## **TELECOM REGULATORY AUTHORITY OF INDIA**

Mahanagar Doorsanchar Bhavan, Jawaharlal Nehru Marg (Old Minto Road), New Delhi – 110 002

# Final Report on Assessment of

- 1. Implementation and Effectiveness of Telecom Consumers Protection and Redressal of Grievances Regulations, 2007 and
- 2. Customer Perception of Service through Survey (Circle Karnataka)

July-September 2011



# SPECTRUM PLANNING (INDIA) LIMITED

### Corporate Office:

E-mail:<u>info@spectrumplanningindia.com,infospil@gmail.com</u>
Web: www.spectrumplanningindia.com

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#### **Preface**

TRAI, the regulatory body of Government of India for the Quality of Service for the telecom services – Basic (Wireline), Cellular Mobile (Wireless) and Broadband has commissioned this study with the objective of measuring Quality of Services under the parameters as per the published notifications.

The Study has been commissioned with the objective of gauging the subscriber feedback on Quality of Services by way of primary survey and comparing them with quality of service benchmarks stipulated by TRAI. In addition, this study would also measure the compliance of 'Telecom Consumer Protection and Redressal of Grievances Regulations, 2007'.

The Study for various circles within the Zones, due to the sheer scale of data collection, have been distributed across various quarterly periods. Spectrum Planning (India) Limited conducted Survey in Andhra Pradesh and Karnataka circles in period July – November 2011. The present report details the **Quality of Services** findings for the **Karnataka Circle for Basic (Wireline), Cellular Mobile (Wireless) & Broadband Services.** 

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### **Executive Summary**

Provision of world class telecommunication infrastructure and information is the key to rapid economic and social development of the country. While expansion in number of subscribers and growth of tele-density are important quantitative goals in this sector, it is important to pay attention to the Quality of Service to consumers through regulatory mechanism. In pursuance of these objectives Telecom Regulatory Authority of India (TRAI), decided to assess the:

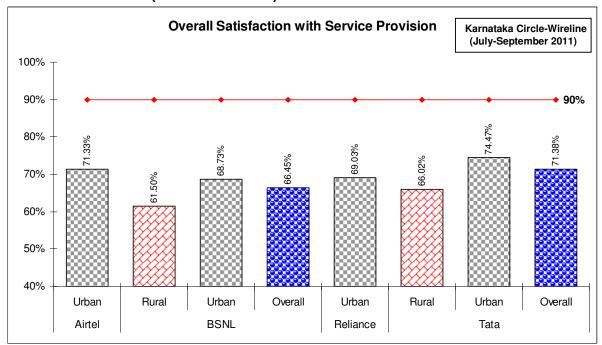
- Implementation and Effectiveness of Telecom Consumers Protection and Redressal of Grievances Regulations, 2007
- 2. Customer Perception of Service through Survey

for wireline, mobile and broadband services in Karnataka circle of the South Zone. To carry out this study TRAI commissioned M/s Spectrum Planning (India) Limited, (SPIL) during July-September 2011. Accordingly detailed field survey was carried out by SPIL by contacting various category of respondent to obtain their feedback on different parameters of quality of service of all operators covering the entire state. The detailed responses have been collated, tabulated, analyzed and findings of the study have been summarized in the form of following tables and graphs.

### 1. Summary of the Survey Module for Basic Wireline

Wireli	ne Operator→	Airtel		BSNL		Reliance	Tata		
Customers satisfied with	Area→/ Benchmark↓	Urban	Rural	Urban	Overall	Urban	Rural	Urban	Overall
Provisioning of service	≥ 90%	71.33%	61.50%	68.73%	66.45%	69.03%	66.02%	74.47%	71.38%
Billing performance- Postpaid	≥ 95%	72.95%	64.37%	66.21%	65.64%	62.45%	58.81%	68.84%	65.95%
Billing performance- Prepaid	≥ 95%	72.93%	61.90%	65.15%	64.09%	69.76%	58.97%	61.32%	60.12%
Network performance, reliability and availability	≥ 95%	76.50%	62.58%	67.39%	65.93%	69.71%	65.58%	70.69%	69.04%
Maintainability	≥ 95%	77.91%	62.76%	68.08%	66.17%	66.60%	66.89%	69.02%	68.09%
Supplementary and value added services	≥ 90%	74.53%	60.52%	63.49%	62.25%	64.73%	68.71%	69.13%	69.00%
Help services including grievance redressal	≥ 90%	71.79%	59.69%	61.38%	60.73%	61.93%	55.61%	60.28%	58.77%
Overall service quality	≥ 90%	72.21%	70.11%	72.53%	71.79%	73.03%	76.75%	75.11%	75.64%

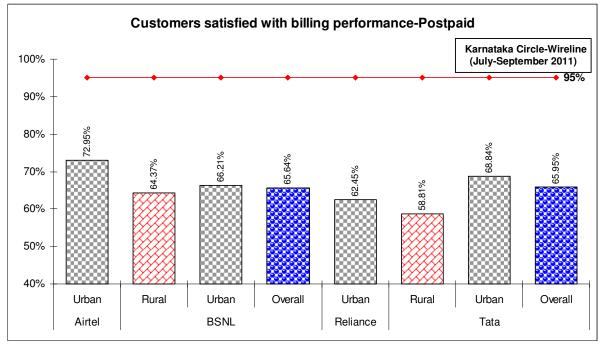
### a. Service Provision (Benchmark-90%)



None of the operators were able to achieve benchmark level of satisfaction of 90% in the present round of survey with respect to provisioning of services.

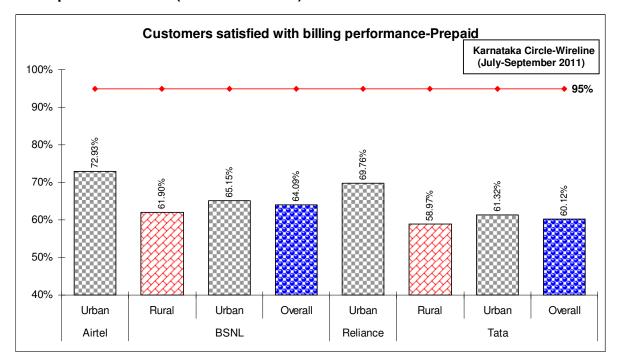
### b. Billing Performance

#### Post-paid Customers (Benchmark-95%)



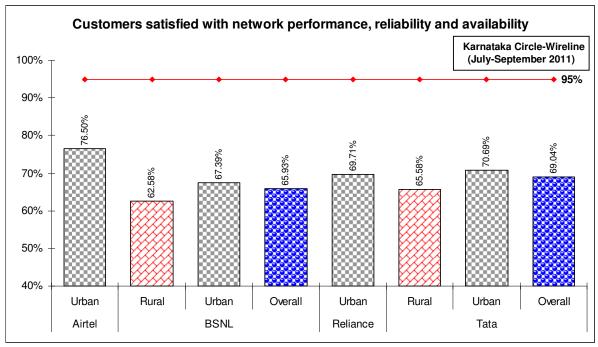
In billing performance none of the operators could achieve the benchmark satisfaction level of 95% for post paid customers in the present round of survey.

#### c. Pre-paid Customers (Benchmark-95%)



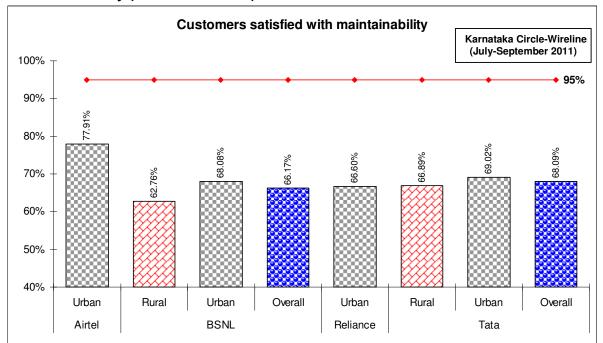
Even in pre-paid customer services, the billing performance of all the service operators in the circle is below the benchmark level of 95% in the present round of survey.

### d. Network Performance, Reliability and Availability (Benchmark-95%)



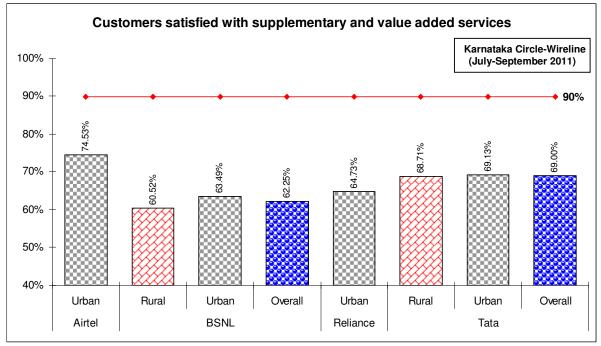
In terms of network performance, reliability and availability of services none of the operators in the circle could achieve the benchmark satisfaction level of 95% in the present round of survey.

### e. Maintainability (Benchmark-95%)



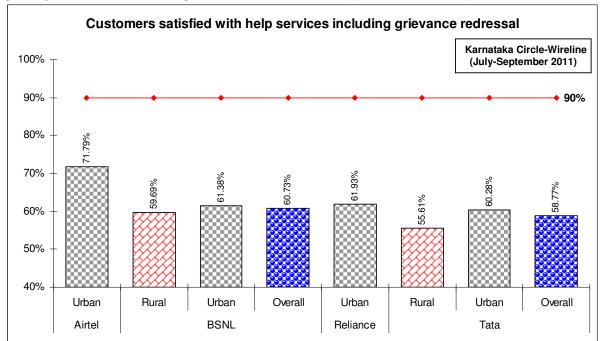
Benchmark satisfaction level of 95 % with respect to Customer satisfaction on maintainability has not been achieved by any of the operators in the present round of survey.

### f. Supplementary and Value Added Services (Benchmark-90%)



In terms of customer satisfaction with respect to supplementary and value added services, none of the operators could achieve benchmark satisfaction level of 90% in the present round of survey.

### g. Help Services Including Grievance Redressal (Benchmark-90%)



Benchmark satisfaction level of 90% could not be achieved by any of the service providers with respect to help services including grievance redressal in the present round of survey.

### h. Overall Service Quality (Benchmark-90%)



The overall service quality of all operators in the circle has been below the benchmark satisfaction level of 90% in the present round of survey.

#### 1.1 Consumer Protection and Grievance Scores for the Basic (Wireline) survey

Windling On anaton	Auss	Awareness of the				
Wireline Operator	Area	Customer Care	Nodal Officer	Appellate Authority		
Airtel	Urban	82.47%	2.18%	1.54%		
BSNL	Rural	90.88%	8.81%	5.47%		
	Urban	87.88%	4.13%	4.13%		
	Overall	88.80%	5.56%	4.54%		
Reliance	Urban	71.91%	15.36%	4.68%		
Tata	Rural	74.06%	18.73%	4.32%		
	Urban	75.90%	14.46%	5.65%		
	Overall	75.30%	15.84%	5.22%		

### 1.2 Key Takeouts & Recommendations – Basic Wireline

### **Key Takeouts: Overall**

There are only 4 Operators present in Karnataka providing Basic Wireline services. None of the Operators could manage to achieve Bench Mark level in any of the parameters. Only two Operators (BSNL and Tata) are providing Wireline services in rural areas, whereas all four Operators are present only in urban areas.

### **Key Takeouts: Service Parameters**

#### **Customers Satisfied With Provisioning Of Service**

Tata is having maximum satisfied customers for 'provisioning of services' parameter and all Operators in urban areas have above average performance on this parameter. Operators in rural areas have scored below average on this parameter.

### **Customers Satisfied With Billing Performance-Prepaid**

Airtel billing performance for pre-paid customers is rated best amongst all wireline service providers and Tata in rural area needs improvement in its performance on pre-paid billing.

### **Customers Satisfied With Billing Performance-Postpaid**

For post-paid services, Airtel scored maximum satisfaction from customers on billing performance parameter. Tata's rural customers have low level of satisfaction on post-paid billing performance, hence this aspect needs further improvement.

### Customers Satisfied With Network Performance, Reliability And Availability

The network performance, reliability and availability of service is maximum for Airtel while that of Tata is minimum in rural areas.

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**Customers Satisfied With Maintainability** 

Airtel satisfied its customers most in the event telephone connection goes faulty, its

maintenance and quality of repair is perceived to be better in comparison to other

Operators. BSNL in rural areas scored least on this parameter.

**Customers Satisfied With Supplementary And Value Added Services** 

Among the 4 Operators of Wireline services in Karnataka, Airtel has topped in providing

supplementary & value-added services whereas BSNL is lagging behind on this

parameter in comparison to all other Operators.

Customers Satisfied With Help Services Including Grievance Redressal

Help services including grievance redressal is wanting in case of Tata while services of

Airtel on this aspect are quite appreciated by its customers.

**Customers Satisfied With Overall Service Quality** 

Overall quality service performance ranges from 70% to 76.75% (very small range) as

perceived by customers. Therefore, it can be concluded that perception of customers

about overall quality of service is more or less same for Basic Wireline services for all 4

Operators.

**Key Takeouts: Operator Level** 

**Airtel** 

Airtel is rated as best performer (above average) on almost all parameters, however

needs further improvement in overall performance to achieve Benchmark levels.

**BSNL** 

BSNL performance on most of the parameters is below average in comparison to other

Operators. Its services in rural areas is pulling down its overall performance and hence

further overall improvements would make it a strong player.

Reliance

Reliance wire-line service performance is at moderate level. It can neither be termed as

good nor bad. Significant improvements are required for achieving the Benchmark levels.

Tata

Tata needs to improve its billing performance both pre-paid and post-paid and its help line

services including grievance redressal especially in rural areas. 'Provisioning of services'

is considered highly satisfactory by customers.

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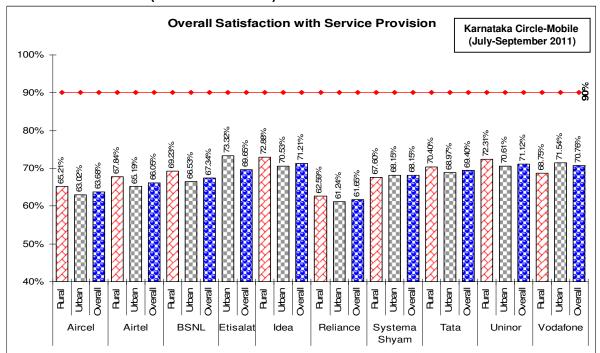
### 2. Summary of the Survey Module for Cellular Mobile

		Customers satisfied with							
	Overall Performance→	Provisioning of service	Billing performance- Prepaid	Billing performance- Postpaid	Network performance, reliability and availability	Maintainability	Supplementary and value added services	Help services including grievance redressal	Overall service quality
Mobile Operator	Area↓/Benchmark →	≥ 90%	≥ 95%	≥ 95%	≥ 95%	≥ 95%	≥ 90%	≥ 90%	≥ 90%
Aircel	Rural	65.21%	66.70%	58.73%	70.24%	68.98%	66.42%	68.47%	86.71%
	Urban	63.02%	67.95%	68.58%	66.95%	68.65%	63.22%	64.76%	83.76%
	Overall	63.68%	67.57%	67.13%	67.93%	68.75%	64.31%	66.14%	84.64%
Airtel	Rural	67.84%	67.83%	59.52%	65.00%	67.07%	68.05%	64.83%	84.79%
	Urban	65.19%	63.47%	55.02%	62.77%	64.64%	60.40%	61.14%	79.58%
	Overall	66.05%	64.92%	55.85%	63.50%	65.43%	62.45%	61.68%	81.28%
BSNL	Rural	69.23%	68.79%	65.17%	71.78%	71.10%	69.33%	68.33%	80.08%
	Urban	66.53%	65.46%	64.36%	69.16%	68.92%	65.34%	64.06%	83.33%
	Overall	67.34%	66.57%	64.53%	69.94%	69.57%	66.35%	65.29%	82.36%
Etisalat	Urban	73.32%	63.12%	NA	70.58%	76.60%	82.67%	69.44%	80.82%
	Overall	69.65%	63.12%	NA	70.58%	76.60%	82.67%	67.80%	80.82%
Idea	Rural	72.88%	59.61%	67.26%	69.06%	72.25%	64.39%	69.78%	74.86%
	Urban	70.53%	70.14%	69.72%	71.87%	71.21%	68.74%	68.07%	75.36%
	Overall	71.21%	67.16%	69.02%	71.06%	71.51%	67.76%	68.41%	75.22%
Reliance	Rural	62.59%	66.04%	60.85%	62.84%	64.42%	66.27%	65.89%	74.31%
	Urban	61.24%	67.98%	58.97%	65.34%	65.30%	64.87%	63.81%	71.75%
	Overall	61.65%	67.39%	59.50%	64.58%	65.03%	65.28%	64.33%	72.53%
Systema									
Shyam	Rural	67.60%	67.97%	69.87%	64.47%	69.53%	62.99%	59.95%	74.02%
	Urban	68.15%	67.57%	59.83%	70.75%	68.79%	67.65%	65.16%	73.34%
	Overall	68.15%	67.69%	65.57%	68.86%	69.01%	66.51%	64.59%	73.54%
Tata	Rural	70.40%	68.01%	80.56%	71.94%	72.59%	66.07%	68.26%	72.27%
	Urban	68.97%	70.14%	73.85%	73.84%	74.86%	67.32%	69.40%	74.26%

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	Overall	69.40%	69.48%	75.44%	73.27%	74.17%	66.82%	69.12%	73.66%
Uninor	Rural	72.31%	69.29%	68.00%	68.92%	70.91%	70.32%	66.43%	81.57%
	Urban	70.61%	69.99%	71.97%	68.58%	70.87%	66.11%	65.39%	79.77%
	Overall	71.12%	69.77%	70.98%	68.68%	70.88%	67.14%	65.73%	80.31%
Vodafone	Rural	68.75%	62.94%	65.61%	70.36%	72.71%	68.16%	65.22%	77.29%
	Urban	71.54%	61.77%	68.03%	74.84%	78.14%	73.07%	67.00%	79.16%
	Overall	70.76%	62.45%	67.55%	73.60%	76.63%	71.16%	66.49%	78.64%

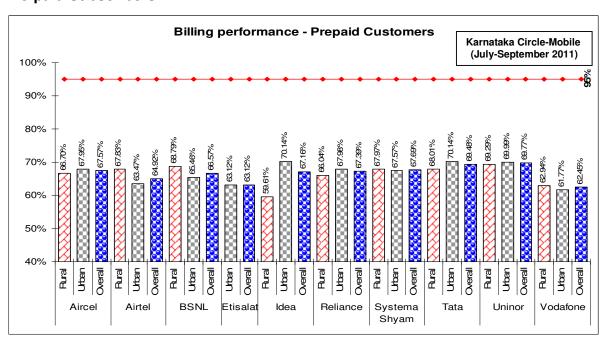
### a. Service Provision (Benchmark-90%)



In the present round of survey none of the service providers meet the benchmark level of satisfaction with service provisioning (i.e. 90%)

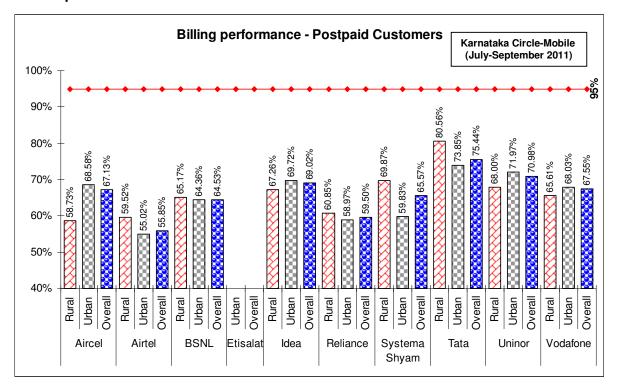
### b. Billing Performance

### **Pre-paid Subscribers**

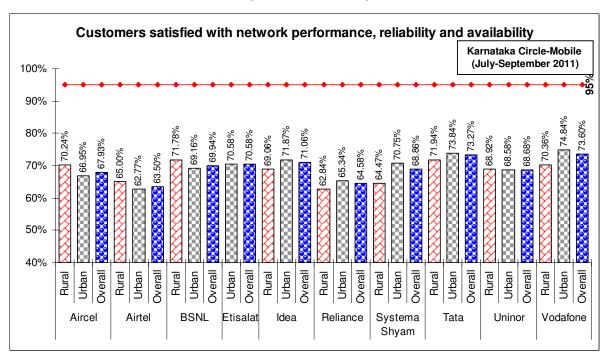


None of operators meet the benchmark level of satisfaction (i.e. 95%) with respect to billing performance of pre-paid as well as post paid subscribers.

#### c. Post-paid Subscribers

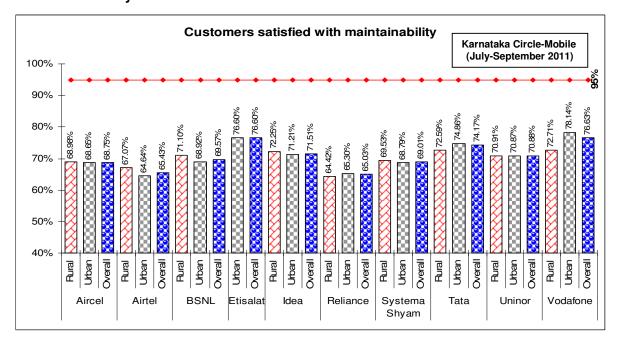


### d. Network Performance, Reliability and Availability



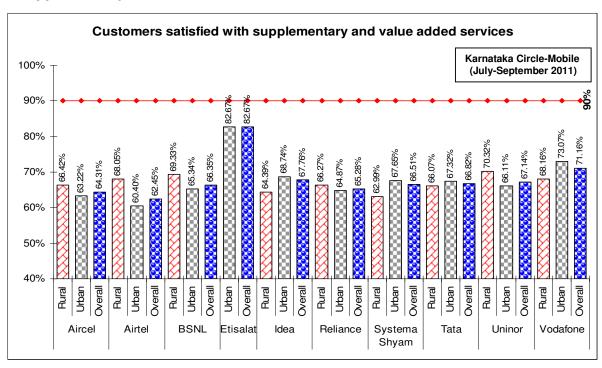
In the present round of survey, no operator meets the benchmark level of satisfaction with respect to Network Performance, Reliability and Availability (i.e. 95%).

### e. Maintainability



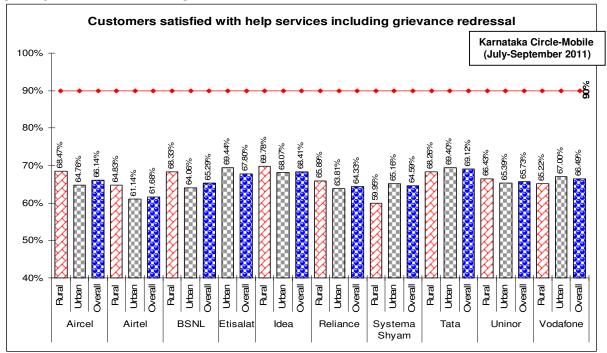
In the present round of survey, no operator meets the benchmark level of satisfaction with respect to maintainability (i.e. 95%).

### f. Supplementary and Value Added Services



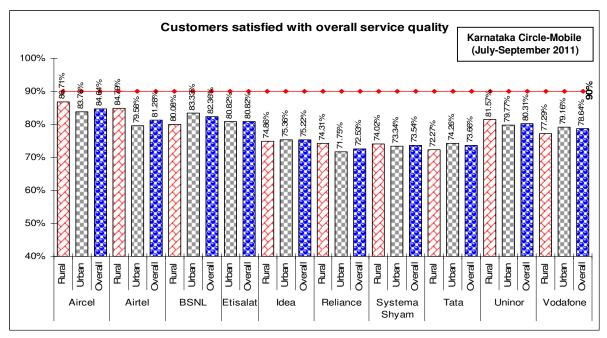
Supplementary and Value Added Services being provided by operators did not meet the benchmark satisfaction level of 90 % in the present round of survey.

### g. Help Services Including Grievance Redressal



Help services including Grievance redressal being provided by operators did not meet the benchmark satisfaction level of 90 % in the present round of survey.

### h. Overall Service Quality



The customer satisfaction with respect to overall quality of service provided by respective operators did not meet the benchmark level of 90 % in the present round of survey.

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### 2.1 Consumer Protection and Grievance Redressal for the Cellular Mobile

		Awareness about					
Mobile Operator	Area	Customer Care	Nodal Officer	Appellate Authority			
Aircel	Rural	92.45%	1.51%	1.51%			
	Urban	78.02%	1.93%	0.64%			
	Overall	82.33%	1.80%	0.90%			
Airtel	Rural	91.83%	0.28%	0.00%			
	Urban	93.59%	7.64%	6.96%			
	Overall	93.01%	5.24%	4.69%			
BSNL	Rural	89.62%	0.63%	0.00%			
	Urban	83.56%	3.74%	0.00%			
	Overall	85.37%	2.81%	0.00%			
Etisalat	Urban	100.00%	0.28%	0.28%			
	Overall	100.00%	6.05%	2.80%			
Idea	Rural	76.52%	0.28%	0.28%			
	Urban	76.48%	6.05%	2.80%			
	Overall	76.49%	4.38%	2.07%			
Reliance	Rural	83.18%	2.45%	1.83%			
	Urban	84.20%	5.62%	4.69%			
	Overall	83.89%	4.66%	3.82%			
Systema Shyam	Rural	58.07%	3.73%	3.11%			
	Urban	62.48%	5.23%	3.73%			
	Overall	61.16%	5.23%	3.73%			
Tata	Rural	81.62%	0.62%	0.62%			
	Urban	72.65%	4.16%	3.35%			
	Overall	75.35%	3.09%	2.53%			
Uninor	Rural	97.20%	7.14%	6.83%			
	Urban	94.69%	3.19%	2.12%			
	Overall	95.44%	4.37%	3.53%			
Vodafone	Rural	79.38%	6.88%	2.50%			
	Urban	89.58%	0.60%	0.24%			
	Overall	86.75%	2.34%	0.87%			

### 2.2 Key Takeouts & Recommendations - Cellular Mobile

### **Key Takeouts: Overall**

Out of the 10 Operators present in Karnataka, none of the Operators could meet benchmark level on all 7 parameters. All Operators except Etisalat (present in Urban areas only) have their presence both in Rural and Urban areas.

**Key Takeouts: Service Parameters** 

**Customers Satisfied With Provisioning Of Service** 

Idea in rural and Etisalat in urban areas respectively have maximum satisfied customers for Service Provisions. Reliance on the other hand, is found to have least satisfied

customers w.r.t. provisioning of service both in rural and urban areas.

**Customers Satisfied With Billing Performance-Prepaid** 

For prepaid customers, billing performance is best displayed by Uninor in rural areas

whereas in urban areas, best performance is of Idea. Vodafone's performance is least

satisfactory for prepaid customers in urban areas and surprisingly, Idea customers (best

in rural) are least satisfied in rural areas amongst the 10 Operators present in Karnataka.

**Customers Satisfied With Billing Performance-Postpaid** 

For billing related postpaid customers, Tata is found to be the best performer both in rural

and urban areas. Aircel in rural and Airtel in urban areas have least satisfied postpaid

customers w.r.t. billing related issues.

Customers Satisfied With Network Performance, Reliability And Availability

Maximum customers are satisfied with Tata's performance, reliability and availability of

network in rural areas and with Vodafone in urban areas. Out of 10 Operators in

Karnataka, Reliance in rural area and Airtel in urban area has the least satisfied

customers for their network performance, reliability and availability.

**Customers Satisfied With Maintainability** 

Vodafone demonstrated the strongest maintainability of signals both in rural & urban

areas whereas Reliance in rural and Airtel in urban area have poor maintainability of

signals.

**Customers Satisfied With Supplementary And Value Added Services** 

Uninor in rural area and Etisalat in urban area top the satisfaction levels amongst

customers w.r.t. supplementary services and VAS. Customer satisfaction with

supplementary & value added services in rural areas is least with Systema Shyam (63%)

and in urban areas with Airtel (60.4%).

Customers Satisfied With Help Services Including Grievance Redressal

This seems to be most neglected parameter with all Operators showing satisfaction level

ranging from 60% to 70% both in rural and urban areas.

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**Customers Satisfied With Overall Service Quality** 

The best Operator as perceived by Customers for overall service quality both in rural and

urban sectors is Aircel. The least scorers are Tata in rural and Reliance in urban areas.

**Key Takeouts: Operator Level** 

**Aircel** 

Overall Aircel is the best Operator as perceived by Customers and its performance on all

7 parameters has been average, however customer perception about Aircel's overall

service quality is best.

**Airtel** 

Considering overall performance on various parameters evaluated, it has below average

performance on all parameters when compared to all Operators present in Karnataka. It

especially needs improvement on its post-paid billing related performance, network

performance, VAS and help services including grievance redressal.

**BSNL** 

BSNL reported average performance on all parameters.

Etisalat

Etisalat reported above average performance on all parameters in urban areas except

Prepaid billing related performance. Its supplementary and value added services are best

among the Operators in Karnataka.

Idea

Idea reported near average performance on all parameters except provisioning of service

where it has performed best when compared to all Operators. Post-paid billing activities

and help services including grievance redressal activities should be given due

consideration for improvement.

Reliance

Reliance has been below average performer on all parameters in comparison to all

Operators. Reliance needs to pay special attention to Provisioning of services,

maintainability and its perception by customers on service quality.

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Systema Shyam

Considering overall performance on various parameters evaluated, Systema Shyam has

been above average performer on service provisioning and pre-paid billing performance.

On all other parameters it is rated below average performer.

**Tata** 

Its performance was reported to be below average on value added services and overall

service quality. On all other parameters, Tata has performed above average and has best

performance on post-paid billing and help services including grievance redressal.

Uninor

Uninor performed above average on all parameters except slightly below average on

network performance, reliability & availability, Supplementary services & VAS parameter.

Pre-paid billing performance of Uninor is best amongst the Operators.

Vodafone

Vodafone has above average performance on all parameters except on pre-paid billing.

Vodafone's network performance, reliability & availability and signal maintainability is the

best among all Operators present in Karnataka. However it needs to improve on its

performance on pre-paid billing.

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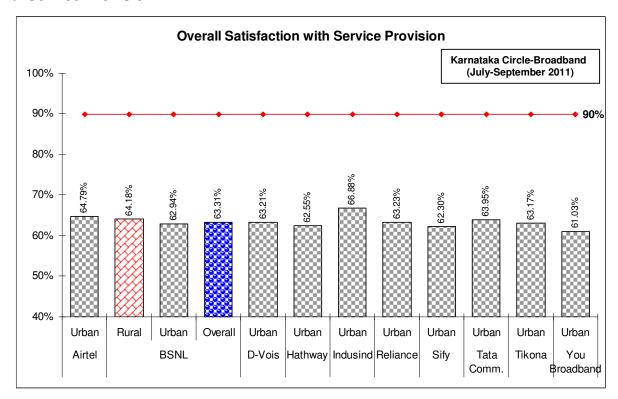
Final Report: Assessment of Implementation and Effectiveness of Telecom Consumers Protection & Redressal of Grievances Regulations, 2007 & Customer Perception of Service in Karnataka

### 3. Summary of the Survey Module for Broadband

### Satisfaction Level of Subscribers with Various Parameters of Broadband Service:

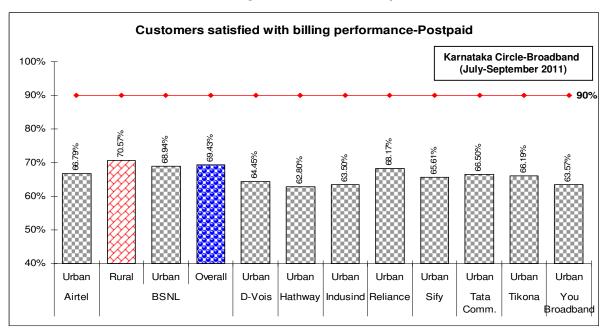
		Customers satisfied with									
Broadband Operator	Overall Performance→	Provisioning of service	Billing performance- Postpaid	Billing performance- Prepaid	Network performance, reliability and availability	Maintainability	Supplementary and value added services	Help services	Overall service quality		
	Area↓/Benchmark →	≥ 90%	>90%	> 90%	>85%	> 85%	>85%	> 90%	> 85%		
Airtel	Urban	64.79%	66.79%	67.95%	71.72%	77.23%	67.94%	69.80%	77.81%		
BSNL	Rural	64.18%	70.57%	NA	72.52%	71.07%	63.96%	68.96%	71.53%		
	Urban	62.94%	68.94%	NA	72.30%	72.90%	61.64%	68.99%	72.12%		
	Overall	63.31%	69.43%	NA	72.36%	72.33%	62.01%	68.98%	71.94%		
D-Vois	Urban	63.21%	64.45%	62.06%	63.93%	63.23%	63.79%	63.81%	67.55%		
Hathway	Urban	62.55%	62.80%	61.55%	66.01%	73.21%	64.85%	64.85%	73.41%		
Indusind	Urban	66.88%	63.50%	58.33%	61.00%	61.37%	64.29%	63.63%	63.18%		
Reliance	Urban	63.23%	68.17%	64.24%	67.95%	69.77%	64.78%	64.74%	73.63%		
Sify	Urban	62.30%	65.61%	62.13%	68.04%	66.46%	65.63%	64.44%	71.32%		
Tata											
Communications	Urban	63.95%	66.50%	64.18%	65.14%	69.75%	63.10%	64.16%	75.09%		
Tikona	Urban	63.17%	66.19%	63.78%	69.21%	75.36%	63.03%	69.13%	69.23%		
You Broadband	Urban	61.03%	63.57%	57.47%	65.36%	66.61%	64.55%	63.28%	71.16%		

#### a. Service Provision



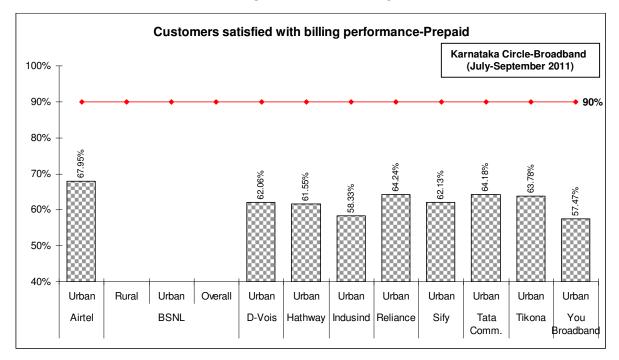
The benchmark satisfaction level with respect to service provision could not be met by any of the service providers in the present round of survey.

### b. Customers Satisfied With Billing Performance-Postpaid

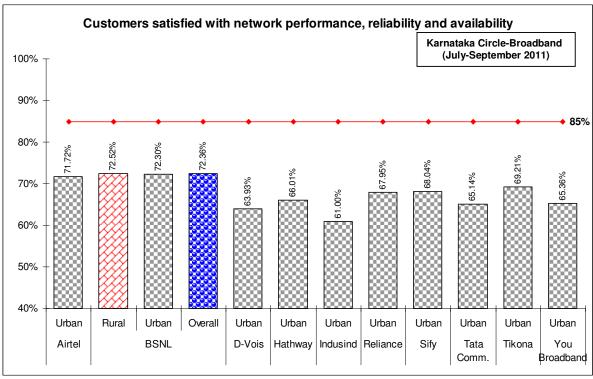


In terms of billing performance of both post paid and pre paid customers, the benchmark satisfaction level could not be met by any service provider.

### c. Customers Satisfied With Billing Performance-Prepaid



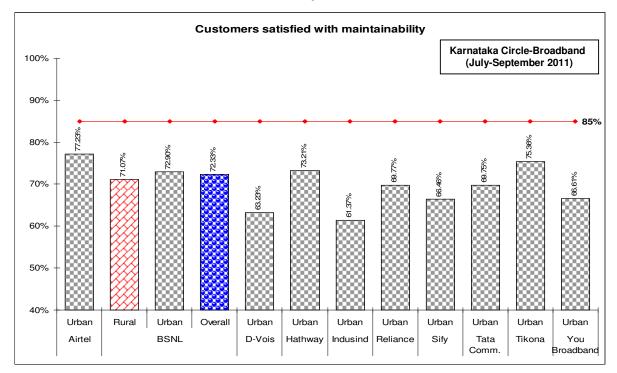
#### d. Customers Satisfied With Network Performance, Reliability and Availability



The benchmark satisfaction level could not be met by any of the service provider with respect to Network Performance, Reliability and Availability in the present round of survey.

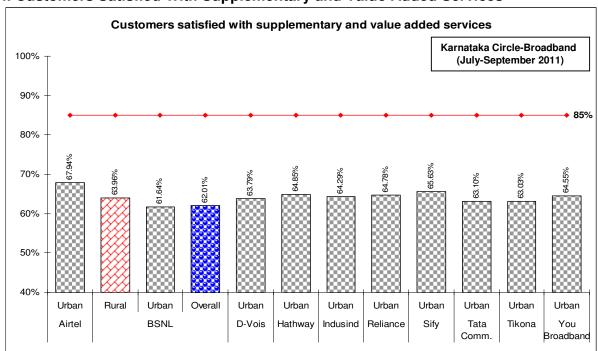
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### e. Customers Satisfied With Maintainability



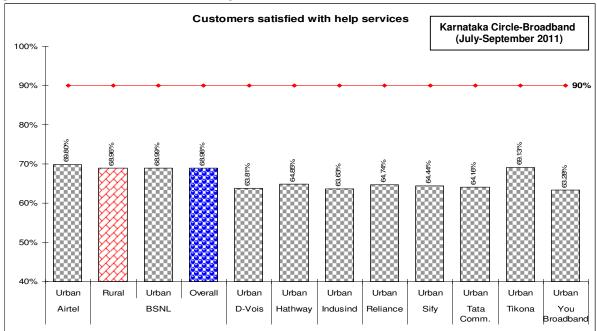
With respect to maintainability, the benchmark satisfaction level could not be met by any of the service provider in the present round of survey.

### f. Customers Satisfied With Supplementary and Value Added Services



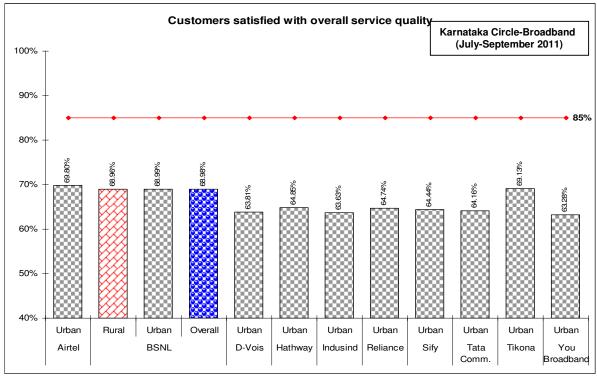
The benchmark satisfaction level of 85% could not be met by any service provider in terms of supplementary and value added services in the present round of survey.

### g. Customers Satisfied With Help Services



None of the service providers could meet the benchmark satisfaction level of 90% for help services in the present round of survey.

### h. Customers Satisfied With Overall Service Quality



The benchmark satisfaction level of 85% could not be met by any service provider with respect to overall service quality.

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#### 3.1 Consumer Protection and Grievance Redressal for the Broadband

		Awareness about					
		Call centre	Nodal Officer	Appellate authority			
Operator	Area	Yes	Yes	Yes			
Airtel	Urban	78.00%	32.47%	20.00%			
BSNL	Rural	67.39%	25.76%	0.00%			
	Urban	70.88%	31.52%	16.67%			
	Overall	69.83%	29.87%	12.50%			
D-Vois	Urban	85.13%	10.31%	0.00%			
Hathway	Urban	82.58%	18.79%	18.18%			
Indusind	Urban	73.20%	14.29%	0.00%			
Reliance	Urban	78.56%	25.23%	22.22%			
Sify	Urban	66.17%	24.27%	0.00%			
Tata Communications	Urban	75.02%	16.22%	16.67%			
Tikona	Urban	42.70%	36.51%	0.00%			
You Broadband	Urban	56.88%	45.24%	11.11%			

### 3.2 Key Takeouts & Recommendations – Broadband

### **Key Takeouts: Overall**

There are 10 Operators present in state of Karnataka providing Broadband services. None of the Operators could manage to achieve Bench Mark level in any of the parameters. Only BSNL provides broadband services in rural areas while all other Operators are providing broadband services only in urban areas.

### **Key Takeouts: Service Parameters**

### **Customers Satisfied With Provisioning Of Service**

IndusInd is most active in urban areas for provisioning of services whereas You Broadband is least active performer for provisioning of services of broadband services both in urban & rural areas.

### **Customers Satisfied With Billing Performance-Prepaid**

You Broadband is a poor performer on prepaid billing whereas Airtel is the best performer amongst all 10 Operators for broadband on this aspect in urban areas.

**Customers Satisfied With Billing Performance-Postpaid** 

Hathway is poor performer postpaid billing whereas BSNL in rural areas is best

performer amongst all 10 Operators for broadband on this aspect.

Customers Satisfied With Network Performance, Reliability And Availability

Broadband Network performance, reliability and availability is best provided by BSNL and

worst by IndusInd.

**Customers Satisfied With Maintainability** 

Maximum customers are satisfied with Airtel broadband connections maintainability in

urban areas while Customers are least satisfied with IndusInd on this aspect...

**Customers Satisfied With Supplementary And Value Added Services** 

Supplementary and value-added services were best provided by Airtel. Tikona in urban

areas and BSNL in rural areas require maximum attention for improvement in VAS and

supplementary broadband services.

**Customers Satisfied With Help Services** 

In urban areas, Airtel has the best help services and You Broadband help services are

poor.

**Customers Satisfied With Overall Service Quality.** 

The perception of customers about overall broadband service quality is best for Airtel.

while overall service quality of IndusInd is poor in urban areas.

**Key Takeouts: Operator Level** 

**Airtel** 

Airtel was found to be performing above average as compared to other Operators on all

parameters. Though Airtel is best among the lot for 5 out of 8 parameters, it needs to

address the issue of achieving the Benchmark levels in broadband services.

**BSNL** 

Overall BSNL is an above average performer on all parameters except its supplementary

and value added services. It needs definite improvement in its VAS specially in rural

areas. BSNL, the only Operator present in rural areas, has outperformed all Operators in

urban areas for post-paid billing and network performance.

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**D-Vois** 

When compared to other Operators, D-Vois has performed below average on all

parameters and needs a better focus on all fronts of broadband services.

Hathway

When compared to other Operators, Hathway has performed below average on almost all

parameters except maintainability and overall service quality. Hathway requires

improvement on its post-paid billing related performance.

IndusInd

When compared to other Operators, IndusInd has better performance on provisioning of

services. IndusInd needs to concentrate on improvement in network performance,

availability & reliability and maintainability of communication signals.

Reliance

In comparison to all other Operators, Reliance has overall above average performance on

most of the parameters except its below average performance on 'service provisioning'

and help services.

Sify

Sify is reported to be a below average performer (performance below average in 6 out of

8 parameters). Only in network performance, availability & reliability, supplementary &

value added services, Sify is reported to be marginally above average.

**TATA Communications** 

Tata is found to be an average performer on all parameters asking for concentrated

efforts for improvements on all parameters.

Tikona

When compared to other service providers, Tikona was found to be marginally below

average on some parameters and marginally above on some parameters.

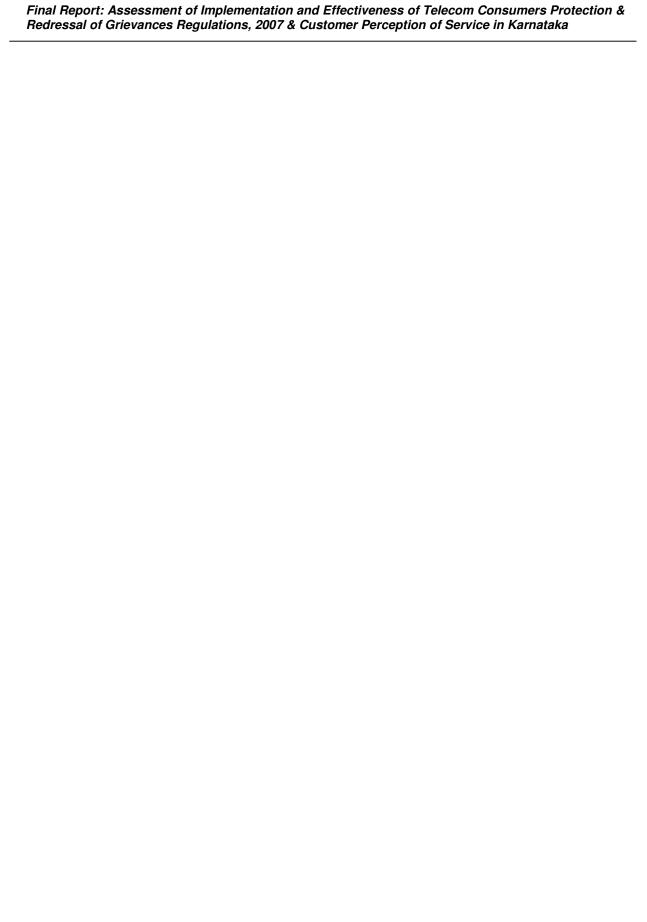
You Broadband

You broadband is a below average performer. Moreover, it is reported to have least level

of performance when compared to other Operators on 'provisioning of services', 'pre-paid

billing related performance' and 'help services'.

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1.0 Background

The Framework for consumer protection is to "Lay down the standards of quality of

service to be provided by the Operator and ensure the quality of service and conduct

periodical survey of such service provided by the Operator so as to protect interest of

the consumers of telecommunication service

TRAI is the regulatory body whereas TDSAT is the body responsible for settlement of

telecom disputes. The individual consumer complaints do not come under the purview

of either TRAI or TDSAT. Considering the fact that individual consumers can not seek

redressal from TRAI or TDSAT, TRAI has taken number of steps to issue various

directions, regulations and orders as measures to protect the interest of the consumers.

In May 2007, TRAI passed a regulation titled, "Telecom Consumers Protection and

Redressal of Grievances Regulations, 2007".

These regulations are applicable to (i) all Access Service Providers (including BSNL

and MTNL) providing basic, cellular mobile telephone and broadband services; and

(ii) all Internet Service Providers (ISPs) providing broadband services, whose

turnover in any preceding financial year exceed rupees five crores or whose total

number of Broadband subscribers in any preceding financial year exceed ten

thousand numbers, as the case may be.

The main objective of these regulations is to lay down the norms for the Operator of

Basic service (Wireline), Cellular Mobile and Broadband services in order to handle the

complaints of aggrieved consumers. The salient features of these regulations are listed

below:

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I. Each Telecom Operators would be required:

1. To set up 24x7 Toll Free Call Centre

2. To appoint one or more Nodal Officer in each licensed service area

3. To appoint one or more Appellate Authority in each licensed service area.

II. The information as above and also contact details of Nodal Officers and Appellate

Authority to be widely publicized in national and local newspaper, sales outlets, web-

site and back side of their Invoice/ Bills being sent to consumers.

III. Each Operators will be required to publish abridged version of "Manual of Practices"

for their customers and also make available the same on their web-sites.

IV. The call centre, Nodal Officers and Appellate Authorities would follow the time lines

as given in TRAI regulations for redressal of the complaints.

TRAI, vide the Standards of Quality of Service of Basic Telephone Service (Wireline)

and Cellular Mobile Telephone Service Regulations, 2009, has laid down the 'Quality of

Service' parameters applicable to the basic telephone service (wireline) and cellular

mobile telephone service.

TRAI vide its Quality of Service of Broadband Service Regulations, 2006, has laid down

the 'Quality of Service' parameters applicable to the broadband services.

These Regulations are applicable to all the Internet Service providers, Basic Service

providers, Unified Access Service Providers and Cellular Mobile Telecom Service

Providers, including BSNL and MTNL, providing broadband services.

These regulations have also laid down the benchmarks for the parameter on customer

perception of service to be achieved by service providers. The customer perception of

service is to be assessed through customer satisfaction survey.

TRAI in pursuance of the above objective to assess the quality of telecom services

periodically, had awarded the study for conducting a customer satisfaction survey

to ascertain:

(i) the Implementation and Effectiveness of the Telecom Consumers Protection

and Redressal of Grievances Regulations, 2007 and

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(ii) the customer perception of the service, in terms of the benchmarks specified in the "The Standards of Quality of Service of Basic Telephone Service (Wireline) and Cellular Mobile Telephone Service Regulations, and the Quality of Service of Broadband Service Regulations, 2006 on zonal basis (East zone, West Zone, North Zone and South Zone) namely.

The Zones comprise following Telecom Circle/Metro Service Areas:

North Zone: Delhi, Jammu & Kashmir, Himachal Pradesh, Punjab, Haryana, Rajasthan, Uttar Pradesh-East and Uttar Pradesh-West (including Uttarakhand). For the cellular mobile telephone service the service area of Delhi includes Ghaziabad, Faridabad, Noida and Gurgaon.

**South Zone**: Chennai, Andhra Pradesh, Karnataka, Tamil Nadu (excluding Chennai) and Kerala.

**West Zone**: Mumbai, Maharashtra (including Goa and excluding Mumbai), Gujarat and Madhya Pradesh (including Chattisgarh).

East Zone: Kolkata, West Bengal (including Andaman & Nicobar, Sikkim and excluding Kolkata), Bihar (including Jharkhand), Orissa, Assam and North East which includes Arunachal Pradesh, Meghalaya, Mizorum, Nagaland, Manipur and Tripura.

The present report is based on the Survey (July-September 2011) in the telecom circle of Karnataka

### 2.0 Objective of the Study

To Assess the:

- Implementation and Effectiveness of Telecom Consumers Protection and Redressal of Grievances Regulations, 2007
- 4. Customer Perception of Service through Survey

in the South Zone: Chennai, Andhra Pradesh, Karnataka, Tamil Nadu (excluding Chennai) and Kerala.

### 3.0 Approach and Methodology

Approach for the study was to conduct primary survey though structured questionnaires by contacting respondents in person or via telephone and subsequently analyzing (various category of consumer wise, service provider wise, circle wise and overall for south zone) the responses for benchmarking the different parameters to be evaluated.

#### 3.1 Assessment Parameters

Detailed list of assessment parameters were prepared in consultation with the officials of TRAI.

### Basic Telephone Service (wireline) and Cellular Mobile Telephone Service

S.No.	Name of Parameter
(a)	Customers satisfied with the provision of service
(b)	Customers satisfied with the billing performance
(c)	Customers satisfied with network performance, reliability and availability
(d)	Customers satisfied with maintainability
(e)	Customers satisfied with supplementary and value added services
(f)	Customers satisfied with help services including customer grievance redressal
(g)	Customers satisfied with overall service quality

#### **Broadband Service:**

S.No.	Name of Parameter
(a)	Customers satisfied with the provision of service
(b)	Customers satisfied with the billing performance
(c)	Customers satisfied with help services
(d)	Customers satisfied with network performance, reliability and availability
(e)	Customers satisfied with maintainability
(f)	Overall customer satisfaction Level
(g)	Customer satisfaction with offered supplementary services such as
	allocation of static / fixed IP addresses, email Ids etc.

#### 3.2 Sample Plan

- The sample for basic telephone service (wireline) subscribers was evenly spread over in 5% (five per cent) of the exchanges of each BSO in the circle. These 5% (five per cent) exchanges were evenly spread over 10% (ten per cent) of SDCA's with each BSO. The 5% (five per cent) exchanges were covered both in urban and rural categories.
- The sample for cellular mobile telephone service subscribers was evenly spread over in 10% (ten per cent) of district headquarters of a service area where the services are commissioned.
- The sample for broadband service subscribers was evenly spread over in the areas served by 10% (ten per cent) of the Points of Presence (POP) of each service provider in each service area.
- Sample size has been determined for confidence level of 95% (ninety five per cent) and with a confidence interval of 3% (three per cent) for Metro & Category A Circles and 4% (four per cent) for Category B Circles, in each of the service area and for each of the service provider (licensee).

#### 3.2.1 Sample Size: Target vs Achievement

Sample achieved for all the three services in Karnataka circle is as below:

### Wireline:

Name of Operator	Sample Size-Target			Sample Size-Achieved		
	Rural	Urban	Total	Rural	Urban	Total
Airtel	320	747	1067	*	1101	1101
BSNL	320	747	1067	329	751	1080
Reliance	320	747	1067	*	1068	1068
TATA	320	747	1067	347	726	1073
Total	1280	2988	4268	676	3646	4322
* Customers only in Urban area						

#### Mobile:

	Sample S	ize-Target	1	Sample Size		
Mobile	Rural	Urban	Total	Rural	Urban	Total
Aircel	320	747	1067	331	778	1109
Airtel	320	747	1067	355	733	1088
BSNL	320	747	1067	318	748	1066
Etisalat**	320	747	1067	-	179	179
Idea	320	747	1067	362	893	1255
Reliance	320	747	1067	327	747	1074
Systema Shyam	320	747	1067	322	749	1071
Tata	320	747	1067	321	746	1067
Uninor	320	747	1067	322	753	1075
Vodafone	320	747	1067	320	835	1155
Total	3200	7470	10670	2978	7161	10139
** Etis	salat has ve	ry few cu	stomers	in Karnataka	a Circle	·

### **Broadband:**

	Som	nla Siza T	oract	Sample Size-Achieved Rural Urban Total			
Name of Operator	Rural	nple Size-T Urban	Total				
Airtel	-	1067	1067	-	1068	1068	
BSNL	320	747	1067	322	752	1074	
D-Vois***	-	1067	1067	-	713	713	
Hathway	-	1067	1067	-	1068	1068	
Indusind***	-	1067	1067	-	153	153	
Reliance	-	1067	1067	-	1068	1068	
Sify***	-	1067	1067	-	473	473	
Tata Communications	-	1067	1067	-	1069	1069	
Tikona	-	1067	1067	-	1068	1068	
You Broadband	-	1067	1067	-	1083	1083	
Total	320	10350	10670	322	8515	8837	

\*\*\* Very few broadband customers of these operators

#### 3.2.2 Sampling Frame

- Sampling frame was prepared with the help of service providers with above mentioned sampling plan using Random number table or computerized random number generating techniques
- At the smallest level of stratum, simple random sampling technique was followed for catching the respondents

#### 3.2.3 Questionnaire(s) Canvassed

- The schedules/questionnaires for conducting the survey for customers of Wireline, Wireless and Broadband services were prepared and finalized, in consultation with TRAI, before the start of survey
- The questionnaire covered all the provisions particularly in respect of awareness about whom to contact, Call Centres, Nodal Officers, appellate authority, Manual of Practice including usage details to Pre-paid mobile connections, the customer perception of service provided by basic telephone service (wireline), cellular mobile telephone service and broadband service providers as per the benchmarks for the parameters relating to customer perception of service in quality of service Regulations

#### 3.3 Computation of Level of Customer Satisfaction and Benchmarking

- For measuring the satisfaction across various parameters, a four-point Likert scale of Very Satisfied", "Satisfied", "Dissatisfied" and "Very Dissatisfied" was used.
- Weighting is done in order to adequately account for the satisfaction levels of various consumers and was according to the standard market research practices followed across the world.
- Weights were assigned to all the four responses with "Very Satisfied" being assigned 4 and "Very Dissatisfied" being assigned 1.
- Overall weighted satisfaction score was ascertained using the following formula:

Mean score = A/N

Where:

**A**=(No of subscribers who have given a rating of very satisfied X 4 + No of subscribers who have given a rating of somewhat satisfied X 3+ No of subscribers who have given a rating of somewhat dissatisfied X 2+ No of subscribers who have given a rating of very dissatisfied X 1)

N=Total sample size achieved

Overall weighted satisfaction score = {(Mean score-1)/3} X100

Thus, if all customers are very satisfied, the operator can get a score of 100%. On the other hand, if all the customers are very dissatisfied, the operator gets a score of 0%. Thus, the scale was calibrated to range between 0% and 100%. The satisfaction benchmarks were compared against weighted satisfaction scores.

