://censusindia.gov.in/census.website/> while others are procuring the data from concerned authorities/third party.
4. Delhi service area, apart from the State of Delhi, includes the areas served by the local exchanges of Ghaziabad & Noida (in UP) and Gurgaon & Faridabad (in Haryana).
5. Data/information for Andhra Pradesh includes Telangana, Madhya Pradesh includes Chhatisgarh, Bihar includes Jharkhand, Maharashtra includes Goa, Uttar Pradesh includes Uttarakhand, West Bengal includes Sikkim and North-East includes Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland & Tripura states.

Table 1.16: State/UT wise Wireless Subscriber Base as on 31.03.2026

Sl. No.	States/UT	Wireless Subscribers (in million)		
		Total	Rural	Urban
1	Andhra Pradesh	46.92	24.12	22.80
2	Arunachal Pradesh	1.41	0.85	0.56
3	Assam	29.53	18.21	11.32
4	Bihar	82.11	52.48	29.63
5	Chhattisgarh	23.52	10.95	12.57
6	Goa	2.41	0.66	1.75
7	Gujarat	71.37	26.01	45.36
8	Haryana	43.76	12.61	31.15
9	Himachal Pradesh	9.50	6.24	3.27
10	Jharkhand	26.62	14.76	11.86
11	Karnataka	83.75	27.66	56.09
12	Kerala	42.67	18.38	24.28
13	Madhya Pradesh	63.14	28.31	34.83
14	Maharashtra	141.56	42.19	99.38
15	Manipur	2.39	0.96	1.43
16	Meghalaya	2.95	1.91	1.03
17	Mizoram	1.48	0.57	0.90
18	Nagaland	1.61	0.87	0.74
19	Odisha	38.62	24.01	14.62
20	Punjab	34.68	11.85	22.83
21	Rajasthan	68.79	35.95	32.84
22	Sikkim	0.77	0.48	0.28
23	Tamil Nadu	80.24	25.04	55.20
24	Telangana	41.69	16.95	24.74
25	Tripura	3.59	1.73	1.86
26	Uttar Pradesh	183.31	91.87	91.44
27	Uttarakhand	12.67	6.28	6.39
28	West Bengal	80.72	36.26	44.46
Union Territories				
1	Andaman & Nicobar Islands	0.50	0.26	0.24
2	Chandigarh	1.74	0.03	1.71
3	Dadra and Nagar Haveli and Daman and Diu	1.00	0.35	0.65
4	Delhi	42.16	0.46	41.70
5	Jammu & Kashmir	13.25	6.58	6.67
6	Ladakh	0.53	0.30	0.23
7	Lakshadweep	0.07	0.02	0.05
8	Puducherry	1.29	0.43	0.86
Total		1282.33	546.60	735.73

Table 1.17 : State/UT wise Wireless Tele-density, as on 31.03.2026

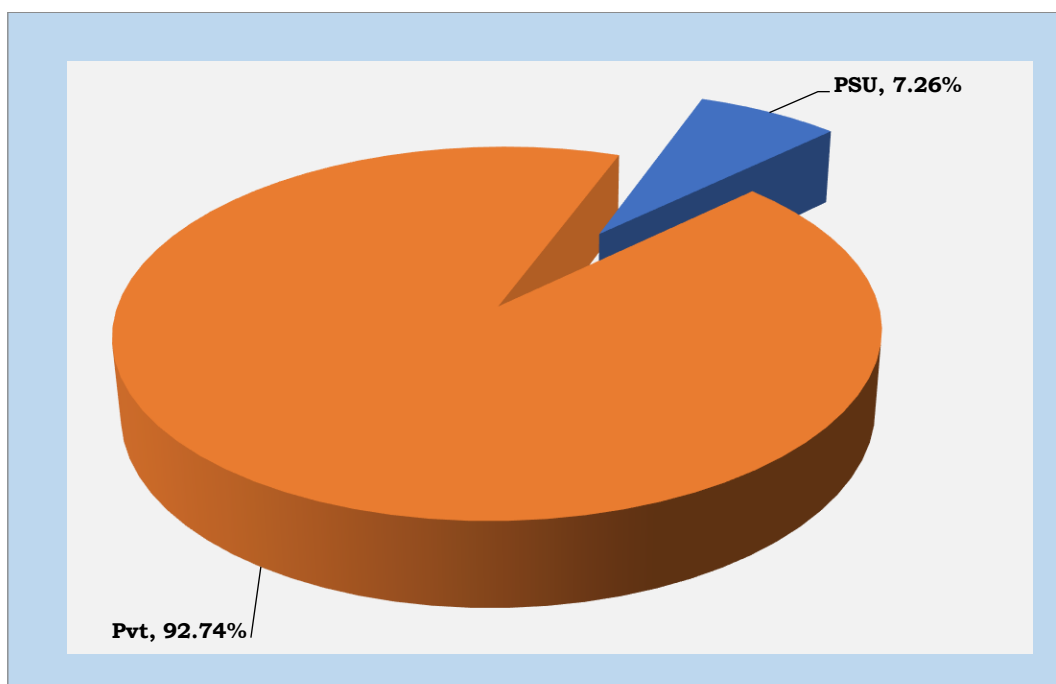
Sl.No.	State/UT	Wireless Tele-density (%)		
		Total	Rural	Urban
1	Andhra Pradesh	87.34	72.84	110.66
2	Arunachal Pradesh	87.95	71.75	133.31
3	Assam	80.38	58.96	193.32
4	Bihar	62.01	45.30	178.72
5	Chhattisgarh	75.31	48.77	143.22
6	Goa	150.66	197.24	138.28
7	Gujarat	96.25	70.51	121.75
8	Haryana	139.69	71.73	226.55
9	Himachal Pradesh	125.36	91.81	414.89
10	Jharkhand	64.94	49.14	108.31
11	Karnataka	121.40	74.11	177.15
12	Kerala	117.81	274.96	82.23
13	Madhya Pradesh	70.35	44.64	132.31
14	Maharashtra	109.42	64.41	155.58
15	Manipur	72.08	43.29	129.89
16	Meghalaya	85.58	70.11	144.53
17	Mizoram	115.96	101.75	127.24
18	Nagaland	70.12	75.95	64.35
19	Odisha	81.89	63.15	159.77
20	Punjab	110.70	66.30	169.67
21	Rajasthan	82.19	58.88	145.06
22	Sikkim	108.45	152.92	72.63
23	Tamil Nadu	103.46	71.84	129.26
24	Telangana	107.88	87.99	127.66
25	Tripura	84.27	70.93	102.20
26	Uttar Pradesh	75.43	50.05	153.79
27	Uttarakhand	105.55	83.50	142.57
28	West Bengal	80.28	58.25	116.11
Union Territories				
1	Andaman & Nicobar Islands	122.89	116.31	130.64
2	Chandigarh	137.35	-	-
3	Dadra and Nagar Haveli and Daman and Diu	64.43	145.51	49.42
4	Delhi	186.75	-	-
5	Jammu & Kashmir	95.29	68.90	153.14
6	Ladakh	175.24	148.05	229.98
7	Lakshadweep	106.82	-	-
8	Puducherry	73.33	82.67	69.45
All India Tele-density		89.88	59.89	143.10

Table 1.18: Rural Wireless Subscriber base and Market Share

Service Provider	Total number of wireless Subscribers (in million)	Rural Subscribers (in million)	Share of Rural subscribers in total	Market Share of Rural Subscribers
Reliance Jio	509.21	223.82	43.95%	40.95%
Bharti Airtel	481.48	199.08	41.35%	36.42%
Vodafone Idea Ltd	198.48	92.89	46.80%	16.99%
BSNL	92.94	30.80	33.14%	5.64%
MTNL	0.21	0.00	1.29%	0.001%
Total	1,282.33	546.60	42.63%	100.00%

20. Private telecom service providers hold 92.74% market share of total wireless telephone subscriptions and PSUs (BSNL & MTNL) hold only 7.26% market share of wireless telephone subscription as on 31st March, 2026.

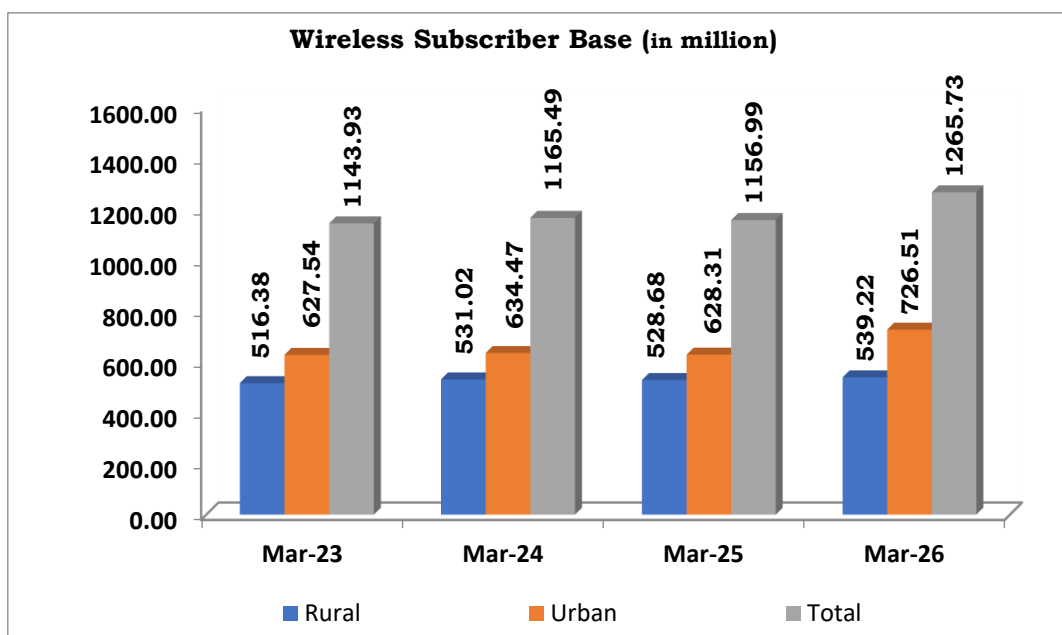
Chart 1.7: Composition of Public (PSUs) and Private sectors in Wireless Subscription as on 31.03.2026



(i) Wireless (Mobile)* Service

21. Total Wireless subscribers increased from 1,156.99 million at the end of Mar-25 to 1,265.73 million at the end of Mar-26, thereby showing a yearly growth rate of 9.40%**.
22. The number of Rural Wireless subscribers increased from 528.68 million at the end of Mar-25 to 539.22 million at the end of Mar-26 with yearly rate of growth 1.99%
23. The number of Urban wireless subscribers increased from 628.31 million at the end of Mar-25 to 726.51 million at the end of Mar-26 with yearly rate of growth 15.63%.
24. The following chart and table depict the trend of total, rural and urban wireless subscribers during last four years.

Chart 1.8: Trend of Wireless (Mobile) Subscriber Base



*No. of Wireless (mobile) connections including M2M cellular mobile connection.

** Please refer to the foot note at page no.8

Table 1.19: Wireless Subscriber (Mobile) Base & Tele-density - Rural & Urban

Year ending	Subscriber Base (in million)			Tele-density (%)		
	Rural	Urban	Total	Rural	Urban	Overall
Mar-23	516.38	627.54	1143.93	57.46	128.45	82.46
Mar-24	531.02	634.47	1165.49	58.87	127.51	83.27
Mar-25	528.68	628.31	1156.99	58.40	123.99	81.94
Mar-26	539.22	726.51	1265.73	59.08	141.30	88.71

25. Overall Wireless Teledensity increased from 81.94% at the end of Mar-25 to 88.71% at the end of Mar-26. Rural wireless Teledensity increased from 58.40% to 59.08% and Urban wireless Teledensity also increased from 123.99% to 141.30% at the end of Mar-26.
26. The share of rural wireless subscription decreased from 45.69% at the end of Mar-25 to 42.60% at the end of Mar-26 and the share of urban wireless subscription increased from 54.31% to 57.40% during the same period.
27. The following chart depicts the composition of rural-urban market share in total wireless telephone subscribers during last four years.

Chart 1.9: Composition of Wireless (Mobile) Market Share – Rural & Urban Subscribers

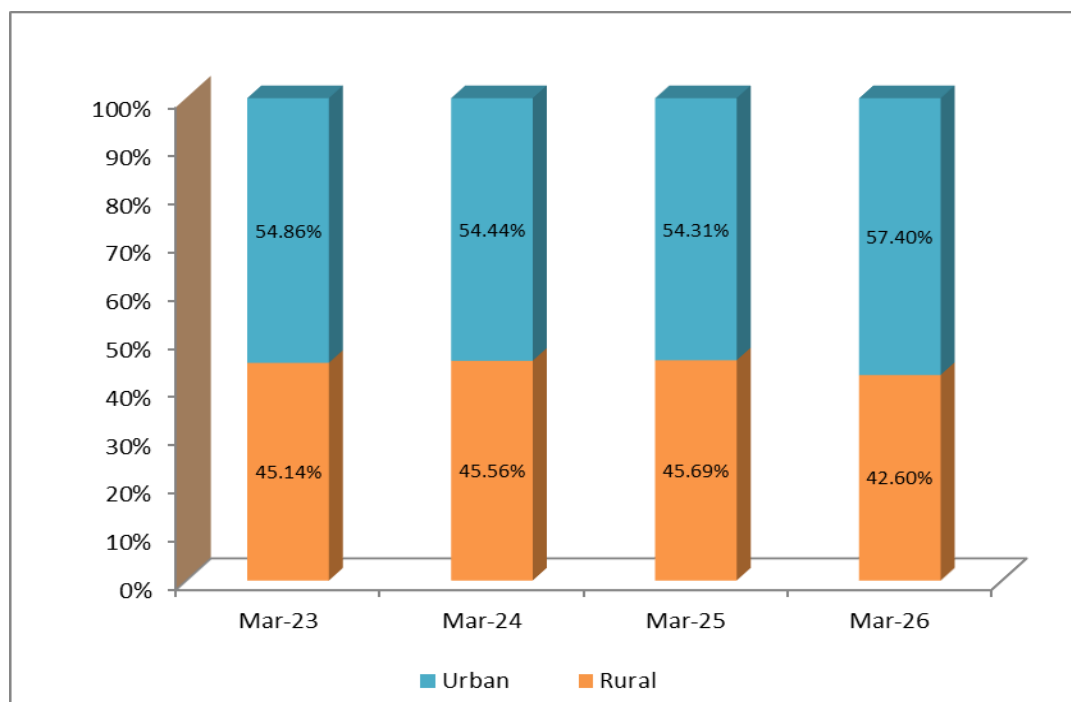


Table 1.20: Growth in Wireless (Mobile) Subscriber base

Service Provider	Subscriber Base (in million)			Rate of Growth	Market Share Mar-25	Market Share Mar-26
	Mar-25	Mar-26	Net Additions			
Reliance Jio	469.76	496.34	26.58	5.66%	40.60%	39.21%
Bharti	389.80	477.74	87.94	22.56%	33.69%	37.74%
Vodafone Idea	205.36	198.48	-6.87	-3.35%	17.75%	15.68%
BSNL	91.06	92.94	1.88	2.07%	7.87%	7.34%
MTNL	1.00	0.21	-0.78	-78.47%	0.09%	0.02%
Total	1,156.99	1,265.73	108.74	9.40%	100%	100%

28. M/s Reliance Jio continued to market leader with 39.21% market share of total wireless telephone subscriber base of at the end of Mar-26 followed by M/s Bharti Airtel with 37.74% market share.

29. In terms of net addition, Bharti Airtel Limited added maximum number of telephone subscribers of 87.94 million during the year 2025-26 and its yearly growth rate recorded as 22.56%* during the year 2025-26.

Table 1.21: Service Area wise Wireless (Mobile) Subscriber base

Service Area	Subscriber base (in million)			
	Mar-25	Mar-26	Net Additions	Rate of change
Andhra Pradesh	82.34	87.20	4.86	5.90%
Assam	26.36	29.21	2.85	10.82%
Bihar	96.33	107.53	11.20	11.63%
Delhi	56.12	75.62	19.50	34.75%
Gujarat	65.37	71.41	6.04	9.24%
Haryana	26.13	26.82	0.69	2.64%
Himachal Pradesh	8.85	9.39	0.54	6.07%
Jammu & Kashmir	12.18	13.45	1.27	10.40%
Karnataka	68.30	82.75	14.45	21.16%
Kerala	41.32	42.46	1.15	2.78%
Madhya Pradesh	80.60	85.65	5.05	6.26%
Maharashtra	90.76	102.17	11.41	12.57%
Mumbai	34.22	40.21	5.99	17.50%
North East	12.65	13.27	0.62	4.91%
Odisha	34.92	38.16	3.23	9.26%
Punjab	34.04	35.56	1.52	4.46%
Rajasthan	64.62	67.78	3.16	4.89%
Tamil Nadu	77.28	80.51	3.23	4.19%
U.P.(E)	102.39	109.53	7.14	6.97%
U.P.(W)	62.64	66.24	3.60	5.75%
Kolkata	22.45	22.94	0.49	2.19%
West Bengal	57.12	57.86	0.74	1.30%
All India	1,156.99	1,265.73	108.74	9.40%

* Please refer to the foot note at page no.8

Table 1.22: Service Area wise Wireless (Mobile) Rural-Urban Subscriber base

Service Area	Subscriber base (in million) as on Mar-26			
	Total	Rural	Urban	Share of Rural Subscribers
Andhra Pradesh	87.20	40.40	46.80	46.33%
Assam	29.21	17.98	11.23	61.57%
Bihar	107.53	66.41	41.12	61.76%
Delhi	75.62	1.91	73.71	2.53%
Gujarat	71.41	26.04	45.38	36.46%
Haryana	26.82	11.74	15.07	43.79%
Himachal Pradesh	9.39	6.15	3.24	65.47%
Jammu & Kashmir	13.45	6.66	6.78	49.56%
Karnataka	82.75	27.32	55.42	33.02%
Kerala	42.46	18.29	24.17	43.08%
Madhya Pradesh	85.65	38.85	46.79	45.37%
Maharashtra	102.17	40.75	61.41	39.89%
Mumbai	40.21	1.71	38.49	4.26%
North East	13.27	6.80	6.47	51.24%
Odisha	38.16	23.71	14.45	62.12%
Punjab	35.56	11.41	24.15	32.09%
Rajasthan	67.78	35.49	32.30	52.35%
Tamil Nadu	80.51	25.14	55.38	31.22%
U.P.(E)	109.53	65.34	44.19	59.66%
U.P.(W)	66.24	30.59	35.65	46.18%
Kolkata	22.94	1.51	21.44	6.57%
West Bengal	57.86	34.99	22.87	60.48%
All India	1,265.73	539.22	726.51	42.60%

Table 1.23 : Service Area wise Wireless (Mobile) Tele-density

Service Area	As on 31 st March, 2025			As on 31 st March, 2026		
	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)
A.P.	76.30	107.23	89.49	77.13	117.05	94.41
Assam	56.31	158.04	72.39	58.23	191.71	79.50
Bihar	44.89	117.22	56.30	45.53	149.36	62.01
Delhi	-	-	253.03	-	-	335.01
Gujarat	66.59	107.98	87.45	70.11	117.66	94.33
Haryana	67.04	107.06	84.37	66.80	109.63	85.60
H.P.	85.31	394.66	117.35	90.51	411.88	123.89
J&K	62.82	138.40	86.33	68.35	152.17	94.65
Karnataka	69.40	135.89	99.59	73.20	175.05	119.94
Kerala	-	-	114.31	-	-	117.03
M.P.	45.03	122.50	67.38	45.24	133.31	70.79
Maharashtra (incl. Mumbai)*	63.71	129.28	96.13	64.50	153.38	108.70
North East	65.71	102.17	78.83	66.22	109.31	81.98
Odisha	64.32	137.22	78.38	62.35	157.99	80.90
Punjab	64.28	155.34	105.08	63.83	164.02	109.08
Rajasthan	58.36	131.36	78.01	58.12	142.64	80.98
Tamil Nadu	67.07	122.89	97.75	71.07	126.01	101.51
Uttar Pradesh (incl. UPE&UPW)*	50.02	111.54	65.35	50.21	124.86	68.93
West Bengal (incl. Kolkata)*	57.75	113.00	78.63	58.13	113.98	79.48
All India	58.40	123.99	81.94	59.08	141.30	88.71

* Population data/projections are available state-wise only.

Notes:

1. Tele-density figures are derived from the subscriber data provided by the operators and the projection of population.
2. With effect from 1st January, 2020, the projection of population is based on the 'Report of the Technical Group on Population Projections for India and States 2011 – 2036'.
3. The bifurcation of rural and urban subscriber data provided by the operators is based on different sources. E.g. one operator is deriving information from <https://censusindia.gov.in/census.website/> while others are procuring the data from concerned authorities/third party.
4. Delhi service area, apart from the State of Delhi, includes the areas served by the local exchanges of Ghaziabad & Noida (in UP) and Gurgaon & Faridabad (in Haryana).
5. Data/information for Andhra Pradesh includes Telangana, Madhya Pradesh includes Chhatisgarh, Bihar includes Jharkhand, Maharashtra includes Goa, Uttar Pradesh includes Uttarakhand, West Bengal includes Sikkim and North-East includes Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland & Tripura states.

**Table 1.24 : State/UT wise Wireless (Mobile) Subscriber Base
as on 31.03.2026**

Sl. No.	States/UT	Wireless Subscribers (in million)		
		Total	Rural	Urban
1	Andhra Pradesh	46.25	23.75	22.51
2	Arunachal Pradesh	1.40	0.84	0.56
3	Assam	29.21	17.98	11.23
4	Bihar	81.25	51.84	29.42
5	Chhattisgarh	23.27	10.83	12.44
6	Goa	2.38	0.65	1.73
7	Gujarat	70.42	25.69	44.74
8	Haryana	43.07	12.29	30.78
9	Himachal Pradesh	9.39	6.15	3.24
10	Jharkhand	26.28	14.58	11.70
11	Karnataka	82.75	27.32	55.42
12	Kerala	42.39	18.27	24.12
13	Madhya Pradesh	62.38	28.02	34.35
14	Maharashtra	139.99	41.81	98.18
15	Manipur	2.35	0.93	1.42
16	Meghalaya	2.92	1.90	1.03
17	Mizoram	1.46	0.57	0.90
18	Nagaland	1.59	0.86	0.73
19	Odisha	38.16	23.71	14.45
20	Punjab	33.76	11.38	22.39
21	Rajasthan	67.78	35.49	32.30
22	Sikkim	0.76	0.48	0.28
23	Tamil Nadu	79.25	24.72	54.53
24	Telangana	40.94	16.65	24.29
25	Tripura	3.55	1.71	1.84
26	Uttar Pradesh	180.99	90.67	90.32
27	Uttarakhand	12.45	6.18	6.27
28	West Bengal	79.55	35.77	43.78
Union Territories				
1	Andaman & Nicobar Islands	0.50	0.26	0.24
2	Chandigarh	1.71	0.03	1.69
3	Dadra and Nagar Haveli and Daman and Diu	0.99	0.35	0.64
4	Delhi	41.79	0.46	41.33
5	Jammu & Kashmir	12.92	6.37	6.55
6	Ladakh	0.53	0.30	0.23
7	Lakshadweep	0.07	0.02	0.05
8	Puducherry	1.26	0.42	0.84
Total		1,265.73	539.22	726.51

**Table 1.25: State/UT wise Wireless (Mobile) Tele-density, as on
31.03.2026**

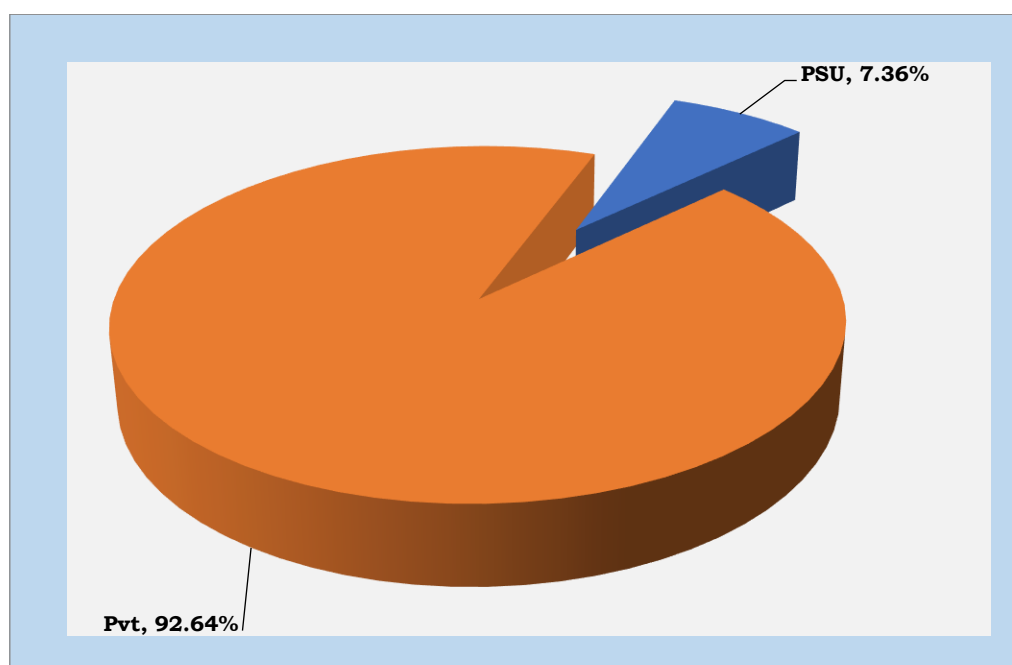
Sl.No.	State/UT	Wireless Tele-density (%)		
		Total	Rural	Urban
1	Andhra Pradesh	86.10	71.71	109.23
2	Arunachal Pradesh	87.00	70.97	131.85
3	Assam	79.50	58.23	191.71
4	Bihar	61.36	44.75	177.41
5	Chhattisgarh	74.49	48.23	141.68
6	Goa	148.77	194.55	136.61
7	Gujarat	94.97	69.62	120.08
8	Haryana	137.48	69.90	223.87
9	Himachal Pradesh	123.89	90.51	411.88
10	Jharkhand	64.10	48.51	106.87
11	Karnataka	119.94	73.20	175.05
12	Kerala	117.05	273.25	81.68
13	Madhya Pradesh	69.50	44.18	130.52
14	Maharashtra	108.21	63.83	153.71
15	Manipur	70.83	42.07	128.59
16	Meghalaya	84.94	69.51	143.73
17	Mizoram	115.07	100.97	126.26
18	Nagaland	69.17	75.00	63.39
19	Odisha	80.90	62.35	157.99
20	Punjab	107.77	63.64	166.38
21	Rajasthan	80.98	58.12	142.64
22	Sikkim	107.31	151.18	71.98
23	Tamil Nadu	102.19	70.92	127.70
24	Telangana	105.95	86.43	125.36
25	Tripura	83.37	70.00	101.36
26	Uttar Pradesh	74.48	49.40	151.90
27	Uttarakhand	103.71	82.18	139.85
28	West Bengal	79.11	57.45	114.33
Union Territories				
1	Andaman & Nicobar Islands	122.89	116.31	130.64
2	Chandigarh	135.16	-	-
3	Dadra and Nagar Haveli and Daman and Diu	63.92	144.60	48.99
4	Delhi	185.11	-	-
5	Jammu & Kashmir	92.92	66.69	150.39
6	Ladakh	173.45	145.94	228.83
7	Lakshadweep	106.06	-	-
8	Puducherry	71.82	81.51	67.79
All India Tele-density		88.71	59.08	141.30

Table 1.26: Rural Wireless (Mobile) Subscriber base and Market Share

Service Provider	Total number of wireless Subscribers (in million)	Rural Subscribers (in million)	Share of Rural subscribers in total	Market Share of Rural Subscribers
Reliance Jio	496.34	217.65	43.85%	40.36%
Bharti Airtel	477.74	197.87	41.42%	36.70%
Vodafone	198.48	92.89	46.80%	17.23%
BSNL	92.94	30.80	33.14%	5.71%
MTNL	0.21	0.00	1.29%	0.00%
Total	1,265.73	539.22	42.60%	100%

30. Private telecom service providers hold 92.64% market share of total wireless telephone subscriptions and PSUs (BSNL & MTNL) hold only 7.36% market share of wireless telephone subscription as on 31st March, 2026.

Chart 1.10: Composition of Public (PSUs) and Private sectors in Wireless Subscription as on 31.03.2026



(ii) Wireless (FWA) subscribers

31. At present, fixed wireless access (FWA) based services are being provided under two categories viz.: -

- a) 5G FWA i.e. FWA using 5G Radio Access Technology; and
- b) UBR FWA i.e FWA using Unlicensed Band Radio (UBR) technology

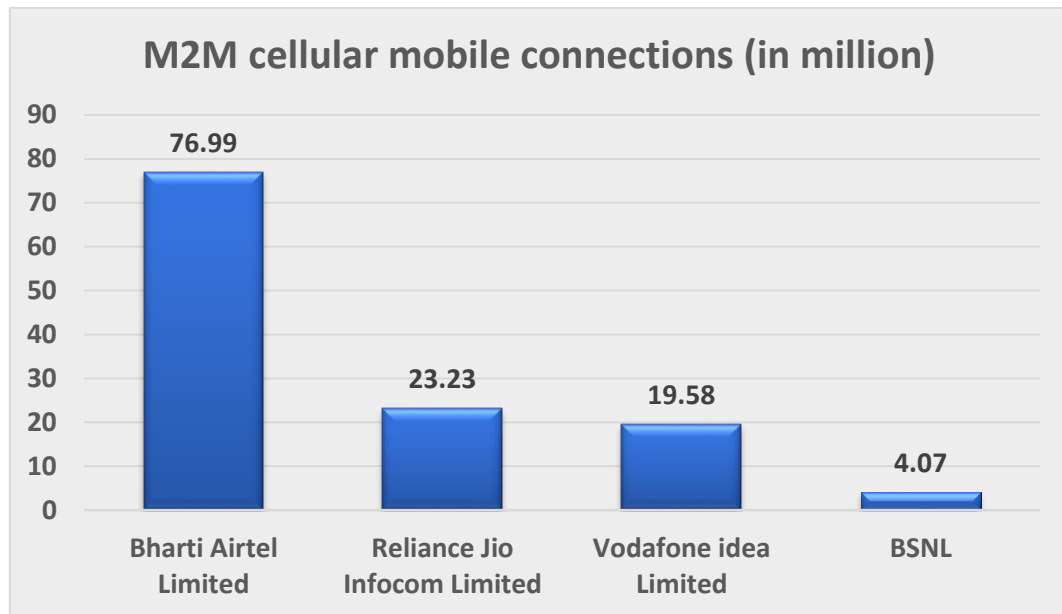
32. The number of wireless (5G FWA) subscribers increased from 6.77 million at the end of Mar-25 to 12.32 million at the end of Mar-26 with subscriptions in urban and rural areas as 6.17 million and 6.15 million respectively. The shares of urban and rural wireless (5G FWA) subscribers in total wireless (5G FWA) subscribers were 50.37% and 49.63% respectively, at the end of March 2026. LSA wise information on the wireless (5G FWA) subscriber base is available at **Annexure-1.2.**

33. UBR FWA subscription stood at 4.29 million at the end of March 2026 with subscriptions in urban and rural areas of 3.05 million and 1.23 million respectively. The shares of urban and rural wireless (UBR FWA) subscribers in total wireless (UBR FWA) subscribers were 71.23% and 28.77% respectively, at the end of March 2026. LSA wise information on the wireless (UBR FWA) subscriber base is available at **Annexure-1.3.**

(iii) M2M Cellular Mobile connections

34. The Number of M2M cellular mobile connections increased from 66.54 million at the end of March 2025 to 123.88 million at the end of March 2026.

**Chart 1.11: M2M cellular mobile connections (in million)
as on 31.03.2026**



35. Bharti Airtel Limited has the highest number of M2M cellular mobile connections of 76.99 million with a market share of 62.15%, followed by Reliance Jio Infocomm Limited, Vodafone Idea Limited and BSNL with market share of 18.76%, 15.81% and 3.28% respectively.

