Information note to the Press (Press Release No. 96/2012)

For Immediate release

Telecom Regulatory Authority of India

TRAI Releases Report of the independent agencies engaged for the Objective Assessment of Quality of Service and Customer Satisfaction Survey of Telecom Services in Assam service area.

TRAI has conducted Network audit for the assessment of Quality of Service being provided by the service providers and collected customers views through survey for the assessment of implementation and effectiveness of the Telecom Consumers Protection and Redressal of Grievance Regulation, 2007 and customers perception of service of Basic, Cellular Mobile and Broadband Service Providers during the period from July to September, 2011. The main findings of the reports are given below:-

2. Findings of the independent agency on Quality of Service

2.1 Cellular Mobile Telephone Service:

The objective assessment of quality of service and subjective customer satisfaction surveys of the service providers, namely, M/s Aircel, Airtel, BSNL, Idea, Loop, Reliance, S Tel, Tata Indicom and Vodafone was conducted. Service Provider's performance on the selected Key Parameters in respect of cellular mobile telephone service based on one month data verification and the parameters of the customer's perception of services is annexed at "A".

2.2 Basic Telephone Service (Wireline):

The objective assessment of quality of service and subjective customer satisfaction surveys of the service provider, namely M/s BSNL was conducted. Service Provider's performance on the selected Key Parameters in respect of Basic Telephone service (Wireline) based on one month data verification and the parameters of the customer's perception of services is annexed at "B".

2.3 Broadband Service:

The objective assessment of quality of service and subjective customer satisfaction surveys of the service providers, namely, M/s BSNL and SIFY was conducted. Service Provider's performance on the selected Key Parameters in respect of Broadband service based on one month data verification and parameters of the customer's perception of services is annexed at "C".

3. Telecom Consumers Protection and Redressal of Grievances score:

The results of the survey reveal that the service providers need to take effective steps for bringing awareness about three stage redressal mechanism including contact details of Nodal Officers/ Appellate Authority to improve customers satisfaction. Service provider wise overall score on various parameters pertaining to Cellular Mobile Telephone, Basic Service (Wireline) and Broadband service is enclosed at Annex "**D**".

- 4. The detailed Report on Quality of Service Audit/Objective Assessment and Customer Satisfaction Survey, including grievance redressal mechanism, conducted during the period July, 2011 to September, 2011 is placed at TRAI Website (*www.trai.gov.in*).
- 5. In case of any clarification, please contact, Mr A.Robert J. Ravi, Advisor (QOS) at Tel. No. 011-23230404/23217914 or at email id: advgos@trai.gov.in.

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(Rajeev Agrawal)
Secretary

Annexure "A"

Cellular Mobile Services: Performance of Service providers on the selected key parameters based on one month data verification and the proportion of satisfied customers on "Satisfaction" score scale i.e. score of very satisfied to satisfied in respect of related customer service perception parameters

	Network Availability		Acc	essibility	& Retainat	oility	М	etering and E	Billing	Help S	Suppleme ntary		
	(Survey)	(Audit)	(Survey)	(Audit)	(Audit)	(Audit)	(Survey)	(Survey)	(Audit)		(Survey)	(Audit)	(Survey)
Name of Service Provider	Customers satisfied with Provision of Service	affected BTSs due to	Customers satisfied with network performanc e	Call Set- up Success Rate (within licensee's own network)	Call Drop Rate (%age)	%age of connection with good voice quality	satisfied with billing	%customers satisfied with billing performance (Pre Paid)	billing o	redibility (Pre Paid)	% Customers satisfied with help service)	Percentage of calls answered by operators (voice to voice) within 60 sec	Customer s satisfied with suppleme
Bench marks	≥ 90%	≤ 2%	≥ 95%	≥ 95%	≤ 2%	≥ 95%	≥ 95%	≥ 95%	< 0.1%		≥ 90%	≥ 90%	≥ 90%
Aircel	91	2.32	89	97.09	1.48	94.82	91	83	0.01	0.02	79	93.69	57
Airtel	95	0.63	91	98.01	1.50	99.68	95	79	0.00	0.00	78	72.11	58
BSNL	91	0.11	86	97.00	2.00	93.64	96	87	0.02	0.02	68	94.41	61
ldea	90	0.32	85	99.00	1.47	95.75	99	92	0.09	0.01	82	97.25	75
Loop	-	0.00	-	100.00	0.00	100.00	-	-	-	0.00	-	-	-
Relince	88	0.07	79	99.00	0.36	99.71	95	86	0.06	0.09	71	81.50	61
S Tel	92	1.53	77	99.00	0.46	98.42	-	85	-	0.01	67	94.03	75
Tata Indicom	98	0.00	92	99.00	0.58	99.57	95	97	0.05	0.01	38	89.04	88
Vodafone	92	1.94	90	98.26	0.95	97.36	99	89	0.09	0.04	83	84.55	70

⁻⁻⁻⁻ No survey was done for M/s Loop in Assam Circle.