For measuring the percentage of consumers satisfied on various parameters a simple addition method was applied by taking into account the sum of consumer who were either "Very satisfied" or "Satisfied" on particular parameter. Therefore, the proportion of sum total of "Very Satisfied" and "Satisfied" consumers were taken out from the total number of valid responses on the all questions of each of the broad parameter.

% of satisfied consumers is ascertained using the following formula:

CS=(A/N)\*100

Where CS=% of satisfied consumers

A = (sum total of no. of subscribers who were "very satisfied" on each of the broad parameter + sum total of no. of subscribers who were "satisfied" on each of the broad parameter

N = Total sample size achieved

 Broad parameters and benchmarks to assess the customer perception on quality of Basic service (Wireline), Cellular Mobile and Broadband services are listed below:

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#### Basic Telephone Service (wireline) and Cellular Mobile Telephone Service

S.No.	Name of Parameter	Benchmark
(a)	customers satisfied with the provision of service	≥ 90 %
(b)	customers satisfied with the billing performance	≥ 95 %
(c)	customers satisfied with network performance, reliability and availability	≥ 95 %
(d)	customers satisfied with maintainability	≥ 95 %
(e)	customers satisfied with supplementary and value added services	≥ 90 %
(f)	customers satisfied with help services including customer grievance redressal	≥ 90 %
(g)	customers satisfied with overall service quality	≥ 90 %

#### **Broadband Service:**

S.No.	Name of Parameter	Benchmark
(i)	% satisfied with the provision of service	> 90 %
(ii)	% satisfied with the billing performance	> 90 %
(iii)	% satisfied with help services	> 90 %
(iv)	% satisfied with network performance, reliability and availability	> 85 %
(v)	% satisfied with maintainability	> 85 %
(vi)	% satisfied Overall customer satisfaction	> 85 %
(vii)	% satisfied with Customer satisfaction with offered supplementary services such as allocation of static / fixed IP addresses, email Ids etc.	> 85 %

Entire tabulation plan was finalized in consultation with officials of TRAI

4. Definition of key terms

Wireline service – These are the telephone services that are provided by various service providers for home / office installations. These telephone connections are

connected by a copper wire.

Wireless service - This service encompasses the services based on both GSM and

CDMA network technologies. These are typically known as mobile services.

Broadband service - Broadband' is defined in the Broadband Policy 2004 as "An

always on data connection that is able to support interactive services including Internet

access and has the capability of the minimum download speed of 256 kilo bits per

second (kbps) to an individual subscriber from the Point of Presence (POP) of the

service provider intending to provide Broadband service where multiple such individual

Broadband connections are aggregated and the subscriber is able to access these

interactive services including the Internet through this POP.

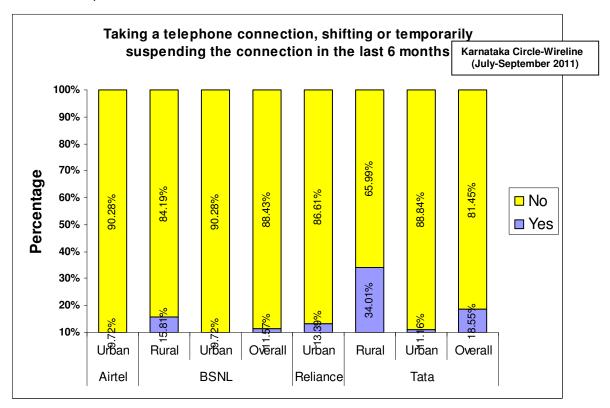
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#### 5.1 Detailed Findings – Basic Wireline

#### 5.1.1 Service Provision sub-aspects

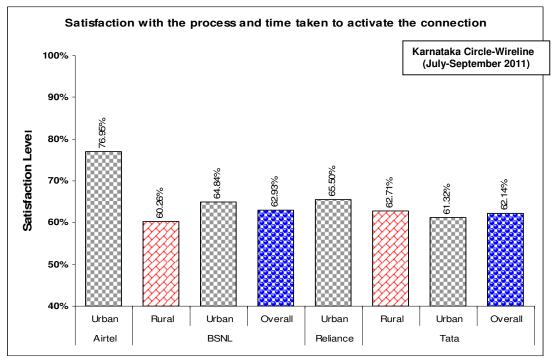
### a. Taking a Telephone Connection, Shifting or Temporarily Suspending the Connection in the Last 6 Months

This aspect seeks to assess the recency of applying for a new wireline phone connection /shifting /had got temporary suspension of connection with respect to subscribers for various service providers.



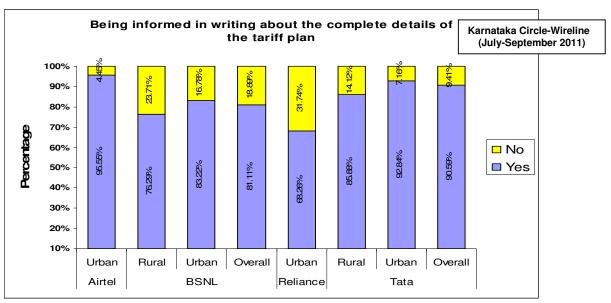
BSNL's (16%) and Tata (34%) rural subscribers had recently taken a telephone connection or shifted/temporarily suspended their connection, in the present round of survey.

#### b. Satisfaction with the Process and Time Taken To Activate the Connection



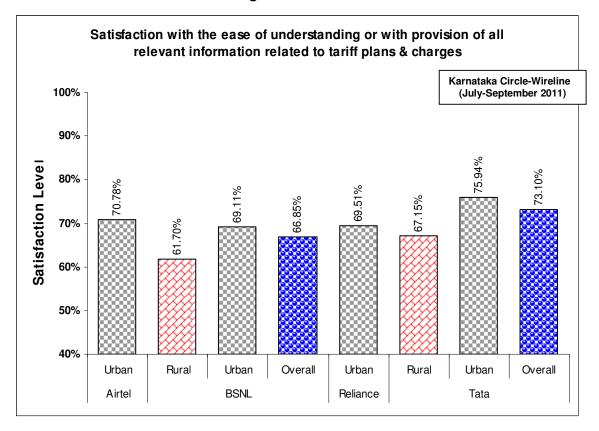
Satisfaction level with respect to the process and time taken to activate the connection has been highest for Airtel (76%), followed by Reliance (65%) and BSNL & Tata (62%).

# c. Being Informed In Writing, At The Time Of Subscription Of Service Or Within A Week Of Activation Of Service The Complete Details Of The Tariff Plan



68% (Reliance), 81%(BSNL), 90% (Tata) and 95% (Airtel) subscribers have confirmed that they have been informed in writing at the time of subscription of service or within a week of activation of service the complete details of the Tariff Plan.

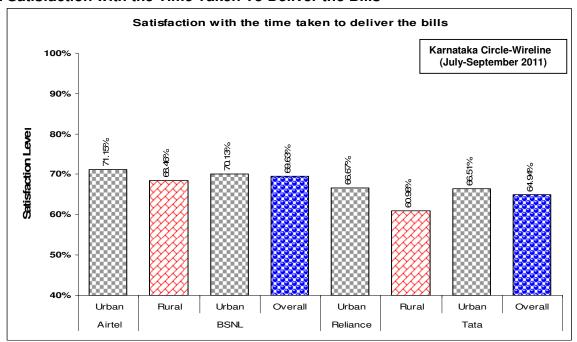
## d. The Ease of Understanding or With Provision of All Relevant Information Related To Tariff Plans & Charges



The majority of subscribers of all operators are either very satisfied or satisfied with the ease of understanding / provisions of all related information related to tariff plans & charges. Satisfaction levels were Tata (73%), Airtel (70%), Reliance (69%) and BSNL (66%).

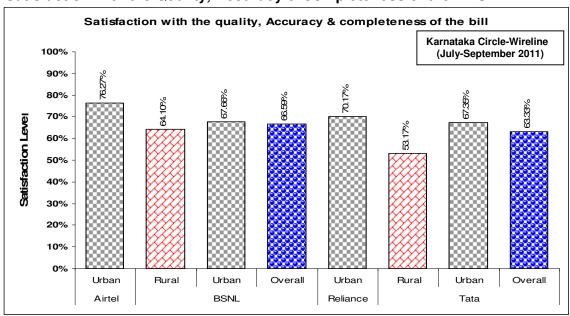
#### 5.1.2 Billing Related sub-aspects

#### a. Satisfaction with the Time Taken To Deliver the Bills



Over 64 % of subscribers of all operators are either very satisfied or satisfied with the time taken for delivery of their bills. Satisfaction levels being, Airtel (71%), BSNL (69%) Reliance (66%) and Tata (64%).

#### b. Satisfaction with the Quality, Accuracy & Completeness of the Bills

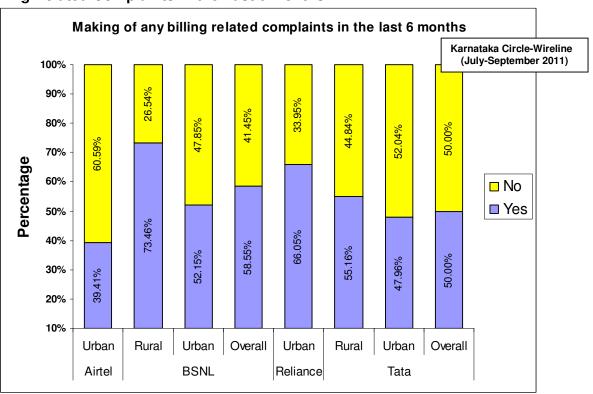


Over 63 % of subscribers of all operators are either very satisfied or satisfied with the quality, accuracy and completeness their bills. Satisfaction levels were Airtel (76%), Reliance (70%), BSNL (66%) and Tata (63%).

### c. The Reason(s) for Dissatisfaction with the Quality, Accuracy & Completeness of the Bills

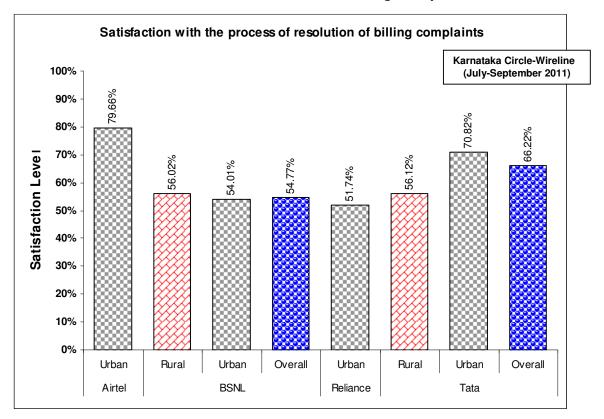
Wireline Operator	Area	Charges not as per tariff plan subscribed	Tariff plan changed without information	Charged for value added services not subscribed	Charged for calls/ services not made /used	Details like item- wise charges are not provided	Calculations are not clear	Others (please specify
Airtel	Urban	0.00%	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
BSNL	Rural	13.16%	6.58%	18.42%	34.21%	17.11%	7.89%	2.63%
	Urban	9.65%	4.39%	16.67%	25.44%	21.05%	7.89%	14.91%
	Overall	11.05%	5.26%	17.37%	28.95%	19.47%	7.89%	10.00%
Reliance	Urban	2.55%	3.06%	13.27%	14.29%	9.18%	9.69%	47.96%
Tata	Rural	8.60%	2.15%	16.13%	23.66%	15.05%	8.60%	25.81%
	Urban	6.94%	4.17%	15.28%	36.11%	15.28%	15.28%	6.94%
	Overall	7.88%	3.03%	15.76%	29.09%	15.15%	11.52%	17.58%

#### d. Billing Related Complaints in the Last 6 Months



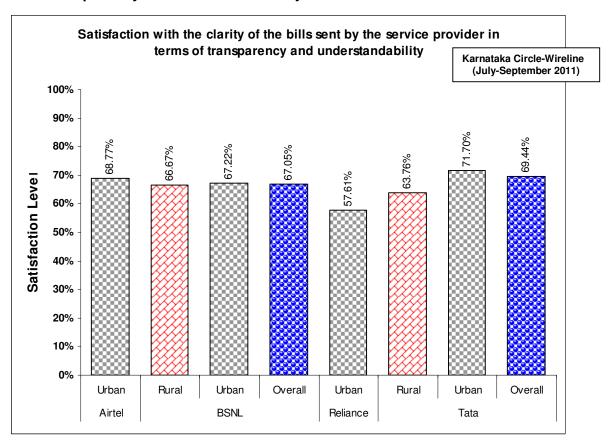
66% Reliance, 58% BSNL, 50%Tata and 39% of Airtel, subscribers only had made billing related complaint in the last six months.

#### e. Satisfaction with the Process of Resolution of Billing Complaints



Over 51 % of subscribers of all operators are either very satisfied or satisfied with the process of resolution of their billing complaints. The satisfaction levels were Airtel (79%), Tata (66%), BSNL (54%) and Reliance (51%).

## f. Satisfaction with the Clarity of the Bills Sent By the Service Provider in Terms of Transparency and Understandability



Over 57 % of subscribers of all operators are either very satisfied or satisfied with the Clarity of bills sent by respective service providers in terms of transparency and Understandability. The satisfaction levels were Tata (69%), Airtel (68%), BSNL(67%) and Reliance (57%).

#### **Prepaid Customers**

# a. Satisfaction with the charges deducted for every call i.e. amount deducted on every usage

Wireline Operator	Area	Average
Airtel	Urban	72.33%
BSNL	Rural	67.15%
	Urban	65.75%
	Overall	66.20%
Reliance	Urban	68.77%
Tata	Rural	61.40%
	Urban	65.19%
	Overall	63.24%

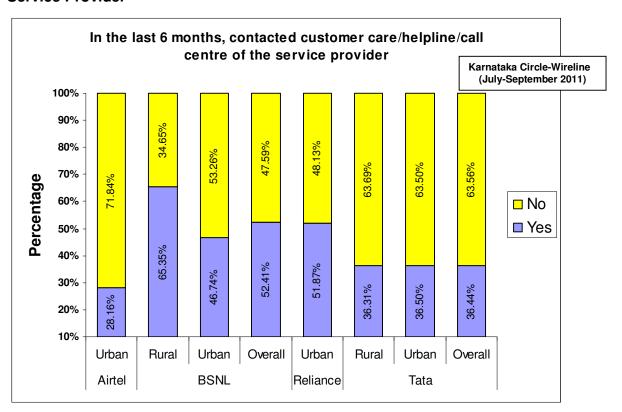
#### b. The reason for dissatisfaction

Wireline Operator	Area	Charges not as per tariff plan subscribed	Tariff plan changed without information	Charged for value added services not subscribed	Charged for calls/services not made/used	Others
Airtel	Urban	NA	NA	NA	NA	NA
BSNL	Rural	11.11%	33.33%	33.33%	11.11%	11.11%
	Urban	36.36%	45.45%	9.09%	9.09%	0.00%
	Overall	29.03%	41.94%	16.13%	9.68%	3.23%
Reliance	Urban	15.38%	32.69%	23.08%	13.46%	15.38%
Tata	Rural	40.00%	32.00%	20.00%	0.00%	8.00%
	Urban	9.52%	42.86%	33.33%	9.52%	4.76%
	Overall	26.09%	36.96%	26.09%	4.35%	6.52%

#### 5.1.3 Help Services Related Sub-Aspects

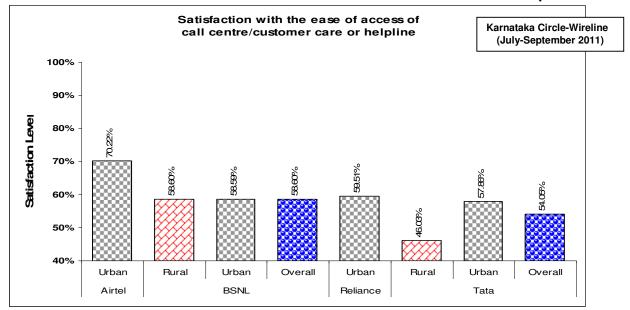
This parameter captures the satisfaction of subscribers on various sub-parameters of help services. This includes the ease of connecting to call center, problem solving ability of the customer care executive, time taken for resolution of complaint, etc.

### a. In the Last 6 Months, Contacted Customer Care/Helpline/Call Centre of the Service Provider



Over 47% (BSNL) to 71% (Airtel) subscribers across all operators have not contacted customer care /helpline/call centre of their respective service provider in the last six months.

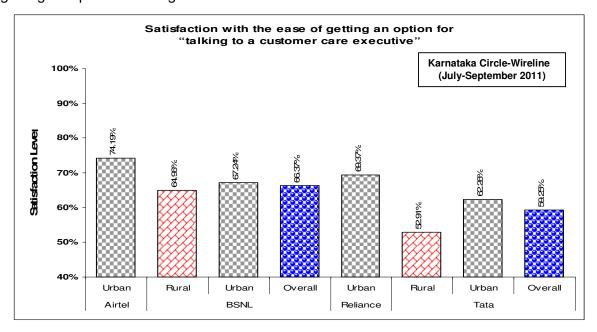
#### b. Satisfaction with the Ease of Access of Call Centre/Customer Care or Helpline



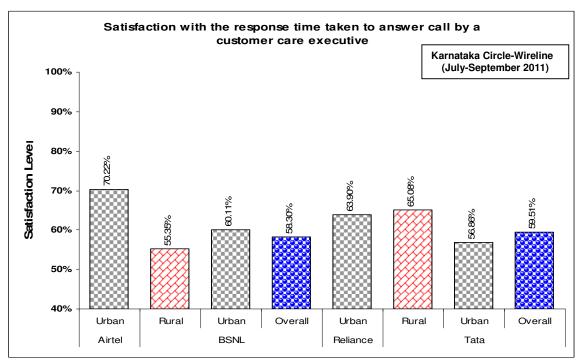
Among subscribers who have contacted their respective call centre/customer care/helpline, over 54% subscribers of all operators are either very satisfied or satisfied with ease of access. The satisfaction levels were Airtel (70%), BSNL & Reliance (58%) and Tata (54%).

### c. Satisfaction with the Ease of Getting an Option for "Talking To a Customer Care Executive"

Over 59 % subscribers have expressed either very satisfied or satisfied with ease of getting an option of talking to a customer care executive.

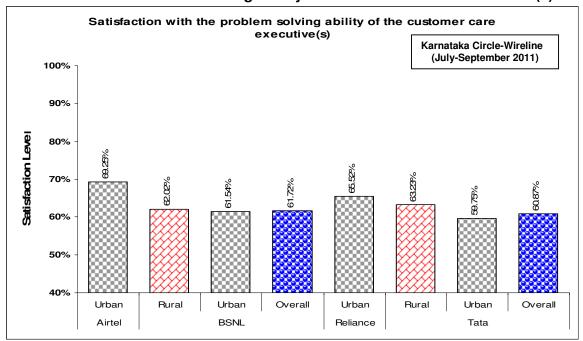


### d. Satisfaction with the Response Time Taken To Answer Call by a Customer Care Executive



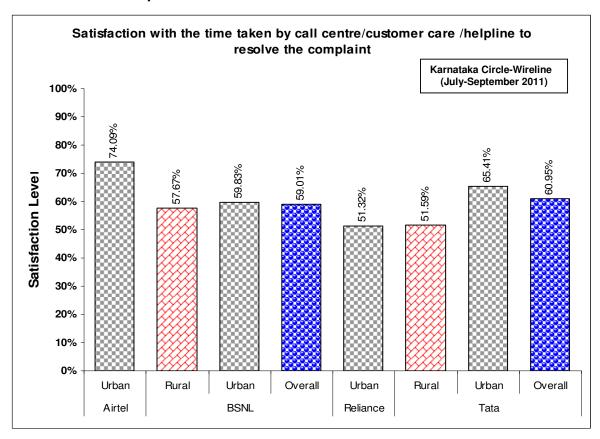
The satisfaction levels of subscribers is over 58% with respect to response time taken by a customer care executive to answer the call

#### e. Satisfaction with Problem Solving Ability of the Customer Care Executive(s)



The satisfaction levels of subscribers across all operators have been over 60% with respect to the problem solving ability of customer care executive.

## f. Satisfaction with the Time Taken by Call Centre/Customer Care /Helpline to Resolve the Complaint



The satisfaction levels of subscribers across all operators has been around 60%, except Reliance (51%) with respect to the time taken by customer care executive to resolve a complaint.

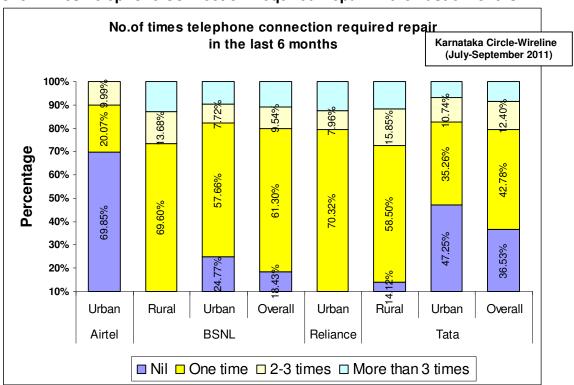
#### 5.1.4 Network Performance, Reliability and Availability Related Sub-Aspects

Wireline		Satisfaction with the						
Operator	Area	Availability of working telephone (dial tone)	Ability to make or receive calls easily	Voice quality				
Airtel	Urban	76.60%	77.93%	74.96%				
BSNL	Rural	68.09%	62.41%	57.24%				
	Urban	68.40%	70.79%	62.98%				
	Overall	68.30%	68.24%	61.23%				
Reliance	Urban	78.43%	70.97%	59.74%				
Tata	Rural	70.12%	66.57%	60.04%				
	Urban	73.65%	70.52%	67.91%				
	Overall	72.51%	69.25%	65.36%				

Airtel has scored highest (78%) in terms of subscriber's satisfaction with the ability to make or receive calls easily followed by Reliance (70%), Tata (69%) and BSNL (68%). In terms of availability of working telephone (dial tone), the score of Reliance (78%), has been the highest followed by Airtel (76%), Tata (72%) and BSNL (68%), while voice quality has been the best in Airtel (75%), followed by Tata (65%), BSNL (61%) and Reliance (59%).

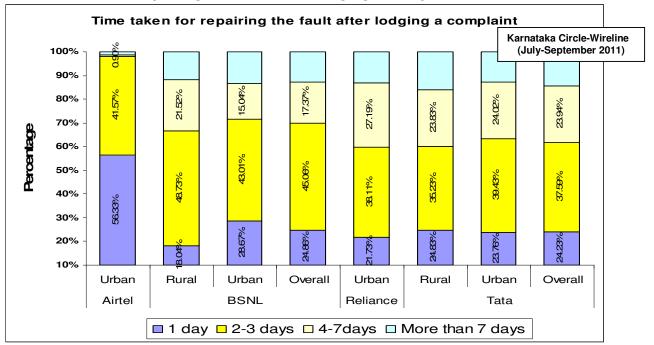
#### 5.1.5 Maintainability Related Sub-Aspects

#### a. No. of Times Telephone Connection Required Repair in the Last 6 Months



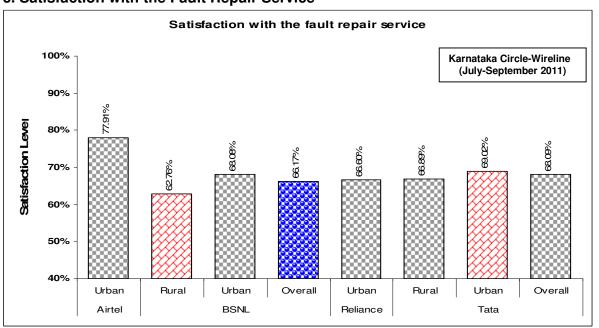
Around 70% of Reliance, 61% of overall BSNL 65 %, 42% of Tata and 20% of Airtel, subscribers got their telephone connections repaired once in last six months.

#### b. Time Taken For Repairing the Fault after Lodging a Complaint



Of those who got repaired their telephones, 56% Airtel, 27% Tata, 24% BSNL and 21% Reliance subscribers got their telephones repaired in just one day.

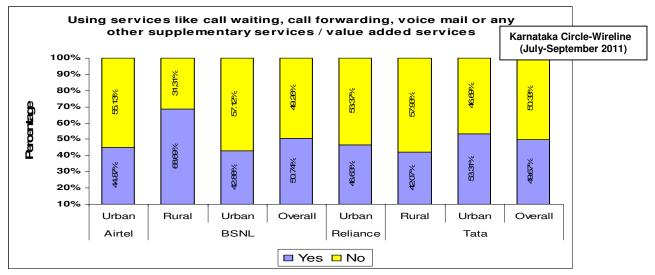
#### c. Satisfaction with the Fault Repair Service



Majority of subscribers of all operators have expressed either being very satisfied or satisfied with the fault repair services of their respective operators, with satisfaction level of Airtel at 77% being highest followed by BSNL & Tata at 68% and Reliance being at 66%.

#### 5.1.6 Supplementary Services

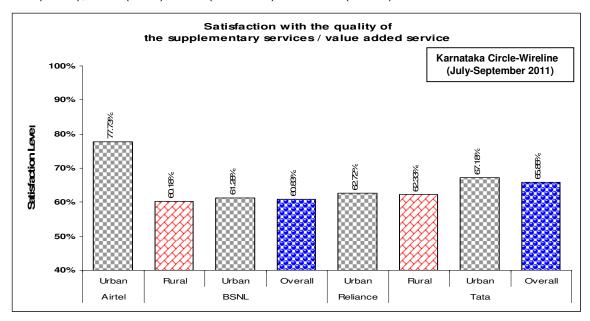
a. Using Services Like Call Waiting, Call Forwarding, Voice Mail Or Any Other Supplementary Services / Value Added Services.



Majority of subscribers from over 50% (BSNL) to 44% (Airtel) have used services like call waiting call forwarding, voice mail or other supplementary services / value added services.

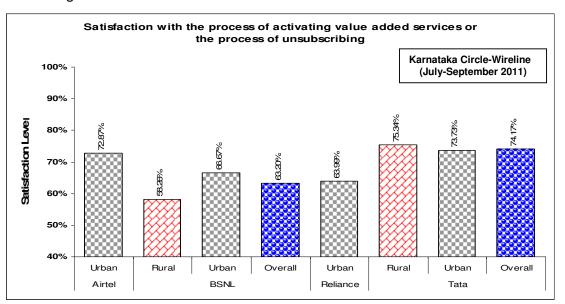
### b. Satisfaction with the Quality of the Supplementary Services / Value Added Service

Among those who have used value added services, satisfaction levels have been over 77% (Airtel), 66% (Tata), 62% (Reliance) and 60% (BSNL).

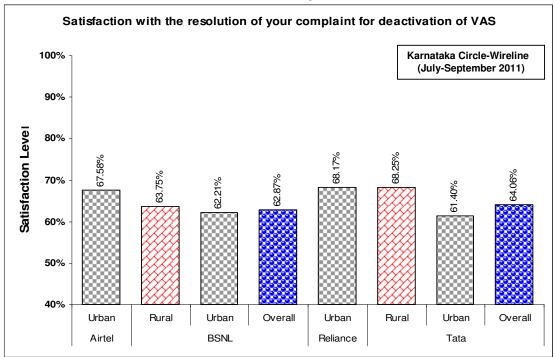


## c. Satisfaction with the Process of Activating Value Added Services or the Process of Unsubscribing

Satisfaction levels of subscribers have been over 74% (Tata), 72% (Airtel), 63% (BSNL) and (Reliance) and with the process of activating value added services or the process of unsubscribing



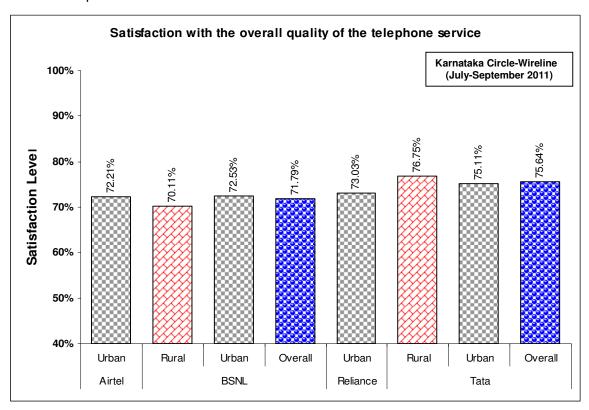
#### d. Satisfaction with the Resolution of the Complaint for Deactivation of VAS



Among those who had a complaint of deactivation of value added services, satisfaction levels have been over 68% (Reliance), 67% (Airtel), 64% (Tata) and 62% (BSNL).

#### 5.1.7 Overall Customer Satisfaction

This parameter measures the overall satisfaction of wire line phone users with their respective service providers taking into account the performance of the service provider on various aspects of wire line services.



Subscribers of all service providers have expressed as being either very satisfied or satisfied with the overall quality of their telephone services with satisfaction levels ranging from 75 % (Tata) to 71 % (BSNL).

#### 5.1.8 Redressal Mechanism

TRAI has initiated a set of regulations named as 'Telecom Consumer Protection and Redressal of Grievances Regulations – 2007'. These set up regulations are basically a three step mechanism through which a customer can solve his / her query. Given below are the findings related to this three stage redressal mechanism across subscribers of various service providers.

Wireline Operator	Area	Awareness of the				
wireline Operator	Alea	Customer Care	Nodal Officer	Appellate Authority		
Airtel	Urban	82.47%	2.18%	1.54%		
BSNL	Rural	90.88%	8.81%	5.47%		
	Urban	87.88%	4.13%	4.13%		
	Overall	88.80%	5.56%	4.54%		
Reliance	Urban	71.91%	15.36%	4.68%		
Tata	Rural	74.06%	18.73%	4.32%		
	Urban	75.90%	14.46%	5.65%		
	Overall	75.30%	15.84%	5.22%		

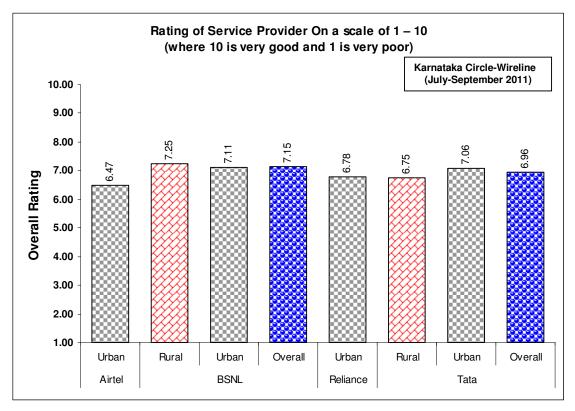
Mostly subscribers across all operators are aware of availability of customer care services as pointed by present survey findings in which 88% (BSNL), 82% (Airtel), 75% (Tata) and 71% (Reliance) have confirmed this aspect, while awareness of Nodal officers and Appellate Authority has been low.

As a next stage, around 37% of Tata subscribers to 15 % of Airtel subscribers have made a complaint in the last six months to their respective call centre/customer care/helpline numbers. 5% to 39% of these complaints were registered and docket number was received by subscribers across various operators. As can be observed from detailed analysis below in the present round of survey many subscribers opined that docket number was not issued /provided on request while few opined that it was not provided even on request.

The subscribers 55% (Reliance) to 77% (BSNL) were informed by call centre about action taken by call centre on their complaint. The resolution of complaint has been satisfactory by all operators.

Wireline Operator	Area	complaid last 6 m the toll to Centre/c care/H telep	king nt within onths to free Call customer elpline hone nber	With respect to complaint made to the call centre, the most applicable cases				Informing by the Call Centre about the action taken on the complaint		Resolving of complaint satisfactorily by call centre/ customer care within four weeks after lodging of the complaint	
		Yes	No	Docket number received for most of the complaints	No Docket number received for most of the complaints	It was received on request	No docket number received even on request	Yes	No	Yes	No
Airtel	Urban	15.08%	84.92%	39.16%	48.80%	9.64%	2.41%	62.65%	37.35%	53.61%	40.36%
BSNL	Rural	33.13%	66.87%	5.50%	77.98%	14.68%	1.83%	77.98%	22.02%	73.39%	26.61%
	Urban	17.18%	82.82%	5.43%	70.54%	17.05%	6.98%	76.74%	23.26%	75.97%	24.03%
	Overall	22.04%	77.96%	5.46%	73.95%	15.97%	4.62%	77.31%	22.69%	74.79%	25.21%
Reliance	Urban	24.53%	75.47%	15.65%	46.18%	23.28%	14.89%	55.73%	44.27%	69.08%	27.48%
Tata	Rural	38.62%	61.38%	5.97%	53.73%	31.34%	8.96%	67.16%	32.84%	29.85%	57.46%
	Urban	36.36%	63.64%	8.71%	57.20%	32.58%	1.52%	87.88%	12.12%	58.71%	35.23%
	Overall	37.09%	62.91%	7.79%	56.03%	32.16%	4.02%	80.90%	19.10%	48.99%	42.71%

# 5.1.9 Rating of Service Provider on a Scale of 1 – 10 Where 10 is Very Good and 1 is Very Poor

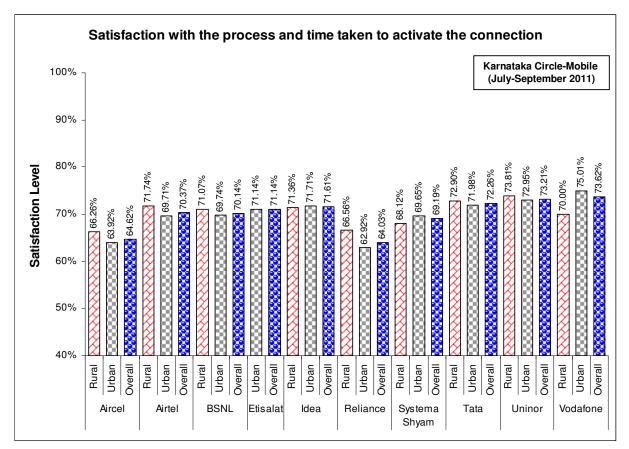


All service operators have been rated good i.e. above 6, with BSNL-Rural services getting highest score of 7.25, followed by Tata at 6.96 followed by Reliance at 6.78 and Airtel at 6.47.

#### 5.2 Detailed Findings – Cellular Mobile Services

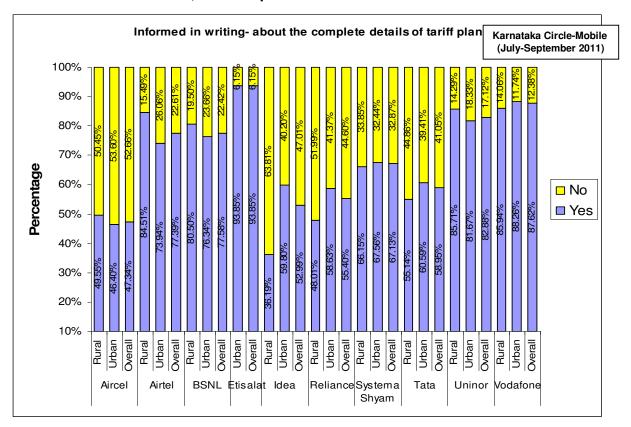
#### 5.2.1 Service Provision

#### 1. Satisfaction with the Process and Time Taken To Activate the Connection



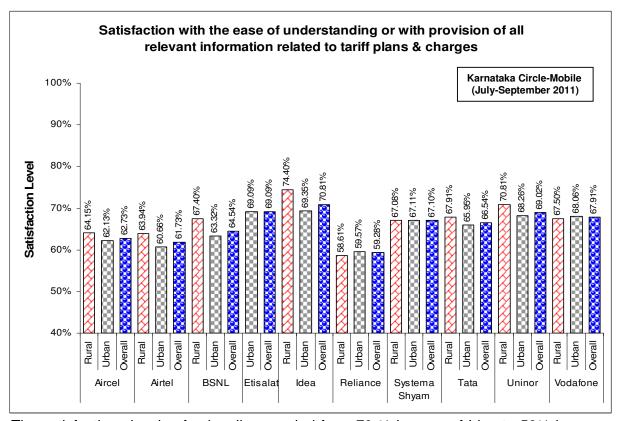
Customers of Vodafone were most satisfied (73%) with the process and time taken to activate a connection as compared to Reliance and Aircel where satisfaction level was only 64%.BSNL and other operators scored more than 70 % satisfaction levels in this round of survey on this parameter of performance.

## 2. Informed In Writing, At the Time of Subscription of Service or Within a Week of Activation of Service, the Complete Details of Tariff Plan



Majority of customers, 77% of BSNL to 93% of Etisalat customers are informed in writing about the complete details of tariff plan as per findings of the present round of survey.

## 3. Satisfaction with the Ease of Understanding or With Provision of All Relevant Information Related To Tariff Plans & Charges

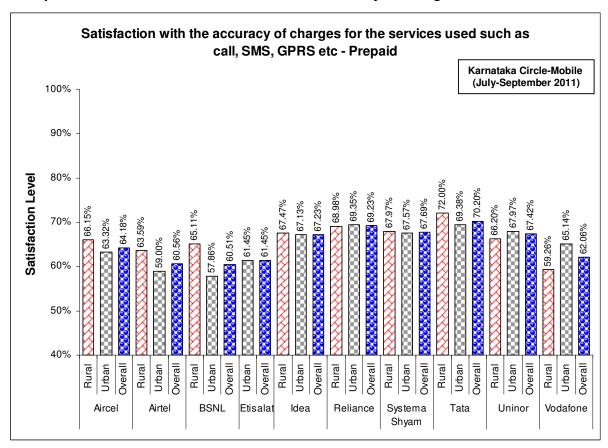


The satisfactions levels of subscribers varied from 70 % in case of Idea to 59% in case of Reliance with respect to ease of understanding or with provision of all relevant information related to tariff plan and charges.

#### 5.2.2 Billing Aspects

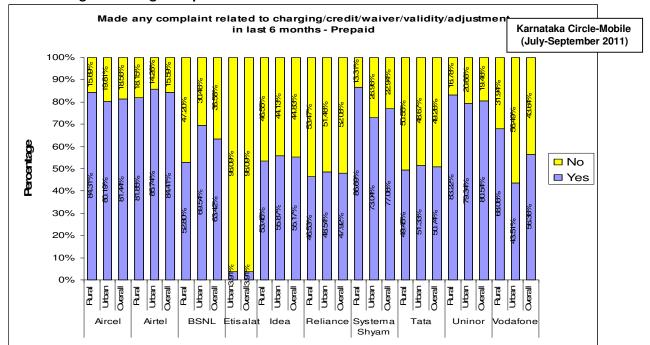
This aspect captures the level of satisfaction of subscribers on various billing related aspects such as timeliness, accuracy, clarity, billing complaints resolution, etc. It also finds out the reasons for dissatisfaction of various billing related aspects.

#### a. Prepaid Customer: Level of Satisfaction with Accuracy of Charges



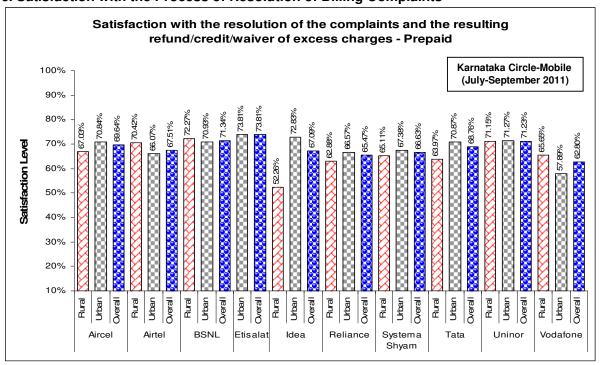
The satisfaction levels of subscribers with respect to accuracy of charges for services used varied from 70% in case of Tata to 60% in case of Airtel during the present round of survey.

#### b. Percentage of Billing Complaints



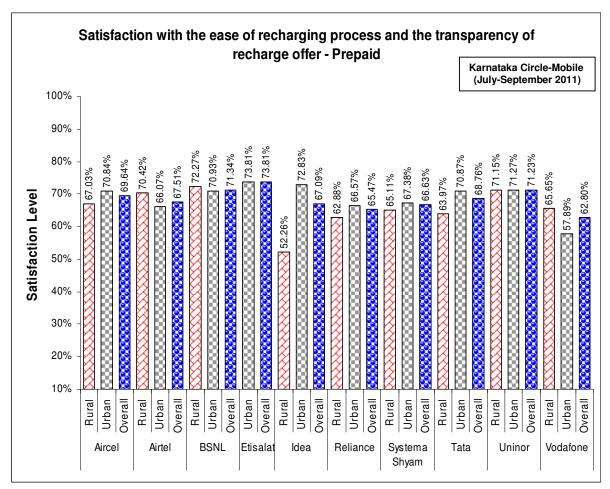
The majority of billing complaints have been from Airtel subscribers (84%) while the least have been of Reliance (47%) during the present round of survey.

#### c. Satisfaction with the Process of Resolution of Billing Complaints



The satisfaction level in terms of process of resolution of complaints has been highest for Etisalat at 73 % while least satisfaction level of 62% was for Vodafone in the present round of survey.

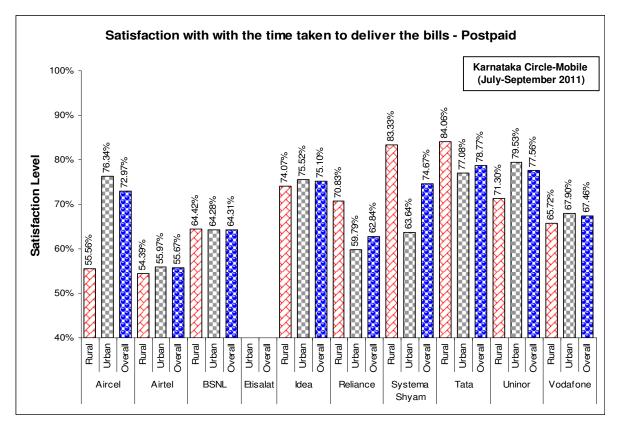
# d. Satisfaction with the Ease of Recharging Process and the Transparency of Recharge Offer



The satisfaction level of subscribers with the ease of recharging process was highest for Etisalat at 73 % and was least for Vodafone at 62 % in the present round of survey.

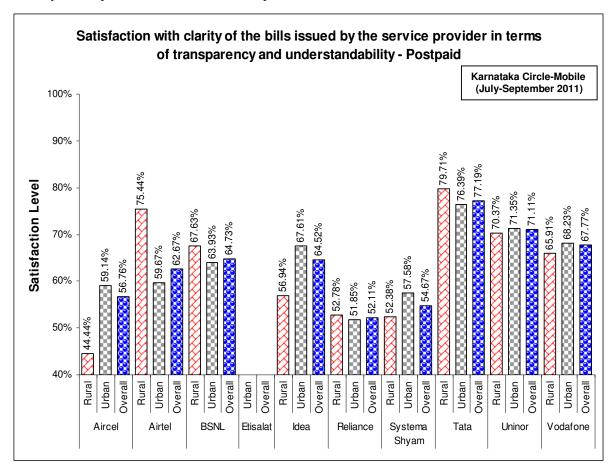
#### b. Postpaid Customers

#### Satisfaction with the Time Taken To Deliver the Bills



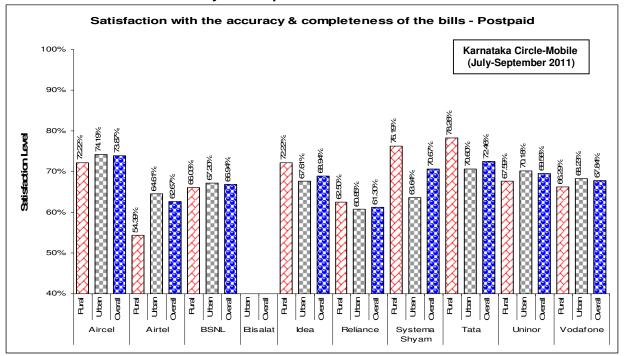
The satisfaction level of subscribers with respect to time taken to deliver the bills has been best for Tata at 78 % while least satisfaction level was of Airtel at 55%.

# Satisfaction with the Clarity of the Bills Issued By the Service Provider In Terms Of Transparency and Understandability



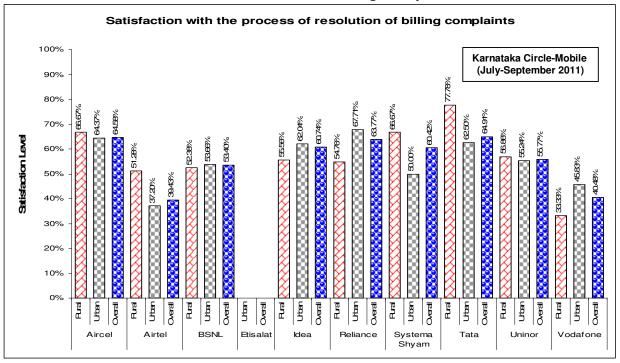
Satisfaction level of subscribers satisfied with the clarity of bills in terms of transparency and understanding as per present survey findings varied from 77% (Tata) to 54 % (Systema Shyam).

#### Satisfaction with the Accuracy & Completeness of the Bills



Aircel scored highest at 73 % satisfaction level of subscribers with respect to accuracy and completeness of bills while Reliance scored lowest on this account at 61%.

#### Satisfaction with the Process of Resolution of Billing Complaints

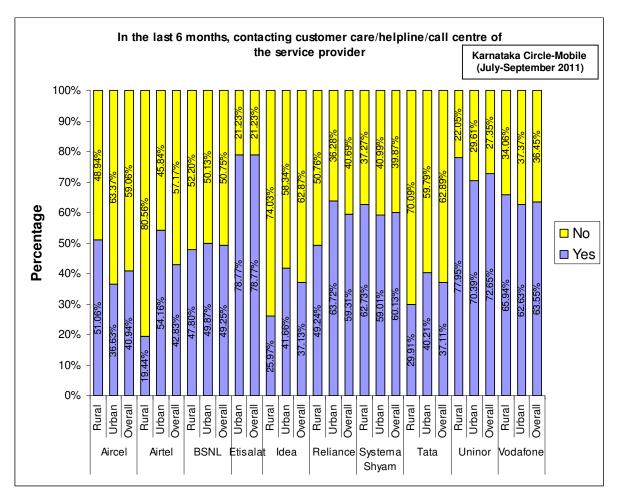


The satisfaction level in terms of process of resolution of billing complaints was highest at 64% for Aircel and Tata while it was least for Airtel at 39%.

#### 5.2.3 Help Services

This parameter captures the satisfaction of subscribers on various sub-parameters of help services. This includes the ease of connecting to call center, problem solving ability of the customer care executive, time taken for resolution of complaint, etc.

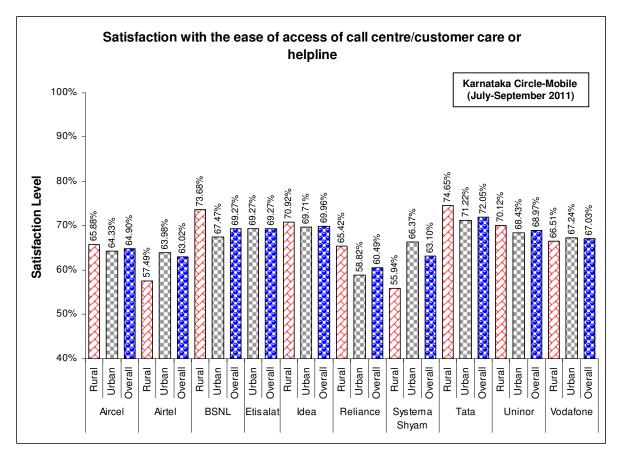
### a. In The Last 6 Months, Contacting Customer Care/Helpline/Call Centre Of The Service Provider



78% of Etisalat subscribers to 37% of Idea subscribers had contacted Customer Care/Helpline/Call Centre of the Service Provider during last six months.

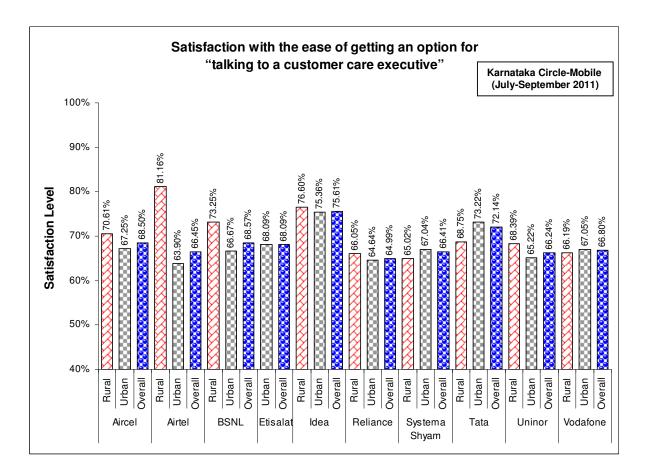
#### b. Level of Satisfaction on Various Sub-Parameters of Help Services

#### B1. Satisfaction with the Ease of Access of Call Centre/Customer Care or Helpline



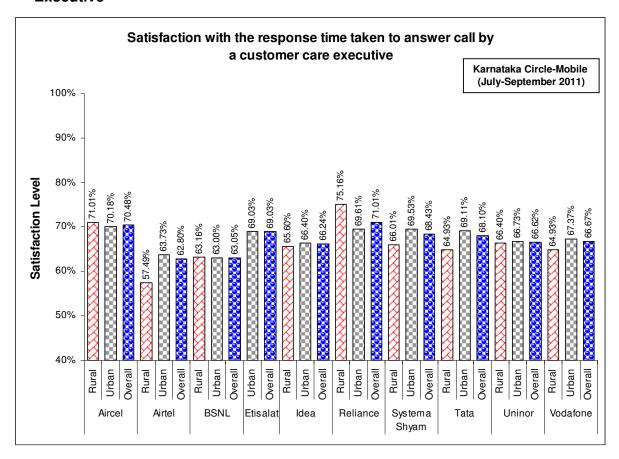
The satisfaction levels in terms of ease of access of call centres/customer care/helpline has been highest at 72 % for Tata, followed by BSNL, Etisalat, Idea at 69 % in the present round of survey.

### b2 Satisfaction with the Ease of Getting an Option for "Talking to a Customer Care Executive"



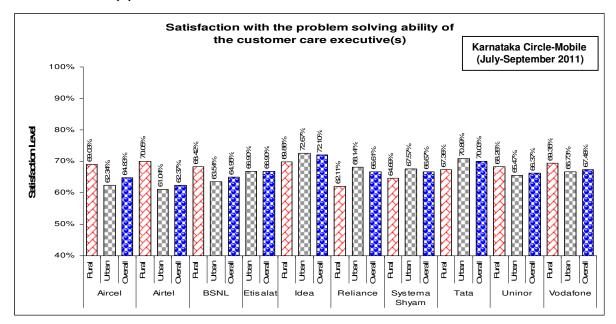
Satisfaction levels in terms of ease of talking to a customer care executive has been highest for Idea at 75 %, followed by Tata at 72 % and least for Reliance at 64%.

### b3 Satisfaction with the Response Time Taken to Answer Call By a Customer Care Executive



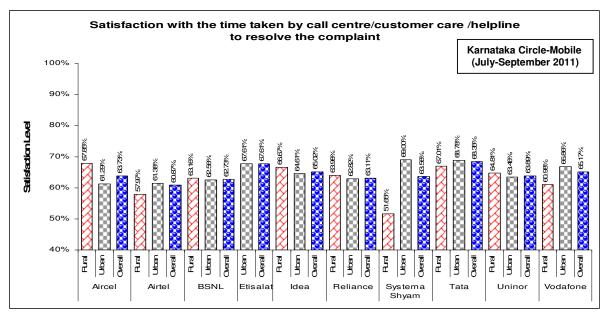
The satisfaction levels in terms of response time taken to answer a call by a customer care executive has been highest at 71 % for Reliance and least for Airtel at 62%.

### b4 Satisfaction with the Problem Solving Ability of the Customer Care Executive(s)



Subscriber's satisfaction in terms of problem solving ability of customer care executive has been highest for Idea at 72% and is least for Airtel at 62 % in the present round of survey.

## b5 Satisfaction with the Time Taken by Call Centre/Customer Care /Helpline to Resolve the Complaint



The satisfaction levels of subscribers has been highest for Tata at 68 % towards time taken by call centre /customer care executive to resolve a complaint and is least for Airtel at 60%.

### 5.2.4 Network Performance, Reliability & Availability

This parameter captures the level of satisfaction of subscribers with various network related parameters which includes aspects like availability of signal at all times, whether the person is easily able to make or receive calls and the voice quality of the connection.

Level of Satisfaction on Various Sub-Aspects of Network Related Parameters:

		Satisfaction with						
Mobile Operator	Area	The availability of signal of your service provider in your locality	The ability to make or receive calls easily	Call dropping during conversation	The voice quality			
Aircel	Rural	71.20%	73.72%	66.77%	69.28%			
	Urban	72.11%	69.11%	64.70%	61.87%			
	Overall	71.84%	70.48%	65.31%	64.08%			
Airtel	Rural	71.36%	62.63%	64.69%	61.31%			
	Urban	69.40%	60.30%	61.62%	59.75%			
	Overall	70.04%	61.06%	62.62%	60.26%			
BSNL	Rural	74.21%	70.23%	77.67%	64.99%			
	Urban	70.77%	69.88%	72.77%	63.24%			
	Overall	71.79%	69.98%	74.23%	63.76%			
Etisalat	Urban	67.78%	63.08%	72.10%	70.35%			
	Overall	67.78%	71.93%	71.67%	70.70%			
ldea	Rural	70.72%	63.08%	72.10%	70.35%			
	Urban	73.20%	71.93%	71.67%	70.70%			
	Overall	72.48%	69.38%	71.79%	70.60%			
Reliance	Rural	75.64%	59.23%	61.37%	55.15%			
	Urban	73.94%	64.44%	64.61%	58.37%			
	Overall	74.46%	62.85%	63.63%	57.39%			
Systema Shyam	Rural Urban	59.73% 71.61%	67.81% 68.41%	67.60% 73.17%	62.73% 65.83%			
	Overall	68.04%	68.41%	73.17%	65.83%			
Tata	Rural	71.13%	69.47%	73.83%	73.31%			
	Urban	72.88%	74.22%	73.32%	74.93%			
	Overall	72.35%	72.79%	73.48%	74.45%			
Uninor	Rural	67.91%	64.80%	78.36%	64.60%			
	Urban	67.95%	68.13%	72.51%	65.74%			
	Overall	67.94%	67.13%	74.26%	65.40%			
Vodafone	Rural	66.56%	80.10%	66.56%	68.23%			
	Urban	68.34%	89.02%	71.02%	70.98%			
	Overall	67.85%	86.55%	69.78%	70.22%			

### 5.2.5 Maintainability

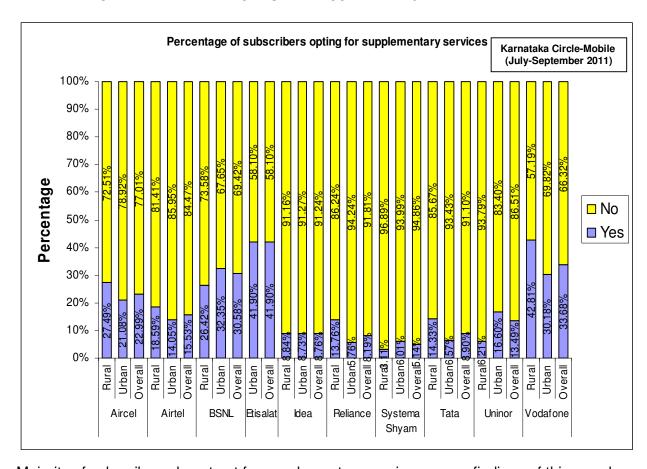
This aspect deals with the incidence of signal outages that the subscribers face with their telephone connections. It measures the level of satisfaction of users with the signal availability and the time taken for restoration of signal problems.