Section C : Wireline Service

Table 1.27: Service Providers providing Wireline Service

[As on 31st March, 2026]

Sl. No.	Name of the Service Provider	Area of Operation
1	Andhra Pradesh State FiberNet Ltd	Andhra Pradesh
2	Bharat Sanchar Nigam Ltd.	All India except Delhi and Mumbai
3	Bharti Airtel Ltd	Andhra Pradesh, Assam, Bihar, Delhi, Gujarat, Haryana, Himachal Pradesh, Jammu & Kashmir, Karnataka, Kerala, Kolkata, Madhya Pradesh, Maharashtra, Mumbai, North East, Odisha, Punjab, Rajasthan, Tamil Nadu, UP-East, UP-West, and West Bengal
4	Satzilio Telecom Pvt. Ltd.	Punjab
5	Mahanagar Telephone Nigam Ltd.	Delhi & Mumbai
6.	Quadrant Televentures Ltd.	Punjab
7	Reliance Communications Ltd.	Andhra Pradesh, Bihar, Delhi, Gujarat, Karnataka, Kerala, Kolkata, Madhya Pradesh, Maharashtra, Mumbai, Odisha, Punjab, Rajasthan, Tamil Nadu, UP-East, UP-West, and West Bengal
8	Reliance Jio Infocomm Ltd.	Andhra Pradesh, Assam, Bihar, Delhi, Gujarat, Haryana, Himachal Pradesh, Jammu & Kashmir, Karnataka, Kerala, Kolkata, Madhya Pradesh, Maharashtra, Mumbai, North-East, Odisha, Punjab, Rajasthan, Tamil Nadu, UP-East, UP-West, and West Bengal
9.	Tata Teleservices Ltd. (Inc. TTML)	Andhra Pradesh, Bihar, Delhi, Gujarat, Haryana, Himachal Pradesh, Karnataka, Kerala, Kolkata, Madhya Pradesh, Maharashtra, Mumbai, Odisha, Punjab, Rajasthan, Tamil Nadu, UP-East, UP-West, and West Bengal
10.	Vodafone Idea Ltd.	Andhra Pradesh, Assam, Bihar, Delhi, Gujarat, Haryana, Himachal Pradesh, Jammu & Kashmir, Karnataka, Kerala, Kolkata, Madhya Pradesh, Maharashtra, Mumbai, North-East, Odisha, Punjab, Rajasthan, Tamil Nadu, UP-East, UP-West, and West Bengal.

36. Total Wireline subscriber base increased from 37.04 million at the end of Mar-25 to 48.25 million at the end of Mar-26 with yearly growth rate of 30.25%.
37. Detailed table on service provider wise wireline subscriber base in each service area is available at **Annexure-1.4**.
38. Rural wireline subscriber base has shown growth of 48.30%, from 3.50 million at the end of Mar-25 to 5.19 million at the end of Mar-26. During the same period, Urban wireline subscription also recorded growth of 28.37%, from 33.54 million to 43.06 million.
39. The following chart and table depict the trend of total wireline subscriber base and wireline tele-density (rural-urban) during the last four years.

Chart 1.12: Trend of Wireline Subscriber Base

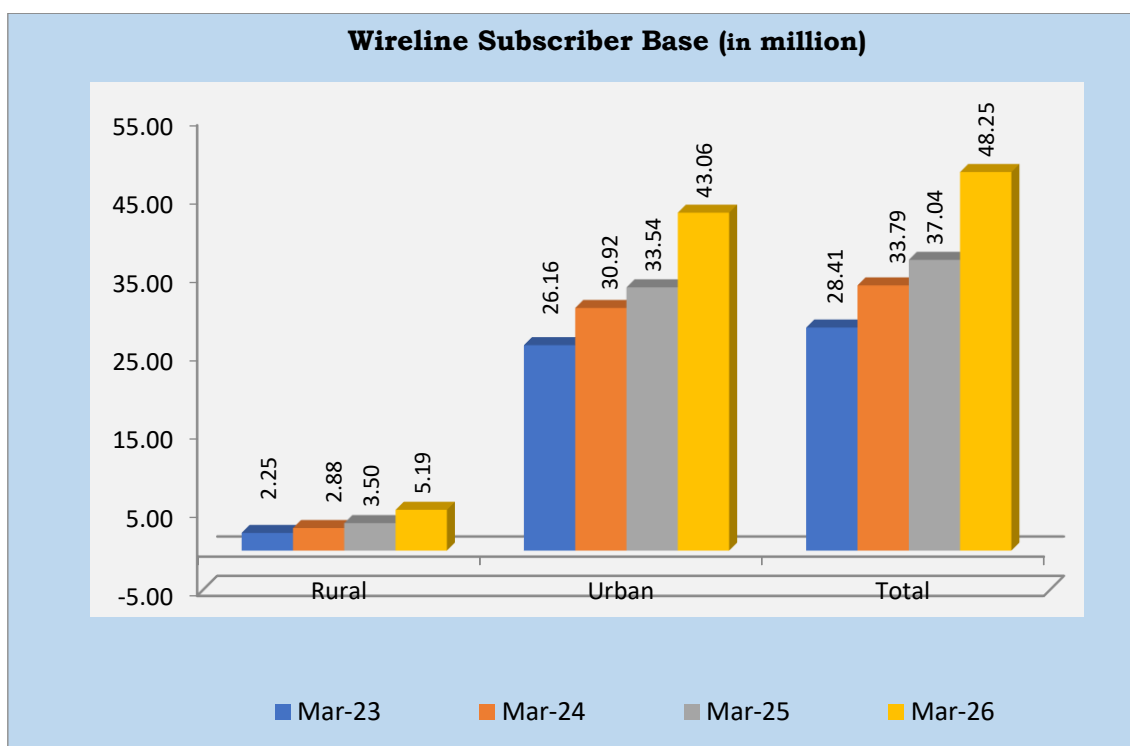


Table 1.28: Wireline Subscriber Base & Tele-density - Rural & Urban

Year ending	Subscriber Base (in million)			Wireline Tele-density (%)		
	Rural	Urban	Total	Rural	Urban	Overall
Mar-23	2.25	26.16	28.41	0.25	5.36	2.05
Mar-24	2.88	30.92	33.79	0.32	6.21	2.41
Mar-25	3.50	33.54	37.04	0.39	6.62	2.62
Mar-26	5.19	43.06	48.25	0.57	8.37	3.38

40. Overall Wireline Tele-density increased from 2.62% at the end of Mar-25 to 3.38% at the end of Mar-26. During the same period Rural wireline tele-density increased from 0.39% to 0.57% and Urban wireline tele-density also increased from 6.62% to 8.37%.

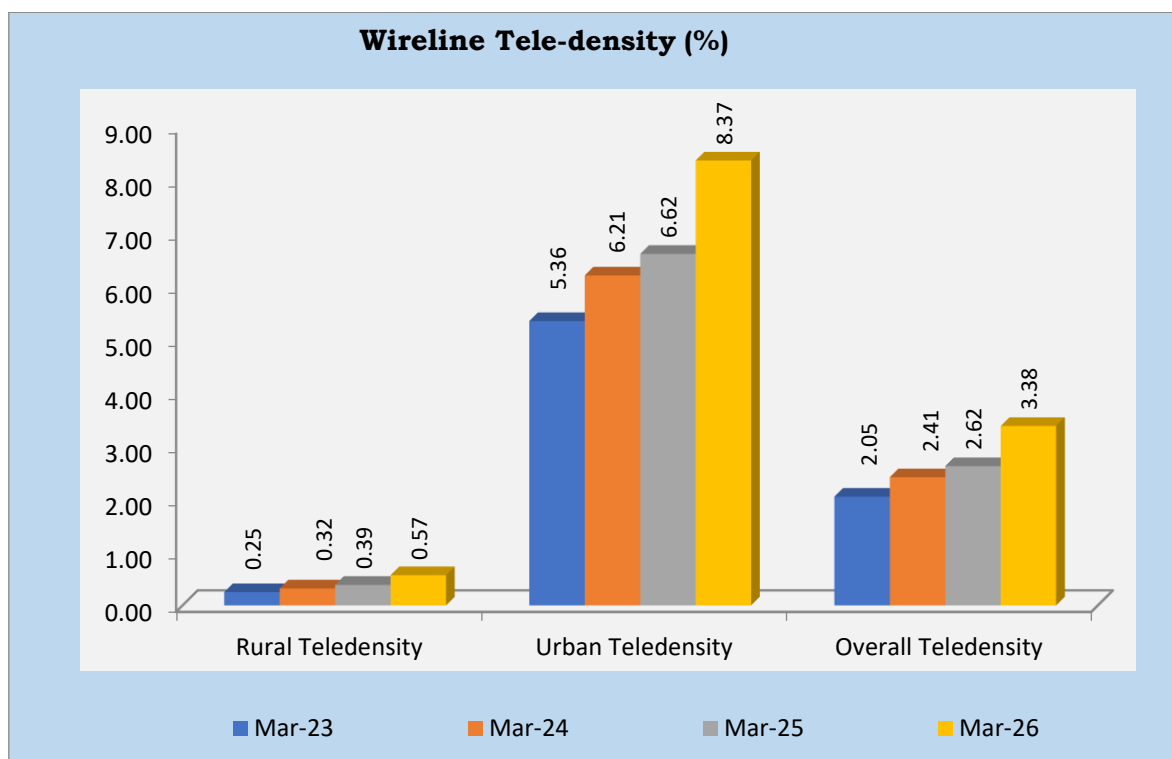
Chart 1.13: Trend of Wireline Tele-density

Table 1.29: Service Provider wise growth in Wireline Subscriber base

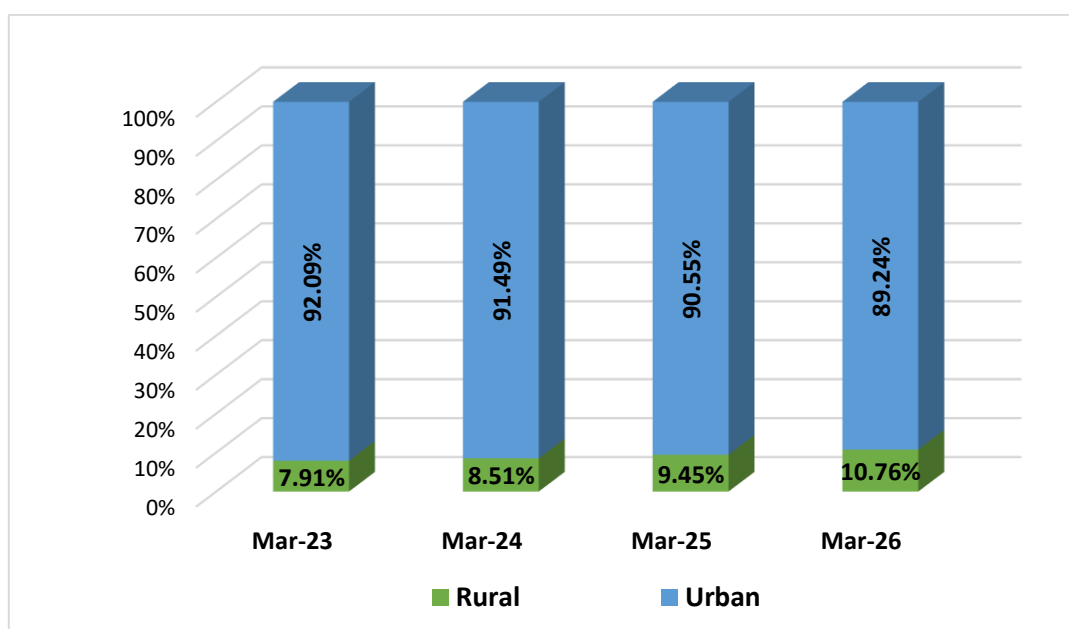
Service Provider	Subscriber Base (in million)			Rate of change	Market share-Mar-25	Market share-Mar-26
	Mar-25	Mar-26	Net Addition			
BSNL	7.68	7.46	-0.22	-2.90%	20.74%	15.46%
Bharti	10.14	11.42	1.28	12.61%	27.38%	23.67%
MTNL	2.01	1.31	-0.70	-34.78%	5.43%	2.72%
Tata	2.38	11.17	8.79	369.00%	6.43%	23.16%
Reliance Comm	0.11	0.08	-0.03	-23.69%	0.29%	0.17%
Quadrant	0.35	0.33	-0.01	-4.23%	0.93%	0.69%
Vodafone	0.83	0.85	0.03	3.20%	2.23%	1.77%
Reliance Jio	12.86	15.24	2.38	18.49%	34.72%	31.58%
STPL	0.05	0.06	0.00	7.68%	0.15%	0.12%
APSFL	0.63	0.32	-0.31	-49.25%	1.70%	0.66%
Total	37.04	48.25	11.21	30.25%	100%	100%

41. M/s Reliance Jio is the leading operator in wireline service with 15.24 million subscriber at the end of Mar-26 followed by Bharti with 11.42 million subscribers.
42. In terms of net addition, except BSNL, MTNL, Reliance Comm., Quadrant and APSFL, all service providers showed positive growth during the year 2025-26.
43. In total wireline subscriber base, PSUs hold 18.84% of market share and Private Sector hold 81.16% at the end of Mar-26.

Table 1.30: Service Provider wise Subscriber base (Rural - Urban)

Service Provider	Subscriber Base (in million) Mar-26			Share of Rural subscription
	Rural	Urban	Total	
BSNL	2.17	5.30	7.46	29.03%
Bharti	0.142	11.28	11.42	1.24%
MTNL	0.00	1.31	1.31	0.002%
Tata	1.47	9.71	11.17	13.14%
Reliance Com	0.0003	0.08	0.08	0.33%
Quadrant	0.17	0.16	0.33	50.81%
Vodafone	0.00	0.85	0.85	--
Reliance Jio	1.03	14.20	15.24	6.79%
STPL	0.00	0.06	0.06	0.00%
APSFL	0.21	0.11	0.32	66.56%
Total	5.19	43.06	48.25	10.76%

44. The following charts show the trend of share of rural-urban wireline subscription during last four years.

Chart 1.14: Composition of Wireline Subscriber base - Rural & Urban

45. As may be seen that share of rural wireline subscription showed growth trend at the end of March 2026. The share of rural wireline subscribers was 10.76% in the total wireline subscribers at the end of March 2026.

Table 1.31: Service Area wise Wireline Subscriber base & Net Additions (in million)

Service Area	Mar-25	Mar-26	Net Additions	Rate of Change
Andhra Pradesh	4.04	5.15	1.11	27.49%
Assam	0.38	0.43	0.06	15.00%
Bihar	1.16	1.44	0.28	24.32%
Delhi	4.72	5.27	0.55	11.71%
Gujarat	1.89	2.66	0.77	40.78%
Haryana	0.73	0.96	0.22	30.61%
Himachal Pradesh	0.18	0.20	0.02	12.06%
Jammu & Kashmir	0.41	0.49	0.08	19.37%
Karnataka	3.68	6.14	2.46	66.91%
Kerala	1.74	1.88	0.13	7.57%
Madhya Pradesh	1.97	2.28	0.31	15.71%
Maharashtra	1.83	2.72	0.88	48.14%
Mumbai	3.53	5.32	1.79	50.78%
North East	0.27	0.33	0.06	22.79%
Odisha	0.55	0.77	0.23	41.58%
Punjab	1.76	1.90	0.14	7.89%
Rajasthan	1.14	1.38	0.24	20.62%
Tamil Nadu	3.12	3.97	0.85	27.20%
U.P.(E)	1.12	1.37	0.25	22.51%
U.P.(W)	1.16	1.42	0.26	22.34%
Kolkata	1.08	1.51	0.43	39.46%
West Bengal	0.58	0.66	0.081	13.98%
All India	37.04	48.25	11.21	30.25%

46. As can be seen from the above table all LSA showed growth in their wireline subscriber base during the year 2025-26.

Table 1.32: Service Area wise Wireline Rural-Urban Subscriber Base
(in million)

Service Area	Total Subscribers	Rural Subscribers	Urban Subscribers	Share of Rural Subscribers
Andhra Pradesh	5.15	0.68	4.47	13.17%
Assam	0.43	0.03	0.40	6.25%
Bihar	1.44	0.10	1.34	7.12%
Delhi	5.27	0.17	5.10	3.30%
Gujarat	2.66	0.98	1.68	37.01%
Haryana	0.96	0.34	0.62	35.11%
Himachal Pradesh	0.20	0.08	0.12	41.44%
Jammu & Kashmir	0.49	0.05	0.44	10.88%
Karnataka	6.14	0.31	5.83	5.05%
Kerala	1.88	0.61	1.27	32.40%
Madhya Pradesh	2.28	0.21	2.06	9.41%
Maharashtra	2.72	0.30	2.42	10.86%
Mumbai	5.32	0.00	5.32	0.03%
North East	0.33	0.07	0.27	19.55%
Odisha	0.77	0.08	0.69	10.30%
Punjab	1.90	0.45	1.45	23.71%
Rajasthan	1.38	0.10	1.27	7.58%
Tamil Nadu	3.97	0.27	3.70	6.87%
U.P.(E)	1.37	0.10	1.27	7.51%
U.P.(W)	1.42	0.11	1.30	8.09%
Kolkata	1.51	0.004	1.50	0.26%
West Bengal	0.66	0.13	0.53	19.61%
All India	48.25	5.19	43.06	10.76%

47. In the above table, it can be seen that Himachal Pradesh service area has maximum percentage of rural subscribers 41.44% followed by Gujarat 37.01% of their total wireline subscribers at the end of Mar-26.

Table 1.33: Service Area wise Wireline Tele-density

Service Area	As on 31 st March, 2025			As on 31 st March, 2026		
	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)	Rural Tele-density (%)	Urban Tele-density (%)	Total Tele-density (%)
Andhra Pradesh	1.48	8.31	4.39	1.30	11.19	5.58
Assam	0.08	6.11	1.03	0.09	6.91	1.17
Bihar	0.06	3.99	0.68	0.07	4.87	0.83
Delhi	-	-	21.27	-	-	23.35
Gujarat	0.54	4.48	2.53	2.65	4.35	3.51
Haryana	0.98	4.17	2.36	1.91	4.51	3.05
Himachal Pradesh	1.13	13.08	2.37	1.22	14.91	2.64
Jammu & Kashmir	0.25	8.88	2.93	0.55	9.88	3.48
Karnataka	0.60	11.10	5.37	0.83	18.42	8.90
Kerala	8.48	3.89	4.82	9.09	4.28	5.17
Madhya Pradesh	0.11	5.44	1.65	0.25	5.88	1.88
Maharashtra (incl. Mumbai)*	0.22	8.12	4.12	0.45	11.88	6.14
North East	0.54	3.75	1.69	0.63	4.53	2.06
Orissa	0.17	5.64	1.22	0.21	7.57	1.64
Punjab	1.94	9.75	5.44	2.52	9.85	5.83
Rajasthan	0.11	4.81	1.38	0.17	5.62	1.64
Tamil Nadu	0.64	6.66	3.95	0.77	8.41	5.00
Uttar Pradesh (incl. UPE & UPW)*	0.09	3.36	0.90	0.11	4.02	1.09
West Bengal (incl. Kolkata)*	0.21	3.99	1.64	0.21	5.23	2.13
All India	0.39	6.62	2.62	0.57	8.37	3.38

* Population data/projections are available state-wise only

Note:

1. Tele-density figures are derived from the subscriber data provided by the operators and the projection of population.
2. With effect from 1st January, 2020, the projection of population is based on the 'Report of the Technical Group on Population Projections for India and States 2011 – 2036'.
3. The bifurcation of rural and urban subscriber data provided by the operators is based on different sources. E.g. one operator is deriving information from <https://censusindia.gov.in/census.website/> while others are procuring the data from concerned authorities/third party.
4. Data/information for Andhra Pradesh includes Telangana, Madhya Pradesh includes Chhatisgarh, Bihar includes Jharkhand, Maharashtra includes Goa, Uttar Pradesh includes Uttarakhand, West Bengal includes Sikkim and North-East includes Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland & Tripura states

Table 1.34: State/UT wise Wireline Subscriber base as on 31.03.2026

5.

Sl. No.	States/UT	Wireline Subscribers (in million)		
		Total	Rural	Urban
1	Andhra Pradesh	3.23	0.56	2.67
2	Arunachal Pradesh	0.02	0.01	0.01
3	Assam	0.43	0.03	0.40
4	Bihar	0.85	0.07	0.78
5	Chhattisgarh	0.42	0.03	0.39
6	Goa	0.07	0.02	0.05
7	Gujarat	2.65	0.98	1.66
8	Haryana	1.23	0.34	0.89
9	Himachal Pradesh	0.20	0.08	0.12
10	Jharkhand	0.60	0.03	0.57
11	Karnataka	6.14	0.31	5.83
12	Kerala	1.87	0.60	1.26
13	Madhya Pradesh	1.85	0.19	1.67
14	Maharashtra	7.97	0.28	7.69
15	Manipur	0.08	0.025	0.05
16	Meghalaya	0.09	0.01	0.08
17	Mizoram	0.05	0.001	0.05
18	Nagaland	0.04	0.01	0.03
19	Odisha	0.77	0.08	0.69
20	Punjab	1.75	0.44	1.31
21	Rajasthan	1.38	0.10	1.27
22	Sikkim	0.01	0.001	0.01
23	Tamil Nadu	3.90	0.26	3.64
24	Telangana	1.92	0.12	1.80
25	Tripura	0.06	0.01	0.06
26	Uttar Pradesh	2.81	0.17	2.65
27	Uttarakhand	0.42	0.05	0.37
28	West Bengal	2.11	0.11	2.00
Union Territories				
1	Andaman & Nicobar Islands	0.04	0.02	0.02
2	Chandigarh	0.15	0.01	0.14
3	Dadra and Nagar Haveli and Daman and Diu	0.01	0.002	0.01
4	Delhi	4.55	0.17	4.37
5	Jammu & Kashmir	0.47	0.05	0.42
6	Ladakh	0.03	0.006	0.020
7	Lakshadweep	0.01	0.005	0.003
8	Puducherry	0.07	0.01	0.06
Total		48.25	5.19	43.06

Table 1.35: State/UT wise Wireline Tele-density as on 31.03.2026

Sl.No.	State/UT	Wireline Tele-density		
		Total (%)	Rural (%)	Urban (%)
1	Andhra Pradesh	6.02	1.69	12.98
2	Arunachal Pradesh	1.07	0.83	1.76
3	Assam	1.17	0.09	6.91
4	Bihar	0.64	0.06	4.68
5	Chhattisgarh	1.35	0.13	4.49
6	Goa	4.18	4.82	4.01
7	Gujarat	3.57	2.66	4.47
8	Haryana	3.92	1.91	6.49
9	Himachal Pradesh	2.64	1.22	14.91
10	Jharkhand	1.46	0.11	5.17
11	Karnataka	8.90	0.83	18.42
12	Kerala	5.15	9.01	4.28
13	Madhya Pradesh	2.07	0.29	6.34
14	Maharashtra	6.16	0.43	12.04
15	Manipur	2.33	1.11	4.76
16	Meghalaya	2.53	0.45	10.48
17	Mizoram	3.84	0.10	6.81
18	Nagaland	1.68	0.89	2.47
19	Odisha	1.64	0.21	7.57
20	Punjab	5.58	2.46	9.72
21	Rajasthan	1.64	0.17	5.62
22	Sikkim	1.21	0.40	1.86
23	Tamil Nadu	5.03	0.74	8.53
24	Telangana	4.97	0.63	9.30
25	Tripura	1.51	0.32	3.10
26	Uttar Pradesh	1.16	0.09	4.45
27	Uttarakhand	3.54	0.66	8.36
28	West Bengal	2.10	0.18	5.23
Union Territories				
1	Andaman & Nicobar Islands	10.91	10.11	11.86
2	Chandigarh	11.90	-	-
3	Dadra and Nagar Haveli and Daman and Diu	0.94	1.01	0.93
4	Delhi	20.15	-	-
5	Jammu & Kashmir	3.37	0.50	9.65
6	Ladakh	8.43	2.97	19.43
7	Lakshadweep	11.98	-	-
8	Puducherry	3.98	2.89	4.43
Total		3.38	0.57	8.37

Public Call Offices (PCO)

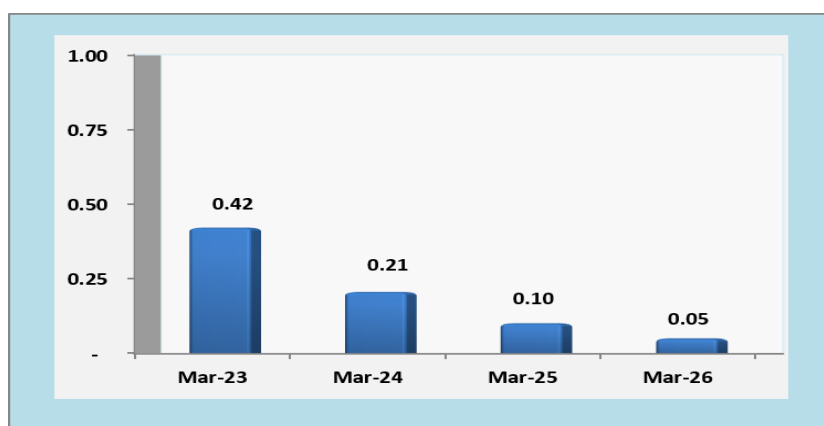
48. Total number of PCOs in the country decreased from 0.10 lakh at the end of Mar-25 to 0.05 lakh at the end of Mar-26 with yearly declining rate of 49.27%. Detailed table of service provider wise PCOs is available at **Annexure -1.5**.

Table 1.36: Rate of change & Market share of PCOs

Service Provider	Mar-25	Mar-26	Rate of change	Market share (Mar-26)
BSNL	7,394	3,535	-52.19%	68.41%
MTNL	2,566	1,447	-43.61%	28.00%
Quadrant	225	185	-17.78%	3.58%
Total	10,185	5167	-49.27%	100%

49. M/s BSNL is the market leader in term of number of PCOs with 68.41% market share of total number of PCOs followed by MTNL with 28% at the end of Mar-26.
50. It may be seen in the following chart that the number of PCOs in India continuously showing year-on-year declining trend. The following chart depicts the trend of number of PCOs in last four years.

Chart 1.15: Trend of Number of PCOs in India (in lakh)



Section D : Internet Service

51. This section summarizes information submitted by 1520 operators at the end of Mar-2026. Out of the total 1520 service providers, 278 ISPs have submitted 'nil' reports and are yet to commence commercial operations. **Part-I** consists of information of Internet services (both narrowband and broadband), **Part-II** consists of broadband services and **Part-III** covers narrowband services.

Part-I : Internet[†] Service (broadband[‡] + narrowband)

52. This report is compiled on the revised definition of Broadband speed i.e. ≥ 2 Mbps, as notified by DoT on 25.01.2023. As per reports received from 1520 operators, total number of internet subscribers increased from 969.10 million at the end of Mar-25 to 1092.79 million at the end of Mar-26 with yearly growth rate of 12.76%. Out of a total of 1092.79 million internet subscribers, number of broadband subscribers is 1065.88 million and number of narrowband subscribers is 26.91 million at the end of Mar-26.
53. Wireless Internet subscribers increased from 927.70 million at the end of Mar-25 to 1046.26 million at the end of Mar-26 with yearly growth rate of 12.78%. Wired Internet subscribers also increased from 41.41 million at the end of Mar-25 to 46.55 million at the end of Mar-26 with yearly growth rate of 12.42%.
54. Number of Broadband subscribers increased from 944.12 million at the end of Mar-25 to 1065.88 million at the end of Mar-26 with yearly growth rate of 12.90%. The number of Narrowband subscribers also

[†] Internet: Interconnected global networks that use the internet protocol.

[‡] Broadband: Broadband is a data connection that is able to support interactive services including Internet access and has the capability of the minimum download speed of 2 Mbps to an individual subscriber from the point of presence (POP) of the service provider intending to provide Broadband service.

(Source – DoT)

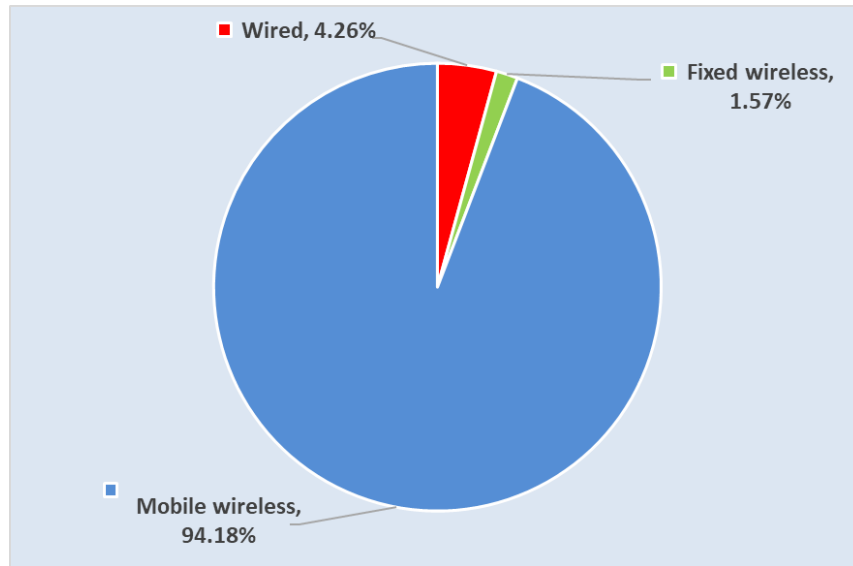
increased from 24.98 million at the end of Mar-25 to 26.91 million at the end of Mar-26 with yearly rate of growth of 7.72%.

Table 1.37 : Trend of Internet subscriber base

Segment	Subscription	Category	Internet Subscribers		% Change
			Mar-25	Mar-26	
Wired	Fixed (wired) Access Internet (DSL, FTTx, Ethernet/LAN, Cable Modem, ILL)	Broadband	41.39	46.51	12.38%
		Narrowband	0.02	0.024	24.38%
		Total	41.41	46.54	12.39%
Wireless	Fixed Wireless Access Internet (FWA-5G, Wi-Fi, Wi-Max, Radio/UBR, Satellite)	Broadband	4.89	17.10	249.56%
		Narrowband	0.002	0.001	-47.52%
		Total	4.90	17.11	249.42%
	Mobile Access Internet (Handset/Dongle/M2M based –2G, 3G, 4G, 5G)	Broadband	897.84	1002.27	11.63%
		Narrowband	24.96	26.88	7.72%
		Total	922.80	1029.15	11.52%
Total Internet Subscribers		Broadband	944.12	1065.88	12.90%
		Narrowband	24.98	26.91	7.72%
		Total	969.10	1092.79	12.76%

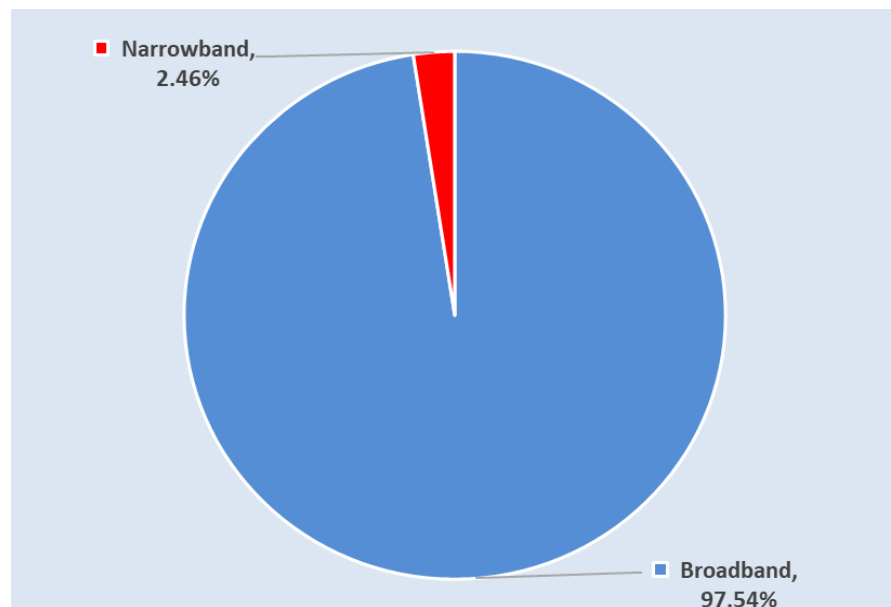
55. The following charts present the composition of Internet Subscribers by mode of access and composition of Broadband & Narrowband subscription.

Chart 1.16: Composition of Internet subscription as on 31st March, 2026



56. More than 94% of total internet subscribers use wireless mobile technology to access internet services.
57. Out of total internet subscription, the share of broadband subscription is 97.54% and the share of narrowband subscription is only 2.46% as on 31st March, 2026. The following chart depicts the composition of market share of broadband and narrowband subscriptions.

