QUALITY OF SERVICE ASSESSMENT

Report of Survey for Basic Service (Wire line), Cellular Mobile (Wireless) and Broadband

for

<u>RAJASTHAN SERVICE AREA</u>

Assessment of:

 (i) Customer Perception of Service and
 (ii) Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations, 2007

> January 2010 Report Prepared for: TRAI

> > By:



VOICE 441, Jangpura, Mathura Road, New Delhi – 110014 Tel: (011) – 24379078 – 80 Fax: (011) – 24379081 E-mail: <u>cvoice@vsnl.net</u> URL: <u>www.consumer-voice.org</u>

Index of Contents

1.	Preface						
2.	Methodology	5					
	2.1 Questionnaire Building Process	5					
	2.2 Methodology To Calculate Customer Satisfaction on Broadband Parameters	5					
	2.3 Sample and Sample distribution	7					
	2.3.1 Basic (Wireline) service	7					
	2.3.2 Cellular (mobile) Service	9					
	2.3.3 Broadband Service	11					
3.	Executive Summary	13					
	3.1 Customer Satisfaction Survey - Basic (Wireline) services	14					
	3.2 Customer Satisfaction Survey – Cellular (Mobile) services	16					
1	3.3 Customer Satisfaction Survey Broadband services	18 20					
4.	1						
	4.1 Performance Compliance	20					
	4.1.1 Basic (Wireline) Service	21					
	4.1.2 Cellular (Mobile) Service	22					
	4.1.3 Broadband Service	23					
	4.2 Graphical Presentation	24					
	4.2.1 Basic (Wireline) service	24					
	4.2.2 Cellular (Mobile) service	27					
	4.2.3 Broadband service	31					
5.	Assessment of implementation and effectiveness of telecom consumer protection and	35					
	redressal of grievances regulation, 2007						
	5.1 Basic (Wireline) services	36					
	5.1.15 Overall Score - Basic (Wireline) services	42					
	5.2 Cellular Mobile	43					
	5.2.16 Overall Score - Cellular (Mobile) services	49					
	5.3 Broadband	50					
	5.3.16 Overall Score – Broadband services	56					
6. Con	nclusion and Recommendations	58					
7. Ann	nexure A – All Tables	60					
	7.1 Basic (Wireline) Services	61					
	7.2 Cellular (Mobile) Services	73					
	7.3 Broadband Services	91					
8. An:	nexure B- Questionnaires	100					
	8.1 Basic (Wireline) Services	101					
	8.2 Cellular (Mobile) Services	106					
	8.3 Broadband Services	111					



1.1 PREFACE

Provision of world class telecommunication infrastructure and information is the key to rapid economic and social development of the country. While expansion in number of subscribers and growth of teledensity are important quantitative goals in this sector, it is important to pay attention to the Quality of Service to customers through regulatory mechanism.

The Telecom Regulatory Authority of India was established in 1997 through an Act of Parliament namely, the Telecom Regulatory Authority of India Act 1997 as amended by TRAI (Amendment) Act 2000. The Framework for consumer protection is to "Lay down the standards of quality of service to be provided by the Operator and ensure the quality of service and conduct the periodical survey of such service provided by the Operator so as to protect interest of the customers of telecommunication service"^{1.5}

While the TRAI is the regulatory body under the Act, TDSAT is the body responsible for settlement of telecom disputes. However, individual consumer complaints do not come under the purview of either TRAI or TDSAT. Considering the fact that individual customers can not seek redressal from TRAI or TDSAT, TRAI has taken number of steps to issue various directions, regulations and orders as measures to protect the interest of the customers.

In this concern, TRAI initiates study to assess the quality of telecom services every year. The study covers the whole India comprising four metros and three circles for Basic Wireline and Cellular services.

The main aim is to assess the quality of Basic service (wireline) and Cellular Mobile services as per the "The Standard of Quality of Service of Basic Telephone Service (Wireline) and Cellular Mobile Telephone Service Regulation, 2009", notified by TRAI on 20th March 2009 and Quality of Service of Broadband Service Regulation, 2006 (11 of 2006) dated 6th Oct 2006.

In May 2007, TRAI had passed a regulation titled, **"Telecom Protection and Redressal of Grievances Regulation, 2007"**. The main objective of this regulation is to lay down the norms for the Operator of Basic service (Wireline), Cellular Mobile and Broadband services in order to handle the complaints of aggrieved customers.

The salient features of this regulation are listed below:

I. Each Telecom Operators would be required:

- 1. To set up 24x7 Toll Free Call Centre
- 2. To appoint one or more Nodal Officer in each licensed service area
- 3. To appoint one or more Appellate Authority in each licensed service area.

II. The information as above and also contact details of Nodal Officers and Appellate Authority to be widely publicized in national and local newspaper, sales outlets, web-site and back side of their Invoice/Bills being sent to customers.

III. Each Operators will be required to publish abridged version of "Manual of Practices" for their customers and also make available the same on their web-sites.

IV. The call centre, Nodal Officers and Appellate Authorities would follow the time lines as given in TRAI regulations for redressal of the complaints.

Voluntary Organization in the interest of Consumer Education (VOICE), with registered office at, 441, Jangpura, Mathura Road, New Delhi was awarded the contract for the North Zone comprising eight

¹ <u>www.trai.gov.in</u>

states – Delhi, Rajasthan, Punjab, UP (E), UP (W), Rajasthan, Himachal Pradesh and Jammu & Kashmir by <u>Telecom Regulatory Authority of India (TRAI)</u> on 7th January 2008. The contract was further extended for one more year on 13th May 2009.

The present report covers the Rajasthan Service Area for all the three services.



2. METHDOLOGY

2.1 QUESTIONNAIRE BUILDING PROCESS

VOICE with other successful bidders – IMRB for East and South Zone and Market Pulse for West Zone – submitted their draft questionnaires to TRAI in the month of January 2008. TRAI oganised consultation with all the successful bidders and accordingly some minor changes were done in all three sets of questionnaires for the year 2009.

The Basic service (Wireline) and questionnaire (see Annexure 1.1) was based on 7 broad parameters and 32 questions related to consumer perception on quality of services and other 21 questions were related to consumer perception on Assessment of Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations, 2007. The cellular mobile questionnaire contained 36 questions related to quality of service whereas 21 on implementation and effectiveness of redressal mechanism. In the case of Broadband, questionnaire was based on 7 broad parameters and 23 questions related to consumer perception on quality of service. Whereas, in the case of perception on Assessment of Implementation and Effectiveness of Grievances Regulations, 2007, broadband questionnaire had same number of questions as in Basic service (Wireline) and Cellular Mobile.

Broad parameters to assess the customer perception on quality of Basic service (Wireline), Cellular Mobile and Broadband services are listed below:

	Customer perception of service	Benchmark
(i)	Customers satisfied with provision of services	≥ 90%
(ii)	Customers satisfied with billing performance	≥ 95%
(iii)	Customers satisfied with network performance, reliability and availability	≥ 95%
(iv)	Customers satisfied with maintainability	≥ 95%
(v)	Customers satisfied with supplementary and value added services	≥ 90%
(vi)	Customers satisfied with help services including customer grievance redressal	≥ 90%
(vii)	Customers satisfied with overall service quality	≥ 90%

2.2.1 Basic Service (Wireline) and Cellular Mobile Telephone Service

2.2.3 Broadband Service

	Customer perception of service	Benchmark
(i)	Customers satisfied with provision of services	≥ 90%
(ii)	Customers satisfied with billing performance	≥ 90%
(111)	Customers satisfied with help services	≥ 90%
(iv)	Customers satisfied with network performance, reliability and availability	≥ 85%
(v)	Customers satisfied with maintainability	≥ 85%
(vi)	Customers satisfied Overall customer satisfaction	≥ 85%
(vii)	Customer satisfaction with offered supplementary services such as allocation	≥ 85%
	of static / fixed IP addresses, email Ids etc.	

2.2 METHODOLOGY TO CALCULATE CUSTOMER SATISFACTION ON BROAD PARAMETERS.

To measure the percentage of customers satisfied on various QoS parameters a simple addition method was applied by taking in to account the sum of customers who were either "Very satisfied" or "Satisfied" on particular parameter. Therefore, the proportion of sum total of "Very Satisfied" and "Satisfied" customers were taken out from the total number of valid responses on the all questions of each of the broad parameter.

Customers satisfied are ascertained using the following formula(s):

CS = (A / N) *100

Where:

CS = % of satisfied customers

A = (sum total of no. of subscribers who were "very satisfied" on each of the broad parameter + sum total of no. of subscribers who were "satisfied" on each of the broad parameterN = Total sample size achieved

This implies that if all the customers are either "Very Satisfied" or "Satisfied" the operator can get a rating of 100%. On the other hand, if all the customers are "Dissatisfied" or "Very Dissatisfied", the operator gets a score of 0%.

Comparison with the Benchmarking

During the consultation with the TRAI, it was agreed that comparison with the benchmarks will be done on the basis of percentage of customers satisfied as described above.

The survey in the Rajasthan service area, of all the three services, was done between August to October 2009. The present report, therefore, deals with Rajasthan Service area only.

2.3 SAMPLE AND SAMPLE DISTRIBUTION

2.3.1 Basic Service (Wireline)

As per the tender document, survey agency was supposed to cover a total sample of 2828 subscribers, to be divided among the four operators. This is shown in the table below.

Name of the Operators	Sample
Bharti Bharti Ltd. (Bharti)	590
BSNL	600
Rel Communication (Rel Com)	584
Tata Teleservices (Tata)	457
Shyam Telelink Ltd.	597
Total	2828

The above sample represents the total operator wise subscribers in Rajasthan service area with 95% confidence level and 4% interval.

As per the tender document survey agencies were supposed to cover a total of 5% of exchanges of each BSO in the service area, covering a sample to 2828 subscribers. These 5% exchanges should be evenly spread over 10% of SDCA with each BSO.



In Rajasthan there are 2352 exchanges. Out of these 2334 are BSNL exchanges. Therefore, a total of 117 (5% of 2334 exchanges) were selected as coverage exchange areas. Further there are 259 BSNL SDCAs. Therefore these 117 exchanges were taken from 26 SDCAs. The names of 26 SDCAs are given below:

1.Jaipur, 2.Alwar, 3.Ajmer, 4.Sriganganagar, 5.Hanumangarh, 6.Kota, 7.Sikar, 8.Tonk, 9.Churu, 10.Bhilwara, 11.Bikaner, 12.Jodhpur, 13.Udaipur, 14.Dausa, 15.Chittorgarh, 16.Bundi, 17.Tonk, 18.Jaisalmer, 19.Ladpura, 20.Kotputli, 21.Tijara(N) Bhiwadi, 22.Beawar, 23.Fatehpur, 24.Deoli, 25.Pokaran, 26. Kishangarhbas.

The table below shows the shows the SDCA wise indicated BSNL exchange areas which were covered for canvassing the sample.

Rajasthan Service Area: Indicative list of SDCAs & Exchanges from where the sample was picked						
up.						
SDCAs	SELCTED EXCHANGES					
JAIPUR	JP-Bajajnagar-I, JP-Bajajnagar-II, JP-Bani Park, JP-Bapu Nagar, JP-Central, JP-Durgapura- I, JP-Durgapura-II, JP-Govind Nagar, JP-Gujarki Thari, JP-Mansarovar-I, JP-Ram Nagar, JP-Shastri Nagar, JP-Sitapura-I, JP-Sitapura-II, Kalwara					
ALWAR	Akbarpur, Alwar C-DOT MAIN, Alwar Collect. Alwar E-10B MAIN, Alwar HKM NAGAR, M.I.AREA, Prithvipura					
AJMER	Ajmer E10B, Ajmer GNR, Ajmer PGanj, Bhagwanpura, Govindgarh, Saradhana, Ajmer Ajay Ngr, Ajmer DBhata					
SRIGANGAN AGAR	Kalian, ladu wala, sriganganagar bs, sriganganagar dto, sriganganagar jn					
HANUMAN GARH	Dhalia, fatehgarh, hanuman garh (jn), hanuman garh (town)					
LADPURA	Dara, kt.bargaon, Kt.rly colony, Kt.shrinathpuram, Kt.vigyan-nagar, Mandana, Rangpur, Kt.keshavpura, Kt.mahaveer nagar, Kt.talwandi					
SIKAR	Daulatpura, Kasli, Mandoli, Raghunathgarh, Sikar (FTJ Road)RSU, Sikar (TODI Nagar)RSU, Sikar MBM Main					
TONK	Tonk, Ghas					
CHURU	Khandwa, Ratannagar, Satra					
BHILWARA	Bhilwara GandhiNagar, Bhilwara Main Mbm, Hamirgarh, Karoi					
BIKANER	Bikaner RSU GSR, Bikaner RSU JNV, Bikaner RSU LGH, Karmisar, Mundsar					
JODHPUR	Bisalpur, Chokha, Jodhpur Chandpole, Jodhpur K.Bhagtasni, Jodhpur KU(Basni), Jodhpur MAHARANI EMPORIUM, Jodhpur Subh Nagar, Manai, Nandri, Salawas					
UDAIPUR	UP EWSD Main, UP Madri RSU-2, UP TP Nagar RSU, Jagat, Kathar, Madar					
DAUSA	Chandrana, Dausa, Lawan, Nimali-WLL					
KOTPUTLI	Kotputli, Kotputli-WLL, Narehda-WLL					
TIJARAN	Bhiwadi-M					
BEAWAR	Beawar MBM, Beawar RSU TC, Daulatpura, Ramgarh					
CHITTORGA RH	Bassi, Chittorgarh					
BUNDI	Bundi, Jawahar sagar, Talera(RSU,Bundi)					
JAISALMER	JAISALMER					
DUDU	Boraj-WLL, Dudu, Mokhampura-WLL					
RAMGARH	Alawada, Ramgarh					
KISHANGAR HBAS	Khanpur Mewan, Kishangarhbas					
FATEHPUR	Beswa, Fatehpur, Ramgarh					
DEOLI	Deoli , Ghar, Rajmahal					
POKARAN	Pokaran					



2.3.1.1 Mode of interview

Two modes of interview were selected to cover the entire sample. 75% of operator sample was covered through in-depth interview with the customers' and rest of the sample was covered through telephonic interview using the technique of Computer Assisted Telephonic Interview (CATI). The sample breakup with the modes of interviews is shown below:

Rajasthan Service Area: Operator wise sample distribution with mode of interview					
· · · · · ·			In-		
Operators		Telephonic	Person	Total	
	Count	147	443	590	
Bharti	%age	24.9%	75.1%	100.0%	
	Count	150	450	600	
BSNL	%age	25.0%	75.0%	100.0%	
	Count	146	438	584	
Rel Comm	%age	25.0%	75.0%	100.0%	
	Count	114	343	457	
Tata Teleservices	%age	24.9%	75.1%	100.0%	
	Count	149	448	597	
Shyam Telelink	%age	25.0%	75.0%	100.0%	
	Count	706	2122	2828	
Total	%age	25.0%	75.0%	100.0%	

2.3.1.2 Type wise sample distribution

The operator wise sample was further divided in to pre-paid and post paid segment. For the operator wise ratio of pre paid and post paid the nodal officers of the operators were contacted. For few operators, the ratio taken during the previous year was considered as the basis for this year also. The following table shows the operator wise pre-paid and post-paid division of sample, which was actually covered during the survey.

Rajasthan Service Area: Basic services: Type wise distribution					
Operatore		Post Paid	Propaid	Total	
Operators			Prepaid		
	Count	495	95	590	
Bharti	%age	83.9%	16.1%	100.0%	
	Count	592	8	600	
BSNL	%age	98.7%	1.3%	100.0%	
	Count	278	306	584	
Rel Comm	%age	47.6%	52.4%	100.0%	
	Count	279	178	457	
Tata Teleservices	%age	61.1%	38.9%	100.0%	
	Count	517	80	597	
Shyam Telelink	%age	86.6%	13.4%	100.0%	
	Count	2161	667	2828	
Total	%age	76.4%	23.6%	100.0%	

2.3.2 Cellular Mobile

As per the tender document, survey agency was supposed to cover a total sample of 3600 subscribers, to be divided among the seven operators. This is shown in the table below:

Operators	Target Sample
Bharti (Bharti limited)	600
Vodafone	600
BSNL	600
Idea cellular	600
Shyam Telelink Ltd	600
Tata Teleservices	600
Rel Comm (reliance communication)	600
Total	4200



8

441, (Basement), Jangpura, Mathura Road, New Delhi – 110014, India Email: cvoice@vsnl.net, URL: www.consumer-voice.org The above sample represents the total operator wise subscribers in Rajasthan service area circle with 95% confidence level and 4% interval.

2.3.2.1 Area wise sample distribution

As per the tender document the sample for cellular mobile telephone service subscribers shall be evenly spread in over 10% of district headquarters of a service area where services are commissioned.

In Rajasthan there are altogether 33 districts. Therefore 4 districts area – Jaipur, Jaisalmer, Sriganganagar and Udaipur were selected. Therefore, operator wise sample was distributed in these four districts/areas on the basis of their proportionate population.

The following table shows the district/ area wise and provider wise target sample distribution.

Ra	Rajasthan Service Area: Cellular Mobile : Target sample distribution in to districts/area and Operators									
Districts/ area	Popula- tion	Popu- lation %	Total sample size	Bharti	Vodafone	BSNL	Idea Cellular	Shyam Telelink	Rel Comm	Tata Teleservices
Jaipur	5251071	51.6%	2170	310	310	310	310	310	310	310
Jaisalmer	508247	5.0%	210	30	30	30	30	30	30	30
Sriganganagar	1789423	17.6%	735	105	105	105	105	105	105	105
Udaipur	2633312	25.9%	1085	155	155	155	155	155	155	155
ALL TOTAL	10182053	100.0%	4200	600	600	600	600	600	600	600

Note: Population Source: Census of India 2001

2.3.2.2 Mode of interview

Two modes of interview were selected to cover the entire sample. About 76% of operators sample was covered through in-depth interview with customers and rest 24% of sample was covered through telephonic interview using the technique of Computer Assisted Telephonic interview (CATI). The following table shows the operator wise sample covered during the survey, using both the modes of interview.

Rajasthar	Rajasthan Service area: Operator wise sample distribution with mode of interview					
		Telephonic (CATI)	In-Person	Total		
Bharti	Count	143	457	600		
Dilatu	%age	23.8%	76.2%	100%		
Vodafone	Count	137	463	600		
vouaione	%age	22.8%	77.2%	100%		
BSNL	Count	155	445	600		
DOINL	%age	25.8%	74.2%	100%		
Idea Cellular	Count	135	465	600		
Idea Celiulai	%age	22.5%	77.5%	100%		
Shyam Telelink	Count	132	468	600		
Silyani Telennk	%age	22.0%	78.0%	100%		
Rel Comm	Count	145	455	600		
Kei Collilli	%age	24.2%	75.8%	100%		
Tata Teleservices	Count	158	442	600		
Tata Teleservices	%age	26.3%	73.7%	100%		
Total	Count	1005	3195	4200		
Total	%age	23.9%	76.1%	100%		



2.3.2.3 Type wise sample distribution

The operator wise sample was further divided in to pre-paid and post paid segment. The operator wise ratio of pre paid and post paid subscriber base was organized with the help of nodal officer appointed for each of the operators. The following table shows the operator wise pre-paid and post-paid division of sample.

Rajasthan Service area: Operator wise and user type wise sample distribution					
		Prepaid	Postpaid	Total	
Bharti	Count	588	12	600	
Dilarti	%age	98.0%	2.0%	100.0%	
Vodafone	Count	588	12	600	
vouaione	%age	98.0%	2.0%	100.0%	
BSNL	Count	570	30	600	
DSINL	%age	95.0%	5.0%	100.0%	
Idea Cellular	Count	564	36	600	
Idea Cellulai	%age	94.0%	6.0%	100.0%	
Shyam Telelink	Count	540	60	600	
Silyani Telenik	%age	90.0%	10.0%	100.0%	
Rel Comm	Count	552	48	600	
Kei Comm	%age	92.0%	8.0%	100.0%	
Tata Teleservices	Count	570	30	600	
Tata Teleservices	%age	95.0%	5.0%	100.0%	
Takal	Count	3972	228	4200	
Total	%age	94.6%	5.4%	100.0%	

2,3.3 Broadband

In the case of Broadband, survey agency was required to obtain from Broadband operators, Central ISP Node and total number of subscribers in each circle and then work out the sample to be covered.

VOICE contacted the broadband Operator to ascertain their number of POPs (Point of Presence) in Rajasthan. As per the tender document requirement, 10% of POPs were selected to carry out the survey. The following table shows the operator wise sample covered in Rajasthan Service area.

Sample Distribution					
Operator	Sample				
Bharti	600				
BSNL	600				
Rel Comm	166				
Shyam Telelink	436				
VSNL	252				
Total	2054				

The operator wise sample achieved represents the total operator wise subscribers in the Rajasthan with 95% confidence level and 4% confidence interval.

2.3.3.1 Mode of Interview

As per the tender document, at least 50% of the observations/ interviews shall be based on personal interview basis and up to 50% through email or by developing web based applications. VOICE, accordingly sent emails to the database of the operator wise subscribers received from few operators and



also the VOICE internal data base. However, the number of responses to the email sent was very low. The following table shows the actual operators wise sample covered with the mode of interview.



Rajasthan Service Area : Operator wise sample distribution with mode of interviews							
Operators	3	In-Person	Web/Online	Total			
Bharti	Count	525	75	600			
Dilatu	%age	87.5%	12.5%	100.0%			
BSNL	Count	530	70	600			
DSINL	%age	88.3%	11.7%	100.0%			
Rel Comm	Count	126	40	166			
Ker Comm	%age	75.9%	24.1%	100.0%			
Shuren Talalinda	Count	326	110	436			
Shyam Telelink	%age	74.8%	25.2%	100.0%			
VSNL	Count	202	50	252			
VSINL	%age	80.2%	19.8%	100.0%			
Total	Count	1709	345	2054			
	%age	83.2%	16.8%	100.0%			

The table above shows that out of the total sample of 2054, only 345 (16.8%) responses were collected through emails. Therefore, balance sample was covered through In-person interview. Accordingly 83.2% of the total sample was covered using In-person interview technique.



3. EXECUTIVE SUMMARY



3. EXECUTIVE SUMMARY

3.1 Customer Satisfaction Survey -Basic Service (Wireline)

Subscribers' perception of Basic (wireline) service was assessed for "7" defined parameters through 32 questions and Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations, 2007 through 20 questions. As regard to the performance of operators in **Rajasthan Service Area**, very few of them are meeting the prescribed parameters' benchmark with respect to quality of service. None of the operators were able to meet all the prescribed parameters of performance. The findings with respect to major parameters on quality of service are as follows:

3.1.1: Customer satisfaction with overall services (Benchmark >90%)

The customer perception of overall satisfaction level was good in Rajasthan service area as all the operators met the <u>benchmark of 90%</u>.

- In terms of **customers satisfied,** the achievement level of the operators ranged from 90.8% to 97.6%.
- The **highest** percentages of **customers satisfied** were found with Rel Comm (97.6%) followed by Bharti at 93.4% and BSNL (92%).
- The lowest percentages of customers satisfied were found with Tata Teleservices and Shyam Telelink at 90.8% each.

3.1.2: Network Performance (Benchmark >95%)

The customer perception of the parameter network performance is good in Rajasthan Service Area as **all the operators met the** <u>**benchmark of 95%**</u>.

- In terms of **customers satisfied,** the achievement level of the operators ranged from 95.1% to 99.3%.
- The highest percentage of customers satisfied were found with BSNL (99.3%) followed by Bharti (99.8%), Tata Teleservices (97.8%) and Shyam Telelink (97.1%).
- The lowest percentages of customers satisfied were found with Rel Comm (95.1%).

3.1.3: Billing (Benchmark >95%)

The survey was conducted separately for post-paid and pre-paid customers. In case of pre paid billing service **BSNL** was the only operator to meet the benchmark of 95%. Whereas in the case of post paid all except BSNL met the <u>benchmark of 95%</u>.

- In terms of **customer satisfaction level**, the achievement level of the operators, in the case of pre-paid segment, ranged from 91.3% to 100.0%. Whereas in the case of post-paid, it ranged from 90.6% to 99.8%
- The highest percentage of satisfied customers with billing services, in pre-paid segment was achieved by BSNL with 100.0%, followed by Tata Teleservices (94.4%). In the case of post paid segment the highest percentage of satisfied customers was attained by Bharti with 99.8% followed by Rel Comm (99.4%), Shyam Telelink (98.9%) and Tata Teleservices (97.8%).
- The lowest percentage of satisfied customers with billing service in the pre-paid segment was attained by attained by Shyam (91.3%), followed by Bharti (91.6%) and Rel Comm (91.8%).
- In the case of **post-paid segment** also the **lowest percentage of customers** was attained by BSNL (90.6%).



3.1.4: Maintainability (Benchmark >95%)

The customer perception of the parameter maintainability is very poor in Rajasthan Service Area as out of 5 operators none of them meet the <u>benchmark of 95%</u>.

- In terms of **customers satisfied,** the achievement level of the operators ranged from 78.9% to 91.6%.
- The highest percentage of customers satisfied were found with Rel Comm (91.6%) followed by Bharti (90%), Shyam (88.5%) and BSNL (87.8%).
- The lowest percentages of customers satisfied were found with Tata Teleservices (78.9%).

3.1.5: Help Services/ Customer Care (Benchmark >90%)

The customer perception of the parameter help service/ customer care is good in Rajasthan Service Area as **all, except, met the** <u>*benchmark of 90%.*</u>

- In terms of **customers satisfied,** the achievement level of operators ranged from 88.1% to 95.0%.
- The highest percentage of customers satisfied were found with Bharti (95.0%), followed by Tata Teleservices (94.7%), Rel Comm (91.3%) and Shyam (90.1%).
- The lowest percentages of customers satisfied were found with BSNL at 88.1%.

3.1.6: Customers Protection and Redressal of Grievances

- Awareness level was found to be high in the case of call centre/ customer care help line numbers as this was reported by over 98.2% of customers surveyed.
- Awareness about the contact details of nodal officer was found very less, only among 2.4% of the customers surveyed, with maximum in the case of Bharti (5.1%) and minimum with BSNL, only 1 person aware of BSNL.
- Similarly there has not been any marked improvement in the case of awareness about the contact details of Appellate authority as less than 2.5% reported so.
- Highest number of complaints to the call centre, within last twelve months, was made by BSNL subscribers (74.3%), and minimum by Rel Comm subscribers (58.4%).
- Overall only 14% of the complainants had confirmed that they received the docket number of most of their complaints. This was reported highest in the case of Tata Teleservices (20.8%) and lowest in the case of Rel Comm (7.3%).
- Maximum Percentage of satisfied customers (Very satisfied and satisfied) with the resolution of complaints by call centre was found in the case of Rel Comm (92.1%) closely followed by BSNL (86.3%), Bharti (68.1%). It was lowest in the case of Shyam (59.6%).



3.2 Customer Satisfaction Survey (Cellular Mobile)

Subscribers' perception of cellular service was assessed for "7" defined parameters through 36 questions and Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations, 2007 through 21 questions. As regard to the **Rajasthan Service Area** performance of operators, very few of the operators are meeting the prescribed parameters' benchmark with respect to quality of service. Only one of the operators was able to meet all the prescribed parameters of performance. The findings with respect to major parameters on quality of service are as follows:

3.2.1: Customer satisfaction with overall services (Benchmark >90%)

The customer perception of overall satisfaction level is average in Rajasthan Service Area as **only 5 out of 7 operators met the** <u>*benchmark of 90%*</u>.

- In terms of **customers satisfied,** the achievement level of the operators ranged from 88.8% to 93.3%.
- Highest percentages of customer satisfied was shared by Tata Teleservices and Shyam Telelink (93.3% each) followed by Bharti (92.7%), Rel Comm (92.3%) and BSNL (90.5%).
- The lowest percentages of customers satisfied were found with Idea Cellular (88.8%) followed by Vodafone (89.2%).

3.2.2: Network Performance (Benchmark >95%)

The customer perception of the parameter network performance is average in Rajasthan Service Area as out of 7 operators only 3 of them – Bharti, Rel Comm and Tata Teleservices -met the <u>benchmark</u> <u>of 95%</u>.

- In terms of **customers satisfied,** the achievement level of the operators ranged from 94% to 95.7%.
- The **highest** percentages of **customers satisfied** were found with Bharti at 99.2% followed by Rel Comm (95.4%) and Tata Teleservices (95.1%).
- The lowest customer percentages of customers satisfied were found with Shyam Telelink (94%) followed by BSNL (94.1%) and Vodafone (94.8%).

3.2.3: Billing (Benchmark >95%)

The survey was conducted separately for post-paid and pre-paid customers. In case of pre-paid services none of the service providers were found to be meeting the benchmark of >95%, where as in case of post-paid only Bharti met the benchmark, i.e. >95%.

- In terms of **customers satisfied**, the achievement level of the operators, in the case of **pre-paid segment**, ranged from 89.9% to 94.3%. Whereas in the case of **post-paid**, it ranged from 83.2% to 95%.
- The highest percentage of satisfied customers with billing services, in pre-paid segment was achieved by Vodafone with 94.3%, followed by Bharti and Shyam (93.7% each). In the case of post paid segment Bharti attained 95% customers' satisfaction, followed by Idea Cellular (93.3%), Vodafone (92.9%) and Shyam Telelink (92.5%).
- The lowest percentage of satisfied customers with billing service in the pre-paid segment was achieved by BSNL with 89.9% followed by Rel Comm (90.2%). In the case of post-paid segment the lowest percentage of satisfied customers was attained by Rel Comm with 83.2%, followed by Tata Teleservices (86.7%) and BSNL (89.6%).



3.2.4: Maintainability (Benchmark >95%)

The customer perception of the parameter maintainability is average in Rajasthan Service Area as out of 7 operators only **Vodafone met the** <u>*benchmark of 95%*</u>.

- In terms of **customers satisfied,** the achievement level of the operators ranged from 91.6% to 95.8%.
- The highest percentages of customers satisfied were found with Vodafone at 95.8% followed by Idea Cellular (94.5%), Rel Comm (94.2%) and Bharti (93.5%).
- The lowest percentages of customers satisfied were found with Shyam Telelink (91.6%) followed by Tata Teleservices (91.9%) and BSNL (92.1%).

3.2.5: Help Services/ Customer Care (Benchmark >90%)

The customer perception of the parameter help service/ customer care is satisfactory in Rajasthan Service Area as **5 out of 7 operators met the** <u>*benchmark of >90%.*</u>

- In terms of **customers satisfied,** the achievement level of the operators ranged from 83.7% to 95.4%.
- The highest percentages of customers satisfied were found with Tata Teleservices (95.4%) followed by Shyam Telelink (95%), Idea Cellular (94.2%) and Bharti (93.3%) and Vodafone (90.8%).
- The lowest percentages of customers satisfied were found with Rel Comm (83.7%) followed by BSNL (88.7%).

3.2.6: Customers Protection and Redressal of Grievances

- Awareness level was found moderately high in the case of call centre/ customer care help line numbers as this was reported by about 97% of the customers surveyed.
- However, awareness about the contact details of nodal officer was also found to be quite low as this was reported by only 2.2% of the customers surveyed, with maximum in the case of Idea Cellular (4.3%) and minimum with Tata Teleservices (1.0%).
- Similarly, the awareness about contact detail of the Appellate Authority was found to be significantly low at 0.9%.
- Highest number of complaints to the call centre, within last twelve months, were made by Shyam (67.8%), followed by Vodafone (67.5%) and lowest in the case of BSNL (60.2%) customers.
- Only 17.8% confirmed that they received docket numbers of most of their complaints. Nearly half of them reported that they received on request. This was reported highest in the case of Tata Teleservices (61.6%) and lowest from Shyam (40%).
- Maximum Percentage of satisfied customers (Very satisfied and satisfied) with the resolution of complaints by call centre was found in the case of Bharti (91.0%) and lowest in the case of Shyam (69%). The percentage of very satisfied customers was found highest in the case of Shyam (11.5%) and lowest in Vodafone (3.2%).



3.3 Customer Satisfaction Survey (Broadband)

Subscribers' perception of Broadband service was assessed for "7" defined parameters through 23 questions and Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations, 2007 through 21 questions. As regard to the **Rajasthan Service Area** performance of operators, both the operators are meeting most of the prescribed parameters' benchmark with respect to quality of service. The findings with respect to major parameters on quality of service are as follows:

3.3.1: Customers satisfied with overall services (Benchmark >90%)

The customer perception of overall service is quite good in Rajasthan Service Area as 3 out of 5 operators were found to be meeting the **benchmark of >85%**.