Level of satisfaction on various sub parameters of maintainability

Mobile Operator	Area	Frequency of facing signal problems	Satisfaction with the availability of signal	Satisfaction with the restoration of network (signal) problems
Aircel	Rural	69.89%	72.31%	64.75%
	Urban	73.95%	72.45%	59.55%
	Overall	72.74%	72.41%	61.11%
Airtel	Rural	72.86%	63.47%	64.88%
	Urban	71.49%	61.44%	60.98%
	Overall	71.94%	62.10%	62.25%
BSNL	Rural	79.77%	68.03%	65.51%
	Urban	76.92%	65.29%	64.57%
	Overall	77.77%	66.10%	64.85%
Etisalat	Urban	77.28%	74.13%	70.44%
	Overall	77.28%	73.50%	70.32%
Idea	Rural	72.19%	74.13%	70.44%
	Urban	69.80%	73.50%	70.32%
	Overall	70.49%	73.68%	70.36%
Reliance	Rural	74.92%	61.16%	57.19%
	Urban	71.66%	64.03%	60.20%
	Overall	72.66%	63.16%	59.28%
Systema Shyam	Rural	66.25%	75.05%	67.29%
	Urban	71.52%	70.74%	66.36%
	Overall	69.93%	70.74%	66.36%
Tata	Rural	73.42%	72.27%	72.07%
	Urban	76.85%	74.71%	73.01%
	Overall	75.82%	73.98%	72.73%
Uninor	Rural	77.12%	67.70%	67.91%
	Urban	74.02%	69.37%	69.23%
	Overall	74.95%	68.87%	68.84%
Vodafone	Rural	71.98%	80.10%	66.04%
	Urban	75.25%	86.39%	72.77%
	Overall	74.34%	84.65%	70.91%

### 5.2.6 Supplementary Services

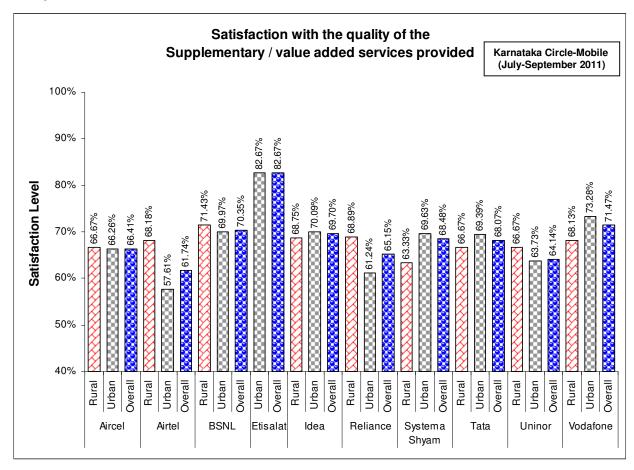
### A. Percentage of Subscribers Opting For Supplementary Services



Majority of subscribers do not opt for supplementary services as per findings of this round of survey.

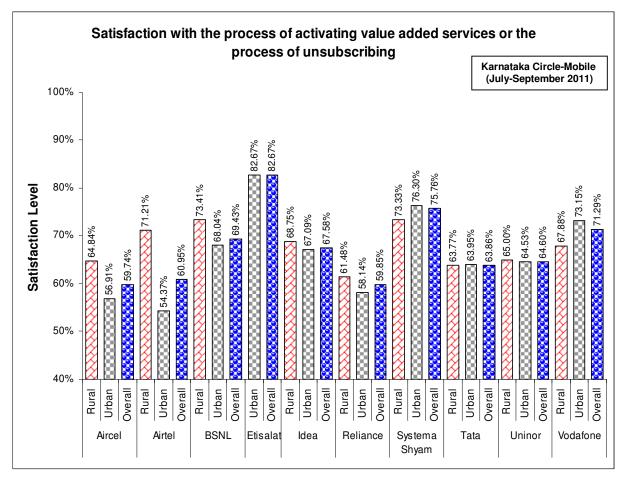
### b. Percentage of Subscribers Satisfied With Supplementary Services

### B1. Satisfaction with the Quality of the Supplementary / Value Added Services provided



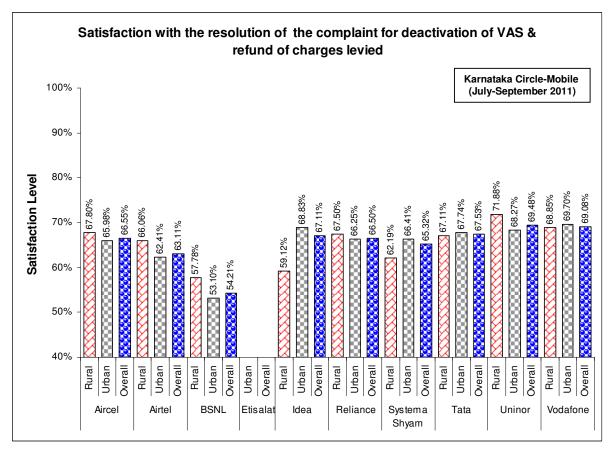
From among those subscribers who opt for supplementary/value added services satisfaction level has been the highest at 82% (Etisalat) and least at 61% (Airtel).

### b2. Satisfaction with the Process of Activating Value Added Services or the Process of Unsubscribing



The satisfaction levels of subscribers with respect to the process of activation of value added services or unsubscribing has been highest for Etisalat at 82% and least at 59 % for Aircel and Reliance.

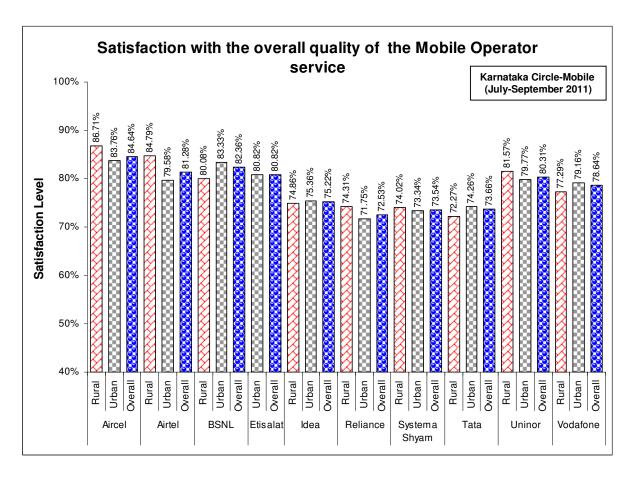
### b3. Satisfaction with the resolution of the complaint for deactivation of VAS & refund of charges levied



Satisfaction level has been highest at 69% (Vodafone & Uninor), while it has been least at 54% (BSNL) in terms of the resolution of the complaint for deactivation of VAS & refund of charges levied.

### 5.2.7 Overall Percentage of Subscribers Satisfied

This parameter measures the overall satisfaction of mobile phone users with their respective service providers taking into account the performance of the service provider on various aspects of mobile phone services.



The overall satisfaction level of subscribers has been highest at 84 % for Aircel, followed by BSNL at 82 %, Airtel at 81 %. The least satisfaction with overall quality of service has been that of Reliance at 72 %.

### 5.2.8 Three Stage Redressal Mechanism

TRAI has initiated a set of regulations named as 'Telecom Consumer Protection and Redressal of Grievances Regulations – 2007'. These set up regulations are basically a three step mechanism through which a customer can solve his / her query. Given below are the findings related to this three stage redressal mechanism across subscribers of various service providers.

		Awareness about					
Mobile Operator	Area	The call centre telephone number of the telecom service provider for making complaints	The contact detail of the Nodal Officer	The contact details of the appellate authority for filing of appeals			
Aircel	Rural	92.45%	1.51%	1.51%			
	Urban	78.02%	1.93%	0.64%			
	Overall	82.33%	1.80%	0.90%			
Airtel	Rural	91.83%	0.28%	0.00%			
	Urban	93.59%	7.64%	6.96%			
	Overall	93.01%	5.24%	4.69%			
BSNL	Rural	89.62%	0.63%	0.00%			
	Urban	83.56%	3.74%	0.00%			
	Overall	85.37%	2.81%	0.00%			
Etisalat	Urban	100.00%	0.28%	0.28%			
	Overall	100.00%	6.05%	2.80%			
Idea	Rural	76.52%	0.28%	0.28%			
	Urban	76.48%	6.05%	2.80%			
	Overall	76.49%	4.38%	2.07%			
Reliance	Rural	83.18%	2.45%	1.83%			
	Urban	84.20%	5.62%	4.69%			
	Overall	83.89%	4.66%	3.82%			
Systema Shyam	Rural	58.07%	3.73%	3.11%			
	Urban	62.48%	5.23%	3.73%			
	Overall	61.16%	5.23%	3.73%			
Tata	Rural	81.62%	0.62%	0.62%			
	Urban	72.65%	4.16%	3.35%			
	Overall	75.35%	3.09%	2.53%			
Uninor	Rural	97.20%	7.14%	6.83%			
	Urban	94.69%	3.19%	2.12%			
	Overall	95.44%	4.37%	3.53%			
Vodafone	Rural	79.38%	6.88%	2.50%			
	Urban	89.58%	0.60%	0.24%			
	Overall	86.75%	2.34%	0.87%			

As can be noticed from above analysis, majority subscribers (61% of Systema Shyam to 100% of Etisalat) in both rural and urban sector are aware of customer care services of their respective operators, but are hardly aware of nodal officer and appellate authority.

As a next stage, around 9% of Aircel subscribers to 51% of Vodafone subscribers have made a complaint in the last six months to their respective call centre/customer care/helpline numbers. 7% to 100% of these complaints were registered and docket number was received by subscribers across various operators. As can be observed from detailed analysis below in the present round of survey not many subscribers opined that docket number was not issued /provided on request/not provided even on request. Also there were negligible responses on refusal to register a complaint. BSNL's (15%) to Vodafone's (93%) subscribers are informed by respective call centres about the action taken on the complaint.

Mobile Operator	Area	last 6 month free Centre/c care/Helplin		With respect to complaint made to the call centre, the most applicable cases						Informing by the Call Centre about the action taken on the complaint	
		Yes	No	Complaint was registered and Docket number received	Complaint was registered and Docket number not received	Complaint was registered and Docket number not received	Complaint was registered and docket number not provided even on request	Refused to register the complaint	Yes	No	
Aircel	Rural	9.97%	90.03%	12.12%	30.30%	18.18%	30.30%	9.09%	33.33%	66.67%	
	Urban	7.97%	92.03%	4.84%	51.61%	19.35%	14.52%	9.68%	69.35%	30.65%	
	Overall	8.57%	91.43%	7.37%	44.21%	18.95%	20.00%	9.47%	56.84%	43.16%	
Airtel	Rural	15.49%	84.51%	27.27%	63.64%	5.45%	3.64%	0.00%	72.73%	27.27%	
	Urban	51.02%	48.98%	77.54%	16.31%	1.34%	2.94%	1.87%	23.26%	76.74%	
	Overall	39.43%	60.57%	71.10%	22.38%	1.86%	3.03%	1.63%	29.60%	70.40%	
BSNL	Rural	23.58%	76.42%	86.67%	6.67%	4.00%	2.67%	0.00%	17.33%	82.67%	
	Urban	29.55%	70.45%	82.81%	10.86%	3.17%	3.17%	0.00%	15.38%	84.62%	
	Overall	27.77%	72.23%	83.78%	9.80%	3.38%	3.04%	0.00%	15.88%	84.12%	
Etisalat	Urban	48.60%	51.40%	100.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	
Idea	Rural	5.80%	94.20%	14.29%	61.90%	9.52%	9.52%	4.76%	76.19%	23.81%	
	Urban	24.41%	75.59%	6.88%	30.28%	24.31%	38.53%	0.00%	32.11%	67.89%	
	Overall	19.04%	80.96%	7.53%	33.05%	23.01%	35.98%	0.42%	35.98%	64.02%	

Final Report: Assessment of Implementation and Effectiveness of Telecom Consumers Protection & Redressal of Grievances Regulations, 2007 & Customer Perception of Service in Karnataka

Reliance	Rural	18.96%	81.04%	66.13%	8.06%	9.68%	12.90%	3.23%	33.87%	66.13%
	Urban	51.14%	48.86%	66.75%	7.07%	6.28%	19.90%	0.00%	15.18%	84.82%
	Overall	41.34%	58.66%	66.67%	7.21%	6.76%	18.92%	0.45%	17.79%	82.21%
Systema	Rural	49.07%	50.93%	43.04%	24.05%	10.76%	20.89%	1.27%	14.56%	85.44%
Shyam	Urban	49.53%	50.47%	83.29%	6.74%	4.58%	3.50%	1.89%	37.20%	62.80%
	Overall	49.39%	50.61%	71.27%	11.91%	6.43%	8.70%	1.70%	30.43%	69.57%
Tata	Rural	8.10%	91.90%	11.54%	53.85%	19.23%	15.38%	0.00%	69.23%	30.77%
	Urban	23.73%	76.27%	54.80%	27.68%	9.04%	6.78%	1.69%	61.02%	38.98%
	Overall	19.03%	80.97%	49.26%	31.03%	10.34%	7.88%	1.48%	62.07%	37.93%
Uninor	Rural	53.42%	46.58%	24.42%	11.63%	29.07%	34.88%	0.00%	37.21%	62.79%
	Urban	45.68%	54.32%	21.22%	11.34%	29.07%	37.79%	0.58%	36.92%	63.08%
	Overall	48.00%	52.00%	22.29%	11.43%	29.07%	36.82%	0.39%	37.02%	62.98%
Vodafone	Rural	41.56%	58.44%	70.68%	6.77%	10.53%	8.27%	3.76%	83.46%	16.54%
	Urban	55.45%	44.55%	96.98%	1.94%	0.43%	0.65%	0.00%	96.54%	3.46%
	Overall	51.60%	48.40%	91.11%	3.02%	2.68%	2.35%	0.84%	93.62%	6.38%

5.2.9 Registering for Non Receipt of Telemarketing Call/SMS

Stage I: In the present round of survey almost 20 % of Etisalat subscribers to 56 % of

Vodafone subscribers are aware of registering their mobile number with respective

service operator for not receiving any unwanted tele-marketing call and SMS. Only 10%

BSNL and 88% Systema Shyam subscribers have registered their mobile with

respective service providers for the same.

Stage II: In spite of registering, over 11% of Aircel's, 20 % of Airtel, 20% of BSNL, 52% of

Tata, 60% of Vodafone subscribers are still receiving the unwanted calls.

Stage III: At the next stage of process, over 91 % of Airtel, 83% of BSNL, 80% Vodafone

78% of Idea and 76% Reliance subscribers have made complaints to respective service

providers on getting unwanted tele marketing call/SMS even after registering their mobile

numbers.

Stage IV: Having made attempts to make complaints to service providers about receiving

unwanted calls, about 11 % (Airtel) to 33% (Vodafone) subscribers complaints were

registered by respective service providers and were informed about the action taken and

22% (Vodafone ) to 84% (Airtel) were not informed about the action taken. On the other

hand only 3%(Airtel) to 43% Tata subscribers request for registering the complaint was

refused and only 0.4% ( Airtel) to 28 % (System Shyam) subscribers found it difficult to

lodge the complaint.

5.2.10 Mobile Number Portability

Almost around 21% (Idea) to 71% (Vodafone) subscribers from across all operators are

aware of the facility by which they can change service provider without changing their

mobile number. Among these over 4% (Vodafone) to 48 % (Idea) subscribers have

utilized SMS based mechanism for getting unique porting code and majority of them

received Unique Porting Code within 5 to 10 minutes or after 10 minutes except 69%

(Aircel), 59% Reliance and 53% of Tata subscribers who never received Unique Porting

Code.

The two points of very satisfied and satisfied scored highest among subscribers across all

operators.

5.2.11 Overall Rating

Based on weighted average of rating of various service providers, Airtel scored highest,

followed by Aircel, BSNL, Vodafone, Idea and Tata.

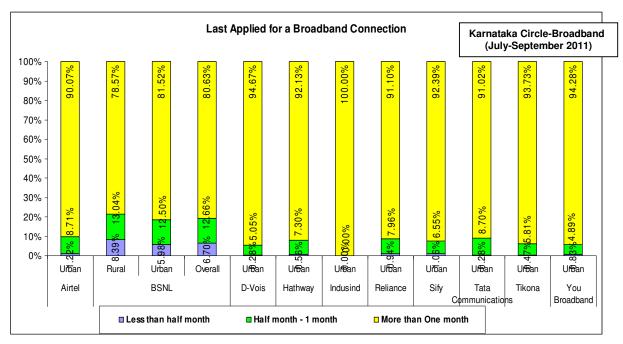
55



### 5.3 Detailed Findings - Broadband Services

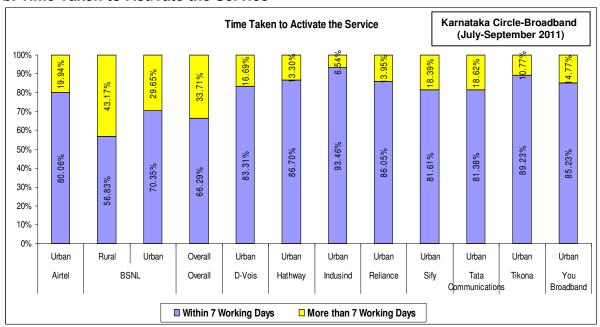
#### 5.3.1 Service Provision

### a. Last Applied for Broadband Connection



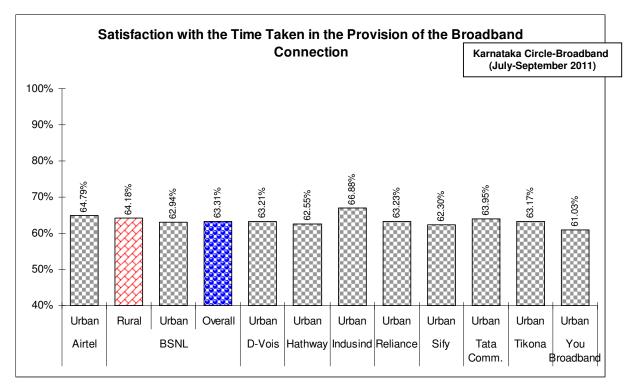
Over 80% of subscribers from across all operators had last applied for broadband connection more than a month ago in the present round of survey.

#### b. Time Taken to Activate the Service



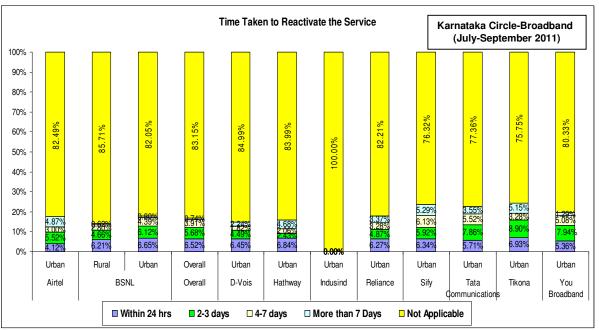
All operators have activated the service for majority of their subscribers within 7 days

#### c. Satisfaction with the Time Taken In the Provision of the Broadband Connection



Overall satisfaction levels of subscribers varied from 61% (You Broadband) to 66% (Indusind) in provisioning of their broad band connection.

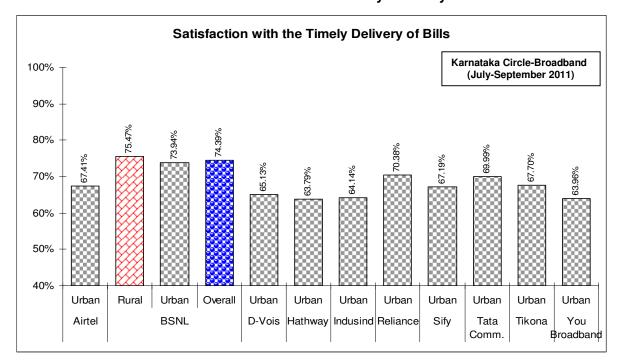
#### d. Time Taken to Reactivate the Service



The connection was restored after temporary suspension for majority of subscribers across all operators within 2 to 3 days only

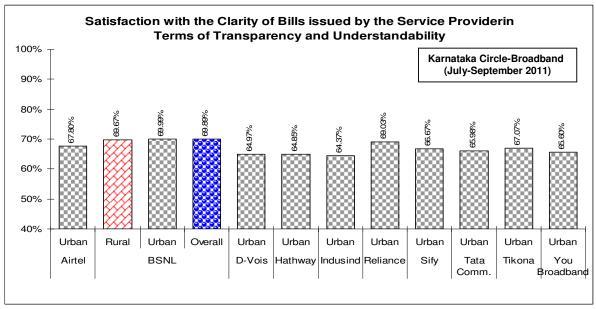
#### 5.3.2 Billing Performance

### Post Paid Customers: a. Satisfaction with the timely Delivery of Bills



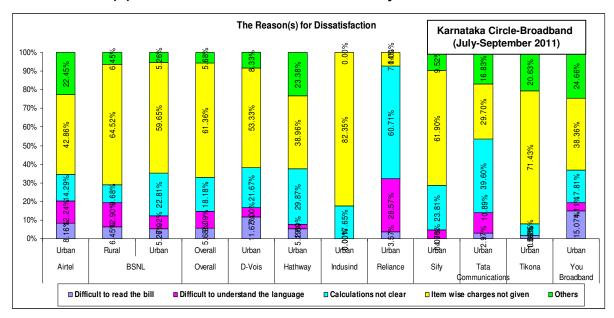
The satisfaction levels of subscribers ranged from 63% (You broadband) to over 74% (BSNL) in terms of timely delivery of bills

## b. Satisfaction with the Clarity of the Bills Issued By the Service Provider In Terms of Transparency and Understandability



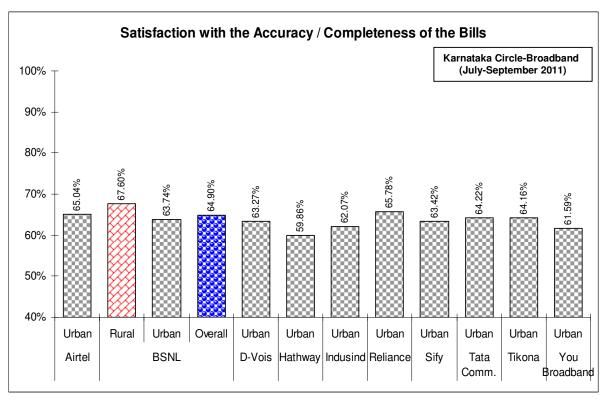
BSNL Subscribers Satisfaction level was highest at 69%, while Indusind 's was lowest at 64% in terms of clarity of bills when it came to transparency and understandability.

### c. The Reason(S) For Dissatisfaction with the Delivery of Bills



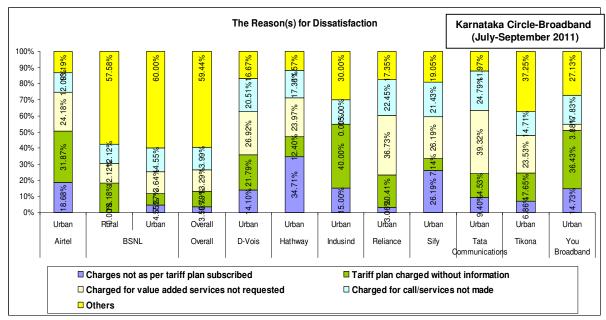
The major reason of dissatisfaction of subscribers in this round of survey was item wise charges not given in the bills.

#### d. Satisfaction with the Accuracy / Completeness of the Bills



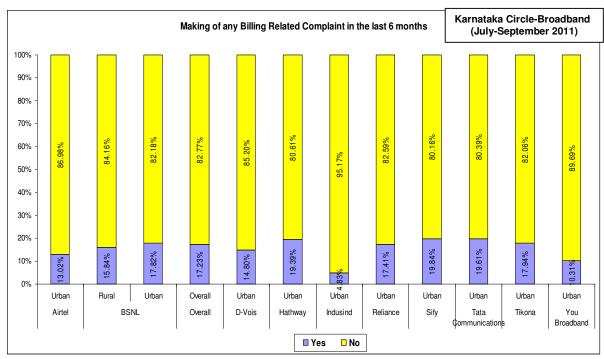
Hathway scored lowest subscribers satisfaction level of 59%, while Reliance scored highest at 65% in terms of accuracy/completeness of bills.

### e. The Reason(S) For Dissatisfaction with the Accuracy and Completeness of Bills



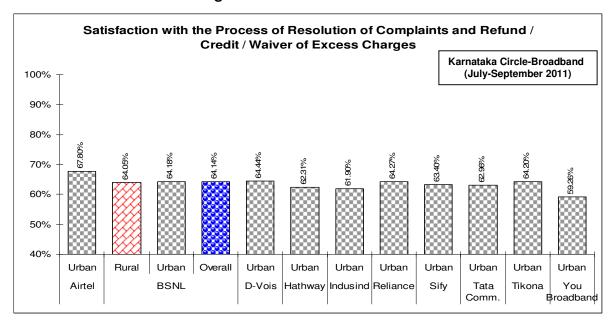
The two major reasons which emerged for dissatisfaction with respect to accuracy and completeness of bills, were 1) Tariff plan changed without information and 2) Subscribers being charged for value added services not requested

### f. Making of Any Billing Related Complaints in Last 6 Months



Over 80% subscribers of all operators have not made any billing related complaints in the last six months.

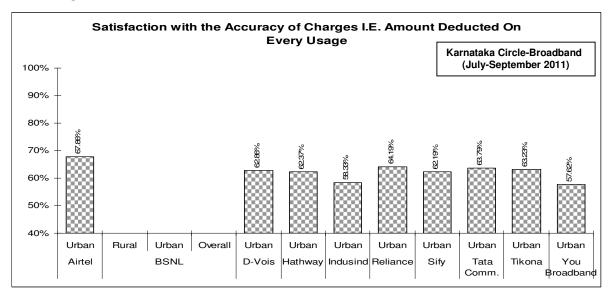
## g. Satisfaction with the Process of Resolution of Complaints and Refund / Credit / Waiver of Excess Charges



The satisfaction level of subscribers of Airtel (67%), BSNL, D-Vois, Tikona, Reliance (64%), Hathway (62%), has been good in terms of process of resolution of complaints and refund of excess charges if levied.

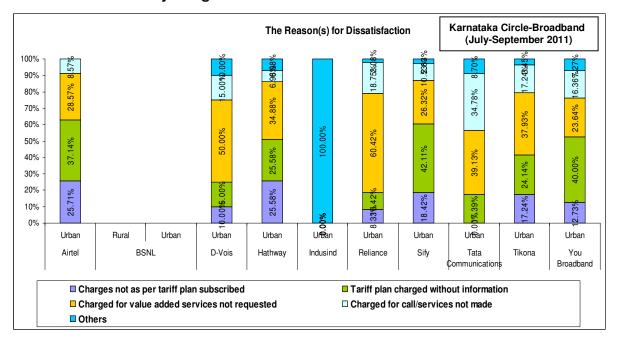
### **Prepaid Customers**

### h. Satisfaction with the Accuracy of Charges I.E. Amount Deducted On Every Usage



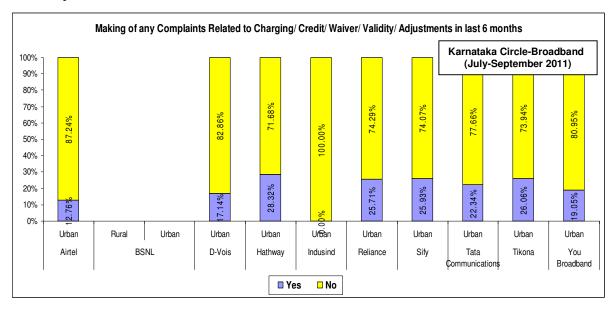
Over 67% Airtel, 64 % Reliance & 62% Hathway subscribers are satisfied with accuracy of charges being deducted on every usage by respective operators.

### i. The Reason for Dissatisfaction with the Accuracy of Charges i.e. Amount Deducted on Every Usage



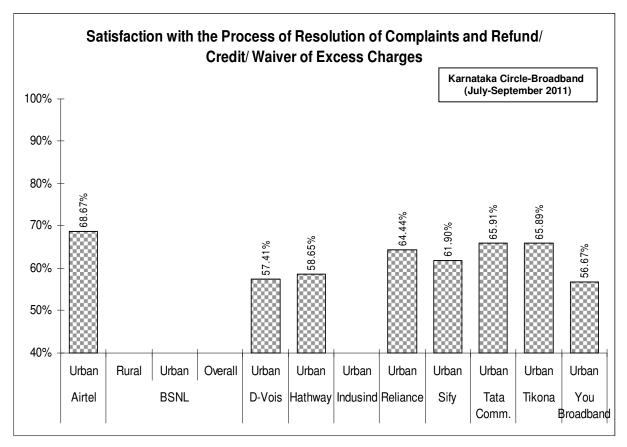
The three major reasons for subscribers across various operators dissatisfaction in terms of accuracy of charges deducted are 1) Charged for value added service not requested 2) Charges not as per tariff plan and 3) Tariff plan changed without information

## j. Making of Any Complaints Related to Charging/ Credit/ Waiver/ Validity/ Adjustments in Last 6 Months



Over 70% subscribers of all operators had not made complaints related to adjustments in last six months

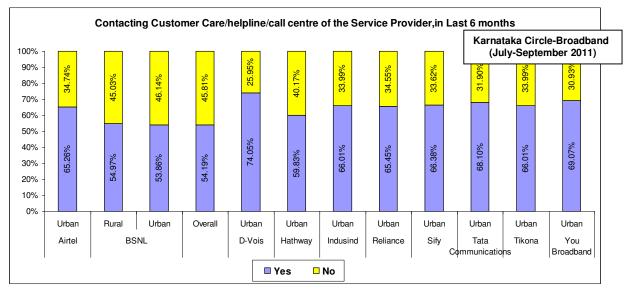
### k. Satisfaction with the Process of Resolution of Complaints and Refund/ Credit/ Waiver of Excess Charges



The satisfaction level of over 56% has been reported by subscribers of all operators with the process of resolution of complaints and refund of excess charges upon resolution of their complaints

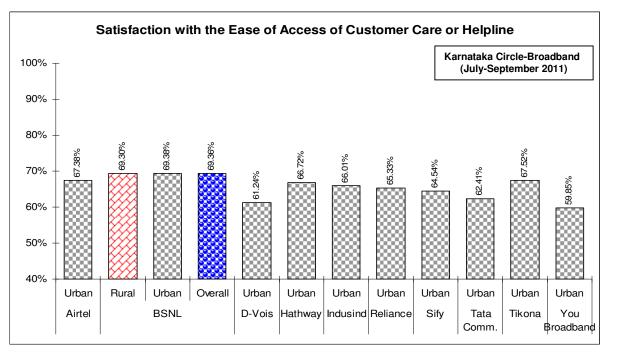
### 5.3.3 Help Services

### a. Contacting Customer Care/ Helpline/ Call Centre of the Service Provider, in Last 6 Months



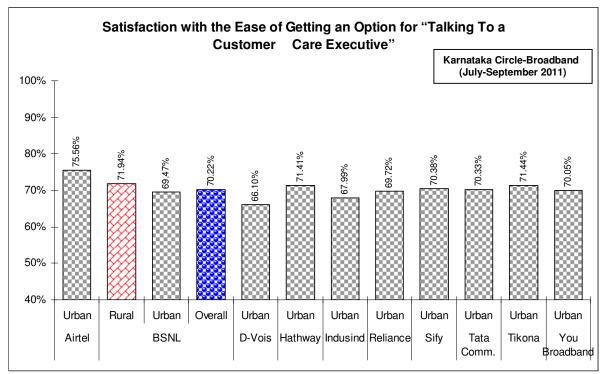
Almost over 54% subscribers across all operators have contacted their respective operator's customer care/ help lines during the last six months.

### b. Satisfaction with the Ease of Access of Customer Care or Helpline



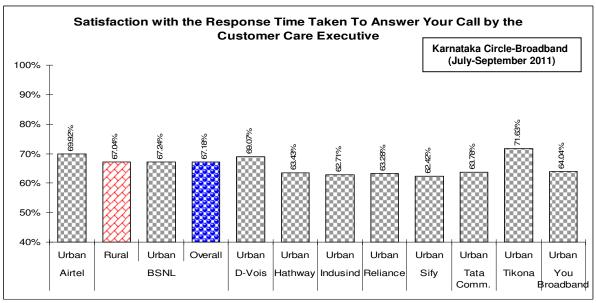
The satisfaction level of subscribers across all operators has been over 60% in terms of ease of access of customer car/helpline numbers as most of them expressed very satisfied and satisfied

### c. Satisfaction with the Ease of Getting an Option for "Talking To a Customer Care Executive"



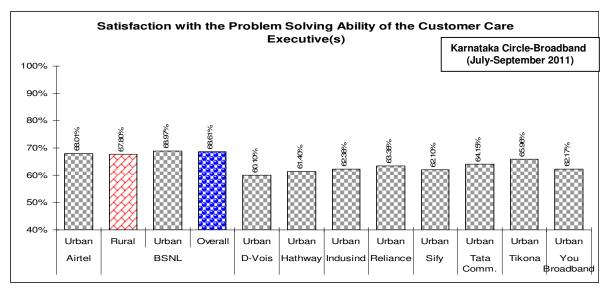
Subscribers have expressed either being very satisfied or satisfied with the ease of getting an option for talking to a customer care executive. The satisfaction level of Airtel is 75% while that of Hathway and Reliance subscribers is nearly 70 %.

### d. Satisfaction with the Response Time Taken To Answer Your Call by the Customer Care Executive



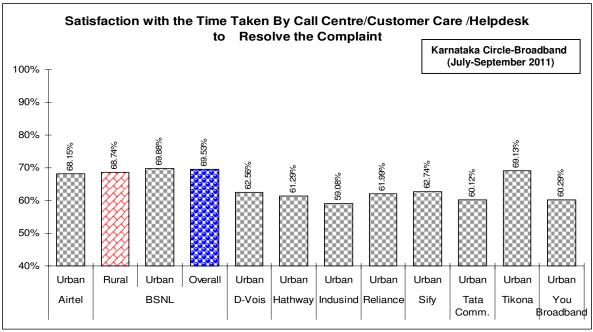
Majority of subscribers across all operators have opined either very satisfied or satisfied with response time taken to answer the call by customer care executive. The overall satisfaction of all subscribers is over 57%.

### e. Satisfaction with the Problem Solving Ability of the Customer Care Executive(s)



Majority of subscribers across all operators have opined either very satisfied or satisfied with problem solving ability of customer care executive. The overall satisfaction of all subscribers is over 60 %.

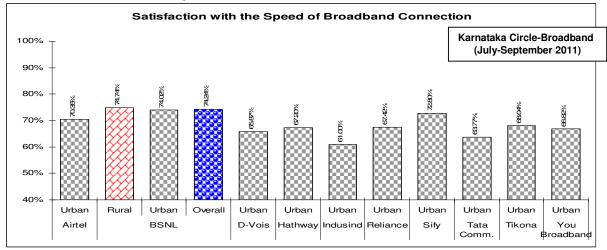
### f. Satisfaction with the Time Taken By Call Centre/Customer Care /Helpdesk to Resolve the Complaint



Majority of subscribers across all operators have opined either very satisfied or satisfied with time taken by customer care executive to resolve the complaint. The overall satisfaction of all subscribers is over 60 %.

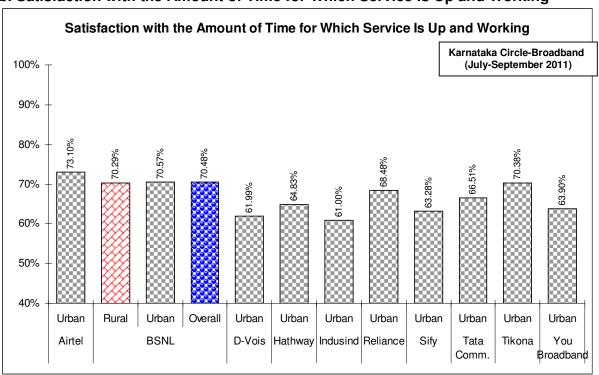
### 5.3.4 Network Performance, Reliability and Availability

### a. Satisfaction with the Speed of Broadband Connection



Almost all subscribers across every operator are either very satisfied or satisfied with speed of their broad band connection. The overall satisfaction of all subscribers is over 60%.

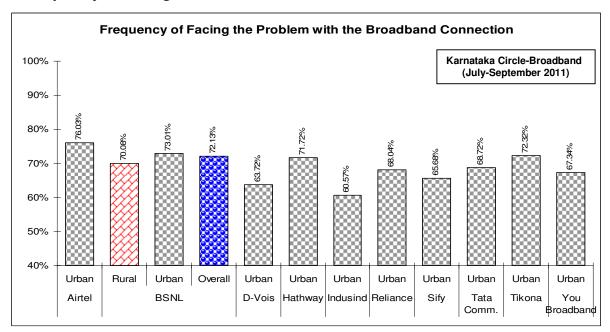
#### b. Satisfaction with the Amount of Time for Which Service Is Up and Working



Majority of subscribers across all operators have opined either very satisfied or satisfied with the amount of time for which service is up and working. The overall satisfaction of all subscribers is over 60 % across all operators in the present round of survey.

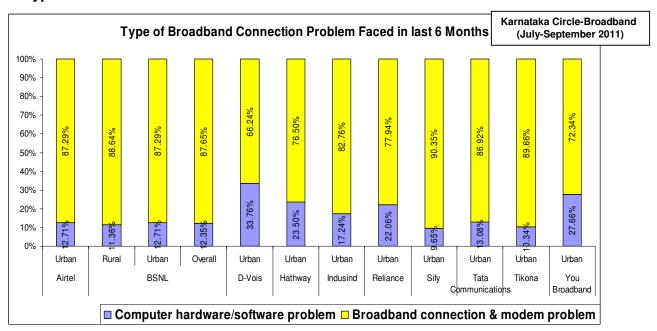
#### 5.3.5 Maintainability

### a. Frequency of Facing the Problem with the Broadband Connection



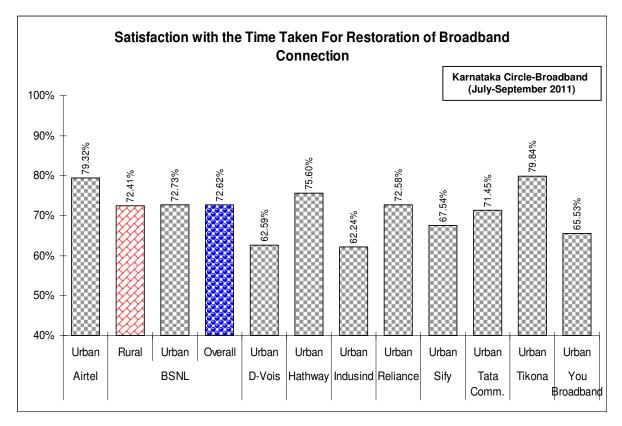
Majority of subscribers across all operators have opined either never or occasionally facing the problem with their broad band connection. The overall satisfaction of all subscribers is over 60 %.

### b. Types of Broadband Connection Problem Faced In Last 6 Months



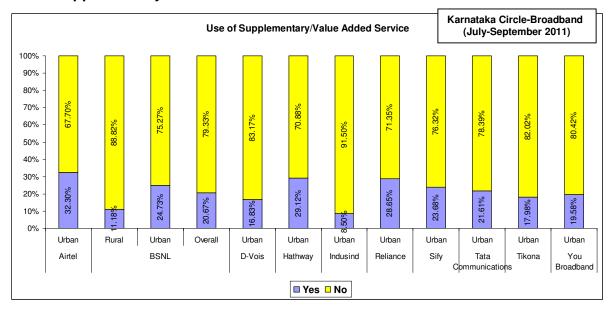
All subscribers across all operators attributed the reason for broadband connection problem as being related to connection itself and modem provided by service provider.

#### c. Satisfaction with the Time Taken For Restoration of Broadband Connection



Almost all subscribers across every operator are either very satisfied or satisfied with time taken for restoration of their broad band connection. The overall satisfaction of all subscribers is over 60 %.

### 5.3.6 Supplementary Services



The supplementary services/value added service is not being used by nearly 70% subscribers.

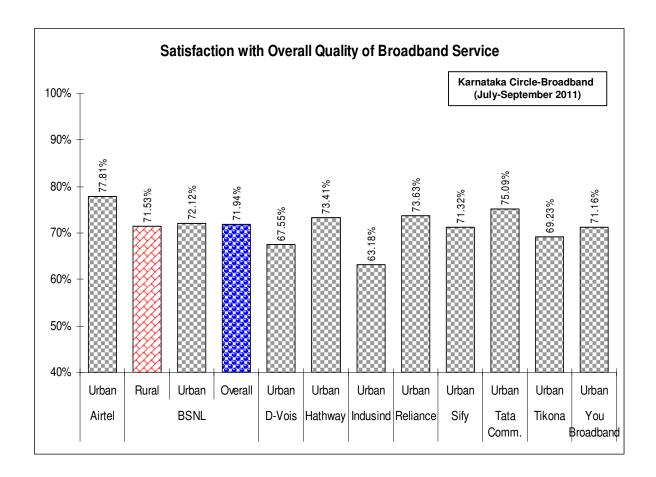
From among those who use these services, overall 61% subscribers were satisfied with the process of activating value added services or the process of unsubscribing.

Of those who were not satisfied 4% (Sify) to 13 (Airtel) subscribers gave the reason as not being informed of charges by respective operators, while 15 %(BSNL) to 74 % (Tata) informed that operator activated without consent, and 17% (Tata) to 56%(Tikona) subscribers were not informed about toll free number for unsubscribing.

Final Report: Assessment of Implementation and Effectiveness of Telecom Consumers Protection & Redressal of Grievances Regulations, 2007 & Customer Perception of Service in Karnataka

				Use of Supplementary/Value Added Services	Satisfaction with the process of		Reason f	or Dissatisfaction	ı
Operator	Area	Yes	Activating Value Added Services or the process of Unsubscribing	Not informed of Charges	Activated without consent	Not informed about toll free number for unsubscribing	Any other reason		
Airtel	Urban	32.30%	67.63%	13.73%	56.86%	27.45%	1.96%		
BSNL	Rural	11.18%	63.89%	20.00%	0.00%	40.00%	40.00%		
	Urban	24.73%	61.29%	9.09%	18.18%	39.39%	33.33%		
	Overall	20.67%	61.71%	10.53%	15.79%	39.47%	34.21%		
D-Vois	Urban	16.83%	63.33%	6.45%	19.35%	45.16%	29.03%		
Hathway	Urban	29.12%	64.74%	5.26%	71.93%	21.05%	1.75%		
Indusind	Urban	8.50%	64.10%	0.00%	50.00%	50.00%	0.00%		
Reliance	Urban	28.65%	65.14%	4.55%	65.15%	22.73%	7.58%		
Sify	Urban	23.68%	64.58%	4.17%	54.17%	25.00%	16.67%		
Tata Communications	Urban	21.61%	62.34%	5.17%	74.14%	17.24%	3.45%		
Tikona	Urban	17.98%	63.19%	8.11%	21.62%	56.76%	13.51%		
You Broadband	Urban	19.58%	63.52%	9.26%	35.19%	38.89%	16.67%		

### 5.3.7 Satisfaction with Overall Quality of Broadband Service



Majority of subscribers have opined that they are either very satisfied or satisfied with the overall quality of their broadband service with highest satisfaction level of 77% (Airtel) followed by 75% (Tata), 73% (Hathway, Reliance ) and 71% (BSNL, Sify & You Broadband)

### 5.3.8 Telecom Consumers Protection & Redressal of Grievance Regulations, 2007

		Awareness about					
Operator	Area	Call centre	Nodal Officer	Appellate authority			
Operator	Area	Yes	Yes	Yes			
Airtel	Urban	78.00%	32.47%	20.00%			
BSNL	Rural	67.39%	25.76%	0.00%			
	Urban	70.88%	31.52%	16.67%			
	Overall	69.83%	29.87%	12.50%			
D-Vois	Urban	85.13%	10.31%	0.00%			
Hathway	Urban	82.58%	18.79%	18.18%			
Indusind	Urban	73.20%	14.29%	0.00%			
Reliance	Urban	78.56%	25.23%	22.22%			
Sify	Urban	66.17%	24.27%	0.00%			
Tata Communications	Urban	75.02%	16.22%	16.67%			
Tikona	Urban	42.70%	36.51%	0.00%			
You Broadband	Urban	56.88%	45.24%	11.11%			

As can be noticed from above analysis, majority subscribers in both rural and urban sector are aware of customer care services of their respective operators, but are hardly aware of nodal officer and appellate authority.

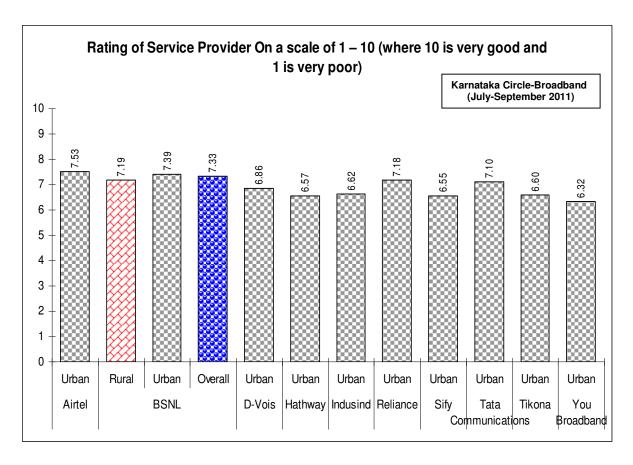
As a next stage, around 13% of Tikona subscribers to 62 % of Indusind subscribers have made a complaint in the last six months to their respective call centre/customer care/helpline numbers. 7% to 77 % of these complaints were registered and docket number was received by subscribers across various operators. As can be observed from detailed analysis below in the present round of survey 5% to 29% subscribers opined that docket number was not issued .Few opined that it was provided on request/not provided even on request.

Also 18% Indusind to 74% Airtel subscribers opined that they were informed by call centre about action being taken on their complaint.

Final Report: Assessment of Implementation and Effectiveness of Telecom Consumers Protection & Redressal of Grievances Regulations, 2007 & Customer Perception of Service in Karnataka

Operator	Area	Made any complaint to the customer care in last 6 months	With respect	Informed by call centre about the action taken on the complaint			
·		Yes	Docket number received	No Docket number received	It was received on request	No docket number received even on request	Yes
Airtel	Urban	32.53%	22.14%	22.14%	20.66%	35.06%	74.17%
BSNL	Rural	30.41%	37.88%	21.21%	31.82%	9.09%	69.70%
	Urban	30.96%	27.88%	33.33%	32.73%	6.06%	73.94%
	Overall	30.80%	30.74%	29.87%	32.47%	6.93%	72.73%
D-Vois	Urban	63.92%	77.84%	5.15%	7.47%	9.54%	49.23%
Hathway	Urban	56.12%	26.26%	16.77%	29.90%	27.07%	54.75%
Indusind	Urban	62.50%	58.57%	27.14%	7.14%	7.14%	18.57%
Reliance	Urban	38.74%	14.46%	16.31%	36.62%	32.62%	71.08%
Sify	Urban	32.91%	33.98%	7.77%	28.16%	30.10%	55.34%
Tata Communications	Urban	46.13%	7.03%	28.11%	43.24%	21.62%	52.70%
Tikona	Urban	13.82%	31.75%	19.05%	20.63%	28.57%	49.21%
You Broadband	Urban	34.09%	19.05%	19.52%	35.71%	25.71%	68.57%

# 5.3.9 Rating of Service Provider On a scale of 1 – 10 (where 10 is very good and 1 is very poor)



All operators have received good ratings by respective subscribers, a score of above 6 on a scale of 1 to 10, highest score being that of Airtel (7.53), followed by BSNL (7.33) Reliance (7.18), Tata (7.10), D-Vois (6.96) and Indusind (6.62).

6.1 Key Takeouts& Recommendations – Basic (Wireline)

**Key Takeouts: Overall** 

There are only 4 Operators present in Karnataka providing Basic Wireline services. None of the Operators could manage to achieve Bench Mark level in any of the parameters. Only two Operators (BSNL and Tata) are providing Wireline services in rural areas, whereas all four Operators are present only in urban areas.

**Key Takeouts: Service Parameters** 

**Customers Satisfied With Provisioning Of Service** 

Tata is having maximum satisfied customers for 'provisioning of services' parameter and all Operators in urban areas have above average performance on this parameter. Operators in rural areas have scored below average on this parameter.

**Customers Satisfied With Billing Performance-Prepaid** 

Airtel billing performance for pre-paid customers is rated best amongst all wireline service providers and Tata in rural area needs improvement in its performance on pre-paid billing.

**Customers Satisfied With Billing Performance-Postpaid** 

For post-paid services, Airtel scored maximum satisfaction from customers on billing performance parameter. Tata's rural customers have low level of satisfaction on post-paid billing performance, hence this aspect needs further improvement.

Customers Satisfied With Network Performance, Reliability And Availability

The network performance, reliability and availability of service is maximum for Airtel while that of Tata is minimum in rural areas.

**Customers Satisfied With Maintainability** 

Airtel satisfied its customers most in the event telephone connection goes faulty, its maintenance and quality of repair is perceived to be better in comparison to other Operators. BSNL in rural areas scored least on this parameter.

Customers Satisfied With Supplementary And Value Added Services

Among the 4 Operators of Wireline services in Karnataka, Airtel has topped in providing supplementary & value-added services whereas BSNL is lagging behind on this parameter in comparison to all other Operators.

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Customers Satisfied With Help Services Including Grievance Redressal

Help services including grievance redressal is wanting in case of Tata while services of

Airtel on this aspect are quite appreciated by its customers.

**Customers Satisfied With Overall Service Quality** 

Overall quality service performance ranges from 70% to 76.75% (very small range) as

perceived by customers. Therefore, it can be concluded that perception of customers

about overall quality of service is more or less same for Basic Wireline services for all 4

Operators.

**Key Takeouts: Operator Level** 

**Airtel** 

Airtel is rated as best performer (above average) on almost all parameters, however

needs further improvement in overall performance to achieve Benchmark levels.

**BSNL** 

BSNL performance on most of the parameters is below average in comparison to other

Operators. Its services in rural areas is pulling down its overall performance and hence

further overall improvements would make it a strong player.

Reliance

Reliance wire-line service performance is at moderate level. It can neither be termed as

good nor bad. Significant improvements are required for achieving the Benchmark levels.

Tata

Tata needs to improve its billing performance both pre-paid and post-paid and its help line

services including grievance redressal especially in rural areas. 'Provisioning of services'

is considered highly satisfactory by customers.

6.2 Key Takeouts& Recommendations – Cellular Mobile

**Key Takeouts: Overall** 

Out of the 10 Operators present in Karnataka, none of the Operators could meet benchmark level on all 7 parameters. All Operators except Etisalat (present in Urban areas only) have their presence both in Rural and Urban areas.

**Key Takeouts: Service Parameters** 

**Customers Satisfied With Provisioning Of Service** 

Idea in rural and Etisalat in urban areas respectively have maximum satisfied customers for Service Provisions. Reliance on the other hand, is found to have least satisfied customers w.r.t. provisioning of service both in rural and urban areas.

**Customers Satisfied With Billing Performance-Prepaid** 

For prepaid customers, billing performance is best displayed by Uninor in rural areas whereas in urban areas, best performance is of Idea. Vodafone's performance is least satisfactory for prepaid customers in urban areas and surprisingly, Idea customers (best in rural) are least satisfied in rural areas amongst the 10 Operators present in Karnataka.

Customers Satisfied With Billing Performance-Postpaid

For billing related postpaid customers, Tata is found to be the best performer both in rural and urban areas. Aircel in rural and Airtel in urban areas have least satisfied postpaid customers w.r.t. billing related issues.

Customers Satisfied With Network Performance, Reliability And Availability

Maximum customers are satisfied with Tata's performance, reliability and availability of network in rural areas and with Vodafone in urban areas. Out of 10 Operators in Karnataka, Reliance in rural area and Airtel in urban area has the least satisfied customers for their network performance, reliability and availability.

**Customers Satisfied With Maintainability** 

Vodafone demonstrated the strongest maintainability of signals both in rural & urban areas whereas Reliance in rural and Airtel in urban area have poor maintainability of signals.

Customers Satisfied With Supplementary And Value Added Services

Uninor in rural area and Etisalat in urban area top the satisfaction levels amongst customers w.r.t. supplementary services and VAS. Customer satisfaction with supplementary & value added services in rural areas is least with Systema Shyam (63%) and in urban areas with Airtel (60.4%).

Customers Satisfied With Help Services Including Grievance Redressal

This seems to be most neglected parameter with all Operators showing satisfaction level

ranging from 60% to 70% both in rural and urban areas.

**Customers Satisfied With Overall Service Quality** 

The best Operator as perceived by Customers for overall service quality both in rural and

urban sectors is Aircel. The least scorers are Tata in rural and Reliance in urban areas.

**Key Takeouts: Operator Level** 

Aircel

Overall Aircel is the best Operator as perceived by Customers and its performance on all

7 parameters has been average, however customer perception about Aircel's overall

service quality is best.

Airtel

Considering overall performance on various parameters evaluated, it has below average

performance on all parameters when compared to all Operators present in Karnataka. It

especially needs improvement on its post-paid billing related performance, network

performance, VAS and help services including grievance redressal.

**BSNL** 

BSNL reported average performance on all parameters.

**Etisalat** 

Etisalat reported above average performance on all parameters in urban areas except

Prepaid billing related performance. Its supplementary and value added services are best

among the Operators in Karnataka.

Idea

Idea reported near average performance on all parameters except provisioning of service

where it has performed best when compared to all Operators. Post-paid billing activities

and help services including grievance redressal activities should be given due

consideration for improvement.

Reliance

Reliance has been below average performer on all parameters in comparison to all

Operators. Reliance needs to pay special attention to Provisioning of services,

maintainability and its perception by customers on service quality.

#### Systema Shyam

Considering overall performance on various parameters evaluated, Systema Shyam has been above average performer on service provisioning and pre-paid billing performance. On all other parameters it is rated below average performer.

#### **Tata**

Its performance was reported to be below average on value added services and overall service quality. On all other parameters, Tata has performed above average and has best performance on post-paid billing and help services including grievance redressal.

#### Uninor

Uninor performed above average on all parameters except slightly below average on network performance, reliability & availability, Supplementary services & VAS parameter. Pre-paid billing performance of Uninor is best amongst the Operators.