Chart 1.17 : Composition of Broadband & Narrowband subscription as on 31st March, 2026



58. Number of rural internet subscribers increased from 407.69 million at the end of Mar-25 to 440.87 million at the end of Mar-26 and the number of urban internet subscribers also increased from 561.42 million to 651.93 million during the same period.
59. Out of 1065.88 million broadband subscribers, number of rural broadband subscribers is 434.75 million and number of urban broadband subscribers is 631.13 million.
60. Out of 26.91 million narrowband subscribers, number of rural narrowband subscribers is 6.12 million and number of urban narrowband subscribers is 20.79 million.
61. The service area wise urban/rural break up of internet subscribers (narrowband and broadband) as on 31st March, 2026 is as per the following table: -

Table 1.38: Service Area wise Break up of Rural-Urban internet subscriber base (in million), as on 31.03.2026

Telecom Service Area	Narrowband		Broadband		Total Internet	
	Rural	Urban	Rural	Urban	Rural	Urban
Andhra Pradesh	0.46	0.59	31.48	44.61	31.94	45.20
Assam	0.09	0.07	14.76	9.15	14.84	9.21
Bihar	0.67	2.25	53.35	33.29	54.02	35.54
Delhi	0.07	5.35	1.46	62.03	1.53	67.39
Gujarat	0.16	0.56	21.56	41.42	21.72	41.98
Haryana	0.13	0.95	10.11	10.57	10.24	11.52
Himachal Pradesh	0.03	0.02	4.48	2.81	4.51	2.83
Jammu & Kashmir	0.06	0.03	5.72	6.19	5.77	6.22
Karnataka	1.07	4.92	21.49	42.71	22.55	47.62
Kerala	0.26	0.51	15.83	19.03	16.09	19.54
Kolkata	0.01	0.26	1.35	19.39	1.36	19.65
Madhya Pradesh	0.29	0.45	32.64	43.11	32.93	43.56

Maharashtra	0.31	0.68	34.87	56.52	35.18	57.20
Mumbai	0.03	0.70	1.50	34.88	1.53	35.58
North East	0.03	0.07	5.95	5.55	5.98	5.62
Orissa	0.13	0.10	18.61	11.71	18.74	11.81
Punjab	0.12	0.26	10.35	20.72	10.47	20.98
Rajasthan	0.29	0.67	27.57	28.73	27.86	29.40
Tamil Nadu	0.39	1.47	19.97	47.18	20.36	48.65
Uttar Pradesh(East)	0.87	0.46	50.18	38.48	51.05	38.94
Uttar Pradesh(West)	0.34	0.28	24.21	31.60	24.55	31.88
West Bengal	0.32	0.15	27.32	21.45	27.64	21.59
Total	6.12	20.79	434.75	631.13	440.87	651.93
Grand Total	26.91		1065.88		1092.79	

Table 1.39: State/UT wise Break up of Rural-Urban internet subscriber base (in million), as on 31.03.2026

S.No.	State(s)	Narrowband		Broadband		Total (Mar-2026)	
		Rural	Urban	Rural	Urban	Rural	Urban
1	Andhra Pradesh	0.28	0.23	18.27	20.71	18.55	20.93
2	Arunachal Pradesh	0.003	0.002	0.75	0.46	0.75	0.46
3	Assam	0.09	0.07	14.76	9.15	14.84	9.21
4	Bihar	0.57	2.13	41.00	23.17	41.57	25.30
5	Chattisgarh	0.07	0.09	9.56	11.02	9.63	11.10
6	Goa	0.01	0.02	0.66	1.72	0.67	1.74
7	Gujarat	0.16	0.55	21.24	40.83	21.40	41.38
8	Haryana	0.14	2.02	10.55	22.15	10.69	24.17
9	Himachal Pradesh	0.03	0.02	4.48	2.81	4.51	2.83
10	Jharkhand	0.11	0.11	12.34	10.12	12.45	10.24
11	Karnataka	1.07	4.92	21.49	42.71	22.55	47.62
12	Kerala	0.24	0.51	15.78	19.02	16.02	19.53
13	Madhya Pradesh	0.22	0.36	23.08	32.10	23.30	32.46
14	Maharashtra	0.34	1.37	35.71	89.67	36.05	91.04
15	Manipur	0.00	0.01	0.86	1.38	0.87	1.38
16	Meghalaya	0.01	0.04	1.70	0.78	1.71	0.82
17	Mizoram	0.002	0.002	0.51	0.77	0.52	0.77
18	Nagaland	0.004	0.01	0.77	0.68	0.78	0.68
19	Odisha	0.13	0.10	18.61	11.71	18.74	11.81
20	Punjab	0.12	0.24	10.31	19.19	10.43	19.43
21	Rajasthan	0.29	0.67	27.57	28.73	27.86	29.40
22	Sikkim	0.003	0.002	0.38	0.26	0.38	0.26

23	Tamil Nadu	0.37	1.43	19.56	46.37	19.93	47.80
24	Telangana	0.17	0.36	13.22	23.91	13.39	24.27
25	Tripura	0.01	0.01	1.36	1.50	1.36	1.51
26	Uttar Pradesh	1.14	1.74	70.36	79.43	71.50	81.17
27	Uttarakhand	0.08	0.05	4.76	5.60	4.84	5.64
28	West Bengal	0.29	0.38	28.08	40.37	28.37	40.74
Union Territories							
1	Andaman & Nicobar Islands	0.03	0.03	0.20	0.20	0.23	0.23
2	Chandigarh	0.0003	0.02	0.04	1.47	0.04	1.49
3	Dadar & Nagar Haweli (incl. Daman & Diu)	0.002	0.009	0.32	0.59	0.32	0.60
4	Delhi	0.04	3.24	0.30	35.58	0.34	38.82
5	Jammu & Kashmir	0.06	0.03	5.43	6.07	5.49	6.10
6	Ladakh	0.001	0.001	0.28	0.12	0.29	0.12
7	Lakshadweep	0.02	0.00001	0.05	0.004	0.07	0.004
8	Puducherry	0.02	0.04	0.42	0.83	0.44	0.87
Total		6.12	20.79	434.75	631.13	440.87	651.93
Grand Total		26.91		1065.88		1092.79	

62. The following table depicts the number of internet subscribers of top five service providers and their market share as on 31st March, 2026: -

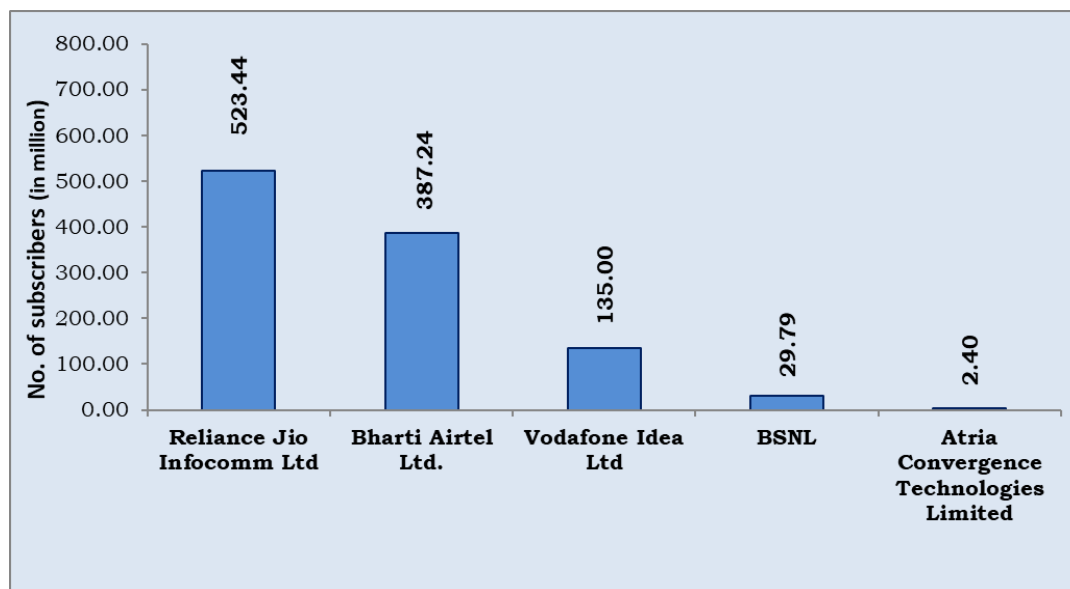
Table 1.40: Internet Subscriber Base and Market Share of top 5 Service Providers – 31.03.2026

S.No	ISP	No. of Subscribers (in million)	Market Share
1	Reliance Jio Infocomm Ltd	523.44	47.90%
2	Bharti Airtel Ltd.	387.24	35.44%
3	Vodafone Idea Ltd	135.00	12.35%
4	Bharat Sanchar Nigam Ltd.	29.79	2.73%
5	Atria Convergence Technologies Limited	2.40	0.22%
Total of Top 5 ISPs		1077.87	98.63%
Others		14.92	1.37%
Grand Total		1092.79	100%

63. M/s Reliance Jio Infocomm Ltd holds the top position with 47.90% market share of total internet subscribers followed by Bharti Airtel Ltd. with 35.44%. Top 5 Service Providers together hold 98.63% share of total internet subscriber base at the end of Mar-26.

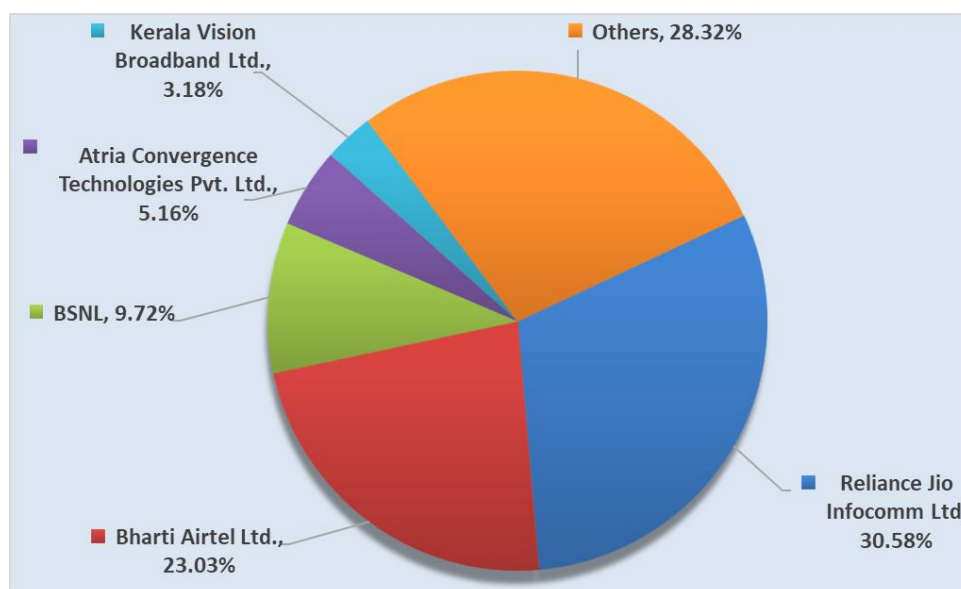
64. Detailed table of service providers who have more than 10,000 internet subscriber base (broadband and narrowband) is available at **Annexure-1.6**.

Chart 1.18: Subscriber base of top five Service Providers



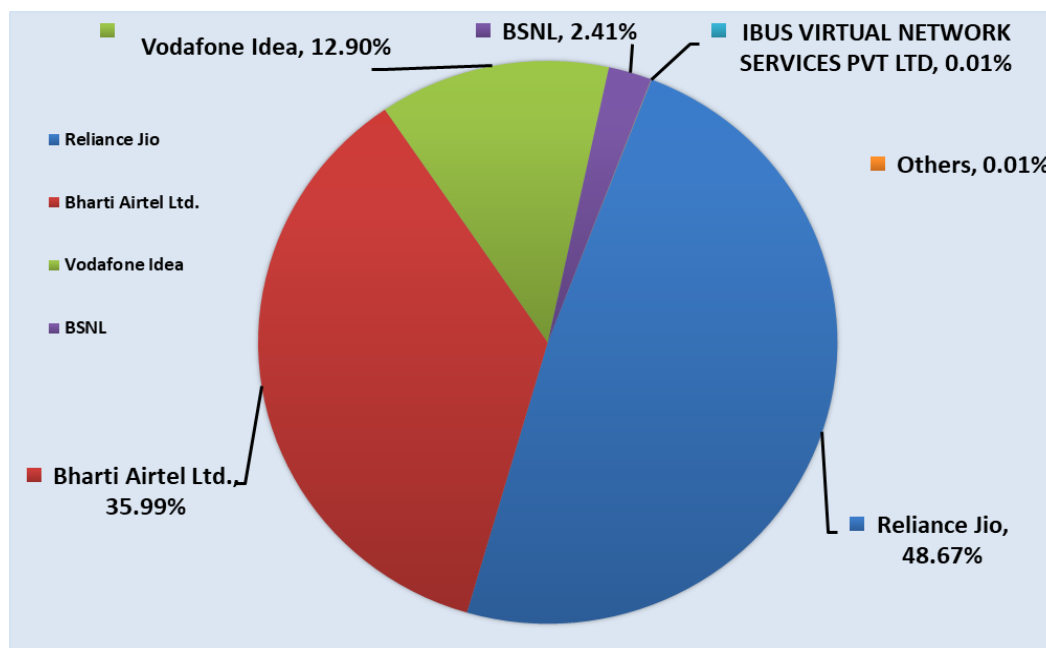
65. Out of total 46.54 million wired internet subscribers, Reliance Jio Infocomm Ltd holds 30.58% market share with 14.23 million subscribers, followed by Bharti with 10.72 million subscribers.

Chart 1.19 : Composition of Wired Internet subscribers as on 31st March, 2026



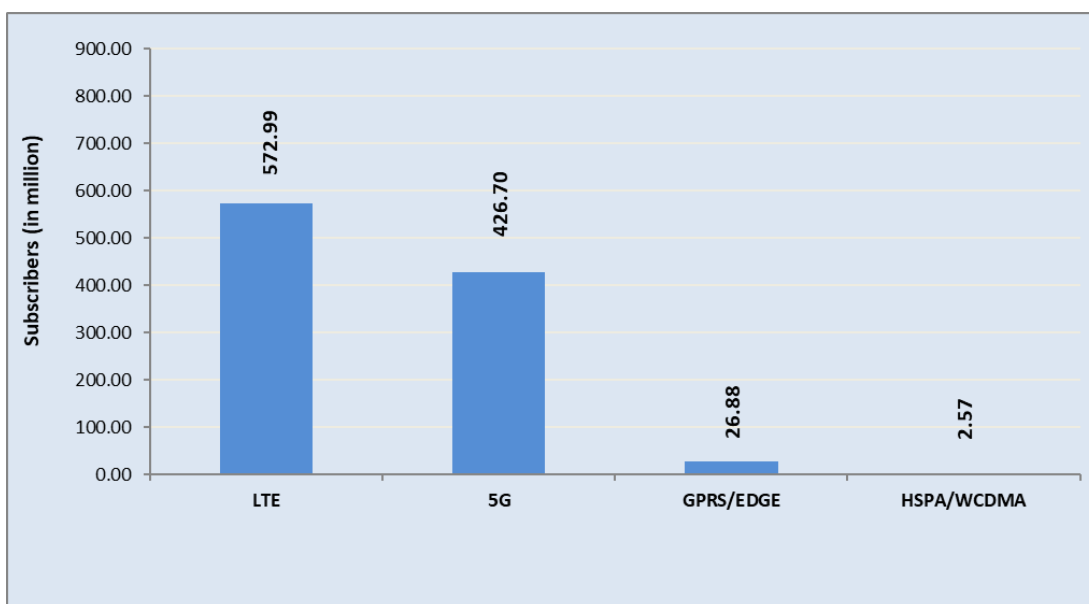
66. In wireless internet segment, Reliance Jio holds 48.67% market share with 509.21 million subscribers followed by Bharti Airtel Ltd with market share of 35.99% and 376.52 million wireless internet subscribers at the QE Mar-26.

Chart 1.20 : Composition of Wireless Access Internet subscription

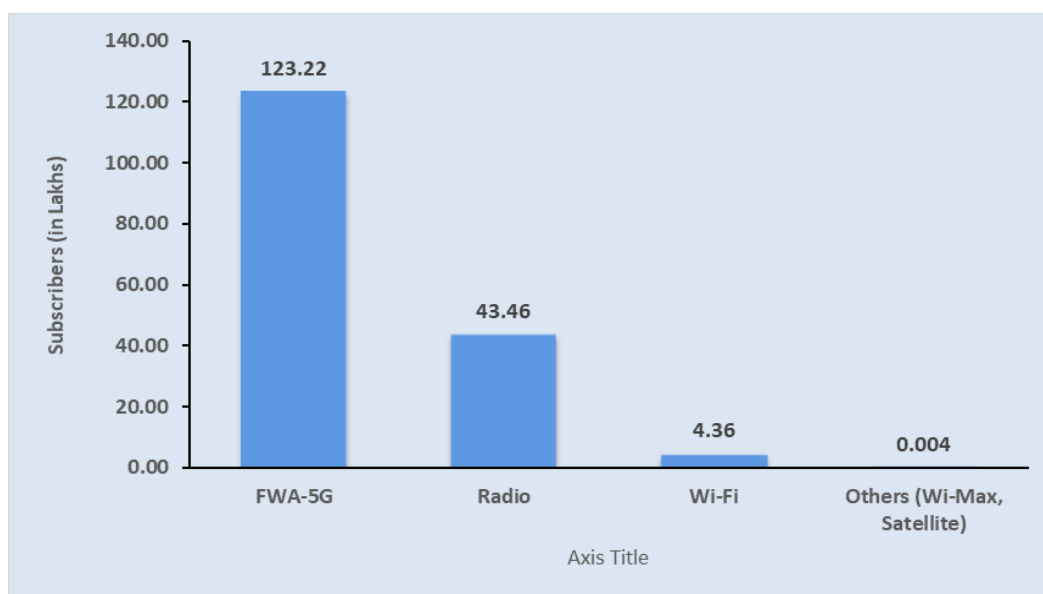


67. The following charts depict the technology-wise distribution of wireless and Fixed (Wired) Internet subscriptions.

**Chart 1.21 : Technology[§] trend for Mobile Internet:
(Handset/Dongle based)**

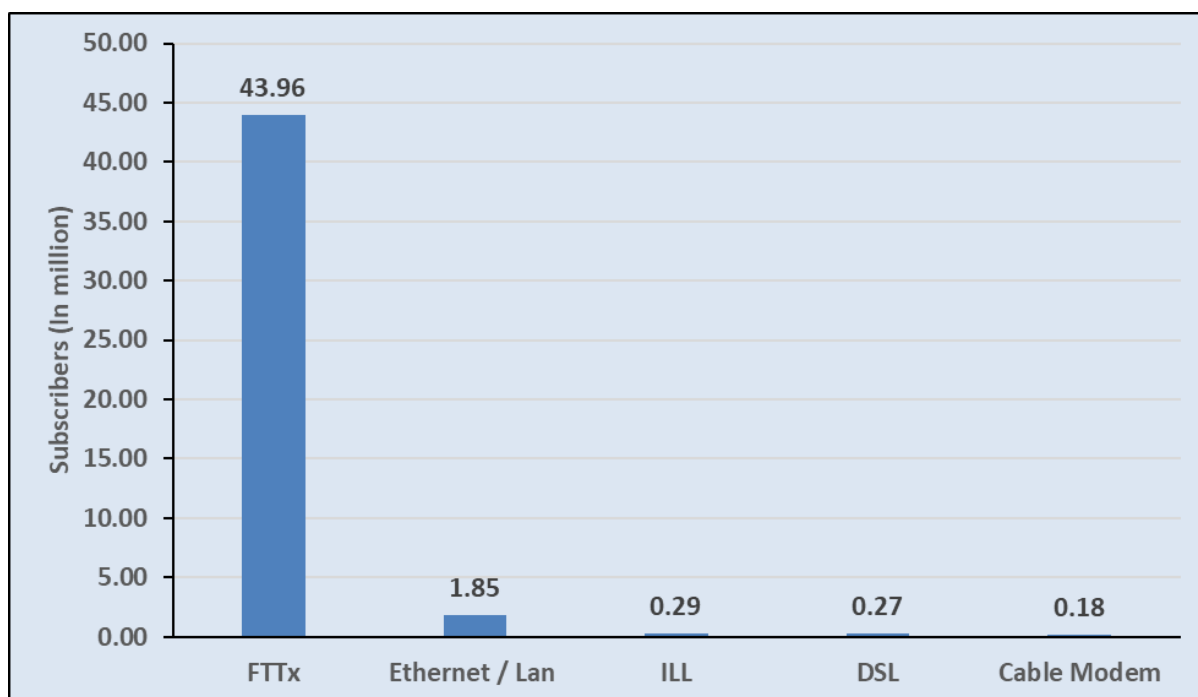


**Chart 1.22 Technology trend for Fixed Wireless Internet:
(FWA-5G, Wi-Fi, Wi-Max, Radio/UBR, Satellite)**



[§] Long Term Evolution (LTE), General packet Radio Service (GPRS), Enhanced Data for GSM (Global system for mobile communications) Evolution (EDGE), High Speed Packet Access (HSPA), Wideband Code Division Multiple Access (WCDMA), High Speed Data (HSD), High Speed Internet Access (HSIA), Wireless Fidelity (Wi-Fi), Worldwide Interoperability for Microwave Access (Wi-Max), Very Small Aperture Terminal (VSAT)

Chart 1.23 : Technology trend for Fixed (Wired) Internet**



68. Number of internet subscribers per 100 populations (internet tele-density) increased from 68.63 as on 31st March 2025 to 76.59 as on 31st March 2026. Rural internet tele-density increased from 45.03 to 48.31 and urban internet tele-density also increased from 110.79 at the end of Mar-25 to 126.80 at the end of Mar-26.

Table1.41: Subscriber Base & Tele-density - Rural & Urban

Year ending	Internet Subscribers (million)			Internet tele-density (%)		
	Rural	Urban	Total	Rural	Urban	Overall
Mar-2023	357.99	523.26	881.25	39.84	107.11	63.53
Mar-2024	398.35	556.05	954.40	44.16	111.75	68.19
Mar-2025	407.69	561.42	969.10	45.03	110.79	68.63
Mar-2026	440.87	651.93	1092.79	48.31	126.80	76.59
Growth Mar-26 over Mar-25 (%)	8.14%	16.12%	12.76%	7.27%	14.45%	11.60%

** DSL – Digital Subscriber Line, LAN – Local Area Network

Table 1.42: Service Area wise number of Internet Subscribers per 100 population at the end of Mar-26

Service Area	Internet Subscribers (in million)			No. of Internet subscribers per 100 population		
	Rural	Urban	Total	Rural	Urban	Total
Andhra Pradesh	31.94	45.20	77.14	60.97	113.05	83.52
Assam	14.84	9.21	24.05	48.06	157.31	65.47
Bihar	54.02	35.54	89.56	37.03	129.09	51.65
Delhi	1.53	67.39	68.92	-	-	305.29
Gujarat	21.72	41.98	63.70	58.49	108.86	84.15
Haryana	10.24	11.52	21.76	58.27	83.78	69.47
Himachal Pradesh	4.51	2.83	7.33	66.32	359.15	96.73
Jammu & Kashmir	5.77	6.22	11.99	59.20	139.44	84.38
Karnataka	22.55	47.62	70.18	60.42	150.41	101.72
Kerala	16.09	19.54	35.62	240.62	66.00	98.18
Madhya Pradesh	32.93	43.56	76.49	38.34	124.10	63.22
Maharashtra*	35.18	57.20	92.39	55.77	142.44	98.87
Mumbai*	1.53	35.58	37.11			
North East	5.98	5.62	11.60	58.21	94.94	71.64
Orissa	18.74	11.81	30.56	49.30	129.15	64.79
Punjab	10.47	20.98	31.45	58.57	142.52	96.49
Rajasthan	27.86	29.40	57.26	45.63	129.86	68.41
Tamil Nadu	20.36	48.65	69.01	57.57	110.70	87.01
UP (East)*	51.05	38.94	89.99	39.56	110.77	57.42
UP (West)*	24.55	31.88	56.43			
Kolkata*	1.36	19.65	21.01	46.18	106.11	69.09
West Bengal*	27.64	21.59	49.23			
Total	440.87	651.93	1092.79	48.31	126.80	76.59

* Population data/projections are available state-wise only.

Notes:

1. No. of total internet subscribers per 100 population is derived from the subscriber data provided by the operators and the projection of population.
2. With effect from 1st January, 2020, the projection of population is based on the 'Report of the Technical Group on Population Projections for India and States 2011 – 2036'.
3. The bifurcation of rural and urban subscriber data provided by the operators is based on different sources. E.g. one operator is deriving information from <https://censusindia.gov.in/census.website/> while others are procuring the data from concerned authorities/third party.
4. Data/information for Andhra Pradesh includes Telangana, Madhya Pradesh includes Chhatisgarh, Bihar includes Jharkhand, Maharashtra includes Goa, Uttar Pradesh includes Uttarakhand, West Bengal includes Sikkim and North-East includes Arunachal Pradesh, Manipur, Meghalaya, Mizoram, Nagaland & Tripura states.

Table 1.43: State/UT wise number of Internet Subscribers per 100 population at the end of Mar-26

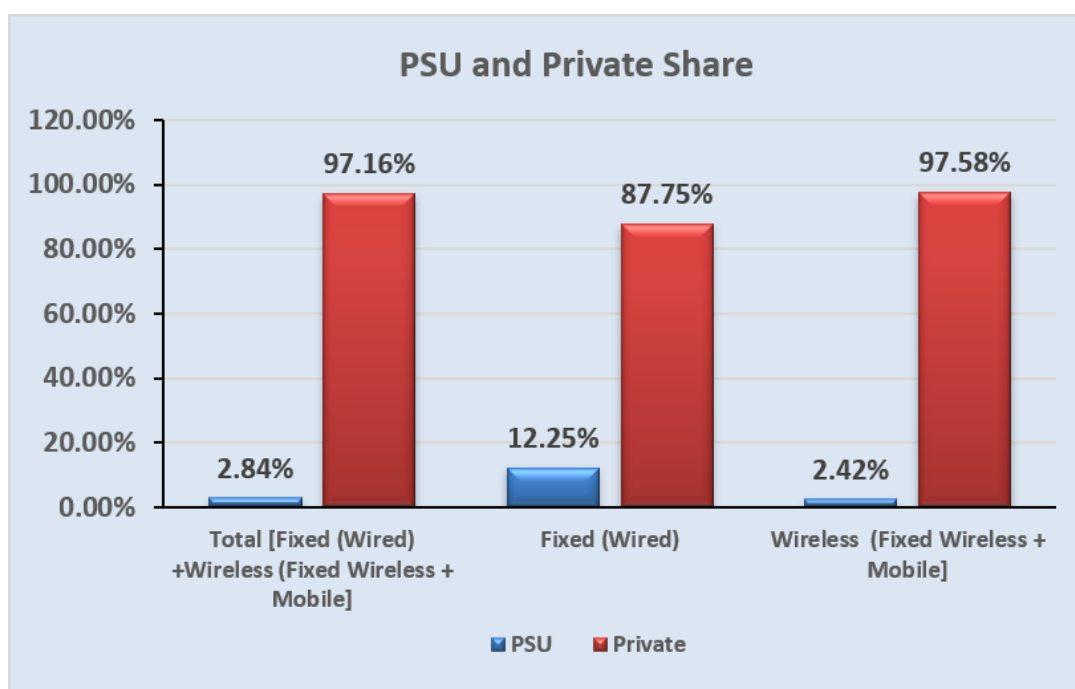
S.N.	State(s)	Total Subscribers (In million)			Tele-density (%)		
		Rural	Urban	Total	Rural	Urban	Total
1	Andhra Pradesh	18.55	20.93	39.48	56.01	101.60	73.50
2	Arunachal Pradesh	0.75	0.46	1.21	63.39	109.68	75.57
3	Assam	14.84	9.21	24.05	48.06	157.31	65.47
4	Bihar	41.57	25.30	66.87	35.89	152.57	50.50
5	Chattisgarh	9.63	11.10	20.73	42.87	126.50	66.37
6	Goa	0.67	1.74	2.41	199.19	137.48	150.44
7	Gujarat	21.40	41.38	62.78	58.00	111.08	84.67
8	Haryana	10.69	24.17	34.86	60.82	175.76	111.27
9	Himachal Pradesh	4.51	2.83	7.33	66.32	359.16	96.73
10	Jharkhand	12.45	10.24	22.69	41.43	93.50	55.34
11	Karnataka	22.55	47.62	70.18	60.42	150.41	101.72
12	Kerala	16.02	19.53	35.55	239.60	66.14	98.16
13	Madhya Pradesh	23.30	32.46	55.76	36.74	123.31	62.13
14	Maharashtra	36.05	91.04	127.08	55.03	142.53	98.23
15	Manipur	0.87	1.38	2.25	39.13	125.70	67.91
16	Meghalaya	1.71	0.82	2.53	62.59	114.74	73.43
17	Mizoram	0.52	0.77	1.28	91.46	108.26	100.83
18	Nagaland	0.78	0.68	1.46	68.16	59.05	63.58
19	Odisha	18.74	11.81	30.56	49.30	129.15	64.79
20	Punjab	10.43	19.43	29.86	58.33	144.40	95.30
21	Rajasthan	27.86	29.40	57.26	45.63	129.86	68.41
22	Sikkim	0.38	0.26	0.64	120.80	66.56	90.75
23	Tamil Nadu	19.93	47.80	67.73	57.20	111.93	87.33
24	Telangana	13.39	24.27	37.66	69.50	125.23	97.44
25	Tripura	1.36	1.51	2.87	55.77	83.00	67.38
26	Uttar Pradesh	71.50	81.17	152.67	38.96	136.50	62.82
27	Uttarakhand	4.84	5.64	10.48	64.32	125.95	87.33
28	West Bengal	28.37	40.74	69.12	45.58	106.40	68.74
Union Territories							
1	Andaman & Nicobar Islands	0.23	0.23	0.46	105.32	121.07	112.55
2	Chandigarh	0.04	1.49	1.53	-	-	120.35
3	Dadar & Nagar Haweli (incl. Daman & Diu)	0.32	0.60	0.92	133.64	45.71	59.44
4	Delhi	0.34	38.82	39.16	-	-	173.49
5	Jammu & Kashmir	5.49	6.10	11.59	57.48	139.97	83.33
6	Ladakh	0.29	0.12	0.40	140.03	116.66	132.28
7	Lakshadweep	0.07	0.004	0.07	-	-	100.24
8	Puducherry	0.44	0.87	1.31	84.74	70.18	74.45
Total		440.87	651.93	1092.79	48.31	126.80	76.59

69. Top five Telecom Service Areas in terms of internet subscriptions (wired+wireless) are: -

S. No.	Telecom Service Area	Mar-26
1	Maharashtra	92.39
2	Uttar Pradesh (East)	89.99
3	Bihar	89.56
4	Andhra Pradesh	77.14
5	Madhya Pradesh	76.49

70. Share of private internet service providers in total internet subscriber base is 96%, at end of Mar-26. The following charts present the composition of market share of PSUs and Private Internet service providers.

Chart 1.24 : Market share of PSUs and Private Internet Service Providers



Public WiFi Hotspot

71. A public Wi-Fi hotspot is an area where you can access Wi-Fi enabled internet. These areas are usually created in places such as malls, coffee shops, airports, stadiums, and parks to name a few. As per the information furnished by service providers, the details as of 31st March 2026 are tabulated below. State/UT wise information on Public Wi-Fi Hotspots, as on 31st March 2026, available at **Annexure-1.7**.

Table 1.44 : No. of Public Wi-Fi Hotspots, Access Points, Wi-Fi Users

S.N.	Category	As on 31.03.2025	As on 31.03.2026
1.	Public Wi-Fi Hotspots	55,052	56,222
2.	Number of Access Points	1,62,901	1,60,882
3.	Number of unique Wi-Fi Users*	73,10,639	31,69,330
4.	Aggregate Data Consumed (PB) during the quarter	61,569	44,440

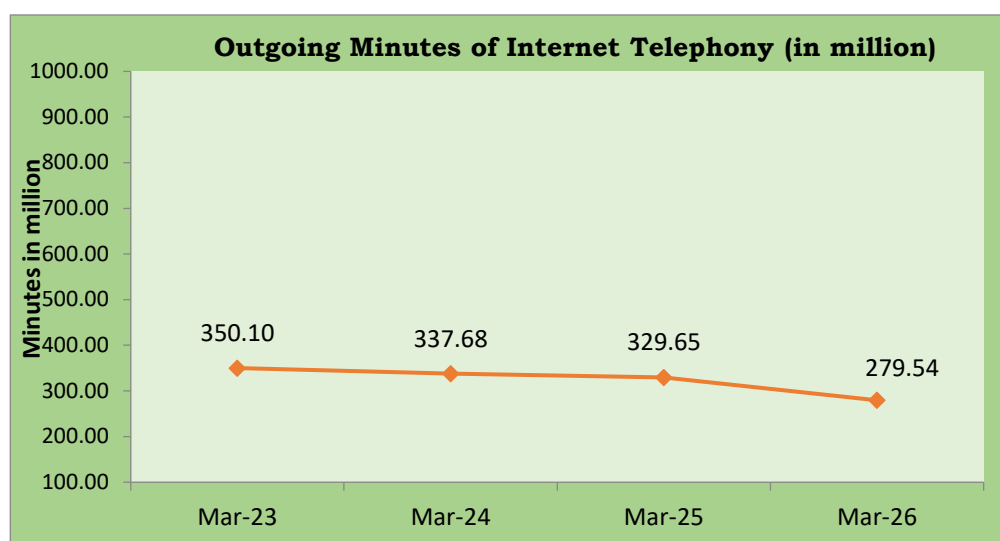
**The decrease in Unique Wi-Fi users count and Aggregate Data consumed is majorly attributed to M/s Railtel.*

Internet Telephony^{††}

72. As per the reports received from 15 service providers, providing Internet Telephony services, the total outgoing minutes of usage (MoU) for internet telephony is 279.54 million during the year 2025-26 as compare to 329.65 million during the year 2024-25. List of Internet Telephony Service providers is available at **Annexure-1.8**.