- In terms of **customer satisfied,** the achievement level of the operators ranged from 80% to 97.8%.
- The percentages of **customers satisfied** were found to be higher in the case of Bharti (97.8%), followed by Shyam Telelink (94.3%) and VSNL (88.8%).
- The lowest percentage of satisfied customers was attained by BSNL (80%), followed by Rel Comm (83.7%).

3.3.2: Network Performance (Benchmark >85%)

The customer perception of the parameter network performance is good in Rajasthan Service Area as all the 5 operators are meeting the *benchmark of 85%.*

- In terms of **customers satisfied,** the achievement level of the operators ranged from 88.7% to 97.6%.
- The percentages of **customers satisfied** were found to be higher in the case of Bharti (97.6%), followed by Shyam Telelink (93.9%).
- The lowest percentage of satisfied customers was attained by BSNL (88.7%).

3.3.3: Billing (Benchmark >90%)

The survey was conducted separately for post-paid and pre-paid customers. In both the cases operators met the *benchmark of 90%*.

- In terms of **customers satisfied level**, the achievement level of the operators, **in the case of pre-paid segment**, ranged from 83.9% to 92.5%. Only Bharti was found to be meeting the benchmark of >90%, followed by BSNL 88.5%, Shyam Telelink 87%. The lowest percentage of satisfied customers was attained by Rel Comm (83.3%), followed by VSNL (86.2%).
- Whereas in the case of **post-paid segment**, the achievement level ranged from 87.1% to 97.1%. The percentages of customers satisfied were found to be higher in the case of Bharti (97.1%) followed by VSNL and Shyam Telelink (93.4%). The lowest percentage of satisfied customers was attained by BSNL (87.1%).

3.3.4: Maintainability (Benchmark >85%)

The customer perception of the parameter maintainability is quite good in Rajasthan Service Area all of the five operators met the *benchmark of 85%*.

- In terms of **customers satisfied,** the achievement level of the operators ranged from 92.3% to 98.7%.
- The percentages of **customers satisfied** were found to be higher in the case of Bharti (98.7%), followed by Shyam Telelink (95.9%).



3.3.5: Help Services/ Customer Care (Benchmark >90%)

The customer perception of the parameter help service/ customer care is average in Rajasthan Service Area as **3 out of 5 operators met the** <u>*benchmark of 90%*</u>.

- In terms of **customers satisfied,** the achievement level of the operators ranged from 80.4% to 94%.
- The percentages of **customers satisfied** were found to be higher in the case of Bharti (94%), followed by VSNL (92%) and Rel Comm (90.1%).
- The lowest percentage of satisfied customers was attained by BSNL (80.4%), followed by Shyam Telelink (88.7%).

3.3.6: Customers Protection and Redressal of Grievances

- Awareness level was found high in the case of call centre/ customer care help line numbers as this was reported by over 9 out of 10 customers surveyed. About (93.2%) of the customers reported that they were aware.
- Awareness about the contact details of nodal officer was found very poor, only 78 (3.8%) were aware about the contact details of nodal officer.
- Similarly awareness level about Appellate Authority was abysmally low. Only 12 (0.6%) were aware about the contact details of Appellate Authority for filing of appeals on complaints not resolved or unsatisfactorily resolved by Nodal officer.
- Complaints in the last 12 months were received in case of 57% customers. The highest number of respondents, who had made complaints within lasts 12 months were from Rel Comm (65.7%), followed by VSNL (62.4%).of BSNL (43.5%) then Bharti (22.5%)
- Overall 63.2% confirmed that they received docket numbers for most of their complaints.
- In complaint resolution mechanism the overall percentages of customers satisfied with resolution of complaints were found 81.7%.



4. DETAIL REPORT



4.1 PERFORMANCE COMPLIANCE

4.1.1 PERFORMANCE COMPLIANCE CSS – Basic Service (Wireline), Rajasthan Service Area.

	Basic Service (Wireline) - Parameter Based Performance Compliance									
Name of the Operator	Sample Size	Customers Satisfied With Provision of service		s satisfied Billing mance Prepaid	Customers satisfied with Help Services	Customers satisfied with Network performance reliability and availability	Customers satisfied with Maintain- ability	Customers Satisfied with Supple- mentary services	Customers satisfied with overall services	
Benchma	rk	>90%	>95%	>95%	>90%	>95%	>95%	>90%	>90%	
	RAJAS THAN SERVICE AREA									
Rajasthan	2828									
BHARTI	590	100.0%	99.8%	91.6%	95.0%	98.8%	90.0%	94.0%	93.4%	
BSNL	600	75.0%	90.6%	100.0%	88.1%	99.3%	87.8%	91.1%	92.0%	
REL COMM	584	100.0%	99.4%	91.8%	91.3%	95.1%	91.6%	91.3%	97.6%	
TATA TELES ERVICES	457	100.0%	97.8%	94.4%	94.7%	97.8%	78.9%	93.5%	90.8%	
SHYAM TELELINK	597	99.0%	98.9%	91.3%	90.1%	97.1%	88.5%	90.4%	90.8%	

The following table shows the performance of Basic service operators in Rajasthan Service Area on various parameters.

- The analysis reveals that in terms of meeting the benchmark, the performance of most of the operators are more or less uniform. Apart from BSNL all the operators have met the benchmarks on 6 of the parameters.
- BSNL, however, could meet the benchmark only on four parameters.

None of the operators could meet the benchmark on maintainability. Secondly, most of the operators could not meet the benchmark on pre paid billing services.



4.1.2 PERFORMANCE COMPLIANCE CSS – Cellular Mobile, Rajasthan Service Area

Cellular Service - Parameter Based Performance Compliance										
Name of the Operator	Samp le Size	Customers Satisfied With Provision of service	Customers s Billing per Postpaid		Customers satisfied with Help Services	Customers satisfied with Network performance reliability and availability	Customers satisfied with Maintain- ability	Customers Satisfied with Supple- mentary services	Customers satisfied with overall services	
Benchmarl	k	>90%	>95%	>95%	>90%	>95%	>95%	>90%	>90%	
	RAJAS THAN S ERVICE AREA									
Rajasthan	4200									
BHARTI	600	94.2%	95.0%	93.7%	93.3%	95.7%	93.5%	98.2%	92.7%	
VODAFONE	600	93.7%	92.9%	94.3%	90.8%	94.8%	95.8%	92.8%	89.2%	
IDEA CELLULAR	600	93.9%	93.3%	93.9%	94.2%	94.4%	94.5%	97.7%	88.8%	
BSNL	600	91.9%	89.6%	89.9%	88.7%	94.1%	92.1%	96.8%	90.5%	
REL COMM	600	94.3%	83.2%	90.2%	83.7%	95.4%	94.2%	96.6%	92.3%	
TATA TELES ERVICES	600	95.3%	86.7%	93.5%	95.4%	95.1%	91.9%	94.3%	93.3%	
S HYAM TELELINK	600	96.4%	92.5%	93.7%	95.0%	94.0%	91.6%	95.2%	93.3%	

The following table shows the performance of cellular operators in Rajasthan service area on various parameters.

- The analysis reveals that in terms of meeting the benchmark, the performance of **Bharti** was better than other 6 operators in Rajasthan Service Area. It was able to meet the benchmark criteria on 6 parameters.
- Tata Teleservices is followed by Bharti. It was able to meet the benchmark on 5 parameters.
- **Rel Comm, Shyam Telelink and Vodafone,** on the other hand, could meet the benchmark on 4 parameters.
- Other two operators Idea cellular and BSNL were not able to meet the benchmark on most of the parameters.
- None of the operators could meet the benchmark on billing services. Bharti could meet only post paid billing services. Secondly, apart from Vodafone, none of the operators could meet the benchmark on maintainability.



• 4.1.3 PERFORMANCE COMPLIANCE CSS – Broadband, Rajasthan service area

The following table shows the performance of Broadband operators in Rajasthan Service Area on various parameters.

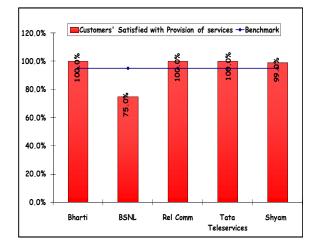
	Broadband (Rajasthan service area) - Parameter Based Performance Compliance										
Name of the Operator Benchmar	Sampl e Size k	Custome rs satisfied With Provisio n of service >90%	Custor satisfied billing so Post- paid >90%	l with	Custome rs satisfied with Help Services >90%	Customers satisfied with Network Performance, Reliability and Availability >85%	Custo mers satisfie d with Mainta in- ability >85%	Customers satisfied with Supple- mentary services >85%	Custome rs satisfied with overall services >85%		
			RAJ	ASTHAN	SERVICE A	AREA	•	L			
RAJASTHAN	2054										
Bharti	600	87.4%	97.1%	92.5%	94.0%	97.6%	98.7%	92.2%	97.8%		
BSNL	600	82.3%	87.1%	88.5%	80.4%	88.7%	93.0%	88.9%	80.0%		
Rel Comm	166	83.9%	87.4%	83.3%	90.1%	93.4%	92.3%	89.0%	83.7%		
Shyam Telelink	436	86.4%	93.4%	87.0%	88.7%	93.9%	95.9%	95.5%	94.3%		
VSNL	252	90.4%	93.4%	86.2%	92.0%	93.6%	94.2%	80.2%	88.8%		

- The analysis reveals that in terms of meeting the benchmark, the performance of Bharti, VSNL and Shyam Telelink are satisfactory, whereas rest two operators Rel Comm and BSNL were below the satisfaction level.
- It was found on provision of services and prepaid billing service, 4 out of 5 companies did not able to meet the benchmark.
- Bharti was able to meet benchmark on all the parameters except one Service provision where its performance was low to some extent.
- **VSNL** was able to meet benchmark on 6 out of 8 parameters. However, on 2 parameters Prepaid billing and Supplementary services its performance could not meet the prescribed benchmarks.



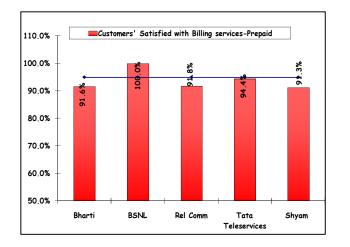
4.2.1 BASIC WIRE LINE – RAJASTHAN SERVICE AREA

4.2.1.1 CUSTOMERS SATISFIED WITH PROVISION OF SERVICES

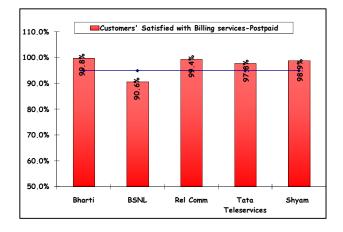


- Audit conducted for 5 operators providing services in Rajasthan.
- Four operators were found meeting the benchmark of >90%. Only BSNL could not meet the benchmark
- Percentage of customers satisfied with the provision of services attained by all the four operators ranged from 75% to 100.0%.
- All the customers of Bharti, Rel Comm and Tata Teleservices were found to be satisfied. In case of Shyam Telelink, 99% were satisfied.
- The lowest percentages of customers satisfied were with BSNL (75%).

4.2.1.2 CUSTOMERS SATISFIED WITH PREPAID BILLING PERFORMANCE



- Audit conducted for 5 operators providing services in Rajasthan.
- Only BSNL was meeting the benchmark of >95%.
- Customer satisfaction level with the provision of services attained by all the four operators ranged from 91.3% to 100.0%.
- Highest level of satisfaction was found by the customers of BSNL (100.0%) followed by Tata (94.4%).
- The lowest percentage of satisfied customers was attained by Shyam (91.3%), followed by Bharti (91.6%) and Rel Comm (91.8%).



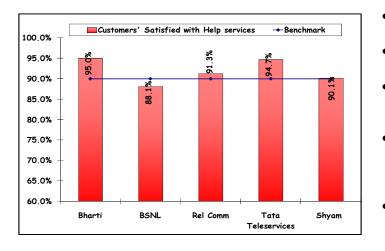
4.2.1.3 CUSTOMERS SATISFIED WITH POSTPAID BILLING PERFORMANCE

- Audit conducted for 5 operators providing services in Rajasthan.
- BSNL was the only operator who could not meet the benchmark of >95%.
- Percentage of satisfied customers among all operators ranged from 90.6% to 99.8%.
- Highest percentage of satisfied customers were found in the case of Bharti (99.8%) followed by Rel Comm (99.4%), Shyam Telelink (98.9%) and Tata Teleservices (97.8%).
- The lowest percentage of satisfied customers was attained by of BSNL (90.6%).

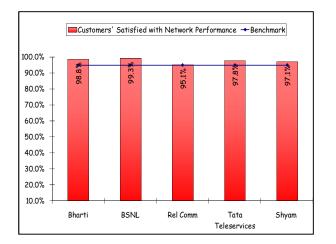


441, (Basement), Jangpura, Mathura Road, New Delhi – 110014, India Email: cvoice@vsnl.net, URL: www.consumer-voice.org

4.2.1.4 SATISFIED WITH HELP SERVICES



- Audit conducted for 5 operators providing services in Rajasthan.
- BSNL could not meet the benchmark of >90%.
- Percentage of Customer satisfied with the help services ranged from 88.1% to 95.0%.
- Highest percentage of satisfied customers were with Bharti (95.0%), followed by Tata Teleservices (94.7%), Rel Comm (91.3%) and Shyam (90.1%).
- The lowest percentage of satisfied customers was attained by of BSNL (88.1%).



4.2.1.5 CUSTOMERS SATISFIED WITH NETWORK PERFORMANCE

- Audit conducted for 5 operators providing services in Rajasthan.
- All operator were found meeting the benchmark of >95%.
- Percentage of Customer satisfied with the network performance ranged from 95.1% to 99.3%.
- Highest percentage of satisfied customers were in the case of BSNL (99.3%) followed by Bharti (98.8%), Tata (97.8%) and Shyam (97.1%).
- The lowest percentage of satisfied customers was attained Rel Comm (95.1%).

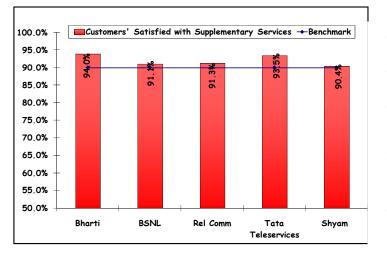
Customers' Satisfied with Maintainability -Benchmark 100.0% 95.0% 90.0% 80 85.0% 80.0% 75.0% 70.0% 65.0% 60.0% 55 0% 50.0% Bharti BSNL Rel Comm Tata Shyam Teleservices

4.2.1.6 CUSTOMERS SATISFIED WITH MAINTAINABILITY

- Audit conducted for 5 operators providing services in Rajasthan.
- None of the operator was found meeting the benchmark of >95%.
- Percentage of Customer satisfied with the network performance ranged from 78.9% to 91.6%.
- Highest percentages of satisfied customers were found with Rel Comm (91.6%) followed by Bharti (90%), Shyam (88.5%) and BSNL (87.8%).
- The lowest percentage of satisfied customers was attained by of Tata Teleservices (78.9%).

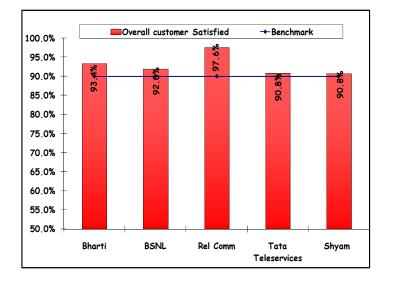


4.2.1.7 SATISFIED WITH SUPPLEMENTRY SERVICES



- Audit conducted for 5 operators providing services in Rajasthan.
- All operators were found to be meeting the benchmark of >90%.
- Percentage of customers satisfied with the supplementary services ranged from 90.4% to 94%.
- Highest percentage of satisfied customers were found with Bharti (94%) followed by Tata (93.5%).
- The lowest percentages of satisfied customers were found in the case of Shyam (90.4%), BSNL (91.1%) and Rel Comm (91.3%).

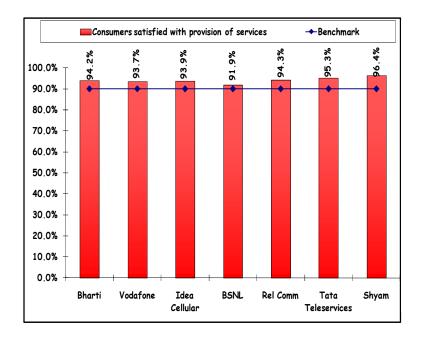
4.2.1.8 CUSTOMERS SATISFIED WITH OVERALL SERVICE QUALITY



- Audit conducted for 5 operators providing services in Rajasthan.
- All were meeting the benchmark of >90%
- Percentage of customers satisfied with the overall services ranged from 90.8% to 97.6%.
- Highest percentage of satisfied customers were found with Rel Comm (97.6%) followed by Bharti (93.4%) and BSNL (92.0%).
- Whereas, lowest percentage of satisfied customers were shared by Tata Teleservices and Shyam (90.8% each).



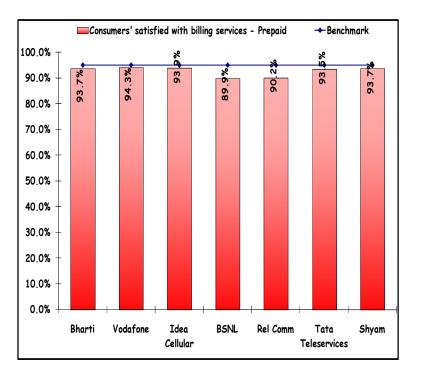
4.2.2 CELLULAR SERVICE – RAJASTHAN SERVICE AREA



4.2.2.1 CUSTOMERS SATISFIED WITH PROVISION OF SERVICES

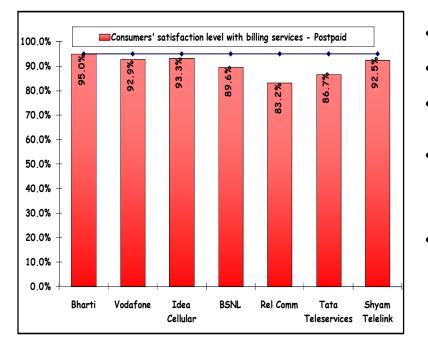
- Audit conducted for 7 operators providing services in Rajasthan.
- All operators were found to be meeting the benchmark of >90%.
- Percentage of customers satisfied with the provision of services attained by all the seven operators ranged from 91.9% to 96.4%.
- Highest percentage of customers satisfied were found with Shyam (100.0%) followed by Tata (95.3%), Rel Comm (94.3%), Bharti (94.2%), Idea cellular (93.9%) and Vodafone (93.7%).
- The lowest percentage of satisfied customers was attained by of BSNL (91.9%).

4.2.2.2 CUSTOMERS SATISFIED WITH PREPAID BILLING PERFORMANCE



- Audit conducted for 7 operators providing services in Rajasthan.
- None of the operators, were found to be meeting the benchmark of >95%.
- Percentages of satisfied consumer by all the seven operators ranged from 89.9% to 94.3%.
- Highest percentages of customers satisfied were found with Vodafone (94.3%) followed by Bharti and Shyam (93.7% each), Idea Cellular (93.9%) and Tata Teleservices (93.5%).
- The lowest percentage of satisfied customers was attained by BSNL (89.9%) followed by Rel Comm (90.2%).

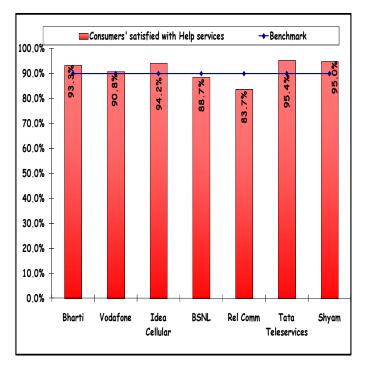




4.2.2.3 CUSTOMERS SATISFIED WITH POSTPAID BILLING SERVICES

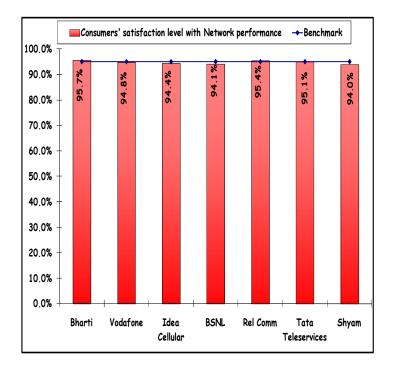
- Audit conducted for 6 operators providing services in Rajasthan.
- Only Bharti was found to be meeting the benchmark of >95%.
- Percentage of satisfied customers by all the seven operators ranged from 83.2% to 95.0%.
- Highest percentages of customers satisfied were found with Bharti (95%) followed by Idea Cellular (93.3%), Vodafone (92.9%) and Shyam Telelink (92.5%).
- The lowest percentage of satisfied customers was attained by of Rel Comm (83.2%) followed by Tata Teleservices (86.7%) and BSNL (89.6%).

4.2.2.4 CUSTOMERS SATISFIED WITH HELP SERVICES



- Audit conducted for 7 operators providing services in Rajasthan.
- Five operators, were found to be meeting the benchmark of >90%. BSNL and Rel Comm could not meet the benchmark.
- Percentage of consumer satisfied by all the six operators ranged from 83.7% to 95.4%.
- Highest percentage of satisfied customers were with Tata Teleservices (95.4%) followed by Shyam Telelink (95%), Idea Cellular (94.2%) and Bharti (93.3%) and Vodafone (90.8%).
- The lowest percentage of satisfied customers were found with Rel Comm (83.7%) followed by BSNL (88.7%).

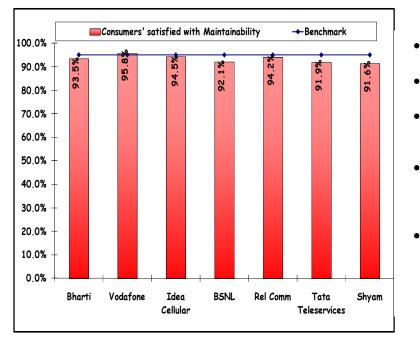




4.2.2.5 CUSTOMERS SATISFIED WITH NETWORK PERFORMANCE

- Audit conducted for 7 operators providing services in Rajasthan.
- Three of the operators, were found to be meeting the benchmark of >95%. They were Bharti, Rel Comm and Tata Teleservices.
- Percentages of customers satisfied by all the six operators ranged from 94% to 95.7%.
- Highest percentages of customers satisfied were found with Bharti (95.7%) followed by Rel Comm (95.4%) and Tata Teleservices (95.1%).
- The lowest percentage of satisfied customers was attained by Shyam Telelink (94%), followed by BSNL (94.1%), Idea Cellular (94.4%) and Vodafone (94.8%).

4.2.2.6 CUSTOMERS SATISFIED WITH MAINTAINABILITY



- Audit conducted for 7 operators providing services in Rajasthan.
- Only Vodafone was found to be meeting the benchmark of >95%.
- Percentage of satisfied customers by all the seven operators ranged from 91.6% to 95.8%.
- Highest percentage of customers satisfied were with Vodafone (95.8%) followed by Idea Cellular (94.5%), Rel Comm (94.2%) and Bharti (93.5%).
- The lowest percentage of satisfied customers were with Shyam Telelink (91.6%) followed by Tata Teleservices (91.9%) and BSNL (92.1%).

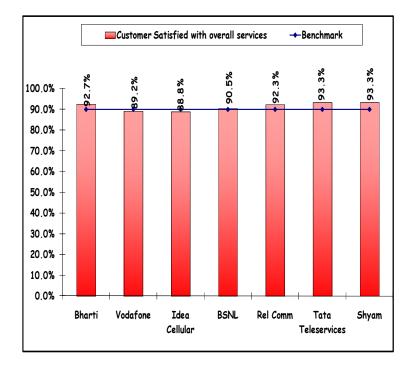


Consumers' satisfied with Supplementary services ----Benchmark 120.0% % 8% 2% % 3% 8% 2% 96. 6 100.0% 96 Ъ. 92. 4 98 80.0% 60.0% 40.0% 20.0% 0.0% Bharti Vodafone Idea BSNL Rel Comm Tata Shyam Cellular Teleservices

4.2.2.7 SATISFIED WITH SUPPLEMENTRY SERVICES

- Audit conducted for 7 operators providing services in Rajasthan.
- All the operators, were found to be meeting the benchmark of >90%.
- Percentage of customers satisfied by all the six operators ranged from 92.8% to 98.2%
- Highest percentage of customers satisfied were found with Bharti (98.2%), followed by Idea Cellular (97.7%) and BSNL (96.8%), Rel Comm (96.6%) and Shyam Telelink (95.2%).
- The lowest percentage of satisfied customers was attained by of Vodafone (92.8%) followed by Tata Teleservices (94.3%).

4.2.2.8 CUSTOMERS SATISFIED WITH OVERALL SERVICE QUALITY

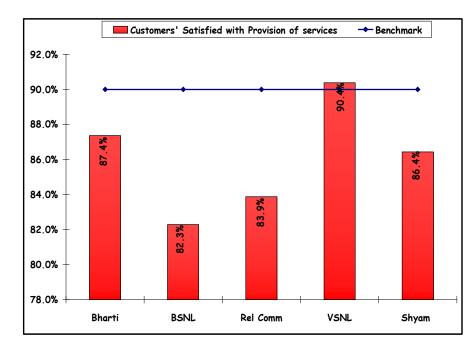


- Audit conducted for 7 operators providing services in Rajasthan.
- Five of the operators, were found to be meeting the benchmark of >90%. Vodafone and Idea Cellular could not meet the benchmark.
- Percentage of customers satisfied by all the seven operators ranged from 88.8% to 93.3%.
- Highest percentages of customer satisfied was shared by Tata Teleservices and Shyam Telelink (93.3% each) followed by Bharti (92.7%), Rel Comm (92.3%) and BSNL (90.5%).
- The lowest percentage of satisfied customers was attained by of Idea Cellular (88.8%) followed by Vodafone (89.2%).



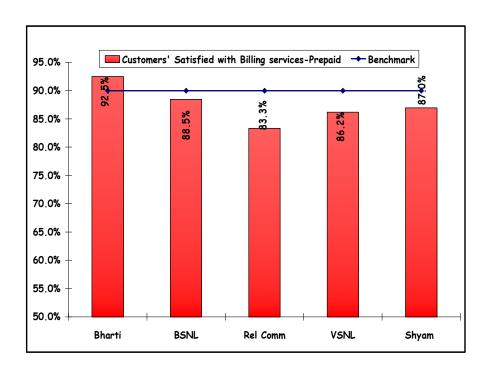
4.2.3 Broadband services – Rajasthan Service area

4.2.3.1 CUSTOMERS SATISFIED WITH PROVISION OF SERVICES



- Audit conducted for 5 operators providing services in Rajasthan.
- Percentage of customers satisfied by all the five operators ranged from 82.3% to 90.4%.
- Only VSNL was found to be meeting the benchmark of >90%, followed by Bharti 87.4%, Shyam Telelink 86.4%.
- The lowest percentage of satisfied customers was attained by BSNL (82.3%) followed by Rel Comm (83.9%).

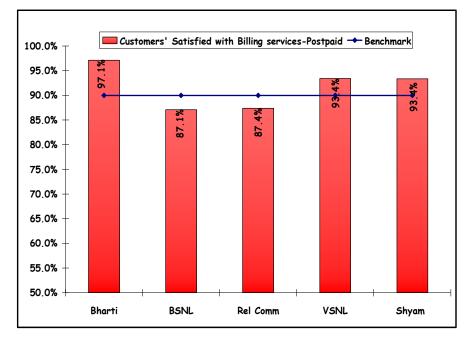
4.2.3.2 CUSTOMERS SATISFIED WITH PREPAID BILLING SERVICES



- Audit conducted for 5 operators providing services in Rajasthan.
- Percentage of customers satisfied by all the five operators ranged from 83.9% to 92.5%.
- Only Bharti was found to be meeting the benchmark of >90%, followed by BSNL 88.5%, Shyam Telelink 87%.
- The lowest percentage of satisfied customers was attained by Rel Comm (83.3%), followed by VSNL (86.2%).



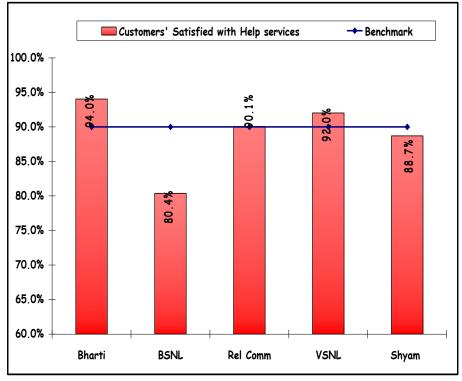
Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations



4.2.3.3 CUSTOMERS SATISFIED WITH POSTPAID BILLING SERVICES

- Audit conducted for 5 operators providing services in Rajasthan.
- Percentage of customers satisfied by all the five operators ranged from 87.1% to 97.1%.
- 3 out of 5 operators were found to be meeting the benchmark of >90%. The highest percentage was attained by Bharti (97.1%), followed by VSNL and Shyam Telelink (93.4%).
- The lowest percentage of satisfied customers was attained by BSNL (87.1%), followed by Rel Comm (87.4%).

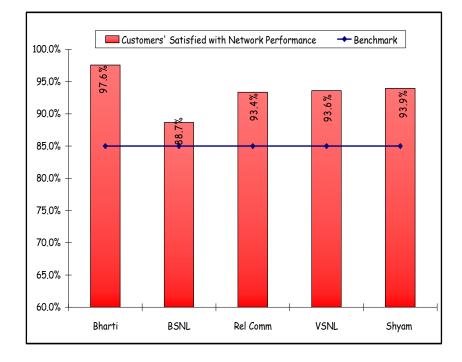
4.2.3.4 SATISFIED WITH HELP SERVICES



- Audit conducted for 5 operators providing services in Rajasthan.
- Percentage of customers satisfied by all the five operators ranged from 80.4% to 94%.
- 3 out of 5 operators were found to be meeting the benchmark of >90%. The highest percentage was attained by Bharti (94%), followed by VSNL (92%) and Rel Comm (90.1%).
- The lowest percentage of satisfied customers was attained by BSNL (80.4%), followed by Shyam Telelink (88.7%).

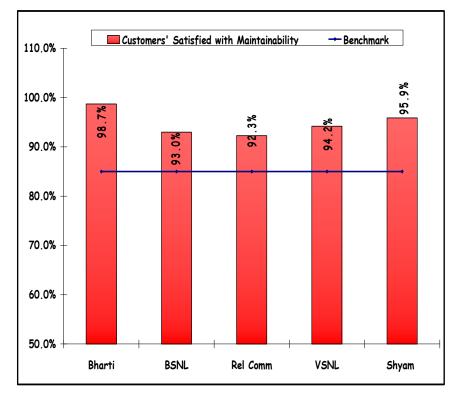


4.2.3.5 CUSTOMERS SATISFIED WITH NETWORK PERFORMANCE



- Audit conducted for 5 operators providing services in Rajasthan.
- Percentage of customers satisfied by all the five operators ranged from 88.7% to 97.6%.
- All the operators were found to be meeting the benchmark of >85%. The highest percentage was attained by Bharti (97.6%), followed by Shyam Telelink (93.9%)
- The lowest percentage of satisfied customers was attained by BSNL (88.7%).

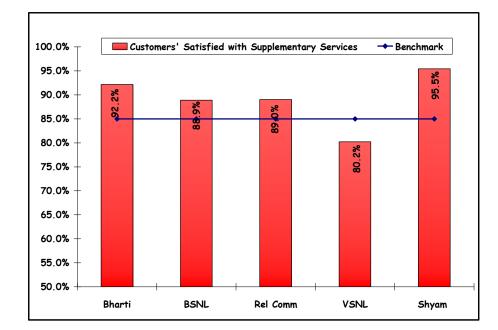
4.2.3.6 CUSTOMERS SATISFIED WITH MAINTAINABILITY



- Audit conducted for 5 operators providing services in Rajasthan.
- Percentage of customers satisfied by all the five operators ranged from 92.3% to 98.7%.
- All the operators were found to be meeting the benchmark of >85%. The highest percentage was attained by Bharti (98.7%), followed by Shyam Telelink (95.9%)
- The lowest percentage of satisfied customers was attained by Rel Comm (92.3%).

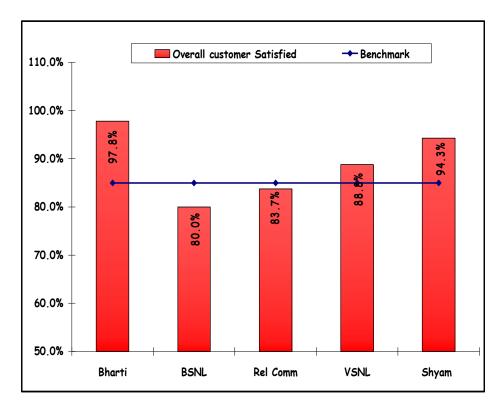






- Audit conducted for 5 operators providing services in Rajasthan.
- Percentage of customers satisfied by all the five operators ranged from 80.2% to 95.5%.
- 4 out of operators were found to be meeting the benchmark of >85%. The highest percentage was attained by Shyam Tlelink (95.9%), followed by Bharti (92.2%)
- The lowest percentage of satisfied customers was attained by VSNL (80.2%).