#### Vodafone

Vodafone has above average performance on all parameters except on pre-paid billing. Vodafone's network performance, reliability & availability and signal maintainability is the best among all Operators present in Karnataka. However it needs to improve on its performance on pre-paid billing.



### 6.3 Key Takeouts & Recommendations – Broadband Key Takeouts: Overall

There are 10 Operators present in state of Karnataka providing Broadband services. None of the Operators could manage to achieve Bench Mark level in any of the parameters. Only BSNL provides broadband services in rural areas while all other Operators are providing broadband services only in urban areas.

#### **Key Takeouts: Service Parameters**

#### **Customers Satisfied With Provisioning Of Service**

IndusInd is most active in urban areas for provisioning of services whereas You Broadband is least active performer for provisioning of services of broadband services both in urban & rural areas.

#### **Customers Satisfied With Billing Performance-Prepaid**

You Broadband is a poor performer on prepaid billing whereas Airtel is the best performer amongst all 10 Operators for broadband on this aspect in urban areas.

#### **Customers Satisfied With Billing Performance-Postpaid**

Hathway is poor performer postpaid billing whereas BSNL in rural areas is best performer amongst all 10 Operators for broadband on this aspect.

#### Customers Satisfied With Network Performance, Reliability And Availability

Broadband Network performance, reliability and availability is best provided by BSNL and worst by IndusInd.

#### **Customers Satisfied With Maintainability**

Maximum customers are satisfied with Airtel broadband connections maintainability in urban areas while Customers are least satisfied with IndusInd on this aspect..

#### **Customers Satisfied With Supplementary And Value Added Services**

Supplementary and value-added services were best provided by Airtel. Tikona in urban areas and BSNL in rural areas require maximum attention for improvement in VAS and supplementary broadband services.

#### **Customers Satisfied With Help Services**

In urban areas, Airtel has the best help services and You Broadband help services are poor.

#### **Customers Satisfied With Overall Service Quality.**

The perception of customers about overall broadband service quality is best for Airtel. while overall service quality of IndusInd is poor in urban areas.

### Key Takeouts: Operator Level Airtel

Airtel was found to be performing above average as compared to other Operators on all parameters. Though Airtel is best among the lot for 5 out of 8 parameters, it needs to address the issue of achieving the Benchmark levels in broadband services.

**BSNL** 

Overall BSNL is an above average performer on all parameters except its supplementary

and value added services. It needs definite improvement in its VAS specially in rural

areas. BSNL, the only Operator present in rural areas, has outperformed all Operators in

urban areas for post-paid billing and network performance.

**D-Vois** 

When compared to other Operators, D-Vois has performed below average on all

parameters and needs a better focus on all fronts of broadband services.

Hathway

When compared to other Operators, Hathway has performed below average on almost all

parameters except maintainability and overall service quality. Hathway requires

improvement on its post-paid billing related performance.

IndusInd

When compared to other Operators, IndusInd has better performance on provisioning of

services. IndusInd needs to concentrate on improvement in network performance,

availability & reliability and maintainability of communication signals.

Reliance

In comparison to all other Operators, Reliance has overall above average performance on

most of the parameters except its below average performance on 'service provisioning'

and help services.

Sify

Sify is reported to be a below average performer (performance below average in 6 out of

8 parameters). Only in network performance, availability & reliability, supplementary &

value added services, Sify is reported to be marginally above average.

**TATA Communications** 

Tata is found to be an average performer on all parameters asking for concentrated

efforts for improvements on all parameters.

**Tikona** 

When compared to other service providers, Tikona was found to be marginally below

average on some parameters and marginally above on some parameters.

You Broadband

You broadband is a below average performer. Moreover, it is reported to have least level

of performance when compared to other Operators on 'provisioning of services', 'pre-paid

billing related performance' and 'help services'.

- 7.0 Annexure (Question wise Responses)
- 7.1 Basic Service (Wireline)
- A. Service Provision
- 1. Taking a telephone connection, shifting or temporarily suspending the connection in the last 6 months

Wireline Operator	Area	Yes	No
Airtel	Urban	9.72%	90.28%
BSNL	Rural	15.81%	84.19%
	Urban	9.72%	90.28%
	Overall	11.57%	88.43%
Reliance	Urban	13.39%	86.61%
Tata	Rural	34.01%	65.99%
	Urban	11.16%	88.84%
	Overall	18.55%	81.45%

#### 1b. Satisfaction with the time taken to provide working phone connection

Wireline		Very			Very		Right-
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	2
Airtel	Urban	35.51%	61.68%	0.93%	1.87%	97.20%	2.80%
BSNL	Rural	9.62%	67.31%	17.31%	5.77%	76.92%	23.08%
	Urban	13.70%	72.60%	8.22%	5.48%	86.30%	13.70%
	Overall	12.00%	70.40%	12.00%	5.60%	82.40%	17.60%
Reliance	Urban	9.79%	81.82%	3.50%	4.90%	91.61%	8.39%
Tata	Rural	11.02%	75.42%	4.24%	9.32%	86.44%	13.56%
	Urban	14.81%	64.20%	11.11%	9.88%	79.01%	20.99%
	Overall	12.56%	70.85%	7.04%	9.55%	83.42%	16.58%

2. Being informed in writing, at the time of subscription of service or within a week of activation of service the complete details of the tariff plan

Wireline Operator	Area	Yes	No
Airtel	Urban	95.55%	4.45%
BSNL	Rural	76.29%	23.71%
	Urban	83.22%	16.78%
	Overall	81.11%	18.89%
Reliance	Urban	68.26%	31.74%
Tata	Rural	85.88%	14.12%
	Urban	92.84%	7.16%
	Overall	90.59%	9.41%

### 3. The ease of understanding or with provision of all relevant information related to tariff plans & charges

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right- 2
Airtel	Urban	30.70%	50.95%	18.35%	0.00%	81.65%	18.35%
BSNL	Rural	16.11%	61.70%	13.37%	8.81%	77.81%	22.19%
	Urban	25.57%	62.45%	5.73%	6.26%	88.02%	11.98%
	Overall	22.69%	62.22%	8.06%	7.04%	84.91%	15.09%
Reliance	Urban	20.22%	73.41%	1.03%	5.34%	93.63%	6.37%
Tata	Rural	29.97%	53.03%	5.48%	11.53%	83.00%	17.00%
	Urban	43.66%	45.04%	6.75%	4.55%	88.71%	11.29%
	Overall	39.24%	47.62%	6.34%	6.80%	86.86%	13.14%

#### B. Billing Related-Postpaid Customer

#### 4. Satisfaction with the time taken to deliver the bills

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right- 2
Airtel	Urban	13.45%	86.55%	0.00%	0.00%	100.00%	0.00%
BSNL	Rural	21.54%	65.00%	10.77%	2.69%	86.54%	13.46%
	Urban	25.74%	63.53%	6.11%	4.62%	89.27%	10.73%
	Overall	24.48%	63.97%	7.51%	4.04%	88.45%	11.55%
Reliance	Urban	33.56%	41.01%	17.31%	8.12%	74.57%	25.43%
Tata	Rural	13.89%	64.29%	12.70%	9.13%	78.17%	21.83%
	Urban	10.69%	81.45%	4.56%	3.30%	92.14%	7.86%
	Overall	11.60%	76.58%	6.87%	4.95%	88.18%	11.82%

#### 5(a) Satisfaction with the quality, Accuracy & completeness of the bills

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-
Airtel	Urban	31.11%	66.60%	2.29%	0.00%	97.71%	2.29%
BSNL	Rural	24.23%	46.54%	26.54%	2.69%	70.77%	29.23%
	Urban	26.07%	55.12%	14.52%	4.29%	81.19%	18.81%
	Overall	25.52%	52.54%	18.13%	3.81%	78.06%	21.94%
Reliance	Urban	50.33%	23.30%	12.92%	13.45%	73.64%	26.36%
Tata	Rural	10.71%	52.38%	22.62%	14.29%	63.10%	36.90%
	Urban	18.08%	70.60%	6.60%	4.72%	88.68%	11.32%
	Overall	15.99%	65.43%	11.15%	7.43%	81.42%	18.58%

#### 5(b) The reason(s) for dissatisfaction

Wireline Operator	Area	Charges not as per tariff plan subscribed	Tariff plan changed without information	Charged for value added services not subscribed	Charged for calls/ services not made/used	Details like item- wise charges are not provided	Calculations are not clear	Others
Airtel	Urban	0.00%	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
BSNL	Rural	13.16%	6.58%	18.42%	34.21%	17.11%	7.89%	2.63%
	Urban	9.65%	4.39%	16.67%	25.44%	21.05%	7.89%	14.91%
	Overall	11.05%	5.26%	17.37%	28.95%	19.47%	7.89%	10.00%
Reliance	Urban	2.55%	3.06%	13.27%	14.29%	9.18%	9.69%	47.96%
Tata	Rural	8.60%	2.15%	16.13%	23.66%	15.05%	8.60%	25.81%
	Urban	6.94%	4.17%	15.28%	36.11%	15.28%	15.28%	6.94%
	Overall	7.88%	3.03%	15.76%	29.09%	15.15%	11.52%	17.58%

#### 6. Making of any billing related complaints in the last 6 months

Wireline Operator	Area	Yes	No
Airtel	Urban	39.41%	60.59%
BSNL	Rural	73.46%	26.54%
	Urban	52.15%	47.85%
	Overall	58.55%	41.45%
Reliance	Urban	66.05%	33.95%
Tata	Rural	55.16%	44.84%
	Urban	47.96%	52.04%
	Overall	50.00%	50.00%

#### 7. Satisfaction with the process of resolution of billing complaints

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	39.47%	60.05%	0.48%	0.00%	99.52%	0.48%
BSNL	Rural	3.14%	73.30%	12.04%	11.52%	76.44%	23.56%
	Urban	5.70%	67.09%	10.76%	16.46%	72.78%	27.22%
	Overall	4.73%	69.43%	11.24%	14.60%	74.16%	25.84%
Reliance	Urban	13.65%	47.59%	19.08%	19.68%	61.24%	38.76%
Tata	Rural	17.27%	51.08%	14.39%	17.27%	68.35%	31.65%
	Urban	28.52%	59.34%	8.20%	3.93%	87.87%	12.13%
	Overall	25.00%	56.76%	10.14%	8.11%	81.76%	18.24%

### 8. Satisfaction with the clarity of the bills sent by the service provider in terms of transparency and understandability

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	6.58%	93.13%	0.29%	0.00%	99.71%	0.29%
BSNL	Rural	26.15%	53.08%	15.38%	5.38%	79.23%	20.77%
	Urban	21.78%	64.36%	7.59%	6.27%	86.14%	13.86%
	Overall	23.09%	60.97%	9.93%	6.00%	84.06%	15.94%
Reliance	Urban	36.62%	17.98%	27.03%	18.38%	54.59%	45.41%
Tata	Rural	22.22%	53.17%	18.25%	6.35%	75.40%	24.60%
	Urban	21.86%	72.01%	5.50%	0.63%	93.87%	6.13%
	Overall	21.96%	66.67%	9.12%	2.25%	88.63%	11.37%

#### 9. Reason(s) for dissatisfaction

Wireline Operator	Area	Charges not as per tariff plan subscribed	Tariff plan changed without information	Charged for value added services not subscribed	Charged for calls/services not made/used	Others
Airtel	Urban	66.67%	0.00%	0.00%	0.00%	33.33%
BSNL	Rural	16.67%	11.11%	40.74%	31.48%	0.00%
	Urban	34.52%	3.57%	25.00%	32.14%	4.76%
	Overall	27.54%	6.52%	31.16%	31.88%	2.90%
Reliance	Urban	29.03%	17.89%	30.21%	19.06%	3.81%
Tata	Rural	24.19%	24.19%	24.19%	24.19%	3.23%
	Urban	2.56%	30.77%	38.46%	20.51%	7.69%
	Overall	15.84%	26.73%	29.70%	22.77%	4.95%

### 10(a) Satisfaction with the charges deducted for every call i.e. amount deducted on every usage

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	16.98%	83.02%	0.00%	0.00%	100.00%	0.00%
BSNL	Rural	27.54%	59.42%	0.00%	13.04%	86.96%	13.04%
	Urban	27.59%	57.24%	0.00%	15.17%	84.83%	15.17%
	Overall	27.57%	57.94%	0.00%	14.49%	85.51%	14.49%
Reliance	Urban	39.12%	44.48%	0.00%	16.40%	83.60%	16.40%
Tata	Rural	36.84%	36.84%	0.00%	26.32%	73.68%	26.32%
	Urban	42.22%	34.44%	0.00%	23.33%	76.67%	23.33%
	Overall	39.46%	35.68%	0.00%	24.86%	75.14%	24.86%

#### 10(b) Reason(s) for dissatisfaction

Wireline Operator	Area	Charges not as per tariff plan subscribed	Tariff plan changed without information	Charged for value added services not subscribed	Charged for calls/services not made/used	Others
Airtel	Urban	NA	NA	NA	NA	NA
BSNL	Rural	11.11%	33.33%	33.33%	11.11%	11.11%
	Urban	36.36%	45.45%	9.09%	9.09%	0.00%
	Overall	29.03%	41.94%	16.13%	9.68%	3.23%
Reliance	Urban	15.38%	32.69%	23.08%	13.46%	15.38%
Tata	Rural	40.00%	32.00%	20.00%	0.00%	8.00%
	Urban	9.52%	42.86%	33.33%	9.52%	4.76%
	Overall	26.09%	36.96%	26.09%	4.35%	6.52%

### 10(c) Made any complaint related to charging/credit/waiver/validity/adjustment in last 6 months

Wireline Operator	Area	Yes	No
Airtel	Urban	81.13%	18.87%
BSNL	Rural	94.20%	5.80%
	Urban	88.28%	11.72%
	Overall	90.19%	9.81%
Reliance	Urban	86.12%	13.88%
Tata	Rural	91.58%	8.42%
	Urban	97.78%	2.22%
	Overall	94.59%	5.41%

# 10(d) Satisfaction with the resolution of the complaints and the resulting refund/credit/waiver of excess charges on account of such resolution of complaints

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	0.00%	95.35%	0.00%	4.65%	95.35%	4.65%
BSNL	Rural	0.00%	83.08%	0.00%	16.92%	83.08%	16.92%
	Urban	4.69%	75.00%	0.00%	20.31%	79.69%	20.31%
	Overall	3.11%	77.72%	0.00%	19.17%	80.83%	19.17%
Reliance	Urban	18.66%	54.58%	0.00%	26.76%	73.24%	26.76%
Tata	Rural	6.90%	63.22%	0.00%	29.89%	70.11%	29.89%
	Urban	6.82%	63.64%	0.00%	29.55%	70.45%	29.55%
	Overall	6.86%	63.43%	0.00%	29.71%	70.29%	29.71%

### 10(e) Satisfaction with the ease of recharging process and the transparency of recharge offer

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	49.06%	45.28%	5.66%	0.00%	94.34%	5.66%
BSNL	Rural	40.58%	14.49%	37.68%	7.25%	55.07%	44.93%
	Urban	56.55%	12.41%	26.90%	4.14%	68.97%	31.03%
	Overall	51.40%	13.08%	30.37%	5.14%	64.49%	35.51%
Reliance	Urban	77.30%	8.87%	7.45%	6.38%	86.17%	13.83%
Tata	Rural	52.63%	7.37%	24.21%	15.79%	60.00%	40.00%
	Urban	55.56%	4.44%	32.22%	7.78%	60.00%	40.00%
	Overall	54.05%	5.95%	28.11%	11.89%	60.00%	40.00%

#### 10(f) The reason(s) for dissatisfaction

Wireline Operator	Area	Lack of Complete Information about the offer	Charges/services not as per the offer	Delay in activation of recharge	Non- availability of all denominations recharge coupons	Others
Airtel	Urban	100.00%	0.00%	0.00%	0.00%	0.00%
BSNL	Rural	6.45%	19.35%	48.39%	25.81%	0.00%
	Urban	15.56%	44.44%	35.56%	4.44%	0.00%
	Overall	11.84%	34.21%	40.79%	13.16%	0.00%
Reliance	Urban	15.38%	10.26%	28.21%	33.33%	12.82%
Tata	Rural	23.68%	50.00%	18.42%	7.89%	0.00%
	Urban	11.11%	66.67%	16.67%	5.56%	0.00%
	Overall	17.57%	58.11%	17.57%	6.76%	0.00%

#### D. Help Services/Customer Care Including Customer Grievance Redressal

### 11. In the last 6 months, contacted customer care/helpline/call centre of the service provider

Wireline Operator	Area	Yes	No
Airtel	Urban	28.16%	71.84%
BSNL	Rural	65.35%	34.65%
	Urban	46.74%	53.26%
	Overall	52.41%	47.59%
Reliance	Urban	51.87%	48.13%
Tata	Rural	36.31%	63.69%
	Urban	36.50%	63.50%
	Overall	36.44%	63.56%

#### 12(a) Satisfaction with the ease of access of call centre/customer care or helpline

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	11.29%	88.39%	0.00%	0.32%	99.68%	0.32%
BSNL	Rural	4.65%	76.74%	8.37%	10.23%	81.40%	18.60%
	Urban	5.98%	75.50%	6.84%	11.68%	81.48%	18.52%
	Overall	5.48%	75.97%	7.42%	11.13%	81.45%	18.55%
Reliance	Urban	6.50%	75.99%	7.04%	10.47%	82.49%	17.51%
Tata	Rural	6.35%	51.59%	15.87%	26.19%	57.94%	42.06%
	Urban	12.45%	61.13%	13.96%	12.45%	73.58%	26.42%
	Overall	10.49%	58.06%	14.58%	16.88%	68.54%	31.46%

### 12(b) Satisfaction with the ease of getting an option for "talking to a customer care executive"

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	22.90%	76.77%	0.32%	0.00%	99.68%	0.32%
BSNL	Rural	22.79%	53.49%	19.53%	4.19%	76.28%	23.72%
	Urban	30.48%	46.15%	17.95%	5.41%	76.64%	23.36%
	Overall	27.56%	48.94%	18.55%	4.95%	76.50%	23.50%
Reliance	Urban	49.82%	14.80%	29.06%	6.32%	64.62%	35.38%
Tata	Rural	33.33%	7.14%	44.44%	15.08%	40.48%	59.52%
	Urban	29.43%	38.87%	20.75%	10.94%	68.30%	31.70%
	Overall	30.69%	28.64%	28.39%	12.28%	59.34%	40.66%

### 13. Satisfaction with the response time taken to answer call by a customer care executive

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	10.65%	89.35%	0.00%	0.00%	100.00%	0.00%
BSNL	Rural	4.65%	65.58%	20.93%	8.84%	70.23%	29.77%
	Urban	12.54%	61.25%	20.23%	5.98%	73.79%	26.21%
	Overall	9.54%	62.90%	20.49%	7.07%	72.44%	27.56%
Reliance	Urban	31.77%	44.95%	6.50%	16.79%	76.71%	23.29%
Tata	Rural	27.78%	51.59%	8.73%	11.90%	79.37%	20.63%
	Urban	18.11%	46.04%	24.15%	11.70%	64.15%	35.85%
	Overall	21.23%	47.83%	19.18%	11.76%	69.05%	30.95%

#### 14. Satisfaction with the problem solving ability of the customer care executive(s)

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	8.06%	91.61%	0.32%	0.00%	99.68%	0.32%
BSNL	Rural	15.81%	60.93%	16.74%	6.51%	76.74%	23.26%
	Urban	18.23%	54.70%	20.51%	6.55%	72.93%	27.07%
	Overall	17.31%	57.07%	19.08%	6.54%	74.38%	25.62%
Reliance	Urban	42.96%	18.77%	30.14%	8.12%	61.73%	38.27%
Tata	Rural	41.27%	21.43%	23.02%	14.29%	62.70%	37.30%
	Urban	34.34%	22.26%	31.70%	11.70%	56.60%	43.40%
	Overall	36.57%	21.99%	28.90%	12.53%	58.57%	41.43%

### 15. Satisfaction with the time taken by call centre/customer care /helpline to resolve the complaint

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	22.58%	77.10%	0.32%	0.00%	99.68%	0.32%
BSNL	Rural	10.23%	59.53%	23.26%	6.98%	69.77%	30.23%
	Urban	14.81%	57.26%	20.51%	7.41%	72.08%	27.92%
	Overall	13.07%	58.13%	21.55%	7.24%	71.20%	28.80%
Reliance	Urban	13.36%	51.26%	11.37%	24.01%	64.62%	35.38%
Tata	Rural	15.87%	44.44%	18.25%	21.43%	60.32%	39.68%
	Urban	37.36%	33.96%	16.23%	12.45%	71.32%	28.68%
	Overall	30.43%	37.34%	16.88%	15.35%	67.77%	32.23%

#### 16. Satisfaction with the availability of working telephone (dial tone)

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	30.61%	68.57%	0.82%	0.00%	99.18%	0.82%
BSNL	Rural	20.36%	65.65%	11.85%	2.13%	86.02%	13.98%
	Urban	20.51%	67.51%	8.66%	3.33%	88.02%	11.98%
	Overall	20.46%	66.94%	9.63%	2.96%	87.41%	12.59%
Reliance	Urban	43.35%	50.66%	3.93%	2.06%	94.01%	5.99%
Tata	Rural	31.70%	53.89%	7.49%	6.92%	85.59%	14.41%
	Urban	31.96%	59.78%	5.51%	2.75%	91.74%	8.26%
	Overall	31.87%	57.88%	6.15%	4.10%	89.75%	10.25%

#### 17. Satisfaction with the ability to make or receive calls easily

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	34.24%	65.49%	0.09%	0.18%	99.73%	0.27%
BSNL	Rural	19.76%	53.80%	20.36%	6.08%	73.56%	26.44%
	Urban	31.03%	54.86%	9.59%	4.53%	85.89%	14.11%
	Overall	27.59%	54.54%	12.87%	5.00%	82.13%	17.87%
Reliance	Urban	40.54%	40.45%	10.39%	8.61%	80.99%	19.01%
Tata	Rural	34.01%	42.65%	12.39%	10.95%	76.66%	23.34%
	Urban	30.58%	56.34%	7.16%	5.92%	86.91%	13.09%
	Overall	31.69%	51.91%	8.85%	7.55%	83.60%	16.40%

#### 18. Satisfaction with the voice quality

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	24.98%	74.93%	0.09%	0.00%	99.91%	0.09%
BSNL	Rural	15.50%	50.15%	24.92%	9.42%	65.65%	34.35%
	Urban	20.51%	56.32%	14.78%	8.39%	76.83%	23.17%
	Overall	18.98%	54.44%	17.87%	8.70%	73.43%	26.57%
Reliance	Urban	25.94%	41.29%	18.82%	13.95%	67.23%	32.77%
Tata	Rural	24.50%	44.96%	16.71%	13.83%	69.45%	30.55%
	Urban	27.82%	53.99%	12.26%	5.92%	81.82%	18.18%
	Overall	26.75%	51.07%	13.70%	8.48%	77.82%	22.18%

#### 19. No. of times telephone connection required repair in the last 6 months

			One	2-3	More than
Wireline Operator	Area	Nil	time	times	3 times
Airtel	Urban	69.85%	20.07%	9.99%	0.09%
BSNL	Rural	3.95%	69.60%	13.68%	12.77%
	Urban	24.77%	57.66%	7.72%	9.85%
	Overall	18.43%	61.30%	9.54%	10.74%
Reliance	Urban	9.08%	70.32%	7.96%	12.64%
Tata	Rural	14.12%	58.50%	15.85%	11.53%
	Urban	47.25%	35.26%	10.74%	6.75%
	Overall	36.53%	42.78%	12.40%	8.29%

#### 20. Time taken for repairing the fault after lodging a complaint

Wireline Operator	Area	1 day	2-3 days	4-7days	More than 7 days
Airtel	Urban	56.33%	41.57%	0.90%	1.20%
BSNL	Rural	18.04%	48.73%	21.52%	11.71%
	Urban	28.67%	43.01%	15.04%	13.27%
	Overall	24.86%	45.06%	17.37%	12.71%
Reliance	Urban	21.73%	38.11%	27.19%	12.98%
Tata	Rural	24.83%	35.23%	23.83%	16.11%
	Urban	23.76%	39.43%	24.02%	12.79%
	Overall	24.23%	37.59%	23.94%	14.24%

#### 21. Satisfaction with the fault repair service

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	34.64%	64.46%	0.90%	0.00%	99.10%	0.90%
BSNL	Rural	22.47%	53.16%	14.56%	9.81%	75.63%	24.37%
	Urban	31.68%	47.61%	13.98%	6.73%	79.29%	20.71%
	Overall	28.38%	49.60%	14.19%	7.83%	77.98%	22.02%
Reliance	Urban	42.62%	30.34%	11.25%	15.79%	72.96%	27.04%
Tata	Rural	33.89%	43.29%	12.42%	10.40%	77.18%	22.82%
	Urban	26.89%	58.22%	9.92%	4.96%	85.12%	14.88%
	Overall	29.96%	51.69%	11.01%	7.34%	81.64%	18.36%

#### G. Supplementary Services and Value Added Services

### 22. Using services like call waiting, call forwarding, voice mail or any other supplementary services / value added services

Wireline Operator	Area	Yes	No
Airtel	Urban	44.87%	55.13%
BSNL	Rural	68.69%	31.31%
	Urban	42.88%	57.12%
	Overall	50.74%	49.26%
Reliance	Urban	46.63%	53.37%
Tata	Rural	42.07%	57.93%
	Urban	53.31%	46.69%
	Overall	49.67%	50.33%

### 23. Satisfaction with the quality of the supplementary services / value added service provided

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	33.40%	66.40%	0.20%	0.00%	99.80%	0.20%
BSNL	Rural	7.52%	70.35%	17.26%	4.87%	77.88%	22.12%
	Urban	7.76%	76.40%	7.76%	8.07%	84.16%	15.84%
	Overall	7.66%	73.91%	11.68%	6.75%	81.57%	18.43%
Reliance	Urban	15.26%	66.67%	9.04%	9.04%	81.93%	18.07%
Tata	Rural	13.70%	68.49%	8.90%	8.90%	82.19%	17.81%
	Urban	17.57%	70.54%	7.75%	4.13%	88.11%	11.89%
	Overall	16.51%	69.98%	8.07%	5.44%	86.49%	13.51%

### 24(a) Satisfaction with the process of activating value added services or the process of unsubscribing

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	22.47%	73.68%	3.85%	0.00%	96.15%	3.85%
BSNL	Rural	22.12%	34.51%	39.38%	3.98%	56.64%	43.36%
	Urban	37.27%	30.43%	27.33%	4.97%	67.70%	32.30%
	Overall	31.02%	32.12%	32.30%	4.56%	63.14%	36.86%
Reliance	Urban	44.58%	8.84%	40.56%	6.02%	53.41%	46.59%
Tata	Rural	50.68%	27.40%	19.18%	2.74%	78.08%	21.92%
	Urban	37.73%	48.58%	10.85%	2.84%	86.30%	13.70%
	Overall	41.28%	42.78%	13.13%	2.81%	84.05%	15.95%

#### 24(b) The reasons for dissatisfaction

Wireline Operator	Area	Not informed of charges	Activated without consent	Not informed about toll free number for unsubscribing	other reasons
Airtel	Urban	89.47%	10.53%	0.00%	0.00%
BSNL	Rural	15.31%	42.86%	39.80%	2.04%
	Urban	7.69%	47.12%	40.38%	4.81%
	Overall	11.39%	45.05%	40.10%	3.47%
Reliance	Urban	6.03%	48.71%	31.90%	13.36%
Tata	Rural	3.13%	71.88%	18.75%	6.25%
	Urban	7.55%	64.15%	26.42%	1.89%
	Overall	5.88%	67.06%	23.53%	3.53%

### 25. In last 6 months facing the problem of unauthorized activation of VAS by the service provider

Wireline Operator	Area	Yes	No
Airtel	Urban	9.99%	90.01%
BSNL	Rural	55.62%	44.38%
	Urban	32.89%	67.11%
	Overall	39.81%	60.19%
Reliance	Urban	37.36%	62.64%
Tata	Rural	24.21%	75.79%
	Urban	18.32%	81.68%
	Overall	20.22%	79.78%

#### 25(a) Satisfaction with the resolution of your complaint for deactivation of VAS

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	2.73%	97.27%	0.00%	0.00%	100.00%	0.00%
BSNL	Rural	7.65%	82.51%	3.28%	6.56%	90.16%	9.84%
	Urban	8.50%	78.54%	4.05%	8.91%	87.04%	12.96%
	Overall	8.14%	80.23%	3.72%	7.91%	88.37%	11.63%
Reliance	Urban	17.04%	75.19%	3.01%	4.76%	92.23%	7.77%
Tata	Rural	21.43%	63.10%	14.29%	1.19%	84.52%	15.48%
	Urban	21.80%	53.38%	12.03%	12.78%	75.19%	24.81%
	Overall	21.66%	57.14%	12.90%	8.29%	78.80%	21.20%

#### 26(a) Satisfaction with the overall quality of the telephone service

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	16.62%	83.38%	0.00%	0.00%	100.00%	0.00%
BSNL	Rural	18.84%	72.95%	7.90%	0.30%	91.79%	8.21%
	Urban	20.24%	77.50%	1.86%	0.40%	97.74%	2.26%
	Overall	19.81%	76.11%	3.70%	0.37%	95.93%	4.07%
Reliance	Urban	26.40%	69.01%	1.87%	2.72%	95.41%	4.59%
Tata	Rural	32.56%	65.42%	1.73%	0.29%	97.98%	2.02%
	Urban	25.76%	73.97%	0.14%	0.14%	99.72%	0.28%
	Overall	27.96%	71.20%	0.65%	0.19%	99.16%	0.84%

#### 26(b) Reason(s) for dissatisfaction

Reason for Dissatisfaction	Airtel	BS	NL	Reliance	Tat	ta
neason for dissaustaction	Urban	Rural	Urban	Urban	Rural	Urban
Billing Problem	0.00%	18.52%	5.88%	0.00%	0.00%	0.00%
Customer Care Non Responsive	0.00%	3.70%	11.76%	0.00%	0.00%	50.00%
Network Problem	0.00%	70.37%	70.59%	79.59%	100.00%	50.00%
Network Problem & Billing Problem	0.00%	0.00%	5.88%	0.00%	0.00%	0.00%
Service Problem with Wireline Connection	0.00%	7.41%	0.00%	0.00%	0.00%	0.00%
Technical Problem	0.00%	0.00%	5.88%	20.41%	0.00%	0.00%

#### 27. Other services being taken by this service provider

Wireline Operator	Area	Broadband	Mobile	Others	None
Airtel	Urban	52.41%	11.08%	1.00%	35.51%
BSNL	Rural	15.50%	31.91%	12.16%	40.43%
	Urban	35.15%	24.37%	13.05%	27.43%
	Overall	29.17%	26.67%	12.78%	31.39%
Reliance	Urban	17.13%	44.48%	14.70%	23.69%
Tata	Rural	18.16%	21.90%	9.51%	50.43%
	Urban	15.70%	7.58%	11.02%	65.70%
	Overall	16.50%	12.21%	10.53%	60.76%

#### 28(a) Terminating a Telephone connection in the last 6 months

Wireline Operator	Area	Yes	No
Airtel	Urban	2.36%	97.64%
BSNL	Rural	4.26%	95.74%
	Urban	5.86%	94.14%
	Overall	5.37%	94.63%
Reliance	Urban	8.52%	91.48%
Tata	Rural	13.26%	86.74%
	Urban	5.79%	94.21%
	Overall	8.20%	91.80%

#### 28(b) Name of previous service provider

Wireline Operator	Area	Airtel	BSNL	Reliance	Tata
Airtel	Urban	65.38%	34.62%	0.00%	0.00%
BSNL	Rural	0.00%	78.57%	0.00%	21.43%
	Urban	6.82%	90.91%	0.00%	2.27%
	Overall	5.17%	87.93%	0.00%	6.90%
Reliance	Urban	14.29%	30.77%	2.20%	52.75%
Tata	Rural	4.35%	13.04%	2.17%	80.43%
	Urban	7.14%	19.05%	7.14%	66.67%
	Overall	5.68%	15.91%	4.55%	73.86%

#### 29. Number of days taken for termination of the connection

Wireline Operator	Area	1 Day	2-3 days	4-7days	More than 7 days
Airtel	Urban	0.00%	0.00%	23.08%	76.92%
BSNL	Rural	0.00%	35.71%	35.71%	28.57%
	Urban	2.27%	4.55%	56.82%	36.36%
	Overall	1.72%	12.07%	51.72%	34.48%
Reliance	Urban	13.19%	29.67%	45.05%	12.09%
Tata	Rural	8.70%	47.83%	8.70%	34.78%
	Urban	11.90%	33.33%	14.29%	40.48%
	Overall	10.23%	40.91%	11.36%	37.50%

### 30. Awareness that in case your fault was not repaired within 3 days, the customer is entitled for rent rebate

Wireline Operator	Area	Yes	No
Airtel	Urban	17.89%	82.11%
BSNL	Rural	56.53%	43.47%
	Urban	38.75%	61.25%
	Overall	44.17%	55.83%
Reliance	Urban	41.95%	58.05%
Tata	Rural	42.94%	57.06%
	Urban	30.44%	69.56%
	Overall	34.48%	65.52%

### 31. Awareness about the facility for registering the telephone number with the service provider for not receiving unwanted tele marketing calls/SMS

Wireline Operator	Area	Yes	No
Airtel	Urban	23.98%	76.02%
BSNL	Rural	91.79%	8.21%
	Urban	68.58%	31.42%
	Overall	75.65%	24.35%
Reliance	Urban	75.84%	24.16%
Tata	Rural	68.88%	31.12%
	Urban	43.25%	56.75%
	Overall	51.54%	48.46%

### 32(a) Registering of Wireline number with the service provider for not receiving any unwanted tele marketing calls/SMS

Wireline Operator	Area	Yes	No
Airtel	Urban	45.45%	54.55%
BSNL	Rural	51.32%	48.68%
	Urban	57.28%	42.72%
	Overall	55.08%	44.92%
Reliance	Urban	46.79%	53.21%
Tata	Rural	68.20%	31.80%
	Urban	70.38%	29.62%
	Overall	69.44%	30.56%

### 32(b) Level of reduction in number of unwanted tele marketing call/SMS received even after registering

Wireline Operator	Area	Stopped Receiving	Considerable decrease	Slight Decrease	No Change
Airtel	Urban	4.17%	0.83%	77.50%	17.50%
BSNL	Rural	1.29%	11.61%	76.77%	10.32%
	Urban	4.41%	6.44%	79.32%	9.83%
	Overall	3.33%	8.22%	78.44%	10.00%
Reliance	Urban	4.75%	3.43%	77.31%	14.51%
Tata	Rural	20.86%	9.20%	61.35%	8.59%
	Urban	22.62%	21.72%	51.58%	4.07%
	Overall	21.88%	16.41%	55.73%	5.99%

### 32(c) Complaining to the service provider on getting such unwanted tele marketing calls/SMS even after registering the Wireline number

Wireline Operator	Area	Yes	No
Airtel	Urban	39.39%	60.61%
BSNL	Rural	76.98%	23.02%
	Urban	74.81%	25.19%
	Overall	75.56%	24.44%
Reliance	Urban	67.81%	32.19%
Tata	Rural	71.14%	28.86%
	Urban	65.09%	34.91%
	Overall	67.59%	32.41%

#### 32(d) Effect of complaint

Wireline Operator	Area	Complaint was registered by the service provider and informed about the action taken	Complaint was registered by the service provider and did not inform about the action taken	Service Provider refused to register the complaint	Difficult to lodge the complaint
Airtel	Urban	NA	NA	NA	NA
BSNL	Rural	NA	NA	NA	NA
	Urban	20.10%	41.21%	29.65%	9.05%
	Overall	17.65%	40.20%	33.01%	9.15%
Reliance	Urban	13.36%	41.47%	33.64%	11.52%
Tata	Rural	NA	NA	NA	NA
	Urban	3.62%	55.07%	23.91%	17.39%
	Overall	5.74%	51.64%	27.46%	15.16%

### 33. Rating of Service Provider on a scale of 1 – 10 where 10 is very good and 1 is very poor

Wireline Operator	Area	Average
Airtel	Urban	6.47
BSNL	Rural	7.25
	Urban	7.11
	Overall	7.15
Reliance	Urban	6.78
Tata	Rural	6.75
	Urban	7.06
	Overall	6.96

## 34(a) Awareness of the call centre telephone number of the telecom service provider for making complaints

Wireline Operator	Area	Yes	No
Airtel	Urban	82.47%	17.53%
BSNL	Rural	90.88%	9.12%
	Urban	87.88%	12.12%
	Overall	88.80%	11.20%
Reliance	Urban	71.91%	28.09%
Tata	Rural	74.06%	25.94%
	Urban	75.90%	24.10%
	Overall	75.30%	24.70%

## 34(b) Making complaint within last 6 months to the toll free Call Centre/customer care/Helpline telephone number

Wireline Operator	Area	Yes	No
Airtel	Urban	15.08%	84.92%
BSNL	Rural	33.13%	66.87%
	Urban	17.18%	82.82%
	Overall	22.04%	77.96%
Reliance	Urban	24.53%	75.47%
Tata	Rural	38.62%	61.38%
	Urban	36.36%	63.64%
	Overall	37.09%	62.91%

#### 35. With respect to complaint made to the call centre, the most applicable cases

Wireline Operator	Area	Docket number received for most of the complaints	No Docket number received for most of the complaints	It was received on request	No docket number received even on request
Airtel	Urban	39.16%	48.80%	9.64%	2.41%
BSNL	Rural	5.50%	77.98%	14.68%	1.83%
	Urban	5.43%	70.54%	17.05%	6.98%
	Overall	5.46%	73.95%	15.97%	4.62%
Reliance	Urban	15.65%	46.18%	23.28%	14.89%
Tata	Rural	5.97%	53.73%	31.34%	8.96%
	Urban	8.71%	57.20%	32.58%	1.52%
	Overall	7.79%	56.03%	32.16%	4.02%

#### 36. Informing by the Call Centre about the action taken on the complaint

Wireline Operator	Area	Yes	No
Airtel	Urban	62.65%	37.35%
BSNL	Rural	77.98%	22.02%
	Urban	76.74%	23.26%
	Overall	77.31%	22.69%
Reliance	Urban	55.73%	44.27%
Tata	Rural	67.16%	32.84%
	Urban	87.88%	12.12%
	Overall	80.90%	19.10%

### 37. Resolving of complaint satisfactorily by call centre/ customer care within four weeks after lodging of the complaint

Wireline Operator	Area	Yes	No	Not Applicable
Airtel	Urban	53.61%	40.36%	6.02%
BSNL	Rural	73.39%	26.61%	0.00%
	Urban	75.97%	24.03%	0.00%
	Overall	74.79%	25.21%	0.00%
Reliance	Urban	69.08%	27.48%	3.44%
Tata	Rural	29.85%	57.46%	12.69%
	Urban	58.71%	35.23%	6.06%
	Overall	48.99%	42.71%	8.29%

#### 38. Awareness of the contact detail of the Nodal Officer

Wireline Operator	Area	Yes	No
Airtel	Urban	2.18%	97.82%
BSNL	Rural	8.81%	91.19%
	Urban	4.13%	95.87%
	Overall	5.56%	94.44%
Reliance	Urban	15.36%	84.64%
Tata	Rural	18.73%	81.27%
	Urban	14.46%	85.54%
	Overall	15.84%	84.16%

### 39(a) Making a complaint to the Nodal Officer regarding the complaints not resolved or unsatisfactorily resolved by the call center/customer care

Wireline Operator	Area	Yes	No
Airtel	Urban	85.71%	14.29%
BSNL	Rural	34.48%	65.52%
	Urban	41.94%	58.06%
	Overall	38.33%	61.67%
Reliance	Urban	23.44%	76.56%
Tata	Rural	25.49%	74.51%
	Urban	30.26%	69.74%
	Overall	28.35%	71.65%

#### 39(b) Connecting to the Nodal Officer without any difficulty

Wireline Operator	Area	Yes	No
Airtel	Urban	91.67%	8.33%
BSNL	Rural	100.00%	0.00%
	Urban	100.00%	0.00%
	Overall	100.00%	0.00%
Reliance	Urban	73.33%	26.67%
Tata	Rural	92.31%	7.69%
	Urban	95.65%	4.35%
	Overall	94.44%	5.56%

#### 40. Intimating the decision taken on the complaint

Wireline Operator	Area	Yes	No
Airtel	Urban	72.73%	27.27%
BSNL	Rural	20.00%	80.00%
	Urban	38.46%	61.54%
	Overall	30.43%	69.57%
Reliance	Urban	54.55%	45.45%
Tata	Rural	58.33%	41.67%
	Urban	50.00%	50.00%
	Overall	52.94%	47.06%

#### 41. Satisfaction with the redressal of the complaint by the Nodal Officer

Wireline Operator	Area	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	Left-2	Right-2
Airtel	Urban	100.00%	0.00%	0.00%	0.00%	100.00%	0.00%
BSNL	Rural	46.43%	0.00%	35.71%	17.86%	46.43%	53.57%
	Urban	40.00%	0.00%	50.00%	10.00%	40.00%	60.00%
	Overall	43.10%	0.00%	43.10%	13.79%	43.10%	56.90%
Reliance	Urban	54.55%	0.00%	27.27%	18.18%	54.55%	45.45%
Tata	Rural	33.33%	0.00%	41.67%	25.00%	33.33%	66.67%
	Urban	31.82%	0.00%	59.09%	9.09%	31.82%	68.18%
	Overall	32.35%	0.00%	52.94%	14.71%	32.35%	67.65%

#### 42. The reason(s) for dissatisfaction

Wireline Operator	Area	Difficult to connect to the Nodal Officer	Nodal Officer not polite/ courteous	Nodal Officer not equipped with adequate information	Time taken by Nodal Officer for redressal of complaint is too long	Nodal Officer was unable to understand the problem	Others
Airtel	Urban	NA	NA	NA	NA	NA	NA
BSNL	Rural	13.33%	0.00%	40.00%	26.67%	20.00%	0.00%
	Urban	16.67%	0.00%	0.00%	66.67%	11.11%	5.56%
	Overall	15.15%	0.00%	18.18%	48.48%	15.15%	3.03%
Reliance	Urban	40.00%	20.00%	0.00%	20.00%	0.00%	20.00%
Tata	Rural	0.00%	8.33%	25.00%	41.67%	25.00%	0.00%
	Urban	0.00%	25.00%	10.00%	30.00%	35.00%	0.00%
	Overall	0.00%	18.75%	15.63%	34.38%	31.25%	0.00%

#### 43. Awareness of the contact details of the appellate authority for filing of appeals

Wireline Operator	Area	Yes	No
Airtel	Urban	1.54%	98.46%
BSNL	Rural	5.47%	94.53%
	Urban	4.13%	95.87%
	Overall	4.54%	95.46%
Reliance	Urban	4.68%	95.32%
Tata	Rural	4.32%	95.68%
	Urban	5.65%	94.35%
	Overall	5.22%	94.78%

#### 44. Filing of any appeal in last 6 months

Wireline Operator	Area	Yes	No
Airtel	Urban	17.65%	82.35%
BSNL	Rural	16.67%	83.33%
	Urban	16.13%	83.87%
	Overall	16.33%	83.67%
Reliance	Urban	14.00%	86.00%
Tata	Rural	20.00%	80.00%
	Urban	2.44%	97.56%
	Overall	7.14%	92.86%

#### 45. Receipt of acknowledgement

Wireline Operator	Area	Yes	No
Airtel	Urban	33.33%	66.67%
BSNL	Rural	33.33%	66.67%
	Urban	20.00%	80.00%
	Overall	25.00%	75.00%
Reliance	Urban	14.29%	85.71%
Tata	Rural	100.00%	0.00%
	Urban	0.00%	100.00%
	Overall	75.00%	25.00%

## 46. Taking a decision upon the appeal by the Appellate Authority within 3 months of filing the appeal

Wireline Operator	Area	Yes	No	Appeal filed only recently
Airtel	Urban	0.00%	100.00%	0.00%
BSNL	Rural	0.00%	100.00%	0.00%
	Urban	20.00%	60.00%	20.00%
	Overall	12.50%	75.00%	12.50%
Reliance	Urban	42.86%	57.14%	0.00%
Tata	Rural	0.00%	0.00%	100.00%
	Urban	100.00%	0.00%	0.00%
	Overall	25.00%	0.00%	75.00%

## 47. Awareness that a prepaid customer can get item-wise usage charge details, on request

Wireline Operator	Area	Yes	No
Airtel	Urban	86.79%	13.21%
BSNL	Rural	100.00%	0.00%
	Urban	97.24%	2.76%
	Overall	98.12%	1.88%
Reliance	Urban	88.82%	11.18%
Tata	Rural	89.47%	10.53%
	Urban	84.44%	15.56%
	Overall	87.03%	12.97%

### 48. Denial of the request for item-wise usage charge details for the prepaid connection

Wireline Operator	Area	Yes	No
Airtel	Urban	15.22%	84.78%
BSNL	Rural	52.17%	47.83%
	Urban	41.84%	58.16%
	Overall	45.24%	54.76%
Reliance	Urban	27.12%	72.88%
Tata	Rural	55.29%	44.71%
	Urban	55.26%	44.74%
	Overall	55.28%	44.72%

#### 49. The reason(s) for denial of the request

Wireline Operator	Area	No reason	Technical Problem	Others
Airtel	Urban	71.43%	28.57%	0.00%
BSNL	Rural	36.11%	47.22%	16.67%
	Urban	16.95%	67.80%	15.25%
	Overall	24.21%	60.00%	15.79%
Reliance	Urban	10.13%	59.49%	30.38%
Tata	Rural	25.53%	38.30%	36.17%
	Urban	9.52%	78.57%	11.90%
	Overall	17.98%	57.30%	24.72%

### 50. Manual of Practice provided by the operator while subscribing the new mobile telephone connection

Wireline Operator	Area	Yes	No
Airtel	Urban	86.19%	13.81%
BSNL	Rural	81.16%	18.84%
	Urban	84.82%	15.18%
	Overall	83.70%	16.30%
Reliance	Urban	61.80%	38.20%
Tata	Rural	64.55%	35.45%
	Urban	73.97%	26.03%
	Overall	70.92%	29.08%



#### 7.2 Cellular Mobile (Wireless)

#### A. Service Provision

#### 1. Satisfaction with the process and time taken to activate the connection

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	18.13%	69.79%	4.83%	7.25%	87.92%	12.08%
	Urban	15.68%	66.71%	11.31%	6.30%	82.39%	17.61%
	Overall	16.41%	67.63%	9.38%	6.58%	84.04%	15.96%
Airtel	Rural	22.54%	72.11%	3.38%	1.97%	94.65%	5.35%
	Urban	22.24%	68.89%	4.64%	4.23%	91.13%	8.87%
	Overall	22.33%	69.94%	4.23%	3.49%	92.28%	7.72%
BSNL	Rural	24.21%	67.30%	5.97%	2.52%	91.51%	8.49%
	Urban	25.13%	62.43%	8.96%	3.48%	87.57%	12.43%
	Overall	24.86%	63.88%	8.07%	3.19%	88.74%	11.26%
Etisalat	Urban	24.02%	65.36%	10.61%	0.00%	89.39%	10.61%
	Overall	24.02%	65.36%	10.61%	0.00%	89.39%	10.61%
Idea	Rural	15.75%	82.87%	1.10%	0.28%	98.62%	1.38%
	Urban	20.27%	75.70%	2.91%	1.12%	95.97%	4.03%
	Overall	18.96%	77.77%	2.39%	0.88%	96.73%	3.27%
Reliance	Rural	32.11%	39.76%	23.85%	4.28%	71.87%	28.13%
	Urban	12.85%	66.67%	16.87%	3.61%	79.52%	20.48%
	Overall	18.72%	58.47%	18.99%	3.82%	77.19%	22.81%
Systema							
Shyam	Rural	9.01%	87.27%	2.80%	0.93%	96.27%	3.73%
	Urban	17.76%	77.17%	1.34%	3.74%	94.93%	5.07%
	Overall	15.13%	80.21%	1.77%	2.89%	95.33%	4.67%
Tata	Rural	19.94%	78.82%	1.25%	0.00%	98.75%	1.25%
	Urban	22.52%	71.45%	5.50%	0.54%	93.97%	6.03%
	Overall	21.74%	73.66%	4.22%	0.37%	95.41%	4.59%
Uninor	Rural	26.40%	70.50%	1.24%	1.86%	96.89%	3.11%
	Urban	23.37%	73.71%	1.33%	1.59%	97.08%	2.92%
	Overall	24.28%	72.74%	1.30%	1.67%	97.02%	2.98%
Vodafone	Rural	22.50%	68.75%	5.00%	3.75%	91.25%	8.75%
	Urban	27.19%	71.14%	1.20%	0.48%	98.32%	1.68%
	Overall	25.89%	70.48%	2.25%	1.39%	96.36%	3.64%

### 2. Informed in writing, at the time of subscription of service or within a week of activation of service, the complete details of tariff plan

		-	•
Mobile Operator	Area	Yes	No
Aircel	Rural	49.55%	50.45%
	Urban	46.40%	53.60%
	Overall	47.34%	52.66%
Airtel	Rural	84.51%	15.49%
	Urban	73.94%	26.06%
	Overall	77.39%	22.61%
BSNL	Rural	80.50%	19.50%
	Urban	76.34%	23.66%
	Overall	77.58%	22.42%
Etisalat	Urban	93.85%	6.15%
	Overall	93.85%	6.15%

Idea	Rural	36.19%	63.81%
	Urban	59.80%	40.20%
	Overall	52.99%	47.01%
Reliance	Rural	48.01%	51.99%
	Urban	58.63%	41.37%
	Overall	55.40%	44.60%
Systema Shyam	Rural	66.15%	33.85%
	Urban	67.56%	32.44%
	Overall	67.13%	32.87%
Tata	Rural	55.14%	44.86%
	Urban	60.59%	39.41%
	Overall	58.95%	41.05%
Uninor	Rural	85.71%	14.29%
	Urban	81.67%	18.33%
	Overall	82.88%	17.12%
Vodafone	Rural	85.94%	14.06%
	Urban	88.26%	11.74%
	Overall	87.62%	12.38%

#### The ease of understanding or with provision of all relevant information related 3. to tariff plans & charges

		Very			Very		
<b>Mobile Operator</b>	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	8.16%	80.97%	6.04%	4.83%	89.12%	10.88%
	Urban	8.61%	76.48%	7.58%	7.33%	85.09%	14.91%
	Overall	8.48%	77.82%	7.12%	6.58%	86.29%	13.71%
Airtel	Rural	3.10%	88.73%	5.07%	3.10%	91.83%	8.17%
	Urban	4.77%	78.99%	9.69%	6.55%	83.77%	16.23%
	Overall	4.23%	82.17%	8.18%	5.42%	86.40%	13.60%
BSNL	Rural	11.95%	79.87%	6.60%	1.57%	91.82%	8.18%
	Urban	6.15%	81.15%	9.22%	3.48%	87.30%	12.70%
	Overall	7.88%	80.77%	8.44%	2.91%	88.65%	11.35%
Etisalat	Urban	7.26%	92.74%	0.00%	0.00%	100.00%	0.00%
	Overall	7.26%	92.74%	0.00%	0.00%	100.00%	0.00%
Idea	Rural	25.14%	73.20%	1.38%	0.28%	98.34%	1.66%
	Urban	11.76%	85.67%	1.46%	1.12%	97.42%	2.58%
	Overall	15.62%	82.07%	1.43%	0.88%	97.69%	2.31%
Reliance	Rural	8.87%	65.44%	18.35%	7.34%	74.31%	25.69%
	Urban	2.68%	78.98%	12.72%	5.62%	81.66%	18.34%
	Overall	4.56%	74.86%	14.43%	6.15%	79.42%	20.58%
Systema Shyam	Rural	7.45%	86.96%	4.97%	0.62%	94.41%	5.59%
	Urban	2.94%	95.73%	1.07%	0.27%	98.66%	1.34%
	Overall	4.30%	93.09%	2.24%	0.37%	97.39%	2.61%
Tata	Rural	14.33%	75.39%	9.97%	0.31%	89.72%	10.28%
	Urban	6.84%	86.86%	3.62%	2.68%	93.70%	6.30%
	Overall	9.09%	83.41%	5.53%	1.97%	92.50%	7.50%
Uninor	Rural	15.53%	82.61%	0.62%	1.24%	98.14%	1.86%
	Urban	10.76%	84.73%	3.05%	1.46%	95.48%	4.52%
	Overall	12.19%	84.09%	2.33%	1.40%	96.28%	3.72%
Vodafone	Rural	8.44%	86.88%	3.44%	1.25%	95.31%	4.69%
	Urban	6.71%	91.74%	0.60%	0.96%	98.44%	1.56%
	Overall	7.19%	90.39%	1.39%	1.04%	97.58%	2.42%

#### **B.** Billing Related-Prepaid Customer

### 4(a) Satisfaction with the accuracy of charges for the services used such as call, SMS, GPRS etc.

		Very			Very		
Mobile Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	27.08%	46.15%	24.92%	1.85%	73.23%	26.77%
	Urban	24.10%	44.31%	29.05%	2.54%	68.41%	31.59%
	Overall	25.00%	44.87%	27.80%	2.33%	69.87%	30.13%
Airtel	Rural	9.52%	78.27%	5.65%	6.55%	87.80%	12.20%
	Urban	11.50%	63.19%	16.10%	9.20%	74.69%	25.31%
	Overall	10.83%	68.32%	12.55%	8.30%	79.15%	20.85%
BSNL	Rural	28.50%	49.53%	10.75%	11.21%	78.04%	21.96%
	Urban	29.92%	30.73%	22.37%	16.98%	60.65%	39.35%
	Overall	29.40%	37.61%	18.12%	14.87%	67.01%	32.99%
Etisalat	Urban	0.00%	84.36%	15.64%	0.00%	84.36%	15.64%
	Overall	0.00%	84.36%	15.64%	0.00%	84.36%	15.64%
Idea	Rural	16.90%	69.31%	13.10%	0.69%	86.21%	13.79%
	Urban	24.44%	56.15%	15.78%	3.63%	80.59%	19.41%
	Overall	22.27%	59.94%	15.01%	2.78%	82.21%	17.79%
Reliance	Rural	20.46%	67.33%	10.89%	1.32%	87.79%	12.21%
	Urban	17.11%	74.42%	7.89%	0.58%	91.52%	8.48%
	Overall	18.14%	72.24%	8.81%	0.81%	90.37%	9.63%
Systema Shyam	Rural	15.91%	74.03%	8.12%	1.95%	89.94%	10.06%
	Urban	16.94%	69.92%	12.06%	1.08%	86.86%	13.14%
	Overall	16.63%	71.13%	10.90%	1.34%	87.76%	12.24%
Tata	Rural	31.27%	53.45%	15.27%	0.00%	84.73%	15.27%
	Urban	25.25%	60.47%	11.46%	2.82%	85.71%	14.29%
	Overall	27.14%	58.27%	12.66%	1.94%	85.40%	14.60%
Uninor	Rural	31.82%	35.66%	31.82%	0.70%	67.48%	32.52%
	Urban	22.85%	59.62%	16.12%	1.41%	82.47%	17.53%
	Overall	25.62%	52.22%	20.97%	1.19%	77.84%	22.16%
Vodafone	Rural	24.31%	38.89%	27.08%	9.72%	63.19%	36.81%
	Urban	11.45%	78.63%	3.82%	6.11%	90.08%	9.92%
	Overall	18.18%	57.82%	16.00%	8.00%	76.00%	24.00%