Annexure "B"

Basic Telephone Services: Performance of Service providers on the selected key parameters based on one month data verification and the proportion of satisfied customers on "Satisfaction" score scale i.e. score of very satisfied to satisfied in respect of related customer service perception parameters

	Network Availability	Accessib	Accessibility Metering and B			lling	Mainta	Help Service		
	(Survey)	(Survey)	(Audit)	(Survey)	(Survey)	(Audit)	(Survey)	(Audit)	(Survey)	(Audit)
Name of Service Provider	Customers satisfied with Provision of Service	Customers satisfied with network performance	Call completi on Rate	%custome rs satisfied with billing performan ce (Post Paid)	%customer s satisfied with billing performanc e (Pre Paid)	Metering and billing credibility No of bills disputed during over a billing cycle	% Customers satisfied with Maintainabi lity)	Faults Incidences(No. of faults /100 Subscribers)	% Customer s satisfied with help service	% call answered by operator in 60 seconds
Bench marks	≥ 90%	≥ 95%	≥ 55%	≥ 95%	≥ 95%	≤0.1%	≥ 95%	≤ 5	≥ 90%	≥ 90%
BSNL.	97	95	67.66	91	-	0.00	71	9.16	65	95.51

Annexure "C"

Broadband Services: Performance of Service providers on the selected key parameters based on one month data verification and the proportion of satisfied customers on "Satisfaction" score scale i.e. score of very satisfied to satisfied in respect of related customer service perception parameters.

Name of Service Provider	Network Availability		Acces	sibility	Retai	nability	Mete	ring and Bil	ling	Help S	Supplem entary services	
	(Survey)	(Audit)	(Survey)	(Audit)	(Audit)	(Audit)	(Survey)	(Survey)	(Audit)	(Survey)	(Audit)	(Survey)
	Customers satisfied with Provision of Service	% Connectio ns Provided within 15 days	Customers satisfied with network performan ce	Service availability uptime	% Band width utilized on upstream link	Broad band download speed	% customers satisfied with billing performan ce (Post Paid)	% customer s satisfied with billing performa nce (Pre Paid)	Billing Complai nts per 100 bills issued	% Customers satisfied with help service)	%age of calls answered by operators (voice to voice) within 60 sec	% Customer s satisfied with suppleme ntary service)
Bench marks	≥ 90%	100%	≥ 85%	≥ 98%	≤ 80%	≥ 80%	≥ 90%	≥ 90%	< 2%	≥ 90%	≥ 60%	≥ 85%
BSNL	64	100	91	99.92	73.65	97.86	97	-	0.14	94	86.01	87
Sify	62	ı	85	-	-	-	-	98	-	98	-	86

Annexure "D"

The following table shows the service provider wise score on various provisions of the Telecom Consumer Protection and Redressal of Grievances Act in respect of Cellular Mobile, Basic Telephone and Broadband service.

		Airtel	Vodaf one	Aircel	S Tel		BSNL		Idea	Reliance	Tata	Sify
S.No	Sub Parameter	Cellular (in %)	Basic (in %)	Broadband (in %)	Cellular (in %)	Cellular (in %)	Cellular (in %)	Broad band (in %)				
1	For prepaid customers awareness about item-wise usage charge details on request	18.0	33.8	29.4	0.0	27.2	NA	NA	22.0	36.2	1.2	40.1
2	If aware (for pre-paid customers) ever denied of item wise usage change details for pre paid connection	23.8	35.4	31.3	0.0	19.4	NA	NA	24.7	9.4	33.3	88.8
3	For new customers provisioning of "Manual of practice while taking the new connection	32.3	8.0	22.2	32.4	23.7	42.4	50.4	23.3	28.2	70.8	17.4
4	Awareness of call center for redressing grievances	90.6	67.8	77.3	75.7	78.0	63.2	92.2	67.7	83.7	88.0	74.5
5	Percentage of consumers complaint to the toll free number within last 6 months	6.7	4.7	8.8	12.1	7.9	12.1	46.7	12.6	13.7	2.5	47.1
6	Call center informing about the action taken on complaint	25.9	36.8	58.3	70.0	45.9	46.8	94.3	75.0	46.3	40.0	97.6
7	Resolution of billing complaint by customer care within 4 weeks of lodging complaint	22.2	21.1	47.2	66.7	40.5	51.1	88.0	70.9	35.2	30.0	88.7
8	Percentage satisfied with complaint resolution by call center	71.1	82.9	73.3	66.7	60.1	25.0	95.8	80.4	68.8	31.8	98.2
9	Awareness about contact detail of nodal officer for redressing grievances	0.0	0.0	0.2	0.8	0.0	12.9	2.4	4.1	0.0	0.0	6.4
10	Awareness about contact detail of appellate authority for redressing grievances	0.0	0.0	0.2	0.4	0.0	4.9	1.9	3.8	0.0	0.0	5.6