4.2.3.8 CUSTOMERS SATISFIED WITH OVERALL SERVICES



- Audit conducted for 5 operators providing services in Rajasthan.
- Percentage of customers satisfied by all the five operators ranged from 80% to 97.8%.
- 3 out of 5 operators were found to be meeting the benchmark of >85%. The highest percentage was attained by Bharti (97.8%), followed by Shyam Telelink (94.3%) and VSNL (88.8%)
- The lowest percentage of satisfied customers was attained by BSNL (80%), followed by Rel Comm (83.7%).



441, (Basement), Jangpura, Mathura Road, New Delhi – 110014, India Email: cvoice@vsnl.net, URL: www.consumer-voice.org

5. ASSESSMENT OF IMPLEMENTATION AND EFFECTIVENESS OF TELECOM CONSUMER PROTECTION AND REDRESSAL OF GRIEVANCES REGULATION, 2007.



5.1: BASIC (WIRELINE) - Rajasthan Service Area

5.1.1: Awareness about Call centre telephone number: Altogether 2828 of wireline customers of 5 operators in Rajasthan service area were targeted. Out of these, 2776 (98.2%) were aware about the call centre telephone numbers of their operators. The highest percentages of aware subscribers were found in the case of Bharti (99.8%) and lowest in the case of Tata Teleservices (97.4%).

	Awareness about the call centre/ customer care services							
		Yes	No	Total				
Bharti	Count	589	1	590				
Dilatu	row%	99.80%	0.20%	100.00%				
BSNL	Count	573	27	600				
DOINL	row%	95.50%	4.50%	100.00%				
Rel Comm	Count	581	3	584				
Kei Comm	row%	99.50%	0.50%	100.00%				
ТАТА	Count	445	12	457				
ΙΛΙΛ	row%	97.40%	2.60%	100.00%				
Slavrova	Count	588	9	597				
Shyam	row%	98.50%	1.50%	100.00%				
Total	Count	2776	52	2828				
Total	row%	98.20%	1.80%	100.00%				

5.1.2: Customers' complaints about services: Respondents were asked if they had made any complaints within last 12 months to call centre/ helpline number. The table below shows that out of 2828 respondents, 1912 (67.6%) had used this facility. The highest number of respondents, who had made complaints within lasts 12 months, was from BSNL (74.3%). The lowest was in the case of Rel Comm (58.4%).

Complain	Complaint within last 12 months to the toll free Call Centre/customer care/Helpline telephone number							
		Yes	No	Total				
Bharti	Count	392	198	590				
Dhatu	row%	66.4%	33.6%	100.0%				
BSNL	Count	446	154	600				
DOINL	row%	74.3%	25.7%	100.0%				
Rel Comm	Count	341	243	584				
Kei Comm	row%	58.4%	41.6%	100.0%				
ТАТА	Count	307	150	457				
IAIA	row%	67.2%	32.8%	100.0%				
Slavrage	Count	426	171	597				
Shyam	row%	71.4%	28.6%	100.0%				
T- 6-1	Count	1912	916	2828				
Total	row%	67.6%	32.4%	100.0%				

5.1.3: Receipt of docket number against complaints: Respondents those who made complaints to call centre/ helpline numbers were asked whether they received docket numbers. Out of 1912 respondents who made complaints, only 14% confirmed that they received docket numbers. However, 28.6% informed that they did not receive docket number for most of the complaints they made. The table also shows 51.8% of respondents also reported that docket number was given only on request. Whereas, 109 (5.7%) also reported that the docket number was not given even on request.

Receipt of docket number on the complaints made to call centre									
		No Docket number received even on request	It was received on Request	No Docket number received for most of the complaint	Docket number received for most the complaints	Total			
	Count	11	163	160	58	392			
Bharti	row%	2.80%	41.60%	40.80%	14.80%	100.00%			

441, (Basement), Jangpura, Mathura Road, New Delhi – 110014, India Email: cvoice@vsnl.net, URL: www.consumer-voice.org

	Receipt of docket number on the complaints made to call centre							
		No Docket number		No Docket number				
		received		received for				
		even on request	It was received on Request	most of the complaint	Docket number received for most the complaints	Total		
	Count	31	252	121	42	446		
BSNL	row%	7.00%	56.50%	27.10%	9.40%	100.00%		
	Count	6	274	36	25	341		
Rel Comm	row%	1.80%	80.40%	10.60%	7.30%	100.00%		
	Count	17	139	87	64	307		
TATA	row%	5.50%	45.30%	28.30%	20.80%	100.00%		
	Count	44	162	143	77	426		
Shyam	row%	10.30%	38.00%	33.60%	18.10%	100.00%		
	Count	109	990	547	266	1912		
Total	row%	5.70%	51.80%	28.60%	13.90%	100.00%		

5.1.4: Feedback from Call Centre: The respondents who made complaints to call centre/ helpline numbers were also asked whether call centre informed them about the action taken on complaints. Out of 1912 respondents who made complaints, only 536 (28%) confirmed that they were informed about the action taken on their complaints, the highest from BSNL (40.8%). In the case of Tata only 5.2% reported the same.

	Information from	call centre on the ac	ction taken on compla	int
		Yes	No	Total
	Count	102	290	392
Bharti	row%	26.0%	74.0%	100.0%
	Count	182	264	446
BSNL	row%	40.8%	59.2%	100.0%
	Count	135	206	341
Rel Comm	row%	39.6%	60.4%	100.0%
	Count	16	291	307
TATA	row%	5.2%	94.8%	100.0%
	Count	101	325	426
Shyam	row%	23.7%	76.3%	100.0%
	Count	536	1376	1912
Total	row%	28.0%	72.0%	100.0%

5.1.5: Satisfaction with the resolution of complaints: The table below shows the responses in terms of level of satisfaction on resolution of complaints by call centre/ customer care/ helpline.

Sat	isfaction v	with the system of reso	olving of comp	laints by call	centre/customer ca	re/helpline
		Very Dissatisfied	Dassatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	7	118	250	17	392
Dharu	row%	1.8%	30.1%	63.8%	4.3%	100.0%
BSNL	Count	2	59	380	5	446
DSINL	row%	0.4%	13.2%	85.2%	1.1%	100.0%
Rel	Count	1	26	309	5	341
Comm	row%	0.3%	7.6%	90.6%	1.5%	100.0%
ТАТА	Count	3	160	133	11	307
IAIA	row%	1.0%	52.1%	43.3%	3.6%	100.0%
Classa	Count	13	159	243	11	426
Shyam	row%	3.1%	37.3%	57.0%	2.6%	100.0%
Total	Count	26	522	1315	49	1912
Total	row%	1.4%	27.3%	68.8%	2.6%	100.0%

• Maximum percentage of satisfied customers (very satisfied and satisfied) were reported in the case of Rel Comm (92.1%) closely followed by BSNL (86.3%), Bharti (68.1%). It was lowest in



the case of Shyam (59.6%). The percentage of very satisfied customers was found highest in the case of Bharti (4.3%) and lowest in BSNL (1.1%).

Reasons for dissatisfaction with the resolution of complaints: Respondents who were 5.1.6: dissatisfied or very dissatisfied (Question No. 39) were asked to specify the reasons for their dissatisfaction.

Service pro		sfaction with res Difficult to connect to the call centre executive	Customer care executive not polite/court eous	Customer care executive not equipped with adequate information	Time taken by call centre for redressal of complaint is too long	Customer care executive was unable to understand the problem	Total
Bharti	Count	unt 170 32 118 164 34	34	392			
Dhatu	%age	43.40%	8.10%	30.10%	41.90%	8.80%	592
DOM	Count	207	62	128	168	84	446
BSNL	%age	46.50%	13.90%	28.70%	37.60%	18.80%	446
Dol Comm	Count	240	78	57	172	74	341
Rel Comm	%age	70.30%	22.80%	16.80%	50.50%	21.80%	
	Count	146	58	52	197	78	207
TATA	%age	47.40%	18.90%	16.80%	64.20%	25.30%	307
S1	Count	220	66	102	206	76	400
Shyam	%age	51.70%	15.40%	24.00%	48.30%	17.90%	426
Tetal	Count	983	296	457	907	346	1012
Total	%age	51.41%	15.48%	23.90%	47.44%	18.10%	1912

Out of 429 dissatisfied respondents most of them (51.4%) cited that it is "Difficult to connect to the call centre executive" This was cited maximum in the case of Rel Comm (70.3%).

- The other reasons cited were "Time Taken by call centre for redressal of complaint is too long" reported by nearly about 1 out of 2 complainants (47.4%). This was found highest in the case of Tata Teleservices (64.2%).
- "Customer care executive not equipped with adequate information" was also reported by • nearly 1 out of 4 respondents. Similarly "Customer care executive was unable to understand the problem" and "Customer care executive not polite and courteous" was also reported over 15% of complainants

5.1.7 Resolution of billing complaints: The following table shows that out of 1912 respondents who had complained to call centre/ customer care, 1620 (85%) had billing related complaints. Out of these 1620, only 35.6% had confirmed that their complaint was satisfactorily resolved by call centre/ customer care within four week after lodging the complaint. Therefore complaints of over 64% were not satisfactorily resolved and this was found highest in the case of Tata (86%) and lowest in the case of BSNL (49%).

	Resolution of billing complaint						
		Yes	No	total			
	Count	137	203	340			
Bharti	row%	40.3%	59.7%	100.0%			
	Count	211	203	414			
BSNL	row%	51.0%	49.0%	100.0%			
	Count	91	160	251			
Rel Comm	row%	36.3%	63.7%	100.0%			
	Count	32	196	228			
TATA	row%	14.0%	86.0%	100.0%			
	Count	105	282	387			
Shyam	row%	27.1%	72.9%	100.0%			
	Count	576	1044	1620			
Total	row%	35.6%	64.4%	100.0%			



5.1.8 Awareness about the contact details of nodal officers: Out of 2828 respondents targeted during the survey, only 68 (2.4%) were aware about the contact details of nodal officer. This was found to be highest in the case of Bharti (5.1%) and lowest in the case of BSNL, where only 1 customer was found to be aware.

	Awareness about the contact details of the nodal officer						
		Yes	No	Total			
Bharti	Count	30	560	590			
Dilatu	row%	5.1%	94.9%	100.0%			
BSNL	Count	1	599	600			
DOINL	row%	0.2%	99.8%	100.0%			
Rel Comm	Count	9	575	584			
Kei Comm	row%	1.5%	98.5%	100.0%			
ТАТА	Count	6	451	457			
IAIA	row%	1.3%	98.7%	100.0%			
C1	Count	22	575	597			
Shyam	row%	3.7%	96.3%	100.0%			
Total	Count	68	2760	2828			
Total	row%	2.4%	97.6%	100.0%			

5.1.9 Complaints to Nodal officer: Out of the 68 respondents who were aware of the contact details of nodal officers, one of the respondents had made complaint to Nodal officer which was not resolved or unsatisfactorily resolved by call centre/ customer care. He got the intimation from the Nodal officers was satisfied with the resolution of his complaint.

5.1.10 Awareness about the contact details of Appellate Authority: out of these 2828 respondents, 71 (2.5%) were also aware about the contact details of Appellate Authority for filing of appeals on complaints not resolved or unsatisfactorily resolved by Nodal officer. However, none of them had ever filed an appeal for the resolution of their problem not satisfied with decision taken by the nodal officer.

А	wareness about the	contact details of th	ne Appellate Authori	ty
		Yes	No	Total
Bharti	Count	30	560	590
Dilatu	row%	5.1%	94.9%	100.0%
BSNL	Count	0	600	600
DOINL	row%	0.0%	100.0%	100.0%
Rel Comm	Count	9	575	584
Kei Comm	row%	1.5%	98.5%	100.0%
ТАТА	Count	6	451	457
ΙΛΙΛ	row%	1.3%	98.7%	100.0%
Classes	Count	26	571	597
Shyam	row%	4.4%	95.6%	100.0%
Total	Count	71	2757	2828
Total	row%	2.5%	97.5%	100.0%

5.1.11 Awareness about item wise charges of prepaid services: All the prepaid customers were asked whether they were aware that a consumer can get item wise usage charges details, on request. Out of 667 prepaid customers of 5 providers targeted, 238 (35.7%) reported that they were aware of this facility. The highest percentage was reported from the prepaid subscribers of Bharti (62.0%) whereas it was reported lowest from Tata (10.9%).

Awareness about item wise charges of prepaid services						
		Yes	No	Total		
Bharti	Count	57	38	95		
	row%	60.0%	40.0%	100.0%		



Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

	Awareness about item wise charges of prepaid services					
		Yes	No	Total		
BSNL	Count	3	5	8		
DOINL	row%	40.0%	60.0%	100.0%		
Rel Comm	Count	115	191	306		
Kei Collini	row%	37.7%	62.3%	100.0%		
ТАТА	Count	19	159	178		
ΙΛΙΛ	row%	10.9%	89.1%	100.0%		
Shyam	Count	44	36	80		
Silyain	row%	55.3%	44.7%	100.0%		
Total	Count	238	429	667		
Total	row%	35.7%	64.3%	100.0%		

5.1.12 Denial of itemized usage charges detail: There were 238 subscribers who were aware that a prepaid customer can get item wise bill usage charge details for their pre paid connection. Out of these, 45 (43.3%) reported that they were denied of their request for itemized usage charge for their pre paid connection from their operator. Denial of itemized details were reported highest in the case of Shyam (48%), followed by Bharti (45%).

	Denial of request on itemized usage charges detail							
		Yes	No	Total				
Bharti	Count	15	19	34				
Dilarti	row%	45.0%	55.0%	100.0%				
BSNL	Count	0	1	1				
DSINL	row%	0.0%	100.0%	100.0%				
Rel Comm	Count	18	25	43				
Kei Commi	row%	42.0%	58.0%	100.0%				
ТАТА	Count	0	2	2				
ΙΛΙΛ	row%	0.0%	100.0%	100.0%				
Shyam	Count	12	12	24				
Silyain	row%	48.0%	52.0%	100.0%				
Total	Count	45	59	104				
Total	row%	43.3%	56.7%	100.0%				

5.1.13 Reason for denial of request for itemized charges: The following table shows the reasons for denial by the Operators for not giving the itemized usage charges to the pre paid customers. Out of 104 respondents, who were denied the itemized usage charges, reported that they were given technical reason (53%). However, over 47% also reported that they were not given any reasons.

	Denial of request on itemized usage charges detail						
		No reason given	Technical reason	Total			
Bharti	Count	20	14	34			
Dilaru	row%	60.0%	40.0%	100.0%			
BSNL	Count	0	1	1			
DSINL	row%	0.0%	100.0%	100.0%			
Rel	Count	16	27	43			
Comm	row%	37.7%	62.3%	100.0%			
ТАТА	Count	0	2	2			
IAIA	row%	0.0%	100.0%	100.0%			
Classe	Count	13	11	24			
Shyam	row%	55.3%	44.7%	100.0%			
Total	Count	49	55	104			
Total	row%	47.1%	52.9%	100.0%			

5.1.14 Provision of Manual of Practice by the Operators: There were 102 respondents who were new subscribers. In other words whose connection was less than 12 months old at the time of survey. The following table shows the number of respondents who had been provided the manual of practice which contained terms and conditions of service, grievance redressal mechanism etc. while taking the connection. Half of these subscribers confirmed that they had received the manual of practice.

Provision of Manual of Practice					
		Yes	No	Total	
Bharti	Count	15	21	36	



Assessment of Customer perception of Service and

Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

	Provision of Manual of Practice							
		Yes	No	Total				
	row%	41.7%	58.3%	100.0%				
BSNL	Count	4	0	4				
DOINL	row%	100.0%	0.0%	100.0%				
Rel Comm	Count	13	12	25				
Kei Comm	row%	52.0%	48.0%	100.0%				
ТАТА	Count	15	9	24				
1/1/1/1	row%	62.5%	37.5%	100.0%				
Shyam	Count	4	9	13				
Silyain	row%	30.8%	69.2%	100.0%				
Total	Count	51	51	102				
TOTAL	row%	50.0%	50.0%	100.0%				

5.1.15 Overall Score – Telecom Consumer Protection and Redressal of Grievances BASIC SERVICES-WIRELINE

The following table shows the provider wise score on various provisions of the Telecom Consumer Protection and Redressal of Grievances Act.

S.N.	Sub Parameter	Bharti	BSNL	Rel Comm	Tata Teleservices	Shyam Telelink
2	For pre-paid customers awareness about item-wise usage charge details on request	60%	40%	37.7%	10.9%	55.3%
3	If aware (for pre-paid customers)ever denied of item wise usage charge details for pre paid connection	45%	0%	42%	0%	48%
4	For new customers provisioning of "Manual of practice while taking the new connection	41.7%	100%	52%	62.5%	30.8%
5	Awareness of call center number for redressing grievances	99.8%	95.5%	99.5%	97.4%	98.5%
6	Penetration of customers made any complaint to the toll free number within last 12 months	66.4%	74.3%	58.4%	67.2%	71.4%
7	Call center informing about the action taken on complaint	26%	40.8%	39.6%	5.2%	23.7%
8	Resolution of billing complaint by customer care within 4 weeks of lodging complaint	40.3%	51%	36.3%	14%	27.1%
9	Percentage satisfied with complaint resolution by call center	68.1%	86.3%	92.1%	46.9%	59.6%
10	Awareness of contact detail of nodal officer for redressing grievances	5.1%	0.2%	1.5%	1.3%	3.7%
11	Awareness of appellate authority for redressing grievances	5.1%	0%	1.5%	1.3%	4.4%

- Awareness level was found high in the case of call centre/ customer care help line numbers. This was found in the range of 97.4% (Tata Teleservices) to 99.8% (Bharti).
- Awareness about the Nodal Officer was found to be low and ranged from 0.2% (BSNL) to 5.1% (Bharti).
- Similarly, the awareness was also found to be low in the case of Appellate Authority, which ranged from 0.2% (BSNL) to 5.1% (Bharti).
- Highest numbers of complaints to the call centre, within last 12 months, were made by the subscribers of BSNL (74.3%) and lowest in Rel Cmm (58.4%).
- Awareness about item wise usage charges in the case of pre paid services was reported to be highest in the case of Bharti (60%) and lowest in Tata Teleservices (10.9%).



5. 2 CELLULAR Mobile - Rajasthan Service Area

5.2.1: Awareness about Call centre telephone number: Altogether 4200 mobile customers of 7 operators in Rajasthan service area were targeted. Out of these, 4064 (96.8%) were aware about the call centre telephone number of their operators. The highest percentages of aware subscribers were found in the case of Rel Comm (97.5%) and lowest in the case of BSNL (95.8%).

Awareness	about call cent	tre telephone number of teleco	om service provider for makin	g complaints/ query?
		Yes	No	Total
Bharti	Count	581	19	600
Dharu	row%	96.8%	3.2%	100.0%
Vodafone	Count	577	23	600
votiatorie	row%	96.2%	3.8%	100.0%
Idea	Count	582	18	600
Idea	row%	97.0%	3.0%	100.0%
BSNL	Count	575	25	600
DOINL	row%	95.8%	4.2%	100.0%
Rel Comm	Count	584	16	600
Kei Collini	row%	97.3%	2.7%	100.0%
TATA	Count	585	15	600
ΙΛΙΛ	row%	97.5%	2.5%	100.0%
Shyam	Count	580	20	600
Siryani	row%	96.7%	3.3%	100.0%
Total	Count	4064	136	4200
Total	row%	96.8%	3.2%	100.0%

5.2.2: Customers' complaints about services: Respondents were asked if they had made any complaints within last 12 months to call centre/ helpline number. The table below shows that out of 4200 respondents, 63.4% had used this facility. The highest number of respondents, who had made complaints within lasts 12 months were from Shyam (67.8%) and lowest in the case of BSNL (60.2%).

Complain	t within last 1	2 months to the toll free Ca	ll Centre/customer care/H	Helpline telephone number?
		Yes	No	Total
Bharti	Count	397	203	600
Dharu	row%	66.2%	33.8%	100.0%
Vodafone	Count	405	195	600
vodatone	row%	67.5%	32.5%	100.0%
Idea	Count	375	225	600
Idea	row%	62.5%	37.5%	100.0%
BSNL	Count	361	239	600
DOINL	row%	60.2%	39.8%	100.0%
Rel Comm	Count	346	254	600
Kei Comm	row%	57.7%	42.3%	100.0%
TATA	Count	370	230	600
1/1/1	row%	61.7%	38.3%	100.0%
Shyam	Count	407	193	600
Siryani	row%	67.8%	32.2%	100.0%
Total	Count	2661	1539	4200
Total	row%	63.4%	36.6%	100.0%

5.2.3: Receipt of docket number against complaints: Respondents who made complaints to call centre/ helpline numbers were asked whether they received docket numbers. Out of 2661 respondents who made complaints, only 17.8% confirmed that they received docket numbers. However, nearly 30% informed that they did not receive docket number for most of the complaints they made. Nearly half of them reported that they received on request. Denial of docket number for most of the complaints even on request was reported to be about 2.6%.



		No docket number received even on request	It was received on request	No docket number received for most of the complaints	Docket number received for most of the complaints	Total
Bharti	Count	5	187	135	70	397
Dialu	row%	1.3%	47.1%	34.0%	17.6%	100.0%
Vodafone	Count	16	224	82	83	405
Votatolic	row%	4.0%	55.3%	20.2%	20.5%	100.0%
Idea	Count	7	189	114	65	375
Idea	row%	1.9%	50.4%	30.4%	17.3%	100.0%
BSNL	Count	9	194	100	58	361
DOINL	row%	2.5%	53.7%	27.7%	16.1%	100.0%
Rel Comm	Count	7	138	118	83	346
Kei Comm	row%	2.0%	39.9%	34.1%	24.0%	100.0%
ТАТА	Count	18	228	74	50	370
IAIA	row%	4.9%	61.6%	20.0%	13.5%	100.0%
<u>01</u>	Count	6	163	173	65	407
Shyam	row%	1.5%	40.0%	42.5%	16.0%	100.0%
T-4-1	Count	68	1323	796	474	2661
Total	row%	2.6%	49.7%	29.9%	17.8%	100.0%

5.2.4: Feedback from Call Centre: The respondents who made complaints to call centre/ helpline numbers were also asked whether call centre informed them about the action taken on complaints. This was confirmed by only one third of complainants - the highest from Bharti (40.3%) and lowest from BSNL (25.2%).

	Call centre info	rmation on action taker	on complaint made	
		Yes	No	Total
D1	Count	160	237	397
Bharti	row%	40.3%	59.7%	100.0%
Vodafone	Count	120	285	405
vodarone	row%	29.6%	70.4%	100.0%
14	Count	116	259	375
Idea	row%	30.9%	69.1%	100.0%
BSNL	Count	91	270	361
BSINL	row%	25.2%	74.8%	100.0%
D 1 C	Count	113	233	346
Rel Comm	row%	32.7%	67.3%	100.0%
ТАТА	Count	142	228	370
IAIA	row%	38.4%	61.6%	100.0%
C1	Count	141	266	407
Shyam	row%	34.6%	65.4%	100.0%
T 1	Count	883	1778	2661
Total	row%	33.2%	66.8%	100.0%

5.2.5: Satisfaction with the resolution of complaints: The following table shows the responses of respondents in terms of level of satisfaction on resolution of complaints by call centre/ customer care/ helpline.

Satisfaction with the resolution of complaints by call centre/customer care/helpline							
	Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Count	0	36	333	28	397		
row%	0.0%	9.1%	83.9%	7.1%	100.0%		
Count	1	101	290	13	405		
row%	0.2%	24.9%	71.6%	3.2%	100.0%		
Count	3	75	267	30	375		
row%	0.8%	20.0%	71.2%	8.0%	100.0%		
Count	8	55	285	13	361		
row%	2.2%	15.2%	78.9%	3.6%	100.0%		
Count	7	63	256	20	346		
row%	2.0%	18.2%	74.0%	5.8%	100.0%		
	Count row% Count row% Count row% Count row% Count	Very Dissatisfied Count 0 row% 0.0% Count 1 row% 0.2% Count 3 row% 0.8% Count 8 row% 2.2% Count 7	Very Dissatisfied Dissatisfied Count 0 36 row% 0.0% 9.1% Count 1 101 row% 0.2% 24.9% Count 3 75 row% 0.8% 20.0% Count 8 55 row% 2.2% 15.2% Count 7 63	Very Dissatisfied Dissatisfied Satisfied Count 0 36 333 row% 0.0% 9.1% 83.9% Count 1 101 290 row% 0.2% 24.9% 71.6% Count 3 75 267 row% 0.8% 20.0% 71.2% Count 8 55 285 row% 2.2% 15.2% 78.9% Count 7 63 256	Very Dissatisfied Dissatisfied Satisfied Very Satisfied Count 0 36 333 28 row% 0.0% 9.1% 83.9% 7.1% Count 1 101 290 13 row% 0.2% 24.9% 71.6% 3.2% Count 3 75 267 30 row% 0.8% 20.0% 71.2% 8.0% Count 8 55 285 13 row% 2.2% 15.2% 78.9% 3.6% Count 7 63 256 20		



Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

	Satisfaction with the resolution of complaints by call centre/customer care/helpline								
	Very Dissatisfied Dissatisfied Satisfied Very Satisfied Total								
ТАТА	Count	6	59	292	13	370			
IAIA	row%	1.6%	15.9%	78.9%	3.5%	100.0%			
Shyam	Count	9	117	234	47	407			
Silyain	row%	2.2%	28.7%	57.5%	11.5%	100.0%			
Total	Count	34	506	1957	164	2661			
Total	row%	1.3%	19.0%	73.5%	6.2%	100.0%			

Maximum percentages of satisfied customers (very satisfied and satisfied) were reported in the case of Bharti (91.0%) and lowest in the case of Shyam (69%). The percentage of very satisfied customers was found highest in the case of Shyam (11.5%) and lowest in Vodafone (3.2%).

5.2.6:	Reasons	for	dissati	sfaction	with	the	resolutio	n of	complaints:	Respond	ents who	were
dissatis	fied or very	dise	satisfied	were ask	ted to s	pecif	y the reaso	ons fo	or their dissatis	sfaction		
n		1.		•.1	1 .*	C	1 1	11			/ 1 1 1	

Reason(s) for dissatisfaction with resolution of complaint by call centre/ customer care executive/ helpline							
		Difficult to connect to the call centre executive	Customer care executive not polite/cour teous	Customer care executive not equipped with adequate information	Time taken by call centre for redressal of complaint is too long	Customer care executive was unable to understand the problem	Total
	Count	23	7	5	19	18	
Bharti	%age	63.60%	20.00%	12.70%	52.70%	49.10%	36
	Count	32	32	39	77	35	
Vodafone	%age	31.00%	31.00%	37.90%	75.90%	34.50%	102
Idea	Count	34	7	9	36	13	
Cellular	%age	43.70%	8.50%	11.30%	46.50%	16.90%	78
	Count	50	10	12	43	28	
BSNL	%age	78.90%	15.50%	19.70%	69.00%	43.70%	63
	Count	49	11	19	41	17	
Rel Comm	%age	69.40%	16.30%	26.50%	59.20%	24.50%	70
Tata	Count	49	29	26	44	29	
Teleservice							
8	%age	76.00%	44.00%	40.00%	68.00%	44.00%	65
	Count	84	25	29	81	47	
Shyam	%age	66.40%	20.20%	22.70%	64.60%	37.20%	126
	Count	321	121	139	341	187	
Total	%age	59.44%	22.41%	25.74%	63.15%	34.63%	540
Note: sum may n		use of multiple respons	se				

Out of 540 dissatisfied respondents most of them (63.2%) cited the reasons that it was **"Time taken by call centre for redressal of complaint is too long".** This was cited maximum in the case of **Vodafone (76%) and lowest in** Bharti **(52.7%).** The other major reason cited was **"Difficult to connect to call centre executive"** reported by nearly 60% of complainants. This was found highest in the case of BSNL (79%) and lowest in Vodafone (31.0%).

5.2.7 Resolution of billing complaints: The following table shows that out of 2661 respondents who had complained to call centre/ customer care, 232 had billing related complaints. Out of these 232, two-third confirmed that their complaint was satisfactorily resolved by call centre/ customer care within four week after lodging the complaint. This was found maximum in the case of Shyam (95%) and lowest in Vodafone (38.5%).

Resolution of Billing Complaint								
		Yes	No	Total				
Bharti	Count	10	9	19				
Dilaiti	%age	52.6%	47.4%	100.0%				
Vodafone	Count	8	5	13				
vouatorie	%age	61.5%	38.5%	100.0%				
Idea Cellular	Count	22	35	57				
Idea Celiulai	%age	38.6%	61.4%	100.0%				
BSNL	Count	11	13	24				
	1							



Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

	Resolution of Billing Complaint								
Yes No Total									
	%age	45.8%	54.2%	100.0%					
Rel Comm	Count	16	14	30					
Kei Comm	%age	53.3%	46.7%	100.0%					
Tata	Count	8	41	49					
Teleservices	%age	16.3%	83.7%	100.0%					
Shyam	Count	2	38	40					
Silyain	%age	5.0%	95.0%	100.0%					
Total	Count	77	155	232					
Totai	%age	33.2%	66.8%	100.0%					

5.2.8 Awareness about the contact details of nodal officers: Out of these 4200 cellular respondents, only 92 (2.2%) were aware about the contact details of nodal officer. This was found to be highest in the case of Idea Cellular (4.3%) and lowest in Tata Teleservices (1.0%).

	Awareness about the contact details of nodal officers						
		Yes	No	Total			
Bharti	Count	17	583	600			
Dilatu	%age	2.8%	97.2%	100.0%			
Vodafone	Count	13	587	600			
vouaione	%age	2.2%	97.8%	100.0%			
Idea Cellular	Count	26	574	600			
Idea Celiulai	%age	4.3%	95.7%	100.0%			
BSNL	Count	9	591	600			
DOINL	%age	1.5%	98.5%	100.0%			
Rel Comm	Count	14	586	600			
Kei Comm	%age	2.3%	97.7%	100.0%			
Tata Teleservices	Count	6	594	600			
Tata Telescivices	%age	1.0%	99.0%	100.0%			
Shyam	Count	7	593	600			
Siryain	%age	1.2%	98.8%	100.0%			
Total	Count	92	4108	4200			
10121	%age	2.2%	97.8%	100.0%			

5.2.9 Complaints to Nodal officer: However, none of the aware respondents had made any complaint to Nodal officers which were not resolved or unsatisfactorily resolved by call centre/ customer care. Therefore redressal from the nodal officer could not be ascertained.

5.2.10 Awareness about the contact details of Appellate Authority: Only 36(0.9%) were aware about Appellate Authority.

	Aware	ness about the contact details of	of the Appellate Authority	
		Yes	No	Total
Bharti	Count	6	594	600
Dharu	%age	1.0%	99.0%	100.0%
Vodafone	Count	6	594	600
vodatotie	%age	1.0%	99.0%	100.0%
Idea Cellular	Count	4	596	600
Idea Cellular	%age	0.7%	99.3%	100.0%
BSNL	Count	3	597	600
DSINL	%age	0.5%	99.5%	100.0%
Rel Comm	Count	5	595	600
Kei Comm	%age	0.8%	99.2%	100.0%
Tata	Count	6	594	600
Teleservices	%age	1.0%	99.0%	100.0%
Shyam	Count	6	594	600
Shyam	%age	1.0%	99.0%	100.0%
Total	Count	36	4164	4200
Total	%age	0.9%	99.1%	100.0%



5.2.11 Redressal from Appellate authority: Again none of them ever had filed the appeal to the Appellate Authority for the complaints not resolved or unsatisfactorily resolved at the nodal officer level. Therefore redressal from the Appellate Authority could not be ascertained.

5.2.12 Awareness about item wise charges of prepaid services: All the prepaid customers were asked whether they were aware that a consumer can get item wise usage charges details, on request. Out of 3972 prepaid customers of 7 providers targeted, 945 (23.8%) reported that they were aware of this facility. The highest percentage were reported from the prepaid subscribers of Bharti (42.3%) followed by Rel comm. (35.5%) and Idea Cellular (29.4%).