#### 4(b) Reason(s) for dissatisfaction

Mobile Operator	Area	Charges not as per tariff plan subscribed	Tariff plan changed without information	Charged for value added services not subscribed	Charged for calls/services not made/used	Others
Aircel	Rural	4.60%	13.79%	24.14%	43.68%	13.79%
	Urban	5.51%	20.34%	33.90%	30.51%	9.75%
	Overall	5.26%	18.58%	31.27%	34.06%	10.84%
Airtel	Rural	29.27%	26.83%	36.59%	2.44%	4.88%
	Urban	19.39%	24.85%	43.64%	9.09%	3.03%
	Overall	21.36%	25.24%	42.23%	7.77%	3.40%
BSNL	Rural	29.79%	25.53%	34.04%	4.26%	6.38%
	Urban	26.03%	19.18%	41.10%	8.90%	4.79%
	Overall	26.94%	20.73%	39.38%	7.77%	5.18%
Etisalat	Urban	50.00%	0.00%	50.00%	0.00%	0.00%
	Overall	50.00%	0.00%	50.00%	0.00%	0.00%

Idea	Rural	2.50%	22.50%	40.00%	12.50%	22.50%
	Urban	13.67%	20.86%	35.97%	25.90%	3.60%
	Overall	11.17%	21.23%	36.87%	22.91%	7.82%
Reliance	Rural	0.00%	13.51%	45.95%	40.54%	0.00%
	Urban	6.90%	0.00%	58.62%	24.14%	10.34%
	Overall	4.21%	5.26%	53.68%	30.53%	6.32%
Systema						
Shyam	Rural	12.90%	16.13%	51.61%	9.68%	9.68%
	Urban	14.43%	13.40%	29.90%	30.93%	11.34%
	Overall	14.06%	14.06%	35.16%	25.78%	10.94%
Tata	Rural	2.38%	19.05%	45.24%	11.90%	21.43%
	Urban	15.12%	25.58%	22.09%	32.56%	4.65%
	Overall	10.94%	23.44%	29.69%	25.78%	10.16%
Uninor	Rural	6.45%	40.86%	27.96%	15.05%	9.68%
	Urban	18.75%	29.46%	27.68%	17.86%	6.25%
	Overall	13.17%	34.63%	27.80%	16.59%	7.80%
Vodafone	Rural	3.77%	41.51%	49.06%	5.66%	0.00%
	Urban	7.69%	23.08%	30.77%	23.08%	15.38%
	Overall	4.55%	37.88%	45.45%	9.09%	3.03%

#### 5(a) Made any complaint related to charging/credit/waiver/validity/adjustment in last 6 months

Mobile Operator	Area	Yes	No
Aircel	Rural	84.31%	15.69%
	Urban	80.19%	19.81%
	Overall	81.44%	18.56%
Airtel	Rural	81.85%	18.15%
	Urban	85.74%	14.26%
	Overall	84.41%	15.59%
BSNL	Rural	52.80%	47.20%
	Urban	69.54%	30.46%
	Overall	63.42%	36.58%
Etisalat	Urban	3.91%	96.09%
	Overall	3.91%	96.09%
Idea	Rural	53.45%	46.55%
	Urban	55.87%	44.13%
	Overall	55.17%	44.83%
Reliance	Rural	46.53%	53.47%
	Urban	48.54%	51.46%
	Overall	47.92%	52.08%
Systema Shyam	Rural	86.69%	13.31%
	Urban	73.04%	26.96%
	Overall	77.06%	22.94%
Tata	Rural	49.45%	50.55%
	Urban	51.33%	48.67%
	Overall	50.74%	49.26%
Uninor	Rural	83.22%	16.78%
	Urban	79.34%	20.66%
	Overall	80.54%	19.46%
Vodafone	Rural	68.06%	31.94%
	Urban	43.51%	56.49%
	Overall	56.36%	43.64%

# 5(b) Satisfaction with the resolution of the complaints and the resulting refund/credit/waiver of excess charges on account of such resolution of complaints

Mobile	_	Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	15.69%	71.90%	10.22%	2.19%	87.59%	12.41%
	Urban	27.21%	60.60%	9.68%	2.50%	87.81%	12.19%
	Overall	23.60%	64.15%	9.85%	2.41%	87.74%	12.26%
Airtel	Rural	16.00%	80.00%	3.27%	0.73%	96.00%	4.00%
	Urban	8.94%	82.47%	6.44%	2.15%	91.41%	8.59%
	Overall	11.27%	81.65%	5.40%	1.68%	92.93%	7.07%
BSNL	Rural	26.55%	65.49%	6.19%	1.77%	92.04%	7.96%
	Urban	27.13%	62.02%	7.36%	3.49%	89.15%	10.85%
	Overall	26.95%	63.07%	7.01%	2.96%	90.03%	9.97%
Etisalat	Urban	21.43%	78.57%	0.00%	0.00%	100.00%	0.00%
	Overall	21.43%	78.57%	0.00%	0.00%	100.00%	0.00%
Idea	Rural	9.68%	40.00%	47.74%	2.58%	49.68%	50.32%
	Urban	34.50%	50.25%	14.50%	0.75%	84.75%	15.25%
	Overall	27.57%	47.39%	23.78%	1.26%	74.95%	25.05%
Reliance	Rural	21.99%	47.52%	27.66%	2.84%	69.50%	30.50%
	Urban	15.96%	68.37%	15.06%	0.60%	84.34%	15.66%
	Overall	17.76%	62.16%	18.82%	1.27%	79.92%	20.08%
Systema	Rural	2.62%	90.45%	6.55%	0.37%	93.07%	6.93%
Shyam	Urban	6.03%	90.45%	3.15%	0.37%	96.47%	3.53%
	Overall	4.90%	90.45%	4.28%	0.37%	95.35%	4.65%
Tata	Rural	8.09%	80.15%	7.35%	4.41%	88.24%	11.76%
	Urban	22.65%	68.61%	7.44%	1.29%	91.26%	8.74%
	Overall	18.20%	72.13%	7.42%	2.25%	90.34%	9.66%
Uninor	Rural	23.95%	67.23%	7.14%	1.68%	91.18%	8.82%
	Urban	20.71%	73.57%	4.54%	1.18%	94.28%	5.72%
	Overall	21.74%	71.54%	5.37%	1.34%	93.29%	6.71%
Vodafone	Rural	28.57%	44.90%	21.43%	5.10%	73.47%	26.53%
	Urban	17.54%	42.11%	36.84%	3.51%	59.65%	40.35%
	Overall	24.52%	43.87%	27.10%	4.52%	68.39%	31.61%

### 5(c) Satisfaction with the ease of recharging process and the transparency of recharge offer

		1	1				
Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	15.69%	71.90%	10.22%	2.19%	87.59%	12.41%
	Urban	27.21%	60.60%	9.68%	2.50%	87.81%	12.19%
	Overall	23.60%	64.15%	9.85%	2.41%	87.74%	12.26%
Airtel	Rural	16.00%	80.00%	3.27%	0.73%	96.00%	4.00%
	Urban	8.94%	82.47%	6.44%	2.15%	91.41%	8.59%
	Overall	11.27%	81.65%	5.40%	1.68%	92.93%	7.07%
BSNL	Rural	26.55%	65.49%	6.19%	1.77%	92.04%	7.96%
	Urban	27.13%	62.02%	7.36%	3.49%	89.15%	10.85%
	Overall	26.95%	63.07%	7.01%	2.96%	90.03%	9.97%
Etisalat	Urban	21.43%	78.57%	0.00%	0.00%	100.00%	0.00%
	Overall	21.43%	78.57%	0.00%	0.00%	100.00%	0.00%
Idea	Rural	9.68%	40.00%	47.74%	2.58%	49.68%	50.32%

	Urban	34.50%	50.25%	14.50%	0.75%	84.75%	15.25%
	Overall	27.57%	47.39%	23.78%	1.26%	74.95%	25.05%
Reliance	Rural	21.99%	47.52%	27.66%	2.84%	69.50%	30.50%
	Urban	15.96%	68.37%	15.06%	0.60%	84.34%	15.66%
	Overall	17.76%	62.16%	18.82%	1.27%	79.92%	20.08%
Systema	Rural	2.62%	90.45%	6.55%	0.37%	93.07%	6.93%
Shyam	Urban	6.03%	90.45%	3.15%	0.37%	96.47%	3.53%
	Overall	4.90%	90.45%	4.28%	0.37%	95.35%	4.65%
Tata	Rural	8.09%	80.15%	7.35%	4.41%	88.24%	11.76%
	Urban	22.65%	68.61%	7.44%	1.29%	91.26%	8.74%
	Overall	18.20%	72.13%	7.42%	2.25%	90.34%	9.66%
Uninor	Rural	23.95%	67.23%	7.14%	1.68%	91.18%	8.82%
	Urban	20.71%	73.57%	4.54%	1.18%	94.28%	5.72%
	Overall	21.74%	71.54%	5.37%	1.34%	93.29%	6.71%
Vodafone	Rural	28.57%	44.90%	21.43%	5.10%	73.47%	26.53%
	Urban	17.54%	42.11%	36.84%	3.51%	59.65%	40.35%
	Overall	24.52%	43.87%	27.10%	4.52%	68.39%	31.61%

#### 5(d) The reason(s) for dissatisfaction

Mobile Operator	Area	Lack of Complete Information about the offer	Charges/services not as per the offer	Delay in activation of recharge	Non-availability of all denominations recharge coupons	Others
Aircel	Rural	24.80%	31.20%	1.60%	12.00%	30.40%
	Urban	21.80%	29.97%	9.26%	21.25%	17.71%
	Overall	22.56%	30.28%	7.32%	18.90%	20.93%
Airtel	Rural	35.44%	53.16%	3.80%	6.33%	1.27%
	Urban	43.75%	41.35%	6.25%	6.25%	2.40%
	Overall	41.46%	44.60%	5.57%	6.27%	2.09%
BSNL	Rural	57.69%	28.85%	3.85%	7.69%	1.92%
	Urban	53.21%	26.28%	8.97%	7.69%	3.85%
	Overall	54.33%	26.92%	7.69%	7.69%	3.37%
Etisalat	Urban	9.52%	33.33%	57.14%	0.00%	0.00%
	Overall	9.52%	33.33%	57.14%	0.00%	0.00%
Idea	Rural	22.22%	28.57%	1.59%	34.92%	12.70%
	Urban	38.80%	34.80%	0.40%	20.40%	5.60%
	Overall	35.46%	33.55%	0.64%	23.32%	7.03%
Reliance	Rural	25.40%	14.29%	14.29%	34.92%	11.11%
	Urban	23.68%	9.21%	7.89%	13.16%	46.05%
	Overall	24.46%	11.51%	10.79%	23.02%	30.22%
Systema	Rural	65.71%	15.71%	5.71%	5.71%	7.14%
Shyam	Urban	29.20%	14.16%	9.73%	22.12%	24.78%
	Overall	43.17%	14.75%	8.20%	15.85%	18.03%
Tata	Rural	15.52%	34.48%	8.62%	24.14%	17.24%
	Urban	22.82%	30.20%	11.41%	26.85%	8.72%
	Overall	20.77%	31.40%	10.63%	26.09%	11.11%
Uninor	Rural	42.34%	11.71%	0.90%	33.33%	11.71%
	Urban	39.15%	17.92%	4.72%	25.47%	12.74%
	Overall	40.25%	15.79%	3.41%	28.17%	12.38%
Vodafone	Rural	2.99%	46.27%	46.27%	4.48%	0.00%
	Urban	8.00%	44.00%	36.00%	8.00%	4.00%
	Overall	4.35%	45.65%	43.48%	5.43%	1.09%

### 5(e) Getting information regarding call duration, amount deducted for call and balance in the account after every call

Mobile Operator	Area	Yes	No
Aircel	Rural	60.62%	39.38%
	Urban	59.97%	40.03%
	Overall	60.17%	39.83%
Airtel	Rural	90.18%	9.82%
	Urban	89.88%	10.12%
	Overall	89.98%	10.02%
BSNL	Rural	76.64%	23.36%
	Urban	84.91%	15.09%
	Overall	81.88%	18.12%
Etisalat	Urban	96.09%	3.91%
	Overall	96.09%	3.91%
Idea	Rural	51.72%	48.28%
	Urban	41.48%	58.52%
	Overall	44.43%	55.57%
Reliance	Rural	61.39%	38.61%
	Urban	72.22%	27.78%
	Overall	68.90%	31.10%
Systema Shyam	Rural	69.81%	30.19%
	Urban	75.47%	24.53%
	Overall	73.80%	26.20%
Tata	Rural	64.73%	35.27%
	Urban	48.34%	51.66%
	Overall	53.48%	46.52%
Uninor	Rural	69.93%	30.07%
	Urban	70.11%	29.89%
	Overall	70.05%	29.95%
Vodafone	Rural	75.69%	24.31%
	Urban	62.60%	37.40%
	Overall	69.45%	30.55%

#### C. Billing Related-Postpaid Customers

#### 6. Satisfaction with the time taken to deliver the bills

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	50.00%	0.00%	16.67%	33.33%	50.00%	50.00%
	Urban	41.94%	48.39%	6.45%	3.23%	90.32%	9.68%
	Overall	43.24%	40.54%	8.11%	8.11%	83.78%	16.22%
Airtel	Rural	5.26%	73.68%	0.00%	21.05%	78.95%	21.05%
	Urban	14.81%	58.02%	7.41%	19.75%	72.84%	27.16%
	Overall	13.00%	61.00%	6.00%	20.00%	74.00%	26.00%
BSNL	Rural	4.81%	85.58%	7.69%	1.92%	90.38%	9.62%
	Urban	6.10%	83.82%	6.90%	3.18%	89.92%	10.08%
	Overall	5.82%	84.20%	7.07%	2.91%	90.02%	9.98%
Etisalat	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
Idea	Rural	23.61%	75.00%	1.39%	0.00%	98.61%	1.39%
	Urban	29.38%	67.80%	2.82%	0.00%	97.18%	2.82%
	Overall	27.71%	69.88%	2.41%	0.00%	97.59%	2.41%

Reliance	Rural	29.17%	58.33%	8.33%	4.17%	87.50%	12.50%
	Urban	26.98%	34.92%	28.57%	9.52%	61.90%	38.10%
	Overall	27.59%	41.38%	22.99%	8.05%	68.97%	31.03%
Systema							
Shyam	Rural	50.00%	50.00%	0.00%	0.00%	100.00%	0.00%
	Urban	45.45%	9.09%	36.36%	9.09%	54.55%	45.45%
	Overall	48.00%	32.00%	16.00%	4.00%	80.00%	20.00%
Tata	Rural	54.35%	43.48%	2.17%	0.00%	97.83%	2.17%
	Urban	35.42%	60.42%	4.17%	0.00%	95.83%	4.17%
	Overall	40.00%	56.32%	3.68%	0.00%	96.32%	3.68%
Uninor	Rural	25.00%	66.67%	5.56%	2.78%	91.67%	8.33%
	Urban	45.61%	49.12%	3.51%	1.75%	94.74%	5.26%
	Overall	40.67%	53.33%	4.00%	2.00%	94.00%	6.00%
Vodafone	Rural	3.41%	92.05%	2.84%	1.70%	95.45%	4.55%
	Urban	4.12%	95.45%	0.43%	0.00%	99.57%	0.43%
	Overall	3.98%	94.77%	0.91%	0.34%	98.75%	1.25%

## 7(a) Satisfaction with the clarity of the bills issued by the service provider in terms of transparency and understandability

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	0.00%	66.67%	0.00%	33.33%	66.67%	33.33%
	Urban	25.81%	32.26%	35.48%	6.45%	58.06%	41.94%
	Overall	21.62%	37.84%	29.73%	10.81%	59.46%	40.54%
Airtel	Rural	73.68%	0.00%	5.26%	21.05%	73.68%	26.32%
	Urban	18.52%	51.85%	19.75%	9.88%	70.37%	29.63%
	Overall	29.00%	42.00%	17.00%	12.00%	71.00%	29.00%
BSNL	Rural	17.31%	71.15%	8.65%	2.88%	88.46%	11.54%
	Urban	10.61%	74.80%	10.34%	4.24%	85.41%	14.59%
	Overall	12.06%	74.01%	9.98%	3.95%	86.07%	13.93%
Etisalat	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
Idea	Rural	22.22%	29.17%	45.83%	2.78%	51.39%	48.61%
	Urban	34.46%	37.29%	24.86%	3.39%	71.75%	28.25%
	Overall	30.92%	34.94%	30.92%	3.21%	65.86%	34.14%
Reliance	Rural	8.33%	50.00%	33.33%	8.33%	58.33%	41.67%
	Urban	19.05%	36.51%	25.40%	19.05%	55.56%	44.44%
	Overall	16.09%	40.23%	27.59%	16.09%	56.32%	43.68%
Systema							
Shyam	Rural	21.43%	28.57%	35.71%	14.29%	50.00%	50.00%
	Urban	36.36%	27.27%	9.09%	27.27%	63.64%	36.36%
	Overall	28.00%	28.00%	24.00%	20.00%	56.00%	44.00%
Tata	Rural	41.30%	56.52%	2.17%	0.00%	97.83%	2.17%
	Urban	44.44%	43.75%	8.33%	3.47%	88.19%	11.81%
	Overall	43.68%	46.84%	6.84%	2.63%	90.53%	9.47%
Uninor	Rural	33.33%	50.00%	11.11%	5.56%	83.33%	16.67%
	Urban	40.35%	36.84%	19.30%	3.51%	77.19%	22.81%
	Overall	38.67%	40.00%	17.33%	4.00%	78.67%	21.33%
Vodafone	Rural	4.55%	90.34%	3.41%	1.70%	94.89%	5.11%
	Urban	5.54%	93.75%	0.57%	0.14%	99.29%	0.71%
	Overall	5.34%	93.07%	1.14%	0.45%	98.41%	1.59%

#### 7(b) The reason(s) for your dissatisfaction

Mobile Operator	Area	Difficult to read the bill	Difficult to understand the language	Calculations not clear	4ltem-wise charges like total minutes of usage of local, STD, ISD calls and charges thereon not given	Others
Aircel	Rural	0.00%	0.00%	0.00%	0.00%	100.00%
	Urban	0.00%	33.33%	16.67%	25.00%	25.00%
	Overall	0.00%	28.57%	14.29%	21.43%	35.71%
Airtel	Rural	0.00%	25.00%	50.00%	25.00%	0.00%
	Urban	0.00%	4.35%	47.83%	34.78%	13.04%
	Overall	0.00%	7.41%	48.15%	33.33%	11.11%
BSNL	Rural	0.00%	18.18%	18.18%	63.64%	0.00%
	Urban	0.00%	5.56%	20.37%	64.81%	9.26%
	Overall	0.00%	7.69%	20.00%	64.62%	7.69%
Etisalat	Urban	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA
ldea	Rural	0.00%	0.00%	2.86%	2.86%	94.29%
	Urban	0.00%	8.51%	14.89%	17.02%	59.57%
	Overall	0.00%	4.88%	9.76%	10.98%	74.39%
Reliance	Rural	0.00%	0.00%	40.00%	40.00%	20.00%
	Urban	0.00%	0.00%	16.67%	37.50%	45.83%
	Overall	0.00%	0.00%	23.53%	38.24%	38.24%
Systema Shyam	Rural	0.00%	83.33%	0.00%	0.00%	16.67%
	Urban	0.00%	0.00%	0.00%	33.33%	66.67%
	Overall	0.00%	55.56%	0.00%	11.11%	33.33%
Tata	Rural	0.00%	0.00%	0.00%	0.00%	100.00%
	Urban	0.00%	12.50%	18.75%	18.75%	50.00%
	Overall	0.00%	11.76%	17.65%	17.65%	52.94%
Uninor	Rural	0.00%	16.67%	16.67%	33.33%	33.33%
	Urban	0.00%	12.50%	25.00%	25.00%	37.50%
	Overall	0.00%	13.33%	23.33%	26.67%	36.67%
Vodafone	Rural	0.00%	0.00%	28.57%	28.57%	42.86%
	Urban	0.00%	0.00%	33.33%	66.67%	0.00%
	Overall	0.00%	0.00%	30.77%	46.15%	23.08%

#### 8(a) Satisfaction with the accuracy & completeness of the bills

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	50.00%	16.67%	33.33%	0.00%	66.67%	33.33%
	Urban	41.94%	45.16%	6.45%	6.45%	87.10%	12.90%
	Overall	43.24%	40.54%	10.81%	5.41%	83.78%	16.22%
Airtel	Rural	5.26%	73.68%	0.00%	21.05%	78.95%	21.05%
	Urban	33.33%	41.98%	9.88%	14.81%	75.31%	24.69%
	Overall	28.00%	48.00%	8.00%	16.00%	76.00%	24.00%
BSNL	Rural	5.77%	90.38%	0.00%	3.85%	96.15%	3.85%
	Urban	10.08%	84.88%	1.59%	3.45%	94.96%	5.04%
	Overall	9.15%	86.07%	1.25%	3.53%	95.22%	4.78%
Etisalat	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
Idea	Rural	20.83%	75.00%	4.17%	0.00%	95.83%	4.17%
	Urban	18.08%	69.49%	9.60%	2.82%	87.57%	12.43%
	Overall	18.88%	71.08%	8.03%	2.01%	89.96%	10.04%

Reliance	Rural	4.17%	83.33%	8.33%	4.17%	87.50%	12.50%
	Urban	33.33%	23.81%	34.92%	7.94%	57.14%	42.86%
	Overall	25.29%	40.23%	27.59%	6.90%	65.52%	34.48%
Systema							
Shyam	Rural	50.00%	35.71%	7.14%	7.14%	85.71%	14.29%
	Urban	36.36%	36.36%	9.09%	18.18%	72.73%	27.27%
	Overall	44.00%	36.00%	8.00%	12.00%	80.00%	20.00%
Tata	Rural	34.78%	65.22%	0.00%	0.00%	100.00%	0.00%
	Urban	20.14%	72.92%	5.56%	1.39%	93.06%	6.94%
	Overall	23.68%	71.05%	4.21%	1.05%	94.74%	5.26%
Uninor	Rural	22.22%	63.89%	8.33%	5.56%	86.11%	13.89%
	Urban	25.44%	61.40%	11.40%	1.75%	86.84%	13.16%
	Overall	24.67%	62.00%	10.67%	2.67%	86.67%	13.33%
Vodafone	Rural	5.68%	89.20%	3.41%	1.70%	94.89%	5.11%
	Urban	5.82%	93.32%	0.57%	0.28%	99.15%	0.85%
	Overall	5.80%	92.50%	1.14%	0.57%	98.30%	1.70%

## 8(b) The reason(s) for dissatisfaction

Mobile		Charges not as per tariff plan	Tariff Plan changed without	Charged for value added services not	4Charged for calls/services	4Calculations	
Operator	Area	subscribed	information	subscribed	not made/used	are not clear	Others
Aircel	Rural	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%
	Urban	0.00%	25.00%	75.00%	0.00%	0.00%	0.00%
	Overall	0.00%	16.67%	50.00%	0.00%	0.00%	33.33%
Airtel	Rural	0.00%	50.00%	50.00%	0.00%	0.00%	0.00%
	Urban	0.00%	25.00%	40.00%	20.00%	10.00%	5.00%
	Overall	0.00%	29.17%	41.67%	16.67%	8.33%	4.17%
BSNL	Rural	0.00%	50.00%	50.00%	0.00%	0.00%	0.00%
	Urban	0.00%	42.11%	21.05%	21.05%	10.53%	5.26%
	Overall	0.00%	43.48%	26.09%	17.39%	8.70%	4.35%
Etisalat	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
Idea	Rural	0.00%	66.67%	0.00%	33.33%	0.00%	0.00%
	Urban	4.55%	22.73%	54.55%	13.64%	4.55%	0.00%
	Overall	4.00%	28.00%	48.00%	16.00%	4.00%	0.00%
Reliance	Rural	33.33%	0.00%	33.33%	33.33%	0.00%	0.00%
	Urban	3.70%	0.00%	0.00%	18.52%	25.93%	51.85%
	Overall	6.67%	0.00%	3.33%	20.00%	23.33%	46.67%
Systema Shyam	Rural	50.00%	0.00%	0.00%	0.00%	0.00%	50.00%
	Urban	0.00%	0.00%	0.00%	33.33%	66.67%	0.00%
	Overall	20.00%	0.00%	0.00%	20.00%	40.00%	20.00%
Tata	Rural	NA	NA	NA	NA	NA	NA
	Urban	10.00%	10.00%	20.00%	40.00%	20.00%	0.00%
	Overall	10.00%	10.00%	20.00%	40.00%	20.00%	0.00%
Uninor	Rural	0.00%	20.00%	0.00%	40.00%	20.00%	20.00%
	Urban	13.33%	13.33%	40.00%	26.67%	0.00%	6.67%
	Overall	10.00%	15.00%	30.00%	30.00%	5.00%	10.00%
Vodafone	Rural	0.00%	16.67%	50.00%	33.33%	0.00%	0.00%
	Urban	0.00%	25.00%	50.00%	25.00%	0.00%	0.00%
	Overall	0.00%	20.00%	50.00%	30.00%	0.00%	0.00%

#### 9(a) Making of any billing related complaints in the last 6 months

Mobile Operator	Area	Yes	No
Aircel	Rural	50.00%	50.00%
	Urban	93.55%	6.45%
	Overall	86.49%	13.51%
Airtel	Rural	68.42%	31.58%
	Urban	85.19%	14.81%
	Overall	82.00%	18.00%
BSNL	Rural	20.19%	79.81%
	Urban	21.75%	78.25%
	Overall	21.41%	78.59%
Etisalat	Urban	NA	NA
	Overall	NA	NA
Idea	Rural	12.50%	87.50%
	Urban	20.34%	79.66%
	Overall	18.07%	81.93%
Reliance	Rural	58.33%	41.67%
	Urban	50.79%	49.21%
	Overall	52.87%	47.13%
Systema Shyam	Rural	71.43%	28.57%
	Urban	54.55%	45.45%
	Overall	64.00%	36.00%
Tata	Rural	13.04%	86.96%
	Urban	22.22%	77.78%
	Overall	20.00%	80.00%
Uninor	Rural	47.22%	52.78%
	Urban	30.70%	69.30%
	Overall	34.67%	65.33%
Vodafone	Rural	3.41%	96.59%
	Urban	1.14%	98.86%
	Overall	1.59%	98.41%

### 9(b) Satisfaction with the process of resolution of billing complaints

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	NA	NA	NA	NA	NA	NA
	Urban	0.00%	93.10%	6.90%	0.00%	93.10%	6.90%
	Overall	0.00%	93.75%	6.25%	0.00%	93.75%	6.25%
Airtel	Rural	NA	NA	NA	NA	NA	NA
	Urban	1.45%	43.48%	20.29%	34.78%	44.93%	55.07%
	Overall	1.22%	46.34%	21.95%	30.49%	47.56%	52.44%
BSNL	Rural	NA	NA	NA	NA	NA	NA
	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
Etisalat	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
Idea	Rural	0.00%	77.78%	11.11%	11.11%	77.78%	22.22%
	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
Reliance	Rural	NA	NA	NA	NA	NA	NA
	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA

Systema							
Shyam	Rural	NA	NA	NA	NA	NA	NA
	Urban	0.00%	66.67%	16.67%	16.67%	66.67%	33.33%
	Overall	0.00%	87.50%	6.25%	6.25%	87.50%	12.50%
Tata	Rural	66.67%	16.67%	0.00%	16.67%	83.33%	16.67%
	Urban	18.75%	59.38%	12.50%	9.38%	78.13%	21.88%
	Overall	26.32%	52.63%	10.53%	10.53%	78.95%	21.05%
Uninor	Rural	23.53%	29.41%	41.18%	5.88%	52.94%	47.06%
	Urban	17.14%	34.29%	45.71%	2.86%	51.43%	48.57%
	Overall	19.23%	32.69%	44.23%	3.85%	51.92%	48.08%
Vodafone	Rural	0.00%	16.67%	66.67%	16.67%	16.67%	83.33%
	Urban	0.00%	50.00%	37.50%	12.50%	50.00%	50.00%
	Overall	0.00%	35.71%	50.00%	14.29%	35.71%	64.29%

- D. Help Services/Customer Care Including Customer Grievance Redressal
- 10. In the last 6 months, contacted customer care/helpline/call centre of the service provider

Mobile Operator	Area	Yes	No
Aircel	Rural	51.06%	48.94%
	Urban	36.63%	63.37%
	Overall	40.94%	59.06%
Airtel	Rural	19.44%	80.56%
	Urban	54.16%	45.84%
	Overall	42.83%	57.17%
BSNL	Rural	47.80%	52.20%
	Urban	49.87%	50.13%
	Overall	49.25%	50.75%
Etisalat	Urban	78.77%	21.23%
	Overall	78.77%	21.23%
Idea	Rural	25.97%	74.03%
	Urban	41.66%	58.34%
	Overall	37.13%	62.87%
Reliance	Rural	49.24%	50.76%
	Urban	63.72%	36.28%
	Overall	59.31%	40.69%
Systema Shyam	Rural	62.73%	37.27%
	Urban	59.01%	40.99%
	Overall	60.13%	39.87%
Tata	Rural	29.91%	70.09%
	Urban	40.21%	59.79%
	Overall	37.11%	62.89%
Uninor	Rural	77.95%	22.05%
	Urban	70.39%	29.61%
	Overall	72.65%	27.35%
Vodafone	Rural	65.94%	34.06%
	Urban	62.63%	37.37%
	Overall	63.55%	36.45%

#### 11. Satisfaction with the ease of access of call centre/customer care or helpline

Mobile	_	Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	7.69%	84.62%	5.33%	2.37%	92.31%	7.69%
	Urban	10.53%	76.84%	7.72%	4.91%	87.37%	12.63%
	Overall	9.47%	79.74%	6.83%	3.96%	89.21%	10.79%
Airtel	Rural	7.25%	69.57%	11.59%	11.59%	76.81%	23.19%
	Urban	4.28%	86.65%	5.79%	3.27%	90.93%	9.07%
	Overall	4.72%	84.12%	6.65%	4.51%	88.84%	11.16%
BSNL	Rural	32.89%	58.55%	5.26%	3.29%	91.45%	8.55%
	Urban	17.69%	70.51%	8.31%	3.49%	88.20%	11.80%
	Overall	22.10%	67.05%	7.43%	3.43%	89.14%	10.86%
Etisalat	Urban	7.80%	92.20%	0.00%	0.00%	100.00%	0.00%
	Overall	7.80%	92.20%	0.00%	0.00%	100.00%	0.00%
Idea	Rural	17.02%	78.72%	4.26%	0.00%	95.74%	4.26%
	Urban	16.40%	76.88%	6.18%	0.54%	93.28%	6.72%
	Overall	16.52%	77.25%	5.79%	0.43%	93.78%	6.22%
Reliance	Rural	8.70%	81.37%	7.45%	2.48%	90.06%	9.94%
	Urban	3.15%	71.85%	23.32%	1.68%	75.00%	25.00%
	Overall	4.55%	74.25%	19.31%	1.88%	78.81%	21.19%
Systema							
Shyam	Rural	7.92%	52.48%	39.11%	0.50%	60.40%	39.60%
	Urban	3.62%	92.53%	3.17%	0.68%	96.15%	3.85%
	Overall	4.97%	79.97%	14.44%	0.62%	84.94%	15.06%
Tata	Rural	28.13%	67.71%	4.17%	0.00%	95.83%	4.17%
	Urban	23.33%	69.67%	4.33%	2.67%	93.00%	7.00%
	Overall	24.49%	69.19%	4.29%	2.02%	93.69%	6.31%
Uninor	Rural	20.32%	70.52%	8.37%	0.80%	90.84%	9.16%
	Urban	17.92%	69.81%	11.89%	0.38%	87.74%	12.26%
	Overall	18.69%	70.04%	10.76%	0.51%	88.73%	11.27%
Vodafone	Rural	5.69%	90.05%	2.37%	1.90%	95.73%	4.27%
	Urban	4.78%	92.35%	2.68%	0.19%	97.13%	2.87%
	Overall	5.04%	91.69%	2.59%	0.68%	96.73%	3.27%

# 12. Satisfaction with the ease of getting an option for "talking to a customer care executive

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	22.49%	69.23%	5.92%	2.37%	91.72%	8.28%
	Urban	21.40%	63.51%	10.53%	4.56%	84.91%	15.09%
	Overall	21.81%	65.64%	8.81%	3.74%	87.44%	12.56%
Airtel	Rural	62.32%	23.19%	10.14%	4.35%	85.51%	14.49%
	Urban	9.57%	77.83%	7.30%	5.29%	87.41%	12.59%
	Overall	17.38%	69.74%	7.73%	5.15%	87.12%	12.88%
BSNL	Rural	32.24%	58.55%	5.92%	3.29%	90.79%	9.21%
	Urban	15.28%	72.92%	8.31%	3.49%	88.20%	11.80%
	Overall	20.19%	68.76%	7.62%	3.43%	88.95%	11.05%
Etisalat	Urban	4.26%	95.74%	0.00%	0.00%	100.00%	0.00%
	Overall	4.26%	95.74%	0.00%	0.00%	100.00%	0.00%
Idea	Rural	36.17%	57.45%	6.38%	0.00%	93.62%	6.38%
	Urban	35.48%	56.18%	7.26%	1.08%	91.67%	8.33%
	Overall	35.62%	56.44%	7.08%	0.86%	92.06%	7.94%

Reliance	Rural	19.25%	61.49%	17.39%	1.86%	80.75%	19.25%
	Urban	7.35%	80.25%	11.34%	1.05%	87.61%	12.39%
	Overall	10.36%	75.51%	12.87%	1.26%	85.87%	14.13%
Systema							
Shyam	Rural	5.45%	84.65%	9.41%	0.50%	90.10%	9.90%
	Urban	8.37%	85.29%	5.43%	0.90%	93.67%	6.33%
	Overall	7.45%	85.09%	6.68%	0.78%	92.55%	7.45%
Tata	Rural	31.25%	43.75%	25.00%	0.00%	75.00%	25.00%
	Urban	34.00%	51.67%	14.33%	0.00%	85.67%	14.33%
	Overall	33.33%	49.75%	16.92%	0.00%	83.08%	16.92%
Uninor	Rural	15.14%	75.70%	8.37%	0.80%	90.84%	9.16%
	Urban	11.51%	73.02%	15.09%	0.38%	84.53%	15.47%
	Overall	12.68%	73.88%	12.93%	0.51%	86.56%	13.44%
Vodafone	Rural	16.11%	73.93%	2.37%	7.58%	90.05%	9.95%
	Urban	5.54%	91.20%	2.10%	1.15%	96.75%	3.25%
	Overall	8.58%	86.24%	2.18%	3.00%	94.82%	5.18%

## 13. Satisfaction with the response time taken to answer call by a customer care executive

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	20.71%	75.15%	0.59%	3.55%	95.86%	4.14%
	Urban	25.61%	62.11%	9.47%	2.81%	87.72%	12.28%
	Overall	23.79%	66.96%	6.17%	3.08%	90.75%	9.25%
Airtel	Rural	2.90%	75.36%	13.04%	8.70%	78.26%	21.74%
	Urban	7.05%	80.86%	8.31%	3.78%	87.91%	12.09%
	Overall	6.44%	80.04%	9.01%	4.51%	86.48%	13.52%
BSNL	Rural	6.58%	80.26%	9.21%	3.95%	86.84%	13.16%
	Urban	7.24%	78.02%	11.26%	3.49%	85.25%	14.75%
	Overall	7.05%	78.67%	10.67%	3.62%	85.71%	14.29%
Etisalat	Urban	7.80%	91.49%	0.71%	0.00%	99.29%	0.71%
	Overall	7.80%	91.49%	0.71%	0.00%	99.29%	0.71%
Idea	Rural	12.77%	72.34%	13.83%	1.06%	85.11%	14.89%
	Urban	9.68%	81.18%	7.80%	1.34%	90.86%	9.14%
	Overall	10.30%	79.40%	9.01%	1.29%	89.70%	10.30%
Reliance	Rural	40.99%	47.20%	8.07%	3.73%	88.20%	11.80%
	Urban	23.11%	63.03%	13.45%	0.42%	86.13%	13.87%
	Overall	27.63%	59.03%	12.09%	1.26%	86.66%	13.34%
Systema							
Shyam	Rural	6.44%	85.15%	8.42%	0.00%	91.58%	8.42%
	Urban	10.86%	87.10%	1.81%	0.23%	97.96%	2.04%
	Overall	9.47%	86.49%	3.88%	0.16%	95.96%	4.04%
Tata	Rural	12.50%	69.79%	17.71%	0.00%	82.29%	17.71%
	Urban	17.00%	74.33%	7.67%	1.00%	91.33%	8.67%
	Overall	15.91%	73.23%	10.10%	0.76%	89.14%	10.86%
Uninor	Rural	8.37%	82.87%	8.37%	0.40%	91.24%	8.76%
	Urban	10.94%	79.06%	9.25%	0.75%	90.00%	10.00%
	Overall	10.12%	80.28%	8.96%	0.64%	90.40%	9.60%
Vodafone	Rural	6.16%	84.36%	7.58%	1.90%	90.52%	9.48%
	Urban	5.16%	91.97%	2.68%	0.19%	97.13%	2.87%
	Overall	5.45%	89.78%	4.09%	0.68%	95.23%	4.77%

#### 14. Satisfaction with the problem solving ability of the customer care executive(s)

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	18.93%	72.78%	4.73%	3.55%	91.72%	8.28%
	Urban	15.44%	67.72%	5.26%	11.58%	83.16%	16.84%
	Overall	16.74%	69.60%	5.07%	8.59%	86.34%	13.66%
Airtel	Rural	46.38%	24.64%	21.74%	7.25%	71.01%	28.99%
	Urban	6.05%	78.59%	7.81%	7.56%	84.63%	15.37%
	Overall	12.02%	70.60%	9.87%	7.51%	82.62%	17.38%
BSNL	Rural	25.00%	59.87%	10.53%	4.61%	84.87%	15.13%
	Urban	13.40%	70.51%	9.38%	6.70%	83.91%	16.09%
	Overall	16.76%	67.43%	9.71%	6.10%	84.19%	15.81%
Etisalat	Urban	2.84%	95.04%	2.13%	0.00%	97.87%	2.13%
	Overall	2.84%	95.04%	2.13%	0.00%	97.87%	2.13%
Idea	Rural	35.11%	39.36%	25.53%	0.00%	74.47%	25.53%
	Urban	28.49%	62.37%	7.80%	1.34%	90.86%	9.14%
	Overall	29.83%	57.73%	11.37%	1.07%	87.55%	12.45%
Reliance	Rural	17.39%	62.11%	9.94%	10.56%	79.50%	20.50%
	Urban	18.91%	68.07%	11.55%	1.47%	86.97%	13.03%
	Overall	18.52%	66.56%	11.15%	3.77%	85.09%	14.91%
Systema							
Shyam	Rural	3.96%	88.61%	4.95%	2.48%	92.57%	7.43%
	Urban	6.79%	90.72%	0.90%	1.58%	97.51%	2.49%
	Overall	5.90%	90.06%	2.17%	1.86%	95.96%	4.04%
Tata	Rural	30.21%	42.71%	26.04%	1.04%	72.92%	27.08%
	Urban	26.67%	60.67%	11.33%	1.33%	87.33%	12.67%
	Overall	27.53%	56.31%	14.90%	1.26%	83.84%	16.16%
Uninor	Rural	14.74%	75.70%	9.16%	0.40%	90.44%	9.56%
	Urban	10.19%	76.60%	12.64%	0.57%	86.79%	13.21%
	Overall	11.65%	76.31%	11.52%	0.51%	87.96%	12.04%
Vodafone	Rural	21.33%	69.67%	4.74%	4.27%	91.00%	9.00%
	Urban	4.21%	92.35%	2.87%	0.57%	96.56%	3.44%
	Overall	9.13%	85.83%	3.41%	1.63%	94.96%	5.04%

## 15. Satisfaction with the time taken by call centre/customer care /helpline to resolve your complaint

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	16.57%	73.96%	5.92%	3.55%	90.53%	9.47%
	Urban	14.39%	62.11%	16.49%	7.02%	76.49%	23.51%
	Overall	15.20%	66.52%	12.56%	5.73%	81.72%	18.28%
Airtel	Rural	5.80%	73.91%	8.70%	11.59%	79.71%	20.29%
	Urban	6.05%	78.34%	9.32%	6.30%	84.38%	15.62%
	Overall	6.01%	77.68%	9.23%	7.08%	83.69%	16.31%
BSNL	Rural	5.92%	81.58%	8.55%	3.95%	87.50%	12.50%
	Urban	7.24%	76.68%	12.60%	3.49%	83.91%	16.09%
	Overall	6.86%	78.10%	11.43%	3.62%	84.95%	15.05%
Etisalat	Urban	4.96%	92.91%	2.13%	0.00%	97.87%	2.13%
	Overall	4.96%	92.91%	2.13%	0.00%	97.87%	2.13%
Idea	Rural	11.70%	77.66%	9.57%	1.06%	89.36%	10.64%
	Urban	11.56%	71.77%	15.59%	1.08%	83.33%	16.67%
	Overall	11.59%	72.96%	14.38%	1.07%	84.55%	15.45%

Reliance	Rural	14.91%	65.84%	15.53%	3.73%	80.75%	19.25%
	Urban	12.39%	64.92%	21.43%	1.26%	77.31%	22.69%
	Overall	13.03%	65.15%	19.94%	1.88%	78.18%	21.82%
Systema							
Shyam	Rural	4.95%	45.05%	50.00%	0.00%	50.00%	50.00%
	Urban	11.09%	86.20%	1.36%	1.36%	97.29%	2.71%
	Overall	9.16%	73.29%	16.61%	0.93%	82.45%	17.55%
Tata	Rural	13.54%	73.96%	12.50%	0.00%	87.50%	12.50%
	Urban	16.33%	75.33%	6.67%	1.67%	91.67%	8.33%
	Overall	15.66%	75.00%	8.08%	1.26%	90.66%	9.34%
Uninor	Rural	15.94%	63.35%	19.92%	0.80%	79.28%	20.72%
	Urban	13.58%	63.77%	22.08%	0.57%	77.36%	22.64%
	Overall	14.34%	63.64%	21.38%	0.64%	77.98%	22.02%
Vodafone	Rural	5.21%	81.52%	4.27%	9.00%	86.73%	13.27%
	Urban	5.16%	91.40%	2.29%	1.15%	96.56%	3.44%
	Overall	5.18%	88.56%	2.86%	3.41%	93.73%	6.27%

### E. Network Performance, Reliability and Availability

## 16. Satisfaction with the availability of signal of your service provider in the locality

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	23.26%	70.39%	3.02%	3.32%	93.66%	6.34%
	Urban	25.58%	67.87%	3.86%	2.70%	93.44%	6.56%
	Overall	24.89%	68.62%	3.61%	2.89%	93.51%	6.49%
Airtel	Rural	19.44%	75.77%	4.23%	0.56%	95.21%	4.79%
	Urban	18.28%	73.81%	5.73%	2.18%	92.09%	7.91%
	Overall	18.66%	74.45%	5.24%	1.65%	93.11%	6.89%
BSNL	Rural	30.50%	62.26%	6.60%	0.63%	92.77%	7.23%
	Urban	22.19%	68.98%	7.75%	1.07%	91.18%	8.82%
	Overall	24.67%	66.98%	7.41%	0.94%	91.65%	8.35%
Etisalat	Urban	5.03%	93.30%	1.68%	0.00%	98.32%	1.68%
	Overall	5.03%	93.30%	1.68%	0.00%	98.32%	1.68%
Idea	Rural	14.64%	83.15%	1.93%	0.28%	97.79%	2.21%
	Urban	22.62%	75.03%	1.68%	0.67%	97.65%	2.35%
	Overall	20.32%	77.37%	1.75%	0.56%	97.69%	2.31%
Reliance	Rural	40.98%	48.01%	7.95%	3.06%	88.99%	11.01%
	Urban	41.37%	39.76%	18.21%	0.67%	81.12%	18.88%
	Overall	41.25%	42.27%	15.08%	1.40%	83.52%	16.48%
Systema							
Shyam	Rural	9.63%	60.25%	29.81%	0.31%	69.88%	30.12%
	Urban	16.69%	81.71%	1.34%	0.27%	98.40%	1.60%
	Overall	14.57%	75.26%	9.90%	0.28%	89.82%	10.18%
Tata	Rural	15.58%	82.87%	0.93%	0.62%	98.44%	1.56%
	Urban	22.25%	74.80%	2.28%	0.67%	97.05%	2.95%
	Overall	20.24%	77.23%	1.87%	0.66%	97.47%	2.53%
Uninor	Rural	25.16%	54.66%	18.94%	1.24%	79.81%	20.19%
	Urban	23.37%	58.57%	16.60%	1.46%	81.94%	18.06%
	Overall	23.91%	57.40%	17.30%	1.40%	81.30%	18.70%
Vodafone	Rural	10.63%	81.25%	5.31%	2.81%	91.88%	8.13%
	Urban	7.43%	90.42%	1.92%	0.24%	97.84%	2.16%
	Overall	8.31%	87.88%	2.86%	0.95%	96.19%	3.81%

#### 17. Satisfaction with the ability to make or receive calls easily

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	38.37%	49.24%	7.55%	4.83%	87.61%	12.39%
	Urban	34.45%	47.69%	8.61%	9.25%	82.13%	17.87%
	Overall	35.62%	48.15%	8.30%	7.94%	83.77%	16.23%
Airtel	Rural	5.07%	83.94%	4.79%	6.20%	89.01%	10.99%
	Urban	12.82%	64.80%	12.82%	9.55%	77.63%	22.37%
	Overall	10.29%	71.05%	10.20%	8.46%	81.34%	18.66%
BSNL	Rural	33.02%	51.26%	9.12%	6.60%	84.28%	15.72%
	Urban	40.51%	36.76%	14.57%	8.16%	77.27%	22.73%
	Overall	38.27%	41.09%	12.95%	7.69%	79.36%	20.64%
Etisalat	Urban	17.88%	82.12%	0.00%	0.00%	100.00%	0.00%
	Overall	17.88%	82.12%	0.00%	0.00%	100.00%	0.00%
Idea	Rural	18.23%	53.59%	27.35%	0.83%	71.82%	28.18%
	Urban	27.55%	62.71%	7.73%	2.02%	90.26%	9.74%
	Overall	24.86%	60.08%	13.39%	1.67%	84.94%	15.06%
Reliance	Rural	17.43%	53.82%	17.74%	11.01%	71.25%	28.75%
	Urban	24.77%	52.34%	14.32%	8.57%	77.11%	22.89%
	Overall	22.53%	52.79%	15.36%	9.31%	75.33%	24.67%
Systema							
Shyam	Rural	22.05%	63.98%	9.32%	4.66%	86.02%	13.98%
	Urban	14.69%	78.64%	4.67%	2.00%	93.32%	6.68%
	Overall	16.90%	74.23%	6.07%	2.80%	91.13%	8.87%
Tata	Rural	24.30%	60.44%	14.64%	0.62%	84.74%	15.26%
	Urban	33.78%	56.57%	8.18%	1.47%	90.35%	9.65%
	Overall	30.93%	57.73%	10.12%	1.22%	88.66%	11.34%
Uninor	Rural	14.91%	66.46%	16.77%	1.86%	81.37%	18.63%
	Urban	22.97%	60.69%	14.08%	2.26%	83.67%	16.33%
	Overall	20.56%	62.42%	14.88%	2.14%	82.98%	17.02%
Vodafone	Rural	56.25%	34.38%	2.81%	6.56%	90.63%	9.38%
	Urban	69.10%	29.58%	0.60%	0.72%	98.68%	1.32%
	Overall	65.54%	30.91%	1.21%	2.34%	96.45%	3.55%

### 18. Satisfaction with call dropping during conversation

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	19.64%	66.16%	9.06%	5.14%	85.80%	14.20%
	Urban	19.79%	59.51%	15.68%	5.01%	79.31%	20.69%
	Overall	19.75%	61.50%	13.71%	5.05%	81.24%	18.76%
Airtel	Rural	12.68%	72.96%	10.14%	4.23%	85.63%	14.37%
	Urban	11.32%	69.03%	12.82%	6.82%	80.35%	19.65%
	Overall	11.76%	70.31%	11.95%	5.97%	82.08%	17.92%
BSNL	Rural	38.99%	55.66%	4.72%	0.63%	94.65%	5.35%
	Urban	25.94%	67.51%	5.48%	1.07%	93.45%	6.55%
	Overall	29.83%	63.98%	5.25%	0.94%	93.81%	6.19%
Etisalat	Urban	15.08%	84.92%	0.00%	0.00%	100.00%	0.00%
	Overall	15.08%	84.92%	0.00%	0.00%	100.00%	0.00%
Idea	Rural	23.20%	70.99%	4.70%	1.10%	94.20%	5.80%
	Urban	28.11%	63.72%	3.25%	4.93%	91.83%	8.17%
	Overall	26.69%	65.82%	3.67%	3.82%	92.51%	7.49%
Reliance	Rural	21.41%	48.62%	22.63%	7.34%	70.03%	29.97%

	Urban	22.76%	50.87%	23.83%	2.54%	73.63%	26.37%
	Overall	22.35%	50.19%	23.46%	4.00%	72.53%	27.47%
Systema							
Shyam	Rural	18.94%	64.91%	16.15%	0.00%	83.85%	16.15%
	Urban	35.78%	58.48%	2.40%	3.34%	94.26%	5.74%
	Overall	30.72%	60.41%	6.54%	2.33%	91.13%	8.87%
Tata	Rural	26.79%	68.22%	4.67%	0.31%	95.02%	4.98%
	Urban	26.01%	68.90%	4.16%	0.94%	94.91%	5.09%
	Overall	26.24%	68.70%	4.31%	0.75%	94.94%	5.06%
Uninor	Rural	49.38%	40.99%	4.97%	4.66%	90.37%	9.63%
	Urban	36.52%	49.14%	9.69%	4.65%	85.66%	14.34%
	Overall	40.37%	46.70%	8.28%	4.65%	87.07%	12.93%
Vodafone	Rural	14.69%	75.94%	3.75%	5.63%	90.63%	9.38%
	Urban	16.17%	81.68%	1.20%	0.96%	97.84%	2.16%
	Overall	15.76%	80.09%	1.90%	2.25%	95.84%	4.16%

#### Satisfaction with the voice quality 19.

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	37.16%	44.71%	6.95%	11.18%	81.87%	18.13%
	Urban	29.43%	41.13%	15.04%	14.40%	70.57%	29.43%
	Overall	31.74%	42.20%	12.62%	13.44%	73.94%	26.06%
Airtel	Rural	6.20%	79.44%	6.48%	7.89%	85.63%	14.37%
	Urban	12.01%	65.48%	12.28%	10.23%	77.49%	22.51%
	Overall	10.11%	70.04%	10.39%	9.47%	80.15%	19.85%
BSNL	Rural	18.24%	65.72%	8.81%	7.23%	83.96%	16.04%
	Urban	19.25%	59.63%	12.70%	8.42%	78.88%	21.12%
	Overall	18.95%	61.44%	11.54%	8.07%	80.39%	19.61%
Etisalat	Urban	12.29%	86.03%	1.68%	0.00%	98.32%	1.68%
	Overall	12.29%	86.03%	1.68%	0.00%	98.32%	1.68%
Idea	Rural	17.13%	77.90%	3.87%	1.10%	95.03%	4.97%
	Urban	21.72%	71.33%	4.26%	2.69%	93.06%	6.94%
	Overall	20.40%	73.23%	4.14%	2.23%	93.63%	6.37%
Reliance	Rural	14.37%	55.66%	11.01%	18.96%	70.03%	29.97%
	Urban	11.78%	61.71%	16.33%	10.17%	73.49%	26.51%
	Overall	12.57%	59.87%	14.71%	12.85%	72.44%	27.56%
Systema Shyam	Rural	20.81%	49.38%	27.02%	2.80%	70.19%	29.81%
Silyaili	Urban	15.09%	76.50%	3.20%	5.21%	91.59%	8.41%
	Overall	16.81%	68.35%	10.36%	4.48%	85.15%	14.85%
Tata	Rural	25.55%	69.16%	4.98%	0.31%	94.70%	5.30%
Tutu	Urban	30.70%	65.01%	2.68%	1.61%	95.71%	4.29%
	Overall	29.15%	66.26%	3.37%	1.22%	95.41%	4.59%
Uninor	Rural	17.39%	62.73%	16.15%	3.73%	80.12%	19.88%
	Urban	19.12%	63.75%	12.35%	4.78%	82.87%	17.13%
	Overall	18.60%	63.44%	13.49%	4.47%	82.05%	17.10%
Vodafone	Rural	22.50%	65.94%	5.31%	6.25%	88.44%	11.56%
	Urban	15.93%	82.16%	0.84%	1.08%	98.08%	1.92%
	Overall	17.75%	77.66%	2.08%	2.51%	95.41%	4.59%

#### F. Maintainability

### 20. Frequency of facing signal problems

Mobile Operator	Area	Never	Occasionally	Frequently	Very Frequently
Aircel	Rural	21.15%	70.39%	5.44%	3.02%
	Urban	32.78%	59.25%	5.01%	2.96%
	Overall	29.31%	62.58%	5.14%	2.98%
Airtel	Rural	20.56%	78.03%	0.85%	0.56%
	Urban	22.51%	72.17%	2.59%	2.73%
	Overall	21.88%	74.08%	2.02%	2.02%
BSNL	Rural	42.45%	55.03%	1.89%	0.63%
	Urban	37.30%	57.62%	3.61%	1.47%
	Overall	38.84%	56.85%	3.10%	1.22%
Etisalat	Urban	31.84%	68.16%	0.00%	0.00%
	Overall	31.84%	68.16%	0.00%	0.00%
Idea	Rural	19.61%	77.62%	2.49%	0.28%
	Urban	31.58%	56.10%	2.46%	9.85%
	Overall	28.13%	62.31%	2.47%	7.09%
Reliance	Rural	43.43%	40.98%	12.54%	3.06%
	Urban	38.69%	39.09%	20.75%	1.47%
	Overall	40.13%	39.66%	18.25%	1.96%
Systema Shyam	Rural	22.36%	54.04%	23.60%	0.00%
	Urban	20.83%	75.03%	2.00%	2.14%
	Overall	21.29%	68.72%	8.50%	1.49%
Tata	Rural	21.81%	76.64%	1.56%	0.00%
	Urban	33.51%	63.81%	2.41%	0.27%
	Overall	29.99%	67.67%	2.16%	0.19%
Uninor	Rural	51.55%	36.34%	4.04%	8.07%
	Urban	42.90%	42.50%	8.37%	6.24%
	Overall	45.49%	40.65%	7.07%	6.79%
Vodafone	Rural	27.19%	65.00%	4.38%	3.44%
	Urban	27.07%	71.98%	0.60%	0.36%
	Overall	27.10%	70.04%	1.65%	1.21%

