Information note to the Press (Press Release No. 100/2012)

For Immediate release

Telecom Regulatory Authority of India

TRAI Releases Report of the independent agencies engaged for the Objective Assessment of Quality of Service and Customer Satisfaction Survey of Telecom Services in Haryana service area.

TRAI has conducted Network audit for the assessment of Quality of Service being provided by the service providers and collected customers views through survey for the assessment of implementation and effectiveness of the Telecom Consumers Protection and Redressal of Grievance Regulation, 2007 and customers perception of service of Basic, Cellular Mobile and Broadband Service Providers during the period from July to September, 2011. The main findings of the reports are given below:-

2. Findings of the independent agency on Quality of Service

2.1 Cellular Mobile Telephone Service:

The objective assessment of quality of service and subjective customer satisfaction surveys of the service providers, namely, M/s Airtel, Aircel, Vodafone, Idea Cellular Limited, BSNL, Tata (CDMA and GSM), Reliance Communications (CDMA and GSM), Sistema Shyam, Loop Telecom, Videocon and Etisalat was conducted. Service Provider's performance on the selected Key Parameters in respect of cellular mobile telephone service based on one month data verification and the gradation on "Satisfaction" score scale i.e. scores of "Very Satisfied" to "Satisfied" on the matching parameters of the customers perception of services is annexed at "A"

2.2 Basic Telephone Service (Wire Line):

The objective assessment of quality of service and subjective customer satisfaction surveys of the service providers, namely, M/s Airtel and BSNL was conducted. Service Provider's performance on the selected Key Parameters in respect of Basic Telephone service (Wire Line) based on one month data verification and the gradation on "Satisfaction" score scale i.e. scores of "Very Satisfied" to "Satisfied" on the matching parameters of the customers perception of services is annexed at "B".

2.3 Broadband Service:

The objective assessment of quality of service and subjective customer satisfaction surveys of the service providers, namely, M/s Airtel, BSNL and You Broadband was conducted. Service Provider's performance on the selected Key Parameters in respect of Broadband service based on one month data verification and the gradation on "Satisfaction" score scale i.e. scores of "Very Satisfied" to "Satisfied" on the matching parameters of the customers perception of services is annexed at "C"

3. Telecom Consumers Protection and Redressal of Grievances score:

The results of the survey reveal that the service providers need to take effective steps for bringing awareness about three stage redressal mechanism including contact details of Nodal Officers/ appellate authority to improve customers satisfaction. Service provider wise overall score on various parameters pertaining to Cellular Mobile Telephone, Basic Service (Wire Line) and Broadband service is enclosed at Annex "**D**".

- 4. The detailed Report on Quality of Service Audit/Objective Assessment and Customer Satisfaction Survey, including grievance redressal mechanism, conducted during the period July, 2011 to September, 2011 is placed at TRAI Website (*www.trai.gov.in*).
- 5. In case of any clarification, please contact, Mr A.Robert J. Ravi, Advisor (QOS) at Tel. No. 011-23230404/23217914 or at email id: advqos@trai.gov.in.

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(Rajeev Agrawal) Secretary

Annexure "A"

<u>Cellular Mobile Services</u>: Performance of Service providers on the selected key parameters based on one month data verification and the proportion of satisfied customers on "Satisfaction" score scale i.e. score of very satisfied to satisfied in respect of related customer service perception parameters

	Network Availability		Accessibility & Retainability				М	etering and	d Billing	Help \$	Suppleme ntary services			
	(Survey)	(Audit)	(Survey)	(Audit)	(Audit)	(Audit)	(Survey)	(Survey)	(Audit)		(Survey)	(Audit)	(Survey)	
Name of Service	Customer s satisfied	affected	Customers satisfied with network	Call Set- up Success	Rate	%age of connection with good	%customers satisfied with billing	%custome rs satisfied	billing o	Metering and billing credibility		Percentage of calls answered by	% Customers satisfied	
Provider	with Provision of Service	due to	performance		(reage)	voice quality	performanc e (Post Paid)	with billing performan ce (Pre Paid)	*(Post Paid)	*(Pre Paid)	satisfied with help service)	operators (voice to voice) within 60 sec	with suppleme ntary service)	
Benchmark	≥ 90%	≤ 2%	≥ 95%	≥ 95%	≤ 2%	≥ 95%	≥ 95%	≥ 95%	< 0.1%		≥ 90%	≥ 90%	≥ 90%	
Aircel	99	0.00	92	98. 43	1.18	98.45	100	92	0.04	0.00	84	-	91	
Airtel	98	0.46	92	99.21	0.67	98.69	91	83	0.03	0.01	75	90.75	87	
BSNL	96	1.93	79	95.83	1.91	96.72	96	92	0.00	0.00	65	92.67	81	
Etisalat	-	0.00	-	99.25	1.64	98.20	-	-	-	0.01	-	99.78	-	
Idea	97	0.00	95	98.77	0.92	96.42	84	85	0.15 0.01		70	96.05	87	
RCOM CDMA	98	0.00	84	99.35	0.33	-			0.08	0.02		94.21	86	
RCOM GSM	30	0.00	04	99.71	0.20	99.15	85	82	0.09	0.02	64	-		
Tata CDMA	98	0.00	90	100	0.62	-	88	89	0.27	0.08	74	98.69	87	
Tata GSM	1	0.00		98.73	0.82	97.03	00	03	0.34	0.04	1 ' 7	99.34		
Vodafone	97	0.62	92	97.83	0.99	96.82	90	87	0.02	0.02	75	97.24	81	
Videocon	93	0.16	72	98.45	1.27	98.65	-	79	-	0.08	56	99.53	88	
Sistema	94	0.00	88	99.55	0.20	100	-	78	0.0	0.10	66	91.38	88	
Loop	-	0.00	-	99.45	1.37	98.09	-	-	-	0.00	-	100.00	-	