^{††} Internet Telephony : Internet telephony is used as a generic term for the conveyance of voice, fax and related services, partially or wholly over packet-based, IP-based networks.

Chart 1.25 : Trend in MOU for Internet Telephony



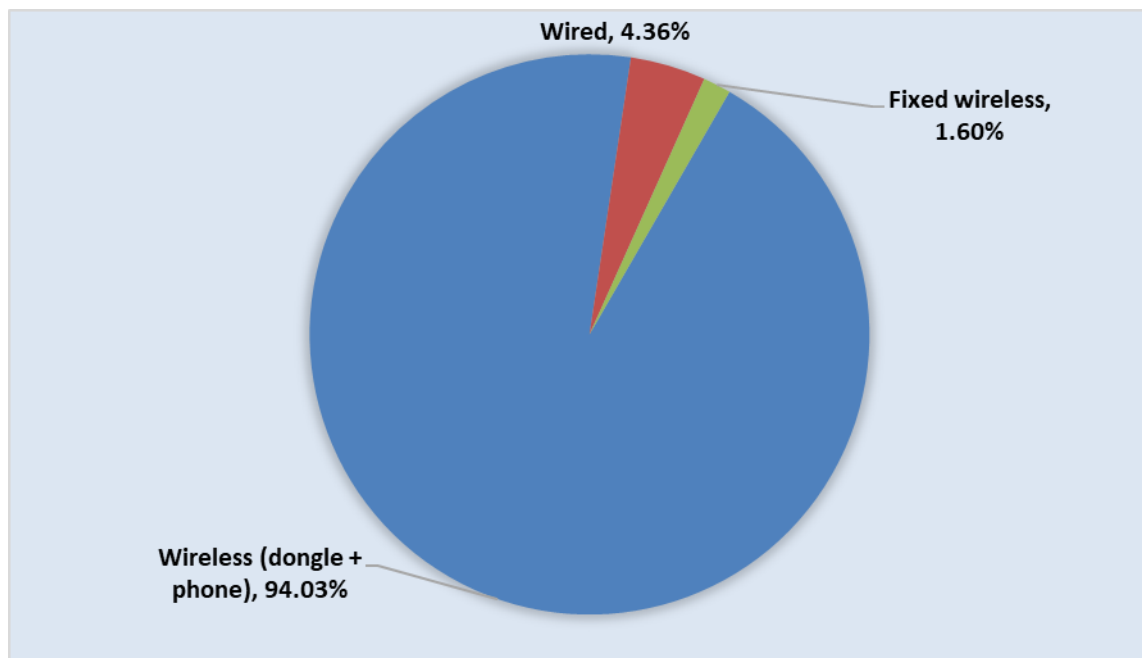
Part-II : Broadband Service (Download Speed $\geq$ 2Mbps)

73. The total number of broadband subscribers increased from 944.12 million at the end of Mar-25 to 1065.88 million at the end of Mar-26 with yearly growth rate of 12.90%. Out of total 1065.88 million number of broadband subscribers, number of wired broadband subscribers are 46.51 million and number of wireless broadband subscribers are 1019.37 million at the end of Mar-26.
74. Top five broadband (wired+wireless) service providers in terms of subscribers are Reliance Jio Infocomm Ltd 523.44 million, Bharti Airtel Ltd. 368.84 million, Vodafone Idea Ltd 128.91 million, BSNL 27.37 million and Atria Convergence 2.40 million.
75. In wired broadband segment, Reliance Jio Infocomm Ltd. holds 30.60% market share with 14.23 million subscribers followed by Bharti Airtel Ltd. with market share of 23.03% and 10.71 million subscribers at the end of Mar-26.
76. In wireless broadband segment, Reliance Jio holds 49.95% market share with 509.21 million subscribers followed by Bharti Airtel Ltd.

35.13% market share with 358.13 million subscribers at the end of Mar-26.

77. Top five service areas in respect of broadband subscriptions at the end of Mar-26 are Maharashtra 91.39 million, U.P.-East 88.61 million, Bihar 86.64 million, Madhya Pradesh 76.10 and Andhra Pradesh 75.75 million.
78. The following chart depicts the composition of technology wise broadband subscriptions as on 31st March, 2026.

Chart 1.26 : Composition of Broadband subscription – Technology wise

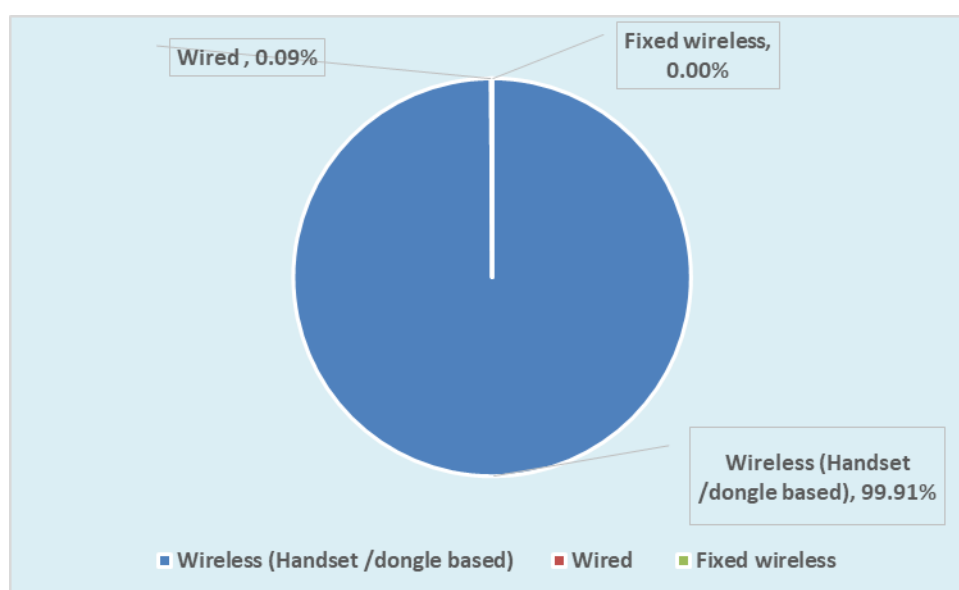


79. Mobile Device (dongle+phone) is the most popular mode of broadband access and it constitutes 94.03% of total broadband subscribers at the end of Mar-26. On the other hand, share of wired internet subscribers is only 4.36% during the same period.

Part-III : Narrowband Service (Download Speed <2Mbps)

80. Total number of narrowband subscribers increased from 24.98 million at the end of Mar-25 to 26.91 million at the end of Mar-26 with the yearly rate of growth of 7.72%. Out of 26.91 million narrowband subscribers, number of Wired Narrowband subscribers are 0.02 million and number of Wireless Narrowband subscribers are 26.89 million, at the end of Mar-26.
81. The top three narrowband (wired+wireless) service providers in term of subscriber base are Bharti Airtel 18.40 million, Vodafone Idea Ltd 6.08 million, and BSNL 2.41 million at the end of Mar-26.
82. In Fixed (Wired) narrowband segment, BSNL hold 55.84% market share with 0.01 million subscribers.
83. In wireless narrowband segment, Bharti Airtel holds 68.41% market share with 18.39 million subscribers followed by Vodafone Idea Ltd with 6.09 million subscribers at the end of Mar-26.
84. The following chart depicts the composition of technology wise narrowband subscription as on 31st March 2026.

Chart 1.27 : Composition of Narrowband subscription – Technology wise



Section E: Other Value Added Services - PMRTS & VSAT

Public Mobile Radio Trunk Services (PMRTS)

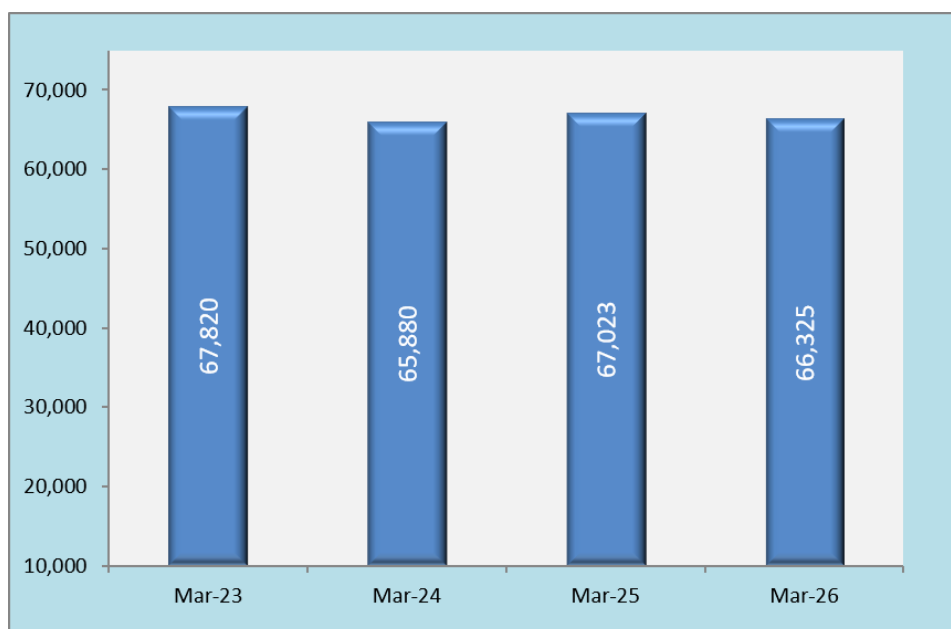
85. The subscriber base of Public Mobile Radio Trunk Service (PMRTS) decreased from 67,023 at the end of Mar-25 to 66,325 at the end of Mar-26 with yearly rate of decline 1.04%.

Table 1.45: PMRTS Subscriber base - Service Provider wise

Sl. No.	Name of the Service Provider	Subscriber Base as on 31.03.2025	Subscriber Base as on 31.03.2026	Net Addition in Subscribers	Market share as on 31.03.2026
1	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	54,024	53,354	-670	80.44%
2	Array	8,408	8,102	-306	12.22%
3	Inative Networks Pvt Ltd	1,820	1,820	0	2.74%
4	Airtalk Solutions & Services Pvt Ltd	1,625	1,903	278	2.87%
5	Wiwonet Solutions Pvt Ltd	1,146	1,146	0	1.73%
	Total	67,023	66,325	-698	100%

86. M/s Arya Omnitalk Radio Trunking Services Pvt. Ltd. is the market leader in PMRTS with 80.44% share of total subscription as on 31st Mar-26. Detailed table on Service Area wise subscriber base of PMRTS is available at **Annexure-1.9**.
87. The following chart depicts the trend of number of PMRTS subscribers during last four years.

Chart 1.28 : Trend of number of PMRTS subscribers



Very Small Aperture Terminal (VSAT)

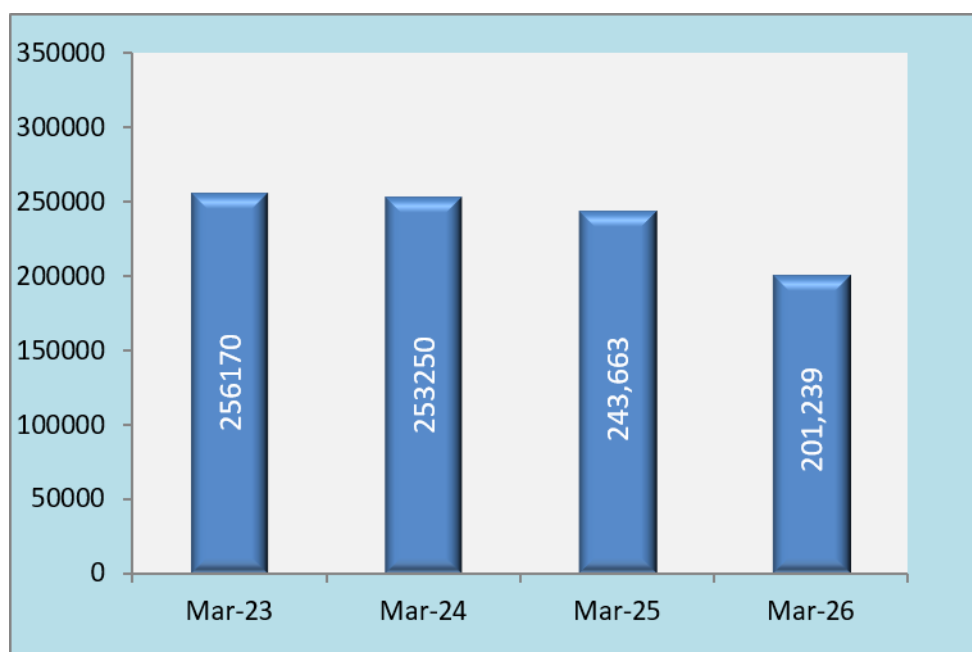
88. The total number of Very Small Aperture Terminal (VSAT) subscribers decreased from 2,43,663 at the end of Mar-25 to 2,01,239 at the end of Mar-26. Net loss in VSAT subscribers during at the end Mar-26 has been 42,424 at the yearly rate of decline of 17.41%.
89. Hughes Communication Limited continues to be the market leader with subscriber base of 1,38,707 followed by Nelco Ltd with subscriber base of 55,491 at the end of Mar-26.

Table 1.46: VSAT Service Providers currently providing service & their subscriber base

Sr. No	Name of Service Providers	Subscriber base at the Quarter ending		Net Addition	Growth	Market Share Mar-26
		Mar-25	Mar-26			
1	Hughes Communications Ltd.	173,140	138,707	-34433	-19.89%	68.93%
2	Nelco Ltd.	63,341	55,491	-7850	-12.39%	27.57%
3	BSNL	4,387	4,141	-246	-5.61%	2.06%
4	Infotel Satcom	2,686	2,686	0	0.00%	1.33%
5	JIO-VSAT	102	207	105	102.94%	0.10%
6	Cloudcast Digital	7	7	0	0.00%	0.003%
	Total	2,43,663	2,01,239	-42,424	-17.41%	100

90. During the year 2025-26 major service providers have shown decline in their subscribers base.

Chart 1.29: Trend of Number of VSAT Subscribers



Chapter 2: Revenue and Usage Wireless Services

-
- For all the parameters, Metros indicate data for Delhi, Mumbai & Kolkata. Data for Chennai service area has been included in Circle A, as part of TN.
 - ARPU arrived after adjusting interconnect usage charges and roaming settlement charges.
 - The data contained in the section A & B covers the licensees, who have been providing service during the entire period from 1st April, 2025 to 31st March, 2026 in the various service areas.

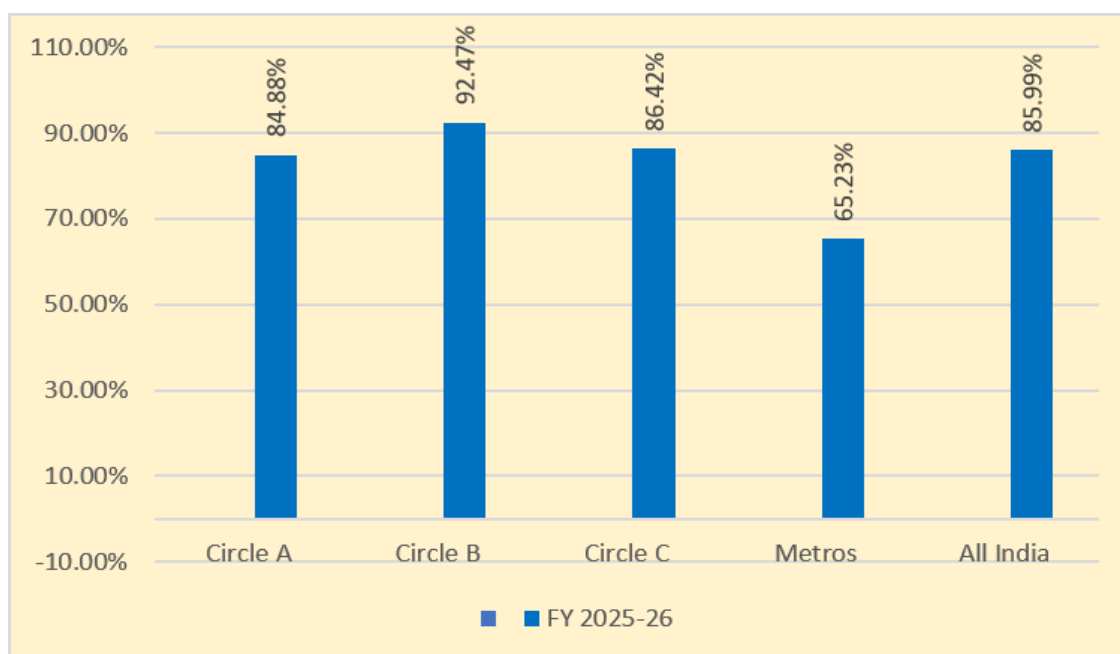
1. The following table presents Key Indicators of Wireless Revenue and Usage for the year 2025-26: -

Table 2.1: Key Indicators – Wireless Service

Parameter	2025-26
Share of prepaid subscribers	85.99%
Incoming MOUs per subscriber per month	475
Outgoing MOUs per subscriber per month	475.12
Total MOUs per subscriber per month	950.11
No. of outgoing SMS per subscriber per month	9.44
Average Revenue per user (ARPU) per month (Rs.)	180.73

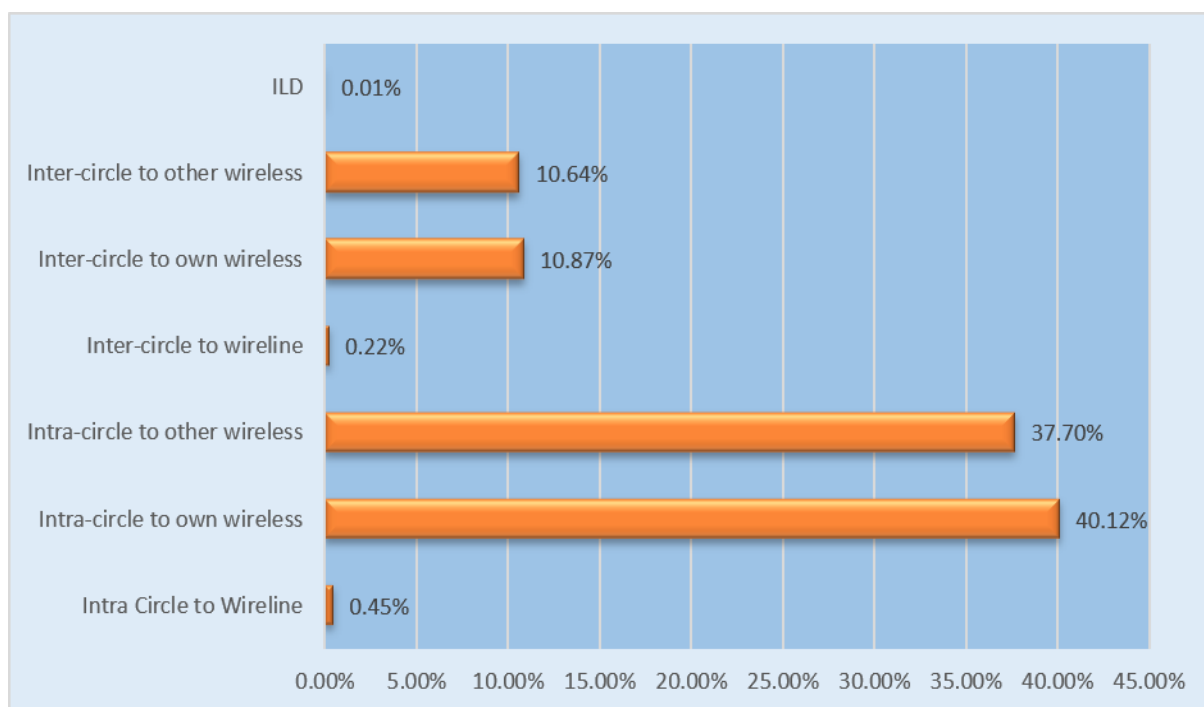
2. Share of prepaid wireless subscribers over total wireless subscribers was 85.99% in 2025-26. The following chart depicts Category-wise share (%) of wireless prepaid subscribers during the year 2025-26.

Chart 2.1: % Share of Prepaid Subscribers over total Wireless Subscribers



3. The following chart depicts % break-up of outgoing minutes from Home Service Area to inter-circles and intra-circles for wireless service: -

Chart 2.2: % break-up of outgoing minutes from Home Service Area (HSA) during the year 2025-26



A. Average Revenue Per User

4. Average Revenue Per User (ARPU) per month for wireless service increased from ₹174.46 in 2024-25 to ₹180.73 in 2025-26, thereby showing a yearly growth rate of 3.59%.
5. The following table presents the ARPU per month for various categories of circles and various platforms for payment viz. post-paid and pre-paid.

Table 2.2: Average Revenue Per User (ARPU) per month during the year 2025-26

In (₹)

Category	Postpaid	Prepaid	Blended
Circle A	133.64	211.13	199.42
Circle B	118.41	183.24	178.36
Circle C	104.21	186.85	175.63
Metro	111.40	153.70	138.99
All India	119.76	190.66	180.73

6. During the year 2025-26, the Average Revenue Per User (ARPU) per month for prepaid service was ₹190.66 and ARPU per month for postpaid service was ₹119.76*.
7. The following chart presents the quarterly trend for ARPU per month during the years 2024-25 and 2025-26.

Chart 2.3: Trend of ARPU (₹) per month of Wireless Service during the quarter during the years 2024-25 and 2025-26

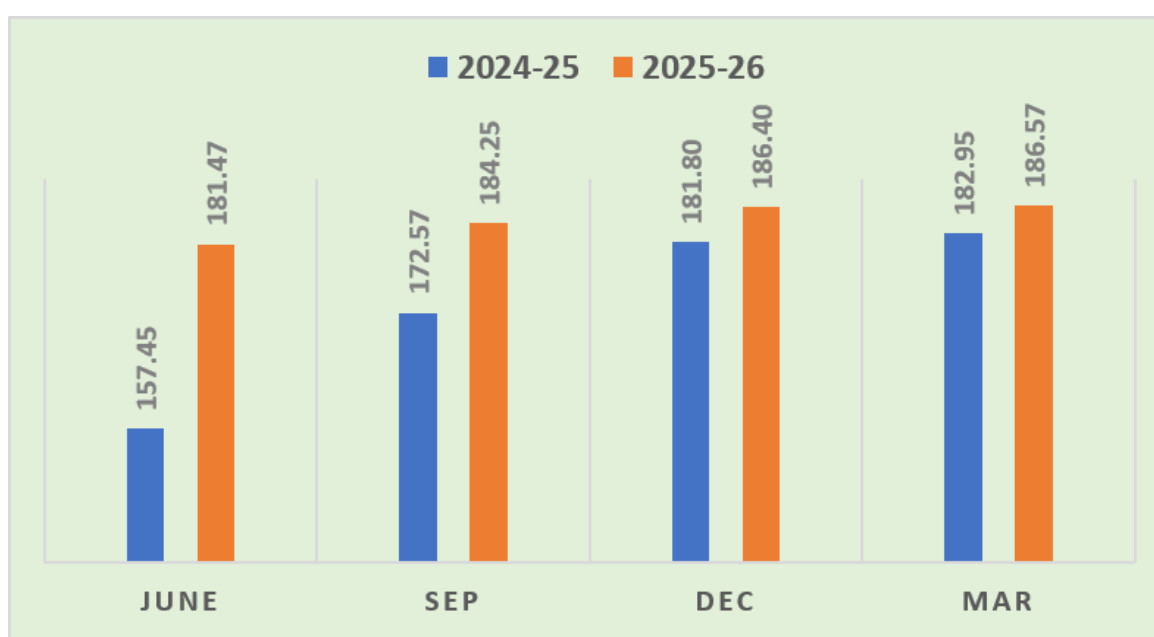
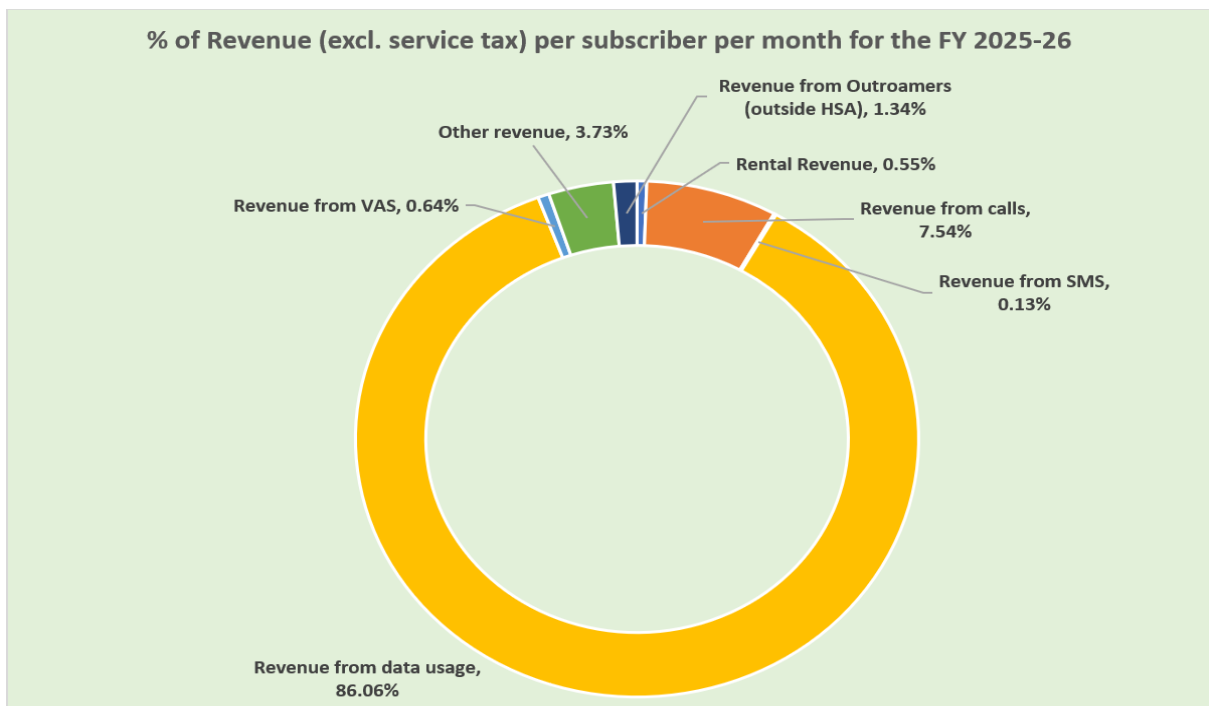


Table 2.3: Composition of Average Revenue Per User (ARPU) per month (₹)

Sl. No.	Item	Revenue (excl. GST) per subscriber per month for the FY 2024-25	Revenue (excl. GST) per subscriber per month for the FY 2025-26	% of Revenue (excl. GST) per subscriber per month for the FY 2025-26
1	A. Usage from Home Service Area			
1.1.	Rental Revenue	0.92	1.03	0.55%
1.2.	Revenue from calls	14.90	14.04	7.54%
1.3.	Revenue from SMS	0.18	0.24	0.13%
1.4.	Revenue from data usage	155.56	160.35	86.06%
1.5.	Revenue from VAS	1.26	1.20	0.64%
1.6.	Other revenue	5.77	6.96	3.73%
2	B. Usage outside Home Service Area			
2.1	Revenue from Outroamers (outside HSA)	1.63	2.49	1.34%
3	C. Total revenue from home subscribers (A+B)	180.22	186.32	100%
4	D. Revenue from inroamers and interconnect charges received	22.24	15.07	
5	E. Total Gross Revenue (C+D)	202.47	201.39	
6	F. Net inter-operable settlement charges payable	-28.01	-20.66	
7	Net Revenue (ARPU) (5+6)	174.46	180.73	3.59%

9. The following chart presents comparison of share of Revenue as a percentage of total Revenue during the year 2025-26.

Chart 2.4: Composition of Revenue of wireless Service during the year 2025-26



10. It may be seen in the above chart that revenue from data usage comprises about 86.06% of total revenue from wireless services during the year 2025-26.

B. Usage Pattern

11. During the year 2025-26, the Average Total Minutes of Usage (MOUs) per subscriber per month was 950.
12. The following table presents the Minutes of Usage per subscriber per month for various categories of circles and various platforms for payment viz. post-paid and pre-paid.

Table 2.4: - Category-wise Minutes of Usages (MOUs) per subscriber per month during the year 2025-26

Segment	MOUs	Circle A	Circle B	Circle C	Metros	All India
Postpaid	Outgoing MOU	157.00	171.15	182.99	123.78	155.29
	Incoming MOU	150.14	170.70	180.36	113.15	149.45
	Total MOU	307.14	341.86	363.35	236.93	304.74
Prepaid	Outgoing MOU	486.35	517.83	634.41	522.11	527.22
	Incoming MOU	481.32	523.52	650.30	490.62	528.03
	Total MOU	967.67	1041.35	1284.71	1012.73	1055.25
Blended	Outgoing MOU	436.55	491.73	573.11	383.61	475.12
	Incoming MOU	431.24	496.96	586.49	359.37	475.00
	Total MOU	867.79	988.69	1159.60	742.98	950.11

13. During the year 2025-26, the Minutes of Usage (MOUs) per subscriber per month for postpaid services were 305 and for prepaid services were 1055.
14. During the year 2025-26, the Outgoing and Incoming MOUs per subscriber per month were 475.

Table 2.5: Category-wise average number of outgoing SMS per subscriber per month

Category	Postpaid		Prepaid		Blended	
	2024-25	2025-26	2024-25	2025-26	2024-25	2025-26
Circle A	11.31	14.34	10.88	9.16	10.92	9.95
Circle B	4.90	3.34	10.32	9.14	10.04	8.70
Circle C	9.70	4.72	15.37	13.82	14.87	12.59
Metros	8.45	3.18	8.02	7.07	8.11	5.71
All India	8.79	7.50	11.14	9.76	10.94	9.44

15. Average number of outgoing SMS per subscriber per month decreased from 10.94 during year 2024-25 to 9.44 in 2025-26.
16. The following table presents the percentage break-up of outgoing minutes of usage from home service area to various categories of termination networks.

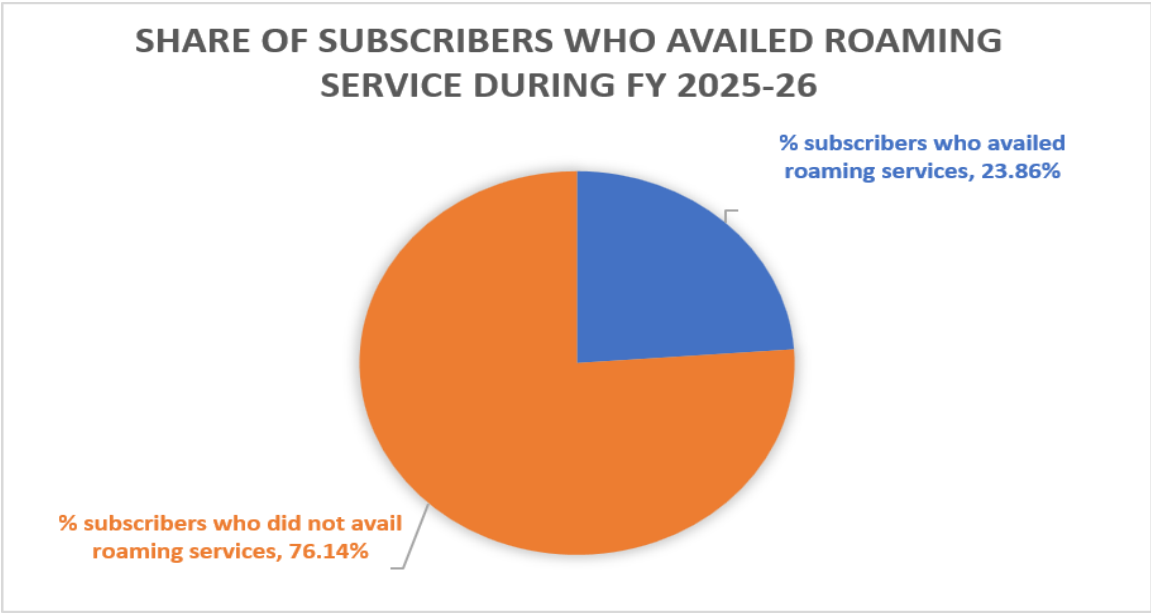
Table 2.6: Category-wise % break-up of outgoing minutes from Home Service Areas (HSA) for wireless service, at the end of March 2025-26.