Pre paid customers' awareness about item-wise usage charge details, on request							
Service provider		Yes	No	Total			
Bharti	Count	249	339	588			
Dilarti	%age	42.3%	57.7%	100.0%			
Vodafone	Count	108	480	588			
vodalone	%age	18.4%	81.6%	100.0%			
Idea Cellular	Count	166	398	564			
Idea Cenulai	%age	29.4%	70.6%	100.0%			
BSNL	Count	96	474	570			
DSINL	%age	16.8%	83.2%	100.0%			
Rel Comm	Count	196	356	552			
Kei Collilli	%age	35.5%	64.5%	100.0%			
Tata Teleservices	Count	64	506	570			
Tata Teleservices	%age	11.2%	88.8%	100.0%			
Shyam	Count	66	474	540			
Shyam	%age	12.2%	87.8%	100.0%			
T-+-1	Count	945	3027	3972			
Total	%age	23.8%	76.2%	100.0%			

5.2.13 Denial of itemized usage charges detail: There were 1299 subscribers who were aware that a prepaid customer can get item wise bill usage charge details for their pre paid connection. Out of these, 2673 (67.3%) reported that they were denied of their request for itemized usage charge for their pre paid connection by their operator. Denial of request for itemized details was reported highest in the case of Tata Teleservices (76.6%).

Denial of itemized	Denial of itemized usage charges detail to the pre paid customers						
Service provider		Yes	No	Total			
Bharti	Count	170	418	588			
Dilatu	%age	28.9%	71.1%	100.0%			
Vodafone	Count	169	419	588			
vouaione	%age	28.7%	71.3%	100.0%			
Idea Cellular	Count	193	371	564			
Idea Celiulai	%age	34.3%	65.7%	100.0%			
BSNL	Count	143	428	570			
DSINL	%age	25.0%	75.0%	100.0%			
Rel Comm	Count	174	378	552			
Kei Collini	%age	31.6%	68.4%	100.0%			
Tata Teleservices	Count	133	437	570			
Tata Telescivices	%age	23.4%	76.6%	100.0%			
Shyam	Count	393	147	540			
Silyain	%age	72.7%	27.3%	100.0%			
Total	Count	1299	2673	3972			
Totai	%age	32.7%	67.3%	100.0%			

5.2.14 Reason for denial of itemized charges: The following table shows the reasons for denial by the operators for not giving the itemized usage charges to the pre paid customers. Out of 1299 respondents,



Service provider		No reason given	Technical Problem	Total
Dh anti	Count	149	21	170
Bharti	%age	87.5%	12.5%	100.0%
X7 - 1 - Comme	Count	153	16	169
Vodafone	%age	90.3%	9.7%	100.0%
	Count	152	41	193
Idea Cellular	%age	78.9%	21.1%	100.0%
DONI	Count	89	54	143
BSNL	%age	62.5%	37.5%	100.0%
D-1 C	Count	149	25	174
Rel Comm	%age	85.5%	14.5%	100.0%
Tata Talaaaniaaa	Count	106	27	133
Tata Teleservices	%age	80.0%	20.0%	100.0%
<u>S1</u>	Count	311	82	393
Shyam	%age	79.2%	20.8%	100.0%
	Count	1068	231	1299
Total	%age	82.2%	17.8%	100.0%

who were denied the itemized usage charges majority (82.2%) reported that they were not given any reasons, whereas, 231 (17.8%) were denied on account of technical problem.

5.2.15 Provision of Manual of Practice by the Operators: There were 844 respondents who were new subscribers - less than 12 months old at the time of survey. The following table shows the number of respondents who had been provided the manual of practice which contained terms and conditions of service, grievance redressal mechanism etc. while taking the connection. Altogether 571 (67.6%) subscribers had confirmed that they had received the manual of practice. This was found to be highest in the case of Bharti (84.1%) followed by Tata Teleservices (82.8%), Rel Comm (77.7%).

Receipt of manual of Practice containing the terms and conditions of service, grievance redressal mechanism etc.						
Service provider		Yes	No	Total		
Bharti	Count	58	11	69		
Bliarti	%age	84.1%	15.9%	100.0%		
Vodafone	Count	81	46	127		
vodalone	%age	63.8%	36.2%	100.0%		
Idea Cellular	Count	84	97	181		
Idea Cenular	%age	46.4%	53.6%	100.0%		
BSNL	Count	25	12	37		
DSINL	%age	67.6%	32.4%	100.0%		
Rel Comm	Count	68	19	87		
K el Collini	%age	77.7%	22.3%	100.0%		
Tata Teleservices	Count	193	40	233		
Tata Teleservices	%age	82.8%	17.2%	100.0%		
Shuom	Count	62	48	110		
Shyam	%age	56.4%	43.6%	100.0%		
71	Count	571	273	844		
Total	%age	67.6%	32.4%	100.0%		



5.2.16 OVERALL SCORE - CELLULAR (MOBILE) SERVICES

The following table shows the provider wise score on various provisions of the Telecom Consumer Protection and Redressal of Grievances Act.

S.N.	Sub Parameter	Bharti	Voda- fone	Idea Cellular	BSNL	Rel Comm	Tata	Shyam
1	For pre-paid customers awareness about item-wise usage charge details on request	42.3%	18.4%	29.4%	16.8%	35.5%	11.2%	12.2%
2	If aware (for pre-paid customers) ever denied of item wise usage charge details for pre paid connection	28.9%	28.7%	34.3%	25.0%	31.6%	23.4%	72.7%
3	For new customers provisioning of "Manual of practice while taking the new connection	84.1%	63.8%	46.4%	67.6%	77.7%	82.8%	56.4%
4	Awareness of call center for redressing grievances	96.8%	96.2%	97.0%	95.8%	97.3%	97.5%	96.7%
5	Penetration of customers made any complaint to the toll free number within last 12 months	66.2%	67.5%	62.5%	60.2%	57.7%	61.7%	67.8%
6	Call center informing about the action taken on complaint	40.3%	29.6%	30.9%	25.2%	32.7%	38.4%	34.6%
7	Resolution of billing complaint by customer care within 4 weeks of lodging complaint	52.6%	61.5%	38.6%	45.8%	53.3%	16.3%	5.0%
8	Percentage satisfied with complaint resolution by call center	91%	74.8%	79.2%	82.5%	79.8%	82.4%	69%
9	Awareness about contact detail of nodal officer for redressing grievances	2.8%	2.2%	4.3%	1.5%	2.3%	1.0%	1.2%
10	Awareness about contact detail of appellate authority for redressing grievances	1.0%	1.0%	0.7%	0.5%	0.8%	1.0%	1.0%

- Awareness level was found high in the case of call centre/ customer care help line numbers. This was found in the range of 95.8% to 97.5%. This was found to be highest in the case of Tata Teleservices (97.5%) followed by Rel Comm (97.3%), Idea Cellular (97%), Bharti (96.8%), Shyam (96.7%), Vodafone (96.2%) and BSNL (95.8%).
- Awareness about the Nodal Officer was found to be low and ranged from 1% (Tata Teleservices) to 4.3% (Idea Cellular).
- The awareness was also found to be abysmally low in the case of Appellate Authority, which ranged from 0.5% to 1%.
- Highest number of complaints to the call centre, within last 12 months, were made by the subscribers of Shyam (67.8%) followed by Vodafone (67.5%), Bharti (66.2%), Idea Cellular (62.5%), BSNL (60.2%) Tata Teleservices (61.7%) and Rel Comm (57.7%)
- Awareness about item wise usage charges in the case of pre paid services was reported to be highest in the case of Bharti (42.3%) followed by Rel Comm (35.5%) and Idea Cellular (29.4%) and rest were in the range of 11-18%.



5.3 BROADBAND - Rajasthan Service area

5.3.1: Awareness about Call centre telephone number: Altogether 2054 Broadband customers of 5 operators in Rajasthan Service area were targeted. Out of these, 1914 (93.2%) were aware about the call centre telephone number of their operators. The highest percentage of aware subscribers were found in the case of Bharti (95%) followed by BSNL (94.5%).

Awareness of the call centre telephone number of telecom service provider for making complaints/ query?									
Service provider									
Bharti	Count	570	30	600					
Dnarti	%age	95.0%	5.0%	100.0%					
BSNL	Count	567	33	600					
DSINL	%age	94.5%	5.5%	100.0%					
Rel Comm	Count	150	16	166					
Kei Collilli	%age	90.4%	9.6%	100.0%					
VSNL	Count	215	35	250					
VSINL	%age	86.0%	14.0%	100.0%					
Shyam	Count	412	26	438					
Silyain	%age	94.1%	5.9%	100.0%					
Total	Count	1914	140	2054					
Total	%age	93.2%	6.8%	100.0%					

5.3.2: Customers' complaints about services: Respondents were asked if they had made any complaints within last 12 months to call centre/ helpline number. The table below shows that out of 2054 respondents, 57% had used this facility. The highest number of respondents, who had made complaints within lasts 12 months were from Rel Comm (65.7%) followed by VSNL (62.4%).

Complaints made within last	Complaints made within last 12 months to the toll free Call Centre/customer care/Helpline							
	telephone number							
Service provider		Yes	No	Total				
Bharti	Count	305	295	600				
Dilaiti	%age	50.8%	49.2%	100.0%				
BSNL	Count	372	228	600				
DSINE	%age	62.0%	38.0%	100.0%				
Rel Comm	Count	109	57	166				
Kei Collilli	%age	65.7%	34.3%	100.0%				
VSNL	Count	156	94	250				
VSINE	%age	62.4%	37.6%	100.0%				
Shyam	Count	228	210	438				
Siiyaiii	%age	52.1%	47.9%	100.0%				
Total	Count	1170	884	2054				
Total	%age	57.0%	43.0%	100.0%				

5.3.3: Receipt of docket number against complaints: Respondents those who made complaints to call centre/ helpline numbers were asked whether they received docket numbers. Out of 1170 respondents who made complaints, 63.2% confirmed that they received docket numbers for most of their complaints. However, 22.2% also informed that they did not receive docket number for most of the complaints they made. The table also shows 12.4% of respondents also reported that docket number was given for their complaints only on request. Denial of docket number for most of the complaints even on request was reported by almost 2.2%. Operator wise results are shown in the table below:



	Receipt of docket number for the complaints made							
Service provider		No docket number received even on request	It was received on request	No docket number received for most of the complaints	Docket number received for most of the complaints	Total		
Bharti	Count	4	42	70	189	305		
Diarti	%age	1.3%	13.8%	23.0%	62.0%	100.0%		
BSNL	Count	10	38	94	230	372		
DSINL	%age	2.7%	10.2%	25.3%	61.8%	100.0%		
Rel Comm	Count	4	9	20	76	109		
Kei Collini	%age	3.7%	8.3%	18.3%	69.7%	100.0%		
VSNL	Count	6	9	50	91	156		
VSINL	%age	3.8%	5.8%	32.1%	58.3%	100.0%		
Shyam	Count	2	47	26	153	228		
Shyam	%age	0.9%	20.6%	11.4%	67.1%	100.0%		
Total	Count	26	145	260	739	1170		
i otal	%age	2.2%	12.4%	22.2%	63.2%	100.0%		

5.3.4: Feedback from Call Centre: The respondents who made complaints to call centre/ helpline numbers were also asked whether call centre informed them about the action taken on complaints. Out of 1170 respondents who made complaints, 891 (76.2%) confirmed that they were informed about the action taken on their complaints. The highest number was about 87% of Bharti customers were reported that.

Feedbac	Feedback from call centre on the action taken on complaint						
Service provider		Yes	No	Total			
Bharti	Count	265	40	305			
Dilarti	%age	86.9%	13.1%	100.0%			
BSNL	Count	234	138	372			
DSINL	%age	62.9%	37.1%	100.0%			
Rel Comm	Count	57	52	109			
Kei Colliin	%age	52.3%	47.7%	100.0%			
VSNL	Count	153	3	156			
VSINL	%age	98.1%	1.9%	100.0%			
Shuam	Count	182	46	228			
Shyam	%age	79.8%	20.2%	100.0%			
Total	Count	891	279	1170			
I otal	%age	76.2%	23.8%	100.0%			

5.3.5: Satisfaction with the resolution of complaints: The following table shows the responses of respondents in terms of level of satisfaction on resolution of complaints by call centre/ customer care/ helpline. Maximum percentage of satisfied customers (very satisfied and satisfied) was reported in the case of Bharti and Shyam Telelink (90.8% each).

Satisfaction with the	Satisfaction with the system of resolving of complaints by call centre/customer care/helpline							
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	4	24	273	4	305		
Dilaiti	%age	1.3%	7.9%	89.5%	1.3%	100.0%		
BSNL	Count	32	71	257	12	372		
DSINL	%age	8.6%	19.1%	69.1%	3.2%	100.0%		
Rel Comm	Count	0	16	93	0	109		
Kei Comm	%age	0.0%	14.7%	85.3%	0.0%	100.0%		
VSNL	Count	0	45	111	0	156		



Satisfaction with the system of resolving of complaints by call centre/customer care/helpline								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
	%age	0.0%	28.8%	71.2%	0.0%	100.0%		
Shyam	Count	4	17	203	4	228		
Silyani	%age	1.8%	7.5%	89.0%	1.8%	100.0%		
Total	Count	40	173	937	20	1170		
	%age	3.4%	14.8%	80.1%	1.7%	100.0%		

5.3.6: Reasons for dissatisfaction with the resolution of complaints: Respondents who were dissatisfied or very dissatisfied (Question No. 28) were asked to specify the reasons for their dissatisfaction.

Reason	(s) for yo	our dissatisfa		olution of comp tive/ helpline	laint by call cer	tre/ customer c	are
Service provider		Difficult to connect to the call centre executive	Customer care executive not polite/court eous	Customer care executive not equipped with adequate information	Time taken by call centre for redressal of complaint is too long	Customer care executive was unable to understand the problem	Total
Bharti	Count	12	6	9	17	21	28
Dilarti	%age	42.9%	21.4%	32.1%	60.7%	75.0%	20
BSNL	Count	52	14	32	55	37	103
DSINL	%age	50.5%	13.6%	31.1%	53.4%	35.9%	103
Rel Comm	Count	11	8	7	13	3	16
Kei Comm	%age	68.8%	50.0%	43.8%	81.3%	18.8%	
VONI	Count	12	7	7	27	16	45
VSNL	%age	26.7%	15.6%	15.6%	60.0%	35.6%	
<u>61</u>	Count	12	6	11	17	9	21
Shyam	%age	57.1%	28.6%	52.4%	81.0%	42.9%	
7.4.1	Count	87	35	55	112	77	012
Total	%age	40.8%	16.4%	25.8%	52.6%	36.2%	213

Note: sum may not add because of multiple response

More than half of the customers (52.6%) cited the reasons that **"Time taken by call centre for redressal of complaint is too long."** This was cited maximum in the case of Shyam Telelink (81%). The other major reasons cited was **"Difficult to connect to the call centre executive"** reported by almost 41% of complainants. This was found higher in the case of Rel Comm (68.8%). **"Customer care executive was unable to understand the problem"** cited as other reason was reported by 36.2% and "**Customer care executive not equipped with adequate information"** by 25.8%. Similarly **"Customer care executive not polite/courteous"** was cited by 16.4 %, and this was reported higher again in the case of Rel Comm Bharti (50%).

5.3.7 Resolution of billing complaints: The following table shows that out of 1170 respondents who had complained to call centre/ customer care, about 77% (775) had confirmed that their complaint was satisfactorily resolved by call centre/ customer care within four week after lodging the complaint. Therefore around 2 out 10 reported no resolution of billing complaint within the stipulated time period – trend was similar for both the providers.

Resolution of billing complaint by call centre/customer care within four weeks after lodging of					
	the	complaint			
Service provider		Yes	No	Total applicable	
Bharti	Count	241	36	277	
		51			

Assessment of Customer perception of Service and

Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

	%age	87.0%	13.0%	100.0%
BSNL	Count	207	159	366
DSINL	%age	56.6%	43.4%	100.0%
Rel Comm	Count	68	33	101
Kei Collilli	%age	67.3%	32.7%	100.0%
VSNL	Count	93	57	150
VSINL	%age	62.0%	38.0%	100.0%
Shuam	Count	166	49	215
Shyam	%age	77.2%	22.8%	100.0%
T-+-1	Count	775	334	1109
Total	%age	69.9%	30.1%	100.0%

5.3.8 Awareness about the contact details of nodal officers: out of 2054 respondents, very few customers 78 (3.8%) were aware about the contact details of nodal officer. This was found to be higher in the case of BSNL (6.7%).

	Awareness	about contact details	s of nodal officers.	
Service provider		Yes	No	Total
Bharti	Count	11	589	600
Dilatu	%age	1.8%	98.2%	100.0%
BSNL	Count	40	560	600
DOINL	%age	6.7%	93.3%	100.0%
Rel Comm	Count	10	156	166
Kei Commi	%age	6.0%	94.0%	100.0%
VSNL	Count	8	242	250
VSINL	%age	3.2%	96.8%	100.0%
C1	Count	9	429	438
Shyam	%age	2.1%	97.9%	100.0%
Tetal	Count	78	1976	2054
Total	%age	3.8%	96.2%	100.0%

5.3.9 Complaints to Nodal officer: Out of the 78 respondents who were aware of the contact details of nodal officers, none of the respondent had made complaint to Nodal officers which were not resolved or unsatisfactorily resolved by call centre/ customer care.

5.3.10 Awareness about the contact details of Appellate Authority: out of these 2054 respondents, only 12 (0.6%) were aware about the contact details of Appellate Authority for filing of appeals on complaints not resolved or unsatisfactorily resolved by Nodal officer. The trend was similar in the case of all the operators.

	Awareness about contact details of Appellate Authority						
Service provider		Yes	No	Total			
Bharti	Count	4	596	600			
Dilaiti	%age	0.7%	99.3%	100.0%			
BSNL	Count	3	597	600			
DSINL	%age	0.5%	99.5%	100.0%			
Rel Comm	Count	2	164	166			
Kei Comm	%age	1.2%	98.8%	100.0%			
VSNL	Count	2	248	250			
VSINL	%age	0.8%	99.2%	100.0%			
Shuam	Count	1	437	438			
Shyam	%age	0.2%	99.8%	100.0%			
Total	Count	12	2042	2054			
I otal	%age	0.6%	99.4%	100.0%			



5.3.11 Redressal from Appellate authority: Out these 12 respondents, who were aware on the contact details of Appellate authority, none of the subscribers had filed appeal to the Appellate authority in the last 12 months.

5.3.12 Awareness about item wise charges of prepaid services: All the prepaid customers were asked whether they were aware that a consumer can get item wise usage charges details, on request. Out of 154 prepaid customers of 5 providers targeted, 64 (41.6%) reported that they were aware of this facility.

Awareness that	Awareness that the prepaid customer can get item-wise usage charge details, on request						
Service provider		Yes	No	Total			
Bharti	Count	8	32	40			
Bharti	%age	20.0%	80.0%	100.0%			
BSNL	Count	19	7	26			
DOINL	%age	73.1%	26.9%	100.0%			
Rel Comm	Count	16	20	36			
Kei Collini	%age	44.4%	55.6%	100.0%			
VSNL	Count	14	15	29			
VOINL	%age	48.3%	51.7%	100.0%			
Shyam	Count	7	16	23			
Silyain	%age	30.4%	69.6%	100.0%			
Total	Count	64	90	154			
i otai	%age	41.6%	58.4%	100.0%			

5.3.13 Denial of itemized usage charges detail: Out of 154 subscribers who were aware that a prepaid customer can get item wise bill usage charge details for their pre paid connection, 17 (11%) reported that they were denied of their request for itemized usage charge for their pre paid connection from their operators.

Denial of	Denial of itemized usage changes on request in case of pre paid customers						
Service provider		Yes	No	Total			
Bharti	Count	3	37	40			
Diarti	%age	7.5%	92.5%	100.0%			
BSNL	Count	5	21	26			
DSINL	%age	19.2%	80.8%	100.0%			
Rel Comm	Count	4	32	36			
Rei Comm	%age	11.1%	88.9%	100.0%			
VSNL	Count	4	25	29			
VSINL	%age	13.8%	86.2%	100.0%			
Shuana	Count	1	22	23			
Shyam	%age	4.3%	95.7%	100.0%			
7.4.1	Count	17	137	154			
Total	%age	11.0%	89.0%	100.0%			

5.3.14 Reason for denial of itemized charges: Out of those 17 respondents, only 3 (about 18%) had reported that service providers had given them technical reasons for denial of itemized bill. Rest 82% of the customers' had not get any reasons from the service providers.

Reason(s) for denial						
Service provider		No reason given	Technical Problem	Total		
Bharti	Count	3	0	3		
Dilaru	%age	100.0%	0.0%	100.0%		
BSNL	Count	4	1	5		
DSINL	%age	80.0%	20.0%	100.0%		
Rel Comm	Count	4	0	4		
	•	52	•			



441, (Basement), Jangpura, Mathura Road, New Delhi – 110014, India Email: cvoice@vsnl.net, URL: www.consumer-voice.org

53

Assessment of Customer perception of Service and

Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

Reason(s) for denial						
Service provider		No reason given	Technical Problem	Total		
	%age	100.0%	0.0%	100.0%		
VSNL	Count	2	2	4		
VSINL	%age	50.0%	50.0%	100.0%		
Shuam	Count	1	0	1		
Shyam	%age	100.0%	0.0%	100.0%		
/T1	Count	14	3	17		
Total	%age	82.4%	17.6%	100.0%		

5.3.15 Provision of Manual of Practice by the Operators: There were 420 respondents who were new subscribers. In other words their connections were less than 12 months old at the time of survey. The following table shows the number of respondents who had been provided the manual of practice which contained terms and conditions of service, grievance redressal mechanism etc. while taking the connection. Altogether 307 (73.1%) subscribers had confirmed that they had received the manual of practice. This was found to be highest in the case of Shyam Telelink (87.5%).

Receipt of Manual o	Receipt of Manual of Practice containing the terms and conditions of service, grievance redressal						
	mechanisr	n etc. while taking	the connection	-			
Service provider		Yes	No	Total			
Bharti	Count	133	49	182			
Dilatu	%age	73.1%	26.9%	100.0%			
BSNL	Count	51	28	79			
DOINL	%age	64.6%	35.4%	100.0%			
Rel Comm	Count	13	11	24			
Kei Comm	%age	54.2%	45.8%	100.0%			
VSNL	Count	19	12	31			
VOINL	%age	61.3%	38.7%	100.0%			
Shram	Count	91	13	104			
Shyam	%age	87.5%	12.5%	100.0%			
Tetal	Count	307	113	420			
Total	%age	73.1%	26.9%	100.0%			



5.3.16 OVERALL SCORE – BROADBAND SERVICES

The following table shows the provider wise score on various provisions of the Telecom Consumer Protection and Redressal of Grievances Act.

S.N.	Sub Parameter	Bharti	BSNL	Rel Comm	VSNL	Shyam
1	For pre-paid customers awareness about item-wise usage charge details on request	20.0%	73.1%	44.4%	48.3%	30.4%
2	If aware (for pre-paid customers)ever denied of item wise usage charge details for pre paid connection	7.5%	19.2%	11.1%	13.8%	4.3%
3	For new customers provisioning of "Manual of practice while taking the new connection	73.1%	64.6%	54.2%	61.3%	87.5%
4	Awareness of call center number of their SPs	95.0%	94.5%	90.4%	86.0%	94.1%
5	Penetration of customers made any complaint to the toll free number within last 12 months	50.8%	62.0%	65.7%	62.4%	52.1%
6	Call center informing about the action taken on complaint	86.9%	62.9%	52.3%	98.1%	79.8%
7	Resolution of billing complaint by customer care within 4 weeks of lodging complaint	87.0%	56.6%	67.3%	62.0%	77.2%
8	Percentage satisfied with complaint resolution by call center	90.8%	72.3%	85%	71.2%	90.8%
9	Awareness about of nodal officer contact details for redressing grievances	1.8%	6.7%	6.0%	3.2%	2.1%
10	Awareness about of appellate authority contact details for redressing grievances	0.7%	0.5%	1.2%	0.8%	0.2%

- Awareness level of call centre/ customer care help line numbers was found in the range of 86% (VSNL) and 95% (Bharti).
- Awareness about the Nodal Officer was found to be low for all operators from 1.8% (Bharti) to 6.7% (BSNL).
- Similarly, the awareness was also found to be low in the case of Appellate Authority, which is 1.2% (Rel Comm) and 0.2% (Shyam Telelink)
- Highest numbers of complaints to the call centre, within last 12 months, were made by the subscribers of Rel Comm (65.7%). In the case of Bharti this was 50.8%.
- Awareness about item wise usage charges in the case of pre paid services was reported to be higher in the case of BSNL (73.1%) and lower in case of Bharti, only (20.0%).



6. CONCLUSION & RECOMMENDATIONS



6. Conclusion and Recommendations

As discussed in Chapter 1 of the report, the main objective of the study was to:

- 1. To assess the Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations, 2007
- 2. To Assess Customer perception of Service as defined in *Regulations on quality of service* of Basic and Cellular dated 1st July 2005 and Broadband Service dated 6th October 2006.

Therefore, the present report deals with the subject matter as listed above of the three services – Basic service (Wireline), Cellular Mobile and Broadband – in Rajasthan Service Area.

Altogether 7 parameters were considered to assess the customer perception of services. The customers were asked to ranked the services on the defined parameter on a likert scale of 1 to 4, where, 4 =Very satisfied, 3 = satisfied, 2 = dissatisfied and 1 = very dissatisfied. To measure the percentage of customers satisfied on various QoS parameters a simple addition method were applied by taking in to account the sum of consumer who were either "Very satisfied" or "Satisfied" on particular parameter. Therefore, the proportion of sum total of "Very Satisfied" and "Satisfied" customers were taken out from the total number of valid responses on the all questions of each of the broad parameter.

Customers satisfied are ascertained using the following formula(s):

CS = (A / N) *100

Where:

CS = % of satisfied customers

A = (sum total of no. of subscribers who were "very satisfied" on each of the broad parameter + sum total of no. of subscribers who were "satisfied" on each of the broad parameter N = Total sample size achieved

6.1 Key Takeout

6.1.1 Basic Service (Wireline):

- 1) Performance of most of the operators is more or less uniform. Apart from BSNL all the operators have met the benchmarks on 6 of the parameters. **BSNL** fulfilled only 4 out of 7 parameters.
- 2) None of the operators could meet the benchmark on maintainability. Secondly, most of the operators could not meet the benchmark on pre paid billing services. Here BSNL achieved 100% benchmark, i.e. customers feel value for money. In the post paid segment the performance of Bharti was also found to be good, however, its performance on provision of service and maintainability was under the prescribed benchmark.
- 3) The performance level of **Rel Comm, Shyam Telelink and Tata Teleservices was** below average on few parameters prepaid billing services and maintainability parameters.
- 4) With regard to the implementation and effectiveness of grievance redressal, most of the customers are aware of only call centre. Awareness of and approach to Nodal Office and Appellate authority was found to be very low. This is in spite of the number of complainants and dissatisfaction with the resolution provided by the customer care center. This shows that majority customers are left unsatisfied with the resolution provided to the complainants by the call center. However, these unsatisfied customers do not approach the second tier of redressal grievances and suggested by the TRAI.



6.1.2 Cellular Mobile

- 1) The performance of Bharti was found to be much better as it met 6 benchmarks out of 8. Tata Teleservices is followed by Bharti. It was able to meet the benchmark on 5 parameters
- 2) Rel Comm, Shyam Telelink and Vodafone, on the other hand, met the benchmark on 4 parameters.
- 3) The performance of Idea cellular and BSNL were below average, not able to meet the benchmark on most of the parameters.
- 4) None of the operators could meet the benchmark on billing services. Bharti could meet only post paid billing services. Apart from Vodafone, none of the operators could meet the benchmark on maintainability.
- 5) With regard to the implementation and effectiveness of grievance redressal, most of the customers are aware of only call centre. However awareness of and approach to Nodal Officer was found low. Similar trend was observed in the case of Appellate authority.

6.1.3 Broadband

- 1. In the case of broadband, the performance of Bharti, VSNL and Shyam Telelink are satisfactory, whereas rest two operators Rel Comm and BSNL were below the satisfaction level.
- 2. The performance of Bharti was reported slightly better than VSNL.
- 3. 4 out of 5 companies did not able to meet the benchmark in provision of services and prepaid billing service.
- 4. Awareness about the contact details of nodal officer and Appellate authority were less like other service provisions. There are still dissatisfied customers on the issue of resolution of complaints by the call center executives.
- 5. With regard to the implementation and effectiveness of grievance redressal mechanism, 62.3% of the complainants are getting the docket number of their complaints.

6.2 Recommendations

6.2. 1 Basic Service (Wireline):

- 1) BSNL, Rel Comm, Shyam Telelink and Tata Teleservices should improve their overall services. They require focusing more on post and prepaid customers. The accounting system related to charges should be made more transparent so that customer could avail the itemized usage charges. They should also improve their network capability.
- 2) All the operators should also improve their maintainability service.
- 3) In order to spread the awareness level about the redressal mechanism, more drastic step should be adopted. A multi pronged strategy is required in order to reach to the customers. In the case of prepaid customers, a separate mechanism should be evolved to make them aware about the redressal mechanism.

6.2.2 Cellular Mobile

- 1) BSNL and Ideal Cellular should improve their overall services.
- 2) Introduce a transparent mechanism in the case of post and pre paid billing services. Although the tariffs are going further downward, the customers are still bothered on the charges they are paying especially for the Value Added Services.



3) Network and maintainability are the two major issues which have been indicated by most of the customers. All operators have still to improve their network performance by improving their infrastructure facility as the number of subscribers with all the operators is increasing every day. Regulator should evolve a mechanism where to measure the delivering capacity of each of the provider and at regular interval. Call drop incidences should be more stringently monitored. Similarly they should improve maintainability. A more focused approach should be adopted so that they could serve better to their customers. This requires investment on skilled man power in order to avoid the repeat complaints on the same issue.

6.2.2.3 Broadband

- 1) Rel Comm and BSNL should improve their services.
- 2) Billing services should be more transparent.

Critical point:

Most of the operators, in Basic and Cellular mobile services, have been lacking on maintainability.. This aspect should be given due importance. Besides, pre-paid billing should be more transparent.



BASIC (WIRELINE) SERVICES

Section A-Service Provision

1. When did you last apply for a phone connection?

Service Provider		Less than 6months	6-12 months	More than 12 Months	Total
Bharti	Count	18	18	554	590
Dilaiti	%age	3.1%	3.1%	93.9%	100.0%
BSNL	Count	2	2	596	600
DSINL	%age	0.3%	0.3%	99.3%	100.0%
Rel Comm	Count	6	19	559	584
Rei Comm	%age	1.0%	3.3%	95.7%	100.0%
Tata Teleservices	Count	4	20	433	457
Tata Teleservices	%age	0.9%	4.4%	94.7%	100.0%
Shram	Count	2	11	584	597
Shyam	%age	0.3%	1.8%	97.8%	100.0%
	Count	32	70	2726	2828
Total	%age	1.1%	2.5%	96.4%	100.0%

2. How much time was taken to get the telephone connection installed and activated after you applied for it; Service Provider Wise

Service Provider		More than 15days	8-15 days	3-7 days	Less than 3 Days	Total
Bharti	Count	0	0	12	24	36
Bliarti	%age	0.0%	0.0%	33.3%	66.7%	100.0%
BSNL	Count	0	0	2	2	4
DSINL	%age	0.0%	0.0%	50.0%	50.0%	100.0%
Rel Comm	Count	0	0	9	16	25
Kei Comm	%age	0.0%	0.0%	36.0%	64.0%	100.0%
Tata Teleservices	Count	0	0	1	23	24
Tata Teleservices	%age	0.0%	0.0%	4.2%	95.8%	100.0%
Shran	Count	0	0	2	11	13
Shyam	%age	0.0%	0.0%	15.4%	84.6%	100.0%
7.4.1	Count	0	0	26	76	102
Total	%age	0.0%	0.0%	25.5%	74.5%	100.00%

3. How satisfied are you with time taken to provide working phone connection; Service Provider Wise

Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	0	0	36	0	36
Dnarti	%age	0.0%	0.0%	100.0%	0.0%	100.0%
BSNL	Count	0	1	3	0	4
DSINL	%age	0.0%	25.0%	75.0%	0.0%	100.0%
Rel Comm	Count	0	0	25	0	25
Kei Collilli	%age	0.0%	0.0%	100.0%	0.0%	100.0%
Tata Teleservices	Count	0	0	24	0	24
Tata Teleservices	%age	0.0%	0.0%	100.0%	0.0%	100.0%
0 1	Count	0	0	13	0	13
Shyam	%age	0.0%	0.0%	100.0%	0.0%	100.0%
77 . 1	Count	0	1	101	0	102
Total	%age	0.0%	1.0%	99.0%	0.0%	100.0%



4. In case your connection was temporarily suspended due to non-payment of bills, are you satisfied with the time taken to reactivate service after you made the payment?