### 21. Satisfaction with the availability of signal

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	40.48%	41.39%	12.69%	5.44%	81.87%	18.13%
	Urban	42.03%	39.20%	12.85%	5.91%	81.23%	18.77%
	Overall	41.57%	39.86%	12.80%	5.77%	81.42%	18.58%
Airtel	Rural	9.58%	77.46%	6.76%	6.20%	87.04%	12.96%
	Urban	12.82%	66.30%	13.23%	7.64%	79.13%	20.87%
	Overall	11.76%	69.94%	11.12%	7.17%	81.71%	18.29%
BSNL	Rural	24.84%	60.69%	8.18%	6.29%	85.53%	14.47%
	Urban	23.13%	56.28%	13.90%	6.68%	79.41%	20.59%
	Overall	23.64%	57.60%	12.20%	6.57%	81.24%	18.76%
Etisalat	Urban	28.49%	71.51%	0.00%	0.00%	100.00%	0.00%
	Overall	28.49%	71.51%	0.00%	0.00%	100.00%	0.00%
Idea	Rural	27.62%	67.96%	3.59%	0.83%	95.58%	4.42%
	Urban	26.76%	68.76%	2.69%	1.79%	95.52%	4.48%
	Overall	27.01%	68.53%	2.95%	1.51%	95.54%	4.46%
Reliance	Rural	16.21%	60.24%	14.37%	9.17%	76.45%	23.55%

	Urban	17.27%	64.12%	12.05%	6.56%	81.39%	18.61%
	Overall	16.95%	62.94%	12.76%	7.36%	79.89%	20.11%
Systema							
Shyam	Rural	33.23%	59.32%	6.83%	0.62%	92.55%	7.45%
	Urban	16.42%	77.44%	2.54%	3.60%	93.86%	6.14%
	Overall	21.48%	71.99%	3.83%	2.71%	93.46%	6.54%
Tata	Rural	22.12%	72.59%	5.30%	0.00%	94.70%	5.30%
	Urban	32.71%	61.13%	3.75%	2.41%	93.83%	6.17%
	Overall	29.52%	64.57%	4.22%	1.69%	94.10%	5.90%
Uninor	Rural	19.57%	65.22%	13.98%	1.24%	84.78%	15.22%
	Urban	21.38%	66.67%	10.62%	1.33%	88.05%	11.95%
	Overall	20.84%	66.23%	11.63%	1.30%	87.07%	12.93%
Vodafone	Rural	54.69%	36.25%	3.75%	5.31%	90.94%	9.06%
	Urban	61.08%	37.72%	0.48%	0.72%	98.80%	1.20%
	Overall	59.31%	37.32%	1.39%	1.99%	96.62%	3.38%

## 22. Satisfaction with the restoration of network (signal) problems

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	25.98%	54.38%	7.55%	12.08%	80.36%	19.64%
	Urban	22.62%	49.23%	12.34%	15.81%	71.85%	28.15%
	Overall	23.62%	50.77%	10.91%	14.70%	74.39%	25.61%
Airtel	Rural	15.49%	68.17%	11.83%	4.51%	83.66%	16.34%
	Urban	11.73%	66.58%	14.60%	7.09%	78.31%	21.69%
	Overall	12.96%	67.10%	13.69%	6.25%	80.06%	19.94%
BSNL	Rural	21.07%	61.64%	10.06%	7.23%	82.70%	17.30%
	Urban	23.66%	54.81%	13.10%	8.42%	78.48%	21.52%
	Overall	22.89%	56.85%	12.20%	8.07%	79.74%	20.26%
Etisalat	Urban	29.05%	70.95%	0.00%	0.00%	100.00%	0.00%
	Overall	29.05%	70.95%	0.00%	0.00%	100.00%	0.00%
Idea	Rural	16.57%	79.83%	1.93%	1.66%	96.41%	3.59%
	Urban	20.16%	72.79%	4.93%	2.13%	92.95%	7.05%
	Overall	19.12%	74.82%	4.06%	1.99%	93.94%	6.06%
Reliance	Rural	13.76%	54.74%	20.80%	10.70%	68.50%	31.50%
	Urban	12.99%	60.37%	20.88%	5.76%	73.36%	26.64%
	Overall	13.22%	58.66%	20.86%	7.26%	71.88%	28.12%
Systema							
Shyam	Rural	23.29%	55.90%	20.19%	0.62%	79.19%	20.81%
	Urban	12.42%	77.70%	5.21%	4.67%	90.12%	9.88%
	Overall	15.69%	71.15%	9.71%	3.45%	86.83%	13.17%
Tata	Rural	24.30%	68.54%	6.23%	0.93%	92.83%	7.17%
	Urban	27.48%	65.82%	4.96%	1.74%	93.30%	6.70%
	Overall	26.52%	66.64%	5.34%	1.50%	93.16%	6.84%
Uninor	Rural	25.47%	53.42%	20.50%	0.62%	78.88%	21.12%
	Urban	27.89%	53.25%	17.53%	1.33%	81.14%	18.86%
	Overall	27.16%	53.30%	18.42%	1.12%	80.47%	19.53%
Vodafone	Rural	16.25%	72.81%	3.75%	7.19%	89.06%	10.94%
	Urban	22.04%	75.69%	0.84%	1.44%	97.72%	2.28%
	Overall	20.43%	74.89%	1.65%	3.03%	95.32%	4.68%

- G. Supplementary Services and Value Added Services
- 23. Subscription to any supplementary services like call forwarding, call diverting and value added services like ring tone, alerts, GPRS, e-mail, voice mail or any other such services in last 6 months

Mobile Operator	Area	Yes	No
Aircel	Rural	27.49%	72.51%
	Urban	21.08%	78.92%
	Overall	22.99%	77.01%
Airtel	Rural	18.59%	81.41%
	Urban	14.05%	85.95%
	Overall	15.53%	84.47%
BSNL	Rural	26.42%	73.58%
	Urban	32.35%	67.65%
	Overall	30.58%	69.42%
Etisalat	Urban	41.90%	58.10%
	Overall	41.90%	58.10%
Idea	Rural	8.84%	91.16%
	Urban	8.73%	91.27%
	Overall	8.76%	91.24%
Reliance	Rural	13.76%	86.24%
	Urban	5.76%	94.24%
	Overall	8.19%	91.81%
Systema Shyam	Rural	3.11%	96.89%
	Urban	6.01%	93.99%
	Overall	5.14%	94.86%
Tata	Rural	14.33%	85.67%
	Urban	6.57%	93.43%
	Overall	8.90%	91.10%
Uninor	Rural	6.21%	93.79%
	Urban	16.60%	83.40%
	Overall	13.49%	86.51%
Vodafone	Rural	42.81%	57.19%
	Urban	30.18%	69.82%
	Overall	33.68%	66.32%

## 24. Satisfaction with the quality of the Supplementary / value added services provided

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	0.00%	100.00%	0.00%	0.00%	100.00%	0.00%
	Urban	9.76%	79.88%	9.76%	0.61%	89.63%	10.37%
	Overall	6.27%	87.06%	6.27%	0.39%	93.33%	6.67%
Airtel	Rural	24.24%	59.09%	13.64%	3.03%	83.33%	16.67%
	Urban	5.83%	64.08%	27.18%	2.91%	69.90%	30.10%
	Overall	13.02%	62.13%	21.89%	2.96%	75.15%	24.85%
BSNL	Rural	29.76%	57.14%	10.71%	2.38%	86.90%	13.10%
	Urban	34.30%	43.80%	19.42%	2.48%	78.10%	21.90%
	Overall	33.13%	47.24%	17.18%	2.45%	80.37%	19.63%
Etisalat	Urban	48.00%	52.00%	0.00%	0.00%	100.00%	0.00%
	Overall	48.00%	52.00%	0.00%	0.00%	100.00%	0.00%
Idea	Rural	9.38%	87.50%	3.13%	0.00%	96.88%	3.13%

	Urban	14.10%	82.05%	3.85%	0.00%	96.15%	3.85%
	Overall	12.73%	83.64%	3.64%	0.00%	96.36%	3.64%
Reliance	Rural	28.89%	48.89%	22.22%	0.00%	77.78%	22.22%
	Urban	27.91%	41.86%	16.28%	13.95%	69.77%	30.23%
	Overall	28.41%	45.45%	19.32%	6.82%	73.86%	26.14%
Systema	Rural	0.00%	90.00%	10.00%	0.00%	90.00%	10.00%
Shyam	Urban	24.44%	64.44%	6.67%	4.44%	88.89%	11.11%
	Overall	20.00%	69.09%	7.27%	3.64%	89.09%	10.91%
Tata	Rural	2.17%	95.65%	2.17%	0.00%	97.83%	2.17%
	Urban	18.37%	73.47%	6.12%	2.04%	91.84%	8.16%
	Overall	10.53%	84.21%	4.21%	1.05%	94.74%	5.26%
Uninor	Rural	0.00%	100.00%	0.00%	0.00%	100.00%	0.00%
	Urban	2.40%	89.60%	4.80%	3.20%	92.00%	8.00%
	Overall	2.07%	91.03%	4.14%	2.76%	93.10%	6.90%
Vodafone	Rural	17.52%	71.53%	8.76%	2.19%	89.05%	10.95%
	Urban	25.00%	71.43%	1.98%	1.59%	96.43%	3.57%
	Overall	22.37%	71.47%	4.37%	1.80%	93.83%	6.17%

## 25(a) Satisfaction with the process of activating value added services or the process of unsubscribing

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	0.00%	94.51%	5.49%	0.00%	94.51%	5.49%
	Urban	2.44%	68.90%	25.61%	3.05%	71.34%	28.66%
	Overall	1.57%	78.04%	18.43%	1.96%	79.61%	20.39%
Airtel	Rural	39.39%	42.42%	10.61%	7.58%	81.82%	18.18%
	Urban	9.71%	53.40%	27.18%	9.71%	63.11%	36.89%
	Overall	21.30%	49.11%	20.71%	8.88%	70.41%	29.59%
BSNL	Rural	40.48%	45.24%	8.33%	5.95%	85.71%	14.29%
	Urban	36.78%	37.19%	19.42%	6.61%	73.97%	26.03%
	Overall	37.73%	39.26%	16.56%	6.44%	76.99%	23.01%
Etisalat	Urban	48.00%	52.00%	0.00%	0.00%	100.00%	0.00%
	Overall	48.00%	52.00%	0.00%	0.00%	100.00%	0.00%
Idea	Rural	9.38%	87.50%	3.13%	0.00%	96.88%	3.13%
	Urban	11.54%	80.77%	5.13%	2.56%	92.31%	7.69%
	Overall	10.91%	82.73%	4.55%	1.82%	93.64%	6.36%
Reliance	Rural	22.22%	51.11%	15.56%	11.11%	73.33%	26.67%
	Urban	30.23%	30.23%	23.26%	16.28%	60.47%	39.53%
	Overall	26.14%	40.91%	19.32%	13.64%	67.05%	32.95%
Systema	Rural	40.00%	50.00%	0.00%	10.00%	90.00%	10.00%
Shyam	Urban	35.56%	57.78%	6.67%	0.00%	93.33%	6.67%
	Overall	36.36%	56.36%	5.45%	1.82%	92.73%	7.27%
Tata	Rural	0.00%	91.30%	8.70%	0.00%	91.30%	8.70%
	Urban	8.16%	77.55%	12.24%	2.04%	85.71%	14.29%
	Overall	4.21%	84.21%	10.53%	1.05%	88.42%	11.58%
Uninor	Rural	0.00%	95.00%	5.00%	0.00%	95.00%	5.00%
	Urban	1.60%	90.40%	8.00%	0.00%	92.00%	8.00%
	Overall	1.38%	91.03%	7.59%	0.00%	92.41%	7.59%
Vodafone	Rural	23.36%	61.31%	10.95%	4.38%	84.67%	15.33%
	Urban	25.00%	70.63%	3.17%	1.19%	95.63%	4.37%
	Overall	24.42%	67.35%	5.91%	2.31%	91.77%	8.23%

#### 25(b) The reasons for dissatisfaction

Mobile Operator	Area	Not Informed of Charges	Activated Without consent	Not informed about toll free number for unsubscribing	Other reasons
Aircel	Rural	20.00%	40.00%	0.00%	40.00%
	Urban	14.89%	38.30%	23.40%	23.40%
	Overall	15.38%	38.46%	21.15%	25.00%
Airtel	Rural	0.00%	75.00%	25.00%	0.00%
	Urban	13.16%	55.26%	28.95%	2.63%
	Overall	10.00%	60.00%	28.00%	2.00%
BSNL	Rural	0.00%	75.00%	25.00%	0.00%
	Urban	9.52%	58.73%	30.16%	1.59%
	Overall	8.00%	61.33%	29.33%	1.33%
Etisalat	Urban	NA	NA	NA	NA
	Overall	NA	NA	NA	NA
Idea	Rural	0.00%	100.00%	0.00%	0.00%
	Urban	16.67%	66.67%	16.67%	0.00%
	Overall	14.29%	71.43%	14.29%	0.00%
Reliance	Rural	8.33%	25.00%	41.67%	25.00%
	Urban	5.88%	17.65%	47.06%	29.41%
	Overall	6.90%	20.69%	44.83%	27.59%
Systema	Rural	0.00%	100.00%	0.00%	0.00%
Shyam	Urban	0.00%	0.00%	33.33%	66.67%
	Overall	0.00%	25.00%	25.00%	50.00%
Tata	Rural	0.00%	50.00%	25.00%	25.00%
	Urban	14.29%	42.86%	42.86%	0.00%
	Overall	9.09%	45.45%	36.36%	9.09%
Uninor	Rural	0.00%	100.00%	0.00%	0.00%
	Urban	20.00%	30.00%	50.00%	0.00%
	Overall	18.18%	36.36%	45.45%	0.00%
Vodafone	Rural	9.52%	42.86%	14.29%	33.33%
	Urban	0.00%	27.27%	36.36%	36.36%
	Overall	6.25%	37.50%	21.88%	34.38%

## 26. In last 6 months facing the problem of unauthorized activation of VAS by the service provider

Mobile Operator	Area	Yes	No
Aircel	Rural	41.99%	58.01%
	Urban	44.09%	55.91%
	Overall	43.46%	56.54%
Airtel	Rural	63.10%	36.90%
	Urban	74.49%	25.51%
	Overall	70.77%	29.23%
BSNL	Rural	27.04%	72.96%
	Urban	25.94%	74.06%
	Overall	26.27%	73.73%
Etisalat	Urban	0.00%	100.00%
	Overall	0.00%	100.00%
Idea	Rural	45.86%	54.14%
	Urban	55.21%	44.79%
	Overall	52.51%	47.49%

Reliance	Rural	64.53%	35.47%
	Urban	78.58%	21.42%
	Overall	74.30%	25.70%
Systema Shyam	Rural	62.73%	37.27%
	Urban	56.74%	43.26%
	Overall	58.54%	41.46%
Tata	Rural	61.68%	38.32%
	Urban	39.95%	60.05%
	Overall	46.49%	53.51%
Uninor	Rural	55.28%	44.72%
	Urban	56.97%	43.03%
	Overall	56.47%	43.53%
Vodafone	Rural	25.00%	75.00%
	Urban	3.71%	96.29%
	Overall	9.61%	90.39%

# 27. Complaining to the service provider for deactivation of such services and refund of charges levied

Mobile Operator	Area	Yes	No
Aircel	Rural	63.31%	36.69%
	Urban	56.56%	43.44%
	Overall	58.51%	41.49%
Airtel	Rural	48.66%	51.34%
	Urban	83.15%	16.85%
	Overall	73.12%	26.88%
BSNL	Rural	52.33%	47.67%
	Urban	74.74%	25.26%
	Overall	67.86%	32.14%
Etisalat	Urban	NA	NA
	Overall	NA	NA
Idea	Rural	31.93%	68.07%
	Urban	49.90%	50.10%
	Overall	45.37%	54.63%
Reliance	Rural	37.91%	62.09%
	Urban	54.86%	45.14%
	Overall	50.38%	49.62%
Systema Shyam	Rural	66.34%	33.66%
	Urban	90.35%	9.65%
	Overall	82.62%	17.38%
Tata	Rural	38.38%	61.62%
	Urban	52.35%	47.65%
	Overall	46.77%	53.23%
Uninor	Rural	64.61%	35.39%
	Urban	53.15%	46.85%
	Overall	56.51%	43.49%
Vodafone	Rural	76.25%	23.75%
	Urban	70.97%	29.03%
	Overall	74.77%	25.23%

## 28(a) Difficulties faced while deactivating of such services and refund of charges levied

Mobile			Delay in deactivation resulting in repeat	Customer care refused to register	Not aware of whom to	
Operator	Area	None	complaints	the complaint	contact	Others
Aircel	Rural	87.50%	9.09%	1.14%	0.00%	2.27%
	Urban	56.70%	23.71%	10.31%	4.12%	5.15%
	Overall	66.31%	19.15%	7.45%	2.84%	4.26%
Airtel	Rural	22.94%	53.21%	22.94%	0.92%	0.00%
	Urban	61.45%	22.47%	13.44%	2.20%	0.44%
	Overall	54.00%	28.42%	15.28%	1.95%	0.36%
BSNL	Rural	2.22%	44.44%	51.11%	2.22%	0.00%
	Urban	8.28%	44.14%	37.24%	9.66%	0.69%
	Overall	6.84%	44.21%	40.53%	7.89%	0.53%
Etisalat	Urban	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA
Idea	Rural	69.81%	22.64%	3.77%	3.77%	0.00%
	Urban	26.02%	29.27%	34.15%	8.94%	1.63%
	Overall	33.78%	28.09%	28.76%	8.03%	1.34%
Reliance	Rural	48.75%	16.25%	15.00%	8.75%	11.25%
	Urban	67.70%	9.32%	7.45%	2.17%	13.35%
	Overall	63.93%	10.70%	8.96%	3.48%	12.94%
Systema						
Shyam	Rural	72.39%	17.16%	7.46%	1.49%	1.49%
	Urban	89.06%	3.39%	3.39%	3.13%	1.04%
	Overall	84.75%	6.95%	4.44%	2.70%	1.16%
Tata	Rural	28.95%	21.05%	22.37%	26.32%	1.32%
	Urban	55.13%	28.21%	10.90%	3.21%	2.56%
	Overall	46.55%	25.86%	14.66%	10.78%	2.16%
Uninor	Rural	66.09%	10.43%	14.78%	7.83%	0.87%
	Urban	64.91%	13.16%	14.47%	7.46%	0.00%
	Overall	65.31%	12.24%	14.58%	7.58%	0.29%
Vodafone	Rural	40.98%	19.67%	26.23%	9.84%	3.28%
	Urban	31.82%	45.45%	9.09%	0.00%	13.64%
	Overall	38.55%	26.51%	21.69%	7.23%	6.02%

28(b) Satisfaction with the resolution of the complaint for deactivation of VAS & refund of charges levied

ieit	refund of charges levied											
Mobile		Very			Very							
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2					
Aircel	Rural	4.55%	94.32%	1.14%	0.00%	98.86%	1.14%					
	Urban	10.31%	79.90%	7.22%	2.58%	90.21%	9.79%					
	Overall	8.51%	84.40%	5.32%	1.77%	92.91%	7.09%					
Airtel	Rural	18.35%	66.97%	9.17%	5.50%	85.32%	14.68%					
	Urban	4.63%	82.38%	8.59%	4.41%	87.00%	13.00%					
	Overall	7.28%	79.40%	8.70%	4.62%	86.68%	13.32%					
BSNL	Rural 13.33% 60.00% 1		13.33%	13.33%	73.33%	26.67%						
	Urban	9.66%	53.10%	24.14%	13.10%	62.76%	37.24%					
	Overall	10.53%	54.74%	21.58%	13.16%	65.26%	34.74%					
Etisalat	Urban	NA	NA	NA	NA	NA	NA					
	Overall	NA	NA	NA	NA	NA	NA					
Idea	Rural	9.43%	58.49%	32.08%	0.00%	67.92%	32.08%					
	Urban	16.67%	74.39%	7.72%	1.22%	91.06%	8.94%					

	Overall	15.38%	71.57%	12.04%	1.00%	86.96%	13.04%
Reliance	Rural	11.25%	82.50%	3.75%	2.50%	93.75%	6.25%
	Urban	6.83%	85.40%	7.45%	0.31%	92.24%	7.76%
	Overall	7.71%	84.83%	6.72%	0.75%	92.54%	7.46%
Systema							
Shyam	Rural	0.75%	89.55%	5.22%	4.48%	90.30%	9.70%
	Urban	0.00%	99.48%	0.26%	0.26%	99.48%	0.52%
	Overall	0.19%	96.91%	1.54%	1.35%	97.10%	2.90%
Tata	Rural	7.89%	86.84%	3.95%	1.32%	94.74%	5.26%
	Urban	12.18%	80.13%	6.41%	1.28%	92.31%	7.69%
	Overall	10.78%	82.33%	5.60%	1.29%	93.10%	6.90%
Uninor	Rural	20.87%	74.78%	3.48%	0.87%	95.65%	4.35%
	Urban	10.53%	84.65%	3.95%	0.88%	95.18%	4.82%
	Overall	13.99%	81.34%	3.79%	0.87%	95.34%	4.66%
Vodafone	Rural	24.59%	60.66%	11.48%	3.28%	85.25%	14.75%
	Urban	18.18%	72.73%	9.09%	0.00%	90.91%	9.09%
	Overall	22.89%	63.86%	10.84%	2.41%	86.75%	13.25%

### 29(a) Satisfaction with the overall quality of your mobile service

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	60.12%	39.88%	0.00%	0.00%	100.00%	0.00%
	Urban	51.29%	48.71%	0.00%	0.00%	100.00%	0.00%
	Overall	53.92%	46.08%	0.00%	0.00%	100.00%	0.00%
Airtel	Rural	54.37%	45.63%	0.00%	0.00%	100.00%	0.00%
	Urban	38.74%	61.26%	0.00%	0.00%	100.00%	0.00%
	Overall	43.84%	56.16%	0.00%	0.00%	100.00%	0.00%
BSNL	Rural	42.45%	55.35%	2.20%	0.00%	97.80%	2.20%
	Urban	52.94%	44.12%	2.94%	0.00%	97.06%	2.94%
	Overall	49.81%	47.47%	2.72%	0.00%	97.28%	2.72%
Etisalat	Urban	42.46%	57.54%	0.00%	0.00%	100.00%	0.00%
	Overall	42.46%	57.54%	0.00%	0.00%	100.00%	0.00%
Idea	Rural	24.86%	74.86%	0.28%	0.00%	99.72%	0.28%
	Urban	26.43%	73.24%	0.34%	0.00%	99.66%	0.34%
	Overall	25.98%	73.71%	0.32%	0.00%	99.68%	0.32%
Reliance	Rural	22.94%	77.06%	0.00%	0.00%	100.00%	0.00%
	Urban	15.39%	84.47%	0.13%	0.00%	99.87%	0.13%
	Overall	17.69%	82.22%	0.09%	0.00%	99.91%	0.09%
Systema							
Shyam	Rural	22.05%	77.95%	0.00%	0.00%	100.00%	0.00%
	Urban	20.43%	79.17%	0.40%	0.00%	99.60%	0.40%
	Overall	20.92%	78.80%	0.28%	0.00%	99.72%	0.28%
Tata	Rural	17.45%	81.93%	0.62%	0.00%	99.38%	0.62%
	Urban	22.92%	76.94%	0.13%	0.00%	99.87%	0.13%
	Overall	21.27%	78.44%	0.28%	0.00%	99.72%	0.28%
Uninor	Rural	44.72%	55.28%	0.00%	0.00%	100.00%	0.00%
	Urban	39.71%	59.89%	0.40%	0.00%	99.60%	0.40%
	Overall	41.21%	58.51%	0.28%	0.00%	99.72%	0.28%
Vodafone	Rural	33.44%	65.00%	1.56%	0.00%	98.44%	1.56%
	Urban	39.16%	59.16%	1.68%	0.00%	98.32%	1.68%
	Overall	37.58%	60.78%	1.65%	0.00%	98.35%	1.65%

### 29(b) Reason(s) for Dissatisfaction

Reason for	Aiı	rcel	Ai	irtel	BS	NL	Etisalat	ld	ea	Re	liance	Systen	na Shyam	Та	ıta	Uı	ninor	Voda	nfone
Dissatisfaction	Rural	Urban	Rural	Urban	Rural	Urban	Urban	Rural	Urban	Rural	Urban	Rural	Urban	Rural	Urban	Rural	Urban	Rural	Urban
Billing Problem	NA	NA	NA	NA	0.00%	9.09%	NA	0.00%	0.00%	NA	0.00%	NA	0.00%	0.00%	0.00%	NA	0.00%	0.00%	0.00%
Customer Care Non Responsive	NA	NA	NA	NA	28.57%	9.09%	NA	0.00%	100.00%	NA	0.00%	NA	0.00%	0.00%	0.00%	NA	0.00%	0.00%	0.00%
Internet Problem & Network Problem	NA	NA	NA	NA	0.00%	9.09%	NA	0.00%	0.00%	NA	0.00%	NA	0.00%	0.00%	0.00%	NA	0.00%	0.00%	0.00%
Network Problem	NA	NA	NA	NA	57.14%	54.55%	NA	100.00%	0.00%	NA	100.00%	NA	100.00%	100.00%	100.00%	NA	100.00%	100.00%	100.00%
Receiving Unwanted Messages	NA	NA	NA	NA	0.00%	9.09%	NA	0.00%	0.00%	NA	0.00%	NA	0.00%	0.00%	0.00%	NA	0.00%	0.00%	0.00%
Unauthorized Activation of VAS	NA	NA	NA	NA	14.29%	4.55%	NA	0.00%	0.00%	NA	0.00%	NA	0.00%	0.00%	0.00%	NA	0.00%	0.00%	0.00%
VOICE MAIL PROBLEM	NA	NA	NA	NA	0.00%	4.55%	NA	0.00%	0.00%	NA	0.00%	NA	0.00%	0.00%	0.00%	NA	0.00%	0.00%	0.00%

#### H. General Information

#### 30. Other telecom services being used

Mobile Operator	Area	Broadband	Wireline	Other	None
Aircel	Rural	1.21%	2.42%	27.19%	69.18%
	Urban	2.19%	6.56%	29.18%	62.08%
	Overall	1.89%	5.32%	28.58%	64.20%
Airtel	Rural	5.92%	3.10%	44.23%	46.76%
	Urban	4.77%	4.37%	62.07%	28.79%
	Overall	5.15%	3.95%	56.25%	34.65%
BSNL	Rural	5.97%	3.46%	27.04%	63.52%
	Urban	4.81%	3.88%	29.95%	61.36%
	Overall	5.16%	3.75%	29.08%	62.01%
Etisalat	Urban	0.00%	0.00%	0.00%	100.00%
	Overall	0.00%	0.00%	0.00%	100.00%
Idea	Rural	0.83%	5.25%	67.40%	26.52%
	Urban	19.71%	5.38%	30.80%	44.12%
	Overall	14.26%	5.34%	41.35%	39.04%
Reliance	Rural	1.22%	5.81%	63.61%	29.36%
	Urban	6.43%	19.41%	55.82%	18.34%
	Overall	4.84%	15.27%	58.19%	21.69%
Systema Shyam	Rural	8.07%	19.57%	28.88%	43.48%
	Urban	3.34%	5.34%	42.46%	48.87%
	Overall	4.76%	9.62%	38.38%	47.25%
Tata	Rural	0.62%	5.30%	56.39%	37.69%
	Urban	4.69%	7.10%	45.84%	42.36%
	Overall	3.47%	6.56%	49.02%	40.96%
Uninor	Rural	34.47%	7.76%	19.25%	38.51%
	Urban	32.01%	7.17%	20.45%	40.37%
	Overall	32.74%	7.35%	20.09%	39.81%
Vodafone	Rural	5.94%	8.13%	15.31%	70.63%
	Urban	1.20%	1.20%	6.95%	90.66%
	Overall	2.51%	3.12%	9.26%	85.11%

## 31. Awareness about the facility for registering the mobile number with the service provider for not receiving unwanted tele marketing calls/SMS

Mobile Operator	Area	Yes	No
Aircel	Rural	35.95%	64.05%
	Urban	35.09%	64.91%
	Overall	35.35%	64.65%
Airtel	Rural	65.92%	34.08%
	Urban	25.10%	74.90%
	Overall	38.42%	61.58%
BSNL	Rural	40.25%	59.75%
	Urban	43.98%	56.02%
	Overall	42.87%	57.13%
Etisalat	Urban	20.67%	79.33%
	Overall	20.67%	79.33%
Idea	Rural	27.07%	72.93%
	Urban	42.44%	57.56%
	Overall	38.01%	61.99%
Reliance	Rural	27.83%	72.17%

	Urban	24.90%	75.10%
	Overall	25.79%	74.21%
Systema Shyam	Rural	48.14%	51.86%
	Urban	25.50%	74.50%
	Overall	32.31%	67.69%
Tata	Rural	30.53%	69.47%
	Urban	24.40%	75.60%
	Overall	26.24%	73.76%
Uninor	Rural	51.55%	48.45%
	Urban	54.98%	45.02%
	Overall	53.95%	46.05%
Vodafone	Rural	57.50%	42.50%
	Urban	56.65%	43.35%
	Overall	56.88%	43.12%

## 32. Registering of mobile number with the service provider for not receiving any unwanted tele marketing calls/SMS

Mobile Operator	Area	Yes	No
Aircel	Rural	77.31%	22.69%
	Urban	71.79%	28.21%
	Overall	73.47%	26.53%
Airtel	Rural	80.34%	19.66%
	Urban	58.70%	41.30%
	Overall	70.81%	29.19%
BSNL	Rural	20.31%	79.69%
	Urban	6.99%	93.01%
	Overall	10.72%	89.28%
Etisalat	Urban	0.00%	100.00%
	Overall	0.00%	100.00%
Idea	Rural	47.96%	52.04%
	Urban	77.31%	22.69%
	Overall	71.28%	28.72%
Reliance	Rural	67.03%	32.97%
	Urban	64.52%	35.48%
	Overall	65.34%	34.66%
Systema Shyam	Rural	87.10%	12.90%
	Urban	89.01%	10.99%
	Overall	88.15%	11.85%
Tata	Rural	54.08%	45.92%
	Urban	48.90%	51.10%
	Overall	50.71%	49.29%
Uninor	Rural	84.94%	15.06%
	Urban	84.30%	15.70%
	Overall	84.48%	15.52%
Vodafone	Rural	28.80%	71.20%
	Urban	7.19%	92.81%
	Overall	13.24%	86.76%

## 33(a) Level of reduction in number of unwanted tele marketing call/SMS received even after registering

		Stopped	Considerable	Slight	No
Mobile Operator	Area	Receiving	decrease	Decrease	Change
Aircel	Rural	84.78%	3.26%	0.00%	11.96%
	Urban	68.88%	9.69%	10.71%	10.71%
	Overall	73.96%	7.64%	7.29%	11.11%
Airtel	Rural	1.06%	80.32%	1.60%	17.02%
	Urban	8.33%	51.85%	12.96%	26.85%
	Overall	3.72%	69.93%	5.74%	20.61%
BSNL	Rural	0.00%	73.08%	11.54%	15.38%
	Urban	26.09%	21.74%	26.09%	26.09%
	Overall	12.24%	48.98%	18.37%	20.41%
Etisalat	Urban	NA	NA	NA	NA
	Overall	NA	NA	NA	NA
Idea	Rural	8.51%	10.64%	36.17%	44.68%
	Urban	3.75%	38.57%	37.20%	20.48%
	Overall	4.41%	34.71%	37.06%	23.82%
Reliance	Rural	3.28%	37.70%	16.39%	42.62%
	Urban	5.00%	25.00%	39.17%	30.83%
	Overall	4.42%	29.28%	31.49%	34.81%
Systema Shyam	Rural	22.96%	10.37%	31.85%	34.81%
	Urban	51.18%	10.59%	15.88%	22.35%
	Overall	38.69%	10.49%	22.95%	27.87%
Tata	Rural	1.89%	15.09%	7.55%	75.47%
	Urban	32.58%	14.61%	14.61%	38.20%
	Overall	21.13%	14.79%	11.97%	52.11%
Uninor	Rural	31.21%	34.75%	26.24%	7.80%
	Urban	29.51%	28.08%	32.95%	9.46%
	Overall	30.00%	30.00%	31.02%	8.98%
Vodafone	Rural	18.87%	20.75%	11.32%	49.06%
	Urban	2.94%	8.82%	8.82%	79.41%
	Overall	12.64%	16.09%	10.34%	60.92%

# 33(b) Complaining to the service provider on getting such unwanted tele marketing calls/SMS even after registering the mobile number

Mobile Operator	Area	Yes	No
Aircel	Rural	8.89%	91.11%
	Urban	27.13%	72.87%
	Overall	21.22%	78.78%
Airtel	Rural	94.02%	5.98%
	Urban	85.37%	14.63%
	Overall	91.35%	8.65%
BSNL	Rural	88.46%	11.54%
	Urban	77.27%	22.73%
	Overall	83.33%	16.67%
Etisalat	Urban	NA	NA
	Overall	NA	NA
Idea	Rural	35.90%	64.10%
	Urban	85.16%	14.84%
	Overall	78.64%	21.36%

Reliance	Rural	54.10%	45.90%
	Urban	88.03%	11.97%
	Overall	76.40%	23.60%
Systema Shyam	Rural	84.13%	15.87%
	Urban	45.06%	54.94%
	Overall	62.15%	37.85%
Tata	Rural	46.00%	54.00%
	Urban	35.53%	64.47%
	Overall	39.68%	60.32%
Uninor	Rural	68.84%	31.16%
	Urban	68.25%	31.75%
	Overall	68.42%	31.58%
Vodafone	Rural	75.56%	24.44%
	Urban	89.29%	10.71%
	Overall	80.82%	19.18%

### 33(c) Effect of complaint

Mobile Operator	Area	Complaint was registered by the service provider and informed about the action taken	Complaint was registered by the service provider and did not inform about the action taken	Service Provider refused to register the complaint	Difficult to lodge the complaint
Aircel	Rural	50.00%	0.00%	25.00%	25.00%
	Urban	17.65%	49.02%	19.61%	13.73%
	Overall	22.03%	42.37%	20.34%	15.25%
Airtel	Rural	7.82%	88.83%	3.35%	0.00%
	Urban	20.00%	74.29%	4.29%	1.43%
	Overall	11.24%	84.74%	3.61%	0.40%
BSNL	Rural	8.70%	91.30%	0.00%	0.00%
	Urban	35.29%	47.06%	17.65%	0.00%
	Overall	20.00%	72.50%	7.50%	0.00%
Etisalat	Urban	NA	NA	NA	NA
	Overall	NA	NA	NA	NA
Idea	Rural	50.00%	25.00%	25.00%	0.00%
	Urban	24.09%	50.91%	18.64%	6.36%
	Overall	25.85%	49.15%	19.07%	5.93%
Reliance	Rural	25.00%	18.75%	45.83%	10.42%
	Urban	38.10%	29.52%	29.52%	2.86%
	Overall	33.99%	26.14%	34.64%	5.23%
Systema Shyam	Rural	35.51%	19.63%	11.21%	33.64%
	Urban	38.36%	23.29%	16.44%	21.92%
Tata	Overall	36.67%	21.11%	13.33%	28.89%
Tata	Rural	4.35%	36.96%	58.70%	0.00%
	Urban	33.33%	38.89%	25.00%	2.78%
	Overall	17.07%	37.80%	43.90%	1.22%
Uninor	Rural	13.68%	60.00%	23.16%	3.16%
	Urban	14.35%	58.26%	24.78%	2.61%
\/l - '	Overall	14.15%	58.77%	24.31%	2.77%
Vodafone	Rural	42.86%	34.29%	20.00%	2.86%
	Urban	88.46%	7.69%	0.00%	3.85%
	Overall	62.30%	22.95%	11.48%	3.28%

## 34(a) Are you aware of facility by which you can change your service provider without changing your mobile number

Mobile Operator	Area	Yes	No
Aircel	Rural	41.69%	58.31%
	Urban	31.75%	68.25%
	Overall	34.72%	65.28%
Airtel	Rural	25.35%	74.65%
	Urban	52.93%	47.07%
	Overall	43.93%	56.07%
BSNL	Rural	42.14%	57.86%
	Urban	50.67%	49.33%
	Overall	48.12%	51.88%
Etisalat	Urban	88.83%	11.17%
	Overall	88.83%	11.17%
Idea	Rural	19.06%	80.94%
	Urban	22.96%	77.04%
	Overall	21.83%	78.17%
Reliance	Rural	37.00%	63.00%
	Urban	63.32%	36.68%
	Overall	55.31%	44.69%
Systema Shyam	Rural	53.42%	46.58%
	Urban	57.81%	42.19%
	Overall	56.49%	43.51%
Tata	Rural	42.99%	57.01%
	Urban	34.85%	65.15%
	Overall	37.30%	62.70%
Uninor	Rural	73.29%	26.71%
	Urban	58.96%	41.04%
	Overall	63.26%	36.74%
Vodafone	Rural	64.06%	35.94%
	Urban	74.13%	25.87%
	Overall	71.34%	28.66%

## 34(b) Utilization of SMS based mechanism for getting unique porting code

Mobile Operator	Area	Yes	No
Aircel	Rural	28.26%	71.74%
	Urban	26.32%	73.68%
	Overall	27.01%	72.99%
Airtel	Rural	21.11%	78.89%
	Urban	21.65%	78.35%
	Overall	21.55%	78.45%
BSNL	Rural	11.94%	88.06%
	Urban	7.92%	92.08%
	Overall	8.97%	91.03%
Etisalat	Urban	0.00%	100.00%
	Overall	0.00%	100.00%
Idea	Rural	43.48%	56.52%
	Urban	49.76%	50.24%
	Overall	48.18%	51.82%
Reliance	Rural	28.10%	71.90%
	Urban	17.12%	82.88%

	Overall	19.36%	80.64%
Systema Shyam	Rural	16.86%	83.14%
	Urban	21.25%	78.75%
	Overall	20.00%	80.00%
Tata	Rural	25.36%	74.64%
	Urban	18.46%	81.54%
	Overall	20.85%	79.15%
Uninor	Rural	22.03%	77.97%
	Urban	11.26%	88.74%
	Overall	15.00%	85.00%
Vodafone	Rural	11.71%	88.29%
	Urban	1.45%	98.55%
	Overall	4.00%	96.00%

### 34(c) Getting of 'Unique Porting Code' from the existing service provider

			1		
Mobile Operator	Area	Within 5 minutes	After 5 to 10 minutes	After 10 minutes	Never
Aircel	Rural	0.00%	2.56%	5.13%	92.31%
	Urban	9.23%	24.62%	10.77%	55.38%
	Overall	5.77%	16.35%	8.65%	69.23%
Airtel	Rural	15.79%	57.89%	5.26%	21.05%
	Urban	5.95%	58.33%	23.81%	11.90%
	Overall	7.77%	58.25%	20.39%	13.59%
BSNL	Rural	18.75%	56.25%	18.75%	6.25%
	Urban	16.67%	63.33%	10.00%	10.00%
	Overall	17.39%	60.87%	13.04%	8.70%
Etisalat	Urban	NA	NA	NA	NA
	Overall	NA	NA	NA	NA
Idea	Rural	0.00%	0.00%	23.33%	76.67%
	Urban	14.71%	39.22%	21.57%	24.51%
	Overall	11.36%	30.30%	21.97%	36.36%
Reliance	Rural	11.76%	20.59%	14.71%	52.94%
	Urban	17.28%	9.88%	11.11%	61.73%
	Overall	15.65%	13.04%	12.17%	59.13%
Systema					
Shyam	Rural	31.03%	41.38%	0.00%	27.59%
	Urban	13.04%	9.78%	26.09%	51.09%
	Overall	17.36%	17.36%	19.83%	45.45%
Tata	Rural	8.57%	5.71%	14.29%	71.43%
	Urban	29.17%	16.67%	14.58%	39.58%
	Overall	20.48%	12.05%	14.46%	53.01%
Uninor	Rural	9.62%	21.15%	38.46%	30.77%
	Urban	4.00%	30.00%	26.00%	40.00%
	Overall	6.86%	25.49%	32.35%	35.29%
Vodafone	Rural	37.50%	45.83%	8.33%	8.33%
	Urban	0.00%	22.22%	22.22%	55.56%
	Overall	27.27%	39.39%	12.12%	21.21%

#### 34(d) Satisfaction with the entire process of MNP

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	7.69%	82.05%	2.56%	7.69%	89.74%	10.26%
	Urban	32.31%	49.23%	15.38%	3.08%	81.54%	18.46%
	Overall	23.08%	61.54%	10.58%	4.81%	84.62%	15.38%
Airtel	Rural	36.84%	57.89%	5.26%	0.00%	94.74%	5.26%
	Urban	20.24%	72.62%	7.14%	0.00%	92.86%	7.14%
	Overall	23.30%	69.90%	6.80%	0.00%	93.20%	6.80%
BSNL	Rural	56.25%	31.25%	12.50%	0.00%	87.50%	12.50%
	Urban	60.00%	33.33%	6.67%	0.00%	93.33%	6.67%
	Overall	58.70%	32.61%	8.70%	0.00%	91.30%	8.70%
Etisalat	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
Idea	Rural	13.33%	83.33%	3.33%	0.00%	96.67%	3.33%
	Urban	22.55%	71.57%	5.88%	0.00%	94.12%	5.88%
	Overall	20.45%	74.24%	5.30%	0.00%	94.70%	5.30%
Reliance	Rural	32.35%	55.88%	5.88%	5.88%	88.24%	11.76%
	Urban	4.94%	91.36%	2.47%	1.23%	96.30%	3.70%
	Overall	13.04%	80.87%	3.48%	2.61%	93.91%	6.09%
Systema							
Shyam	Rural	3.45%	79.31%	17.24%	0.00%	82.76%	17.24%
	Urban	15.22%	84.78%	0.00%	0.00%	100.00%	0.00%
	Overall	12.40%	83.47%	4.13%	0.00%	95.87%	4.13%
Tata	Rural	17.14%	82.86%	0.00%	0.00%	100.00%	0.00%
	Urban	18.75%	79.17%	2.08%	0.00%	97.92%	2.08%
	Overall	18.07%	80.72%	1.20%	0.00%	98.80%	1.20%
Uninor	Rural	11.54%	71.15%	17.31%	0.00%	82.69%	17.31%
	Urban	14.00%	78.00%	8.00%	0.00%	92.00%	8.00%
	Overall	12.75%	74.51%	12.75%	0.00%	87.25%	12.75%
Vodafone	Rural	66.67%	20.83%	8.33%	4.17%	87.50%	12.50%
	Urban	66.67%	22.22%	11.11%	0.00%	88.89%	11.11%
	Overall	66.67%	21.21%	9.09%	3.03%	87.88%	12.12%

## 35. Rating of Service Provider On a scale of 1 - 10 where 10 is very good and 1 is very poor

Mobile Operator	Area	Weighted Average
Aircel	Rural	7.21
	Urban	6.91
	Overall	7.00
Airtel	Rural	7.56
	Urban	7.18
	Overall	7.30
BSNL	Rural	6.93
	Urban	6.67
	Overall	6.75
Etisalat	Urban	6.04
	Overall	6.04
Idea	Rural	6.26
	Urban	6.05
	Overall	6.11
Reliance	Rural	5.65

	Urban	5.12
	Overall	5.28
Systema Shyam	Rural	6.42
	Urban	6.47
	Overall	6.45
Tata	Rural	6.45
	Urban	6.06
	Overall	6.18
Uninor	Rural	6.24
	Urban	6.40
	Overall	6.35
Vodafone	Rural	6.30
	Urban	6.71
	Overall	6.60

## 36. Awareness of the call centre telephone number of the telecom service provider for making complaints

Mobile Operator	Area	Yes	No
Aircel	Rural	92.45%	7.55%
	Urban	78.02%	21.98%
	Overall	82.33%	17.67%
Airtel	Rural	91.83%	8.17%
	Urban	93.59%	6.41%
	Overall	93.01%	6.99%
BSNL	Rural	89.62%	10.38%
	Urban	83.56%	16.44%
	Overall	85.37%	14.63%
Etisalat	Urban	100.00%	0.00%
	Overall	100.00%	0.00%
Idea	Rural	76.52%	23.48%
	Urban	76.48%	23.52%
	Overall	76.49%	23.51%
Reliance	Rural	83.18%	16.82%
	Urban	84.20%	15.80%
	Overall	83.89%	16.11%
Systema Shyam	Rural	58.07%	41.93%
	Urban	62.48%	37.52%
	Overall	61.16%	38.84%
Tata	Rural	81.62%	18.38%
	Urban	72.65%	27.35%
	Overall	75.35%	24.65%
Uninor	Rural	97.20%	2.80%
	Urban	94.69%	5.31%
	Overall	95.44%	4.56%
Vodafone	Rural	79.38%	20.63%
	Urban	89.58%	10.42%
	Overall	86.75%	13.25%

## 37. Making complaint within last 6 months to the toll free Call Centre/customer care/Helpline telephone number

Mobile Operator	Area	Yes	No
Aircel	Rural	9.97%	90.03%
	Urban	7.97%	92.03%
	Overall	8.57%	91.43%
Airtel	Rural	15.49%	84.51%
	Urban	51.02%	48.98%
	Overall	39.43%	60.57%
BSNL	Rural	23.58%	76.42%
	Urban	29.55%	70.45%
	Overall	27.77%	72.23%
Etisalat	Urban	48.60%	51.40%
	Overall	48.60%	51.40%
Idea	Rural	5.80%	94.20%
	Urban	24.41%	75.59%
	Overall	19.04%	80.96%
Reliance	Rural	18.96%	81.04%
	Urban	51.14%	48.86%
	Overall	41.34%	58.66%
Systema Shyam	Rural	49.07%	50.93%
	Urban	49.53%	50.47%
	Overall	49.39%	50.61%
Tata	Rural	8.10%	91.90%
	Urban	23.73%	76.27%
	Overall	19.03%	80.97%
Uninor	Rural	53.42%	46.58%
	Urban	45.68%	54.32%
	Overall	48.00%	52.00%
Vodafone	Rural	41.56%	58.44%
	Urban	55.45%	44.55%
	Overall	51.60%	48.40%

#### 38. With respect to complaint made to the call centre, the most applicable cases

Mobile Operator	Area	Complaint was registered and Docket number received	Complaint was registered and Docket number not received	Complaint was registered and Docket number not received	Complaint was registered and docket number not provided even on request	Refused to register the complaint
Aircel	Rural	12.12%	30.30%	18.18%	30.30%	9.09%
	Urban	4.84%	51.61%	19.35%	14.52%	9.68%
	Overall	7.37%	44.21%	18.95%	20.00%	9.47%
Airtel	Rural	27.27%	63.64%	5.45%	3.64%	0.00%
	Urban	77.54%	16.31%	1.34%	2.94%	1.87%
	Overall	71.10%	22.38%	1.86%	3.03%	1.63%
BSNL	Rural	86.67%	6.67%	4.00%	2.67%	0.00%
	Urban	82.81%	10.86%	3.17%	3.17%	0.00%
	Overall	83.78%	9.80%	3.38%	3.04%	0.00%
Etisalat	Urban	100.00%	0.00%	0.00%	0.00%	0.00%
	Overall	100.00%	0.00%	0.00%	0.00%	0.00%
Idea	Rural	14.29%	61.90%	9.52%	9.52%	4.76%

	Urban	6.88%	30.28%	24.31%	38.53%	0.00%
	Overall	7.53%	33.05%	23.01%	35.98%	0.42%
Reliance	Rural	66.13%	8.06%	9.68%	12.90%	3.23%
	Urban	66.75%	7.07%	6.28%	19.90%	0.00%
	Overall	66.67%	7.21%	6.76%	18.92%	0.45%
Systema						
Shyam	Rural	43.04%	24.05%	10.76%	20.89%	1.27%
	Urban	83.29%	6.74%	4.58%	3.50%	1.89%
	Overall	71.27%	11.91%	6.43%	8.70%	1.70%
Tata	Rural	11.54%	53.85%	19.23%	15.38%	0.00%
	Urban	54.80%	27.68%	9.04%	6.78%	1.69%
	Overall	49.26%	31.03%	10.34%	7.88%	1.48%
Uninor	Rural	24.42%	11.63%	29.07%	34.88%	0.00%
	Urban	21.22%	11.34%	29.07%	37.79%	0.58%
	Overall	22.29%	11.43%	29.07%	36.82%	0.39%
Vodafone	Rural	70.68%	6.77%	10.53%	8.27%	3.76%
	Urban	96.98%	1.94%	0.43%	0.65%	0.00%
	Overall	91.11%	3.02%	2.68%	2.35%	0.84%

### 39. Informing by the Call Centre about the action taken on the complaint

	_	ı	1
Mobile Operator	Area	Yes	No
Aircel	Rural	33.33%	66.67%
	Urban	69.35%	30.65%
	Overall	56.84%	43.16%
Airtel	Rural	72.73%	27.27%
	Urban	23.26%	76.74%
	Overall	29.60%	70.40%
BSNL	Rural	17.33%	82.67%
	Urban	15.38%	84.62%
	Overall	15.88%	84.12%
Etisalat	Urban	0.00%	100.00%
	Overall	0.00%	100.00%
Idea	Rural	76.19%	23.81%
	Urban	32.11%	67.89%
	Overall	35.98%	64.02%
Reliance	Rural	33.87%	66.13%
	Urban	15.18%	84.82%
	Overall	17.79%	82.21%
Systema Shyam	Rural	14.56%	85.44%
	Urban	37.20%	62.80%
	Overall	30.43%	69.57%
Tata	Rural	69.23%	30.77%
	Urban	61.02%	38.98%
	Overall	62.07%	37.93%
Uninor	Rural	37.21%	62.79%
	Urban	36.92%	63.08%
	Overall	37.02%	62.98%
Vodafone	Rural	83.46%	16.54%
	Urban	96.54%	3.46%
	Overall	93.62%	6.38%

## 40. Satisfactorily resolving of billing/charging complaint by call centre/ customer care within four weeks after lodging of the complaint

Mobile Operator	Area	Yes	No	Not Applicable
Aircel	Rural	36.36%	51.52%	12.12%
	Urban	67.74%	17.74%	14.52%
	Overall	56.84%	29.47%	13.68%
Airtel	Rural	78.18%	7.27%	14.55%
	Urban	91.98%	2.94%	5.08%
	Overall	90.21%	3.50%	6.29%
BSNL	Rural	5.33%	6.67%	88.00%
	Urban	11.31%	5.43%	83.26%
	Overall	9.80%	5.74%	84.46%
Etisalat	Urban	0.00%	0.00%	100.00%
	Overall	0.00%	0.00%	100.00%
Idea	Rural	71.43%	19.05%	9.52%
	Urban	49.54%	41.28%	9.17%
	Overall	51.46%	39.33%	9.21%
Reliance	Rural	11.29%	56.45%	32.26%
	Urban	41.36%	53.66%	4.97%
	Overall	37.16%	54.05%	8.78%
Systema Shyam	Rural	93.04%	5.70%	1.27%
	Urban	86.52%	9.43%	4.04%
	Overall	88.47%	8.32%	3.21%
Tata	Rural	61.54%	19.23%	19.23%
	Urban	48.02%	19.21%	32.77%
	Overall	49.75%	19.21%	31.03%
Uninor	Rural	65.70%	26.74%	7.56%
	Urban	60.76%	24.71%	14.53%
	Overall	62.40%	25.39%	12.21%
Vodafone	Rural	15.79%	10.53%	73.68%
	Urban	1.94%	1.08%	96.98%
	Overall	5.03%	3.19%	91.78%

#### 41. Awareness of the contact detail of the Nodal Officer

Mobile Operator	Area	Yes	No
Aircel	Rural	1.51%	98.49%
	Urban	1.93%	98.07%
	Overall	1.80%	98.20%
Airtel	Rural	0.28%	99.72%
	Urban	7.64%	92.36%
	Overall	5.24%	94.76%
BSNL	Rural	0.63%	99.37%
	Urban	3.74%	96.26%
	Overall	2.81%	97.19%
Etisalat	Urban	0.00%	100.00%
	Overall	0.00%	100.00%
Idea	Rural	0.28%	99.72%
	Urban	6.05%	93.95%
	Overall	4.38%	95.62%
Reliance	Rural	2.45%	97.55%

	Urban	5.62%	94.38%
	Overall	4.66%	95.34%
Systema Shyam	Rural	3.73%	96.27%
	Urban	5.87%	94.13%
	Overall	5.23%	94.77%
Tata	Rural	0.62%	99.38%
	Urban	4.16%	95.84%
	Overall	3.09%	96.91%
Uninor	Rural	7.14%	92.86%
	Urban	3.19%	96.81%
	Overall	4.37%	95.63%
Vodafone	Rural	6.88%	93.13%
	Urban	0.60%	99.40%
	Overall	2.34%	97.66%

## 42(a) Making a complaint to the Nodal Officer regarding the complaints not resolved or unsatisfactorily resolved by the call center/customer care

<b>Mobile Operator</b>	Area	Yes	No
Aircel	Rural	100.00%	0.00%
	Urban	46.67%	53.33%
	Overall	60.00%	40.00%
Airtel	Rural	0.00%	100.00%
	Urban	100.00%	0.00%
	Overall	98.25%	1.75%
BSNL	Rural	0.00%	100.00%
	Urban	85.71%	14.29%
	Overall	80.00%	20.00%
Etisalat	Urban	NA	NA
	Overall	NA	NA
Idea	Rural	100.00%	0.00%
	Urban	85.19%	14.81%
	Overall	85.45%	14.55%
Reliance	Rural	100.00%	0.00%
	Urban	88.10%	11.90%
	Overall	90.00%	10.00%
Systema Shyam	Rural	100.00%	0.00%
	Urban	95.45%	4.55%
	Overall	96.43%	3.57%
Tata	Rural	100.00%	0.00%
	Urban	90.32%	9.68%
	Overall	90.91%	9.09%
Uninor	Rural	100.00%	0.00%
	Urban	83.33%	16.67%
	Overall	91.49%	8.51%
Vodafone	Rural	36.36%	63.64%
	Urban	40.00%	60.00%
	Overall	37.04%	62.96%

#### 42(b) Connecting to the Nodal Officer without any difficulty

Mobile Operator	Area	Yes	No
Aircel	Rural	100.00%	0.00%
	Urban	100.00%	0.00%
	Overall	100.00%	0.00%
Airtel	Rural	NA	NA
	Urban	96.43%	3.57%
	Overall	96.43%	3.57%
BSNL	Rural	NA	NA
	Urban	70.83%	29.17%
	Overall	70.83%	29.17%
Etisalat	Urban	NA	NA
	Overall	NA	NA
Idea	Rural	100.00%	0.00%
	Urban	100.00%	0.00%
	Overall	100.00%	0.00%
Reliance	Rural	100.00%	0.00%
	Urban	100.00%	0.00%
	Overall	100.00%	0.00%
Systema Shyam	Rural	100.00%	0.00%
	Urban	95.24%	4.76%
	Overall	96.30%	3.70%
Tata	Rural	100.00%	0.00%
	Urban	96.43%	3.57%
	Overall	96.67%	3.33%
Uninor	Rural	95.65%	4.35%
	Urban	95.00%	5.00%
	Overall	95.35%	4.65%
Vodafone	Rural	75.00%	25.00%
	Urban	100.00%	0.00%
	Overall	80.00%	20.00%