Annexure "B"

<u>Basic Telephone Services</u>: Performance of Service providers on the selected key parameters based on one month data verification and the proportion of satisfied customers on "Satisfaction" score scale i.e. score of very satisfied to satisfied in respect of related customer service perception parameters

	Network Availability	Accessibility	Metering	and Billing	Maintainability	Help Service (Survey)		
	(Survey)	(Survey)	(Survey)	(Survey)	(Survey)			
Name of Service Provider	Customers satisfied with Provision of Service	Customers satisfied with network performance	%customers satisfied with billing performance (Post Paid)	%customers satisfied with billing performance (Pre Paid)	% Customers satisfied with Maintainability)	% Customers satisfied with help service		
Benchmark	≥ 90%	≥ 95%	≥ 95%	≥ 95%	≥ 95%	≥ 90%		
Bharti Airtel	83	97	90	100	88	86		
BSNL 66		89	80	100	68	58		

Annexure "C"

<u>Broadband Services</u>: Performance of Service providers on the selected key parameters based on one month data verification and the proportion of satisfied customers on "Satisfaction" score scale i.e. score of very satisfied to satisfied in respect of related customer service perception parameters.

Name of Service Provider	Network Availability	Accessibility	Metering a	nd Billing	Help Services	Supplementary services		
	(Survey)	(Survey)	(Survey)	(Survey)	(Survey)	(Survey)		
	Customers satisfied with Provision of Service	Customers satisfied with network performance	% customers satisfied with billing performance (Post Paid)	% customers satisfied with billing performance (Pre Paid)	% Customers satisfied with help service)	% Customers satisfied with supplementary service)		
Benchmark	≥ 90%	≥ 85%	≥ 90%	≥ 90%	≥ 90%	≥ 85%		
BSNL	96	83	92	-	76	83		
Airtel	98	98 89		100	85	83		
You Broadband	99	78	89	93	89	-		

Annexure-"D"

The following table shows the service provider wise score on various provisions of the Telecom Consumer Protection and Redressal of Grievances Act in respect of Cellular Mobile, Basic Telephone and Broadband service.

			7 0		Vodafone	70	Ę	EL.		_		Olexa	8		8
			Airtel			Airoel	Videocon	Videocor		BSN			Reliance	TISIT	YOUBB
S.NO.	Sub Parameter	Cellular (in %)	Basic (in %)	Broadband (in %)	Cellular (in %)	Celluar (in %)	Cellular (in %)	Cellular (in %)	Celluar (in %)	Basic (in %)	Broadband (in %)	Celluar (in %)	Cellular (in %)	Cellular (in %)	Broadband (in %)
1	For prepaid customers awareness about item-wise usage charge details on request	2	0	-	4	5	0	3	3	0	ı	5	5	3	1
2	If aware (for pre-paid customers) ever denied of item wise usage change details for pre paid connection	-	-	-	-	-	-	2	-	-	-	-	1	-	-
3	For new customers provisioning of "Manual of practice while taking the new connection	77	30	34	78	66	78	71	33	13	17	74	68	82	9
4	Awareness of call center for redressing grievances	80	91	76	72	54	92	53	75	78	57	70	81	77	74
5	Percentage of consumer complaints to the toll free number within last 6 months	41	44	50	30	15	60	17	28	34	49	34	44	35	66
6	Call center informing about the action taken on complaint	50	62	99	50	84	21	69	30	36	98	58	56	54	98
7	Resolution of billing complaint by customer care within 4 weeks of lodging complaint	26	68	31	22	62	8	70	12	59	16	36	47	27	1
8	Percentage satisfied with complaint resolution by call center	-	-	73	-	-	-	-	-	-	67	-	-	-	75
9	Awareness about contact detail of nodal officer for redressing grievances	3	5	12	3	5	-	5	3	8	6	2	8	5	10
10	Awareness about contact detail of appellate authority for redressing grievances	1	2	4	1	4	0	2	2	3	2	1	1	2	3