Category	Intra Circle to Wireline	Intra-circle to own wireless	Intra-circle to other wireless	Inter-circle to wireline	Inter-circle to own wireless	Inter-circle to other wireless	ILD
Circle A	0.39%	42.68%	42.06%	0.20%	7.23%	7.43%	0.01%
Circle B	0.50%	39.18%	38.49%	0.18%	10.88%	10.76%	0.01%
Circle C	0.35%	42.49%	32.12%	0.20%	13.33%	11.50%	0.00%
Metros	0.67%	28.70%	30.02%	0.56%	19.30%	20.73%	0.02%
All India	0.45%	40.12%	37.70%	0.22%	10.87%	10.64%	0.01%

17. Out of total number of wireless subscribers, about 23.86% of wireless subscribers availed roaming service during the year 2025-26. The

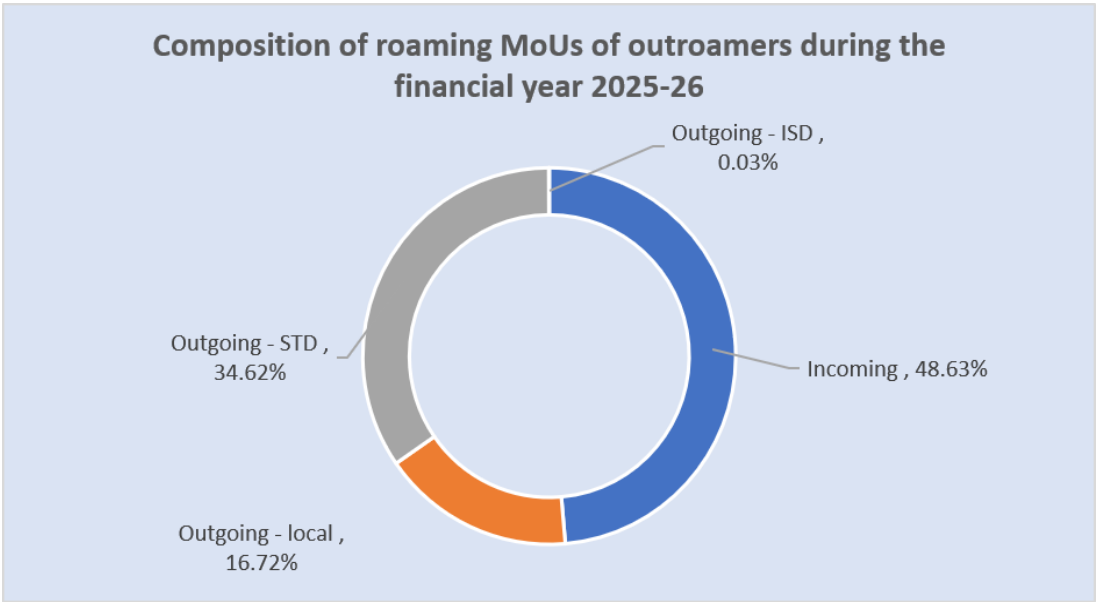
chart given below presents the share of wireless subscribers who availed roaming service during the year 2025-26.

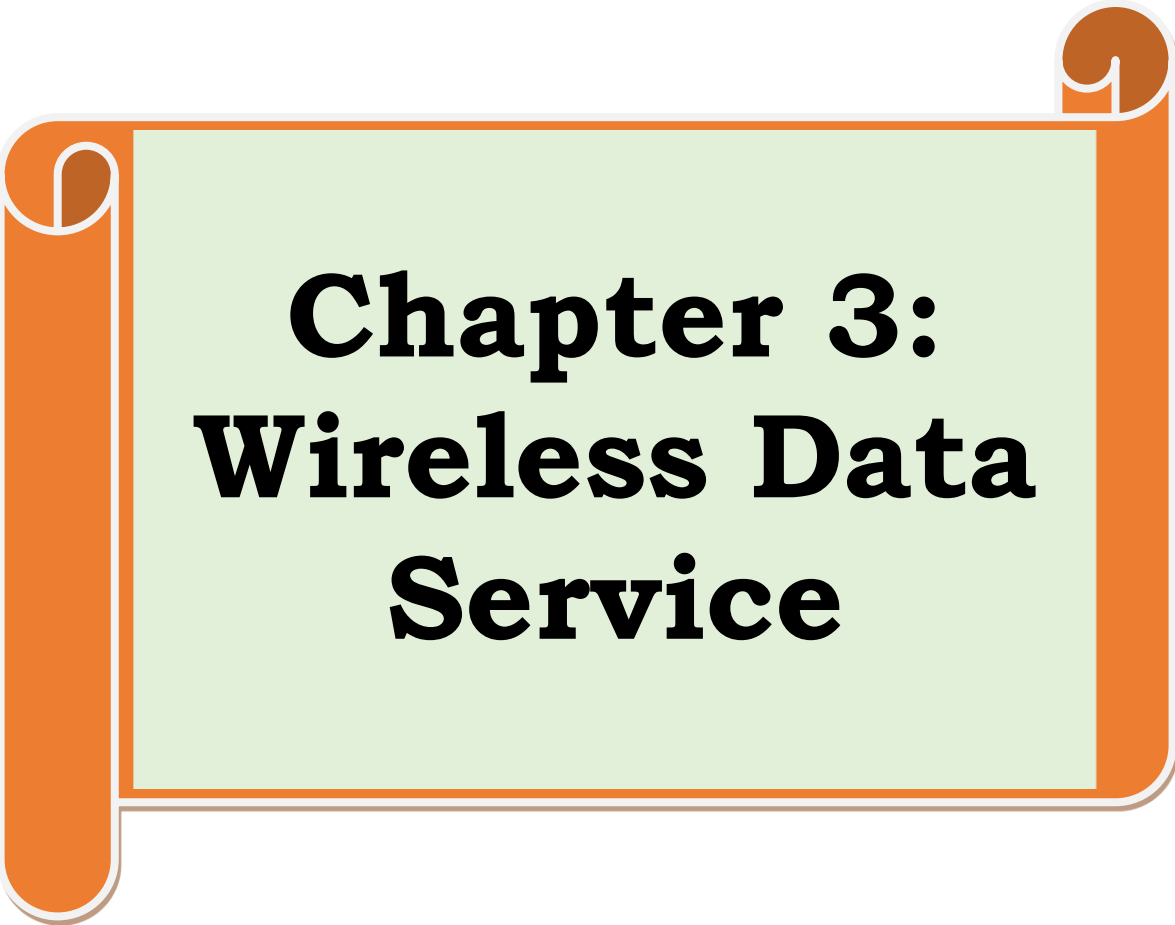
Chart 2.5: Share of subscribers who availed roaming service during the year 2025-26



18. The chart given below presents the composition of roaming MOUs of outroamers (who had availed roaming services) during the year 2025-26.

Chart 2.6: Composition of roaming MOUs of outroamers during the year 2025-26



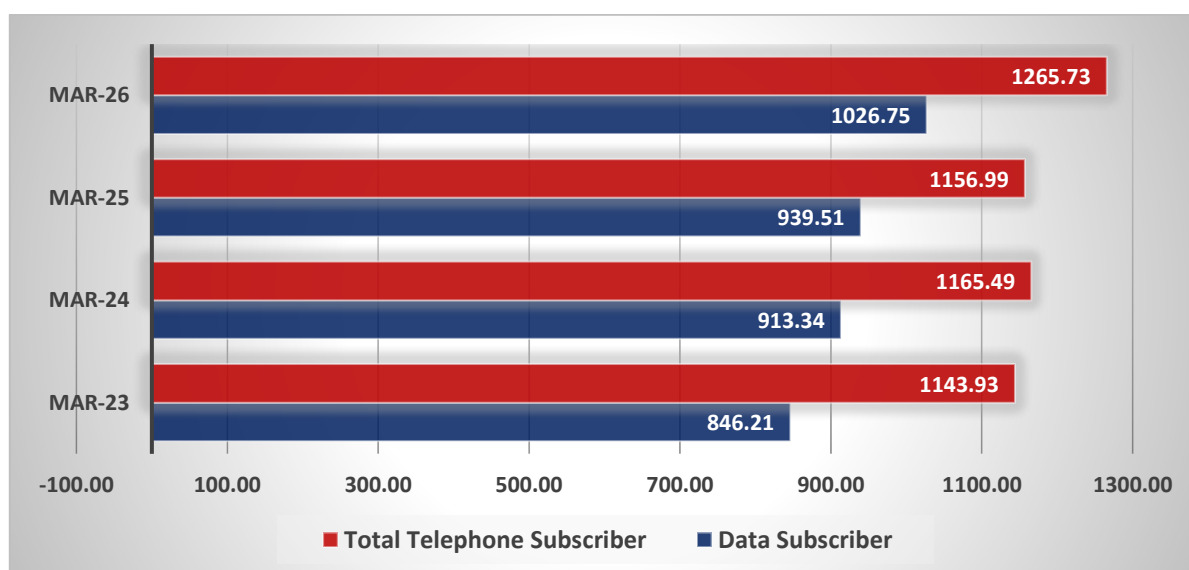


Chapter 3: Wireless Data Service

1. As per information received from the wireless access service providers, number of wireless data subscribers has increased from 939.51 million at the end of March 2025 to 1026.75 million at the end of March 2026 with yearly growth rate of 9.29%. The number of wireless data subscribers was 227.91 million at the year ending 2013.
2. Total number of wireless telephone subscribers was 1265.73 million at the end of March 2026. Out of total number of wireless telephone subscribers, the number of wireless data subscribers was 1026.75 million at the end of March 2026. Thereby, share of wireless data subscribers was 81.12% of total wireless telephone subscribers at the end of March 2026.

Chart 3.1: Trend of total wireless telephone subscribers and total wireless data subscribers

(In Million)



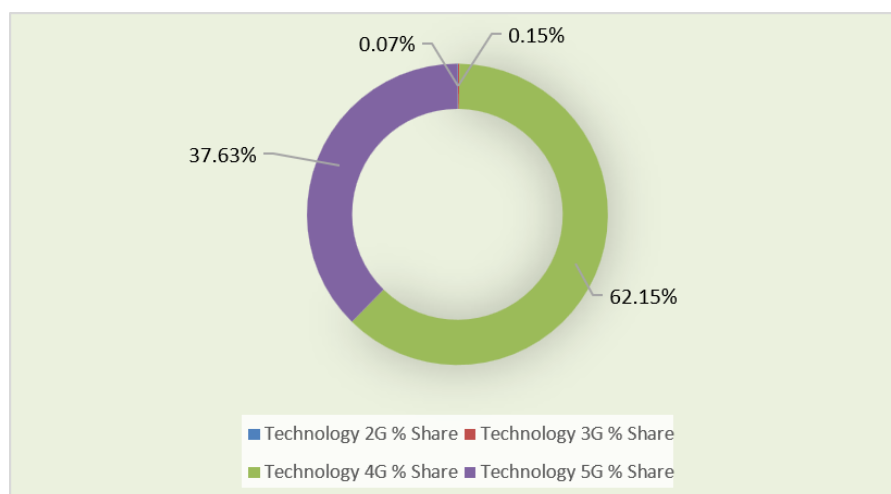
3. Total volume of wireless data usage increased from 2,28,779 PB during the year 2024-25 to 2,85,376 PB during the year 2025-26 with yearly growth of 24.74%.
4. Total volume of Wireless data usage comprises of data usage by 2G, 3G, 4G and 5G data subscribers. Technology-wise distribution of volume of wireless data usage is mentioned in the following table: -

Table 3.1: Wireless data usage (in PB)

Period	2G Data Usage	3G Data Usage	4G Data Usage	5G Data Usage	Total Volume of Data Usage	Yearly Growth
2022-23	251	1598	158206	0	160054	16.44%
2023-24	184	1314	172201	21074	194774	21.69%
2024-25	218	915	170603	57042	228779	17.46%
2025-26	192	425	177375	107384	285376	24.74%

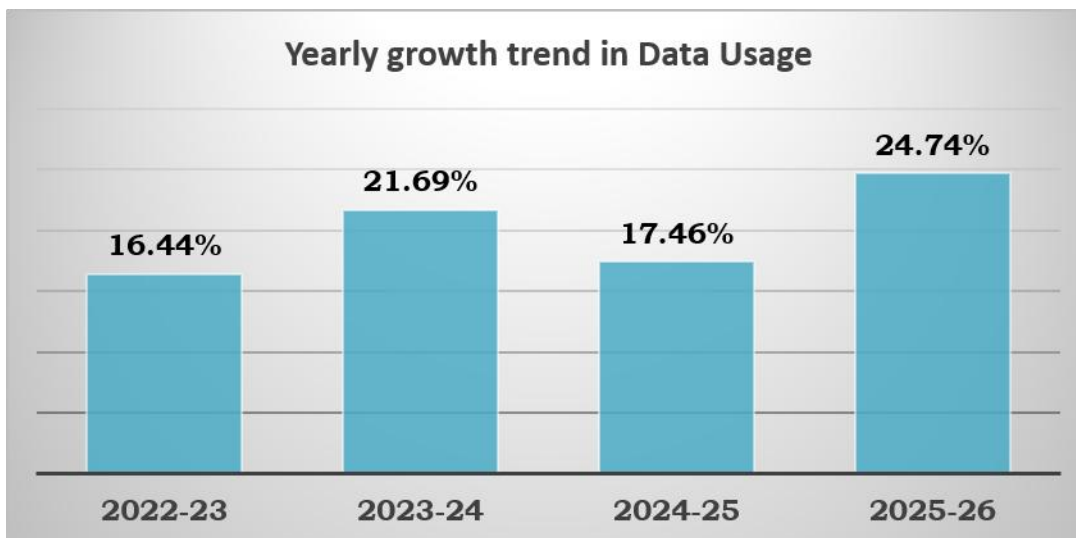
5. 5G technology was introduced in India during the year 2023. As can be seen from the table above, 5G wireless data usage has increased rapidly during this short period.
6. Out of total volume of wireless data usage of 2,85,376 PB in the year 2025-26, 4G (LTE) technology has major part of 62.15% with volume of 1,77,375 PB. Shares of 2G, 3G and 5G data usage are 0.07%, 0.15% and 37.63% respectively in total volume of wireless data usage in the year 2025-26.
7. Share of technology-wise data usage during the year 2025-26 is depicted in the following chart.

Chart 3.2: Share of 2G, 3G, 4G and 5G data usage during 2025-26



8. The following chart depicts the trend of yearly growth volume of wireless data usage during last four years.

Chart 3.3: Trend of yearly growth in volume of wireless data usage (%)



9. Total volume of wireless data usage increased by 24.74% in the year 2025-26 compared to the yearly growth rate of 17.46% in the previous year 2024-25.
10. Total revenue from wireless data usage increased from ₹2,15,078 crore in the year 2024-25 to ₹2,39,874 crore in the year 2025-26 with yearly growth rate of 11.53%.

Chart 3.4: Trend of Wireless Data Revenue per year

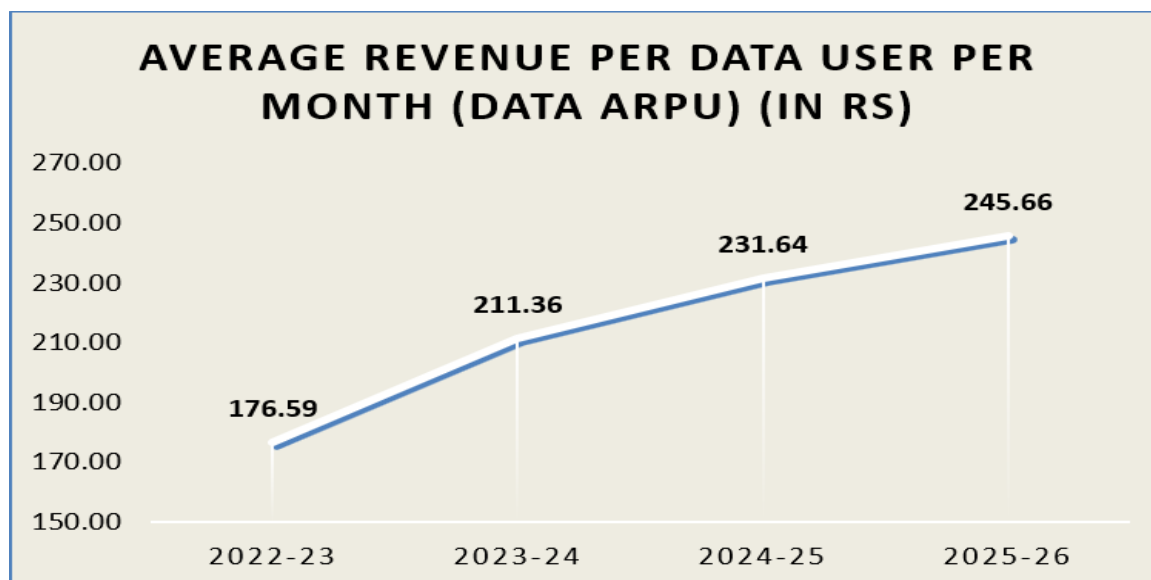
Period	Total Wireless Data Revenue (₹ in crore)	Yearly Growth
2022-23	1,74,144	21.63%
2023-24	1,86,226	6.94%
2024-25	2,15,078	15.49%
2025-26	2,39,874	11.53%

11. Average Revenue for wireless data usage (Data ARPU) per data subscriber per month increased from ₹231.64 in the year 2024-25 to ₹245.66 in the year 2025-26.
12. Average revenue for data services has been derived on dividing of total yearly revenue of wireless data services by the average number of wireless data subscribers during the year. The following table and chart show the trend of Average Revenue Per Data User (data ARPU) per month for wireless data usage during the years 2022-23 to 2025-26.

Table 3.2: Average Revenue for wireless data usage per data subscriber per month (in ₹)

Year	Total Wireless Data ARPU
2022-23	176.59
2023-24	211.36
2024-25	231.64
2025-26	245.66

Chart 3.5: Trend of Average Wireless Data Revenue per data subscriber per month (Data ARPU in ₹)



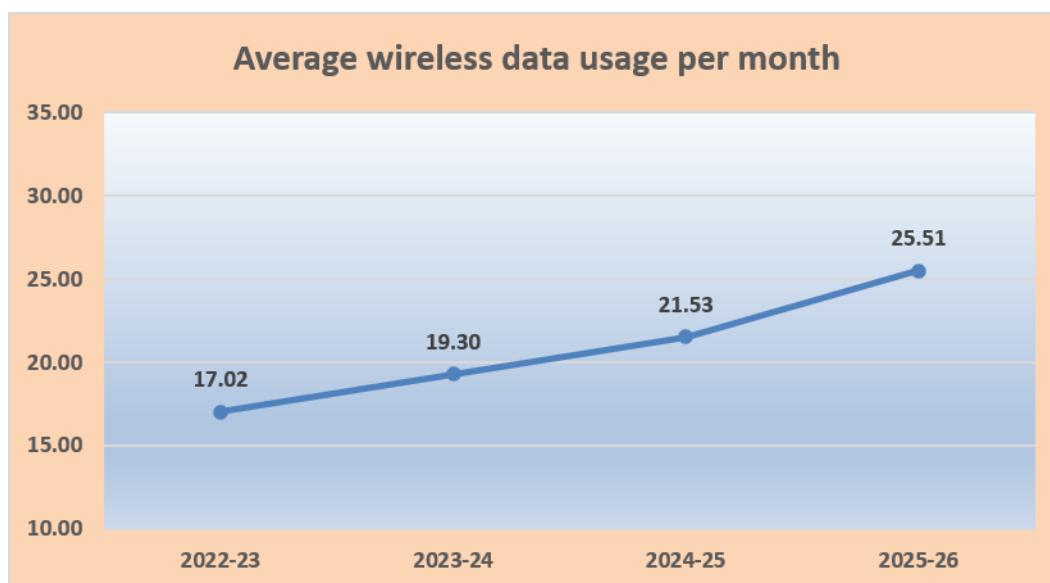
13. The following table and chart show the trend of Average Wireless Data Usage (in GB) per data subscriber per month for last four years: -

Table 3.3: Average Wireless Data Usage (in GB) per data user per month

Period	2G Data Usage	3G Data Usage	4G Data Usage	5G Data Usage	Total Wireless Data Usage
2022-23	0.63	7.69	17.98	-	17.02
2023-24	0.50	7.18	20.75	15.99	19.30
2024-25	0.72	5.85	22.57	21.90	21.53
2025-26	0.71	6.25	27.58	25.51	25.51

14. Average wireless data usage per wireless data subscriber per month increased from 17.02 GB during the year 2022-23 to 25.51 GB during the year 2025-26.

Chart 3.6: Trend of Average Wireless Data Usage (in GB) per active data user per month

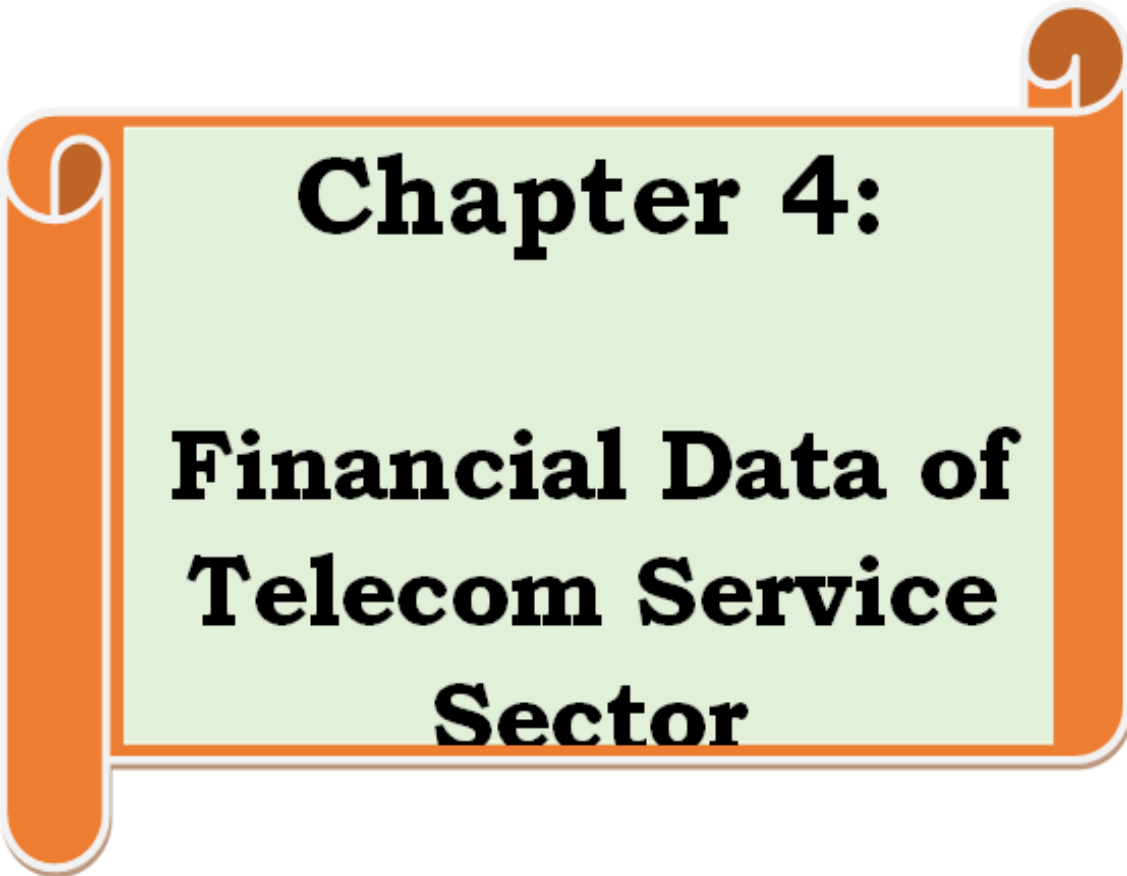


15. The following table depicts the average revenue realization per data subscriber per month for per GB wireless data usage.

Table 3.4: Average revenue realization per subscriber for Per GB wireless data (in ₹)

Year	Total wireless data revenue realization per GB (₹)
2022-23	10.38
2023-24	9.12
2024-25	8.97
2025-26	8.02

16. Average wireless data revenue realization per subscriber has been calculated in respect of total wireless data revenue and volume of total wireless data usage reported by the access service providers.
17. Average revenue realization per subscriber per GB for wireless data usage has decreased from ₹8.97 per GB in the year 2024-25 to ₹8.02 per GB in the year 2025-26.

A decorative orange scroll frame with a light green center. The frame has a vertical orange bar on the left and a horizontal orange bar on the top and right, with rounded corners and a slight 3D effect.

Chapter 4:

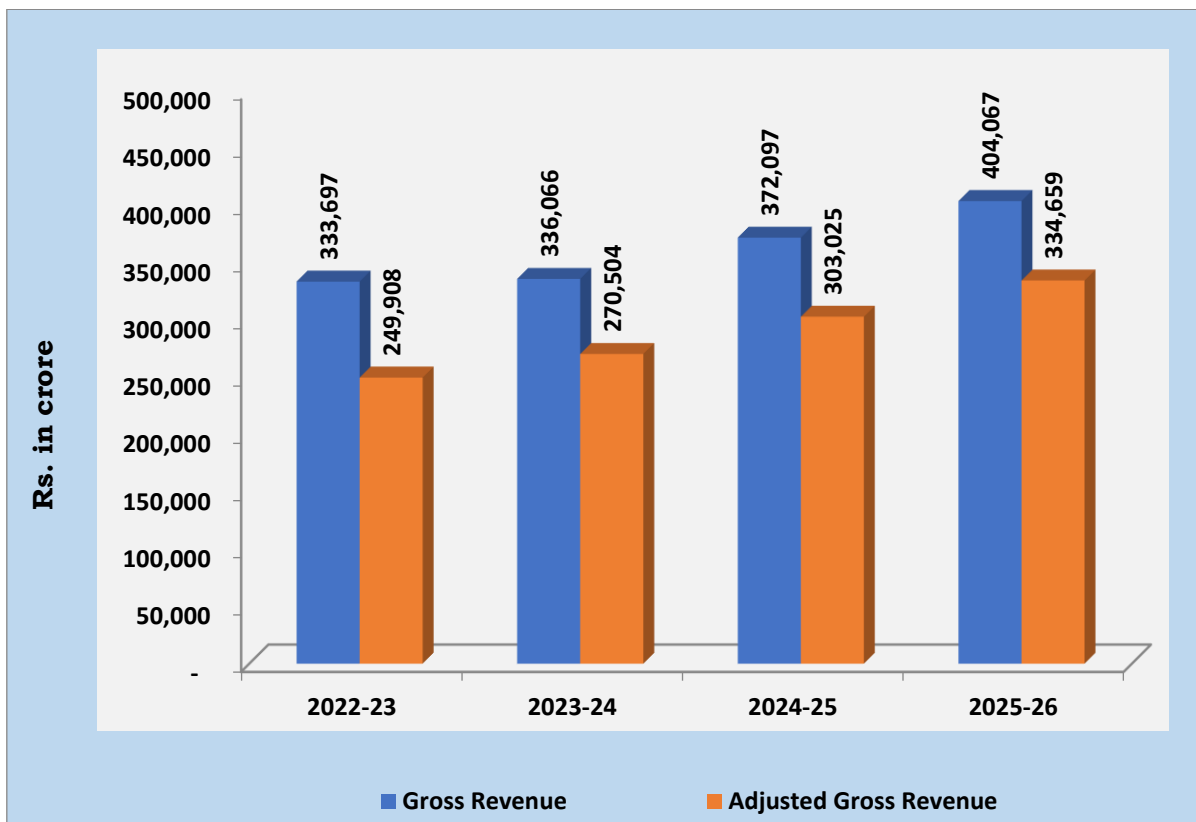
Financial Data of Telecom Service Sector

Table 4.1: Gross Revenue (GR), Applicable Gross Revenue (ApGR), Adjusted Gross Revenue (AGR), License Fee (LF) & Spectrum Charges (₹ in Crore)

Particulars	2024-25	2025-26	Growth
Gross Revenue (GR)	3,72,097	4,04,067	8.59%
Applicable Gross Revenue (ApGR)	3,56,283	3,81,645	7.12%
Adjusted Gross Revenue (AGR)	3,03,025	3,34,659	10.44%
License Fee	24,242	26,763	10.40%
Spectrum Usage Charges	3,807	4,040	6.12%
Pass Through Charges (GR-AGR)	52,879	45,673	-13.63%

- 1 Gross Revenue (GR) increased from ₹3,72,097 crore in the year 2024-25 to ₹4,04,067 crore in the year 2025-26 with yearly growth rate of 8.59% and Applicable Gross Revenue (ApGR) increased from ₹3,56,283 crore in the year 2024-25 to ₹3,81,645 crore in the year 2025-26 with yearly growth rate of 7.12%. Adjusted Gross Revenue (AGR) also increased from ₹3,03,025 crore in the year 2024-25 to ₹ 3,34,659 crore in the year 2025-26 with yearly growth rate of 10.44%.
- 2 Pass through charges decreased by 13.63% from ₹52,879 crore in the year 2024-25 to ₹45,673 crore in the year 2025-26. Pass-through charges as a percentage of Gross Revenue are 11.30% in 2025-26 as against 14.21% in the previous financial year.
- 3 Spectrum Usage Charges (SUC) yearly increased by 6.12% from ₹3,807 crore in the year 2024-25 to ₹4,040 crore in the year 2025-26 and License Fee also increased by 10.40% from ₹24,242 crore to ₹26,763 crore during the same period.
4. The following charts depicts the trend of GR and AGR of telecom sector during last four financial years.

**Chart 4.1: Comparison of Gross Revenue and Adjusted Gross Revenue
(Rs. in crore)**



5. The following table depicts the service category wise comparison of GR, ApGR, AGR, License Fee, SUC and Pass Through Charges for the year 2024-25 and 2025-26.

Table 4.2: Service-wise GR, ApGR, AGR, LF, SUC and PTC**(Rs. in Crore)**

Service	Year	Access	NLD	ILD	ISP	Others (V-SAT, MNP etc.)	Total
Gross Revenue	2024-25	305203	27498	13396	25136	865	372097
	2025-26	327545	29846	13422	30130	3124	404067
Applicable Gross Revenue	2024-25	293303	25067	13133	24050	731	356283
	2025-26	313151	26120	13192	28221	962	381645
Adjusted Gross Revenue	2024-25	253469	23999	5933	18947	676	303025
	2025-26	280962	25128	6185	21550	834	334659
License Fee	2024-25	20283	1920	476	1515	48	24242
	2025-26	22481	2011	495	1716	59	26763
Spectrum Usage Charge	2024-25	3789	0	0	0	18	3807
	2025-26	4027	0	0	0	14	4040
Pass Through Charge	2024-25	39907	1018	6765	5134	55	52879
	2025-26	33338	777	4804	6628	127	45673

Table 4.3: Yearly Growth of Service-wise GR, ApGR, AGR, LF and SUC for the year 2025-26

Service#	GR Revenue	Applicable Gross Revenue	Adjusted Gross Revenue	License Fee	Spectrum Charges	Pass Through Charges
Access	7.32%	6.77%	10.85%	10.84%	6.26%	-16.46%
NLD	8.54%	4.20%	4.70%	4.71%	-	-23.71%
ILD	0.20%	0.45%	4.24%	4.06%	-	-28.99%
ISP	19.87%	17.34%	13.74%	13.31%	-	29.09%
Others (V-SAT, MNP, PMRTS etc.)	261.09%	31.49%	23.38%	23.14%	-21.99%	131.19%
Overall	8.59%	7.12%	10.44%	10.40%	6.12%	-13.63%

¶ 1. Access service means telecommunication service provided to subscribers by means of a telecommunication system for the conveyance of voice or non-voice messages through wired or wireless telegraphy on the network of the Access Service Provider.

2. National Long Distance (NLD) service refers to the carriage of switched-bearer telecommunication services over a long distance network.