#### 43. Intimating the decision taken on the complaint

Mobile Operator	Area	Yes	No
Aircel	Rural	100.00%	0.00%
	Urban	71.43%	28.57%
	Overall	83.33%	16.67%
Airtel	Rural	NA	NA
	Urban	100.00%	0.00%
	Overall	100.00%	0.00%
BSNL	Rural	NA	NA
	Urban	52.94%	47.06%
	Overall	52.94%	47.06%
Etisalat	Urban	NA	NA
	Overall	NA	NA
Idea	Rural	100.00%	0.00%
	Urban	8.70%	91.30%
	Overall	10.64%	89.36%
Reliance	Rural	50.00%	50.00%
	Urban	72.97%	27.03%

	Overall	68.89%	31.11%
Systema Shyam	Rural	58.33%	41.67%
	Urban	97.50%	2.50%
	Overall	88.46%	11.54%
Tata	Rural	100.00%	0.00%
	Urban	85.19%	14.81%
	Overall	86.21%	13.79%
Uninor	Rural	63.64%	36.36%
	Urban	47.37%	52.63%
	Overall	56.10%	43.90%
Vodafone	Rural	33.33%	66.67%
	Urban	100.00%	0.00%
	Overall	50.00%	50.00%

### 44. Satisfaction with the redressal of the complaint by the Nodal Officer

Mobile		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left-2	Right-2
Aircel	Rural	20.00%	40.00%	40.00%	0.00%	60.00%	40.00%
	Urban	28.57%	42.86%	28.57%	0.00%	71.43%	28.57%
	Overall	25.00%	41.67%	33.33%	0.00%	66.67%	33.33%
Airtel	Rural	NA	NA	NA	NA	NA	NA
	Urban	51.85%	48.15%	0.00%	0.00%	100.00%	0.00%
	Overall	51.85%	48.15%	0.00%	0.00%	100.00%	0.00%
BSNL	Rural	NA	NA	NA	NA	NA	NA
	Urban	52.94%	0.00%	47.06%	0.00%	52.94%	47.06%
	Overall	52.94%	0.00%	47.06%	0.00%	52.94%	47.06%
Etisalat	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
Idea	Rural	0.00%	0.00%	100.00%	0.00%	0.00%	100.00%
	Urban	2.17%	2.17%	95.65%	0.00%	4.35%	95.65%
	Overall	2.13%	2.13%	95.74%	0.00%	4.26%	95.74%
Reliance	Rural	12.50%	37.50%	50.00%	0.00%	50.00%	50.00%
	Urban	24.32%	48.65%	27.03%	0.00%	72.97%	27.03%
	Overall	22.22%	46.67%	31.11%	0.00%	68.89%	31.11%
Systema Shyam	Rural	25.00%	16.67%	58.33%	0.00%	41.67%	58.33%
	Urban	20.00%	72.50%	7.50%	0.00%	92.50%	7.50%
	Overall	21.15%	59.62%	19.23%	0.00%	80.77%	19.23%
Tata	Rural	0.00%	100.00%	0.00%	0.00%	100.00%	0.00%
	Urban	11.11%	62.96%	22.22%	3.70%	74.07%	25.93%
	Overall	10.34%	65.52%	20.69%	3.45%	75.86%	24.14%
Uninor	Rural	0.00%	40.91%	59.09%	0.00%	40.91%	59.09%
	Urban	5.26%	42.11%	52.63%	0.00%	47.37%	52.63%
	Overall	2.44%	41.46%	56.10%	0.00%	43.90%	56.10%
Vodafone	Rural	0.00%	0.00%	83.33%	16.67%	0.00%	100.00%
	Urban	0.00%	0.00%	0.00%	100.00%	0.00%	100.00%
	Overall	0.00%	0.00%	62.50%	37.50%	0.00%	100.00%

#### 45. The reason(s) for dissatisfaction

Mobile Operator	Area	Difficult to connect to the Nodal Officer	Nodal Officer not polite/courteous	Nodal Officer not equipped with adequate information	Time taken by Nodal Officer for redressal of complaint is too long	Nodal Officer was unable to understand the problem	Others
Aircel	Rural	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
	Urban	0.00%	50.00%	50.00%	0.00%	0.00%	0.00%
	Overall	0.00%	25.00%	75.00%	0.00%	0.00%	0.00%
Airtel	Rural	NA	NA	NA	NA	NA	NA
	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
BSNL	Rural	NA	NA	NA	NA	NA	NA
	Urban	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
	Overall	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
Etisalat	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
ldea	Rural	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
	Urban	4.55%	25.00%	29.55%	38.64%	2.27%	0.00%
	Overall	4.44%	24.44%	31.11%	37.78%	2.22%	0.00%
Reliance	Rural	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
	Urban	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
	Overall	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
Systema Shyam	Rural	0.00%	0.00%	71.43%	28.57%	0.00%	0.00%
	Urban	66.67%	0.00%	33.33%	0.00%	0.00%	0.00%
	Overall	20.00%	0.00%	60.00%	20.00%	0.00%	0.00%
Tata	Rural	NA	NA	NA	NA	NA	NA
	Urban	0.00%	0.00%	57.14%	14.29%	14.29%	14.29%
	Overall	0.00%	0.00%	57.14%	14.29%	14.29%	14.29%
Uninor	Rural	0.00%	7.69%	61.54%	23.08%	7.69%	0.00%
	Urban	10.00%	10.00%	10.00%	70.00%	0.00%	0.00%
	Overall	4.35%	8.70%	39.13%	43.48%	4.35%	0.00%
Vodafone	Rural	0.00%	0.00%	66.67%	33.33%	0.00%	0.00%
	Urban	0.00%	50.00%	50.00%	0.00%	0.00%	0.00%
	Overall	0.00%	12.50%	62.50%	25.00%	0.00%	0.00%

### 46. Awareness of the contact details of the appellate authority for filing of appeals

Mobile Operator	Area	Yes	No
Aircel	Rural	1.51%	98.49%
	Urban	0.64%	99.36%
	Overall	0.90%	99.10%
Airtel	Rural	0.00%	100.00%
	Urban	6.96%	93.04%
	Overall	4.69%	95.31%
BSNL	Rural	0.00%	100.00%
	Urban	0.00%	100.00%
	Overall	0.00%	100.00%
Etisalat	Urban	0.00%	100.00%
	Overall	0.00%	100.00%
Idea	Rural	0.28%	99.72%
	Urban	2.80%	97.20%

	Overall	2.07%	97.93%
Reliance	Rural	1.83%	98.17%
	Urban	4.69%	95.31%
	Overall	3.82%	96.18%
Systema Shyam	Rural	3.11%	96.89%
	Urban	4.01%	95.99%
	Overall	3.73%	96.27%
Tata	Rural	0.62%	99.38%
	Urban	3.35%	96.65%
	Overall	2.53%	97.47%
Uninor	Rural	6.83%	93.17%
	Urban	2.12%	97.88%
	Overall	3.53%	96.47%
Vodafone	Rural	2.50%	97.50%
	Urban	0.24%	99.76%
	Overall	0.87%	99.13%

### 47. Filing of any appeal in last 6 months

Mobile Operator	Area	Yes	No
Aircel	Rural	40.00%	60.00%
	Urban	20.00%	80.00%
	Overall	30.00%	70.00%
Airtel	Rural	NA	NA
	Urban	1.96%	98.04%
	Overall	1.96%	98.04%
BSNL	Rural	NA	NA
	Urban	NA	NA
	Overall	NA	NA
Etisalat	Urban	NA	NA
	Overall	NA	NA
Idea	Rural	0.00%	100.00%
	Urban	66.67%	33.33%
	Overall	64.00%	36.00%
Reliance	Rural	33.33%	66.67%
	Urban	20.00%	80.00%
	Overall	21.95%	78.05%
Systema Shyam	Rural	10.00%	90.00%
	Urban	6.90%	93.10%
	Overall	7.69%	92.31%
Tata	Rural	0.00%	100.00%
	Urban	20.83%	79.17%
	Overall	19.23%	80.77%
Uninor	Rural	27.27%	72.73%
	Urban	6.25%	93.75%
	Overall	18.42%	81.58%
Vodafone	Rural	62.50%	37.50%
	Urban	100.00%	0.00%
	Overall	70.00%	30.00%

#### 48. Receipt of acknowledgement

Mobile Operator	Area	Yes	No
Aircel	Rural	0.00%	100.00%
	Urban	100.00%	0.00%
	Overall	33.33%	66.67%
Airtel	Rural	NA	NA
	Urban	0.00%	100.00%
	Overall	0.00%	100.00%
BSNL	Rural	NA	NA
	Urban	NA	NA
	Overall	NA	NA
Etisalat	Urban	NA	NA
	Overall	NA	NA
Idea	Rural	NA	NA
	Urban	31.25%	68.75%
	Overall	31.25%	68.75%
Reliance	Rural	0.00%	100.00%
	Urban	14.29%	85.71%
	Overall	11.11%	88.89%
Systema Shyam	Rural	0.00%	100.00%
	Urban	0.00%	100.00%
	Overall	0.00%	100.00%
Tata	Rural	NA	NA
	Urban	80.00%	20.00%
	Overall	80.00%	20.00%
Uninor	Rural	16.67%	83.33%
	Urban	0.00%	100.00%
	Overall	14.29%	85.71%
Vodafone	Rural	40.00%	60.00%
	Urban	50.00%	50.00%
	Overall	42.86%	57.14%

## 49. Taking a decision upon the appeal by the Appellate Authority within 3 months of filing the appeal

Mobile Operator	Area	Yes	No	Appeal filed only recently
Aircel	Rural	0.00%	0.00%	100.00%
	Urban	100.00%	0.00%	0.00%
	Overall	33.33%	0.00%	66.67%
Airtel	Rural	NA	NA	NA
	Urban	100.00%	0.00%	0.00%
	Overall	100.00%	0.00%	0.00%
BSNL	Rural	NA	NA	NA
	Urban	NA	NA	NA
	Overall	NA	NA	NA
Etisalat	Urban	NA	NA	NA
	Overall	NA	NA	NA
Idea	Rural	NA	NA	NA
	Urban	18.75%	25.00%	56.25%
	Overall	18.75%	25.00%	56.25%

Reliance	Rural	0.00%	100.00%	0.00%
	Urban	28.57%	71.43%	0.00%
	Overall	22.22%	77.78%	0.00%
Systema Shyam	Rural	100.00%	0.00%	0.00%
	Urban	0.00%	0.00%	100.00%
	Overall	33.33%	0.00%	66.67%
Tata	Rural	NA	NA	NA
	Urban	60.00%	0.00%	40.00%
	Overall	60.00%	0.00%	40.00%
Uninor	Rural	16.67%	50.00%	33.33%
	Urban	0.00%	100.00%	0.00%
	Overall	14.29%	57.14%	28.57%
Vodafone	Rural	60.00%	0.00%	40.00%
	Urban	100.00%	0.00%	0.00%
	Overall	71.43%	0.00%	28.57%

# 50. Awareness that a prepaid customer can get item-wise usage charge details, on request

<b>Mobile Operator</b>	Area	Yes	No
Aircel	Rural	69.54%	30.46%
	Urban	80.19%	19.81%
	Overall	76.96%	23.04%
Airtel	Rural	89.88%	10.12%
	Urban	82.36%	17.64%
	Overall	84.92%	15.08%
BSNL	Rural	86.45%	13.55%
	Urban	87.06%	12.94%
	Overall	86.84%	13.16%
Etisalat	Urban	0.00%	100.00%
	Overall	0.00%	100.00%
Idea	Rural	73.10%	26.90%
	Urban	68.44%	31.56%
	Overall	69.78%	30.22%
Reliance	Rural	73.60%	26.40%
	Urban	67.40%	32.60%
	Overall	69.30%	30.70%
Systema Shyam	Rural	71.75%	28.25%
	Urban	78.86%	21.14%
	Overall	76.77%	23.23%
Tata	Rural	89.45%	10.55%
	Urban	79.57%	20.43%
	Overall	82.67%	17.33%
Uninor	Rural	62.24%	37.76%
	Urban	64.01%	35.99%
	Overall	63.46%	36.54%
Vodafone	Rural	99.31%	0.69%
	Urban	95.42%	4.58%
	Overall	97.45%	2.55%

# 51. Denial of the request for item-wise usage charge details for the prepaid connection

Mobile Operator	Area	Yes	No
Aircel	Rural	32.74%	67.26%
	Urban	26.04%	73.96%
	Overall	27.88%	72.12%
Airtel	Rural	17.22%	82.78%
	Urban	43.58%	56.42%
	Overall	34.09%	65.91%
BSNL	Rural	11.11%	88.89%
	Urban	32.85%	67.15%
	Overall	25.19%	74.81%
Etisalat	Urban	NA	NA
	Overall	NA	NA
Idea	Rural	18.87%	81.13%
	Urban	36.12%	63.88%
	Overall	30.91%	69.09%
Reliance	Rural	43.05%	56.95%
	Urban	51.41%	48.59%
	Overall	48.68%	51.32%
Systema Shyam	Rural	30.32%	69.68%
	Urban	20.79%	79.21%
	Overall	23.41%	76.59%
Tata	Rural	21.95%	78.05%
	Urban	34.03%	65.97%
	Overall	29.93%	70.07%
Uninor	Rural	62.36%	37.64%
	Urban	65.53%	34.47%
	Overall	64.57%	35.43%
Vodafone	Rural	36.36%	63.64%
	Urban	10.40%	89.60%
	Overall	24.25%	75.75%

# 52. The reason(s) for denial of the request

			Technical	
Mobile Operator	Area	No reason	Problem	Others
Aircel	Rural	8.11%	72.97%	18.92%
	Urban	16.03%	58.33%	25.64%
	Overall	13.48%	63.04%	23.48%
Airtel	Rural	5.77%	23.08%	71.15%
	Urban	9.40%	61.11%	29.49%
	Overall	8.74%	54.20%	37.06%
BSNL	Rural	9.52%	71.43%	19.05%
	Urban	18.42%	59.65%	21.93%
	Overall	17.04%	61.48%	21.48%
Etisalat	Urban	NA	NA	NA
	Overall	NA	NA	NA
Idea	Rural	15.00%	20.00%	65.00%
	Urban	33.33%	36.72%	29.94%
	Overall	29.95%	33.64%	36.41%

Reliance	Rural	16.67%	37.50%	45.83%
	Urban	13.92%	38.40%	47.68%
	Overall	14.71%	38.14%	47.15%
Systema Shyam	Rural	50.75%	28.36%	20.90%
	Urban	53.72%	36.36%	9.92%
	Overall	52.66%	33.51%	13.83%
Tata	Rural	14.81%	11.11%	74.07%
	Urban	42.94%	22.09%	34.97%
	Overall	35.94%	19.35%	44.70%
Uninor	Rural	47.75%	37.84%	14.41%
	Urban	52.99%	36.57%	10.45%
	Overall	51.45%	36.94%	11.61%
Vodafone	Rural	19.23%	71.15%	9.62%
	Urban	23.08%	15.38%	61.54%
	Overall	20.00%	60.00%	20.00%

# 53. Manual of Practice provided by the operator while subscribing the new mobile telephone connection

Mobile Operator	Area	Yes	No
Aircel	Rural	67.37%	32.63%
	Urban	59.13%	40.87%
	Overall	61.59%	38.41%
Airtel	Rural	32.39%	67.61%
	Urban	73.26%	26.74%
	Overall	59.93%	40.07%
BSNL	Rural	43.08%	56.92%
	Urban	62.57%	37.43%
	Overall	56.75%	43.25%
Etisalat	Urban	91.62%	8.38%
	Overall	91.62%	8.38%
Idea	Rural	62.71%	37.29%
	Urban	62.15%	37.85%
	Overall	62.31%	37.69%
Reliance	Rural	35.17%	64.83%
	Urban	46.72%	53.28%
	Overall	43.20%	56.80%
Systema Shyam	Rural	73.60%	26.40%
	Urban	63.68%	36.32%
	Overall	66.67%	33.33%
Tata	Rural	58.26%	41.74%
	Urban	53.22%	46.78%
	Overall	54.73%	45.27%
Uninor	Rural	76.40%	23.60%
	Urban	72.51%	27.49%
	Overall	73.67%	26.33%
Vodafone	Rural	58.75%	41.25%
	Urban	73.29%	26.71%
	Overall	69.26%	30.74%



#### 7.3 Broadband Services

#### A .Service Provision

#### 1(a) Last applied for a broadband connection

Operator	Area	Less than half month	Half month - 1 month	More than One month
Airtel	Urban	1.22%	8.71%	90.07%
BSNL	Rural	8.39%	13.04%	78.57%
	Urban	5.98%	12.50%	81.52%
	Overall	6.70%	12.66%	80.63%
D-Vois	Urban	0.28%	5.05%	94.67%
Hathway	Urban	0.56%	7.30%	92.13%
Indusind	Urban	0.00%	0.00%	100.00%
Reliance	Urban	0.94%	7.96%	91.10%
Sify	Urban	1.06%	6.55%	92.39%
Tata Communications	Urban	0.28%	8.70%	91.02%
Tikona	Urban	0.47%	5.81%	93.73%
You Broadband	Urban	0.83%	4.89%	94.28%

# 1(b) Time taken to provide a working connection

Operator	Area	Within 7 Working Days	More than 7 Working Days
Airtel	Urban	80.06%	19.94%
BSNL	Rural	56.83%	43.17%
	Urban	70.35%	29.65%
	Overall	66.29%	33.71%
D-Vois	Urban	83.31%	16.69%
Hathway	Urban	86.70%	13.30%
Indusind	Urban	93.46%	6.54%
Reliance	Urban	86.05%	13.95%
Sify	Urban	81.61%	18.39%
Tata Communications	Urban	81.38%	18.62%
Tikona	Urban	89.23%	10.77%
You Broadband	Urban	85.23%	14.77%

#### 2. Satisfaction with time taken for activation

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	5.24%	86.89%	4.87%	3.00%	92.13%	7.87%
BSNL	Rural	6.21%	83.85%	6.21%	3.73%	90.06%	9.94%
	Urban	7.18%	78.72%	9.84%	4.26%	85.90%	14.10%
	Overall	6.89%	80.26%	8.75%	4.10%	87.15%	12.85%
D-Vois	Urban	4.77%	84.99%	5.33%	4.91%	89.76%	10.24%
Hathway	Urban	5.90%	80.81%	8.33%	4.96%	86.70%	13.30%
Indusind	Urban	5.88%	90.20%	2.61%	1.31%	96.08%	3.92%
Reliance	Urban	5.15%	84.36%	5.52%	4.96%	89.51%	10.49%
Sify	Urban	5.71%	80.76%	8.25%	5.29%	86.47%	13.53%
Tata Communications	Urban	6.55%	81.95%	8.33%	3.18%	88.49%	11.51%
Tikona	Urban	4.87%	84.18%	6.55%	4.40%	89.04%	10.96%
You Broadband	Urban	3.60%	81.90%	8.49%	6.00%	85.50%	14.50%

#### 3. Time taken for Reactivate service

Operator	Area	Within 24 hrs	2-3 days	4-7 days	More than 7 Days	Not Applicable
Airtel	Urban	4.12%	5.52%	3.00%	4.87%	82.49%
BSNL	Rural	6.21%	4.66%	2.80%	0.62%	85.71%
	Urban	6.65%	6.12%	4.39%	0.80%	82.05%
	Overall	6.52%	5.68%	3.91%	0.74%	83.15%
D-Vois	Urban	6.45%	4.49%	1.82%	2.24%	84.99%
Hathway	Urban	6.84%	2.43%	2.06%	4.68%	83.99%
Indusind	Urban	0.00%	0.00%	0.00%	0.00%	100.00%
Reliance	Urban	6.27%	4.87%	3.28%	3.37%	82.21%
Sify	Urban	6.34%	5.92%	6.13%	5.29%	76.32%
Tata Communications	Urban	5.71%	7.86%	5.52%	3.55%	77.36%
Tikona	Urban	6.93%	8.90%	3.28%	5.15%	75.75%
You Broadband	Urban	5.36%	7.94%	5.08%	1.29%	80.33%

# **B. Billing Related-Postpaid Customer**

# 4. Satisfaction with timely delivery of bills -Postpaid

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	11.09%	81.80%	5.33%	1.78%	92.90%	7.10%
BSNL	Rural	29.50%	68.32%	1.24%	0.93%	97.83%	2.17%
	Urban	25.66%	71.14%	2.53%	0.66%	96.81%	3.19%
	Overall	26.82%	70.30%	2.14%	0.74%	97.11%	2.89%
D-Vois	Urban	7.73%	83.22%	5.76%	3.29%	90.95%	9.05%
Hathway	Urban	1.90%	90.24%	5.20%	2.66%	92.14%	7.86%
Indusind	Urban	1.38%	90.34%	7.59%	0.69%	91.72%	8.28%
Reliance	Urban	17.13%	77.99%	3.76%	1.11%	95.13%	4.87%
Sify	Urban	15.18%	75.49%	5.06%	4.28%	90.66%	9.34%
Tata							
Communications	Urban	16.63%	78.33%	3.44%	1.61%	94.95%	5.05%
Tikona	Urban	6.87%	90.03%	2.44%	0.66%	96.90%	3.10%
You Broadband	Urban	2.63%	87.74%	8.48%	1.15%	90.38%	9.62%

#### 5(a) Satisfaction with Clarity of Bills

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	12.72%	80.03%	5.18%	2.07%	92.75%	7.25%
BSNL	Rural	22.05%	68.32%	6.21%	3.42%	90.37%	9.63%
	Urban	20.35%	72.07%	4.79%	2.79%	92.42%	7.58%
	Overall	20.86%	70.95%	5.21%	2.98%	91.81%	8.19%
D-Vois	Urban	7.73%	82.40%	6.91%	2.96%	90.13%	9.87%
Hathway	Urban	8.11%	82.13%	5.96%	3.80%	90.24%	9.76%
Indusind	Urban	6.90%	81.38%	9.66%	2.07%	88.28%	11.72%
Reliance	Urban	11.70%	84.40%	3.20%	0.70%	96.10%	3.90%
Sify	Urban	10.89%	80.93%	5.45%	2.72%	91.83%	8.17%
Tata							
Communications	Urban	12.16%	76.26%	8.94%	2.64%	88.42%	11.58%
Tikona	Urban	8.97%	84.05%	6.20%	0.78%	93.02%	6.98%
You Broadband	Urban	7.45%	84.19%	6.07%	2.29%	91.64%	8.36%

#### 5(b) Reason for Dissatisfaction

Operator	Area	Difficult to read the bill	Difficult to understand the language	Calculations not clear	Item wise charges not given	Others
Airtel	Urban	8.16%	12.24%	14.29%	42.86%	22.45%
BSNL	Rural	6.45%	12.90%	9.68%	64.52%	6.45%
	Urban	5.26%	7.02%	22.81%	59.65%	5.26%
	Overall	5.68%	9.09%	18.18%	61.36%	5.68%
D-Vois	Urban	11.67%	5.00%	21.67%	53.33%	8.33%
Hathway	Urban	5.19%	2.60%	29.87%	38.96%	23.38%
Indusind	Urban	0.00%	0.00%	17.65%	82.35%	0.00%
Reliance	Urban	3.57%	28.57%	60.71%	7.14%	0.00%
Sify	Urban	0.00%	4.76%	23.81%	61.90%	9.52%
Tata						
Communications	Urban	2.97%	10.89%	39.60%	29.70%	16.83%
Tikona	Urban	1.59%	0.00%	6.35%	71.43%	20.63%
You Broadband	Urban	15.07%	4.11%	17.81%	38.36%	24.66%

# 6(a) Satisfaction with accuracy/completeness of bills - Postpaid

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	13.02%	73.52%	9.02%	4.44%	86.54%	13.46%
BSNL	Rural	15.53%	74.22%	7.76%	2.48%	89.75%	10.25%
	Urban	10.64%	74.73%	9.84%	4.79%	85.37%	14.63%
	Overall	12.10%	74.58%	9.22%	4.10%	86.69%	13.31%
D-Vois	Urban	6.58%	80.59%	8.88%	3.95%	87.17%	12.83%
Hathway	Urban	1.77%	82.89%	8.49%	6.84%	84.66%	15.34%
Indusind	Urban	3.45%	82.76%	10.34%	3.45%	86.21%	13.79%
Reliance	Urban	16.16%	70.19%	8.50%	5.15%	86.35%	13.65%
Sify	Urban	12.45%	71.21%	10.51%	5.84%	83.66%	16.34%
Tata							
Communications	Urban	11.01%	75.57%	8.49%	4.93%	86.58%	13.42%
Tikona	Urban	7.64%	81.06%	7.42%	3.88%	88.70%	11.30%
You Broadband	Urban	1.49%	83.73%	12.83%	1.95%	85.22%	14.78%

# 6(b) Reason for Dissatisfaction

Operator	Area	Charges not as per tariff plan subscribed	Tariff plan charged without information	Charged for value added services not requested	Charged for call/services not made	Others
Airtel	Urban	18.68%	31.87%	24.18%	12.09%	13.19%
BSNL	Rural	0.00%	18.18%	12.12%	12.12%	57.58%
	Urban	4.55%	7.27%	13.64%	14.55%	60.00%
	Overall	3.50%	9.79%	13.29%	13.99%	59.44%
D-Vois	Urban	14.10%	21.79%	26.92%	20.51%	16.67%
Hathway	Urban	34.71%	12.40%	23.97%	17.36%	11.57%
Indusind	Urban	15.00%	40.00%	0.00%	15.00%	30.00%
Reliance	Urban	3.06%	20.41%	36.73%	22.45%	17.35%

Sify	Urban	26.19%	7.14%	26.19%	21.43%	19.05%
Tata						
Communications	Urban	9.40%	14.53%	39.32%	24.79%	11.97%
Tikona	Urban	6.86%	17.65%	23.53%	14.71%	37.25%
You Broadband	Urban	14.73%	36.43%	3.88%	17.83%	27.13%

# 7. Billing complaint in last 6 months - Postpaid

Operator	Area	Yes	No
Airtel	Urban	13.02%	86.98%
BSNL	Rural	15.84%	84.16%
	Urban	17.82%	82.18%
	Overall	17.23%	82.77%
D-Vois	Urban	14.80%	85.20%
Hathway	Urban	19.39%	80.61%
Indusind	Urban	4.83%	95.17%
Reliance	Urban	17.41%	82.59%
Sify	Urban	19.84%	80.16%
Tata			
Communications	Urban	19.61%	80.39%
Tikona	Urban	17.94%	82.06%
You Broadband	Urban	10.31%	89.69%

#### 8. Satisfaction with process of resolution of billing complaint- Postpaid

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	17.05%	72.73%	6.82%	3.41%	89.77%	10.23%
BSNL	Rural	7.84%	80.39%	7.84%	3.92%	88.24%	11.76%
	Urban	8.21%	79.85%	8.21%	3.73%	88.06%	11.94%
	Overall	8.11%	80.00%	8.11%	3.78%	88.11%	11.89%
D-Vois	Urban	14.44%	66.67%	16.67%	2.22%	81.11%	18.89%
Hathway	Urban	7.19%	75.16%	15.03%	2.61%	82.35%	17.65%
Indusind	Urban	0.00%	85.71%	14.29%	0.00%	85.71%	14.29%
Reliance	Urban	8.00%	80.00%	8.80%	3.20%	88.00%	12.00%
Sify	Urban	9.80%	76.47%	7.84%	5.88%	86.27%	13.73%
Tata							
Communications	Urban	16.37%	61.99%	15.79%	5.85%	78.36%	21.64%
Tikona	Urban	10.49%	75.31%	10.49%	3.70%	85.80%	14.20%
You Broadband	Urban	13.33%	58.89%	20.00%	7.78%	72.22%	27.78%

#### C Billing Related to Prepaid customers

#### 9(a) Satisfaction with accuracy of charges - Prepaid

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	15.05%	76.02%	6.38%	2.55%	91.07%	8.93%
BSNL	Rural	NA	NA	NA	NA	NA	NA
	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
D-Vois	Urban	14.29%	66.67%	12.38%	6.67%	80.95%	19.05%
Hathway	Urban	7.89%	76.70%	10.04%	5.38%	84.59%	15.41%
Indusind	Urban	0.00%	75.00%	25.00%	0.00%	75.00%	25.00%
Reliance	Urban	10.86%	75.43%	9.14%	4.57%	86.29%	13.71%
Sify	Urban	10.65%	71.76%	11.11%	6.48%	82.41%	17.59%
Tata							
Communications	Urban	8.63%	79.70%	6.09%	5.58%	88.32%	11.68%
Tikona	Urban	8.48%	73.94%	16.36%	1.21%	82.42%	17.58%
You Broadband	Urban	6.67%	67.14%	18.57%	7.62%	73.81%	26.19%

#### 9(b) Reasons for Dissatisfaction

Operator	Area	Charges not as per tariff plan subscribed	Tariff plan charged without information	Charged for value added services not requested	Charged for call/services not made	Others
Airtel	Urban	25.71%	37.14%	28.57%	8.57%	
BSNL	Rural	NA	NA	NA	NA	NA
	Urban	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA
D-Vois	Urban	10.00%	15.00%	50.00%	15.00%	10.00%
Hathway	Urban	25.58%	25.58%	34.88%	6.98%	6.98%
Indusind	Urban	0.00%	0.00%	0.00%	0.00%	100.00%
Reliance	Urban	8.33%	10.42%	60.42%	18.75%	2.08%
Sify	Urban	18.42%	42.11%	26.32%	10.53%	2.63%
Tata Communications	Urban	0.00%	17.39%	39.13%	34.78%	8.70%
Tikona	Urban	17.24%	24.14%	37.93%	17.24%	3.45%
You Broadband	Urban	12.73%	40.00%	23.64%	16.36%	7.27%

#### 9(c) Made query/complaint at the customer care in the Last 6 Months

Operator	Area	Yes	No
Airtel	Urban	12.76%	87.24%
BSNL	Rural	NA	NA
	Urban	NA	NA
	Overall	NA	NA
D-Vois	Urban	17.14%	82.86%
Hathway	Urban	28.32%	71.68%
Indusind	Urban	0.00%	100.00%
Reliance	Urban	25.71%	74.29%
Sify	Urban	25.93%	74.07%
Tata Communications	Urban	22.34%	77.66%
Tikona	Urban	26.06%	73.94%
You Broadband	Urban	19.05%	80.95%

### 9(d) satisfaction with the process of Resolution of Complaint

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	22.00%	66.00%	8.00%	4.00%	88.00%	12.00%
BSNL	Rural	NA	NA	NA	NA	NA	NA
	Urban	NA	NA	NA	NA	NA	NA
	Overall	NA	NA	NA	NA	NA	NA
D-Vois	Urban	5.56%	66.67%	22.22%	5.56%	72.22%	27.78%
Hathway	Urban	0.00%	79.75%	16.46%	3.80%	79.75%	20.25%
Indusind	Urban	NA	NA	NA	NA	NA	NA
Reliance	Urban	11.11%	74.44%	11.11%	3.33%	85.56%	14.44%
Sify	Urban	10.71%	71.43%	10.71%	7.14%	82.14%	17.86%
Tata							
Communications	Urban	9.09%	81.82%	6.82%	2.27%	90.91%	9.09%
Tikona	Urban	11.63%	76.74%	9.30%	2.33%	88.37%	11.63%
You Broadband	Urban	5.00%	67.50%	20.00%	7.50%	72.50%	27.50%

#### **D Help Services**

#### 10. Made query/complaint at the customer care in the last 6 months

Operator	Area	Yes	No
Airtel	Urban	65.26%	34.74%
BSNL	Rural	54.97%	45.03%
	Urban	53.86%	46.14%
	Overall	54.19%	45.81%
D-Vois	Urban	74.05%	25.95%
Hathway	Urban	59.83%	40.17%
Indusind	Urban	66.01%	33.99%
Reliance	Urban	65.45%	34.55%
Sify	Urban	66.38%	33.62%
Tata Communications	Urban	68.10%	31.90%
Tikona	Urban	66.01%	33.99%
You Broadband	Urban	69.07%	30.93%

#### 11(a) Satisfaction with ease of accessing customer care or helpline

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	14.20%	75.90%	7.75%	2.15%	90.10%	9.90%
BSNL	Rural	22.60%	66.67%	6.78%	3.95%	89.27%	10.73%
	Urban	21.73%	68.40%	6.17%	3.70%	90.12%	9.88%
	Overall	21.99%	67.87%	6.36%	3.78%	89.86%	10.14%
D-Vois	Urban	2.65%	81.63%	12.50%	3.22%	84.28%	15.72%
Hathway	Urban	10.64%	80.59%	7.04%	1.72%	91.24%	8.76%
Indusind	Urban	8.91%	81.19%	8.91%	0.99%	90.10%	9.90%
Reliance	Urban	10.73%	77.97%	7.87%	3.43%	88.70%	11.30%
Sify	Urban	12.74%	74.84%	5.73%	6.69%	87.58%	12.42%
Tata							
Communications	Urban	10.99%	70.74%	12.77%	5.49%	81.73%	18.27%
Tikona	Urban	8.09%	88.09%	2.13%	1.70%	96.17%	3.83%
You Broadband	Urban	7.22%	73.66%	10.56%	8.56%	80.88%	19.12%

# 11(b) Satisfaction with Ease of getting an option for "talking to a Customer Care Executive"

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	38.88%	50.22%	9.61%	1.29%	89.10%	10.90%
BSNL	Rural	30.51%	57.63%	9.04%	2.82%	88.14%	11.86%
	Urban	26.17%	60.00%	9.88%	3.95%	86.17%	13.83%
	Overall	27.49%	59.28%	9.62%	3.61%	86.77%	13.23%
D-Vois	Urban	11.17%	77.65%	9.47%	1.70%	88.83%	11.17%
Hathway	Urban	24.73%	66.04%	7.98%	1.25%	90.77%	9.23%
Indusind	Urban	17.82%	70.30%	9.90%	1.98%	88.12%	11.88%
Reliance	Urban	20.60%	68.96%	9.44%	1.00%	89.56%	10.44%
Sify	Urban	23.89%	64.97%	9.55%	1.59%	88.85%	11.15%
Tata							
Communications	Urban	21.02%	69.64%	8.65%	0.69%	90.66%	9.34%
Tikona	Urban	22.27%	70.50%	6.52%	0.71%	92.77%	7.23%
You Broadband	Urban	21.12%	68.45%	9.89%	0.53%	89.57%	10.43%

#### 12. Satisfaction with response time to answer call

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	29.12%	54.81%	12.77%	3.30%	83.93%	16.07%
BSNL	Rural	22.03%	58.76%	17.51%	1.69%	80.79%	19.21%
	Urban	25.19%	54.57%	17.04%	3.21%	79.75%	20.25%
	Overall	24.23%	55.84%	17.18%	2.75%	80.07%	19.93%
D-Vois	Urban	17.23%	75.57%	4.36%	2.84%	92.80%	7.20%
Hathway	Urban	16.28%	64.48%	12.52%	6.73%	80.75%	19.25%
Indusind	Urban	10.89%	69.31%	16.83%	2.97%	80.20%	19.80%
Reliance	Urban	21.60%	55.94%	13.16%	9.30%	77.54%	22.46%
Sify	Urban	20.70%	54.78%	15.61%	8.92%	75.48%	24.52%
Tata							
Communications	Urban	26.51%	47.39%	17.03%	9.07%	73.90%	26.10%
Tikona	Urban	27.80%	60.71%	10.07%	1.42%	88.51%	11.49%
You Broadband	Urban	20.05%	60.16%	11.63%	8.16%	80.21%	19.79%

#### 13. Satisfaction with problem solving ability of the Customer care Executives

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	21.66%	63.13%	12.77%	2.44%	84.79%	15.21%
BSNL	Rural	22.03%	62.15%	12.99%	2.82%	84.18%	15.82%
	Urban	24.20%	60.99%	12.35%	2.47%	85.19%	14.81%
	Overall	23.54%	61.34%	12.54%	2.58%	84.88%	15.12%
D-Vois	Urban	3.60%	77.08%	15.34%	3.98%	80.68%	19.32%
Hathway	Urban	13.93%	61.50%	19.41%	5.16%	75.43%	24.57%
Indusind	Urban	8.91%	74.26%	11.88%	4.95%	83.17%	16.83%
Reliance	Urban	15.74%	61.52%	19.89%	2.86%	77.25%	22.75%
Sify	Urban	18.79%	54.78%	20.38%	6.05%	73.57%	26.43%
Tata							
Communications	Urban	16.21%	63.74%	16.35%	3.71%	79.95%	20.05%
Tikona	Urban	13.33%	73.76%	10.35%	2.55%	87.09%	12.91%
You Broadband	Urban	14.57%	62.30%	18.18%	4.95%	76.87%	23.13%

### 14. Satisfaction with time taken to resolve complaint

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	23.39%	62.84%	8.61%	5.16%	86.23%	13.77%
BSNL	Rural	26.55%	57.63%	11.30%	4.52%	84.18%	15.82%
	Urban	28.15%	57.04%	11.11%	3.70%	85.19%	14.81%
	Overall	27.66%	57.22%	11.17%	3.95%	84.88%	15.12%
D-Vois	Urban	10.04%	71.78%	14.02%	4.17%	81.82%	18.18%
Hathway	Urban	15.18%	60.72%	16.90%	7.20%	75.90%	24.10%
Indusind	Urban	5.94%	72.28%	14.85%	6.93%	78.22%	21.78%
Reliance	Urban	15.31%	62.66%	14.74%	7.30%	77.97%	22.03%
Sify	Urban	17.20%	60.83%	14.97%	7.01%	78.03%	21.97%
Tata							
Communications	Urban	9.34%	70.74%	10.85%	9.07%	80.08%	19.92%
Tikona	Urban	19.86%	71.21%	5.39%	3.55%	91.06%	8.94%
You Broadband	Urban	12.57%	62.70%	17.78%	6.95%	75.27%	24.73%

# E. Network Performance, Reliability and Availability

#### 15. Satisfaction with speed of broadband connection

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	22.00%	69.38%	6.27%	2.34%	91.39%	8.61%
BSNL	Rural	35.71%	55.59%	5.90%	2.80%	91.30%	8.70%
	Urban	32.85%	58.51%	6.52%	2.13%	91.36%	8.64%
	Overall	33.71%	57.64%	6.33%	2.33%	91.34%	8.66%
D-Vois	Urban	16.83%	69.85%	7.43%	5.89%	86.68%	13.32%
Hathway	Urban	15.73%	73.41%	7.58%	3.28%	89.14%	10.86%
Indusind	Urban	1.31%	86.27%	6.54%	5.88%	87.58%	12.42%
Reliance	Urban	21.54%	64.51%	8.61%	5.34%	86.05%	13.95%
Sify	Urban	35.73%	52.22%	6.77%	5.29%	87.95%	12.05%
Tata							
Communications	Urban	13.56%	70.91%	8.79%	6.74%	84.47%	15.53%
Tikona	Urban	18.91%	69.19%	8.99%	2.90%	88.11%	11.89%
You Broadband	Urban	12.28%	77.19%	9.23%	1.29%	89.47%	10.53%

#### 16. Satisfaction with time for which service is up and Working

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	30.34%	61.33%	5.62%	2.72%	91.67%	8.33%
BSNL	Rural	25.16%	63.98%	7.45%	3.42%	89.13%	10.87%
	Urban	23.94%	65.96%	7.98%	2.13%	89.89%	10.11%
	Overall	24.30%	65.36%	7.82%	2.51%	89.66%	10.34%
D-Vois	Urban	11.64%	68.72%	13.60%	6.03%	80.36%	19.64%
Hathway	Urban	18.82%	60.02%	17.98%	3.18%	78.84%	21.16%
Indusind	Urban	6.54%	75.16%	13.07%	5.23%	81.70%	18.30%
Reliance	Urban	23.13%	63.48%	9.08%	4.31%	86.61%	13.39%
Sify	Urban	18.18%	58.77%	17.76%	5.29%	76.96%	23.04%
Tata Communications	Urban	19.27%	63.70%	14.31%	2.71%	82.97%	17.03%
Tikona	Urban	33.33%	50.09%	10.96%	5.62%	83.43%	16.57%
You Broadband	Urban	20.31%	56.23%	18.28%	5.17%	76.55%	23.45%

#### F. Maintainability

#### 17. Frequency of problem in broadband connection

					Very
Operator	Area	Never	Occasionally	Frequently	Frequently
Airtel	Urban	42.79%	46.16%	7.40%	3.65%
BSNL	Rural	26.09%	60.25%	11.49%	2.17%
	Urban	37.90%	46.41%	12.50%	3.19%
	Overall	34.36%	50.56%	12.20%	2.89%
D-Vois	Urban	22.02%	55.96%	13.18%	8.84%
Hathway	Urban	37.83%	45.04%	11.61%	5.52%
Indusind	Urban	6.54%	74.51%	13.07%	5.88%
Reliance	Urban	38.20%	36.33%	16.85%	8.61%
Sify	Urban	27.48%	48.41%	17.76%	6.34%
Tata					
Communications	Urban	40.04%	35.64%	14.78%	9.54%
Tikona	Urban	32.02%	57.12%	6.65%	4.21%
You Broadband	Urban	32.13%	46.17%	13.30%	8.40%

#### 18. Broadband connection problem faced in the last 6 months

		Computer	Broadband
Operator	Area	hardware problem	connection problem
Airtel	Urban	12.71%	87.29%
BSNL	Rural	11.36%	88.64%
	Urban	12.71%	87.29%
	Overall	12.35%	87.65%
D-Vois	Urban	33.76%	66.24%
Hathway	Urban	23.50%	76.50%
Indusind	Urban	17.24%	82.76%
Reliance	Urban	22.06%	77.94%
Sify	Urban	9.65%	90.35%
Tata			
Communications	Urban	13.08%	86.92%
Tikona	Urban	10.34%	89.66%
You Broadband	Urban	27.66%	72.34%

#### 19. Satisfaction with time taken to restore connection

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	51.72%	38.13%	6.55%	3.60%	89.85%	10.15%
BSNL	Rural	31.93%	55.88%	9.66%	2.52%	87.82%	12.18%
	Urban	29.98%	59.74%	8.78%	1.50%	89.72%	10.28%
	Overall	30.64%	58.44%	9.08%	1.84%	89.08%	10.92%
D-Vois	Urban	10.97%	69.24%	16.37%	3.42%	80.22%	19.78%
Hathway	Urban	41.72%	47.29%	7.08%	3.92%	89.01%	10.99%
Indusind	Urban	0.00%	86.71%	13.29%	0.00%	86.71%	13.29%
Reliance	Urban	38.33%	45.00%	12.73%	3.94%	83.33%	16.67%
Sify	Urban	31.20%	45.77%	17.49%	5.54%	76.97%	23.03%
Tata							
Communications	Urban	43.06%	36.51%	12.17%	8.27%	79.56%	20.44%
Tikona	Urban	54.96%	34.16%	6.34%	4.55%	89.12%	10.88%
You Broadband	Urban	31.29%	43.54%	15.65%	9.52%	74.83%	25.17%

# G. Supplementary Services 20(a) Use of Supplementary/Value Added Services

Operator	Area	Yes	No
Airtel	Urban	32.30%	67.70%
BSNL	Rural	11.18%	88.82%
	Urban	24.73%	75.27%
	Overall	20.67%	79.33%
D-Vois	Urban	16.83%	83.17%
Hathway	Urban	29.12%	70.88%
Indusind	Urban	8.50%	91.50%
Reliance	Urban	28.65%	71.35%
Sify	Urban	23.68%	76.32%
Tata			
Communications	Urban	21.61%	78.39%
Tikona	Urban	17.98%	82.02%
You Broadband	Urban	19.58%	80.42%

# 20(b) Satisfaction with the process of Activating Value Added Services or the process of Unsubscribing

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	18.84%	66.38%	13.62%	1.16%	85.22%	14.78%
BSNL	Rural	8.33%	77.78%	11.11%	2.78%	86.11%	13.89%
	Urban	5.38%	76.88%	13.98%	3.76%	82.26%	17.74%
	Overall	5.86%	77.03%	13.51%	3.60%	82.88%	17.12%
D-Vois	Urban	19.17%	55.00%	22.50%	3.33%	74.17%	25.83%
Hathway	Urban	15.43%	66.24%	15.43%	2.89%	81.67%	18.33%
Indusind	Urban	7.69%	76.92%	15.38%	0.00%	84.62%	15.38%
Reliance	Urban	20.26%	58.17%	18.30%	3.27%	78.43%	21.57%
Sify	Urban	18.75%	59.82%	17.86%	3.57%	78.57%	21.43%
Tata							
Communications	Urban	14.72%	60.17%	22.51%	2.60%	74.89%	25.11%
Tikona	Urban	11.46%	69.27%	16.67%	2.60%	80.73%	19.27%
You Broadband	Urban	19.34%	55.19%	22.17%	3.30%	74.53%	25.47%

#### 20(c) Reason for Dissatisfaction

Operator	Area	Not informed of Charges	Activated without consent	Not informed about toll free number for unsubscribing	Any other reason
Airtel	Urban	13.73%	56.86%	27.45%	1.96%
BSNL	Rural	20.00%	0.00%	40.00%	40.00%
	Urban	9.09%	18.18%	39.39%	33.33%
	Overall	10.53%	15.79%	39.47%	34.21%
D-Vois	Urban	6.45%	19.35%	45.16%	29.03%
Hathway	Urban	5.26%	71.93%	21.05%	1.75%
Indusind	Urban	0.00%	50.00%	50.00%	0.00%
Reliance	Urban	4.55%	65.15%	22.73%	7.58%
Sify	Urban	4.17%	54.17%	25.00%	16.67%
Tata					
Communications	Urban	5.17%	74.14%	17.24%	3.45%
Tikona	Urban	8.11%	21.62%	56.76%	13.51%
You Broadband	Urban	9.26%	35.19%	38.89%	16.67%

### 21(a) Facing any problem of unauthorized activation of VAS

Operator	Area	Yes	No
Airtel	Urban	13.62%	86.38%
BSNL	Rural	5.56%	94.44%
	Urban	10.75%	89.25%
	Overall	9.91%	90.09%
D-Vois	Urban	24.17%	75.83%
Hathway	Urban	15.11%	84.89%
Indusind	Urban	15.38%	84.62%
Reliance	Urban	16.01%	83.99%
Sify	Urban	21.43%	78.57%
Tata			
Communications	Urban	13.42%	86.58%
Tikona	Urban	26.04%	73.96%
You Broadband	Urban	28.30%	71.70%

# 21(b) Complaint made for the deactivation of VAS and refund of Charge Levied

Operator	Area	Yes	No
Airtel	Urban	46.81%	53.19%
BSNL	Rural	50.00%	50.00%
	Urban	65.00%	35.00%
	Overall	63.64%	36.36%
D-Vois	Urban	65.52%	34.48%
Hathway	Urban	78.72%	21.28%
Indusind	Urban	50.00%	50.00%
Reliance	Urban	61.22%	38.78%
Sify	Urban	66.67%	33.33%
Tata			
Communications	Urban	67.74%	32.26%
Tikona	Urban	38.00%	62.00%
You Broadband	Urban	66.67%	33.33%

# 21(c) Difficulties faced while deactivating services

Operator	Area	None	Delay in Deactivation resulting in repeat complaint	Customer care refused to register the complaint	Not aware of whom to be contacted	Others
Airtel	Urban	50.00%	13.64%	27.27%	4.55%	4.55%
BSNL	Rural	100.00%	0.00%	0.00%	0.00%	0.00%
	Urban	46.15%	7.69%	0.00%	23.08%	23.08%
	Overall	50.00%	7.14%	0.00%	21.43%	21.43%
D-Vois	Urban	15.79%	5.26%	15.79%	36.84%	26.32%
Hathway	Urban	13.51%	16.22%	24.32%	27.03%	18.92%
Indusind	Urban	0.00%	100.00%	0.00%	0.00%	0.00%
Reliance	Urban	10.00%	10.00%	23.33%	43.33%	13.33%
Sify	Urban	50.00%	0.00%	12.50%	12.50%	25.00%
Tata Communications	Urban	9.52%	14.29%	38.10%	23.81%	14.29%
Tikona	Urban	26.32%	26.32%	5.26%	36.84%	5.26%
You Broadband	Urban	12.50%	10.00%	45.00%	17.50%	15.00%

# 22. Satisfaction of resolution of Complaint for deactivation of VAS & refund of Charges levied

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	36.36%	50.00%	9.09%	4.55%	86.36%	13.64%
BSNL	Rural	0.00%	100.00%	0.00%	0.00%	100.00%	0.00%
	Urban	15.38%	69.23%	15.38%	0.00%	84.62%	15.38%
	Overall	14.29%	71.43%	14.29%	0.00%	85.71%	14.29%
D-Vois	Urban	15.79%	73.68%	5.26%	5.26%	89.47%	10.53%
Hathway	Urban	5.41%	89.19%	2.70%	2.70%	94.59%	5.41%
Indusind	Urban	0.00%	100.00%	0.00%	0.00%	100.00%	0.00%
Reliance	Urban	3.33%	80.00%	13.33%	3.33%	83.33%	16.67%
Sify	Urban	25.00%	68.75%	6.25%	0.00%	93.75%	6.25%
Tata							
Communications	Urban	28.57%	57.14%	14.29%	0.00%	85.71%	14.29%
Tikona	Urban	5.26%	78.95%	10.53%	5.26%	84.21%	15.79%
You Broadband	Urban	22.50%	67.50%	7.50%	2.50%	90.00%	10.00%

#### **G. Overall Customer Satisfaction**

#### 23(a) Satisfaction with Overall Quality of Broadband Service

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	41.67%	52.25%	3.93%	2.15%	93.91%	6.09%
BSNL	Rural	23.60%	68.94%	5.90%	1.55%	92.55%	7.45%
	Urban	24.87%	67.42%	6.91%	0.80%	92.29%	7.71%
	Overall	24.49%	67.88%	6.61%	1.02%	92.36%	7.64%
D-Vois	Urban	17.95%	69.99%	8.84%	3.23%	87.94%	12.06%
Hathway	Urban	31.55%	59.18%	7.21%	2.06%	90.73%	9.27%
Indusind	Urban	2.61%	87.58%	6.54%	3.27%	90.20%	9.80%
Reliance	Urban	31.46%	60.11%	6.27%	2.15%	91.57%	8.43%
Sify	Urban	27.06%	62.37%	8.03%	2.54%	89.43%	10.57%
Tata							
Communications	Urban	35.92%	56.22%	5.05%	2.81%	92.14%	7.86%
Tikona	Urban	18.35%	73.50%	5.62%	2.53%	91.85%	8.15%
You Broadband	Urban	28.72%	58.08%	11.17%	2.03%	86.80%	13.20%

# 23 (b) Reasons for Dissatisfaction

Reason for Dissatisfaction	Airtel	BSNL	D-Vois	Hathway	Indusind	Reliance	Sify	Tata Comm.	Tikona	You BB
Billing Problem	1.54%	NA	6.98%	5.05%	6.67%	1.11%	2.00%	1.25%	1.15%	0.70%
Billing Problem, Customer Care not Response	12.31%	1.25%	1.16%	5.05%	0.00%	5.56%	2.00%	7.50%	3.45%	0.70%
Internet Connectivity Problem	15.38%	17.50%	18.60%	19.19%	6.67%	21.11%	4.00%	15.00%	4.60%	12.59%
Internet Speed Very Slow	32.31%	30.00%	25.58%	25.25%	53.33%	34.44%	48.00%	35.00%	35.63%	43.36%
Network Problem	15.38%	18.75%	31.40%	24.24%	26.67%	20.00%	32.00%	23.75%	33.33%	23.78%
Network Problem, Customer Care not Response	23.08%	32.50%	16.28%	21.21%	6.67%	17.78%	12.00%	17.50%	21.84%	18.88%

#### H. General

# 24(a) No. of Persons using broadband connections in Home

Operator	Area	Average
Airtel	Urban	4
BSNL	Rural	3
	Urban	4
	Overall	4
D-Vois	Urban	3
Hathway	Urban	4
Indusind	Urban	3
Reliance	Urban	4
Sify	Urban	3
Tata		
Communications	Urban	4
Tikona	Urban	3
You Broadband	Urban	3

#### 24(b) Other telecom services taking from service provider

Operator	Area	Mobile	Wireline	Others	None
Airtel	Urban	43.82%	15.36%	21.35%	19.48%
BSNL	Rural	22.67%	77.33%	0.00%	0.00%
	Urban	23.67%	76.33%	0.00%	0.00%
	Overall	23.37%	76.63%	0.00%	0.00%
D-Vois	Urban	0.00%	0.00%	0.00%	100.00%
Hathway	Urban	0.00%	0.00%	0.00%	100.00%
Indusind	Urban	0.00%	0.00%	0.00%	100.00%
Reliance	Urban	51.22%	11.33%	20.79%	16.67%
Sify	Urban	0.00%	0.00%	0.00%	100.00%
Tata					
Communications	Urban	36.76%	12.07%	32.93%	18.24%
Tikona	Urban	0.00%	0.00%	0.00%	100.00%
You Broadband	Urban	0.00%	0.00%	0.00%	100.00%

# 25. Awareness about the knowledge of measuring the broadband connection

Operator	Area	Yes	No
Airtel	Urban	65.73%	34.27%
BSNL	Rural	72.05%	27.95%
	Urban	72.87%	27.13%
	Overall	72.63%	27.37%
D-Vois	Urban	73.63%	26.37%
Hathway	Urban	55.81%	44.19%
Indusind	Urban	100.00%	0.00%
Reliance	Urban	59.46%	40.54%
Sify	Urban	56.24%	43.76%
Tata			
Communications	Urban	37.14%	62.86%
Tikona	Urban	28.93%	71.07%
You Broadband	Urban	53.00%	47.00%

#### 26. Rate the service provider

Omerater	A	Weighted
Operator	Area	Average
Airtel	Urban	7.53
BSNL	Rural	7.19
	Urban	7.39
	Overall	7.33
D-Vois	Urban	6.86
Hathway	Urban	6.57
Indusind	Urban	6.62
Reliance	Urban	7.18
Sify	Urban	6.55
Tata		
Communications	Urban	7.10
Tikona	Urban	6.60
You Broadband	Urban	6.32

# 27. Awareness about call centre telephone number

Operator	Area	Yes	No
Airtel	Urban	78.00%	22.00%
BSNL	Rural	67.39%	32.61%
	Urban	70.88%	29.12%
	Overall	69.83%	30.17%
D-Vois	Urban	85.13%	14.87%
Hathway	Urban	82.58%	17.42%
Indusind	Urban	73.20%	26.80%
Reliance	Urban	78.56%	21.44%
Sify	Urban	66.17%	33.83%
Tata			
Communications	Urban	75.02%	24.98%
Tikona	Urban	42.70%	57.30%
You Broadband	Urban	56.88%	43.12%

# 28. Made any complaint to the customer care in last 6 months

Operator	Area	Yes	No
Airtel	Urban	32.53%	67.47%
BSNL	Rural	30.41%	69.59%
	Urban	30.96%	69.04%
	Overall	30.80%	69.20%
D-Vois	Urban	63.92%	36.08%
Hathway	Urban	56.12%	43.88%
Indusind	Urban	62.50%	37.50%
Reliance	Urban	38.74%	61.26%
Sify	Urban	32.91%	67.09%
Tata			
Communications	Urban	46.13%	53.87%
Tikona	Urban	13.82%	86.18%
You Broadband	Urban	34.09%	65.91%