				1		
Service provider		More than 7 days	4-7 days	2-3 days	within 24 hrs	Total
Bharti	Count	2	9	252	166	429
Dharu	%age	0.5%	2.1%	58.7%	38.7%	100.0%
BSNL	Count	0	115	238	128	481
DOINL	%age	0.0%	23.9%	49.5%	26.6%	100.0%
Rel Comm	Count	0	13	164	78	255
Kei Commi	%age	0.0%	5.1%	64.3%	30.6%	100.0%
Tata Teleservices	Count	1	0	104	180	285
Tata Teleservices	%age	0.4%	0.0%	36.5%	63.2%	100.0%
Shram	Count	0	13	244	233	490
Shyam	%age	0.0%	2.7%	49.8%	47.6%	100.0%
Tatal	Count	3	150	1002	785	1940
Total	%age	0.2%	7.7%	51.6%	40.5%	100.00%

Section-B-Billing Related (only for postpaid customers)

1. How satisfied are you with the timely delivery if bills?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	0	424	71	495		
Dilarti	%age	0.0%	0.0%	85.7%	14.3%	100.0%		
BSNL	Count	11	29	442	110	592		
DSINL	%age	1.9%	4.9%	74.7%	18.6%	100.0%		
Rel Comm	Count	0	1	251	26	278		
Kei Collilli	%age	0.0%	0.4%	90.3%	9.4%	100.0%		
Tata Teleservices	Count	0	3	208	68	279		
Tata Teleservices	%age	0.0%	1.1%	74.6%	24.4%	100.0%		
Shuam	Count	0	3	411	103	517		
Shyam	%age	0.0%	0.6%	79.5%	19.9%	100.0%		
71	Count	11	36	1736	378	2161		
Total	%age	0.5%	1.7%	80.3%	17.5%	100.0%		

6a. How satisfied are you with the accuracy of the bills?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	2	371	122	495		
Dilatu	%age	0.0%	0.4%	74.9%	24.6%	100.0%		
BSNL	Count	10	29	470	83	592		
DSINL	%age	1.7%	4.9%	79.4%	14.0%	100.0%		
Rel Comm	Count	0	1	224	53	278		
Kei Comm	%age	0.0%	0.4%	80.6%	19.1%	100.0%		
Tata Teleservices	Count	0	1	186	92	279		
Tata Teleservices	%age	0.0%	0.4%	66.7%	33.0%	100.0%		
Churana	Count	0	0	393	124	517		
Shyam	%age	0.0%	0.0%	76.0%	24.0%	100.0%		
71	Count	10	33	1644	474	2161		
Total	%age	0.5%	1.5%	76.1%	21.9%	100.00%		



	6b. Please specify the reason(s) for your dissatisfaction.								
Service Provider		Charges not as per tariff plan subscribed	Tariff plan changed without information	charged for value added service not requested	Total				
Bharti	Count	1	2	2					
Dilatu	Row %	50.0%	100.0%	100.0%	2				
BSNL	Count	11	22	25					
DOINL	Row %	28.2%	56.4%	64.1%	39				
Dal Camer	Count	1	1	1					
Rel Comm	Row %	100.0%	2.6%	2.6%	1				
T. (Count	1	0	1					
Tata Teleservices	Row %	50.0%	0.0%	50.0%	1				
71	Count	14	25	29	42				
Total	Row %	32.6%	58.1%	67.4%	43				

7. Have you made any billing related complaints in last 12 months?								
Service Provider		Yes	No	Total				
Bharti	Count	176	319	495				
Dharu	%age	35.6%	64.4%	100.0%				
BSNL	Count	374	218	592				
DSINL	%age	63.2%	36.8%	100.0%				
Rel Comm	Count	155	123	278				
Kei Comm	%age	55.8%	44.2%	100.0%				
Tata Teleservices	Count	40	239	279				
Tata Teleservices	%age	14.3%	85.7%	100.0%				
Shyam	Count	185	332	517				
Silyani	%age	35.8%	64.2%	100.0%				
Total	Count	930	1231	2161				
Iotal	%age	43.0%	57.0%	100.0%				

8. H	8. How satisfied are you with the process of resolution of billing complaints?								
Service provider		Very Dissatisfied Dissatisfied Satisfied Very Satisfied Total							
Bharti	Count	0	1	166	9	176			
Dharu	%age	0.0%	0.6%	94.3%	5.1%	100.0%			
BSNL	Count	0	39	317	18	374			
DSINL	%age	0.0%	10.4%	84.8%	4.8%	100.0%			
Rel Comm	Count	0	3	130	22	155			
Kei Comm	%age	0.0%	1.9%	83.9%	14.2%	100.0%			
Tata Teleservices	Count	0	0	37	3	40			
Tata Teleservices	%age	0.0%	0.0%	92.5%	7.5%	100.0%			
Shram	Count	0	14	167	4	185			
Shyam	%age	0.0%	7.6%	90.3%	2.2%	100.0%			
Tetel	Count	0	57	817	56	930			
Total	%age	0.0%	6.1%	87.8%	6.0%	100.0%			

9a. How satisfied are you with the clarity of the bills sent by your service provider in terms of transparency & understandability?									
Service provider									
Bharti	Count	0	0	163	13	176			
Dharti	%age	0.0%	0.0%	92.6%	7.4%	100.0%			
BSNL	Count	0	64	279	31	374			
DSINL	%age	0.0%	17.1%	74.6%	8.3%	100.0%			
Rel Comm	Count	0	0	116	39	155			
Kei Comm	%age	0.0%	0.0%	74.8%	25.2%	100.0%			
Tata Teleservices	Count	3	7	30	0	40			
Tata Teleservices	%age	7.5%	17.5%	75.0%	0.0%	100.0%			
Chrom	Count	0	34	132	19	185			
Shyam	%age	0.0%	18.4%	71.4%	10.3%	100.0%			
Trada 1	Count	3	105	720	102	930			
Total	%age	0.3%	11.3%	77.4%	11.0%	100.00%			

9b. Please specify the reason(s) for your dissatisfaction; Service Provider Wise								
Service Provider		Difficult to read the bill	Difficult to understand the language	Calculations not clear	Item wise charges like total minutes of usage of local ,std	Total		
BSNL	Count	6	12	22	33			
DSINL	%age	9.4%	18.8%	34.4%	51.6%	64		
Tata Teleservices	Count	3	5	3	8			
Tata Teleservices	%age	30.0%	50.0%	30.0%	80.0%	10		
Shyam	Count	7	15	11	27	34		
Silyain	%age	0.2%	4.0%	79.8%	16.0%	54		
Total	Count	9	17	25	41	100		
Total	%age	8.3%	15.7%	23.1%	38.0%	108		

			<u>epuidi</u>			
TT	. C. 1	· · · · · · · · · · · · · · · · · · ·	6.1		1	
How sati	isfied are y	ou with the accuracy	of charges i.e. at	mount deducte	ed on every usage?	
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Dh ant:	Count	1	7	78	9	95
Bharti	%age	1.1%	7.4%	82.1%	9.5%	100.0%
BSNL	Count	0	0	6	2	8
DSINL	%age	0.0%	0.0%	75.0%	25.0%	100.0%
Rel Comm	Count	5	20	232	49	306
Rel Comm	%age	1.6%	6.5%	75.8%	16.0%	100.0%
Tata Teleservices	Count	2	8	146	22	178
Tata Teleservices	%age	1.1%	4.5%	82.0%	12.4%	100.0%
Q1	Count	2	5	71	2	80
Shyam	%age	2.5%	6.3%	88.8%	2.5%	100.0%
	Count	10	40	533	84	667
Total	%age	1.5%	6.0%	79.9%	12.6%	100.0%

Prepaid:



Section-C-Help Service/Customer Care

11. Did you make a co				
customer care / helpli	ne/call cer	nter toll free num	ber of your set	rvice provider? :
Service provider wise				
Service Provider		Yes	No	Total
Bharti	Count	483	107	590
Dilatu	%age	81.9%	18.1%	100.0%
BSNL	Count	500	100	600
DSINL	%age	83.3%	16.7%	100.0%
Rel Comm	Count	408	176	584
Kei Comm	%age	69.9%	30.1%	100.0%
Tata Teleservices	Count	390	67	457
Tata Teleservices	%age	85.3%	14.7%	100.0%
Shram	Count	499	98	597
Shyam	%age	83.6%	16.4%	100.0%
Tetel	Count	2280	548	2828
Total	%age	80.6%	19.4%	100.0%

Г

12. How satisfied are you with the ease of access of call center/customer care or helpline?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	5	14	400	64	483		
Dilarti	%age	1.0%	2.9%	82.8%	13.3%	100.0%		
BSNL	Count	9	61	345	85	500		
DSINL	%age	1.8%	12.2%	69.0%	17.0%	100.0%		
Rel Comm	Count	2	29	317	60	408		
Kei Commi	%age	0.5%	7.1%	77.7%	14.7%	100.0%		
Tata Teleservices	Count	5	16	285	84	390		
Tata Teleservices	%age	1.3%	4.1%	73.1%	21.5%	100.0%		
Shyam	Count	7	36	399	57	499		
Silyani	%age	1.4%	7.2%	80.0%	11.4%	100.0%		
Total	Count	28	156	1746	350	2280		
i otal	%age	1.2%	6.8%	76.6%	15.4%	100.00%		

13. How satisfied are you with the response time taken to answer your call by a customer care executive?

Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	3	10	187	283	483
Dilaiti	%age	0.6%	2.1%	38.7%	58.6%	100.0%
BSNL	Count	20	18	292	170	500
DSINL	%age	4.0%	3.6%	58.4%	34.0%	100.0%
Rel Comm	Count	6	26	169	207	408
Kei Collilli	%age	1.5%	6.4%	41.4%	50.7%	100.0%
Tata Teleservices	Count	3	15	115	257	390
Tata Teleservices	%age	0.8%	3.8%	29.5%	65.9%	100.0%
Sharam	Count	22	22	145	310	499
Shyam	%age	4.4%	4.4%	29.1%	62.1%	100.0%
Total	Count	54	91	908	1227	2280
Total	%age	2.4%	4.0%	39.8%	53.8%	100.00%



Assessment of Customer perception of Service and RAJASTHAN SERVICE AREA Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

14. How satisfied are you with the problem solving ability of the customer care executive(s)?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	34	274	175	483		
Dilatti	%age	0.0%	7.0%	56.7%	36.2%	100.0%		
BSNL	Count	9	65	233	193	500		
DSINL	%age	1.8%	13.0%	46.6%	38.6%	100.0%		
Rel Comm	Count	8	38	159	203	408		
Kei Commi	%age	2.0%	9.3%	39.0%	49.8%	100.0%		
Tata Teleservices	Count	6	10	259	115	390		
Tata Teleservices	%age	1.5%	2.6%	66.4%	29.5%	100.0%		
Sharam	Count	10	53	305	131	499		
Shyam	%age	2.0%	10.6%	61.1%	26.3%	100.0%		
Total	Count	33	200	1230	817	2280		
Total	%age	1.4%	8.8%	53.9%	35.8%	100.00%		

15. How satisfied are you with the time taken by a Call centre/customer care/helpline to resolve your complaint?							
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total	
Bharti	Count	0	30	350	103	483	
Dilatti	%age	0.0%	6.2%	72.5%	21.3%	100.0%	
BSNL	Count	29	27	332	112	500	
	%age	5.8%	5.4%	66.4%	22.4%	100.0%	
Rel Comm	Count	0	33	289	86	408	
Kei Collilli	%age	0.0%	8.1%	70.8%	21.1%	100.0%	
Tata Teleservices	Count	2	25	300	63	390	
Tata Teleservices	%age	0.5%	6.4%	76.9%	16.2%	100.0%	
Shram	Count	22	26	350	101	499	
Shyam	%age	4.4%	5.2%	70.1%	20.2%	100.0%	
Total	Count	53	141	1621	465	2280	
TOTAL	%age	2.3%	6.2%	71.1%	20.4%	100.00%	

Section D-Network Performance, Reliability & Availability

16. How satisfied are you with the availability of working telephone(dial tone)?									
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total			
Bharti	Count	0	0	421	169	590			
Dharti	%age	0.0%	0.0%	71.4%	28.6%	100.0%			
BSNL	Count	0	33	335	232	600			
DOINL	%age	0.0%	5.5%	55.8%	38.7%	100.0%			
Rel Comm	Count	1	0	348	235	584			
Kei Collilli	%age	0.2%	0.0%	59.6%	40.2%	100.0%			
Tata Teleservices	Count	0	0	360	97	457			
Tata Teleservices	%age	0.0%	0.0%	78.8%	21.2%	100.0%			
Sharam	Count	0	6	454	137	597			
Shyam	%age	0.0%	1.0%	76.0%	22.9%	100.0%			
7.4.1	Count	1	39	1918	870	2828			
Total	%age	0.0%	1.4%	67.8%	30.8%	100.0%			



17. How satisfied are you with the ability to make or receive calls easily?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	12	309	269	590		
Dilarti	%age	0.0%	2.0%	52.4%	45.6%	100.0%		
BSNL	Count	30	13	325	232	600		
DSINL	%age	5.0%	2.2%	54.2%	38.7%	100.0%		
Rel Comm	Count	3	5	302	274	584		
Kei Collini	%age	0.5%	0.9%	51.7%	46.9%	100.0%		
Tata Teleservices	Count	1	5	250	201	457		
Tata Teleservices	%age	0.2%	1.1%	54.7%	44.0%	100.0%		
Shyam	Count	0	32	270	295	597		
Silyain	%age	0.0%	5.4%	45.2%	49.4%	100.0%		
Total	Count	34	67	1456	1271	2828		
Total	%age	1.2%	2.4%	51.5%	44.9%	100.0%		

Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	2	8	378	202	590
Bharti	%age	0.3%	1.4%	64.1%	34.2%	100.0%
BSNL	Count	0	49	330	221	600
	%age	0.0%	8.2%	55.0%	36.8%	100.0%
Rel Comm	Count	1	3	351	229	584
Kei Commi	%age	0.2%	0.5%	60.1%	39.2%	100.0%
Tata Teleservices	Count	0	24	297	136	457
Tata Teleservices	%age	0.0%	5.3%	65.0%	29.8%	100.0%
Shuam	Count	0	14	396	187	597
Shyam	%age	0.0%	2.3%	66.3%	31.3%	100.0%
77.7.1	Count	3	98	1752	975	2828
Total	%age	0.1%	3.5%	62.0%	34.5%	100.0%

Section E-Maintainability

19. Have you experienced fault in your telephone connection in the last 12 months?							
Service Provider		Yes	No	Total			
Bharti	Count	209	381	590			
Bharti	%age	35.4%	64.6%	100.0%			
BSNL	Count	271	329	600			
DSINL	%age	45.2%	54.8%	100.0%			
Rel Comm	Count	215	369	584			
Kei Collilli	%age	36.8%	63.2%	100.0%			
Tata Teleservices	Count	71	386	457			
Tata Teleservices	%age	15.5%	84.5%	100.0%			
Shyam	Count	218	379	597			
Silyani	%age	36.5%	63.5%	100.0%			
Total	Count	984	1844	2828			
I otal	%age	34.8%	65.2%	100.0%			



20. How many times your telephone became faulty in the last one month?								
Service Provider		More than 3 times	2-3 Times	One Time	Nil	Total		
Bharti	Count	0	0	159	50	209		
Dharu	%age	0.0%	0.0%	76.1%	23.9%	100.0%		
BSNL	Count	0	30	111	130	271		
	%age	0.0%	11.1%	41.0%	48.0%	100.0%		
Rel Comm	Count	3	3	107	102	215		
Kei Commi	%age	1.4%	1.4%	49.8%	47.4%	100.0%		
Tata Teleservices	Count	0	0	61	10	71		
Tata Teleservices	%age	0.0%	0.0%	85.9%	14.1%	100.0%		
Shyam	Count	0	4	188	26	218		
Silyain	%age	0.0%	1.8%	86.2%	11.9%	100.0%		
Total	Count	3	37	626	318	984		
Total	%age	0.3%	3.8%	63.6%	32.3%	100.0%		

21. How long did it take generally for repairing the fault after lodging complaint?								
Service Provider		More than 7 days	4 - 7 days	2 - 3 days	1 day	Total		
Bharti	Count	0	0	32	177	209		
Dharu	%age	0.0%	0.0%	15.3%	84.7%	100.0%		
BSNL	Count	2	1	198	70	271		
	%age	0.7%	0.4%	73.1%	25.8%	100.0%		
Rel Comm	Count	3	2	119	91	215		
Kei Commi	%age	1.4%	0.9%	55.3%	42.3%	100.0%		
Tata Teleservices	Count	0	0	10	61	71		
Tata Teleservices	%age	0.0%	0.0%	14.1%	85.9%	100.0%		
Shuana	Count	0	3	78	137	218		
Shyam	%age	0.0%	1.4%	35.8%	62.8%	100.0%		
Total	Count	5	6	437	536	984		
Total	%age	0.5%	0.6%	44.4%	54.5%	100.0%		

22. How satisfied are you with the fault repair service?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	21	177	11	209		
Dilaiti	%age	0.0%	10.0%	84.7%	5.3%	100.0%		
BSNL	Count	0	33	207	31	271		
DSINL	%age	0.0%	12.2%	76.4%	11.4%	100.0%		
Rel Comm	Count	3	15	165	32	215		
Kei Commi	%age	1.4%	7.0%	76.7%	14.9%	100.0%		
Tata Teleservices	Count	0	15	48	8	71		
Tata Teleservices	%age	0.0%	21.1%	67.6%	11.3%	100.0%		
Shyam	Count	2	23	173	20	218		
Snyam	%age	0.9%	10.6%	79.4%	9.2%	100.0%		
Total	Count	5	107	770	102	984		
Total	%age	0.5%	10.9%	78.3%	10.4%	100.0%		

Section F- Supplementary Services

23. Do you use services like call waiting, call forwarding, voice mail or any other supplementary services?									
Service Provider		Yes	No	Total					
Bharti	Count	248	342	590					
Dnarti	%age	42.0%	58.0%	100.0%					
BSNL	Count	259	341	600					
	%age	43.2%	56.8%	100.0%					
Rel Comm	Count	366	218	584					
Kei Comm	%age	62.7%	37.3%	100.0%					
Tata Teleservices	Count	154	303	457					
1 ata 1 eleservices	%age	33.7%	66.3%	100.0%					
<u> </u>	Count	208	389	597					
Shyam	%age	34.8%	65.2%	100.0%					
75.4.1	Count	1235	1593	2828					
Total	%age	43.7%	56.3%	100.0%					

24. How satisfied are you with the quality of the supplementary services provided?										
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total				
Bharti	Count	0	15	219	14	248				
Dilatu	%age	0.0%	6.0%	88.3%	5.6%	100.0%				
BSNL	Count	3	20	205	31	259				
DSINL	%age	1.2%	7.7%	79.2%	12.0%	100.0%				
Rel Comm	Count	2	30	301	33	366				
Kei Collilli	%age	0.5%	8.2%	82.2%	9.0%	100.0%				
Tata Teleservices	Count	0	10	125	19	154				
Tata Teleservices	%age	0.0%	6.5%	81.2%	12.3%	100.0%				
Sharam	Count	0	20	175	13	208				
Shyam	%age	0.0%	9.6%	84.1%	6.3%	100.0%				
Tetal	Count	5	164	1025	41	1235				
Total	%age	0.4%	13.3%	83.0%	3.3%	100.0%				

Section G- Overall Satisfaction

25a. How satisfied are you with the overall quality of your telephone service?										
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total				
Bharti	Count	1	39	514	36	590				
Dilatu	%age	0.0%	6.6%	87.3%	6.1%	100.0%				
BSNL	Count	1	47	522	30	600				
DSINL	%age	0.2%	7.8%	87.0%	5.0%	100.0%				
Rel Comm	Count	2	22	534	26	584				
Kei Comm	%age	0.0%	2.4%	93.2%	4.5%	100.0%				
Tata Teleservices	Count	2	40	350	65	457				
Tata Teleservices	%age	1.1%	10.3%	74.8%	13.8%	100.0%				
Sharam	Count	1	54	493	49	597				
Shyam	%age	0.0%	9.5%	82.2%	8.2%	100.0%				
77 - 1	Count	7	202	2413	206	2828				
Total	%age	0.2%	7.1%	85.3%	7.3%	100.0%				



Assessment of Customer perception of Service and RAJASTHAN SERVICE AREA Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

Service Provider		Billing problem	Maintain ability	Helpline service/ customer care	Network performance, reliability	Supplem entary services	Total
Bharti	Count	10	12	6	4	8	40
Dilatu	%age	25.0%	30.0%	15.0%	10.0%	20.0%	100.0%
BSNL	Count	12	12	6	14	4	48
DSINL	%age	25.0%	25.0%	12.5%	29.2%	8.3%	100.0%
Rel Comm	Count	8	4	4	5	3	24
Kei Collilli	%age	33.3%	16.7%	16.7%	20.8%	12.5%	100.0%
Tata Teleservices	Count	4	10	12	8	8	42
Tata Teleservices	%age	9.5%	23.8%	28.6%	19.0%	19.0%	100.0%
Shyam	Count	12	14	10	10	9	55
Shyam	%age	21.8%	25.5%	18.2%	18.2%	16.4%	100.0%
Total	Count	46	52	38	41	32	209
Total	%age	22.0%	24.9%	18.2%	19.6%	15.3%	100.0%

25b. Reason for dissatisfaction

26. Have you been in	formed in writing at the time of subscription of service or within
a week of activation	of service the complete details of your tariff plan?

Service Provide		Yes	No	Total
Bharti	Count	76	65	141
Diaru	%age	53.9%	46.1%	100.0%
BSNL	Count	65	56	121
DSINL	%age	53.7%	46.3%	100.0%
Rel Comm	Count	45	55	100
Kei Collini	%age	45.0%	55.0%	100.0%
Tata Teleservices	Count	57	76	133
Tata Teleservices	%age	42.9%	57.1%	100.0%
Shyam	Count	65	35	100
Silyani	%age	65.0%	35.0%	100.0%
Total	Count	308	287	595
Total	%age	51.8%	48.2%	100.0%

27. Have you terminated	27. Have you terminated a phone connection that you had in last 12 months?								
Service Provide	Service Provider		No	Total					
Bharti	Count	102	488	590					
Dilatu	%age	17.3%	82.7%	100.00%					
BSNL	Count	135	465	600					
DSINL	%age	22.5%	77.5%	100.00%					
Rel Comm	Count	134	450	584					
Kei Collilli	%age	22.9%	77.1%	100.00%					
Tata Teleservices	Count	89	368	457					
Tata Teleservices	%age	19.5%	80.5%	100.00%					
Shuram	Count	107	490	597					
Shyam	%age	17.9%	82.1%	100.00%					
Total	Count	567	2261	2828					
Total	%age	20.0%	80.0%	100.00%					



Assessment of Customer perception of Service and

Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

28. If yes, please name	28. If yes, please name your previous service provider?									
Service Provide	r	Bharti	BSNL	Rel Comm	Tata Teleservices	Shyam	Total			
Bharti	Count		29	32	27	14	102			
Dilatu	%age		28.4%	31.4%	26.5%	13.7%	100.0%			
BSNL	Count	21		57	32	25	135			
DSINL	%age	15.6%		42.2%	23.7%	18.5%	100.0%			
Rel Comm	Count	21	34		44	35	134			
Kei Collilli	%age	15.7%	25.4%		32.8%	26.1%	100.0%			
Tata Teleservices	Count	17	23	25		24	89			
Tata Teleservices	%age	19.1%	25.8%	28.1%		27.0%	100.0%			
Shram	Count	24	23	33	27		107			
Shyam	%age	22.4%	21.5%	30.8%	25.2%		100.0%			
Total	Count	83	109	147	130	98	567			
Total	%age	14.6%	19.2%	25.9%	22.9%	17.3%	100.0%			

29. How many days were taken by previous service provider for termination of your phone connection?										
		More than 7								
Previous service p	providers	days	4-7 days	2-3 days	1 day	Total				
Bharti	Count	22	26	42	12	102				
Dilatu	%age	21.6%	25.5%	41.2%	11.8%	100.0%				
BSNL	Count	12	36	56	31	135				
DOINL	%age	8.9%	26.7%	41.5%	23.0%	100.0%				
Rel Comm	Count	35	34	33	32	134				
Kei Commi	%age	26.1%	25.4%	24.6%	23.9%	100.0%				
Tata Teleservices	Count	11	42	22	14	89				
Tata Teleservices	%age	12.4%	47.2%	24.7%	15.7%	100.0%				
Shyam	Count	12	54	24	17	107				
Shyam	%age	11.2%	50.5%	22.4%	15.9%	100.0%				
Total	Count	92	192	177	106	567				
Total	%age	16.2%	33.9%	31.2%	18.7%	100.0%				

30. Did your service provider adjust your security deposit in the bill raised after you requested for termination.										
Previous service providers Yes No Total										
Bharti	Count	96	6	102						
Dilatu	%age	94.1%	5.9%	100.0%						
BSNL	Count	117	18	135						
DSINL	%age	86.7%	13.3%	100.0%						
Rel Comm	Count	119	15	134						
Kei Commi	%age	88.8%	11.2%	100.0%						
Tata Teleservices	Count	79	10	89						
Tata Teleservices	%age	88.8%	11.2%	100.0%						
Shyam	Count	100	7	107						
Silyani	%age	93.5%	6.5%	100.0%						
Total	Count	511	56	567						
TOTAL	%age	90.1%	9.9%	100.0%						



31. Have you registered your telephone number for Do Not Call (DNC)											
registry with your service provider so that you do not receive unsolicited											
commercial calls /SMS.											
Previous service	Do not mind receiving such calls/SMS	Yes	No	Total							
Tievious service	Count	4 0	27	523	590						
Bharti	%age	6.8%	4.6%	88.6%	100.0%						
BSNL	Count	55	23	522	600						
	%age	9.2%	3.8%	87.0%	100.0%						
Rel Comm	Count	32	33	519	584						
Ker Comm	%age	5.5%	5.7%	88.9%	100.0%						
Tata	Count	23	17	417	457						
Teleservices	%age	5.0%	3.7%	91.2%	100.0%						
<u>C1</u>	Count	65	10	522	597						
Shyam	%age	10.9%	1.7%	87.4%	100.0%						
Total	Count	215	110	2503	2828						
Totai	%age	7.6%	3.9%	88.5%	100.0%						

32a. Do you still receive unsolicited calls/ SMS and whether there is any change in the frequency of such calls/SMS?										
Service prov	vider	Continued receiving	Slight decrease	Considerable decrease	Stopped receiving	Total				
Bharti	Count	5	12	5	5	27				
Dilarti	%age	18.5%	44.4%	18.5%	18.5%	100.0%				
BSNL	Count	6	7	6	4	23				
DSINL	%age	26.1%	30.4%	26.1%	17.4%	100.0%				
Rel Comm	Count	9	11	8	5	33				
Kei Collini	%age	27.3%	33.3%	24.2%	15.2%	100.0%				
Tata	Count	3	8	5	1	17				
Teleservices	%age	17.6%	47.1%	29.4%	5.9%	100.0%				
Shuam	Count	2	5	2	1	10				
Shyam	%age	20.0%	50.0%	20.0%	10.0%	100.0%				
T 1	Count	25	43	26	16	110				
Total	%age	22.7%	39.1%	23.6%	14.5%	100.0%				



CELLULAR (Mobile Services) A. SERVICE PROVISION

1. When did you last	apply for a pho	one connection?			
Service Provider		Less than 6months	6-12 months	More than 12 Months	Total
Bharti	Count	28	41	531	600
	%age	4.7%	6.8%	88.5%	100.0%
Vodafone	Count	93	34	473	600
	%age	15.5%	5.7%	78.8%	100.0%
Idea Cellular	Count	134	47	419	600
	%age	22.3%	7.8%	69.8%	100.0%
BSNL	Count	11	26	563	600
	%age	1.8%	4.3%	93.8%	100.0%
Rel Comm	Count	21	66	513	600
	%age	3.5%	11.0%	85.5%	100.0%
Tata Teleservices	Count	167	66	367	600
	%age	27.8%	11.0%	61.2%	100.0%
Shyam	Count	19	91	490	600
	%age	3.2%	15.2%	81.7%	100.0%
Total	Count	473	371	3356	4200
	%age	11.3%	8.8%	79.9%	100.0%

2. How much time was taken to get the telephone connection installed and activated after you applied for it; Service Provider Wise

Service Provider		More than 7 days	4-7 days	2-3 days	One day	Total
Bharti	Count	0	0	41	28	69
	%age	0.0%	0.0%	59.4%	40.6%	100.0%
Vodafone	Count	0	0	68	59	127
	%age	0.0%	0.0%	53.5%	46.5%	100.0%
Idea Cellular	Count	0	0	104	77	181
	%age	0.0%	0.0%	57.5%	42.5%	100.0%
BSNL	Count	0	0	19	18	37
	%age	0.0%	0.0%	51.4%	48.6%	100.0%
Rel Comm	Count	0	2	58	27	87
	%age	0.0%	2.3%	66.7%	31.0%	100.0%
Tata Teleservices	Count	0	0	175	58	233
	%age	0.0%	0.0%	75.1%	24.9%	100.0%
Shyam	Count	0	0	49	61	110
	%age	0.0%	0.0%	44.5%	55.5%	100.0%
Total	Count	0	2	514	328	844
	%age	0.0%	0.2%	60.9%	38.9%	100.0%

Service Provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	0	4	62	3	69
	%age	0.0%	11.6%	84.1%	4.3%	100.0%
Vodafone	Count	0	8	114	5	127
	%age	0.0%	6.3%	89.8%	3.9%	100.0%
Idea Cellular	Count	0	11	151	19	181
	%age	0.0%	6.1%	83.4%	10.5%	100.0%
BSNL	Count	0	3	34	0	37
	%age	0.0%	8.1%	91.9%	0.0%	100.0%
Rel Comm	Count	0	5	58	24	87
	%age	0.0%	5.7%	66.7%	27.6%	100.0%
Tata Teleservices	Count	0	11	198	24	233
	%age	0.0%	4.7%	85.0%	10.3%	100.0%
Shyam	Count	0	4	105	1	110



Total

	Totai	%age	0.0%	5.9%	85.1%	9.0%	100.0%
_							
	4. In case your conr	nection was ten	nporarily suspended c	lue to non-payr	nent of bills,	are you satisfied	with

the time taken to reactivate service after you made the payment; Service Provider Wise									
Service Provider		More than 7 days	4-7 days	2-3 days	one day	Total			
Bharti	Count	0	0	125	124	249			
Dilarti	%age	0.0%	0.0%	50.2%	49.8%	100.0%			
Vodafone	Count	0	0	107	72	179			
vouaione	%age	0.0%	0.0%	59.8%	40.2%	100.0%			
Idea Cellular	Count	0	0	101	104	205			
Idea Cenular	%age	0.0%	0.0%	49.3%	50.7%	100.0%			
BSNL	Count	0	0	151	81	232			
DSINL	%age	0.0%	0.0%	65.1%	34.9%	100.0%			
Rel Comm	Count	3	0	131	88	222			
Kei Comm	%age	1.4%	0.0%	59.0%	39.6%	100.0%			
Tata Teleservices	Count	0	0	124	120	244			
Tata Teleservices	%age	0.0%	0.0%	50.8%	49.2%	100.0%			
Sharana	Count	0	0	47	130	177			
Shyam	%age	0.0%	0.0%	26.6%	73.4%	100.0%			
T1	Count	3	0	786	719	1508			
Total	%age	0.2%	0.0%	52.1%	47.7%	100.0%			

B. BILLING RELATED – PREPAID

Q.5(a) 110w satisfied a	ale you with t	he accuracy of charges	, i.e. amount de		very usage:	
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	0	27	494	67	588
Dharti	%age	0.0%	4.6%	84.0%	11.4%	100.00%
Vodafone	Count	0	14	482	92	588
vouatone	%age	0.0%	2.4%	82.0%	15.6%	100.00%
Idea Callular	Count	3	27	473	61	564
Idea Cellular	%age	0.5%	4.8%	83.9%	10.8%	100.00%
BSNL	Count	0	30	458	82	570
DSINL	%age	0.0%	5.3%	80.4%	14.4%	100.00%
Rel Comm	Count	0	36	473	43	552
Kei Comm	%age	0.0%	6.5%	85.7%	7.8%	100.00%
Tata Teleservices	Count	8	26	436	100	570
Tata Teleservices	%age	1.4%	4.6%	76.5%	17.5%	100.00%
C1	Count	0	26	302	212	540
Shyam	%age	0.0%	4.8%	55.9%	39.3%	100.00%
T	Count	11	186	3118	657	3972
Total	%age	0.3%	4.7%	78.5%	16.5%	100.00%



	Q.5(b) P	lease specify the	reason(s) for y	our dissatisfac	tion	
Service provider		Charges Not as per tariff plan subscribed	Tariff plan changed without information	Charges for value added services not requested	Charged for calls/services not made/used	Total
Bharti	Count	3	9	12	9	27
Dilarti	%age	11.1%	33.3%	44.4%	33.3%	100.0%
Vodafone	Count	3	6	6	11	14
vouaione	%age	21.4%	42.9%	42.9%	78.6%	100.0%
Idea Cellular	Count	11	9	23	21	30
Idea Cellular	%age	36.7%	30.0%	76.7%	70.0%	100.0%
BSNL	Count	8	15	18	6	30
DOINL	%age	26.7%	50.0%	60.0%	20.0%	100.0%
Rel Comm	Count	5	10	28	14	36
Kei Comm	%age	13.9%	27.8%	77.8%	38.9%	100.0%
Tata Teleservices	Count	3	16	22	19	34
Tata Teleservices	%age	8.8%	47.1%	64.7%	55.9%	100.0%
Sharama	Count	7	12	19	14	26
Shyam	%age	26.9%	46.2%	73.1%	53.8%	100.0%
Tetal	Count	40	77	128	94	197
Total	%age	20.3%	39.1%	65.0%	47.7%	100.0%

Q.5(c) Have you made anti complaint related to charging / credit/waiver/ validity/ adjustment an last 12 months.

last 12 months.				
Service provider		Yes	No	Total
Bharti	Count	369	219	588
Dharti	%age	62.8%	37.2%	100.00%
Vodafone	Count	341	247	588
vouatorie	%age	58.0%	42.0%	100.00%
Idea Cellular	Count	320	244	564
Idea Cellular	%age	56.7%	43.3%	100.00%
BSNL	Count	309	261	570
DSINL	%age	54.2%	45.8%	100.00%
D.1.C.	Count	362	190	552
Rel Comm	%age	65.6%	34.4%	100.00%
Tata Teleservices	Count	273	297	570
Tata Teleservices	%age	47.9%	52.1%	100.00%
C1	Count	211	329	540
Shyam	%age	39.1%	60.9%	100.00%
	Count	2185	1787	3972
Total	%age	55.0%	45.0%	100.00%



Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	0	33	294	42	369
Dilatti	%age	0.0%	8.9%	79.7%	11.4%	100.0%
Vodafone	Count	2	37	279	23	341
vouatorie	%age	0.6%	10.9%	81.8%	6.7%	100.0%
Idea Cellular	Count	3	21	281	15	320
Idea Cenulai	%age	0.9%	6.6%	87.8%	4.7%	100.0%
BSNL	Count	11	48	242	8	309
DOINL	%age	3.6%	15.5%	78.3%	2.6%	100.0%
Rel Comm	Count	0	54	279	29	362
Kei Comm	%age	0.0%	14.9%	77.1%	8.0%	100.0%
Tata Teleservices	Count	0	21	219	33	273
Tata Teleservices	%age	0.0%	7.7%	80.2%	12.1%	100.0%
Shyam	Count	0	21	168	22	211
Silyain	%age	0.0%	10.0%	79.6%	10.4%	100.0%
Total	Count	16	235	1762	172	2185
Total	%age	0.7%	10.8%	80.6%	7.9%	100.0%

Q.5(d) How satisfied are you with the process of resolution of complaints relating to charging?