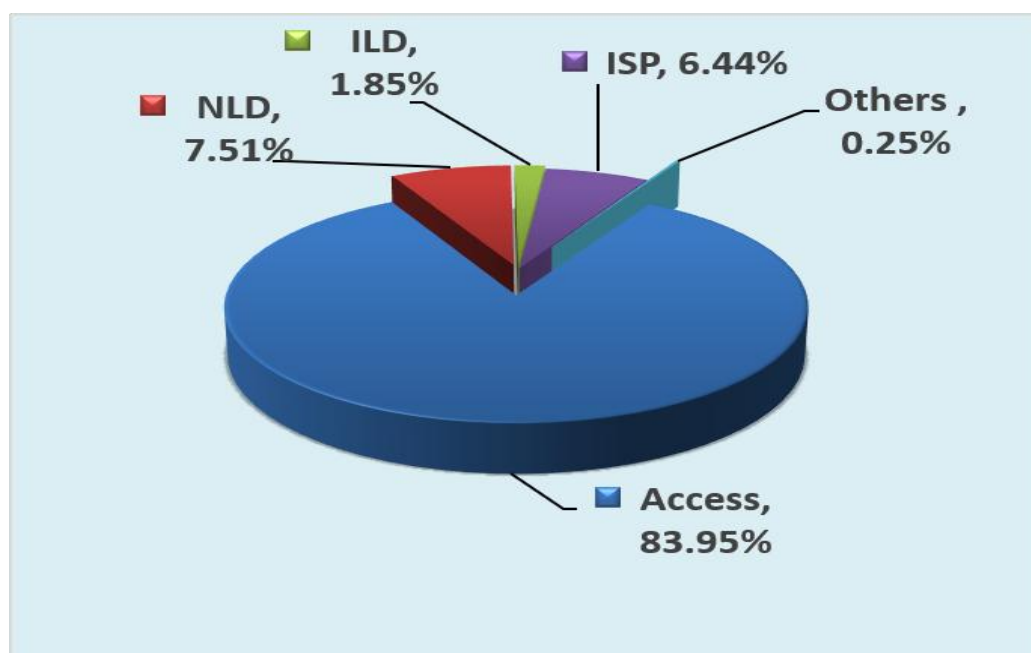
3. International Long Distance (ILD) Service is defined as a network carriage service, providing the NLD Operators in the country, International connectivity to Network facilities operated by foreign carriers in other countries

4. MNP (Mobile Number Portability) means a service which allows subscribers to retain their existing telephone number when they switch from one access service provider to another irrespective of mobile technology or from one technology to another of the same or any other access service provider

5. ISP stands for Internet Service Providers

(Source – DoT License Agreement)

Chart 4.2: Service wise composition of Adjusted Gross Revenue for the year 2025-26



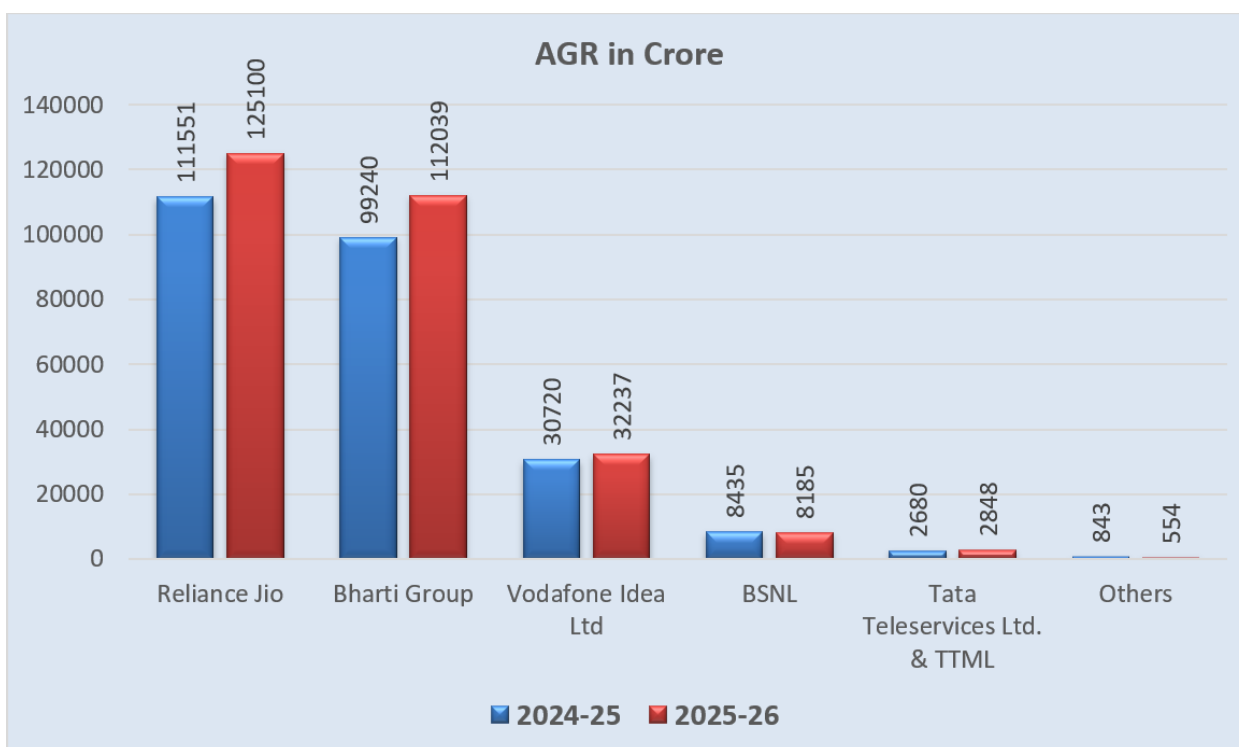
- 6 Access services contributed 83.95% of the total Adjusted Gross Revenue of telecom services. In Access services, Gross Revenue, Applicable Gross Revenue, Adjusted Gross Revenue, License Fee and Spectrum Usage Charges increased by 7.32%, 6.77%, 10.85%, 10.84 and 6.26% respectively in the year 2025-26 over the year 2024-25. However, Pass Through Charges decreased by 16.46% during the same period.

Table 4.4: Access Service – Top 5 Service Provider-wise Adjusted Gross Revenue

(Rs. in Crore)

S.No.	Access Service Provider	AGR (Rs. In Crore)		Yearly Growth
		2024-25	2025-26	
1.	Reliance Jio	111551	125100	12.15%
2.	Bharti Airtel	99240	112039	12.90%
3.	Vodafone Idea	30720	32237	4.94%
4.	BSNL	8435	8185	-2.96%
5.	Tata Teleservices Ltd. & TTML	2680	2848	6.25%
6.	Others	843	554	-34.29%
	Total	253469	280962	10.85%

Chart 4.3: Composition of Adjusted Gross Revenue of Access Service Providers for the year 2025-26



7. Public Sector Undertakings (PSUs) share in the Access AGR of telecom services is 3.02% for the year 2025-26 as compared to 3.56% in the previous year. Following table depicts the share of PSUs vs. Private Sector in total AGR during last four years.

Table 4.5: Share of PSUs and Private Sector in Adjusted Gross Revenue
(₹ in Crore)

Year	PSUs	Private sector	Total	Share of PSUs
2022-23	17605	232303	249908	7.04%
2023-24	17973	252531	270504	6.64%
2024-25	19168	283856	303024	6.33%
2025-26	19395	315263	334659	5.80%

Chart 4.4: Composition of Public/Private sector of Adjusted Gross Revenue

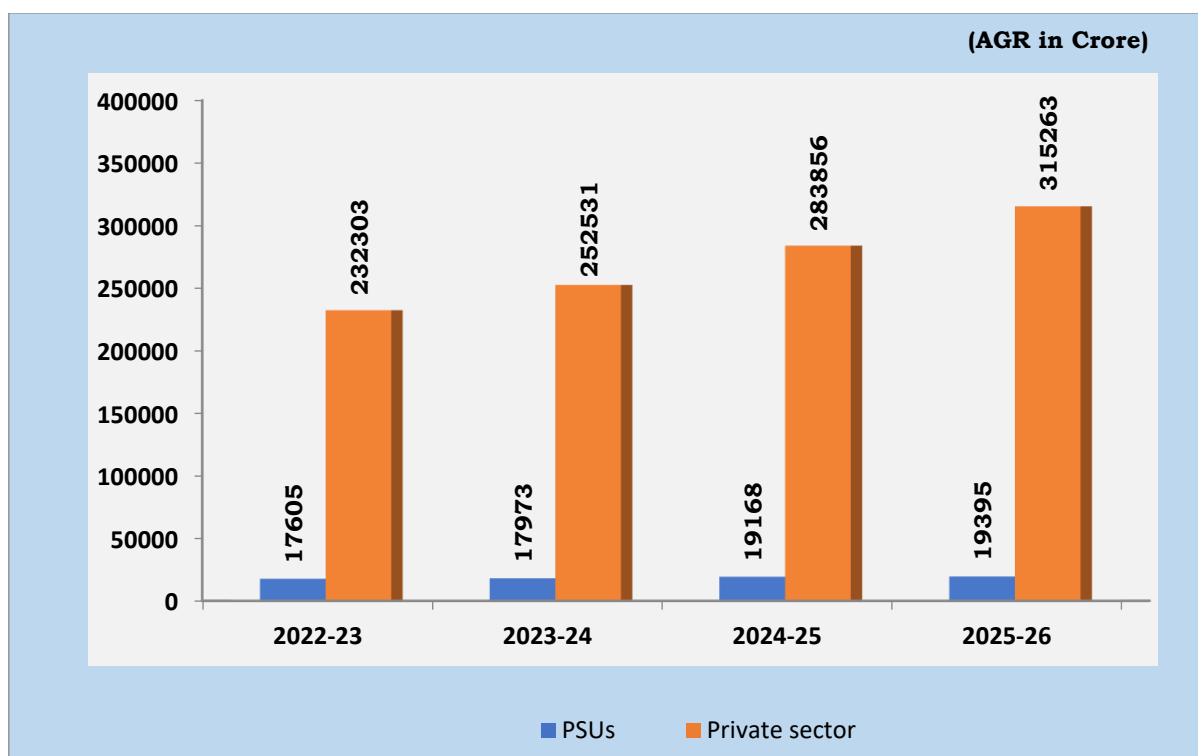


Table 4.6: Category-wise Adjusted Gross Revenue (AGR) of Access Service

(₹ in Crore)

Category ^{§§}	Adjusted Gross Revenue (Access)		Yearly Growth
	2024-25	2025-26	
Metro	24,678	25,467	3.20%
Circle A	93,082	1,02,637	10.27%
Circle B	96,560	1,07,976	11.82%
Circle C	39,149	44,883	14.65%
Total	2,53,469	280,962	10.85%

§§ **Category-A circles** – Andhra Pradesh, Gujarat, Karnataka, Maharashtra and Tamilnadu (including Chennai)

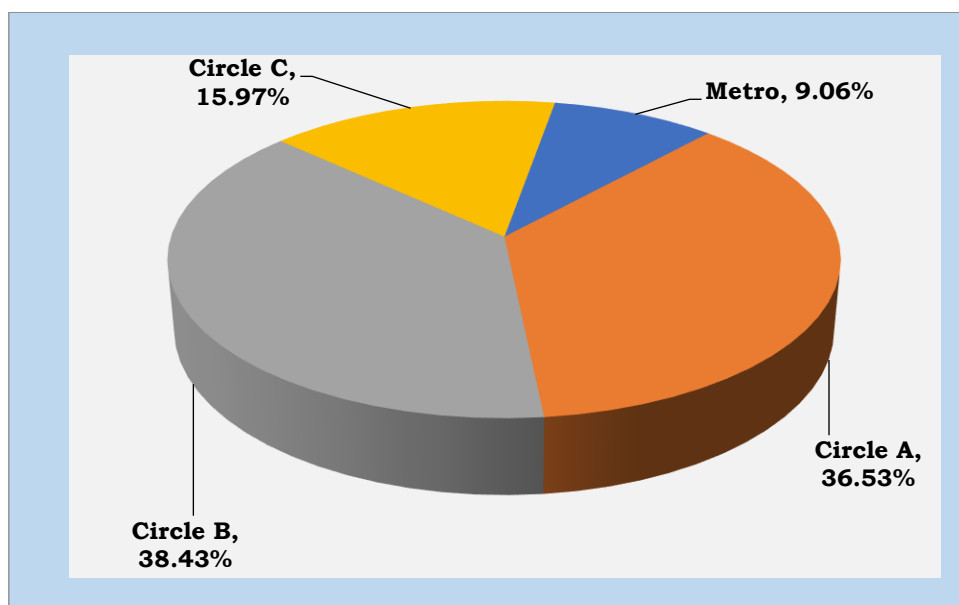
Category-B circles – Haryana, Kerala, Madhya Pradesh, Punjab, Rajasthan, Uttar Pradesh (East & West), West Bengal

Category-C circles – Assam, Bihar, Himachal Pradesh, Jammu & Kashmir, North East and Orissa

Metro circles – Delhi, Mumbai and Kolkata

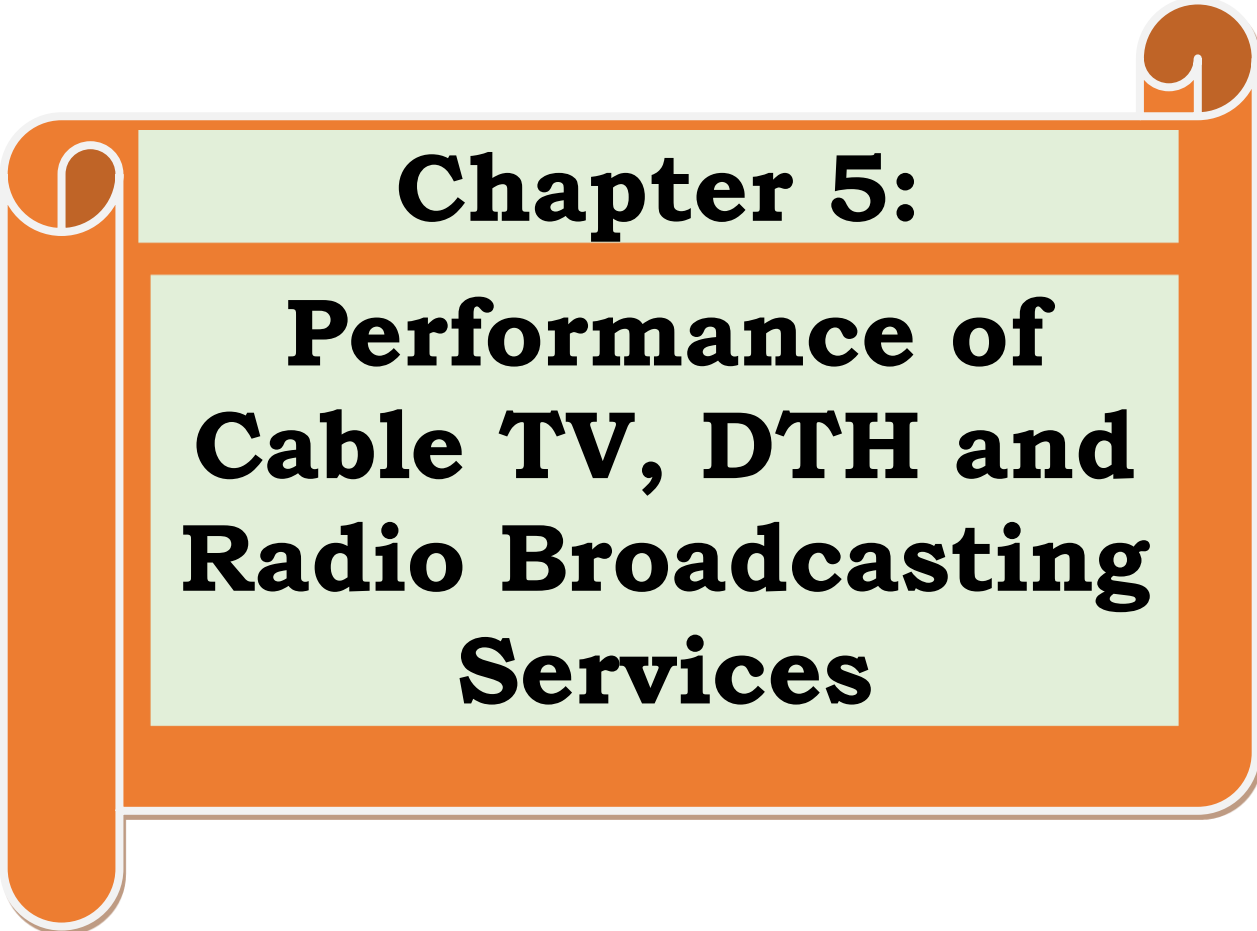
(Source- DoT License Agreement)

Chart 4.5: Category wise Share of Adjusted Gross Revenue for the year 2025-26



Notes:

1. Source: Figures are un-audited and as submitted by the Operators.
2. The figures have been regrouped wherever considered necessary for analysis purpose.
3. The figures are additions of four quarters of the calendar year, i.e. QE June, September December and March.
3. The Spectrum usage charges (mostly) are now reported on “Payment for the current Quarter to Quarter” basis. However, some operators are reporting on payment basis or on estimate basis on projected AGR for next quarters.
4. Metro area includes Delhi, Mumbai and Kolkata only. Chennai is clubbed with Tamilnadu.
5. Where ‘2024-25’ stands for year starting from 1st April 2024 to 31st March 2025 and ‘2025-26’ stands for year starting from 1st April 2025 to 31st March 2026.



Chapter 5:

Performance of Cable TV, DTH and Radio Broadcasting Services

Table 5.1: Key Parameters - Broadcasting & Cable Services

S.No	Parameter	As on 31.03.2025	As on 31.03.2026
1	Number of Private satellite TV channels permitted by the Ministry of Information and Broadcasting (MIB) for uplinking only/ downlinking only/both uplinking and downlinking	918	917
2	Number of Pay TV Channels as reported by broadcasters	333	342
3	Total number of Multi System Operators (MSOs), who have been granted Permanent Registration (for 10 years) by Ministry of I&B for providing Cable TV services through Digital Addressable Systems	845	752
4	Number of FM Radio Stations (excluding All India Radio)	388	390
5	Number of pay DTH Operators	4	4
6	Number of Operational Community Radio Stations	531	564
7	Number of total active Subscribers with pay DTH operators (in million)	56.92	49.05

A. Satellite TV Channels

1. A total of 917 private satellite TV channels have been permitted by the Ministry of Information and Broadcasting (MIB), as on 31.03.2026, for uplinking only/downlinking only/both uplinking & downlinking. The total number of satellite TV channels is depicted in **Chart 5.1**. Further, the permission-wise number of permitted satellite TV channels is given in the **Table 5.2**.

Chart 5.1: Trend of number of Satellite TV Channels

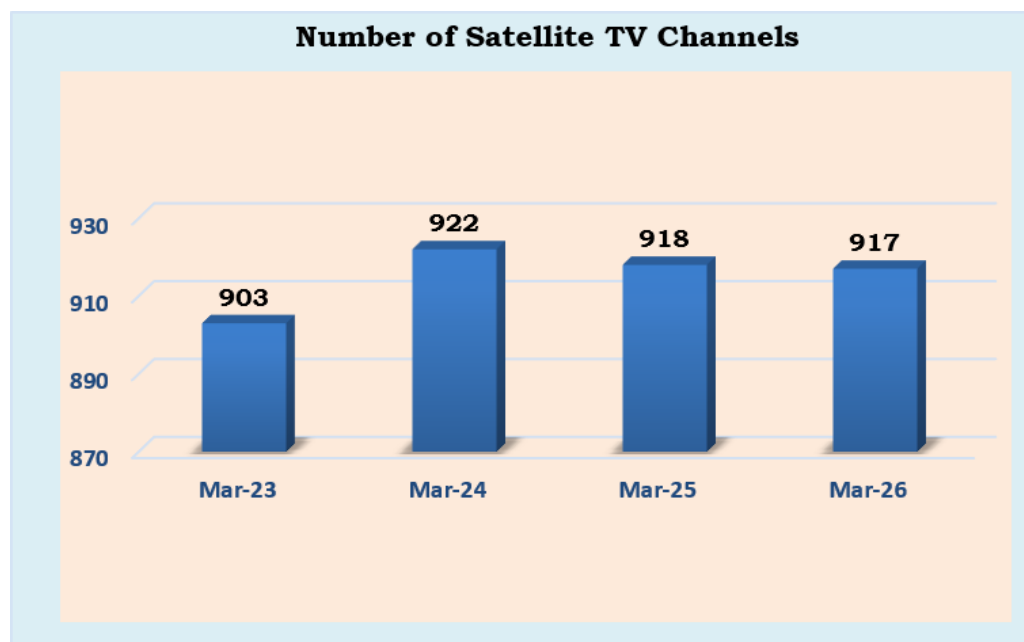


Table 5.2: Permission-wise number of permitted satellite TV channels, as on 31.03.2026

Type of Permission	Number of channels	Remarks
Uplinking only	09	TV channels uplinked from India but downlinked abroad only
Downlinking only	37	TV channels uplinked from abroad but downlinked only in India
Both Uplinking & downlinking	871	TV channels uplinked from India and also downlinked only in India
Total	917	

Out of 917 permitted satellite TV channels, 908 channels are available for downlinking in India.

B. Pay TV Channels

- As per the reporting done by broadcasters in pursuance of the Tariff Order dated 3rd March 2017 as amended, out of 908 permitted satellite TV channels that are available for downlinking in India, there are 342 satellite pay TV channels as on 31st March 2026. Out of 342 pay channels, 238 are SD satellite pay TV channels and 104 are HD satellite pay TV channels. A list of pay TV channels offered by broadcasters for

subscribers as reported to TRAI is attached as **Annexure-5.1**. Apart from these pay channels reported to TRAI, remaining 566 channels, permitted by MIB, are considered as Free to Air (FTA) channels. **Chart-5.2** depicts total number of Pay satellite TV channels and FTA satellite TV channels available for downlinking in India during last one year. **Chart-5.3** depicts total number of SD satellite Pay TV channels and HD satellite Pay TV channels for four years.

Chart5.2: Number of Pay and FTA channels available for downlinking in India

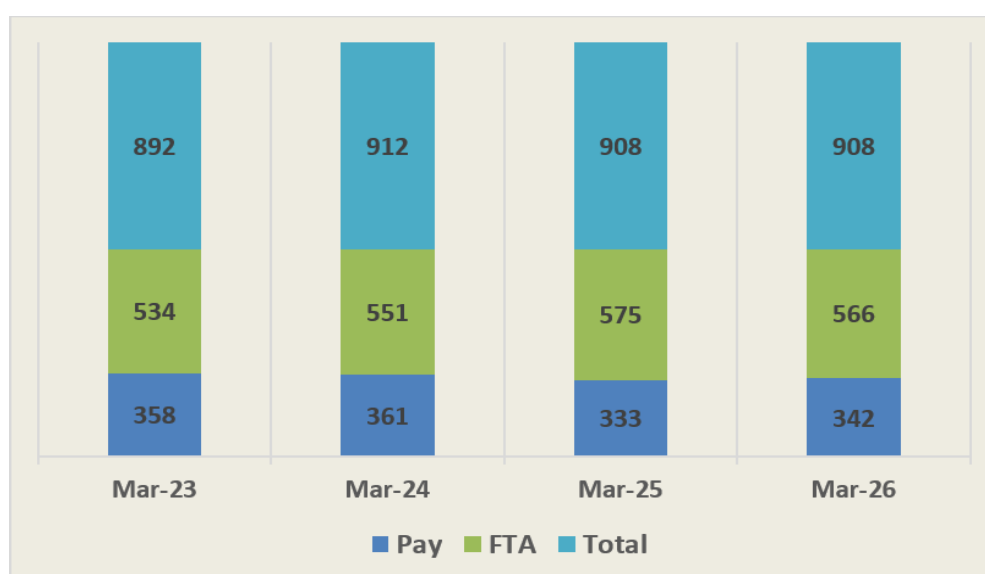


Chart 5.3: Numbers of SD satellite pay TV channels and HD satellite pay TV channels

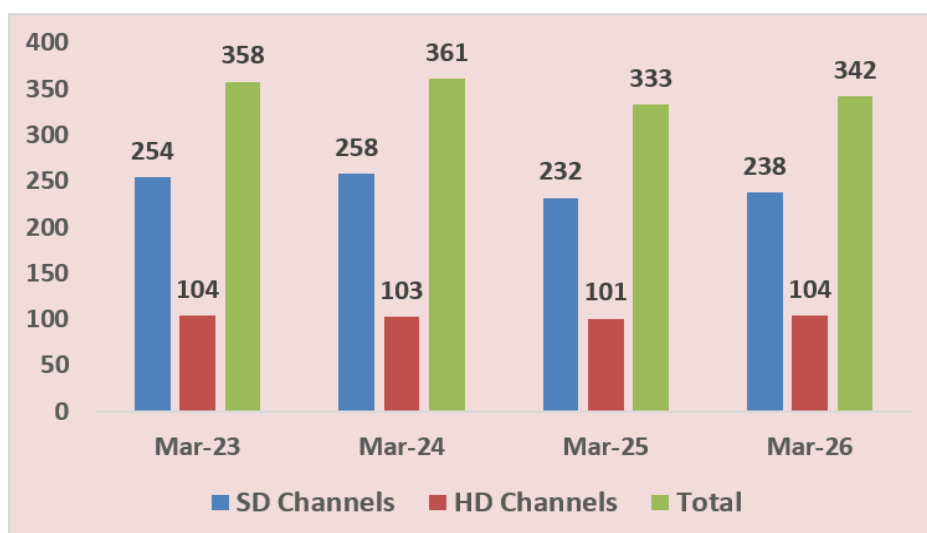


Table 5.3: Price-Range wise Analysis of Pay Channels as reported by the broadcaster to TRAI

Price range	Number of SD channels	Number of HD channels
Less than 1	36	--
1 to 5 (Less than 5)	74	10
5 to 12 (Less than 12)	54	17
12 to 15 (Less than 15)	08	03
15 to 19 (Less than 19)	11	08
19	49	52
>19	06	14
Total	238	104

Table 5.4: Genre wise Analysis of Pay Channels

S.No	Genre	Number of channels
1	General Entertainment	108
2	Movies	63
3	News and Current Affairs	61
4	Sports	41
5	Kids	24
6	Infotainment	23
7	Music	16
8	Devotional	05
9	Miscellaneous	01
	Total	342

Table 5.5: Broadcaster wise number of pay channels as reported to TRAI

S.No.	Name of Broadcaster	Number of channel(s)
1.	JioStar India Private Limited	103
2.	Zee Entertainment Enterprises Limited	43
3.	SUN TV Network Limited	31
4.	Culver Max Entertainment Private Limited	28
5.	Network 18 Media & Investment Limited	18
6.	Eenadu Television Private Limited	14
7.	Zee Media Corporation Limited	14
8.	Discovery Communications India	14
9.	Bennett, Coleman & Company Limited	12
10.	Kalaighar TV Pvt Limited	6
11.	Raj Television Network Limited	6
12.	Tarang Broadcasting Company Limited	6
13.	Mavis Satcom Limited	4
14.	Warner Media India Private Limited	4
15.	Celebrities Management Pvt Limited	4
16.	Sarthak Music Private Limited	4
17.	Silverstar Communications Limited	3
18.	IN 10 Media Private Limited	3
19.	TV Today Network Limited	2
20.	Direct New Private Limited	2
21.	New Delhi Television Limited	2
22.	AETN 18 Media Pvt Limited	2
23.	BBC Global News India Private Limited	2
24.	MSM Worldwide Factual Media Private Limited	2
25.	Information TV Private Limited	1
26.	Polimer Media Private Limited	1
27.	CSL Info Media Private Limited	1
28.	Catvision Limited	1
29.	Fame Media Private Limited	1
30.	Independent News Service Pvt Limited	1
31.	IBN Lokmat News Private Ltd	1
32.	Bloomberg Television Production Services India Private Limited	1
33.	Lifestyle and Media Broadcasting Limited	1
34.	Sidharth Broadcasting Private Limited	1
35.	Suryansh Broadcasting Private Limited	1
36.	Zee Akaash News Private Limited	1
37.	Zoom Entertainment Network Limited	1
	Total	342

C. Cable TV Sector

3. There are 752 MSOs, and 2 HITS operators registered with MIB as on 31st March 2026. As per data reported by MSOs and HITS operators, as on 31st March 2026, there are 9 MSOs & 2 HITS operator who have a subscriber base greater than one million. A list of such major MSOs and HITS operators is attached as **Annexure 5.2**. Details of subscriber base of major MSO and HITS Operators (greater than one million) are given in following **Table 5.3**: -

Table 5.6: Subscriber base of major MSOs/HITS operators at the end of March, 2025 (more than one million subscribers)

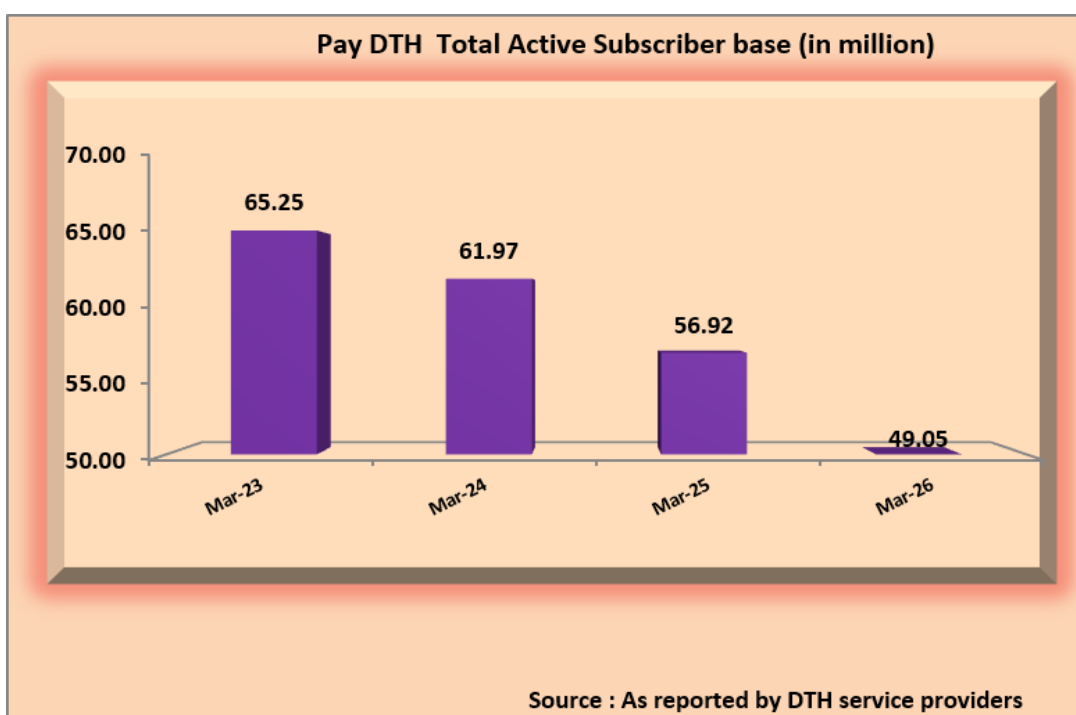
Sl. No.	Name of the MSO/HITS Operator	Total Active Subscriber Base (includes subscribers who have been inactive or temporarily suspended for not more than last 90 days)
1.	GTPL Hathway	71,62,185
2.	Hathway Digital Ltd.	45,12,286
3.	Siti Networks Ltd.	39,63,412
4.	Kerala Communicators Cable Ltd	37,99,145
5.	Thamizhaga Cable TV Communication Ltd.	34,89,082
6.	Den Networks Ltd.	19,03,775
7.	NXT Digital Ltd. (HITS operator)	13,69,010
8.	KAL Cables	16,70,493
9.	Tamil Nadu Arasu Cable TV	17,48,174
10.	VK Digital	13,17,586
11.	GTPL Hathway Ltd. (HITS operator)	15,92,910

D. Direct-to-Home (DTH) Sector

4. During the period ending 31st March, 2026, there were 4 pay DTH service providers in India. List and details of pay DTH service providers is placed at **Annexure-5.3**.