#### 29. If complaint made

Operator	Area	Docket number received most of the compliant	No Docket number received most of the compliant	I was received on request	No docket number received even on request
Airtel	Urban	22.14%	22.14%	20.66%	35.06%
BSNL	Rural	37.88%	21.21%	31.82%	9.09%
	Urban	27.88%	33.33%	32.73%	6.06%
	Overall	30.74%	29.87%	32.47%	6.93%
D-Vois	Urban	77.84%	5.15%	7.47%	9.54%
Hathway	Urban	26.26%	16.77%	29.90%	27.07%
Indusind	Urban	58.57%	27.14%	7.14%	7.14%
Reliance	Urban	14.46%	16.31%	36.62%	32.62%
Sify	Urban	33.98%	7.77%	28.16%	30.10%
Tata					
Communications	Urban	7.03%	28.11%	43.24%	21.62%
Tikona	Urban	31.75%	19.05%	20.63%	28.57%
You Broadband	Urban	19.05%	19.52%	35.71%	25.71%

# 30. Informed by call centre about the action taken on the complaint

Operator	Area	Yes	No
Airtel	Urban	74.17%	25.83%
BSNL	Rural	69.70%	30.30%
	Urban	73.94%	26.06%
	Overall	72.73%	27.27%
D-Vois	Urban	49.23%	50.77%
Hathway	Urban	54.75%	45.25%
Indusind	Urban	18.57%	81.43%
Reliance	Urban	71.08%	28.92%
Sify	Urban	55.34%	44.66%
Tata			
Communications	Urban	52.70%	47.30%
Tikona	Urban	49.21%	50.79%
You Broadband	Urban	68.57%	31.43%

# 31. Satisfaction with the system of complaint resolution by call centre

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	28.41%	49.08%	15.87%	6.64%	77.49%	22.51%
BSNL	Rural	13.64%	59.09%	21.21%	6.06%	72.73%	27.27%
	Urban	12.73%	60.61%	19.39%	7.27%	73.33%	26.67%
	Overall	12.99%	60.17%	19.91%	6.93%	73.16%	26.84%
D-Vois	Urban	5.15%	67.27%	24.74%	2.84%	72.42%	27.58%
Hathway	Urban	9.90%	49.29%	28.48%	12.32%	59.19%	40.81%
Indusind	Urban	2.86%	71.43%	14.29%	11.43%	74.29%	25.71%
Reliance	Urban	10.46%	50.46%	27.08%	12.00%	60.92%	39.08%
Sify	Urban	21.36%	45.63%	30.10%	2.91%	66.99%	33.01%
Tata							
Communications	Urban	10.27%	54.59%	28.38%	6.76%	64.86%	35.14%
Tikona	Urban	42.86%	28.57%	20.63%	7.94%	71.43%	28.57%
You Broadband	Urban	19.05%	38.57%	32.86%	9.52%	57.62%	42.38%

#### 32. Reason for dissatisfaction

Operator	Area	Difficult to connect the call centre executive	Customer care executive not polite/ courteous	Customer care executive not equipped with adequate information	Time taken by call centre for redressal of complaint is too long	Customer care executive was unable to understand the problem	Others
Airtel	Urban	4.92%	3.28%	22.95%	26.23%	19.67%	22.95%
BSNL	Rural	44.44%	0.00%	11.11%	11.11%	33.33%	0.00%
	Urban	20.45%	6.82%	22.73%	15.91%	34.09%	0.00%
	Overall	27.42%	4.84%	19.35%	14.52%	33.87%	0.00%
D-Vois	Urban	8.41%	14.02%	21.50%	48.60%	5.61%	1.87%
Hathway	Urban	4.95%	5.94%	46.53%	25.25%	11.88%	5.45%
Indusind	Urban	38.89%	5.56%	11.11%	33.33%	5.56%	5.56%
Reliance	Urban	5.51%	7.09%	32.28%	32.28%	18.11%	4.72%
Sify	Urban	20.59%	11.76%	17.65%	23.53%	11.76%	14.71%
Tata							
Communications	Urban	3.85%	8.46%	46.92%	30.00%	9.23%	1.54%
Tikona	Urban	5.56%	5.56%	11.11%	38.89%	16.67%	22.22%
You Broadband	Urban	5.62%	11.24%	43.82%	17.98%	15.73%	5.62%

# 33. Billing/charging complaint resolved satisfactory by call centre within 4 weeks after lodging of the complaint

				Not
Operator	Area	Yes	No	Applicable
Airtel	Urban	55.72%	7.75%	36.53%
BSNL	Rural	51.52%	7.58%	40.91%
	Urban	48.48%	10.30%	41.21%
	Overall	49.35%	9.52%	41.13%
D-Vois	Urban	17.01%	8.51%	74.48%
Hathway	Urban	67.68%	21.62%	10.71%
Indusind	Urban	30.00%	11.43%	58.57%
Reliance	Urban	50.15%	21.54%	28.31%
Sify	Urban	43.69%	20.39%	35.92%
Tata Communications	Urban	51.62%	39.73%	8.65%
Tikona	Urban	34.92%	30.16%	34.92%
You Broadband	Urban	53.81%	23.81%	22.38%

# 34(a) Awareness about contact details of Nodal Officer

Operator	Area	Yes	No
Airtel	Urban	32.47%	67.53%
BSNL	Rural	25.76%	74.24%
	Urban	31.52%	68.48%
	Overall	29.87%	70.13%
D-Vois	Urban	10.31%	89.69%
Hathway	Urban	18.79%	81.21%
Indusind	Urban	14.29%	85.71%
Reliance	Urban	25.23%	74.77%
Sify	Urban	24.27%	75.73%
Tata Communications	Urban	16.22%	83.78%
Tikona	Urban	36.51%	63.49%
You Broadband	Urban	45.24%	54.76%

# 34(b) Made any complaint to the Nodal officer regarding complaints not resolved /unsatisfactory resolved by the call centre

Operator	Area	Yes	No
Airtel	Urban	11.36%	88.64%
BSNL	Rural	11.76%	88.24%
	Urban	11.54%	88.46%
	Overall	11.59%	88.41%
D-Vois	Urban	7.50%	92.50%
Hathway	Urban	11.83%	88.17%
Indusind	Urban	0.00%	100.00%
Reliance	Urban	10.98%	89.02%
Sify	Urban	8.00%	92.00%
Tata			
Communications	Urban	10.00%	90.00%
Tikona	Urban	8.70%	91.30%
You Broadband	Urban	9.47%	90.53%

### 34(c) Able to connect the nodal officer without any difficulty

Operator	Area	Yes	No
Airtel	Urban	80.00%	20.00%
BSNL	Rural	50.00%	50.00%
	Urban	66.67%	33.33%
	Overall	62.50%	37.50%
D-Vois	Urban	66.67%	33.33%
Hathway	Urban	63.64%	36.36%
Indusind	Urban	NA	NA
Reliance	Urban	66.67%	33.33%
Sify	Urban	0.00%	100.00%
Tata			
Communications	Urban	66.67%	33.33%
Tikona	Urban	50.00%	50.00%
You Broadband	Urban	88.89%	11.11%

#### 35. Intimated by the nodal officer about the decision taken on the complaint

Operator	Area	Yes	No
Airtel	Urban	90.00%	10.00%
BSNL	Rural	50.00%	50.00%
	Urban	66.67%	33.33%
	Overall	62.50%	37.50%
D-Vois	Urban	100.00%	0.00%
Hathway	Urban	90.91%	9.09%
Indusind	Urban	NA	NA
Reliance	Urban	88.89%	11.11%
Sify	Urban	0.00%	100.00%
Tata			
Communications	Urban	66.67%	33.33%
Tikona	Urban	100.00%	0.00%
You Broadband	Urban	66.67%	33.33%

### 36(a) Satisfaction with the redressal of the complaint by the nodal officer

		Very			Very		
Operator	Area	Satisfied	Satisfied	Dissatisfied	Dissatisfied	Left 2	Right 2
Airtel	Urban	60.00%	30.00%	10.00%	NA	90.00%	10.00%
BSNL	Rural	50.00%	50.00%	0.00%	NA	100.00%	0.00%
	Urban	16.67%	66.67%	16.67%	NA	83.33%	16.67%
	Overall	25.00%	62.50%	12.50%	NA	87.50%	12.50%
D-Vois	Urban	33.33%	33.33%	33.33%	NA	66.67%	33.33%
Hathway	Urban	36.36%	45.45%	18.18%	NA	81.82%	18.18%
Indusind	Urban	NA	NA	NA	NA	NA	NA
Reliance	Urban	55.56%	44.44%	0.00%	NA	100.00%	0.00%
Sify	Urban	50.00%	50.00%	0.00%	NA	100.00%	0.00%
Tata							
Communications	Urban	33.33%	66.67%	0.00%	NA	100.00%	0.00%
Tikona	Urban	0.00%	50.00%	50.00%	NA	50.00%	50.00%
You Broadband	Urban	44.44%	33.33%	22.22%	NA	77.78%	22.22%

# 36(b) Reason(s) for Dissatisfaction

Operator	Area	Difficult to connect the Nodal Officer	Time taken by Nodal officer for redressal of complaint is too long	Others
Airtel	Urban	100.00%	NA	NA
BSNL	Rural	NA	NA	NA
	Urban	0.00%	100.00%	NA
	Overall	0.00%	100.00%	NA
D-Vois	Urban	0.00%	100.00%	NA
Hathway	Urban	50.00%	0.00%	50.00%
Indusind	Urban	NA	NA	NA
Reliance	Urban	NA	NA	NA
Sify	Urban	NA	NA	NA
Tata				
Communications	Urban	NA	NA	NA
Tikona	Urban	100.00%	0.00%	0.00%
You Broadband	Urban	50.00%	50.00%	0.00%

# 37. Awareness about the contact details of the appellate authority

Operator	Area	Yes	No
Airtel	Urban	20.00%	80.00%
BSNL	Rural	0.00%	100.00%
	Urban	16.67%	83.33%
	Overall	12.50%	87.50%
D-Vois	Urban	0.00%	100.00%
Hathway	Urban	18.18%	81.82%
Indusind	Urban	NA	NA
Reliance	Urban	22.22%	77.78%
Sify	Urban	0.00%	100.00%
Tata			
Communications	Urban	16.67%	83.33%
Tikona	Urban	0.00%	100.00%
You Broadband	Urban	11.11%	88.89%

#### 38. Filed any Appeal in last 6 months

Operator	Area	Yes	No
Airtel	Urban	NA	100.00%
BSNL	Rural	NA	NA
	Urban	NA	100.00%
	Overall	NA	100.00%
D-Vois	Urban	NA	NA
Hathway	Urban	NA	100.00%
Indusind	Urban	NA	NA
Reliance	Urban	NA	100.00%
Sify	Urban	NA	NA
Tata			
Communications	Urban	NA	100.00%
Tikona	Urban	NA	NA
You Broadband	Urban	NA	100.00%

#### 41. Awareness about item-wise usage charge details for prepaid users

Operator	Area	Yes	No
Airtel	Urban	66.07%	33.93%
BSNL	Rural	NA	NA
	Urban	NA	NA
	Overall	NA	NA
D-Vois	Urban	76.19%	23.81%
Hathway	Urban	78.14%	21.86%
Indusind	Urban	50.00%	50.00%
Reliance	Urban	53.71%	46.29%
Sify	Urban	63.43%	36.57%
Tata			
Communications	Urban	38.58%	61.42%
Tikona	Urban	72.73%	27.27%
You Broadband	Urban	71.90%	28.10%

# 42. Ever denied of request for item-wise usage charge details for prepaid connection

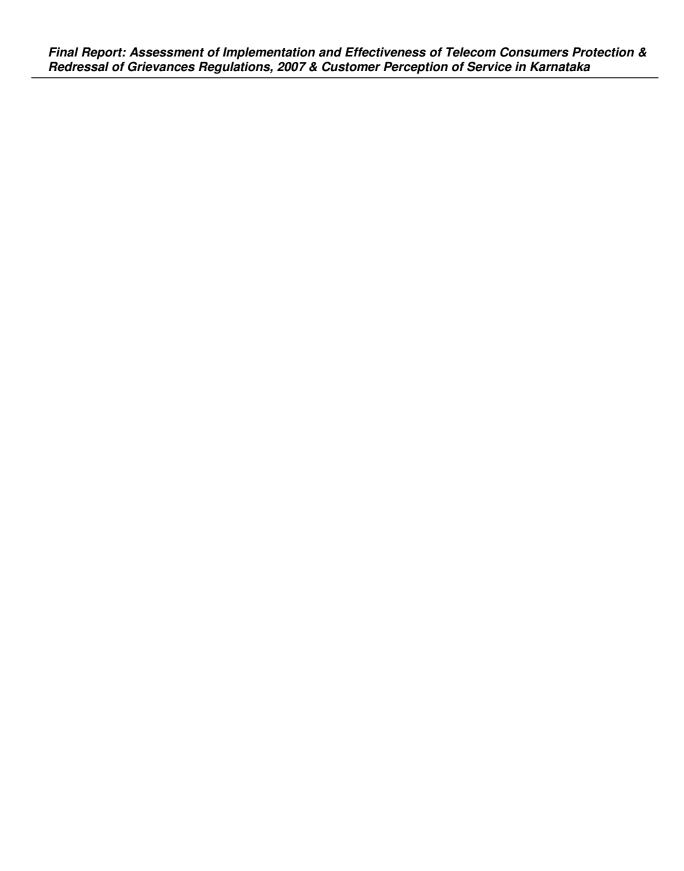
_	_		
Operator	Area	Yes	No
Airtel	Urban	8.49%	91.51%
BSNL	Rural	NA	NA
	Urban	NA	NA
	Overall	NA	NA
D-Vois	Urban	8.75%	91.25%
Hathway	Urban	9.63%	90.37%
Indusind	Urban	0.00%	100.00%
Reliance	Urban	13.30%	86.70%
Sify	Urban	10.95%	89.05%
Tata			
Communications	Urban	7.89%	92.11%
Tikona	Urban	21.67%	78.33%
You Broadband	Urban	37.09%	62.91%

#### 43. Reasons for denial

Operator	Area	No Reason Given	Technical Problem	Others
Airtel	Urban	4.55%	59.09%	36.36%
BSNL	Rural	NA	NA	NA
	Urban	NA	NA	NA
	Overall	NA	NA	NA
D-Vois	Urban	0.00%	0.00%	100.00%
Hathway	Urban	14.29%	19.05%	66.67%
Indusind	Urban	NA	NA	NA
Reliance	Urban	12.00%	56.00%	32.00%
Sify	Urban	13.33%	73.33%	13.33%
Tata				
Communications	Urban	0.00%	50.00%	50.00%
Tikona	Urban	3.85%	69.23%	26.92%
You Broadband	Urban	28.57%	21.43%	50.00%

# 44. Manual of practice provided while subscribing for new broadband connection

Operator	Area	Yes	No	
Airtel	Urban	65.82%	34.18%	
BSNL	Rural	71.12%	28.88%	
	Urban	76.60%	23.40%	
	Overall	74.95%	25.05%	
D-Vois	Urban	76.30%	23.70%	
Hathway	Urban	45.51%	54.49%	
Indusind	Urban	64.71%	35.29%	
Reliance	Urban	77.72%	22.28%	
Sify	Urban	61.73%	38.27%	
Tata				
Communications	Urban	43.12%	56.88%	
Tikona	Urban	66.10%	33.90%	
You Broadband	Urban	60.20%	39.80%	



# 7.4 Questionnaire - Wireline Survey

# SURVEY OF Basic Service (WIRELINE) Year 2010-2011

1.1 Operator: 02 Airtel 05 BSNL 15 Rel Cor	m 22 TATA <b>Date:</b>			
1.2 Name: 1.3 Ge	nder: 1 Male 2 Female			
1.4 Tel: Age 1.5 Ag	e (in years): 1 less than 25 2 25-34			
STD Code   Telephone Number	3 35-44 4 More than 45			
1.6 Occupation: 1 Service 2 Business/self emp	3 Student 4 Housewife 5 Retired			
1.7 Usage Type: 1 Residential 2 Commercial	1.8 Area: 1 Rural 2 Urban			
1.9 User Type: 1 Postpaid 2 Prepaid				
1.10 State: 1 Andhra Pradesh 2 Karnataka	3 Tamil Nadu 4 Chennai 5 Kerala			
1.11 District 1.12 Circle:	_Address:			
1.13 Name of SDCA (only for surveyor):				
1.14 Name of Exchange (only for surveyor)				
1.15 Mode of Interview: 1 Telephonic 2 In-person	Signature of Subscriber			
QUESTIONNAIRE FOR CUSTON	MER SATISFACTION SURVEY			
A. SERVICE PROVISION	,			
1. Have you taken a telephone connection, shifted your connection or had your connection temporarily suspended in the last 6 months?	1 Yes 2 No (If No Skip to Section B)			
1(b). In case you have taken a telephone connection in the last 6 months, how satisfied are you with time	4 Very Satisfied 3 Satisfied			
taken to provide working phone connection?	2 Dissatisfied 1 Very Dissatisfied			
<ul><li>2. Have you been informed in writing, at the time of subscription of service or within a week of activation of service the complete details of your tariff plan?</li><li>1 Yes</li><li>2 No</li></ul>				
3. How satisfied are you with the ease of understanding or with provision of all relevant information related to tariff plans & charges?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied			
B. BILLING RELATED (only for postpaid customers) (for pre-paid customer go to Question 10)				
How satisfied are you with the time taken to deliver your bills?	4 Very Satisfied 3 Satisfied Dissatisfied 1 Very Dissatisfied			
5.(a) How satisfied are you with the quality of your bills? Accuracy & completeness of the bills?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied (Ask Q 5(b) only if 1 OR 2 is coded)			

(Ask this question only if 1 OR 2 is coded in Q5(a)) 5.(b) Please specify the reason(s) for your Dissatisfaction. (multiple code)	1 Charges not as per tariff plan subscribed 2 Tariff plan changed without information 3 Charged for value added services not subscribed 4 Charged for calls/services not made/used 5 Details like item-wise charges are not provided 6 Calculations are not clear 7 Others (please specify)
6. Have you made any billing related complaints in last 6 months?	1 Yes 2 No
7. How satisfied are you with the process of Resolution of billing complaints?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 4Very Dissatisfied
8. How satisfied are you with the clarity of the bills sent by your service provider in terms of transparency and understandability?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 4 Very Dissatisfied (Ask Q 9 only if 1 OR 2 is coded)
(Ask this question only if 1 OR 2 is coded in Q8)  9. Please specify the reason(s) for your dissatisfaction. (multiple code)	Difficult to read the bill     Difficult to understand the language     Calculations not clear     Item-wise charges like total minutes of usage of local, STD, ISD calls and charges thereon not given     Others(please specify)
For Prepaid Customers only	
10.(a) How satisfied are you with the charges deducted for every call i.e. amount deducted on every usage?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 4 Very Dissatisfied
(Ask this Question only if 1 OR 2 is coded in Q10(a))  10(b) Please specify the reason(s) for your dissatisfaction. (Multiple Code)	Charges not as per tariff plan subscribed     Tariff plan changed without information     Charged for value added services not subscribed     Charged for calls/services not made/used     Others (please specify)
10(c). Have you made any complaint related to charging/ credit/ waiver/ validity/adjustments in the last 6 months?	1 Yes 2 No
10(d). How satisfied are you with the resolution of such billing complaints and the resulting refund/credit/waiver of excess charges on account of such resolution of complaints?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 4 Very Dissatisfied
10(e). How satisfied are you with the ease of recharging process and the transparency of	4 Very Satisfied 3 Satisfied Dissatisfied 1 4Very Dissatisfied

10(f). Please specify the reason(s) for your dissatisfaction.  (Multiple Code)	Lack of complete information about the offer     Charges/Services not as per the offer     Delay in activation of recharge     Non availability of all denomination recharge coupons			
	45 Others(please specify)			
C. HELP SERVICES/CUSTOMER CARE INCLUDING CUST	OMER GRIEVANCE REDRESSAL			
11. In the last 6 months, have you contacted customer care/ helpline/call centre of your service provider?	1 Yes 2 No			
12(a). How satisfied are you with the ease of access of call centre/ customer care or helpline?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 4 Very Dissatisfied			
12(b). How satisfied are you with the ease of getting an option for "talking to a customer care executive"?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 14 Very Dissatisfied			
13. How satisfied are you with the response time taken to answer your call by a customer care executive?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied			
14. How satisfied are you with the problem solving ability of the customer care executive(s)?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied			
15. How satisfied are you with the time taken by call centre/ customer care/ helpline to resolve your complaint?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied			
D. NETWORK PERFORMANCE, RELIABILITY AND AVAILA	ABILITY			
16. How satisfied are you with the availability of working telephone (dial tone)?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 14 Very Dissatisfied			
17. How satisfied are you with the ability to make or receive calls easily?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 14 Very Dissatisfied			
18. How satisfied are you with the voice quality?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 14 Very Dissatisfied			
E. MAINTAINABILITY (FAULT REPAIR)				
19. How many times has your telephone connection required repair in the last 6 months?	4 Nil 2 3 One time 2 2-3 times 1 4 More than 3 times			
20. How long did it take generally for repairing the fault after lodging a complaint?	4       1 day       3       2-3 days         2       4-7 days       1       4 More than 7 days			
21. How satisfied are you with the fault repair service?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 4Very Dissatisfied			
F. SUPPLEMENTARY SERVICES AND VALUE ADDED SERVICES				
22. Do you use services like call waiting, call forwarding, voice mail or any other supplementary services / value added services?	1 Yes 2 No (If no, go to Q 26(a))			
23. How satisfied are you with the quality of the supplementary services / value added service provided?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 4Very Dissatisfied			

24(a). How satisfied are you with the process of activating value added services or the process of unsubscribing?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 14Very Dissatisfied
24(b). Please tell me the reasons for your dissatisfaction?	<ol> <li>Not informed of charges</li> <li>Activated without consent</li> <li>Not informed about toll free number for unsubscribing</li> <li>If any other reasons, please specify</li> </ol>
25. In the last 6 months have you faced the problem of unauthorized activation of VAS by your service provider?	1 Yes 2 No
(Ask only If Yes in Q25) 25(a). How satisfied are you with the resolution of your complaint for deactivation of VAS?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 4Very Dissatisfied
G. OVERALL CUSTOMER SATISFACTION	
26(a). How satisfied are you with the overall quality of your telephone service?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 4Very Dissatisfied (Ask Q 26(b) only if 1 OR 2 is coded)
(Ask this question only if 1 OR 2 is coded in Q26(a))	1
26(b) Please specify the reason(s) for your dissatisfaction	2
H. GENERAL INFORMATION	
27. What kind of other services are you also taking from this service provider?	1 Broadband 2 2 Mobile 3 Others 4 4 None
28(a). Have you terminated a Telephone connection that you had in the last 6 months?	1 Yes 2 No
28(b). If yes, please name your previous service provider?	2 Airtel 5 BSNL 15 Rel Com 22TATA 26 Vodafone
29. How many days were taken for termination of your connection?	4       1 day 2       3       2-3 days         2       4 - 7 days 4       1       more than 7 days
30. Are you aware that in case your fault was not repaired within 3 days you are entitled for rent rebate?	1 Yes 2 No
31. Are you aware about the facility for registering your telephone number with the service provider for not receiving unwanted tele marketing calls/SMS?	1 Yes 2 No
32.(a) Have you registered with your service provider for not receiving any unwanted tele marketing calls/SMS?	1 Yes
(Ask only if Yes in Q 32(a)) 32.(b) Is there a significant reduction in number of unwanted tele marketing calls/SMS received even after registering?	4 Stopped receiving 3 Considerable decrease 2 Slight decrease 1 No change (Ask Q 32(c) only if 3 OR 2 OR 1 is coded))

(Ask only if 3 OR 2 OR 1 coded in Q 32(b)) 32.(c) Have you made any complaint to your service provider on getting such unwanted tele marketing calls/SMS even after registering your telephone number?	1 Yes
(Ask only if Yes in Q 32(c)) 32.(d) If Yes, please indicate whether -	<ol> <li>Complaint was registered by the service Provider and informed about the action taken</li> <li>Complaint was registered by the service provider and did not inform about the action taken</li> <li>Service Provider refused to register the complaint</li> <li>Difficult to lodge the complaint</li> </ol>
33. On a scale of 1 – 10 where 10 is very good and 1 is very poor, how do you rate your service provider?	

QUESTIONNAIRE FOR ASSESSMENT OF IMPLEMENTATION AND EFFECTIVENESS OF TELECOM CONSUMERS PROTECTION AND REDRESSAL OF GRIEVANCES REGULATIONS, 2007

GRIEVANCES REGULATIONS, 2007	
34(a). Are you aware of the call centre telephone number of your telecom service provider for making complaints/ query?	1 Yes 2 No
34(b). Have you made any complaint within last 6 months to the toll free Call Centre/customer care/Helpline telephone number?	1 Yes 2 No
35. With respect to complaint made by you to the call centre, please specify which of these was most applicable to you? (Single Code)	Docket number received for most of the complaints     No Docket number received for most of the complaints     It was received on request     No docket number received even on request
36. Did the Call Centre inform you about the action taken on your complaint?	1 Yes 2 No
37. Was your complaint resolved satisfactorily by call centre/ customer care within four weeks after lodging of the complaint?	1 Yes 2 No 3 Not applicable
38. In case the complaint has not been resolved by the call centre, you can contact the next level called as Nodal Officer. Are you aware of the contact details of the Nodal Officer?	1 Yes 2 No
39(a). Have you ever made a complaint to the Nodal Officer regarding your complaints not resolved or unsatisfactorily resolved by the call centre/customer care?	1 Yes 2 No
39(b). Were you able to contact to the Nodal Officer without difficulty?	1 Yes 2 No
40. Did the Nodal Officer intimate you about the decision taken on your complaint?	1 Yes 2 No
41. How satisfied are you with the redressal of the complaint by the Nodal Officer?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 14 Very Dissatisfied (Ask Q 42 only if 1 OR 2 is coded)

(Ask this question only if 1 OR 2 is coded in Q41)	1 Difficult to connect to the Nodal Officer			
42. Please specify the reason(s) for your	2 Nodal Officer not polite/courteous			
dissatisfaction. (multiple code)	Nodal Officer not equipped with adequate information			
	4 Time taken by Nodal Officer for redressal of complaint is too long			
	54Nodal Officer was unable to understand the			
	problem			
	6 Others (please specify			
43. In case the complaint has not been resolved by the Nodal Officer or you are not satisfied with decision taken by the Nodal Officer, you can file an appeal	1 Yes			
to the appellate authority of the service provider.  Are you aware of the contact details of the appellate authority for filing of appeals?	2 No (If no, go to Q 47)			
44. Have you filed any appeal in last 6 months?	1 Yes			
The rave year mode any appear in last o monate.	[2] No			
45. Did you receive any acknowledgement?	1 Yes 2 No			
46. Did the appellate authority take a decision upon	1 Yes 2 No			
your appeal within 3 months of filing the appeal?	3 Appeal filed only recently			
(Q47 to Q49 are for prepaid customers only) 47. Are you aware that a prepaid customer can get item-wise usage charge details, on request?	1 Yes 2 No			
48. Have you been denied of your request for item-wise usage charge details for your pre-paid connection?	1 Yes 2 No (if no go to Q 50)			
49. What were the reason(s) for denying your request?	1 No reason given			
	2 Technical problem			
	3 Others (please specify)			
50. Have you been provided the Manual of Practice,				
containing the terms and conditions of service, toll free number of call centre and contact detail of Nodal Officer and appellate authority for complaint redressal etc., while subscribing the new telephone connection?"	1 Yes 2 No			
THANKS & PROCEED TO CE				

Name of the interviewer:	Date:
Name of the scrutinizer:	Date:
Back-check done by:	Date of back check:
Name of Operation Manager:	

# **Thank You**

# 7.5 Questionnaire - Cellular mobile telephone service

# SURVEY OF Cellular Mobile Telephone Service Year 2010-2011

1.1 Operator: 01 Aircel	02 Airtel	05 BSNL	07 Dishnet	12 Idea	15 Rel Comm
17 Systema Shyam	20 Spice	22 TATA	24 Unitech	25 Videocor	n 26 Vodafone
1.2 Name:		1.3 Gend	er: 1 Male	2 Femal	е
1.4 Mobile No./ Fixed wireless No	/Tele No:			Signatur	e of Subscriber
1.4 Mobile No./ Lixed Wileless No			+h OF [O] OF	04 0 05 44	A Maya Haan 45
	1.5 Age	e: [[] less	tnan 25 [2] 25-	34 3 35-44	4 More than 45
<b>1.6 Occupation</b> : 1 Service 2 E	Business/self em	ployed	Student 4	Housewife [	Retired
1.7 Usage Type: 1 Residential	2 Commercial	1.8 Area	: 1 Rural 2	Urban	
1.9 User Type: 1 Postpaid 2 P	repaid				
1.10 State:		Circle:			
District:		Address	s:		
1.11 Mode of Interview: 1 Telep	honic 2 In-pers	son			
QUESTIONNAIRE	FOR CUST	OMER	SATISFAC	TION SUR	VEY
A. SERVICE PROVISION					<del></del>
1. How satisfied are you with the	process and tim	ne 4 Ve	ry Satisfied	3 Satisfied	
taken to activate the mobile con	nection, after yo		ssatisfied	1 Very Diss	atisfied
applied and completed all formality					
<ol><li>Have you been informed in writi subscription of service or wi</li></ol>					
activation of service the comple			0		
tariff plan?					
<ol><li>How satisfied are you wit understanding or with provisio</li></ol>			ery Satisfied	3 Satisfied	
information related to tariff plans		111 2 Di	ssatisfied	1 Very Dissati	sfied
B. BILLING RELATED – PREPAID CU	STOMER				
(a). How satisfied are you with			ery Satisfied	3 Satisfied	I
charges for the services used GPRS etc.?	such as call, SN	MS, 2	Dissatisfied	1 Very Dis	satisfied
4(b) Please specify the rea	ıson(s) for v	our 1 c	harges not as per	r tariff plan subs	cribed
dissatisfaction. (multiple cod		l	ariff plan changed		
		3	charged for value	added services	not subscribed
		4 40	charged for calls/s	services not ma	de/used
		5 40	Others (please sp	ecify)	
5(a) Have you made any cor			'es ——	(If Yes,	go to Q 5(b)
charging/credit/waiver/validity 6 months?	adjustment in	last   <u> </u>	No		
5 (b) How satisfied are you with the	ne resolution of	the 4 V	ery Satisfied	3 Satisfied	I
complaints and the resulting ref	und/credit/waive	r of 2	issatisfied	1 Very Dis	
excess charges on account of complaints?	such resolution	ı Oī			
I		1			

5(c) How satisfied are you with the ease of recharging process and the transparency of recharge offer?	4 Very Satisfied 2 Dissatisfied 1 Very Dissatisfied (Ask Q 5(d) only if 1 OR 2 is coded)
5(d) Please specify the reason(s) for your dissatisfaction? (Multiple Code)	1 Lack of complete information about the offer 2 Charges/Services not as per the offer 3 Delay in activation of recharge 44Non availability of all denomination recharge coupons 54Others (please specify)
5(e) Did you get information regarding call duration, amount deducted for call and balance in the account after every call?	
C. BILLING RELATED – POSTPAID CUSTOMER	
6. How satisfied are you with the time taken to deliver your bills?	4 Very Satisfied 2 Dissatisfied 1 Very Dissatisfied
7(a). How satisfied are you with the clarity of the bills issued by your service provider in terms of transparency and understandability?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied
(Ask this question only if 1 OR 2 is coded in Q7(a))	Difficult to read the bill     Difficult to understand the language
7(b). Please specify the reason(s) for your dissatisfaction (multiple code)	3 Calculations not clear 4 Altem-wise charges like total minutes of usage of local, STD, ISD calls and charges thereon not given 5 4Others (please specify)
8(a). How satisfied are you with the accuracy & completeness of the bills?	4 Very Satisfied 23 Satisfied 2 Dissatisfied 1 Very Dissatisfied
(Ask this question only if 1 OR 2 is coded in Q8(a)) 8(b). Please specify the reason(s) for your dissatisfaction. (multiple code)	1 Charges not as per tariff plan subscribed 2 Tariff Plan changed without information 3 Charged for value added services not subscribed 4 4 Charged for calls/services not made/used 5 4 Calculations are not clear 6 4 Others (please specify)
9(a). Have you made any billing related complaints in the last 6 months?	1 Yes 2 No (If no, go to Q 10)
9(b). How satisfied are you with the process of resolution of billing complaints?	4 Very Satisfied 23 Satisfied 2 Dissatisfied 1 Very Dissatisfied
D. HELP SERVICES/CUSTOMER CARE INCLUDING CUS	TOMER GRIEVANCE REDRESSAL
10. In the last 6 months, have you contacted customer care/helpline/call centre of your service provider?	1 Yes 2 No
11. How satisfied are you with the ease of access of call centre/customer care or helpline?	4 Very Satisfied 2 Dissatisfied 1 Very Dissatisfied
12. How satisfied are you with the ease of getting an option for "talking to a customer care executive"?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied

13. How satisfied are you with the response time taken to answer your call by a customer care executive?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
14. How satisfied are you with the problem solving ability of the customer care executive(s)?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
15. How satisfied are you with the time taken by call centre/customer care /helpline to resolve your complaint?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
E. NETWORK PERFORMANCE, RELIABILITY AND AVAIL	ABILITY	
16. How satisfied are you with the availability of signal of your service provider in your locality?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
17. How satisfied are you with the ability to make or receive calls easily?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
18. How often does your call drops during conversation?	4 Never 2 Frequently	3 Occasionally 1 Very Frequently
19. How satisfied are you with the voice quality?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
F. MAINTAINABILITY		
20. How often do you face signal problems?	4 Never 2 Frequently	3 Occasionally 1 Very Frequently
21. How satisfied are with the availability of signal in your area?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
22. How satisfied are you with the restoration of network (signal) problems?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
G. SUPPLEMENTARY SERVICES AND VALUE ADDED SERVICES		
23. Have you subscribed to any supplementary services like call forwarding, call diverting and value added services like ring tone, alerts, GPRS, e-mail, voice mail or any other such services in the last 6 months?	1 Yes 2 No	→ (If no, go to Q 24)
24. How satisfied are you with the quality of the Supplementary / value added services provided?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
25(a). How satisfied are you with the process of activating value added services or the process of unsubscribing?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
25(b). Please tell me the reasons for your dissatisfaction.	1 Not informed of char 2 Activated without cor 3 Not informed about t 4 If any other reasons	oll free number for unsubscribing
26. In last 6 months have you faced the problem of unauthorized activation of VAS by your service provider?	1 Yes 2 No	

ASK IF YES IN Q26 27. Have you complained to your service provider for deactivation of such services and refund of charges levied?  28(a). What difficulties have you faced while deactivating of such services and refund of charges levied?  28(b). How satisfied are you with the resolution of your complaint for deactivation of VAS & refund of charges levied?  3. Customer care refused to register the core whom to contact in the core of th	nplaint
deactivating of such services and refund of charges levied?    2   Delay in deactivation resulting in repeat of charges levied?   2   Delay in deactivation resulting in repeat of charges levied?   3   Customer care refused to register the core   Not aware of whom to contact   5   Others please specify   4   Very Satisfied   2   Dissatisfied   2   Dissatisfied   3   Satisfied   2   Dissatisfied   3   Satisfied   2   Dissatisfied   3   Satisfied   3   Satisfied   3   Satisfied   4   Very Satisfied   3   Satisfied   3   Satisfied   3   Satisfied   3   Satisfied   4   Very Satisfied   3   Satisfied   3   Satisfied   4   Very Satisfied   3   Satisfied   3   Satisfied   3   Satisfied   4   Very Satisfied   4   Very Dissatisfied   1   Very Dissati	nplaint
28(b). How satisfied are you with the resolution of your complaint for deactivation of VAS & refund of charges levied?  G. OVERALL CUSTOMER SATISFACTION  29(a). How satisfied are you with the overall quality of your mobile service?  (Ask this question only if 1 OR 2 is coded in Q29(a)) 29(b) Please specify the reason(s) for your Dissatisfaction  H. GENERAL INFORMATION  30. What kind of other telecom services are you using?  11. Broadband 2 Wire line and other telecom services are you using?  12. Wire line and other telecom services are you using?  13. Satisfied 1 Very Dissatisfied 1. Satisfied 2 Dissatisfied 1. Satisfied 2 Dissatisfied 1. Satisfied 2 Dissatisfied 1 Very Dissatisfied 1 Very Dissatisfied 2 Dissatisfied 2 Dissatisfied 1 Very Dissatisfied 2 Dissatisfied 2 Dissatisfied 1 Very Dissatisfied 2 Dissatisfied 1 Very Dissatisfied 2 Dissatisfied 2 Dissatisfied 1 Very Dissatisfied 1 Very Dissatisfied 1 Very Dissatisfied 2 Dissatisfied 2 Dissatisfied 2 Dissatisfied 2 Dissatisfied 1 Very Dissati	l
29(a).How satisfied are you with the overall quality of your mobile service?  (Ask this question only if 1 OR 2 is coded in Q29(a)) 29(b) Please specify the reason(s) for your Dissatisfaction  3.  H. GENERAL INFORMATION  30. What kind of other telecom services are you using?  1 Broadband 2 Wire line 3 Others 4 A None  31. Are you aware about the facility for registering your mobile number with the service provider for not receiving unwanted tele marketing calls/SMS?	
quality of your mobile service?  (Ask this question only if 1 OR 2 is coded in Q29(a)) 29(b) Please specify the reason(s) for your Dissatisfaction  H. GENERAL INFORMATION  30. What kind of other telecom services are you using?  1 Broadband 2 Wire line 3 Others 4 None  31. Are you aware about the facility for registering your mobile number with the service provider for not receiving unwanted tele marketing calls/SMS?	
(Ask this question only if 1 OR 2 is coded in Q29(a))  29(b) Please specify the reason(s) for your Dissatisfaction  3.  H. GENERAL INFORMATION  30. What kind of other telecom services are you using?  31. Are you aware about the facility for registering your mobile number with the service provider for not receiving unwanted tele marketing calls/SMS?	
30. What kind of other telecom services are you using?  1 Broadband 2 Wire line 3 Others 4 None  31. Are you aware about the facility for registering your mobile number with the service provider for not receiving unwanted tele marketing calls/SMS?	
using?  31. Are you aware about the facility for registering your mobile number with the service provider for not receiving unwanted tele marketing calls/SMS?	
your mobile number with the service provider for not receiving unwanted tele marketing calls/SMS?	
32. Have you registered with your service provider for not receiving any unwanted tele marketing calls/SMS?   ☐ Yes ☐ No ☐ No	Q 33(a))
(Ask only if Yes in Q 32) 33(a). Is there a significant reduction in number of unwanted tele marketing call/SMS received even after registering?  4 Stopped receiving Considerable decrease Slight decrease No change Ask Q 33(b) only if 3 OR 2 OR 1 is	coded)
(Ask only if 3 OR 2 OR 1 coded in Q 33 (a)) 33(b). Have you made any complaint to your service provider on getting such unwanted tele marketing calls/SMS even after registering your mobile number?  (If yes, go to Q 33 (	- 11
(Ask only if Yes in Q 33 (b)) 33(c). If Yes, please indicate the following -  1 Complaint was registered by the service informed about the action taken 2 Complaint was registered by the service did not inform about the action taken 3 Service Provider refused to register the complaint to lodge the complaint	c))

34(a). Are you aware of facility by which you can change your service provider without changing your mobile number.	1 Yes 2 No
34(b). Have you utilized SMS based mechanism for getting unique porting code?	1 Yes 2 No
34(c). If yes, when did you get 'Unique Porting Code' from your existing service provider?	1 Within 5 minutes 2 After 5 to 10 minutes 3 After 10 minutes 4 Never
34(d). If you have utilized the service of MNP, are you satisfied with its entire process?	4 Very Satisfied 2 Dissatisfied 1 Very Dissatisfied
35. On a scale of 1 – 10 where 10 is very good and 1 is very poor, how do you rate your service provider?	

# QUESTIONNAIRE FOR ASSESSMENT OF IMPLEMENTATION AND EFFECTIVENESS OF TELECOM CONSUMERS PROTECTION AND REDRESSAL OF GRIEVANCES REGULATIONS, 2007

36. Are you aware of the call centre telephone number of your telecom service provider for making complaints?	1 Yes 2 No
37. Have you made any complaint within last 6 months to the toll free Call Centre/customer care/Helpline telephone number?	1 Yes 2 No
38. With respect to complaint made by you to the call centre, please specify which of these was most applicable to you?  (Single Code)	Complaint was registered and Docket number received     Complaint was registered and Docket number not received     Complaint was registered and docket number provided on request
	4 Complaint was registered and docket number not provided even on request  5 Refused to register the complaint
39. Did the Call Centre inform you about the action taken on your complaint?	1 Yes 2 No
40. Was your billing/charging complaint resolved satisfactorily by call centre/ customer care within four weeks after lodging of the complaint?	1 Yes 2 No 3 Not applicable
41. In case the complaint has not been resolved by the call centre, you can contact the next level called as Nodal Officer. Are you aware of the contact detail of the Nodal Officer?	1 Yes 2 No
42(a). Have you ever made a complaint to the Nodal Officer regarding your complaints not resolved or unsatisfactorily resolved by the call center/customer care?	1 Yes 2 No
42(b). Were you able to connect to the Nodal Officer without any difficulty?	1 Yes 2 No

43. Did the Nodal Officer intimate you about the decision taken on your complaint?	1 Yes 2 No
44. How satisfied are you with the redressal of the complaint by the Nodal Officer?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied (Ask Q 45 only if 1 OR 2 is coded)
(Ask this question only if 1 OR 2 is coded in Q44)	1 Difficult to connect to the Nodal Officer
45. Please specify the reason(s) for your dissatisfaction. (multiple code)	<ul> <li>Nodal Officer not polite/courteous</li> <li>Nodal Officer not equipped with adequate information</li> <li>Time taken by Nodal Officer for redressal of complaint is too long</li> <li>Nodal Officer was unable to understand the problem</li> <li>Others (please specify)</li> </ul>
46. In case the complaint has not been resolved by the Nodal Officer or you are not satisfied with decision taken by the Nodal Officer, you can file an appeal to the appellate authority of the service provider. Are you aware of the contact details of the appellate authority for filing of appeals?	1 Yes 2 No
47. Have you filed any appeal in last 6 months?	1 Yes 2 No (If no, go to Q 50)
48. Did you receive any acknowledgement?	1 Yes 2 No
49. Did the appellate authority take a decision upon your appeal within 3 months of filing the appeal?	1 Yes 2 No 3 Appeal filed only recently
(Q50 to Q52 are for prepaid customers only)	
50. Are you aware that a prepaid customer can get item-wise usage charge details, on request?	1 Yes 2 No
51. Have you been denied of your request for item- wise usage charge details for your prepaid connection?	1 Yes 2 No (if no go to Q 53)
52. What were the reason(s) for denying your request?	1 No reason given 2 Technical problem 3 Others (please specify)
53. Have you been provided the Manual of Practice, containing the terms and conditions of service, toll free number of call centre and contact detail of Nodal Officer and appellate authority for complaint redressal etc., while subscribing the new mobile telephone connection?"	1 Yes 2 No
Name of the interviewer:D	ate:
Name of the scrutinizer: Da	ate:
Back-check done by: Date of	back check:
Name of field officer:Thank	You

# 7.6 Questionnaire - Broadband service

# SURVEY OF Broadband Service Year 2010-2011

1.1 Operator: 02 Airtel 03 Asia Net 04 Beam Cal	oles 05 BSNL 06 Data Infosys 08 D-Vois	
09 Hathway 10 HCL Infinet 11 Hughes	13 Indusind 14 Ortel 15 Reliance	
16 Sify 18 Southern 19 Spectra Net	21 TATA 23 Tikona 27 You Broadband	
1.2 Name: 1.3 Ge	nder: 1 Male 2 Female	
1.4 Telephone No.: 1.5 Ag	e: 1 less than 25 2 25-60 3 more than 60	
1.6 Us	age Type: 1 Residential 2 Commercial	
	er Type: 1 Prepaid 2 Postpaid	
1.9 E-mail ID		
1.10 State: Circle: Distr	ictAddress:	
1.11 Name of SDCA: Name of Excha	inge: Name of POP:	
1.12 Mode of Interview: 1 Telephonic 2 In-person 3 E-Mail 4 Web / Online		
QUESTIONNAIRE FOR CUSTOMER SATISFACTION SURVEY		
A. SERVICE PROVISION		
1(a). When did you last apply for a broadband	1 less than half month 2 half month - 1 month	
connection?	3 more than 1 month	
1(b). After registration and payment of initial deposit by you within how many working days did the	1 Within 7 working days	
broadband connection get activated?	2 More than 7 working Days	
2. How satisfied are you with the time taken in the provision of the Broadband connection after	4 Very Satisfied 3 Satisfied	
registration and payment of initial deposit by you?	2 Dissatisfied 1 Very Dissatisfied	
3. In case your connection was temporarily suspended due to non-payment of bills, how much time was	1 Within 24 hrs.2 2-3 days	
taken by the service provider to reactivate service	3 4 - 7 days 4 4 More than 7 day	
after you made the payment?	5 Not Applicable	
B. BILLING RELATED - POSTPAID CUSTOMER		
4. How satisfied are you with the timely delivery of bills?	<ul><li>4 Very Satisfied</li><li>2 Dissatisfied</li><li>1 Very Dissatisfied</li></ul>	
5(a). How satisfied are you with the clarity of the bills	4 Very Satisfied 3 Satisfied	
issued by your service provider in terms of	2 Dissatisfied 1 Very Dissatisfied	
transparency and understandability?	(Ask Q 5(b) only if 1 OR 2 is coded)	
(Ask this question only if 1 OR 2 is coded in Q5(a))	1 Difficult to read the bill	
5(b) Please specify the reason(s) for your dissatisfaction. (multiple code)	<ul><li>Difficult to understand the language</li><li>Calculations not clear</li></ul>	
, , , , , , , , , , , , , , , , , , , ,	4 4 Item-wise charges like total minutes of usage of	
	local, STD, ISD calls and charges thereon not given	
	5 4Others (please specify	

6(a). How satisfied are you with the accuracy / completeness of the bills?	4 Very Satisfied 2 Dissatisfied 1 Very Dissatisfied (Ask Q 6(b) only if 1 OR 2 is coded)
(Ask this question only if 1 OR 2 is coded in Q6(a)) 6(b). Please specify the reason(s) for your dissatisfaction. (multiple code)	1 Charges not as per tariff plan subscribed 2 Tariff plan changed without information 3 Charged for value added services not requested 4 4 Charged for calls / services not made / used 5 4 Others (please specify
7. Have you made any billing related complaints in last 6 months?	1 Yes 2 No
8. How satisfied are you with the process of resolution of complaints and refund / credit / waiver of excess charges on account of such resolution of complaints?	4 Very Satisfied 3 Satisfied  2 Dissatisfied 1 Very Dissatisfied
C. BILLING RELATED - FOR PREPAID CUSTOMER ONLY	
9(a). How satisfied are you with the accuracy of charges i.e. amount deducted on every usage?	4 Very Satisfied Dissatisfied Very Dissatisfied (Ask Q 9(b) only if 1 OR 2 is coded)
(Ask this question only if 1 OR 2 is coded in Q9(a))  9(b) Please specify the reason(s) for your Dissatisfaction	<ol> <li>Charges not as per tariff plan subscribed</li> <li>Tariff plan changed without information</li> <li>Charged for value added services not requested</li> <li>Charged for calls/services not made/used</li> <li>Others (please specify)</li> </ol>
9(c). Have you made any complaints related to charging/ credit/ waiver/ validity/ adjustments in last 6 months?	1 Yes 2 No
9(d). How satisfied are you with the process of resolution of complaints and refund/ credit/ waiver of excess charges on account of such resolution of complaints?	4 Very Satisfied 2 Dissatisfied 1 Very Dissatisfied
D. HELP SERVICE	
10. In the last 6 months, have you contacted customer care/ helpline/ call centre of your service provider?	1 Yes 2 No
11(a). How satisfied are you with the ease of access of customer care or helpline?	4 Very Satisfied  2 Dissatisfied  1 Very Dissatisfied
11(b). How satisfied are you with the ease of getting an option for "talking to a Customer Care Executive"?	4 Very Satisfied 2 Dissatisfied 1 Very Dissatisfied
12. How satisfied are you with the response time taken to answer your call by a customer care executive?	4 Very Satisfied  2 Dissatisfied  1 Very Dissatisfied
13. How satisfied are you with the problem solving ability of the customer care executive(s)?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied

14. How satisfied are you with the time taken by call	4 Very Satisfied 3 Satisfied
centre/customer care /helpdesk to resolve your complaint?	2 Dissatisfied 1 Very Dissatisfied
E. NETWORK PERFORMANCE, RELIABILITY AND AVAILA	BILIT
15. How satisfied are you with the speed of	4 Very Satisfied 3 Satisfied
Broadband connection?	2 Dissatisfied 1 Very Dissatisfied
16. How satisfied are you with the amount of time for	4 Very Satisfied 3 Satisfied
which service is up and working?	2 Dissatisfied 1 Very Dissatisfied
F. MAINTAINABILITY	
17. How often do you face a problem with your	4 Never 3 Occasionally
Broadband connection?	2 Frequently 1 Very Frequently
(Ask if response to Q17 is Frequently/Very Frequently)	Problem was related to my computer hardware/software
<ol> <li>What was the broadband connection problem faced by you in last 6 months related to, please specify</li> </ol>	Problem was related to the broadband connection and modem provided by the service provider.
19. How satisfied are you with the time taken for	4 Very Satisfied 3 Satisfied
restoration of Broadband connection?	2 Dissatisfied 1 Very Dissatisfied
G. SUPPLEMENTARY SERVICES	
20(a). Do you use any value added services or supplementary services such as static/ fixed IP addresses, e-mail IDs etc.	1 Yes 2 No
20(b). How satisfied are you with the process of activating value added services or the process of unsubscribing?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied
20(c). Please tell me the reasons for your	1 Not informed of charges
dissatisfaction?	2 Activated without consent
	Not informed about toll free number for unsubscribing
	4 If any other reasons, please specify
21(a). In last 6 months have you faced the problem of	1 Yes
unauthorized activation of VAS by your service	2 No (If no, go to Q 23(a)
provider? (such as static/fixed IP addresses, email-ids, antivirus packages, etc)	
(Ask if Yes in Q 21(a))	1 Yes
21(b). Have you complained to your service provider for deactivation of such services and refund of charges levied?	2 No (If no, go to Q 23(a)
21(c). What difficulties you have faced while	1 None
deactivating of such services and refund of charges levied?	2 Delay in deactivation resulting in repeat complaints
9	33 Customer care refused to register the complaint
	4 Not aware of whom to be contacted

22. How satisfied are you with the resolution of complaint for deactivation of VAS & refunction charges levied?	
G. OVERALL CUSTOMER SATISFACTION	
23(a). How satisfied are you with the overall quality of your Broadband service?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied
(Ask this question only if 1 OR 2 is coded in Q23(a))	1
23.(b) Please specify the reason(s) for your Dissatisfaction	2.
	3
H. GENERAL	
24(a). How many persons in your house are us	sing
this Broadband connection?  24(b). What kind of other telecom services are	you 1 Mobile
also taking from your service provider?	2 Wireline
	33 Others
	4 None
25. Are you aware of the facility for measuring broadband connection speed provided by y service provider?	
26. On a scale of 1 – 10 where 10 is very good ar is very poor, how do you rate your serprovider?	
	THE PARTY ATION AND PERSONNENS OF
TELECOM CONSUMERS PROTECT	FIMPLEMENTATION AND EFFECTIVENESS OF FION AND REDRESSAL OF GRIEVANCES
<u>REGUL</u>	<u>ATIONS, 2007</u>
27. Are you aware of the call centre telephone nur	
of your telecom service provider for ma complaints/ query?	(If no, go to Q 31)
28. Have you made any complaint within last 6 mo to the toll free Call Centre/customer care/Hell telephone number?	
29. With respect to complaint made by you to the centre, please specify which of these was applicable to you? (Single Code)	
	It was received on request     No docket number received even on request
30. Did the Call Centre inform you about the actaken on your complaint?	ction 1 Yes 2 No

31. How satisfied are you with the system of resolving of your complaints by call centre/customer care/helpline?	4 Very Satisfied  Dissatisfied  Very Dissatisfied  (Ask Q32 only if 1 OR 2 is coded)
(Ask this question only if 1 OR 2 is coded in Q 31)	1 Difficult to connect to the call centre executive
32. Please specify the reason(s) for your	2 Customer care executive not polite/courteous
dissatisfaction. (multiple code)	Gallow Customer care executive not equipped with adequate information
	4 Time taken by call centre for redressal of complaint is too long
	5 4 Customer care executive was unable to understand the problem
	64 Others (please specify)
33. Was your billing/charging complaint resolved	1 Yes 2 No
satisfactorily by call centre/customer care within four weeks after lodging of the complaint?	3 Not applicable
34(a). In case the complaint has not been resolved by	1 Yes
the call centre, you can contact next level called as Nodal Officer. Are you aware of the contact detail of the Nodal Officer?	② No
34(b). Have you ever made a complaint to the Nodal	1 Yes
Officer regarding your complaints not resolved or unsatisfactorily resolved by the call center/customer care?	② No
34(c). Were you able to connect to the nodal officer without any difficulty?	1 Yes 2 No
35. Did the Nodal Officer intimate you about the decision taken on your complaint?	1 Yes 2 No
36(a). How satisfied are you with the redressal of the	4 Very Satisfied 3 Satisfied
complaint by the Nodal Officer?	2 Dissatisfied 1 Very Dissatisfied (Ask Q 36(b) only if 1 OR 2 is coded)
(Ask this question only if 1 OR 2 is coded in	Difficult to connect to the Nodal Officer
Q36(a))	2 Nodal Officer not polite/courteous
36(b). Please specify the reason(s) for your dissatisfaction. (multiple code)	33  Nodal Officer not equipped with adequate information
	Time taken by Nodal Officer for redressal of complaint is too long
	5 4 Nodal Officer was unable to understand the problem
	6 4 Others (please specify)
37. In case the complaint has not been resolved by	
the Nodal Officer or you are not satisfied with	1 Yes
decision taken by the Nodal Officer, you can file an appeal to the appellate authority of the service	2 No
provider. Are you aware of the contact details of the appellate authority for filing of appeals?	
38. Have you filed any appeal in last 6 months?	1 Yes
	2 No (If no, go to Q 41)
39. Did you receive any acknowledgement?	1 Yes 2 No

40. Did the appellate authority take a decision upon your appeal within 3 months of filing the appeal?	1 Yes 2 No 3 Appeal filed only recently
(Q41 to Q43 are for prepaid customers only)	
41. Are you aware that a prepaid customer can get item-wise usage charge details, on request?	1 Yes 2 No
42. Have you been denied of your request for itemwise usage charge details for your pre-paid connection?	1 Yes 2 No (if no go to Q 44)
43. What were the reason(s) for denying your	1 No reason given
request?	2 Technical problem
	3 Others (please specify)
44. Have you been provided the Manual of Practice, containing the terms and conditions of service, toll free number of call centre and contact detail of Nodal Officer and appellate authority for complaint redressal etc., while subscribing the new Broadband connection?"	1 Yes 2 No
Name of the interviewer:	Date:
Name of the scrutinizer:	Date:
Back-check done by:	_ Date of back check:
Name of field officer:	

**Thank You**