C. BILLING RELATED- POSTPAID CUSTOMERS

6. How satisfied are	you with	the timely delivery of	bills; Service P	rovider Wise		
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	0	0	5	7	12
Dilatti	%age	0.0%	0.0%	41.7%	58.3%	100.0%
Vodafone	Count	0	0	10	2	12
vouatone	%age	0.0%	0.0%	83.3%	16.7%	100.0%
Idea Cellular	Count	0	0	28	8	36
Idea Celiulai	%age	0.0%	0.0%	77.8%	22.2%	100.0%
BSNL	Count	0	2	20	8	30
DOINL	%age	0.0%	6.7%	66.7%	26.7%	100.0%
Rel Comm	Count	0	2	33	13	48
Kei Commi	%age	0.0%	4.2%	68.8%	27.1%	100.0%
Tata Teleservices	Count	0	0	28	2	30
Tata Teleservices	%age	0.0%	0.0%	93.3%	6.7%	100.0%
Shyam	Count	0	0	31	29	60
Siryain	%age	0.0%	0.0%	51.7%	48.3%	100.0%
Total	Count	0	4	155	69	228
Totai	%age	0.0%	1.8%	68.0%	30.3%	100.0%

7 (a) How satisfied are you with the accuracy of the bills; Service Provider Wise								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	2	10	0	12		
Dilatu	%age	0.0%	16.7%	83.3%	0.0%	100.0%		
Vodafone	Count	0	2	10	0	12		
vouaione	%age	0.0%	16.7%	83.3%	0.0%	100.0%		
Idea Cellular	Count	0	5	23	8	36		
Idea Cellular	%age	0.0%	13.9%	63.9%	22.2%	100.0%		
BSNL	Count	0	4	26	0	30		
DSINL	%age	0.0%	13.3%	86.7%	0.0%	100.0%		
Rel Comm	Count	2	15	25	6	48		
Kei Commi	%age	4.2%	31.3%	52.1%	12.5%	100.0%		
Tata Teleservices	Count	1	9	15	5	30		
Tata Teleservices	%age	3.3%	30.0%	50.0%	16.7%	100.0%		



Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

7 (a) How satisfied are you with the accuracy of the bills; Service Provider Wise								
Service provider Very Dissatisfied Dissatisfied Satisfied Very Satisfied Total								
Shyam	Count	0	6	36	18	60		
Silyain	%age	0.0%	10.0%	60.0%	30.0%	100.0%		
771	Count	3	43	145	37	228		
Total	%age	1.3%	18.9%	63.6%	16.2%	100.0%		

7 (b) Please specify the reason(s)								
Service provide	Service provider		Tariff plan changed without information	Charges for value added services not requested	Charged for calls/services not made/used	Total		
Bharti	Count	1	1	2	2	2		
Dilatu	%age	50.0%	50.0%	100.0%	100.0%	100.0%		
Vodafone	Count	0	1	2	1	2		
vouatorie	%age	0.0%	50.0%	100.0%	50.0%	100.0%		
Idea Cellular	Count	1	1	4	3	5		
Idea Cenulai	%age	20.0%	20.0%	80.0%	60.0%	100.0%		
BSNL	Count	1	2	2	2	4		
DOINL	%age	25.0%	50.0%	50.0%	50.0%	100.0%		
Rel Comm	Count	1	3	9	9	17		
Kei Commi	%age	5.9%	17.6%	52.9%	52.9%	100.0%		
Tata Teleservices	Count	3	3	8	5	10		
Tata Teleservices	%age	30.0%	30.0%	80.0%	50.0%	100.0%		
Shyam	Count	2	2	6	4	6		
Shyam	%age	33.3%	33.3%	100.0%	66.7%	100.0%		
Total	Count	9	13	33	26	46		
Total	%age	19.6%	28.3%	71.7%	56.5%	100.0%		

8. Have you made any billing related co	8. Have you made any billing related complaints in last 12 months; Service Provider Wise							
Service provider		Yes	No	Total				
Bharti	Count	4	8	12				
Bilarti	%age	33.3%	66.7%	100.0%				
Vodafone	Count	6	6	12				
vodatone	%age	50.0%	50.0%	100.0%				
Idea Cellular	Count	12	24	36				
Idea Celiulai	%age	33.3%	66.7%	100.0%				
BSNL	Count	14	16	30				
DSINL	%age	46.7%	53.3%	100.0%				
Rel Comm	Count	7	41	48				
Kei Collini	%age	14.6%	85.4%	100.0%				
Tata Teleservices	Count	14	16	30				
Tata Teleservices	%age	46.7%	53.3%	100.0%				
Shyam	Count	18	42	60				
Shyam	%age	30.0%	70.0%	100.0%				
Total	Count	75	153	228				
Total	%age	32.9%	67.1%	100.0%				

9. How satisfied are you with the process of resolution of billing complaints; Service Provider Wise									
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied Total				
Bharti	Count	0	0	3	1	4			
Dilarti	%age	0.0%	0.0%	75.0%	25.0%	100.0%			
Vodafone	Count	0	1	5	0	6			
vodatotie	%age	0.0%	16.7%	83.3%	0.0%	100.0%			



Assessment of Customer perception of Service and RAJASTHAN SERVICE AREA Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

9. How satisfied are you with the process of resolution of billing complaints; Service Provider Wise								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Idea Cellular	Count	0	3	6	3	12		
Iuca Cenulai	%age	0.0%	25.0%	50.0%	25.0%	100.0%		
BSNL	Count	0	4	10	0	14		
DSINL	%age	0.0%	28.6%	71.4%	0.0%	100.0%		
Rel Comm	Count	0	4	3	0	7		
Kei Collini	%age	0.0%	57.1%	42.9%	0.0%	100.0%		
Tata Teleservices	Count	0	3	2	9	14		
Tata Teleservices	%age	0.0%	21.4%	14.3%	64.3%	100.0%		
Shugan	Count	0	3	13	2	18		
Shyam	%age	0.0%	16.7%	72.2%	11.1%	100.0%		
	Count	0	18	42	15	75		
Total	%age	0.0%	24.0%	56.0%	20.0%	100.0%		

10 (a) How satisfied are you with the clarity of the bills sent by your service provider in terms of transparency and understandability; Service Provider Wise

Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
*	Count	0	0	9	3	12
Bharti	%age	0.0%	0.0%	75.0%	25.0%	100.0%
Vodafone	Count	0	0	12	0	12
vouaione	%age	0.0%	0.0%	100.0%	0.0%	100.0%
Idea Cellular	Count	2	0	34	2	36
Idea Celiulai	%age	0.9%	0.0%	94.4%	5.6%	100.0%
BSNL	Count	0	0	26	4	30
DSINL	%age	0.0%	0.0%	86.7%	13.3%	100.0%
Rel Comm	Count	0	4	28	16	48
Kei Comm	%age	0.0%	8.3%	58.3%	33.3%	100.0%
Tata Teleservices	Count	0	0	24	6	30
Tata Teleservices	%age	0.0%	0.0%	80.0%	20.0%	100.0%
Shyam	Count	0	5	51	4	60
Silyain	%age	0.0%	8.3%	85.0%	6.7%	100.0%
Total	Count	2	9	184	35	228
Total	%age	0.1%	3.9%	80.7%	15.4%	100.0%

10 (b)Please specify the reason(s) for your dissatisfaction; Service Provider Wise								
Service provider	-	Difficult to read the bill	Difficult to understand the language	Calculations not clear	Item-wise charges like total minutes of usage of local, STD,ISD calls not given	Total		
Idea Cellular	Count	0	0	2	2	2		
Iuca Celiulai	%age	0.0%	0.0%	100.0%	100.0%	100.0%		
Rel Comm	Count	1	0	3	5	4		
Kei Comm	%age	25.0%	0.0%	75.0%	125.0%	100.0%		
61	Count	0	1	3	3	5		
Shyam	%age	0.0%	25.0%	75.0%	75.0%	100.0%		
75.4.1	Count	1	1	8	10	11		
Total	%age	9.1%	9.1%	72.7%	90.9%	100.0%		



D. HELP SERVICES

11. Did you make a complain or make a query in the last 12 months to the
customer care / helpline/call center toll free number of your service provider? :
Service provider wise

Service provider wise								
Service provider		YES	NO	Total				
Bharti	Count	491	109	600				
Dilatu	%age	81.8%	18.2%	100.0%				
Vodafone	Count	513	87	600				
vouaione	%age	85.5%	14.5%	100.0%				
Idea Cellular	Count	513	87	600				
Idea Cellular	%age	85.5%	14.5%	100.0%				
BSNL	Count	493	107	600				
DSINL	%age	82.2%	17.8%	100.0%				
Rel Comm	Count	522	78	600				
Kei Collilli	%age	87.0%	13.0%	100.0%				
Tata Teleservices	Count	549	51	600				
Tata Teleservices	%age	91.5%	8.5%	100.0%				
Sharana	Count	572	28	600				
Shyam	%age	95.3%	4.7%	100.0%				
7.1	Count	3653	547	4200				
Total	%age	87.0%	13.0%	100.0%				

12. How satisfied are you with the ease of access of call center/customer care or helpline?

Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	6	21	388	76	491
Dharu	%age	1.2%	4.3%	79.0%	15.5%	100.0%
Vodafone	Count	9	32	395	77	513
vodatone	%age	1.8%	6.2%	77.0%	15.0%	100.0%
Idea Cellular	Count	6	21	413	73	513
Idea Cellular	%age	1.2%	4.1%	80.5%	14.2%	100.0%
BSNL	Count	9	45	395	44	493
DSINL	%age	1.8%	9.1%	80.1%	8.9%	100.0%
Rel Comm	Count	13	73	387	49	522
Kei Comm	%age	2.5%	14.0%	74.1%	9.4%	100.0%
Tata Teleservices	Count	3	15	436	95	549
Tata Teleservices	%age	0.5%	2.7%	79.4%	17.3%	100.0%
Shuam	Count	5	13	476	78	572
Shyam	%age	0.9%	2.3%	83.2%	13.6%	100.0%
Total	Count	51	220	2890	492	3653
Total	%age	1.4%	6.0%	79.1%	13.5%	100.0%

13. How satisfied are you with the response time taken to answer your call by a customer care executive?

Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	20	14	209	248	491
Dilaiti	%age	4.1%	2.9%	42.6%	50.5%	100.0%
Vodafone	Count	36	8	175	294	513
vouaione	%age	7.0%	1.6%	34.1%	57.3%	100.0%
Idea Cellular	Count	18	6	207	282	513
Iuca Cellulai	%age	3.5%	1.2%	40.4%	55.0%	100.0%
BSNL	Count	30	17	188	258	493
DSINL	%age	6.1%	3.4%	38.1%	52.3%	100.0%
Rel Comm	Count	61	20	187	254	522
	%age	11.7%	3.8%	35.8%	48.7%	100.0%



Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Tata Teleservices	Count	18	9	188	334	549
Tata Teleservices	%age	3.3%	1.6%	34.2%	60.8%	100.0%
Shyam	Count	8	14	194	356	572
Silyain	%age	1.4%	2.4%	33.9%	62.2%	100.0%
Total	Count	191	88	1348	2026	3653
Total	%age	5.2%	2.4%	36.9%	55.5%	100.0%

13. How satisfied are you with the response time taken to answer your call by a customer care executive?

14. How satisfied are you with the problem solving ability of the customer care executive(s)?

Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	10	26	262	193	491
Dharu	%age	2.0%	5.3%	53.4%	39.3%	100.0%
Vodafone	Count	13	49	296	155	513
vouatorie	%age	2.5%	9.6%	57.7%	30.2%	100.0%
Idea Cellular	Count	16	22	297	178	513
Idea Cenulai	%age	3.1%	4.3%	57.9%	34.7%	100.0%
BSNL	Count	9	46	281	157	493
DOINL	%age	1.8%	9.3%	57.0%	31.8%	100.0%
Rel Comm	Count	12	73	261	176	522
Kei Collilli	%age	2.3%	14.0%	50.0%	33.7%	100.0%
Tata Teleservices	Count	12	27	319	191	549
Tata Teleservices	%age	2.2%	4.9%	58.1%	34.8%	100.0%
Shyam	Count	19	32	370	151	572
Silyain	%age	3.3%	5.6%	64.7%	26.4%	100.0%
Total	Count	91	275	2086	1201	3653
Total	%age	2.5%	7.5%	57.1%	32.9%	100.0%

15. How satisfied are you with the time taken by a Call centre/customer care/helpline to resolve your complaint?

Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	20	14	323	134	491
Dilarti	%age	4.1%	2.9%	65.8%	27.3%	100.0%
Vodafone	Count	34	7	347	125	513
vouaione	%age	6.6%	1.4%	67.6%	24.4%	100.0%
Idea Cellular	Count	20	9	386	98	513
Idea Cenular	%age	3.9%	1.8%	75.2%	19.1%	100.0%
BSNL	Count	30	36	327	100	493
DSINL	%age	6.1%	7.3%	66.3%	20.3%	100.0%
Rel Comm	Count	56	33	329	104	522
Kei Collilli	%age	10.7%	6.3%	63.0%	19.9%	100.0%
Tata Teleservices	Count	18	0	402	129	549
Tata Teleservices	%age	3.3%	0.0%	73.2%	23.5%	100.0%
Churam	Count	8	16	442	106	572
Shyam	%age	1.4%	2.8%	77.3%	18.5%	100.0%
	Count	186	115	2556	796	3653
Total	%age	5.1%	3.1%	70.0%	21.8%	100.0%



Q.16 How satisfied are you with the availability of signal of your service provider in your locality?								
Service prov	ider	Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	14	32	223	331	600		
Dharti	%age	2.3%	5.3%	37.2%	55.2%	100.0%		
Vodafone	Count	7	33	360	200	600		
vodatone	%age	1.2%	5.5%	60.0%	33.3%	100.0%		
Idea Cellular	Count	15	25	360	200	600		
Idea Cenular	%age	2.5%	4.2%	60.0%	33.3%	100.0%		
BSNL	Count	0	29	461	110	600		
DSINL	%age	0.0%	4.8%	76.8%	18.3%	100.0%		
Rel Comm	Count	4	33	310	253	600		
Rei Comm	%age	0.7%	5.5%	51.7%	42.2%	100.0%		
Tata	Count	0	43	401	156	600		
Teleservices	%age	0.0%	7.2%	66.8%	26.0%	100.0%		
Shurama	Count	2	48	491	59	600		
Shyam	%age	0.3%	8.0%	81.8%	9.8%	100.0%		
71	Count	42	219	2631	1344	4200		
Total	%age	1.0%	5.2%	62.6%	32.0%	100.0%		

E. NETWORK PERFORMANCE

Q.17 How satisfied are you with the ability to make or receive calls easily?								
Service prov	vider	Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	6	350	244	600		
Dharu	%age	0.0%	1.0%	58.3%	40.7%	100.0%		
Vodafone	Count	4	9	335	252	600		
vouatone	%age	0.7%	1.5%	55.8%	42.0%	100.0%		
Idea Cellular	Count	10	10	300	280	600		
Idea Cenulai	%age	1.7%	1.7%	50.0%	46.7%	100.0%		
BSNL	Count	2	38	313	247	600		
DSINL	%age	0.3%	6.3%	52.2%	41.2%	100.0%		
Rel Comm	Count	3	17	350	230	600		
Kei Comm	%age	0.5%	2.8%	58.3%	38.3%	100.0%		
Tata	Count	0	22	333	245	600		
Teleservices	%age	0.0%	3.7%	55.5%	40.8%	100.0%		
Shyam	Count	10	17	237	336	600		
Siryain	%age	1.7%	2.8%	39.5%	56.0%	100.0%		
Total	Count	29	219	2631	1344	4200		
101a1	%age	0.7%	5.2%	62.6%	32.0%	100.0%		

Q.19 How satisfied are you with the voice quality?								
Service prov	Service provider Very Dissatisfied Dissatisfied Satisfied Very Satisfied Total							
Bhanti	Count	5	20	285	290	600		
Bharti	%age	0.8%	3.3%	47.5%	48.3%	100.0%		
Vodafone	Count	15	25	310	250	600		
vodatone	%age	2.5%	4.2%	51.7%	41.7%	100.0%		
11 0 11 1	Count	24	16	320	240	600		
Idea Cellular	%age	4.0%	2.7%	53.3%	40.0%	100.0%		
BSNL	Count	7	30	390	173	600		
DSINL	%age	1.2%	5.0%	65.0%	28.8%	100.0%		
Rel Comm	Count	2	23	320	255	600		
Kei Comm	%age	0.3%	3.8%	53.3%	42.5%	100.0%		
Tata	Count	5	19	371	205	600		
Teleservices	%age	0.8%	3.2%	61.8%	34.2%	100.0%		



Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

Q.19 How satisfied are you with the voice quality?								
Service prov	Service provider Very Dissatisfied Dissatisfied Satisfied Very Satisfied Total							
Shyam	Count	5	26	400	169	600		
Silyain	%age	0.8%	4.3%	66.7%	28.2%	100.0%		
Total	Count	63	219	2631	1344	4200		
Total	%age	1.5%	5.2%	62.6%	32.0%	100.0%		

Q.18 How often d	Q.18 How often does your call drops during conversation?							
Service provider		Very frequently	Frequently	Occasionally	Never	Total		
Bharti	Count	0	0	463	137	600		
Dharu	%age	0.0%	0.0%	77.2%	22.8%	100.0%		
Vodafone	Count	0	11	485	104	600		
vouatorie	%age	0.0%	1.8%	80.8%	17.3%	100.0%		
Idea Cellular	Count	0	12	482	106	600		
Idea Cenular	%age	0.0%	2.0%	80.3%	17.7%	100.0%		
BSNL	Count	0	28	499	73	600		
DSINL	%age	0.0%	4.7%	83.2%	12.2%	100.0%		
Rel Comm	Count	2	0	487	111	600		
Kei Comm	%age	0.3%	0.0%	81.2%	18.5%	100.0%		
Tata	Count	0	9	512	79	600		
Teleservices	%age	0.0%	1.5%	85.3%	13.2%	100.0%		
Share	Count	2	24	508	66	600		
Shyam	%age	0.3%	4.0%	84.7%	11.0%	100.0%		
77 - 4 - 1	Count	4	84	3436	676	4200		
Total	%age	0.1%	2.0%	81.8%	16.1%	100.0%		

	Q.19 How satisfied are you with the voice quality?							
Service prov	Service provider Very Dissatisfied Dissatisfied Satisfied Very Satisfied Tot							
Bharti	Count	5	20	285	290	600		
Dnaru	%age	0.8%	3.3%	47.5%	48.3%	100.0%		
W . 1 . C	Count	15	25	310	250	600		
Vodafone	%age	2.5%	4.2%	51.7%	41.7%	100.0%		
Lite a Calification	Count	24	16	320	240	600		
Idea Cellular	%age	4.0%	2.7%	53.3%	40.0%	100.0%		
BSNL	Count	7	30	390	173	600		
DSINL	%age	1.2%	5.0%	65.0%	28.8%	100.0%		
Rel Comm	Count	2	23	320	255	600		
Rel Comm	%age	0.3%	3.8%	53.3%	42.5%	100.0%		
Tata	Count	5	19	371	205	600		
Teleservices	%age	0.8%	3.2%	61.8%	34.2%	100.0%		
0 1	Count	5	26	400	169	600		
Shyam	%age	0.8%	4.3%	66.7%	28.2%	100.0%		
Tetal	Count	63	219	2631	1344	4200		
Total	%age	1.5%	5.2%	62.6%	32.0%	100.0%		



Q.20 How often your mobile handsets faces problem of signal?						
Service provider		Never	Occasionally	Frequently	Very Frequently	Total
Bharti	Count	0	0	385	215	600
Dilarti	%age	0.0%	0.0%	64.2%	35.8%	100.0%
Vodafone	Count	0	2	485	113	600
vouatone	%age	0.0%	0.3%	80.8%	18.8%	100.0%
Idea Cellular	Count	0	0	498	102	600
Idea Cenular	%age	0.0%	0.0%	83.0%	17.0%	100.0%
BSNL	Count	0	12	489	99	600
DSINL	%age	0.0%	2.0%	81.5%	16.5%	100.0%
Rel Comm	Count	4	0	492	104	600
Kel Comm	%age	0.7%	0.0%	82.0%	17.3%	100.0%
T-4- T-1	Count	0	0	509	91	600
Tata Teleservices	%age	0.0%	0.0%	84.8%	15.2%	100.0%
<u>C1</u>	Count	0	0	549	51	600
Shyam	%age	0.0%	0.0%	91.5%	8.5%	100.0%
7.4.1	Count	4	14	3407	775	4200
Total	%age	0.1%	0.3%	81.1%	18.5%	100.0%

F. MAINTAINABILITY

Q.21 How satisfied	Q.21 How satisfied are you with the availability of network signal?							
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	9	301	290	600		
Dharti	%age	0.0%	1.5%	50.2%	48.3%	100.0%		
Valafana	Count	2	21	303	274	600		
Vodafone	%age	0.3%	3.5%	50.5%	45.7%	100.0%		
Idea Callular	Count	2	30	339	229	600		
Idea Cellular	%age	0.3%	5.0%	56.5%	38.2%	100.0%		
BSNL	Count	2	44	355	199	600		
DSINL	%age	0.3%	7.3%	59.2%	33.2%	100.0%		
D.1C	Count	4	6	265	325	600		
Rel Comm	%age	0.7%	1.0%	44.2%	54.2%	100.0%		
Tata Teleservices	Count	9	54	282	255	600		
Tata Teleservices	%age	1.5%	9.0%	47.0%	42.5%	100.0%		
Q1	Count	13	56	356	175	600		
Shyam	%age	2.2%	9.3%	59.3%	29.2%	100.0%		
Total	Count	32	220	2201	1747	4200		
Totai	%age	0.8%	5.2%	52.4%	41.6%	100.0%		

Q. 22 Are you satisfied with the restoration of network (signal) problems?										
Service provider		Very Dissatisfied Dissatisfied Satisfied Very Satisfied Tor								
Bharti	Count	2	67	461	70	600				
Dilarti	%age	0.3%	11.2%	76.8%	11.7%	100.0%				
Vodafone	Count	0	27	490	83	600				
vodatone	%age	0.0%	4.5%	81.7%	13.8%	100.0%				
Idea Cellular	Count	0	34	524	42	600				
Idea Celiulai	%age	0.0%	5.7%	87.3%	7.0%	100.0%				
BSNL	Count	2	47	488	63	600				
DOINL	%age	0.3%	7.8%	81.3%	10.5%	100.0%				
Rel Comm	Count	4	56	502	38	600				
Kei Comm	%age	0.7%	9.3%	83.7%	6.3%	100.0%				
Tata	Count	0	34	479	87	600				
Teleservices	%age	0.0%	5.7%	79.8%	14.5%	100.0%				



Q. 22 Are you satisfied with the restoration of network (signal) problems?								
Service provider		Very Dissatisfied Dissatisfied Satisfied Very Satisfied Total						
Shyam	Count	2	30	499	69	600		
Silyain	%age	0.3%	5.0%	83.2%	11.5%	100.0%		
Total	Count	10	295	3443	452	4200		
Total	%age	0.2%	7.0%	82.0%	10.8%	100.0%		

G. SUPPLEMENTARY SERVICES

23. Do you use value a	23. Do you use value added services like roaming, ring-tone, GPRS, e-mail, voice mail or any other such services?							
Service provider		Yes	No	Total				
- D1. a. #4	Count	228	372	600				
Bharti	%age	38.0%	62.0%	100.0%				
Vadafana	Count	236	364	600				
Vodafone	%age	39.3%	60.7%	100.0%				
Idea Cellular	Count	262	338	600				
Idea Cenular	%age	43.7%	56.3%	100.0%				
DONI	Count	222	378	600				
BSNL	%age	37.0%	63.0%	100.0%				
D.1.C.	Count	236	364	600				
Rel Comm	%age	39.3%	60.7%	100.0%				
T T	Count	264	336	600				
Tata Teleservices	%age	44.0%	56.0%	100.0%				
<u> </u>	Count	248	352	600				
Shyam	%age	41.3%	58.7%	100.0%				
77 - 1	Count	1696	2504	4200				
Total	%age	40.4%	59.6%	100.0%				

	24.Did the service provider have your explicit consent before providing the chargeable							
value adde	value added service such as ring-tone, emails/ GPRS, voice mail etc.							
Service provider		Yes	No	Total				
Bharti	Count	226	2	228				
Bharti	%age	99.1%	0.9%	100.0%				
Vodafone	Count	224	12	236				
vodatone	%age	94.9%	5.1%	100.0%				
Idea Callatan	Count	256	6	262				
Idea Cellular	%age	97.7%	2.3%	100.0%				
BSNL	Count	218	4	222				
DSINL	%age	98.2%	1.8%	100.0%				
Rel Comm	Count	230	6	236				
Rel Comm	%age	97.5%	2.5%	100.0%				
Tata Teleservices	Count	249	15	264				
Tata Teleservices	%age	94.3%	5.7%	100.0%				
Q1	Count	229	19	248				
Shyam	%age	92.3%	7.7%	100.0%				
T-+-1	Count	1632	64	1696				
Total	%age	96.2%	3.8%	100.0%				

25. How sat	25. How satisfied are you with the quality of supplementary/ value added services provided?							
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	4	224	0	228		
Dilaiti	%age	0.0%	1.8%	98.2%	0.0%	100.0%		
Vodafone	Count	2	15	213	6	236		
vouaione	%age	0.8%	6.4%	90.3%	2.5%	100.0%		
Idea Cellular	Count	0	6	256	0	262		
Idea Cellular	%age	0.0%	2.3%	97.7%	0.0%	100.0%		
BSNL	Count	0	7	215	0	222		
DSINL	%age	0.0%	3.2%	96.8%	0.0%	100.0%		
Rel Comm	Count	4	4	226	2	236		
Kei Comm	%age	1.7%	1.7%	95.8%	0.8%	100.0%		
Tata Teleservices	Count	0	15	237	12	264		
Tata Teleservices	%age	0.0%	5.7%	89.8%	4.5%	100.0%		
Sharama	Count	0	12	225	11	248		
Shyam	%age	0.0%	4.8%	90.7%	4.4%	100.0%		
Tetal	Count	6	63	1596	31	1696		
Total	%age	0.4%	3.7%	94.1%	1.8%	100.0%		

26. Have you been informed the telephone numbers / toll free codes for unsubscribing the value added service (VAS), after activation of VAS or before renewal / recharging of VAS?						
Service provider		Yes	No	Total		
Bharti	Count	183	45	228		
Dharu	%age	80.3%	19.7%	100.0%		
Vodafone	Count	176	60	236		
vouatone	%age	74.6%	25.4%	100.0%		
Idea Cellular	Count	207	55	262		
Idea Celiulai	%age	79.0%	21.0%	100.0%		
BSNL	Count	137	85	222		
DSINL	%age	61.7%	38.3%	100.0%		
Rel Comm	Count	178	58	236		
Kei Comm	%age	75.4%	24.6%	100.0%		
Tata Teleservices	Count	168	96	264		
Tata Teleservices	%age	63.6%	36.4%	100.0%		
Shram	Count	54	194	248		
Shyam	%age	21.8%	78.2%	100.0%		
Tetal	Count	1103	593	1696		
Total	%age	65.0%	35.0%	100.0%		

27. Have you been informed of the charges of value added services before its activation and immediately after its
activation?