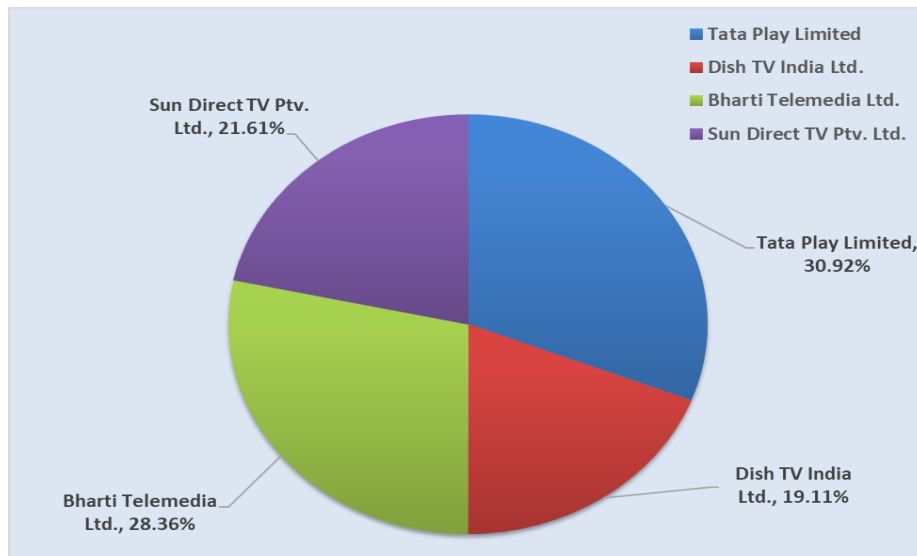
5. Pay DTH has attained net pay active subscriber base of around 49.05 million with 4 pay DTH service providers as on 31st March, 2026 as compared to 56.92 million subscribers with 4 pay DTH service providers as on 31st March, 2025. This is in addition to the subscribers of the free DTH services of Doordarshan.
6. The following chart depict the yearly trend of number of pay active subscribers of pay DTH service during last four years.

Chart 5.4: Trend of Net Active subscribers (in million) of pay DTH service



7. The following chart depicts the service provider wise composition of market shares of net active subscriber base as on 31.03.2026.

Chart 5.5: Composition of market share in respect of Net Active subscriber base of Pay DTH Service Providers



Source : As reported by DTH service providers

8. M/s Tata Play Limited is the market leader with 30.92% market share of total net pay active DTH subscribers followed by M/s Bharti Telemedia Ltd. with 28.36% as on 31st March, 2026.

E. IPTV

9. As per the information provided by MIB, there are 76 IPTV operators, which have submitted self-declaration for providing IPTV services to the Ministry. A list of IPTV Operators is attached as **Annexure 5.4**. As per the data reported by IPTV operators to TRAI, the details of the total active subscriber base are as follows: -

S.No.	Name of IPTV Operator	Total Active Subscriber Base as on 31.03.2026
1.	Bharti Airtel Limited	35,95,414
2.	Andhra Pradesh State Fibernet Limited	4,10,956
3.	Fastway Transmission Pvt. Ltd. (IPTV)	1,28,957
4.	E2 INFO SOLUTIONS	7416
5.	City Online Media Private Ltd. (IPTV)	5128
6.	Meghbela Cable & Broadband Services (P) Ltd.	3696

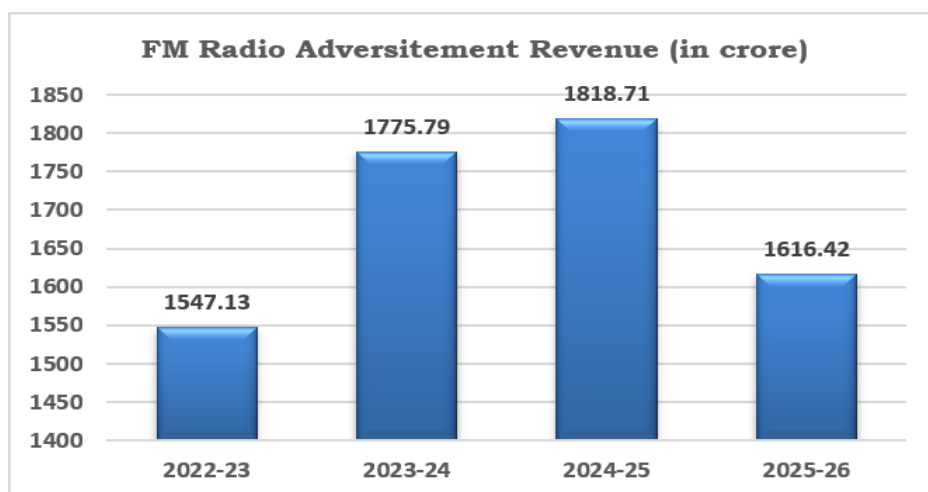
7.	Hathway digital limited	2923
8.	VK DIGITAL NETWORK PVT LTD	2630
9.	WI-BRO SOLUTIONS PVT.LTD	2283
10.	JDM Internet Solutions Pvt. Ltd. (IPTV)	59

F. FM Radio Services

11. Apart from the radio Stations operated by All India Radio, the public broadcaster, as on 31st March 2025, there were 388 operational private FM Radio stations in 113 cities with operational 33 Private FM Radio broadcaster. During the year ending 31st March 2026, M/s JCL Infra Ltd. surrendered permission for its two FM radio stations in Leh and Kargil, in the Union Territory of Ladakh. Now, 03 channels are operational in the Union Territory of Ladakh. Further, M/s D B Corp Limited has started operation of 07 new channels in 07 new cities i.e (i) Alwar, (ii) Bhuj, (iii) Daman, (iv) Gandhi Dham, (v) Ganganagar, (vi) Pali and (vii) Ratlam. Therefore, as on 31st March 2026, there are 390 operational private FM radio channels across 120 cities, operated by 31 private FM radio operators.

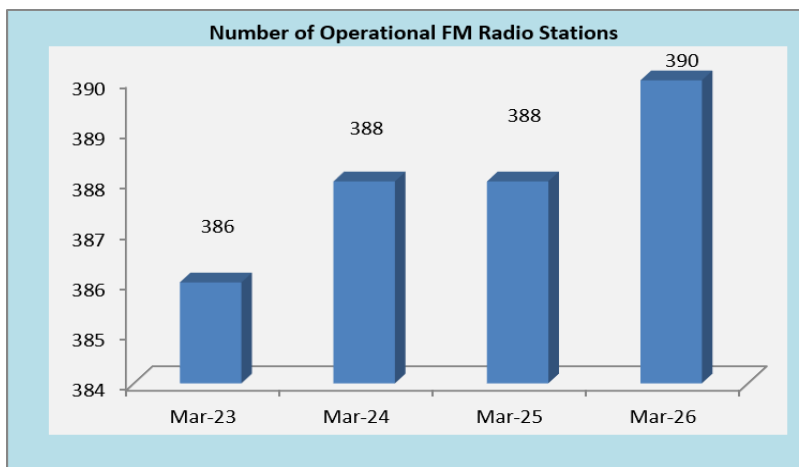
12. The advertisement revenue, as reported by FM Radio operators, decreased from Rs.1818.71 crore in 2024-25 to 1616.42 in 2025-26.

Chart 5.6: FM Radio Advertisement Revenue (in crore)



13. The following chart depicts the trend of number of operational FM radio stations in India during for last four years.

Chart 5.7: Trend of number of Operational FM Radio Stations



11. A list of existing cities with operational FM radio channels is placed at **Annexure 5.5**.

Table 5.7: FM Radio operators in terms of number of FM Radio channels they possess

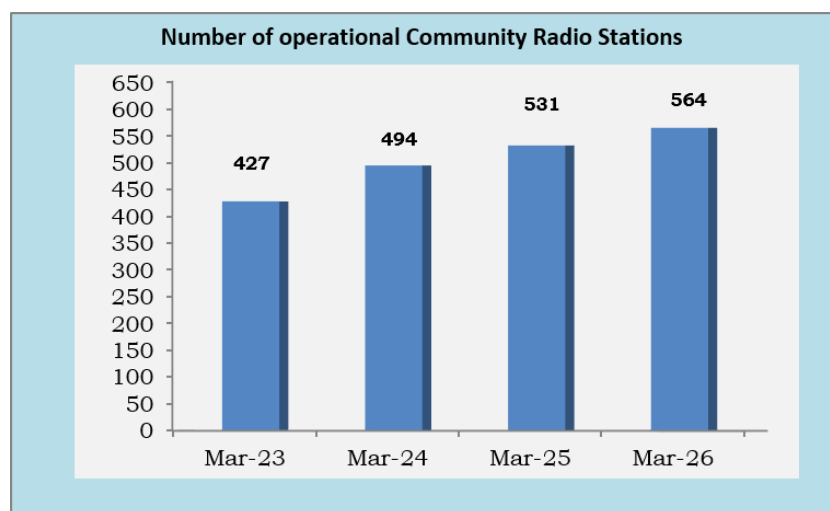
S. No.	Name of FM Operator	Number of Channels
1.	Entertainment Network (India) Limited	73
2.	Reliance Broadcast Network Limited	58
3.	South Asia FM Limited	40
4.	Music Broadcast Limited (MBL)	39
5.	D B Corp Limited (Radio Division)	37
6.	KAL Radio Limited	25
7.	Rajasthan Patrika Pvt. Ltd	18
8.	HT Media Ltd	14
9.	Sambhaav Media Limited	13
10.	Malar Publications Ltd.	10
11.	Skyline Radio Network	10
12.	Next Radio Limited	6
13.	The Mathrubhumi Printing & Publishing Co.	6
14.	The Malayala Manorama Co. Ltd.	5
15.	Purvy Broadcasting Pvt Ltd	5
16.	Ushodaya Enterprises Pvt Ltd	4

17.	SUN TV Network Ltd	3
18.	TV Today Network Limited	3
19.	Abhijit Realtors & Infra P Ltd	3
20.	India Radio Ventures Pvt. Ltd.	2
31.	Eastern Media Ltd	2
22.	Pudhari Publicattions Pvt. Ltd.	2
23.	Neutral Publishing House Ltd	2
24.	PCM Cement Concrete Pvt Ltd	2
25.	JCL Infra Limited	2
26.	Clear Media (India) Pvt Limited	1
27.	Ananda Offset Pvt Ltd.	1
28.	HT Music & Entertainment Company Ltd	1
29.	Sarthak Films Private Limited	1
30.	Gwalior Farms Private Limited	1
31.	Renderlive Films and Entertainment Pvt. Ltd	1
Total Number of Channels		390

D. Community Radio Stations

12. As on 31st March 2026, 564 Community Radio stations are operational as compared to 531 Community Radio station as on 31st March, 2025. The yearly trend of the number of operational community radio stations is depicted in the chart below.

Chart 5.8: Yearly Growth in number of Operational Community Radio Stations (CRS)



Source: Ministry of Information & Broadcasting (MIB)

Annexures

Annexure 1.1: Wireless (Mobile+FWA) Subscriber Base

Service Area	Vodafone Idea		Bharti		Reliance Com.		BSNL		MTNL		Reliance Jio		Total		Net Additions
	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	
Andhra Pradesh	9,699,287	8,839,537	34032527	38969374	0	0	6937453	7489676			32259629	33311379	82,928,896	88,609,966	5681070
Assam	1,420,096	1,480,568	12260213	14867400	0	0	2970848	2928181			9839352	10255563	26,490,509	29,531,712	3041203
Bihar	7,727,548	7,417,265	41127224	49678029	0	0	5771775	5626979			42124600	46009291	96,751,147	108,731,564	11980417
Delhi	16,756,217	16,095,501	18851819	39138722	1	2			789314	133080	20051304	20965290	56,448,655	76,332,595	19883940
Gujarat	19,629,831	19,559,053	12429497	15872670	1	1	3266954	3290591			30471974	33649166	65,798,257	72,371,481	6573224
Haryana	6,365,079	6,231,180	7278631	7953435	0	0	4212938	4509472			8468691	8650573	26,325,339	27,344,660	1019321
Himachal Pradesh	379,892	393,644	3580578	3649486	0	0	1682282	1777880			3259964	3683038	8,902,716	9,504,048	601332
Jammu & Kashmir	262,607	276,509	6197729	6775640	0	0	866466	851147			4977240	5880920	12,304,042	13,784,216	1480174
Karnataka	6,628,032	7,617,380	32416906	44298119	412	102	4573403	4711589			25124972	27125758	68,743,725	83,752,948	15009223
Kerala	12,920,924	12,782,282	8936098	9651972	0	3	8780341	8961293			10806500	11345010	41,443,863	42,740,560	1296697
Madhya Pradesh	13599147	12609315	16690312	18469676	0	0	5164051	5132531			45536590	50450798	80,990,100	86,662,320	5672220
Maharashtra	20309525	20636495	22688277	32568617	0	0	5301279	5338848			43033531	44936390	91,332,612	103,480,350	12147738
Mumbai	10711200	10842893	10174045	16058416	56	48			208915	81887	13269574	13511106	34,363,790	40,494,350	6130560
North East	637041	595310	6428564	6766472	0	0	1290499	1296967			4361492	4764816	12,717,596	13,423,565	705969
Orissa	1397972	1521363	12022842	13395448	0	0	5573279	5500943			16107501	18204312	35,101,594	38,622,066	3520472
Punjab	6037566	5633877	12622157	14326084	6	5	4092007	4098495			11699791	12446862	34,451,527	36,505,323	2053796
Rajasthan	9173311	8381177	23508579	26143940	81	36	5634425	5739342			26679720	28527703	64,996,116	68,792,198	3796082
Tamil Nadu	14731787	14319339	30311255	33624699	0	0	7783902	7982319			24907733	25599945	77,734,677	81,526,302	3791625
UP(E)	16128148	15881819	36544620	41352035	0	0	8081876	8460976			42124542	45092825	102,879,186	110,787,655	7908469
UP(W)	14371653	12486372	18930125	22825135	0	0	4984322	5178467			24753713	26855912	63,039,813	67,345,886	4306073
Kolkata	4851202	4593122	5479498	6095053	-	-	1454781	1423628			10878491	11293303	22,663,972	23,405,106	741134
West Bengal	11620668	10290794	18490298	19001082	9	4	2637783	2644149			24598280	26649270	57,347,038	58,585,299	1238261
Total	205,358,733	198,484,795	391,001,794	481,481,504	566	201	91,060,664	92,943,473	998,229	214,967	475,335,184	509,209,230	1,163,755,170	1,282,334,170	118579000

Annexure 1.2: Wireless (5G FWA) Subscribers LSA Wise

Sl. No.	Name of Telecom Service Area	Service Provider	Rural	Urban	Total
1	Andhra Pradesh	Bharti Airtel	116,969	209,429	326,398
		Reliance Jio	437,521	296,096	733,617
2	Assam	Bharti Airtel	53,911	26,921	80,832
		Reliance Jio	152,545	51,865	204,410
3	Bihar	Bharti Airtel	133,562	57,959	191,521
		Reliance Jio	552,205	166,893	719,098
4	Delhi	Bharti Airtel	-	178,180	178,180
		Reliance Jio	1,360	229,909	231,269
5	Gujarat	Bharti Airtel	24,548	183,841	208,389
		Reliance Jio	233,986	221,655	455,641
6	Haryana	Bharti Airtel	44,724	53,970	98,694
		Reliance Jio	180,230	62,936	243,166
7	Himachal Pradesh	Bharti Airtel	11,607	7,402	19,009
		Reliance Jio	69,168	12,583	81,751
8	Jammu & Kashmir	Bharti Airtel	47,978	23,463	71,441
		Reliance Jio	117,898	66,632	184,530
9	Karnataka	Bharti Airtel	69,211	239,314	308,525
		Reliance Jio	197,111	234,198	431,309
10	Kerala	Bharti Airtel	11,590	58,094	69,684
		Reliance Jio	100,681	96,751	197,432
11	Kolkata	Bharti Airtel	-	100,899	100,899
		Reliance Jio	745	165,480	166,225
12	Madhya Pradesh	Bharti Airtel	51,123	120,240	171,363
		Reliance Jio	296849	294220	591,069
13	Maharashtra	Bharti Airtel	51999	266057	318,056
		Reliance Jio	264913	376612	641,525
14	Mumbai	Bharti Airtel	0	116019	116,019
		Reliance Jio	537	110862	111,399
15	North East	Bharti Airtel	22601	19118	41,719
		Reliance Jio	59911	32824	92,735
16	Odisha	Bharti Airtel	37734	48656	86,390
		Reliance Jio	239882	80529	320,411
17	Punjab	Bharti Airtel	76550	104141	180,691
		Reliance Jio	320935	193460	514,395
18	Rajasthan	Bharti Airtel	76730	147629	224,359
		Reliance Jio	298316	187943	486,259
19	Tamil Nadu	Bharti Airtel	142208	285995	428,203
		Reliance Jio	149430	250924	400,354
20	Uttar Pradesh East	Bharti Airtel	129412	109871	239,283
		Reliance Jio	521208	205126	726,334
21	Uttar Pradesh West	Bharti Airtel	61524	112871	174,395
		Reliance Jio	361826	198739	560,565
22	West Bengal	Bharti Airtel	52430	51178	103,608
		Reliance Jio	378113	112503	490,616
	Total		6,151,781	6,169,987	12,321,768

Annexure 1.3: UBR FWA Subscriber Base (LSA WISE)

Sl. No.	LSA	Rural	Urban	Total
1	Andhra Pradesh	118,733	234,412	353,145
2	Assam	20,239	15,695	35,934
3	Bihar	142,513	149,550	292,063
4	Delhi	1,024	298,182	299,206
5	Gujarat	71,871	221,747	293,618
6	Haryana	93,191	93,948	187,139
7	Himachal Pradesh	7,361	3,711	11,072
8	Jammu & Kashmir	48,903	30,959	79,862
9	Karnataka	73,934	191,597	265,531
10	Kerala	2,558	7,773	10,331
11	Kolkata	576	193,107	193,683
12	Madhya Pradesh	62,075	191,532	253,607
13	Maharashtra	67,685	285,502	353,187
14	Mumbai	43	61,679	61,722
15	North East	7,520	7,702	15,222
16	Odisha	23,312	33,851	57,163
17	Punjab	77,638	172,986	250,624
18	Rajasthan	88,501	211,320	299,821
19	TN including Chennai	36,809	146,970	183,779
20	UP - East	98,512	191,830	290,342
21	UP - West	119,923	248,972	368,895
22	West Bengal	70,153	59,496	129,649
	Total	1,233,074	3,052,521	4,285,595

*Only Reliance Jio Infocom Limited has reported the information on the number of UBR-FWA subscribers.

Annexure 1.4: Wireline Subscriber Base

Service Area	Bharti		Reliance Com.		Quadrant		Tata		MTNL		BSNL		Vodafone		Reliance Jio		STPL		APSFL		Total		Net Additions
	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	Mar-25	Mar-26	
Andhra Pradesh	818,838	1,014,041	15739	10858			225405	1038531			668464	664896	82230	85055	1602029	2020736			629518	319484	4,042,223	5,153,601	1,111,378
Assam	57,484	81,572	-	-							105929	99701	2550	2006	209193	248148					375,156	431,427	56,271
Bihar	375,859	441,496	9	9			13215	75065			168961	151606	5337	4749	598865	771959					1,162,246	1,444,884	282,638
Delhi	2,339,228	2,478,165	13947	10881			232871	966286	965361	571748	0	0	76961	80642	1090047	1163455					4,718,415	5,271,177	552,762
Gujarat	312,900	366,944	2474	1469			200265	801576			473623	454772	104351	126486	796515	909707					1,890,128	2,660,954	770,826
Haryana	198,273	242,720	0	0			39148	167498			336160	366158	450	350	157469	178662					731,500	955,388	223,888
Himachal Pradesh	15,269	28,382	0	0			1319	3839			96674	87766	90	60	65577	80461					178,929	200,508	21,579
Jammu & Kashmir	132,443	156,703	-	-							55249	59732	30	30	226081	277497					413,803	493,962	80,159
Karnataka	1,289,853	1,367,502	14366	10463			494611	2724582			688040	642819	173357	210112	1020310	1187540					3,680,537	6,143,018	2,462,481
Kerala	120,845	151,405	2401	2091			16605	94998			1235087	1208460	6600	6277	361762	411980					1,743,300	1,875,211	131,911
Madhya Pradesh	602,830	647,149	5	6			42571	113762			311067	313997	84192	45367	927302	1156842					1,967,967	2,277,123	309,156
Maharashtra	595,716	668,982	7089	5523			214767	1041764			671163	624534	20463	23093	325461	353983					1,834,659	2,717,879	883,220
Mumbai	648,119	656,134	32357	27407			627077	2637175	1044220	738934	3800	2763	183141	190198	988489	1065776					3,527,203	5,318,387	1,791,184
North East	-	25,711	0	0							61773	60246	510	450	209073	246789					271,356	333,196	61,840
Orissa	75,498	111,941	4	6			16821	126279			157382	158462	3450	3688	292026	371503					545,181	771,879	226,698
Punjab	378,144	452,129	1780	1372	346098	331450	15130	59533			559074	530330	1600	1130	406580	467332	54010	58160			1,762,416	1,901,436	139,020
Rajasthan	325,545	379,988	2988	2534			24325	83808			303253	298286	13045	11675	471841	599954					1,140,997	1,376,245	235,248
Tamil Nadu	1,005,678	1,126,984	11400	8089			132543	783183			996350	974151	31906	28894	942822	1048165					3,120,699	3,969,466	848,767
U.P.(E)	325,394	395,392	28	54			12649	49483			139467	143507	17470	16082	624029	766462					1,119,037	1,370,980	251,943
U.P.(W)	223,098	294,795	7	7			6972	25706			215475	219279	4396	3202	706723	872038					1,156,671	1,415,027	258,356
Kolkata	213273	228237	3118	1425			63409	372970			239254	226267	14664	13745	546574	663905					1,080,292	1,506,549	426,257
West Bengal	86,815	103,216	21	13			2690	7316			197536	173570	150	150	290,807	374,544					578,019	658,809	80,790
Total	10,141,102	11,419,588	107,733	82,207	346,098	331,450	2,382,393	11,173,354	2,009,581	1,310,682	7,683,781	7,461,302	826,943	853,441	12,859,575	15,237,438	54,010	58,160	629,518	319,484	37,040,734	48,247,106	11,206,372

Annexure 1.5: Service Area and Operator wise details of PCOs

Sl. No.	Name of Telecom Service Area	Service Provider	Number of PCOs as on 31.03.2025	Number of PCOs as on 31.03.2026	Net PCO increase/ decrease as on 31.03.2026	Percentage Growth/ Decline as on 31.03.2026
1	Andhra Pradesh	Bharat Sanchar Nigam Limited	1,084	506	-578	-53.32%
2	Assam	Bharat Sanchar Nigam Limited	0	0	0	0.00%
3	Bihar	Bharat Sanchar Nigam Limited	0	0	0	0.00%
4	Delhi	MTNL	350	150	-200	-57.14%
5	Gujarat	Bharat Sanchar Nigam Limited	747	481	-266	-35.61%
6	Haryana	Bharat Sanchar Nigam Limited	15	7	-8	-53.33%
7	Himachal Pradesh	Bharat Sanchar Nigam Limited	0	0	0	0.00%
8	Jammu & Kashmir	Bharat Sanchar Nigam Limited	48	28	-20	-41.67%
9	Karnataka	Bharat Sanchar Nigam Limited	1,083	674	-409	-37.77%
10	Kerala	Bharat Sanchar Nigam Limited	629	0	-629	-100.00%
11	Kolkata	Bharat Sanchar Nigam Limited	333	290	-43	-12.91%
12	Madhya Pradesh	Bharat Sanchar Nigam Limited	425	393	-32	-7.53%
13	Maharashtra	Bharat Sanchar Nigam Limited	515	337	-178	-34.56%
14	Mumbai	MTNL	2,216	1,297	-919	-41.47%
15	North East	Bharat Sanchar Nigam Limited	8	7	-1	-12.50%
16	Odisha	Bharat Sanchar Nigam Limited	0	0	0	0.00%
17	Punjab	Bharat Sanchar Nigam Limited	51	8	-43	-84.31%
		Quadrant	225	185	-40	-17.78%
18	Rajasthan	Bharat Sanchar Nigam Limited	0	0	0	0.00%
19	TN including Chennai	Bharat Sanchar Nigam Limited	2,334	721	-1613	-69.11%
20	UP - East	Bharat Sanchar Nigam Limited	0	0	0	0.00%
21	UP - West	Bharat Sanchar Nigam Limited	111	72	-39	-35.14%
22	West Bengal	Bharat Sanchar Nigam Limited	11	11	0	0.00%
Total			10,185	5,167	-5018	-49.27%
Total (In Lakhs)			0.10	0.05	-0.05	-49.27%

**Annexure 1.6: Internet Service Provider (ISP) wise Internet Subscriber base
as on 31.03.2026**

S.N o.	Name of Service Provider	Narrowband	Broadband	Total
1	Reliance Jio Infocomm Ltd	-	52,34,40,453	52,34,40,453
2	Bharti Airtel Ltd.	1,84,00,444	36,88,39,856	38,72,40,300
3	Vodafone Idea Ltd	60,87,863	12,89,12,488	13,50,00,351
4	Bharat Sanchar Nigam Ltd.	24,13,247	2,73,74,291	2,97,87,538
5	Atria Convergence Technologies Limited	-	24,03,229	24,03,229
6	Kerala Vision Broadband Ltd.	-	14,81,813	14,81,813
7	Hathway Cable & Datacom Ltd.	-	10,21,141	10,21,141
8	Excitel Broadband Pvt. Ltd.	-	9,60,750	9,60,750
9	Oneott Intertainment Limited	-	9,02,659	9,02,659
10	Netplus Broadband Services Pvt. Ltd	-	8,17,120	8,17,120
11	GTPL Broadband Pvt. Ltd.	-	7,57,167	7,57,167
12	Tata Play Broadband Private Limited	-	6,25,895	6,25,895
13	Railtel Corporation Of India Ltd.	-	6,06,890	6,06,890
14	Alliance Broadband Services Pvt. Ltd.	-	5,59,279	5,59,279
15	Asianet Satellite Communications Ltd.	-	4,62,936	4,62,936
16	Andhra Pradesh State Fibrenet Pvt. Ltd.	-	4,05,750	4,05,750
17	Quadrant Televentures Ltd.	278	2,41,154	2,41,432
18	Anonet Communications Pvt Ltd	-	2,18,486	2,18,486
19	Tikona Infinet Ltd.	-	2,07,325	2,07,325
20	Mahanagar Telephone Nigam Limited	3,270	1,95,965	1,99,235
21	GTPL Kcbpl Broadband Private Limited	-	1,90,415	1,90,415
22	Microscan Internet Private Limited.	-	1,87,272	1,87,272
23	Honeycomb Telnet Private Limited.	-	1,39,626	1,39,626
24	Fusionnet Web Services Pvt. Ltd.	-	1,34,677	1,34,677
25	Indinet Service Pvt. Ltd.	-	1,31,447	1,31,447
26	Vortex Netsol Pvt. Ltd.	-	1,20,964	1,20,964
27	Pioneer Elabs Limited	-	1,18,177	1,18,177
28	YOU Broadband India Ltd.	76	1,14,551	1,14,627
29	IBUS Virtual Network Services Private Limited	-	1,14,453	1,14,453
30	Thamizhaga Internetcommunications Pvt. Ltd.	-	1,14,069	1,14,069
31	Excell Media Pvt. Ltd.	-	1,13,232	1,13,232
32	Airnet Cable And Datacom Pvt. Ltd.	-	1,12,437	1,12,437
33	Pioneer Fibernet Pvt Ltd	-	1,11,944	1,11,944
34	Kerala Fibre Optic Network Limited	-	1,11,055	1,11,055
35	Intech Online Pvt. Ltd.	-	1,10,561	1,10,561
36	Ishan Netsol Pvt. Ltd.	-	1,08,289	1,08,289
37	Extranet Supports Private Limited	-	88,659	88,659
38	Bangalore Broadband Network Pvt Ltd	-	87,726	87,726
39	Siti Broadband Services Pvt. Ltd.	-	87,020	87,020
40	Wish Net Private Limited	-	77,573	77,573
41	Triple Play Broadband Pvt Ltd	-	73,728	73,728
42	K Net Solutions Pvt. Ltd.	-	70,295	70,295

S.N o.	Name of Service Provider	Narrowband	Broadband	Total
43	ADN Broadband Private Limited	-	58,695	58,695
44	Ethernet Xpress(I) Pvt. Ltd.	-	56,494	56,494
45	Wish Net Private Limited (2)	-	51,917	51,917
46	Wave Fiber Private Limited	-	47,853	47,853
47	Radinet Info Solutions Pvt. Ltd.	-	46,076	46,076
48	Aerpace Communications Private Limited	-	45,878	45,878
49	Udupi Fastnet Private Limited	-	43,019	43,019
50	Juweriyah Networks Pvt. Ltd.	-	42,211	42,211
51	Snet Networks Pvt. Ltd..	-	41,698	41,698
52	Dna Infotel Pvt. Ltd.	-	41,593	41,593
53	Instanet Technologies Pvt. Ltd.	-	40,422	40,422
54	Candor Infosolution Pvt Ltd.	-	39,498	39,498
55	Den Broadband Limited	-	38,537	38,537
56	Gazon Communications India Limited	-	37,985	37,985
57	E Net Entertainment Pvt. Ltd.	-	35,325	35,325
58	Meghbela Cable & Broadband Services (P) Ltd.	-	32,337	32,337
59	Vortex Infocom Private Limited	-	32,289	32,289
60	Hyosec Solutions Pvt. Ltd	-	31,752	31,752
61	UCN Fibrenet Private Limited	-	31,231	31,231
62	Digital Networks Associates Pvt. Ltd.	-	29,838	29,838
63	Navkar Supertech Pvt. Ltd	-	29,012	29,012
64	Zita Telecom Private Limited	-	28,590	28,590
65	Absolute Broadband Communications Private Limited	-	26,796	26,796
66	Airfiber Networks Pvt. Ltd.	-	25,642	25,642
67	Deshkal Network Pvt. Ltd.	-	25,500	25,500
68	Pol Fibernet Private Limited	-	25,284	25,284
69	Shree Omkar Infocom Pvt. Ltd	-	24,885	24,885
70	Multicraft Digital Technologies Pvt. Ltd.	-	24,755	24,755
71	Tachyon Communications Private Limited	-	24,311	24,311
72	Readylink Internet Services Limited	-	24,107	24,107
73	D-Atum Vilcom Private Limited	-	23,524	23,524
74	Five Internet Solutions Pvt. Ltd.	-	23,246	23,246
75	Tata Teleservices Limited	5	21,766	21,771
76	Spiderlink Networks Pvt. Ltd.	-	20,400	20,400
77	Sristi Sanchar Webnet Ltd.	-	19,626	19,626
78	Fibervalley Communications Pvt Ltd	-	18,786	18,786
79	Quest Consultancy Pvt. Ltd.	-	17,117	17,117
80	Weone Broadband Private Limited	-	17,026	17,026
81	Sikka Broadband Private Limited	-	16,881	16,881
82	Gujarat Isp Servicesltd.	-	15,874	15,874
83	Alegra Communication Private Limited	-	15,777	15,777
84	Spherebox Internet Services Private Limited	-	15,627	15,627
85	Yashash Cable Network Pvt Ltd	-	15,231	15,231
86	R.G. Technosolutions Pvt. Ltd.	-	14,937	14,937
87	Weebo Networks Pvt. Ltd.	-	14,880	14,880

S.N o.	Name of Service Provider	Narrowband	Broadband	Total
88	Maxnet Digital Private Limited	-	14,693	14,693
89	Karnataka Fastnet Private Limited	-	14,464	14,464
90	Genstar Network Solutions Pvt. Ltd.	-	14,384	14,384
91	Shyam Spectra Private Limited	-	13,949	13,949
92	Sri Sai Communication And Internet Pvt Ltd.	-	13,771	13,771
93	Rajesh Digital & Datacom Pvt. Ltd.	-	13,658	13,658
94	Shine Communications Private Limited	-	13,609	13,609
95	Vijayalakshmi Net Services Private Limited	-	13,379	13,379
96	Lalat Internet Service Private Limited	-	13,045	13,045
97	Mangaluru Broadband Networkpvt Ltd.	-	12,203	12,203
98	Specific Net Pvt. Ltd	-	12,099	12,099
99	Vainavi Industries Limited	-	12,068	12,068
100	Rural Broadband Pvt. Ltd.	-	11,920	11,920
101	Vizag Broad Castingcompany Pvt. Ltd.	-	11,859	11,859
102	Wan And Lan Internet Pvt. Ltd.	-	11,824	11,824
103	DL GTPL Broadband Pvt. Ltd.	-	11,724	11,724
104	Tata Teleservices(Maharashtra) Ltd. (2)	52	11,634	11,686
105	Geocity Network Solutions Pvt. Ltd.	-	11,656	11,656
106	Quality Broadband Private Limited	-	11,475	11,475
107	Five Net Service Provider Pvt. Ltd.	-	11,184	11,184
108	Tata Teleservices(Maharashtra) Ltd.	5	11,152	11,157
109	Country Online Services Pvt Ltd.	-	11,123	11,123
110	Siliguri Internet & Cable Tv Pvt. Ltd.	-	11,075	11,075
111	Future Connect Broadband Private Limited	-	10,987	10,987
112	RI Networks Private Limited	-	10,965	10,965
113	Nextgen Broadband Private Limited	-	10,084	10,084
114	Vortex Infoway Private Limited	-	10,028	10,028

Note: The information is compiled based on the reports being received from the Internet Service Providers.

Annexure 1.7: State/UT-wise Public Wi-Fi Hotspots as on 31.03.2026

S.No.	State/UT	Number of Public Wi-Fi Hotspots As on 31.03.2026	Number of Access Points As on 31.03.2026	Number of unique Wi-Fi Users As on 31.03.2026	Aggregate Data Consumed (TB) during the Quarter (2025-26)
1	Andhra Pradesh	2218	5031	95512	1291
2	Arunachal Pradesh	475	999	525	15
3	Assam	779	1695	67258	1307
4	Bihar	2017	5247	399086	5399
5	Chattisgarh	635	2419	42225	779
6	Goa	147	516	7400	105
7	Gujarat	10457	15643	100461	5443
8	Haryana	1116	1990	41856	573
9	Himachal Pradesh	871	1543	6501	275
10	Jharkhand	1376	3313	139849	2080
11	Karnataka	3395	13279	103542	1333
12	Kerala	3644	7811	189605	1578
13	Madhya Pradesh	3450	6799	174474	2331
14	Maharashtra incl. Mumbai	5256	24247	411457	5333
15	Manipur	75	258	145	0
16	Meghalaya	168	1077	4798	961
17	Mizoram	33	101	369	1
18	Nagaland	83	268	2941	37
19	Odisha	1144	2493	70863	1326
20	Punjab	1693	3663	29751	426
21	Rajasthan	2623	7540	116110	1460
22	Sikkim	47	334	822	4
23	Tamil Nadu incl. Chennai	2250	9452	172463	1588
24	Telangana	4073	12623	149108	789
25	Tripura	397	513	10522	183
26	Uttar Pradesh (UPE+UPW)	3405	7497	343159	4879
27	Uttarakhand	432	1355	20596	401
28	West Bengal incl. Kolkata	2087	9796	410415	4037
Union Territories					
29	Andaman & Nicobar Islands	47	126	0	0
30	Chandigarh	89	776	2492	9
31	Dadar & Nagar Haweli & Daman & Diu	0	0	0	0
32	Delhi	598	9620	44184	411
33	Jammu & Kashmir	1120	2819	10145	79
34	Ladakh	0	0	0	0
35	Lakshdweep	0	0	0	0
36	Puduchery	22	39	696	8
Total		56222	160882	3169330	44440

* The information is compiled based on the reports being received from the Internet Service Providers

Annexure 1.8

List of Service Providers which reported IP Telephony Minutes as on 31.03.2026

S. No.	Name of Service Providers reported IP Telephony Minutes
1	Provoip Private Limited
2	Pulse Telesystems Private Limited
3	Reticule Infotech Pvt. Ltd.
4	Shyam Spectra Private Limited
5	Sify Technologies Ltd.
6	Skyfall Voice Communications Private Limited
7	Tata Communications Limited
8	Trikon Electronics Private Limited
9	Unified Voice Communication Pvt Ltd
10	Vitelglobal Communications Private Limited
11	Warmconnect Internet Services Pvt. Ltd.
12	Welco Infotech Pvt. Ltd.
13	Eurus Network Services Private Limited
14	Easytel Communications Pvt. Ltd.
15	Sense Connect It Pvt. Ltd.

Annexure 1.9: Service Area wise PMRTS subscriber Base

S.No.	DOT Licensed Service	Area Served	Service Provider	Subscriber Base	
				31.03.2025	31.03.2026
1	Andhra Pradesh	Hyderabad	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	2,689	2,610
			Array	1,204	1,265
		Visakhapatnam	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	4,041	4,212
2	Delhi	Delhi	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	6,562	6,144
			Array	3,737	3,432
3	Gujarat	Ahmedabad	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1,157	1,008
		Bharuch	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1,829	1,961
		Dahej	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	2,182	2,560
		Jamnagar	Inative Networks Pvt. Ltd.	360	360
		Kutch	Inative Networks Pvt. Ltd.	205	205
		Surat	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	2,158	2,027
			Inative Networks Pvt. Ltd.	895	895
		Vadodara	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1,801	1,799
			Inative Networks Pvt. Ltd.	360	360
4	Karnataka	Bangalore	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	6,814	5,966
			Array	475	474
5	Kerala	Ernakulam	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1,149	1,215
		Kerala	Wiwanet Solutions Pvt. Ltd	1,146	1,146
6	Kolkata	Kolkata	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1,594	1,491
7	Madhya Pradesh	Indore	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1,981	1,816
8	Maharashtra	Khandala	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	556	536
		Pune	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	1,505	1,426
			Array	489	438
9	Mumbai	Mumbai	Array	1,695	1,690
			Arya Omnitalk Radio Trunking Services Pvt.Ltd.	9,353	10,158
		Mumbai City	Airtalk Solutions & Services Pvt. Ltd.	0	102
		Navi Mumbai	Airtalk Solutions & Services Pvt. Ltd.	1,625	1,801
10	Rajasthan	Jaipur	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	970	1,020
			Array	401	390
11	Tamil Nadu	Chennai	Arya Omnitalk Radio Trunking Services Pvt.Ltd.	7,683	7,405
			Array	407	413
		Total		67,023	66,325

Annexure 5.1

**List of pay channels, as on 31.03.2026
offered by broadcasters to subscribers as reported to TRAI
(Tariff Order dated 03.03.2017, as amended on 22.11.2022)**

S.No	Name of the broadcaster	Sl.No	Name of the channel	Declared as SD or HD
1	AETN 18 Media Pvt Limited	1	The History Channel	SD
		2	Histroy TV 18 HD	HD
2	BBC Global News India Private Limited	3	BBC World News	SD
		4	Cbeebies	SD
3	Bennett, Coleman & Company Limited	5	Zoom	SD
		6	Romedy Now	SD
		7	MN + (HD)	HD
		8	Mirror Now	SD
		9	ET NOW	SD
		10	Times Now	SD
		11	Times Now Navbharat HD	HD
		12	Movies Now HD	HD
		13	MNX HD	HD
		14	ET Now Swedesh	SD
		15	MNX	SD
		16	Times Now World (HD)	HD
4	Celebrities Management Pvt Limited	17	Travel XP HD	HD
		18	Travel XP Tamil	SD
		19	Travel XP	SD
		20	Foodxp	SD
5	CSL Info Media Private Limited	21	JAN TV PLUS	SD
6	Catvision Limited	22	NHK World Premium	HD
7	Direct New Private Limited	23	News X	SD
		24	NewsX World	SD
8	Discovery Communications India	25	Animal Planet	SD
		26	Discovery Channel	SD

S.No	Name of the broadcaster	Sl.No	Name of the channel	Declared as SD or HD
		27	DTAMIL	SD
		28	Discovery Kids	SD
		29	Discovery Science	SD
		30	Discovery Turbo	SD
		31	Investigation Discovery	SD
		32	Discovery HD	HD
		33	Animal Planet HD	HD
		34	TLC HD	HD
		35	Investigation Discovery HD	HD
		36	TLC	SD
		37	EUROSPORT HD	HD
		38	EUROSPORT	SD
9	Eenadu Televisoin Private Limited	39	ETV Telegu	SD
		40	ETV Andhra Pradesh	SD
		41	ETV - Telangana	SD
		42	ETV Cinema	SD
		43	ETV Life	SD
		44	ETV Plus	SD
		45	ETV Abhiruchi	SD
		46	ETV HD	HD
		47	ETV Plus HD	HD
		48	ETV Cinema HD	HD
		49	ETV Balbharat Hindi	SD
		50	ETV Balbharat English	SD
	Bloomberg Television Production Services India Private Limited	53	Bloomberg Television	HD
11	Independent News Service Pvt Limited	54	India TV Speed News	HD
12	IN10 Media Private Limited	55	EPIC	SD

S.No	Name of the broadcaster	Sl.No	Name of the channel	Declared as SD or HD
		56	GUBBARE	SD
		57	ISHARA TV	SD
13	Fame Media Private Limited	58	4tv News	SD
14	IBN Lokmat News Private Ltd	59	News 18 Marathi	SD
15	Information TV Private Limited	60	India News	SD
16	Lifestyle and Media Broadcasting Limited	61	Good Times	SD
17	Mavis Satcom Limited	62	J Movies	SD
		63	Jaya Max	SD
		64	Jaya Plus	SD
		65	Jaya TV HD	HD
18	MSM World Wide Factual Media Private Limited	66	SONY BBC EARTH	SD
		67	SONY BBC EARTH HD	HD
19	New Delhi Television Limited	68	NDTV 24*7	SD
		69	NDTV Profit	SD
20	Polimer Media Private Limited	70	Jothi TV	SD
21	Tarang Broadcastting Compnay Limited	71	Prarthana Life	SD
		72	Tarang	SD
		73	Tarang Music	SD
		74	Alankar	SD
		75	Tarang HD	HD
		76	Sri Jagannath Dham	SD
22	Raj Television Network Limited	77	Raj Digital Plus	SD
		78	Raj Musix	SD
		79	Raj News	SD
		80	Raj TV	SD
		81	Raj Nagaichuvai	SD
		82	Raj Pariwar	SD
23	Silverstar Communications Limited	83	Mega 24	SD
		84	Mega Musiq	SD

S.No	Name of the broadcaster	Sl.No	Name of the channel	Declared as SD or HD
		85	Mega TV	SD
24	Culver Max Entertainment Private Limited	86	Sony YAY!	SD
		87	SONY MAX	SD
		88	SONY SAB	SD
		89	SONY ENTERTAINMENT CHANNEL	SD
		90	SONY PIX	SD
		91	SONY MAX 2	SD
		92	SONY ENTERTAINMENT CHANNEL HD	HD
		93	SONY PIX HD	HD
		94	SONY MAX HD	HD
		95	SONY Sports Ten 2 HD	HD
		96	SONY Sports Ten 3 HD (SONY Sports Ten 3 Hindi HD)	HD
		97	SONY Sports Ten 2	SD
		98	SONY Sports Ten 1	SD
		99	SONY Sports Ten 3 (SONY Sports Ten 3 Hindi)	SD
		100	SONY Sports Ten 1 HD	HD
		101	SONY SAB HD	HD
		102	SONY Sports Ten 4 (SONY Sports Ten 4 Tamil)	SD
		103	SONY Sports Ten 4 HD (SONY Sports Ten 4 Telugu)	HD
		104	SONY Sports Ten 5	SD
		105	SONY Sports Ten 5 HD	HD
		106	SONY AATH	SD
		107	SONY Marathi	SD
		108	SONY VIZHA	SD
		109	SONY Telegu	SD
		110	SONY Sports Ten 4 Kannada	SD

S.No	Name of the broadcaster	Sl.No	Name of the channel	Declared as SD or HD
		111	SONY VIZHA HD	HD
		112	SONY Telegu HD	HD
		113	SONY MAX 1	SD
25	JioStar India Private Limited	114	Star Sports 3	SD
		115	Star Sports 1 Tamil	SD
		116	Star Sports Select 2	SD
		117	Star Bharat	SD
		118	Star Gold 2 (Movies OK)	SD
		119	Star Sports 1 Hindi	SD
		120	Star Gold	SD
		121	Star Jalsha	SD
		122	Star Movies	SD
		123	Star Gold Select	SD
		124	Star Plus	SD
		125	Star Pravah	SD
		126	Star Sports 1	SD
		127	Star Sports 2	SD
		128	Jalsha Movies	SD
		129	Star Sports HD 2	HD
		130	Star Sports HD 1	HD
		131	Star Bharat HD	HD
		132	Star Gold HD	HD
		133	Star Movies HD	HD
		134	Star Plus HD	HD
		135	Star Sports 1 HD Hindi	HD
		136	Star Sports Select 1	SD
		137	Star Movies Select HD	HD
		138	Star Sports 2 Kannada (Star Sports First)	SD
		139	MAA Gold	SD
		140	MAA Movies	SD
		141	MAA Music	SD

S.No	Name of the broadcaster	Sl.No	Name of the channel	Declared as SD or HD
		142	MAA TV	SD
		143	Star Pravah HD	HD
		144	Star Jalsha HD	HD
		145	Jalsha Movies HD	HD
		146	Star Sports Select HD 1	HD
		147	Star Sports Select HD 2	HD
		148	MAA HD	HD
		149	Star Gold Select HD	HD
		150	MAA Movies HD	HD
		151	Star Sport 1 Telugu	SD
		152	Star Sport 1 Kannada	SD
		153	Star Gold Romance	SD
		154	Star Gold Thrills	SD
		155	Pravah Pictures	SD
		156	Star Kiran	SD
		157	Star Movies Select	SD
		158	Star Gold 2 HD	HD
		159	Star Sports 1Tamil HD	HD
		160	Star Sports 1Telugu HD	HD
		161	Pravah Pictures HD	HD
		162	Vijay TV	SD
		163	Vijay Super	SD
		164	Vijay HD	HD
		165	Vijay Takkar (Vijay Music)	SD
		166	Asianet	SD
		167	Asianet Plus	SD
		168	Asianet Movies	SD
		169	Suvarna Plus	SD
		170	Star Suvarna HD	HD
		171	Asianet HD	HD
		172	Star Suvarna	SD

S.No	Name of the broadcaster	Sl.No	Name of the channel	Declared as SD or HD
		173	Vijay Super HD	HD
		174	Asianet Movies HD	HD
		175	Disney Junior	SD
		176	Super Hangama (Marvel HQ)	SD
		177	Disney International HD	HD
		178	Hungama TV	SD
		179	The Disney Channel	SD
		180	Disney Channel HD	HD
		181	National Geographic Channel (NGC)	SD
		182	Nat Geo Wild	SD
		183	National Geographic HD	HD
		184	Nat Geo Wild HD	HD
		185	Colors	SD
		186	MTV	SD
		187	NICK	SD
		188	NICK JR	SD
		189	SONIC	SD
		190	Colors Infinity HD	HD
		191	Colors Infinity	SD
		192	Colors HD	HD
		193	NICKS HD+	HD
		194	Colors Cineplex	SD
		195	Colors Kannada HD	HD
		196	Colors Marathi HD	HD
		197	Colors Bangla HD	HD
		198	Colors Super	SD
		199	Star Sports 2 Hindi (Sports 18 1)	SD
		200	Star Sports 2 Hindi HD (Sports 18 1 HD)	HD

S.No	Name of the broadcaster	Sl.No	Name of the channel	Declared as SD or HD
		201	Star Sports 2 Telugu (Sports 18 2)	SD
		202	Star Sports 2 Tamil (Sports 18 3)	SD
		203	Colors Bangla	SD
		204	Colors Gujarati	SD
		205	Colors Kannada	SD
		206	Colors Marathi	SD
		207	Colors Tamil	SD
		208	Colors Cineplex HD	HD
		209	Colors Tamil HD	HD
		210	MTV HD	HD
		211	Colors Kannada Cinema	SD
		212	Colors Gujarati Cinema	SD
		213	Colors Bangla Cinema	SD
		214	Star Sports 2 Telugu HD	HD
		215	Star Sports 2 Tamil HD	HD
		216	Star Sports Khel	SD
26	SUN TV Network Limited	217	Adithya TV	SD
		218	Chintu TV	SD
		219	Chutti TV	SD
		220	Gemini Comedy	SD
		221	Gemini Life	SD
		222	Gemini Movies	SD
		223	Gemini Music	SD
		224	Gemini TV	SD
		225	KTV	SD
		226	Surya Movies	SD
		227	Kushi TV	SD
		228	SUN Life	SD
		229	Sun Music	SD
		230	Sun News	SD

S.No	Name of the broadcaster	Sl.No	Name of the channel	Declared as SD or HD
		231	Surya Music	SD
		232	SUN TV	SD
		233	Surya Comedy	SD
		234	Surya TV	SD
		235	Udaya Comedy	SD
		236	Udaya Movies	SD
		237	Udaya Music	SD
		238	Udaya TV	SD
		239	Kochu TV	SD
		240	Sun TV HD	HD
		241	KTV HD	HD
		242	Sun Music HD	HD
		243	Gemini TV HD	HD
		244	Gemini Music HD	HD
		245	Gemini Movies HD	HD
		246	Surya HD	HD
		247	Udaya HD	HD
27	Suryansh Broadcasting Private Limited	248	Flowers	SD
28	Warner Media India Private Limited	249	Cartoon Network	SD
		250	CNN International	SD
		251	POGO	SD
		252	Cartoon Network HD+	HD
29	Network 18 Media & Investment Limited	253	CNN News 18	SD
		254	CNBC Bazaar	SD
		255	CNBC TV 18 Prime	HD
		256	CNBC Awaaz	SD
		257	News 18 Tamil Nadu	SD
		258	News 18 Kerala	SD
		259	News 18 Assam / North East	SD
		260	CNBC TV 18	SD

S.No	Name of the broadcaster	Sl.No	Name of the channel	Declared as SD or HD
		261	News 18 Bihar Jharkhand	SD
		262	News 18 Madhya Pradesh/Chattisgarh	SD
		263	News 18 Rajasthan	SD
		264	News 18 Uttar Pradesh/ Uttaranchal	SD
		265	News 18 Jammu Kashmir Ladakh Himachal Haryana	SD
		266	News 18 Kannada	SD
		267	News 18 Bangla	SD
		268	News 18 Punjab	SD
		269	News 18 Gujarati	SD
		270	News 18 Odia	SD
30	TV Today Network Limited	271	India Today	SD
		272	AAJ Tak HD	HD
31	Zee Akaash News Private Limited	273	Zee 24 Ghanta	SD
32	Zee Entertainment Enterprises Limited	274	Zee Bollywood	SD
		275	Zee Bangla Sonar	SD
		276	Zee Café HD	HD
		277	Zee Café	SD
		278	Zee Cinema	SD
		279	Zee Talkies	SD
		280	Zee TV	SD
		281	Zing	SD
		282	& Picture	SD
		283	Zee Bangla	SD
		284	Zee Marathi	SD
		285	ZEE ZEST HD	HD
		286	Zee Zest	SD
		287	Zee TV HD	HD
		288	Zee Cinema HD	HD

S.No	Name of the broadcaster	Sl.No	Name of the channel	Declared as SD or HD
		289	& TV	SD
		290	& TV HD	HD
		291	Zee Kannada	SD
		292	Zee Telugu	SD
		293	& Pictures HD	HD
		294	Zee Cinemalu	SD
		295	Zee Yuva	SD
		296	Zee Marathi HD	HD
		297	Big Magic	SD
		298	Zee Bangla HD	HD
		299	Zee Tamil HD	HD
		300	Zee Cinemalu HD	HD
		301	Zee Telugu HD	HD
		302	Zee Tamil	SD
		303	Zee Kannada HD	HD
		304	& Flix HD	HD
		305	& Flix	SD
		306	Zee Keralam HD	HD
		307	Zee Keralam	SD
		308	Zee Classic	SD
		309	&Xplore HD	HD
		310	Zee Sarthak	SD
		311	Zee Talkies HD	HD
		312	Zee Punjabi	SD
		313	Zee Thirai	SD
		314	Zee Power	SD
		315	Zee Thirai HD	HD
		316	Zee Power HD	HD
33	Zee Media Corporation Limited	317	Zee 24 Taas	SD
		318	Zee Delhi NCR Haryan (Zee Odisha)	SD
		319	Zee Business	SD

S.No	Name of the broadcaster	Sl.No	Name of the channel	Declared as SD or HD
		320	Zee Punjab Haryana Himachal	SD
		321	Zee Madhya Pradesh Chattisgarh	SD
		322	Salaam TV	SD
		323	WION	SD
		324	Zee Uttar Pradesh Uttrakhand	SD
		325	Zee Bharat	SD
		326	Zee Bihar Jharkhand	SD
		327	Zee Rajasthan News	SD
		328	Zee News HD	HD
		329	Zee Kannada News	SD
		330	Zee Telugu News	SD
34	Zoom Entertainment Network Limited	331	Movies Now	SD
35	Sidharth Broadcasting Private Limited	332	Sidharth TV	SD
36	Sarthak Music Private Limited	333	Sidharth Utsav	SD
		334	Jay Jagannath	SD
		335	Sidharth Gold	SD
		336	Sidharth Mix	SD
37	Kalaighar TV Pvt Limited	337	Kalaighar TV	SD
		338	Isaiaruvi	SD
		339	Siripolli	SD
		340	Murasu	SD
		341	Seithigal	SD
		342	Kalaighar Chithiram	SD

List of Major MSOs/HITS Operators

- 1. M/s. Siti Networks Limited**
1st Floor, FC-09, Gate No.03,
Sector-16-A Film City,
Noida-201301,
Tel: 0120-4526700
Website: www.sitinetworks.com
Toll Free No. 1800 1234 001
- 2. M/s Den Networks Limited**
236, Ground Floor, Okhla Industrial Estate,
Phase-III, New Delhi-110020
Website: www.dennetworks.com
Toll Free No. 1800 419 2020
- 3. M/s Hathway Digital Private Limited**
805/606, 8th Floor, Windsor
Off CST Road, Kalina, Santacruz (East),
Mumbai-400098 (Maharashtra)
PH: 022-26001306,
Fax No: 022-26001307
Website: www.hathway.com
Toll Free No. 1800 4197 900
- 4. M/s GTPL Hathway**
202, 2nd Floor,
Sahajanad Shopping Center
Opp. Swaminarayan Mandir
Shahibaug, Ahmedabad-38004
Ph: 079-30280340 / 41, 079-25626476 / 77
Website: www.gtpl.net
Toll Free No. 1800-419-0419
- 5. M/s NXT Digital Limited (HITS)**
IN Centre, 49/50 MIDC
12th Road, Andheri
MUMBAI-400093 (Maharashtra)
Ph: 022-28208585
Website: www.nxtdigital.co.in
Toll Free No. 18602120400 18002100400

- 6. M/s Tamil Nadu ARASU Cable TV Corporation Ltd.**
11/22, Mangadusamy Street, Nungambakkam,
Chennai-600034
Ph: 044-2843 2911
Fax: 044-2843 2913
Website: www.tactv.in
Toll Free No. 1800 425 2911
- 7. M/s Kerala Communicators Cable Ltd.**
CC -22/491, Girnar, Kadavanthara,
Cochin-682020 (Kerala)
Ph: 0484-2316441
Website: www.kccl.tv
Toll Free No. 18004195755
- 8. M/s Thamizhaga Cable TV Communication Pvt. Ltd.**
Old No. 150, New No. 48, Sami Naicken Street,
Chinthadripet, Chennai-6000002 (T.N.)
Ph: 044-49272222
Website: www.tccl.co.in
Toll Free No. 1800-102-9845
- 9. M/s Kal Cable Private Ltd.**
No. 229, Kutchery Road, Mylapore,
Chennai-600004 (T.N.)
Ph: 044-49616161
Fax: 044-49616171
Website: www.scv.in
Toll Free No. 1800-102-0728
- 10. M/s V.K. Digital Network Pvt. Ltd.**
3-A-29, Willow Crest,
6th Main Road, R.A. Puram,
Chennai-600029 (T.N.)
Ph: 044-4242 8282
Website: www.vkdigital.co.in
Toll Free No. 18004199908
- 11. M/s GTPL Hathway (HITS),**
202, 2nd Floor,
Sahajanad Shopping Center
Opp. Swaminarayan Mandir
Shahibaug, Ahmedabad-38004
Ph: 079-30280340 / 41, 079-25626476 / 77
Website: www.gtpl.net
Toll Free No. 1800-419-0419

List of Pay DTH Operators

- 1. M/s. Tata Play Limited**
Tata Communications Complex,
Mandi Road, PO Chattarpur,
New Delhi – 110 074
Tel: 011-6616 3000
Fax-022-6616 3030
Website : www.tatasky.com
Toll Free No. 18002086633
- 2. M/s Dish TV India Ltd.**
FC-19, Sector-16A, Film City,
Noida-201301
Tel: 91-120-2467005 / 2467000
Fax: 91-120-4357082
Toll Free No. 18002583474 (Dish), 1800212212 (d2h)
Website : www.dishtv.in
- 3. SUN Direct TV(P) Ltd.**
Murasoli Maran Towers, 73, MRC Nagar,
Main Road, MRC Nagar, Chennai – 28
PH: 044-44676767, Fax No 044-40679191
Website : www.sundirect.in
Toll Free No. 18001037575
- 4. Bharti Telemedia Ltd.**
Airtel Centre, Plot No 16,
Udyog Vihar Phase IV,
Gurgaon – 122 015
Ph: 0124-4222222
Fax : 0124-4248063
Website : www.airtel.in
Toll Free No. 18001036065

Annexure 5.4**IPTV Operators List (as on 19.11.2025)**

Sl. No.	Name of IPTV Operators
1	M/s Hyderabad Cable Digital Service Pvt. Ltd.
2	M/s Delinet Broadband Pvt. Ltd.
3	M/s Bhoomika Digital Cable Services Pvt. Ltd.
4	M/s Den Network Ltd.
5	M/s Hathway Digital Limited
6	M/s Act Digital Home Entertainment Pvt. Ltd.
7	M/s Kable First India Pvt. Ltd.
8	M/s ACN Cable Pvt. Ltd.
9	M/s UCN Network
10	M/s Andhra Pradesh State Fibernet Limited
11	M/s Peak Air Pvt. Ltd.
12	M/s Triple Play Teleservices (P) Ltd.
13	M/s WI Bro Solutions Pvt. Ltd.
14	M/s City Online Media Pvt. Ltd.
15	M/s E2 Info Solutions
16	M/s Skypro Communications
17	M/s Assistive Netspeed Technologies Pvt. Ltd.
18	M/s Creative Cable Network
19	M/s Bangalore Broadband Network Private Limited
20	M/s SRI SAI Cable & Broadband Pvt. Ltd
21	M/s Wired Entertainment
22	M/s Pioneer Digital TV Pvt. Ltd.
23	M/s Dombivali Optical Network Cable Pvt. Ltd.
24	M/s AAACLOUD Telephony Pvt. Ltd.
25	M/s Meghbela Cable & Broadband Services Pvt. Ltd.
26	M/s VK Digital Network Pvt. Ltd.
27	M/s Esto Networks Pvt. Ltd.
28	M/s Umbrella Cable Systems Pvt. Ltd.
29	M/s M Netplus Communication Services Pvt. Ltd.
30	M/s Skynet Digital Services Pvt. Ltd.
31	M/s ST Broadband Cable Service
32	M/s RD Cable Network
33	Free TV Entertainment India Pvt. Ltd.
34	M/s U Digital Network Pvt. Ltd.
35	M/s ANI Data Services (OPC) Pvt. Ltd.
36	M/s AJK TV
37	M/s Skylink Networks
38	M/s Radiant Digitek Network Ltd.
39	M/s Fastway Transmission Pvt.

Sl. No.	Name of IPTV Operators
40	M/s Minnal Digital Network
41	M/s Sai TV
42	M/s Thamizhaga Cable TV Communication Ltd.
43	M/s K Net Solutions Pvt. Ltd.
44	M/s Panmetro Convergence Pvt. Ltd.
45	M/s DeeNet Services Pvt. Ltd.
46	M/s ABSK Digital Pvt. Ltd.
47	M/s Innolens Media & Broadcasting Pvt. Ltd
48	M/s JDM Internet Solutions Pvt. Ltd.
49	M/s BSL Cable Network
50	M/s Zigg TV Pvt. Ltd.
51	M/s Axom Communications & Cable Pvt. Ltd.
52	M/s Soibam Technology Pvt. Ltd.
53	M/s Velocity Digital Cable Pvt. Ltd.
54	M/s Aurangabad Satellite Cable Service Centre
55	M/s Abhishek Cable Network
56.	M/s Siti Networks Ltd.
57	M/s JPR Channel
58	M/s Bharti Airtel Ltd.
59	M/s Hira Cable Network
60	M/s Vardhman Television Pvt. Ltd.
61	M/s Keranad Digi World Pvt. Ltd.
62	M/s Bharti Hexacom Ltd.
63	M/s Bhimavaram Community Network
64	M/s Usilai Digital Cables
65	M/s PR EHUB
66	M/s Charotar Digital Network Pvt. Ltd.
67	M/s Extranet Digital Pvt. Ltd.
68	M/s Triple Play Network (India) Pvt. Ltd.
69	M/s IT Spectrum Technology INC
70	M/s Ginirex Pvt. Ltd.
71	M/s Rohin Connect
72	M/s Vortex Entertainment Pvt. Ltd.
73	M/s SSCN Digital TV and Broadband
74	M/s Catvision Ltd.
75	M/s SLJ Fiber Networks Pvt. Ltd.
76	M/s RR Group

Annexure 5.5**List of 120 cities with operational private FM Radio Channels in India
(as on 31st March 2026)**

S.No.	City	Category	Channels
1	Agartala	D	2
2	Agra	B	4
3	Ahmedabad	A	6
4	Ahmednagar	C	4
5	Aizawl	D	3
6	Ajmer	C	4
7	Akola	C	4
8	Alappuzha	C	2
9	Aligarh	C	4
10	Allahabad (Prayagraj)	B	4
11	Amravati	C	1
12	Amritsar	B	4
13	Asansol	B	3
14	Aurangabad	C	4
15	Alwar	D	1
16	Bareilly	C	4
17	Bengaluru	A	8
18	Bhaderwah	Others	1
19	Bharuch	D	2
20	Bhavnagar	C	2
21	Bhopal	B	4
22	Bhubaneshwar	C	4
23	Bikaner	C	4
24	Bilaspur	C	3
25	Bhuj	D	1
26	Chandigarh	C	4
27	Chennai	A+	6
28	Coimbatore	B	4

S.No.	City	Category	Channels
29	Dehradun	C	1
30	Delhi	A+	9
31	Dhule	C	3
32	Dhubri	Others	1
33	Durg-Bhilainagar	D	1
34	Daman	D	1
35	Erode	C	2
36	Gangtok	D	2
37	Godhra	D	1
38	Gorakhpur	C	4
39	Gulbarga	C	1
40	Guwahati	C	4
41	Gwalior	C	3
42	Gandhi Dham	D	1
43	Ganganagar	D	1
44	Haflong	Others	1
45	Hissar	D	4
46	Hubli - Dharwad	C	2
47	Hyderabad	A	8
48	Indore	B	4
49	Itanagar	D	2
50	Jabalpur	B	4
51	Jaipur	A	6
52	Jalandhar	C	4
53	Jalgaon	C	4
54	Jammu	C	4
55	Jamnagar	C	2
56	Jamshedpur	B	4
57	Jhansi	C	4
58	Jodhpur	C	4
59	Junagarh	D	2
60	Kannur	C	3

S.No.	City	Category	Channels
61	Kanpur	A	6
62	Karnal	D	3
63	Kargil	Others	1
64	Kathua	Others	2
65	Kochi	B	4
66	Kolhapur	C	4
67	Kolkata	A+	7
68	Kota (Bundi)	C	4
69	Kozhikode	C	4
70	Lucknow	A	6
71	Leh	Others	2
72	Madurai	B	4
73	Mangalore	C	3
74	Mehsana	D	2
75	Mumbai	A+	8
76	Muzaffarpur	C	4
77	Mysore	C	3
78	Nagpur	A	6
79	Nanded	C	3
80	Nasik	C	4
81	Nellore	C	1
82	Palampur	D	1
83	Panaji	D	2
84	Patiala	C	4
85	Patna	B	4
86	Porbandar	D	1
87	Poonch	Others	2
88	Puducherry	C	4
89	Pune	A	6
90	Pali	D	1
91	Raigarh	D	1
92	Raipur	C	3

S.No.	City	Category	Channels
93	Rajahmundry	C	3
94	Rajkot	B	4
95	Ranchi	C	4
96	Rourkela	C	2
97	Ratlam	D	1
98	Salem	C	2
99	Sangili	C	4
100	Shillong	D	3
101	Shimla	D	3
102	Sholapur	C	4
103	Siliguri	C	3
104	Srinagar	C	4
105	Surat	A	6
106	Thiruvananthapuram	C	4
107	Thoothukudi	C	2
108	Thrissur	C	3
109	Tiruchirappalli	C	3
110	Tirunelveli	C	3
111	Tirupati	C	3
112	Udaipur	C	4
113	Ujjain	C	1
114	Vadodara	B	4
115	Varanasi	B	4
116	Vellore	C	2
117	Veraval	D	1
118	Vijayawada	B	3
119	Vishakhapatnam	B	3
120	Warangal	C	3
	Total		390

Source: As reported by Private FM Radio Service Providers to TRAI

Disclaimer

The Information and Statistics contained in this report are derived from variety of sources but are mainly reliant on data obtained from Service Providers. This report does not constitute commercial or other advice. No warranty, representation or undertaking of any kind, express or implied, is given in relation to the information and statistics contained in this report.