Service provider		Yes before and after activation	Yes only after activation	Yes only before activation	No in both Cases	Total
Bharti	Count	125	38	59	6	228
Dilaiti	%age	54.8%	16.7%	25.9%	2.6%	100.0%
Vodafone	Count	83	62	88	3	236
vodatone	%age	35.2%	26.3%	37.3%	1.3%	100.0%
	Count	80	103	70	9	262
Idea Cellular	%age	30.5%	39.3%	26.7%	3.4%	100.0%
BSNL	Count	78	79	61	4	222
DSINL	%age	35.1%	35.6%	27.5%	1.8%	100.0%
Rel Comm	Count	101	67	60	8	236
Kei Comm	%age	42.8%	28.4%	25.4%	3.4%	100.0%
T. (.) T. 1	Count	90	75	75	24	264
Tata Teleservices	%age	34.1%	28.4%	28.4%	9.1%	100.0%



27. Have you been informed of the charges of value added services before its activation and immediately after its activation?							
Service provider		Yes before and after activation	Yes only after activation	Yes only before activation	No in both Cases	Total	
Shyam	Count	67	106	71	4	248	
Silyain	%age	27.0%	42.7%	28.6%	1.6%	100.0%	
Total		624	530	484	58	1696	
Total	%age	36.8%	31.3%	28.5%	3.4%	100.0%	

28. Have you been informed of the charges for value added service(VAS) in advance of its renewal/ recharging						
Service provider		Yes	No	Total		
Bharti	Count	147	81	228		
Dharti	%age	64.5%	35.5%	100.0%		
Vadafana	Count	131	105	236		
Vodafone	%age	55.5%	44.5%	100.0%		
Idea Cellular	Count	176	86	262		
Idea Cellular	%age	67.2%	32.8%	100.0%		
DOM	Count	118	104	222		
BSNL	%age	53.2%	46.8%	100.0%		
Rel Comm	Count	148	88	236		
Rel Comm	%age	62.7%	37.3%	100.0%		
Tata Teleservices	Count	166	98	264		
Tata Teleservices	%age	62.9%	37.1%	100.0%		
Chrome	Count	217	31	248		
Shyam	%age	87.5%	12.5%	100.0%		
771	Count	1103	593	1696		
Total	%age	65.0%	35.0%	100.0%		

H. OVERALL CUSTOMER SATISFACTION

29 (a)How satisfied are you with the overall quality of your mobile service; Service provider wise							
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total	
Bharti	Count	12	32	422	134	600	
Dharti	%age	2.0%	5.3%	70.3%	22.3%	100.0%	
Vodafone	Count	21	44	440	95	600	
vodatone	%age	3.5%	7.3%	73.3%	15.8%	100.0%	
Idea Cellular	Count	22	45	452	81	600	
Idea Cellular	%age	3.7%	7.5%	75.3%	13.5%	100.0%	
BSNL	Count	5	52	449	94	600	
DSINL	%age	0.8%	8.7%	74.8%	15.7%	100.0%	
Rel Comm	Count	12	34	445	109	600	
Kei Comm	%age	2.0%	5.7%	74.2%	18.2%	100.0%	
Tata Teleservices	Count	10	30	422	138	600	
Tata Teleservices	%age	1.7%	5.0%	70.3%	23.0%	100.0%	
Shram	Count	8	32	372	188	600	
Shyam	%age	1.3%	5.3%	62.0%	31.3%	100.0%	
Total	Count	90	269	3002	839	4200	
Totai	%age	2.1%	6.4%	71.5%	20.0%	100.0%	



Q29B-Please specify the reason(s) for your dissatisfaction.						
		BILLING	NETWORK	PROBLEM WITH HELPLINE/CUSTOMER		
OPERATOR		PROBLEM	PROBLEM.	CARE	TOTAL	
Bharti	Count	11	9	9		
Dilatu	%age	25.0%	20.5%	20.5%	44	
Vodafone	Count	17	12	11		
vouaione	%age	26.2%	18.5%	16.9%	65	
Idea Cellular	Count	8	8	11		
Idea Cellular	%age	11.9%	11.9%	16.4%	67	
BSNL	Count	19	16	22		
DSINL	%age	33.3%	28.1%	38.6%	57	
Rel Comm	Count	21	22	18		
Kei Collilli	%age	45.7%	47.8%	39.1%	46	
Tata Teleservices	Count	11	9	13		
Tata Teleservices	%age	27.5%	22.5%	32.5%	40	
Shram	Count	8	10	14		
Shyam	%age	20.0%	25.0%	35.0%	40	
Tetel	Count	95	86	98		
Total	%age	26.5%	24.0%	27.3%	359	

GENERAL INFORMATION

30. Have you been informed in writing, at the time of subscription of service or within a week of activation of service the complete details of your tariff plan?							
Service provid		Yes	No	Total			
•	Count	194	45	239			
Bharti	%age	81.17%	18.83%	100.00%			
	Count	132	28	160			
Vodafone	%age	82.50%	17.50%	100.00%			
	Count	102	36	138			
Idea Cellular	%age	73.91%	26.09%	100.00%			
	Count	96	46	142			
BSNL	%age	67.61%	32.39%	100.00%			
	Count	101	47	148			
Rel Comm	%age	68.24%	31.76%	100.00%			
	Count	112	49	161			
Tata Teleservices	%age	69.57%	30.43%	100.00%			
	Count	148	36	184			
Shyam	%age	80.43%	19.57%	100.00%			
	Count	885	287	1172			
Total	%age	75.51%	24.49%	100.00%			

Previous service p	roviders	> 7 days	4-7 days	2-3 days	1 day	Total
	Count	1	14	32	48	95
Bharti	%age	1.05%	14.74%	33.68%	50.53%	100.00%
	Count	3	9	39	11	62
Vodafone	%age	4.84%	14.52%	62.90%	17.74%	100.00%
	Count	8	33	11	11	63
Idea Cellular	%age	12.70%	52.38%	17.46%	17.46%	100.00%
	Count	15	42	33	17	107
BSNL	%age	14.02%	39.25%	30.84%	15.89%	100.00%
	Count	14	52	19	11	96
Rel Comm	%age	14.58%	54.17%	19.79%	11.46%	100.00%
	Count	19	27	37	17	100
Tata Teleservices	%age	19.00%	27.00%	37.00%	17.00%	100.00%
	Count	5	16	65	17	103
Shyam	%age	4.85%	15.53%	63.11%	16.50%	100.00%
	Count	65	193	236	132	626
Total	%age	10.38%	30.83%	37.70%	21.09%	100.00%

32. Are you aware that the processing fee applicable for exclusive Talk Time Top-up shall not exceed Rs. 2/- per Top-up as per existing TRAI orders?							
Service provider	2/- per	Yes No Total					
1	Count	112	488	600			
Bharti	%age	18.67%	81.33%	100.00%			
	Count	136	464	600			
Vodafone	%age	22.67%	77.33%	100.00%			
	Count	92	508	600			
Idea Cellular	%age	15.33%	84.67%	100.00%			
	Count	102	498	600			
BSNL	%age	17.00%	83.00%	100.00%			
	Count	86	514	600			
Rel Comm	%age	14.33%	85.67%	100.00%			
	Count	111	489	600			
Tata Teleservices	%age	18.50%	81.50%	100.00%			
	Count	149	451	600			
Shyam	%age	24.83%	75.17%	100.00%			
	Count	788	3412	4200			
Total	%age	18.76%	81.24%	100.00%			

33. Are you aware that in Cellular Mobile, the rental for National Roaming Service has been abolished by TRAI and not applicable currently?						
Service provider		Yes	No	Total		
	Count	95	492	587		
Bharti	%age	16.18%	83.82%	100.00%		
	Count	72	401	473		
Vodafone	%age	15.22%	84.78%	100.00%		
	Count	71	320	391		
Idea Cellular	%age	18.16%	81.84%	100.00%		
	Count	72	400	472		
BSNL	%age	15.25%	84.75%	100.00%		
	Count	86	325	411		
Rel Comm	%age	20.92%	79.08%	100.00%		
Tata Teleservices	Count	81	401	482		



33. Are you aware that in Cellular Mobile, the rental for National Roaming Service has been abolished by TRAI and not applicable currently?						
Service provider Yes No Total						
	%age	16.80%	83.20%	100.00%		
	Count	115	320	435		
Shyam	%age	26.44%	73.56%	100.00%		
	Count	592	2659	3251		
Total	%age	18.21%	81.79%	100.00%		

34. Did your service provider adjust your security deposit in the bill raised after you requested for termination.

Prev. Service pro	Prev. Service provider		No	Total
	Count	81	14	95
Bharti	%age	85.26%	14.74%	100.00%
	Count	53	9	62
Vodafone	%age	85.48%	14.52%	100.00%
	Count	49	14	63
Idea Cellular	%age	77.78%	22.22%	100.00%
	Count	82	25	107
BSNL	%age	76.64%	23.36%	100.00%
	Count	68	28	96
Rel Comm	%age	70.83%	29.17%	100.00%
	Count	76	24	100
Tata Teleservices	%age	76.00%	24.00%	100.00%
	Count	89	14	103
Shyam	%age	86.41%	13.59%	100.00%
	Count	498	128	626
Total	%age	79.55%	20.45%	100.00%

35. Have you registered your telephone number for Do Not Call (DNC) registry with your service provider
so that you do not receive unsolicited commercial calls /SMS

Service provider		Do not mind receiving such calls/SMS	Yes	No	Total
	Count	105	35	460	600
Bharti	%age	17.5%	5.8%	76.7%	100.0%
	Count	77	43	480	600
Vodafone	%age	12.8%	7.2%	80.0%	100.0%
	Count	95	45	460	600
Idea Cellular	%age	15.8%	7.5%	76.7%	100.0%
	Count	135	25	440	600
BSNL	%age	22.5%	4.2%	73.3%	100.0%
	Count	143	29	428	600
Rel Comm	%age	23.8%	4.8%	71.3%	100.0%
	Count	127	36	437	600
Tata Teleservices	%age	21.2%	6.0%	72.8%	100.0%
	Count	143	45	412	600
Shyam	%age	23.8%	7.5%	68.7%	100.0%
	Count	825	258	3117	4200
Total	%age	19.6%	6.1%	74.2%	100.0%

36a. Do you still receive unsolicited calls/ SMS and whether there is any change in the								
frequency of such calls/SMS?								
Service provider		Continued receiving	Slight decrease	Considerable decrease	Stopped receiving	Total		
-	Count	3	5	12	15	35		
Bharti	%age	8.6%	14.3%	34.3%	42.9%	100.0%		
	Count	6	12	10	15	43		
Vodafone	%age	14.0%	27.9%	23.3%	34.9%	100.0%		
	Count	7	3	13	22	45		
Idea Cellular	%age	15.6%	6.7%	28.9%	48.9%	100.0%		
	Count	4	11	8	2	25		
BSNL	%age	16.0%	44.0%	32.0%	8.0%	100.0%		
	Count	5	13	11	0	29		
Rel Comm	%age	17.2%	44.8%	37.9%	0.0%	100.0%		
	Count	11	12	8	5	36		
Tata Teleservices	%age	30.6%	33.3%	22.2%	13.9%	100.0%		
	Count	9	13	19	4	45		
Shyam	%age	20.0%	28.9%	42.2%	8.9%	100.0%		
	Count	45	69	81	63	258		
Total	%age	17.4%	26.7%	31.4%	24.4%	100.0%		

36b. Have you made any complaint to your service provider on getting such unsolicited calls/ SMS after registering for NDNC registry?								
Service provider		Yes	No	Total				
Bharti	Count %age	5 25.0%	15 75.0%	20 100.0%				
Vodafone	Count %age	8 28.6%	20 71.4%	28 100.0%				
Idea Cellular	Count %age	5 21.7%	18 78.3%	23 100.0%				
BSNL	Count %age	6 26.1%	17 73.9%	23 100.0%				
Rel Comm	Count %age	11 37.9%	18 62.1%	29 100.0%				
Tata Teleservices	Count	12 38.7%	<u>19</u> 61.3%	<u>31</u> 100.0%				
	%age Count	11	30	41				
Shyam	%age Count	26.8% 58	73.2% 137	100.0% 195				
Total	%age	29.7%	70.3%	100.0%				



BROADBAND

1. When did you last apply for a phone connection?							
Service Provider		< 6months	6-12 months	> 12 Months	Total		
Bharti	Count	35	147	418	600		
Dharti	%age	5.8%	24.5%	69.7%	100.0%		
BSNL	Count	25	54	521	600		
	%age	4.2%	9.0%	86.8%	100.0%		
Rel Comm	Count	0	24	142	166		
Kei Collilli	%age	0.0%	14.5%	85.5%	100.0%		
VSNL	Count	13	18	219	250		
VSINL	%age	5.2%	7.2%	87.6%	100.0%		
Shuam	Count	18	86	334	438		
Shyam	%age	4.1%	19.6%	76.3%	100.0%		
Total	Count	91	329	1634	2054		
Total	%age	4.4%	16.0%	79.6%	100.0%		

Section A-Service Provision

1b. After registration and payment of initial deposit by you within how many working days did the broadband connection get activated?

Service Provider		Within 15 working days	> 15 working days	Total
Bharti	Count	167	15	182
Dharu	%age	91.8%	8.2%	100.0%
BSNL	Count	70	9	79
BSINL	%age	88.6%	11.4%	100.0%
Rel Comm	Count	19	5	24
Kei Commi	%age	79.2%	20.8%	100.0%
VSNL	Count	26	5	31
VSINL	%age	83.9%	16.1%	100.0%
Chrom	Count	93	11	104
Shyam	%age	89.4%	10.6%	100.0%
Tatal	Count	375	45	420
Total	%age	89.3%	10.7%	100.00%

2. How satisfied are you with time taken to provide working phone connection; Service Provider Wise								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	23	159	0	182		
Dharti	%age	0.0%	12.6%	87.4%	0.0%	100.0%		
BSNL	Count	0	14	59	6	79		
DSINL	%age	0.0%	17.7%	74.7%	7.6%	100.0%		
Rel Comm	Count	0	5	19	0	24		
Kei Comm	%age	0.0%	20.8%	79.2%	0.0%	100.0%		
VSNL	Count	0	5	26	0	31		
VSINL	%age	0.0%	16.1%	83.9%	0.0%	100.0%		
C1	Count	0	10	93	1	104		
Shyam	%age	0.0%	9.6%	89.4%	1.0%	100.0%		
— 1	Count	0	57	356	7	420		
Total	%age	0.0%	13.6%	84.8%	1.7%	100.0%		



3. In case your connection was temporarily suspended due to non-payment of bills, are you satisfied with the time taken to reactivate service after you made the payment?

Service provider		> 7 days	4-7 days	2-3 days	within 24 hrs	Total
Bharti	Count	4	34	115	109	262
Dharti	%age	1.5%	13.0%	43.9%	41.6%	100.0%
BSNL	Count	6	90	235	162	493
	%age	1.2%	18.3%	47.7%	32.9%	100.0%
D.1.C.	Count	0	13	76	16	105
Rel Comm	%age	0.0%	12.4%	72.4%	15.2%	100.0%
VSNL	Count	9	30	62	78	179
VSINL	%age	5.0%	16.8%	34.6%	43.6%	100.0%
Shurama	Count	6	56	132	80	274
Shyam	%age	2.2%	20.4%	48.2%	29.2%	100.0%
7.4.1	Count	25	223	620	445	1313
Total	%age	1.9%	17.0%	47.2%	33.9%	100.00%

Section-B-Billing Related (only for postpaid customers)

	4. How satisfied are you with the timely delivery if bills?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total			
Bharti	Count	0	13	547	0	560			
Dilaiti	%age	0.0%	2.3%	97.7%	0.0%	100.0%			
BSNL	Count	3	50	511	10	574			
DSINL	%age	0.5%	8.7%	89.0%	1.7%	100.0%			
Rel Comm	Count	0	15	114	1	130			
Kei Comm	%age	0.0%	11.5%	87.7%	0.8%	100.0%			
VSNL	Count	0	14	196	11	221			
VSINL	%age	0.0%	6.3%	88.7%	5.0%	100.0%			
Charan	Count	1	16	398	0	415			
Shyam	%age	0.2%	3.9%	95.9%	0.0%	100.0%			
771	Count	4	108	1766	22	1900			
Total	%age	0.2%	5.7%	92.9%	1.2%	100.0%			

5a. How satisfied are you with the accuracy of the bills?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	17	501	42	560		
Dilaiti	%age	0.0%	3.0%	89.5%	7.5%	100.0%		
BSNL	Count	9	21	472	72	574		
DSINL	%age	1.6%	3.7%	82.2%	12.5%	100.0%		
Rel Comm	Count	0	19	93	18	130		
Rei Comm	%age	0.0%	14.6%	71.5%	13.8%	100.0%		
VSNL	Count	0	10	195	16	221		
VSINL	%age	0.0%	4.5%	88.2%	7.2%	100.0%		
£1	Count	3	12	383	17	415		
Shyam	%age	0.7%	2.9%	92.3%	4.1%	100.0%		
7.1	Count	12	79	1644	165	1900		
Total	%age	0.6%	4.2%	86.5%	8.7%	100.00%		



5b. Please specify the reason(s) for your dissatisfaction.									
Service Provider		Charges not as per tariff plan subscribed	Tariff plan changed without information	Charged for value added service not requested	Total				
Bharti	Count	8	4	14					
Diarti	Row %	47.1%	23.5%	82.4%	17				
BSNL	Count	10	16	22					
DSINL	Row %	33.3%	53.3%	73.3%	30				
Rel Comm	Count	5	9	15					
Kei Comm	Row %	26.3%	30.0%	50.0%	19				
VSNL	Count	3	2	7					
VSINL	Row %	17.6%	11.8%	41.2%	10				
Shram	Count	3	7	12					
Shyam	Row %	17.6%	41.2%	70.6%	15				
Tatal	Count	29	38	70	01				
Total	Row %	31.9%	41.8%	76.9%	91				

6. Have you made any billing related complaints in last 12 months?							
Service Provider		Yes	No	Total			
Bharti	Count	264	296	560			
Dilatu	%age	47.1%	52.9%	100.0%			
BSNL	Count	331	243	574			
DSINL	%age	57.7%	42.3%	100.0%			
Rel Comm	Count	77	53	130			
Kei Collilli	%age	59.2%	40.8%	100.0%			
VSNL	Count	67	154	221			
VOINL	%age	30.3%	69.7%	100.0%			
Shyam	Count	214	201	415			
Shyam	%age	51.6%	48.4%	100.0%			
71	Count	953	947	1900			
Total	%age	50.2%	49.8%	100.0%			

7. How satisfied are you with the process of resolution of billing complaints?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	16	248	0	264		
Dilatti	%age	0.0%	6.1%	93.9%	0.0%	100.0%		
BSNL	Count	27	70	233	1	331		
DOINL	%age	8.2%	21.1%	70.4%	0.3%	100.0%		
Rel Comm	Count	0	13	61	3	77		
Kei Commi	%age	0.0%	16.9%	79.2%	3.9%	100.0%		
VSNL	Count	0	11	56	0	67		
VOINL	%age	0.0%	16.4%	83.6%	0.0%	100.0%		
Shyam	Count	5	27	182	0	214		
Silyain	%age	2.3%	12.6%	85.0%	0.0%	100.0%		
Total	Count	32	137	780	4	953		
Total	%age	3.4%	14.4%	81.8%	0.4%	100.0%		

8a. How satisfied are you with the clarity of the bills sent by your service provider in terms of transparency & understandability?								
Service provider	-	Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	10	526	24	560		
Dilatu	%age	0.0%	1.8%	93.9%	4.3%	100.0%		
BSNL	Count	21	64	475	14	574		
DOINL	%age	3.7%	11.1%	82.8%	2.4%	100.0%		
Rel Comm	Count	0	12	115	3	130		



Assessment of Customer perception of Service and Implementation and Effectiveness of Telecom Customers Protection and Redressal of Gr

Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

8a. How satisfied are you with the clarity of the bills sent by your service provider in terms of transparency &									
	understandability?								
Service provider		Very Dissatisfied Dissatisfied Satisfied Very Satisfied Total							
	%age	0.0%	9.2%	88.5%	2.3%	100.0%			
VSNL	Count	0	13	208	0	221			
VOINL	%age	0.0%	5.9%	94.1%	0.0%	100.0%			
Shyam	Count	3	32	377	3	415			
Silyain	%age	0.7%	7.7%	90.8%	0.7%	100.0%			
Tatal	Count	24	131	1701	44	1900			
Total	%age	1.3%	6.9%	89.5%	2.3%	100.00%			

8	8b. Please specify the reason(s) for your dissatisfaction; Service Provider Wise								
Service Provider		Difficult to read the bill	Difficult to understand the language	Calculations not clear	Item wise charges	Total			
Bharti	Count	2	6	2	7				
Dilaiti	%age	20.0%	60.0%	20.0%	70.0%	10			
BSNL	Count	13	27	22	46				
DOINL	%age	15.3%	31.8%	25.9%	54.1%	85			
Rel Comm	Count	3	5	3	8				
Kei Comm	%age	25.0%	41.7%	25.0%	66.7%	12			
VSNL	Count	2	9	5	11	- 13			
VSINL	%age	0.2%	4.0%	79.8%	16.0%	15			
Charam	Count	3	15	10	22	35			
Shyam	%age	0.2%	4.0%	79.8%	16.0%	35			
Total	Count	23	62	42	94	155			
Total	%age	14.8%	40.0%	27.1%	60.6%	155			

Section C: Billing related (Pre-paid)

9a. How	9a. How satisfied are you with the accuracy of charges i.e. amount deducted on every usage?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total			
Bharti	Count	0	3	33	4	40			
Dilaiti	%age	0.0%	7.5%	82.5%	10.0%	100.0%			
BSNL	Count	0	3	23	0	26			
DSINL	%age	0.0%	11.5%	88.5%	0.0%	100.0%			
Rel Comm	Count	0	6	18	12	36			
Kei Comm	%age	0.0%	16.7%	50.0%	33.3%	100.0%			
VSNL	Count	0	4	19	6	29			
VSINL	%age	0.0%	13.8%	65.5%	20.7%	100.0%			
61	Count	0	3	20	0	23			
Shyam	%age	0.0%	13.0%	87.0%	0.0%	100.0%			
77-1-1	Count	0	19	113	22	154			
Total	%age	0.0%	12.3%	73.4%	14.3%	100.0%			



10. Did you make a complain or make a query in the last 12 months to the customer care / helpline/call center toll free number of your service provider? : Service provider wise									
Service Provider		Yes No Total							
Bharti	Count	485	115	600					
Dharti	%age	80.8%	19.2%	100.0%					
BSNL	Count	474	126	600					
DSINL	%age	79.0%	21.0%	100.0%					
Rel Comm	Count	146	20	166					
Kei Comm	%age	88.0%	12.0%	100.0%					
VSNL	Count	226	24	250					
VOINL	%age	90.4%	9.6%	100.0%					
Sharam	Count	332	106	438					
Shyam	%age	75.8%	24.2%	100.0%					
Tetal	Count	1663	391	2054					
Total	%age	81.0%	19.0%	100.0%					

Section D--Help Service/Customer Care

11. How satisfied are you with the ease of access of call center/customer care or helpline?									
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total			
Bharti	Count	0	12	457	16	485			
Dharti	%age	0.0%	2.5%	94.2%	3.3%	100.0%			
BSNL	Count	39	55	347	33	474			
	%age	8.2%	11.6%	73.2%	7.0%	100.0%			
Rel Comm	Count	0	19	123	4	146			
Kei Comm	%age	0.0%	13.0%	84.2%	2.7%	100.0%			
VSNL	Count	3	23	197	3	226			
VSINL	%age	1.3%	10.2%	87.2%	1.3%	100.0%			
Share	Count	9	23	290	10	332			
Shyam	%age	2.7%	6.9%	87.3%	3.0%	100.0%			
Total	Count	51	132	1414	66	1663			
	%age	3.1%	7.9%	85.0%	4.0%	100.00%			

12. How satisfied are you with the response time taken to answer your call by a customer care executive?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	8	20	185	272	485		
Dilatu	%age	1.6%	4.1%	38.1%	56.1%	100.0%		
BSNL	Count	49	38	165	222	474		
	%age	10.3%	8.0%	34.8%	46.8%	100.0%		
Rel Comm	Count	0	8	50	88	146		
Kei Collilli	%age	0.0%	5.5%	34.2%	60.3%	100.0%		
VSNL	Count	0	3	82	141	226		
VSINL	%age	0.0%	1.3%	36.3%	62.4%	100.0%		
Sharam	Count	7	10	138	177	332		
Shyam	%age	2.1%	3.0%	41.6%	53.3%	100.0%		
Total	Count	64	79	620	900	1663		
	%age	3.8%	4.8%	37.3%	54.1%	100.00%		

13. How satisfied are you with the problem solving ability of the customer care executive(s)?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	0	41	222	222	485		
Dilarti	%age	0.0%	8.5%	45.8%	45.8%	100.0%		
BSNL	Count	68	24	214	168	474		
DSINL	%age	14.3%	5.1%	45.1%	35.4%	100.0%		
D 1 C	Count	0	12	66	68	146		
Rel Comm	%age	0.0%	8.2%	45.2%	46.6%	100.0%		
VSNL	Count	0	27	143	56	226		
VSINL	%age	0.0%	11.9%	63.3%	24.8%	100.0%		
Shuam	Count	12	15	151	154	332		
Shyam	%age	3.6%	4.5%	45.5%	46.4%	100.0%		
Total	Count	80	119	796	668	1663		
	%age	4.8%	7.2%	47.9%	40.2%	100.00%		

14. How satisfied are you with the time taken by a Call centre/customer care/helpline to resolve your complaint?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	8	27	433	17	485		
Dharti	%age	1.6%	5.6%	89.3%	3.5%	100.0%		
BSNL	Count	16	83	277	98	474		
DSINL	%age	3.4%	17.5%	58.4%	20.7%	100.0%		
Rel Comm	Count	0	19	94	33	146		
Kei Commi	%age	0.0%	13.0%	64.4%	22.6%	100.0%		
VSNL	Count	0	16	200	10	226		
VSINL	%age	0.0%	7.1%	88.5%	4.4%	100.0%		
Shuam	Count	6	26	271	29	332		
Shyam	%age	1.8%	7.8%	81.6%	8.7%	100.0%		
Total	Count	30	171	1275	187	1663		
Total	%age	1.8%	10.3%	76.7%	11.2%	100.00%		

E. Network Performance, Reliability & Availability

15. How satisfied	15. How satisfied are you with the speed of Broadband connection?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total			
Bharti	Count	0	16	348	236	600			
Dilaiti	%age	0.0%	2.7%	58.0%	39.3%	100.0%			
BSNL	Count	30	56	359	155	600			
DSINL	%age	5.0%	9.3%	59.8%	25.8%	100.0%			
Rel Comm	Count	0	11	100	55	166			
Kel Comm	%age	0.0%	6.6%	60.2%	33.1%	100.0%			
VSNL	Count	0	20	162	68	250			
VSINL	%age	0.0%	8.0%	64.8%	27.2%	100.0%			
Q1	Count	6	18	303	111	438			
Shyam	%age	1.4%	4.1%	69.2%	25.3%	100.0%			
7 7 (1	Count	36	121	1272	625	2054			
Total	%age	1.8%	5.9%	61.9%	30.4%	100.0%			



16. How satisfied are you with the amount of time for which service is up and working?								
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total		
Bharti	Count	8	5	524	63	600		
Dnarti	%age	1.3%	0.8%	87.3%	10.5%	100.0%		
BSNL	Count	6	44	431	119	600		
	%age	1.0%	7.3%	71.8%	19.8%	100.0%		
Rel Comm	Count	0	11	94	61	166		
Kei Commi	%age	0.0%	6.6%	56.6%	36.7%	100.0%		
VSNL	Count	0	12	213	25	250		
VSINL	%age	0.0%	4.8%	85.2%	10.0%	100.0%		
Shyam	Count	2	27	352	57	438		
Silyain	%age	0.5%	6.2%	80.4%	13.0%	100.0%		
Total	Count	16	99	1614	325	2054		
Total	%age	0.8%	4.8%	78.6%	15.8%	100.0%		

Section F-Maintainability

Q.17. How Often do you face a problem with your Broadband connection?						
Service provider		Never	Occasionally	Frequently	Very Frequently	Total
Bharti	Count	0	552	28	20	600
Dilarti	%age	0.0%	92.0%	4.7%	3.3%	100.0%
BSNL	Count	0	493	48	59	600
DOINL	%age	0.0%	82.2%	8.0%	9.8%	100.0%
Rel Comm	Count	1	120	42	4	166
Kei Collilli	%age	0.2%	72.3%	25.3%	2.4%	100.0%
VSNL	Count	0	204	46	0	250
VSINL	%age	0.0%	81.6%	18.4%	0.0%	100.0%
Chrome	Count	0	391	31	16	438
Shyam	%age	0.0%	89.3%	7.1%	3.7%	100.0%
T. (1	Count	0	1760	195	99	2054
Total	%age	0.0%	85.7%	9.5%	4.8%	100.0%

18. What was the broadband connection problem faced by you in last 12 months related to?					
Service Provider		Problem was related to my computer hardware/ software	Problem was related to the broadband connection and modem provided by the service provider.	Total	
Bharti	Count	17	31	48	
Dilaiti	%age	35.4%	64.6%	100.0%	
BSNL	Count	48	59	107	
DSINL	%age	45.2%	54.8%	100.0%	
Rel Comm	Count	17	29	46	
Kei Comm	%age	36.8%	63.2%	100.0%	
VSNL	Count	7	39	46	
VSINL	%age	15.5%	84.5%	100.0%	
<u> </u>	Count	17	30	47	
Shyam	%age	36.5%	63.5%	100.0%	
7.4.1	Count	102	192	294	
Total	%age	34.8%	65.2%	100.0%	

19. How satisfied are you with the time taken for restoration of Broadband connection?						
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	0	1	45	2	48
Dharti	%age	0.0%	1.3%	94.7%	4.0%	100.0%
BSNL	Count	1	6	85	15	107
DOINL	%age	1.0%	6.0%	79.2%	13.8%	100.0%
Rel Comm	Count	0	4	36	6	46
Kei Collilli	%age	0.0%	7.7%	78.3%	14.0%	100.0%
VSNL	Count	0	3	43	1	46
VSINL	%age	0.0%	5.8%	93.0%	1.2%	100.0%
<u>Classes</u>	Count	1	1	42	3	47
Shyam	%age	1.4%	2.7%	90.2%	5.7%	100.0%
77 - 1	Count	2	15	251	26	294
Total	%age	1.4%	2.7%	90.2%	5.7%	100.0%

Section G: Supplementary Service

20. Do you use services like call waiting, call forwarding, voice mail or any other supplementary services?				
Service Provider		Yes	No	Total
Bharti	Count	447	153	600
Dilatu	%age	74.5%	25.5%	100.0%
BSNL	Count	406	194	600
DSINL	%age	67.7%	32.3%	100.0%
Rel Comm	Count	146	20	166
Kei Collini	%age	88.0%	12.0%	100.0%
VSNL	Count	182	68	250
VSINL	%age	72.8%	27.2%	100.0%
Shwam	Count	308	130	438
Shyam	%age	70.3%	29.7%	100.0%
	Count	1489	565	2054
Total	%age	72.5%	27.5%	100.0%

21. How satisfied are you with the quality of the supplementary services provided?						
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total
Bharti	Count	0	35	412	0	447
Dharu	%age	0.0%	7.8%	92.2%	0.0%	100.0%
BSNL	Count	0	45	343	18	406
DOINL	%age	0.0%	11.1%	84.5%	4.4%	100.0%
Rel Comm	Count	0	16	106	24	146
Kei Collilli	%age	0.0%	11.0%	72.6%	16.4%	100.0%
VSNL	Count	0	36	141	5	182
	%age	0.0%	19.8%	77.5%	2.7%	100.0%
C1	Count	0	14	284	10	308
Shyam	%age	0.0%	4.5%	92.2%	3.2%	100.0%
Tatal	Count	0	146	1286	57	1489
Total	%age	0.0%	9.8%	86.4%	3.8%	100.0%



22a. How satisfied are you with the overall quality of your telephone service?							
Service provider		Very Dissatisfied	Dissatisfied	Satisfied	Very Satisfied	Total	
Bharti	Count	0	13	556	31	600	
Dilaiti	%age	0.0%	2.2%	92.7%	5.2%	100.0%	
BSNL	Count	7	113	447	33	600	
DSINL	%age	1.2%	18.8%	74.5%	5.5%	100.0%	
Rel Comm	Count	0	27	123	16	166	
Kei Collilli	%age	0.0%	16.3%	74.1%	9.6%	100.0%	
VSNL	Count	0	28	185	37	250	
VSINL	%age	0.0%	11.2%	74.0%	14.8%	100.0%	
Shram	Count	1	24	390	23	438	
Shyam	%age	0.2%	5.5%	89.0%	5.3%	100.0%	
77 - 1	Count	8	205	1701	140	2054	
Total	%age	0.4%	10.0%	82.8%	6.8%	100.0%	

OVERALL SATISFACTION

22b. Please specify reasons for dissatisfaction

Service Pr	ovider	Billing problem	Maintain ability	Helpline service/ customer care	Network performance, reliability	Supplementar y services	Total
Bharti	Count	9	2	6	2	5	13
Dilaiti	%age	69.2%	15.4%	46.2%	15.4%	38.5%	15
BSNL	Count	49	55	61	37	12	120
DSINL	%age	40.8%	45.8%	50.8%	30.8%	10.0%	120
Rel	Count	12	23	16	19	9	27
Comm	%age	44.4%	85.2%	59.3%	70.4%	33.3%	<i>∠</i> /
VSNL	Count	4	11	26	26	8	28
VSINL	%age	14.3%	39.3%	92.9%	92.9%	28.6%	20
Shyam	Count	6	14	17	12	10	25
Silyani	%age	24.0%	56.0%	68.0%	48.0%	40.0%	23
Tatal	Count	74	91	109	84	34	212
Total	%age	34.7%	42.7%	51.2%	39.4%	16.0%	213

23. Are you aware of the facility for measuring the broadband connection speed provided by your service provider?

Service Provider		Yes	No	Total
	Count	95	505	600
Bharti	%age	15.83%	84.17%	100.00%
	Count	76	524	600
BSNL	%age	12.67%	87.33%	100.00%
	Count	23	143	166
Rel Comm	%age	13.86%	86.14%	100.00%
	Count	29	221	250
VSNL	%age	11.60%	88.40%	100.00%
	Count	68	370	438
Shyam	%age	15.53%	84.47%	100.00%
	Count	291	1763	2054
Total	%age	14.17%	85.83%	100.00%



Annexure B Questionnaires



SURVEY OF BASIC SERVICE (WIRELINE) YEAR 2009-2010

Name:	Gender: 1 Male 2 Female
Tel:	Age (in years):1less than 25225-603more than 60Usage Type :1Residential2CommercialArea:1Rural2UrbanUser Type:1Postpaid2Prepaid
Address:	
	Mode of Interview: 1 Telephonic 2 In-person
Name of SDCA (only for surveyor):	Signature of Subscriber
Name of Exchange (only for surveyor)	Date :
QUESTIONNAIRE FOR CUSTOME	R SATISFACTION SURVEY
A. SERVICE PROVISION	
1. When did you last apply for a phone connection?	1 Less than 6 months 2 6-12 months 3 More than 12 months →(If >12 month, go to Q 4)
2. How much time was taken to get the telephone connection installed	4 Less than 3 days 3 3-7 days
and activated after you applied for it?	28-15 days1More than 15 days
3. How satisfied are you with time taken to provide working phone connection?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
4. In case your connection was temporarily suspended due to non- payment of bills, how much time was taken by the service provider t reactivate service after you made the payment?	4 Within 24 hrs. 3 2-3 days 2 4-7 days 1 More than 7 days 0 Not Applicable
B. BILLING RELATED (only for pos-tpaid customers) (for pre-paid	customer go to Question 10)
5. How satisfied are you with the timely delivery of bills?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied
6a. How satisfied are you with the accuracy of the bills?	4 Very Satisfied 2 Dissatisfied 1 Very Dissatisfied
 (Ask this question only if 1 OR 2 is coded in Q6(a)) 6(b) Please specify the reason(s) for your dissatisfaction. (multiple code) 	1Charges not as per tariff plan subscribed2Tariff plan changed without information3Charged for value added services not subscribed4Charged for calls/services not made/used5Others (please specify)
7. Have you made any billing related complaints in last 12 months?	1 Yes No 2
8. How satisfied are you with the process of resolution of billing complaints?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
9(a). How satisfied are you with the clarity of the bills sent by your service provider in terms of transparency and understandability?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied
(Ask this question only if 1 OR 2 is coded in Q9(a))	1 Difficult to read the bill
9(b) Please specify the reason(s) for your dissatisfaction. (multiple code)	 2 Difficult to understand the language 3 Calculations not clear 4 Item-wise charges like total minutes of usage of local, STD, ISD calls and charges thereon not given



5 Others (please specify)

For Prepaid Customers only	1	
10. How satisfied are you with the accuracy of charges i.e. amount deducted on every usage?	4 Very Satisfied	3 Satisfied
	2 Dissatisfied	1 Very Dissatisfied
C. HELP SERVICES/CUSTOMER CARE INCLUDING CUSTOMER G	RIEVANCE REDRESSAL	
11. Did you complain or make a query in the last 12 months to the customer care/helpline/ call centre toll free number of your service provider?	1 Yes 2 No —	► (If no, go to Q 16)
12. How satisfied are you with the ease of access of call centre/customer care or helpline?	4 Very Satisfied	3 Satisfied 1 Very Dissatisfied
13. How satisfied are you with the response time taken to answer	4 Very Satisfied	3 Satisfied
your call by a customer care executive?	2 Dissatisfied	1 Very Dissatisfied
14. How satisfied are you with the problem solving ability of the customer care executive(s)?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
15. How satisfied are you with the time taken by call centre/customer care /helpline to resolve your complaint?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
D. NETWORK PERFORMANCE, RELIABILITY AND AVAILABILITY		
16. How satisfied are you with the availability of working telephone (dial tone)?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
17. How satisfied are you with the ability to make or receive calls	4 Very Satisfied	3 Satisfied
easily?	2 Dissatisfied	1 Very Dissatisfied
18. How satisfied are you with the voice quality?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
E. MAINTAINABILITY (FAULT REPAIR)		
19. Have you experienced fault in your telephone connection in the last 12 months?	1 Yes 2 No -	→ (If no, go to Q 23)
20. How many time your telephone became faulty in the last one month.	4 Nil 2 2-3 times	3One time1More than 3 times
21. How long did it take generally for repairing the fault after lodging complaint?	4 1 day 2 4 - 7 days	3 2-3 days 1 more than 7 days
22. How satisfied are you with the fault repair service?	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
	2 Diodatoriou	1 Very Bloodlened
F. SUPPLEMENTARY SERVICES AND VALUE ADDED SERVICES	[
23. Do you use services like call waiting, call forwarding, voice mail or any other supplementary services / value added services?	1 Yes 2 No →	(If no, go to Q 25(a))
24. How satisfied are you with the quality of the supplementary services / value added service provided?		
	4 Very Satisfied	3 Satisfied
services / value added service provided :	4 Very Satisfied 2 Dissatisfied	3 Satisfied 1 Very Dissatisfied
G. OVERALL CUSTOMER SATISFACTION		
G. OVERALL CUSTOMER SATISFACTION 25(a). How satisfied are you with the overall quality of your telephone	2 Dissatisfied 4 Very Satisfied	1 Very Dissatisfied 3 Satisfied
G. OVERALL CUSTOMER SATISFACTION	2 Dissatisfied	1 Very Dissatisfied
G. OVERALL CUSTOMER SATISFACTION 25(a). How satisfied are you with the overall quality of your telephone service?	2 Dissatisfied 4 Very Satisfied	1 Very Dissatisfied 3 Satisfied
G. OVERALL CUSTOMER SATISFACTION 25(a). How satisfied are you with the overall quality of your telephone	2 Dissatisfied 4 Very Satisfied	1 Very Dissatisfied 3 Satisfied



your complaint?

Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

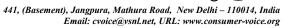
	3		
H. GENERAL INFORMATION (Ask this question only if 1 OR 2 is coded in Q1)			
26. Have you been informed in writing, at the time of subscription of	2 Yes 1 No		
service or within a week of activation of service the complete			
details of your tariff plan?			
27. Have you terminated a - Phone connection that you had in the			
last 12 months	1 Yes 2 No (If no, go to Q 31)		
28. If yes, please name your previous service provider?	1 Airtel 4 BSNL 5 Rel Com 7 TATA 8 MTNL 11 HFCL 12 Shyam		
	4 1 day 3 2-3 days		
29. How many days were taken for termination of your connection?			
	2 4 - 7 days 1 more than 7 days		
30. Did your service provider adjust your security deposit in the bill raised after you requested for termination?	1 Yes 2 No		
31. Have you registered your telephone number for Do Not Call	1 Yes 2 No		
(DNC) registry with your service provider so that you do not			
receive unsolicited commercial calls /SMS.	0 Do not mind receiving such calls/SMS		
(Ask only if yes in Q31)			
32a. Do you still receive unsolicited commercial calls/SMS and	4 Stopped receiving 3 Considerable decrease		
whether there is any change in the frequency of such calls /SMS	2 Slight decrease 1 Continued receiving		
(Ask only if 3 or 2 or 1 coded in Q32 (a))			
32.(b) Have you made any complaint to your service provider on	1 Yes 2 No		
getting such unsolicited calls/ SMS after registering for National Do			
Not Call (NDNC) Registry?			
	1 Yes, complaint was registered by the service		
	provider		
32.(c) If Yes, please indicate the following -	2 Service Provider refused to register the complaint		
	3 The telephone number and the company/ agency		
	from which the unsolicited calls/ SMS received		
	(please specify)		
QUESTIONNAIRE FOR ASSESSMENT OF IMPLEMENT	ATION AND EFFECTIVENESS OF TELECOM		
CONSUMERS PROTECTION AND REDRESSAL C	OF GRIEVANCES REGULATIONS, 2007		
33. Are you aware of the call centre telephone number of your			
telecom service provider for making complaints/ query?	1 Yes 2 No		
34. Have you made any complaint within last 12 months to the toll	1 Yes 2 No → (if no go to Q 40)		
free Call Centre/customer care/Helpline telephone number?			
	4 Docket number received for most the complaints		
	3 No Docket number received for most of the		
35. With respect to complaint made by you to call centre, please	complaints		
specify which of these applied the most to you. ?			
	2 It was received on request		
	1 No docket number received even on request		
36. Did the Call Centre inform you about the action taken on			
your complaint?	1 Yes 2 No		

C

RAJASTHAN SERVICE AREA

Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

37. How satisfied are you with the system of resolving of you complaints by call centre/customer care/ helpline?	r 4 Very Satisfied 3 Satisfied
(Ask this question only if 1 OR 2 is coded in Q.37) 38. Please specify the reason(s) for your dissatisfaction. (multiple code)	 Difficult to connect to the call centre executive Customer care executive not polite/courteous Customer care executive not equipped with adequate information Time taken by call centre for redressal of complaint is too long Customer care executive was unable to understand the problem Others (please specify)
39. Was your billing complaint resolved satisfactorily by call centre/customer care within four weeks after lodging of the complaint?	1 Yes 2 No 0 Not applicable
40. In case the complaint has not been resolved by the call centre, you can contact next level called as Nodal Officer. Are you aware of the contact detail of the Nodal Officer?	1 yes 2 No → (if no go to Q 45)
41. Have you ever made a complaint to the Nodal Officer regarding your complaints not resolved or unsatisfactorily resolved by the call center/customer care?	1 yes 2 No → (if no go to Q 45)
42. Did the Nodal Officer intimate you about the decision taken on your complaint?	1 Yes 2 No
43. How satisfied are you with the redressal of the complaint by the Nodal Officer?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied
 (Ask this question only if 1 OR 2 is coded in Q43) 44. Please specify the reason(s) for your dissatisfaction. (multiple code) 	 Difficult to connect to the Nodal Officer Nodal Officer not polite/courteous Nodal Officer not equipped with adequate information Time taken by Nodal Officer for redressal of complaint is too long Nodal Officer was unable to understand the problem Others (please specify)
45. In case the complaint has not been resolved by the Nodal Officer or you are not satisfied with decision taken by the Nodal Officer, you can file an appeal to the appellate authority of the service provider. Are you aware of the contact details of the appellate authority for filing of appeals?	1 Yes 2 No → (if no go to Q 49)
46. Have you filed any appeal in last 12 months?	1 Yes 2 No → (if no go to Q 49)
46. Have you filed any appeal in last 12 months?	1 Yes 2 No → (if no go to Q 49)
47. Did you receive any acknowledgement?	1 Yes 2 No
48. Did the appellate authority take a decision upon your appeal within 3 months of filing the appeal?	1 Yes 2 No 3 Appeal filed only recently
(Q49 to Q51 are for prepaid customers only)	
103	



RAJASTHAN SERVICE AREA

Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

49. Are you aware that a prepaid customer can get item-wise usage charge details, on request?	1 Yes 2 No (if no go to Q 52)
50. Have you been denied of your request for item-wise usage charge details for your pre-paid connection?	1 Yes 2 No (if no go to Q 52)
51. What were the reason(s) for denying your request?	1No reason given2technical problem3Others (please specify)
 If coded 1 and 2 in Q.1. 52. Have you been provided the Manual of Practice, containing the terms and conditions of service, toll free number of call centre and contact detail of Nodal Officer and appellate authority for complaint redressal etc., while subscribing the new telephone connection?" 	1 Yes 2 No

Name of the interviewer: _	Date:	
Name of the scrutinizer:	Date:	
Back-check done by :	Date of back check:	_
Name of field officer:		



SURVEY OF MOBILE TELEPHONE SERVICE: YEAR 2009-2010

Name: Tel:	Gender:1Male2FemaleAge (in years):1less than 25225-603more than 60
Operator: 1 Airtel 2 Vodafone 3 Idea 4 BSNL 5 Rel Comm 6 Aircel 7 TATA 8 MTNL 9 Spice 10 BPL 11 HFCL 12 Shyam 13 RTL 14 RISL 15 Dishnet 16 Others (Specify)	Occupation: 1 Service 2 Business/self employed 3 Student 4 Housewife 5 Retired Type: 1 GSM 2 CDMA
Area: 1 Rural 2 Urban	User Type: 1 Postpaid 2 Prepaid
State:District	Mode of Interview: 1 Telephonic 2 In-person
Address:	Signature of Subscriber Date :
QUESTIONNAIRE FOR CUSTOMER SATISFACTION SURVEY	
A. SERVICE PROVISION	
1. When did you last apply for mobile phone connection?	1 less than 6 month 2 6-12 month 3 more than 12 month → (If more than 12 month, go to Q 4)
2. How much time was taken to get the working connection (activation) after you applied and completed all formalities?	4One day32-3 day24-7 day1More than 7 day
3. How satisfied are you with the time taken to activate the mob connection, after you applied and completed all formalities?	2 Dissatisfied 1 Very Dissatisfied
4. In case your connection was temporarily suspended due non-payment of bills, how much time was taken by the servi provider to reactivate service after you made the payment?	
B. BILLING RELATED – PREPAID CUSTOMER	
5(a). How satisfied are you with the accuracy of charges i.e. amount deducted on every usage?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
 (Ask this question only if 1 OR 2 is coded in Q5(a)) 5(b) Please specify the reason(s) for your dissatisfaction. (multiple code) 	 charges not as per tariff plan subscribed tariff plan changed without information charged for value added services not requested charged for calls/services not made/used Others (please specify)
5(c) Have you made any complaint related to charging /credit /waiver /validity/adjustment in last 12 months?	1 Yes 2 No
5 (d) How satisfied are you with the process of resolution of complaints relating to charging?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
C. BILLING RELATED – POSTPAID CUSTOMER	
6. How satisfied are you with the timely delivery of bills?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
(a). How satisfied are you with the accuracy of the bills?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
 (Ask this question only if 1 OR 2 is coded in Q7(a)) 7(b). Please specify the reason(s) for your dissatisfaction. (multiple code) 	 Charges not as per tariff plan subscribed Tariff plan changed without information Charged for value added services not subscribed



	4 Charged for calls/services not made/used 5 Others (please specify)
8. Have you made any billing related complaints in last 12 months?	1 Yes 2 No → (If no, go to Q 10(a))
9. How satisfied are you with the process of resolution of billing complaints?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
10(a). How satisfied are you with the clarity of the bills issued by your service provider in terms of transparency and understandability?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
(Ask this question only if 1 OR 2 is coded in Q10(a))	1 Difficult to read the bill
10(b) Please specify the reason(s) for your dissatisfaction. (multiple code)	2 Difficult to understand the language3 Calculations not clear
	4 Item-wise charges like total minutes of usage of local, STD, ISD calls and charges thereon not given
	5 Others (please specify)
D. HELP SERVICES/CUSTOMER CARE INCLUDING CUSTOMER GE 11. Did you complain or make a query in the last 12 months to the	RIEVANCE REDRESSAL (If no, go to Q 16)
customer care/helpline/ call centre toll free number of your service provider?	
12. How satisfied are you with the ease of access of call	4 Very Satisfied 3 Satisfied
centre/customer care or helpline?	2 Dissatisfied 1 Very Dissatisfied
13. How satisfied are you with the response time taken to answer your call by a customer care executive?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied
14. How satisfied are you with the problem solving ability of the	4 Very Satisfied 3 Satisfied
customer care executive(s)?	2 Dissatisfied 1 Very Dissatisfied
15. How satisfied are you with the time taken by call centre/customer care /helpline to resolve your complaint?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
E. NETWORK PERFORMANCE, RELIABILITY AND AVAILABILITY)	
16. How satisfied are you with the availability of signal of your service provider in your locality?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
17. How satisfied are you with the ability to make or receive	4 Very Satisfied 3 Satisfied
calls easily?	2 Dissatisfied 1 Very Dissatisfied
18. How often does your call drops during conversation?	4 Never 3 Occasionally 2 Frequently 1 Very Frequently
19. How satisfied are you with the voice quality?	4 Very Satisfied 2 Dissatisfied 1 Very Dissatisfied
F. MAINTAINABILITY	
	4 Never 3 Occasionally
20. How often your mobile handset faces problem of signal?	2 Frequently 1 Very Frequently
21. How satisfied are you with the availability of network (signal)?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied
22. Are you satisfied with the restoration of network (signal) problems?	4Very satisfied3Satisfied2Dissatisfied1Very dissatisfied
G. SUPPLEMENTARY SERVICES AND VALUE ADDED SERVICES	
 Do you use value added services like roaming, ring tone, GPRS, e-mail, voice mail or any other such services 	1 Yes 2 No ——→(If no, go to Q 29(a))



Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

24. Did the service provider have your explicit consent before providing the chargeable value added service such as ring tone,	1 Yes 2 No
e-mail/GPRS, voice mail etc.	
25. How satisfied are you with the quality of the	4 Very Satisfied 3 Satisfied
supplementary / value added services provided?	2 Dissatisfied 1 Very Dissatisfied
26 Have you been informed the telephone numbers / toll	
free codes for unsubscribing the value added service (VAS), after activation of VAS or before renewal / recharging of VAS ?	1 Yes 2 No
27 Have you been informed of the charges of value added	1 Yes before and after activation
services before its activation and immediately after its	2 Yes only after activation
activation?	3 Yes only before activation
	4 No in both cases
28 Have you been informed of the charges for value added	1 Yes
services in advance of its renewal / recharging?	2 No
G. OVERALL CUSTOMER SATISFACTION	
G. OVERALL CUSTOMER SATISFACTION	
29(a).How satisfied are you with the overall quality of your	4 Very Satisfied 3 Satisfied
mobile service?	2 Dissatisfied 1 Very Dissatisfied
(Ask this question only if 1 OR 2 is coded in Q29(a))	1
29(b) Please specify the reason(s) for your dissatisfaction	2
	3.
H. GENERAL INFORMATION	
Ask this question only if 1 OR 2 is coded in Q1)	
30. Have you been informed in writing, at the time of	1 Yes 2 No
subscription of service or within a week of activation of	
service the complete details of your tariff plan?	
31. If at any time you had terminated your mobile connection,	4 1 day 3 2-3 days 2 4 - 7 days 1 > 7 days
how many days, it took for the termination?	
32. Are you aware that the processing fee applicable for	
exclusive Talk Time Top-up shall not exceed Rs. 2/- per	1 Yes 2 No
Top-up as per existing TRAI orders?	
33. Are you aware that in Cellular Mobile, the rental for	
National Roaming Service has been abolished by TRAI	1 Yes 2 No
and not applicable currently?	
34. Did your service provider adjust your security deposit in	
the bill raised after you requested for termination?	1 Yes 2 No
35. Have you registered your telephone number for Do Not	1 Yes 2 No
Call (DNC) registry with your service provider so that you	
do not receive unsolicited commercial calls /SMS.	0 Do not mind receiving such calls/SMS
(Ask only if yes in Q35)	4 Stopped receiving 3 Considerable decrease
36a. Do you still receive unsolicited commercial calls/SMS and	2 Slight decrease 1 Continued receiving
whether there is any change in the frequency of such calls /SMS	
(Ask only if 3 or 2 or 1 coded in Q36 (a))	
36.(b) Have you made any complaint to your service provider	1 Yes 2 No
on getting such unsolicited calls/ SMS after registering for	
National Do Not Call (NDNC) Registry?	
	1 Ves. complaint was registered by the service
	1 Yes, complaint was registered by the service provider
36.(c) If Yes, please indicate the following -	2 Service Provider refused to register the complaint
	2 The telephone number and the company/ access
	3 The telephone number and the company/ agency from which the unsolicited calls/ SMS received
	(please specify)

QUESTIONNAIRE FOR ASSESSMENT OF IMPLEMENTATION AND EFFECTIVENESS OF TELECOM CONSUMERS PROTECTION AND REDRESSAL OF GRIEVANCES REGULATIONS, 2007



RAJASTHAN SERVICE AREA

Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

37. Are you aware of the call centre telephone number of your telecom service provider for making complaints/ query?	1 Yes 2 No
38. Have you made any complaint within last 12 months to the tol free Call Centre/customer care/Helpline telephone number?	I Yes 2 No → (if no go to Q 44)
39. With respect to complaint made by you to call centre, please specify which of these applied the most to you. ?	 4 Docket number received for most the complaints 3 No Docket number received for most of the complaints 2 It was received on request 1 No docket number received even on request
40. Did the Call Centre inform you about the action taken on your complaint?	T 1 Yes 2 No
41. How satisfied are you with the system of resolving of your complaints by call centre/customer care/ helpline?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
 (Ask this question only if 1 OR 2 is coded in Q.41) 42. Please specify the reason(s) for your dissatisfaction. (multiple code) 	 Difficult to connect to the call centre executive Customer care executive not polite/courteous Customer care executive not equipped with adequate information Time taken by call centre for redressal of complaint is too long Customer care executive was unable to understand the problem
43. Was your billing complaint resolved satisfactorily by call centre/customer care within four weeks after lodging of the complaint?	6 Others (please specify) 1 Yes 2 0 Not applicable
44. In case the complaint has not been resolved by the call centre, you can contact next level called as Nodal Officer. Are you aware of the contact detail of the Nodal Officer?	1 yes 2 No → (if no go to Q 49)
45. Have you ever made a complaint to the Nodal Officer regarding your complaints not resolved or unsatisfactorily resolved by the call center/customer care?	1 yes 2 No → (if no go to Q 49)
46. Did the Nodal Officer intimate you about the decision taken on your complaint?	1 Yes 2 No
47. How satisfied are you with the redressal of the complaint by the Nodal Officer?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
(Ask this question only if 1 OR 2 is coded in Q47) 48. Please specify the reason(s) for your dissatisfaction. (multiple code)	 Difficult to connect to the Nodal Officer Nodal Officer not polite/courteous Nodal Officer not equipped with adequate information Time taken by Nodal Officer for redressal of complaint is too long Nodal Officer was unable to understand the problem Others (please specify)
49. In case the complaint has not been resolved by the Nodal Officer or you are not satisfied with decision taken by the Nodal Officer, you can file an appeal to the appellate authority of the service provider. Are you aware of the contact details of the appellate authority for filing of appeals?	1 Yes 2 No → (if no go to Q 53)
50. Have you filed any appeal in last 12 months?	1 Yes 2 No → (if no go to Q 53)



RAJASTHAN SERVICE AREA

Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

51. Did you receive any acknowledgement?	1 Yes 2 No
52. Did the appellate authority take a decision upon your ap within 3 months of filing the appeal?	peal 1 Yes 2 No 3 Appeal filed only recently
(Q 53 to Q 54 are for prepaid customers only)	
53. Are you aware that a prepaid customer can get item-wise us charge details, on request?	Tage Image 1 Yes 2 No (if no go to Q 56)
54. Have you been denied of your request for item-v usage charge details for your pre-paid connection?	vise 1 Yes 2 No (if no go to Q 56)
55. What were the reason(s) for denying your request?	1No reason given2technical problem3Others (please specify)
If coded 1 and 2 in Q.1. 56 Have you been provided the Manual of Practice, containing terms and conditions of service, toll free number of call ce and contact detail of Nodal Officer and appellate authority complaint redressal etc., while subscribing the new teleph connection?"	ntre 7 for 1 Yes 2 No
Name of the interviewer: [Date:
Name of the scrutinizer: [Date:
Back-check done by :Date	of back check:
Name of field officer:	

Assessment of Customer perception of Service and **RAJASTHAN SERVICE AREA** Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations **SURVEY OF BROADBAND SERVICE (WIRELINE) YEAR 2009-2010**

Name:	Gender: 1 Male 2 Female
Tel:	Age (in years): 1 less than 25 2 25-60 3 more than 60
Email	
Operator: 1 Airtel 4 BSNL 5 Rel Com 8 MTNL 11 HFCL	21 VSNL 22 Sify 23 Asianet
24 Ortel 25 You Telcom 26 Hathway 27 Others	Usage Type : 1 Residential 2 Commercial
24 Ortel 25 You Telcom 26 Hathway 27 Others	Area: 1 Rural 2 Urban
State:District	User Type: 1 Postpaid 2 Prepaid
Address:	Mode of Interview: 1 Telephonic 2 In-person
	3 e-mail 4 Web/online
Name of SDCA (only for surveyor):	Signature of Subscriber
Name of Exchange (only for surveyor)	Date :
QUESTIONNAIRE FOR CUSTOMER	<u>SATISFACTION SURVEY</u>
A. SERVICE PROVISION	
1(a). When did you last apply for broadband connection?	1 less than 6 month 2 6-12 month
	3 more than 12 month (If more than 12 month, go to Q 3)
1(b).After registration and payment of initial deposit by you within ho many working days did the broadband connection get activated?	W 1 Within 15 working days 2 More than 15 working Days
 How satisfied are you with the time taken in the provision of the Broadband connection after registration and payment of initial depo- by you? 	10 A Very Satisfied 3 Satisfied
3. In case your connection was temporarily suspended due to no payment of bills, how much time was taken by the service provider reactivate service after you made the payment?	
B. BILLING RELATED - POSTPAID CUSTOMER	
4. How satisfied are you with the timely delivery of bills?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied
5(a). How satisfied are you with the accuracy of the bills?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
(Ask this question only if 1 OR 2 is coded in Q5(a))	1 Charges not as per tariff plan subscribed
5(b) Please specify the reason(s) for your dissatisfaction.	2 Tariff plan changed without information
(multiple code)	3 Charged for value added services not requested
(· · · · · · · · · · · · · · · · · · ·	4 Charged for calls/services not made/used
	5 Others (please specify)
6. Have you made any billing related complaints in last months?	12 1 Yes 2 No → (If no, go to Q 8(a))
7. How satisfied are you with the process of resolution of billin complaints?	1 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied



441, (Basement), Jangpura, Mathura Road, New Delhi – 110014, India Email: cvoice@vsnl.net, URL: www.consumer-voice.org

©

8(a). How satisfied are you with the clarity of the bills issued by your	4 Very Satisfied 3 Satisfied
service provider in terms of transparency and understandability?	2 Dissatisfied 1 Very Dissatisfied
	1 Difficult to read the bill
(Ask this question only if 1 OR 2 is coded in Q8(a))	2 Difficult to understand the language
8(b) Please specify the reason(s) for your dissatisfaction. (multiple code)	3 Calculations not clear
	4 Item-wise charges like total minutes of usage of local, STD, ISD calls and charges thereon not given
	5 Others (please specify)

C. BILLING RELATED - FOR PREPAID CUSTOMER ONLY

9(a). How satisfied are you with the accuracy of charges i.e. amount	4 Very Satisfied 3 Satisfied
deducted on every usage?	2 Dissatisfied 1 Very Dissatisfied
(Ask this question only if 1 OR 2 is coded in Q9(a))	1 charges not as per tariff plan subscribed
9(b) Please specify the reason(s) for your dissatisfaction	2 tariff plan changed without information
	3 charged for value added services not requested 4 charged for calls/services not made/used
	5 Others (please specify)

D. HELP SERVICE		
10. Did you complain or make a query in the last 12 months to the customer care/ helpdesk/ call centre toll free number of your operator?	1 Yes 2 No → (If no, go to Q 15)	
11. How satisfied are you with the ease of access of customer care or helpdesk/toll free number?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied	
12. How satisfied are you with the response time taken to answer your call by a customer care executive?13. How satisfied are you with the problem solving ability of the customer care executive(a)?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied 4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied 2 Dissatisfied 1 Very Dissatisfied	
customer care executive(s)? 14. How satisfied are you with the time taken by call centre/customer care /helpdesk to resolve your complaint?	2 Dissatisfied 1 Very Dissatisfied 4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied	
E. NETWORK PERFORMANCE, RELIABILITY AND AVAILABILITY	1) /am. Catiofical	
15. How satisfied are you with the speed of Broadband	4 Very Satisfied 3 Satisfied	
connection?	2 Dissatisfied 1 Very Dissatisfied	
16. How satisfied are you with the amount of time for which	4 Very Satisfied 3 Satisfied	
service is up and working?	2 Dissatisfied 1 Very Dissatisfied	
F. MAINTAINABILITY		
17. How often do you face a problem with your Broadband	4 Never 3 Occasionally	
connection?	2 Frequently 1 Very Frequently	
(Ask if response to Q17 is Frequently/Very Frequently)	1 Problem was related to my computer hardware/ software	
 What was the broadband connection problem faced by you in last twelve months related to, please specify 	2 Problem was related to the broadband connection and modem provided by the service provider.	
19. How satisfied are you with the time taken for restoration of	4 Very Satisfied 3 Satisfied	



RAJASTHAN SERVICE AREA

Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

Broadband connection?	2 Dissatisfied 1 Very Dissatisfied		
G. SUPPLEMENTARY SERVICES			
20.Do you use any value added services or supplementary services such as static/ fixed IP addresses, e-mail IDs etc.	1 Yes 2 No → (If no, go to Q 22(a)		
21. How satisfied are you with the quality of such supplementary services provided?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied		
H. OVERALL CUSTOMER SATISFACTION	·		
22(a). How satisfied are you with the overall quality of your Broadband service?	4 Very Satisfied3 Satisfied2 Dissatisfied1 Very Dissatisfied		
(Ask this question only if 1 OR 2 is coded in Q22(a))	1		
22(b) Please specify the reason(s) for your dissatisfaction	2 3		
I. GENERAL			
23. Are you aware of the facility for measuring the broadband connection speed provided by your service provider?	1 Yes 2 No		
QUESTIONNAIRE FOR ASSESSMENT OF IMPLEMENT CONSUMERS PROTECTION AND REDRESSAL O			
24. Are you aware of the call centre telephone number of your	1 Yes 2 No		
telecom service provider for making complaints/ query?			
25. Have you made any complaint within last 12 months to the toll free Call Centre/customer care/Helpline telephone number?	1 Yes 2 No → (if no go to Q 31)		
26. With respect to complaint made by you to call centre, please specify which of these applied the most to you. ?	 4 Docket number received for most of the complaints 3 No Docket number received for most of the complaints 		
	2 It was received on request		
	1 No docket number received even on request		
27. Did the Call Centre inform you about the action taken on your complaint?	1 Yes 2 No		
28. How satisfied are you with the system of resolving of your complaints by call centre/customer care/ helpline?	4 Very Satisfied 3 Satisfied 2 Dissatisfied 1 Very Dissatisfied		
(Ask this question only if 1 OR 2 is coded in Q.37)	1 Difficult to connect to the call centre executive		
	2 Customer care executive not polite/courteous		
29. Please specify the reason(s) for your dissatisfaction. (multiple code)	3 Customer care executive not equipped with adequate		
	information		
	4 Time taken by call centre for redressal of complaint is too		
	long		
	5 Customer care executive was unable to understand the		



	problem
	6 Others (please specify)
30. Was your billing/charging complaint resolved satisfactorily by call centre/customer care within four weeks after lodging of the complaint?	1 Yes 2 No 0 Not applicable
31. In case the complaint has not been resolved by the call centre, you can contact next level called as Nodal Officer. Are you aware of the contact detail of the Nodal Officer?	1 Yes 2 No → (if no go to Q36)
32. Have you ever made a complaint to the Nodal Officer regarding your complaints not resolved or unsatisfactorily resolved by the call center/customer care?	1 Yes 2 No → (if no go to Q 36)
33. Did the Nodal Officer intimate you about the decision taken on your complaint?	1 Yes 2 No
34. How satisfied are you with the redressal of the complaint by the Nodal Officer?	4Very Satisfied3Satisfied2Dissatisfied1Very Dissatisfied
(Ask this question only if 1 OR 2 is coded in Q34) 35. Please specify the reason(s) for your dissatisfaction. (multiple code)	 Difficult to connect to the Nodal Officer Nodal Officer not polite/courteous Nodal Officer not equipped with adequate information time taken by Nodal Officer for redressal of complaint is too long Nodal Officer was unable to understand the problem Others (please specify)
36. In case the complaint has not been resolved by the Nodal Officer or you are not satisfied with decision taken by the Nodal Officer, you can file an appeal to the appellate authority of the service provider. Are you aware of the contact details of the appellate authority for filing of appeals?	1 Yes 2 No → (if no go to Q 40)
37. Have you filed any appeal in last 6 month?	1 Yes 2 No → (if no go to Q 40)
38. Did you receive any acknowledgement?	1 Yes 2 No
39. Did the appellate authority take a decision upon your appeal within 3 months of filing the appeal?	1 Yes 2 No 3 Appeal filed only recently
(Q40 to Q42 are for prepaid customers only) 40. Are you aware that a prepaid customer can get item-wise usage charge details, on request?	1 Yes 2 No
41. Have you been denied of your request for item-wise usage charge details for your pre-paid connection?	1 Yes 2 No (if no go to Q 43)
42. What were the reason(s) for denying your request?	1No reason given2technical problem3Others (please specify)
If coded 1 and 2 in Q.1.	
43. Have you been provided the Manual of Practice, containing the terms and conditions of service, toll free number of call centre and contact detail of Nodal Officer and	1 Yes 2 No



Assessment of Customer perception of Service and RAJASTHAN SERVICE AREA Implementation and Effectiveness of Telecom Customers Protection and Redressal of Grievances Regulations

appellate authority for complaint redressal etc., while	
subscribing the new Broadband connection?"	

Name of the interviewer:	Date:	
Name of the scrutinizer:	Date:	
Back-check done by :	Date of back check:	
Name of field officer:		

